



Oakland Unified School District

Board of Education
1011 Union Street, #940
Oakland, CA 94607-2236
(510) 879-1940
510 627-9440 eFax
711 TTY/TDD
boe@ousd.org E-Mail
<http://www.ousd.org>

Legislation Details (With Text)

File #: 19-1810 **Version:** 1 **Name:** Professional Services Contract - Linda Todd - Risk Management Department
Type: Agreement or Contract **Status:** Passed
File created: 9/4/2019 **In control:** Chief Systems and Services Officer
On agenda: 10/10/2019 **Final action:** 10/10/2019
Enactment date: 10/10/2019 **Enactment #:** 19-1428

Title: Ratification by the Board of Education of a Professional Services Contract between the District and Linda Todd, Pleasanton, CA, for the latter to provide footing and cross-footing of rows and columns in the Excel spreadsheet used to capture capital asset costs to ensure data includes proper formulas for calculations and presentation of data; compare Excel spreadsheet data to district financial accounting records and to AssetMaxx Reports to ensure data has been captured for financial statement purposes; recalculate and verify costs which are allocated to projects; provide advice on costs that can be captured for capital assets recording; provide advice on how to efficiently record capital asset costs; provide additional consultation related to capital assets that may arise during the course of the consultation duration, phone calls, emails, and/or in person meetings as needed to clarify questions and answers, via Risk Management Department, for the period of July 1, 2019 through June 30, 2020, in an amount not to exceed \$7,999.95.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 19-1810 Professional Services Contract - Linda Todd - Risk Management Department

Contact: Rebecca.Littlejohn@ousd.org

Date	Ver.	Action By	Action	Result
10/10/2019	1	Board of Education	Adopted on the General Consent Report	Pass

Ratification by the Board of Education of a Professional Services Contract between the District and Linda Todd, Pleasanton, CA, for the latter to provide footing and cross-footing of rows and columns in the Excel spreadsheet used to capture capital asset costs to ensure data includes proper formulas for calculations and presentation of data; compare Excel spreadsheet data to district financial accounting records and to AssetMaxx Reports to ensure data has been captured for financial statement purposes; recalculate and verify costs which are allocated to projects; provide advice on costs that can be captured for capital assets recording; provide advice on how to efficiently record capital asset costs; provide additional consultation related to capital assets that may arise during the course of the consultation duration, phone calls, emails, and/or in person meetings as needed to clarify questions and answers, via Risk Management Department, for the period of July 1, 2019 through June 30, 2020, in an amount not to exceed \$7,999.95.