

<b>Board Office Use: Legislative File Info.</b>	
File ID Number	21-0047
Introduction Date	1-8-2021
Enactment Number	
Enactment Date	



# Memo

**To** Facilities Committee

**From** Kyla Johnson-Trammell, Superintendent  
Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management

**Board Meeting Date** January 8, 2021

**Subject** Revised Measure J Capital Spending Plan – January 2021

**Action** Revised Measure J Capital Spending Plan – January 2021

**Background** The last spending plan update in August 2018 was recommended as the best path forward in consideration of the background provided as follows:

In June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond the Facilities Master Plan developed in 2012 identified that the Facilities needs cost more than the funding sought by the bond measure in 2018 as project scopes were revised to align with District priorities, construction costs increased over time, and various circumstances have contributed to delays, there were insufficient funds in Measure J to complete all of the projected projects on the Measure J spending plan. The 2018 revision accounted for additional \$160 million needed to complete all of the committed Measure J projects as then scoped and within the timeframes committed, a framework was developed to determine which projects to reduce or defer to ensure that the District’s capital spending plan is balanced with resources.

The framework recommended cuts that were:

1. furthest away from the classroom
2. not yet in construction or furthest
3. away from construction
4. least harmful to the overall District and Facilities program

The August 2018 Revised Spending Plan applied this framework to recommend reductions to specified projects to balance the spending plan, the Board adopted the August 2018 Revised Spending Plan enabling Facilities to complete the major projects Glenview, Madison, Fremont High School and The Center (our New Central Kitchen) as well as complete a number of other initiatives.

We are now recommending a further modification to The Board Approved Spending Plan - January 2021 - to revise budgets: as authorized in Board Action since August 2018, to support close out and settlement of completed projects, and support our Fire Alarm and Safety Matting Master Plans.

The Proposed Spending Plan - January 2021 - is attached hereto as Exhibit A and authorizes the use of Measures B and J , Measures B and J Interest, Fund 25 (Capital Facilities) and Fund 35 (County School Facilities) Funds, as stated in Exhibit A, as the funding sources for related expenditures for facilities projects subject to the Board's approval of the contracts, or other Board required authorizations, if any, for such expenditures.

<b>Recommendation</b>	Approval of the Revised Measure J Capital Spending Plan – January 2021
<b>Fiscal Impact</b>	Net zero balancing of Interest Income and Proposed Spending increases.
<b>Attachment</b>	Resolution No. 2021-0180 Exhibit A

**RESOLUTION  
OF THE  
BOARD OF EDUCATION**

**OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**Resolution No. 2021-0180**

**District's Capital (Facilities) Program - Revised Measure J Capital Spending Plan – January 2021**

**WHEREAS**, the last spending plan update in August 2018 was recommended as the best path forward in consideration of the background provided as follows:

**WHEREAS**, in June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond the Facilities Master Plan developed in 2012 identified that the Facilities needs cost more than the funding sought by the bond measure;

**WHEREAS**, in 2018 as project scopes were revised to align with District priorities, construction costs increased over time, and various circumstances have contributed to delays, there were insufficient funds in Measure J to complete all of the projected projects on the Measure J spending plan,

**WHEREAS**, the 2018 revision accounted for additional \$160 million needed to complete all of the committed Measure J projects as then scoped and within the timeframes committed, a framework was developed to determine which projects to reduce or defer to ensure that the District's capital spending plan is balanced with resources;

**WHEREAS**, the framework recommended cuts that were:

1. furthest away from the classroom
2. not yet in construction or furthest
3. away from construction
4. least harmful to the overall District and Facilities program

**WHEREAS**, the August 2018 Revised Spending Plan applied this framework to recommend reductions to specified projects to balance the spending plan, the Board adopted the August 2018 Revised Spending Plan enabling Facilities to complete the major projects Glenview, Madison, Fremont High School and The Center (our New Central Kitchen) as well as complete a number of other initiatives.

**WHEREAS**, we are now recommending a further modification to The Board Approved Spending Plan - January 2021 - to revise budgets: as authorized in Board Action since August 2018, to support close out and settlement of completed projects, and support our Fire Alarm and Safety Matting Master Plans.

**WHEREAS**, the Proposed Spending Plan - January 2021 - is attached hereto as Exhibit A and authorizes the use of Measures B and J , Measures B and J Interest, Fund 25 (Capital Facilities) and Fund 35 (County School Facilities) Funds, as stated in Exhibit A, as the funding sources for related expenditures for facilities projects subject to the Board’s approval of the contracts, or other Board required authorizations, if any, for such expenditures,

**WHEREAS**, the District’s Capital (Facilities) Program – Revised Spending Plan – January 2021 proposes zero net change to the overall Measure J capital program,

**NOW, THEREFORE, BE IT RESOLVED**; the Board hereby adopts the Revised Measure J Capital Spending Plan – January 2021

**PASSED AND ADOPTED** by the Board of Education of the Oakland Unified School District this 27th day of January, 2021; by the following vote, to wit:

PREFERENTIAL AYE:

PREFERENTIAL NAY:

PREFERENTIAL ABSTAINED:

AYES:

NAYS:

ABSTAINED:

RECUSED:

ABSENT:

**CERTIFICATION**

We hereby certify that the foregoing is a full, true and correct copy of a Resolution passed at a Regular Meeting of the Board of Education of the Oakland Unified School District held on January 27, 2021.

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**OAKLAND UNIFIED SCHOOL DISTRICT**

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President, Board of Education

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Kyla Johnson-Trammell  
Superintendent and Secretary, Board of Education

Exhibit "A" - Oakland Unified School District Capital Program Proposed Spending Plan Changes of Measures B&J

