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Introduction Date	3-12-21
Enactment Number	21-0609
Enactment Date	4/14/2021 lf



Memo

To Facilities Committee

From Kyla Johnson-Trammell, Superintendent
Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management

Board Meeting Date March 24, 2021

Subject Approval of Measure Y Spending Plan - April 2021

Action Approval of Measure Y Spending Plan - April 2021

Background In November 2020 Oakland voters passed Measure Y, a \$735 million School Facilities Improvement Bond. This bond was placed on the ballot by the Board to fund improvements needed across the District. These improvements are identified by site and category in the Bond measure and are based in part on the Facilities Master Plan approved by the Board in May 2020 which identified that the Facilities needs exceeded \$3.4 billion. In June 2020 the Board approved the list of specific named projects and additional spending categories. This list included budget amounts for each named project or spending category with the specification that the amounts shown are preliminary estimates only and are not incorporated in the bond measure itself. This June 2020 list and the Measure Y bond language are the basis for the spending plan presented for approval here.

The framework for the recommendations are:

1. to initiate pre-construction activities on all projects as expeditiously as sound planning permits.
2. begin construction as quickly as possible
3. ensure that all named projects are completed
4. prioritization of the districtwide category spending conforms to bond language, and
5. projects are carried out with a focus on long term support of our educational program

The Proposed Measure Y Spending Plan - April 2021 - is attached hereto as Exhibit A and authorizes the use of Measure Y Funds, as stated in Exhibit A, as the funding source for related expenditures for facilities projects subject to the Board's approval of the contracts, or other Board required authorizations, if any, for such expenditures.

Recommendation	Approval of the Measure Y Capital Spending Plan April 2021
Fiscal Impact	Net zero balancing of Bond Proceeds and Proposed Spending.
Attachment	Resolution No. 2021-0194 Exhibit A - Proposed Measure Y Spending Plan - April 2021 Exhibit B - June 2020 Preliminary Project Budgets

**RESOLUTION
OF THE
BOARD OF EDUCATION**

OF THE OAKLAND UNIFIED SCHOOL DISTRICT

Resolution No. 2021-0194

District's Capital (Facilities) Program - Approval of Measure Y Spending Plan - April 2021

WHEREAS, in November 2020 Oakland voters passed Measure Y, a \$735 million School Facilities Improvement Bond. This bond was placed on the ballot by the Board to fund improvements needed across the District.

WHEREAS, these improvements are identified by site and category in the Bond measure and are based in part on the 2020 Facilities Master Plan approved by the Board in May 2020;

WHEREAS, the May 2020 Facilities Master Plan identified needs for repair, renovation, replacement and improvements exceeding \$3.4 billion;

WHEREAS, in June 2020 the Board approved the list of specific named projects and additional spending categories,

WHEREAS, this list included budget amounts for each named project or spending category with the specification that the amounts shown are preliminary estimates only and are not incorporated in the bond measure itself;

WHEREAS, this June 2020 list and the Measure Y bond language are the basis for the spending plan presented for approval here.

WHEREAS, The framework for the recommendations are:

1. to initiate pre construction activities on all projects as expeditiously as sound planning permits
2. begin construction swiftly as supported by responsible preparation
3. ensure that all named projects are completed
4. prioritization of the districtwide category eligible projects is focused on equity, sustainability, improvement and conforms to bond language, and
5. projects are carried out with a focus on long term support of our educational program

WHEREAS, the Proposed Measure Y Spending Plan - April 2021 - is attached hereto as Exhibit A and authorizes the use of Measure Y Funds, as stated in Exhibit A,

NOW, THEREFORE, BE IT RESOLVED; the Board hereby adopts the Approval of the Measure Y Capital Spending Plan April 2021.

PASSED AND ADOPTED by the Board of Education of the Oakland Unified School District this 14th day of April, 2021; by the following vote, to wit:

PREFERENTIAL AYE: None

PREFERENTIAL NAY: None

PREFERENTIAL ABSTAINED: None

AYES: Aimee Eng, Gary Yee, Vice President Benjamin "Sam" Davis and President Shanthi Gonzales

NAYS: Mike Hutchinson and VanCedric Williams

ABSTAINED: Clifford Thompson

RECUSED: None

ABSENT: Jessica Ramos (Student Director) and Samantha Pal (Student Director)

CERTIFICATION

We hereby certify that the foregoing is a full, true and correct copy of a Resolution passed at a Regular Meeting of the Board of Education of the Oakland Unified School District held on March 24, 2021.

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OAKLAND UNIFIED SCHOOL DISTRICT



President, Board of Education



Kyla Johnson-Trammell
Superintendent and Secretary, Board of Education

Exhibit "A" Proposed Measure Y Spending Plan - April 2021

Exhibit "B" June 2020 Preliminary Project Budgets

Facilities Planning and Management
 Measure Y - Proposed Spending Plan



DRAFT		Proposed for March 2021 Board
Site Specific Modernizations and New Construction		
1	Coliseum College Preparatory Academy - Site Expansion	\$ 35,500,000
2	Claremont MS - Multi Purpose Annex	\$ 18,000,000
3	Elmhurst United MS - Site Modernization	\$ 10,000,000
4	Garfield ES - Site Renovation/Replacement	\$ 56,700,000
5	Hilcrest ES - New Kitchen	\$ 1,700,000
6	Laurel Child Dev. Center - Site Renovation/Replacement	\$ 11,500,000
7	Marcus Foster ELC - Site Specific Projects	\$ 15,000,000
8	McClymonds HS - Site Renovation/Replacement	\$ 65,000,000
9	Melrose Leadership Academy/Maxwell Park ES - Site Expansion	\$ 49,500,000
10	Roosevelt MS - Site Renovation/Replacement	\$ 70,600,000
11	Piedmont ES - New Kitchen	\$ 2,000,000
12	Skyline HS - Various Site Specific Projects	\$ 10,000,000
Subtotal		\$ 345,500,000
District-Wide Capital Projects		
13	Administration and Governance Center	\$ 50,000,000
14	Access and Quality Improvements	\$ 10,000,000
15	District-Wide Initiatives	\$ 200,000,000
Subtotal		\$ 260,000,000
16	Bond Program Contingency	\$ 73,500,000
17	Bond Program Coordination	\$ 56,000,000
TOTAL		\$ 735,000,000

Measure Y - April 2021 Proposed Spending Plan and Drawdown

Site or Project Name	Project Type or Category	1st Draw May 2021	2nd Draw, May 2023	3rd Draw, June 2025	4th Draw, May 2027	Preliminary Budget	% of total bond
CCPA	Site Expansion	\$ 35,500,000	\$ -	\$ -	\$ -	\$ 35,500,000	4.83%
Claremont MS	Cafeteria/MPR	\$ 18,000,000	\$ -	\$ -	\$ -	\$ 18,000,000	2.45%
Elmhurst United MS	Site Modernization	\$ 1,000,000		\$ 9,000,000		\$ 10,000,000	1.36%
Garfield ES	Site Renovation	\$ 5,670,000	\$ -	\$ 20,800,000	\$ 30,230,000	\$ 56,700,000	7.71%
Hilcrest ES	New Kitchen	\$ -	\$ -	\$ 170,000	\$ 1,530,000	\$ 1,700,000	0.23%
Laurel CDC	Site Renovation	\$ 11,500,000				\$ 11,500,000	1.56%
Marcus Foster ELC	Site Specific Projects	\$ -	\$ 1,500,000		\$ 13,500,000	\$ 15,000,000	2.04%
McClymonds HS	Site Renovation	\$ 6,500,000	\$ 20,000,000	\$ 38,500,000		\$ 65,000,000	8.84%
Melrose Leadership Acad.	Site Expansion	\$ 4,950,000	\$ 15,000,000	\$ 29,550,000		\$ 49,500,000	6.73%
Roosevelt MS	Site Renovation	\$ 7,600,000	\$ 63,000,000	\$ -	\$ -	\$ 70,600,000	9.61%
Piedmont ES	New Kitchen	\$ -	\$ -	\$ 200,000	\$ 1,800,000	\$ 2,000,000	0.27%
Skyline HS	ADA Compliance / Seismic	\$ 1,000,000	\$ 5,000,000	\$ 3,000,000	\$ 1,000,000	\$ 10,000,000	1.36%
Permanent Central Admin	Central Admin Placeholder	\$ 50,000,000				\$ 50,000,000	6.80%
Access and Quality Imp.	Support for school Expansions/Consolidations	\$ 1,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 10,000,000	1.36%
District Wide Initiatives	Facilities & Tech Imp.	\$ 9,000,000	\$ 32,000,000	\$ 32,000,000	\$ 33,000,000	\$ 106,000,000	14.42%
	Health & Safety Upgrades	\$ 5,000,000	\$ 13,000,000	\$ 14,000,000	\$ 13,000,000	\$ 45,000,000	6.12%
	Energy Eff. & Sustainability	\$ 5,000,000	\$ 12,000,000	\$ 11,000,000	\$ 11,000,000	\$ 39,000,000	5.31%
	Utilization Improvements	\$ 1,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 10,000,000	1.36%
Bond Program Contingency	For Unanticipated costs.	\$ 8,500,000	\$ 24,000,000	\$ 10,150,000	\$ 30,850,000	\$ 73,500,000	10.00%
Bond Program Management	Project & Const. Managers. Facilities Admin & Mgnt. Staff	\$ 14,000,000	\$ 14,000,000	\$ 14,000,000	\$ 14,000,000	\$ 56,000,000	7.62%
TOTALS		\$ 185,220,000	\$ 205,500,000	\$ 188,370,000	\$ 155,910,000	\$ 735,000,000	100%

BOND PROJECTS

Reflected in Approved Bond Measure

PLEASE NOTE: The cost estimates associated with each project are NOT a legal commitment to fund those projects at those levels and the cost estimates are NOT included in the now-approved Bond Measure. Moreover, the cost estimates are just estimates, primarily based on information in the Facilities Master Plan; the actual cost of each project is almost certainly going to be different. The inclusion of the cost estimates in this document (and in the original version that was presented to the School Board as Attachment B) was to ensure that the projects identified in the Bond would likely be able to be funded by the \$735 million generated by the now-approved Bond Measure.

<u>Site</u>	<u>Proposed Project Scope</u>	<u>Est. Cost (in millions)</u>	<u>Location in Bond Proj. List</u>
Coliseum College Prep Academy (1390 66th Avenue)	› Site expansion › Additional classrooms	\$35.5	Site-Specific Projects
Claremont Middle School (5750 College Avenue)	› New kitchen › New cafeteria	\$18.0	Site-Specific Projects
Elmhurst United Middle School (1800 98th Avenue)	› Site modernization	\$10.0	Site-Specific Projects
Garfield Elementary School (1640 22nd Avenue)	› Site renovation or replacement (partial or total)	\$56.7	Site-Specific Projects
Hillcrest Elementary School (30 Marguerite Drive)	› New kitchen	\$1.7	Site-Specific Projects
Laurel Child Development Center (3825 California Street)	› Site renovation or replacement (partial or total)	\$11.5	Site-Specific Projects
Marcus Foster Educational Leadership Center (1025 2nd Avenue)	› Site plan › Site replacement › Facilities for alternative education and career technical education programming › Community service facilities › Central administration facilities, including but not limited to student and family facing services	\$15.0	Site-Specific Projects
McClymonds High School (2607 Myrtle Street)	› Site renovation or replacement (partial or total) › Site expansion to accommodate additional grade levels	\$65.0	Site-Specific Projects
Melrose Leadership Academy/ Maxwell Park Elementary School (5328 Brann Street and 4730 Flemming Avenue)	› Site renovation (partial or total) › Site expansion/school consolidation at 4730 Fleming Avenue	\$49.5	Site-Specific Projects

Piedmont Elementary School (4314 Piedmont Avenue)	› New kitchen	\$2.0	Site-Specific Projects
Roosevelt Middle School (1926 East 19th Street)	› Site renovation or replacement (partial or total)	\$70.6	Site-Specific Projects
Skyline High School (12250 Skyline Blvd)	› ADA compliance › Bathrooms › Remove, replace, or acquire portables › Seismic"	\$10.0	Site-Specific Projects
Administration and Governance Center	› Administration building(s)	\$50.0	District-Wide Projects
Projects to Increase Access/ Improve Quality	› Support school expansions/consolidations	\$10.0	District-Wide Projects
Districtwide Initiatives	› Possible facilities improvements at all sites, COVID-related facilities improvements, distance learning devices and infrastructure	\$200.2	District-Wide Projects
Bond Program Management	› Project managers, construction managers, accountants to oversee projects from conception to completion, etc.	\$56.0	Miscellaneous
Contingency	› 10% contingency for unexpected costs	\$73.5	Throughout
TOTAL		\$735.0	