

# Material Revision Staff Recommendation Bay Area Technology School

*OUSD Office of Charter Schools  
January 2, 2025*



**OAKLAND UNIFIED  
SCHOOL DISTRICT**

*Community Schools, Thriving Students*



# *Material Revision Overview*

# Material Revision Overview

## Background

When seeking to make a material change to any of the required elements of the charter, a Charter School must submit a material revision petition to their authorizer. Relocating to a non-OUSD school facility constitutes a material change that requires approval. The authorizer, the OUSD Board of Education, must evaluate the material revision petition based on criteria outlined in California Education Code. The Board must vote within 90 days of submission to approve or deny the petition.

### Current Location

8251 Fontaine St.,  
Oakland CA 94605

*(King Estates Campus)*



### Proposed Location

1445 23rd Ave, Oakland,  
CA 94606

*(The Palace Theater)*

## Timeline

**Day 0**

Submission

**By Day 60**

Initial Public Hearing

**15 Days Before  
Decision Hearing**

Staff Report Posted

**By Day 90**

Decision Hearing

# Charter School Material Revision Criteria

When evaluating a material revision to a Charter Petition, the evaluation considers the following criteria, outlined in Education Code.

01	Has the Charter School Presented a Sound Educational Program?
02	Is the Charter School Demonstrably Likely to Successfully Implement the Proposed Educational Program?
03	Is the Proposed Petition Reasonably Comprehensive?

*Criteria 4 and 5, commonly referred to as “Community Impact” and “Fiscal Impact”, are not included in this analysis as a relocation is not considered an “expansion” per Education Code.*

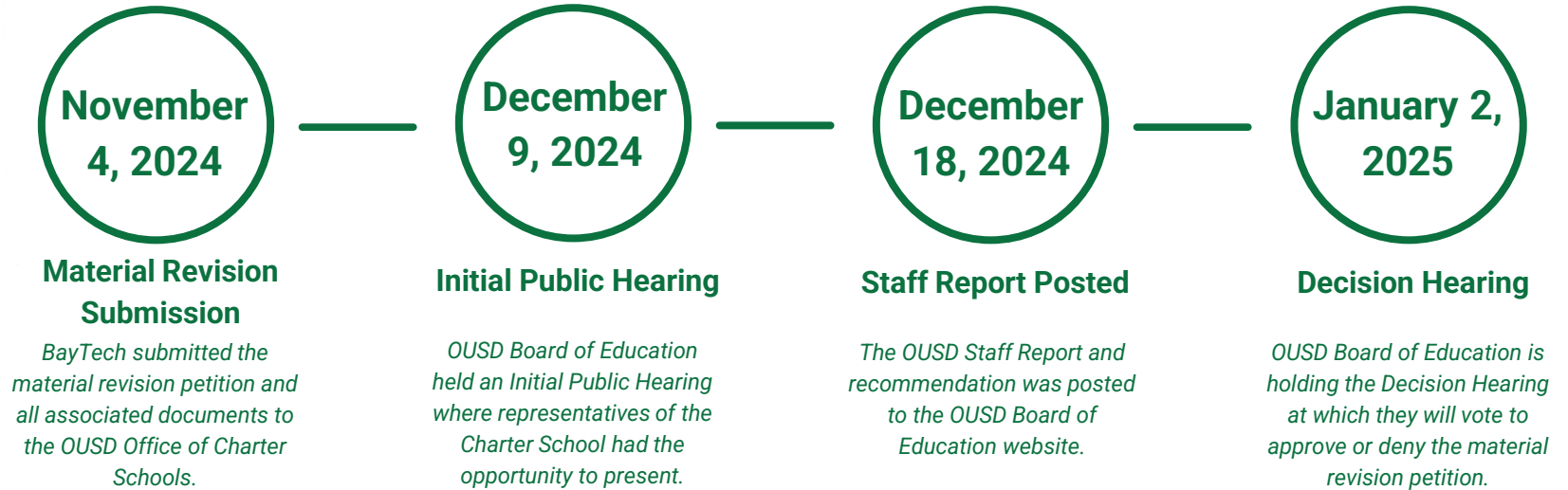


# ***Bay Area Technology School Material Revision Analysis and Staff Recommendation***

# Bay Area Technology School Overview

Bay Area Technology School (“BayTech”)			
<b>Charter Management Organization</b>	Bay Area Technology School	<b>Current Neighborhood</b>	Oak Knolls
<b>Grade Span</b>	6-12	<b>OUSD Attendance Area</b>	Frick (MS) & Castlemont/CCPA/ Madison (HS)
<b>OUSD Board District</b>	District 6	<b>Current Enrollment</b>	254
<b>Proposed Board District</b>	District 2	<b>Proposed Attendance Area</b>	Roosevelt (MS) & Oakland High (HS)

# BayTech General Material Revision Timeline



# Criteria I: Has the Charter School Presented a Sound Educational Program?

The proposed material revision would not impact the educational program of the school and, thus, a full analysis of the school's academic performance is not included in this Staff Report. However, results from the California State Dashboard are included below for context. Smarter Balanced Summative Assessments are included in the Appendix.

	ELA	Math	EL Progress	Grad Rate	College/ Career	Suspension	Chronic Absenteeism
22-23	<b>Yellow</b> 55.1 pts below ↑10.4 pts	<b>Orange</b> 117.7 pts below ↑13.9 pts	<b>Red</b> 29% progressed ↓26.7%	<b>No Color</b> 93.1% graduated ↓0.2%	<b>No Color</b> 25.0% prepared	<b>Red</b> 11.5% suspended ↑3.9%	<b>Red</b> 40.0% absent ↑5.4%
23-24	<b>Orange</b> 56 pts below ↓0.9 pts	<b>Orange</b> 111.4 pts below ↑6.3 pts	<b>Yellow</b> 40.9% progressed ↑11.9%	<b>No Color</b> 92.5% graduated ↓0.7%	<b>No Color</b> 28.3% prepared ↑3.3%	<b>Green</b> 3.5% suspended ↓8.0%	<b>Orange</b> 25.5% absent ↓14.5%

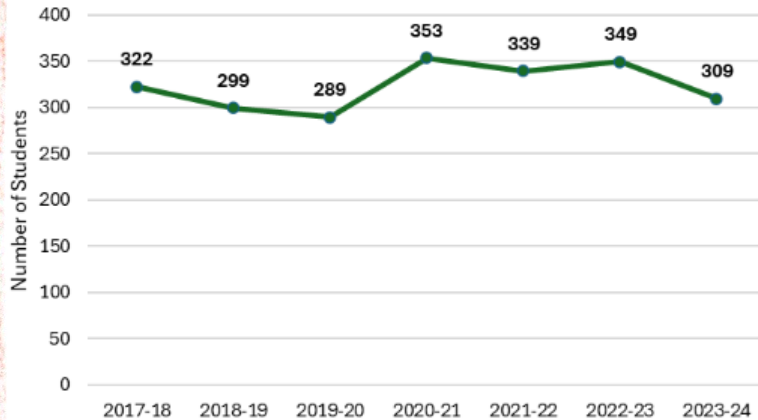




***Criteria II: Is the Charter  
School Demonstrably  
Likely to Successfully  
Implement the Proposed  
Educational Program?***

# BayTech Fiscal Sustainability

## Total Enrollment



\*Enrollment of 254 as of Census Day 2024

## Fiscal Health

Financial Indicator	21-22	22-23	23-24 (unaudited)
<b>Ending Fund Balance</b> <i>Typically represents unrestricted funds, although in some cases, restricted funds that were not fully spent in previous years may be included.</i>	\$2,173,772	\$3,597,070	\$3,705,882
<b>Deficit Spending</b> <i>Deficit spending is indicated by a number in parentheses. A school's fund balance and reserves are depleted when expenditures exceed revenues, and over time could lead to insolvency.</i>	\$0.00	\$0.00	\$0.00
<b>3% Reserve</b> <i>A minimum 3% reserve is standard as a set aside to prepare for potential liabilities. Below 3% is indicative of a poor financial condition.</i>	Yes	Yes	Yes
<b>Major Audit Finding</b> <i>Any major or repeat audit findings are described in the paragraph above.</i>	None	None	N/A

# OCS Fiscal Analysis

Considering the Charter School's enrollment trends, OUSD is concerned their budget is based on an overprojection of enrollment. The overprojection which the Charter School's budget is based has significant implications for the accuracy of the MYP included in the petition. Using the OUSD estimates, LCFF revenues in the 2025-26 and 2026-27 school years would be approximately \$1.55 and \$1.69 million dollars lower than what is included in the schools MYP.

The over projection of revenues could lead to deficit spending of up to 3 millions dollars between the 2025-26 and 2026-27 school years.

	2025-26	2026-27	2027-28
<b>Baytech projected enrollment in MYP</b>	350	350	350
<b>OUSD Estimates (see Figure 10 above)</b>	249	243	284
<b>Difference (A)</b>	101	107	66
<b>School's projected ADA rate in MYP (B)</b>	96.0%	96.0%	96.0%
<b>LCFF per ADA in MYP (C)</b>	\$15,963	\$16,453	\$16,985
<b>Amount overprojected in MYP (AxBxC)</b>	<b>\$1,547,794</b>	<b>\$1,690,016</b>	<b>\$1,076,181</b>

# Facilities Compliance

## Moving Plan

BayTech budgeted \$125,000 for the physical move and plans to move between March and April 2025.

Although they have shared some details regarding their move, BayTech still needs to send a comprehensive moving plan and schedule for OCS to evaluate.

Compliance Documents	Status	
Signed Lease Agreement	Submitted	<i>Upon completion of construction, BayTech must facilitate the completion of an OUSD walkthrough checklist, submit a fire safety inspection, and a certificate of occupancy.</i>
Transportation Impact Review	Submitted	
Charter School Board Approval	Submitted	
Conditional Use Permit for Community Education Civic Activity	Submitted	
Regular Design Review for site and building alterations	Submitted	
OUSD Walkthrough Checklist	Not Submitted	
Evidence of Fire Safety Inspection	Not Submitted	
Certificate of Occupancy	Not Submitted	

## Criteria III: Is the Petition Reasonably Comprehensive?

The charter material revision petition included a reasonably comprehensive description, per State standards, of the 15 required elements outlined in California Education Code.



# ***Staff Recommendation***

# Staff Recommendation Summary

## Considerations

- A. *The Charter School has already secured loans to pay for the purchase and renovation at the site, approximately 40% of which will be forgiven after seven years.*
- B. *The Charter School has acquired a signed lease agreement, completed a transportation impact review, and acquired conditional use permits from the City of Oakland.*
- C. *The Charter School has been co-located with Rudsdale Continuation High School since August 2014. Upon relocation, Rudsdale will no longer be co-located with BayTech at the Rudsdale Campus.*

**Staff recommends approval of the Material Revision.** This approval would be **conditional** on the Charter School's ability to secure the Certificate of Occupancy, Fire Safety Inspection, and OUSD Walkthrough Checklist. **Approval is recommended with the following benchmarks:**

1. Provide the District with copies of all documents reflecting the financing obtained by the Charter School in connection with the site.
2. Provide the District with a long-term schedule of the charter school's financial obligations with respect to the financing, including but not limited to principal and interest payments and fees.
3. Provide the District with an updated multi-year budget and projections in the event that the terms of the facilities financing change.



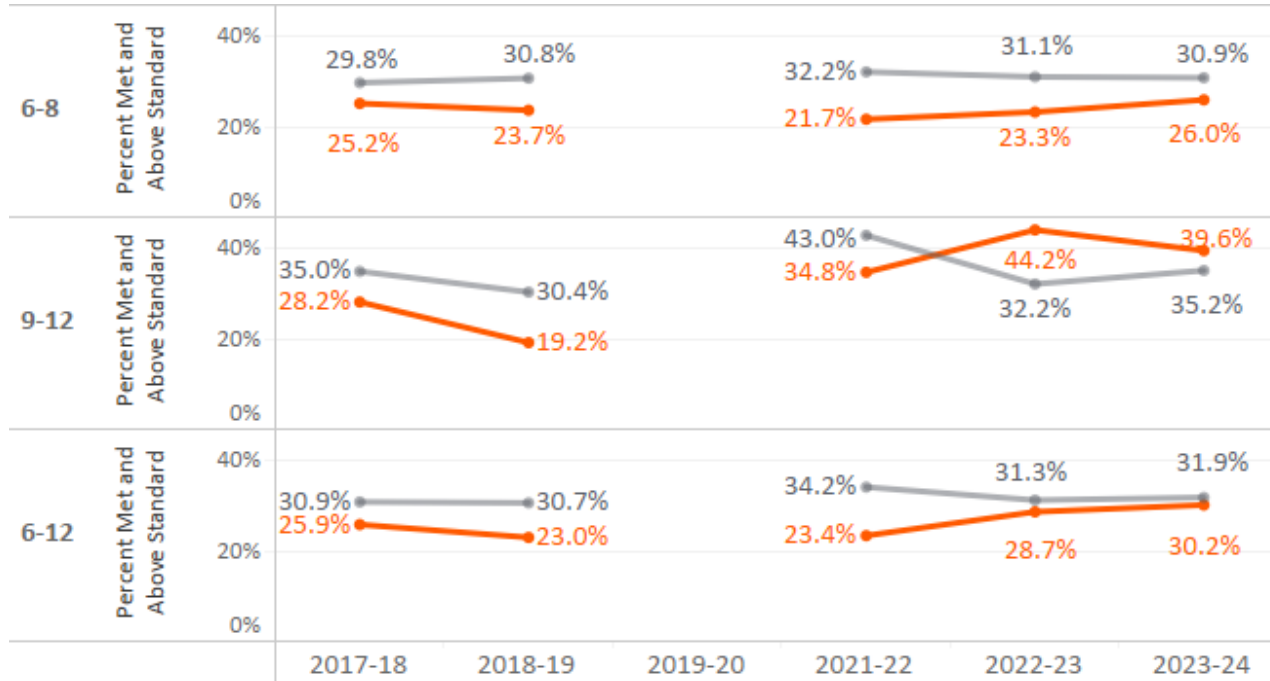
# *Appendix*



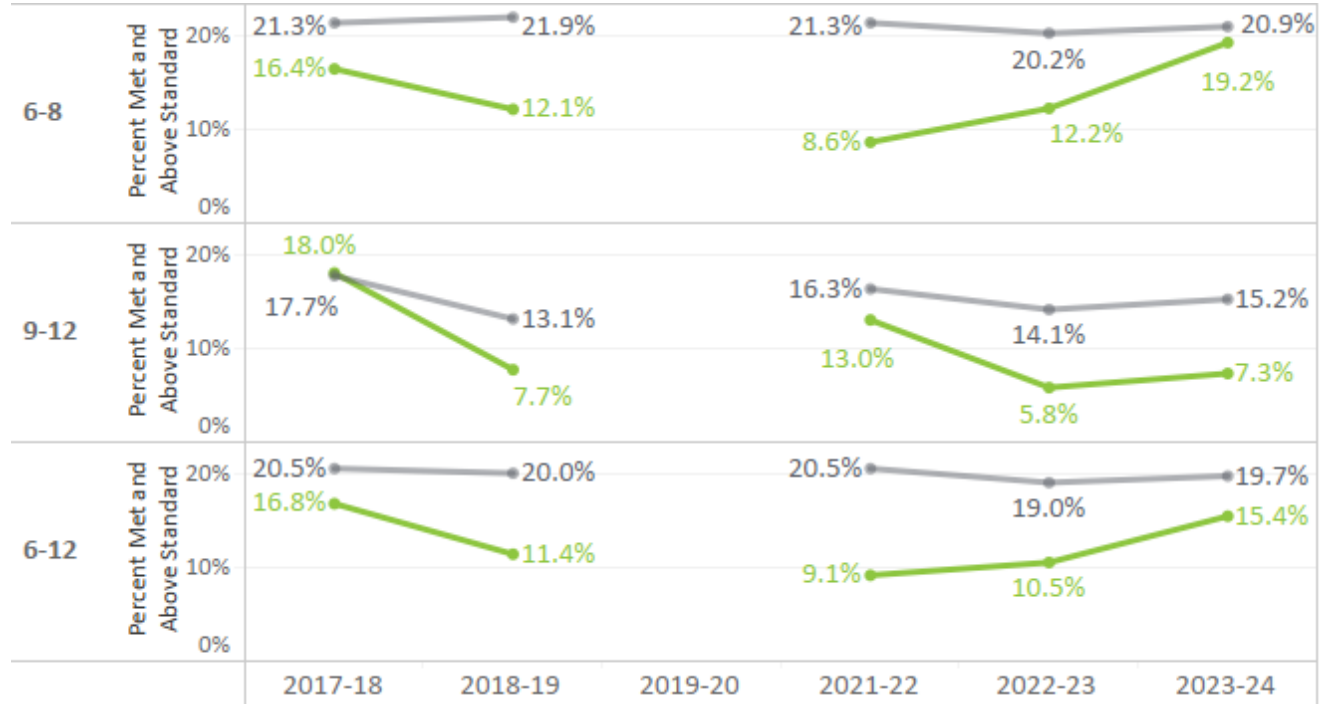
# 2023-24 Student Demographics

Student Group Type	Student Group	Charter School
Race/ Ethnicity	Hispanic/Latino	73.5%
	Black/African American	19.1%
	Asian	1.0%
	White	1.0%
	Two or More Races	1.3%
	Other Race/Ethnicity	0.9%
	Not Reported	3.2%
Other Student Groups	Socioeconomically Disadvantaged	83.5%
	English Learners	26.2%
	Special Education	18.4%

# SBAC ELA Results Compared to OUSD Averages



# SBAC Math Results Compared to OUSD Averages



# OCS Enrollment Projections for BayTech

Grade	2024-25 census day enrollment	2025-26	2026-27	2027-28
6	18	23	29	37
7	28	18	23	29
8	46	28	18	23
9	44	69	42	27
10	32	44	55	69
11	35	32	44	55
12	51	35	32	44
<b>Total</b>	<b>254</b>	<b>249</b>	<b>243</b>	<b>284</b>
<b>Baytech Budgeted Enrollment Projection</b>		<b>350</b>	<b>350</b>	<b>350</b>