OAKLAND UNIFIED SCHOOL DISTRICT
Community Schools, Thriving Students

Board Cover Memorandum

To	Measures B, J, and Y Independent Citizens' School Facilities Bond Oversight Committee
From	Denise Gail Saddler, Ed.D., Interim Superintendent Preston Thomas, Chief Systems & Services Officer Pranita Ranbhise, Executive Director, Facilities Planning & Management
Meeting Date	January 12, 2026
Subject	Facilities Master Plan – Study Session

Ask of the Committee	The Measures B, J, and Y Independent Citizens' School Facilities Bond Oversight Committee will receive a presentation on the draft Facilities Master Plan (FMP) framework, including key data, community priorities, and the proposed implementation Tiers and Investment Scales. The Board is requested to provide input and direction on the investment framework to inform the final FMP recommendations and development of a future capital bond measure.
Background	The Board of Education approved a General Services Agreement between the District and Perkins Eastman Architects DPC, Oakland, CA, to develop a long-term Facilities Master Plan (FMP) aligned with the Oakland Unified School District's planning priorities and Board Policy BP 7110. The FMP will guide facilities investments that support the District's educational vision, equity goals, and long-term sustainability. It will serve as a key planning tool to inform capital investments, future bond planning, and facilities modernization. Since the project's initiation in October 2024, the FMP team has conducted extensive data collection, facility assessments, and multiple rounds of community engagement to ensure that the plan reflects the needs and priorities of the OUSD community.
Discussion	The goal of this study session is to solicit Board feedback on the proposed prioritization tiers and investment scales, ensuring the final FMP aligns with the Board's vision and community needs. This study session is dedicated to a thorough review of the draft FMP's strategic framework, which outlines what we plan to invest in and how those investments will be prioritized.

The presentation will cover the following key components:

- **Community Priorities:** Review the top priorities identified through engagement, including Infrastructure Reliability, Outdoor Amenities, and spaces for Next Generation Learning.
- **Investment Scales (Project Types):** The framework defines three scales of projects to address varying facility needs:
    - **Transformative Projects:** Full rebuilds or new construction.
    - **Modernization Projects:** Major renovations and interior overhauls.
    - **Focused Improvements:** Targeted investments in key systems and spaces.
- **Implementation Tiers (Prioritization):** A tiered approach for resource allocation to ensure equity and measurable impact:
    - Tier 1 (Highest Priority): Focuses on Health, Safety, and Core Learning (e.g., HVAC, seismic, deferred maintenance).
    - Tier 2 (Medium Priority): Focuses on the Whole-Child Experience, Educational Equity, and Innovation (e.g., TK/Early Childhood, specialized learning spaces).
    - Tier 3 (Sustain Investments): Focuses on Partnership and Long-Term Sustainability (e.g., athletic fields, living schoolyards, energy efficiency).

Fiscal Impact   Bond Measure Y

Attachment(s)   Presentation - Facilities Master Plan Board Study Session (December 2025)

FACILITIES MASTER PLAN
2025-26

**Board Study Session
December 2025**

OUSD Facilities Planning & Management in partnership with Perkins Eastman

**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

VISION

All OUSD students will find joy in their academic experience while graduating with the skills to ensure they are caring, competent, fully-informed, critical thinkers who are prepared for college, career, and community success.


MISSION

Oakland Unified School District (OUSD) will build a Full Service Community District focused on high academic achievement while serving the whole child, eliminating inequity, and providing each child with excellent teachers, every day.

MISSION

We support whole student growth and success by planning, constructing, and maintaining facilities that are flexible, resilient, healthy, safe, and joyful.

These spaces maximize inclusion, collaboration, empower innovation, and inspire creativity, preparing our students to be college-, career-, and community-ready.
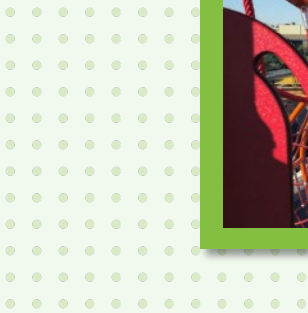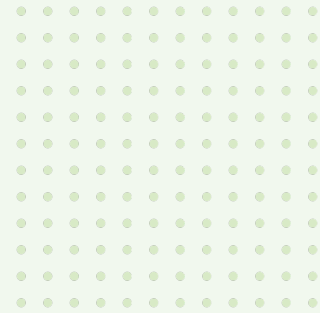
Session Outcomes

- **Get Direct Feedback from Board Directors and Community** to inform the 1st Public Draft of the Facilities Master Plan in January.
- **Share the proposed data outputs** of the draft Facilities Master Plan.
- **Provide input** on recommendations, including project types and implementation tiers.
- Engage in a discussion of **trade-offs, equity considerations,** and **long-term facility choices**.
- **Provide guidance on the framework** for future facilities planning and bond development.
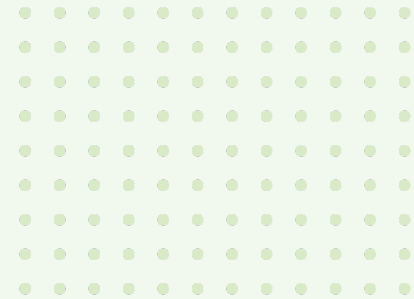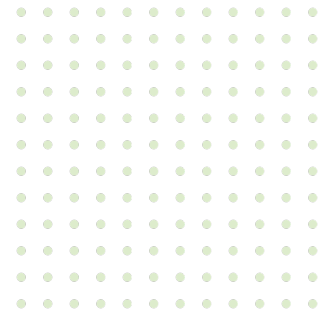
Agenda

- Introduction - What is a Facilities Master Plan
- Context & process overview
- Data metrics
- Where must investment be directed
  - Investment allocation principles
- Regional planning context
- Next steps
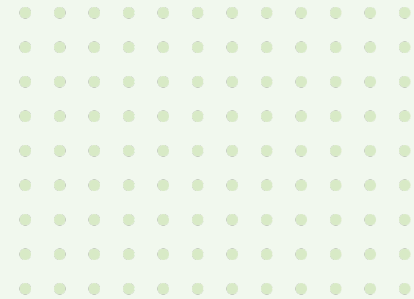
Introduction

What is a Facilities Master Plan and What is it not?

✅ It is:

- A long-term **planning tool** to guide future facility investments and district initiatives
- A **dynamic framework** that guides decision making to:
  - Align physical space with educational programs (enrollment trends, pedagogy, school/community needs)
  - Modernize and improve aging facilities (ADA, seismic, HVAC, and overall indoor environmental quality).
  - Optimize operations (food systems, energy efficiency, transportation)
- Coordinates with City of Oakland's long term planning work to support school age children enter the public school system
- A foundation for **future bond planning** and eligibility for **State School Facility Program funding**

❌ It is not:

- Not a ranked list of capital projects
- Not a budget document
- Not a plan that determines program changes (consolidations, closures, and mergers)
- Not an Asset Management Plan

Comprehensive Facilities Planning

Guiding Principles

District Vision & Strategy
OUSD Vision & Mission
OUSD Strategic Plan
Facilities Mission

Planning Tools

Facilities Master Plan
Facilities Conditions, Assessments, and Foundational Data and Frameworks for Decision Making

Academic Program Planning
Asset Management Planning
Deferred Maintenance Plan
Energy Management Plan
Education Specifications Changes
LCAP Development
Other Planning efforts

Strategies & Operations

Priorities

Initiatives

Re-envision Footprint

Budget
Bond Development, Operations, Grants, Federal & State, Partnerships & Programs, and Sustainable Community Schools

Collaboration with City of Oakland

Outcome

Facilities Project List

Comprehensive, prioritized list of facility projects that reflects community needs, district goals, facility conditions, and available funding

Process and Findings Overview

The Facilities Master Plan Process

Step #1

OUTREACH
- Community visioning and feedback
- Student engagement
- Board feedback
- Town halls

DATA COLLECTION & ANALYSIS
- Demographic shifts and enrollment
- Program offerings and grade spans
- Facilities capacity
- Facilities Conditions Assessment (FCA)
- Education Adequacy (EA)
- City of Oakland General Plan

PROCEDURAL POLICY
- Board policy
- Previous Facilities Master Plan (FMP)
- Local Control and Accountability Plan (LCAP)
- District priorities and standards

FUNDING OPTIONS
- State funding from Office of Public School Construction
- Grants and partnerships

Step #2

FRAMEWORK
- Levels of investment
- Refined priorities
- Decision-making framework

Step #3

THE PLAN

Measure Y Spending Informed by 2020 Master Plan Priorities

❖ These priorities were identified through the 2020 Facilities Master Plan, Measure Y Development, and Implemented through the Spending Plan.

❖ Measure Y has a **$60M Contingency** that is holding to cover escalation costs in the Major Modernizations.

❖ Once we hit the 4th Draw and the major projects are further along, we will use the new prioritization to guide remaining contingency funds.
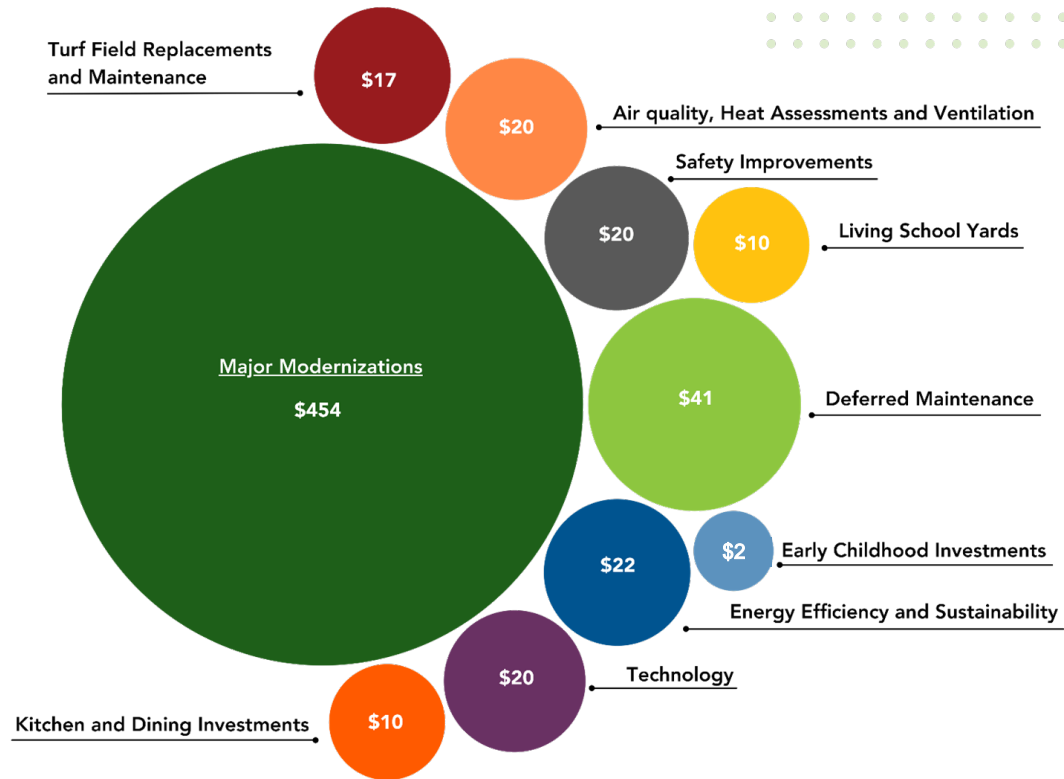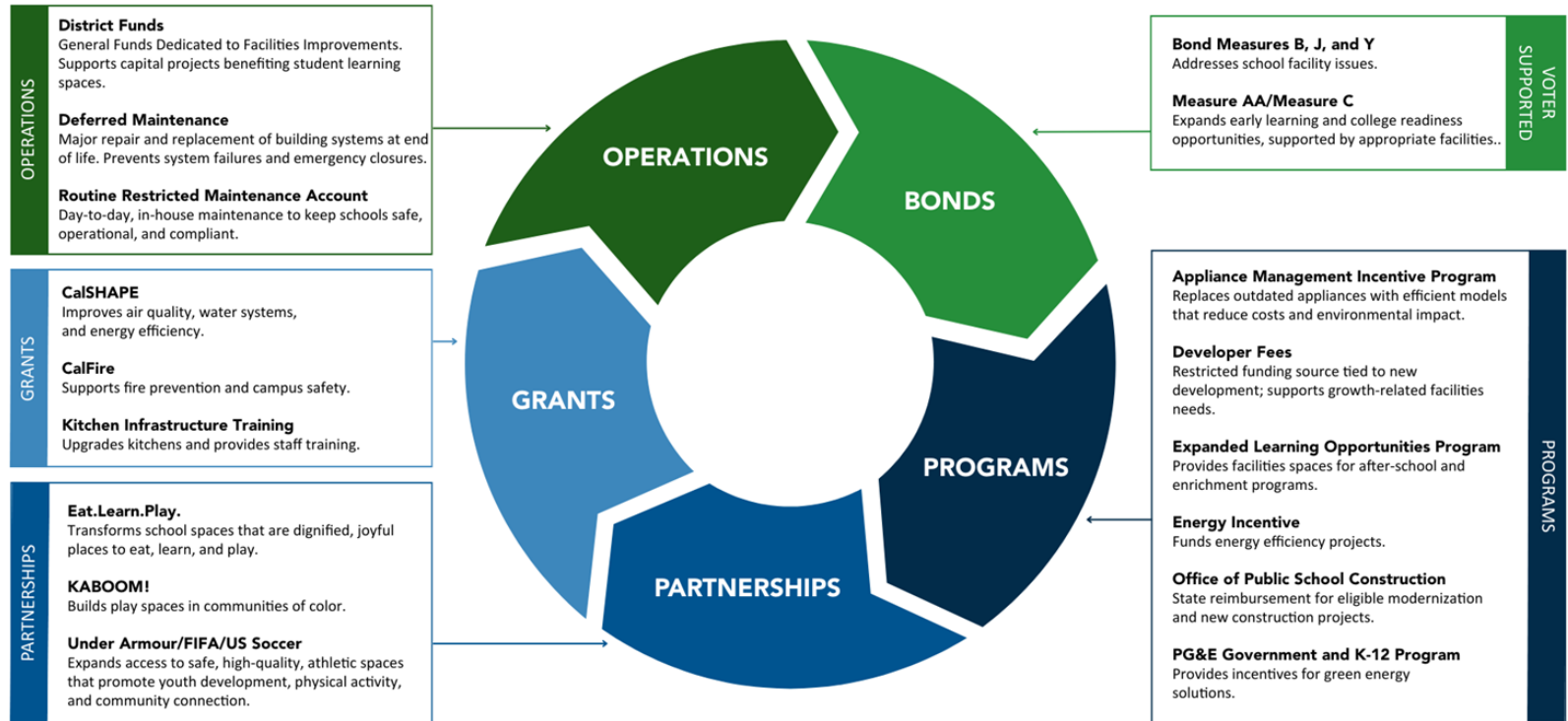
Notes:
1. Budget investments as of February 2025.
2. All values in Millions of Dollars, rounded down to the nearest whole number.
3. Early Childhood Investments is funded by Measure AA.

Turf Field Replacements and Maintenance — $17
Air quality, Heat Assessments and Ventilation — $20
Safety Improvements — $20
Living School Yards — $10
Major Modernizations — $454
Deferred Maintenance — $41
Early Childhood Investments — $2
Energy Efficiency and Sustainability — $22
Technology — $20
Kitchen and Dining Investments — $10

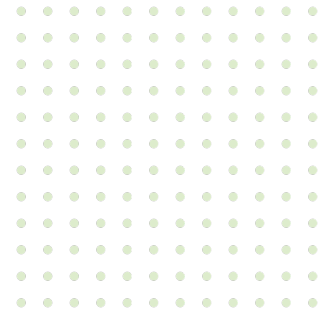# Expanding Our Funding Portfolio to Support Healthy, Safe, and Joyful Schools

By building a diverse portfolio of funds, the Facilities Department can thoughtfully plan, design, and build learning environments that directly support and enhance student outcomes.

OPERATIONS

District Funds
General Funds Dedicated to Facilities Improvements. Supports capital projects benefiting student learning spaces.

Deferred Maintenance
Major repair and replacement of building systems at end of life. Prevents system failures and emergency closures.

Routine Restricted Maintenance Account
Day-to-day, in-house maintenance to keep schools safe, operational, and compliant.

GRANTS

CalSHAPE
Improves air quality, water systems, and energy efficiency.

CalFire
Supports fire prevention and campus safety.

Kitchen Infrastructure Training
Upgrades kitchens and provides staff training.

PARTNERSHIPS

Eat.Learn.Play.
Transforms school spaces that are dignified, joyful places to eat, learn, and play.

KABOOM!
Builds play spaces in communities of color.

Under Armour/FIFA/US Soccer
Expands access to safe, high-quality, athletic spaces that promote youth development, physical activity, and community connection.

VOTER SUPPORTED

Bond Measures B, J, and Y
Addresses school facility issues.

Measure AA/Measure C
Expands early learning and college readiness opportunities, supported by appropriate facilities..

PROGRAMS

Appliance Management Incentive Program
Replaces outdated appliances with efficient models that reduce costs and environmental impact.

Developer Fees
Restricted funding source tied to new development; supports growth-related facilities needs.

Expanded Learning Opportunities Program
Provides facilities spaces for after-school and enrichment programs.

Energy Incentive
Funds energy efficiency projects.

Office of Public School Construction
State reimbursement for eligible modernization and new construction projects.

PG&E Government and K-12 Program
Provides incentives for green energy solutions.

Engaging OUSD with the Facilities Master Plan

To promote the Facilities Master Plan, educate and solicit input from the OUSD community, we developed a comprehensive outreach and engagement plan.

Town Halls

Four hybrid town halls conducted to educate participants about the FMP and get direct feedback around the plan's components:
- ❖ 2 PK-5: Elementary Town Halls
- ❖ 1 Middle School Town Hall
- ❖ 1 High School Town Hall

Workshops and Presentations

- ❖ All City Council (ACC)
- ❖ Student Leadership Classroom
- ❖ Parent and Student Advisory Committee (PSAC)
- ❖ Community Advisory Committee (CAC)
- ❖ Administrative Assistants
- ❖ School Based Events
- ❖ Facilities Committee & CBOC

Website

Updated to include:
- ❖ Multilingual surveys
- ❖ Plan Overview
- ❖ Town Hall recordings

Direct Email Messaging

- ❖ Network Superintendents
- ❖ OUSD Parent Square Listserv
- ❖ OUSD Newsletters
- ❖ Spanish-speaking families

Prioritizing OUSD Facilities Needs

Key Themes:
- Invest in Long-Term Sustainability
- Modernize Facilities to Strengthen Enrollment
- Build Environments that Support Students and Retain Staff

Top Priorities - All Engagement & Feedback Sessions

1. Infrastructure Reliability
- ❖ Classroom Heat and Climate Control (HVAC issues)
- ❖ Electrical Systems to meet modern needs.
- ❖ Restrooms and Water Quality

2. Outdoor Amenities
- ❖ Outdoor Learn/Play Spaces/Athletic Spaces
- ❖ Climate Control- Shade
- ❖ Safety Considerations-Secure Entry, Camera Systems, etc

3. Next Generation Learning
- ❖ Modernized Classrooms
- ❖ Technology Integration
- ❖ CTE, STEM & Labs
- ❖ Visual, Performing Arts, and Music
- ❖ Special education supportive services
- ❖ Kitchen Spaces & Nutrition

Survey Participation and Priorities (1,210 responses)

Legend:
- Parent, Guardian, Caregiver
- Teacher, Principal or School Site Staff
- District Staff
- Students

Categories: Infrastructure Reliability, Outdoor Amenities, Modern Classrooms, Staff Spaces, Safety, Sustainability, Accessibility, Community Connection, Kitchen and Cafeteria, Districtwide consistency, Linked Learning
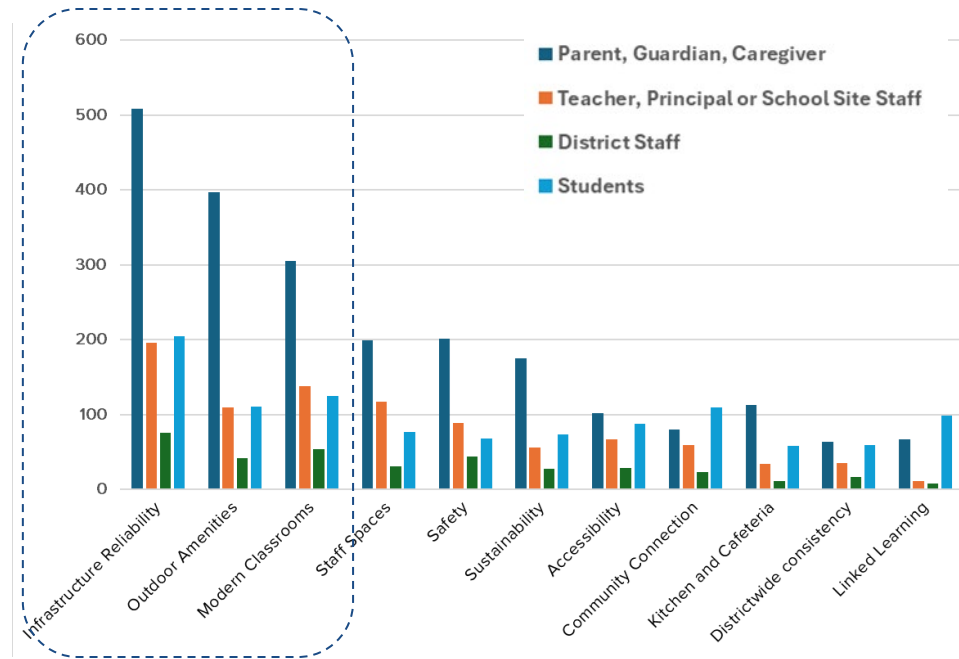
Introduction to the Types of Investments in the Capital Program

Focused Improvements
(Condition Based)

Education Adequacy Improvements

Facility System Improvements

Focused Improvements
(Program Based)

Space and Program Expansion
Safety
Early Childhood
Living School Yards

Transformative Projects

Rebuild with **New Construction** providing modern classrooms, energy efficiency, infrastructure, reset the building age

Modernization Projects

Major campus wide renovation or partial renovation of campus. Not all "core" infrastructure is addressed

Data Metrics

Living Document and Data Foundation

Purpose: Move from static reports to an adaptable planning tool that evolves with the District

What's New

- **Interactive dashboards** supported by a centralized facilities database
- **Education Adequacy Assessments** evaluating how well campuses support **next generation teaching and learning expectations**
- **Districtwide strategies to address water quality issues**, informed by assessments and regulatory requirements
- A data platform that serves as the **foundation for planning, tracking, and prioritizing facilities projects**

How It Will Be Used

- **Dynamic & living tool:** Updated annually as projects are completed, conditions change, and priorities shift
- **Data-informed decision-making:** Supports transparent, consistent evaluation of needs, costs, and impacts across sites
- **Cost forecasting:** Incorporates inflation and escalation assumptions to better anticipate future funding needs

Appendix section in the presentation includes additional information and initial findings on data metrics

Facility Conditions Assessments

Evaluate current and projected condition of building systems and assets.

Determine the overall physical condition of each facility through a visual inspection to inform planning and investment decisions.

Systems Reviewed

Core Building Systems Assessed :

- Exterior Enclosure (Walls, Doors, Windows)
- Electrical Systems
- Fire Protection & Life Safety
- Heat, Ventilation, and Air Conditioning (HVAC)
- Plumbing Systems (Water and Sewer)
- Roofing
- Structural Infrastructure
- Site Improvements (Systems Entering Site)

Other Subsystems Assessed

- Accessibility (ADA)
- Elevators & Chair Lifts
- Exterior Enclosures & Stairs

Education Adequacy Assessments

Identify how well campuses are currently supporting 21st century learning expectations.

Education Adequacy is evaluated using over 260 metrics grouped into 8 categories, each with its own performance range from poor to excellent.

Presence: Evaluates how the building and grounds present themselves to the community and the quality of the arrival experience.

Safety and Security: Assesses safety measures, including sight lines, transparency, program locations, and both hard and soft security features.

Community: Reviews how the facility's design supports relationship-building and a sense of community within the school and neighborhood.

Organization: Evaluates how key spaces are arranged, including the main office, collaboration spaces, and areas for student activities.

Classroom Space: Assesses instructional spaces—classrooms, labs, and studios—based on size, layout, furniture quality, display and presentation areas, windows and views, connectivity, finishes, and overall learning ambiance.

Environmental Quality: Assesses environmental factors, including acoustics, daylighting, thermal comfort, and indoor air quality.

Assembly: Reviews the quality of gathering spaces, including auditoria and dining areas, considering size, layout, furniture, and elements that support a positive learning environment.

Extended Learning: Evaluates informal indoor and outdoor learning areas using similar criteria applied to instructional spaces.

Capacity and Occupancy Rate

1. Building Design Capacity (Classroom x Class Size)
2. Portable Capacity (Portable x Class Size)
3. Total Facility Capacity (Building Design Capacity + Portable Capacity)
4. Programmatic Capacity - including but not limited to,
    a. General Education Cohort Design
    b. Special Education Programming
        i. Continuum of Services
    c. Pre-Kindergarten/Transitional Kindergarten Capacity
    d. Library
    e. Art, Music, and Specialized Programming
    f. Other Programming Considerations
        i. After School Programming;
        ii. Family Resource Centers;
        iii. Restorative Justice
    g. Etc.
5. Scheduled Use Capacity: Number of students that can be accommodated while factoring how the rooms are scheduled for use. Eg. Classroom spaces used for restorative justice do not contribute to the building capacity

Data Metrics

<u>Draft</u> of the Public Dashboard

Screenshots are **proof of concept** showing how OUSD can evaluate facility conditions and investment needs for every school. The data will be finalized and released with the Draft Facilities Master Plan.
Highlights:
- Site-by-site scorecards
- A visual tool to support transparent, data-driven decision making

Draft of the Public Dashboard

Facilities Master Plan Focused Project Framework

Discussion Break #1

Focused Investment in Strategic Areas Across District

Camera Installation - Safety Improvements

Skyline HS - Restroom Upgrades

McClymonds HS - Gymnasium Upgrades

Joaquin Miller ES - Living Schoolyards

Facilities Investment Framework

Deep investment in major projects that address many if not all priorities

McClymonds HS - Rendering Bond Modernization

CCPA - Rendering Bond Modernization

Glenview ES - Bond New Construction

Fremont HS - Bond New Construction

Levels of Investment - Focused

Oakland Tech HS - Repainting of the Gym

Oakland HS - Rendering of Turf Field Replacement

McClymonds HS - Gymnasium Upgrades

Skyline HS - Restroom Upgrades
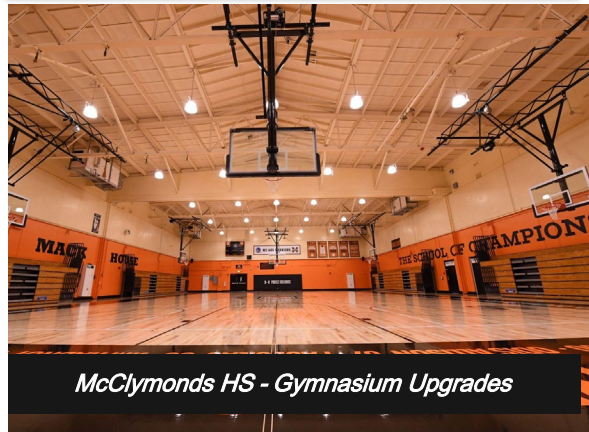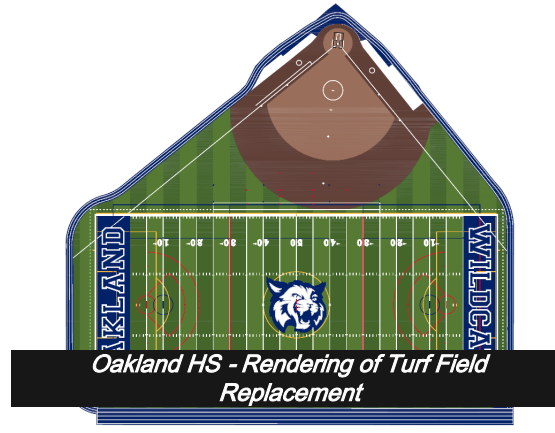
Projects within Bond Measure Y
- Turf Field Replacement & Maintenance
- Air Quality, Heat Assessment & Ventilation
- Safety Improvements
- Living School Yards
- Deferred Maintenance
- Early Childhood Investments
- Energy Efficiency & Sustainability
- Technology
- Kitchen & Dining

Other Examples:
- *Main entry Modifications*
- *Furniture Replacement*
- *Bathroom Refreshes*

Potential Implementation Tiers for Focused Investments

Tier 1 – High Investment Area
Prioritize Health, Safety, and Core Learning Environment

Purpose: Invest in infrastructure to keep schools functional, safe, and compliant.

Examples:
- HVAC modernization & air quality improvements
- Water quality, plumbing, electrical infrastructure
- Restroom modernization
- Fencing, lighting, seismic & safety upgrades
- Deferred Maintenance (Roofs, floors, etc)

Tier 2 – Medium Investment
Build Whole-Child Experience, Educational Equity, Long Term Innovation

Purpose: Modernize learning environments to better serve students and support academic success.

Examples:
- TK/Early Childhood expansions
- Specialized Program STEM, arts, CTE, etc.
- Special education space upgrades
- Multipurpose rooms, dining hall and kitchen modernization
- Technology infrastructure for 21st-century classrooms

Tier 3 – Sustain Investments
Maintain Partnership and Long-Term Sustainability

Purpose: Maintain inspiring, community-connected, and sustainable campuses.

Examples:
- Athletic field and gym modernizations
- Living schoolyards and shaded outdoor learning spaces
- Energy efficiency, solar, and EV infrastructure
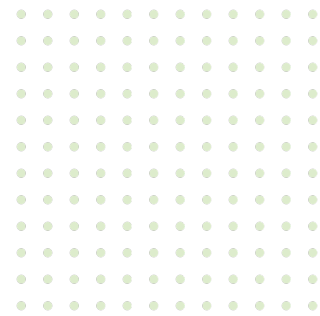
Discussion Break #1: These are your Strategic Investment Areas

Breakout 1:

1. Do the implementation tiers framework that is built on the the community engagement and district priorities align with what you are hearing from your constituents about the schools in your District?

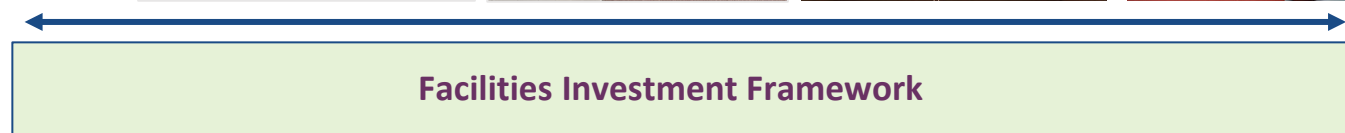2. Do you have any thoughts, comments or recommendations as to how we can make this stronger?

**Facilities Master Plan
Major Project Framework**
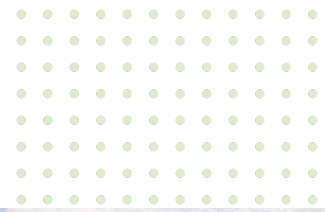
Discussion Break #2

Focused Investment in Strategic Areas Across District

Camera Installation - Safety Improvements

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McClymonds HS - Gymnasium Upgrades

Joaquin Miller ES - Living Schoolyards

Facilities Investment Framework

Deep investment in major projects that address many if not all priorities

McClymonds HS - Rendering Bond Modernization

CCPA - Rendering Bond Modernization

Glenview ES - Bond New Construction

Fremont HS - Bond New Construction

Types of Deep Investment and Potential Tool for Restructuring

Transformative Projects (Full Rebuilds)

Advantages
- Completely reimagines the educational environment to meet future instructional models and provides maximum flexibility to meet student needs
- Incorporates modern technology, sustainability, and infrastructure throughout campus
- Eliminates legacy systems and deferred maintenance costs for long term savings
- Creates flagship campuses that attract and retain families and staff
- Must adjust attendance boundaries to meet new size expectations as you adjust capacity of buildings to new established norms in California

Disadvantages
- Higher upfront cost and may not be possible on every campus to build schools at modern capacity standards based on size of the property
- Can requires temporary relocation or phased occupancy plans for construction

Major Modernization (Upgrade Existing Buildings)

Advantages
- Lower initial cost because built on existing infrastructure yet can be complex as you address structural issues and outdated infrastructure
- Targets essential systems and learning environments without full displacement.
- Extends life of existing assets and preserves historical or community-valued spaces like McClymonds
- More easily sequenced and scaled across multiple schools

Disadvantages
- Incremental improvements may not resolve fundamental facility limitations
- Can result in ongoing patchwork of legacy infrastructure remains
- Less transformational impact on enrollment and meeting staff needs
- May not fully support emerging instructional models, sustainable financial models, deferred maintenance load, and long-term climate goals of the district

Levels of Investment - Transformative

Glenview ES - Bond New Construction

Glenview ES - Bond New Construction

Fremont HS - Bond New Construction

Fremont HS - Bond New Construction

Projects within Bond Measure Y
No projects currently identified as transformative

Examples Include:
- *Demolish and Replace*
- *Next Generation Learning*
- *High Cost/High Quality*

Levels of Investment - Modernization

McClymonds HS - Rendering Bond Modernization

McClymonds HS - Rendering Bond Modernization

CCPA - Rendering Bond Modernization

CCPA - Rendering Bond Modernization

Projects within Bond Measure Y

- McClymonds HS
- Roosevelt MS
- Garfield ES
- Coliseum College Prep Academy
- Melrose Leadership Academy
- Fremont HS

Examples Include:

- *Interior Overhaul*
- *Selective Remodel*
- *Maintain the Historical Connection with the Building*

Types of School Metrics for Decision Making

Facilities Conditions & Planning Indicators

- Facility Condition Index
- Education Adequacy
- Enrollment
- Campus Utilization
- School Capacity
- Age of Buildings
- Age of Portables
- Water Quality Data
- Office of Public School Construction (OPSC) Funding Availability

Programmatic & Strategic Needs

- Proximity to other schools with specialized programming
- Localized enrollment needs and enrollment factors
- Site constraints
- Program distribution across the city
- Merging school communities to maximize investments
- Equity framework (Unduplicated Pupil Percentage, % SPED, etc)
- Long term programmatic planning to support future family interest
- City's General Plan

Priorities & Initiatives that Drive Outcomes

- Improve grade space capture rate
- Future residential developments in the areas
- Equity Considerations and Community Needs
- Shared resources with partners/city

Discussion Break #2: Major Project Framework

Are there a small set of guiding principles or decision rules the Board would want to establish to help future Boards and staff consistently evaluate and advance major facilities investments to determine what is a transformative project or a modernization?

Facilities Master Plan
Regional Context

Deferring maintenance NOW leads to higher compounding maintenance costs LATER

The Facilities Master Plan has identified over **$3 Billion in current deficiencies** that are projected to grow rapidly over the next 15 years.

The current levels of deferred maintenance funding at **$3 Million ($1 Million Proposed)**, do NOT support the minimal repairs needed to protect and maintain our schools.

Over time repairs will become more costly while growing in complexity across the system.

Preliminary Facilities Deficiency Findings
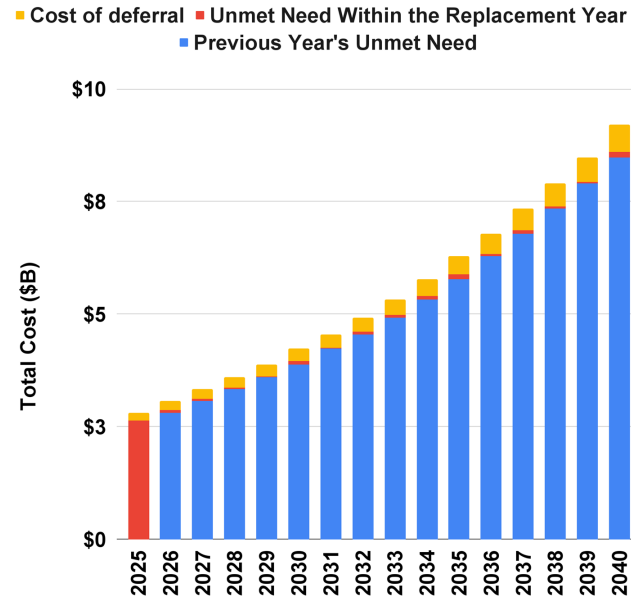
Inflation in the last 5 years has ranged from 3% to 8%. This chart conservatively models a 7% increase in construction costs year over year due to the unpredictable effect of tariffs on materials costs. Based on Facilities Condition Assessment 2025

Enrollment

- While the enrollment increased in SY 2025-26, overall it has reduced by 8.5% since its peak in 2018-19
- Oakland has 4,853 less students since that peak, and that trend is expected to continue into the future.
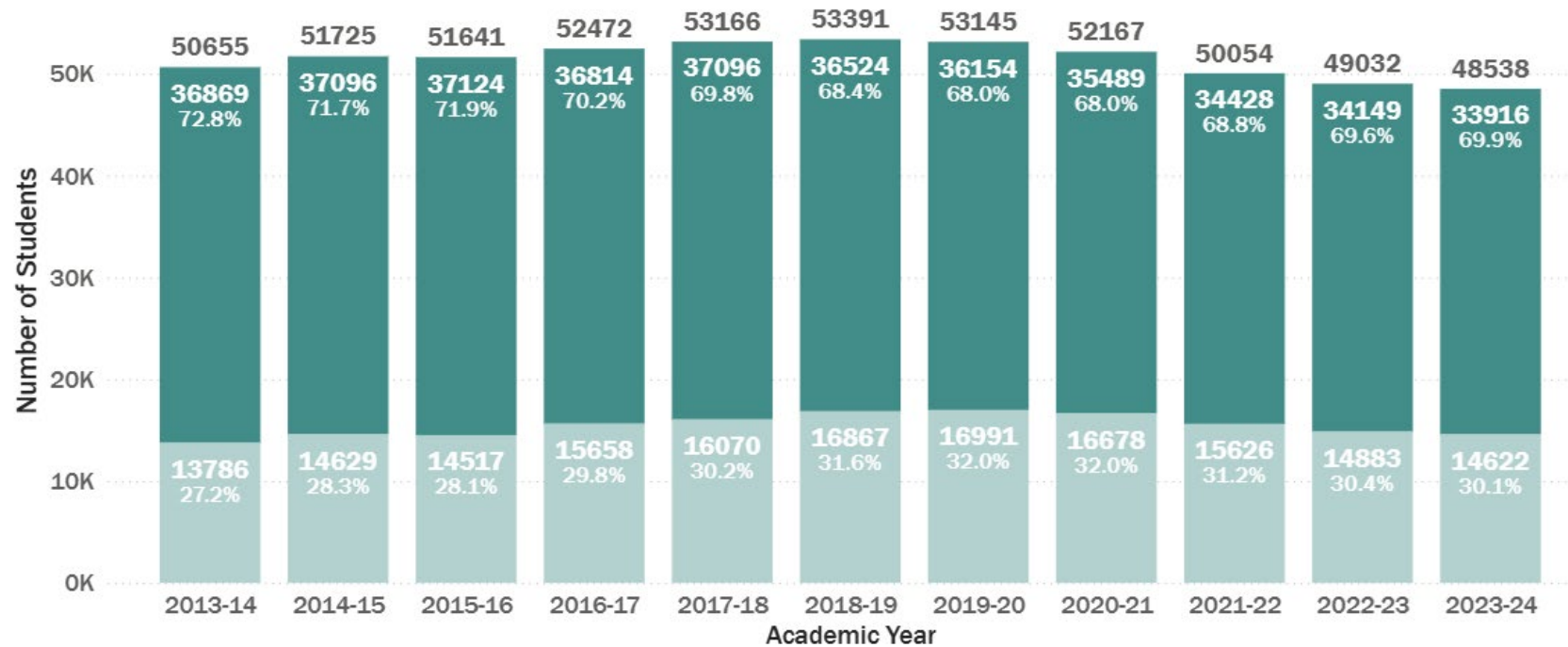
Oakland School Size is Well Outside of the State and National Standard

OUSD Schools Enrollment
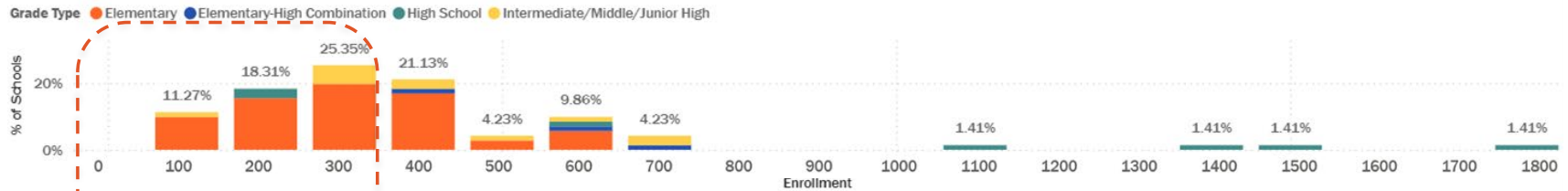
School in Districts with Enrollment 25K-35K
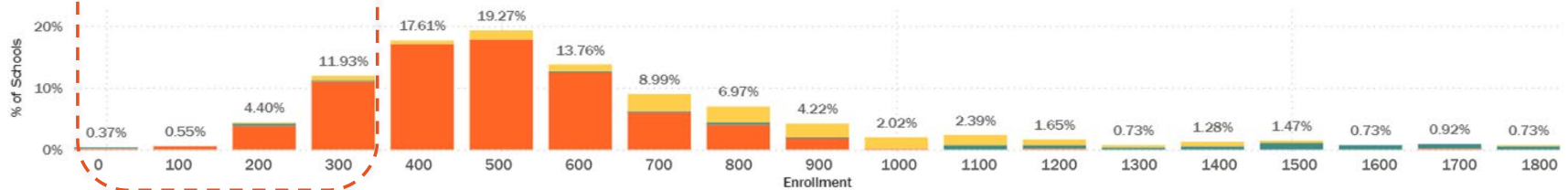
OUSD has a disproportionately high number of small schools

- 55% enroll under 400 students
- Peer district average only 17%
- The State Average sits at 26%.

Portables account for 21% of OUSD's program capacity

Chart: Capacity (y-axis, 0K to 12K) by District (x-axis, District 1 through District 7)

Legend:
- Permanent Program Use Capacity (dark green)
- Portable Program Use Capacity (light green)
- SY24-25 Enrollment (orange dot)

District	Total Capacity	Permanent	Enrollment
District 1	7,103	5641	6,704
District 2	8,449	7452	5,247
District 3	4,944	4460	1,285
District 4	8,185	7001	6,187
District 5	7,312	6253	5,726
District 6	10,996	8367	8,363
District 7	9,495	7919	5,450

Break out Session

Final Discussion:

1. What must the Master Plan include pertaining to deferred maintenance needs, enrollment trends, the size of schools and the use of portables to meaningfully guide future discussions and decisions about the District's school footprint?

1. Are there additional data points that you would like included in the overall Master Plan that have not been discussed that can support these ongoing conversations?

Next Steps

Masterplan Deliverables

❏ 2025 assessments and analysis - Facilities Conditions Index, Education Adequacy,

capacity assessment, facilities deficiencies & rough order of magnitude cost

❏ Strategies for addressing water quality issues

❏ Funding eligibility and availability

❏ School Metrics scorecard

❏ Decision making framework

❏ Project recommendations based on framework

❏ Public dashboard
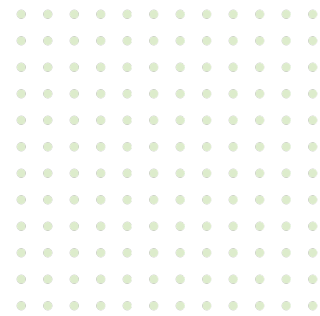
Next Steps and Timeline

- **Early January 2025:**

  - First Draft of Facilities Master Plan

    - Available for review and public comments

  - Draft Data Dashboard

- **January 2026:** CBOC, Facilities Committee & Board — First Read of the Draft Plan

- **February 2026:** Facilities Committee & Board — Second Read of the Plan

- **February 2026:** Board approval

Appendix

Survey Timeline: The survey was active for a significant period, running from April to October 2025.
Number of responses: 1,210

Respondents by race
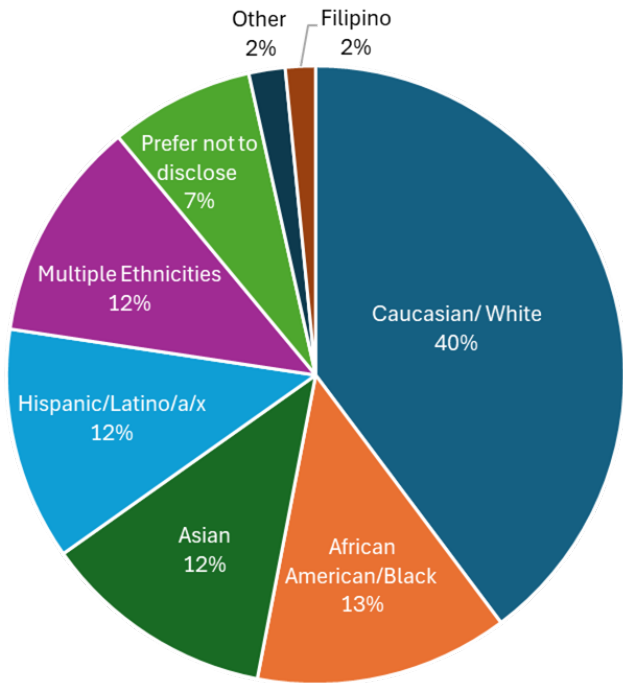
Respondents by their role in OUSD
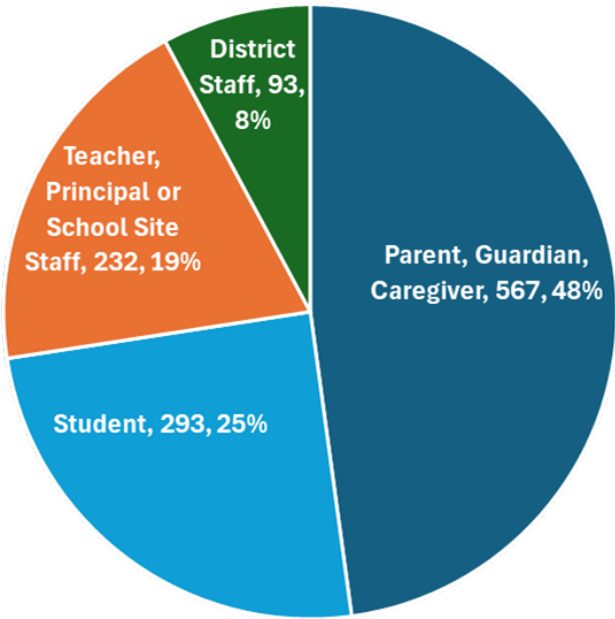
OUSD Districts

School Board Districts are used to summarize the data to identify geographic differences.

A direct comparison of district scores is not recommended due to uneven distribution of campuses and variation in grade levels and programs across districts
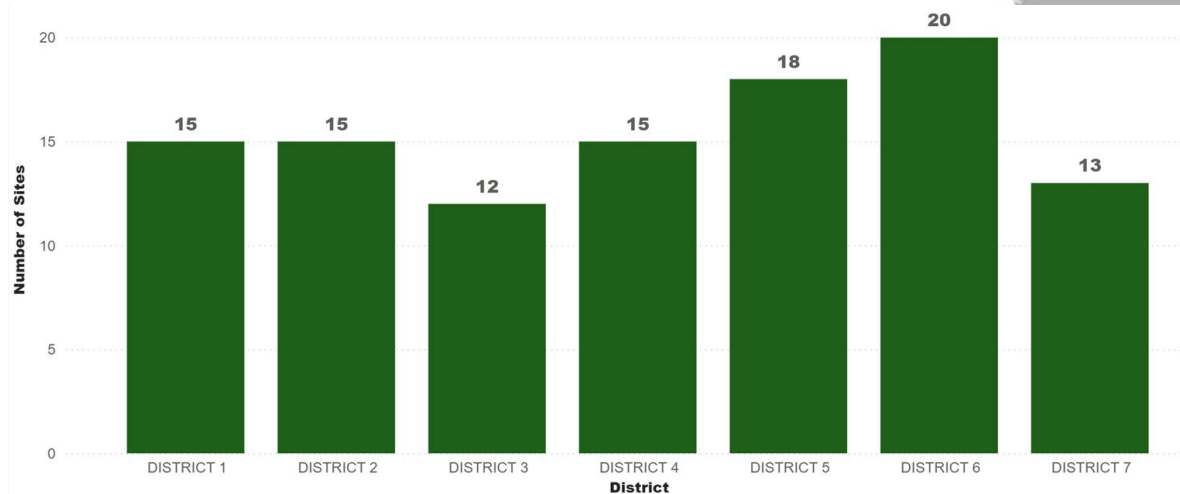
Number of OUSD Owned Sites by School Board District
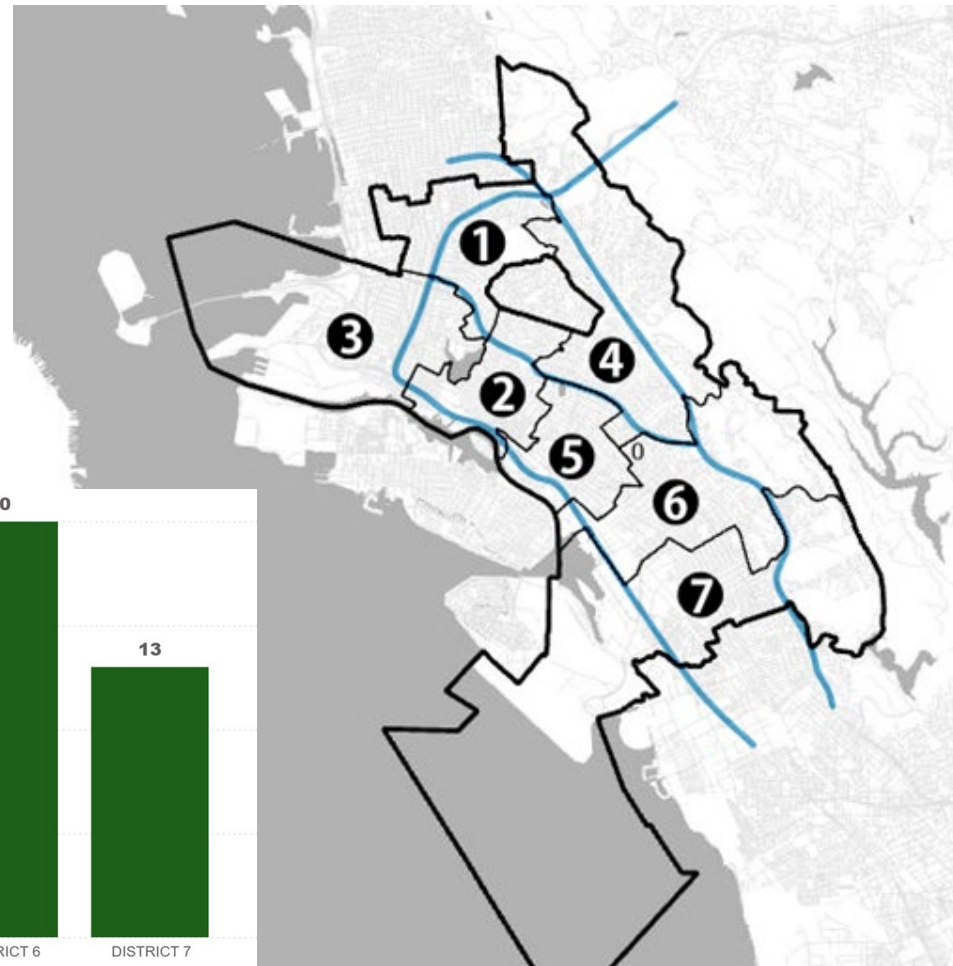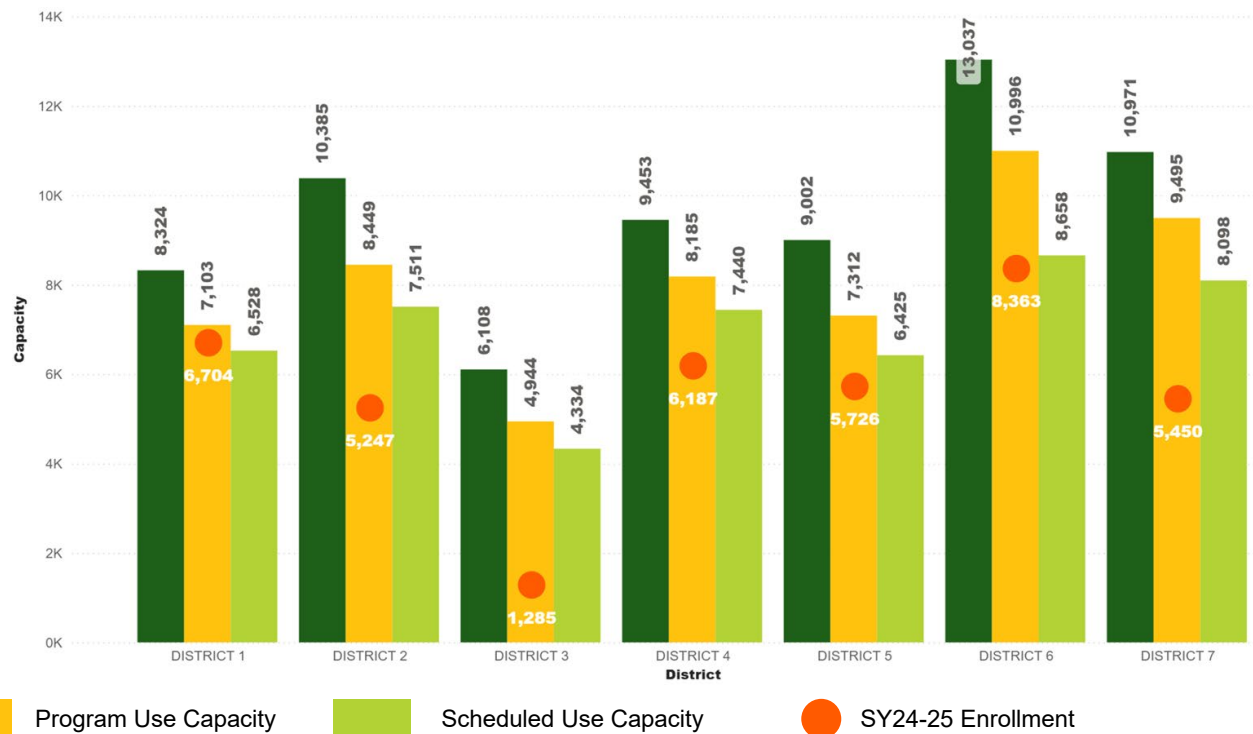

OUSD School Board Districts

OUSD's occupancy rate (Program Use) is 69%, however this varies across the Districts

Program Use:
Considers Programmatic
Use of Classrooms greater
than 600SF

Examples
- General Ed
- Arts, Music, Science
- SIPPS
- Special Education
- Electives
- CTE
- Foreign Language
- Drama
- Adult Ed

Legend: ■ Plan Use Capacity ■ Program Use Capacity ■ Scheduled Use Capacity ● SY24-25 Enrollment

Building Condition

- Allows data driven methodology for assessing and comparing building conditions

- Includes:

  ○ Core Systems

  ○ Subsystems

- Collected assessment data is being analyzed to:
  ○ Estimate costs for remedying identified deficiencies.
  ○ Perform life cycle analysis of building systems.
  ○ Develop defensible, objective FCIs for each campus.

$$\text{Facilities Condition Index (FCI)} = \frac{\text{Cost to address deficiency}}{\text{Present Replacement Value of System}}$$
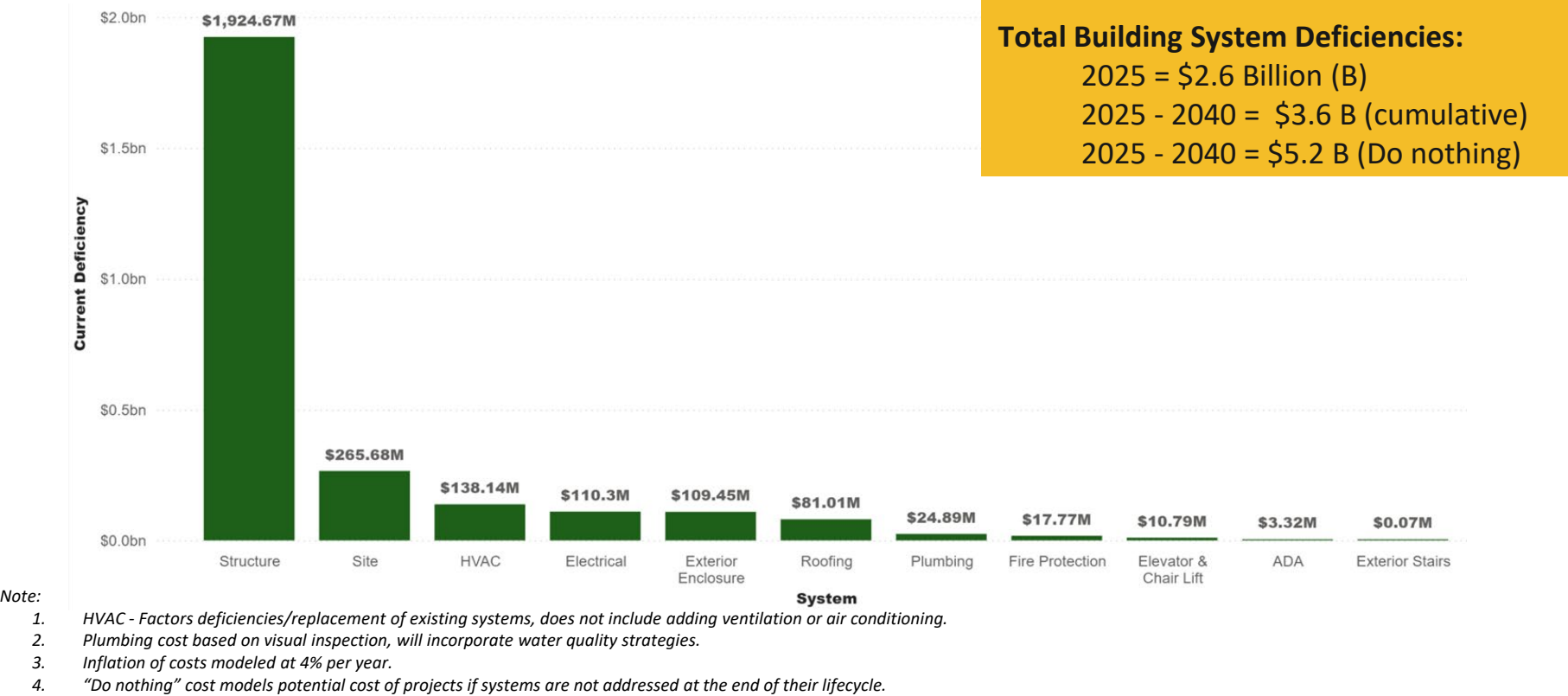
48% of OUSD facilities are poor or deficient, resulting in frequent and expensive repairs or operations disruptions

19 (18.81%)

15 (14.85%)

36 (35.64%)

12 (11.88%)

19 (18.81%)
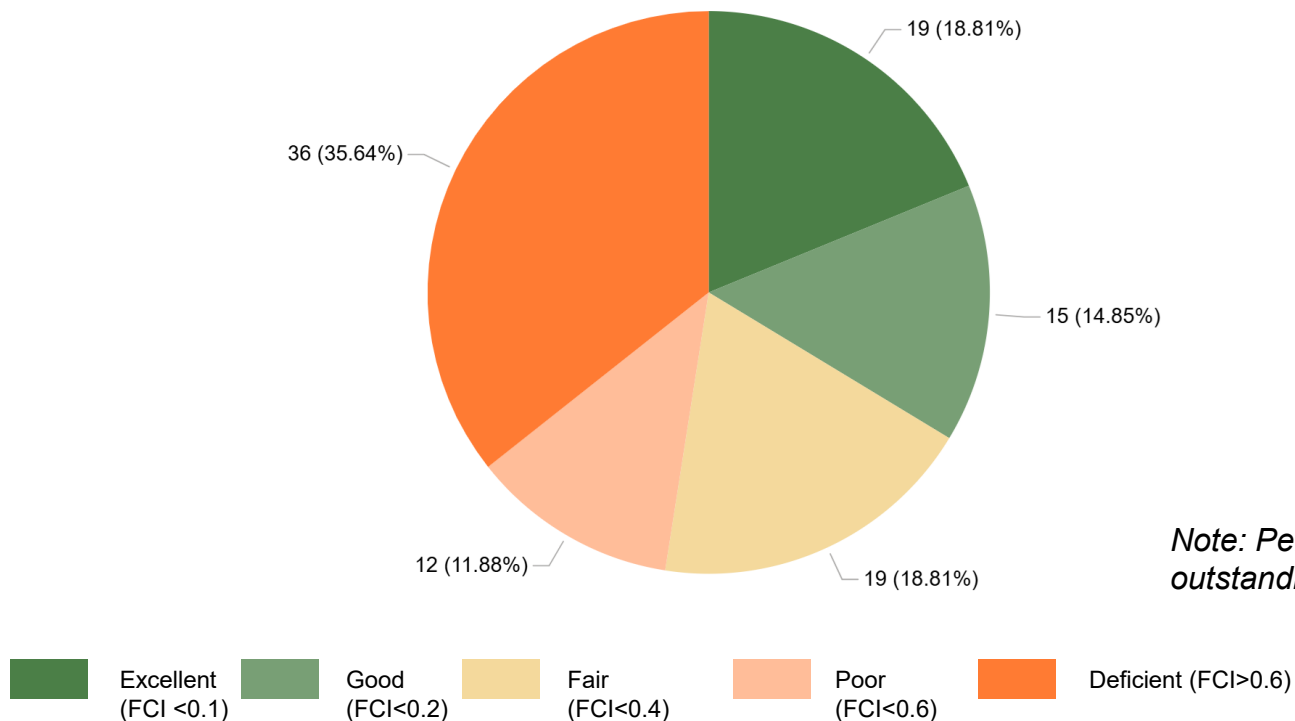
Note: Pending verification of outstanding deficiencies

Excellent (FCI <0.1)	Good (FCI<0.2)	Fair (FCI<0.4)	Poor (FCI<0.6)	Deficient (FCI>0.6)

Building system deficiencies will increase by 38% in 2040

Total Building System Deficiencies:
2025 = $2.6 Billion (B)
2025 - 2040 = $3.6 B (cumulative)
2025 - 2040 = $5.2 B (Do nothing)

Note:
1. HVAC - Factors deficiencies/replacement of existing systems, does not include adding ventilation or air conditioning.
2. Plumbing cost based on visual inspection, will incorporate water quality strategies.
3. Inflation of costs modeled at 4% per year.
4. "Do nothing" cost models potential cost of projects if systems are not addressed at the end of their lifecycle.

52% of OUSD facilities make it challenging to upgrade or provide 21st Century programming and services

Weighted (Building Footprint) Average Age of OUSD Facilities = 62 Years

OUSD has an old portfolio of buildings that are in need of holistic investment
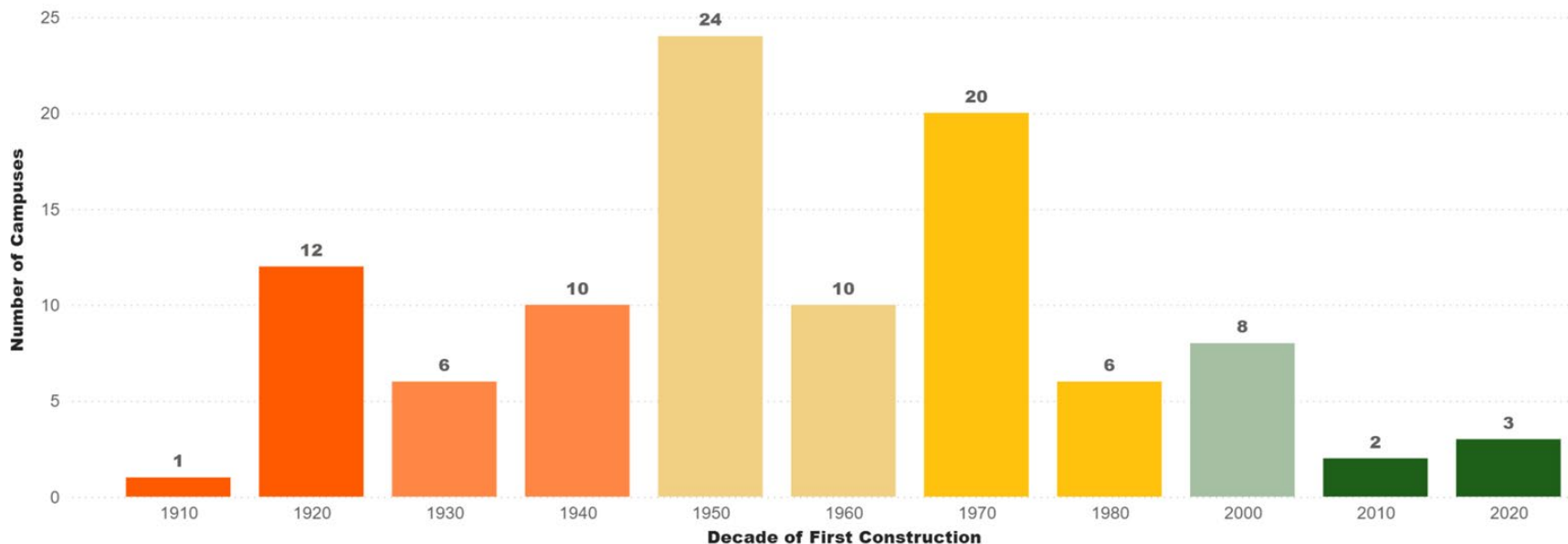
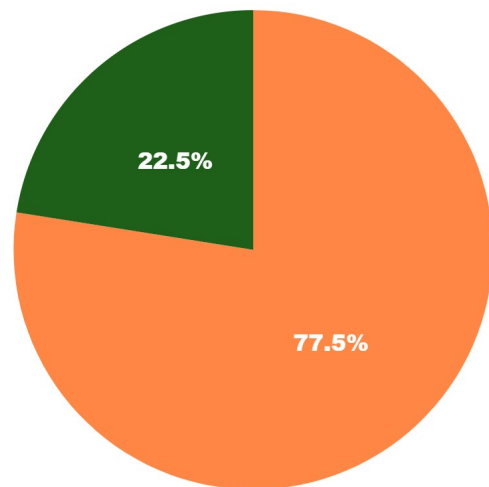# The District has a significant number of very old portables

- 478 portables on District sites
- Approximately 76% of portables were used as classrooms
- Typical lifespan of portable - 25 to 30 years
- Portables older than 25 years are eligible for removal

77 (16.63%)

227 (49.03%)

159 (34.34%)

■ Within lifespan (<25 years)

■ Approaching end of lifespan (25-30 years)

■ Beyond lifespan (>30 years)
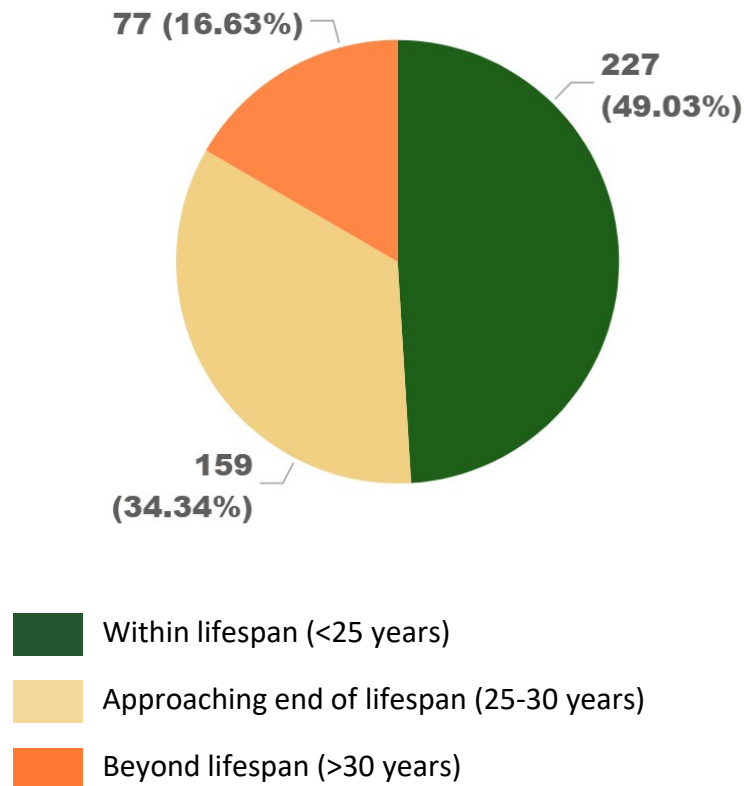
Water Quality

% of Assessed Sites with Water Quality Issues

22.5%

77.5%

% of Fixtures with Elevated Results (5ppb) in Schools with Water Quality Issues
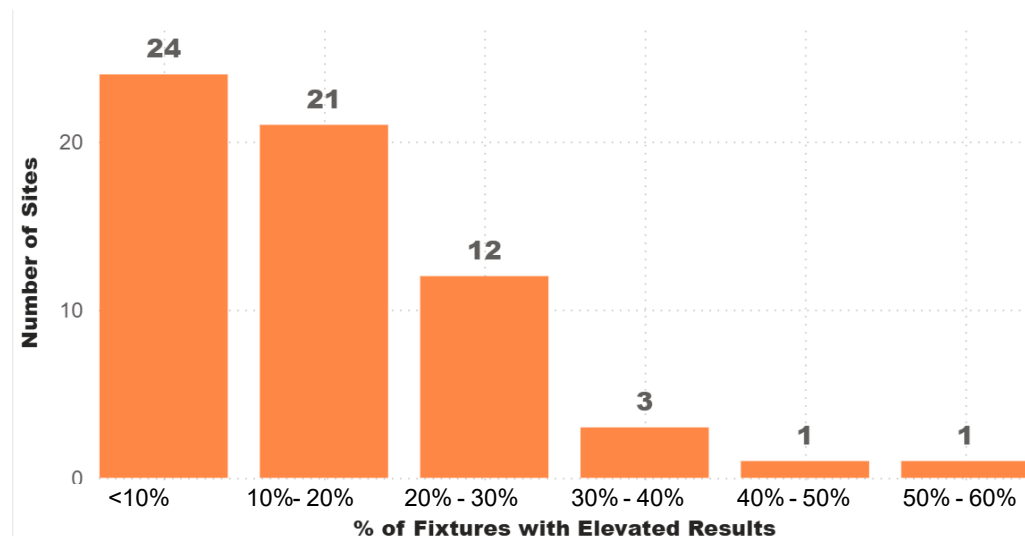
Legend:

Sites where at least 1 fixture sample tested above water quality threshold (5ppb)

Sites where all fixture samples tested within water quality threshold(5ppb)

Source: OUSD Water Quality Testing for SY2526

Education Adequacy

EA is evaluated using over 260 metrics grouped into 8 categories, each with its own performance range from poor to excellent.

The graph shows an average of EA scores by district.

The numbers indicate number of schools within that category.

Overall EA scores are impacted by scores under "Extended Learning" and will be updated.

Presence

Safety & Security

Community

Organization

Instructional Space

Environmental Quality

Assembly

Extended Learning

13 (15.48%)   35 (41.67%)

36 (42.86%)
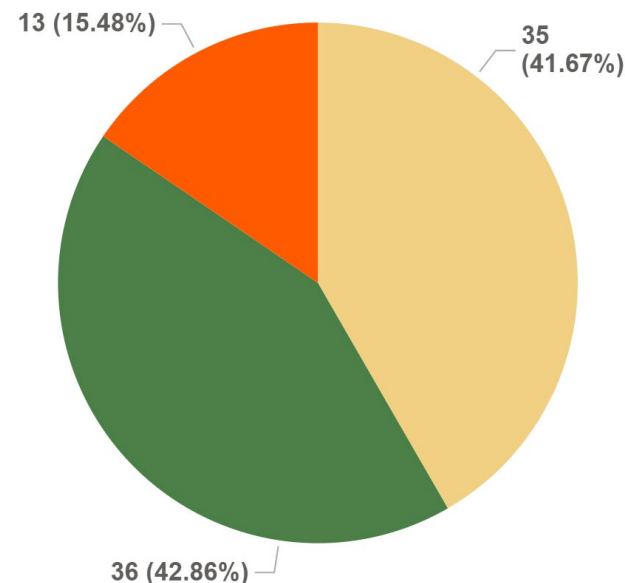
Poor   Fair   Good   Excellent

Education Adequacy

**Criteria Examples for Instructional Space**

Classroom

- Size of classroom
- Has windows on two sides of the classroom or if window is on 1 wall, classroom can be sufficiently daylit

Furniture

- Variety of seating options (soft furniture, rocking seats, active seating)
- Easy to move and reconfigure
- Sufficient storage for student belongings

Display & Personalization

- 3-4 display surfaces beyond primary teaching surface
- Easy updating system (magnets/tacks, not tape)
- Well-organized, uncluttered displays
- Windows allow both display space and outside views
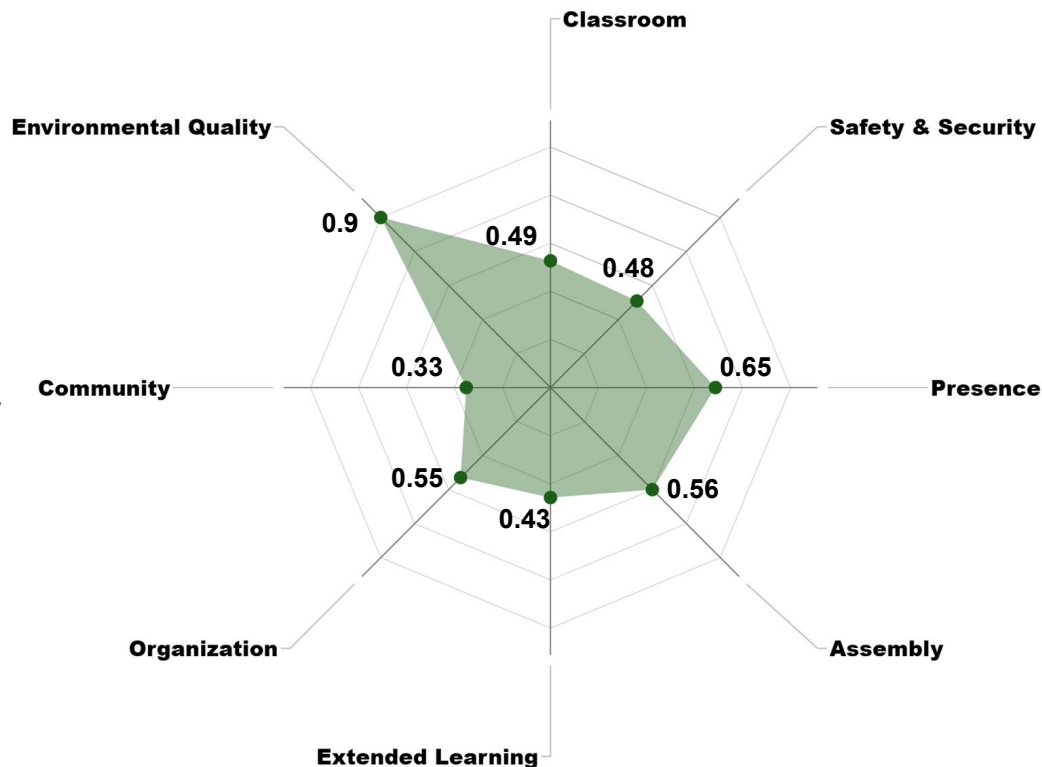
Garfield ES: EA Scores Breakdown

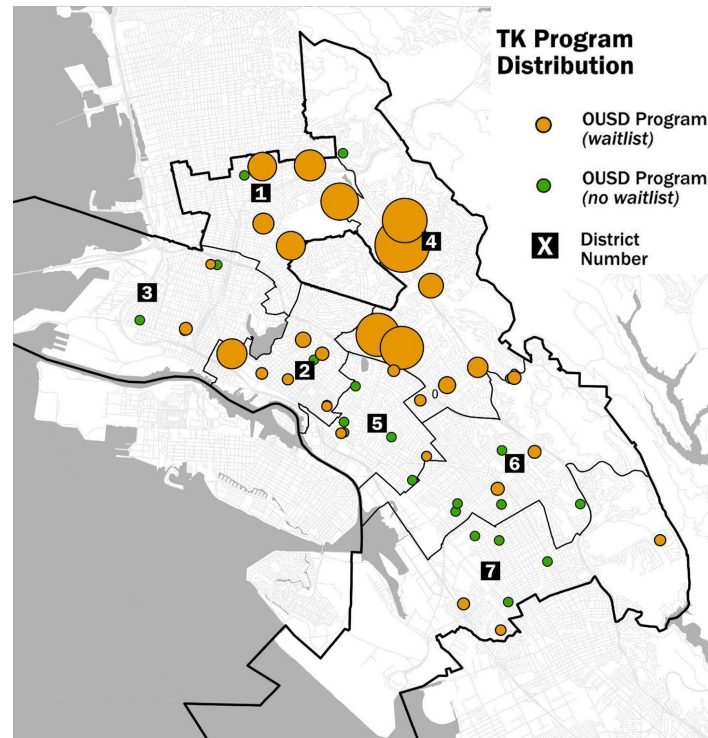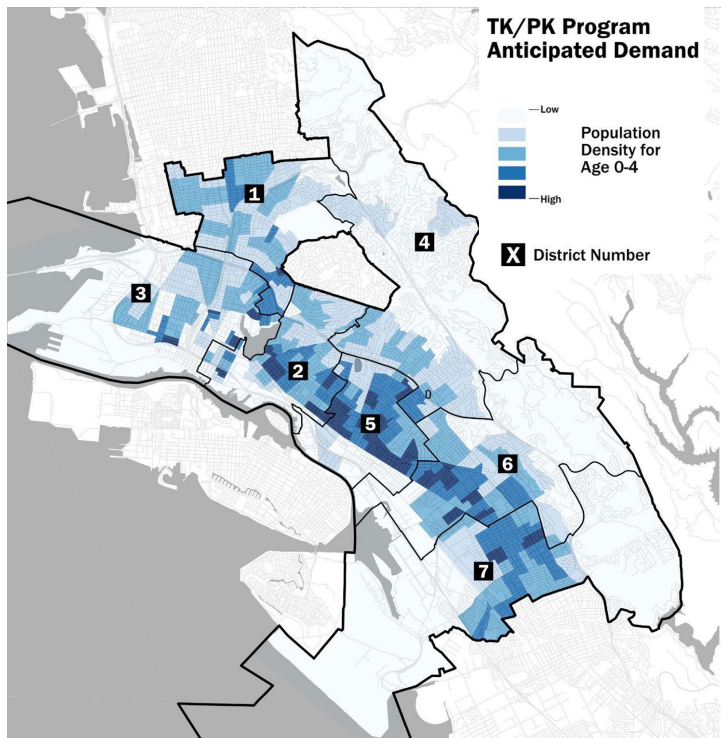**EA Rating:**

Excellent>0.8   Good >0.6

Fair>0.5   Poor <0.5

Early Childhood Classrooms

The District needs additional capacity for Transitional Kindergarten (TK) for future OUSD Families

Note:
1. US Census Data, 2020 Decennial Census
2. SY24-25 TK Waitlist