

# Garfield Elementary Capital Bond Construction Project

## Overview & Progress

Measures B, J, and Y Independent Citizens' School Facilities  
Bond Oversight, February 9, 2026

OUSD Facilities Planning & Management in partnership with  
Quattrocchi Kwok Architects



**OAKLAND UNIFIED  
SCHOOL DISTRICT**

*Community Schools, Thriving Students*

## Our Vision

All OUSD students will find joy in their academic experience while graduating with the skills to ensure they are caring, competent, fully-informed, critical thinkers who are prepared for college, career, and community success.

## Our Mission

Oakland Unified School District (OUSD) will build a Full Service Community District focused on high academic achievement while serving the whole child, eliminating inequity, and providing each child with excellent teachers, every day.



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## Facilities Mission Statement

We support whole student growth and success by planning, constructing, and maintaining facilities that are flexible, resilient, healthy, safe, and joyful.

These spaces maximize inclusion, collaboration, empower innovation, and inspire creativity, preparing our students to be college-, career-, and community-ready.



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# Agenda

1. Project Overview & Status Update
2. Why We're Pivoting: Scope & Challenges
3. Vision for the Future: Full Site Redevelopment
4. Funding Strategy & Budget Update
5. Next Steps



# 01 Project Overview



# Project Overview



## OUSD FACILITIES PLANNING & MANAGEMENT BOND MEASURE QUARTERLY REPORT | Q3 2025

### Garfield Elementary School

The project focus is on life safety, accessibility, seismic and structural upgrades, and architectural improvements. It includes site improvements to the playground area, mechanical and plumbing system upgrades or potential full replacement, roof upgrades, and the installation of a temporary housing campus.

OVERALL PROJECT PERFORMANCE

ON TRACK

**OVERALL PROJECT COMPLETION PERCENTAGE:**

24%

Current Phase: Design  
Phase Completion: 60%

**PROJECT DETAILS**

Garfield Elementary School  
1640 22nd Ave, Oakland, CA 94606  
School Enrollment: 446  
District: 2

Delivery Method: Lease-leaseback  
Funding Source: Bond Measure Y  
Cost Per Student: \$158,520\*

Architect: Quattrocchi Kwok Architects  
General Contractor: Swinerton Builders  
Local Business Utilization (LBU): 100%

**OUSD PROJECT TEAM**

**Project Manager:**  
John Esposito  
john.esposito@ousd.org

**Engagement Specialist:**  
Ray Bermudez  
ray.bermudez@ousd.org

**BUDGET PERFORMANCE**

Board Approved Budget: \$70.7M  
Budget Spent (to date): \$2.8M  
Remaining Budget: \$67.9M  
Total Percentage Used: 3.9%



ON TARGET

**PROJECT PHASE START DATES**

PLANNING	DESIGN	BIDDING	CONSTRUCTION	CLOSEOUT
Q1 2024	Q3 2025	Q3 2026	Q1 2027	Q4 2028

**COMMUNITY ENGAGEMENT OVERVIEW**

In alignment with OUSD Board Policy 7155, the Oakland Unified School District's Facility Planning and Management Division is committed to keeping the community informed and ensuring meaningful opportunities for engagement throughout the planning, design, and construction phases of major projects.

Please note that the level of engagement may vary by project based on specific circumstances, which will be reflected in the engagement activities outlined below. For additional information regarding project engagements, please contact the designated engagement specialist.

Scan the QR code in the bottom right corner for past community engagements and information about the project.

<p><b>PLANNING</b></p> <ul style="list-style-type: none"> <li>● PAC Engagement Meeting</li> <li>● Student &amp; Teacher/School Community Engagement</li> <li>● Community-wide Engagement</li> </ul>	<p><b>DESIGN</b></p> <ul style="list-style-type: none"> <li>● PAC Engagement Meeting</li> <li>● <b>Concept Phase:</b></li> <li>● Concept Engagement</li> <li>● Schematic-Design Engagement</li> <li>● <b>Schematic Design Phase:</b></li> <li>● Design Development Engagement</li> <li>● Final Drawings Engagement</li> <li>● <b>Design Development Phase:</b></li> <li>● Concept Activity Engagement</li> <li>● Schematic Activity Engagement</li> <li>● <b>Final Drawings Review:</b></li> <li>● Design Development Engagement</li> <li>○ Final Drawings Engagement</li> </ul>	<p><b>CONSTRUCTION</b></p> <ul style="list-style-type: none"> <li>○ Groundbreaking Ceremony</li> <li>● <b>Pre Construction Phase:</b></li> <li>○ Student/Teacher/School Staff</li> <li>○ Community-wide</li> <li>● <b>General Update Phase:</b></li> <li>○ Student/Teacher/School Staff</li> <li>○ Community-wide</li> <li>○ Ribbon Cutting Ceremony</li> </ul>
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PROJECT INFORMATION



**OAKLAND UNIFIED SCHOOL DISTRICT**  
Community Schools, Thriving Students

# Project Budget Overview

	Current and Past Board-Approved Budget	
	Limited Modernization (Spending Plan, June 2020)	Projected Project Budget Escalation (Revised Spending Plan, March 2024)
<b>Current Board Approved Project Budget</b>	<b>\$56.7 M</b>	<b>\$70.7 M</b>
<b>Planning, design, and project oversight costs</b> (25-30% current) These costs cover the planning, design, permits, inspections, and oversight required to deliver a safe, high-quality school building.	<b>\$15.6M (27.5%)</b> <del>12.7M (22.4%)</del>	<b>\$19.4 M (27.5%)</b> <del>\$14.0 M (19.8%)</del>
<b>Construction Budget</b>	<b>\$44.0 M</b>	<b>\$56.7 M</b>
<b>Total Project Cost</b>	<b>\$59.6 M</b>	<b>76.1 M</b>
<b>Total Project Budget Needed</b>	<b>\$56.7 M</b>	<b>\$70.7 M</b>
<b>Total Projected Funding Gap</b>	<b>\$2.9 M</b>	<b>\$5.4 M</b>

The planning, design, oversight, and construction estimates were lower than local industry standards for the project when reset for 27.5% and recalculated.



# Modernization Project Challenges

## 1. Deep Structural Rehabilitation (\$20M-\$25M, 50%-62.5% of Initial Construction Budget)

- Significant risk of increased scope and cost
- Mandatory Structural Upgrade
- Significant upgrade required to concrete shear walls and foundations

## 1. High Temporary Housing (\$12.5M, 31.25% of Initial Construction Budget)

- Extensive Temporary portable project needed to house all students on-site during Construction
- Significant cost, including extensive grading and utility work

## 1. Education Specification Compromises (\$7.5M, 18.75% Learning Environment)

- Modernization does not address all of the needs
- Numerous spaces, including classrooms, library and MPR cannot meet requirements within the constraints of the existing building
- **Does NOT allow the expansion of Pre-K and TK programs on-site, based on new state requirements**

## 1. Not Aligned to Sustainability Policy

- Would not meet most Title 24 requirements for energy efficiency

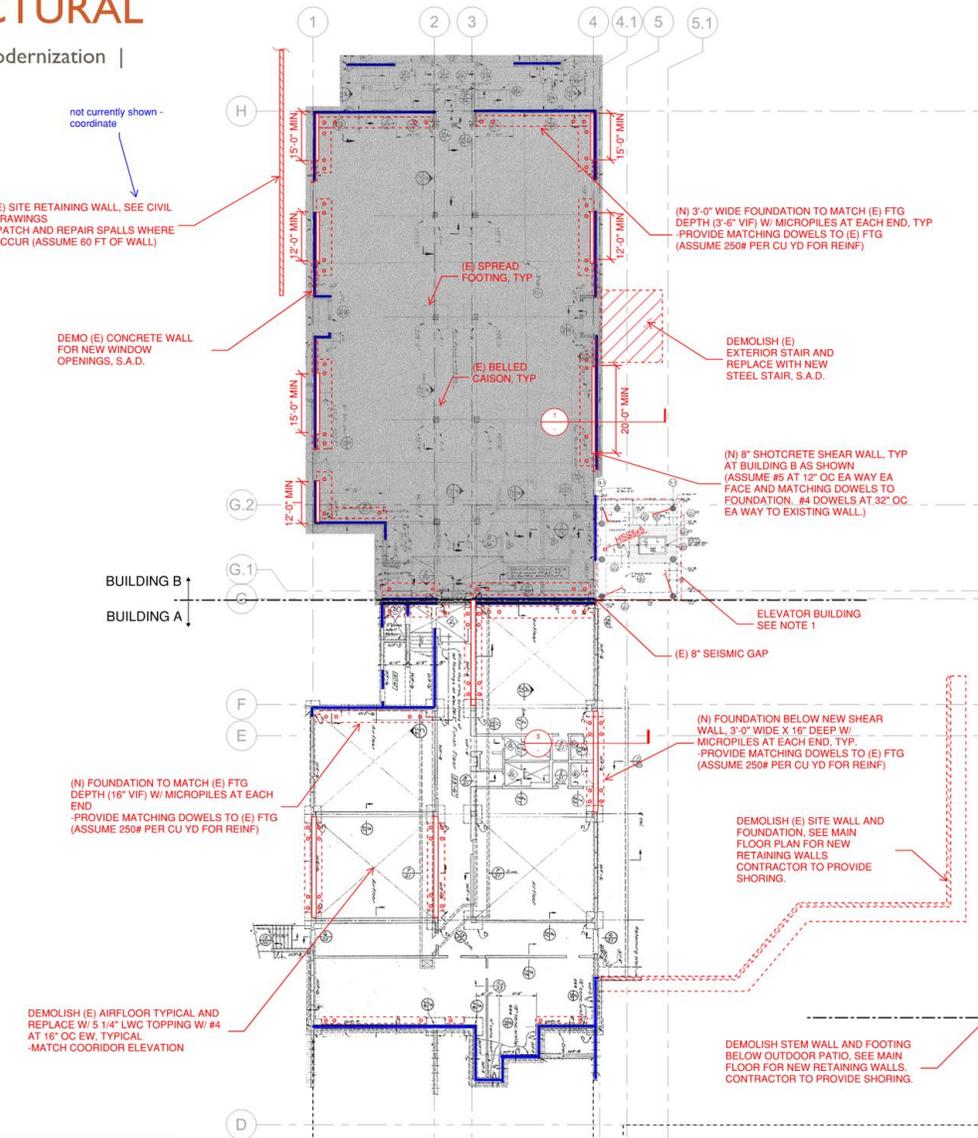


# 1. Structural Rehabilitation

- Significant risk of increased scope and cost
- Mandatory Structural Upgrade
  - Triggered by cost threshold exceeding 50% of replacement cost
  - DSA IR EB-4 process for review, testing and approval
- Significant upgrade required to concrete shear walls and foundations
  - New Concrete shear walls and steel braced frames required within the building
  - New Concrete footings with micropiles
  - Testing of existing materials required for DSA approval

## STRUCTURAL

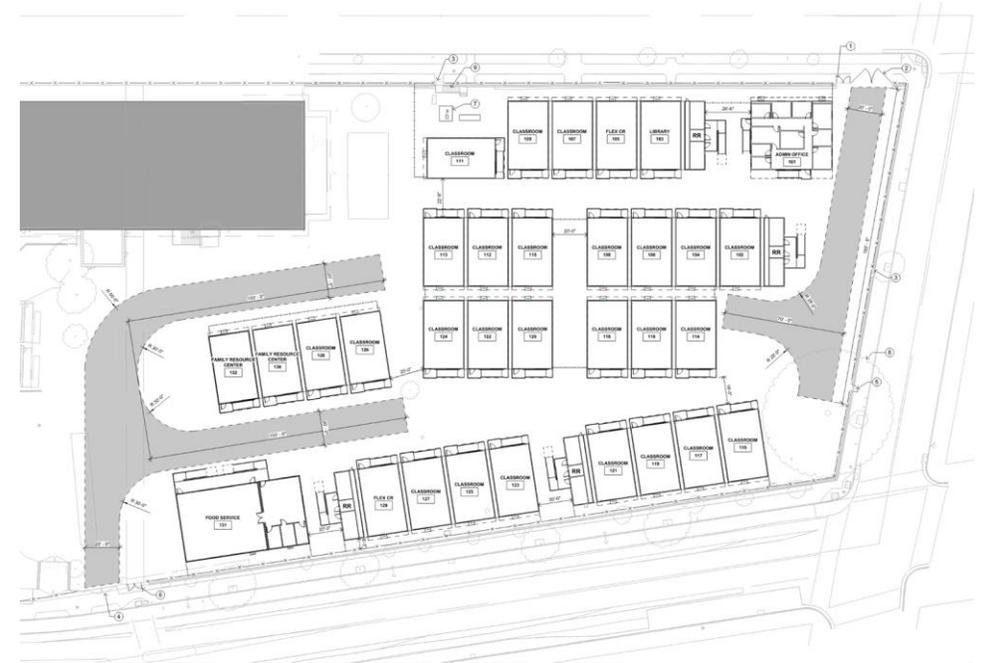
Modernization |



Structural Floor Plan

## 2. Temporary Housing

- Significant cost for Temporary Housing
- Extensive Temporary portable project needed to house all students on-site during Construction
  - 30 Portable Classrooms
  - Admin
  - Kitchen/Serving relocated from Claremont
  - 4 Portable Restrooms
- Requires use of adjacent field and most of the blacktop leaving little play area or construction laydown
- Extensive grading and utility work which is removed at the end of the project to replace the fields
- Construction Phasing not feasible, due to significant Structural work



Proposed Temporary Housing Site Plan on Adjacent Field

### 3. Ed Spec Compromises

- Modernization does not address all of the needs
- Numerous spaces cannot meet requirements within the constraints of the existing building:
  - *Multi-Purpose Room does not allow use for basketball and other sports or bleachers*
  - *Not all Pre-K, TK and K Classrooms meet requirements for area and access to restrooms*
  - *Small TK/K play area with limited separation*
  - *Limited space for Living School Yards and school garden*
- All classrooms are under recommended size with most around 860 square feet
- Renovated Library still does not meet all standards
- Does not allow the expansion of Pre-K and TK programs on-site, based on new State requirements



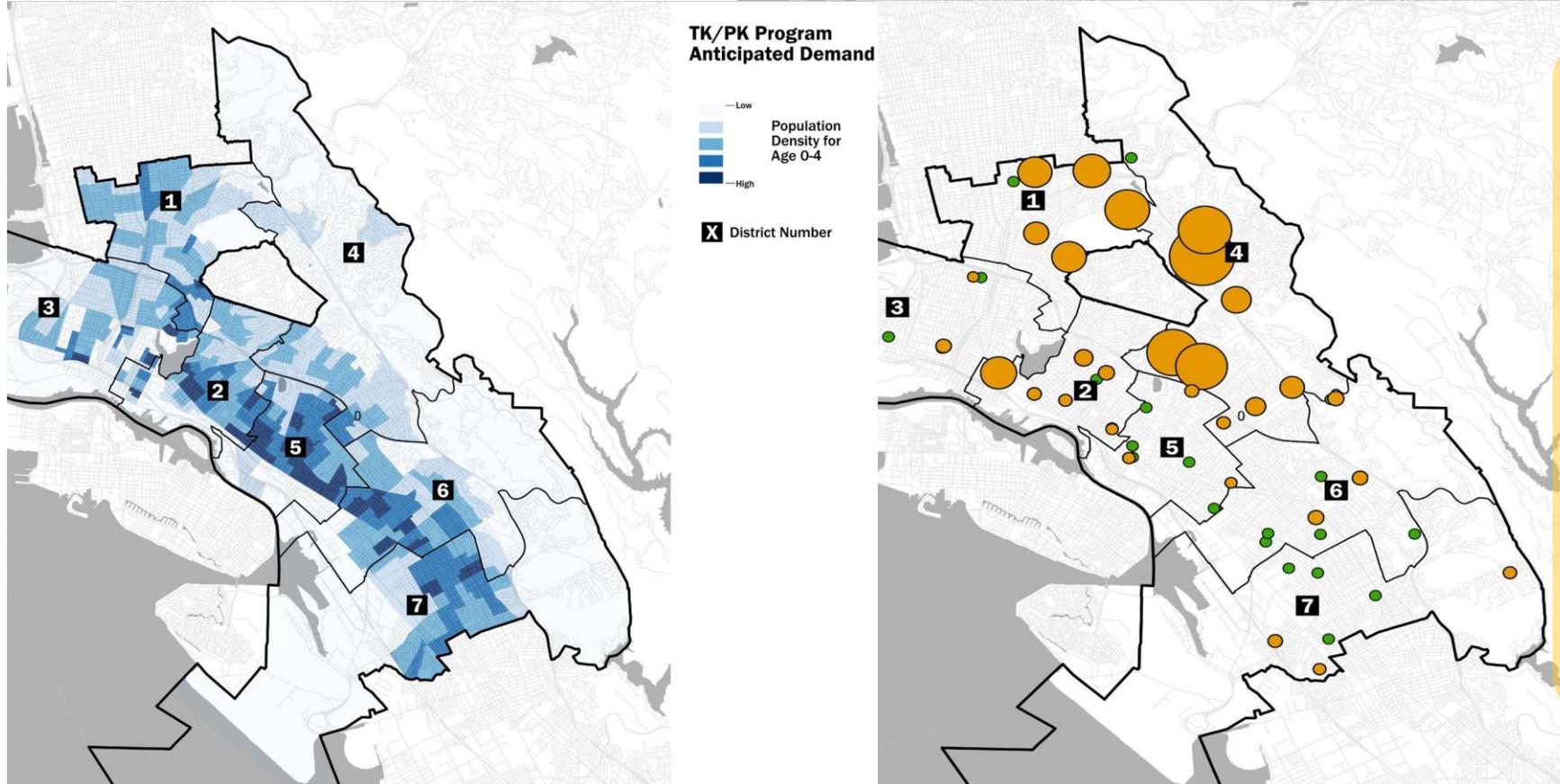
Existing Spaces at Garfield

## 4. Sustainability Compromises

Category	Modernization	New Construction
Energy Efficiency	Moderate upgrades, constrained by old envelope	Net Zero Energy-ready, fully optimized
HVAC Systems	All-electric equipment, but impacted by insulation gaps	All-electric, high-efficiency, integrated heat pumps
Lighting	Partial LED retrofits	Full LED with occupancy sensors + daylighting
Building Envelope	Partial insulation and old windows retained	Airtight, insulated, Title 24 2025-compliant
Solar Integration	Add-on possible, but costly	Built-in with battery storage
Water Efficiency	Low-flow fixtures only	Includes greywater, rainwater reuse systems
Air Quality & IAQ	Filter upgrades	New ventilation and monitoring systems
Seismic Safety	Retrofit to current code, partial retrofits	Fully compliant, designed for resilience
Infrastructure	Classrooms reconfigured, inefficiency layout	Concealed systems, modern layout
Long-Term Costs	Higher due to patchwork upgrades + maintenance	Lowest; efficient systems + durable design

# Planning for the Future: Expansion of Early Childhood Learning

The District needs additional capacity for Transitional Kindergarten (TK) for future OUSD Families



**Why is this important?**

Families who are able to enroll their children in OUSD for Early Childhood Education are more likely to stay with the District boosting enrollment.

Note:  
1. US Census Data, 2020 Decennial Census  
2. SY24-25 TK Waitlist



# Planning for the Future: Garfield Elementary Future Vision and Impact

The Early Childhood Learning expansion will be integrated into the broader redevelopment of the Garfield Campus. The project scope includes the expansion of early childhood education facilities from **three to seven or more classrooms dedicated to Transitional Kindergarten (TK) and Preschool (PK)**.

This redevelopment will transform Garfield into a full PK through 5th-grade campus, increasing the overall student capacity by an **additional 120 students**.

- Shift from 7+ TK/PK Classrooms to meet the growing demand for early childhood education.
- **Full Site Redevelopment** into a modern, PK-5 campus designed to support the needs of young learners and create a cohesive community-based educational environment.

Supports **140-152 additional students** per year.

- Over next 30 years this will be up to **3,040 students** getting an early launch on high quality learning.
- Over the life of the facility it will serve **11,400 more students in early childhood programming**.

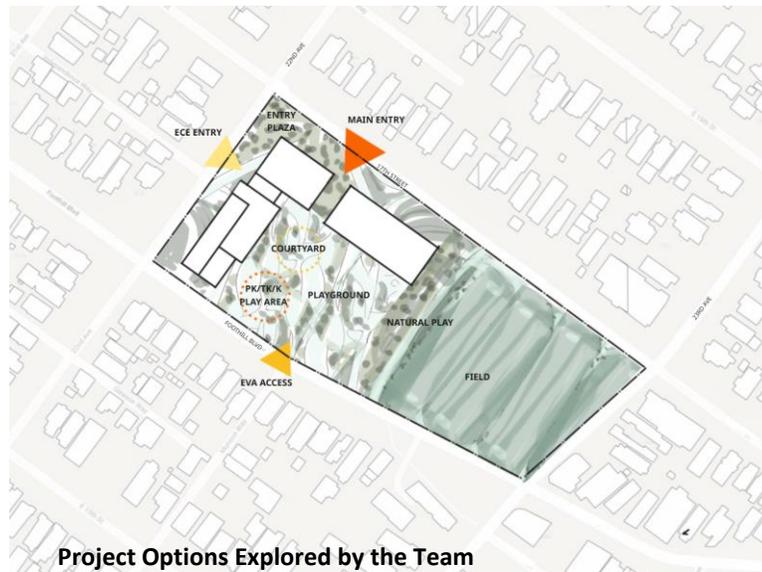


# 02 Revised Project Scope



# Exploring Options for New Campus

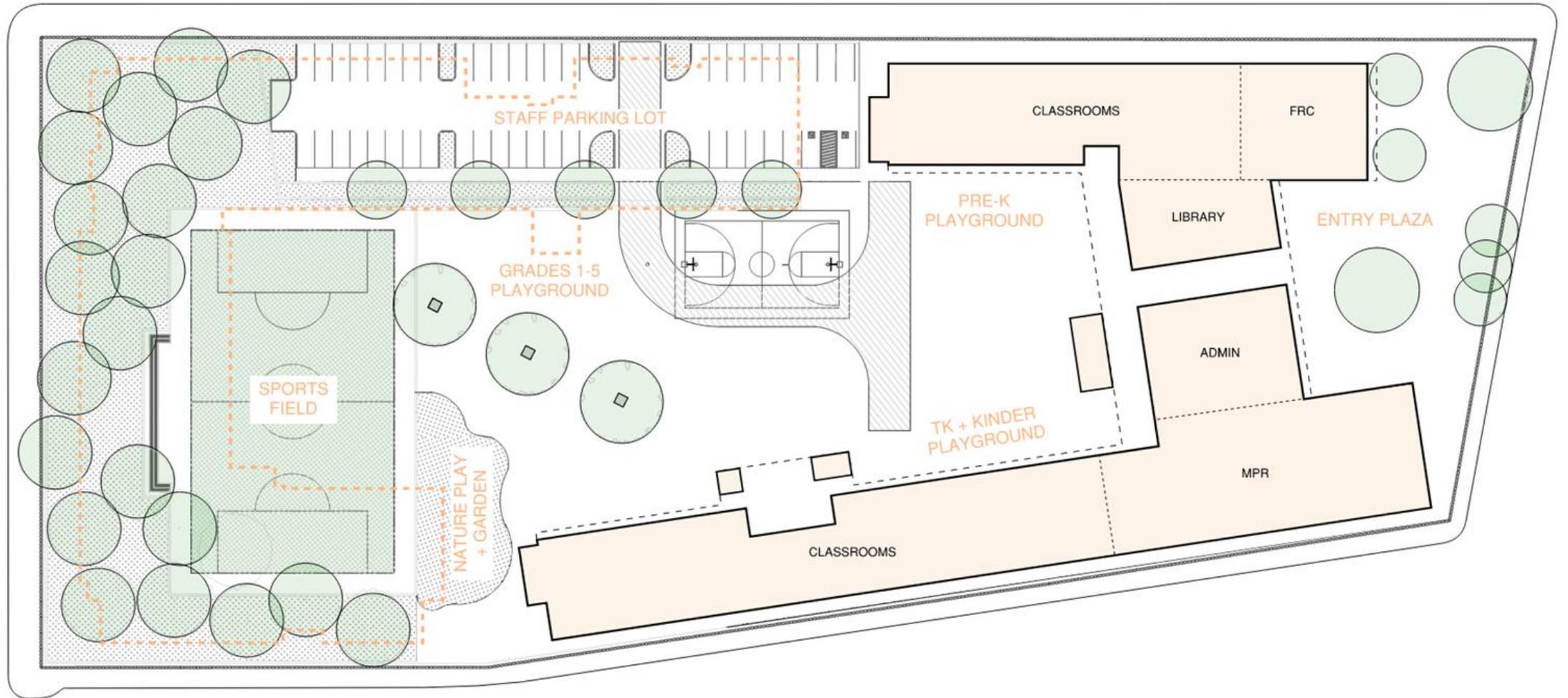
- Visited existing similar school campuses
- Evaluated campus replacement options
- Assessed building placement, layout, and number of stories
- Explored construction systems: site-built, modular, prefabrication
- Provided cost and schedule for each option



Project Options Explored by the Team



# Campus Replacement - Proposed Site Layout



# Campus Replacement - Proposed Program

STANDARD CLASSROOMS	29 TOTAL
Pre-K	3
TK	4
Kindergarten	3
Grades 1 through 5	15
Special Day Classrooms	4
ENRICHMENT CLASSROOMS	2
Music	1
Art	1
LIBRARY	1
includes book stacks and group learning room	
ADMIN OFFICES	1
includes private and shared offices for school staff, rooms for counselors and various student services, conference room, and staff wellness room	
FAMILY RESOURCE CENTER	1
includes family cultural room, pantry, child program room, and offices for FRC staff	

## OPSC Planning Capacity

(based on School Facility Planning Guidelines)

675 General Students

- 52 SDC Students

Total: 727 students

## Programmatic Capacity:

(based on current OEA contracted maximums)

Total: 676 students

Early Childhood: 152

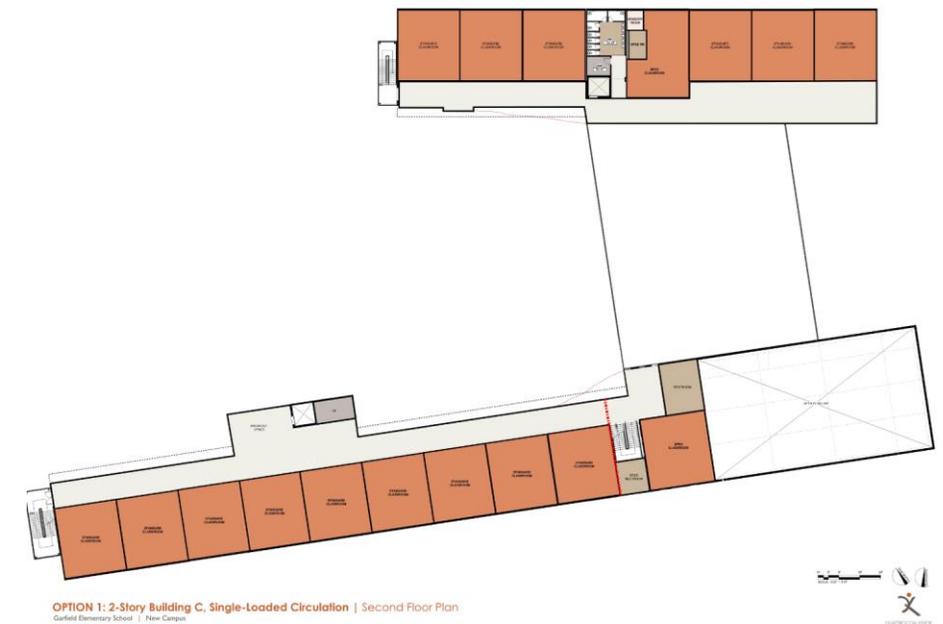
K-3: 288

4-5: 180

SDC: 56

# Proposed Campus Replacement

- **Resilient Structural System and Infrastructure**
  - Wood Framed Structure
  - New mechanical, electrical and plumbing systems
  - Fully-sprinklered building
- **No need for temporary housing**
  - Location of new building allows for existing building to remain functional during construction
- **Addressing modernization compromises**
  - Classroom sizes meet standards and requirements. 29 classrooms for Pre-K through 5th grade, including SPED, art, and music
  - Upgraded library, MPR, and Family Resource Center to meet school needs





### DEEP Democracy

- \* Be Safe, Be responsible, Be respectful. Aloha
- \* Raise your hand
- \* Be Safe with the chairs. Aloha
- \* Be inclusive. E
- \* One Mic
- \* Be Caring - Aloha
- \* Don't Scare People
- \* Don't Push, hit, kick. Sochima

## 03 Budget & Schedule

# Supporting the Vision – Investing in Garfield Through State and Local Partnerships

## No Impact to Other Bond Projects

- This change **does not reduce or reallocate funds from other Measure Y projects.**
- All **existing bond projects remain funded**, based on the Board approved Spending Plan.
- Additional funding for Garfield could be allocated from other funding sources - OPSC, developer fee, early childhood partnerships, **not from the Measure Y Spending Plan.**

## **Local Support – Measure C & Oakland Children’s Initiative / First Five (Committed - Not Board Approved)**

- In partnership with the Oakland Children’s Initiative (OCI) and First 5 Alameda County, the District have committed targeted funding to support early childhood expansion- **\$18 Million (M).**
- Aligns with Measure C’s vision for expanding access to early learning in high-need neighborhoods.
- These funds ensure that Garfield’s new campus serves as a community hub for young learners and families.

## **Additional Funding from Other Resources (Facilities Committee-February 19th)**

- Other Capital Funds explored with options to provide the estimated \$14.8 M needed to match the OCI investment to complete the rebuild.
- These funds are returned to the District’s Facilities Capital Improvement Fund.
- Staff recommends allocating a portion of these funds to support Garfield’s expanded scope and to help meet the vision for a modern, fully integrated PK–5 campus.

# Current Garfield Project Status

	Phase	What happens	Actual Cost
<b>0</b>	<b>Initial Bond Budget Allocation</b>	Develop a preliminary, cost estimate based on an early, broad scope of work. No engagement with the school community occurs at this stage. Subject to escalation based on initial assumptions.	<b>Limited Accuracy Estimate</b>
<b>1</b>	<b>Project Definition</b>	Initiate early discussions with the campus community to define project scope and identify priorities before project launch. Establish a more refined understanding of the project that informs subsequent cost estimates.	
<b>2</b>	<b>Schematic Design (Approx. 100% Completion)</b>	Further refine and tune the project scope to align with the allocated budget. Develop cost estimates using cost-per-square-foot calculations. Provide an updated estimate that reflects the schematic design progress.	
<b>3</b>	<b>Design Development/ Construction Documents (50%)  DSA Submittal</b>	Develop detailed material and labor cost estimates. Utilize pre-construction services (e.g., Design Build/Lease Leaseback) to identify potential unforeseen construction conditions. Finalize construction drawings that closely represent the final project scope and submit these to DSA. Establish a final estimate prior to the contracting phase.	
<b>4</b>	<b>Contracting (Publicly Bid) -Actual Labor Costs (Trades) and Constructability Analysis</b>	Conduct a comprehensive constructability analysis and evaluate actual labor costs (trades). Establish a Guaranteed Maximum Price (GMP) that includes a contingency (typically set at 10%) to address unforeseen conditions and change orders. If project costs exceed the contingency, bond contingency funds are utilized. Final costs are contractually locked in, ensuring budget certainty. <b>(Can still have cost overruns based on unforeseen conditions)</b>	



# Proposed Budget Summary (Design Development)

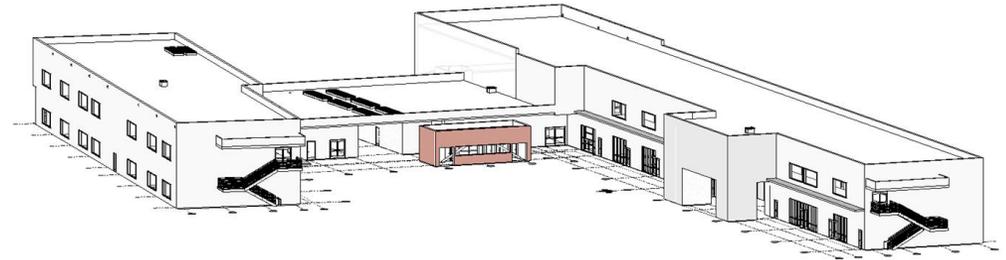
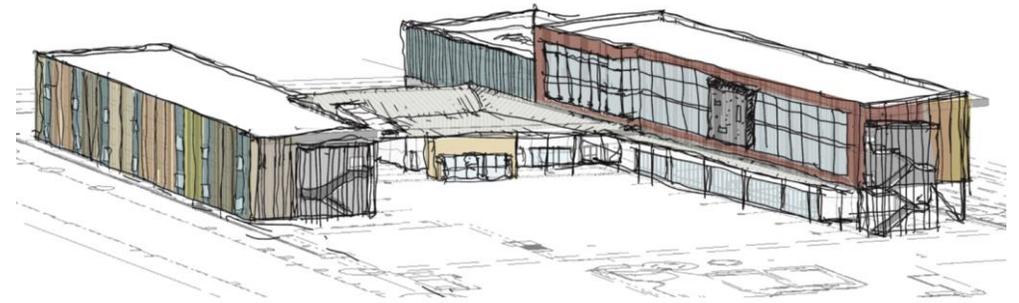
	Staff Recommendation
	<b>New Construction</b>
<b>Planning, design, and project oversight costs</b> (25-30% current)-27.5% These costs cover the planning, design, permits, inspections, and oversight required to deliver a safe, high-quality school building.	\$28.5M
<b>Construction Budget</b>	\$75.0M
<b>Total Project Cost</b>	<b>\$103.5M</b>
<b>Funding Profile for Project</b>	
<b>Board Approved Measure Y Budget:</b>	<b>\$70.7M</b>
Oakland Children Initiative Committed Funding:	<b>\$18.0M</b>
Developer Fees-Fund 25:	\$5.0M
State Reimbursement Fund 35:	\$9.8M
<b>Total Proposed Funding:</b>	<b>\$103.5M</b>

\*Based on QKA Cost Estimate as of June 2025.

\*\* Based on Swinerton Cost Estimate as of December 2025

# Project Schedule

<b>PRE-DESIGN AND PLANNING:</b>	Q3 2025
<b>SCHEMATIC DESIGN</b>	Q3 2025 - Q4 2025
<b>DESIGN DEVELOPMENT</b>	Q4 2025 - Q2 2026
<b>CONSTRUCTION DOCUMENTS:</b>	Q2 2026 - Q4 2026
<b>APPROVAL:</b>	Q4 2026 - Q2 2027
<b>NEW BUILDING CONSTRUCTION:</b>	Q1 2027 - Q3 2028
<b>MOVE-IN:</b>	Q3 2028
<b>DEMO + SITE WORK</b>	Q3 2028 - Q2 2029
<b>PROJECT COMPLETION</b>	Q2 2029



Q1: January, February, March      Q3: July, August, September  
Q2: April, May, June                Q4: October, November, December

# 04 Next Steps



# Next Steps - Project Approval Process

We are proposing to advance the Garfield ES project for full campus replacement through OUSD's formal approval process.

Staff will include the updated scope and funding strategy as part of the Spending Plan update for all applicable bond projects. Spending Plan will be updated when major projects currently in DSA are approved.

## Key Meetings:

- **February 9, 2026** – Measures B, J, and Y Citizens' Bond Oversight Committee Review (CBOC)
- **February 19, 2026** – Facilities Committee (Project Plan Approval to Bring to Full Board)
- **March 11, 2026** – Board of Education (Project and Budget Approval)



# THANK YOU Questions?

Additionally, for more information, please reach out:

OUSD Facilities Planning & Management

Preston Thomas, Chief of Systems & Services

Pranita Ranbhise, Executive Director of Planning

Sele Nadel-Hayes, Executive Director of Construction

David Colbert, Director of Construction

<https://www.ousd.org/facilities-planning-management>

## *OUSD Facilities Design Team*

John Esposito, Project Manager

Daniel Ortiz, Project Engineer

Victor Manansala, Construction Manager

Ray Bermudez, Communication Specialist

## *Architect - Quattrocchi Kwok Architects*

Aaron Jobson

Lyanne Schuster

Olivia Asuncion

## *General Contractor - Swinteron*

Jeff Jenco

Nate Hall



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