Board Office Use: Legislative File Info.								
File ID Number	21-0047							
Introduction Date	1-8-2021							
Enactment Number								
Enactment Date								



## Memo

То	Facilities Committee								
From	Kyla Johnson-Trammell, Superintendent Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management								
<b>Board Meeting Date</b>	January 8, 2021								
Subject	Revised Measure J Capital Spending Plan – January 2021								
Action	Revised Measure J Capital Spending Plan – January 2021								
Background	The last spending plan update in August 2018 was recommended as the best path forward in consideration of the background provided as follows:								
	In June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond the Facilities Master Plan developed in 2012 identified that the Facilities needs cost more than the funding sought by the bond measure in 2018 as project scopes were revised to align with District priorities, construction costs increased over time, and various circumstances have contributed to delays, there were insufficient funds in Measure J to complete all of the projected projects on the Measure J spending plan. The 2018 revision accounted for additional \$160 million needed to complete all of the committed Measure J projects as then scoped and within the timeframes committed, a framework was developed to determine which projects to reduce or defer to ensure that the District's capital spending plan is balanced with resources.								

The framework recommended cuts that were:

- 1. furthest away from the classroom
- 2. not yet in construction or furthest
- 3. away from construction
- 4. least harmful to the overall District and Facilities program

The August 2018 Revised Spending Plan applied this framework to recommend reductions to specified projects to balance the spending plan, the Board adopted the August 2018 Revised Spending Plan enabling Facilities to complete the major projects Glenview, Madison, Fremont High School and The Center (our New Central Kitchen) as well as complete a number of other initiatives.

We are now recommending a further modification to The Board Approved Spending Plan - January 2021 - to revise budgets: as authorized in Board Action since August 2018, to support close out and settlement of completed projects, and support our Fire Alarm and Safety Matting Master Plans.

The Proposed Spending Plan - January 2021 - is attached hereto as Exhibit A and authorizes the use of Measures B and J, Measures B and J Interest, Fund 25 (Capital Facilities) and Fund 35 (County School Facilities) Funds, as stated in Exhibit A, as the funding sources for related expenditures for facilities projects subject to the Board's approval of the contracts, or other Board required authorizations, if any, for such expenditures.

Recommendation	Approval of the Revised Measure J Capital Spending Plan – January
	2021

## Fiscal Impact Net zero balancing of Interest Income and Proposed Spending increases.

AttachmentResolution No. 2021-0180Exhibit A

### RESOLUTION OF THE BOARD OF EDUCATION

#### OF THE OAKLAND UNIFIED SCHOOL DISTRICT

#### Resolution No. 2021-0180

#### District's Capital (Facilities) Program - Revised Measure J Capital Spending Plan – January 2021

**WHEREAS**, the last spending plan update in August 2018 was recommended as the best path forward in consideration of the background provided as follows:

**WHEREAS,** in June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond the Facilities Master Plan developed in 2012 identified that the Facilities needs cost more than the funding sought by the bond measure;

**WHEREAS**, in 2018 as project scopes were revised to align with District priorities, construction costs increased over time, and various circumstances have contributed to delays, there were insufficient funds in Measure J to complete all of the projected projects on the Measure J spending plan,

**WHEREAS**, the 2018 revision accounted for additional \$160 million needed to complete all of the committed Measure J projects as then scoped and within the timeframes committed, a framework was developed to determine which projects to reduce or defer to ensure that the District's capital spending plan is balanced with resources;

WHEREAS, the framework recommended cuts that were:

- 1. furthest away from the classroom
- 2. not yet in construction or furthest
- 3. away from construction
- 4. least harmful to the overall District and Facilities program

WHEREAS, the August 2018 Revised Spending Plan applied this framework to recommend reductions to specified projects to balance the spending plan, the Board adopted the August 2018 Revised Spending Plan enabling Facilities to complete the major projects Glenview, Madison, Fremont High School and The Center (our New Central Kitchen) as well as complete a number of other initiatives. **WHEREAS**, we are now recommending a further modification to The Board Approved Spending Plan - January 2021 - to revise budgets: as authorized in Board Action since August 2018, to support close out and settlement of completed projects, and support our Fire Alarm and Safety Matting Master Plans.

WHEREAS, the Proposed Spending Plan - January 2021 - is attached hereto as Exhibit A and authorizes the use of Measures B and J, Measures B and J Interest, Fund 25 (Capital Facilities) and Fund 35 (County School Facilities) Funds, as stated in Exhibit A, as the funding sources for related expenditures for facilities projects subject to the Board's approval of the contracts, or other Board required authorizations, if any, for such expenditures,

**WHEREAS**, the District's Capital (Facilities) Program – Revised Spending Plan – January 2021 proposes zero net change to the overall Measure J capital program,

**NOW, THEREFORE, BE IT RESOLVED**; the Board hereby adopts the Revised Measure J Capital Spending Plan – January 2021

**PASSED AND ADOPTED** by the Board of Education of the Oakland Unified School District this 27th day of January, 2021; by the following vote, to wit:

PREFERENTIAL AYE:

PREFERENTIAL NAY:

PREFERENTIAL ABSTAINED:

AYES:

NAYS:

ABSTAINED:

RECUSED:

ABSENT:

#### **CERTIFICATION**

We hereby certify that the foregoing is a full, true and correct copy of a Resolution passed at a Regular Meeting of the Board of Education of the Oakland Unified School District held on January 27, 2021.

Board Office Use: Legislative File Info.								
File ID Number	21-0047							
Introduction Date	1-8-2021							
Enactment Number								
Enactment Date								

#### **OAKLAND UNIFIED SCHOOL DISTRICT**

President, Board of Education

Kyla Johnson-Trammell Superintendent and Secretary, Board of Education

Exhibit "A" - Oakland Unified School District Capital Program Proposed Spending Plan Changes of Measures B&J

# Attachment A

## **FACILITIES PLANNING & MANAGEMENT**

	Board Approved - August 2018								Proposed Changes For January 2021						
All Capital Resources - Summary of changes	Measure J	Measure B \$65M	Fund 35	Fund 25	Measure B Interest	Measure J Interest	TOTAL		Measure J	Measure B \$65M	Fund 35	Fund 25	Measure B Interest	Measure J Interest	TOTAL
Modernizations and New Construction															
California Solar Initiative (CSI) Project	\$ 31,000,000		\$-\$	\$-	\$ -	\$ -	\$ 31,000	<u> </u>	\$ 31,000,000		\$ -	\$ -	\$-	\$ -	\$
Glenview Elementary School - Replacement	\$ 37,000,000			\$ 10,000,000		\$ -	\$ 58,800	<u> </u>	\$ 37,000,000	\$ 11,800,000 \$	\$-	\$ 10,000,000		\$-	<u>\$58,800</u>
Madison Grade Expansion Project (From 6-9 to 6-12)	\$ 15,500,000 \$ 20,480,000		\$- ¢	\$	¢	\$- ¢	\$36,400 \$39,480	· .	\$ 15,500,000 \$ 20,480,000	\$ 5,200,000	\$ - ¢	\$ 16,700,000	<u>\$</u> -	\$ 1,600,000 ¢	\$ 39,000 \$ 39,480
Greenleaf Expansion Project (From K-5 to K-8) Sankofa Expansion Project (From K-5 to K-8)	\$ 39,480,000 \$ 2,500,000		⇒ - 3 ¢ _ 0	₽ - \$	<u>&gt;</u> - \$-	<u> </u>		,000	\$ 39,480,000 \$ 2,500,000	» - « -	⇒ - ૬ _	\$ - \$ _	<del>)</del>	⇒ - € _	\$39,480 \$2,500
Fremont High School - Replacement	\$ 117,000,000		<u> </u>	\$	+	<del>y -</del> \$ -	<u>\$</u> 133,200	<u> </u>	\$ 117,000,000	\$ 3,800,000	φ - \$ -	\$ 12,400,000	<u> </u>	\$	<u>\$</u> 2,300 \$133,200
Education Learning Complex (ELC2)	\$ 14,620,000		\$ 2,880,000		\$	\$	\$ 17,500		\$ 7,500,000		\$	\$ -	<del>•</del> \$ -	\$-	\$
Interim Housing 1000 Broadway	\$ 14,480,000		\$ - \$	\$-	\$ -	\$ -	\$	· .	\$ 22,000,000		\$ -	\$ -	\$-	\$-	\$ 22,000
Cole Administrative Center	\$-	\$ -	\$ - \$	\$-	\$ -	\$-	\$	-	\$ 4,120,000	\$-	\$ 2,880,000	\$ -	\$-	\$-	\$ 7,000
McClymonds HS Intensive Support Site	\$ 2,000,000	\$ 2,000,000	\$\$	\$-	\$ -	\$ -		,000	\$ 2,000,000	\$ 2,115,000	\$-	\$ -	\$-	\$-	\$ 4,115
Castlemont HS Intensive Support Site	\$ 4,000,000		\$ \$	\$-	\$-	\$ -		,000	\$ 4,000,000	\$-	\$-	\$ -	\$-	\$-	\$ 4,000
Brookfield ES Intensive Support Site	\$ 2,500,000		\$	\$-	\$ -	<u>\$</u> -		,000	\$ 2,500,000		\$-	\$ -	\$-	\$-	\$ 2,500
Frick MS Intensive Support Site	\$ 2,000,000 \$ 48,500,000		<u>\$</u> - \$	\$	<u>\$</u> -	<u>\$</u> -		,000		\$ 2,400,000 \$ 27,000,000		<u>\$</u> -	<u>\$</u> -	\$- ¢	\$ 4,400 \$ 75,500
Central Kitchen/Commissary at Foster School Kitchens I & 2	\$ 48,500,000 \$ 7,750,000		⇒ - 3 € _ 0	₽ - \$	⇒ - \$ -	\$- \$-	<u>\$71,000</u> \$7775	5,000	\$ 48,500,000 \$ 7,750,000	\$ 27,000,000 \$	⊅ - ¢ _	\$ - \$ _	<del>y -</del> ¢ -	\$ <u>-</u> \$25,000	<mark>\$                                    </mark>
Roosevelt Modernization (Design Only)	<u>\$ 7,750,000</u> \$ -	\$ 1,000,000	<u> </u>	γ - \$ -	<del>s</del> -	<del>y -</del> \$ -	•	,000	<u>\$ 7,730,000</u>	\$	<del>s</del> -	\$ - \$ -	<u> </u>	\$ 23,000	<u> </u>
Subtotal	\$ 338,330,000		\$ 2,880,000	\$ 38,100,000	\$ -	\$ -	· · · · ·	·	\$ 342,850,000		\$ 2,880,000	\$ 39,100,000	<del>*</del> \$-	\$ 1,625,000	
Security Projects	. , ,			· · · ·	·	·	. ,	<u> </u>	. , ,			. , ,		. , ,	. ,
Security Camera Plan (Design Only)	\$ 500,000	\$ -	\$- \$	\$-	\$-	\$-	\$ 500	,000	\$ 500,000	\$-	\$-	\$-	\$-	\$-	\$ 500
Security Improvement District Wide	\$ 2,000,000	\$ 2,000,000	\$-\$	\$-	\$-	\$-	\$ 4,000	,000	\$ 2,000,000	\$ 2,000,000	\$-	\$-	\$-	\$-	\$ 4,000
Subtotal	\$ 2,500,000	\$ 2,000,000	\$ -	\$-	\$ -	\$ -	\$ 4,500	,000	\$ 2,500,000	\$ 2,000,000	\$-	\$-	\$-	\$-	\$ 4,500
Energy and Technology		Г.        Т													• • • • •
Prop 39 Energy Efficiency	\$ 8,625,000		\$	\$-	<u>-</u>	<u>-</u>		5,000	\$ 8,625,000	\$-	<u>-</u>	\$ -	<u>-</u>	\$ -	\$ 8,62
Educational Technology	\$ 2,000,000 \$ 7,200,000		\$- *	\$- •	\$- ¢	\$- ¢		,000	\$ 2,000,000 \$ 7,200,000	\$ 1,000,000	\$ - ¢	\$ - ¢	<u>۶ -</u>	\$- ¢	\$ 3,000 \$ 7,200
Technology and Common Core Technology Infrastructure Upgrades	\$ 7,200,000 \$ 2,500,000		> - 3 c _ 0	- د د	• - •	\$ - ¢ _		,000	\$ 7,200,000 \$ 2,500,000	\$	• -	- ¢	ֆ - ¢ _	⇒ -	\$7,200 \$5,000
Subtotal	\$ 20,325,000 \$ 20,325,000		<del>\$</del> -	≠ - \$ -	\$ -	<u>→</u> - \$ -	\$ 3,000 \$ 23,825	-	\$ 2,300,000 \$ 20,325,000		- \$	\$ -	<u>→</u> - \$ -	\$ - \$ -	\$3,000 <b>\$23,82</b>
Other Capital Improvements		• •,•••,•••	· · · · · · · · · · · · · · · · · · ·	<u>•</u>	<u> </u>	·	+	,	+,	• • • • • • • • • • • • • • • • • • • •	•	<b>•</b>	<u>•</u>	· ·	+
Paving and Infrastructure	\$ 5,863,066	\$ -	\$- \$	\$ -	\$ -	\$ -	\$ 5,863	,066	\$ 5,863,066	\$ -	\$ -	\$ -	\$-	\$-	\$ 5,863
Bathroom Renovations	\$ 2,800,000	\$ -	\$ 1,700,000	\$-	\$-	\$ -	\$ 4,500	,000	\$ 4,500,000	\$-	\$-	\$ -	\$-	\$-	\$ 4,500
King Estates Portable Demo	\$-	\$ -	\$- \$	\$-	\$-	\$-	\$	-	\$ 115,000	\$-	\$-	\$-	\$-	\$-	\$115
Roofing Projects	\$ 1,564,647		\$\$	\$-	\$ -	\$-		,647	\$ 1,564,647	\$-	\$-	\$-	\$-	\$-	\$ 1,564
Fruitvale ES Bleachers/Restrooms	\$ 912,740		\$	\$-	\$	<u>\$</u> -		2,740	\$ 912,740	\$-	\$-	\$ -	\$	\$-	<u>\$ 912</u>
Child Development Centers Improvements - Laurel	\$ 3,500,000 \$ 1,500,000		<u>\$</u> - \$	\$	<u>\$</u> -	<u>\$</u> -		,000		\$ -	<del>\$</del> -	<u>\$</u> -	<u>\$</u> -	\$- ¢	\$ 3,50 \$ 1,50
Boiler Replacements DSA Legacy	\$ 1,500,000 \$	\$ -	<u> </u>	¢ -	• -	• - •	· · · · · · · · · · · · · · · · · · ·	,000	\$ 1,500,000 \$	\$ - ¢ _	<del>\$</del>	• - ¢	ֆ - ¢ _	\$ <u>-</u> \$400,000	\$
Mobile Modular Legacy	\$ \$	\$ -	\$ 204,000 \$		<u> </u>	<u> </u>		,000	\$ -	<u>↓</u> \$	\$ 204,000		<u> </u>	\$ 400,000	\$ 204
ADA Upgrades	\$ 1,000,000	\$ -	\$ - S	\$ -	\$ -	\$ -	-	,000	\$ 1,000,000	\$-	\$ -	\$ -	<del>•</del> \$-	\$-	<u>+</u> \$ 1,000
Health Clinics - Oakland Tech	\$ 300,000		\$ - \$	\$-	\$ -	\$ -		,000	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$-	\$ 300
Joaquin Miller ES Playstructure	\$ 80,917	\$ -	\$ - \$	\$-	\$-	\$ -	\$80	,917	\$ 80,917	\$-	\$-	\$ -	\$-	\$-	\$ 80
Claremont MS Kitchen Fire	\$ 1,500,000	\$ 1,500,000	\$- \$	\$-	\$-	\$-	\$ 3,000	,000	\$ 1,500,000	\$ 1,500,000	\$-	\$-	\$-	\$-	\$ 3,00
Science Classrooms and Labs	\$ 3,000,000		\$\$	\$-	\$ -	\$ -		,000	\$ 3,000,000	\$-	\$ -	\$ -	\$-	\$-	\$ 3,00
Playmatting and Playstructures	\$ 3,000,000	1	\$	\$-	\$-	<u>\$</u> -		,000	\$ 3,000,000	\$ 100,000	\$-	\$ -	\$-	\$ 900,000	\$ 4,00
Manzanita ES Play Area	\$ 200,000 • 570,000		<u></u> - 5	<b>\$</b>	<u>\$</u> -	<u>\$</u> -	-	,000	\$ 200,000	\$ -	<u>\$</u> -	<u>\$</u> -	<u>\$</u> -	\$ -	\$ 200 \$ 57
Bella Vista ES Portable Removal Skyline HS Gym Roof	\$ 573,998 \$ 450,000	+ +	<u> </u>	¢ -	> - c	<u>&gt;</u> - €		,998 ,000	\$ 573,998 \$ 450,000	> -	\$ <u>-</u> \$200,000	> - c	<del>չ -</del>	ծ - «	\$573 \$65
Subtotal	\$ 26,245,368				<del>\$</del> -	<u> </u>	<u>\$</u> 30,399	·	\$ 28,060,368	<u> </u>		-	<u>→</u> - \$-	\$ 1,300,000	
Field Projects	+	• .,,	· _,	•	<b>↓</b>	·	+	,	+	• .,,	• ••••,•••	· 1	•	+ 1,000,000	• • • • • • •
Turf Field Replacement - Skyline HS	\$ 1,929,463	\$ -	\$- \$	\$-	\$ -	\$ -	\$ 1,929	,463	\$ 1,929,463	\$ -	\$ -	\$ -	\$-	\$-	\$ 1,929
Turf Field Replacement - Oak Tech HS Field	\$-	\$ 1,850,000	\$ - \$	\$-	\$ -	\$ -	\$ 1,850	,000	\$ -	\$ 1,213,000	\$-	\$-	\$-	\$ 637,000	\$ 1,85
Turf Field Replacement - Castlemont HS & McClymonds HS	\$ 2,400,000	\$ 1,000,000	\$ 2,000,000	\$ 600,000	\$-	\$-	\$ 6,000	,000	\$ 2,400,000	\$ 1,000,000	\$ 2,600,000	\$-	\$-	\$-	\$ 6,00
Carter @ Oakland International HS Turf Replacement	\$ 1,800,000		\$\$	\$-	\$ -	\$ -		,000	\$ 1,843,517	\$-	\$-	\$ -	\$-	\$-	<b>\$ 1,84</b> 3
Burbank ES Site Improvements	\$ 2,078,000		\$	\$	\$	<u>\$</u> -		,000	\$ 2,078,000	\$-	\$-	\$ -	\$	\$-	\$ 2,07
Parker ES Astro Turf Installation	\$ 1,733,860 • 00,050		<u>\$</u> - \$	<b>\$</b>	<u>\$</u> -	<u>\$</u> -		,860	\$ 1,734,306	\$ -	<u>\$</u> -	<u>\$</u> -	<u>\$</u> -	\$ -	\$ 1,73 ¢
Scoreboard at Fields Middle School Fields	\$ 89,250 \$ 5,525,000	т Т	\$- c	÷ -	\$ - ¢	<u>&gt;</u> -		,250	\$ 89,250 \$ 5,452,000	\$ - \$ 1 272 000	\$ - ¢	\$ - ¢	<u>ծ -</u>	\$- ¢	\$8 \$6,82
Emerson Field	\$ 5,525,000 \$ 2,000,000		<del>s - 3</del>	\$- \$-	<u>⊅</u> - \$-	\$- \$-		,000	\$ 5,453,000 \$ 2,000,000	\$ 1,372,000 \$ 1,000,000	<u> </u>	<del>\$</del> -	<del>ş -</del> \$ -	ə - Տ -	\$ 0,02 \$ 4,00
Subtotal	\$ 17,555,573		\$ 2,000,000	\$ 600,000	+	\$		,573			\$ 3,600,000		\$	\$ 637,000	\$ <u>26,34</u>
Lead Abatement	\$ 2,300,000		\$ - \$	\$ -	\$ -	\$ -	-	,000	\$ 2,300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,30
Bond Program Contingency	\$ 7,000,000	1 1	\$\$	\$	\$ 2,000,000	\$ 2,500,000		· •	\$ -	\$	\$ 396,000	\$	\$ 1,221,000	\$ 1,980,037	\$ 3,59
Bond Program Coordination	\$ 58,244,059		\$\$	\$	\$ -	\$	\$ 59,244		\$ 58,937,096	\$	\$	\$ -	\$	\$ 306,963	\$ 59,24
Facility Master Plan	\$ 2,500,000	\$ -	\$ - \$	\$ -	\$ -	\$ -		,000	\$ 2,500,000	\$ -	\$ 500,000	\$ -	\$ -	\$-	\$ 3,00
Lincoln Water Intrusion	\$ -	\$ -	\$ 2,210,000	\$-	\$ -	\$ -	\$ 2,210	,000	\$ -	\$ -	\$ 2,210,000		\$-	\$ -	\$ 2,21
Ralph Bunche CTE	\$ -	\$ -	\$ <u>-</u> \$	\$ <u>-</u>	\$ -	\$	\$ • 7 400	-	\$ - ·	\$	\$	\$ 600,000	\$ -	\$ 100,000 •	\$ 70 \$ 45.49
Prior Board Approved Alarm Projects	<b>\$</b> -	<b>                                     </b>	<u> </u>	<b>&gt;</b> -	\$ 7,480,000			,000	<b>\$</b> -	<b>&gt;</b> -	<b>&gt;</b> -	\$ 6,000,000	\$ 9,480,000		\$ 15,48
•	\$ 475,000,000	\$ 65,000,000		\$ 38,700,000		\$ 2,500,000	• • • • • •		\$ 475,000,000	\$ 65,000,000	\$ 10,140,000	\$ 45,700,000	\$ 10,701,000		\$ 612,49





Ezeh09/28/2020