

A Twenty-Five Year Fiscal Arc

State Receivership, Local Control, and Fiscal Certifications — 2000 to 2026



CA System of Support, Level 2:

SECOND INTERIM CERTIFICATION STATUS & TOTAL REPORTED BUDGET

FY 2000-01 through FY 2025-26. All certifications verified against CDE Interim Status listings. Budgets in \$millions, per CDE listings.

P	P	N	N	N	N	Q	Q	Q	Q	Q	Q	Q	Q	Q	P	Q	Q	Q	Q	Q	Q	Q	N-Q	Q	
2000-01	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
-	-	\$480	\$417	\$437	\$441	\$506	\$485	\$464	\$464	\$437	\$429	\$417	\$422	\$444	\$535	\$540	\$563	\$607	\$613	\$671	\$765	\$861	\$950	\$943	\$981

■ Positive (P)
 ■ Qualified (Q)
 ■ Negative (N)
 ■ +LGC = Lack of Going Concern (2021-22)
 ■ +GC = Going Concern Notice (2025-26)

\$XXX = Total Reported Budget at Second Interim, in \$millions

June 2003 — SB 39 \$100M state emergency loan; SPI assumes Board's powers	June 28, 2009 — Local Control Board's rights, duties & powers restored; State Trustee assigned	Aug 2017 — FCMAT FHRA Fiscal Health Risk Analysis finds "signs of fiscal distress" at OUSD	Sept 17, 2018 — AB 1840 State-centric oversight replaced by county-trustee framework	2020-2024 — ESSER Relief ~\$280M federal COVID funds temporarily stabilize finances	Apr 16, 2026 ACOE Going Concern Notice under EC §42127.6
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STATE ADMINISTRATORS & FISCAL TRUSTEES

State Administrators held the Board's powers during receivership (2003-2009); Fiscal Trustees retain veto authority over financial decisions to ensure repayment of the state loan.

Randy Ward State Admin 2003-06	K. Statham 2006-07	V. Matthews Interim '07-'08	R. Mayor Interim '08-'09	Chris Learned Fiscal Trustee 2017-2021	Luz Cázares Fiscal Trustee 2021-2025
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LOCALLY-SELECTED SUPERINTENDENTS (POST-RECEIVERSHIP)

Tony Smith Superintendent 2009-2013	Gary Yee Acting '13-'14	Antwan Wilson 2014-2016	D. Dillon Interim '17	Kyla Johnson-Trammell Superintendent 2017-2025	D. Saddler Interim '25-
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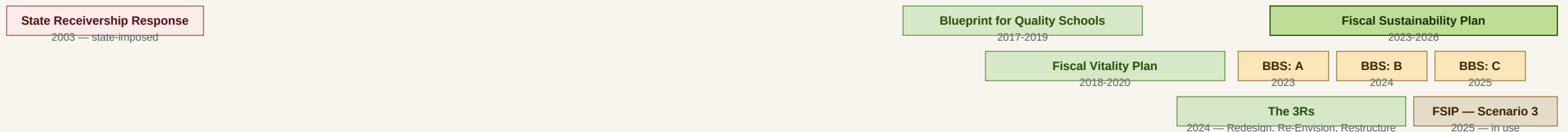
ENROLLMENT & ACADEMIC OUTCOMES

Enrollment: OUSD district-run schools only (charter enrollment not included), per OUSD RAD Aeries SIS Fall Census Day dashboard. Graduation rate: 4-year cohort, all students, per OUSD RAD.

Enrollment (district-run, TK-12)	35,412	36,084	36,341	36,431	38,096	33,613	36,824	33,789	33,859	37,025	34,431	33,968	37,216	34,140
Graduation rate (4-yr cohort)	59.3%	62.8%	60.7%	64.2%	65.7%	70.7%	73.1%	72.2%	72.0%	71.7%	74.4%	74.1%	79.5%	74.0%
A-G eligibility (UC/CSU-ready)	28.4%	30.5%	27.9%	32.3%	33.6%	34.7%	35.5%	40.0%	41.7%	41.2%	44.6%	42.2%	48.7%	46.0%

BUDGET BALANCING & RECOVERY PLANS

Operational and strategic responses to fiscal distress; horizontal extent shows plan period.



FSIP = Financial Stabilization Implementation Plan: Protecting Equity, Maintaining Local Control, and Prioritizing Students — Scenario 3 (the in-use plan adopted in 2025).
 BBS = Budget Balancing Solutions (board-document attachments A, B, C delivered alongside Second Interim reports in 2023, 2024, and 2025 respectively).