



Oakland Unified School District

Board of Education
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Legislation Details (With Text)

File #: 11-0057 **Version:** 1 **Name:** Amendment No. 9 - Oakland Unified School District Supplemental Annuity Plan for Certificated Employees

Type: Agreement or Contract **Status:** Passed

File created: 1/18/2011 **In control:** Finance and Human Resources Committee

On agenda: **Final action:** 1/26/2011

Enactment date: 1/26/2011 **Enactment #:** 11-0131

Title: Adoption by Board of Education of Resolution No. 1011-0095 - Approving Amendment No. 9 to the District's Supplemental Annuity Plan for Certificated Employees, and authorizing the President and Secretary of the Board to execute Amendment, conforming the Plan, as requested by Internal Revenue Service by amending 1) Section 7.05 - Required Distributions Before Death of Participant; 2) Section 5.04 - Reduction of Excess Amount; 3) Section 5.06 - Allocation of Excess Amounts; 4) Article VI (in it's entirety) - Vesting of Participant Accounts; and 5) Section 12.01 - Termination of Plan.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 11-0057 - AMENDMENT NO. 9 - OAKLAND UNIFIED SCHOOL DISTRICT SUPPLEMENTAL ANNUITY PLAN FOR CERTIFICATED EMPLOYEES

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Date	Ver.	Action By	Action	Result
1/26/2011	1	Board of Education	Adopted	Pass
1/18/2011	1	Finance and Human Resources Committee	Recommended Favorably	Pass

Adoption by Board of Education of Resolution No. 1011-0095 - Approving Amendment No. 9 to the District's Supplemental Annuity Plan for Certificated Employees, and authorizing the President and Secretary of the Board to execute Amendment, conforming the Plan, as requested by Internal Revenue Service by amending 1) Section 7.05 - Required Distributions Before Death of Participant; 2) Section 5.04 - Reduction of Excess Amount; 3) Section 5.06 - Allocation of Excess Amounts; 4) Article VI (in it's entirety) - Vesting of Participant Accounts; and 5) Section 12.01 - Termination of Plan.

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