| Board Office Use: Legislative File Info. | | | | | | |
|--|--------------|--|--|--|--|--|
| File ID Number | 20-2180 | | | | | |
| Introduction Date | 12-9-2020 | | | | | |
| Enactment Number | 20-1828 | | | | | |
| Enactment Date | 12/9/2020 er | | | | | |



Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Tadashi Nakadegawa, Interim Deputy Chief, Division of Facilities

Planning and Management

Board Meeting Date December 9, 2020

Subject Amendment No. 1 Material and Testing Agreement for Professional

Services - Consolidated Engineering Laboratories - Emerson Middle School Girls' Softball Field Project -Division of Facilities Planning and

Management

Action Requested Approval by the Board of Education of Amendment No. 1, Material and

Testing Agreement for Professional Services between the District and Consolidated Engineering Laboratories, Oakland, California, for the latter to provide consulting services to provide materials testing and construction inspection services, extending time of Agreement by 120 additional calendar days, revising from January 23, 2020 through December 1, 2020 to March 31, 2021, for the Emerson Elementary School Girls' Softball Field Project, and authorizing the President and Secretary of the Board to sign the Amendment for same said Consultant. All other terms and conditions of the Agreement remain in full force and

effect.

Discussion This Amendment is for one hundred twenty (120) calendar days' time

extension. No change to scope of work or price.

LBP (Local Business Participation Percentage)

00.00%

Recommendation Approval by the Board of Education of Amendment No. 1, Material and

Testing Agreement for Professional Services between the District and Consolidated Engineering Laboratories, Oakland, California, for the latter to provide consulting services to provide materials testing and construction inspection services, extending time of Agreement by 120 additional calendar days, revising from January 23, 2020 through December 1, 2020 to March 31, 2021, for the Emerson Elementary School Girls' Softball Field Project, and authorizing the President and Secretary of the Board to sign the Amendment for same said Consultant. All other terms and conditions of the Agreement remain in full force and

effect.

Fiscal Impact Fund 21, Measure J

Attachments • Amendment No. 1

• Insurance Certificate



AMENDMENT NO. 1

MATERIAL & TESTING AGREEMENT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Consolidated Engineering Laboratories</u>.

OUSD entered into an agreement with CONTRACTOR for services on **January 23, 2020** ("Agreement"), and the parties agree to amend the Agreement for the Services with **Emerson Middle School Girls' Softball Field Project** as follows and in the attached Exhibit A:

| 1. | Services: | X The se | cope of work is <u>unchanged</u> . | ☐ The scope of work | has <u>changed</u> . |
|-------|-----------------------------------|-----------------------|---|------------------------|------------------------------------|
| | | | d: Provide brief description of revises, products, and/or reports; attach and | | cription of expected final results |
| 2. | If term is | changed: Th | erm of the contract is <u>unchanged</u> . ne contract term is extended by e is March 31, 2021 . December | | Twenty (120) days, and the |
| 3. | Compensatio | n: X The c | ontract price is <u>unchanged</u> . | ☐ The contract price h | as <u>changed.</u> |
| | If the com | npensation is | changed: The not to exceed c | ontract price is | |
| | | Increased b | y: | <u>.</u> | |
| | | Decreased I | oy dollars an | d no/100 (\$ |). |
| | | | , the not to exceed contract price act price will be: | | |
| | and in full force Amendment Hi | and effect as istory: | ther provisions of the Agreemen originally stated. amendments to this Agreement. | | |
| | No. | Date | General Description of R | eason for Amendment | Amount of Increase (Decrease) |
| | by Contractor and | d approved by t | ot effective, and no payment shall be ne Board of Education. Engineering Laboratories – Em | | |
| 99069 | 9.002 Rev. 10/30/08 | Contract | No. | P.O. No. | \neg |

OAKLAND UNIFIED SCHOOL DISTRICT

12/10/2020 Jody London, President, Date

Board of Education

12/10/2020 Kyla Johnson-Trammell, Superintendent

Board of Education

Approval as to form

Tadaş hi Nakadegawa, Interim Deputy Chief, **Facilities Planning and Management**

Arne Sandberg [name] Lozano Srhith

General Counsel, Facilities, Planning and Management

CONTRACTOR

R. Morse

10/21/2020

Contractor Signature

Date

Rob Morse, Senior Vice President

Print Name, Title

Date

Date

Date

11/4/2020

11/3/2020

(SR357123) Rev. 7/2/03

EXHIBIT "A"Scope of Work for Amendment

Contractor Name: Consolidated Engineering Laboratories

- 1. Detailed Description of Services to be provided: No change to scope of work. Time extension only.
- 2. Specific Outcomes:
- 3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

| 0 Ensure a high quality instructional core | 0 Prepare students for success in college and careers |
|---|---|
| 0 Develop social, emotional and physical health | X Safe, healthy and supportive schools |
| X Create equitable opportunities for learning | x Accountable for quality |
| 0 High quality and effective instruction | 0 Full service community district |

Amendment No. 1 – Consolidated Engineering Laboratories – Emerson Elementary School Girls' Softball Field Project - \$0

{SR357123} Rev. 7/2/03



CERTIFICATE OF LIABILITY INSURANCE

DATE(MM/DD/YYYY) 02/14/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this

| PRODUCER | CONTACT NAME: | |
|--|--|------------|
| Aon Risk Services Southwest, Inc. Houston TX Office | PHONE (A/C. No. Ext): (866) 283-7122 FAX (A/C. No.): (800) |) 363-0105 |
| 5555 San Felipe Suite 1500 | E-MAIL ADDRESS: | |
| Houston TX 77056 USA | INSURER(S) AFFORDING COVERAGE | NAIC# |
| INSURED | INSURER A: Steadfast Insurance Company | 26387 |
| Consolidated Engineering Laboratories | INSURER B: Zurich American Ins Co | 16535 |
| 2001 Crow Canyon Road, Suite 200 San Ramon CA 94583 USA | INSURER C: | |
| | INSURER D: | |
| | INSURER E: | |
| | INSURER F: | |
| ACTUAL ACTION ACTUAL AC | B 570000540770 BEVIOLON NUMBER | |

CERTIFICATE NUMBER: 570080540776 REVISION NUMBER

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES, LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| | CLUSIONS AND CONDITIONS OF SUCH | - | - | | | _ | IS. Limits show | n are as requested |
|-------------|---|--------------|-------------|--|----------------------------|------------------|---|----------------------------|
| INSR LTR | TYPE OF INSURANCE | ADDL INSD | SUBR WVD | | POLICY EFF (MM/DD/YYYY) | (MM/DD/YYYY) | LIMITS | |
| Α | X COMMERCIAL GENERAL LIABILITY | | | GPL021708504 | 11/13/2019 | 11/13/2020 | EACH OCCURRENCE | \$2,000,000 |
| | CLAIMS-MADE X OCCUR | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$100,000 |
| | | | | | | | MED EXP (Any one person) | \$5,000 |
| | | | | | | | PERSONAL & ADV INJURY | \$2,000,000 |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | GENERAL AGGREGATE | \$6,000,000 |
| | POLICY X PRO- JECT X LOC | | | | | | PRODUCTS - COMP/OP AGG | \$4,000,000 |
| | OTHER: | | | | | | | |
| В | AUTOMOBILE LIABILITY | | | BAP 0217109-04 | 11/13/2019 | 11/13/2020 | COMBINED SINGLE LIMIT (Ea accident) | \$5,000,000 |
| | X ANY AUTO | | | | | | BODILY INJURY (Per person) | |
| | OWNED SCHEDULED | | | | | | BODILY INJURY (Per accident) | |
| | AUTOS ONLY HIRED AUTOS ONLY ONLY AUTOS NON-OWNED AUTOS ONLY | | | | | | PROPERTY DAMAGE (Per accident) | |
| | | | | | | | | |
| Α | UMBRELLA LIAB X OCCUR | | | SXS021707704 | 11/13/2019 | 11/13/2020 | EACH OCCURRENCE | \$1,000,000 |
| | X EXCESS LIAB CLAIMS-MADE | | | | | | AGGREGATE | \$1,000,000 |
| | DED RETENTION | | | | | | | |
| В | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | WC021711104 | 11/13/2019 | 11/13/2020 | X PER STATUTE OTH- | |
| | ANY PROPRIETOR / PARTNER / EXECUTIVE | N/A | | | | | E.L. EACH ACCIDENT | \$1,000,000 |
| | (Mandatory in NH) | N/A | | | | | E.L. DISEASE-EA EMPLOYEE | \$1,000,000 |
| | If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | | E.L. DISEASE-POLICY LIMIT | \$1,000,000 \$2,000,000 |
| Α | E&O-PL-Primary | | | GPL021708504 CLAIMS MADE | 11/13/2019 | 11/13/2020 | Each Incident Aggregate | \$2,000,000 \$6,000,000 |
| | | | | | | | | |
| DEC | PRINTION OF OREDATIONS / LOCATIONS / VEHICL I | EC / AC | OPD 1 | Int. Additional Domarka Cabadula, may be | attached if more | enago ie roguiro | ۸۱ | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: CEL No. 10-37394PW, Agreement for Engineering Services, Emerson Elementary School Girls Softball Field, 4803 Lawton Avenue, Oakland, CA 94609. Oakland Unified School District is included as Additional Insured in accordance with the policy provisions of the General Liability, Automobile Liability and Umbrella Liability policies. General Liability and Automobile Liability policies evidenced herein are Primary and Non-Contributory to other insurance available to an Additional Insured, bu only in accordance with the policy's provisions. A Waiver of Subrogation is granted in favor of Certificate Holder in accordance with the policy provisions of the General Liability, Automobile Liability, Umbrella Liability and Workers' Compensation policies. Should General Liability, Automobile Liability and Workers' Compensation policies be cancelled before

| CERTIFICATE HOLDER | CANCELLATION |
|--------------------|--------------|

Oakland Unified School District 955 High Street Oakland CA 94601 USA

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Aon Risk Services Southwest, Inc.



LOC #:



ADDITIONAL REMARKS SCHEDULE

Page _ of _

| AGENCY Aon Risk Services Southwest, Inc. | | NAMED INSURED Consolidated Engineering Laboratories |
|--|-----------|---|
| POLICY NUMBER See Certificate Number: 570080540776 | | |
| CARRIER See Certificate Number: 570080540776 | NAIC CODE | EFFECTIVE DATE: |

ADDITIONAL REMARKS

| THIS ADDITIONAL | . REMARKS F | ORM IS A SCH | EDULE TO ACORD FORM, |
|-----------------|-------------|--------------|------------------------------------|
| FORM NUMBER: | ACORD 25 | FORM TITLE: | Certificate of Liability Insurance |

| | INSURER(S) AFFORDING COVERAGE | NAIC# |
|---------|-------------------------------|-------|
| INSURER | | |

ADDITIONAL POLICIES If a policy below does not include limit information, refer to the corresponding policy on the ACORD certificate form for policy limits.

| INSR LTR | TYPE OF INSURANCE | ADDL INSD | SUBR WVD | POLICY NUMBER | POLICY EFFECTIVE DATE (MM/DD/YYYY) | POLICY EXPIRATION DATE (MM/DD/YYYY) | LIMITS | |
|-------------|-------------------|--------------|-------------|---------------|---|--|------------------|-------------|
| | OTHER | | | | | | | |
| Α | Env Contr Poll | | | GPL021708504 | 11/13/2019 | 11/13/2020 | Each Incident | \$2,000,000 |
| | | | | | | | Aggregate | \$6,000,000 |
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AGENCY CUSTOMER ID: 570000080236

LOC #:



ADDITIONAL REMARKS SCHEDULE

Page _ of _

| , | ·- · · · · · | | |
|--|--------------|---------------------------------------|--|
| AGENCY | | NAMED INSURED | |
| Aon Risk Services Southwest, Inc. | | Consolidated Engineering Laboratories | |
| POLICY NUMBER See Certificate Number: 570080540776 | | | |
| CARRIER | NAIC CODE | | |
| See Certificate Number: 570080540776 | | EFFECTIVE DATE: | |
| - | | | |

| See Certificate | e Number: | 570080540776 | EFFECTIVE DATE: |
|--------------------------------|--------------------------|--|---|
| ADDITIONAL REM | ARKS | | |
| THIS ADDITIONAL | REMARKS F | FORM IS A SCHEDULE TO | TO ACORD FORM. |
| | | FORM TITLE: Certifica | |
| Additional Description of Ope | erations / Locations | s / Vehicles: | |
| the expiration certificate hol | date there Iders in a | eof, the policy prov ccordance with the p | ovisions will govern how notice of cancellation may be delivered to policy provisions of each policy. |
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Additional Insured-Automatic-Owners, Lessees Or Contractors



Coverage Part One-Commercial General Liability Coverage Part Two-Contractor's Pollution Liability

| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer | Add'l Prem. | Return Prem. |
|----------------|-------------------|-------------------|-------------------|----------|-------------|--------------|
| GPL 0217085-04 | 11/13/2019 | 11/13/2020 | 11/13/2019 | 14340000 | | |

Named Insured and Mailing Address:

ATLAS TECHNICAL CONSULTANTS HOLDINGS LP 221 RUE DE JEAN, STE 300 LAFAYETTE, LA 70508-8501

Producer:

AON RISK SERVICES SOUTHWEST INC 5555 SAN FELIPE ST STE 1500 HOUSTON, TX 77056-2739

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the following:

Environmental Services Package Policy

- X COVERAGE PART ONE-COMMERCIAL GENERAL LIABILITY
- X COVERAGE PART TWO-CONTRACTOR'S POLLUTION LIABILITY
- 1. Who is an Insured (Section I.) in the COMMON COVERAGE PROVISIONS is amended to include as an additional insured any person(s) or organization(s) whom you are required to add as an additional insured on this policy under a written contract or written agreement.
- 2. The insurance provided to the additional insured person(s) or organization(s) applies only to:
 - a. "Bodily injury", "property damage" or "personal and advertising injury" under COVERAGE PART ONE-COMMERCIAL GENERAL LIABILITY, COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE LIABILITY and COVERAGE B - PERSONAL AND ADVERTISING INJURY LIABILITY caused, in whole or in part, by:
 - (1) Your acts or omissions; or
 - (2) The acts or omissions of those acting on your behalf;

and resulting directly from:

- (a) Your ongoing operations performed for the additional insured, which is the subject of the written contract or written agreement; or
- (b) "Your work" completed as included in the "products-completed operations hazard", performed for the additional insured, which is the subject of the written contract or written agreement; and/or
- b. "Claims" arising out of a "pollution event" under COVERAGE PART TWO CONTRACTOR'S POLLUTION LIABILITY, caused, in whole or in part, by:
 - (1) Your acts or omissions; or
 - (2) The acts or omissions of those acting on your behalf,

and resulting directly from:

(a) "Covered operations" performed for the additional insured, which is the subject of the written contract or written agreement; or

- (b) "Completed operations" of the "covered operations" performed for the additional insured, which is the subject of the written contract or written agreement.
- 3. However, regardless of the provisions of paragraphs 1. and 2. above, the insurance afforded to such additional insured:
 - a. Only applies to the extent permitted by law; and
 - b. Will not be broader than that which you are required by the written contract or written agreement to provide to such additional insured.
- 4. With respect to the insurance afforded to the additional insured under this endorsement, the following is added to **Section III Limits Of Insurance and Deductible**:

The most we will pay on behalf of the additional insured is the amount of insurance:

- a. Required by the written contract or written agreement you have entered into with the additional insured; or
- b. Available under the applicable Limits of Insurance shown in the Declarations,

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations

5. The insurance provided to the additional insured person or organization does not apply to:

"Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering or failure to render any professional architectural, engineering or surveying services including:

- (1) The preparing, approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
- (2) Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any architectural, engineering or surveying services.

- 6. The additional insured must see to it that:
 - a. We are notified as soon as practicable of an "occurrence", offense or "pollution event", as applicable, that may result in a claim;
 - b. We receive written notice of a claim or "suit" as soon as practicable; and
 - c. A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance on which the additional insured is a Named Insured, if the written contract or written agreement requires that this coverage be primary and non-contributory.
- 7. For the coverage provided by this endorsement:
 - a. The following paragraph is added to Paragraph 8.a. Other Insurance, Conditions (Section V.) in the COMMON COVERAGE PROVISIONS:

Primary and Noncontributory Insurance

This Insurance is primary to and will not seek contribution from any other insurance available to an additional insured under this endorsement provided that:

- (1) The additional insured is a Named Insured under such other insurance; and
- (2) You have agreed in a written contract or written agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.
- b. The following paragraph is added to Paragraph 8.b. Other Insurance, Conditions (Section V.) in the COMMON COVERAGE PROVISIONS:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense, claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis.

8. This endorsement does not apply to an additional insured which has been added to this policy by an endorsement showing the additional insured in a Schedule of additional insureds, and which endorsement applies specifically to that identified additional insured.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY SHALL APPLY AND REMAIN UNCHANGED.



Additional Insured – Automatic – Owners, Lessees Or Contractors

| | THIS ENDORSEMENT CHANGES THE F | POLICY. PLEASE | READ IT CAREFULLY. |
|------------|--------------------------------|-----------------|--------------------|
| Policy No. | GPL-0217085-04 | Effective Date: | 11/13/2019 |

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part One, Common Coverage Provisions

- A. Section I Who Is An Insured is amended to include as an additional insured any person or organization whom you are required to add as an additional insured under a written contract or written agreement executed by you, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" and subject to the following:
 - 1. If such written contract or written agreement specifically requires that you provide that the person or organization be named as an additional insured under one or both of the following endorsements:
 - a. The Insurance Services Office (ISO) ISO CG 20 10 (10/01 edition); or
 - **b.** The ISO CG 20 37 (10/01 edition).

such person or organization is then an additional insured with respect to such endorsement(s), but only to the extent that "bodily injury", "property damage" or "personal and advertising injury" arises out of:

- (1) Your ongoing operations, with respect to Paragraph 1.a. above; or
- (2) "Your work", with respect to Paragraph 1.b. above,

which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 1., insurance afforded to such additional insured:

- (a) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- **(b)** Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
 - Solely with respect to this Paragraph (b), if the written contract or written agreement provides a minimum time period for providing such coverage, and such minimum time period ends prior to the end of the policy period, this insurance shall not apply to "bodily injury", "property damage" or a "personal and advertising injury" offense which occurs during the policy period and after the end of that minimum time period.
- 2. If such written contract or written agreement specifically requires that you provide that the person or organization be named as an additional insured under one or both of the following endorsements:
 - a. The Insurance Services Office (ISO) ISO CG 20 10 (07/04 edition); or
 - **b.** The ISO CG 20 37 (07/04 edition).

such person or organization is then an additional insured with respect to such endorsement(s), but only to the extent that "bodily injury", "property damage" or "personal and advertising injury" is caused, in whole or in part, by:

- (1) Your acts or omissions; or
- (2) The acts or omissions of those acting on your behalf,

in the performance of:

- (a) Your ongoing operations, with respect to Paragraph 2.a. above; or
- (b) "Your work" and included in the "products-completed operations hazard", with respect to Paragraph 2.b. above,

which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 2., insurance afforded to such additional insured:

- (i) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (ii) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
 - Solely with respect to this Paragraph (ii), if the written contract or written agreement provides a minimum time period for providing such coverage, and such minimum time period ends prior to the end of the policy period, this insurance shall not apply to "bodily injury", "property damage" or a "personal and advertising injury" offense which occurs during the policy period and after the end of that minimum time period.
- 3. If neither Paragraph 1. nor Paragraph 2. above apply and such written contract or written agreement requires that you provide that the person or organization be named as an additional insured:
 - a. Under the ISO CG 20 10 (04/13 edition, any subsequent edition or if no edition date is specified); or
 - **b.** With respect to ongoing operations (if no form is specified),

such person or organization is then an additional insured only to the extent that "bodily injury", "property damage" or "personal and advertising injury" is caused, in whole or in part by:

- (1) Your acts or omissions; or
- (2) The acts or omissions of those acting on your behalf,

in the performance of your ongoing operations, which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 3., insurance afforded to such additional insured:

- (a) Only applies to the extent permitted by law;
- **(b)** Will not be broader than that which you are required by the written contract or written agreement to provide for such additional insured; and
- (c) Only applies if the "bodily injury", "property damage" or "personal and advertising injury" offense occurs during the policy period and subsequent to your execution of the written contract or written agreement.
- **4.** If neither Paragraph **1.** nor Paragraph **2.** above apply and such written contract or written agreement requires that you provide that the person or organization be named as an additional insured:
 - a. Under the ISO CG 20 37 (04/13 edition, any subsequent edition or if no edition date is specified); or
 - **b.** With respect to the "products-completed operations hazard" (if no form is specified),

such person or organization is then an additional insured only to the extent that "bodily injury" or "property damage" is caused, in whole or in part by "your work" and included in the "products-completed operations hazard", which is the subject of the written contract or written agreement.

However, solely with respect to this Paragraph 4., insurance afforded to such additional insured:

- (1) Only applies to the extent permitted by law;
- (2) Will not be broader than that which you are required by the written contract or written agreement to provide for such additional insured;
- (3) Only applies if the "bodily injury" or "property damage" occurs during the policy period and subsequent to your execution of the written contract or written agreement; and
- (4) Does not apply to "bodily injury" or "property damage" caused by "your work" and included within the "products-completed operations hazard" unless the written contract or written agreement specifically requires that you provide such coverage to such additional insured.
 - Solely with respect to this Paragraph (4), if the written contract or written agreement provides a minimum time period for providing such coverage, and such minimum time period ends prior to the end of the policy period, this insurance shall not apply to "bodily injury" or "property damage" which occurs during the policy period and after the end of that minimum time period.
- **B.** Solely with respect to the insurance afforded to any additional insured referenced in Section **A.** of this endorsement, the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or failure to render, any professional architectural, engineering or surveying services including:

- **1.** The preparing, approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- 2. Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional architectural, engineering or surveying services.

C. Solely with respect to the coverage provided by this endorsement, the following is added to Common Coverage Provisions, Section **IV – Claims Provisions**, Paragraph **2**:

The additional insured must see to it that:

- (1) We are notified as soon as practicable of an "occurrence" or offense that may result in a claim;
- (2) We receive written notice of a claim or "suit" as soon as practicable; and
- (3) A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance on which the additional insured is a Named Insured if the written contract or written agreement requires that this coverage be primary and non-contributory.
- **D.** Solely with respect to the coverage provided by this endorsement:
 - 1. The following is added to the Other Insurance Condition of Section V Conditions, Paragraph 8:

Primary and Noncontributory insurance

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured provided that:

- a. The additional insured is a Named Insured under such other insurance: and
- **b.** You are required by written contract or written agreement that this insurance be primary and not seek contribution from any other insurance available to the additional insured.
- 2. The following paragraph is added to Paragraph 8.b. of the Other Insurance Condition under Section V -:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense, claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by a written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis.

- **E.** This endorsement does not apply to an additional insured which has been added to this Coverage Part by an endorsement showing the additional insured in a Schedule of additional insureds, and which endorsement applies specifically to that identified additional insured.
- **F.** Solely with respect to the insurance afforded to an additional insured under this endorsement, the following is added to Section **III Limits Of Insurance**:

Additional Insured - Automatic - Owners, Lessees Or Contractors Limit

The most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the written contract or written agreement referenced in Section A. of this endorsement; or
- 2. Available under the applicable Limits of Insurance shown in the Declarations,

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

All other terms, conditions, provisions and exclusions of this policy remain the same.



Waiver of Transfer of Rights of Recovery Against Others – Blanket as Required by Contract

| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer | Add'l Prem. | Return Prem. |
|----------------|-------------------|-------------------|-------------------|----------|-------------|--------------|
| GPL 0217085-04 | 11/13/2019 | 11/13/2020 | 11/13/2019 | | Included | |

Named Insured and Mailing Address:

Atlas Technical Consultants Holdings LP 13215 Bee Cave Pkwy, Building A Suite 250 Austin, TX 78738

Producer:

AON Risk Solutions 5555 San Felipe, Suite 1500 Houston, TX 77056

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the following:

Environmental Services Package Policy

[X] COVERAGE PART ONE – COMMERCIAL GENERAL LIABILITY

[X] COVERAGE PART TWO – CONTRACTOR'S POLLUTION LIABILITY

[X] COVERAGE PART THREE - PROFESSIONAL LIABILITY

In consideration of the payment of premium and the Deductible by you and in reliance upon the statements in the Application made a part hereof, we agree with you, subject to all the terms, exclusions and conditions that with respect to the coverage parts indicated above Conditions (Section V.) of the COMMON COVERAGE PROVISIONS, Condition 14. Subrogation is amended by the addition of the following:

We waive any right of recovery we may have against any person or organization whom you are required to waive your right of subrogation by a written contract or written agreement executed and effective prior to the performance of your services which is the subject of such written contract or written agreement.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY SHALL APPLY AND REMAIN UNCHANGED.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED INSURED FOR COVERED AUTOS LIABILITY COVERAGE

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM BUSINESS AUTO COVERAGE FORM MOTOR CARRIER COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" for Covered Autos Liability Coverage under the Who Is An Insured provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Named Insured: Atlas Technical Consultants Holdings

LP Endorsement Effective Date:

SCHEDULE

Name Of Person(s) Or Organization(s):

Any person(s) or organization(s) whom you are required by written contract.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

Each person or organization shown in the Schedule is an "insured" for Covered Autos Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured provision contained in Paragraph A.1. of Section II – Covered Autos Liability Coverage in the Business Auto and Motor Carrier Coverage Forms and Paragraph D.2. of Section I – Covered Autos Coverages of the Auto Dealers Coverage Form.



Coverage Extension Endorsement – Liability Only

| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer No. | Add'l. Prem | Return Prem. |
|----------------|-------------------|-------------------|-------------------|--------------|-------------|--------------|
| BAP 0217109-04 | 11/13/2019 | 11/13/2020 | 11/13/2019 | 14340000 | _ | _ |

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

Business Auto Coverage Form Motor Carrier Coverage Form

A. Amended Who Is An Insured

- The following is added to the Who Is An Insured Provision in Section II Covered Autos Liability Coverage:
 The following are also "insureds":
 - a. Any "employee" of yours is an "insured" while using a covered "auto" you don't own, hire or borrow for acts performed within the scope of employment by you. Any "employee" of yours is also an "insured" while operating an "auto" hired or rented under a contract or agreement in that "employee's" name, with your permission, while performing duties related to the conduct of your business.
 - **b.** Anyone volunteering services to you is an "insured" while using a covered "auto" you don't own, hire or borrow to transport your clients or other persons in activities necessary to your business.
 - c. Anyone else who furnishes an "auto" referenced in Paragraphs A.1.a. and A.1.b. in this endorsement.
 - d. Where and to the extent permitted by law, any person(s) or organization(s) where required by written contract or written agreement with you executed prior to any "accident", including those person(s) or organization(s) directing your work pursuant to such written contract or written agreement with you, provided the "accident" arises out of operations governed by such contract or agreement and only up to the limits required in the written contract or written agreement, or the Limits of Insurance shown in the Declarations, whichever is less.
- 2. The following is added to the **Other Insurance** Condition in the Business Auto Coverage Form and the **Other Insurance Primary and Excess Insurance Provisions Condition** in the Motor Carrier Coverage Form:

Coverage for any person(s) or organization(s), where required by written contract or written agreement with you executed prior to any "accident", will apply on a primary and non-contributory basis and any insurance maintained by the additional "insured" will apply on an excess basis. However, in no event will this coverage extend beyond the terms and conditions of the Coverage Form.

B. Amendment - Supplementary Payments

Paragraphs a.(2) and a.(4) of the Coverage Extensions Provision in Section II – Covered Autos Liability Coverage are replaced by the following:

- (2) Up to \$5,000 for the cost of bail bonds (including bonds for related traffic law violations) required because of an "accident" we cover. We do not have to furnish these bonds.
- (4) All reasonable expenses incurred by the "insured" at our request, including actual loss of earnings up to \$500 a day because of time off from work.

C. Fellow Employee Coverage

The Fellow Employee Exclusion contained in Section II - Covered Autos Liability Coverage does not apply.

D. Driver Safety Program Liability Coverage

The following is added to the Racing Exclusion in Section II - Covered Autos Liability Coverage:

This exclusion does not apply to covered "autos" participating in a driver safety program event, such as, but not limited to, auto or truck rodeos and other auto or truck agility demonstrations.

E. Amended Duties In The Event Of Accident, Claim, Suit Or Loss

Paragraph a. of the Duties In The Event Of Accident, Claim, Suit Or Loss Condition is replaced by the following:

a. In the event of "accident", claim, "suit" or "loss", you must give us or our authorized representative prompt notice of the "accident", claim, "suit" or "loss". However, these duties only apply when the "accident", claim, "suit" or "loss" is known to you (if you are an individual), a partner (if you are a partnership), a member (if you are a limited liability company) or an executive officer or insurance manager (if you are a corporation). The failure of any agent, servant or employee of the "insured" to notify us of any "accident", claim, "suit" or "loss" shall not invalidate the insurance afforded by this policy.

Include, as soon as practicable:

- (1) How, when and where the "accident" or "loss" occurred and if a claim is made or "suit" is brought, written notice of the claim or "suit" including, but not limited to, the date and details of such claim or "suit";
- (2) The "insured's" name and address; and
- (3) To the extent possible, the names and addresses of any injured persons and witnesses.

If you report an "accident", claim, "suit" or "loss" to another insurer when you should have reported to us, your failure to report to us will not be seen as a violation of these amended duties provided you give us notice as soon as practicable after the fact of the delay becomes known to you.

F. Waiver of Transfer Of Rights Of Recovery Against Others To Us

The following is added to the Transfer Of Rights Of Recovery Against Others To Us Condition:

This Condition does not apply to the extent required of you by a written contract, executed prior to any "accident" or "loss", provided that the "accident" or "loss" arises out of operations contemplated by such contract. This waiver only applies to the person or organization designated in the contract.

G. Unintentional Failure to Disclose Hazards

The following is added to the Concealment, Misrepresentation Or Fraud Condition:

However, we will not deny coverage under this Coverage Form if you unintentionally:

- (1) Fail to disclose any hazards existing at the inception date of this Coverage Form; or
- (2) Make an error, omission, improper description of "autos" or other misstatement of information.

You must notify us as soon as possible after the discovery of any hazards or any other information that was not provided to us prior to the acceptance of this policy.

H. Hired Auto - World Wide Coverage

Paragraph 7a.(5) of the Policy Period, Coverage Territory Condition is replaced by the following:

(5) Anywhere in the world if a covered "auto" is leased, hired, rented or borrowed for a period of 60 days or less,

I. Bodily Injury Redefined

The definition of "bodily injury" in the **Definitions** Section is replaced by the following:

"Bodily injury" means bodily injury, sickness or disease, sustained by a person including death or mental anguish, resulting from any of these at any time. Mental anguish means any type of mental or emotional illness or disease.

J. Expected Or Intended Injury

The **Expected Or Intended Injury** Exclusion in Paragraph **B. Exclusions** under **Section II – Covered Auto Liability Coverage** is replaced by the following:

Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the "insured". This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

All other terms, conditions, provisions and exclusions of this policy remain the same.

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person(s) or organization(s) whom you are required by written contract.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

| Endorsement Effective 11/13/19 | Policy No. WC 0217111-04 | 1 | Endorsement No. | |
|--------------------------------|--------------------------|------------------|-----------------|--|
| Insured | | | Premium \$ | |
| Insurance Company | (| Countersigned by | | |



Designated Construction Project(s) Aggregate Limit

Coverage Part One – Commercial General Liability

| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer | Add'l Prem. | Return Prem. |
|----------------|-------------------|-------------------|-------------------|----------|-------------|--------------|
| GPL 0217085-04 | 11/13/2019 | 11/13/2020 | 11/13/2019 | 14340000 | | |

Named Insured and Mailing Address:

ATLAS TECHNICAL CONSULTANTS HOLDINGS LP 221 RUE DE JEAN, STE 300 LAFAYETTE, LA 70508-8501

Producer:

AON RISK SERVICES SOUTHWEST INC 5555 SAN FELIPE ST STE 1500 HOUSTON, TX 77056-2739

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the following:

Environmental Services Package Policy

In consideration of the payment of premium and the Deductible by you and in reliance upon the statements in the Application made a part hereof, we agree with you, subject to all the terms, exclusions and conditions that the following provisions apply to COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY only.

Schedule

Designated Construction Project(s): Construction projects as required by a written contract

or written agreement executed and effective prior to

providing services.

\$6,000,000 **Total Designated Construction Project(s) Aggregate Limit:**

- 1. For all sums which the insured becomes legally obligated to pay as "damages" caused by "occurrences" under COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY and for all medical expenses caused by accidents under COVERAGE C - MEDICAL PAYMENTS in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY which can be attributed only to ongoing operations at a single designated construction project shown in the Schedule above:
 - a. A separate Designated Construction Project Aggregate Limit applies to each construction project, and that limit is equal to the amount of the Policy Aggregate Limit shown in the Declarations.
 - b. The Total Designated Construction Project(s) Aggregate Limit, shown in the Schedule above, is the most we will pay for the sum of all "damages" caused by "occurrences" under COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY and for all medical expenses caused by accidents under COVERAGE C - MEDICAL PAYMENTS in COVERAGE PART ONE -COMMERCIAL GENERAL LIABILITY which can be attributed only to ongoing operations at designated construction projects.
 - c. The Designated Construction Project(s) Aggregate Limit is the most we will pay for the sum of all "damages" under COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE in COVERAGE PART ONE -COMMERCIAL GENERAL LIABILITY, except "damages" because of "bodily injury" or "property damage" included in the "products-completed operations hazard", and for medical expenses under COVERAGE C - MEDICAL PAYMENTS in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY regardless of the number of:
 - (1) Insureds;

- (2) "Claims" made or "suits" brought; or
- (3) Persons or organizations making "claims" or bringing "suits".
- d. Any payments made under COVERAGE A BODILY INJURY AND PROPERTY DAMAGE in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY or "damages" or under COVERAGE C - MEDICAL PAYMENTS in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY for medical expenses which can be attributed only to ongoing operations at designated construction projects shall reduce the Designated Construction Project Aggregate Limit for that designated construction project. Such payments shall also reduce the Total Designated Construction Project Aggregate Limit shown in the Schedule above. However such payments shall not reduce the Policy Aggregate Limit shown in the Declarations nor shall they reduce any other Designated Construction Project Aggregate Limit for any other designated construction project shown in the Schedule above.
- e. The limits shown in the Declarations for Each Incident, Damage to Premises Rented to You and Medical Expense continue to apply. However, instead of being subject to the Policy Aggregate Limit shown in the Declarations, such limits will be subject to the applicable Designated Construction Project Aggregate Limits.
- 2. For all sums which the insured becomes legally obligated to pay as "damages" caused by "occurrences" under COVERAGE A BODILY INJURY AND PROPERTY DAMAGE in COVERAGE PART ONE COMMERCIAL GENERAL LIABILITY, and for all medical expenses caused by accidents under COVERAGE C MEDICAL PAYMENTS in COVERAGE PART ONE COMMERCIAL GENERAL LIABILITY, which cannot be attributed only to ongoing operations at a single designated construction project shown in the Schedule above:
 - a. Any payments made under COVERAGE A BODILY INJURY AND PROPERTY DAMAGE in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY or "damages" or under COVERAGE C - MEDICAL PAYMENTS in COVERAGE PART ONE - COMMERCIAL GENERAL LIABILITY for medical expenses shall reduce the amount available under the Policy Aggregate Limit shown in the Declarations; and
 - b. Such payments shall not reduce any Designated Construction Project Aggregate Limit or the Total Designated Construction Project Aggregate Limit.
- 3. When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for "damages" because of "bodily injury" or "property damage" included in the "products-completed operations hazard" will reduce the Products-Completed Operations Aggregate Limit shown in the declarations and not reduce the Designated Construction Project Aggregate Limit.
- 4. If the applicable designated construction project has been abandoned, delayed, or abandoned and then restarted, or if the authorized contracting parties deviate from plans, blueprints, designs, specifications or timetables, the project will still be deemed to be the same construction project.
- 5. The provisions of Limits of Insurance and Deductible (Section III.) in the COMMON COVERAGE PROVISIONS not otherwise modified by this endorsement shall continue to apply as stipulated.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY SHALL APPLY AND REMAIN UNCHANGED.



Blanket Notification to Others of Cancellation

| | Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer | Add'l Prem. | Return Prem. |
|-----|--------------|-------------------|-------------------|-------------------|----------|-------------|--------------|
| GPI | L 0217085-04 | 11/13/2019 | 11/13/2020 | 11/13/2019 | 14340000 | | |

Named Insured and Mailing Address:

ATLAS TECHNICAL CONSULTANTS HOLDINGS LP 221 RUE DE JEAN, STE 300 LAFAYETTE, LA 70508-8501

Producer:

AON RISK SERVICES SOUTHWEST INC 5555 SAN FELIPE ST STE 1500 HOUSTON, TX 77056-2739

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

Agribusiness Pollution Liability Insurance Policy - Claims Made and Reported Coverage

Commercial Umbrella Liability Policy

Commercial Umbrella Liability Policy - Claims Made and Reported Coverage

Contractor's Pollution Liability Insurance Policy

Contractor's Pollution Liability Insurance Policy - Claims Made and Reported Coverage

Environmental Cleanup and Liability Insurance Policy - Claims Made and Reported Coverage

Environmental Impairment Liability Insurance Policy - Claims Made and Reported Coverage

Environmental Services Package Policy

Excess Environmental Insurance Policy - Claims Made and Reported Coverage

Follow Form Excess Liability Policy

Follow Form Excess Liability Policy - Claims Made and Reported Coverage

Healthcare Pollution Liability Insurance Policy - Claims Made and Reported Coverage

Lender Environmental Collateral Protection and Liability Insurance Outstanding Loan Balance - Claims Made and Reported Coverage

Lender Environmental Collateral Protection and Liability Insurance Policy - Claims Made and Reported Coverage

Professional Consultant's Liability Insurance Policy - Claims Made and Reported Coverage

Professional Environmental Consultant's Liability Insurance Policy

Professional Environmental Consultant's Liability Insurance Policy - Claims Made and Reported Coverage

Public Entity Pollution Liability - Claims Made and Reported Coverage

Real Estate Environmental Liability Insurance Policy - Claims Made and Reported Coverage

Remediation Stop Loss

Z Choice Pollution Liability

Z Choice® Real Estate Environmental Liability - Claims Made and Reported Coverage

Z Choice™ Pollution Liability - Claims Made and Reported Coverage

Z Link® Commercial General and Pollution Liability

A. If we cancel this policy by written notice to the first Named Insured for any reason other than nonpayment of premium, we will deliver electronic notification that such policy has been cancelled to each person or organization shown in a Schedule provided to us by the First Named Insured. Such Schedule:

- 1. Must be initially provided to us within 15 days:
 - a. After the beginning of the policy period shown in the Declarations; or
 - b. After this endorsement has been added to policy;
- 2. Must contain the names and e-mail addresses of only the persons or organizations requiring notification that such Coverage Part has been cancelled;
- 3. Must be in an electronic format that is acceptable to us; and
- 4. Must be accurate.

Such Schedule may be updated and provided to us by the First Named Insured during the policy period. Such updated Schedule must comply with Paragraphs 2. 3. and 4. above.

- **B.** Our delivery of the electronic notification as described in Paragraph **A.** of this endorsement will be based on the most recent Schedule in our records as of the date the notice of cancellation is mailed or delivered to the first Named Insured. Delivery of the notification as described in Paragraph **A.** of this endorsement will be completed as soon as practicable after the effective date of cancellation to the first Named Insured.
- **C.** Proof of emailing the electronic notification will be sufficient proof that we have complied with Paragraphs **A.** and **B.** of this endorsement.
- **D.** Our delivery of electronic notification described in Paragraphs **A.** and **B.** of this endorsement is intended as a courtesy only. Our failure to provide such delivery of electronic notification will not:
 - 1. Extend the Coverage Part cancellation date;
 - 2. Negate the cancellation; or
 - 3. Provide any additional insurance that would not have been provided in the absence of this endorsement.
- **E.** We are not responsible for the accuracy, integrity, timeliness and validity of information contained in the Schedule provided to us as described in Paragraphs **A.** and **B.** of this endorsement.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY SHALL APPLY AND REMAIN UNCHANGED.



Notification to Others of Cancellation

| Policy No. | Eff. Date of Pol. | Exp. Date of Pol. | Eff. Date of End. | Producer No. | Add'l. Prem | Return Prem. |
|----------------|-------------------|-------------------|-------------------|--------------|-------------|--------------|
| BAP-0217109-04 | 11/13/2019 | 11/13/2020 | 11/13/2019 | 14340000 | | |

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

Commercial Automobile Coverage Part

- **A.** If we cancel this Coverage Part by written notice to the first Named Insured for any reason other than nonpayment of premium, we will mail or deliver a copy of such written notice of cancellation:
 - 1. To the name and address corresponding to each person or organization shown in the Schedule below; and
 - 2. At least 10 days prior to the effective date of the cancellation, as advised in our notice to the first Named Insured, or the longer number of days notice if indicated in the Schedule below.
- **B.** If we cancel this Coverage Part by written notice to the first Named Insured for nonpayment of premium, we will mail or deliver a copy of such written notice of cancellation to the name and address corresponding to each person or organization shown in the Schedule below at least 10 days prior to the effective date of such cancellation.
- C. If notice as described in Paragraphs A. or B. of this endorsement is mailed, proof of mailing will be sufficient proof of such notice.

| SCHEDULE | | | | | | | |
|---|------------------------|--|--|--|--|--|--|
| Name and Address of Other Person(s) / Organization(s): | Number of Days Notice: | | | | | | |
| Any person(s) or organization(s) whom you are required by written contract. | 30 | | | | | | |
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All other terms and conditions of this policy remain unchanged.

NOTIFICATION TO OTHERS OF CANCELLATION ENDORSEMENT

This endorsement is used to add the following to Part Six of the policy.

PART SIX CONDITIONS

- **A.** If we cancel this policy by written notice to you for any reason other than nonpayment of premium, we will mail or deliver a copy of such written notice of cancellation to the name and address corresponding to each person or organization shown in the Schedule below. Notification to such person or organization will be provided at least 10 days prior to the effective date of the cancellation, as advised in our notice to you, or the longer number of days notice if indicated in the Schedule below.
- **B.** If we cancel this policy by written notice to you for nonpayment of premium, we will mail or deliver a copy of such written notice of cancellation to the name and address corresponding to each person or organization shown in the Schedule below at least 10 days prior to the effective date of such cancellation.
- **C.** If notice as described in Paragraphs **A.** or **B.** of this endorsement is mailed, proof of mailing will be sufficient proof of such notice.

| SCHEDULE | | | | | | | | | |
|--|------------------------|--|--|--|--|--|--|--|--|
| Name and Address of Other Person(s) / Organization(s): | Number of Days Notice: | | | | | | | | |
| Any person(s) or organization(s) whom you are required | 30 | | | | | | | | |
| by written contract. | | | | | | | | | |
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All other terms and conditions of this policy remain unchanged.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated. (The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 11/13/19 Insured

Policy No. WC 0217111-04

Endorsement No.
Premium \$ -----

Insurance Company

INTERNALE (ISID 6-14 DY)



DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM

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| | | | | | | g (in order of ap | | | | | | |
| Servi | ices cannot /ledge servi | be prov ces wer | rided before the e not provided | e contract is fully ap before a PO was is | oproved and a ssued. | Purchase Order is | issued. Signing this | docume | ent affirms | that to | your | |
| | Division I | | ' | | | Phone | 510-535-7038 | | Fax | 5 | 510-535-708 | 82 |
| 1. | Acting Di | rector, | Facilities Plan | ning and Manage | ment | | | | | | | |
| • | Signature | | | | | | Data Approved | 11 | /4/2020 | | | |
| Signature for Kenya Chatman Date Approved 11/4/2020 General Covinsel, Deportman Facilities Planning and Management | | | | | | | | | | | | |
| 2. | | | | | | | | | | | | |
| Signature Lozano Smith, As to form only Date Approved 11/3/2020 Interim Seputy Chief, Facilities Planning and Management | | | | | | | | | | | | |
| Date | | | | | | | | | | | | |
| 3. Signature Approved 11/4/2020 | | | | | | | | | | | | |
| | Chief Fina | ancia <mark>/</mark> C | Officer | | | | | | | | | |
| 4. | Signature | · —— | | | | | Date | | | | | |
| - | | | | | | | Approved | | | | | |
| | President | , Board | of Education | | | | | | | | | |
| 5 . | Signature | • | | | | | Date Approved | | | | | |

Approved



| Board Office Use: Leg | islative File Info. |
|-----------------------|---------------------|
| File ID Number | 19-2665 |
| Introduction Date | 1-22-2020 |
| Enactment Number | 20-0112 |
| Enactment Date | 1/22/2020 os |



Memo

To

Board of Education

From

Kyla Johnson-Trammell, Superintendent

Tadashi Nakadegawa, Acting Deputy Chief, Facilities Planning and

Management

Board Meeting Date

January 22, 2020

Subject

Award of Contract for Consulting Services for the Emerson Elementary School Girls' Softball Field Project to Consolidated Engineering

Laboratories

Action Requested

Approval by the Board of Education of Award of Contract for Consulting Services on behalf of the District to Consolidated Engineering Laboratories, Oakland, California, for the latter to provide consulting services to provide materials testing and construction inspection services, for the Emerson Elementary School Girls' Softball Field Project in the amount of \$30,000.00, which includes a contingency fee of \$7,084.80 as the selected consultant, and authorizing the President and Secretary of the Board to sign the Agreement for same said consultant with work scheduled to commence on January 23, 2020, and scheduled to last December 1, 2020, pursuant to the

Contract.

Discussion

Vendor to provide consulting services. Materials testing and construction inspection services. Consultant was selected without competitive bidding because this consultant is providing especially trained services and the contract amount is under \$95,200.00.

LBP (Local Business Participation Percentage)

100.00%

Recommendation

Approval by the Board of Education of Award of Contract for Consulting Services on behalf of the District to Consolidated Engineering Laboratories, Oakland, California, for the latter to provide consulting services to provide materials testing and construction inspection services, for the Emerson Elementary School Girls' Softball Field Project in the amount of \$30,000.00, which includes a contingecy fee of \$7,084.80 as the selected consultant, and authorizing the President and Secretary of the Board to sign the Agreement for same said consultant with work scheduled to commence on January 23, 2020, and scheduled to last December 1, 2020, pursuant to the Contract.

Fiscal Impact

Fund 21, Measure J

Attachments

- Agreement
- Consultant Fee Schedule
- Insurance Certificate



CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

| Department: | D No. <u>19-2665</u> | • | |
|-------------------------------------|-------------------------|--|---|
| Deparement. | Facilities Planni | ing and Management | |
| Vendor Name: | Consolidated En | ngineering Laboratories | |
| Project Name: | Emerson Girls' | Softball Field | Project No.: <u>17111</u> |
| Contract Term: | Intended Start: | 1-23-2020 | Intended End: 12-1-2020 |
| Annual (if annua | al contract) or to | tal (if multi-year agreem | ent) Cost: \$30,000.00 |
| Approved by: | <u> Fadashi Nakadeg</u> | <u>tawa</u> | |
| Is Vendor a loca | l Oakland Busine | ess or have they meet the | requirements of the |
| Local Business I | olicy? Yes | (No if Unchecked) | |
| How was this co | ntractor or vende | or selected? | |
| 1 | _ | tract with the District pontinue through 2020. | erforming the required services on this project under this new |
| | ervices or suppli | es this contractor or ven | |
| | _ | d construction inspecti | on services. Testing of concrete, reviewing of concrete mixes, |
| | _ | d construction inspecti | |
| and steel shop | _ | ed construction inspectivelding. Total includes | on services. Testing of concrete, reviewing of concrete mixes, |
| and steel shop Was this contract | inspections of w | ed construction inspectivelding. Total includes of the characters | on services. Testing of concrete, reviewing of concrete mixes, contingency fee of \$7,084.80. |
| was this contractif "No," please an | inspections of w | ed construction inspectivelding. Total includes of the construction in the constructio | on services. Testing of concrete, reviewing of concrete mixes, contingency fee of \$7,084.80. |

2) Please check the competitive bidding exception relied upon:

| Construc | ction Contract: |
|-----------------|--|
| | Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19) |
| | CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) – contact legal counsel to discuss if applicable |
| | Emergency contract (Public Contract Code §§22035 and 22050) – contact legal counsel to discuss if applicable |
| □ | No advantage to bidding - contact legal counsel to discuss if applicable |
| | Sole source contractor – contact legal counsel to discuss if applicable |
| | Completion contract – contact legal counsel to discuss if applicable |
| | Lease-leaseback contract RFP process - contact legal counsel to discuss if applicable |
| | Design-build contract RFP process – contact legal counsel to discuss if applicable |
| | Energy service contract – contact legal counsel to discuss if applicable |
| | Other: |
| Consulta | ant Contract: |
| | Construction project manager, land surveyor, or environmental services – selected based on demonstrated competence and professional qualifications (Government Code §4526) |
| | Architect or engineer – use of a fair, competitive RFP selection process (Government Code §§4529.10 et eq.) |
| | Architect or engineer when state funds being used – use of competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50) |
| | Other professional or specially trained services or advice – no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) – contact legal counsel to discuss if applicable |
| ⊠ F | For services other than above, the cost of services is \$92,600 or less (as of 1/1/19) |
| □ 1 | No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable |
| <u>Purchasi</u> | ing Contract: |
| □ F | Price is at or under bid threshold of \$92,600 (as of 1/1/19) |
| | Certain instructional materials (Public Contract Code §20118.3) |
| | Data processing systems and supporting software – choose one of three lowest bidders (Public Contract Code §20118.1) |

| ☐ Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – contact legal counses to discuss if applicable |
|---|
| ☐ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) – contact legal counsel to discuss if applicable |
| ☐ Piggyback contract for purchase of personal property (Public Contract Code §20118) – contact legal counsel to discuss if applicable |
| ☐ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) – contact legal counsel to discuss if applicable |
| ☐ No advantage to bidding (including sole source) – contact legal counsel to discuss if applicable |
| ☐ Other: |
| Maintenance Contract: |
| ☐ Price is at or under bid threshold of \$92,600 (as of 1/1/19) |
| ☐ No advantage to bidding (including sole source) – contact legal counsel to discuss |
| ☐ Other: |
| |

3) Explain in detail the facts that support the applicability of the exception marked above:

They are providing materials testing and construction inspection services to the District through the scope of their services, which are specially trained services that do not require competitive bidding.

AGREEMENT FOR MATERIALS TESTING SERVICES

THIS AGREEMENT FOR MATERIALS TESTING SERVICES ("Agreement") is made and entered into effective January 23, 2020, by and between the Oakland Unified School District, a school district duly organized and existing under the laws of the State of California (the "District"), and Consolidated Engineering Laboratories (the "Consultant"), with respect to the following recitals:

- A. District proposes to undertake the construction of an improvement project which requires the services of a duly qualified and licensed materials testing consultant.
- B. Consultant represents that Consultant is licensed to provide materials testing services in the State of California and is specially qualified to provide the services required by the District in this Agreement.
- C. The parties have negotiated the terms pursuant to which Consultant will provide such services and reduce such terms to writing by this Agreement.

In consideration of the covenants and conditions contained in this Agreement, the parties agree as follows:

- 1. Retention of Consultant. District retains Consultant to perform, and Consultant agrees to provide to District, for the consideration and upon the terms and conditions set forth below, the materials testing services specified in this Agreement. Consultant agrees to perform such services as expeditiously as is consistent with professional skill and care and the orderly progress of the Project. All services performed by the Consultant under this Agreement shall be conducted in a manner consistent with the level of care and skill ordinarily exercised by materials testing consultants specially qualified to provide the services required by the District.
- 2. **Description of Project**. The project concerning which such materials testing services shall be provided ("the Project") is described as the following: Testing of concrete, reviewing of concrete mixes, and steel shop inspections of welding.
- 3. **Basic Services; Term.** Consultant's Basic Services consist of construction inspection services and materials testing services more specifically described in the attached Exhibit A. The Project is expected to be complete as of **December 1, 2020**, but may not be completed until later if delays in design or construction arise.

In addition, as a part of its Basic Services, the Consultant shall assist the District in evaluating claims, disputes and other matters in question between the contractor and the District relating to Consultant's work, including but not limited to claims made against the District as a result of Consultant's alleged or claimed errors or omissions, and shall in all instances provide such truthful testimonial assistance as may be required by the District at no cost to the District.

Consultant shall confer and cooperate with District's other consultants. Consultant shall take precautions to minimize any damage due to Consultant's activities. Consultant shall be responsible and liable for any damage Consultant causes through its wrongful acts or omissions.

During the construction phase, Consultant shall visit the Project site when requested by District to observe conditions encountered by the contractor and to assess the progress and quality of contractor's work. Consultant shall participate in job site meetings as requested by District.

The Consultant must comply with the applicable requirements of the Division of State Architect Construction Oversight Process ("DSA Oversight Process"), including, but not limited to, (a) obtaining a copy of the DSA-approved construction documents and Statement of Structural Tests and Special Inspections (DSA form 103) from the Architect before the beginning of construction; (b) reporting all project related activities to the Inspector of Record. The Inspector of Record is responsible for monitoring the work of the Laboratory of Record and Special Inspectors to ensure the testing and special inspection program is satisfactorily completed; (c) submitting applicable verified reports (DSA forms 291, 292, and 293) to DSA, Inspector of Record, Owner and Architect; and (d) coordinating with the Owner, Owner's Architect, any Construction Manager, the Inspector of Record, and the Contractor to meet the DSA Oversight Process requirements without delay or added costs to the Project.

If Consultant determines contractor is not meeting the requirements of Consultant's recommendations or the plans and specifications for such geotechnical work, Consultant shall immediately bring that information to District's attention.

Consultant shall retain all samples for January 23, 2020 – December 1, 2020.

- 4. **Additional Services**. Any services not included in this Agreement shall be considered "Additional Services." Compensation for additional services shall be a fee to be agreed upon by the parties in writing prior to performance of such services by Consultant. Consultant shall keep complete records showing all hours worked and all costs and charges incurred for Additional Services. District shall be given reasonable access to those records for audit purposes.
- 5. **Payment.** For all "Basic Services" satisfactorily performed, compensation shall be as described in *Exhibit B* to this Agreement. Basic and Additional Services satisfactorily performed shall be billed monthly via properly documented and submitted invoices. Invoices that are not disputed by District shall be paid within thirty (30) days of District's receipt of the invoice. Consultant shall comply with any applicable prevailing wage law.
- 6. **Insurance**. Consultant shall purchase and maintain insurance that will protect Consultant from the claims set forth below that may arise out of or result from the Consultant's performance of services or failure to perform services required by this Agreement:
 - a. Claims under Workers' Compensation, disability benefits and other similar employee benefits acts that are applicable to the work performed;

- b. Claims for damages because of bodily injury, occupational sickness or disease or death of Consultant's employees, agents or invitees;
- c. Claims for damages because of bodily injury or death of any person;
- d. Claims for damages insured by usual personal injury liability coverage that are sustained (1) by any person as a result of an offense directly related to the employment of such person by the Consultant or (2) by any other person;
- e. Claims for damages, other than to the work itself because of injury to or destruction of tangible property, including loss of use therefrom; or
- f. Claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance or use of any motor vehicle.

Consultant's comprehensive general and automobile liability insurance shall be written for not less than the following limits of liability:

Comprehensive General Liability

Personal Injury: Property Damage:

\$2,000,000 Each Occurrence \$1,000,000 Each Occurrence

\$4,000,000 Aggregate \$2,000.000 Aggregate

Comprehensive Automobile Liability

Bodily Injury: Property Damage:

\$2,000,000 Each Person \$2,000,000 Each Occurrence

\$1,000,000 Each Occurrence

Consultant shall also maintain errors and omissions insurance on an occurrence basis with limits of at least Two Million Dollars (\$2,000,000) with a deductible in an amount not to exceed the sum of Ten Thousand Dollars (\$10,000.00).

- 7. **Hazardous Materials**. In the event the District or Consultant becomes aware of the presence of, or exposure of persons to, asbestos, polychlorinated biphenyl (PCB) or any other toxic or hazardous contaminants, materials, air pollutants or water pollutants at the Project, or the substantial risk thereof, each shall have a duty immediately to notify the other in writing.
- 8. Compliance with Laws. Consultant shall be familiar with and shall comply with all State and Federal laws and regulations applicable to the Project or lawfully imposed upon the Project by agencies having jurisdiction over the Project.

9. Termination.

- a. District may unilaterally terminate this Agreement for any reason, in its absolute discretion, by giving Consultant seven (7) days written notice of termination.
- b. This Agreement may also be terminated by either Party upon seven (7) days written notice should the other Party fail substantially to perform their duties or for any material breach under this Agreement.
- c. In the event of termination, Consultant shall be compensated for all services satisfactorily performed to the termination date and, if terminated under subparagraph (a) above, any costs incurred by reason of such termination; but less any amounts the District is entitled to withhold under law or this Agreement.
- 10. Independent Contractor Status. Consultant and any and all agents and employees of Consultant shall perform the services required pursuant to this Agreement as an independent contractor, not as officers, employees, or agents of the District. In providing the services contemplated by this Agreement, Consultant shall maintain a professional working relationship with the District, the Contractor, the Inspector and the Architect. Nothing contained in this Agreement shall be deemed to create any contractual relationship between Consultant and the Architect, Inspector or the Contractor for the Project, nor shall anything contained in this Agreement be deemed to give any third party any claim or right of action against the District or the Consultant which does not otherwise exist.
- 11. **Indemnity**. Consultant shall indemnify, defend and save the District, its Board of Trustees, officers, agents, and employees harmless from any and all claims damages, losses, causes of action and demands, including reasonable attorney's fees and costs, incurred in connection with or in any manner arising out of Consultant's performance of or failure to perform any of the duties contemplated by this Agreement or for any tax liability arising out of this Agreement.
- 12. **Taxes**. Consultant shall be liable and solely responsible for paying all required taxes including, but not limited to, Federal and State income taxes and social security taxes. Consultant agrees to indemnify, defend and hold the District harmless from any liability which Consultant may incur to the Federal or State governments as a consequence of this Agreement. All payments to the Consultant shall be reported to the appropriate Federal and State tax authorities as required.
- 13. Successors and Assigns. The District and Consultant, respectively, bind themselves, their successors, assigns, and representatives to the other Party to this Agreement, and to the partners, successors, assigns, and legal representatives of such other Party with respect to all terms of this Agreement. Neither District nor Consultant shall assign or transfer any interest in this Agreement without the written consent of the other.
- 14. **Notices.** All payments and any notices or communications under this Agreement shall be in writing and shall be deemed to be duly given if served personally on the Party to whom it is directed

or shall be deemed served when deposited in the United States Mail, certified or registered mail, return receipt requested, postage prepaid, and addressed in the case of:

Consultant: Consolidated Engineering Laboratories

534 23rd Avenue

Oakland, California 94606

Attention: William Cale, Jr., Senior Project Manager

District: Oakland Unified School District

Attn: Tadashi Nakadega, Acting Deputy Chief, Facilities

Planning and Management

955 High Street

Oakland, California 94606

- 15. Governing Law. This Agreement shall be governed by the laws of the State of California, excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.
- 16. Severability. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision of this Agreement.
- 17. Amendment. This Agreement cannot be changed or supplemented orally and may be modified or superseded only by written instrument executed by all parties.
- 18. Compliance with Law. While performing the services contemplated by this Agreement, Consultant agrees to comply with all applicable laws and regulations.
- 19. **Requests**. Consultant agrees to timely and properly complete all reports requested by the District or as required by law. In addition, Consultant agrees that District has a right to a copy of all reports and other records created or maintained by Consultant.
- 20. Counterparts. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed Agreement.
- 21. **Interpretation**. The language of all parts of this Agreement shall, in all cases, be construed as a whole, according to its fair meaning, and not strictly for or against either Party.
- 22. Entire Agreement. This Agreement constitutes the entire agreement between the parties, and supersedes any prior agreement or understanding. There are no understandings, agreements, representations or warranties, expressed or implied, not specified in this Agreement. Consultant,

by the execution of this Agreement, acknowledges that Consultant has read this Agreement, understands it, and agrees to be bound by its terms and conditions.

- 23. Warranty of Authority. The persons signing this Agreement warrant that they are legally authorized to do so on behalf of the respective Parties, and by their signatures to bind the respective Parties to this Agreement.
- 24. Attorneys' Fees. If a party to this Agreement commences a legal action against the other party to enforce a provision of this Agreement or seek damages related to the services provided under this Agreement, the prevailing party in the legal action will be entitled to recover from the other party all of its reasonable litigation expense, costs, and fees actually incurred, including reasonable attorneys' and experts' fees.
- 25. **Mediation.** A party to this Agreement shall, as a condition precedent to initiating any litigation against the other party, demand mediation of any dispute. The parties shall endeavor to include any third party claimant in the mediation. The parties shall select a mediator and schedule the mediation within thirty (30) days of the initial demand for mediation. If the parties cannot agree on a mediator, the mediator shall be appointed by JAMS. The parties to the mediation, including the parties to this Agreement, shall pay equal shares of the mediator's fees. Each party shall bear its own attorney's fees related to the mediation.
- 26. Consultant shall comply with the requirements of the District's Local, Small Local, and Small Local Resident Business Enterprise Program, which may require a 50% minimum local participation requirement in the performance of this Agreement. A copy of this program may be obtained at www.ousd.k12.ca.us, under the Facilities Planning & Management Department drop down menu, at "Bids and Requests for Proposals."
- 27. The following forms, attached to the proposal, are incorporated into the contract:
 - Fingerprinting Notice and Acknowledgement.
 - Iran Contracting Act Certification.
 - Workers' Compensation Certification.
 - Drug-Free Workplace Certification.
 - Buy American Certification.
 - Local Business Participation Form.

Within ten (10) days after award and before commencement of the services, the signed agreement, insurance documentation, and Student Contract Form (see Exhibit B to the Fingerprinting Notice and Acknowledgement) shall be submitted to the District.

* * * * * * * * * * * * * * * * * * *

| CONSULTANT | |
|--|-----------|
| Consolidated Engineering Laboratories | |
| By: | |
| DISTRICT | |
| Oakland Unified School District | |
| July did- | 1/23/2020 |
| Jody London, | Date |
| President, Board of Education | |
| HA-ha | 1/23/2020 |
| Kyla Iohnson-Trammell, | Date |
| Superintendent, Board of Education | |
| 12 | 1/3/20 |
| Tadashi Nakadegawa, | Date |
| Acting Peputy Chief, Facilities Planning and | |
| Management | |
| | |
| Approved As To Form: | 1 1 |
| CHEL | 1/2/20 |
| OUSD Facilities Legal Counsel | Date |
| | |

EXHIBIT A



December 4, 2019

Mr. John Esposito Facilities Project Manager Oakland Unified School District 955 High Street Oakland, CA 94601

Via email:

john.esposito@ousd.org

Subject:

Emerson ES Girls Softball Field Project 4803 Lawton Avenue, Oakland, CA 94609 CEL #10-37394PW; DSA Application #01-118249 Materials Testing and Construction Inspection Services

Dear Mr. Esposito

Consolidated Engineering Laboratories (CEL) is pleased to submit our budget estimate proposal to provide materials testing and construction inspection services for your Emerson ES Girls Softball Field project, located in Oakland California. CEL would be proud to be part of your team, helping to ensure the construction quality and success of this project.

Following is our cost estimate and scope of services. We assembled this proposal based on the following sources:

- DSA Backcheck drawings dated September 27, 2019;
- DSA form 103 dated September 27, 2019.

Thank you for giving CEL the opportunity to be a part of your project team. We are committed to giving our clients the best service for their testing and inspection needs, and are eager to prove this commitment to you. Should you have any questions or require additional information, please do not hesitate to contact me.

Respectfully submitted,

CONSOLIDATED ENGINEERING LABORATORIES

mon Cl

William K. Cale, Jr. Senior Project Manager

BC/arh



ASSUMPTIONS AND CLARIFICATIONS

12 small, likely concrete pours have been identified – all drilled piers or footings. All were calculated as half days. If DSA wants to test flatwork, curbs and all the fencepost footings as well, additional inspections and budget should be added accordingly.

All steel to be fabricated in a local facility running a single shift during regular business hours.

All soils observation and testing by the GEOR.

No overtime or shift differential time is included in this budget estimate proposal.



SCOPE OF SERVICES

REINFORCED CONCRETE - SCHOOLS

Mix Review

We will review the proposed concrete mixes in our laboratory for conformance with specifications.

Sample, Tag and Test Reinforcing Steel

Prior to fabrication of the steel, we will make a visit to the reinforcing steel supplier and collect mill certificates and sample reinforcing steel from the unbroken bundles. Testing will be as per American Society for Testing and Materials (ASTM) A615. Once the steel is ready for shipment, we will make another trip to the supplier and inspect to determine the steel has identical heat numbers to that already tested, and tag the steel so that it may be shipped to the job site.

Batch Plant Inspection

Our inspector will periodically check for batch weights, moisture content of aggregates, proper use of admixtures, and batching procedures.

Reinforcing Steel Placement

Will be performed by the Inspector of Record (IOR).

Concrete Placement

Will be performed by the IOR.

Concrete Sampling

Our inspector will be on-site to perform casting of (4x8) concrete cylinders for compression testing at a frequency of five cylinders for every 50 cubic yards placed.

Concrete Compression Testing

We will transport all samples to our laboratory for compression testing in strict accordance with ASTM requirements. Compression test reports will be distributed to the appropriate parties.

STRUCTURAL STEEL

Shop Inspection

- Review of welding procedure specifications;
- Material identification and mill certificate review;
- Observe the utilization of certified welders and approved welding procedures:
- Visual inspection of welding to determine compliance with contract documents;
- Nondestructive testing of moment welds and column splices;
- Confirm approximate preheat temperature;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing stee! welding.



Field Inspection

- Observe the utilization of certified welders and approved procedures;
- Confirm approximate preheat temperature;
- Nondestructive testing of moment welds and column splices;
- Inspect to determine and observe proper installation and tightening of high strength bolts;
- Visual inspection of welding to determine compliance with contract documents;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

EXHIBIT B

| The not-to-exceed contract price is \$30,000.00, which includes a contingency of \$7,184.80 | 0. |
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EMERSON ES GIRLS SOFTBALL FIELD PROJECT OAKŁAND, CALIFORNIA CEL #10-37394PW; DSA #01-118249

PRICING

| Description | Quantity | Uı | it Rate | | Subtotals | | |
|--|-----------------------|----------|---------|----------|--------------|--------------|-----------|
| REINFORCED CONCRETE DRILLED PIERS AND FOOTINGS | | | | | | | |
| Mix Design Review | 2 Each | \$ | 200.00 | s | 400.00 | | _ |
| Sampling and Tagging Reinforcing Steel | 12 Hours | 5 | 76.00 | 5 | 912.00 | l | |
| Rebar Bend and Tensile Test | 24 Each | s | 76.00 | s | 1.824.00 | | |
| Batch Plant Inspection | 48 Hours | s | 76.00 | s | 3.648.00 | | |
| ACI Concrete Sampling 12 Pours | 48 Hours | 5 | 76.00 | ŝ | 3,648.00 | | |
| Concrete Compression Tests | 60 Cylinders /12 Sets | 5 | 25.00 | s | 1,500.00 | | |
| Sample Pick-Ups | 12 Trips | 5 | 75.00 | \$ | 900.00 | l | |
| SUBTOTAL: | | <u> </u> | | <u> </u> | | 5 | 12.832.0 |
| STRUCTURAL STEFL | | | | | | Č | 22,832,0 |
| Welding Procedure Specification Review | 2 Each | \$ | 200.00 | Ś | 400.00 | | |
| Shop Fabrication Inspection | 32 Hours | s | 90.00 | 5 | 2,880.00 | l | |
| Field Welding Inspection | 48 Hours | 5 | 90.00 | | 4,320.00 | l | |
| SUBTOTAL: | | <u> </u> | | <u> </u> | | Š | 7,600.0 |
| VIISCELLANLOUS | | | | | | Ě | 1,000.0 |
| inal Affidavit | 1 Per Permit | \$ | 400.00 | s | 400.00 | | |
| Project Engineering and Management 10% | | | | s | 2,083.20 | | |
| SUBTOTAL: | | | | · | ,003.20 | Ś | 2,483,20 |
| | | | | | | - | 2,703.40 |
| MAI | N-HOURS 188 | | | | GRAND TOTAL: | _ | 22,915.20 |

Basic of Charges: The proposed unit rates will be in effect through Occamber 31, 2020. Thereafter, the unit rates are subject to an annual increase of four and one-half percent (4.5%) per year to mitigate the annual operating cost increases:

| Work over 8 Hours per day | Time and One-Half |
|---|---|
| Work over 12 Hours, Manday through Friday | Double Time |
| Work on Saturdays | Time and One-Half |
| Work over 8 Hours on Saturdays | Double Time |
| Work on Sundays/Holidays | Double Time |
| Swing or Graveyard Shift Premium | \$12.50 per Hour |
| Wark from 0-4 Hours | |
| Work from 4-8 Hours | 4-Hour Minimum Billing |
| Same-Day Service Call Requests | 8-Hour Minimum Silking |
| Show-Up Time | \$200.00/each 2-Hour Minimum Billing |
| Sample Pick-Up | |
| Laboratory Testing – Rush Fee | \$75.00/frip Add 50% to Testing Cost |
| Technician with Nuclear Gauge | Portal-to-Portal |
| Final Affidavit (per permit number) | Portal-to-Portal |
| (request six working days advanced notice) | \$400.00 |
| Extra Copies (over four per issue date) of inspection Reports | \$400.00 |
| and Final Affidavit | \$20.00/gach |
| Project Engineering and Management | 10% of Fees |
| Credit Card Payment of Fees | |
| Reimbursables | 2.5% Premium Cost + 15% |
| QA/QC Plan Written Procedures | |
| Out of Area Services (beyond 40-mile radius) | Quotation upon Request |
| Travel Time | As Listed Below: |
| Mileage | Basic Hourly Rate |
| Per-Diem, including lodging | \$0.60/Mile \$120.00/Day |

QUANTITY DISCLAIMER:

This quote outlined herein was based on the following sources:

DSA Backcheck drawings dated September 27, 2019;

DSA form 103 dated September 27, 2019.

This proposal is limited to the scope of services, the number of inspection hours, and the number of associated tests identified herein. Any estimated quantities contained herein are estimates only and Client agrees to payment for services rendered in excess of the estimated quantities and/or cost figures as described herein.

It is recognized that additional services rendered herein under this proposal are schedule driven and are mandated by the scheduling and staffing of the contractor(s). Should items and quantities after from estimates outlined herein, CEL shall be entitled to compensation for services rendered.

in addition, Client recognizes that, on occasion, due to the schedule of the contractor or relevant subcontractors, occasional overtime may be required. CEL typically will have no notice of this until the day the said overtime occurs. Client agrees to compensate CEL for such overtime.



CERTIFICATE OF LIABILITY INSURANCE

DATE(MM/DD/YYYY) 12/17/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| PRODUCER | CONTACT NAME: | |
|--|---|---|
| Aon Risk Services Southwest, Inc. Houston TX Office | PHONE (A/C. No. Ext): (866) 283-7122 FAX (A/C. No.): (800) 363-0105 | |
| 5555 San Felipe Suite 1500 | E-MAIL ADDRESS: | |
| Houston TX 77056 USA | INSURER(S) AFFORDING COVERAGE NAIC # | |
| INSURED | NNSURERA: Liberty Mutual Fire Ins Co 23035 | _ |
| Consolidated Engineering Laboratories | MSURER B: QBE Insurance Corporation 39217 | |
| 2001 Crow Canyon Road, Suite 200 San Ramon CA 94583 USA | INSURERC: Continental Casualty Company 20443 | |
| | INSURER D: | |
| | INSURER E: | |
| | INSURER F: | |

COVERAGES CERTIFICATE NUMBER: 570079571045 REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHISTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

LIMITS SHOWN are as requested

| INSR LTR | TYPE OF INSURANCE | ADDL S | SUBR | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | (MM/DD/YYYY) | LIMIT | S |
|-------------|---|--------|------|--------------------|----------------------------|--------------|--|-------------|
| A | X COMMERCIAL GENERAL LIABILITY | | | ТВ2Z11В7J86H029 | 03/01/2019 | 03/01/2020 | EACH OCCURRENCE | \$1,000,000 |
| | CLAIMS-MADE X OCCUR | | | | İ | | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$100,000 |
| | | | ĺ | | | | MED EXP (Any one person) | \$5,000 |
| | | | | | | | PERSONAL & ADV INJURY | \$1,000,000 |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | ſ | | | | GENERAL AGGREGATE | \$2,000,000 |
| | POLICY X PRO- X LOC | | | | | | PRODUCTS - COMP/OP AGG | \$2,000,000 |
| | OTHER: | | | | | | | |
| A | AUTOMOBILE LIABILITY | | | ASZ-Z11-B7J86H-019 | 03/01/2019 | 03/01/2020 | COMBINED SINGLE LIMIT (Ea accident) | \$2,000,000 |
| | X ANY AUTO | | | | | | BODILY INJURY (Per person) | |
| | OWNED SCHEDULED | | | | | | BODILY INJURY (Per accident) | |
| | AUTOS ONLY HIRED AUTOS ONLY ONLY AUTOS ONLY AUTOS ONLY | | | | | | PROPERTY DAMAGE (Per accident) | |
| | | | | | | | | |
| В | X UMBRELLA LIAB X OCCUR | | | CCU1317029 | 03/01/2019 | 03/01/2020 | EACH OCCURRENCE | \$7,000,000 |
| | EXCESS LIAB CLAIMS-MADE | | | | | | AGGREGATE | \$7,000,000 |
| | DED X RETENTION \$10,000 | 1 | | | | | | |
| Α | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | wc2z11B7J86H049 | 03/01/2019 | 03/01/2020 | X PER STATUTE OTH- | |
| | ANY PROPRIETOR / PARTNER / EXECUTIVE | N/A | | | | | E.L. EACH ACCIDENT | \$1,000,000 |
| | (Mandatory in NH) | N/A | | | | ! | E.L. DISEASE-EA EMPLOYEE | \$1,000,000 |
| | If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | | E.L. DISEASE-POLICY LIMIT | \$1,000,000 |
| С | Archit&Eng Prof | | T | AEH591922550 | 09/15/2018 | 03/01/2020 | Each Claim | \$2,000,000 |
| | | | | | | | Aggregate | \$2,000,000 |
| | | 1 | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: CEL No. 10-37394PW, Agreement for Engineering Services, Emerson Elementary School Girls Softball Field, 4803 Lawton Avenue, Oakland, CA 94609. Oakland Unified School District is included as Additional Insured in accordance with the policy provisions of the General Liability, Automobile Liability and Umbrella Liability policies. General Liability and Automobile Liability policies evidenced herein are Primary and Non-Contributory to other insurance available to an Additional Insured, but only in accordance with the policy's provisions. A Waiter of Subrogation is granted in favor of Certificate Holder in accordance with the policy provisions of the General Liability, Automobile Liability, Umbrella Liability and Workers' Compensation policies. Should General Liability, Automobile Liability and Workers' Compensation policies be cancelled before

| CERTIFICATE HOLDER | |
|--------------------|--|

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

Oakland Unified School District 955 High Street Oakland CA 94601 USA AUTHORIZED REPRESENTATIVE

CANCELLATION

Aon Rish Services Southwest Inc.

AGENCY CUSTOMER ID: 570000080236

LOC #:



ADDITIONAL REMARKS SCHEDULE

Page _ of _

| AGENCY | NAMED INSURED |
|---|---|
| Aon Risk Services Southwest, Inc. | Consolidated Engineering Laboratories |
| POLICY NUMBER | |
| See Certificate Number: 570079571045 | ⊣ |
| CARRIER NAIC CODE See Certificate Number: 570079571045 | EFFECTIVE DATE: |
| | LITEOTIVE DATE. |
| ADDITIONAL REMARKS | |
| THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FO | RM, |
| FORM NUMBER: ACORD 25 FORM TITLE: Certificate of Liability | Insurance |
| Additional Description of Operations / Locations / Vehicles: | |
| the expiration date thereof, the policy provisions will certificate holders in accordance with the policy prov | l govern how notice of cancellation may be delivered to risions of each policy. |
| described in accordance with the portey pro- | Tarona or even portegi |
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ADDITIONAL INSURED – DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

All persons or organizations with whom you have entered into a written contract or agreement, prior to an "occurrence" or offense, to provide additional insured status.

Location:

All locations as required by a written contract or agreement entered into prior to an "occurrence" or offense.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

- A. Section II Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
 - 1. In the performance of your ongoing operations;
 - 2. In connection with your premises owned by or rented to you.

However:

- The insurance afforded to such additional insured only applies to the extent permitted by law; and
- If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

B. With respect to the insurance afforded to these additional insureds, the following is added to Section III – Limits Of Insurance:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the contract or agreement; or
- 2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

POLICY NUMBER: TB2-Z11-B7J86H-029

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

| Name Of Additional Insured Person(s) Or Organization(s) | Location(s) Of Covered Operations | | | |
|--|--|--|--|--|
| All persons or organizations with whom you have entered into a written contract or agreement, prior to an "occurrence" or offense, to provide additional insured status. | All locations as required by a written contract or agreement entered into prior to an "occurrence" or offense. | | | |

- A. Section II Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:
 - 1. Your acts or omissions; or
 - 2. The acts or omissions of those acting on your behalf:

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

However:

- The insurance afforded to such additional insured only applies to the extent permitted by law; and
- If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

- All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- 2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

- C. With respect to the insurance afforded to these additional insureds, the following is added to Section III – Limits Of Insurance:
 - If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:
 - 1. Required by the contract or agreement; or

2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

POLICY NUMBER: TB2-Z11-B7J86H-029

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

PRIMARY AND NONCONTRIBUTORY – OTHER INSURANCE CONDITION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

The following is added to the **Other Insurance** Condition and supersedes any provision to the contrary:

Primary And Noncontributory Insurance

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured under your policy provided that:

(1) The additional insured is a Named Insured under such other insurance; and

(2) You have agreed in writing in a contract or agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization:

As required by written contract or agreement entered into prior to loss.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

AUTO ENHANCEMENT ENDORSEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

| Newly Acquired or Formed Organizat |
|--|
|--|

- II. Employees as Insureds
- III. Lessor Additional Insured and Loss Payee
- IV. Supplementary Payments Increased Limits
- V. Fellow Employee Coverage
- VI. Personal Property of Others
- VII. Additional Transportation Expense and Cost to Recover Stolen Auto
- VIII. Airbag Coverage
- IX. Tapes, Records and Discs Coverage
- X. Physical Damage Deductible Single Deductible
- XI. Physical Damage Deductible Glass
- XII. Physical Damage Deductible Vehicle Tracking System
- XIII. Duties in Event of Accident, Claim, Suit or Loss
- XIV. Unintentional Failure to Disclose Hazards
- XV. Worldwide Liability Coverage Hired and Nonowned Autos
- XVI. Hired Auto Physical Damage
- XVII. Auto Medical Payments Coverage Increased Limits
- XVIII. Drive Other Car Coverage Broadened Coverage for Designated Individuals
- XIX. Rental Reimbursement Coverage
- XX. Notice of Cancellation or Nonrenewal
- XXI. Loan/Lease Payoff Coverage
- XXII. Limited Mexico Coverage
- XXIII. Waiver of Subrogation

I. NEWLY ACQUIRED OR FORMED ORGANIZATIONS

Throughout this policy, the words "you" and "your" also refer to any organization you newly acquire or form, other than a partnership or joint venture, and over which you maintain ownership of more than 50 percent interest, provided:

- A. There is no similar insurance available to that organization;
- B. Unless you notify us to add coverage to your policy, the coverage under this provision is afforded only until:
 - 1. The 90th day after you acquire or form the organization; or
 - 2. The end of the policy period,

whichever is earlier; and

C. The coverage does not apply to an "accident" which occurred before you acquired or formed the organization.

II. EMPLOYEES AS INSUREDS

Paragraph A.1. Who is An Insured of SECTION II - COVERED AUTOS LIABILITY COVERAGE is amended to add the following:

Your "employee" is an "insured" while using with your permission a covered "auto" you do not own, hire or borrow in your business or your personal affairs.

III. LESSOR - ADDITIONAL INSURED AND LOSS PAYEE

- A. Any "leased auto" will be considered an "auto" you own and not an "auto" you hire or borrow. The coverages provided under this section apply to any "leased auto" until the expiration date of this policy or until the lessor or his or her agent takes possession of the "leased auto" whichever occurs first.
- B. For any "leased auto" that is a covered "auto" under SECTION II COVERED AUTOS LIABILITY COVERAGE, Paragraph A.1. Who Is An Insured provision is changed to include as an "insured" the lessor of the "leased auto". However, the lessor is an "insured" only for "bodily injury" or "property damage" resulting from the acts or omissions by:
 - 1. You.
 - 2. Any of your "employees" or agents; or
 - 3. Any person, except the lessor or any "employee" or agent of the lessor, operating a "leased auto" with the permission of any of the above.

C. Loss Payee Clause

- We will pay, as interests may appear, you and the lessor of the "leased auto" for "loss" to the covered "leased auto".
- 2. The insurance covers the interest of the lessor of the "leased auto" unless the "loss" results from fraudulent acts or omissions on your part.
- 3. If we make any payment to the lessor of a "leased auto", we will obtain his or her rights against any other party.

D. Cancellation

- 1. If we cancel the policy, we will mail notice to the lessor in accordance with the Cancellation Common Policy Condition.
- 2. If you cancel the policy, we will mail notice to the lessor.
- 3. Cancellation ends this agreement.
- **E.** The lessor is not liable for payment of your premiums.
- **F.** For purposes of this endorsement, the following definitions apply:

"Leased auto" means an "auto" which you lease for a period of six months or longer for use in your business, including any "temporary substitute" of such "leased auto".

"Temporary substitute" means an "auto" that is furnished as a substitute for a covered "auto" when the covered "auto" is out of service because of its breakdown, repair, servicing, "loss" or destruction.

e. Carry-over balances from previous loans or leases.

This coverage is limited to a maximum of \$1,500 for each covered "auto".

XXII. LIMITED MEXICO COVERAGE

WARNING

AUTO ACCIDENTS IN MEXICO ARE SUBJECT TO THE LAWS OF MEXICO ONLY - **NOT** THE LAWS OF THE UNITED STATES OF AMERICA. THE REPUBLIC OF MEXICO CONSIDERS ANY AUTO ACCIDENT A **CRIMINAL OFFENSE** AS WELL AS A CIVIL MATTER.

IN SOME CASES THE COVERAGE PROVIDED UNDER THIS ENDORSEMENT MAY NOT BE RECOGNIZED BY THE MEXICAN AUTHORITIES AND WE MAY NOT BE ALLOWED TO IMPLEMENT THIS COVERAGE AT ALL IN MEXICO. YOU SHOULD CONSIDER PURCHASING AUTO COVERAGE FROM A LICENSED MEXICAN INSURANCE COMPANY BEFORE DRIVING INTO MEXICO.

THIS ENDORSEMENT DOES NOT APPLY TO ACCIDENTS OR LOSSES WHICH OCCUR BEYOND 25 MILES FROM THE BOUNDARY OF THE UNITED STATES OF AMERICA.

A. Coverage

 Paragraph B.7. of SECTION IV - BUSINESS AUTO CONDITIONS is amended by the addition of the following:

The coverage territory is extended to include Mexico but only if all of the following criteria are met:

- a. The "accidents" or "loss" occurs within 25 miles of the United States border; and
- **b.** While on a trip into Mexico for 10 days or less.
- 2. For coverage provided by this section of the endorsement, Paragraph B.5. Other Insurance in SECTION IV BUSINESS AUTO CONDITIONS is replaced by the following:

The insurance provided by this endorsement will be excess over any other collectible insurance.

B. Physical Damage Coverage is amended by the addition of the following:

If a "loss" to a covered "auto" occurs in Mexico, we will pay for such "loss" in the United States. If the covered "auto" must be repaired in Mexico in order to be driven, we will not pay more than the actual cash value of such "loss" at the nearest United States point where the repairs can be made.

C. Additional Exclusions

The following additional exclusions are added:

This insurance does not apply:

- 1. If the covered "auto" is not principally garaged and principally used in the United States.
- 2. To any "insured" who is not a resident of the United States.

XXIII. WAIVER OF SUBROGATION

Paragraph A.5. in **SECTION IV - BUSINESS AUTO CONDITIONS** does not apply to any person or organization where the Named Insured has agreed, by written contract executed prior to the date of "accident", to waive rights of recovery against such person or organization.

DESIGNATED INSURED FOR COVERED AUTOS LIABILITY COVERAGE

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM BUSINESS AUTO COVERAGE FORM MOTOR CARRIER COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" for Covered Autos Liability Coverage under the Who Is An Insured provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

SCHEDULE

Name Of Person(s) Or Organization(s):

Any person or organization whom you have agreed in writing to add as an additional insured, but only to coverage and minimum limits of insurance required by the written agreement, and in no event to exceed either the scope of coverage or the limits of insurance provided in this policy.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

Each person or organization shown in the Schedule is an "insured" for Covered Autos Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured provision contained in Paragraph A.1. of Section II – Covered Autos Liability Coverage in the Business Auto and Motor Carrier Coverage Forms and Paragraph D.2. of Section I – Covered Autos Coverages of the Auto Dealers Coverage Form.

Policy Number: AS2-Z11-B7J86H-019

Issued by: Liberty Mutual Fire Insurance Company

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED INSURED - NONCONTRIBUTING

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM GARAGE COVERAGE FORM MOTOR CARRIERS COVERGE FORM TRUCKERS COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" under the Who Is An Insured Provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage form.

Schedule

Name of Person(s) or Organizations(s):

Regarding Designated Contract or Project:

Each person or organization shown in the Schedule of this endorsement is an "insured" for Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured Provision contained in Section II of the Coverage Form.

The following is added to the **Other Insurance Condition**:

If you have agreed in a written agreement that this policy will be primary and without right of contribution from any insurance in force for an Additional Insured for liability arising out of your operations, and the agreement was executed prior to the "bodily injury" or "property damage", then this insurance will be primary and we will not seek contribution from such insurance.

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Where required by contract or written agreement prior to loss and allowed by law.

Issued by: Liberty Mutual Fire Insurance Company

For attachment to Policy No WC2-Z11-B7J86H-049

Effective Date 3/1/19

Issued to: Atlas Technical Consultants Holdings LP

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

| Name Of Additional Insured Person(s) Or Organization(s) | Location And Description Of Completed Operations |
|---|--|
| All persons or organizations who you are required to name as Additional Insured per written contract or agreement, prior to an "occurrence" or offense. | Any location and operation listed in such agreement. |
| | |
| | |
| | |
| | |
| Information required to complete this Schedule, if not sh | own above, will be shown in the Declarations. |

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the Schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

However:

- The insurance afforded to such additional insured only applies to the extent permitted by law: and
- If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

B. With respect to the insurance afforded to these additional insureds, the following is added to Section III – Limits Of Insurance:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the contract or agreement; or
- 2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

DESIGNATED CONSTRUCTION PROJECT OR DESIGNATED LOCATION COMBINED AGGREGATE LIMITS – WITH TOTAL AGGREGATE LIMIT FOR ALL PROJECTS AND LOCATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

- A. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under Section I Coverage A, and for all medical expenses caused by accidents under Section I Coverage C, which can be attributed only to ongoing operations at a single designated construction project or a single designated "location":
 - A separate Designated General Aggregate Limit applies to each designated construction project and to each designated "location", and that limit is equal to the amount of the General Aggregate Limit shown in the Declarations.
 - 2. The Designated General Aggregate Limit is the most we will pay for the sum of all damages under Section I Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard", and for medical expenses under Section I Coverage C regardless of the number of:
 - a. Insureds:
 - b. Claims made or "suits" brought; or
 - c. Persons or organizations making claims or bringing "suits".
 - 3. Any payments made under Coverage A for damages or under Coverage C for medical expenses shall reduce the Designated General Aggregate Limit for that designated construction project or designated "location". Such payments shall not reduce the General Aggregate Limit shown in the Declarations nor shall they reduce any other Designated General Aggregate Limit for any other designated construction project or designated "location".
 - 4. The limits shown in the Declarations for Each Occurrence, Damage to Premises Rented to You and Medical Expense continue to apply. However, instead of being subject to the General Aggregate Limit shown in the Declarations, such limits will be subject to the applicable Designated General Aggregate Limit and the Total Aggregate Limit for all Projects and Locations.
 - 5. The Total Aggregate Limit for all Projects and Locations shown in the Schedule of this endorsement is the most we will pay for the sum of all damages caused by "occurrences" under Section I Coverage A and all medical expenses caused by accidents under Section I Coverage C which can be attributed only to ongoing operations at a designated construction project or designated "location" shown in the Schedule of this endorsement, regardless of the number of construction projects, "locations", "occurrences" or accidents.
 - 6. Each Designated General Aggregate Limit is subject to the Total Aggregate Limit for all Projects and Locations shown in the Schedule of this endorsement.
- B. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under Section I Coverage A, and for all medical expenses caused by accidents under Section I Coverage C, which cannot be attributed only to ongoing operations at a single designated construction project or single designated "location":

- 1. Any payments made under Coverage A for damages or under Coverage C for medical expenses shall reduce the amount available under the General Aggregate Limit or the Products-Completed Operations Aggregate Limit, whichever is applicable; and
- 2. Such payments shall not reduce any Designated General Aggregate Limit.
- C. When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard" will reduce the Products-Completed Operations Aggregate Limit, and not reduce the General Aggregate Limit nor the Designated General Aggregate Limit.
- D. If the applicable construction project has been abandoned, delayed, or abandoned and then restarted, or if the authorized contracting parties deviate from plans, blueprints, designs, specifications or timetables, the project will still be deemed to be the same construction project.
- E. For the purposes of this endorsement, the Definitions Section is amended by the addition of the following definition:
 - "Location" means any premise that you occupy for permanent operations as part of your business, but does not include any premises at which you are performing operations as part of a construction project. All premises involving the same or connecting lots, or premises whose connection is interrupted only by a street, roadway, waterway or right-of-way of a railroad shall be considered a single "location".
- F. The provisions of Section III Limits Of Insurance not otherwise modified by this endorsement shall continue to apply as stipulated.

Schedule

Designated Construction Project(s) or Designated Location(s):

'All "locations" and all construction projects at which you are performing ongoing operations.'

Total Aggregate Limit for all Projects and Locations: \$8,000,000

NOTICE OF CANCELLATION TO THIRD PARTIES

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE PART
MOTOR CARRIER COVERAGE PART
GARAGE COVERAGE PART
TRUCKERS COVERAGE PART
EXCESS AUTOMOBILE LIABILITY INDEMNITY COVERAGE PART
SELF-INSURED TRUCKER EXCESS LIABILITY COVERAGE PART
COMMERCIAL GENERAL LIABILITY COVERAGE PART
EXCESS COMMERCIAL GENERAL LIABILITY COVERAGE PART
PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART
LIQUOR LIABILITY COVERAGE PART
COMMERCIAL LIABILITY - UMBRELLA COVERAGE FORM

| | Schedule | |
|---|-----------------------------------|---------------------|
| Name of Other Person(s) / Organization(s): | Email Address or mailing address: | Number Days Notice: |
| Per Schedule on File with the Company | | 30 |

- A. If we cancel this policy for any reason other than nonpayment of premium, we will notify the persons or organizations shown in the Schedule above. We will send notice to the email or mailing address listed above at least 10 days, or the number of days listed above, if any, before the cancellation becomes effective. In no event does the notice to the third party exceed the notice to the first named insured.
- B. This advance notification of a pending cancellation of coverage is intended as a courtesy only. Our failure to provide such advance notification will not extend the policy cancellation date nor negate cancellation of the policy.

All other terms and conditions of this policy remain unchanged.

Policy Number: AS2-Z11-B7J86H-019

Issued By: Liberty Mutual Fire Insurance Co.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. NOTICE OF CANCELLATION TO THIRD PARTIES

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE PART
MOTOR CARRIER COVERAGE PART
GARAGE COVERAGE PART
TRUCKERS COVERAGE PART
EXCESS AUTOMOBILE LIABILITY INDEMNITY COVERAGE PART
SELF-INSURED TRUCKER EXCESS LIABILITY COVERAGE PART
COMMERCIAL GENERAL LIABILITY COVERAGE PART
EXCESS COMMERCIAL GENERAL LIABILITY COVERAGE PART
PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART
LIQUOR LIABILITY COVERAGE PART

| Schedule | | | | | | | | |
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| Name of Other Person(s)/ Organization(s): | Email Address or mailing address: | Numbe Days Notice | | | | | | |
| Per schedule on file with us. | | 30 | | | | | | |
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- A. If we cancel this policy for any reason other than nonpayment of premium, we will notify the persons or organizations shown in the Schedule above. We will send notice to the email or mailing address listed above at least 10 days, or the number of days listed above, if any, before the cancellation becomes effective. In no event does the notice to the third party exceed the notice to the first named insured.
- B. This advance notification of a pending cancellation of coverage is intended as a courtesy only. Our failure to provide such advance notification will not extend the policy cancellation date nor negate cancellation of the policy.

All other terms and conditions of this policy remain unchanged.

NOTICE OF CANCELLATION TO THIRD PARTIES

- A. If we cancel this policy for any reason other than nonpayment of premium, we will notify the persons or organizations shown in the Schedule below. We will send notice to the email or mailing address listed below at least 10 days, or the number of days listed below if any before speculation because of the purpose of days listed below.
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| В. | B. This advance notification of a pending cancellation of coverage is intended as a courtesy only. Our failure provide such advance notification will not extend the policy cancellation date nor negate cancellation of t policy. | | | | | | | | | |
| | Schedule | | | | | | | | | |
| Nan | ne of Other Person(s) / Organization(s): | | Number Days Notice: 30 | | | | | | | |
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| Issu | ed by Liberty Mutual Fire Insurance Company | 16586 | | | | | | | | |
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Effective Date 3/1/2019

Premium \$

Issued to Atlas Technical Consultants Holdings LP



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