Board Office Use: Legislative File Info.				
File ID Number	25-2226			
Introduction Date	10-22-2025			
Enactment Number				
Enactment Date				





Memo

To Board of Education

From Denise Gail Saddler, Ed.D., Interim Superintendent

Preston Thomas, Chief Systems & Services Officer

**Board Meeting Date** October 22, 2025

**Subject** Agreement for Engineering Services – Atlas Technical Consultants, LLC - Fremont

High School Modernization Project – Division of Facilities Planning and

Management

**Action Requested** Approval by the Board of Education of the Agreement for Engineering Services by

and between the **District** and **Atlas Technical Consultants**, **LLC**, Oakland, California, for the latter to continue to provide geotechnical engineering and observation services for the **Fremont High School Modernization Project**, in the not-to-exceed amount of \$6,842.50, with work scheduled to commence on **October** 

23, 2025, and scheduled to end June 30, 2026.

**Discussion** Consultant was selected (a) based on demonstrated competence and professional

qualifications (Government Code §4526), and (b) using a fair, competitive RFP

selection process (Government Code §§4529.10 et seq.)

LBP (Local Business Participation Percentage)

100.00%

**Recommendation** Approval by the Board of Education of the Agreement for Engineering Services by

and between the District and Atlas Technical Consultants, LLC, Oakland, California, for the latter to continue to provide geotechnical engineering and observation services for the Fremont High School Modernization Project, in the not-to-exceed amount of \$6,842.50, with work scheduled to commence on October 23,

2025, and scheduled to end June 30, 2026.

Fiscal Impact Fund 21 Building Funds Measure J

**Attachments** • Justification Form

• Agreement, including Exhibits

• Certificate of Insurance

• Routing Form



## **CONTRACT JUSTIFICATION FORM**

# This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

Legislative File ID No. <u>25-2226</u>						
Department: Facilities Planning and Management						
Vendor Name: Atlas Technical Consultants, LLC						
Project Name: Fremont High School Modernization Project	oject Name: Fremont High School Modernization Project Project No.: 22156					
Contract Term: Intended Start: October 23, 2025	Intended End:	June 30, 2026				
Total Cost Over Contract Term: \$6,842.50						
Approved by: Preston Thomas						
Is Vendor a local Oakland Business or has it met the requireme	ents of the					
Local Business Policy?   Yes (No if Unchecked)						
How was this contractor or vendor selected?						
The District received proposals through an RFQ/P process, which inc	cludes review/scor	ing of proposals.				
Summarize the services or supplies this contractor or vendor will  Atlas Technical Consultants, LLC will continue to provide geotechnic  Fremont High School Modernization Project.		d observation services for the				
Was this contract competitively bid? ☐ Check box for "Ye If "No," please answer the following questions:  1) How did you determine the price is competitive?	es" (If "No," leave bo	x unchecked)				
The district received proposals through an RFQ/P process, which inc Consultants, LLC., has done and is currently working for the District		ing of proposals. Atlas Technical				

2) Please check the competitive bidding exception relied upon: **Construction Contract:** ☐ Price is at or under UPCCAA threshold of \$75,000 (as of 1/1/25) ☐ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) – contact legal counsel to discuss if applicable ☐ Emergency contract (Public Contract Code §§22035 and 22050) – contact legal counsel to discuss if applicable □ No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable ☐ Completion contract – contact legal counsel to discuss if applicable ☐ Lease-leaseback contract RFP process – contact legal counsel to discuss if applicable ☐ Design-build contract RFQ/RFP process – contact legal counsel to discuss if applicable ☐ Energy service contract – contact legal counsel to discuss if applicable ☐ Other: — contact legal counsel to discuss if applicable **Consultant Contract:** ☐ Architect, engineer, construction project manager, land surveyor, or environmental services – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), and (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.) Architect or engineer when state funds being used – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), and (c) using a competitive process consistent with Government Code §\$4526-4528 (Education Code §17070.50) ☐ Other professional or specially trained services or advice – no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) – contact legal counsel to discuss if applicable  $\Box$  For services other than above, the cost of services is \$114,800 or less (as of 1/1/25) □ No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable **Purchasing Contract:**  $\square$  Price is at or under bid threshold of \$114,800 (as of 1/1/25)

☐ Data processing systems and supporting software – choose one of three lowest bidders (Public Contract

☐ Certain instructional materials (Public Contract Code §20118.3)

Code §20118.1)

Li Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – contact legal counse to discuss if applicable
☐ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) − contact legal counsel to discuss if applicable
☐ Piggyback contract for purchase of personal property (Public Contract Code §20118) – contact legal counsel to discuss if applicable
☐ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) — contact legal counsel to discuss if applicable
☐ No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable
☐ Other:
Maintenance Contract:
$\square$ Price is at or under bid threshold of \$114,800 (as of $1/1/25$ )
☐ No advantage to bidding (including sole source) – contact legal counsel to discuss
☐ Other:

- 3) Explain in detail the facts that support the applicability of the exception marked above:
  - Architect or engineer when state funds being used selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §\$4529.10 et seq.), and (c) using a competitive process consistent with Government Code §\$4526-4528 (Education Code §17070.50).

#### **AGREEMENT**

**FOR** 

#### **ENGINEERING SERVICES**

**BETWEEN** 

#### OAKLAND UNIFIED SCHOOL DISTRICT

**AND** 

### ALTAS TECHNICAL CONSULTANTS, LLC

FOR THE

#### FREMONT HIGH SCHOOL MODERNIZATION PROJECT

October 23, 2025

OAKLAND UNIFIED SCHOOL DISTRICT 955 High Street Oakland, California 9460 I

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### AGREEMENT FOR ENGINEERING SERVICES

This agreement for engineering services ("Agreement") is between the Oakland Unified School District, a California public school district (the "District"), and **Atlas Technical Consultants**, **LLC** (the "Engineer"), with respect to the following recitals:

- A District proposes to undertake a project which require the services of a duly qualified and licensed engineer.
- B. Engineer represents that Engineer is licensed to provide engineering services in the State of California and is specially qualified to provide the services required by the District.
- C. The Parties have negotiated the terms under which Engineer will provide such services and reduce such terms to writing by this Agreement.

The Parties therefore agree as follows:

# ARTICLE 1 DEFINITIONS

- 1.1 **Additional Services.** "Additional Services" shall mean those services in addition to the Basic Services that are related to the Project and provided by Engineer and authorized in writing by the District, and as further defined in Article 6 below.
- 1.2 **Agreement.** "Agreement" shall mean this Agreement for Engineering Services. In the event of a conflict between the body of the Agreement and Exhibit C, the body of the Agreement shall control.
- 13 **Basic Services.** Engineer's Basic Services consist of the services as defined in Article 5 and *Exhibit C*
- 1.4 Contract Documents. "Contract Documents" shall mean those documents which are required for the actual construction of the Project, including but not limited to the Agreement between District and Contractor, complete working drawings and specifications setting forth in detail sufficient for construction the work to be done and the materials, workmanship, finishes and equipment required for the architectural, structural, mechanical, electrical system and utility-service-connected equipment and site work.
- 1.5 **Contractor.** "Contractor" shall mean one or more contractors ultimately selected to perform work on the Project or any replacement.
- 1.6 District. "District" shall mean Oakland Unified School District, and its governing board

members, employees, agents and authorized representatives.

- 1.7 **Engineer.** "Engineer" shall mean **Atlas Technical Consultants, LLC** and its officers, shareholders, owners, partners, employees, agents and authorized representatives.
- 1.8 **Project.** "Project" shall mean the work of improvement described in Article 3 and the construction and post-construction closeout thereof, including the Engineer's services thereon, as described in this Agreement.
- 1.9 [Not Used.]
- 1.10 **Wrongful Acts or Omissions.** "Wrongful Acts or Omissions" shall mean Engineer's acts or omissions in breach of this Agreement, the applicable standard of care, or law.

# ARTICLE2 RETENTION OF ENGINEER; STANDARD OF CARE

2.1 District retains Engineer to perform, and Engineer agrees to provide to District, for the consideration and upon the terms and conditions set forth below, the engineering services specified in this Agreement and related incidental services. The Engineer agrees to perform such services as expeditiously as is consistent with professional skill and care and the orderly progress of the Project. The term for the performance of Basic and Additional Services ("Services") shall be the duration of the Project ("Term"), and Engineer shall complete the Services within the Term. All services performed by the Engineer under and required by this Agreement shall be performed (a) in compliance with this Agreement, and (b) in a manner consistent with the level of care and skill ordinarily exercised by engineers in the same discipline, on similar projects in California with similar complexity and with similar agreements, who are specially qualified to provide the services required by the District; and all such services shall be conducted in conformance to, and compliance with, all applicable Federal, State and local laws, including but not limited to statutes, decisions, regulations, building or other codes, ordinances, charters, and the Americans with Disabilities Act ("ADA"). Engineer shall be responsible for the completeness and accuracy of its plans and specifications.

## ARTICLE3 DESCRIPTION OF PROJECT

3.1 The Project concerning which such engineering services shall be provided is described as

Fremont High School Modernization Project

## ARTICLE 4 COMPENSATION

- 4.1 **Basic Services.** For the Basic Services satisfactorily performed under this Agreement, Engineer shall be compensated according to its hourly rate schedule (Section 4.8, below). Engineer's total compensation for its Basic Services shall not exceed **SIX THOUSAND EIGHT HUNDRED FORTY-TWO DOLLARS AND FIFTY CENTS (\$6,842.50),** which is Engineer's estimate of the maximum total cost of its Basic Services on the Project, based on its August 7, 2025, fee estimate. However, Engineer will not be compensated for any Basic Services required as a result of Wrongful Acts or Omissions. Engineer acknowledges that the not-to-exceed amount for Basic Services, above, includes contingency compensation in the foreseeable event that more time and costs may be necessary to complete the Basic Services.
- 4.2 **Additional Services.** Engineer may invoice separately for Additional Services if provided by Engineer under Article 6, and Engineer's total contingency compensation for Additional Services shall not exceed **ZERO DOLLARS (\$0.00)** However, Engineer will not be compensated for any Additional Services required as a result of Wrongful Acts or Omissions.

#### 4.3 Reimbursable Expenses

- 4.3.1 Reimbursable Expenses are those actual out-of-pocket expenses directly incurred as a result of Engineer's performance of Basic or Additional Services under this Agreement. Engineer may not charge a mark-up on Reimbursable Expenses. Reimbursable Expenses are limited to these expenses related to the Project: Fax, reproduction expense (excluding such expense for reproductions for office use by Engineer and its consultants), postage, messenger, transportation, living expenses in connection with out-of-town travel, long distance communications, expense of renderings, models and mock-ups requested by District, expense of publishing under Section 5.6.5, expense of data processing and photographic production techniques when used in connection with Additional Services, and, if authorized in advance by the District, expense of overtime work requiring higher than regular rates. Reimbursable Expenses do not include indirect costs, such as general overhead (for example, home office overhead [including technology hardware and software] or insurance premiums), for which Engineer must pay out of its compensation for services under Section 4.1, above; nor do they include expenses incurred in connection with Basic or Additional Services that result from Wrongful Acts or Omissions.
- 4.3.2 Engineer shall be reimbursed by District for its Reimbursable Expenses on the Project. Engineer's total reimbursement for Reimbursable Expenses shall not exceed **ZERO DOLLARS** (\$0.00), which is Engineer's estimate of the maximum total cost of Reimbursable Expenses on the Project.
- 4.4 The total not-to-exceed price under this Agreement based on Sections 4.1, 4.2, and 4.3 above is **SIX THOUSAND EIGHT HUNDRED FORTY-TWO DOLLARS AND FIFTY CENTS (\$6,842.50).** For services satisfactorily performed, payment for Basic Services, Additional Services, and Reimbursable Expenses shall be made on a monthly basis after receipt and approval by the District of the Engineer's properly documented and submitted invoices. To be "properly documented and submitted," an invoice shall be timely, be accompanied by all necessary documentation. Engineer's invoice shall be submitted within ten (10) days of the end of the monthly billing period. Invoices, receipts and other documentation to establish the validity of all Reimbursable

Expenses shall be a prerequisite to District payment of such expenses. If District disputes a portion of a properly submitted invoice, it shall notify Engineer of the dispute and, upon Engineer's request, arrange for a meeting to confer about, and potentially resolve, the dispute. Prior to this meeting, Engineer shall provide all documentation requested to support disputed portions of a properly submitted invoice. Regardless of any such dispute about an invoice or payment, Engineer shall continue to provide all services required by this Agreement and law until the end of the Project, even if District and Engineer cannot resolve all such disputes. Payments of undisputed portions of a properly submitted invoice shall be made within 60 days of receipt of the invoice; Engineer otherwise waives all rights and remedies under law related to receipt of payment of undisputed amounts.

- 4.5 The Engineer's compensation shall be paid notwithstanding a Contractor-caused delay in completion of the project or reduction of final construction cost by reason of penalties, or other amounts withheld from the Contractor. However, District may withhold from payments to Engineer to the extent that (i) Basic and Additional Services remain to be performed, including but not limited to those required for project closeout and payments to Contractor, and (ii) Wrongful Acts or Omissions caused District to incur damages, losses, liabilities or costs, including but not limited to withholding any amounts for which Engineer is responsible under Section 5.7.20. If the total amount invoiced by Engineer reaches the not-to-exceed Basic Services amount before Engineer's Basic Services under this Agreement are complete, Engineer must complete the Basic Services without submitting additional invoices, or receiving additional payment, for Basic Services.
- 4.6 Should District cancel the Project under section 12.1 of this Agreement at any time during the performance of this Agreement, Engineer shall, upon notice of such cancellation, immediately cease all work under this Agreement. In such event, Engineer's total fee for all services performed shall be computed as set forth in Section 12.1.
- 4.7 District has the right to audit Engineer's records and files regarding, or relating to, any of the work performed by Engineer for District on this Project during or after the Project. Engineer shall keep complete records showing all hours worked and all costs and charges applicable to its work under this Agreement. Engineer will be responsible for Engineer's consultants keeping similar records. District shall be given reasonable access to Engineer's Project related records and files for audit purposes within ten (10) days of receipt of District's request. Engineer shall keep and maintain those records and files for ten (10) years.
- 4.8 Engineer's hourly rate schedule for its services is attached as *Exhibit A*.
- 4.9 Engineer shall not accept compensation or other benefits from other persons related to the Project, including payments from manufacturers of construction materials that are specified in the design.

## ARTICLE 5 BASIC SERVICES TO BE RENDERED BY ENGINEER

#### 5.1 General

- 5.1.1 Engineer's Basic Services consist services normally required to perform the tasks, work, and services described in *Exhibit C*. The District shall have the right to add or delete from the Engineer's scope of services as it may determine is necessary for the best interests of the Project and/or the District. Engineer shall expeditiously and diligently perform all of its work and obligations under this Agreement. Engineer may not cease, delay or reduce, or threaten to cease, delay or reduce, its performance based on a payment dispute with District under Section 4.4, above. The Engineer acknowledges that its priority is to complete the Project and the Engineer's services, and that any payment disputes with the District under Section 4.4, if not resolved during the Project, must wait for resolution after the Project.
- 5.1.2 Engineer is an agent of District and shall reasonably represent the District at all times in relation to the Project.
- 5.1.3 Engineer shall be fully licensed as required by law at all times when providing services under this Agreement.

#### 5.2 Consultants

- 5.2.1 Engineer's Consultants. The Engineer shall employ or retain at Engineer's own expense, engineers and other consultants necessary to Engineer's performance of this Agreement and licensed to practice in their respective professions in the State of California. Engineers and consultants retained or employed by Engineer for this Project shall be approved by District prior to their commencement of work. The Engineer's consultants shall be employed or retained to provide assistance during all aspects of the Project and will include, in addition to design services: review of schedules, shop drawings, samples, submittals, and requests for information. The Engineer's Consultants shall also conduct periodic inspections of the site to determine conformance with the Project design and specifications and shall participate in the final inspections and development of any "punch list" items. Engineer must disclose to District all such consultants employed or retained, and the compensation paid to those retained.
- 5.2.2 District's Consultants. Engineer shall confer and cooperate with consultants retained by District as may be requested by District or as reasonably necessary. District may retain a construction manager to assist District in performance of District's duties for the Project.
- 5.2.3 The Engineer shall procure a certified survey of the site ifrequired for the Basic Services, including grades and lines of streets, alleys, pavements, adjoining properties and structures; adjacent drainage; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the building site, locations, dimensions and floor elevations of existing buildings, other improvements and trees; and full information as to available utility services and lines, both public and private above and below grade, including inverts and depths.

All the information on the survey customarily referenced to a project benchmark shall be referenced to a Project benchmark. The cost of any such survey shall be borne by the District, and the District shall own and, upon termination of this Agreement or completion of the Project, shall have returned to it by Engineer any designs, plans, specifications, studies, drawings, estimates or other documents prepared as part of the survey.

5.2.4 Engineer shall procure chemical, mechanical or other tests required for proper design, tests for hazardous materials and borings or test pits necessary for determining subsoil conditions, if required for the Basic Services. The cost of any such tests shall be borne by the District, and the District shall own and, upon termination of this Agreement or completion of the Project, shall have returned to it by Engineer any designs, plans, specifications, studies, drawings, estimates or other documents prepared as part of the testing.

#### **5.3** Performance of Services.

- 5.3.1 The Engineer shall, at all times, have access to the Project wherever it is in preparation and progress. To the extent reasonably possible given Contractor's work in progress, the District shall provide such access so that the Engineer may perform its functions under the Agreement and Contract Documents.
- 5.3.2 The Engineer must comply with any applicable requirements of the DSA Construction Oversight Process.
- 5.3.3 The Engineer shall not be responsible for construction means, methods, techniques, sequences or procedures, or for safety precautions or programs in connection with the work. The Engineer shall not be responsible for acts or omissions of the Contractor, subcontractors, or their agents or employees or of any other persons performing portions of the Project not employed or retained by Engineer, unless due to Wrongful Acts or Omissions.
- 5.3.4 The Engineer shall make such regular reports as shall be required by agencies having jurisdiction over the Project. When construction is properly completed, Engineer shall provide such certification as to Hazardous Substances as may be required of engineers for such projects by the **OPSC.**
- 5.3.5 Notwithstanding anything else in this Agreement, as a part of its Basic Services the Engineer shall assist the District in evaluating and responding to claims, disputes and other matters in question between the Contractor and the District, including but not limited to claims made against the District as a result of alleged or claimed Wrongful Acts or Omissions, and shall in all instances provide such truthful testimonial assistance as may be required by the District at no cost to the District. Engineer agrees to toll all statutory periods of limitations for District's claims, lawsuits or other proceedings against Engineer which arise out of, or are related to, any claims by Contractors against District until Contractors' claims are fully and finally resolved. This tolling period commences upon a Contractor's initial submission of a notice of claim, change order request or claim. At any time, District may terminate the tolling period effective ten (10) days after written notice to Engineer, and after such termination, District may pursue claims, lawsuits or other

proceedings against Engineer.

- 5.3.6 Notwithstanding any other provision of this Agreement, in the event a change order is caused by, or necessitated as a result of, Wrongful Acts or Omissions, or the District otherwise incurs costs or damages as a result of Wrongful Acts or Omissions, the Engineer shall be responsible for the following:
- 5.3.6.1 In the event of such a change order, Engineer shall be responsible for the difference between (a) what the contractor would have added to its original bid or proposal for the Project if the Wrongful Act or Omission had not occurred (i.e., the "added value" portion of the change order), and (b) what the contractor charges the District in the change order. The amount of added value of any change order work shall be based on the circumstances of the Engineer's Wrongful Act or Omission and the change order work necessitated by the Wrongful Act or Omission. It is the parties' intent that the District should pay no more than what the District would have paid if the Wrongful Act or Omission had not occurred.
- 5.3.6.2 In addition, Engineer shall be responsible for any other costs or damages which the District incurs as a result of Wrongful Acts or Omissions, including but not limited to any delay damages the District pays to, or cannot collect from, Contractor or any third party.

The District may backcharge, and withhold payment from, the Engineer for these costs and damages, and may seek reimbursement for any amount which exceeds any retention of the contract amount at the time of collection. When District so backcharges and withholds, upon Engineer's request District and Engineer shall meet and confer in good faith in an effort to reach agreement on (a) whether a Wrongful Act or Omission occurred, (b) whether it caused the change order expense, (c) what damages have been incurred by District, and (d) what portion of the damages are attributable to Engineer as described above. If District and Engineer do not reach agreement on all four of these items when meeting and conferring, then District and Engineer shall use mediation in good faith to resolve the dispute. If mediation fails, then either District or Engineer can initiate a court action to resolve the dispute.

# ARTICLE 6 ADDITIONAL SERVICES TO BE RENDERED BY ENGINEER

- 6.1 "Additional Services" shall be provided by Engineer if authorized and directed in writing by District. Compensation for Additional Services shall be paid based on the hourly rates in Section 4.8 and as otherwise set forth in this Agreement, unless otherwise agreed by the Parties in a Board-approved amendment. Any services performed by Engineer without such written authorization and direction shall be presumed to be Basic Services.
- 6.2 The following is a list of services that are not included in the Basic Services to be provided under this Agreement, and will be performed only in accordance with Article 6.1, above:
  - 6.2.1 providing financial feasibility or other special studies;

- 6.2.2 providing services relative to future facilities, systems and equipment which are not intended to be constructed during the Construction Phase;
- 6.2.3 providing coordination of Project performed by separate contractors or by the District's own forces:
- 6.2.4 providing analyses of owning and operating costs, or detailed quantity surveys or inventories of material, equipment and labor;
- 6.2.5 preparing to serve or serving as an expert witness in connection with any public hearing, arbitration proceeding or legal proceeding, other than when resulting from Engineer's or its consultants' alleged Wrongful Acts or Omissions;
- 6.2.6 providing any other services not otherwise included in the Agreement and not customarily furnished in accordance with generally accepted engineering practice.

# ARTICLE 7 RESPONSIBILITIES OF DISTRICT

It shall be the duty of District to:

- 7.1 pay all fees required by any reviewing or licensing agency;
- 7.2 designate a representative authorized to act as a liaison between the Engineer and the District in the administration of this Agreement and the Contract Documents;
- 7.3 review all documents submitted by the Engineer and advise the Engineer of decisions thereon within a reasonable time after submission;
- 7.4 furnish existing soil investigation or geological hazard reports, which the District shall own and, upon termination of this Agreement or completion of the Project, shall have returned to it by Engineer;
- 7.5 furnish the services of consultants not routinely provided by the Engineer when such services are reasonably required by the scope of the Project and are requested by the Engineer;
- 7.6 provide asbestos review and abatement, identifying materials which may qualify for same;
- 7.7 furnish available as-built drawings for buildings and utilities systems related to the Project, which the District shall own and, upon termination of this Agreement or completion of the Project, shall have returned to it by the Engineer; and the District will also provide information regarding programmatic needs and specific equipment selection data;
- 7.8 furnish structural, mechanical, chemical and other laboratory tests, inspections and reports

as required by law or the Contract Documents, which the District shall own and, upon termination of this Agreement or completion of the Project, shall have returned to it by the Engineer; and

## ARTICLE 8 PUBLIC LIABILITY AND PROPERTY DAMAGE INSURANCE

- 8.1 Prior to the commencement of services under this Agreement, the Engineer shall furnish to the District a certificate of insurance, Additional Insured Endorsement and Declarations Page for the period covered by this Agreement, for public liability and property damage with an insurance carrier satisfactory to the District, under forms satisfactory to the District, to protect the Engineer and District against loss from liability imposed for damages (1) on account of bodily or personal injuries, including death, disease and sickness, accidentally suffered or alleged to have been suffered by any person or persons that may be caused directly or indirectly by the performance of this Agreement, and (2) on account of injury to or destruction of property, including the resultant loss of use of the Project or other District facilities or equipment, resulting from acts of commission or omission by the Engineer, or otherwise resulting directly or indirectly from the Engineer's operations in the performance of this Agreement. The District shall be named as an additional insured on all such policies.
- 8.2 The following insurance shall be maintained by the Engineer in full force and effect during the entire period of performance of this Agreement, including any extensions, and shall be written, to the extent reasonably available, on an "occurrence" basis: Commercial general liability insurance shall be in amounts not less **One Million Dollars (\$1,000,000)**, general aggregate, **Two Million Dollars (\$2,000,000)** personal and advertising injury aggregate, with a per occurrence limit of **One Million Dollars (\$1,000,000)**; Automobile liability insurance covering motor vehicles shall be in an amount not less than **One Million Dollars (\$1,000,000)**, combined single limit. If liability insurance is not reasonably available on an occurrence basis, Engineer shall provide liability insurance on a claims-made basis.
- 8.3 Said insurance shall provide that the coverage afforded thereby shall be primary coverage (and non-contributory to any other existing valid and collectable insurance) to the full limit of liability stated in the Declarations Page and such insurance shall apply separately to each insured against whom claim is made or suit is brought, but the inclusion of more than one (1) insured shall not operate to increase the insurer's limits of liability. Said insurance shall also include a waiver of any subrogation rights as against the District.
- 8.4 Should any of the required insurance be provided under a claims-made form, Engineer shall maintain such coverage continuously throughout the term of this Agreement, and without lapse, for a period of at least ten (10) years beyond the Agreement expiration or the filing of a Notice of Completion (whichever is later), to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policies. Nothing herein shall in any way limit or diminish Engineer's obligations to the District under any provision, including any duty to indemnify and defend the District.
- 8.5 The Engineer's insurance policies shall contain a provision for thirty (30) days written notice

to the District of cancellation or reduction of coverage. The Engineer shall name, on any policy of insurance required, the District as an additional insured. The Additional Insured Endorsement included on all such insurance policies shall state that coverage is afforded the additional insured with respect to claims arising out of operations performed by or on behalf of the insured. If the additional insureds have other insurance which is applicable to the loss, such other insurance shall be on an excess or contingent basis. The amount of the insurer's liability shall not be reduced by the existence of such other insurance. Engineer shall not commence work under this Agreement until all required insurance certificates, declarations pages and additional insured endorsements have been obtained and delivered in duplicate to the District for approval subject to the following requirements. Thereafter Engineer shall produce a certified copy of any insurance policy required under this Article upon written request of the District.

- 8.6 At the time of making application for any extension of time, Engineer shall submit evidence that all required insurance will be in effect during the requested additional period of time.
- 8.7 If the Engineer fails to maintain such insurance, the District may, but shall not be required to, take out such insurance to cover any damages of the above-mentioned classes for which the District might be held liable on account of the Engineer's failure to pay such damages, and deduct and retain the amount of the premiums from any sums due the Engineer under this Agreement.
- 8.8 Nothing contained in this Agreement shall be construed as limiting, in any way, the extent to which the Engineer may be held responsible for the payment of damages resulting from the Engineer's operations.
- 8.9 Each of Engineer's consultants shall comply with this Article, and Engineer shall include such provisions in its contracts with them.
- 8.10 Insurance companies providing the above policies shall be legally authorized, licensed and admitted through the California Department of Insurance to engage in the business of furnishing insurance in the State of California. All such insurance companies shall have no lower than an "A-, VIII" in Best's Rating Guide and shall be satisfactory to the District.
- 8.11 Any failure to maintain any item of the required insurance may, at District's sole option, be sufficient cause for termination of this Agreement.

## ARTICLE 9 WORKER'S COMPENSATION INSURANCE

9.1 Prior to the commencement of services under this Agreement, the Engineer shall furnish to the District satisfactory proof that the Engineer and all engineers, experts, consultants and subcontractors the Engineer intends to employ have taken out, for the period covered by this Agreement, workers' compensation insurance with an insurance carrier satisfactory to the District for all persons whom they may employ in carrying out the work contemplated under this Agreement in accordance with the Workers' Compensation Laws of the State of California. All such insurance shall include a waiver of any subrogation rights as against the District. If the

Engineer employs any engineer, expert, consultant or subcontractor which it did not intend to employ prior to commencement of services, it must furnish such proof of workers' compensation insurance to the District immediately upon employment. Such insurance shall be maintained in full force and effect during the period covered by this Agreement including any extensions of time. If the Engineer is self-insured, the Engineer shall furnish a Certificate of Permission to Self-Insure and a Certificate of Self-Insurance satisfactory to the District.

9.2 Prior to the commencement of services under this Agreement, the Engineer shall furnish to the District satisfactory proof that the Engineer and all engineers, experts, consultants and subcontractors the Engineer intends to employ have taken out employer's liability insurance with an insurance carrier satisfactory to the District. During the course of Engineer's services, if Engineer ever intends to employ additional or different engineers, experts, consultants or subcontractors, before so employing them Engineer shall furnish such satisfactory proof of insurance to the District. Such insurance shall be maintained in full force and effect during the period covered by this Agreement including any extensions of time. If the Engineer is self-insured, the Engineer shall furnish a Certificate of Permission to Self-Insure and a Certificate of Self-Insurance satisfactory to the District.

#### ARTICLE 10 ERRORS AND OMISSIONS INSURANCE

- 10.1 Prior to the commencement of services under this Agreement, the Engineer shall furnish to the District satisfactory proof that the Engineer has, for the period covered by this Agreement, errors and omissions insurance on an occurrence basis, with limits of at least Two Million Dollars (\$2,000,000) and with a deductible in an amount not to exceed the sum of Ten Thousand Dollars (\$10,000). If errors and omissions insurance is not reasonably available on an occurrence basis, Engineer shall provide errors and omissions insurance on a claims-made basis.
- 10.2 Each of Engineer's professional sub-consultants (including consultants of Engineer's) shall comply with this Article I0, and Engineer shall include such provisions in its contracts with them.
- 10.3 Said insurance shall provide that the coverage afforded thereby shall be primary coverage (and non-contributory to any other existing valid and collectable insurance) to the full limit of liability stated in the Declarations Page and such insurance shall apply separately to each insured against whom claim is made or suit is brought, but the inclusion of more than one (1) insured shall not operate to increase the insurer's limits of liability.
- 10.4 Should any of the required insurance be provided under a claims-made form, Engineer shall maintain coverage continuously throughout the term of this Agreement, and without lapse, for a period of at least ten (10) years beyond the Agreement expiration or the filing of a Notice of Completion (whichever is later), to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policy. Nothing herein shall in any way limit or diminish Engineer's obligations to the District under any provision, including any duty to indemnify and defend the District.

- 10.5 Engineer shall not commence work under this Agreement until all required insurance certificates, declarations pages and additional insured endorsements have been obtained and delivered in duplicate to the District for approval. Thereafter Engineer shall produce a certified copy of any insurance policy required under this Article upon written request of the District.
- 10.6 At the time of making application for any extension of time, Engineer shall submit evidence that all required insurance policies will be in effect during the requested additional period of time.
- 10.7 If the Engineer fails to maintain such insurance, the District may, but shall not be required to, take out such insurance, and may deduct and retain the amount of the premiums from any sums due the Engineer under this Agreement.
- 10.8 Nothing contained in this Agreement shall be construed as limiting, in any way, the extent to which the Engineer may be held responsible for the payment of damages resulting from the Engineer's operations.
- 10.9 Each of Engineer's consultants shall comply with this Article, and Engineer shall include such provisions in its contracts with them.
- 10.10 Insurance companies providing the above policies shall be legally authorized, licensed and admitted through the California Department of Insurance to engage in the business of furnishing insurance in the State of California. All such insurance companies shall have no lower than an "A-, VIII" in Best's Rating Guide and shall be satisfactory to the District.
- 10.11 Any failure to maintain any item of the required insurance may, at District's sole option, be sufficient cause for termination of this Agreement.

# ARTICLE 11 COMPLIANCE WITH LAWS

11.1 Engineer shall be familiar with, and Engineer and Engineer's design shall comply with, all State and Federal laws and regulations applicable to the Project or lawfully imposed upon the Project by agencies having jurisdiction over the Project, including but not limited to statutes, decisions, regulations, building or other codes, ordinances, charters, prevailing wage law, and the Americans with Disabilities Act ("ADA").

## ARTICLE 12 TERMINATION OF AGREEMENT

12.1 **Termination by District** - This Agreement may be terminated, or the Project may be canceled, by the District for the District's convenience and without cause at any time immediately upon written notice to the Engineer. In such event, the Engineer shall be compensated for (a) all Basic or Additional Services completed, and Reimbursable Expenses incurred, under this Agreement through the date of termination, (b) such Basic or Additional Services performed, and Reimbursable Expenses incurred, after termination which are authorized by the District in writing, and

(c) any costs incurred by reason of such termination; but less any amounts the District is entitled to withhold under law or this Agreement. Upon the District's written request and authorization, Engineer shall perform any and all Basic and Additional Services necessary to complete the work in progress as of the date of termination.

For any material breach of contract by the Engineer, the District may also terminate the Agreement for cause by delivering written Notice of Intent to Terminate to the Engineer. Such Notice shall include the following: (1) A description of such material breach, and (2) a date not less than fourteen days (14) after delivery of the notice by which the Engineer must cure such breach. In response to such Notice, if the Engineer fails to cure, and fails to reasonably commence to cure, the breach(es) by the deadline set by the Notice, then the District may terminate the Agreement through written notice delivered to the Engineer, which shall be effective upon such delivery. In such event, the Engineer shall be compensated for all services completed under this Agreement through the date of termination, together with compensation for such services performed after termination which are authorized by the District in writing, but less any amounts the District is entitled to withhold under law or this Agreement. Upon the District's written request and authorization, Engineer shall perform any and all services necessary to complete the work in progress as of the date of the termination.

12.2 **Termination by Engineer** - For any material breach of contract by the District other than one related to a payment or invoice dispute as described in Section 4.4 of this Agreement, the Engineer may terminate the Agreement by delivering written Notice of Intent to Terminate to the District. Such Notice shall include the following: (1) A description of such material breach, (2) a date not less than fourteen (14) days after delivery of the notice by which the District must cure such breach or reasonably commence to cure such breach, (3) the status of work completed as of the date of the Notice of Intent to Terminate, and (4) a description and cost estimate of the effort necessary to complete the work in progress. In response to such Notice, if the District fails to cure, and fails to reasonably commence to cure, the breach by the deadline set by the Notice, then Engineer may terminate the Agreement by written notice delivered to the District within ten (10) days of the cure deadline, which shall be effective upon such delivery.

In the event of such termination by Engineer, Engineer shall be compensated for all Basic and Additional Services completed, and Reimbursable Expenses incurred, under this Agreement through the date of termination, together with compensation for such Basic and Additional Services performed, and Reimbursable Expenses incurred, after termination which are authorized by the District in writing. Upon the District's written request and authorization, Engineer shall perform any and all Basic and Additional Services necessary to complete the work in progress as of the date of termination.

#### 12.3 Miscellaneous Termination Provisions

12.3.1 Following the termination of this Agreement for any reason whatsoever, the District shall have the right to utilize any designs, plans, specifications, studies, drawings, estimates or other documents, or any other works of authorship fixed in any tangible medium of expression,

including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared under this Agreement by the Engineer, not only as they relate or may relate to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) but as they relate or may relate to other projects, provided that any invalidity of such license in relation to such other projects shall not affect the validity of such license in relation to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) under Education Code Section 17316. Engineer shall promptly make any such documents or materials available to the District upon request without additional compensation.

12.32 In the event of the termination of this Agreement for any reason whatsoever, all designs, plans, specifications, studies, drawings, estimates or other documents, or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by the Engineer or any of its agents under this Agreement shall immediately upon request by the District be delivered to the District. Engineer may not refuse to provide such writings or materials for any reason whatsoever, including but not limited to a possessory interest lien for any claim the Engineer may have against the District or a claim by the Engineer to an ownership interest in the intellectual property embodied in the documents or materials.

## ARTICLE 13 ENGINEER AN INDEPENDENT CONTRACTOR

13.1 It is specifically agreed that in the making and performance of this Agreement, the Engineer is an independent contractor and is not and shall not be construed to be an officer or employee of the District.

#### ARTICLE 14 STANDARDIZED MANUFACTURED ITEMS

[Not Used.]

#### ARTICLE 15 OWNERSHIP OF DOCUMENTS

15.1 All designs, plans, specifications, studies, drawings, estimates and other documents or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by the Engineer under this Agreement shall be and shall remain the property of the District for all purposes, not only as they relate or may relate to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) but as they relate or may relate to any other project, provided that any invalidity of such ownership in relation to any other project shall not affect the validity of such ownership in relation to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) under Education Code Section 17316.

15.2 The Engineer will provide the District with a complete set of reproducible designs, plans, specifications, studies, drawings, estimates and other documents or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by the Engineer under this Agreement, and will retain, on the District's behalf, the original documents or reproducible copies of all such original documents, however stored, in the Engineer's files for a period of no less than ten (10) years. Engineer shall promptly make available to District any original documents it has retained under this Agreement upon request by the District.

#### ARTICLE 16 LICENSING OF INTELLECTUAL PROPERTY

16.1 This Agreement creates a non-exclusive and perpetual license for the District to copy, use, modify, reuse or sublicense any and all copyrights, designs and other intellectual property embodied in plans, specifications, studies, drawings, estimates and other documents, or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by the Engineer under this Agreement, not only as they relate or may relate to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) but as they relate or may relate to other projects, provided that any invalidity of such license in relation to such other projects shall not affect the validity of such license in relation to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) under Education Code Section 17316. The Engineer shall require any and all subcontractors and consultants to agree in writing that the District is granted a similar non-exclusive and perpetual license for the work of such subcontractors or consultants performed under this Agreement.

16.2 The compensation for this Project includes compensation not only for any use in connection with this Project and use or re-use for repair, maintenance, renovation, modernization or other alterations or revisions to this Project, but also for any re-use by the District in relation to other projects. The only other term or condition of such re-use shall be that if the District reuses the plans prepared by the Engineer and retains a certified engineer for the preparation of those plans for the re-use, the District shall indemnify and hold harmless the Engineer and its consultants, agents, and employees from and against any claims, damages, losses, and expenses, including attorney's fees, arising out of or resulting from, in whole or in part, the re-use to the extent required by Education Code section 17316, subdivision (c).

16.3 Engineer represents and warrants that Engineer has the legal right to license any and all copyrights, designs and other intellectual property embodied in plans, specifications, studies, drawings, estimates or other documents that Engineer or its consultants prepares or causes to be prepared under this Agreement. Engineer shall indemnify, defend and hold the District harmless under Article 18.1 of this Agreement for any breach of Article 16 due to Engineer's negligence, recklessness or willful misconduct. The Engineer makes no such representation and warranty in regard to previously prepared designs, plans, specifications, studies, drawings, estimates

or other documents, or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings, that were prepared by design professionals other than Engineer and provided to Engineer by the District.

## ARTICLE 17 ACCOUNTING RECORDS OF ENGINEER

17.1 Engineer's records of accounts regarding the Project shall be kept in accordance with generally accepted accounting principles and shall be available to the District or its authorized representative at mutually convenient times.

## ARTICLE 18 INDEMNITY

18.1 Engineer Indemnification. To the fullest extent permitted by law, including California Civil Code section 2782.8, the Engineer shall defend, indemnify, and hold harmless the District, the governing Board of the District, each member of the Board, and their officers, agents and employees ("District Indemnitees") against claims to the extent that they arise out of, pertain to, or relate to negligence, recklessness or willful misconduct of the Engineer, the Engineer's officers, employees, or consultants in performing or failing to perform any work, services, or functions provided for, referred to, or in any way connected with any work, services, or functions to be performed under this Agreement.

The Engineer's defense obligation shall consist of payment of 50% of the attorneys' fees, experts' fees, and all other litigation costs incurred in the District's defense ("Defense Costs"), with such payment occurring within thirty (30) days of Engineer's receipt of each invoice for such Defense Costs. After conclusion of the action against the District Indemnitees (including all appeals), the District shall reimburse the Engineer for any amount of Defense Costs paid by Engineer in excess of the proportional fault of the Engineer to the extent specified in a settlement agreement, arbitration award, or verdict; or Engineer shall reimburse the District for any amount of Defense Costs paid by District in excess of the proportional fault of the parties other than the Engineer to the extent specified in a settlement agreement, arbitration award, or verdict.

For purposes of this Article 18.1 only, "claims" means all claims, demands, actions and suits brought by third parties against the District Indemnitees for any and all losses, liabilities, costs, expenses, damages and obligations

If one or more defendants is/are unable to pay its/their share of Defense Costs due to bankruptcy or dissolution of the business, the Engineer shall meet and confer with other parties regarding unpaid Defense Costs.

This indemnification shall apply to all liability, as provided for above, regardless of whether any insurance policies are applicable, and insurance policy limits do not act as a limitation

#### upon the amount of the indemnification to be provided by the Engineer.

18.2 District Indemnification for Use of Third Party Materials. The District shall defend, indemnify, and hold harmless the Engineer and its employees against any and all copyright infringement claims by any design professional formerly retained by the District arising out of Engineer's completion, use or re-use of that former design professional's designs or contract documents in performing this Agreement. Engineer shall be entitled to such indemnification only if each of the following conditions are met: (a) Engineer actually re-draws or completes such other designs or contract documents; (b) Engineer complies with the provisions of Article 5.8 regarding use of materials prepared by other design professionals; (c) District has supplied Engineer with the previously prepared documents or materials; and (d) District expressly requests that the Engineer utilize the designs or contract documents in question. By providing this or any other indemnification in this Agreement, District does not waive any immunities.

#### ARTICLE 19 TIME SCHEDULE

- 19.1 **Time for Completion.** Time is of the essence for performance of the Services under this Agreement. The Engineer shall timely complete its Services as expeditiously as possible and according to the schedule attached as *Exhibit B* to this Agreement.
- 19.2 **Delays.** The District recognizes that circumstances may occur beyond the control of either the District or the Engineer and extensions for such delays may be made to the schedule if approved by the District. Any time during which the Engineer is delayed in the Engineer's work by acts of District or its employees or those in a direct contractual relationship with District or by acts of nature or other occurrences which were not or could not have been reasonably foreseen and provided for, and which are not due to any Wrongful Acts or Omissions, shall be added to the time for completion of any obligations of the Engineer. District shall not be liable for damages to the Engineer on account of any such delay.

# ARTICLE 20 MISCELLANEOUS PROVISIONS

- 20.1 This Agreement shall be governed by and construed in accordance with the laws of the State of California excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County in which the District maintains its district office, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.
- 20.2 The Engineer shall not assign or transfer any or all of its rights, burdens, duties or obligations under this Agreement without the prior written consent of the District.
- 20.3 All notices, certificates, or other communications hereunder shall be deemed given when personally delivered or mailed by certified mail, postage prepaid, to the parties at the addresses set

#### forth below:

**District:** Oakland Unified School District

955 High Street

Oakland, California 94601

Attention: Preston Thomas, Chief Systems & Services Officer

**Engineer:** Atlas Technical Consultants, LLC

2001 Crow Canyon Road, Suite 200

San Ramon, CA 94583 Attention: Nick Anastasio

20.4 This Agreement shall inure to the benefit of and shall be binding upon the Engineer and the District and their respective successors and assigns.

20.5 If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof

20.6 The terms of this Agreement shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement signed by the parties.

- 20.7 Nothing contained in this Agreement shall create a contractual relationship with or cause of action in favor of a third party against either the District or the Engineer.
- 20.8 This Agreement constitutes the entire agreement between the parties, and supersedes any prior agreement or understanding. There are no understandings, agreements, representations or warranties, expressed or implied, not specified in this Agreement. The Engineer, by the execution of this Agreement, acknowledges that the Engineer has read this Agreement, understands it, and agrees to be bound by its terms and conditions.
- 20.9 The Engineer shall have the right to include representations of the design of the Project, including photographs of the exterior and interior, among the Engineer's professional materials. The Engineer's materials shall not include the District's confidential or proprietary information if the District has previously advised the Engineer in writing of the specific information considered by the District to be confidential or proprietary.
- 20.10 Prior to executing this Agreement, the Engineer shall submit a certification if required by Public Contract Code section 3006(b) for roofing projects.
- 20.11 If a party to this Agreement commences a legal action against the other party to enforce a provision of this Agreement or seek damages related to the services provided under this Agreement, the prevailing party in the legal action will be entitled to recover all of its litigation expense, costs and fees from the other party, including reasonable attorneys' and experts' fees.

- 20.12 A party to this Agreement shall, as a condition precedent to initiating any litigation against the other party, demand mediation of any dispute (including a dispute related to indemnity by the Engineer for claims against the District by a contractor based on allegations of deficiencies in the Engineer's plans or specifications). The parties shall endeavor to include any third party claimant in the mediation. The parties shall select a mediator and schedule the mediation within thirty (30) days of the initial demand for mediation. If the parties cannot agree on a mediator, the mediator shall be appointed by JAMS. The parties to the mediation, including the parties to this Agreement, shall pay equal shares of the mediator's fees. Each party shall bear its own attorney's fees related to the mediation.
- 20.13 Engineer shall at all times comply with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 for its employees, including the Engineer as a sole proprietor (if applicable). Before performing any Services, Engineer shall execute and return the District's Fingerprinting Notice and Acknowledgement form and the required certification (see *Exhibit* D).

Engineer further agrees and acknowledges that if at any time during the Term of this Agreement Engineer learns or becomes aware of information which differs in any way from the information learned as a result of compliance with the above requirements, or Engineer adds personnel who will provide Services under this Agreement, Engineer shall immediately notify District and prohibit any new personnel from interacting with District students until the fingerprinting and background check requirements have been satisfied and District determines whether any interaction is permissible.

- 20.14 Prior to performing any Services, Engineer shall prepare, execute, and submit all forms that may be required by law for this Agreement, including but not limited to a roof project certification (Public Contract Code §3006), disabled veteran business enterprises ("DVBE") certification (Education Code §17076.11), and an Iran Contract Act certification (Public Contract Code §2204). If a form is necessary, Engineer shall use the District's versions of these forms, which the District shall make available upon request.
- 20.15 Sanctions in Response to Russian Aggression. The District requires Architect to comply with the Governor's March 4, 2022, Executive Order N-6-22 ("Order") relating to any existing sanctions imposed by the United States government and the State of California in response to Russia's actions in Ukraine, including additional requirements for contracts of \$5 million or more. Failure to comply may result in the termination of the Contract.

#### OAKLAND UNIFIED SCHOOL DISTRICT

# Signature Date Aaron Prchlik VP - SW Division Print Name, Title

ATLAS TECHNICAL CONSULTANTS, LLC

## Exhibit A RATE SCHEDULE

## **ExhibitB**

#### PROJECT SCHEDULE

Contract Term: Intended Start: October 23, 2025

Intendent End: June 30, 2026

## Exhibit C

### **SCOPE OF SERVICES**



August 7, 2025

Atlas No. 91-66359-A

Ms. Christina Stone I Senior Project Engineer Oakland Unified School District (OUSD) c/o Cordoba Corporation 955 High Street, Oakland, California 94601

SUBJECT: Contract Request

Design-Phase Geotechnical Engineering Consultation Services

OUSD - Fremont High School - Modernization & Parking Lot Reconfiguration Project

4610 Foothill Boulevard, California 94601

REFERENCE: "Agreement for Engineering Services between OUSD and Atlas Technical

Consultants, LLC, for the Fremont High School Modernization project", issued by

OUSD dated September 14, 2023.

Dear Ms. Stone:

Atlas Technical Consultants LLC (Atlas) is submitting the attached Contract Request for the above referenced project. This request outlines additional costs for work on this project, the amount of which vastly exceeded the scope of our original contract (referenced above).

In mid-May 2025, the Division of the State Architect (DSA) completed their Phase 1 Backcheck review of the Structural Engineering designs for the project, and issued an extensive amount of comments that needed to be addressed, many of which required input/further consultation from Atlas to address. This resulted in several weeks of consultation work on Atlas' part, as we worked closely with the Structural Engineer (IDA Structural Engineers) to adequately address the DSA comments. Finally, towards the end of June 2025, we were requested by Hibser Yamauchi Architects, Inc. on behalf of the DSA to review the geotechnical aspects of the complete project planset.

If these changes meet with your approval, we are requesting that you issue a new contract based on the attached Contract Request document. All other terms and conditions will be in accordance with the previously signed agreement.

We appreciate the opportunity to be of service to you for this project. If you have any questions, please contact the undersigned directly at <a href="mailto:nick.anastasio@oneatlas.com">nick.anastasio@oneatlas.com</a>.

Sincerely.

ATLAS TECHNICAL CONSULTANTS LLC

Nick Anastasio, PE Senior Project Engineer

## Atlas Project No. 91-66359-A August 7, 2025

Attachment: Contract Request

Distribution: PDF to Addressee, <a href="mailto:christina.stone@ousd.org">christina.stone@ousd.org</a>

NAA:pmf



DATE

534 23rd Avenue Oakland, CA 94606 (925)314-7100 I oneatlas.com

## **CONTRACT REQUEST**

CLIENT:	Oakland Unified School District	DATE:			August 7, 20	)25
PROJECT:	OUSD - Fremont High School- Modernization & Parking Lot Reconfiguration Project	PROJECT#:			91-66359-A	
CLIENT CONTACT:		ORIGINAL CO	NTRACT	DATE:	September	14, 2023
		PROJECT MANAGER:			Nick Anastasio	
The following item	ns are estimated to complete the remaining so	cope of work fo	r the refe	erenced	project:	
ПЕМ			UNIT		RATE/UNIT	SUBTOTAL
2 Project	I Engineer - Consultation, Eng. Analysis, Plar Engineer - Consultation, Letter Prep., Plan Ro trative Assistant		21.5 10 0.5	@ @ @	\$230 /hour \$185 /hour \$95 /hour	\$ 4,945.00 \$ 1,850.00 \$ 47.50
		TOTAL CO	ONTRAC	T REQI	JEST:	\$ 6,842.50
The undersigned I	has read and approved the above referenced	Contract Requass Technical C				
SIGNATURE	SIG	INATURE				
		Vice President - SW Division				
TITLE	тпі		Jill - 0	V V D I V I	0.011	

DATE

## ExhibitD

### FINGERPRINTING NOTICE AND ACKNOWLEDGEMENT FORM

# FINGERPRINTING NOTICE AND ACKNOWLEDGEMENT FOR CONTRACTS OTHER THAN CONSTRUCTION CONTRACTS

(Education Code Section 45125.1)

Other than business entities performing construction, reconstruction, rehabilitation, or repair who have complied with Education Code section 45125.2, business entities entering into contracts with the District must comply with Education Code sections 45125.1. Such entities are responsible for ensuring full compliance with the law and should therefore review all applicable statutes and regulations. The following information is provided simply to assist such entities with compliance with the law:

- 1. You (as a business entity) shall ensure that each of your employees who interacts with pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee has a valid criminal records summary as described in Education Code section 44237. (Education Code §45125. l(a).) You shall do the same for any other employees as directed by the District. (Education Code §45125. l(c).) When you perform the criminal background check, you shall immediately provide any subsequent arrest and conviction information it receives to the District pursuant to the subsequent arrest service. (Education Code §45125. l(a).)
- 2. You shall not permit an employee to interact with pupils until the Department of Justice has ascertained that the employee has not been convicted of a felony as defined in Education Code section 45122.1. (Education Code §45125.1(e).) See the lists of violent and serious felonies in *Attachment A* to this Notice.
- 3. Prior to performing any work or services under your contract with the District, and prior to being present on District property or being within the vicinity of District pupils, you shall certify in writing to the District under the penalty of perjury that neither the employer nor any of its employees who are required to submit fingerprints, and who may interact with pupils, have been convicted of a felony as defined in Education Code section 45122.1, and that you are in full compliance with Education Code section 45125.1. (Education Code §45125. l(f).) For this certification, you shall use the form in *Attachment B* to this Notice.
- 4. If you are providing the above services in an emergency or exceptional situation, you are not required to comply with Education Code section 45125.1, above. An "emergency or exceptional" situation is one in which pupil health or safety is endangered or when repairs are needed to make a facility safe and habitable. The District shall determine whether an emergency or exceptional situation exists. (Education Code §45125.1(b).)
- 5. If you are an individual operating as a sole proprietor of a business entity, you are considered an employee of that entity for purposes of Education Code section 45125.1, and the District shall prepare and submit your fingerprints to the Department of Justice as described in Education Code section 45125. l(a).

(Education Code §45125.1(h).)
Vice President
I, as officer title [insert "owner" or officer title] of Atlas Technical Consultants
[insert name of business entity], have read the foregoing and agree that Atlas Technical Consultants [insert name of business entity] will comply with the requirements of Education
Code §45125.1 as applicable, including submission of the certificate mentioned above.
Dated: 9-22-25
Name: _Aaron Prchlik
Signature:
Title: Vice President - SW Division

#### ATTACHMENT A

#### Violent and Serious Felonies

Under Education Code sections 45122.1 and 45125.1, no employee of a contractor or subcontractor who has been convicted of or has criminal proceedings pending for a violent or serious felony may come into contact with any student. A violent felony is any felony listed in subdivision (c) of Section 667.5 of the Penal Code. Those felonies are presently defined as:

- (1) Murder or voluntary manslaughter.
- (2) Mayhem.
- (3) Rape as defined in paragraph (2) or (6) of subdivision (a) of Section 261 or paragraph (1) or (4) of subdivision (a) of Section 262.
- (4) Sodomy as defined in subdivision (c) or (d) of Section 286.
- (5) Oral copulation as defined in subdivision (c) or (d) of Section 288a.
- (6) Lewd or lascivious act as defined in subdivision (a) or (b) of Section 288.
- (7) Any felony punishable by death or imprisonment in the state prison for life.
- (8) Any felony in which the defendant inflicts great bodily injury on any person other than an accomplice which has been charged and proved as provided for in Section 12022.7, 12022.8, or 12022.9 on or after July 1, 1977, or as specified prior to July 1, 1977, in Sections 213, 264, and 461, or any felony in which the defendant uses a firearm which use has been charged and proved as provided in subdivision (a) of Section 12022.3, or Section 12022.5 or 12022.55.
- (9) Any robbery.
- (10) Arson, in violation of subdivision (a) or (b) of Section 451.
- (11) Sexual penetration as defined in subdivision (a) or G) of Section 289.
- (12) Attempted murder.
- (13) A violation of Section 18745, 18750, or 18755.
- (14) Kidnapping.
- (15) Assault with the intent to commit a specified felony, in violation of

Section 220.

- (16) Continuous sexual abuse of a child, in violation of Section 288.5.
- (17) Carjacking, as defined in subdivision (a) of Section 215.
- (18) Rape, spousal rape, or sexual penetration, in concert, in violation of Section 264.1.
- (19) Extortion, as defined in Section 518, which would constitute a felony violation of Section 186.22 of the Penal Code.
- (20) Threats to victims or witnesses, as defined in Section 136.1, which would constitute a felony violation of Section 186.22 of the Penal Code.
- (21) Any burglary of the first degree, as defined in subdivision (a) of Section 460, wherein it is charged and proved that another person, other than an accomplice, was present in the residence during the commission of the burglary.
- (22) Any violation of Section 12022.53.
- (23) A violation of subdivision (b) or (c) of Section 11418.

A serious felony is any felony listed in subdivision (c) Section 1192. 7 of the Penal Code. Those felonies are presently defined as:

(1) Murder or voluntary manslaughter; (2) Mayhem; (3) Rape; (4) Sodomy by force, violence, duress, menace, threat of great bodily injury, or fear of immediate and unlawful bodily injury on the victim or another person; (5) Oral copulation by force, violence, duress, menace, threat of great bodily injury, or fear of immediate and unlawful bodily injury on the victim or another person; (6) Lewd or lascivious act on a child under the age of 14 years; (7) Any felony punishable by death or imprisonment in the state prison for life; (8) Any felony in which the defendant personally inflicts great bodily injury on any person, other than an accomplice, or any felony in which the defendant personally uses a firearm; (9) Attempted murder; (10) Assault with intent to commit rape, or robbery; (11) Assault with a deadly weapon or instrument on a peace officer; (12) Assault by a life prisoner on a non-inmate; (13) Assault with a deadly weapon by an inmate; (14) Arson; (15) Exploding a destructive device or any explosive with intent to injure; (16) Exploding a destructive device or any explosive causing bodily injury, great bodily injury, or mayhem; (17) Exploding a destructive device or any explosive with intent to murder; (18) Any burglary of the first degree; (19) Robbery or bank robbery; (20) Kidnapping; (21) Holding of a hostage by a person confined in a state prison; (22) Attempt to commit a felony punishable by death or imprisonment in the state prison for life; (23) Any felony in which the defendant personally used a dangerous or deadly weapon; (24) Selling, furnishing, administering, giving, or offering to sell, furnish, administer, or give to a minor any heroin, cocaine, phencyclidine (PCP), or any methamphetamine-related drug,

as described in paragraph (2) of subdivision (d) of Section 11055 of the Health and Safety Code, or any of the precursors of methamphetamines, as described in subparagraph (A) of paragraph (1) of subdivision (f) of Section 11055 or subdivision (a) of Section 11100 of the Health and Safety Code; (25) Any violation of subdivision (a) of Section 289 where the act is accomplished against the victim's will by force, violence, duress, menace, or fear of immediate and unlawful bodily injury on the victim or another person; (26) Grand theft involving a firearm; (27)carjacking; (28) any felony offense, which would also constitute a felony violation of Section 186.22; (29) assault with the intent to commit mayhem, rape, sodomy, or oral copulation, in violation of Section 220; (30) throwing acid or flammable substances, in violation of Section 244; (31) assault with a deadly weapon, firearm, machine gun, assault weapon, or semiautomatic firearm or assault on a peace officer or firefighter, in violation of Section 245; (32) assault with a deadly weapon against a public transit employee, custodial officer, or school employee, in violation of Sections 245.2, 245.3, or 245.5; (33) discharge of a firearm at an inhabited dwelling, vehicle, or aircraft, in violation of Section 246; (34) commission of rape or sexual penetration in concert with another person, in violation of Section 264.1; (35) continuous sexual abuse of a child, in violation of Section 288.5; (36) shooting from a vehicle, in violation of subdivision (c) or (d) of Section 26100; (37) intimidation of victims or witnesses, in violation of Section 136.1; (38) criminal threats, in violation of Section 422; (39) any attempt to commit a crime listed in this subdivision other than an assault; (40) any violation of Section 12022.53; (41) a violation of subdivision (b) or (c) of Section 11418; and (42) any conspiracy to commit an offense described in this subdivision.

# **ATTACHMENT B**

# Form for Certification of Lack of Felony Convictions

Note: This form must be submitted by the owner, or an officer, of the contracting entity before it may commence any work or services, and before it may be present on District property or be within the vicinity of District pupils.

Entity Name: Date of Entity's Contract with Distric Scope of Entity's Contract with Distr	
$\mathit{title}J$ $\mathrm{for}$ Atlas Technical Consultants LL	, am the <u>Vice President</u> [insert "owner" or officer <u>C</u> [insert name of business entity] ("Entity"), which , 20_, with the District for Engineering Services
fingerprints and who may interact wind Education Code section 45122.1; and section 45125.1, including but not limited outside of the immediate supervision	or any of its employees who are required to submit th pupils, have been convicted of a felony as defined in I (2) the Entity is in full compliance with Education Code nited to each employee who will interact with a pupil and control of the pupil's parent or guardian having a valid ped in Education Code section 44237.
I declare under penalty of perjury tha knowledge.	t the foregoing is true and correct to the best of my
Date: <u>September 15</u> , 20 <u>25</u>	Signature: Typed Name: _Aaron Prchlik Title: Vice President - Southwest Division Entity: _Atlas Technical Consultants LLC

# LOCAL BUSINESS PARTICIPATION WORKSHEET

PRIME: Atlas Technical Consultants LLC

Project: Fremont High School - Modernization & Parking Lot Reconfiguration

Project #: 9SR851846 / 1-66359-A

Estimate: \$6,842.50

Project Mgr: Nick Anastasio Bid Opening Date: N/A Architect: N/A

City of Oakland Certification No.  $00^{\circ}$ Note: Please complete dollar amounts for sub/prime work, local business percentages; base bid %0.0 SLBR% %0.0 SLB% %0.0 100.0% LBE% 100.0% Total uollar \$6,842.50 Amount of \$6,842.50 Work ťΩ PRIME Company: Atlas Technical Base Bid Dollar Amount TOTAL PARTICIPATION City/State: Oakland, CA 94606 Address: 534 23rd Avenue Phone: 925-314-7100 Company: Company: Company: Company: City/State: City/State: City/State: City/State: Address: Address: Address: Address: Phone: Phone: Phone: Phone:

APPROVAL- LBU Compliance Officer

(IFFAN" LACKI.E

Aug 26, 2025

Note: Local Business Participation documentation must be submitted within 24 hours of bid opening



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 11/8/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND. EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

	no defantació dede nel demoi rigine le ano defantació nelder in ned el dadri endercomonico).								
PRODUCER	Lockton Companies, LLC	CONTACT NAME:							
	DBA Lockton Insurance Brokers, LLC in CA	PHONE FAX (A/C, No, Ext): (A/C, No):							
	CA license #0F15767	E-MAIL							
	8110 E Union Ave., Ste. 100	ADDRESS:							
	Denver CO 80237	INSURER(S) AFFORDING COVERAGE		NAIC #					
	denver-certs@lockton.com	INSURER A: Steadfast Insurance Company	26387						
INSURED	Atlas Technical Consultants LLC	INSURER B: Zurich American Insurance Company							
1530203	c/o Atlas Technical Consultants, Inc.	INSURER C:							
	5050 South Syracuse St., Suite 1150	INSURER D :							
	Denver, CO 80237	INSURER E :							
		INSURER F:							

**COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:** 

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR		TYPE OF INSURANCE		SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	X	CLAIMS-MADE X OCCUR	Y	Y	GPL-0217085-09	11/13/2024	11/13/2025	EACH OCCURRENCE \$ 2,000,000  DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000
	X	X,C,U Included						MED EXP (Any one person) \$ 10,000
	X Contractual Liab							PERSONAL & ADV INJURY \$ 2,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE \$ 6,000,000
	POLICY X PRO- X LOC							PRODUCTS - COMP/OP AGG \$ 4,000,000
	X	отнея: Policy Aggregate \$6М						\$
В	AUT	OMOBILE LIABILITY	Y	Y	BAP-0217109-09	11/13/2024	11/13/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 5,000,000
	X	ANY AUTO						BODILY INJURY (Per person) \$ XXXXXXX
		OWNED SCHEDULED AUTOS						BODILY INJURY (Per accident) \$ XXXXXXX
	X	HIRED X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident) \$ XXXXXXX
								\$ XXXXXX
Α		UMBRELLA LIAB X OCCUR	N	N	SXS-0217077-09	11/13/2024	11/13/2025	EACH OCCURRENCE \$ 1,000,000
	X							AGGREGATE \$ 1,000,000
	DED RETENTION\$							\$ XXXXXXX
В	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			Y	WC-0217111-09 (AOS)	11/13/2024	11/13/2025	X PER OTH- STATUTE ER
B	ANY PROPRIETOR/PARTNER/EXECUTIVE		N/A		WC-7306651-03 (WIS)	11/13/2024	11/13/2025	E.L. EACH ACCIDENT \$ 1,000,000
	(Mandatory in NH)							E.L. DISEASE - EA EMPLOYEE \$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A A		Contr Poll f Liab.	N	N	GPL-0217085-09 GPL-0217085-09	11/13/2024 11/13/2024	11/13/2025 11/13/2025	Per Occur/Agg:\$2,000,000/\$6,000,000 Per Claim/Agg:\$2,000,000/\$6,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: 91-66359PW, PWA, & A - FREMONT HIGH SCHOOL MODERNIZATION PROJECT. Additional Insured and Waiver of Subrogation applies to: Oakland Unified School District.

CERTIFICATE HOLDER	CANCELLATION See Attachments
19810419 Oakland Unified School District 955 High Street	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Oakland, CA 94601	AUTHORIZED REPRESENTATIVE

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The Excess Liability policy is excess of the underlying General Liability, Automobile Liability, Employers' Liability, Professional Liability, and Contractor's Pollution Liability. Excess Liability policy is following form of the underlying policies.

The General Liability, Contractor's Pollution Liability and Professional Liability are part of a package policy. The Aggregate reflected for these coverages is a combined aggregate and not separate aggregates for each coverage.

The General Liability policy includes blanket additional insured and Waiver of Subrogation endorsements that provide additional insured status to the certificate holder and Waiver of Subrogation only when there is a written contract between the named insured and the Certificate Holder that requires it, as permitted by law. The General Liability policy contains a special endorsement with "Primary and Noncontributory" wording.

The Business Auto policy includes blanket additional insured and Waiver of Subrogation endorsements that provide additional insured status to the certificate holder and Waiver of Subrogation only when there is a written contract between the named insured and the Certificate Holder that requires it, as permitted by law. The Business Auto policy contains a special endorsement with "Primary and Noncontributory" wording.

Contractor's Pollution Liability policy includes blanket additional insured and Waiver of Subrogation endorsements that provide additional insured status to the certificate holder and Waiver of Subrogation only when there is a written contract between the named insured and the Certificate Holder that requires it, as permitted by law. The Contractor's Pollution Liability policy contains a special endorsement with "Primary and Noncontributory" wording.

The Workers Compensation policy includes a blanket automatic waiver of subrogation endorsement that provides this feature only when there is a written contract between the named insured and the certificate holder that requires it, as permitted by law.

Stop Gap coverage included. ND, OH, WA, WY.

# Atlas Technical Consultants, Inc. Schedule of Named Insureds

1 Alliance Geomatics, LLC

Alta Vista Engineering Services AG

Alta Vista Solutions Inc. Arrow ATC Holdings, LLC

Arrow Environmental Holdings LP Arrow Environmental Holdings, GP LLC ATC Associates of North Carolina, PC

ATC Associates of Ohio, LP ATC Associates, Inc.

ATC Construction Services, Inc. ATC Engineering of Michigan, LP

ATC Engineering, LLP
ATC Environmental, Inc.
ATC Group Holdings LLC
ATC Group Partners LLC
ATC Group Services LLC

ATC Group Services, LLC dba Atlas Technical Consultants,

LLC

ATC Holding, Inc.

ATC Leasing Company, LLC ATC New England Corporation

ATC Sole Member LLC

Atlantic Engineering Laboratories of New York, Inc.

Atlantic Engineering Laboratories, Inc. Atlantic Engineering Laboratories, LLC

Atlas ATC Engineering, Inc. Atlas Consulting Services Atlas Engineering West, Inc. Atlas Intermediate Holdings LLC

Atlas TC Holdings LLC

Atlas Technical Consultants Holdings, LP

Atlas Technical Consultants LLC

Atlas Technical Consultants Sole Member LLC

Atlas Technical Consultants, Inc.

Bananza Industries, Inc. BCM Engineering, Inc. Beest Express, LLC Caitcon, LLC

Cardno ATC (MA), Inc. CEL Consulting, LLC

Consolidated Engineering Laboratories

Dexter ATC Field Services LLC Dexter Field Services, LP

Engineering & Testing Services LLC

Engineering Services, LLC

Environmental Compliance Services, Inc.

ETS-ESC Holdings LLC Geosphere Consultants, Inc.

HES Testing, LLC

Long Engineering, Inc. Long Engineering, LLC

Materials Testing & Inspection, LLC

O'Neill Service Group, LLC

Oris Solutions, LLC

Pavetex Engineering, LLC fka PaveTex Engineering & Testing

Piedmont Geotechnical Consultants, LLC

Pipeline Environmental Services

Plant Services

Quality Assurance Engineering, Inc.

Quality Assurance Engineering, Inc. dba Consolidated

Engineering Laboratories Rocky Mountain PSI, LLC

Sage ATC Environmental Consulting LLC Sage ATC Environmental Holdings LLC

Sge Engineering, Inc.

Sage Environmental Consulting, LP Sage Environmental Holdings, LLC

SCSI, LLC

Southwest Geophysics, LLC The Environmental Institute Transmart Technologies, LLC

TanSmart, Inc. IranSmart, LLC

United Testing, LLC fka United Testing Corporation

WesTest, LLC

Wilkins Environmental Consulting, Inc.

WSP- Atlas

Midtown Engineers LLC

Atlas Technical Consultants (CA), Inc

# Additional Insured-Automatic-Owners, Lessees Or

# **Contractors**

Coverage Part One-Commercial General Liability Coverage Part Two-Contractor's Pollution Liability



Policy No.	Eff. Date of Pol.	Exp Date of Pol.	E ff Date of End.	Producer	Add? Prem.	Return
GPL-0217085-09	11/13/2024	11/13/2025	11/13/2024	14317000	_	Ptem.

# Named Insured and Mailing Address:Producer:

ATLAS TECHNICAL CONSULTANTS, INC. 13215 BEE CAVE PKWY, BUILDING A, SUITE 250 AUSTIN, TX 78738.

Lockton Insurance Brokers, LLC 777 S. Figueroa Street, 52nd fl. Los Angeles CA 90017

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provded under the following:

# **Environmental Services Package Policy**

- [X] COVERAGE PART ONE-COMMERCIAL GENERAL LIABILITY
- [X] COVERAGE PART TWO-CONTRACTOR'S POLLUTION LIABILITY

tWho is an Insured (Section I.) in the COMMON COVERAGE PROVISIONS is amended to include as an additional insured any person(s) or organization(s) whom you are required to add as an additional insured on this policy under a written contract or written agreement.

- 2. The insurance provided to the additional insured person(s) or organ zation(s) applies only to:
  - a. "Bodily injury", "property damage" or "personal and advertising injury" under COVERAGE PART ONE-COMMERCIAL GENERAL LIABILITY, COVERAGE A- BODILY INJURY AND PROPERTY DAMAGE LIABILITY and COVERAGE B -PERSONAL AND ADVERTISING INJURY LIABILITY caused, in whole or in part, by:
    - (1) Your acts or omissions; or
    - (2) The acts or omissions of those acting on your behalf;

In the performance of:

- (a) Your ongoing operations performed for the additional insured, which is the subject of the written contract or written agreement; or
- (b) "Your work' completed as included in the "products-competed operations hazard", performed for the additional insured, which is the subject of the written contract or written agreement; and/or
- b "Claims" arising out of a "pollution event" under COVERAGE PART TWO CONTRACTOR'S POLLUTION LIABILITY, caused, in whole or in part, by:
  - (1) Your acts or omissions; or
  - (2) The acts or omissions of those acting on your behalf,

In the performance of:

(a) "Covered operations" performed for the additional insured, which is the subject of the written contract or written agreement; or

- (b) "Completed operations" of the "covered operations" performed for the additional insured, which is the subject of the written contract or written agreement.
- 3. However, regardless of the provisions of paragraphs 1. and 2. above, the insurance afforded to such additional insured:
  - a. Only applies to the extent permitted by law: and
  - b. Will not be broader than that which you are required by the written contract or written agreement to provide to such additional insured.
- 4. With respect to the insurance afforded to the additional insured under this endorsement, the following is added to **Section III —Limits Of Insurance and Deductible:**

The most we will pay on behalf of the additional insured is the amount of insurance:

- a. Required by the written contract or written agreement you have entered into with the additional insured; or
- b. Available under the applicable Limits of Insurance shown in the Declarations,

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations

. The insurance provided to the additional insured person or organization does not apply to:

"Bodily injury', "property damage or "personal and advertising injury" arising out of the rendering or failure to render any professional architectural, engineering or surveying services including:

- (1) The preparing approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys. field orders, change orders or drawings and specifications: and
- (2) Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any architectural. engineering or surveying services.

- 6. The additional insured must see to it that:
  - a. We are notified as soon as practicable of an "occurrence", offense or "pollution event", as applicable, that may result in a claim:
  - b. We receive written notice of a claim or "suit" as soon as practicable; and
  - c. A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance on which the additional insured is a Named Insured, if the written contract or written agreement requires that this coverage be primary and non-contributory.
- 7. For the coverage provided by this endorsement:
  - a. The following paragraph is added to Paragraph 8.a. Other Insurance, Conditions (Section V.) in the COMMON COVERAGE PROVISIONS:

Primary and Noncontributory Insurance

This Insurance is primary to and will not seek contribution from any other insurance available to an additional insured under this endorsement provided that

- (1) The additional insured is a Named Insured under such other insurance: and
- (2) You have agreed in a written contract or written agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.
- b. The following paragraph is added to Paragraph 8.b. Other Insurance, Conditions (Section V.) in the COMMON COVERAGE PROVISIONS:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense. claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by written contract or written agreement to provide coverage to the additional insured on a primary and noncontributory basis.

8. This endorsement does not apply to an additional insured which has been added to this policy by an endorsement shaving the additional insured in a Schedule of additional insureds, and which endorsement applies specifically to that identified additional insured.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY SHALL APPLY AND REMAIN UNCHANGED.

# Waiver of Transfer of Rights of Recovery Against Others – Blanket as Required by Contract



Policy No.	Eff. Date of Pol.	Exp. Date of Pol.	Eff. Date of End.	Producer	Add'l Prem.	Return Prem.
GPL-0217085-09	11/13/2024	11/13/2025	11/13/2024	14317000		

# Named Insured and Mailing Address:

ATLAS TECHNICAL CONSULTANTS, INC. 13215 BEE CAVE PKWY, BUILDING A, SUITE 250 AUSTIN, TX 78738

# Producer:

Lockton Insurance Brokers, LLC 777 S. Figueroa Street, 52nd fl. Los Angeles CA 90017

# ITHIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the following:

- [ X ] COVERAGE PART ONE COMMERCIAL GENERAL
- [ x ] COVERAGE PART TWO CONTRACTOR'S POLLUTION
- [ X ] COVERAGE PART THREE PROFESSIONAL

In consideration of the payment of premium and the Deductible by you and in reliance upon the statements in the Application made a part hereof, we agree with you, subject to all the terms, exclusions and conditions that with respect to the coverage parts indicated above Conditions (Section V.) of the COMMON COVERAGE PROVISIONS, Condition 14. Subrogation is amended by the addition of the following:

We waive any right of recovery we may have against any person or organization whom you are required to waive your right of subrogation by a written contract or written agreement executed and effective prior to the performance of your services which is the subject of such written contract or permit or written agreement.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY SHALL APPLY AND REMAIN UNCHANGED.

# **Coverage Extension Endorsement – Liability Only**

Policy f No.	Eff. Date of Pol.	Exp. Date of Pol.	Eff. Date of End.	Producer No.	Add'l. Prem	Return Prem.
BAP-0217109-09	11/13/2024	11/13/2025	11/13/2024	14317000		

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. This endorsement modifies insurance provided under the:

# **Business Auto Coverage Form Motor Carrier Coverage Form**

# A. Amended Who Is An Insured

- 1. The following is added to the Who Is An Insured Provision in Section II Covered Autos Liability Coverage: The following are also "insureds":
  - a.
  - b. Any "employee" of yours is an "insured" while using a covered "auto" you don't own, hire or borrow for acts performed within the scope of employment by you. Any "employee" of yours is also an "insured" while operating an "auto" hired or rented under a contract or permit or agreement in an "employee's" name, with your permission, while performing duties related to the conduct of your business.
  - c. Anyone volunteering services to you is an "insured" while using a covered "auto" you don't own, hire or borrow to transport your clients or other persons in activities necessary to your business.
  - d. Anyone else who furnishes an "auto" referenced in Paragraphs A.1.a. and A.1.b. in this endorsement.
  - e. Where and to the extent permitted by law, any person(s) or organization(s) where required by written contract or permit or written agreement with you executed prior to any "accident", including those person(s) or
    - directing your work pursuant to such written contract or written agreement with you, provided the "accident" arises out of operations governed by such contract or agreement and only up to the limits required in the written

contract or permit or written agreement, or the Limits of Insurance shown in the Declarations, whichever is less Coverage for any person(s) or organization(s), where required by written contract or written agreement with you executed prior to any "accident", will apply on a primary and non-contributory basis and any insurance maintained

the terms and conditions of the Coverage Form. **B. Amendment – Supplementary Payments** 

Paragraphs a.(2) and a.(4) of the Coverage Extensions Provision in Section II - Covered Autos Liability

**Coverage** are replaced by the following:

- (2) Up to \$5,000 for the cost of bail bonds (including bonds for related traffic law violations) required because of an "a3c cident" we cover. We do not have to furnish these bonds.
- (4) All reasonable expenses incurred by the "insured" at our request, including actual loss of earnings up to \$500 a

da" y because of time off from work.

# C. Fellow Employee Coverage

The Fellow Employee Exclusion contained in Section II - Covered Autos Liability Coverage does not apply.

# D. Driver Safety Program Liability Coverage

The following is added to the Racing Exclusion in Section II – Covered Autos Liability Coverage:

This exclusion does not apply to covered "autos" participating in a driver safety program event, such as, but not limited to, auto or truck rodeos and other auto or truck agility demonstrations.

# E. Amended Duties In The Event Of Accident, Claim, Suit Or Loss

Paragraph a. of the Duties In The Event Of Accident, Claim, Suit Or Loss Condition is replaced by the following:

a. In the event of "accident", claim, "suit" or "loss", you must give us or our authorized representative prompt notice of the "accident", claim, "suit" or "loss". However, these duties only apply when the "accident", claim, "suit" or "loss" is known to you (if you are an individual), a partner (if you are a partnership), a member (if you are a limited liability company) or an executive officer or insurance manager (if you are a corporation). The failure of any agent, servant or employee of the "insured" to notify us of any "accident", claim, "suit" or "loss" shall not invalidate the insurance afforded by this policy.

Include, as soon as practicable:

- (1) How, when and where the "accident" or "loss" occurred and if a claim is made or "suit" is brought, written notice of the claim or "suit" including, but not limited to, the date and details of such claim or "suit";
- (2) The "insured's" name and address; and
- (3) To the extent possible, the names and addresses of any injured persons and witnesses.

If you report an "accident", claim, "suit" or "loss" to another insurer when you should have reported to us, your failure to report to us will not be seen as a violation of these amended duties provided you give us notice as soon as practicable after the fact of the delay becomes known to you.

# F. Waiver of Transfer Of Rights Of Recovery Against Others To Us

The following is added to the Transfer Of Rights Of Recovery Against Others To Us Condition:

This Condition does not apply to the extent required of you by a written contract, executed prior to any "accident" or "loss", provided that the "accident" or "loss" arises out of operations contemplated by such contract. This waiver only applies to the person or organization designated in the contract or permit.

## G. Unintentional Failure to Disclose Hazards

The following is added to the **Concealment**, **Misrepresentation Or Fraud** Condition:

However, we will not deny coverage under this Coverage Form if you unintentionally:

- (1) Fail to disclose any hazards existing at the inception date of this Coverage Form; or
- (2) Make an error, omission, improper description of "autos" or other misstatement of information.

You must notify us as soon as possible after the discovery of any hazards or any other information that was not provided to us prior to the acceptance of this policy.

# H. Hired Auto – World Wide Coverage

Paragraph 7a.(5) of the Policy Period, Coverage Territory Condition is replaced by the following:

(5) Anywhere in the world if a covered "auto" is leased, hired, rented or borrowed for a period of 60 days or less,

# I. Bodily Injury Redefined

The definition of "bodily injury" in the **Definitions** Section is replaced by the following:

"Bodily injury" means bodily injury, sickness or disease, sustained by a person including death or mental anguish, resulting from any of these at any time. Mental anguish means any type of mental or emotional illness or disease.

# J. Expected Or Intended Injury

The **Expected Or Intended Injury** Exclusion in Paragraph **B. Exclusions** under **Section II – Covered Auto Liability Coverage** is replaced by the following:

# **Expected Or Intended Injury**

"Bodily injury" or "property damage" expected or intended from the standpoint of the "insured". This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

All other terms, conditions, provisions and exclusions of this policy remain the same.

Attachment Code: D630768 Certificate ID: 19810419

WC-0217111-09 (AOS)

# WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY

WC 00 03 13 (Ed. 4-84)

# WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

# **SCHEDULE**

ALL PERSONS AND/OR ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT OR AGREEMENT WITH THE INSURED, EXECUTED PRIOR TO THE ACCIDENT OR LOSS, THAT WAIVER OF SUBROGATION BE PROVIDED UNDER THIS POLICY FOR WORK PERFORMED BY YOU FOR THAT PERSON AND/OR ORGANIZATION

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(This information below is required only when this endorsement is issued subsequent to preparation of the policy.)

ENDORSEMENT EFFECTIVE: 11/13/2024 ENDORSEMENT NO.

POLICY NO. WC-0217111-09 (AOS) PREMIUM

Insured: Atlas Technical Consultants LLC

Insurance Zurich American Insurance Company

Company:



# **DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM**

					Proje	ct Information							
Proj	ject Name	Fr	emont High S	School Moderniz	zation			Site		302			
						ic Directions				0.0			
5	Services c	annot	be provided u	ntil the contract autl	is award				the Sup	perintend	dent p	ursuant to	
	chment cklist			ability insurance, sation insurance o					ontract is	s over \$1	5,000		
					Contrac	ton Information							
Carr	tua atau Nau		Atlan Tankais	al Canaviltanta III		ctor Informatio		Niels America	ai a				
	<u>tractor Nar</u> SD Vendor		007113	al Consultants, Ll	LC	Agency's Conta	acı	Nick Anasta	CIO				
	et Address			anyon Road, Suite	e 200		San	Ramon	State	CA Z	ip i	94583	
	phone		925-314-7180	•	0 200	Policy Expires	Jun	ramon	otato	0/1   2	P	0 1000	
	•	torv			tractor?	· · · ·	W	orked as an	OUSD e	mnlovee	2 🗆 ١	Yes □ No	
Contractor History Previously been an OUSD contractor? X Ye OUSD Project # 22156							V 1	VOIRCU as air	0000	проусс	·: Ш	103   110	
	DD 1 TOJCCI	π	22 100										
				Term of	Origin	al/Amended	d Co	ontract					
Da	ate Work \	Nill R∈	agin (i a		Date W	ork Will End By	/ (not	more than 5 ve	agre from	start			
	ective date o			10-23-2025		construction contra					06-3	30-2026	
			,			ate of Contract			·	,			
				Compens	sation/	Revised Con	npe	nsation					
If N	New Cont	ract. T	otal			If New Contra	ct. T	ct, Total Contract Price (Not					
			ımp Sum)	\$ To Exceed)			,	,				\$6,842.50	
	ay Rate Pe	•					t, Ch	, Change in Price					
-	her Exper		( ),	Requisition Nu				•					
					Buda	et Information							
	If you a	re planr	ning to multi-fund	a contract using LE			State a	and Federal Off	ice <u>befor</u>	e complet	ing req	uisition.	
Res	source #	Fur	iding Source			Org Key				Object	Code	Amount	
9650	9921	Fund	21 Measure J	210-9650-0-9921-8500-6289-302-9180-9				0-9905-9999-22156 62				\$6,842.50	)
												1 ,	
				Approval an	nd Routin	g (in order of ap	orac	/al steps)					
Serv	ices cannot	be prov	rided before the	contract is fully appr		<u> </u>			s docume	ent affirms	that to	your	
				efore a PO was issu									
	Division F	lead				Phone		510-535-703	8	Fax	5	510-535-7082	
1.	Executive	Direct	or of Facilities										
	Signature			~			Dat	te Approved	na	/24/202	)5		
2.	Counsel,	Depalt	Mended Havantie	SPIAnning and Ma	inagemen	t				<del>/                                    </del>			
Signature James Traber						Dat	te Approved	9/22/	2025				
	Chief Sys	tems &	Services Office	er									
3. Signature SNH							Date Approved	09	/24/20:	25			
	Chief Fina	ncial C	Officer										
4.	Signature							Date Approved					
	President	, Board	of Education										
5.	Signature							Date Approved					