

| Board Office Use: Legislative File Info. | |
|--|-----------|
| File ID Number | 24-3127 |
| Introduction Date | 1-22-2025 |
| Enactment Number | |
| Enactment Date | |



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools, Thriving Students

Memo

To Board of Education
From Kyla Johnson-Trammell Superintendent
Preston Thomas, Chief Systems & Services Officer
Kenya Chatman, Executive Director, Facilities

Board Meeting Date January 22, 2025

Subject Amendment No. 1, General Services Agreement – Sandis Civil Engineers Surveyors and Planners – Garfield Elementary School Modernization Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Amendment No. 1, to the General Services Agreement by and between the **District** and **Sandis Civil Engineers Surveyors and Planners**, Oakland, CA., for the latter to provide utility scanning services to identify and mark the locations and elevations where sanitary sewer and domestic water lines enter the building for the **Garfield Elementary School Modernization Project**, in an additional total amount of **\$7,249.00**. All other terms and conditions of the Agreement remain in full force and effect.

Discussion This Amendment is for utility scanning services.

LBP (Local Business Participation Percentage) 100.00%

Recommendation Approval by the Board of Education of Amendment No. 1, to the General Services Agreement by and between the District and Sandis Civil Engineers Surveyors and Planners, Oakland, CA., for the latter to provide utility scanning services to identify and mark the locations and elevations where sanitary sewer and domestic water lines enter the building for the Garfield Elementary School Modernization Project, in an additional total amount of \$7,249.00. All other terms and conditions of the Agreement remain in full force and effect.

Fiscal Impact Fund 21 Building Funds, Measure Y

Attachments

- Amendment No. 1, including Exhibits
- Routing Form
- File ID: 23-2608



Oakland Unified School District
 L/SL/RBE Verification
 Calculations & Analysis Worksheet (RFQ/P)

Site: Garfield Elementary
 Project Name: Site Survey Services
 Project Number: 22102

| Prime | Sub/Prime | Proposed S/LBE Status | LBP Credit Given | Proposed Contract % | 50% LBU Requirement Met | LBU Preference Points | Notes | | | | | |
|--|-----------|-----------------------|------------------|---------------------|-------------------------|-----------------------|---|-----------|------------------|-------|-------|---------|
| Sandis Civil Engrs, Surveyors, Planners | Sandis | LBE | LBE | 100.00% | YES | 0 | Port of Oakland - LIA | Confirmed | LBE Credit Given | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Total Proposed LBU Participation: | | | | 100.00% | | 2 Pts | SLBE % | 0% | SLRBE % | 0.00% | LBE % | 100.00% |
| | | | | | | | This firm meets the minimum OUSD LBU requirements. | | | | | |

LBU Justification

- Full LBU Requirement:** The minimum local business utilization requirement of 50% is applicable for this contract. Firms must meet the entire 25% SLBE/SLRBE or more requirement and can utilize up to 25% LBE participation.
- LBU Modification -** Based on the availability analysis conducted for this specific RFP/Q, the District is waiving the entire 25% SLBE/SLRBE requirement. The minimum local business utilization requirement of 50% is applicable for this RFP/Q and can be met with 50% cumulative local business participation utilization (inclusive of SLBE and/or LBE participation.)
- Complete LBU Waiver -** The District is waiving the entire 50% LBU participation requirement. Firms are not required to meet the 25% SLBE/SLRBE or LBE requirement for this contract.

Responsive: Based on the LBU Participation Worksheet, the Compliance Team finds the following firms responsive and eligible for contract award.

Non Responsive: Based on the LBU Participation Worksheet, the Compliance Team finds the following firms nonresponsive and ineligible for contract award.

Sandis Civil Engineers

N/A

Approval - LBU Compliance Officer

Prepared by 360 Total Concept
 LBU Calculations - Garfield Elementary School - Site Survey Services - 10.26.23
 Professional Services

AMENDMENT NO. 1

GENERAL SERVICES AGREEMENT

This Amendment is entered into between the Oakland Unified School District (OUSD) and **Sandis Civil Engineers Surveyors Planners**. OUSD entered into an agreement with CONTRACTOR for services on **December 14, 2023** ("Agreement"), and the parties agree to amend the Agreement for the Services with **Garfield Elementary School Modernization Project** as follows and in the attached Exhibit A:

| | | | |
|---|--------------------------|--|---|
| 1. | Services: | <input type="checkbox"/> The scope of work is <u>unchanged</u> . | <input checked="" type="checkbox"/> The scope of work has <u>changed</u> . |
| <p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary.</p> <p>The CONTRACTOR agrees to provide the following amended services: To provide utility scanning services to identify and mark the locations and elevations where sanitary sewer and domestic water lines enter the building, as described in the Proposal dated, November 13, 2024, attached to this Amendment as Exhibit A.</p> | | | |
| 2. | Terms (duration): | <input checked="" type="checkbox"/> The term of the contract is <u>unchanged</u> . | <input type="checkbox"/> The term of the contract has <u>changed</u> . |
| <p>If term is changed: <u>The contract term is unchanged</u>.</p> | | | |
| 3. | Compensation: | <input type="checkbox"/> The contract price is <u>unchanged</u> . | <input checked="" type="checkbox"/> The contract price has <u>changed</u> . |
| <p>If the compensation is changed: The not to exceed contract price is</p> <p><input checked="" type="checkbox"/> Increased by: <u>Seven Thousand Two Hundred Forty-Nine Dollars No/100 (\$7,249.00), which includes a not-to-exceed amount of Six Hundred Fifty-Nine Dollars (\$659.00) for Additional Services.</u></p> <p><input type="checkbox"/> Decreased by _____ dollars and no/100 (\$_____).</p> <p>Prior to this amendment, the not-to-exceed total contract price was <u>Forty-Nine Thousand Three Hundred Thirty-Five Dollars No/100 (\$49,335.00)</u>, and after this amendment, the not-to-exceed total contract price will be: <u>Fifty-Six Thousand Five Hundred Eighty-Four Dollars No/100 (\$56,584.00)</u>.</p> | | | |

4. **Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. **Amendment History:**

There are no previous amendments to this Agreement. This contract has previously been amended as follows:

| No. | Date | General Description of Reason for Amendment | Amount of Increase (Decrease) |
|-----|------|---|-------------------------------|
| | | | |

6. **Approval:** This Amendment is not effective, and no payment shall be made to Contractor based on this Amendment, until it is signed by Contractor and approved by the Board of Education.

OAKLAND UNIFIED SCHOOL DISTRICT

Benjamin Davis, President,
Board of Education

Date

Kyla Johnson-Trammell, Superintendent
and Secretary, Board of Education

Date



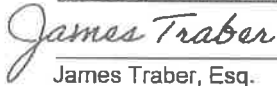
Dec 19, 2024

Preston Thomas (Dec 19, 2024 12:54:15Z)

Preston Thomas, Chief Systems & Services
Officer

Date

Approval as to form:



James Traber, Esq.
Facilities Counsel

12/18/2024

Date

**CONTRACTOR: Sandis Civil Engineers Surveyors
Planners**

Chris
Contractor Signature
Cintean

Digitally signed by Chris Cintean
DN: cn=Chris Cintean, o=Sandis
Engineers, ou, Date
email=ccintean@sandis.net, c=US
Date: 2024.12.16 12:20:35 -08'00'

Print Name, Title

**EXHIBIT “A”
Scope of Work for Amendment**

Contractor Name: Sandis Civil Engineers Surveyors Planners

1. Detailed Description of Services to be provided: To provide utility scanning services to identify and mark the locations and elevations where sanitary sewer and domestic water lines enter the building, as described in the Proposal dated, November 13, 2024, attached to this Amendment as Exhibit A.

2. Specific Outcomes:

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

| | |
|---|--|
| <input type="checkbox"/> Ensure a high quality instructional core | <input type="checkbox"/> Prepare students for success in college and careers |
| <input type="checkbox"/> Develop social, emotional and physical health | <input checked="" type="checkbox"/> Safe, healthy and supportive schools |
| <input checked="" type="checkbox"/> Create equitable opportunities for learning | <input checked="" type="checkbox"/> Accountable for quality |
| <input type="checkbox"/> High quality and effective instruction | <input type="checkbox"/> Full service community district |



November 13, 2024
Project No: TBD

John Esposito
Oakland Unified School District
T: 510.535.7049
E: john.esposito@ousd.org

**RE: OUSD Garfield ES
1640 22nd Avenue, Oakland, CA**

Dear John,

Thank you for the opportunity to submit utility locating and CCTV services for the above referenced project. Our proposal is based on the request for services received via email correspondence November 5, 2024.

We propose to provide the following scope of services:



UTILITY LOCATING SERVICES

UNDERGROUND UTILITY LOCATING AND CCTV INSPECTION

\$6,590

- Provide utility designation to locate, identify, and mark where and at what elevation sanitary sewer and domestic water enter the building.
- Utilities will be marked above ground using standard locating methods and APWA color coded paint, stakes, pin flags, whiskers, or a combination thereof based on site conditions. Chalk paint can be substituted at the client's request. Standard 24" excavation tolerance zone applies to all delineations for best practices.
- Provide CCTV inspection to assess the condition of the limited sewer laterals intended for reuse. The video will include visual of overall interior pipe conditions, size, material, and any obstructions and/or pipe structural damage. This fee does not include the cost of Hydro-flush services for obstructions impairing video quality. 4 & 8 Hour Min Apply.

ADDITIONAL SERVICES

\$659

- 10% contingency fee used to cover potential additional services subject to District approval.

EXCLUDES:

- Paint Removal
- Survey Mapping
- Potholing
- SS/SD line flushing

SCOPE OF WORK ASSUMPTIONS

- The scope of work included in this proposal is limited to the specific scope outlined above only. Any exclusions listed are for clarity only and do not represent a complete list of exclusions to the scope. Any additional scope requested or performed other than those listed in this proposal shall be provided as an additional service.
- Underground utility locating services are provide for detectable utilities using standard locating methods as listed in the California Government code section 4216 through 4216.9. Standard 24" excavation tolerance zone applies to all delineations for best practices.
- All shrub/vegetation removal is the responsibility of the client if GPR is requested in those areas.





SANDIS

November 13, 2024

Garfield ES

Page 2

- Sandis may utilize subconsultant services for specialized underground utility locating services if deemed appropriate. Subconsultant services will be charged at cost plus 15%.
- ~~This proposal does not include the costs for reimbursable expenses such as printing, the setting and staking of monuments, materials, outside services and consultants, express/overnight mail, courier/special delivery, and travel/per diem. Agency fees will not be paid by Sandis and are not included in this proposal. Any of the above expenses will be charged at cost plus 10%.~~
- ~~This estimate assumes that our limits of liability and general comprehensive insurance in the amount of \$1,000,000 with a \$100,000 deductible and is adequate and that additional coverage will not be required.~~
- Our work will be performed using AutoCAD and AutoCAD Civil 3D, MS Word, MS Excel, and Bluebeam. If software is required by the client that is not a part of our standard suite of software including engineering, drafting, or accounting software (Textura, MicroStation, etc.), licensing or purchase fees will be charged as a reimbursable.

If this proposal meets with your approval, please return a signed copy of this letter as our authorization to proceed. If you have any questions or concerns with the above items, please feel free to contact Nicole Cooper at ncooper@sandis.net.

Regards

Approved

SANDIS

OUSD

Nicole Cooper, PM
Utility Locating Manager

By: _____

Title: _____

Date: _____

Laura Cabral, PLS
Vice President



DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

| | | | |
|---------------------|--|-------------|-----|
| Project Name | Garfield Elementary School Modernization Project | Site | 118 |
|---------------------|--|-------------|-----|

Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

| | |
|----------------------|---|
| Attachment Checklist | <input checked="" type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input checked="" type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider |
|----------------------|---|

Contractor Information

| | | | | | | | |
|--------------------|---|------------------|---|-------|----|-----|-------|
| Contractor Name | Sandis Civil Engineering Surveyors Planners | Agency's Contact | Laura Cabral | | | | |
| OUSD Vendor ID # | 003768 | Title | Vice President | | | | |
| Street Address | 636 9 th Street | City | Oakland | State | CA | Zip | 94607 |
| Telephone | 510-873-8866 | Policy Expires | | | | | |
| Contractor History | Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| OUSD Project # | 22102 | | | | | | |

Term of Original/Amended Contract

| | | | |
|---|------------|--|------------|
| Date Work Will Begin (i.e., effective date of contract) | 12-14-2023 | Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date) | 12-31-2024 |
| | | New Date of Contract End (If Any) | |

Compensation/Revised Compensation

| | | | |
|--|----|---|------------|
| If New Contract, Total Contract Price (Lump Sum) | \$ | If New Contract, Total Contract Price (Not To Exceed) | \$ |
| Pay Rate Per Hour (If Hourly) | \$ | If Amendment, Change in Price | \$7,249.00 |
| Other Expenses | | Requisition Number | |

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

| Resource # | Funding Source | Org Key | Object Code | Amount |
|------------|-------------------|--|-------------|------------|
| 9655/9867 | Fund 21 Measure Y | 210-9655-0-9867-8500-6260-118-9180-9906-9999-22102 | 6260 | \$7,249.00 |

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

| | | | | | |
|----|---|---------------|--------------|------------|--------------|
| | Division Head | Phone | 510-535-7038 | Fax | 510-535-7082 |
| 1. | Executive Director, Facilities | | | | |
| | Signature  | Date Approved | Dec 19, 2024 | | |
| | <small>Kavya Bhatnagar (Dec 19, 2024 10:56 PST)</small> | | | | |
| 2. | General Counsel, Facilities | | | | |
| | Signature  | Date Approved | 12/18/2024 | | |
| 3. | Chief Systems & Service Officer | | | | |
| | Signature  | Date Approved | Dec 19, 2024 | | |
| | <small>Preston Thomas (Dec 19, 2024 12:54 PST)</small> | | | | |
| 4. | Chief Financial Officer | | | | |
| | Signature | Date Approved | | | |
| 5. | President, Board of Education | | | | |
| | Signature | Date Approved | | | |

The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every entry, no matter how small, should be recorded to ensure the integrity of the financial statements. This includes not only sales and purchases but also expenses and income. The document provides a detailed list of items that should be tracked, such as inventory levels, accounts receivable, and accounts payable. It also outlines the procedures for reconciling these accounts regularly to identify any discrepancies early on.

The second part of the document focuses on the classification of expenses. It explains how to distinguish between capital expenditures and operating expenses, as this distinction is crucial for determining the tax treatment of each. Capital expenditures are those that provide long-term benefits and are depreciated over time, while operating expenses are those that are used up within the current period. The document provides examples of each type of expense and offers guidance on how to properly categorize them in the accounting records.

The third part of the document addresses the issue of depreciation. It discusses the different methods available for calculating the depreciation of fixed assets, such as the straight-line method and the accelerated methods. It also explains how to determine the useful life of an asset and how to estimate its residual value. The document provides a step-by-step guide to calculating depreciation expense and shows how to record it in the accounting system.

The fourth part of the document covers the topic of inventory valuation. It discusses the different methods for valuing inventory, such as the first-in, first-out (FIFO) method and the last-in, first-out (LIFO) method. It also explains how to determine the cost of goods sold and how to calculate the ending inventory value. The document provides a detailed explanation of the LIFO method and its advantages and disadvantages.

The fifth and final part of the document discusses the importance of preparing accurate financial statements. It explains how to calculate net income, net loss, and other key financial metrics. It also provides a checklist of items to review before finalizing the statements to ensure that all transactions have been properly recorded and that the accounts are balanced. The document concludes by emphasizing the importance of transparency and accuracy in financial reporting.

| Board Office Use: Legislative File Info. | |
|---|---------------|
| File ID Number | 23-2608 |
| Introduction Date | 12-13-2023 |
| Enactment Number | 23-2176 |
| Enactment Date | 12/14/2023 er |



OAKLAND UNIFIED SCHOOL DISTRICT
Community Schools, Thriving Students

Memo

To Board of Education
From Kyla Johnson-Trammell Superintendent
Preston Thomas, Chief Systems & Services Officer, Division of Facilities Planning and Management – Kenya Chatman, Executive Director, Division of Facilities Planning and Management

Board Meeting Date December 13, 2023

Subject General Services Agreement – Sandis Civil Engineers Surveyors and Planners – Garfield Elementary School Modernization Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of General Services Agreement by and between the **District** and **Sandis Civil Engineers Surveyors and Planners**, Oakland, CA., for the latter to provide topographic survey to determine the existing conditions and elevations of the site. Utility scanning of the underground utilities to identify the existing underground utilities boundary and mechanical locating services inside the perimeter of the school area for the **Garfield Elementary School Modernization Project**, in the total not-to-exceed amount of **\$49,335.00**, which includes a not-to-exceed amount for Additional Services of **\$4,485.00**, with work scheduled to commence on **December 14, 2023**, and scheduled to last until **December 31, 2024**, pursuant to the Agreement.

Discussion Consultant was selected based on a (a) demonstrated competence and professional qualifications (Government Code §4526), and (b) a fair competitive RFP selection process (Government Code §§4529.10 et seq.).

LBP (Local Business Participation Percentage) 100.00%

Recommendation Approval by the Board of Education of General Services Agreement by and between the **District** and **Sandis Civil Engineers Surveyors and Planners**, Oakland, CA., for the latter to provide topographic survey to determine the existing conditions and elevations of the site. Utility scanning of the underground utilities to identify the existing underground utilities boundary and mechanical locating services inside the perimeter of the school area for the **Garfield Elementary School Modernization Project**, in the total not-to-exceed amount of **\$49,335.00**, which includes a not-to-exceed amount for Additional Services of **\$4,485.00**, with work scheduled to commence on **December 14, 2023**, and scheduled to last until **December 31, 2024**, pursuant to the Agreement.

Fiscal Impact Fund 21 Building Funds, Measure Y

Attachments

- Contract Justification Form
- Agreement, including Exhibits
- Certificate Insurance
- Routing Form



CONTRACT JUSTIFICATION FORM

This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

Legislative File ID No. 23-2608

Department: Facilities Planning and Management

Vendor Name: Sandis Civil Engineers Surveyors and Planners

Project Name: Garfield Elementary School Modernization **Project No.:** 22102

Contract Term: Intended Start: December 14, 2023 Intended End: December 31, 2024

Total Cost Over Contract Term: \$49,335.00

Approved by: Preston Thomas

Is Vendor a local Oakland Business or has it met the requirements of the

Local Business Policy? Yes (No if Unchecked)

How was this contractor or vendor selected?

A Request for Qualifications (RFQ/P was advertised for Land survey services. After evaluation of qualifications statements, Sandis Civil Engineers Surveyors Planners scored the highest points based on qualifications and experience with similar projects.

Summarize the services or supplies this contractor or vendor will be providing.

Sandis Civil Engineers Surveyors and Planners will provide topographic survey to determine the existing conditions and elevations of the site. Utility scanning of the underground utilities to identify the existing underground utilities boundary and mechanical locating services inside the perimeter of the school area for the Garfield Elementary School Modernization Project.

Was this contract competitively bid? Check box for "Yes" (If "No," leave box unchecked)

If "No," please answer the following questions:

1) How did you determine the price is competitive?

RFP process includes review/scoring of proposals submitted. The District received proposals and interviewed other vendors. Sandis Civil Engineers Surveyors and Planner's price was fair and reasonable compared to the prices submitted by the other responding engineers.

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- CMAS contract [may only include “incidental work or service”] (Public Contract Code §§10101(a) and 10298(a)) – *contact legal counsel to discuss if applicable*
- Emergency contract (Public Contract Code §§22035 and 22050) – *contact legal counsel to discuss if applicable*
- No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*
- Completion contract – *contact legal counsel to discuss if applicable*
- Lease-leaseback contract RFP process – *contact legal counsel to discuss if applicable*
- Design-build contract RFQ/RFP process – *contact legal counsel to discuss if applicable*
- Energy service contract – *contact legal counsel to discuss if applicable*
- Other: _____ – *contact legal counsel to discuss if applicable*

Consultant Contract:

- Architect, engineer, construction project manager, land surveyor, or environmental services – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), **and** (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- Architect or engineer *when state funds being used* – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), **and** (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- Other professional or specially trained services or advice – no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) – *contact legal counsel to discuss if applicable*
- For services other than above, the cost of services is \$109,300 or less (as of 1/1/23)
- No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*

Purchasing Contract:

- Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- Certain instructional materials (Public Contract Code §20118.3)
- Data processing systems and supporting software – choose one of three lowest bidders (Public Contract Code §20118.1)

- Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – *contact legal counsel to discuss if applicable*
- CMAS contract [may only include “incidental work or service”] (Public Contract Code §§10101(a) and 10298(a)) – *contact legal counsel to discuss if applicable*
- Piggyback contract for purchase of personal property (Public Contract Code §20118) – *contact legal counsel to discuss if applicable*
- Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) – *contact legal counsel to discuss if applicable*
- No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*
- Other: _____

Maintenance Contract:

- Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- No advantage to bidding (including sole source) – *contact legal counsel to discuss*
- Other: _____

3) Explain in detail the facts that support the applicability of the exception marked above:

- Consultant is providing Site Survey Services. The consultant was selected based on demonstrated competence and professional qualifications and using a fair competitive RFP selection process.



Oakland Unified School District
 L/SL/RBE Verification
 Calculations & Analysis Worksheet (RFQ/P)

Site: Garfield Elementary
 Project Name: Site Survey Services
 Project Number: 22102

| Prime | Sub/Prime | Proposed S/LBE Status | LBP Credit Given | Proposed Contract % | 50% LBU Requirement Met | LBU Preference Points | Notes | | | | | |
|--|-----------|-----------------------|------------------|---------------------|-------------------------|-----------------------|---|-----------|------------------|-------|-------|---------|
| Sandis Civil Engrs, Surveyors, Planners | Sandis | LBE | LBE | 100.00% | YES | 0 | Port of Oakland - LIA | Confirmed | LBE Credit Given | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Total Proposed LBU Participation: | | | | 100.00% | | 2 Pts | SLBE % | 0% | SLRBE % | 0.00% | LBE % | 100.00% |
| | | | | | | | This firm meets the minimum OUSD LBU requirements. | | | | | |

LBU Justification

- Full LBU Requirement:** The minimum local business utilization requirement of 50% is applicable for this contract. Firms must meet the entire 25% SLBE/SLRBE or more requirement and can utilize up to 25% LBE participation.
- LBU Modification -** Based on the availability analysis conducted for this specific RFP/Q, the District is waiving the entire 25% SLBE/SLRBE requirement. The minimum local business utilization requirement of 50% is applicable for this RFP/Q and can be met with 50% cumulative local business participation utilization (inclusive of SLBE and/or LBE participation.)
- Complete LBU Waiver -** The District is waiving the entire 50% LBU participation requirement. Firms are not required to meet the 25% SLBE/SLRBE or LBE requirement for this contract.

Responsive: Based on the LBU Participation Worksheet, the Compliance Team finds the following firms responsive and eligible for contract award.

Non Responsive: Based on the LBU Participation Worksheet, the Compliance Team finds the following firms nonresponsive and ineligible for contract award.

Sandis Civil Engineers

N/A

Approval - LBU Compliance Officer

Prepared by 360 Total Concept
 LBU Calculations - Garfield Elementary School - Site Survey Services - 10.26.23
 Professional Services

OAKLAND UNIFIED SCHOOL DISTRICT GENERAL SERVICES AGREEMENT

This general services agreement (“Agreement”) is made and entered into effective December 14, 2023 (the “Effective Date”), by and between the Oakland Unified School District (“District”) and **SANDIS CIVIL ENGINEERS SURVEYORS AND PLANNERS** (“Contractor” and together with District, the “Parties”).

1. **Contractor Services.** Contractor agrees to provide the following services to District (collectively, the “Basic Services”): To provide site surveying services which includes preparation of topographic survey, and mechanical locating services for subsurface utilities, for the Garfield Elementary Modernization project (“Project”), as further described in *Exhibit A* to this Agreement). Contractor shall provide services related to the Project other than Basic Services (i.e., “Additional Services”) if directed in writing by District to perform specific Additional Services and if sufficient contract funds for Additional Services remain to pay for the directed Additional Services (see Section 5, below). “Services” shall mean Basic and Additional Services. Contractor agrees to perform such Services as expeditiously as is consistent with professional skill and care and the orderly progress of the Services and the Project. All services performed by the Contractor under this Agreement shall be conducted in a manner consistent with the level of care and skill ordinarily exercised by this type of consultants specially qualified to provide the services required by the District.

2. **Contractor Qualifications.** Contractor represents and warrants to District that Contractor, and all of Contractor’s employees, agents or volunteers (the “Contractor Parties”), have in effect and shall maintain in full force throughout the Term of this Agreement all licenses, credentials, permits and any other qualifications required by law to perform the Services and to fully and faithfully satisfy all of the terms set forth in this Agreement. Contractor and any Contractor Parties performing Services shall be competent to perform those Services.

3. **Term.** The term for performance of the Services shall be the duration of the Project (“Term”), except as otherwise stated in Section 4 below, and Contractor shall complete the Services within the Term. There shall be no extension of the Term without an amendment signed by all Parties and approved by the District’s governing board. Written notice by the District Superintendent or designee shall be sufficient to stop further performance of the Services by Contractor or the Contractor Parties. In the event of early termination, Contractor shall be paid for satisfactory Services performed to the date of termination. Upon payment by District, District shall be under no further obligation to Contractor, monetarily or otherwise, and District may proceed with the work in any manner District deems proper.

4. **Termination.** Either Party may terminate this Agreement at any time by giving thirty (30) days advance written notice to the other Party. Notwithstanding the foregoing, District may terminate this Agreement at any time by giving written notice to Contractor if (1) Contractor materially breaches any of the terms of this Agreement; (2) any act or omission of Contractor or the Contractor Parties exposes District to potential liability or may cause an increase in District’s insurance premiums; (3) Contractor is adjudged a bankrupt; (4) Contractor makes a general assignment for the benefit of creditors; (5) a receiver is appointed because of Contractor’s insolvency; or (6) Contractor or Contractor Parties fail to

comply with or make material representations as to the fingerprinting, criminal background check, and/or tuberculosis certification sections of this Agreement. Such termination shall be effective immediately upon Contractor's receipt of the notice.

5. **Payment of Fees for Services.** District agrees to pay Contractor based on the hourly rates listed in *Exhibit B* for Services satisfactorily performed. Contractor shall not increase these hourly rates over the course of this Agreement. Total fees paid by District to Contractor for Services under the Agreement shall not exceed FORTY-NINE THOUSAND THREE HUNDRED THIRTY-FIVE DOLLARS NO/100 (\$49,335.00), which consists of a not-to-exceed amount of FORTY-FOUR THOUSAND EIGHT HUNDRED FIFTY DOLLARS NO/100 (\$44,850.00) for performance of the Basic Services, and a not-to-exceed contingency amount of FOUR THOUSAND FOUR HUNDRED EIGHTY-FIVE DOLLARS NO/100 (\$4,485.00) for performance of any Additional Services. Contractor acknowledges that the not-to-exceed fee for Basic Services, above, includes contingency compensation in the foreseeable event that more time and costs may be necessary to complete the Basic Services. Contractor shall perform all Basic Services required by the Agreement even if the not-to-exceed amount for performance of the Services has already been paid and no more payments will be forthcoming. District agrees to make payment within sixty (60) days of receipt of a detailed invoice from Contractor based on hours worked and hourly rates, including any additional supporting documentation that District reasonably requests. Contractor shall not submit its invoices to District more frequently than monthly. Contractor will not be compensated for any Basic or Additional Services required as a result of wrongful acts or omissions.

5.1 **Reimbursement for Certain Expenses.** Contractor shall not be reimbursed directly for any of its expenses, as the fees to be paid under this Agreement include compensation for any and all of Contractor's expenses.

6. **Indemnity.** Contractor shall defend, indemnify, and hold harmless District and its agents, representatives, officers, consultants, employees, Board of Trustees, members of the Board of Trustees (collectively, the "District Parties"), from and against any and all claims, demands, liabilities, damages, losses, suits and actions, and expenses (including, but not limited to attorney fees and costs including fees of consultants) of any kind, nature and description (collectively, the "Claims") directly or indirectly arising out of, connected with, or resulting from any act, error, omission, negligence, or willful misconduct of Contractor, the Contractor Parties or their respective agents, subcontractors, employees, material or equipment suppliers, invitees, or licensees in the performance of or failure to perform Contractor's obligations under this Agreement, including, but not limited to Contractor's or the Contractor Parties' use of the site, Contractor's or the Contractor Parties' performance of the Services, Contractor's or the Contractor Parties' breach of any of the representations or warranties contained in this Agreement, or for injury to or death of persons or damage to property or delay or damage to the District or the District Parties. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity, which would otherwise exist as to a party, person, or entity described in this paragraph. The indemnification provided for in this Section 6 includes, without limitation to the foregoing, claims that may be made against District by any taxing authority asserting that an employer-employee relationship exists by reason of this Agreement, and any claims made against District alleging civil rights violations by Contractor or Contractor Parties under the California Fair Employment and Housing Act ("FEHA").

7. **Equipment and Materials.** Contractor at its sole cost and expense shall provide and furnish all

tools, labor, materials, equipment, transportation services and any other items (collectively, "Equipment") which are required or necessary to perform the Services in a manner which is consistent with generally accepted standards of the profession for similar services. Notwithstanding the foregoing, District shall not be responsible for any damages to persons or property as a result of the use, misuse or failure of any Equipment used by Contractor or the Contractor Parties, even if such Equipment is furnished, rented or loaned to Contractor or the Contractor Parties by District. Furthermore, District may reject any Equipment or workmanship that does not conform to the requirements of this Agreement and Contractor must then promptly remedy or replace it at no additional cost to District and subject to District's reasonable satisfaction.

8. **Insurance.** Without in any way limiting Contractor's liability, or indemnification obligations set forth in Section 6 above, Contractor shall secure and maintain throughout the Term of this Agreement the following insurance: (i) comprehensive general liability insurance with limits of not less than \$1,000,000 each occurrence and \$2,000,000 in the aggregate; (ii) commercial automobile liability insurance with limits not less than \$1,000,000 each occurrence and \$2,000,000 in the aggregate; (iii) worker's compensation insurance as required by Labor Code section 3200, *et seq.* Neither Contractor nor any of the Contractor Parties shall commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to and approved by District. All insurance policies shall include an endorsement stating that District and District Parties are named additional insureds. All of the policies shall be amended to provide that the insurance shall not be suspended, voided, canceled, reduced in coverage or in limits except after thirty (30) days' prior written notice has been given to District. If such a notice is not given or even if District receives a notice, District may, at its sole option, terminate this Agreement. All insurance policies shall include an endorsement stating that it is primary to any insurance or self-insurance maintained by District and shall waive all rights of subrogation against District and/or the District Parties. A copy of the declarations page of Contractor's insurance policies shall be attached to this Agreement as proof of insurance.

9. **Independent Contractor Status.** The Parties agree that Contractor is free from the control and direction of District in connection with Contractor's performance of the Services. Contractor is hereby retained to provide the specified Services for District, which are outside the usual course of District's business. Contractor certifies that it is customarily engaged in an independently established trade, occupation, or business to provide the Services required by this Agreement. Contractor understands and agrees that Contractor and the Contractor Parties shall not be considered officers, employees, agents, partners, or joint venturers of District, and are not entitled to benefits of any kind or nature normally provided to employees of District and/or to which District's employees are normally entitled.

10. **Taxes.** All payments made by District to Contractor pursuant to this Agreement shall be reported to the applicable federal and state taxing authorities as required. Unless required by law, District will not withhold any money from fees payable to Contractor, including FICA (social security), state or federal unemployment insurance contributions, or state or federal income tax or disability insurance. If applicable, Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor and the Contractor Parties and otherwise in connection with this Agreement.

11. **Fingerprinting/Criminal Background Investigation Certification.** Contractor and the Contractor Parties shall at all times comply with the fingerprinting and criminal background investigation requirements of the California Education Code (“Education Code”) section 45125.1. Before performing any Services, Contractor shall execute and return the District’s Fingerprinting Notice and Acknowledgement form and the required certification (see *Exhibit C*).

Contractor further agrees and acknowledges that if at any time during the Term of this Agreement Contractor learns or becomes aware of additional information which differs in any way from the information learned or provided pursuant to Section 45125.1, or Contractor or Contractor Parties add personnel who will provide Services under this Agreement, Contractor shall immediately notify District and prohibit any new personnel from interacting with District students until the fingerprinting and background check requirements have been satisfied and District determines whether any interaction is permissible.

12. **Tuberculosis Certification.** Contractor and the Contractor Parties shall at all times comply with the tuberculosis (“TB”) certification requirements of Education Code section 49406. Accordingly, by checking the applicable boxes below, Contractor hereby represents and warrants to District the following:

A. Contractor and Contractor Parties will **only have limited contact or no contact** (as determined by District) with District students at all times during the Term of this Agreement.

B. The following Contractor and Contractor Parties will have **more than limited contact** (as determined by District) with District students during the Term of this Agreement and, at no cost to District, have received a TB test or risk assessment in full compliance with the requirements of Education Code section 49406:

_____. [Attach and sign additional pages, as needed.]

Contractor shall maintain on file the certificates showing that the Contractor and Contractor Parties were examined and found free from active TB. These forms shall be regularly maintained and updated by Contractor and shall be available to District upon request or audit.

Contractor further agrees and acknowledges that all new personnel hired to provide Services under this Agreement after the Effective Date of this Agreement by Contractor and Contractor Parties are subject to the TB certification requirements of Education Code section 49406 and shall be prohibited from having any contact with District students until the TB certification requirements have been satisfied and District determines whether any contact is permissible.

13. **Confidential Information.** All District information disclosed to Contractor during the course of performance of services under this Agreement shall be treated as confidential and shall not be disclosed to any other persons or parties excepts as authorized by District or required by law. Contractor shall maintain the confidentiality of, and protect from unauthorized disclosure, any and all individual student information received from the District, including but not limited to student names and other identifying

information. Contractor shall not use such student information for any purpose other than carrying out the obligations under this Agreement. Upon termination of this Agreement, Contractor shall turn over to District all educational records related to the Services provided to any District student pursuant to this Agreement.

14. **Assignment/Successors and Assigns.** Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations under this Agreement without the prior written consent of District. Subject to the foregoing, this Agreement shall be binding on the heirs, executors, administrators, successors, and assigns of the respective Parties.

15. **Severability.** If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision of this Agreement.

16. **Amendments.** The terms of this Agreement shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement signed by both Parties and approved by the District's governing board.

17. **Governing Law.** This Agreement shall be governed by and construed in accordance with the laws of the State of California, excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.

18. **Written Notice.** Written notice shall be deemed to have been duly served if delivered in person to Contractor at the address located next to the party signatures below, or if delivered at or sent by registered or certified or overnight mail to the last business address known to the person who sends the notice.

19. **Compliance with Law.** Each and every provision of law and clause required by law to be inserted into this Agreement shall be deemed to be inserted herein and this Agreement shall be read and enforced as though it were included therein. Contractor shall comply with all applicable federal, state, and local laws, rules, regulations and ordinances, including but not limited to fingerprinting under Education Code section 45125.1 and confidentiality of records. Contractor agrees that it shall comply with all legal requirements for the performance of duties under this Agreement and that failure to do so shall constitute material breach.

20. **Non-Discrimination.** There shall be no unlawful discrimination in the contracting of persons under this Agreement because of race, color, national origin, age, ancestry, religion, sex, or sexual orientation of such persons.

21. **Attorneys' Fees.** If a party to this Agreement commences a legal action against the other party to enforce a provision of this Agreement or seek damages related to the services provided under this Agreement, the prevailing party in the legal action will be entitled to recover from the other party all of its reasonable litigation expense, costs, and fees actually incurred, including reasonable attorneys' and experts' fees.

22. **Liability of District.** Notwithstanding anything stated herein to the contrary, District shall not be liable for any special, consequential, indirect or incidental damages, including but not limited to lost profits in connection with this Agreement.

23. **Time.** Time is of the essence for performance of the Services under this Agreement.

24. **Waiver.** No delay or omission by either Party in exercising any right under this Agreement shall operate as a waiver of that or any other right and no single or partial exercise of any right shall preclude either Party from any or further exercise of any right or remedy.

25. **Reports.** Contractor shall maintain complete and accurate records with respect to the Services rendered and the costs incurred under this Agreement, including records with respect to any payments to employees and subcontractors. All such records shall be prepared in accordance with generally accepted accounting procedures. Upon request, Contractor shall make such records available to District for the purpose of auditing and copying such records for a period of five years from the date of final payment under this Agreement.

26. **Ownership of Documents.** All plans, studies, drawings, calculations, reports, specifications, estimates, and other documents or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by the Contractor under this Agreement (“Documents”) shall be and shall remain the property of the District for all purposes, not only as they relate or may relate to the Services but as they relate or may relate to any other project. Contractor will provide the District with a complete set of Documents, and will retain, on the District's behalf, the originals or reproducible copies of all Documents, however stored, in the Contractor's files for a period of no less than fifteen (15) years. Contractor shall promptly make available to District any original documents it has retained under this Agreement upon request by the District.

27. **Licensing of Intellectual Property.** This Agreement creates a non-exclusive and perpetual license for the District to copy, use, modify, reuse or sublicense any and all copyrights, designs and other intellectual property embodied in the Documents (“Intellectual Property”) not only as they relate or may relate to the Services but as they relate or may relate to other projects. The Contractor shall require any and all subcontractors and subconsultants to agree in writing that the District is granted a similar non-exclusive and perpetual license for the Intellectual Property of such subcontractors or consultants that they provided to Contractor as part of the Services. The compensation for the Services includes compensation not only for any such use of the Intellectual Property in connection with the Services, but also for any re-use of the Intellectual Property by the District in relation to other projects. Contractor represents and warrants that Contractor has the legal right to license the Intellectual Property that Contractor, its subcontractors, or its subconsultants prepare or cause to be prepared under this Agreement.

28. **Entire Agreement.** This Agreement is intended by the Parties as the final expression of their agreement with respect to such terms as are included herein and as the complete and exclusive statement of its terms and may not be contradicted by evidence of any prior agreement or of a contemporaneous oral agreement, nor explained or supplemented by evidence of consistent additional terms.

29. **Ambiguity.** The Parties to this Agreement, and each of them, hereby represent that the language contained herein is to be construed as jointly proposed and jointly accepted, and in the event of any subsequent determination of ambiguity, all Parties shall be treated as equally responsible for such ambiguity.

30. **Execution of Other Documents.** The Parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of this Agreement.

31. **Execution in Counterparts.** This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, facsimile, or an original, with all signatures appended together, shall be deemed a fully executed agreement.

32. **Warranty of Authority.** The persons who have signed this Agreement warrant that they are legally authorized to do so on behalf of the respective parties, and by their signatures to bind the respective parties to this Agreement.

33. **Mediation.** A party to this Agreement shall, as a condition precedent to initiating any litigation against the other party, demand mediation of any dispute. The parties shall endeavor to include any third party claimant in the mediation. The parties shall select a mediator and schedule the mediation within thirty (30) days of the initial demand for mediation. If the parties cannot agree on a mediator, the mediator shall be appointed by JAMS. The parties to the mediation, including the parties to this Agreement, shall pay equal shares of the mediator's fees. Each party shall bear its own attorney's fees related to the mediation.

34. **Forms.** Prior to performing any Services, Contractor shall prepare, execute, and submit all forms that may be required by law for this Agreement, including but not limited to disabled veteran business enterprises ("DVBE") certification (Education Code §17076.11) and an Iran Contract Act certification (Public Contract Code §2204). If a form is necessary, Contractor shall use the District's versions of these forms, which the District shall make available upon request.

35. **Sanctions in Response to Russian Aggression.** The District is using State of California funds for this Contract, and therefore Contractor must comply with the Governor's March 4, 2022, Executive Order N-6-22 ("Order") relating to any existing sanctions imposed by the United States government and the State of California in response to Russia's actions in Ukraine, including additional requirements for contracts of \$5 million or more. Failure to comply may result in the termination of the Contract.

36. **Designation of Key Personnel.** The individuals specified in the attached *Exhibit D* shall provide the services set forth herein, and shall be the persons primarily in charge of such work. No other individuals may provide services for Contractor on the this project without first obtaining the written approval of the City Manager.

37. **Conflict of Interest.** Contractor warrants that neither Contractor nor any of its employees, agents, or subcontractors has an actual or potential conflict of interest with the District in respect to the

Services to be performed under this Agreement for the District. None of such individuals shall, during this term of this Agreement, acquire any interest which conflicts, or could potentially conflict, in any manner with the interests of the District.


38. **Notice to Proceed; Progress; Completion.** Upon execution of this Agreement by the parties and approval of it by the District's governing board, District shall give Contractor written notice to proceed with the Services. Such notice may authorize Contractor to render all of the Services contemplated herein, or such portions or phases as may be directed by the District. In the latter event, District shall, in its sole discretion, issue subsequent notices from time to time regarding further portions or phases of the Services. Upon receipt of such notices, Contractor shall diligently proceed with the Services authorized and complete it within the agreed time period.

39. **California Residency.** Contractor *is a* resident of the State of California.

DISTRICT: OAKLAND UNIFIED SCHOOL DISTRICT

CONSULTANT:


Sandis Civil Engineering Surveyors and Planners



Mike Hutchinson, President
Board of Education

12/15/2023
Date


By: 



Kyla Johnson-Trammell, Superintendent
and Secretary, Board of Education

12/15/2023
Date

Name: Laura Cabral



Preston Thomas, Chief Systems & Services Officer
Facilities Planning and Management

11.15.23
Date

Title: Vice President
Date: November 14, 2023

Address for District Notices:

Address for Contractor Notices:

Oakland Unified School District
955 High Street
Oakland, CA 94601
510-535-2728

Sandis Civil Engineers Surveyors Planners
636 9th Street
Oakland, CA 94607
510-873-8866

Approved As To Form:



OUSD Facilities Legal Counsel

11/14/23
Date

EXHIBIT A

Scope of Services



SANDIS

October 12, 2023
 Project No: 723TBD

Oakland Unified School District
 Kenya Chatman, Executive Director of Facilities
 Department of Facilities Planning and Management
 955 High Street, Oakland, CA 94601

**RE: GARFIELD ELEMENTARY SCHOOL MODERNIZATION PROJECT
 1640 22ND AVENUE, OAKLAND, CA 94606**

Dear Kenya,

Thank you for the opportunity to submit our proposal to provide surveying services for the above referenced project. Our proposal is based on the RFQ/P Site Survey Services for East Oakland PRIDE Campus received on October 3, 2023.

We propose to provide the following scope of services:



SURVEYING SERVICES

RECORD BOUNDARY AND TOPOGRAPHIC SURVEY

\$33,600

- Determine extent of existing property lines, right-of-way lines and easements as defined by and analysis of available record maps, deeds, title report, and physical evidence.
- Prepare a drawing showing boundary lines with length and bearing (including reference on basis) on each boundary course and plottable easements. Give area in square feet if less than one acre, and in acres (to .001 acre) if over one acre. Preliminary Title Reports with reference documents for the properties in question to be provided by the District.
- Provide field work, office calculations and drafting to produce a topographic survey at 1"=20' scale to fit on a 24x36 or 30x42 sheet layout.
- Among other relevant site features, this survey will show the following:
 - Mapping of school properties shall extend out to the face of curbs for all streets surrounding the sites.
 - Building footprints of existing structures with building corner spot elevations.
 - Building entry spot elevations; each side of entry(ies) at exterior, finish floor at interior and corner spot elevations at a point 5 feet from face of building entry(ies).
 - Spot elevations at top and bottom landing of each side of exterior stairways and corner spot elevations at landing 5 feet from top and bottom nosing of stair (if applicable).
 - Surveys will be required to have accurate locations of all utilities above and below grade.
 - Identify locations of all utilities by type (i.e., power, gas, sanitary, storm, sewer, telephone, domestic water, irrigation, telecommunication, etc.).
 - Acquire the depth of all gravity utility systems.
 - Locate surface and underground utility manhole, vault, transformer, switchgear, cleanouts, etc.
 - Identify utility box locations and show all underground pull boxes.
 - Locate main point of entry for communication utilities.
- Mapping of school property will extend out to the face of curbs for all streets immediately adjacent to



SANDIS

October 12, 2023
Garfield Elementary School

the school grounds, if any.

- Mechanical detection of existing utilities is included as a separate task item.
- Contours will be shown at one (1) foot intervals or as appropriate to clearly define the slopes. Spot elevations collected by ground surveys, including finish floor elevations, will be shown to an accuracy of 0.01' (one hundredth) of a foot. Heavily brushed areas will be defined at the perimeter. Brush clearing will be the responsibility of the client if ground elevations need to be collected in those areas.
- Sandis surveyors may utilize Aerial survey techniques if deemed appropriate for scope and site features. Aerial Survey will be supplemented with conventional survey for utility information and survey under trees or areas not visible from above. Aerial spot elevations for Aerial Survey will be shown to an accuracy of ±0.1 (one tenth) of a foot.



UTILITY LOCATING

MECHANICAL LOCATING SERVICES (UNDERGROUND UTILITY LOCATING)

\$11,250

- Provide utility designation to determine the horizontal position of existing subsurface utilities within the project scope limits. Utilities will be located using standard locating methods pursuant to California Government Code section 4216 through 4216.9. The horizontal and vertical location of utility data will be collected. Field conditions may affect the thoroughness of our survey and only excavation/potholing will reveal the locations of such utilities. If storm or sewer lines are clogged with debris, it is at the client's discretion and responsibility to have those lines flushed for utility locating to resume.
- Utility locations will be marked in the field using standard APWA color coded paint, stakes, or a combination thereof based on site conditions. Chalk paint can be substituted upon request. Removal of utility marking via power washing or other methods is not included but can be provided as an additional service.
- Horizontal location of utility data will be collected and incorporated into the topographic survey.
- Removal of utility marking via power washing or other methods is not included but can be provided as an additional service.

ADDITIONAL SERVICES

\$4,485

- 10% contingency fee used to cover potential additional services subject to District approval.

Regards

SANDIS
Chris Cinteau

Chris Cinteau, PLS
Project Manager

Laura Cabral

Laura Cabral, PLS
Vice President

EXHIBIT B

Hourly Rates



SANDIS

STANDARD HOURLY CHARGE RATES

Enforced: January 1, 2023 through December 31, 2023

| ENGINEERING SERVICES / QSD & QSP SERVICES | 2023 | 2024 |
|---|--------------------|----------|
| Project Specialist/Clerical | \$105.00 | \$109.00 |
| Computer/Field/Engineer Technician | Level I \$105.00 | \$109.00 |
| | Level II \$115.00 | \$119.00 |
| | Level III \$130.00 | \$135.00 |
| Sr. Engineer Technician | \$135.00 | \$140.00 |
| Design Engineer | Level I \$125.00 | \$130.00 |
| | Level II \$130.00 | \$135.00 |
| | Level III \$135.00 | \$140.00 |
| Project Engineer/Traffic Engineer | Level I \$150.00 | \$155.00 |
| | Level II \$170.00 | \$176.00 |
| | Level III \$180.00 | \$186.00 |
| Senior Engineer Level 1 | \$205.00 | \$212.00 |
| Engineering Project Manager Level 1 | \$215.00 | \$223.00 |
| Engineering Project Manager Level 2 | \$250.00 | \$258.00 |
| Associate Principal/Sr. Project Manager/Sr. Traffic Engineer | \$300.00 | \$311.00 |
| Principal | \$400.00 | \$414.00 |
| Forensic Review/Analysis/Claim Support | \$500.00 | \$518.00 |
| SURVEYING SERVICES / HIGH DEFINITION SCANNING/ 3-D MODELING SERVICES | | |
| Computer/Surveying/Scanning Technician | Level I \$105.00 | \$109.00 |
| | Level II \$115.00 | \$119.00 |
| | Level III \$125.00 | \$130.00 |
| Project Surveyor/Scanning Specialist | Level I \$135.00 | \$140.00 |
| | Level II \$145.00 | \$150.00 |
| | Level III \$175.00 | \$181.00 |
| Survey Project Manager Level 1 | \$215.00 | \$223.00 |
| Survey Project Manager Level 2 | \$250.00 | \$258.00 |
| Senior Field Survey Supervisor/AISC/Manager | \$300.00 | \$311.00 |
| Utility Locating Services 1-Person Crew | \$175.00 | \$181.00 |
| Utility Locating Services 2-Person Crew | \$290.00 | \$300.00 |
| Utility Locating Manager | \$165.00 | \$171.00 |
| 1-Person Survey Crew | \$200.00 | \$207.00 |
| 2-Person Survey Crew | \$350.00 | \$362.00 |
| 2-Person Survey Crew with Apprentice | \$450.00 | \$466.00 |
| 3-Person Survey Crew | \$500.00 | \$518.00 |
| Union Field Surveyor Official Travel | \$75.00 | \$78.00 |

OVERTIME: All overtime charges are invoiced on the basis of one and one-half times the above rates. Double time invoiced at two times above rates.

EXHIBIT C

Fingerprinting Notice and Acknowledgement Form

FINGERPRINTING NOTICE AND ACKNOWLEDGEMENT
FOR CONTRACTS OTHER THAN CONSTRUCTION CONTRACTS

(Education Code Section 45125.1)

Other than business entities performing construction, reconstruction, rehabilitation, or repair who have complied with Education Code section 45125.2, business entities entering into contracts with the District must comply with Education Code sections 45125.1. Such entities are responsible for ensuring full compliance with the law and should therefore review all applicable statutes and regulations. The following information is provided simply to assist such entities with compliance with the law:

1. You (as a business entity) shall ensure that each of your employees who interacts with pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee has a valid criminal records summary as described in Education Code section 44237. (Education Code §45125.1(a).) You shall do the same for any other employees as directed by the District. (Education Code §45125.1(c).) When you perform the criminal background check, you shall immediately provide any subsequent arrest and conviction information it receives to the District pursuant to the subsequent arrest service. (Education Code §45125.1(a).)
2. You shall not permit an employee to interact with pupils until the Department of Justice has ascertained that the employee has not been convicted of a felony as defined in Education Code section 45122.1. (Education Code §45125.1(e).) See the lists of violent and serious felonies in *Attachment A* to this Notice.
3. Prior to performing any work or services under your contract with the District, and prior to being present on District property or being within the vicinity of District pupils, you shall certify in writing to the District under the penalty of perjury that neither the employer nor any of its employees who are required to submit fingerprints, and who may interact with pupils, have been convicted of a felony as defined in Education Code section 45122.1, and that you are in full compliance with Education Code section 45125.1. (Education Code §45125.1(f).) For this certification, you shall use the form in *Attachment B* to this Notice.
4. If you are providing the above services in an emergency or exceptional situation, you are not required to comply with Education Code section 45125.1, above. An "emergency or exceptional" situation is one in which pupil health or safety is endangered or when repairs are needed to make a facility safe and habitable. The District shall determine whether an emergency or exceptional situation exists. (Education Code §45125.1(b).)
5. If you are an individual operating as a sole proprietor of a business entity, you are considered an employee of that entity for purposes of Education Code section 45125.1, and the District shall prepare and submit your fingerprints to the Department of Justice as described in Education Code section 45125.1(a).

(Education Code §45125.1(h).)

I, as Vice President [*insert "owner" or officer title*] of Sandis
[*insert name of business entity*], have read the foregoing and agree that Sandis
[*insert name of business entity*] will comply with the requirements of Education
Code §45125.1 as applicable, including submission of the certificate mentioned above.

Dated: November 7, 2023

Name: Laura Cabral

Signature: 

Title: Vice President

ATTACHMENT A

Violent and Serious Felonies

Under Education Code sections 45122.1 and 45125.1, no employee of a contractor or subcontractor who has been convicted of or has criminal proceedings pending for a violent or serious felony may come into contact with any student. A violent felony is any felony listed in subdivision (c) of Section 667.5 of the Penal Code. Those felonies are presently defined as:

- (1) Murder or voluntary manslaughter.
- (2) Mayhem.
- (3) Rape as defined in paragraph (2) or (6) of subdivision (a) of Section 261 or paragraph (1) or (4) of subdivision (a) of Section 262.
- (4) Sodomy as defined in subdivision (c) or (d) of Section 286.
- (5) Oral copulation as defined in subdivision (c) or (d) of Section 288a.
- (6) Lewd or lascivious act as defined in subdivision (a) or (b) of Section 288.
- (7) Any felony punishable by death or imprisonment in the state prison for life.
- (8) Any felony in which the defendant inflicts great bodily injury on any person other than an accomplice which has been charged and proved as provided for in Section 12022.7, 12022.8, or 12022.9 on or after July 1, 1977, or as specified prior to July 1, 1977, in Sections 213, 264, and 461, or any felony in which the defendant uses a firearm which use has been charged and proved as provided in subdivision (a) of Section 12022.3, or Section 12022.5 or 12022.55.
- (9) Any robbery.
- (10) Arson, in violation of subdivision (a) or (b) of Section 451.
- (11) Sexual penetration as defined in subdivision (a) or (j) of Section 289.
- (12) Attempted murder.
- (13) A violation of Section 18745, 18750, or 18755.
- (14) Kidnapping.
- (15) Assault with the intent to commit a specified felony, in violation of

Section 220.

- (16) Continuous sexual abuse of a child, in violation of Section 288.5.
- (17) Carjacking, as defined in subdivision (a) of Section 215.
- (18) Rape, spousal rape, or sexual penetration, in concert, in violation of Section 264.1.
- (19) Extortion, as defined in Section 518, which would constitute a felony violation of Section 186.22 of the Penal Code.
- (20) Threats to victims or witnesses, as defined in Section 136.1, which would constitute a felony violation of Section 186.22 of the Penal Code.
- (21) Any burglary of the first degree, as defined in subdivision (a) of Section 460, wherein it is charged and proved that another person, other than an accomplice, was present in the residence during the commission of the burglary.
- (22) Any violation of Section 12022.53.
- (23) A violation of subdivision (b) or (c) of Section 11418.

A serious felony is any felony listed in subdivision (c) Section 1192.7 of the Penal Code. Those felonies are presently defined as:

- (1) Murder or voluntary manslaughter; (2) Mayhem; (3) Rape; (4) Sodomy by force, violence, duress, menace, threat of great bodily injury, or fear of immediate and unlawful bodily injury on the victim or another person; (5) Oral copulation by force, violence, duress, menace, threat of great bodily injury, or fear of immediate and unlawful bodily injury on the victim or another person; (6) Lewd or lascivious act on a child under the age of 14 years; (7) Any felony punishable by death or imprisonment in the state prison for life; (8) Any felony in which the defendant personally inflicts great bodily injury on any person, other than an accomplice, or any felony in which the defendant personally uses a firearm; (9) Attempted murder; (10) Assault with intent to commit rape, or robbery; (11) Assault with a deadly weapon or instrument on a peace officer; (12) Assault by a life prisoner on a non-inmate; (13) Assault with a deadly weapon by an inmate; (14) Arson; (15) Exploding a destructive device or any explosive with intent to injure; (16) Exploding a destructive device or any explosive causing bodily injury, great bodily injury, or mayhem; (17) Exploding a destructive device or any explosive with intent to murder; (18) Any burglary of the first degree; (19) Robbery or bank robbery; (20) Kidnapping; (21) Holding of a hostage by a person confined in a state prison; (22) Attempt to commit a felony punishable by death or imprisonment in the state prison for life; (23) Any felony in which the defendant personally used a dangerous or deadly weapon; (24) Selling, furnishing, administering, giving, or offering to sell, furnish, administer, or give to a minor any heroin, cocaine, phencyclidine (PCP), or any methamphetamine-related drug,

as described in paragraph (2) of subdivision (d) of Section 11055 of the Health and Safety Code, or any of the precursors of methamphetamines, as described in subparagraph (A) of paragraph (1) of subdivision (f) of Section 11055 or subdivision (a) of Section 11100 of the Health and Safety Code; (25) Any violation of subdivision (a) of Section 289 where the act is accomplished against the victim's will by force, violence, duress, menace, or fear of immediate and unlawful bodily injury on the victim or another person; (26) Grand theft involving a firearm; (27) carjacking; (28) any felony offense, which would also constitute a felony violation of Section 186.22; (29) assault with the intent to commit mayhem, rape, sodomy, or oral copulation, in violation of Section 220; (30) throwing acid or flammable substances, in violation of Section 244; (31) assault with a deadly weapon, firearm, machine gun, assault weapon, or semiautomatic firearm or assault on a peace officer or firefighter, in violation of Section 245; (32) assault with a deadly weapon against a public transit employee, custodial officer, or school employee, in violation of Sections 245.2, 245.3, or 245.5; (33) discharge of a firearm at an inhabited dwelling, vehicle, or aircraft, in violation of Section 246; (34) commission of rape or sexual penetration in concert with another person, in violation of Section 264.1; (35) continuous sexual abuse of a child, in violation of Section 288.5; (36) shooting from a vehicle, in violation of subdivision (c) or (d) of Section 26100; (37) intimidation of victims or witnesses, in violation of Section 136.1; (38) criminal threats, in violation of Section 422; (39) any attempt to commit a crime listed in this subdivision other than an assault; (40) any violation of Section 12022.53; (41) a violation of subdivision (b) or (c) of Section 11418; and (42) any conspiracy to commit an offense described in this subdivision.

ATTACHMENT B

Form for Certification of Lack of Felony Convictions

Note: This form must be submitted by the owner, or an officer, of the contracting entity before it may commence any work or services, and before it may be present on District property or be within the vicinity of District pupils.

Entity Name: Sandis Civil Engineers Surveyors Planners

Date of Entity's Contract with District: December 14, 2023

Scope of Entity's Contract with District: _Surveying and utility Locating Services

I, Laura Cabral *[insert name]*, am the Vice President *[insert "owner" or officer title]* for Sandis *[insert name of business entity]* ("Entity"), which entered a contract on _Dec. 14, 2023, with the District for Garfield Elementary School Modernization.

I certify that (1) neither the Entity, nor any of its employees who are required to submit fingerprints and who may interact with pupils, have been convicted of a felony as defined in Education Code section 45122.1; and (2) the Entity is in full compliance with Education Code section 45125.1, including but not limited to each employee who will interact with a pupil outside of the immediate supervision and control of the pupil's parent or guardian having a valid criminal background check as described in Education Code section 44237.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Date: November 14, 2023__

Signature:  _____

Typed Name: Laura Cabral

Title: Vice President

Entity: Sandis



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

2/3/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

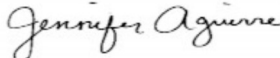
| | | |
|--|---|------------------------|
| PRODUCER AssuredPartners Design Professionals Insurance Services, LLC 3697 Mt. Diablo Blvd Suite 230 Lafayette CA 94549 License#: 6003745 | CONTACT NAME: Jennifer Aguirre | |
| | PHONE (A/C. No. Ext): (510) 465-3090 | FAX (A/C. No.): |
| E-MAIL ADDRESS: DesignProCerts@AssuredPartners.com | | |
| INSURER(S) AFFORDING COVERAGE | | NAIC # |
| INSURER A: Continental Insurance Company | | 35289 |
| INSURER B: American Casualty Company of Reading PA | | 20427 |
| INSURER C: Transportation Insurance Company | | 20494 |
| INSURER D: Underwriters at Lloyd's, London | | 32727 |
| INSURER E: Travelers Casualty and Surety Co of America | | 31194 |
| INSURER F: | | |

COVERAGES **CERTIFICATE NUMBER:** 256810680 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL INSD | SUBR WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS |
|----------|---|-----------|----------|----------------------------|-------------------------|-------------------------|---|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab <input checked="" type="checkbox"/> XCU Included GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER: | Y | Y | 6075819456 | 3/3/2023 | 3/3/2024 | EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$ |
| B | <input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY | Y | Y | 6075819473 | 3/3/2023 | 3/3/2024 | COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$ |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$ | Y | Y | 6075819439 | 3/3/2023 | 3/3/2024 | EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$ |
| C B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | Y/N Y | N/A | 6075819425 6075819411 | 3/3/2023 3/3/2023 | 3/3/2024 3/3/2024 | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000 |
| D E | Cyber Liability Professional Liability | | Y | ESL0339606838 107211098 | 3/3/2023 3/3/2023 | 3/3/2024 3/3/2024 | Limit: \$2,000,000 Per Claim \$5,000,000 Annual Aggregate \$7,000,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Umbrella Liability policy is a follow-form to underlying General Liability/Auto Liability/Employers Liability.
 SANDIS Project Number/Name: #620124.A / Melrose Leadership Academy Site Expansion Project -- Oakland Unified School District and District Parties are named as Additional Insured on General Liability and Auto Liability, per policy forms, with respect to the operations of the Named Insured as required by written contract or agreement. General Liability is Primary/Non-Contributory and severability of interests per policy form wording. Insurance coverage includes waiver of subrogation per attached.

| | |
|--|--|
| CERTIFICATE HOLDER Oakland Unified School District Attn: Juanita Hunter 955 High Street Oakland, CA 94601 | CANCELLATION 30 Day Notice of Cancellation SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE  |
|--|--|

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DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

| | | | |
|---------------------|---|-------------|------------|
| Project Name | Garfield Elementary School Modernization Project | Site | 118 |
|---------------------|---|-------------|------------|

Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

| | |
|----------------------|---|
| Attachment Checklist | <input checked="" type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input checked="" type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider |
|----------------------|---|

Contractor Information

| | | | | | | | |
|--------------------|---|-----------------------------|---|-------|----|-----|-------|
| Contractor Name | Sandis Civil Engineering Surveyors & Planners | Agency's Contact | Laura Cabral | | | | |
| OUSD Vendor ID # | 003768 | Title | Vice President | | | | |
| Street Address | 636 9 th Street | City | Oakland | State | CA | Zip | 94607 |
| Telephone | 510-873-8866 | Policy Expires | | | | | |
| Contractor History | Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | Worked as an OUSD employee? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| OUSD Project # | 22102 | | | | | | |

Term of Original/Amended Contract

| | | | |
|---|------------|--|------------|
| Date Work Will Begin (i.e., effective date of contract) | 12-14-2023 | Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date) | 12-31-2024 |
| | | New Date of Contract End (If Any) | |

Compensation/Revised Compensation

| | | | |
|--|----|---|-------------|
| If New Contract, Total Contract Price (Lump Sum) | \$ | If New Contract, Total Contract Price (Not To Exceed) | \$49,335.00 |
| Pay Rate Per Hour (If Hourly) | \$ | If Amendment, Change in Price | \$ |
| Other Expenses | | Requisition Number | |

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

| Resource # | Funding Source | Org Key | Object Code | Amount |
|------------|-------------------|--|-------------|-------------|
| 9655/9867 | Fund 21 Measure Y | 210-9655-0-9867-8500-6260-118-9180-9906-9999-22102 | 6260 | \$49,335.00 |

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

| | | | | | |
|----|--|------------------|-----------------------------------|----------------------|--------------|
| | Division Head | Phone | 510-535-7038 | Fax | 510-535-7082 |
| 1. | Executive Director, Facilities Planning and Management | Signature | | Date Approved | 11/15/23 |
| 2. | General Counsel, Department of Facilities Planning and Management | Signature | Lozano Smith, approved as to form | Date Approved | 11/14/23 |
| 3. | Chief Systems & Service Officer, Facilities Planning and Management | Signature | | Date Approved | 11/15/23 |
| 4. | Chief Financial Officer | Signature | | Date Approved | |
| 5. | President, Board of Education | Signature | | Date Approved | |