

Board Office Use: Legislative File Info.	
File ID Number	21-0047
Introduction Date	1-8-2021
Enactment Number	21-0095
Enactment Date	1/27/2021 lf



Memo

To Facilities Committee

From Kyla Johnson-Trammell, Superintendent
Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management

Board Meeting Date January 8, 2021

Subject Revised Measure J Capital Spending Plan – January 2021

Action Revised Measure J Capital Spending Plan – January 2021

Background The last spending plan update in August 2018 was recommended as the best path forward in consideration of the background provided as follows:

In June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond the Facilities Master Plan developed in 2012 identified that the Facilities needs cost more than the funding sought by the bond measure in 2018 as project scopes were revised to align with District priorities, construction costs increased over time, and various circumstances have contributed to delays, there were insufficient funds in Measure J to complete all of the projected projects on the Measure J spending plan. The 2018 revision accounted for additional \$160 million needed to complete all of the committed Measure J projects as then scoped and within the timeframes committed, a framework was developed to determine which projects to reduce or defer to ensure that the District’s capital spending plan is balanced with resources.

The framework recommended cuts that were:

1. furthest away from the classroom
2. not yet in construction or furthest
3. away from construction
4. least harmful to the overall District and Facilities program

The August 2018 Revised Spending Plan applied this framework to recommend reductions to specified projects to balance the spending plan, the Board adopted the August 2018 Revised Spending Plan enabling Facilities to complete the major projects Glenview, Madison, Fremont High School and The Center (our New Central Kitchen) as well as complete a number of other initiatives.

We are now recommending a further modification to The Board Approved Spending Plan - January 2021 - to revise budgets: as authorized in Board Action since August 2018, to support close out and settlement of completed projects, and support our Fire Alarm and Safety Matting Master Plans.

The Proposed Spending Plan - January 2021 - is attached hereto as Exhibit A and authorizes the use of Measures B and J , Measures B and J Interest, Fund 25 (Capital Facilities) and Fund 35 (County School Facilities) Funds, as stated in Exhibit A, as the funding sources for related expenditures for facilities projects subject to the Board's approval of the contracts, or other Board required authorizations, if any, for such expenditures.

Recommendation	Approval of the Revised Measure J Capital Spending Plan – January 2021
Fiscal Impact	Net zero balancing of Interest Income and Proposed Spending increases.
Attachment	Resolution No. 2021-0180 Exhibit A

**RESOLUTION
OF THE
BOARD OF EDUCATION**

OF THE OAKLAND UNIFIED SCHOOL DISTRICT

Resolution No. 2021-0180

District's Capital (Facilities) Program - Revised Measure J Capital Spending Plan – January 2021

WHEREAS, the last spending plan update in August 2018 was recommended as the best path forward in consideration of the background provided as follows:

WHEREAS, in June 2012, Oakland voters passed Measure J, a \$475 million School Facilities Improvement Bond the Facilities Master Plan developed in 2012 identified that the Facilities needs cost more than the funding sought by the bond measure;

WHEREAS, in 2018 as project scopes were revised to align with District priorities, construction costs increased over time, and various circumstances have contributed to delays, there were insufficient funds in Measure J to complete all of the projected projects on the Measure J spending plan,

WHEREAS, the 2018 revision accounted for additional \$160 million needed to complete all of the committed Measure J projects as then scoped and within the timeframes committed, a framework was developed to determine which projects to reduce or defer to ensure that the District's capital spending plan is balanced with resources;

WHEREAS, the framework recommended cuts that were:

1. furthest away from the classroom
2. not yet in construction or furthest
3. away from construction
4. least harmful to the overall District and Facilities program

WHEREAS, the August 2018 Revised Spending Plan applied this framework to recommend reductions to specified projects to balance the spending plan, the Board adopted the August 2018 Revised Spending Plan enabling Facilities to complete the major projects Glenview, Madison, Fremont High School and The Center (our New Central Kitchen) as well as complete a number of other initiatives.

WHEREAS, we are now recommending a further modification to The Board Approved Spending Plan - January 2021 - to revise budgets: as authorized in Board Action since August 2018, to support close out and settlement of completed projects, and support our Fire Alarm and Safety Matting Master Plans.

WHEREAS, the Proposed Spending Plan - January 2021 - is attached hereto as Exhibit A and authorizes the use of Measures B and J , Measures B and J Interest, Fund 25 (Capital Facilities) and Fund 35 (County School Facilities) Funds, as stated in Exhibit A, as the funding sources for related expenditures for facilities projects subject to the Board’s approval of the contracts, or other Board required authorizations, if any, for such expenditures,

WHEREAS, the District’s Capital (Facilities) Program – Revised Spending Plan – January 2021 proposes zero net change to the overall Measure J capital program,

NOW, THEREFORE, BE IT RESOLVED; the Board hereby adopts the Revised Measure J Capital Spending Plan – January 2021

PASSED AND ADOPTED by the Board of Education of the Oakland Unified School District this 27th day of January, 2021; by the following vote, to wit:

PREFERENTIAL AYE: Jessica Ramos (Student Director)

PREFERENTIAL NAY: None

PREFERENTIAL ABSTAINED: None

AYES: Aimee Eng, VanCedric Williams, Gary Yee, Clifford Thompson, Vice President Benjamin "Sam" Davis, and President Shanthi Gonzales

NAYS: Mike Hutchinson

ABSTAINED: None

RECUSED: None

ABSENT: Samantha Pal (Student Director)

CERTIFICATION

We hereby certify that the foregoing is a full, true and correct copy of a Resolution passed at a Regular Meeting of the Board of Education of the Oakland Unified School District held on January 27, 2021.

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OAKLAND UNIFIED SCHOOL DISTRICT



Shanthi Gonzales
President, Board of Education



Kyla Johnson-Trammell
Superintendent and Secretary, Board of Education

Exhibit "A" - Oakland Unified School District Capital Program Proposed Spending Plan Changes of Measures B&J

FACILITIES PLANNING & MANAGEMENT															
All Capital Resources - Summary of changes	Board Approved - August 2018							Proposed Changes For January 2021							
	Measure J	Measure B \$65M	Fund 35	Fund 25	Measure B Interest	Measure J Interest	TOTAL	Measure J	Measure B \$65M	Fund 35	Fund 25	Measure B Interest	Measure J Interest	TOTAL	
Modernizations and New Construction															
1	California Solar Initiative (CSI) Project	\$ 31,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,000,000	\$ 31,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,000,000
2	Glennview Elementary School - Replacement	\$ 37,000,000	\$ 11,800,000	\$ -	\$ 10,000,000	\$ -	\$ -	\$ 58,800,000	\$ 37,000,000	\$ 11,800,000	\$ -	\$ 10,000,000	\$ -	\$ -	\$ 58,800,000
3	Madison Grade Expansion Project (From 6-9 to 6-12)	\$ 15,500,000	\$ 5,200,000	\$ -	\$ 15,700,000	\$ -	\$ -	\$ 36,400,000	\$ 15,500,000	\$ 5,200,000	\$ -	\$ 16,700,000	\$ -	\$ 1,600,000	\$ 39,000,000
4	Greenleaf Expansion Project (From K-5 to K-8)	\$ 39,480,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,480,000	\$ 39,480,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,480,000
5	Sankofa Expansion Project (From K-5 to K-8)	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000
6	Fremont High School - Replacement	\$ 117,000,000	\$ 3,800,000	\$ -	\$ 12,400,000	\$ -	\$ -	\$ 133,200,000	\$ 117,000,000	\$ 3,800,000	\$ -	\$ 12,400,000	\$ -	\$ -	\$ 133,200,000
7a	Education Learning Complex (ELC2)	\$ 14,620,000	\$ -	\$ 2,880,000	\$ -	\$ -	\$ -	\$ 17,500,000	\$ 7,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,500,000
7b	Interim Housing 1000 Broadway	\$ 14,480,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,480,000	\$ 22,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,000,000
7c	Cole Administrative Center	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,120,000	\$ -	\$ 2,880,000	\$ -	\$ -	\$ -	\$ 7,000,000
8	McClymonds HS Intensive Support Site	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000	\$ 2,000,000	\$ 2,115,000	\$ -	\$ -	\$ -	\$ -	\$ 4,115,000
9	Castlemont HS Intensive Support Site	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000
10	Brookfield ES Intensive Support Site	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000
11	Frick MS Intensive Support Site	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000	\$ 2,000,000	\$ 2,400,000	\$ -	\$ -	\$ -	\$ -	\$ 4,400,000
12	Central Kitchen/Commissary at Foster	\$ 48,500,000	\$ 22,500,000	\$ -	\$ -	\$ -	\$ -	\$ 71,000,000	\$ 48,500,000	\$ 27,000,000	\$ -	\$ -	\$ -	\$ -	\$ 75,500,000
13	School Kitchens 1 & 2	\$ 7,750,000	\$ 25,000	\$ -	\$ -	\$ -	\$ -	\$ 7,775,000	\$ 7,750,000	\$ -	\$ -	\$ -	\$ 25,000	\$ -	\$ 7,775,000
14	Roosevelt Modernization (Design Only)	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000
	Subtotal	\$ 338,330,000	\$ 48,325,000	\$ 2,880,000	\$ 38,100,000	\$ -	\$ -	\$ 427,635,000	\$ 342,850,000	\$ 53,315,000	\$ 2,880,000	\$ 39,100,000	\$ -	\$ 1,625,000	\$ 439,770,000
Security Projects															
15	Security Camera Plan (Design Only)	\$ 500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500,000	\$ 500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500,000
16	Security Improvement District Wide	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000
	Subtotal	\$ 2,500,000	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,500,000	\$ 2,500,000	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,500,000
Energy and Technology															
17	Prop 39 Energy Efficiency	\$ 8,625,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,625,000	\$ 8,625,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,625,000
18	Educational Technology	\$ 2,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000	\$ 2,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000
19	Technology and Common Core	\$ 7,200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,200,000	\$ 7,200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,200,000
20	Technology Infrastructure Upgrades	\$ 2,500,000	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ 5,000,000	\$ 2,500,000	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ 5,000,000
	Subtotal	\$ 20,325,000	\$ 3,500,000	\$ -	\$ -	\$ -	\$ -	\$ 23,825,000	\$ 20,325,000	\$ 3,500,000	\$ -	\$ -	\$ -	\$ -	\$ 23,825,000
Other Capital Improvements															
21	Paving and Infrastructure	\$ 5,863,066	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,863,066	\$ 5,863,066	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,863,066
22	Bathroom Renovations	\$ 2,800,000	\$ -	\$ 1,700,000	\$ -	\$ -	\$ -	\$ 4,500,000	\$ 4,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,500,000
23	King Estates Portable Demo	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115,000
24	Roofing Projects	\$ 1,564,647	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,564,647	\$ 1,564,647	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,564,647
25	Fruitvale ES Bleachers/Restrooms	\$ 912,740	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 912,740	\$ 912,740	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 912,740
26	Child Development Centers Improvements - Laurel	\$ 3,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,500,000	\$ 3,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,500,000
27	Boiler Replacements	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500,000	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500,000
28	DSA Legacy	\$ -	\$ -	\$ 550,000	\$ -	\$ -	\$ -	\$ 550,000	\$ -	\$ -	\$ 150,000	\$ -	\$ -	\$ 400,000	\$ 550,000
29	Mobile Modular Legacy	\$ -	\$ -	\$ 204,000	\$ -	\$ -	\$ -	\$ 204,000	\$ -	\$ -	\$ 204,000	\$ -	\$ -	\$ -	\$ 204,000
30	ADA Upgrades	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000
31	Health Clinics - Oakland Tech	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300,000	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300,000
32	Joaquin Miller ES Playstructure	\$ 80,917	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,917	\$ 80,917	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,917
33	Claremont MS Kitchen Fire	\$ 1,500,000	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000	\$ 1,500,000	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000
34	Science Classrooms and Labs	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000
35	Playmatting and Playstructures	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000	\$ 3,000,000	\$ 100,000	\$ -	\$ -	\$ -	\$ 900,000	\$ 4,000,000
36	Manzanita ES Play Area	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 200,000	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 200,000
37	Bella Vista ES Portable Removal	\$ 573,998	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 573,998	\$ 573,998	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 573,998
38	Skyline HS Gym Roof	\$ 450,000	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ 650,000	\$ 450,000	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ 650,000
	Subtotal	\$ 26,245,368	\$ 1,500,000	\$ 2,654,000	\$ -	\$ -	\$ -	\$ 30,399,368	\$ 28,060,368	\$ 1,600,000	\$ 554,000	\$ -	\$ -	\$ 1,300,000	\$ 31,514,368
Field Projects															
39a	Turf Field Replacement - Skyline HS	\$ 1,929,463	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,929,463	\$ 1,929,463	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,929,463
39b	Turf Field Replacement - Oak Tech HS Field	\$ -	\$ 1,850,000	\$ -	\$ -	\$ -	\$ -	\$ 1,850,000	\$ -	\$ 1,213,000	\$ -	\$ -	\$ -	\$ 637,000	\$ 1,850,000
39c	Turf Field Replacement - Castlemont HS & McClymonds HS	\$ 2,400,000	\$ 1,000,000	\$ 2,000,000	\$ 600,000	\$ -	\$ -	\$ 6,000,000	\$ 2,400,000	\$ 1,000,000	\$ 2,600,000	\$ -	\$ -	\$ -	\$ 6,000,000
40	Carter @ Oakland International HS Turf Replacement	\$ 1,800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,800,000	\$ 1,843,517	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,843,517
41	Burbank ES Site Improvements	\$ 2,078,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,078,000	\$ 2,078,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,078,000
42	Parker ES Astro Turf Installation	\$ 1,733,860	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,733,860	\$ 1,734,306	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,734,306
43	Scoreboard at Fields	\$ 89,250	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 89,250	\$ 89,250	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 89,250
44	Middle School Fields	\$ 5,525,000	\$ 2,925,000	\$ -	\$ -	\$ -	\$ -	\$ 8,450,000	\$ 5,453,000	\$ 1,372,000	\$ -	\$ -	\$ -	\$ -	\$ 6,825,000
45	Emerson Field	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000	\$ 2,000,000	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 4,000,000
	Subtotal	\$ 17,555,573	\$ 5,775,000	\$ 2,000,000	\$ 600,000	\$ -	\$ -	\$ 25,930,573	\$ 17,527,536	\$ 4,585,000	\$ 3,600,000	\$ -	\$ -	\$ 637,000	\$ 26,349,536
46	Lead Abatement	\$ 2,300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,300,000	\$ 2,300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,300,000
47	Bond Program Contingency	\$ 7,000,000	\$ 2,900,000	\$ -	\$ -	\$ 2,000,000	\$ 2,500,000	\$ 14,400,000	\$ -	\$ -	\$ 396,000	\$ -	\$ 1,221,000	\$ 1,980,037	\$ 3,597,037
48	Bond Program Coordination	\$ 58,244,059	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ 59,244,059	\$ 58,937,096	\$ -	\$ -	\$ -	\$ -	\$ 306,963	\$ 59,244,059
49	Facility Master Plan	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000	\$ 2,500,000	\$ -	\$ 500,000	\$ -	\$ -	\$ -	\$ 3,000,000
50	Lincoln Water Intrusion	\$ -	\$ -	\$ 2,210,000	\$ -	\$ -	\$ -	\$ 2,210,000	\$ -	\$ -	\$ 2,210,000	\$ -	\$ -	\$ -	\$ 2,210,000
51	Ralph Bunche CTE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 600,000	\$ -	\$ 100,000	\$ 700,000
52	Prior Board Approved Alarm Projects	\$ -	\$ -	\$ -	\$ -	\$ 7,480,000	\$ -	\$ 7,480,000	\$ -	\$ -	\$ -	\$ 6,000,000	\$ 9,480,000	\$ -	\$ 15,480,000
	Subtotal	\$ 475,000,000	\$ 65,000,000	\$ 9,744,000	\$ 38,700,000	\$ 9,480,000	\$ 2,500,000	\$ 600,424,000	\$ 475,000,000	\$ 65,000,000	\$ 10,140,000	\$ 45,700,000	\$ 10,701,000	\$ 5,949,000	\$ 612,490,000