

MEASURE N AND H – COLLEGE AND CAREER READINESS COMMISSION

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**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

**Measures N and H –
College & Career Readiness Commission**

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Memo

To Measures N and H – College and Career Readiness Commission

From Vanessa Sifuentes, High School Network Superintendent

Board Meeting Date _____

Subject Measure N Carryover Spend Down Proposal
Services For: All High Schools

Action Requested and Recommendation Presentation to and discussion by the Measures N and H – College and Career Readiness Commission of Measure N Carryover Spend Down Proposal.

Background

(Why do we need these services? Why have you selected this vendor?)

Competitively Bid

Was this contract competitively bid? No
If no, exception: N/A

Fiscal Impact

Funding resource(s): Measure N

Attachments

- Measure N Carryover Spend Down Proposal

Measure N Carryover Spend Down Proposal

OVERVIEW

- Oakland voters approved Measure H to take effect July 1, 2023 and continue funding the College and Career for All Fund for the next 14 years. While Measure H replaces Measure N, OUSD still has a considerable amount of Measure N funding to spend (Measure N Contingency Funding and Measure N Carryover Funding.) For context, in the 2021-22 school year, the amount of school site carryover ranged from \$6,268 to \$852,580, with an average of \$210,957 per site.
- Beginning with the 2023-24 school year, we will be in a period of transition as we spend down remaining Measure N funding and begin spending Measure H funding.
- Measure N and Measure H have slightly different guidance related to permissibility and supplanting; therefore we are required to keep the funding sources separate (i.e. separate Measure N and Measure H Carryover Plans).

GUIDING PRINCIPLES

The Measures N and H Commission and the High School Linked Learning Office have identified the following guiding principles for spending down Measure N Carryover funds:

- Spend down funds as soon as possible to reduce complexity and to minimize how long OUSD and school sites will need to manage two funding sources with different guidelines simultaneously
- Provide ample time for school sites to develop plans to strategically spend down Measure N Carryover funds.
- Make it as easy and strategic as possible for sites to spend Carryover funds

CARRYOVER SPEND DOWN PROPOSAL

- Sites will have two fiscal years to spend down as much of their Measure N Carryover funding as possible (during the 2023-24 and 2024-25 school years).
- At the end of the 2024-25 school year, all Measure N carryover funds at sites will be swept and placed into the Measure N Contingency Fund for administration by the central Measures N/H team. Plans for the use of these funds will be approved by the Measures N & H Commission and will include input from sites.

CONSIDERATIONS

- This proposal implies that we will have multiple years of two funding resources.
- Sites will be permitted to set aside *Measure N Strategic Carryover* in their 2022-23 Carryover Plan (for allocation during 2024-25 budget development).
- Beginning with the 2024-25 school year, Measure H Carryover funding will become available. Pending Fiscal approval, sites will be permitted to set aside *Measure H Strategic Carryover* for allocation during 2025-26 budget development and beyond.

CARRYOVER FUNDING PROPOSAL BY SCHOOL YEAR

2023-24 School Year	
Funding Source	Anticipated Timeline
2022-23 Measure N Carryover	<ul style="list-style-type: none"> September/October 2023: all sites and the Central Measure N/H administrative 10% will develop 2022-23 Measure N Carryover Plans.¹ November - January: Measures N and H Commission and Board of Education approve Carryover Plans January - June 2024: Sites spend funds. <p>Strategic Carryover Only: Sites can choose to set aside Strategic Carryover as part of their 2022-23 Carryover Plan. It is then allocated during 2024-25 Budget Development for spending during the 2024-25 school year</p>
2024-25 School Year	
Funding Source	Anticipated Timeline
2023-24 Measure N Carryover	<ul style="list-style-type: none"> September/October 2024: School sites and the Central Measure N/H administrative 10% will develop 2023-24 Measure N Carryover Plans November - January: Measures N and H Commission and Board of Education approve Carryover Plans Jan-June 2025: Sites spend carryover funds June 30, 2025: All unspent Measure N Carryover from OUSD and Charter sites will be swept into the central Measure N Contingency Fund. <p>Note: Because Measure N Carryover will be swept at the end of the 2024-25 school year, sites will not be allowed to allocate Measure N Strategic Carryover for spending in the 2025-26 school year.</p>

¹ 2022-23 Measure N Carryover Funding can be used on expenditures approved in [2023-24 Measures N and H Permissible Expenses](#). Encouraged expenditures/projects include:

- Strategic Carryover for 2024-25 school year
- Dedicated funding for May/June 2024 expenses related to ECCCO (staff and student stipends), Summer Bridge, end of year activities, contracts, etc.
- Pathway-related retreats and planning
- Industry standard equipment (such as laptops which can run industry-standard software)
- FTE for targeted support to address specific learning loss, dropout prevention strategies tied to pathways, and/or matriculation support (for example, for Newcomers)



2024-25 School Year (continued)

<p>2023-24 Measure H Carryover</p>	<ul style="list-style-type: none"> September/October 2024: School sites and the Central Measure N/H administrative 10% will develop <i>2023-24 Measure H Carryover Plans</i> November - January: Measures N and H Commission and Board of Education approve Carryover Plans January - June 2025: Sites spend funds <p>Note: Measure H Strategic Carryover <i>may be</i> permitted as part of the 2023-24 Measure H Carryover Plan (for spending in 2025-26), pending fiscal approval.</p>
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2025-26 School Year

Funding Source	Anticipated Timeline
<p>2024-25 Measure H Carryover</p>	<ul style="list-style-type: none"> September/October 2024: School sites and the Central Measure N/H administrative 10% will develop <i>2024-25 Measure H Carryover Plans</i> November - January: Measures N and H Commission and Board of Education approve Carryover Plans January - June 2025: Sites spend funds <p>Note: Measure H Strategic Carryover <i>may be</i> permitted as part of the 2024-25 Measure H Carryover Plan (for spending in 2026-27), pending fiscal approval.</p>
<p>Measure N Contingency Fund²</p>	<ul style="list-style-type: none"> September/October 2025: High School Linked Learning Office will develop a budget for allocating the Measure N Contingency funds. Priorities for use of Contingency Funds and process will be approved by the Measures N & H Commission and will include input from sites November/December: Measures N and H Commission and Board of Education approve Contingency Fund budget January 2026 -July 2027: Measure N Contingency fund budget is spent (and exhausted) over the course of 1.5 years.

² All unused Measure N Carryover from OUSD and Charter Schools will get swept at the end of 2024-25 and put into the Measure N Contingency Fund.