Board Office Use: Legislative File Info.					
File ID Number	25-1644				
Introduction Date	6/11/25				
Enactment Number					
Enactment Date					



# **Board Cover Memorandum**

То	Board of Education
From	Kyla Johnson-Trammell, Superintendent Joseph Blasher, Castlemont High School
Meeting Date	June 11, 2025
Subject	Approval of Request for Out of State Student Travel
Action Requested	Approval of Board Resolution No. 2425-0229 authorizing student travel by school site Castlemont High School for two 9 <sup>th</sup> and 12 <sup>th</sup> grade students to visit Lake Tahoe, Nevada, for the period of June 23, 2025 through June 26, 2025.
Educational Purpose of Trip	Pathways connects at-promise youth with experienced Intervention Specialists to provide various post-release services, including educational assistance, legal aid, employment support, mentoring, and life skills training.
Itinerary and Activities	YouthAlive, Is a partnership organization that works with OUSD most high risk students and through City of Oakland, "Violence Interrupters: and OUSD, Violent Interrupters deploys out to sites to support students through peer mentoring, exposure to beautiful natural scenery, peaceful days, teambuilding, and dialogue with peer to peer, safe space outside of their city, to be vulnerable and bond with other peers their age and in solidarity with community partners hope is to stop scholars from wanting to engage in drugs, violence, gangs or crimes. These students need to have this trip to provide another alternative and perspective in the hopes of having them. YouthAlive will chaperone the students for this field trip. 2 Students / 6 Staff Participating Schools: Castlemont, Dewey, Oakland High, Rudsdale, and Skyline
	Lodging: Girls School based VI Staff: Carla Ashford, Phelisha Saffold Boys

Teachers Attending Trip	Kareem Ervin & Antoine Towers
Site Administrator Affirms	<ul> <li>Parental permission forms will be on file for all students participating and school has emergency communication protocol.</li> <li>There will be sufficient and appropriate chaperones for this field trip (including at least one OUSD certificated employee and non-OUSD chaperones, if any, will meet criminal background check requirements).</li> <li>School will address financial or accessibility issues that might prevent students from participating.</li> </ul>
Recommendation	Approval of Board Resolution authorizing student travel described above.
Fiscal Impact	No Fiscal Impact

Legislative File Info.	
File ID Number:	25-1644
Introduction Date:	6/11/25
Enactment Number:	
Enactment Date:	

## RESOLUTION OF THE BOARD OF EDUCATION OF THE OAKLAND UNIFIED SCHOOL DISTRICT Resolution No. <u>2425-0229</u>

## APPROVAL OF REQUEST FOR OUT OF STATE STUDENT TRAVEL

**WHEREAS,** the Board of Education believes that field trips and other travel opportunities for students are a valuable tool in supporting classroom instruction and promoting students' awareness of places and events;

**WHEREAS**, Board Policy 6153 requires the Board of Education of the Oakland Unified School District to approve all trips involving out-of-state and out of country travel; and

**WHEREAS,** pursuant to Board Policy 6153, the Superintendent requests the Board of Education to authorize student travel for the period of <u>June 23, 2025</u> to <u>June 26, 2025</u>.

**NOW, THEREFORE, BE IT RESOLVED,** the Board of Education of the Oakland Unified School District does hereby approve the following request for student travel:

School: Castlemont High School: 2 Students and 6 Adults

Destination: Lake Tahoe, Nevada

Departure Date: June 23, 2025 Return Date: June 26, 2025

Passed by the following vote:

AYES:

NAYS:

ABSTAINED:

ABSENT:

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted by the Governing Board of the Oakland Unified School District at a Regular Meeting held on \_\_\_\_\_\_.

By:

Kyla Johnson-Trammell Secretary, Board of Education



Additional Documents Permission Slip Health Services Form Driver Declaration Form Certificate of Insurance Adult Participant Chaperone

# OUT OF STATE FIELD TRIPS APPROVAL PROCESS

## **REQUEST APPROVAL:**

#### Teacher/Coach Submit completed Out of State Field Trip-Excursion Request Form to Site Administrator for approval Site Administrator 1. Approve/disapprove trip request 2. Notify School Nurse/Health Services at least two weeks in advance of trip to ensure student safety 3. Submit Out of State Field Trip/Excursion Request and required documents to Network Superintendent Network Superintendent **Office of Accountability** 1. Approve/disapprove trip request and Partners notify Site (only if restricted funds are 2. If restricted funds are used, forward used) Request Form to Office of 1. Approve/disapprove use of Accountability Partners for review or funds and notify Site 3. Forward Request Form and required 2. Forward paperwork to Risk documents to Risk Management Management ╈ ÷ Risk Management 1. Forward Board Approval Memo to the Board Office 2. After Board approval, notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments) **Board of Education** Approve/disapprove request and Educational Organization Contract, if any,

and authorize Superintendent to approve trip conditioned upon receipt of the completed Checklist Prior to Trip Departure (and attachments)

## TRIP APPROVAL:

#### **Site Administrator**

- 1. Complete Checklist Prior to Departure
- 2. Forward Checklist to Risk Management
- 3. Maintain all field trip documents at site for 2 years after trip completion

#### **Risk Management**

- 1. Approve/disapprove trip and notify Site
- 2. Forward to Superintendent for approval
- 3. When returned, notify site of trip approval/disapproval

#### Superintendent

- 1. Approve/disapprove trip
- 2. Return Request Form to Risk Management



# OUT-OF-STATE FIELD TRIP/EXCURSION REQUEST

#### **Basic Directions**

This packet is available on the Intranet (School Operations Library) as a fillable-saveable pdf file. If typed, similar fields will populate throughout the packet making it quicker and easier to complete.

- 1. Requests must be submitted to Network Superintendent no later than 120 days prior to departure
- 2. Board approval is required for all out of state trips.
- 3. Return Health Services Notification Form to the School Nurse or Health Services at the time you are requesting approval for a field trip
- 4. Use of Restricted Funds requires additional approval by Office of Accountability Partners
- Obtain fingerprint clearance and complete TB risk assessment (requirements per OUSD AR 1240) for all non-District employee chaperones. (Arrange through <u>ousd.org/volunteers</u> or email <u>volunteers@ousd.org</u>. Continuing volunteer chaperones must be fingerprint cleared at least once every 3 years.)
- 6. Generally 1:10 Adult to Student ratio is required as provided in OUSD Board Policy 6153
- 7. Check the Pre-Approved Vendor List for contract and insurance requirements
- 8. Out-of-state trips have a bifurcated approval system (1) to approve the request and (2) to approve the trip since not all information for the trip approval may available by the deadline for the request. When possible, submit the required documents for the trip approval along with the initial trip request to make the full approval process faster.

Required Documents for Request Approval	<ul> <li>Copy of program/vendor information describing vendor and scheduled activities</li> <li>All facility, program or vendor agreements/contracts, including OUSD Educational Organization Contract</li> <li>Certificate of insurance from all private vendors: Program (attach copy unless publicly owned and operated) Facility (attach copy unless publicly owned and operated or commercial lodging e.g. Holiday Inn)</li> <li>Board Approval Memo and Board Resolution</li> </ul>
Required Documents for Trip Approval	<ul> <li>"Checklist Prior to Trip Departure"</li> <li>List of students and adults attending trip</li> <li>"Declaration of Driver" and required attachments, completed by <b>each</b> driver of private or rental vehicle</li> </ul>

# TRIP INFORMATION TO BE COMPLETED BY TEACHER:

School or Center: Castlemont			Site Number: 301
Destination: <u>Lake Tahoe (Nevada)</u> Address:			
Phone or Contact Info: Kareem Er	vin & Antoine Towers		
Departure - Date: 06/23/2025	Time:	Place of Departure:	
Return - Date: 06/26/2025	Time:	_ Place of Return:	
Class(es)/Group Attending: Castler	nont High School 2 students		
Grade(s): <u>9-12</u>	# of Students: 2	_ # of Adults: <u>6</u>	
Teacher Supervising Trip: Kareem	Ervin & Antoine Towers		
Emergency Contact # During Trip	:		
Supervising Teacher's Email Add	ress: Kareem Ervin & Antoine To	owers	



# OAKLAND UNIFIED SCHOOL DISTRICT

СТ

Community Schools, Thriving Students

Teacher Supervising Trip: \_\_\_\_\_

Destination:

Site:

Date of Departure:

Describe itinerary and activities: ( Trip will include swim or water activities) No	YouthAlive Is a partnership organization that works with OUSD most high risk scholars and through City of Oakland, "Violence Interrupters: and OUSD, Violent Interrupters deploys out to sites to support students through peer mentoring, exposure to beautiful natural scenery, peaceful days, teambuilding, and dialogue with peer to peer,, safe space outside of their city, to be vulnerable and bond with other peers their age and in solidarity with community partners hope is to stop scholars from wanting to engage in drugs, violence, gangs or crimes. These scholars need to have this trip to provide another alternative and perspective in the hopes of having them
Names of teachers and staff attending trip:	Teachers: Kareem Ervin & Antoine Towers       Staff:       Non-OUSD Chaperones:     N/A
Describe mode of transportation for each leg of the trip:	Youthalive company van, cars Enterprise Rental Car, all items are emailed to Risk Management for Approval Insurance, declaration of drivers, copies of staff ID, YouthAlive Insurance, Certificate of Liability
Describe educational purpose of trip, including how it aligns with grade level standards, supports the teaching and learning and/or parent ed/training component of site plan, including related activities prior to trip and student follow-up activities that will occur after the field trip/excursion:	Pathways Pathways connects at-promise youth with experienced Intervention Specialists to provide various post-release services, including educational assistance, legal aid, employment support, mentoring, and life skills training.

#### **TRIP COSTS**

District funds may be used to pay transportation costs for out of state trips or direct educational program costs. Transportation costs include airfare, bus fare, car fare, etc. related to transportation to/from the out-of-state destination and the transportation costs for the school sponsored activities during the trip. Direct educational program costs include admission fees for visits which are part of the program (e.g. museum).

District funds may NOT be used to pay for non-travel pupil expenses for out of state trips. Non-travel pupil expenses include meals, sundries, lodging, etc.

If you want to use District funds to pay for non-travel pupil expenses on an out of state trip, you must first obtain approval for a waiver of Education Code 35330 from the OUSD Board of Education and the State Board of Education.

Education	Code 35330	) from the	e OUSD E	loard of Edu	cation and th	ne State E	Board of Educa	tion.		
Amount of	of District fu	nds to b	be used f	or trip costs	s will be \$ <u>0</u>			_		
Funding	source for t	he trip v	vill be:	_	eral Funds source #:0_		Restricted fur	nds 🗵	No Distric	t funds will be used
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
		1								

Overnight Field Trip/Excursion Request Form

Page 2 of 5

Legal Rev.7/26/21

Site to keep all field trip records (permission forms, declaration of drivers, etc) for 2 school years following trip completion.



Site:
Teacher Supervising Trip:
Destination:
Date of Departure:

Student has medication at school

## **PROGRAM/ADMISSION COSTS**

Total Cost	of Prograr	n/Admis	sion: \$ <u>0</u>		Sou	rce: 🗌 G	General Funds	🗌 Restri	cted 🗵 No	District Funds
Co	st per stud	dent: \$_		Cost p	er adult: \$_					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
	Image: Click here for approved bus company list									
Note: If bu	ises will be	e used, t	the appro	ved bus co	ompany list	is located	l on the Intran	et with the I	Field Trip in	formation.
Bus Compa	any: <u>0</u>									
# of buses	ordered: _		Size of b	us ordered	l:		W	heelchair a	ccessible ne	eded? <u>No</u>
Cost of trar	nsportatior	n: \$		Sc	ource: 🔲 G	General Fi	unds 🗌 Rest	tricted Func	ls 🗌 No D	vistrict Funds
				Res	ource #					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
HEALTH	CONDI	TIONS	/MEDIC							•
Will there b	e any stud	dents pa	rticipating	in the fiel	d trip with th	ne followir	ng conditions?	No		
<ul> <li>Severe J</li> <li>Asthma</li> <li>Diabete</li> <li>Seizures</li> </ul>	Allergy s	☐ Stu ☐ Stu ☐ Stu ☐ Stu	udent has udent has udent has udent has	an Epi-pe an inhalei medicatio medicatio	n at school r at school n at school n at school n at school n at school					

Will any students need medications during the trip? Yes

If the answer is yes, please fax the attached Health Services Notification Form to 879-4605.

## **CERTIFICATES OF INSURANCE**

Other condition(s): \_\_\_\_\_

Facility/Program Insurance: Attach copies of Proof of Insurance **from** all private vendors (except publicly owned and operated).

District Insurance: Has vendor requested that OUSD provide a certificate of the District's insurance? <sup>Yes</sup> **If yes, attach the written requirements provided by the Facility**. (Once the Certificate of Insurance is prepared, it will be faxed to the contact person at the facility and the school site contact. The original certificate will then be sent to the school site contact and will be given to the facility if required.)

# OFFICE OF ACCOUNTABILITY PARTNERS

If restricted funds are used for this field trip/excursion, Office of Accountability Partners approval is required to ensure compliant use of resources and alignment with the Single Plan for Student Achievement (SPSA). List the relevant SPSA Tracking Numbers to indicate alignment.

SPSA Tracking #:\_

- 1. Attach a copy of the site plan, if modified. Modified SPSA Date: \_
- 2. Documentation of the follow up activities is to be maintained at the site for State and Federal compliance review.



Site:

Teacher Supervising Trip: \_\_\_\_\_

Destination:

Date of Departure: \_\_\_\_\_

APPROVAL OF REQUEST	Signaturo	Check	Date	
APPROVAL OF REQUEST	Signature	Approved	Denied	Date
Site Administrator Trip aligns with grade level standards Trip purpose, supervision plan, transportation, safety parameters and funding are appropriate Reviewed agreements/contracts with any facility, program or vendor (attach copies) Organization(s) involved in the trip have expertise in operating student trips	Joseph Blasher	Approved		05/28/2025
<ul> <li>Network Superintendent</li> <li>Trip purpose, transportation, and funding are appropriate</li> <li>Organization(s) involved in the trip have expertise in operating student trips</li> </ul>	Vanessa Buitrago	Approved		05/29/2025
Office of Accountability Partners (if restricted funds) Compliant use of resources and in alignment with school site plan (SPSA)				
<ul> <li>Risk Management</li> <li>Business contracts, insurance, safety and policy compliance are sufficient</li> <li>Notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)</li> </ul>	Rebecca Littlejohn	Approved		05/30/2025

APPROVAL OF TRIP	Signature	Check	Date		
AFFROVAL OF TRIP	Signature	Approved	Denied	Date	
Site Administrator Forward the completed: (1) Checklist Prior to Trip Departure; (2) list of students and adults attending trip; (3) "Declaration of Driver" and required attachments, completed by each driver of private or rental vehicle	Joseph Blasher	Approved		05/28/2025	
<ul> <li>Risk Management)</li> <li>Confirm receipt of completed Checklist, list of students/adults, and Declarations of Driver</li> <li>Notify Site of Trip Approval once approved by Superintendent</li> </ul>	Rebecca Littlejohn	Approved		05/30/2025	
Superintendent Approve/disapprove trip Returns Request Form to Risk Management	Sondra Aguilera	Approved		05/30/2025	

Site:



Teacher Supervising	g Trip
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Destination: \_\_\_\_\_ Date of Departure: \_\_\_\_\_

# CHECKLIST TO BE COMPLETED BY SITE ADMINISTRATOR PRIOR TO TRIP DEPARTURE

(initial each item certifying completion)

- <u>vs</u> "OUSD Student Out of State Field Trip/Excursion Permission Slip" has been signed by parent(s)/guardian(s) of all student participants.
- VS "Adult Participant Field Trip/Excursion Chaperone Agreement" signed by all non-District employee chaperones.
- <u>VS</u> OUSD Fingerprint and TB risk assessment per OUSD AR 1240 have been obtained for all non-District employee chaperones.
- VS No student has been prevented from making a trip due to lack of sufficient funds.
- VS No District funds will be used to pay for "pupil expenses" on out of state trips unless waiver of Education Code 35330(b)(3) is granted by OUSD Board of Education and the State Board of Education. Pupil expenses include meals, sundries, lodging, etc. (District funds may be used to pay transportation costs or direct educational program costs.)
- <u>VS</u> Meeting held for staff, noncertificated adults, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions as required by OUSD AR 6153. Meeting date: \_\_\_\_\_
- Health Conditions/Medication: School nurse or Health Services has been consulted at least two weeks prior to any field trip. Trip participant health information has been gathered and reviewed and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (e.g., food allergies). A plan has been developed by a school nurse to collect, secure, and dispense prescription medications from their original containers and consistent with physician's instructions. (See OUSD AR 5141.21)
- <u>VS</u> Supervision is by certificated personnel and assisted by other school employees, parent(s)/guardian(s), or other authorized chaperones who are at least 21 years old. Site Administrator and Teacher/lead trip staff are satisfied all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group and responding effectively in the event of an emergency.
- VS Adult to Student Ratio is at least 1:10 as required by OUSD BP 6153 (or higher if high risk activities).
- <u>VS</u> Sleeping arrangements and night supervision are safe and appropriate.
- <u>VS</u> Safety requirements have been met (e.g., first aid kits, emergency contact and health info, instructions for chaperones, cell phones). At least one adult has current First Aid/CPR training.
- <u>VS</u> Confirm that: (1) arrangements have been made for use of a vehicle in event of illness or emergency and (2) students received instruction in safe conduct on bus or other transport.
- <u>VS</u> OUSD Declaration of Driver form completed and signed by driver and registered owners of any private vehicles used on trip and copy of proof of insurance and California driver's license are on file and secured at school site. The same forms may be used for multiple trips or for entire school year as long as insurance proof on file is updated. This requirement does not apply to licensed bus companies on the District's approved bus list or for public transportation entities, airlines or AMTRAK.
- N/A Swim/Water Activities: OUSD "Procedures for Fields Trips including Swim or Water Activities" have been met.
- VS \_\_\_\_\_ Site and trip leader has a list of students and adults attending trip.
- <u>VS</u> Staff and students will wear masks while indoors (including transportation) during the trip. \*\*IF MANDATED\*\*

## TRIP APPROVAL IS CONDITIONED ON COMPLETION OF THIS CHECKLIST