Board Office Use: Legislative File Info.				
File ID Number	24-2649			
Introduction Date	11/13/24			
Enactment Number				
Enactment Date				



Board Cover Memorandum

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Sondra Aguilera, Chief Academic Officer Martel Price, Oakland Technical High School

Meeting Date November 13, 2024

Subject Approval of Request for Student Travel

Action Requested

Approval of Board Resolution No. <u>2425-0034</u> authorizing student travel by school site Oakland Technical High School for fifty six (56) 12th grade students to visit Oregon Shakespeare Festival, Ashland, OR, for the period of March 18, 2025 through March 21, 2025, at no cost to the District.

Educational Purpose of Trip

In AP Literature we will have spent a good deal of time reading, analyzing, and discussing drama as literature, from Shakespeare's "Macbeth" to modern works such as "A Streetcar Named Desire." But reading is never the same as experiencing live theater, consuming drama as it is intended. These specific plays are an excellent survey for our students to understand the variety that theater offers (in contemporary re-workings of Elizabethan theater: "Fat Ham," and "Julius Caesar" to a traditionally staged modern work: "Jitney," to a recontextualization of a classic British comedy of manners: "The Importance of Being Earnest.") and the magic that gets created in live theater, which is always a missing component in the classroom as we study these texts. The trip will include workshops led by various people involved in two of the productions.

Itinerary and Activities

- -March 18: Meet at Oakland Tech, take chartered bus to Ashland, OR. Check in to hotel upon arrival (late afternoon). Take students into nearby commercial area for dinner and a movie.
- -March 19: breakfast at hotel. Ride into town for theater workshop before going to see a performance of "The Importance of Being Earnest." After performance students will have time to explore the downtown area of Ashland and get dinner before we meet up again to see a performance of "Julius Caesar." After performance we will return to hotel.
- -March 20 breakfast at hotel. Late morning, we will ride into town for a theater workshop before going to see a matinee of "Fat Ham." Afterwards students will have time on their own to explore downtown and have dinner before we meet up to attend a performance of "Jitney." After the performance we will return to the hotel. -March 21: Breakfast at hotel. Take chartered bus back to Oakland Technical High School.

Teachers Attending Trip

Teachers: Ms. Mirkovic, Mr. Barney, Mr. Stubblefield, Mr. Barrett, Ms. Haugen (All of the above are current teachers at Oakland Technical High School)

Site Administrator Affirms

- Parental permission forms will be on file for all students participating and school has emergency communication protocol.
- There will be sufficient and appropriate chaperones for this field trip (including at least one OUSD certificated employee and non-OUSD chaperones, if any, will meet criminal background check requirements).
- School will address financial or accessibility issues that might prevent students from participating.

Recommendation

Approval of Board Resolution authorizing student travel described above.

Fiscal Impact

No Fiscal Impact

Legislative File Info.		
File ID Number:	24-2649	
Introduction Date:	11/13/24	
Enactment Number:		
Enactment Date:		

ABSENT:

RESOLUTION OF THE BOARD OF EDUCATION OF THE OAKLAND UNIFIED SCHOOL DISTRICT

Resolution No. <u>2425-0034</u>

AUTHORIZATION FOR APPROVAL OF STUDENT TRAVEL

WHEREAS, the Board of Education believes that field trips and other travel opportunities for students are a valuable tool in supporting classroom instruction and promoting students' awareness of places and events;

WHEREAS, Board Policy 6153 requires the Board of Education of the Oakland Unified School District to approve all trips involving out-of-state and out of country travel; and

WHEREAS, pursuant to Board Policy 6153, the Superintendent requests the Board of Education to authorize student travel for the period of <u>March 18, 2025</u> to <u>March 21, 2025</u>.

NOW, THEREFORE, BE IT RESOLVED, the Board of Education of the Oakland Unified School District does hereby approve the following request for student travel:

School: Oakland Technical High School

Destination: Oregon Shakespeare Festival, 15 S Pioneer Street, Ashland, Oregon 97520

Departure Date: March 18, 2025 Return Date: March 21, 2025

Passed by the following vote:

AYES:

NAYS:

ABSTAINED:

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted by the Governing Board of the Oakland Unified School District at a Regular Meeting held on November 13, 2024.



OUT OF STATE FIELD TRIPS APPROVAL PROCESS

Permission Slip
Health Services Form
Driver Declaration Form
Certificate of Insurance
Adult Participant Chaperone

REQUEST APPROVAL:

Teacher/Coach

Submit completed Out of State Field Trip-Excursion Request Form to Site Administrator for approval

Site Administrator

- 1. Approve/disapprove trip request
- 2. Notify School Nurse/Health Services at least two weeks in advance of trip to ensure student safety
- 3. Submit Out of State Field Trip/Excursion Request and required documents to Network Superintendent

Network Superintendent

- Approve/disapprove trip request and notify Site
- If restricted funds are used, forward Request Form to Office of Accountability Partners for review or
- 3. Forward Request Form and required documents to Risk Management

Office of Accountability Partners

(only if restricted funds are used)

- 1. Approve/disapprove use of funds and notify Site
- 2. Forward paperwork to Risk Management

Risk Management

- 1. Forward Board Approval Memo to the Board Office
- 2. After Board approval, notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)

Board of Education

Approve/disapprove request and Educational Organization Contract, if any, and authorize Superintendent to approve trip conditioned upon receipt of the completed Checklist Prior to Trip Departure (and attachments)

TRIP APPROVAL:

Site Administrator

- 1. Complete Checklist Prior to Departure
- 2. Forward Checklist to Risk Management
- 3. Maintain all field trip documents at site for 2 years after trip completion

Risk Management

- 1. Approve/disapprove trip and notify Site
- 2. Forward to Superintendent for approval
- 3. When returned, notify site of trip approval/disapproval

Superintendent

- 1. Approve/disapprove trip
- 2. Return Request Form to Risk Management



OUT-OF-STATE FIELD TRIP/EXCURSION REQUEST

Basic Directions

This packet is available on the Intranet (School Operations Library) as a fillable-saveable pdf file. If typed, similar fields will populate throughout the packet making it quicker and easier to complete.

- 1. Requests must be submitted to Network Superintendent no later than 120 days prior to departure
- 2. Board approval is required for all out of state trips.
- 3. Return Health Services Notification Form to the School Nurse or Health Services at the time you are requesting approval for a field trip
- 4. Use of Restricted Funds requires additional approval by Office of Accountability Partners
- 5. Obtain fingerprint clearance and complete TB risk assessment (requirements per OUSD AR 1240) for all non-District employee chaperones. (Arrange through ousd.org/volunteers or email volunteers@ousd.org. Continuing volunteer chaperones must be fingerprint cleared at least once every 3 years.)
- 6. Generally 1:10 Adult to Student ratio is required as provided in OUSD Board Policy 6153
- 7. Check the Pre-Approved Vendor List for contract and insurance requirements
- 8. Out-of-state trips have a bifurcated approval system (1) to approve the request and (2) to approve the trip since not all information for the trip approval may available by the deadline for the request. When possible, submit the required documents for the trip approval along with the initial trip request to make the full approval process faster.

Copy of program/vendor information describing vendor and scheduled activities

Required Documents for Request Approval	 ☐ All facility, program or vendor agreements/contracts, including OUSD Educational Organization Contract ☐ Certificate of insurance from all private vendors: Program (attach copy unless publicly owned and operated) Facility (attach copy unless publicly owned and operated or commercial lodging e.g. Holiday Inn) ☐ Board Approval Memo and Board Resolution 					
Required	☐ "Checklist Prior to Trip Departure"					
Documents for Trip	☐ List of students and adults attending trip					
Approval	☐ "Declaration of Driver" and required attac	chments, completed by each driver	of private or rental vehicle			
	er: Oakland Tech	EACHER:	Site Number: 305			
Destination:	Oregon Shakespeare Festival					
1 110110 01 001	itaat iiio.					
Departure - Da	te: Time: 9:30 AM	_ Place of Departure:				
Return - Date:	03/21/2025 Time: 4:00 PM	_ Place of Return:				
Class(es)/Grou	p Attending: 12th grade AP Literature classes of Ms	Mirkovic's and Mr. Stubblefield's				
Grade(s): <u>12</u> # of Students: <u>56</u>		_ # of Adults: 7				
Teacher Super	vising Trip: Douglas Stubblefield					
Emergency Co	ntact # During Trip:					
Supervising Te	acher's Email Address: douglas.stubblefield@ous	d.org				



Teacher Supervising Trip: Destination:	Site: Oakland Tee	Oakland Technical High School				
Destination:	Teacher Supervisin	Trip:				
	Destination:					
Date of Departure: 3/18/2024	Date of Departure:	3/18/2024				

Describe itinerary and activities: (☐ Trip will include swim or water activities)	March 18: afternoon). Take students into nearby commercial area for dinner and a movie. March 19: breakfast at hotel. Ride into town for theater workshop before going to see a performance of "The Importance of Being Earnest." After performance students will have time to explore the downtown area of Ashland and get dinner before we meet up again to see a performance of "Julius Caesar." After performance we will return to hotel. March 20 breakfast at hotel. Late morning we will ride into town for a theater workshop before going to see a matinee of "Fat Ham." Afterwards students will have time on their own to explore downtown and have dinner before we meet up to attend a performance of "Jitney." After the performance we will return to the hotel. March 21: Breakfast at hotel.
Names of teachers and	Teacher Ms. Mirkovic, Mr. Barney, Mr. Stubblefield, Mr. Barrett, Ms. Haugen All
staff attending trip:	of the above are current teachers at Oakland Technical High School
	Staff:
	Non-OUSD Chaperones: Marietta Joe, Kathy Keeran
Describe mode of transportation for each leg of the trip:	
Describe educational purpose of trip, including how it aligns with grade level standards, supports the teaching and learning and/or parent ed/training component of site plan, including related activities prior to trip and student follow-up activities that will occur after the field trip/excursion:	In AP Literature we will have spent a good deal of time reading, analyzing, and discussing drama as literature, from Shakespeare's "Macbeth" to modern works such as "A Streetcar Named Desire." But reading is never the same as experiencing live theater, consuming drama as it is intended. These specific plays are an excellent survey for our students to understand the variety that theater offers (in contemporary re-workings of Elizabethan theater: "Fat Ham," and "Julius Caesear" to a traditionally staged modern work: "Jitney," to a recontextualization of a classic British comedy of manners: "The Importance of Being Earnest.") and the magic that gets created in live theater, which is always a missing component in the classroom as we study these texts. The trip will include workshops led by various people involved in two of the productions.
RIP COSTS	

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District funds may be used to pay transportation costs for out of state trips or direct educational program costs. Transportation costs include airfare, bus fare, car fare, etc. related to transportation to/from the out-of-state destination and the transportation costs for the school sponsored activities during the trip. Direct educational program costs include admission fees for visits which are part of the program (e.g. museum).

District funds may NOT be used to pay for non-travel pupil expenses for out of state trips. Non-travel pupil expenses include meals, sundries, lodging, etc.

If you want to use District funds to pay for non-travel pupil expenses on an out of state trip, you must first obtain approval for a waiver of Education Code 35330 from the OUSD Board of Education and the State Board of Education.

Amount	of District fu	nds to l	oe used f	or trip costs	s will be \$_0)		_		
Funding	source for t	he trip v	will be:	☐ Gene	eral Funds		Restricted fu	nds 🏻	No Distric	t funds will be used
				Re	source #: _					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
	1									



OAKLAND UNIFIED		Site:								
SCHOOL DISTRICT			Teacher Supervising Trip:							
THENESI EVER	Community S	chools, Thri	ving Students							
					Date of Dep	arture				
PROGRA	AM/ADM	ISSIO	N COST	rs .						
Total Cost	of Prograr	n/Admis	sion: \$ <u>31</u>	.,000	Sou	rce: 🔲 0	General Funds	s ☐ Restri	cted 🗵 No	District Funds
Co	st per stud	dent: \$ <u>5</u> 5	53.50	Cost p	er adult: \$ <u>5</u>	553.50				
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
TRANSF	ORTAT	ON/CI	- HARTEI	R BUSES	S Click here	for approve	ed bus company	list		l,
							l on the Intran		Field Trip in	formation.
Bus Com p		•			_ ` ´				·	
of buses	ordered:		Size of b	us ordered	d:		W	heelchair a	ccessible ne	eeded?
						eneral F	unds 🗌 Res	tricted Fund	ls ⊠No⊺	istrict Funds
	поропацо	1. φ <u>10,00</u>			ource # fund			inotou i uni		notified Farings
F 1	n	V	C-1					В	LCIB I	0
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
HEALTH	CONDI	TIONS	/MEDIC	ATION				,		<u>8.</u>
					d trip with th	ne followii	ng conditions?	Yes		
	Allergy				n at school	io ronown	ig conditions.			
X Asthma	1	☐ Stı	udent has	an inhale	r at school					
☐ Diabete ☐ Seizure		=			n at school n at school					
_		=			n at school					
X Other c	condition(s): Crohn's	s Disease					Studen	has medic	ation at school
Will any stu	udents nee	ed medic	ations du	ıring the tri	p? Yes					
lf the answ	er is yes,	please fa	ax the att	ached Hea	alth Service	s Notifica	tion Form to 8	79-4605.		
CERTIFI	CATES	OF INS	SURANG	CE						
Facility/Pro	ogram Insu	ırance: A	Attach cop	oies of Pro	of of Insura	nce from	all private ve	ndors (exce	pt publicly o	owned and
If yes, atta be faxed to	ach the wrother the contact	i tten re d ot perso	quireme r on at the f	nts provid acility and	ed by the F	acility . site conta	cate of the Dis (Once the Cer act. The origin	tificate of Ir	surance is	prepared, it will e sent to the
OFFICE	OF ACC	OUNT	ABILIT'	Y PARTI	NERS					
	use of reso	ources a	and alignr	nent with t						quired to ensure e relevant SPSA

CDCV.	Tracking #·		
SPSA	HACKING#		

- 1. Attach a copy of the site plan, if modified. Modified SPSA Date: _
- 2. Documentation of the follow up activities is to be maintained at the site for State and Federal compliance review.



Site:	
Teacher Supervising Trip: _	
Destination:	
Date of Departure:	

ADDDOVAL OF DECUEST	Cian at una	Check	Check One		
APPROVAL OF REQUEST	Signature	Approved	Denied	Date	
Site Administrator Trip aligns with grade level standards Trip purpose, supervision plan, transportation, safety parameters and funding are appropriate Reviewed agreements/contracts with any facility, program or vendor (attach copies) Organization(s) involved in the trip have expertise in operating student trips	Martel J Price	Approved		10/08/2024	
Network Superintendent ☐ Trip purpose, transportation, and funding are appropriate ☐ Organization(s) involved in the trip have expertise in operating student trips	Vanessa Buitrago	Approved		10/08/2024	
Office of Accountability Partners (if restricted funds) Compliant use of resources and in alignment with school site plan (SPSA)					
Risk Management Business contracts, insurance, safety and policy compliance are sufficient Notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)	Rebecca Littlejohn	Approved		10/11/2024	

APPROVAL OF TRIP	Signature	Check Approved	One Denied	Date
Site Administrator Forward the completed: (1) Checklist Prior to Trip Departure; (2) list of students and adults attending trip; (3) "Declaration of Driver" and required attachments, completed by each driver of private or rental vehicle	Martel J Price	Approved		10/08/2024
Risk Management) Confirm receipt of completed Checklist, list of students/adults, and Declarations of Driver Notify Site of Trip Approval once approved by Superintendent	Rebecca Littlejohn	Approved		10/11/2024
Superintendent Approve/disapprove trip Returns Request Form to Risk Management	Sondra Aguilera	Approved		10/11/2024



Site:	
Teacher Supervising Trip: _	
Destination:	
Date of Departure:	

CHECKLIST TO BE COMPLETED BY SITE ADMINISTRATOR PRIOR TO TRIP DEPARTURE (initial each item certifying completion)

•	, J. 1 ,
MP	"OUSD Student Out of State Field Trip/Excursion Permission Slip" has been signed by parent(s)/guardian(s) of all student participants.
MP	"Adult Participant Field Trip/Excursion Chaperone Agreement" signed by all non-District employee chaperones.
<u>MP</u>	OUSD Fingerprint and TB risk assessment per OUSD AR 1240 have been obtained for all non-District employee chaperones.
MP	No student has been prevented from making a trip due to lack of sufficient funds.
<u>MP</u>	No District funds will be used to pay for "pupil expenses" on out of state trips unless waiver of Education Code 35330(b)(3) is granted by OUSD Board of Education and the State Board of Education. Pupil expenses include meals, sundries, lodging, etc. (District funds may be used to pay transportation costs or direct educational program costs.)
<u>MP</u>	Meeting held for staff, noncertificated adults, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions as required by OUSD AR 6153. Meeting date: 10/17/2024
MP-	Health Conditions/Medication: School nurse or Health Services has been consulted at least two weeks prior to any field trip. Trip participant health information has been gathered and reviewed and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (e.g., food allergies). A plan has been developed by a school nurse to collect, secure, and dispense prescription medications from their original containers and consistent with physician's instructions. (See OUSD AR 5141.21)
<u>MP</u>	Supervision is by certificated personnel and assisted by other school employees, parent(s)/guardian(s), or other authorized chaperones who are at least 21 years old. Site Administrator and Teacher/lead trip staff are satisfied all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group and responding effectively in the event of an emergency.
MP	Adult to Student Ratio is at least 1:10 as required by OUSD BP 6153 (or higher if high risk activities).
MP	Sleeping arrangements and night supervision are safe and appropriate.
<u>MP</u>	Safety requirements have been met (e.g., first aid kits, emergency contact and health info, instructions for chaperones, cell phones). At least one adult has current First Aid/CPR training.
MP	Confirm that: (1) arrangements have been made for use of a vehicle in event of illness or emergency and (2) students received instruction in safe conduct on bus or other transport.
<u>MP</u>	OUSD Declaration of Driver form completed and signed by driver and registered owners of any private vehicles used on trip and copy of proof of insurance and California driver's license are on file and secured at school site. The same forms may be used for multiple trips or for entire school year as long as insurance proof on file is updated. This requirement does not apply to licensed bus companies on the District's approved bus list or for public transportation entities, airlines or AMTRAK.
MP	Swim/Water Activities: OUSD "Procedures for Fields Trips including Swim or Water Activities" have been met.
MP	Site and trip leader has a list of students and adults attending trip.
MP	Staff and students will wear masks while indoors (including transportation) during the trip. **IF MANDATED**

TRIP APPROVAL IS CONDITIONED ON COMPLETION OF THIS CHECKLIST