



History of Facilities Investments at McClymonds High School and Current Capital Bond Project

Facilities Committee Meeting

Facilities Planning & Management
December 21, 2023



Meeting Objective



To provide a historical overview of expenditures at McClymonds High School (HS) and present next steps, including strategies for communication and the timely delivery of the capital bond project.



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Agenda



1. History
2. OUSD Capital Projects & Bond Measures
3. Historical Investments and Expenditures
4. Bond Measure Y Capital Project
5. Enrollment and Demographics
6. Resources
7. Appendix

HISTORY



History of McClymonds HS

McClymonds HS Started

With 60 students enrolled in the school, which at that time was called Vocational High School. **First public school in California to offer summer school.**

1933, 1938

New Small Autonomous Schools Policy

School was transformed into two schools, BEST and EXCEL as a part of Oakland's Small Schools Initiative, funded by the Gates Foundation.

2010, 2011

1 915

2005

Became a four-year high school

Name changed from J.W. McClymonds to Lowell McClymonds and then to McClymonds Lowell High School. **In September 1938, the official name of the school became McClymonds, and it was moved to 26th and Myrtle.**

"Mack is Back!"

McClymonds Educational Complex returned to being McClymonds High School, complete with a new administrative team and a mostly new teaching staff

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OUSD CAPITAL PROJECT & BOND MEASURES

Overview of Bond Measures

2006

Bond Measure B \$435 Million (M)

“To repair and modernize elementary, middle, and high schools and pre-schools, including renovating classrooms, restrooms, and other facilities to meet current safety standards, and repairing electrical plumbing and other building systems; and to build libraries, classrooms, and science and computer labs...”

2012

Bond Measure J \$475 M

“To improve the quality of Oakland schools and school facilities to better prepare students for college and jobs, to upgrade science labs, classrooms, computers and technology, improve student safety and security, repair bathrooms, electrical systems, plumbing and sewer lines, improve energy efficiency and earthquake safety...”

2020

Bond Measure Y \$735 M

“Classroom repair and school safety improvements including upgrading classrooms, science labs, and technology; improving student safety and security; repairing bathrooms, electrical systems, and plumbing/sewers; and improving energy efficiency/earthquake safety...”



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Board Approved Revised Spending Plan

Bond Measure Y, June 2023

Recommended	April 2021 Approved Budget	June 2023 Approved Budget	Budget Change
Site Specific Modernizations and New Construction			
Coliseum College Preparatory Academy - Site Expansion	\$35,500,000	\$55,000,000	\$19,500,000
Claremont MS - Multi Purpose Annex	\$18,000,000	\$18,000,000	\$ -
Elmhurst United MS - Site Modernization	\$10,000,000	\$10,000,000	\$ -
Garfield ES - Site Renovation or Replacement	\$56,700,000	\$56,700,000	\$ -
Hillcrest ES - New Kitchen	\$1,700,000	\$0	(\$1,700,000)
Laurel Child Dev. Center - Site Renovations or Replacement	\$15,000,000	\$15,000,000	\$ -
Marcus Foster ELC - Site Specific Projects	\$15,000,000	\$15,000,000	\$ -
McClymonds HS - Site Renovation or Replacement	\$65,000,000	\$91,250,000	\$26,250,000
Melrose Leadership Academy/Maxwell Park ES - Site Expansion	\$49,500,000	\$36,500,000	(\$13,000,000)
Roosevelt MS - Site Renovation	\$70,600,000	\$90,550,000	\$19,950,000
Piedmont ES - New Kitchen	\$2,000,000	\$0	(\$2,000,000)
Skyline HS - Various Site-Specific Projects	\$10,000,000	\$10,000,000	\$ -
Subtotal	\$349,000,000	\$398,000,000	\$49,000,000
District-Wide Capital Projects			
Administration and Governance Center	\$50,000,000	\$50,000,000	\$ -
Access and Quality Improvements	\$10,000,000	\$0	(\$10,000,000)
District-Wide Initiatives	\$200,000,000	\$161,000,000	(\$39,000,000)
Subtotal	\$ 260,000,000	\$211,000,000	(\$49,000,000)
Bond Program Contingency	\$70,000,000	\$70,000,000	\$ -
Bond Program Coordination	\$56,000,000	\$56,000,000	\$ -
TOTAL	\$735,000,000	\$735,000,000	\$0

McClymonds was increased by \$26.25M to \$91.25M. Largest increase in spending plan



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Community Feedback Facilities Checklist for McClymonds HS

- | | |
|---------------------------------------------------------------|----------------------------------------|
| ✓ Address mold issue in Room 133 | ✓ Repair football goal post |
| ✓ Correct style in school name printed on the gymnasium floor | ✓ Repair coaches benches |
| ✓ Install new boiler in the gymnasium | ✓ Repair steps at the front entrance |
| ✓ Installation of sound system | ✓ Resurface tennis court |
| ✓ Periodic water testing for lead | ✓ Repair restrooms/toilets |
| ✓ Replaced or remove fixtures | ✓ Repair swimming pool |
| ✓ Added water filters | ✓ Repair water leak by school bank |
| ✓ Repaired football bleachers | ✓ Repair wheelchair lift in auditorium |
| | ✓ Reline gym floor |

Planned Scope Within Bond Measure Y Project

- Remodel historic McClymond's building
- total plumbing replacement
- Install new gymnasium bleachers
- Upgrade and update football facilities

16
Items
Completed

4 Items
Current
Project

15 Items
Non-Facility

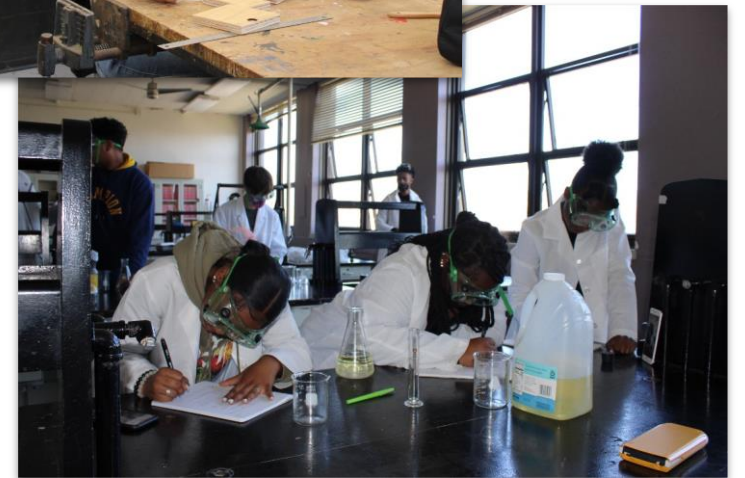
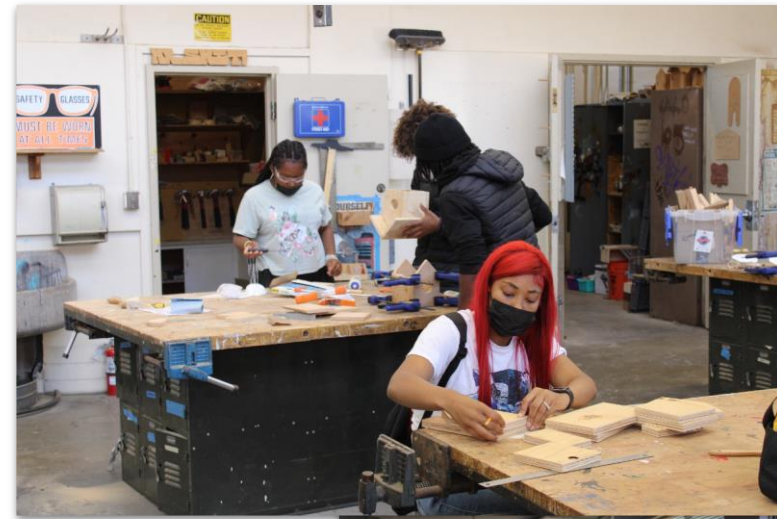
Historical Bond Expenditures Based on Actual Amount Expended at McClymonds HS, 2002 - 2021

Funding Source	Amount Allocated
Bond Measure A	\$3,546,237
Bond Measure A, B, C	\$1,333
Bond Measure B	\$623,147
Bond Measure J	\$3,694,968
Other - Deferred Maintenance Program, Grants, County School Facilities Fund	\$2,960,848

Facilities Work Completed by Board Awarded Contracts and Funding Source at McClymonds HS

2006 & Prior - Measures A, B

- ADA accessibility
- Asbestos removal at the Wood shop
- Asphalt repairs Football field
- Construction of the Health clinic
- Installation of the Plaza of Peace (Amphitheatre)
- Small School Projects
- Repairs of track and field



Facilities Work Completed by Board Awarded Contracts and Funding Source at McClymonds HS

2007 - Measure A

- Small School Projects*

2008 - Measure B

- Intercom/PA/Clock/Telephone

2009 - Other

- Paving and striping basketball court

2010 - Other

- Installation of a new artificial turf field football field; replacement of the football field
- Youth and Family Center Project

2011 - Measures A, B, C, Other

- Replacement of football field*
- Replacement of the Shop building roof
- Youth and Family Center Project*



* Indicates continuation of work

Football Field



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Facilities Work Completed by Board Awarded Contracts and Funding Source at McClymonds HS

2012 - Measure B, Other

- Structural upgrades to stadium light pole
- Retro Commissioning Project - plumbing, heating
- Youth and Family Center Project*

2013 - Measures B, Other

- Retro Commissioning Project - plumbing, heating
- Youth and Family Center Project*

2014 - Measure B

- Installation of Solar Panels

2015 - Measure J, Other

- Information Technology (IT) move
- Fire and intrusion alarm replacement



Installation of Solar Panels

* Indicates continuation of work

Facilities Work Completed by Board Awarded Contracts and Funding Source at McClymonds HS

2016 - Measures J, Other

- Intensive support site
- OUSD Adult Education program move

2016 - Measures J, Other

- Intensive support site
- OUSD Adult Education program move

2017 - Measure J

- Intensive support site
- Modular ISS Phase II - library

2019 - Measure B, J

- Intensive support site



Library at the school

Facilities Work Completed by Board Awarded Contracts and Funding Source at McClymonds HS

2020 - Other

- Emergency sewer repair

2021 - Measure J, Other

- Air monitoring and reporting
- Installation of boilers in the gymnasium
- Refurbishment of basketball court by the Warriors
- Surveillance upgrades



Basketball Court

McClymonds HS New eSports and STEAM Lab and Artist/Maker Creative Lab



Events Related to Water Health & Safety for the Past Five Years at McClymonds HS

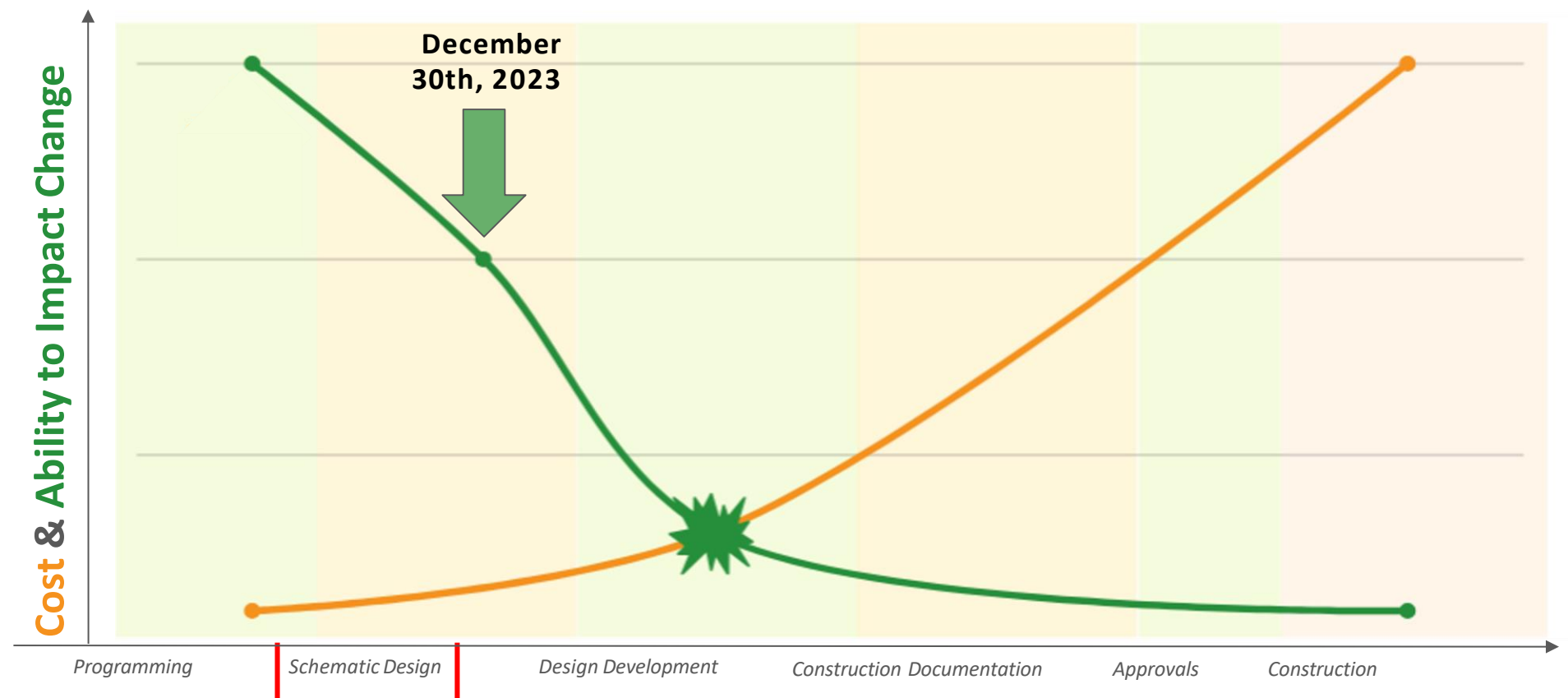
- Completed multiple water testing for lead since 2016
 - Replaced fixtures that had high lead readings during testing
 - Removed sinks and other fixtures that had repeated high lead concentrations
 - Added water filters throughout campus at drinking fountains
- Due for testing in December; date is yet to be determined
- Filter replacement in December for bi-annual water filter replacement cycle
- Information on water and air quality available on the school website:
<https://mcclymonds.ousd.org/families/environmental-health-of-mcclymonds-campus>
 - Includes timeline of events, individual test results by date and location, and summary report of water testing from September 2023



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Decision Making in Design & Construction

Time and cost analysis



\$150,000 per day escalation cost* Construction May 2025



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BOND MEASURE Y CAPITAL PROJECT

McClymonds HS Capital Bond Project Overview

DESCRIPTION

Modernization of the campus, improvements and upgrades to building systems, indoor, and outdoor spaces

PROJECT TYPE

Progressive Design Build

PROJECT PHASE

Design

PROJECT TEAM:

Nicole Wells, Project Manager

Christina Stone, Project Engineer

BRIDGING ARCHITECT:

Perkins Eastman

DESIGN ARCHITECT:

HKIT Architects

GENERAL CONTRACTOR:

Alten Construction

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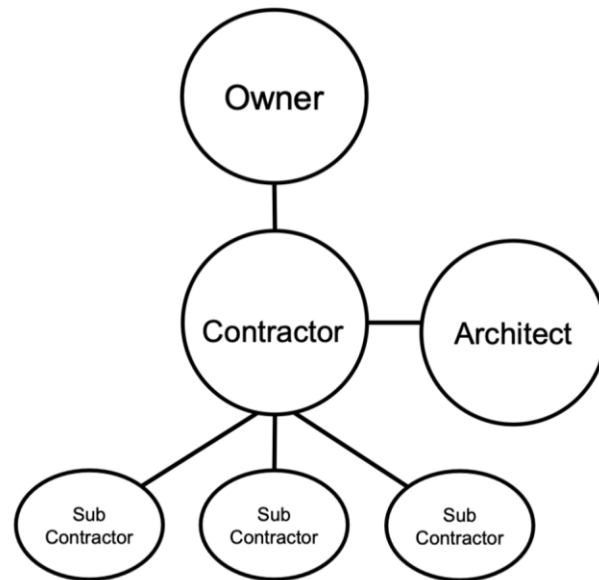
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Construction Delivery Method

Design-Build (Progressive) CONTRACT STRUCTURE



Size	Small	●	●	●	●	●	●	●	●	Large
Schedule	Simple	●	●	●	●	●	●	●	●	Complex
Site	Simple	●	●	●	●	●	●	●	●	Complex
Quality	Standard	●	●	●	●	●	●	●	●	Landmark
Control	Low	●	●	●	●	●	●	●	●	High

BRILSFORD & DUNLAVEY / CONSTRUCTION DELIVERY METHODS

PROS

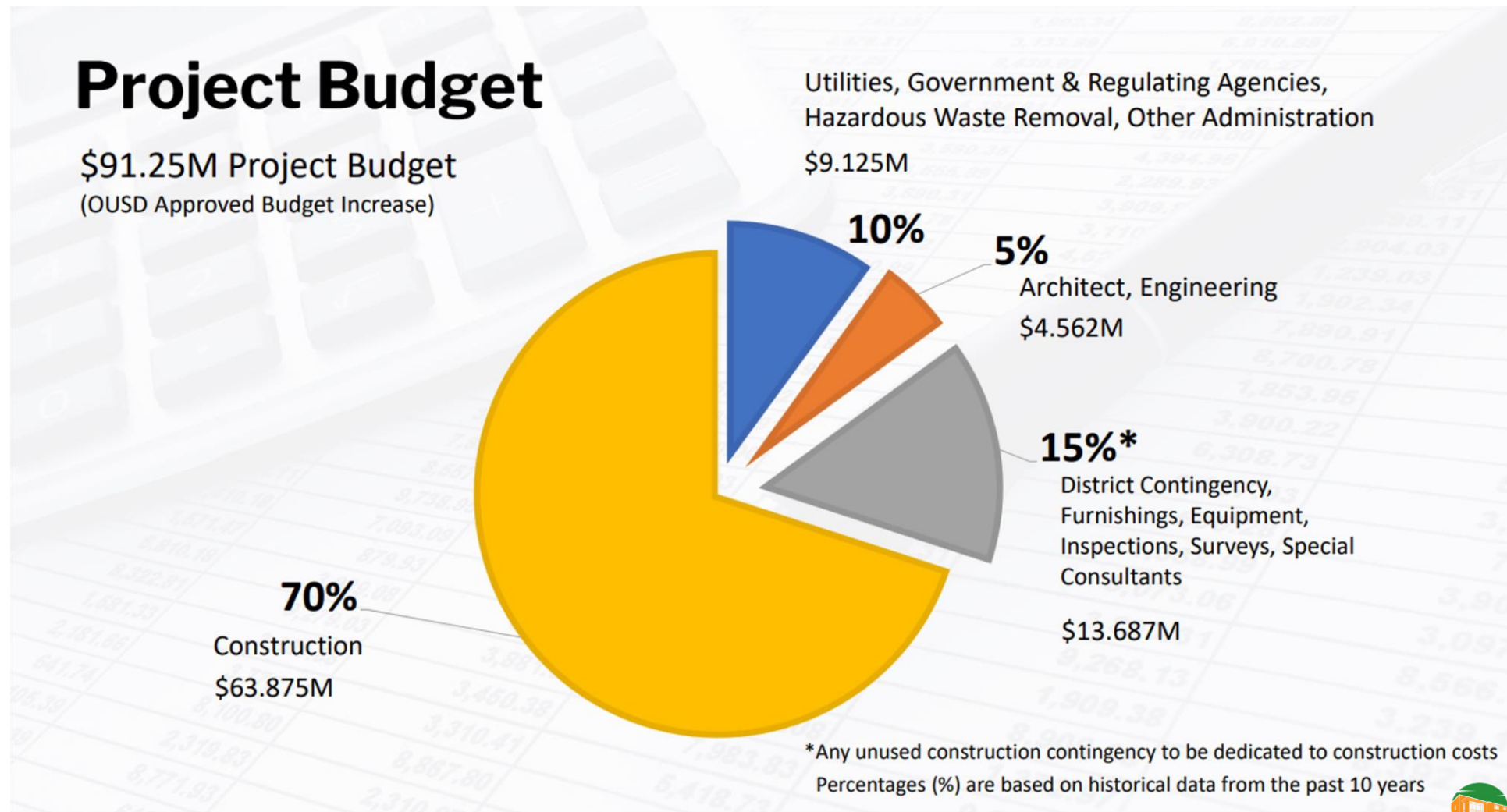
- › Design-build entities can be chosen by design competition or chosen by qualifications
- › Guaranteed Maximum Price (GMP) determined prior to construction
- › Risk can be transferred to the design-build entity earlier in design
- › Current legislation requires 60% skilled labor
- › Collaborative relationship between contractor and architect

CONS

- › Complex contractual relationship
- › Architect is hired by the contractor, not the district
- › Some contracts allow the owner less design control

Additional information is included in the Appendix.

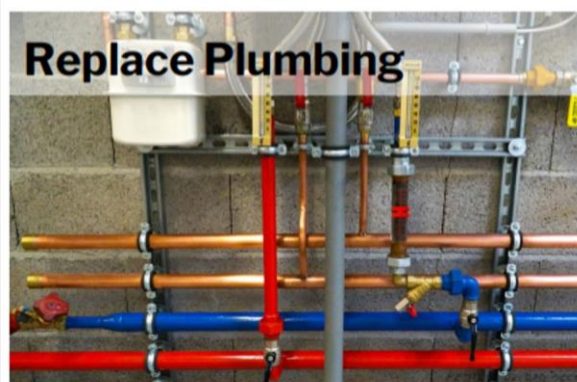
McClymonds HS Capital Bond Project Budget



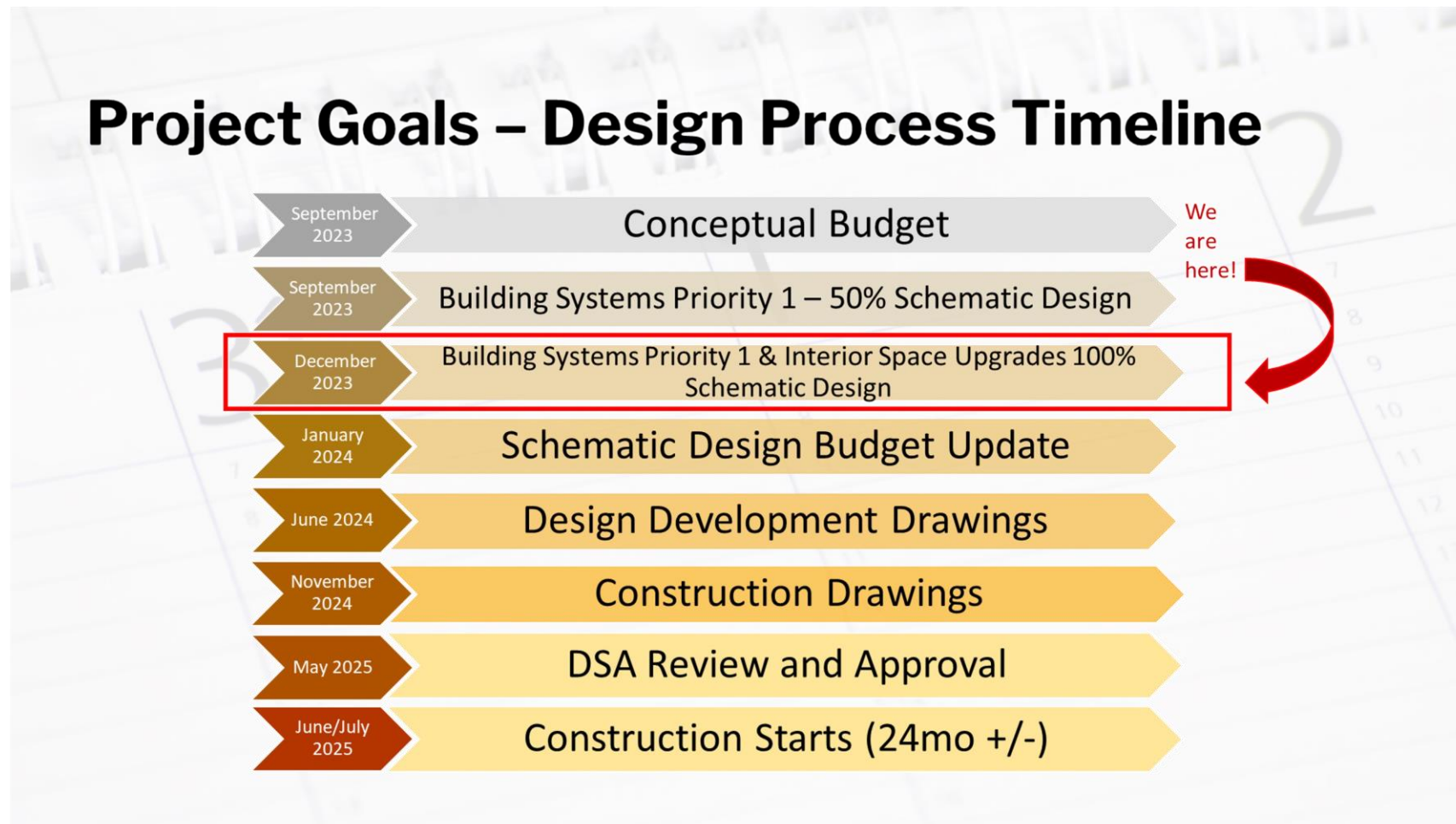
McClymonds HS Capital Bond Project Scope

- **Modernization of the entire campus**
- Building system improvements and upgrades - replacing the plumbing (lead abatement), seismic upgrades, heating, ventilation, and air conditioning
- Upgrades to indoor spaces - new flooring, wall treatments, updated classrooms, labs, and shops, cafeteria reconfiguration, auditorium refresh, and sports locker rooms
- Construction of a new grandstand, and upgrades to the plaza, basketball, and tennis court

McClymonds HS Capital Bond Project Scope

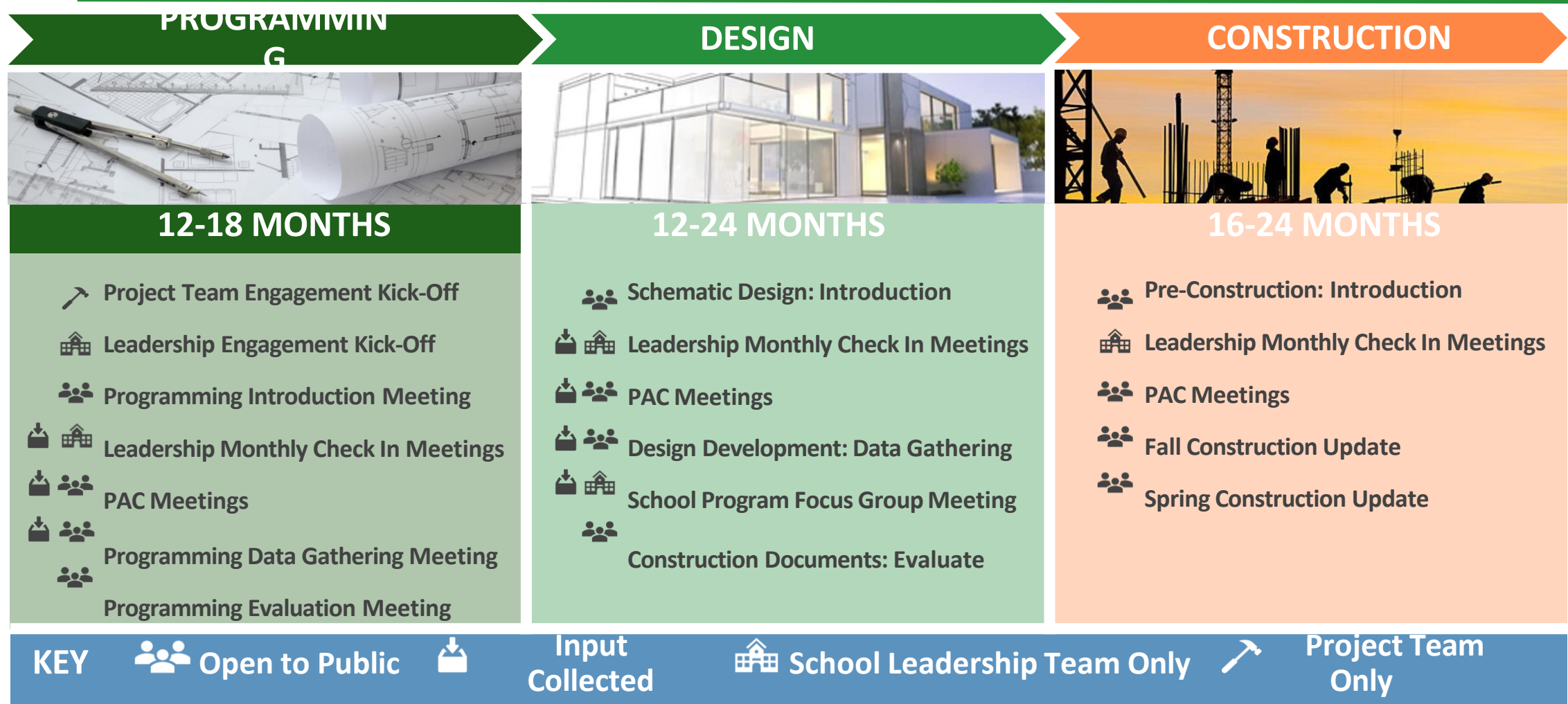


McClymonds HS Capital Bond Project Estimated Schedule



We are on schedule with the Project

McClymonds HS Capital Bond: Community Engagement Process



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McClymonds HS Communication & Engagement

A Few Examples:

- Virtual Outreach
- Informational Flyers
- Request for Input



OAKLAND BUILT

McClymonds' High School Modernization Project

Virtual Outreach Matchmaking

ABOUT MATCHMAKING
Join Oakland Unified School District's Facilities Planning and Management Department for an update and virtual matchmaking session for interested primes to meet with small/local design firms and subcontractors for possible teaming opportunities on McClymonds' High School Modernization Project.

WHEN?

- ✓ Date: September 28, 2022
- ✓ 10:00am-10:30am Program/Project Overview
- ✓ 10:30am-1:00pm Match Making

zoom



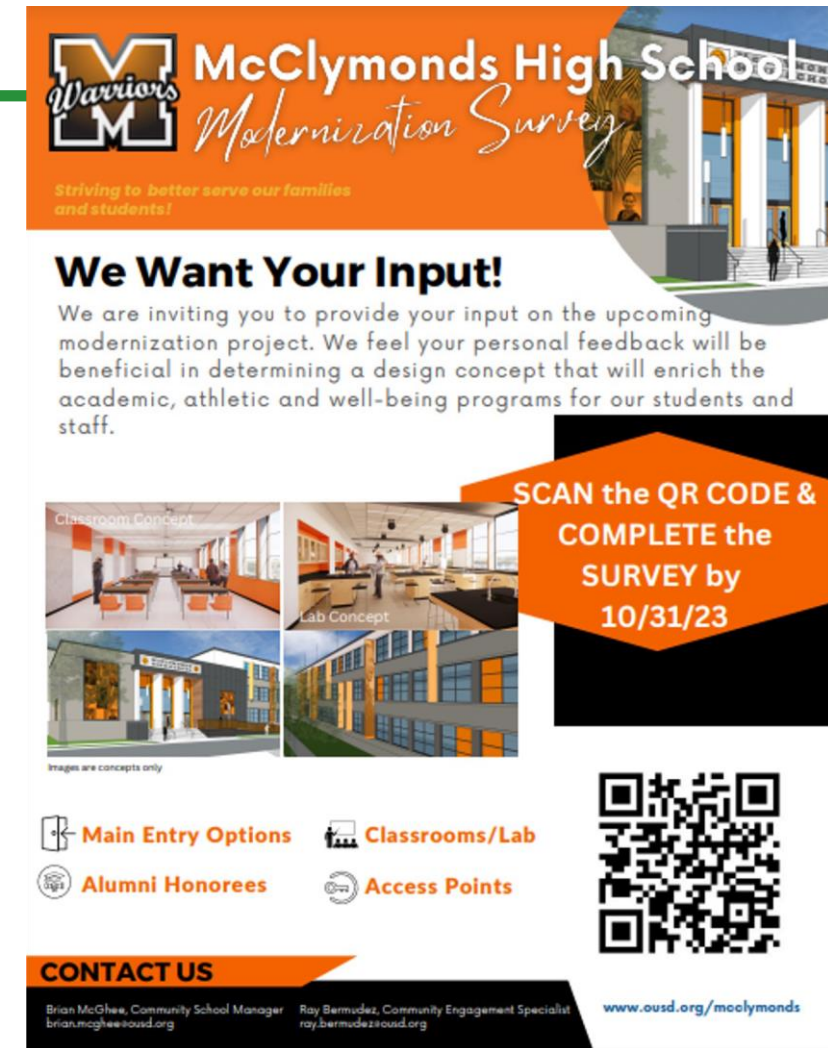
ousd.org/facilities

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WHAT TO EXPECT?

- UPDATE OUSD BOND PROGRAM**
OUSD Leadership will provide brief update on Measure Y Bond Program.
- MEET THE PROJECT LEADS**
Project manager will provide project overview and projected schedule.
- MEET WITH PRIMES**
Interested Primes will meet virtually with design/subcontractors one-on-one for teaming opportunity.
- BRING COMPANY INFORMATION**
During virtual matchmaking sessions all firms will have the ability to share screen and present company material/presentation.

Register Today
email: ibucompliance@ousd.org




Warriors M **McClymonds High School**
Modernization Survey

Striving to better serve our families and students!

We Want Your Input!

We are inviting you to provide your input on the upcoming modernization project. We feel your personal feedback will be beneficial in determining a design concept that will enrich the academic, athletic and well-being programs for our students and staff.

SCAN the QR CODE & COMPLETE the SURVEY by 10/31/23



CONTACT US

Brian McGhee, Community School Manager
brian.mcgee@ousd.org

Ray Bermudez, Community Engagement Specialist
ray.bermudez@ousd.org

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McClymonds HS Communication & Engagement

A Few Examples:

- Design & Focus Groups
- Meeting Invitations
- Project Factsheets
- Surveys



McClymonds High School

Community Engagement

YOUR VOICE MAKES A DIFFERENCE!

Design and Focus Group Meeting Schedule

The following schedule includes dates, times and locations for the McClymonds Modernization Design and Focus Group Meetings. These meetings are designed to gather stakeholder feedback regarding the design concept.

Design Group: Meetings with the Project Architect designed to obtain feedback from Faculty and Staff on design concept(s).

Focus Group: Meetings with the CRC Outreach Team/ OUSD designed to obtain feedback from Parents, Students, and Alumni.

Design Groups		Focus Groups	
SEPT 8 <small>Hosted by H&IT</small>	OUSD Nutritional Services	OCT 5 <small>Hosted by CRC THURS, 6PM - 7PM</small>	Parent/Student Focus Group <small>Zoom: Code: 838 2703 1078</small>
SEPT 13 <small>Hosted by H&IT</small>	Computer Lab	OCT 7 <small>Hosted by CRC SAT, 9AM-10AM</small>	Alumni Focus Group <small>Zoom: Code: 838 2703 1078</small>
SEPT 14 <small>Hosted by H&IT</small>	B&G Electrical, Alarms, Sprinklers	OCT 7 <small>Hosted by CRC SAT, 10AM-11AM</small>	Parent/Student Focus Group <small>Zoom: Code: 838 2703 1078</small>
SEPT 15 <small>Hosted by H&IT</small>	Clinic	OCT 10 <small>Hosted by OUSD TUES, 9AM-10AM</small>	Alumni Focus Group <small>Zoom: Code: 838 2703 1078</small>
SEPT 21 <small>Hosted by H&IT</small>	Music	OCT 11 <small>Hosted by CRC WED, 5PM-6PM</small>	Parent/Student Focus Group <small>Zoom: Code: 838 2703 1078</small>
SEPT 22 <small>Hosted by H&IT</small>	Information Technology (IT)	OCT 12 <small>Hosted by OUSD THURS, 4PM-5PM</small>	Alumni Focus Group <small>Zoom: Code: 838 2703 1078</small>

CONTACT US

Brian McGhee, Community School Manager
brian.mcgee@ousd.org

Ray Bermudez, Community Engagement Specialist
ray.bermudez@ousd.org

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MCCLYMONDS HIGH SCHOOL

Measure Y Modernization

COMMUNITY INPUT SESSION #4

Tuesday, Oct. 3rd 6:00 - 7:30 PM
McClymonds Library (The Lit Center)
2607 Myrtle Street

Light snacks and refreshments will be provided
Participants can access the school parking lot from 5:45 to 6:15
Participants can access the main entrance from 5:45 to 6:15

The Oakland Built Program welcomes school families, students, staff, community partners and neighbors to contribute to the design process for the modernization and update of the McClymonds campus. At this meeting attendees will get an update of the project, review the project timeline and provide valuable input to the plans for the future of the school. We will explore the costs and benefits along with discuss possible designs.

JOIN US ONLINE:
<https://bit.ly/McClymondsCommunityMeeting>

JOIN US BY PHONE:
Phone Number: 1 (669) 444-9171 MTG ID: 815 0024 4724

This meeting will be held in person. If you cannot attend in person, please use the Zoom link or phone number to participate.

CONTACT US/MORE INFO
✉ ray.bermudez@ousd.org
🌐 <https://bit.ly/McClymondsHSInfo>




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McClymonds HS Communication & Engagement

A Few Examples:

- PAC Overviews
- Project Factsheets



MCCLYMONDS HIGH SCHOOL

PROJECT ADVISORY COMMITTEE OVERVIEW

Project Committee Mission

Develop a communications plan, provide venues for public input, disseminate information, report feedback, and plan community at large meetings.

Project Committee Composition

Committee should include: principal, teacher, facilities department rep, PTA rep, student rep, neighborhood group, parent or guardian at large, and vested interest groups.

Project Member Duties

Committee members will attend meetings to help plan the larger public meetings, help maintain the school community updated and advise in the school's future design.

Design Process

The Oakland Built Program welcomes school families, students, staff, community partners and neighbors to contribute to the design process for the modernization and update of the McClymonds campus.

Get Involved

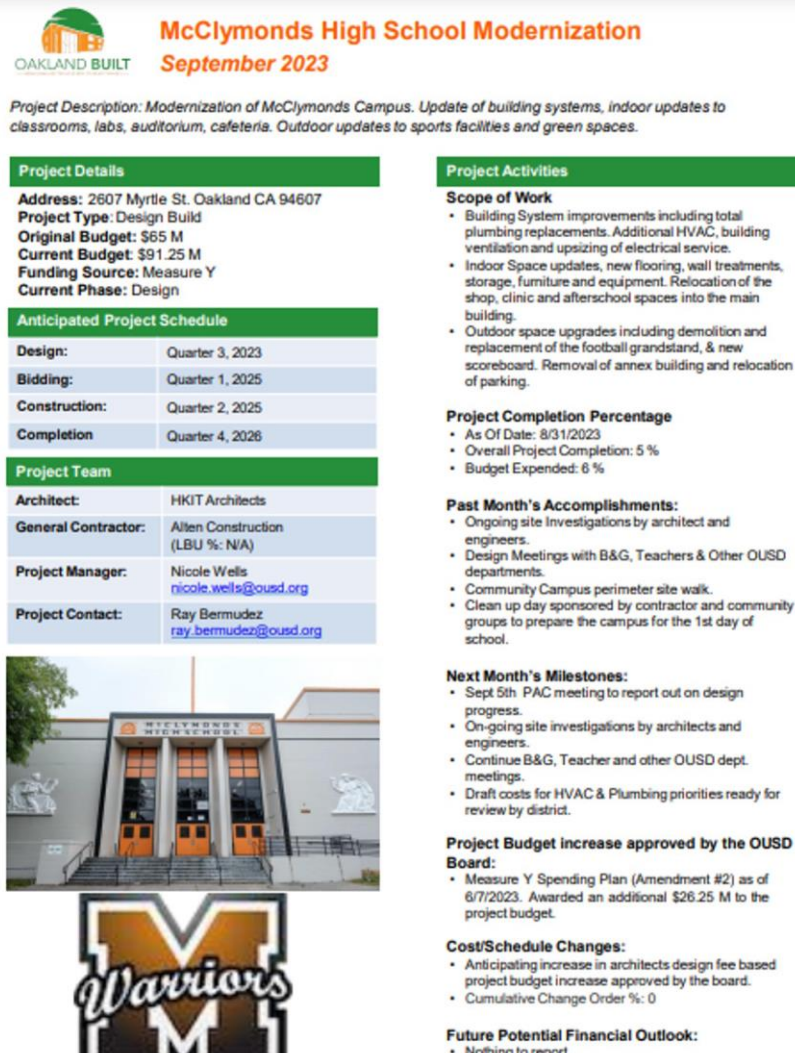
We are looking for families to help us with the project design which will be finalized this year. There are two ways to get involved:

The Project Advisory Committee:
Meets monthly on the first Tuesday of the month.

Community Input Sessions and Focus Groups:
There will be a series of public meetings and focus groups to capture feedback which will help shape the final design of the project.

Please contact Ray Bermudez for upcoming meeting dates and times or visit our project website for more information.

ray.bermudez@ousd.org
<https://bit.ly/McClymondsHSinfo>

McClymonds High School Modernization September 2023

Project Description: Modernization of McClymonds Campus. Update of building systems, indoor updates to classrooms, labs, auditorium, cafeteria. Outdoor updates to sports facilities and green spaces.

Project Details

Address: 2607 Myrtle St. Oakland CA 94607
Project Type: Design Build
Original Budget: \$65 M
Current Budget: \$91.25 M
Funding Source: Measure Y
Current Phase: Design

Anticipated Project Schedule

Design:	Quarter 3, 2023
Bidding:	Quarter 1, 2025
Construction:	Quarter 2, 2025
Completion:	Quarter 4, 2026

Project Team

Architect:	HKIT Architects
General Contractor:	Allen Construction (LBU %: N/A)
Project Manager:	Nicole Wells nicole.wells@ousd.org
Project Contact:	Ray Bermudez ray.bermudez@ousd.org

Project Activities

Scope of Work

- Building System improvements including total plumbing replacements. Additional HVAC, building ventilation and upsizing of electrical service.
- Indoor Space updates, new flooring, wall treatments, storage, furniture and equipment. Relocation of the shop, clinic and afterschool spaces into the main building.
- Outdoor space upgrades including demolition and replacement of the football grandstand, & new scoreboard. Removal of annex building and relocation of parking.

Project Completion Percentage

- As Of Date: 8/31/2023
- Overall Project Completion: 5 %
- Budget Expended: 6 %

Past Month's Accomplishments:

- Ongoing site investigations by architect and engineers.
- Design Meetings with B&G, Teachers & Other OUSD departments.
- Community Campus perimeter site walk.
- Clean up day sponsored by contractor and community groups to prepare the campus for the 1st day of school.

Next Month's Milestones:

- Sept 5th PAC meeting to report out on design progress.
- On-going site investigations by architects and engineers.
- Continue B&G, Teacher and other OUSD dept. meetings.
- Draft costs for HVAC & Plumbing priorities ready for review by district.

Project Budget increase approved by the OUSD Board:


- Measure Y Spending Plan (Amendment #2) as of 6/7/2023. Awarded an additional \$26.25 M to the project budget.

Cost/Schedule Changes:

- Anticipating increase in architects design fee based project budget increase approved by the board.
- Cumulative Change Order %: 0

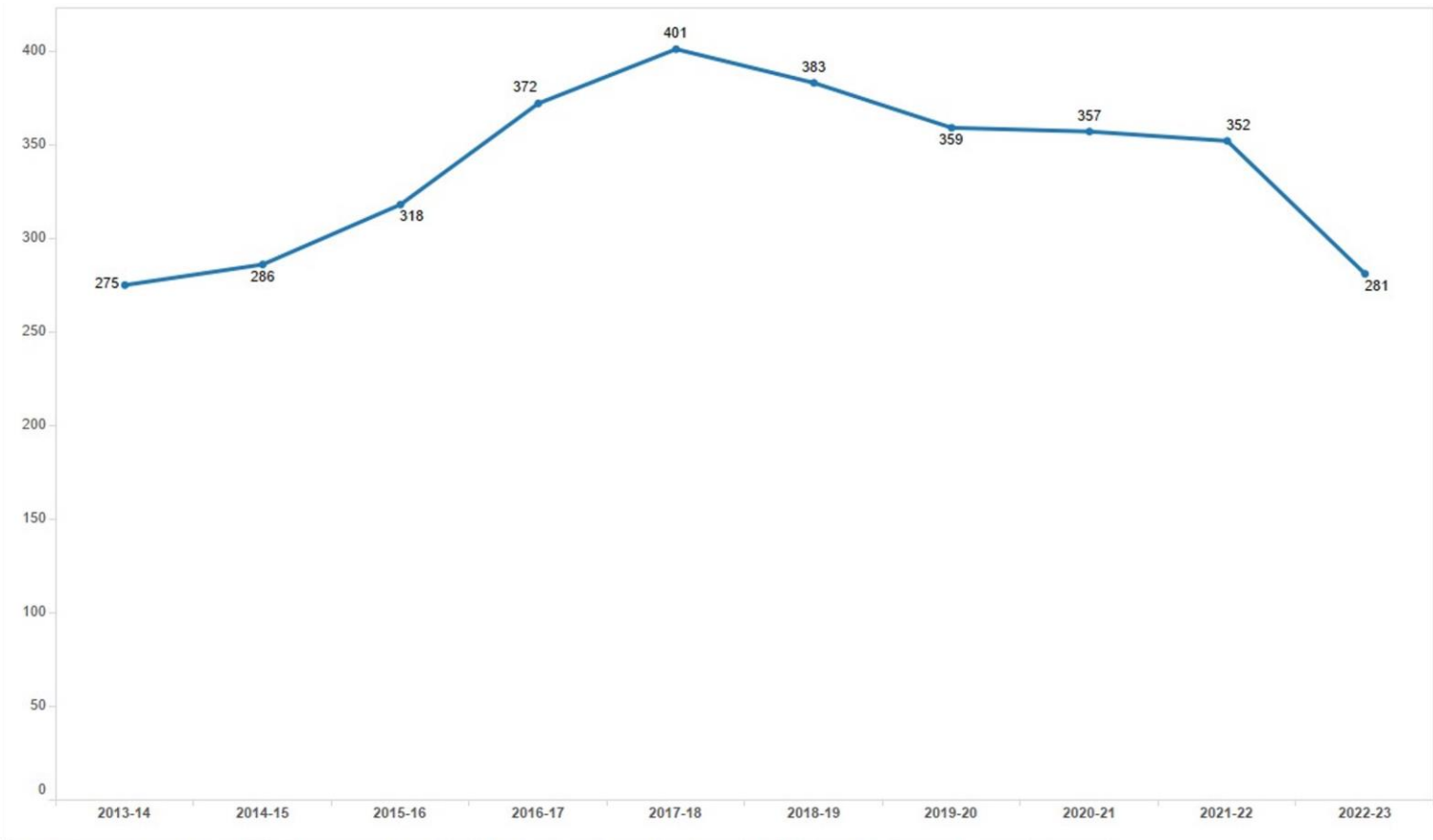
Future Potential Financial Outlook:

- Nothing to report.



ENROLLMENT & DEMOGRAPHICS

Historical and Current Enrollment at McClymonds HS



265
Enrollment
2023-24

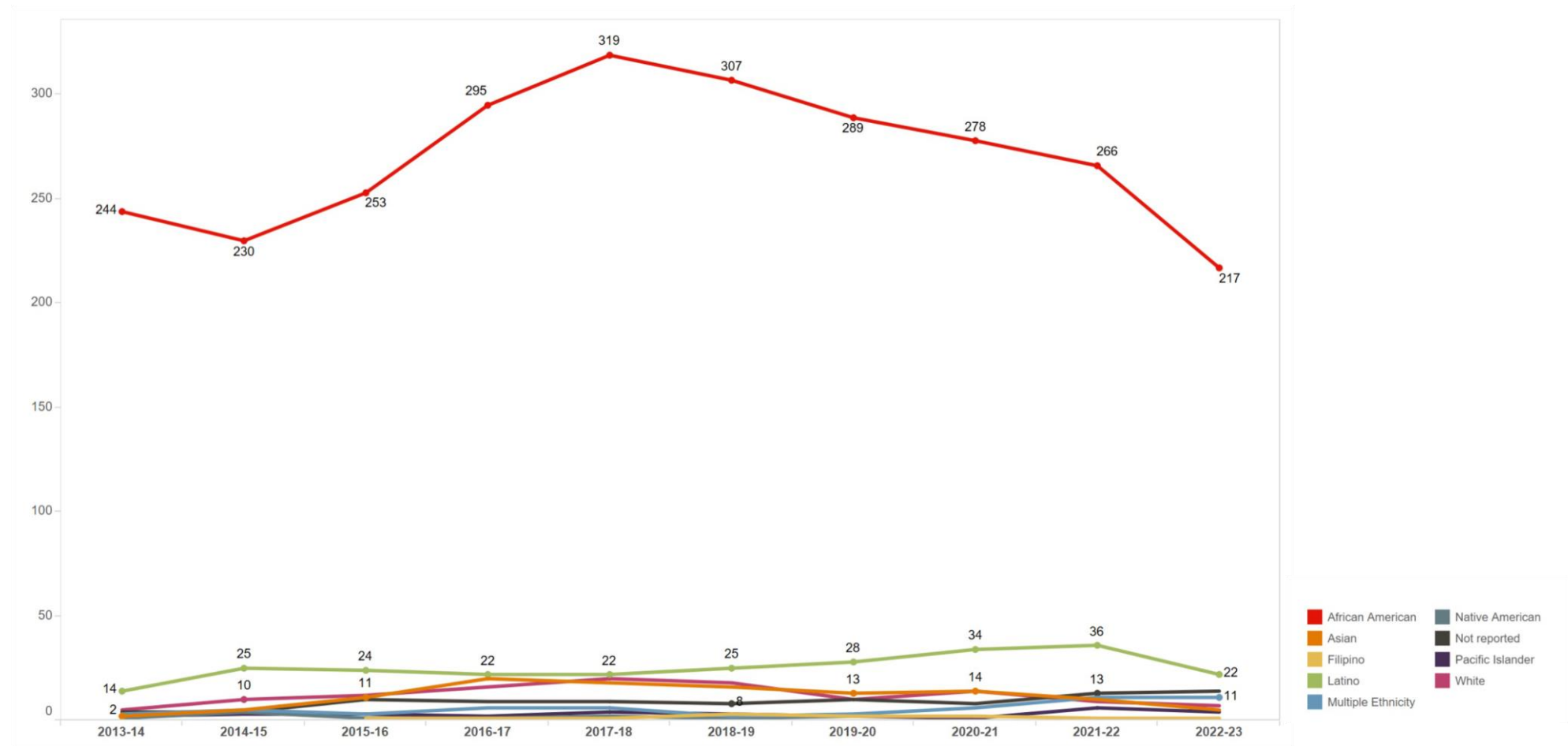
<1%
Of Distriwide
Enrollment
2023-24

Notes:
1) Historical enrollment based on the certified numbers by The California Department of education in Octonber of each School Year.
2) Current enrollment based on the number reported to the California Department of Education and is yet to be certified, October 2023.



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Historical Enrollment by Ethnicity at McClymonds HS



Note: Historical enrollment based on the certified numbers by The California Department of education in October of each School Year.



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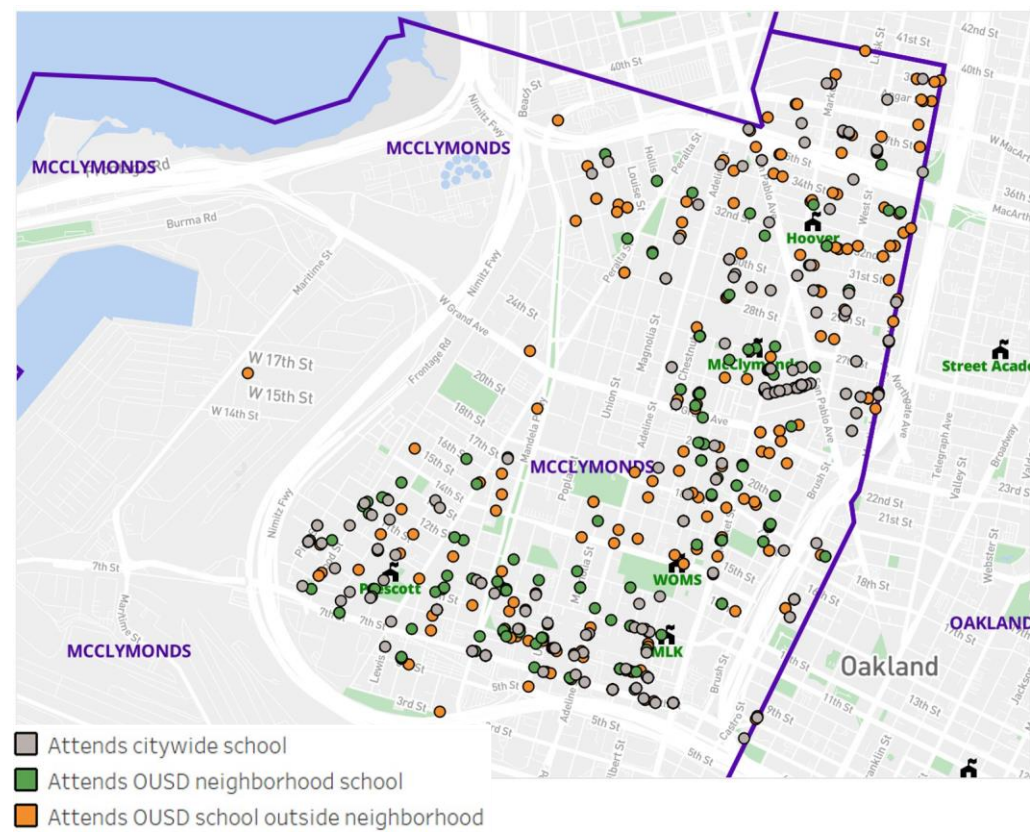
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Live/Go Enrollment, SY 2022-23 at McClymonds HS

Where students lived in the McClymonds HS attendance area



	#Students	%Students
Attends citywide school	400	47.7%
Attends OUSD school outside neighborhood	304	36.3%
Attends OUSD neighborhood school	134	16.0%
TOTAL	838	100.0%

838 students
lived in the area

Map shows the high school aged students that live in the McClymonds HS attendance zone, only 16% attend the school. 84% select Oakland high schools, including charters, in other neighborhoods.

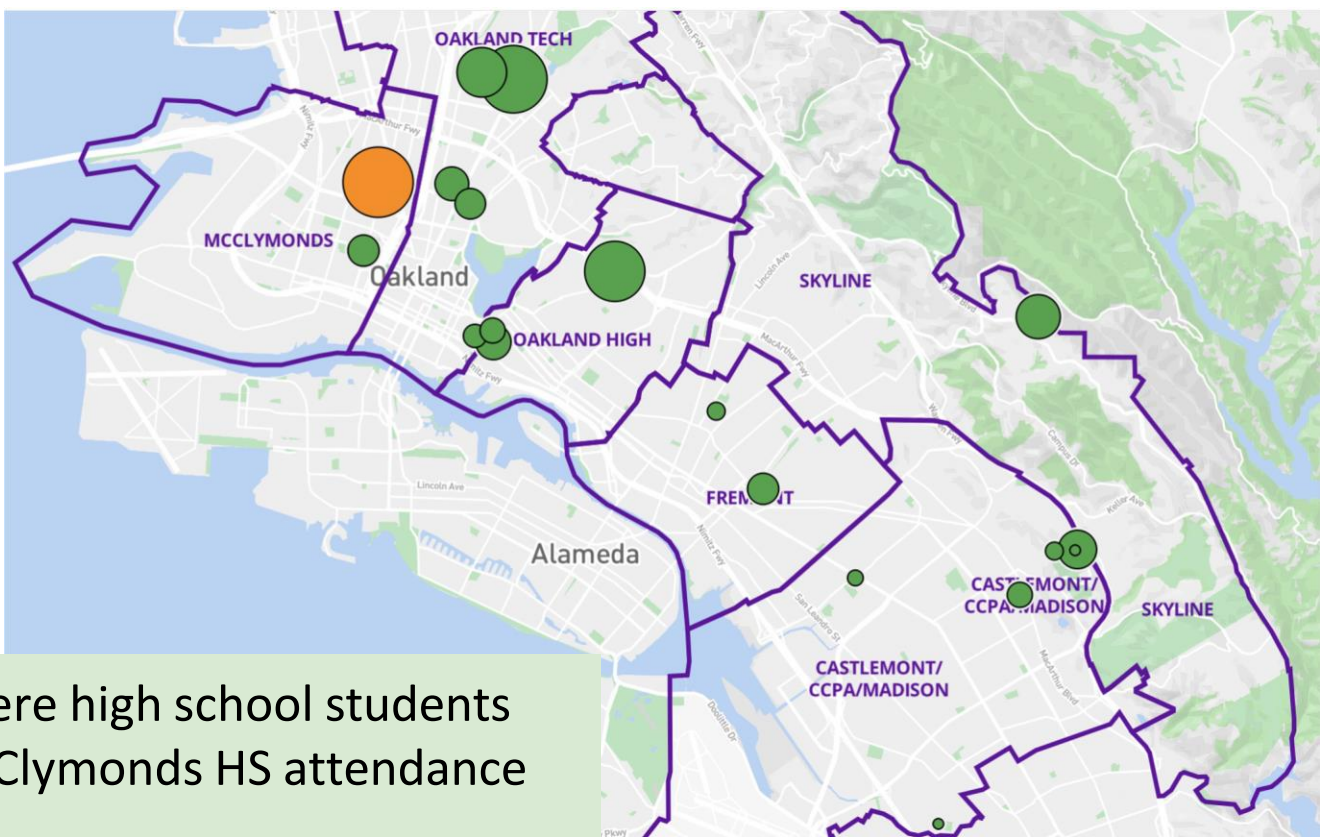
Note: Data as of October 5,2022. Prior year data is as of annual census day (1st Wednesday in October) of selected year.

Live/Go Enrollment, SY 2022-23 at McClymonds HS

Where students Go in the McClymonds HS attendance area

School Type	# Students	% Students
OUSD District-Run	611	72.9%
Charter**	227	27.1%
TOTAL	838	100.0%

	# Students	% Students
McClymonds	134	21.9%
Oakland Tech	122	20.0%
Oakland High	93	15.2%
Oakland Intl	58	9.5%
Skyline	43	7.0%
MetWest	40	6.5%
Sojourner Truth	30	4.9%
Street Academy	21	3.4%
Bunche	17	2.8%
Fremont	17	2.8%
Castlemont	10	1.6%
Dewey	9	1.5%
Gateway	7	1.1%
Life	3	0.5%
Rudsdale (Newcomer)	3	0.5%
CCPA	2	0.3%
Madison Upper	1	0.2%
Rudsdale	1	0.2%
TOTAL	611	100.0%



Map shows where high school students living in the McClymonds HS attendance area attend.

Note: Data as of October 5, 2022. Prior year data is as of annual census day (1st Wednesday in October) of selected year.

THANK YOU

Any Questions?

For more information, please email:

oaklandbuilt@ousd.org



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Resources

1. OUSD Measure B, J, and Y: <https://www.ousd.org/Page/21243>.
2. OUSD Current Capital Projects: <https://www.ousd.org/Page/21322>.
3. McClymonds HS Capital Projects: <https://www.ousd.org/Page/21390>.
4. OUSD Public Reports: <https://www.ousdata.org/public-dashboards.html>.
5. OUSD Facilities Master Plan:
https://drive.google.com/file/d/1oFx9RVA6WtHV2dD9FN5PeqVaqG_reROI/view.
6. OUSD Bond Measure Y Revised Spending Plan:
<https://drive.google.com/file/d/1XtETrBs6xKBXHoEsxqf76URL13-9A3p1/view>.
7. Water and air quality available on the school website:
<https://mcclymonds.ousd.org/families/environmental-health-of-mcclymonds-campus>.

APPENDIX



**OAKLAND UNIFIED
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Board Approved Contracts for McClymonds HS Facilities Work

Year	Contract #	Project Name/Scope	Contract	Funding Source	Dollars Spent
2002	02-0132	McClymonds Amphitheatre	Geotopo Inc.	N/A	\$ 4,880.00
2003	03-0164	McClymonds Track & Field	Southwest Recreational Inc. Change Order #1	General Obligation Funds	\$ 226,616.00
2003	03-1460	McClymonds Amphitheatre	Bay Construction Change Order #1	General Obligation Funds	\$ 23,230.00
2004	04-0141	McClymonds Amphitheatre	Bay Construction Change Order #2	General Obligation Funds	\$ 21,097.00
2004	04-0401	McClymonds Football Field	American Asphalt Repair & Resurfacing Co.	General Obligation Funds	\$ 14,350.00
2004	04-0402	McClymonds Football Field	American Asphalt Repair & Resurfacing Co.	General Obligation Funds	\$ 13,219.07
2004	04-0569	McClymonds Auto Shop	ACC Environmental Consultants	General Obligation Funds	\$ 11,800.00
2004	04-1074	McClymonds ADA Accessibility Projects Increment III	ACC Environmental Consultants	General Obligation Funds	\$ 2,760.00
2004	04-1217	McClymonds Health Clinic	Bay Construction Co.	General Obligation Funds	\$ 593,000.00
2004	04-1319	McClymonds Auto Shop	ACC Environmental Consultants Change Order #1	General Obligation Funds	\$ 5,868.00
2004	04-1447	McClymonds Health Clinic	Testing Engineers	General Obligation Funds	\$ 5,000.00
2004	04-1617	McClymonds Small Schools	ACC Environmental Amendment #2	General Obligation Funds	\$ 8,618.00
2005	05-0703	McClymonds Small Schools	ACC Environmental Amendment #3	General Obligation Funds	\$ 9,030.00
2005	05-0157	McClymonds Health Clinic	Digital Design Communications	General Obligation Bond	\$ 12,446.00
2005	05-0243	McClymonds Health Clinic	Digital Design Communications Amendment #1	General Obligation Bond	\$ 1,079.00
2005	05-0244	McClymonds Health Clinic	Lon's Glass and Mirror, Inc.	General Obligation Bond	\$ 5,000.00
2005	05-0277	McClymonds Health Clinic	All-Guard Security Systems	General Obligation Bond	\$ 7,000.00
2005	05-0798	McClymonds Health Clinic	Bay Construction Change Order #2	General Obligation Bond	\$ 87,941.04
2006	06-0983	McClymonds Small Schools	West Coast Contractors	General Obligation Bond	\$2,383,000.00
2006	06-1183	McClymonds Small Schools	ACC Environmental Amendment #4	General Obligation Bond	\$ 9,305.00
2007	07-0262	McClymonds Small Schools	ISEC, Inc.	General Obligation Bond	\$ 29,755.00
2007	07-0402	McClymonds Small Schools	Digital Design Communications	General Obligation Bond	\$ 8,388.00
2007	07-0881	McClymonds Small Schools Paving	Alaniz Construction, Inc.		\$ 72,160.00
2008	08-1245	Various Modernization Projects	The Mobile Storage Group	General Obligation Bond - Measure B	\$ 915.00

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Year	Contract #	Project Name/Scope	Contract	Funding Source	Dollars Spent
2008	08-3197	McClymonds Intercom/PA/Clock/Telephone	Safir Rosetti Amendment #1	General Obligation Bond - Measure B	\$ 41,372.00
2008	08-3230	McClymonds Intercom/PA/Clock/Telephone	Comtel Systems Technology, Inc. Change Order #1	General Obligation Bond - Measure B	\$ 217,179.06
2009	09-1477	McClymonds Basketball Court Paving & Striping	Alaniz Construction, Inc.	Deferred Maintenance	\$ 73,800.00
2009	09-1488	McClymonds Shop Building Roof Replacement	ACC Environmental	Deferred Maintenance	\$ 13,010.00
2009	09-2202	McClymonds Basketball Court Paving & Striping	Alaniz Construction, Inc. Change Order #1	Deferred Maintenance	\$ 7,302.00
2010	10-0936	McClymonds Football Field	Bay Cities Paving & Grading	County School Facilities Fund	\$1,301,000.00
2010	10-1835	McClymonds Youth & Family Center	Noodle, Inc.	Grant Funding - City of Oakland	\$ 12,000.00
2011	11-0621	McClymonds Football Field	Bay Cities Paving & Grading Change Order #1	County School Facilities Fund	\$ 96,312.00
2011	11-0840	McClymonds Football Field	Bay Cities Paving & Grading Change Order #2	County School Facilities Fund	\$ 92,414.00
2011	11-0841	McClymonds Football Field	Bay Cities Paving & Grading Change Order #3	County School Facilities Fund	\$ 80,636.00
2011	11-1058	McClymonds Youth & Family Center	River View Construction	HRSA Federal Grant	\$ 519,000.00
2011	11-1391	McClymonds Youth & Family Center	Ninyo & Moore	HRSA Federal Grant	\$ 9,869.99
2011	11-1992	McClymonds Shop Building Roof Replacement	East Bay Glass Company	Deferred Maintenance	\$ 24,350.00
2011	11-1995	McClymonds Shop Building Roof Replacement	General Roofing, Co.	Deferred Maintenance	\$ 16,660.00
2011	11-2068	McClymonds Youth & Family Center	Noodle, Inc. Amendment #3	HRSA Federal Grant	\$ 10,218.00
2011	11-2594	McClymonds Youth & Family Center	Siemens	Grant Funding	\$ 1,275.00
2011	11-2767	McClymonds Youth & Family Center	Noodle, Inc. Amendment #2	9299, 9399, 9499	\$ 1,332.75
2012	12-1428	Castlemont, Oakland Technical & McClymonds Retro Commissioning Project	American Air Conditioning, Plumbing & Heating	Measure B	\$ 245,300.00

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Board Approved Contracts for McClymonds HS Facilities Work

Year	Contract #	Project Name/Scope	Contract	Funding Source	Dollars Spent
2012	12-1829	Various Stadium Light Pole Structural Upgrade	Tennyson Electric	Fund 35	\$ 194,516.00
2012	12-2150	McClymonds Youth & Family Center	JUV, Inc.	Grant Funding	\$ 10,696.00
2012	12-2164	McClymonds Youth & Family Center	Signawest Systems Inc.	Grant Funding	\$ 5,708.00
2013	13-0335	McClymonds Youth & Family Center	JUV, Inc.	Special Reserve Fund	\$ 9,453.00
2013	13-0530	Castlemont, Oakland Technical & McClymonds Retro Commissioning Project	KW Engineering Amendment #1	Measure B	\$ 6,256.00
2013	13-2547	McClymonds Youth & Family Center	River View Construction Change Order #1	County School Facilities Fund	\$ 16,677.58
2014	14-0415	California Solar Initiative	Consolidated Engineering Laboratories	General Obligation Bond - Measure B	\$ 7,820.40
2015	15-0242	McClymonds/Lafayette IT Move	Janakes	Measure J	\$ 9,475.00
2015	15-0431	McClymonds Fire & Intrusion Alarm Replacement	AAA Fire Protection Services	County School Facilities Fund	\$ 7,059.00
2015	15-0986	McClymonds Interior Painting	George Masker, Inc.	Deferred Maintenance	\$ 199,500.00
2016	16-0652	McClymonds Intensive Support Site	APEX Construction	Fund 21, Measure J	\$ 1,500.00
2016	16-1516	McClymonds Intensive Support Site	Aeko Consulting	Fund 21, Measure J	\$ 492,050.00
2016	16-1522	McClymonds Intensive Support Site	Dimension Data North America, Inc.	Fund 21, Measure J	\$ 31,989.71
2016	16-1663	McClymonds Adult Education Move	Diversified Flooring Services, Inc.	Fund 35, County School Facilities Fund	\$ 9,790.00
2016	16-1664	McClymonds Adult Education Move	Restoration Management Company	Fund 35, County School Facilities Fund	\$ 1,784.50
2016	16-1670	McClymonds Adult Education Move	Aurora Environmental Services, Inc.	Fund 35, County School Facilities Fund	\$ 5,701.00
2016	16-1674	McClymonds Intensive Support Site	Ninyo & Moore	Fund 21, Measure J	\$ 8,554.00
2016	16-1912	McClymonds Intensive Support Site	Ad Art Sign Company	Fund 21, Measure J	\$ 39,149.00
2016	16-1926	McClymonds Intensive Support Site	Rook Electric	Fund 21, Measure J	\$ 35,000.00
2017	17-0104	McClymonds Intensive Support Site	Diversified Flooring Services, Inc.	Fund 21, Measure J	\$ 11,200.00
2017	17-0300	McClymonds Intensive Support Site	Laboratory by Design, Inc.	Fund 21, Measure J	\$ 4,330.00
2017	17-0525	McClymonds Intensive Support Site	Ninyo & Moore	Fund 21, Measure J	\$ 5,898.00

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Year	Contract #	Project Name/Scope	Contract	Funding Source	Dollars Spent
2017	17-2431	McClymonds Mod ISS Phase II	Thompson Builders Corporation	Fund 21, Measure J	\$2,816,000.00
2019	19-0324	McClymonds Intensive Support Site	Star Elevator	Fund 21, Measure J	\$ 34,688.90
2019	19-0386	McClymonds Intensive Support Site	Metro Contract Group, Inc.	Fund 21, Measure J	\$ 150,000.00
2019	19-1665	McClymonds Intensive Support Site	Star Elevator Amendment #1	Fund 21, Measure J	\$ 7,537.62
2019	19-2371	McClymonds Intensive Support Site	Deco Tech Systems	Fund 21, Measure B	\$ 95,000.00
2020	20-2223	McClymonds HS Emergency Sewer Repair	ER Plumbing & Construction	Routine Restriction Maintenance Account General Funds	\$ 87,406.00
2021	21-0921	McClymonds Basketball Court Refurbishment	Golden State Warriors Community Foundation, Rakuten Inc., and Good Tidings Foundation	No Cost to District	\$ -
2021	21-1688	Air Monitoring Report for McClymonds HS	Department of Toxic Substances Control	Fund 67	\$ 6,414.00
2021	21-2993	McClymonds HS Gym Boiler Installation	Bay City Boiler & Engineering Company, Inc.	Fund 14 Deferred Maintenance	\$ 148,296.00
2021	21-2995	McClymonds HS - Various Surveillance Upgrades	Rook Electric	Fund 21, Measure J	\$ 47,595.80

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Sample Ballot

OFFICIAL BALLOT / BOLETA OFICIAL

ALAMEDA COUNTY / CONDADO DE ALAMEDA

NOVEMBER 3, 2020 / 3 DE NOVIEMBRE DE 2020

BT15

MEASURES SUBMITTED TO THE VOTERS / MEDIDAS SOMETIDAS A LOS VOTANTES

SCHOOL / ESCUELA

Y Shall Oakland Unified School District's measure to issue \$735 million in bonds for: classroom repair and school safety improvements including upgrading classrooms, science labs, and technology; improving student safety and security; repairing bathrooms, electrical systems, and plumbing/sewers; and improving energy efficiency/earthquake safety; at legal rates, levying about \$60 per \$100,000 of assessed value, raising an average of \$48.5 million annually for approximately 30 years, with citizens' oversight, audits, and no money for administrator salaries be adopted?

¿Deberá la medida del Distrito Escolar Unificado de Oakland emitir bonos por \$735 millones para: la reparación de salones de clase y mejoras en la seguridad de las escuelas que incluyan la mejora de salones de clase, laboratorios de ciencias, y tecnología; la mejora de la seguridad y protección de los estudiantes; la reparación de baños, sistemas eléctricos, y plomería/alcantarillas; y la mejora de la eficiencia energética/seguridad en caso de terremotos; a tarifas legales, gravando cerca de \$60 por cada \$100,000 de valor fiscal, recaudando un promedio de \$48.5 millones anuales durante aproximadamente 30 años, con supervisión ciudadana, auditorías, y sin dinero para los salarios del administrador?

BONDS YES / BONOS SÍ ☐

BONDS NO / BONOS NO ☐

CITY OF OAKLAND / CIUDAD DE OAKLAND

QQ Shall a measure amending the City of Oakland Charter to authorize the City Council, by adoption of an ordinance, to authorize persons aged 16 and above, who are otherwise eligible to vote under state and local law, to vote for the Office of School Board Director, be adopted?

¿Deberá adoptarse una medida para enmendar el Estatuto de la Ciudad de Oakland para autorizar al Concejo Municipal, mediante la adopción de una ordenanza, para autorizar, que las personas mayores de 16 años, que de otra manera son elegibles para votar bajo las leyes estatales y locales, voten por el Cargo de Director de la Junta Escolar?

YES / SÍ ☐

NO / NO ☐

RR Shall the Measure amending Oakland City Charter Section 217 to eliminate the \$1,000 limit on fines for ordinance and municipal code violations, be adopted?

¿Deberá adoptarse la Medida que enmienda la Sección 217 del Estatuto de la Ciudad de Oakland para eliminar el límite de \$1,000 de las multas por violaciones de ordenanzas y del código municipal?

YES / SÍ ☐

NO / NO ☐

S1 Shall Oakland's City Charter be amended to: (1) create an Office of Inspector General to review and report on the Police Department's and the Community Police Review Agency's ("CPRA's") practices regarding police misconduct, and allow the Police Commission ("Commission") to hire and remove the Inspector General; and (2) change the Commission's and the CPRA's powers and duties, and allow the Commission and the CPRA to hire their own attorneys independent of the City Attorney?

¿Deberá enmendarse el Estatuto de la Ciudad de Oakland para: (1) crear un Cargo de Inspector General para revisar e informar sobre las prácticas del Departamento de Policía y la Agencia Comunitaria de Revisión de la Policía ("CPRA's") en relación con la mala conducta de la policía, y permitir que la Comisión de Policía ("Comisión") contrate y despidan al Inspector General; y (2) cambiar los poderes y obligaciones de la Comisión y la CPRA's, y permitir que la Comisión y la CPRA contraten a sus propios abogados independientes del Abogado Municipal?

YES / SÍ ☐

NO / NO ☐

OAKLAND UNIFIED SCHOOL DISTRICT BOND MEASURE Y

Y Shall Oakland Unified School District's measure to issue \$735 million in bonds for: classroom repair and school safety improvements including upgrading classrooms, science labs, and technology; improving student safety and security; repairing bathrooms, electrical systems, and plumbing/sewers; and improving energy efficiency/earthquake safety; at legal rates, levying about \$60 per \$100,000 of assessed value, raising an average of \$48.5 million annually for approximately 30 years, with citizens' oversight, audits, and no money for administrator salaries be adopted?	BONDS YES
	BONDS NO

COUNTY COUNSEL'S IMPARTIAL ANALYSIS OF BOND MEASURE Y

ANALYSIS BY THE COUNTY COUNSEL FOR THE COUNTY OF ALAMEDA OF AN OAKLAND UNIFIED SCHOOL DISTRICT BOND MEASURE

Measure Y ("Measure"), an Oakland Unified School District ("District") bond Measure, seeks voter approval to authorize the District to issue and sell bonds of up to seven hundred thirty-five million dollars (\$735,000,000) in aggregate principal amount.

Pursuant to provisions of the California Constitution and the California Education Code, if 55% of those who vote on the Measure vote "yes," the District will be authorized to issue bonds in the amount noted above. Approval of this Measure will authorize a levy on the assessed value of taxable property within the District by an amount needed to pay the principal and interest on these bonds in each year that the bonds are outstanding.

California Education Code Section 15100 restricts the use of the proceeds from the bonds sale to construction, reconstruction, rehabilitation or replacement of school facilities, and the acquisition of real property for school facilities. In addition, proceeds may only be used for the projects listed in the Measure. This Measure provides that its proceeds will fund projects outlined in the Measure (reproduced in the sample ballot) that include district-wide and site specific projects. The district-wide projects include, among others, repairing existing school sites, seismic retrofits, upgrading school facilities, and improving energy efficiency. The site-specific projects include similar improvements at specific schools throughout the district. Proceeds may not be used for any other purpose, such as administrator salaries.

The Tax Rate Statement for this Measure in this Voter Pamphlet reflects the District's best estimates, based upon currently available data and projections, of the property tax rates required to service the bonds. The best estimate of the highest tax rate required to be levied to fund the bonds is six cents per \$100 (\$60 per \$100,000) of the assessed valuation in fiscal year 2027-2028. The best estimate of the average

tax rate required to be levied to fund the bonds over the entire duration of the bond debt service is 5.3 cents per \$100 (\$53 per \$100,000) of the assessed valuation. The final fiscal year anticipated to collect the tax is 2049-50, and the total debt service estimate to repay all of the bonds (including principal and interest) is \$1,400,000,000.

An independent citizens' oversight committee will monitor the bond expenditures.

If 55% of those voting on this Measure do not vote for approval, the Measure will fail and the District will not be authorized to issue the bonds.

This Measure is placed on the ballot by the District's governing board.

s/DONNA R. ZIEGLER
County Counsel

The above statement is an impartial analysis of Measure Y, which is printed in full in this sample ballot pamphlet. If you desire an additional copy of the Measure, please call the Elections Official's office at (510) 272-6933 and a copy will be mailed at no cost to you. You may also access the full text of the Measure on the Alameda County website at the following address: www.acvote.org.

TAX RATE STATEMENT OF BOND MEASURE Y

EXHIBIT B

TAX INFORMATION STATEMENT

An election will be held in the Oakland Unified School District ("District") on November 3, 2020, to authorize the sale of up to \$735,000,000 in general obligation bonds ("bond") of the District. If the bond proposition ("proposition") is approved, the District expects to issue the bonds in multiple series over time. The following information is provided in compliance with Sections 9400 through 9405 of the California Elections Code.

1. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The proceeds from the sale of bonds authorized by the proposition will benefit the community by providing financing for the school facilities projects described in the proposition.
2. The proposition imposes a tax on taxable property in the District. The tax rate to be levied for the bonds for any given year is generally equal to the debt service on the bonds in such year divided by the assessed value of taxable property within the District for such year.
3. The best estimate of the average annual tax rate that would be required to be levied to fund this bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is 5.3 cents per \$100 (\$53 per \$100,000) of assessed valuation.
4. The best estimate of the highest tax rate that would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is 6 cents per \$100 (\$60 per \$100,000) of assessed valuation in fiscal year 2027-28.
5. The final fiscal year in which the tax to be levied to fund this bond issue is anticipated to be collected is fiscal year 2049-50. The tax will expire upon the final payment of the bonded indebtedness.
6. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$1,400,000,000.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value, which could be more or less than the assessed value, and that such estimated tax rates are in addition to taxes levied to pay bonds authorized under other measures and other taxes imposed by or on behalf of the District. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The projected tax rates, average annual tax rate, highest tax rate, final fiscal year in which the tax is anticipated to be collected, the average annual dollar amount of taxes collected during the ten-year period following the initial tax levy, and the actual total debt service may vary from those presently estimated for a variety of reasons, including, without limitation, due to variations in the timing of bond sales, the amount or amortization of bonds sold, market conditions at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount or amortization of bonds sold at any given time will be determined by the District based on need for construction funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote. Market conditions, including, without limitation, interest rates, are affected by economic and other factors beyond the control of the District and will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process. The growth or decline in assessed valuation is the result of a number of economic and other factors outside the control of the District.

Dated: August 1, 2020

s/KYLA JOHNSON TRAMMELL
Superintendent
Oakland Unified School District

ARGUMENT IN FAVOR OF BOND MEASURE Y

Public schools across Oakland need basic health and safety improvements. Measure Y will fund repairs to fix deteriorating classrooms, bathrooms, plumbing, potentially faulty electrical systems, air conditioning, and leaky roofs. Oakland school children need safe, clean schools so they can learn and thrive.

Measure Y will also help improve schools to better serve students during a pandemic and prepare schools to withstand a changing climate. It will invest in upgraded technology for distance learning and updated classrooms and facilities for social distancing.

Measure Y is a responsible plan to address OUSD's most critical facilities needs. For detailed information on the bond program plan, go to yesforoaklandschools.com.

NO other funding currently exists to properly upgrade these facilities.

Specifically, Measure Y will:

- **Repair or replace** deteriorating classrooms, plumbing, potentially faulty electrical and air conditioning systems, and leaky roofs.
- **Remove** dry rot, termites, mold, and spores which can cause health problems.
- **Invest** in upgraded technology for distance learning and revamp classrooms and facilities to help children keep a safe distance from one another in times of pandemic.
- **Improve** core academic learning spaces and career technical education programs so students can go to college and/or acquire the real-world skills they need to compete for well-paying jobs when they graduate.

Measure Y contains strict accountability safeguards, including:

- A robust citizens' oversight committee.
- Annual independent financial and performance audits.

No money from this measure can go towards administrators' salaries. All funds will be spent locally, creating good jobs for Oaklanders.

For Oakland public school students to succeed in college and careers, they must have safe, comfortable learning spaces and a solid background in core academic subjects like reading, science, math, engineering, and technology. Measure Y will make this possible.

Join us and hundreds of teachers, parents and neighbors in **VOTING YES on Measure Y!**

s/JODY LONDON

OUSD Board President

s/DEB SHEFLER

League of Women Voters of Oakland

s/PASTOR GEORGE CUMMINGS

Faith in Action East Bay

s/ZAC UNGER

President, Oakland Firefighters Local 55

s/ALEJANDRA CHIESA

Bay Area Director, Trust for Public Lands

REBUTTAL TO ARGUMENT IN FAVOR OF BOND MEASURE Y

The Argument FOR this Bond shows that OUSD is CLUELESS on how to manage facilities projects. The Proponents advocate spending TWICE as much in taxes on routine repairs as the repairs actually cost. This Bond project fails to distinguish minor repairs for a few thousand dollars from multi-million-dollar projects. OUSD just burned through \$475,000,000 and still has a multitude of ongoing minor problems;

- Deteriorating classrooms, bathrooms and plumbing.
- OUSD still has 'dry rot, termites and mold.'
- The Measure failed to determine whether to 'repair' or 'replace' the facilities.

The Argument explains 'No other funding currently exists to properly upgrade.' OUSD has no parcel tax funds for routine repairs because the District has NEVER asked for parcel tax for REPAIRS.

Even the Grand Jury found that OUSD diverted Bond funds. OUSD just dismissed the Grand Jury report.

The OUSD has NO accountability;

- OUSD's expenditures are secretive; the diversion of Bond funds to the office space rental was hidden. When the Oversight Committee did discover the diversion, OUSD ignored them also.
- The Oversight Committee tried to stop the District's diversion of Bond funds to rental of Administrative offices but were powerless to stop it.
- The Performance Audits are the lowest possible quality, a 'compliance audit.' The District's audits only determine if expenditures were made for contractors and projects, not the 'effectiveness and results' of the expenditures.
- The audits have been late, out of Compliance with law.

Voters must take charge of OUSD's wasteful spending. Vote NO on this catastrophe.

s/Alameda County Taxpayers Assoc.
by MARCUS CRAWLEY, President

s/Alameda County Taxpayers Assoc.
by THOMAS RUBIN, V.P.

s/Member
by TERRI LUTZ

s/Member
by RONALD TROWBRIDGE

s/Member
by STEVE KAUZLARICH

ARGUMENT AGAINST BOND MEASURE Y

This Bond Measure is BAD.

Repairs to our schools should be made so that ALL of our taxes are spent on school repairs. Bonds are a bad method of paying for school repairs because half of the taxes are spent on bond finance charges to Wall Street banks. The Measure explains the cost: The tax will be \$48.5 million for 30 years = \$1,455 million to pay off the \$735million Bond loan. That's \$720million of finance charges.

Let's spend ALL of our Tax \$\$ on our schools. Let's not give HALF of our Tax \$\$ to Wall Street Bankers. Demand that OUSD revise this school repair program to be paid with parcel taxes, NOT BONDS. Let's use Bonds the way they were intended - to construct large capital improvement projects, such as a new school, a new gymnasium. A Bond financed project should have a START and an END. When the project is DONE the voters should be able to point at the project and say 'That is what our Bond paid for! It looks good.'

This Bond Measure is the same as the previous Measure J. They both have the same vague purposes pretending to be specific purposes. When the School District burns through all this \$735million bond funds, Oaklanders will still owe \$720 million in finance charges for remainder of 30 years. Let's not spend \$1.455 billion on school repairs and have nothing to show for it.

The School District just burned through the \$475million Measure J Bond. We have few new schools to show for it. Mostly we have only slightly improved older school buildings, a rented Administration Building and half-started construction projects. Don't add more DEBT to the finance charges of Measure J. This Measure gives BAD value for our Taxes.

Vote NO.

s/Alameda County Taxpayers Assoc.
by MARCUS CRAWLEY, President

s/Alameda County Taxpayers Assoc.
by THOMAS RUBIN, V.P.

s/Member
by TERRI LUTZ

s/STEVE KAUZLARICH

REBUTTAL TO ARGUMENT AGAINST BOND MEASURE Y

For Oakland Schools

The opponents to Measure Y do not question the need for funds to repair, expand, and upgrade Oakland schools. And their argument against using bonds for these needed projects is riddled with inaccuracies.

Before you vote, get the facts:

FACT: Measure Y will do exactly what bond funds are supposed to do: make large-scale facilities improvements. School districts across California use bonds to make needed improvements.

FACT: Measure Y will fund major repairs to fix deteriorating classrooms, bathrooms, plumbing, potentially faulty electrical systems, heating and air conditioning, and leaky roofs.

FACT: Measure Y will upgrade technology for distance learning and revamp classrooms and facilities to help keep children socially distanced during times of pandemic.

FACT: Measure Y is a responsible plan to address the most critical needs. NO other funding currently exists to properly upgrade these facilities.

FACT: By law, no funds will go towards administrators' salaries or pensions. All funds will be spent locally, creating good jobs for Oaklanders.

FACT: Measure Y contains strict accountability safeguards. Rigorous independent community oversight and annual fiscal and performance audits are required.

Don't be misled. Measure Y is on the ballot because we cannot rely on state and federal funds to provide students with the quality education environment they deserve.

Join the thousands of parents, students, teachers, and community members who are creating a better future for our children.

Oakland students deserve safe, clean schools and the opportunity to grow and thrive. Read the detailed Measure Y plan: yesforoaklandschools.com

Vote YES on Measure Y!

s/Oakland School Board
by JODY LONDON, President

s/DEBORAH SHEFLER
Pres., LWVO

s/REV. GEORGE CUMMINGS
Executive Director, Faith in Action East Bay

s/ZAC UNGER
President, Local 55 Oakland Firefighters

s/ANDREA DAWSON
Chair, OUSD Citizens Bond Oversight Committee

FULL TEXT OF BOND MEASURE Y

EXHIBIT A

OAKLAND UNIFIED SCHOOL DISTRICT

This bond proposition ("proposition") may be known and referred to as the "Oakland Unified School District Classroom Repair/Safety Improvement Measure" or as "Measure Y".

BOND AUTHORIZATION

By approval of this proposition by at least 55% of the voters of the Oakland Unified School District ("District") voting on the proposition, the District shall be authorized to issue and sell general obligation bonds ("bond") of up to \$735,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" below ("Bond Project List"), subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific school facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code ("Education Code")).

Evaluation of Needs. The Board of Education of the District ("Board") has prepared a Facilities Master Plan in order to evaluate and address the facilities needs of the District, and to determine which projects to finance from a local bond at this time. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Limitations on Use of Bonds. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. More specifically, the Bond Project List provides for the specific projects the District proposes to finance with proceeds from the sale of bonds authorized by this proposition and such proceeds shall be applied only to those specific purposes.

Independent Citizens' Oversight Committee. In accordance with and pursuant to Education Code Section 15278 *et seq.*, the Board shall establish

an independent citizens' oversight committee, to ensure proceeds from the sale of bonds authorized by this proposition are expended only for the school facilities projects listed in the Bond Project List. The committee shall be established within 60 days of the date that the Board enters the election results on its minutes pursuant to Section 15274 of the Education Code. In accordance with Section 15282 of the Education Code, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

Annual Performance Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3) (C) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent performance audit to ensure that the proceeds from the sale of bonds authorized by this proposition have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

Annual Financial Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3) (D) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent financial audit of the proceeds from the sale of bonds authorized by this proposition until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

Special Bond Proceeds Account; Annual Report to Board. In compliance with the requirements of California Government Code ("Government Code") Section 53410 and following, upon approval of this proposition and the sale of any bonds

approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds authorized by this proposition shall be deposited. In compliance with the requirements of Government Code Section 53411, as long as any proceeds of the bonds remain unexpended, the chief business officer (or other officer designated by the Board) of the District shall cause a report to be filed with the Board no later than January 1 of each year, commencing on the first January 1 after the sale of the first series of bonds, stating (a) the amount of funds collected and expended in that year, and (b) the status of any project required or authorized to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the chief business officer (or other officer designated by the Board) of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Joint-Use Projects. The District may enter into agreements with other public agencies or nonprofit organizations for joint use of the school facilities financed with the proceeds from the sale of bonds authorized by this proposition in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law, and this proposition hereby specifies and acknowledges that, subject to the limitations on the uses provided for herein, the proceeds from the sale of bonds authorized by this proposition will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board shall determine.

Single Purpose. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and the proceeds from the sale of bonds authorized by this proposition shall be spent only for such purpose, pursuant to Government Code Section 53410.

Bonds may be Issued in Excess of Statutory Bonding Limit. Issuance of all of the authorized bonds might require the outstanding debt of the District to exceed its statutory bonding limit of 2.50% of the total assessed valuation of taxable property in the District. In that event, the Board reserves the right to seek a waiver of its bonding limit from the State Board of Education, which has the power to waive certain requirements of the Education Code applicable to the District. By approval of this proposition, the voters have authorized the District to seek such a waiver, and to issue authorized bonds in excess of the 2.50%

limit as the State Board of Education may approve. No such waiver has yet been sought or granted.

Other Terms of the Bonds. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.

BOND PROJECT LIST

The Bond Project List below lists the specific (types of) projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of this bond proposition and shall be reproduced in any official document required to contain the full statement of the bond proposition. Listed projects will be completed as needed at a particular school or school facility site according to priorities established by the Board from time to time, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. To the extent permitted by law, each project is assumed to include its share of costs of the election, bond issuance costs, construction-related costs, such as project and construction management, architectural, engineering, inspection and similar planning and testing costs, demolition and interim housing costs, legal, litigation, insurance, accounting and similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and construction costs, and other costs incidental to or necessary for the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain construction funds expected from non-bond sources have not yet been secured. Alternatively, if the District obtains unexpected funds from non-bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval.

Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available). The Board has found and determined that all projects listed below are capital expenditures. Any project listed below may be accomplished by construction, reconstruction, rehabilitation or replacement, as applicable and as determined by the Board, and includes furniture or equipment related thereto. The District may also undertake demolition at a school

facility. The District may acquire or replace furniture and equipment in connection with each project listed below as necessary. Headings and subheadings in the Bond Project List are the types of projects the District intends to undertake and the projects that may be undertaken are not limited to the specifically enumerated projects listed thereunder.

The specific projects authorized to be financed with proceeds from the sale of bonds authorized by this proposition are as follows:

SITE-SPECIFIC PROJECTS

The following projects are authorized at the specific site(s), are supplemental to, and do not limit the authorization set forth elsewhere such as in the District-Wide Projects section below:

- Coliseum College Prep Academy (1390 66th Avenue)
 - Site expansion
 - Additional classrooms
- Claremont Middle School (5750 College Avenue)
 - New kitchen
 - New cafeteria/multipurpose room
- Elmhurst United Middle School (1800 98th Avenue)
 - Site modernization
- Garfield Elementary School (1640 22nd Avenue)
 - Site renovation or replacement (partial or total)
- Hillcrest Elementary School (30 Marguerite Drive)
 - New kitchen
- Laurel Child Development Center (3825 California Street)
 - Site renovation or replacement (partial or total)
- Marcus Foster Educational Leadership Center (1025 2nd Avenue)
 - Site plan
 - Site replacement
 - Facilities for alternative education and career technical education programing
 - Community service facilities
 - Central administration facilities, including but not limited to student and family facing services
- McClymonds High School (2607 Myrtle Street)
 - Site renovation or replacement (partial or total)
 - Site expansion to accommodate additional grade levels

- Melrose Leadership Academy/Maxwell Park Elementary School (5328 Brann Street and 4730 Fleming Avenue)
 - Site renovation (partial or total)
 - Site expansion/school consolidation at 4730 Fleming Avenue
- Piedmont Avenue Elementary School (4314 Piedmont Avenue)
 - New kitchen
- Roosevelt Middle School (1926 East 19th Street)
 - Site renovation or replacement (partial or total)
- Skyline High School (12250 Skyline Blvd)
 - ADA compliance
 - Bathrooms
 - Remove, replace, or acquire portables
 - Seismic

DISTRICT-WIDE PROJECTS

In addition to the site-specific projects listed above, the following projects are also authorized at all current and future District locations:

- Facilities and technology improvements, including, but not limited to:
 - accommodation of more grade levels
 - acquisition of real property
 - addition of portables
 - athletic facilities and fields, such as gyms, turf, lighting, seating, fencing, pools, and courts, and including but not limited to Title IX compliance
 - central, on-site, and community kitchens
 - classroom and instructional technology (e.g., internet-connected devices and portable Wi-Fi equipment to connect to the internet) and technology infrastructure including but not limited to technology infrastructure required for distance learning
 - classroom and instructional technology including, but not limited to technology infrastructure for 21st century student learning and/or teaching
 - classrooms, labs, and specialized facilities including but not limited to facilities for career and vocational technology programs and alternative education program
 - early childhood development centers, family counseling rooms, school health centers
 - electrical infrastructure
 - electrical systems, including but not limited to power distribution
 - facility grounds and building systems
 - hardscape
 - HVAC systems

- landscape
- landscaping and paving
- mechanical and structural elements of buildings, including, but not limited to, columns, trusses, beams, footers, building expansions, and additional structures
- natural gas systems
- plumbing, including, but not limited to hot water systems, wastewater systems, potable water systems, grey water systems, and sprinkler systems
- removal of portables and replacement with permanent buildings
- roofs,
- sanitation
- school playgrounds and educational gardens
- Health, safety, and security improvements including, but not limited to:
 - building accessibility
 - cameras
 - centralized clock systems
 - centralized door locking systems
 - facilities improvements and equipment purposes related or in response to the COVID-19 pandemic
 - fencing
 - large-scale disasters, climate change, or Acts of God, including, but not limited to, earthquakes and fires
 - Public Safety Power Shutoffs (PSPS)
 - security systems and fire alarm systems
 - seismic safety including, but not limited to seismic retrofits
 - wildfire safety
- Energy efficiency, resiliency and sustainability improvements, including, but not limited to:
 - automatic control systems
 - energy supply resiliency
 - facility insulation
 - light pollution mitigation
 - lighting, lighting technology, and other lighting control systems
 - living schoolyards
 - photovoltaic panels
 - renewable power generation and storage equipment, infrastructure, and technology
 - resource usage reduction including, but not limited to water, electricity, and natural gas
 - storm water impacts including but not limited to drainage and retention
 - window shades, sun-shades, as well as other shade and daylighting enhancements

- Improved utilization of unused or under-used assets, including, but not limited to:
 - administrative sites and inactive sites
 - consolidation of schools
 - expansion of schools
 - inactive or unused sites for alternative uses including but not limited to employee housing, housing for unsheltered youth, alternative academics, and training
 - sites or parts of sites to house administrative functions
 - sites to host community partners

PROJECTS INVOLVING RENOVATION, REHABILITATION OR REPAIR

For any project involving renovation, rehabilitation, or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

MISCELLANEOUS

All listed bond projects include at least all of the following as needed:

- Removal of hazardous materials such as asbestos and lead paint as needed.
- Construction and/or installation of access improvements for disabled persons, as required by state and federal law.
- Associated onsite and offsite development, demolition and other improvements made necessary by listed bond projects.
- Planning, designing and providing (including leasing) temporary housing necessary for listed bond projects.
- Purchase of any rights-of-way and/or easements made necessary by listed bond projects.
- Acquisition of all or a portion of any school site or facility, or an interest therein, with respect to any school site or facility, encumbered in order to finance or refinance the listed school facilities projects, by prepaying lease payments related to the encumbrance.

GENERAL PROVISIONS

Interpretation. The terms of this bond proposition and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the

Severability. The Board hereby declares, and the voters by approving this bond proposition concur, that every section and part of this bond proposition has independent value, and the Board and the voters should have adopted each provision hereof regardless of every other provision hereof. Upon approval of this bond proposition by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond proposition are severable.

OAKLAND UNIFIED SCHOOL DISTRICT BOND MEASURE J

J To improve the quality of Oakland schools and school facilities to better prepare students for college and jobs, to upgrade science labs, classrooms, computers and technology, improve student safety and security, repair bathrooms, electrical systems, plumbing and sewer lines, improve energy efficiency and earthquake safety, shall the Oakland Unified School District be authorized to issue \$475 million in bonds, with an independent citizens oversight committee and annual audits to guarantee funds are spent properly to benefit Oakland children?

BONDS-YES

BONDS-NO

COUNTY COUNSEL'S IMPARTIAL ANALYSIS OF BOND MEASURE J

ANALYSIS BY THE COUNTY COUNSEL OF AN OAKLAND UNIFIED SCHOOL DISTRICT BOND MEASURE

Measure J, an Oakland Unified School District ("District") bond measure, seeks voter approval to authorize the District to issue and sell bonds of up to four hundred seventy-five million dollars (\$475,000,000.00) in aggregate principal amount. The primary purpose of the bonds is to finance school facilities projects as specified in the measure.

Pursuant to California Constitution Section 18 of Article XVI and Section 1 of Article XIII A and California Education Code Section 15274, this measure will become effective upon the affirmative vote of at least 55% of the qualified electors voting on this measure.

California Education Code Section 15100 restricts the use of the proceeds from the bonds sale to construction, reconstruction, rehabilitation or replacement of school facilities, and the acquisition of real property for school facilities. In addition, proceeds may only be used for the projects listed in the measure. This measure provides that its proceeds will fund projects outlined in the measure (reproduced in the sample ballot pamphlet) that include district-wide and site specific projects. The district-wide projects include, among others, repairing existing school sites, seismic retrofits, upgrading school facilities, and improving energy efficiency. The site-specific projects include similar improvements at specific schools throughout the district. Proceeds may not be used for any other purpose, such as administrator salaries.

If 55% of those who vote on the measure vote "yes", the District will be authorized to issue bonds of up to four hundred seventy-five million dollars (\$475,000,000.00). Approval of this measure will authorize a levy on the assessed value of taxable property within the District by an amount needed to pay the principal and interest on these bonds in each year that the bonds are outstanding.

The Tax Rate Statement for Measure J in this sample

ballot pamphlet reflects the District's best estimates, based upon currently available data and projections, of the property tax rates required to service the bonds. The best estimate of the maximum tax rate required to be levied to fund the bonds after the sale of the first series is no more than 3.9¢ (three and nine-tenths cents) per \$100.00 (one hundred dollars), which is \$39.00 (thirty-nine dollars) per \$100,000.00 (one hundred thousand dollars), of the assessed valuation in fiscal year 2013-2014. The best estimate of the maximum tax rate required to be levied to fund the bonds after the sale of the last series is no more than 6¢ (six cents) per \$100.00 (one hundred dollars), which is \$60.00 (sixty dollars) per \$100,000.00 (one hundred thousand dollars), of the assessed valuation in fiscal year 2019-2020.

An independent citizens' oversight committee will monitor the bond expenditures.

If 55% of those voting on this measure do not vote for approval, the measure will fail and the District will not be authorized to issue the bonds.

s/DONNA R. ZIEGLER
County Counsel

The above statement is an impartial analysis of Measure J, which is printed in full in this sample ballot pamphlet. If you desire an additional copy of the measure, please call the Elections Official's office at (510) 272-6933 and a copy will be mailed at no cost to you. You may also access the full text of the measure on the Alameda County website at the following address: www.acgov.org/rov/.

ARGUMENT IN FAVOR OF BOND MEASURE J

Measure J is about one thing: Improving the Quality of Oakland schools.

While there has been significant progress in the quality of our local schools over the past few years, the facts remain that many of Oakland's schools need improvement and not every Oakland child has a safe school and a well-functioning classroom.

The average age of Oakland schools is 71 years. Schools built years ago need significant updating; classrooms are inadequate, roofs need repair, plumbing and heating systems are deteriorating, and many classrooms have inadequate lighting, wiring and electrical outlets.

When repairs involve breaking through walls and ceilings, asbestos is often found, making even minor problems expensive to fix.

Measure J has been placed on the ballot to address the most pressing needs. Measure J will provide funding to upgrade classrooms, computer systems and science labs. Measure J insures that our schools have the facilities needed to provide career training and advanced courses in math, science and technology.

All money raised by Measure J will stay in our community to benefit Oakland children. No money can be taken by the state or used for other purposes. Cost of Measure J is tax deductible. Independent audits ensure money will be spent as promised. Measure J will help qualify our community for state matching funds, when available.

Among the projects that will be completed:

- Seismic upgrades of schools and classrooms to reduce danger from earthquakes
- Asbestos and lead paint removal
- Upgrade science labs, classrooms, computers and technology
- Repair bathrooms and unsafe playground areas
- Upgrade kitchen facilities to improve nutrition and nutritional education

Improving our local schools is essential for our children and to attract jobs and stimulate economic growth in Oakland. Business, labor, teachers, parents, principals, community and religious leaders are all supporting Measure J. Please vote YES on Measure J.

s/Renee Swayne
Retired Teacher & Chair, Measure B Oversight
Committee

s/Beverly Rivas
Executive Director, OBA

s/Jonathan Klein
Executive Director, Great Oakland Public Schools

s/Ruth Woodruff
Parent and Co-Founder, Oakland School Food Alliance

s/Jesus Nieto-Ruiz
Pastor

NO ARGUMENT AGAINST BOND MEASURE J WAS SUBMITTED

FULL TEXT OF BOND MEASURE J

BOND AUTHORIZATION

By approval of this proposition by at least 55% of the registered voters voting on the proposition, the Oakland Unified School District (the "District") shall be authorized to issue and sell bonds of up to \$475,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed in the Bond Project List below, and in order to qualify to receive State matching grant funds, subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the District's voters and taxpayers may be assured that their money will be spent wisely to address specific facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the State Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Education Code Sections 15264 and following).

Evaluation of Needs. The Board of Education hereby certifies that it has evaluated the facilities needs of the District, and the priority of addressing each of these needs. The results of the Board of Education's evaluation and its priorities are articulated in the District's Facilities Master Plan, adopted by the Board and dated May 22, 2012. In the course of its evaluation, the Board of Education took safety, class size reduction and information technology needs into consideration while developing the Facilities Master Plan and the Bond Project List.

Limitation on Use of Bond Proceeds. The State of California does not have the power to take locally approved school district bond funds for any State purposes. The Constitution allows proceeds from the sale of bonds authorized by this proposition to be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities listed in this proposition, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff only when performing work on or necessary and incidental to the bond projects.

Independent Citizens' Oversight Committee. The Board of Education shall establish an independent Citizens' Oversight Committee (pursuant to Education Code Section 15278 and following), to ensure bond proceeds are spent only for the school facilities projects listed in the Bond Project List. The committee shall be established within 60 days of the date on which the Board of Education enters the election results on its minutes.

Annual Performance Audits. The Board of Education shall conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects listed in the Bond Project List.

Annual Financial Audits. The Board of Education shall conduct an annual, independent financial audit of the bond proceeds (which shall be separate from the District's regular annual financial audit) until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List.

Special Bond Proceeds Account; Annual Report to Board. Upon approval of this proposition and the sale of any bonds approved, the Board of Education shall take actions necessary pursuant to Government Code Section 53410 and following to establish an account in which proceeds of the sale of bonds will be deposited. As long as any proceeds of the bonds remain unexpended, the Superintendent or the Deputy Superintendent, Business Services and Operations of the District (or such other employee as may perform substantially similar duties) shall cause a report to be filed with the Board no later than December 31 of each year, commencing December 31, 2012, stating (1) the amount of bond proceeds received and expended in that year, and (2) the status of any project funded or to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as such officer shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Specific Purposes. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and shall constitute the specific purposes of the bonds, and proceeds of the bonds shall be spent only for such purposes, pursuant to Government Code Section 53410.

Joint Use. The District may enter into agreements with the County of Alameda or other public agencies or nonprofit organizations for joint use of school facilities financed with the proceeds of the bonds in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law, and this proposition hereby specifies and acknowledges that bond funds will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board of Education shall determine.

Rate of Interest. The bonds shall bear interest at a rate per annum not exceeding the statutory maximum, payable at the time or times permitted by law.

Term of Bonds. The number of years the whole or any part of the bonds are to run shall not exceed the legal limit, though this shall not preclude bonds from being sold which mature prior to the legal limit.

BOND PROJECT LIST

The Bond Project List below describes the specific projects the Oakland Unified School District proposes to finance with proceeds of the bonds. Listed projects

will be completed as needed at a particular school site according to Board-established priorities, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. Certain construction funds expected from non-bond sources, including State grant funds for eligible projects, have not yet been secured. Until all project costs and funding sources are known, the Board of Education cannot determine the amount of bond proceeds available to be spent on each project, nor guarantee that the bonds will provide sufficient funds to allow completion of all listed projects. Completion of some projects may be subject to further government approvals by State officials and boards, to local environmental review, and to input from the public. For these reasons, inclusion of a project on the Bond Project List is not a guarantee that the project will be funded or completed. The Board of Education may make changes to the Bond Project List in the future consistent with the projects specified in the proposition.

Part I: District-wide authorization: the projects in this part are authorized to be completed at each or any of the District's sites, as shall be approved by the Board of Education. The examples under each project type do not form an exhaustive list.

- Construct, equip, furnish, repair and rehabilitate existing school sites to create a Full Service Community School District, including:
 - o Dedicated space for early childhood development,
 - o Private rooms for family counseling,
 - o Childhood Development Centers,
 - o Clinics for school health centers,
 - o Expand and modify sites that accommodate more grade levels,
 - o Improved community access to classrooms, auditoriums, multipurpose rooms, and other spaces,
 - o Equip spaces for Science, Technology, Engineering and Math (STEM) programs.
- Enhance seismic safety, including:
 - o Seismic retrofits.
- Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility including:
 - o repairing, rehabilitating and acquiring HVAC systems, roofs, plumbing and electrical systems,
 - o upgrading accessibility, improving or acquiring technology and technology infrastructure,
 - o acquiring, replacing and upgrading security systems and fire alarm systems,

- o removing portable classrooms and replacing them with permanent buildings,
- o improving school grounds,
- o renovating and/or constructing central, on-site, and community kitchens,
- o constructing, renovating, and replacing school playgrounds, educational gardens, tracks and fields;
- o constructing and repairing landscaping and paving, and installing improvements such as sun-shades.
- Improve energy efficiency, renewable power generation, and sustainability including:
 - o installation of photovoltaic panels,
 - o upgrading lighting, lighting technology, and other lighting control systems,
 - o install window shades, or daylighting enhancements,
 - o install / upgrade insulation,
 - o perform mechanical system repairs, replacements, and upgrades
 - o install and/or upgrade automatic control systems,
 - o remediate storm water impacts,
 - o other resource usage reduction initiatives, and
 - o reduce light pollution.
- Increase utilization of under-used assets, including :
 - o redeveloping administrative sites and inactive school sites,
 - o reconfiguring inactive school sites for alternative uses such as teacher housing, alternative academics, and training,
 - o reconfiguration of sites or parts of sites to house administrative functions, and
 - o optimizing active school sites to host community partners.
- Technological and facilities improvements to support student learning & instruction, including:
 - o Acquiring, modernizing or replacing classroom and instructional technology required for 21st century student learning and teaching,
 - o Upgrading and expanding classrooms, labs, and specialized facilities for career and vocational technology programs,
 - o Constructing, rehabilitating and modernizing classrooms, labs, and specialized facilities for high school students, and
 - o Upgrading, replacing, repairing or

acquiring electrical capacity and aging wiring to support instructional technology.

Part II: Site-specific authorization: the following projects are authorized at the specific sites indicated below (and are supplemental to, and do not limit the authorization set forth in, Part I).

- Washington Elementary School (581 6st Street)
 - o Expand and modify sites that accommodate more grade levels (K-8),
 - o Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility,
 - o Enhance seismic safety.
- Roosevelt Middle School (1926 19th Avenue)
 - o Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility,
 - o Improve energy efficiency and renewable power generation, including the installation of solar panels,
 - o Enhance seismic safety.
- McClymonds High School (2608 Myrtle Street)
 - o Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility,
 - o Turf field replacement,
 - o Improve energy efficiency and renewable power generation, including the installation of solar panels,
 - o Enhance seismic safety,
 - o Equip spaces for Science, Technology, Engineering and Math (STEM) programs.
- Foster Elementary School (2850 West Street)
 - o Convert site into a central commissary including a central kitchen, a farm produce receiving and handling center, a demonstration farm, and a food education center,
 - o Enhance seismic safety.
- Fremont Federation School (4610 Foothill)
 - o Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility,
 - o Turf field replacement,
 - o Improve energy efficiency and renewable

power generation, including the installation of solar panels,

- o Enhance seismic safety.
- Glenview Elementary (4215 La Cresta Avenue)
 - o Remove portable classrooms and replace them with permanent buildings,
 - o Enhance seismic safety.
- Skyline High School (12250 Skyline Blvd)
 - o Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility,
 - o Repair and improve paving on roads and paths on campus,
 - o Turf field replacement,
 - o Improve energy efficiency and renewable power generation, including the installation of solar panels,
 - o Enhance seismic safety,
 - o Equip spaces for Science, Technology, Engineering and Math (STEM) programs.
- Webster Academy (8000 Birch Street)
 - o Childhood Development Center replacement.
- Whittier Elementary School (6328 East 17th Street)
 - o Expand and modify sites that accommodate more grade levels (K-8),
 - o Remove portable classrooms and replace them with permanent buildings,
 - o Enhance seismic safety.
- Sobrante Park Elementary School (470 El Paseo Drive)
 - o Upgrade and modernize school facilities, including mechanical, electrical and structural elements of permanent buildings, and improve safety, building performance, and accessibility,
 - o Enhance seismic safety.
- Madison Middle School (400 Capistrano Drive)
 - o Expand and modify sites that accommodate more grade levels (6-12)
 - o Construct sports complex.

Each project listed is assumed to include its share of costs of the election and bond issuance and other construction-related costs, such as construction management, architectural, engineering, inspection and other planning costs, legal, accounting and similar fees, independent annual financial and performance audits, a customary construction contingency, and other costs incidental to and necessary for completion of the listed projects (whether work is performed by the District or by

third parties), including:

Remove, dispose of, and otherwise remediate hazardous materials, including asbestos, lead, etc., where necessary.

Address unforeseen conditions revealed by construction/modernization (including plumbing or gas line breaks, dry rot, seismic, structural, etc.).

Site preparation/restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable classrooms, including ingress and egress, demolition of existing structures, removing, replacing, or installing irrigation and drainage, utility lines (such as gas lines, water lines, electrical lines, sewer lines, and communication lines), trees and landscaping, relocating fire access roads, traffic lights and mitigation, and acquiring any necessary easements, licenses, or rights of way to the property.

Rental or construction of storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatables) for students and school functions or other storage for classroom materials displaced during construction.

Acquisition of any of the facilities on the Bond Project List through temporary lease or lease-purchase arrangements, or execute purchase option under a lease for any of these authorized facilities.

Furnishing and equipping of existing and newly constructed, modernized or rehabilitated classrooms and facilities on an ongoing basis, including to replace worn, broken, or out-of-date furniture and equipment for all classrooms, athletic facilities and other facilities, as needed.

For any project involving renovation, modernization, remodeling or rehabilitation of a building or the major portion of a building, the District may proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than rehabilitation and renovation, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

The Bond Project List shall be considered a part of this ballot proposition, and shall be reproduced in any official document required to contain the full statement of the bond proposition.

EXHIBIT B

TAX RATE STATEMENT FOR BOND MEASURE J

An election will be held in the Oakland Unified School District (the "District") on November 6, 2012, to authorize the sale of up to \$475,000,000 in bonds of the District to finance school facilities as described in the measure. If the bonds are approved, the District plans to sell the bonds in 4 series over a period of approximately 6 years. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District.

The information presented in numbered paragraphs 1-3 below is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California.

1. The best estimate of the maximum tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is no more than three and nine-tenths cents per \$100 (\$39 per \$100,000) of assessed valuation in fiscal year 2013-14.

2. The best estimate of the maximum tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is no more than six cents per \$100 (\$60 per \$100,000) of assessed valuation in fiscal year 2019-20.

3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is six cents per \$100 (\$60 per \$100,000) of assessed valuation, which is estimated to apply in fiscal year 2019-20.

Approval of the ballot measure authorizes the issuance of bonds under certain conditions, and is not approval of a specific tax rate or a specific bond issuance plan. The tax rate estimates in this statement reflect the District's current projection of future assessed values and of future debt service payments, which are based on certain assumptions. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount and repayment structure of bonds sold, market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale of the bonds and the amount and repayment structure of bonds sold at any given time will be determined by the District based on its need for construction funds, its intention to meet the tax rate targets stated above, the legal limitations on bonds approved by a 55% vote, and other factors. The actual interest rates at which the bonds are sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Voters should note that the estimated tax rates are based on the ASSESSED VALUE of taxable property in the District as shown on the County's official tax rolls, not on the property's market value. Property owners should consult their own property tax bills to determine their property's assessed value and any applicable tax exemptions.

Dated: June 27, 2012.

I attest that the historical assessed value data used as a basis of these estimates are accurate.

s/Ron Thomsen
Assessor
Alameda County
s/Anthony Smith
Superintendent
Oakland Unified School District

OAKLAND UNIFIED SCHOOL DISTRICT BOND MEASURE B

B **MEASURE B:** To repair and modernize elementary, middle and high schools and pre-schools, including renovating classrooms, restrooms and other facilities to meet current safety standards, and repairing electrical, plumbing and other building systems; and to build libraries, classrooms, and science and computer labs, shall Oakland Unified School District issue \$435 million in bonds at interest rates within the legal limit and establish a Citizens' Oversight Committee to monitor expenditures, with no money for administrator salaries?

BONDS YES

BONDS NO

COUNTY COUNSEL'S IMPARTIAL ANALYSIS OF BOND MEASURE B

ANALYSIS BY COUNTY COUNSEL OF THE OAKLAND UNIFIED SCHOOL DISTRICT BOND MEASURE

Measure B, an Oakland Unified School District ("District") bond measure, seeks voter approval to authorize the governing board of the District to cause general obligation bonds to be sold in an aggregate principal amount not exceeding \$435,000,000 at interest rates within the statutory limit. The purpose of the bonds is to finance the repair, modernization and construction projects specified in the measure's Bond Project List for the District elementary schools, middle schools, high schools and pre-schools. Proceeds from the sale of bonds authorized by Measure B may be used only for the listed projects consisting of the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities; they may not be used for any other purpose, including teacher and administrator salaries and other school operating expenses.

Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution and California Education Code Sections 15264 and following, this measure will become effective upon the affirmative vote of at least 55% of the qualified electors voting on this measure.

Approval of this measure will authorize Alameda County to levy an ad valorem tax on the assessed value of real property within the District by an amount needed to pay the principal and interest on these bonds in each year that the bonds are outstanding. The Tax Rate Statement for Measure B in this Voter Pamphlet reflects the District's best estimates, based upon currently available data and projections, of the property tax rates required to service the bonds. The estimated tax rate required to be levied to fund the bonds in the first fiscal year (2007-2008) after the sale of the first series of bonds is \$35.00 per \$100,000 of assessed valuation; the highest tax rate is estimated to be \$48.00 per \$100,000 of assessed valuation, and the estimated tax rate in the first fiscal year (2011-2012) after the sale of the last series of bonds is \$48.00 per \$100,000 of

assessed valuation, as is set forth more fully in the measure's Tax Rate Statement in this Voter Pamphlet. No bond may mature beyond 25 years from the date of that bond. The tax rate must be sufficient to pay all principal and interest coming due before the following year's tax levy and could exceed these estimated rates in future years if taxable property values do not meet District projections. Bonds may only be issued within the District's statutory bonding limit of 2.5% of the taxable property value in the District. However, if property values decline following the issuance of bonds, the amount of bonds already outstanding could exceed this limit.

If fifty-five percent of those voting on this measure do not vote for approval, the measure will fail and the Oakland Unified School District will not be authorized to issue the bonds.

s/RICHARD E. WINNIE
County Counsel

The above statement is an impartial analysis of Measure B, which measure is printed in full in this sample ballot pamphlet. If you desire an additional copy of the measure, please call the Elections Official's office at (510) 272-6933 and a copy will be mailed at no cost to you.

TAX RATE STATEMENT FOR BOND MEASURE B

An election will be held in the Oakland Unified School District (the "District") on June 6, 2006, to authorize the sale of up to \$435,000,000 in bonds of the District to finance school facilities as described in the ballot measure. If the bonds are approved, the District expects to sell the bonds in three series over time. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The information contained in numbered paragraphs 1 - 3 below is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California.

1. The best estimate of the tax which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is three and five tenths cents per \$100 (\$35.00 per \$100,000) of assessed valuation in fiscal year 2007-08.
2. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is four and eight tenths cents per \$100 (\$48.00 per \$100,000) of assessed valuation in fiscal year 2011-12.
3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is four and eight tenths cents per \$100 (\$48.00 per \$100,000) of assessed valuation in fiscal year 2011-12.

Voters should note that the estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value. Property owners should consult their own property tax bills to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount of bonds sold at any given time will be determined by the District based on its need for construction funds and other factors, including the legal limitations on bonds approved by a 55% vote. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Dated: March 8, 2006.

s/Randolph E. Ward
State Administrator
Oakland Unified School District

I attest that the historical assessed value data used as a basis of these estimates are accurate.

s/Ron Thomsen
Assessor
Alameda County

ARGUMENT IN FAVOR OF BOND MEASURE B

If there is one issue all Oakland can agree upon, it is the need to improve our public schools. Measure B has been placed on the ballot by a coalition of parents, educators, business leaders, elected officials, religious leaders and community members to provide funds to repair Oakland schools. Specifically, funds will go to improve school safety, relieve classroom overcrowding, and to address urgent information technology needs.

The following projects will be completed within a ten-year time frame:

- Inadequate school bathrooms will be renovated.
- Old portable classrooms will be replaced.
- Student health care facilities will be repaired and new clinics constructed.
- Science labs lacking basic equipment will be modernized and completed.
- Early childhood development centers for preschool children will be repaired and modernized, and new preschool classrooms will be built.
- School libraries will be improved.
- Electrical systems in classrooms and libraries will be upgraded to improve access to technology.
- Heating and ventilation systems will be upgraded.
- Sewer and plumbing systems will be replaced.
- Hazardous materials like lead and asbestos will be removed where necessary.

An independent oversight committee made up of parents, teachers, construction experts, finance professionals and taxpayers' organizations will be appointed and will serve without pay to ensure funds are spent properly.

By law, money from Measure B will be used only for school repair and improvements.

Passage of Measure B will allow our Oakland schools to qualify for state matching funds, thereby reducing costs to local taxpayers. Without passage of Measure B, these funds will be given to other school districts.

The average age of Oakland schools is over 50 years old. Funds generated by passage of the critically needed Measure B will allow Oakland citizens to make significant progress in renovating their public schools and ensuring a safe learning environment for Oakland's children.

s/David Kakishiba

President, Oakland Board of Education

s/Gene Zahas

President, Johnstone Supply

s/Robert L. Jackson

Bishop

s/Jody London

Parent

s/T. Gary Rogers

Chairman & CEO, Dreyer's Grand Ice Cream

**NO ARGUMENT AGAINST BOND MEASURE B
WAS SUBMITTED.**

**FULL TEXT OF BOND MEASURE B
SCHOOL FACILITIES IMPROVEMENT
BOND OF 2006**

This Proposition may be known and referred to as the "School Facilities Improvement Bond of 2006" or as "Measure B".

FINDINGS

On February 8, 2006, the State Administrator approved a comprehensive Facilities Master Plan that identifies current educational facilities needs at all elementary, middle and high schools in the District based upon an assessment of school safety, class size reduction and information technology needs.

The Facilities Master Plan, a copy of which is on file with the Secretary of the State Administrator and Board of Education and has been provided to the Oakland Public Library, includes approximately \$900 million of school improvement projects such as classroom renovation and repair, auditorium and multipurpose room renovation and construction, playground and gymnasium rehabilitation and upgrades as well as construction of missing educational facilities such as libraries, media centers, science labs, computer labs, art and music classrooms and vocational shops and laboratories.

The Facilities Master Plan updates the original facilities plan completed by the District in 2000.

The District operates early childhood education centers ("CDCs") serving pre-school age children, and has identified repair, modernization and new construction needs at certain existing CDCs, as well as the need to construct new CDCs in response to future statutory requirements.

The State Administrator and the Board of Education now seek authorization to issue general obligation bonds to provide financing for the elementary school, middle school, high school and early childhood education center repair, modernization and construction projects identified by the District.

BOND AUTHORIZATION

By approval of this proposition by at least 55% of the registered voters voting on the proposition, the Oakland Unified School District shall be authorized to issue and sell bonds of up to \$435,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed in the Bond Project List attached hereto as Exhibit A, and in order to qualify to receive State matching grant funds, subject to all of the accountability safeguards specified below.

Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff when performing work on or necessary or incidental to the bond projects.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the Oakland Unified School District's voters and taxpayers may be assured that their money will be spent wisely to address specific facilities needs of the Oakland Unified School District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the State Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Educational Code Sections 15264 and following).

Evaluation of Needs. The State Administrator has prepared a Facilities Master Plan in order to evaluate and address all of the facilities needs of the Oakland Unified School District at each campus and facility, and to determine which projects to finance from a local bond at this time. The State Administrator hereby certifies that he has evaluated safety, class size reduction and information technology needs in developing the Bond Project List contained in Exhibit A.

Independent Citizens' Oversight Committee. The State Administrator shall establish an independent Citizens' Oversight Committee (pursuant to Education Code Section 15278 and following), to ensure bond proceeds are spent only for the school facilities projects listed in Exhibit A. The committee shall be established within 60 days of the date when the results of the election appear in the minutes of the State Administrator.

Annual Performance Audits. The State Administrator or Board of Trustees shall conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects listed in Exhibit A.

Annual Financial Audits. The State Administrator or Board of Trustees shall conduct an annual, independent financial audit of the bond proceeds until all of those proceeds have been spent for the school facilities projects listed in Exhibit A.

Special Bond Proceeds Account: Annual Report. Upon approval of this proposition and the sale of any bonds approved, the State Administrator shall take actions necessary to establish an account in which proceeds of the sale of bonds will be deposited. As long as any proceeds of the bonds remain unexpended, the State Administrator or the Superintendent of the District shall cause a report to be prepared no later than December 31 of each year, commencing December 31, 2006, stating (1) the amount of bond proceeds received and expended in that year, and (2) the status of any project funded or to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the State Administrator or the Superintendent shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report.

BOND PROJECT LIST

The Bond Project List attached to this resolution as Exhibit A shall be considered a part of this ballot proposition, and shall be reproduced in any official

document required to contain the full statement of the bond proposition.

The Bond Project List describes the specific projects the Oakland Unified School District proposes to authorize for financing with proceeds of the bonds. Listed construction projects, repairs, rehabilitation projects and upgrades will be completed as needed at a particular school site according to District-established priorities. Projects included in the Facilities Master Plan will be completed without regard to current cost estimates or priority designations contained therein. Bond program expenditures will include items such as costs of the election and bond issuance, architectural, engineering, inspection and similar planning costs, construction management (whether performed by the District or by third parties), annual financial and performance audits, a customary contingency for unseen design and construction costs, and other costs incidental to and necessary for completion of the listed projects. The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. Certain construction funds expected from non-bond sources, including State grant funds for eligible projects, have not yet been secured. Until all project costs and funding sources are known, the State Administrator cannot determine the amount of bond proceeds available to be spent on each project, nor guarantee that the bonds will provide sufficient funds to allow completion of all listed projects. Some projects may be subject to further government approvals by State officials and boards, and to local environmental review. For these reasons, inclusion of a project on the Bond Project List is not a guarantee that the project will be completed.

FURTHER SPECIFICATIONS

Specific Purposes. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and shall constitute the specific purposes of the bonds, and proceeds of the bonds shall be spent only for such purposes, pursuant to Government Code Section 53410.

Other Terms of the Bonds. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest will be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than 40 years from the date borne by that bond.

EXHIBIT A

OAKLAND UNIFIED SCHOOL DISTRICT BOND PROJECT LIST

Elementary, Middle and High School Projects

Repair, modernization and new construction projects identified in the District's Facilities Master Plan (the "Facilities Master Plan"), adopted by the State Administrator on February 8, 2006. The Facilities Master Plan is hereby incorporated by reference and made part hereof, but expressly excluding cost estimates and priority des-

ignations contained therein. (A copy of the Facilities Master Plan is on file with the Secretary of the State Administrator and Board of Education of the District and has been provided to the Oakland Public Library.)

Deferred maintenance projects identified in the Facilities Master Plan, including to fund the District's match under State law. Repair, rehabilitation and modernization of existing student-based health care service facilities, and construct new student-based health care service facilities.

Pre-School/Early Childhood Development Center Projects

Repair, rehabilitation and modernization of existing early childhood development centers ("CDCs") and construction of new classrooms at existing CDCs.

Acquisition and construction of new CDC facilities to respond to future statutory requirements.

All District Sites

(at which Renovation, Major Repairs
and/or New Construction to be Completed)

Repair, replace or install new information technology infrastructure (e.g., wiring, cabling, switches, etc.).

Remove hazardous materials, e.g., asbestos, lead, etc., where necessary.

Address unforeseen conditions revealed by construction/modernization (e.g., plumbing or gas line breaks, dryrot, seismic, structural, etc.).

Other improvements required to comply with existing building codes, including the Field Act, and access requirements of the Americans with Disabilities Act.

Furnishing and equipping:

- of newly constructed classrooms and facilities,
- replace worn/broken/out of date furniture and equipment.

Necessary site preparation/restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable classrooms, including demolition of existing buildings, ingress and egress, removing, replacing, or installing irrigation, utility lines, trees and landscaping, relocating fire access roads, and acquiring any necessary easements, licenses, or rights of way to the property.

Rental or construction of temporary classrooms (including relocatables) as needed to house students displaced during construction.

Acquisition of any of the facilities on the Bond Project List through temporary lease or lease-purchase arrangements, or execute purchase option under a lease for any of these authorized facilities.

STATE MATCHING FUNDS

Approval of Measure B does not guarantee that the proposed project or projects in the Oakland Unified School District that are the subject of bonds under Measure B will be funded beyond the local revenues generated by Measure B. The District's proposal for the project or projects assumes the receipt of matching state funds, which could be subject to appropriation by the Legislature or approval of a statewide bond measure.

Construction Delivery Methods

Measures B, J, and Y Independent Citizens' School Facilities Bond Oversight Committee

October 5, 2023



CONSTRUCTION DELIVERY METHODS

October 5, 2023

CBOC



OAKLAND UNIFIED
SCHOOL DISTRICT

expect **Success**



BRAILSFORD & DUNLAVEY

Design Bid Build

Lease-Leaseback

Design-Build

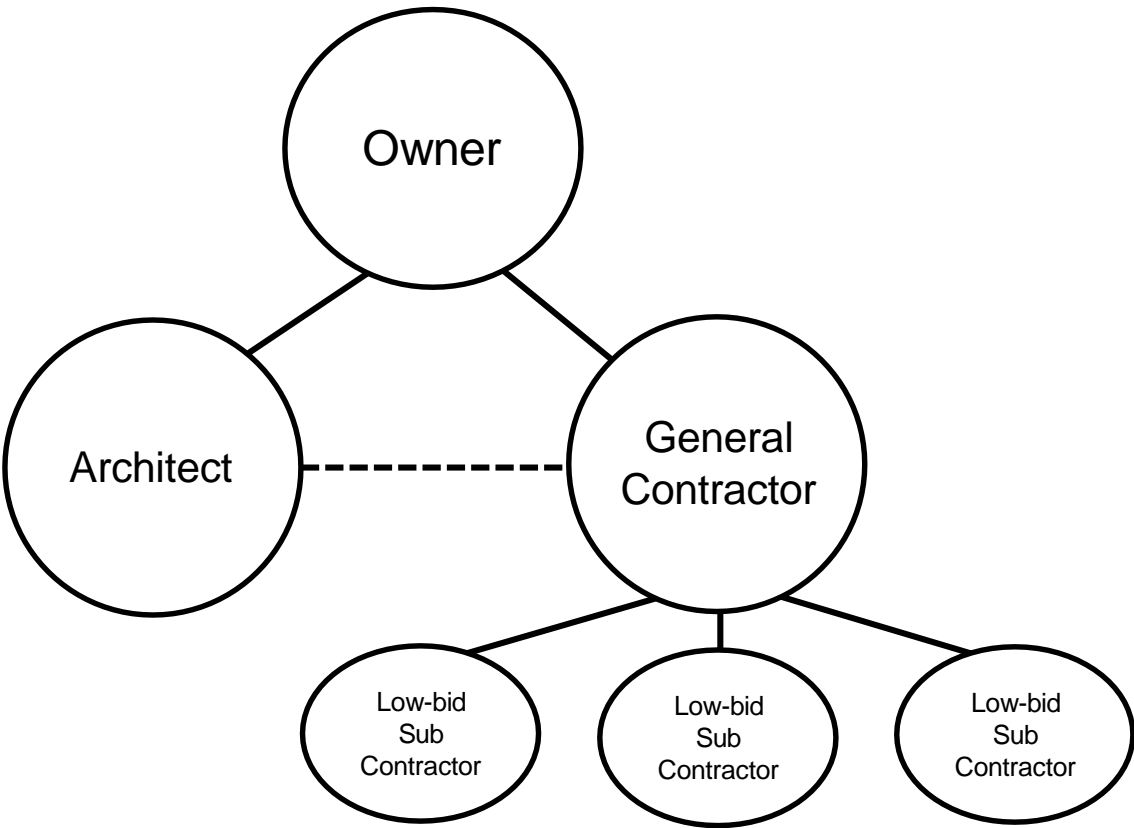
Design-Bid-Build

Under Design-Bid-Build, plans and specifications are completed by an architect and then advertised for bid. Contractors bid the project exactly as it is designed, and the project is awarded to the lowest responsive, responsible bidders. The design consultant team is selected separately and reports directly to the District. The District retains all of the contracts.



Design-Bid-Build

CONTRACT STRUCTURE



SLBE	Rigid	●	●	●	●	●	●	●	Flexible
Schedule	Simple	●	●	●	●	●	●	●	Complex
Site	Simple	●	●	●	●	●	●	●	Complex
Quality	Standard	●	●	●	●	●	●	●	Landmark
Control	Low	●	●	●	●	●	●	●	High

PROS

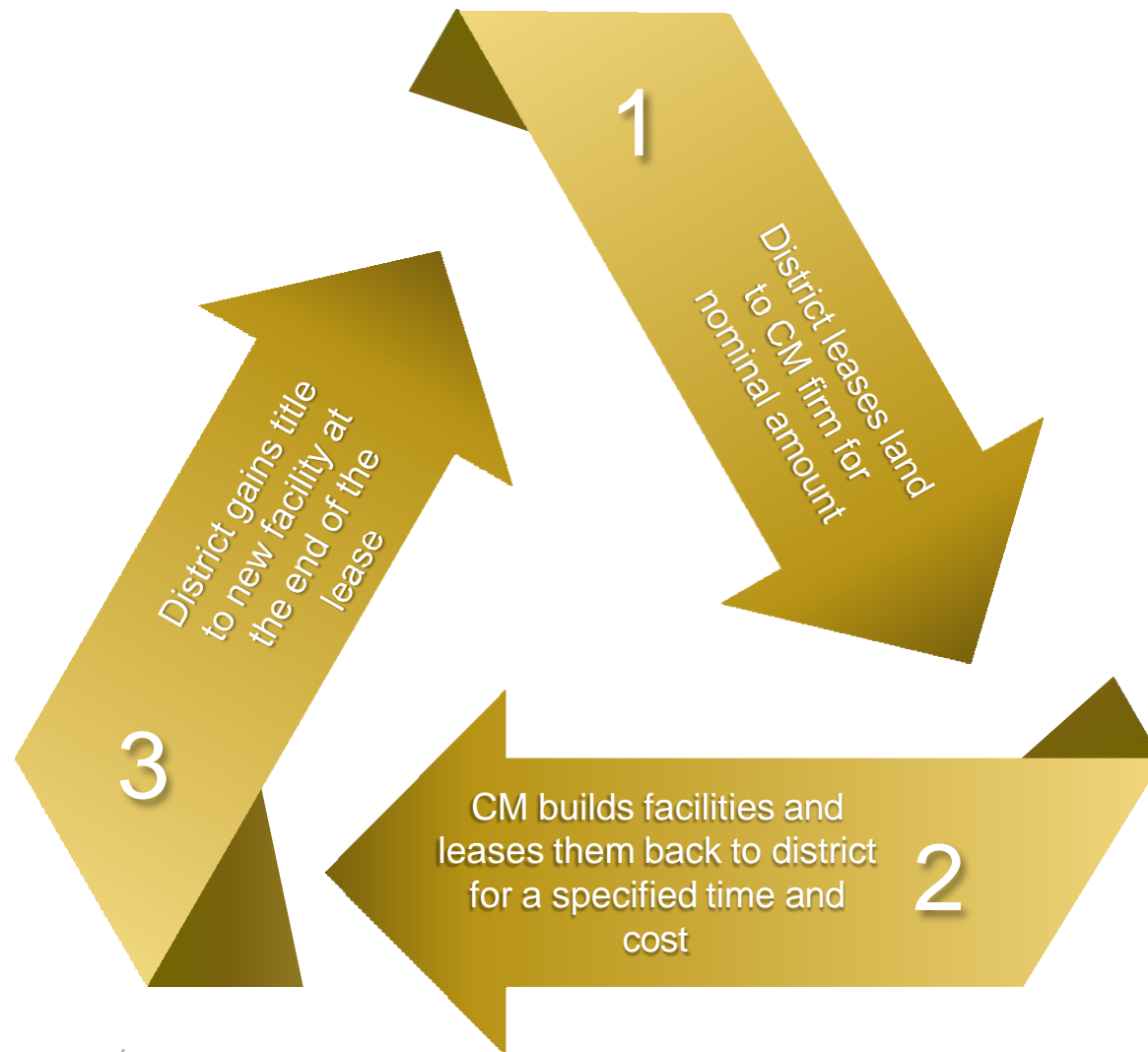
- › Most common delivery method
- › Owner maintains control of project through Design

CONS

- › Sequential relationship between design, bidding, and construction can lengthen project schedule
- › Must accept lowest bid for General and Sub contractors
- › Cost overruns or schedule changes can create adversarial relationships between the owner, builder, and designer
- › Greatest risk of general/subcontractor failure
- › Greatest risk of schedule overrun

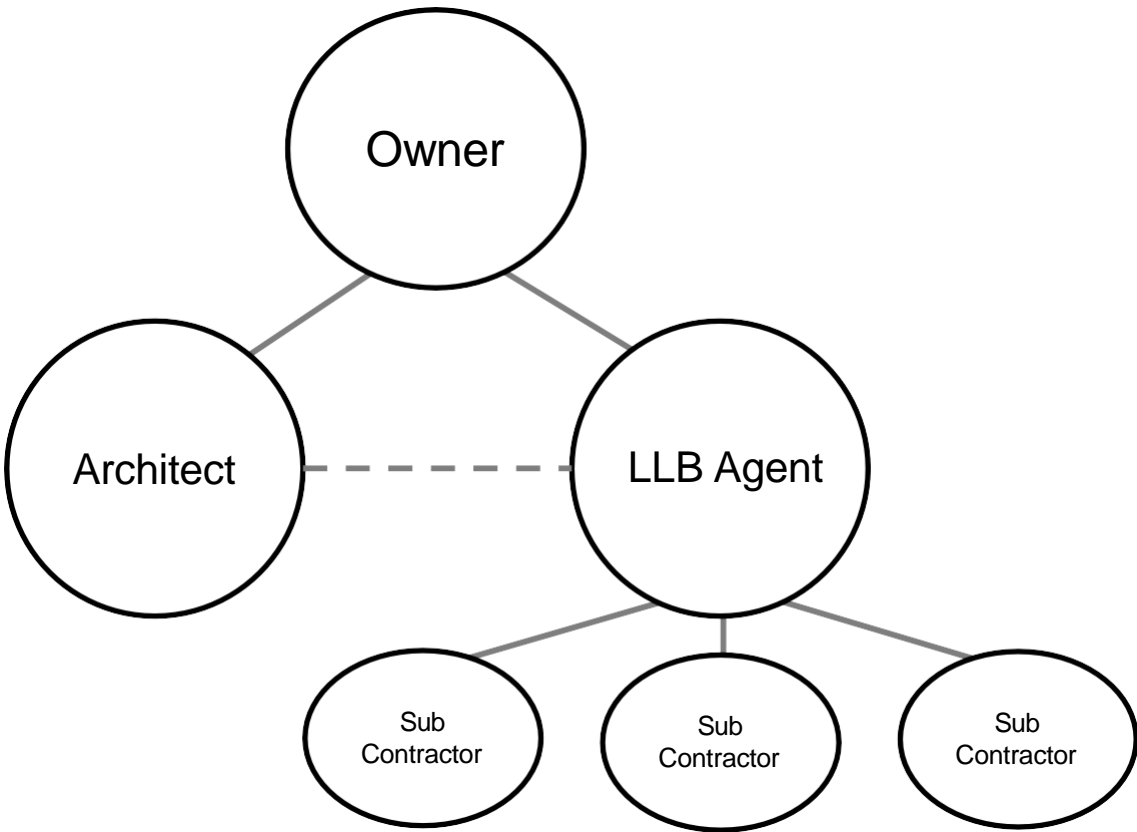
Lease-Leaseback

Lease-leaseback projects allow Districts, without advertising for bids, to lease property currently owned by the District to any lease leaseback agent for a predetermined lease period, which must exceed the construction duration. Selection is based on a best value selection, combining price and qualifications. After the lease period, the buildings vest to the District. This statutory language requires that the District lease its property to a chosen design/build contractor.



Lease-Leaseback

CONTRACT STRUCTURE



SLBE	Rigid	●	●	●	●	●	●	●	Flexible
Schedule	Simple	●	●	●	●	●	●	●	Complex
Site	Simple	●	●	●	●	●	●	●	Complex
Quality	Standard	●	●	●	●	●	●	●	Landmark
Control	Low	●	●	●	●	●	●	●	High

PROS

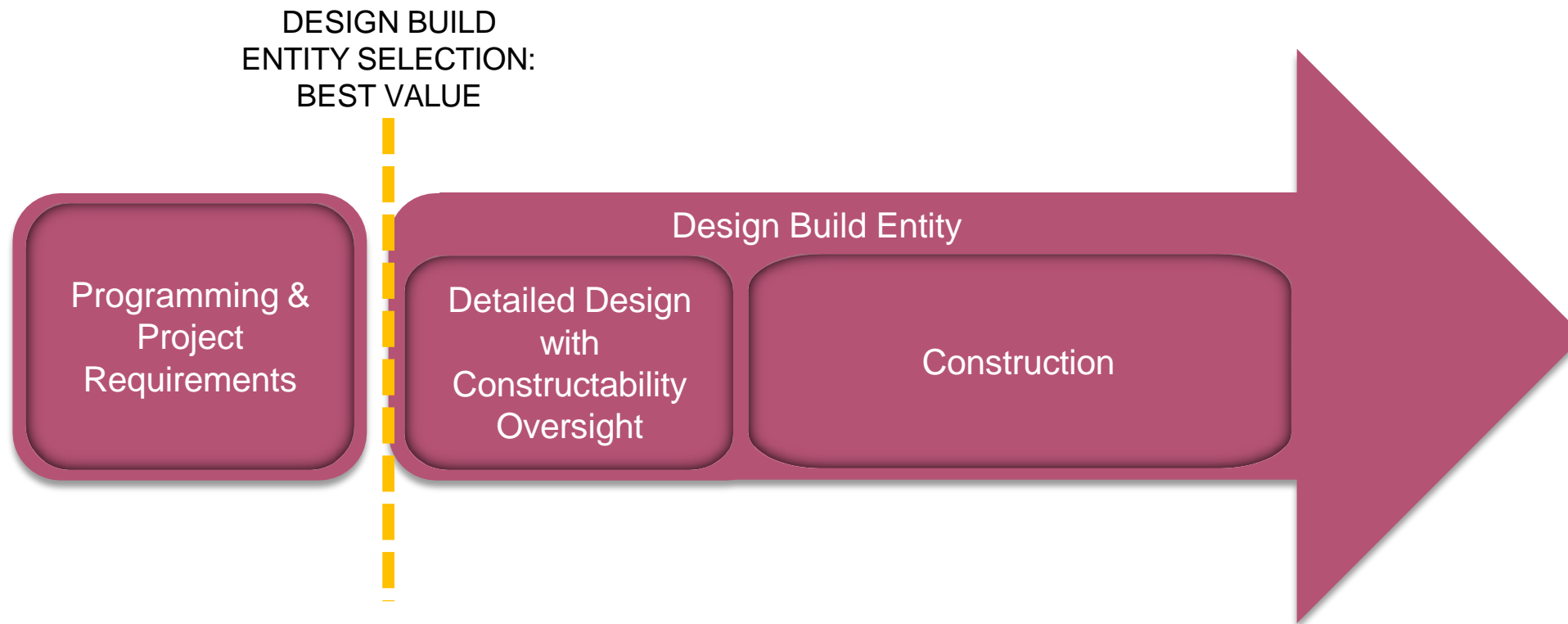
- › LLB Agent is chosen based on best value
- › LLB Agent provides design assist
- › LLB Agent maintains facility during the lease period
- › SLBE: Allows for targeted sub-contractor selection to maximize LBU.

CONS

- › Overall cost can be higher
- › Guaranteed Maximum Price (GMP) is negotiated after DSA approval

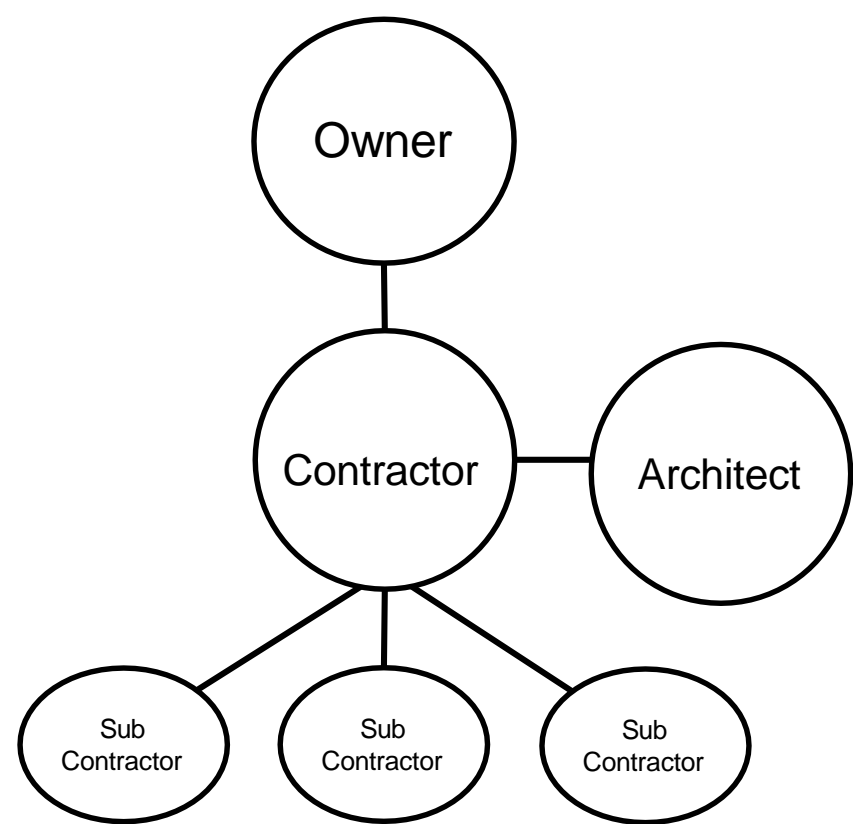
Design-Build

In a Design-Build project, the contractor and architect form a single entity (DBE) to deliver a complete project based on a conceptual plan provided by the District. This method allows for greater control over the schedule, quality of work, and the efficiency of the project as conflicts between design and construction are significantly reduced. The District holds one contract with the DBE, and the DBE holds all subcontractor contracts.



Design-Build (Traditional)

CONTRACT STRUCTURE



SLBE	Rigid	●	●	●	●	●	●	●	●	Flexible
Schedule	Simple	●	●	●	●	●	●	●	●	Complex
Site	Simple	●	●	●	●	●	●	●	●	Complex
Quality	Standard	●	●	●	●	●	●	●	●	Landmark
Control	Low	●	●	●	●	●	●	●	●	High

PROS

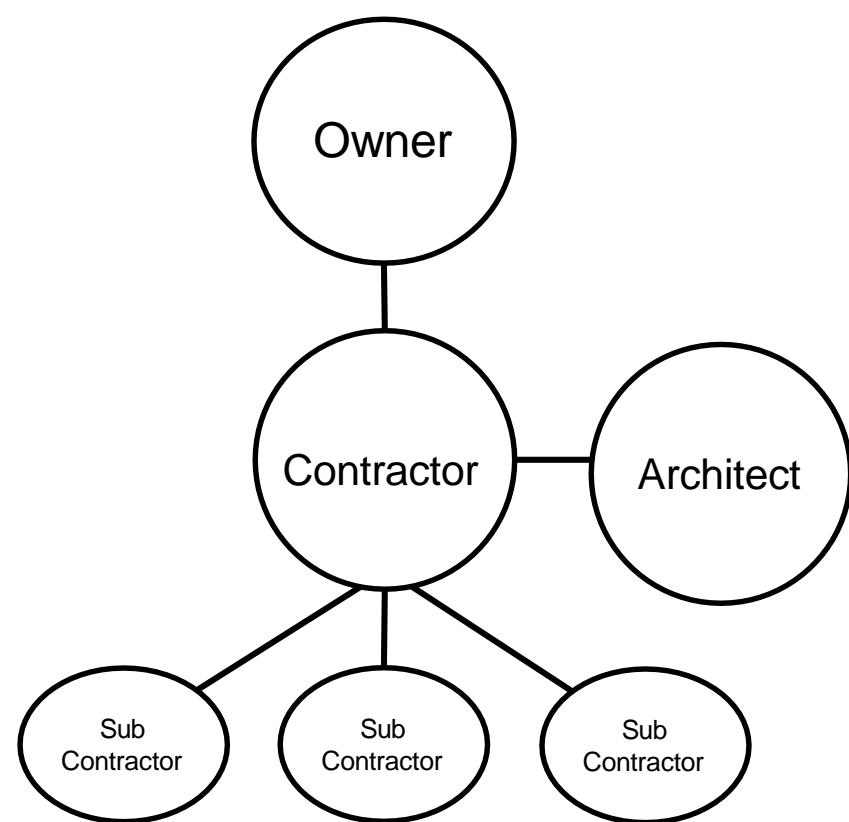
- › Design-build entities can be chosen by design competition or chosen by qualifications
- › Guaranteed Maximum Price (GMP) determined prior to construction
- › Risk can be transferred to the design-build entity earlier in design
- › SLBE: Allows for targeted sub-contractor selection to maximize LBU.

CONS

- › GC is likely to be large , non local builder
- › Need to have clear, complete Ed Specs/ Project Criteria
- › Architect is hired by the contractor, not the district
- › Some contracts allow the owner less design control

Design-Build (Progressive)

CONTRACT STRUCTURE



Size	Small	●	●	●	●	●	●	●	Large
Schedule	Simple	●	●	●	●	●	●	●	Complex
Site	Simple	●	●	●	●	●	●	●	Complex
Quality	Standard	●	●	●	●	●	●	●	Landmark
Control	Low	●	●	●	●	●	●	●	High

PROS

- › Design-build entities can be chosen by design competition or chosen by qualifications
- › Guaranteed Maximum Price (GMP) determined prior to construction
- › Risk can be transferred to the design-build entity earlier in design
- › Current legislation requires 60% skilled labor
- › Collaborative relationship between contractor and architect

CONS

- › Complex contractual relationship
- › Architect is hired by the contractor, not the district
- › Some contracts allow the owner less design control

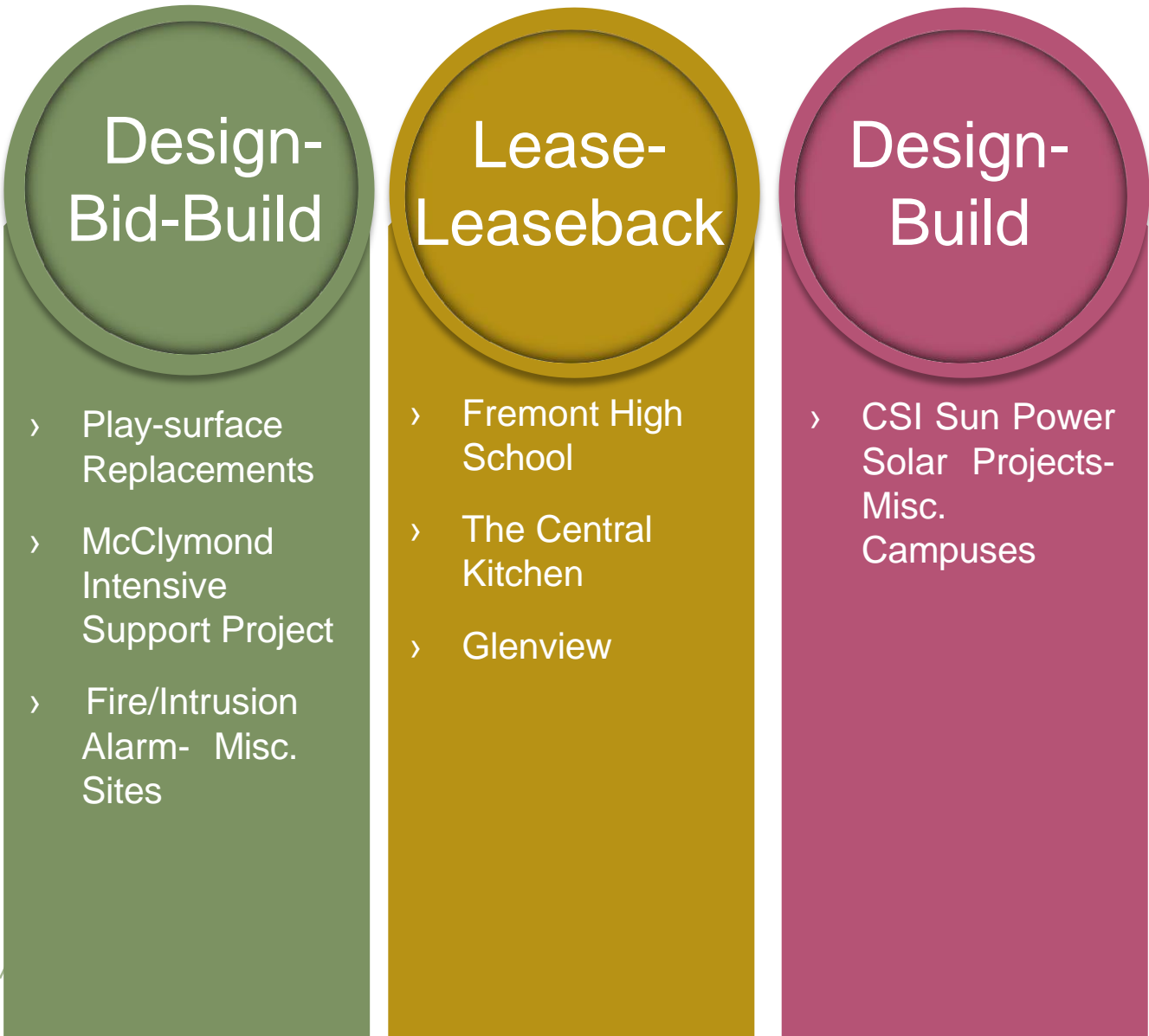
Design Build Consideration

- **PASS BOARD RESOLUTION ACCEPTING DESIGN BUILD; INCLUDING RATIONALE FOR USING**
- **DEVELOP POLICIES AND PROCEDURES FOR DESIGN BUILD**
- **MUST CREATE CRITERIA DOCUMENTS: PROGRAM, PHASING, SITE CONSIDERATIONS**
- **MUST HAVE COMPLETE EDUCATIONAL SPECIFICATIONS: INCLUDING DISTRICT STANDARDS AND GUIDELINES, ROOM SPECS, ETC.**
- **SCHEDULE BENEFITS MAY NOT BE ACHIEVED DUE TO FRONT LOADED WORK REQUIRED**
- **MUST EDIT CONTRACT DOCUMENTS**



OUSD Project Delivery Historic Record

PROJECT LIST BY DELIVERY METHOD



Project Recommendations



BRAILSFORD & DUNLAVEY

CONSTRUCTION DELIVERY METHODS

OUSD Project Delivery Recommendations

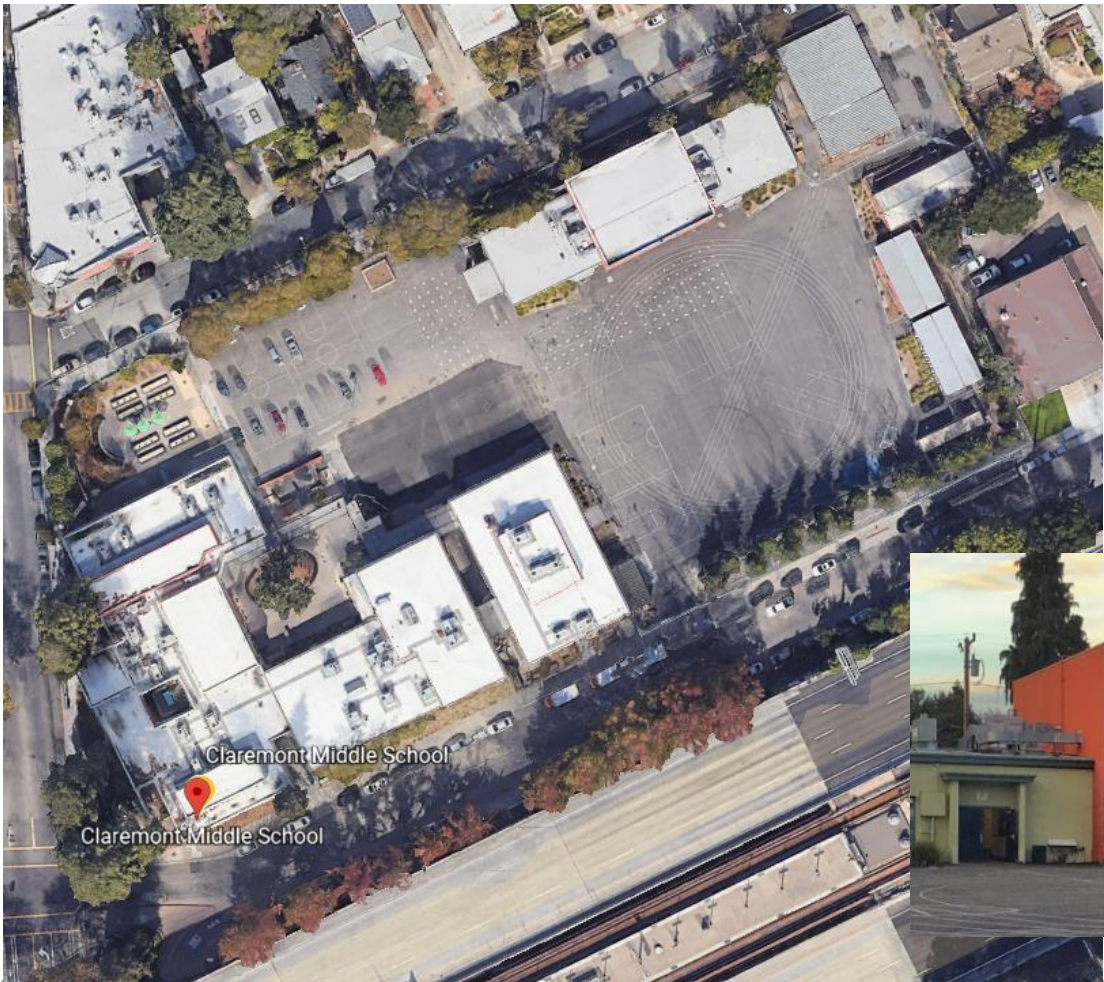
SCORING METHODOLOGY

- All projects scored from 1-10; 10 being most important/complex- **rate high**
- SLBE: All projects rated 10 due to board policy
- Schedule: If project has multiple phases; short schedule, has to meet tight academic constraints- **rates high**
- Quality:
 - Expected Use: 0-20 years- **rate low**
 - Expected use: 20+ years- **rate high**
- Control (Design): Based on complexity of design; amount of design committee feedback anticipated; effort to define the basis of design- **rate high**



OUSD Project Delivery Recommendations

CLAREMONT MIDDLE SCHOOL MULTIPURPOSE



	SLBE	Schedule Complexity	Site Logistics	Quality Expectations	Control	Recommended Delivery
Claremont MS- MP	10	2	10	7	7	DBB

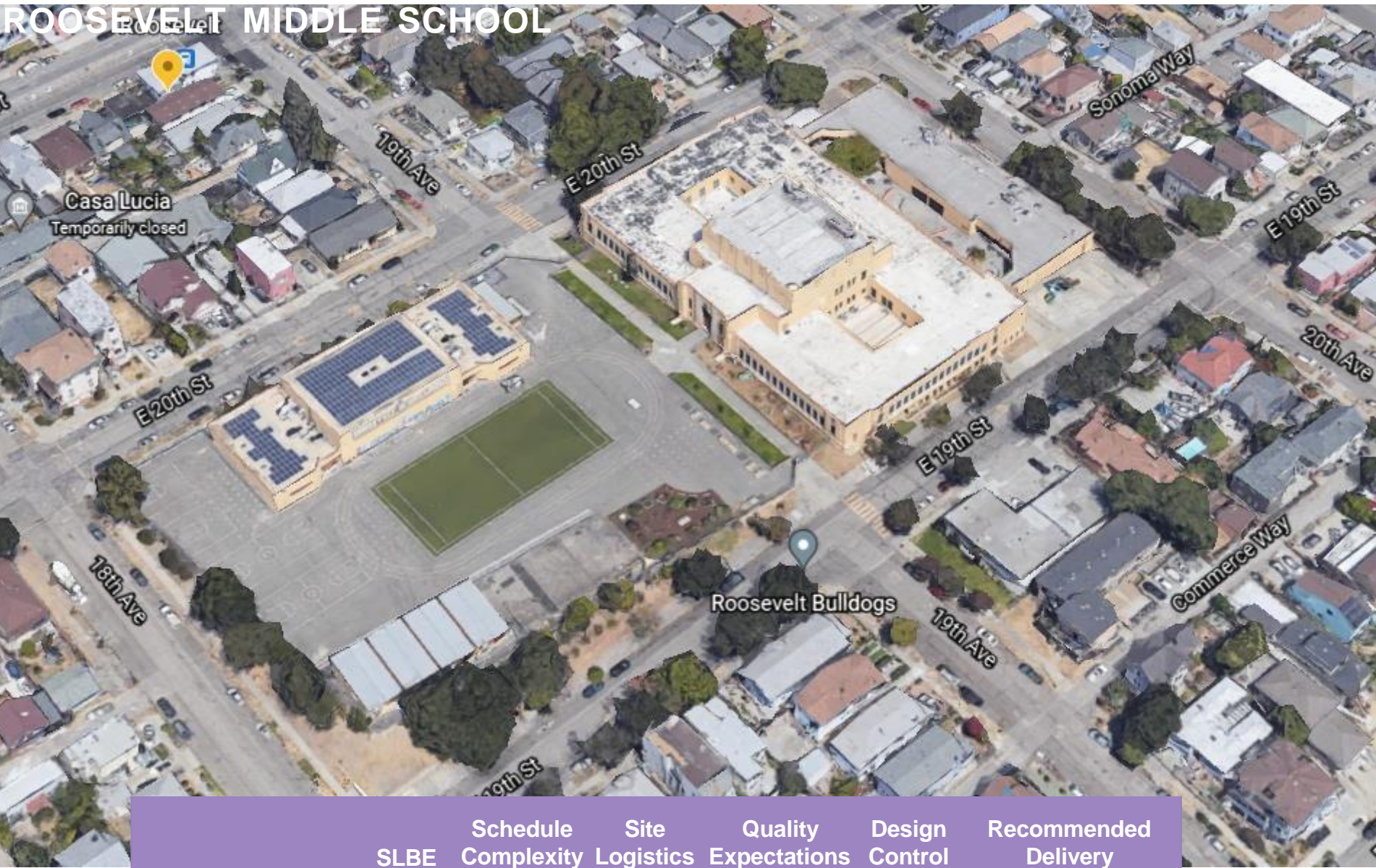
OUSD Project Delivery Recommendations

LAUREL SITE- CDC



	SLBE	Schedule Complexity	Site Logistics	Quality Expectations	Control	Recommended Delivery
Laurel CDC	10	2	4	4	3	DBB

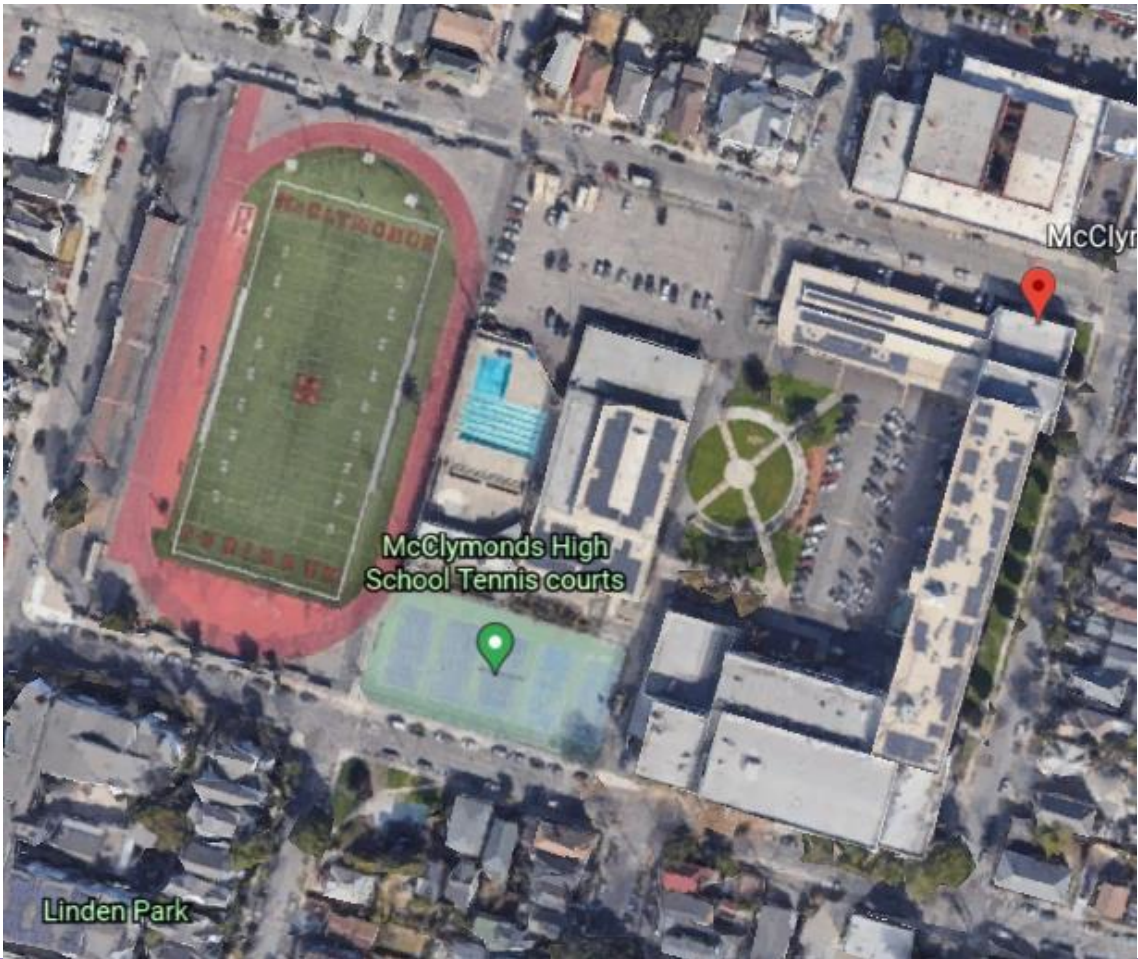
OUSD Project Delivery Recommendations



	SLBE	Schedule Complexity	Site Logistics	Quality Expectations	Design Control	Recommended Delivery
Roosevelt	10	8	8	6	7	LLB

OUSD Project Delivery Recommendations

MCCLYMONDS HS



	SLBE	Schedule Complexity	Site Logistics	Quality Expectations	Design Control	Recommended Delivery
MCCLYMONDS	10	8	7	8	6	DB

OUSD Project Delivery Recommendations

COLISEUM COLLEGE PREP ACADEMY



	SLBE	Schedule Complexity	Site Logistics	Quality Expectations	Design Control	Recommended Delivery
CCPA	10	8	8	8	5	DB

Project Delivery Recommendations

CURRENT MEASURE Y BOND PROJECTS OVERVIEW

	SLBE	Schedule Complexity	Site Logistics	Quality Expectations	Design Control	Recommended Delivery
Claremont MS	10	2	10	7	7	DBB
Laurel CDC	10	2	4	4	3	DBB
Roosevelt	10	8	8	6	7	LLB
McClymond	10	8	4	8	6	DB
CCPA	10	8	8	8	5	DB

**All criteria rated on a scale from 0-10 with 0 being smallest magnitude, 10 being largest magnitude.*

