Board Office Use: Legislative File Info.					
File ID Number	20-1449				
Introduction Date	8-26-2020				
Enactment Number	20-1311				
Enactment Date	8/26/2020 er				



Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Tadashi Nakadegawa, Interim Deputy Chief, Facilities Planning and Management

Board Meeting Date August 26, 2020

Subject Amendment No. 6, Independent Consultant Agreement for Professional Services -

Jensen Hughes - Fruitvale Elementary School Fire and Intrusion Alarm

Replacement Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Amendment No. 6, Independent Consultant

Agreement for Professional services between the District and Jensen Hughes, Concord, CA, for the latter to provide an additional time extension only, no change to the scope of work, for the Fruitvale Elementary School Fire and Intrusion Alarm Replacement Project, and authorizing the President and Secretary of the Board to sign the Amendment for same with said Consultant with the time extension of Ninety-one days (91) and scheduled to last until October 31, 2020

pursuant to the Amendment.

Discussion This Amendment is for ninety-one (91) calendar days' time extension. No change

to scope of work.

LBP (Local business participation percentage) 100.00%

Recommendation Approval by the Board of Education of Amendment No. 6, Independent Consultant

Agreement for Professional services between the District and Jensen Hughes, Concord, CA, for the latter to provide an additional time extension only, no change to the scope of work, for the Fruitvale Elementary School Fire and Intrusion Alarm Replacement Project, and authorizing the President and Secretary of the Board to sign the Amendment for same with said Consultant with the time extension of Ninety-one days (91) and scheduled to last until October 31, 2020

pursuant to the Amendment.

Fiscal Impact Fund 21, Measure B

Attachments • Amendment No. 6

Insurance Certificate



AMENDMENT NO. 6

INDEPENDENT CONSULTANT AGREEMENT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Jensen Hughes</u> OUSD entered into an agreement with CONTRACTOR for services on **October 13, 2016** ("Agreement"), and the parties agree to amend the Agreement for the Services with **Fruitvale Elementary School Fire Alarm Replacement Project** as follows and per Exhibit A:

1.	Services	s: X T	he scope of work is <u>unchanged</u> .	rk has <u>changed</u> .
			nged: Provide brief description of revised scope of work including de erials, products, and/or reports; attach additional pages as necessary.	
	The (agrees to provide the following amended services: Time extension of	only. No change to scope of
	`	,	the term of the contract is <u>unchanged</u> . X The term of the cor	
			: The contract term is extended by an additional Ninety-one date is October 31, 2020. August 1, 2020 is the current end date is October 31, 2020.	
3.	Compen	sation: X T	he contract price is <u>unchanged</u> .	has <u>changed.</u>
	If the	e compensatio	n is changed: The not to exceed contract price is	
		Increas	ed by:	<u> </u>
		☐ Decreas	sed by dollars and no/100 (\$	_).
			nent, the not to exceed contract price was	
	á	amendment, the	e not to exceed contract price will be:	<u>.</u>
ı	Pemainin	a Provisions	All other provisions of the Agreement, and prior Amendment(s) i	fany shall remain unchanged
			t as originally stated.	rarry, small remain anonangea
/	mendme	ent History:		
	□ 1	here are no pre	vious amendments to this Agreement. X This contract has previous	usly been amended as follows:
	No.	Date	General Description of Reason for Amendment	Amount of
	01	2-14-2018	Term	Increase (Decrease)
	02	5-9-2018		¢111 500 00
	02		Term & Compensation	\$114,500.00
	03	12-12-2018	Term	
	04	11-13-2019	Term	
	05	5-27-2020	Term	
	oproval:	This Amendmen	t is not effective, and no payment shall be made to Contractor based on	this Amendment until it is signed
			I O B I CEI d	ano / anonamona, anan ano oignou
			by the Board of Education.	and anionalition, and the original
k		tor and approved	by the Board of Education. ract No. P.O. No.	

OAKLAND UNIFIED SCHOOL DISTRICT

Amendment No. 6 - Jensen Hughes - Fruitvale Elementary School Fire Alarm Replacement Project - \$0

py ha	8/27/2020
Jody London, President, Board of Education	Date
The Plane	8/27/2020
Kyla Johnson-Trammell, Superintendent Board of Education	Date
	7/30ko
Tadashi Nakadegawa, Interim Deputy Chief, Facilities Planning and Management	Date
Approval as to fong:	
	7/29/20
Arne Sandberg [name] General Counsel, Facilities, Fianning and Mana	Date
= = = = = = = = = = = = = = = = = = =	· J - · · · - · · ·

CONTRACTOR		
Manuelita	E. David	July 23, 2020
Contractor Signature	4	Date
Manuelita E. David,	Director	

EXHIBIT "A"Scope of Work for Amendment

Contractor Name: Jensen Hughes

- 1. Detailed Description of Services to be provided: Time extension only. No change to scope of work.
- 2. Specific Outcomes:
- 3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	X Safe, healthy and supportive schools
X Create equitable opportunities for learning	x Accountable for quality
0 High quality and effective instruction	0 Full service community district



EQUINLAN



ACORD'

DATE (MM/DD/YYYY) 4/16/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER. AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME:				
Alliant Insurance Services, Inc. 575 Market St, Ste 3600	PHONE (A/C, No, Ext): (415) 946-7500 FAX (A/C, No):				
San Francisco, CA 94105	E-MAIL ADDRESS:				
	INSURER(S) AFFORDING COVERAGE	NAIC#			
	INSURER A: National Fire Insurance Company of Hartford 20478				
INSURED	INSURER B: Continental Casualty Company				
Jensen Hughes, Inc.	INSURER C : Continental Insurance Company 35				
3610 Commerce Drive, #817	INSURER D : American Casualty Company of Reading, Pennsylvania	20427			
Baltimore, MD 21227	INSURER E: Starr Surplus Lines Insurance Company	13604			
	INSURER F:				

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

	XCLUSIONS AND CONDITIONS OF SUCH F						
INSR	TYPE OF INSURANCE	ADDL S	SUBR WVD POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP	LIMITS	3
Α	X COMMERCIAL GENERAL LIABILITY			(······	EACH OCCURRENCE	\$ 1,000,000
	CLAIMS-MADE X OCCUR	Х	6079891560	1/11/2020	1/11/2021	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
						MED EXP (Any one person)	\$ 15,000
						PERSONAL & ADV INJURY	\$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE	\$ 2,000,000
	POLICY X PRO-					PRODUCTS - COMP/OP AGG	\$ 2,000,000
	OTHER:						\$
В	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
	X ANY AUTO	Х	6079894572	1/11/2020	1/11/2021	BODILY INJURY (Per person)	\$
	OWNED SCHEDULED AUTOS					BODILY INJURY (Per accident)	\$
	HIRED AUTOS ONLY NON-OWNED AUTOS ONLY					PROPERTY DAMAGE (Per accident)	\$
							\$
С	X UMBRELLA LIAB X OCCUR					EACH OCCURRENCE	\$ 4,000,000
	EXCESS LIAB CLAIMS-MADE		6079902170	1/11/2020	1/11/2021	AGGREGATE	\$ 4,000,000
	DED RETENTION \$						\$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY					X PER OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE		PROPRIETOR/PARTNER/EXECUTIVE Y/N 6079902895		1/11/2021	E.L. EACH ACCIDENT	\$ 1,000,000
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)					E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$ 1,000,000
E	Professional		1000600146201	1/11/2020	1/11/2021	Per Claim/Agg	5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Fruitvale Elementary School, Project No.: 1616063-000

Oakland Unified School District and the State and their representatives, employees, trustees, officers and volunteers are named as additional insureds and coverage is primary and non-contributoy with regard to the general liability and auto liability policies when required by written contract and per the attached endorsement forms. Umbrella policy follows form.

CERTIFICATE HOLDER	CANCELLATION

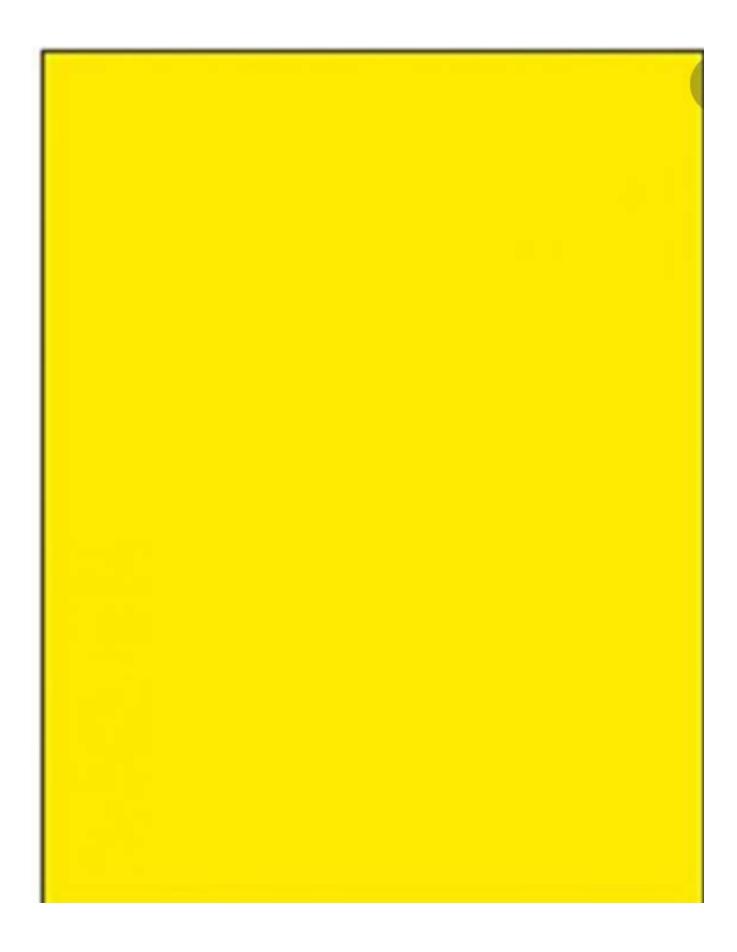
Oakland Unified School District Attn: Juanita Hunter 955 High Street Oakland, CA 94601 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Amily Shinla



	DIV	ISIO	N OF FAC	ILITIES P	LANNI	NG & MA	NA	GEMENT	Rou	ITING F	ORM
					Project	Information					
Proj Nam				ary School Fire	Sit	е	1′	17			
	ame Replacement Project Basic Directions										
Se	rvices ca	annot be	e provided un	til the contract auth	is awarded				the Sup	erintendent	pursuant to
	Attachment Checklist X Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 X Workers compensation insurance certification, unless vendor is a sole provider										
					Cantuanto	or Informatio					
Con	tua atau Ni		lanaan liiva		Contracto			t David Coo			
	tractor Na SD Vendo		Jensen Hug V053604	nes		Agency's Co	ontac	t David Sec Project Ma			
	et Addres			d Avenue, Suite	400	City	С	oncord	State	CA Zip	94520
	phone		925-208-059			Policy Expire			- 10.10	0/1	7 0 .020
	tractor Hi	storv		been an OUSD o	contractor?		_	Worked as an	OUSD	emplovee? [☐ Yes X No
	SD Projec		15125			<u> </u>				py [<u></u>
	, -		1 1 1 1 1 1								
				Term of	Original	/Amended	d Co	ontract			
Da	ate Work	Will Be	eain (i e		Date Wo	rk Will End F	RV (nc	ot more than 5 ye	are from	start	
	ective date			10-13-2016				enter planned o			
					New Date	e of Contrac	t End	d (If Any)		10-	31-2020
				Compens	sation/R	Revised Co	mp	ensation			
If I	New Cor	ntract, T	otal			If New Con	tract	t, Total Contr	act		
Co	ontract P	rice (Lu	ımp Sum)	\$		Price (Not	To E	xceed)		\$	
Pa	ıy Rate F	Per Hou	I (If Hourly)	\$		If Amendm	ent,	Change in Pr	ice	\$ 0.00	
Ot	her Expe	enses				Requisition	Nur	mber			
					Budget	Information					
				contract using LE	P funds, plea	se contact the	State	and Federal Off	ce <u>before</u>	<u>e</u> completing r	equisition.
Res	ource #	Fund	ding Source			Org Key				Object Code	e Amount
95	599/9668	Fund 2	21, Measure B	210-9399-0-9	9668-8500	-6215-117-9	180-	. 9901-9999-9	9999	6215	\$0.00
				Approval on	d Bouting	(in order of a	nnro	val atana)			
C = m :		4 la a	ided before the			(in order of a			la i a a a a	t ffi tl	
				contract is fully ap before a PO was is:		Purchase Orde	31 15 15	ssued. Signing t	nis docur	neni allimis ir	iat to your
	Division	Head				Phone	•	510-535-703	88	Fax	510-535-7082
1.	Acting E	Director,	Facilities Plann	ning and Manager	nent					,)	
	Signatu	re	\leftarrow	For K	exx (hotosh	1	Date Approved	71	30/20	
•	General	Counsel	l, De artment o	f acilities Planni	ing and Man	agement			. ,	1	
2.	Signatu	re /	1000	As to f	orm only			Date Approved	7/2	29/20	
	Interim I	Deputy C	hief, Fecilities	lanning and Mar					.,,_	1 1	
3.	Signatu	re	4/0					Date Approved	7	30/20	
	Chief Fi	nancial C	Officer //						//)	
4.	Signatu	re						Date Approved			
	Preside	nt, Board	d of Education								
_								Data A			
5.	Signatu	re						Date Approved			



Board Office Use: Le	gislative File Info.
File ID Number	20-0856
Introduction Date	5-27-2020
Enactment Number	20-0828
Enactment Date	5/27/2020 os



Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Tadashi Nakadegawa, Interim Deputy Chief, Facilities Planning and Management

Board Meeting Date May 27, 2020

Subject Amendment No. 5, Independent Consultant Agreement for Professional Services -

Jensen Hughes - Fruitvale Elementary School Fire and Intrusion Alarm

Replacement Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Amendment No. 5, Independent Consultant

Agreement for Professional Services between the District and Jensen Hughes, Concord, CA, for the latter to provide an additional time extension only, no change to the scope of work, for the Fruitvale Elementary School Fire and Intrusion Alarm Replacement Project, and authorizing the President and Secretary

of the Board to sign the Amendment for same with said Consultant and schedule

to last until August 1, 2020 pursuant to the Amendment.

Discussion This Amendment is for a time extension of an additional 94 days. No change to

scope of work.

LBP (Local business participation percentage)

Recommendation Approval by the Board of Education of Amendment No. 5, Independent Consultant

Agreement for Professional Services between the District and Jensen Hughes, Concord, CA, for the latter to provide an additional time extension only, no change to the scope of work, for the Fruitvale Elementary School Fire and Intrusion Alarm Replacement Project, and authorizing the President and Secretary of the Board to sign the Amendment for same with said Consultant and schedule

to last until August 1, 2020 pursuant to the Amendment.

Fiscal Impact Fund 21, Measure B

Attachments • Amendment No. 5

• Insurance Certificate



AMENDMENT NO. 5

INDEPENDENT CONSULTANT AGREEMENT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Jensen Hughes.</u> OUSD entered into an agreement with CONTRACTOR for services on **October 13, 2016** ("Agreement"), and the parties agree to amend the Agreement for the Services with **Fruityale Elementary School Fire Alarm Replacement Project** as follows and as set forth in Exhibit A:

1.	Services: X The scope of work is <u>unchanged</u> . If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary.						
	The	CONTRACTOR a	grees to provide the following amended services: Time extension only	y. No change to scope of work.			
2.	If te	•	The term of the contract is <u>unchanged</u> . X The term of the contract term is extended by an additional Ninety-four ugust 1, 2020 .				
3.	Comper	sation:	The contract price is <u>unchanged</u> .	has <u>changed.</u>			
	If the	-	n is changed: The not to exceed contract price is				
		Increas	ed by:	<u>.</u>			
		☐ Decreas	sed by dollars and no/100 (\$	_).			
	Remainin and in full Amendm	g Provisions: force and effecent History:	All other provisions of the Agreement, and prior Amendment(s) if t as originally stated.	f any, shall remain unchanged			
		<u> </u>	vious amendments to this Agreement. X This contract has previou	Amount of			
	No.	Date	General Description of Reason for Amendment	Increase (Decrease)			
	01	2-14-2018	Term				
	02	5-9-2018	Term & Compensation	\$114,500.00			
	03	12-12-2018	Term				
	04	11-13-2019	Term				
			t is not effective, and no payment shall be made to Contractor based on by the Board of Education.	this Amendment, until it is signed			
	endment N 9.002 Rev. 10/3		lughes – Fruitvale Elementary School Fire Alarm Replacement	Project - \$0			

P.O. No.

Contract No.

OAKLAND UNIFIED SCHOOL DISTRICT

July Shi	5/28/2020	Dig & Anil	April 16, 2020
Jody London, President, Board of Education	Date	Contractor Signature	Date
Dy Mahane	5/28/2020	Manuelita E. David, Director Print Name, Title	
Kyla Johnson-Trammell, Superintendent Board of Education	Date		
Tadashi Nakadegawa, Interim Deputy Chief, Facilities Planning and Management	Date		
Approval as to form:			
[name]	Date		
General Counsel, Facilities, Planning and Mana	agement		

CONTRACTOR

(SR357123) Rev. 7/2/03

EXHIBIT "A"Scope of Work for Amendment

Contractor Name: Jensen Hughes

- 1. Detailed Description of Services to be provided: Time extension only. No change to scope of work.
- 2. Specific Outcomes:
- 3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	X Safe, healthy and supportive schools
X Create equitable opportunities for learning	x Accountable for quality
0 High quality and effective instruction	0 Full service community district

(SR357123) Rev. 7/2/03



EQUINLAN



ACORD'

DATE (MM/DD/YYYY) 4/16/2020

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PRODUCER	CONTACT NAME:	
Alliant Insurance Services, Inc. 575 Market St, Ste 3600	PHONE (A/C, No, Ext): (415) 946-7500 FAX (A/C, No):	
San Francisco, CA 94105	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	NAIC#
	INSURER A: National Fire Insurance Company of Hartford	20478
INSURED	INSURER B: Continental Casualty Company	20443
Jensen Hughes, Inc.	INSURER C : Continental Insurance Company	35289
3610 Commerce Drive, #817	INSURER D : American Casualty Company of Reading, Pennsylvania	20427
Baltimore, MD 21227	INSURER E: Starr Surplus Lines Insurance Company	13604
	INSURER F:	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

	XCLUSIONS AND CONDITIONS OF SUCH F						
INSR	TYPE OF INSURANCE	ADDL S	SUBR WVD POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP	LIMITS	3
Α	X COMMERCIAL GENERAL LIABILITY			(······	EACH OCCURRENCE	\$ 1,000,000
	CLAIMS-MADE X OCCUR	Х	6079891560	1/11/2020	1/11/2021	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
						MED EXP (Any one person)	\$ 15,000
						PERSONAL & ADV INJURY	\$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE	\$ 2,000,000
	POLICY X PRO-					PRODUCTS - COMP/OP AGG	\$ 2,000,000
	OTHER:						\$
В	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
	X ANY AUTO	Х	6079894572	1/11/2020	1/11/2021	BODILY INJURY (Per person)	\$
	OWNED SCHEDULED AUTOS					BODILY INJURY (Per accident)	\$
	HIRED AUTOS ONLY NON-OWNED AUTOS ONLY					PROPERTY DAMAGE (Per accident)	\$
							\$
С	X UMBRELLA LIAB X OCCUR					EACH OCCURRENCE	\$ 4,000,000
	EXCESS LIAB CLAIMS-MADE		6079902170	1/11/2020	1/11/2021	AGGREGATE	\$ 4,000,000
	DED RETENTION \$						\$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY					X PER OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE	N/A	6079902895	1/11/2020	1/11/2021	E.L. EACH ACCIDENT	\$ 1,000,000
	(Mandatory in NH)	N/A				E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$ 1,000,000
E	Professional		1000600146201	1/11/2020	1/11/2021	Per Claim/Agg	5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Fruitvale Elementary School, Project No.: 1616063-000

Oakland Unified School District and the State and their representatives, employees, trustees, officers and volunteers are named as additional insureds and coverage is primary and non-contributoy with regard to the general liability and auto liability policies when required by written contract and per the attached endorsement forms. Umbrella policy follows form.

CERTIFICATE HOLDER	CANCELLATION

Oakland Unified School District Attn: Juanita Hunter 955 High Street Oakland, CA 94601 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Amily Shinla





This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

It is understood and agreed as follows:

- WHO IS AN INSURED is amended to include as an Insured any person or organization whom you are required by written contract to add as an additional insured on this coverage part, but only with respect to liability for bodily injury, property damage or personal and advertising injury caused in whole or in part by your acts or omissions, or the acts or omissions of those acting on your behalf:
 - A. in the performance of your ongoing operations subject to such written contract; or
 - B. in the performance of your work subject to such written contract, but only with respect to bodily injury or property damage included in the products-completed operations hazard, and only if:
 - 1. the written contract requires you to provide the additional insured such coverage; and
 - this **coverage part** provides such coverage.
- **II.** But if the **written contract** requires:
 - A. additional insured coverage under the 11-85 edition, 10-93 edition, or 10-01 edition of CG2010, or under the 10-01 edition of CG2037; or
 - **B.** additional insured coverage with "arising out of" language; or
 - **C.** additional insured coverage to the greatest extent permissible by law;

then paragraph I. above is deleted in its entirety and replaced by the following:

WHO IS AN INSURED is amended to include as an Insured any person or organization whom you are required by written contract to add as an additional insured on this coverage part, but only with respect to liability for bodily injury, property damage or personal and advertising injury arising out of your work that is subject to such written contract.

- III. Subject always to the terms and conditions of this policy, including the limits of insurance, the Insurer will not provide such additional insured with:
 - A. coverage broader than required by the written contract; or
 - **B.** a higher limit of insurance than required by the written contract.
- IV. The insurance granted by this endorsement to the additional insured does not apply to **bodily injury**, **property** damage, or personal and advertising injury arising out of:
 - A. the rendering of, or the failure to render, any professional architectural, engineering, or surveying services, including:
 - 1. the preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
 - 2. supervisory, inspection, architectural or engineering activities; or
 - B. any premises or work for which the additional insured is specifically listed as an additional insured on another endorsement attached to this coverage part.
- V. Under COMMERCIAL GENERAL LIABILITY CONDITIONS, the Condition entitled Other Insurance is amended to add the following, which supersedes any provision to the contrary in this Condition or elsewhere in this coverage part:

CNA75079XX (10-16)

Page 1 of 2 Nat'l Fire Ins Co of Hartford

Insured Name: JENSEN HUGHES HOLDINGS CORPORATION

Policy No:

Effective Date: 01/11/2020

Endorsement No:

6079891560

10





CNA PARAMOUNT

Blanket Additional Insured - Owners, Lessees or **Contractors - with Products-Completed Operations Coverage Endorsement**

Primary and Noncontributory Insurance

With respect to other insurance available to the additional insured under which the additional insured is a named insured, this insurance is primary to and will not seek contribution from such other insurance, provided that a written **contract** requires the insurance provided by this policy to be:

- primary and non-contributing with other insurance available to the additional insured; or
- primary and to not seek contribution from any other insurance available to the additional insured.

But except as specified above, this insurance will be excess of all other insurance available to the additional insured.

VI. Solely with respect to the insurance granted by this endorsement, the section entitled COMMERCIAL GENERAL **LIABILITY CONDITIONS** is amended as follows:

The Condition entitled Duties In The Event of Occurrence, Offense, Claim or Suit is amended with the addition of the following:

Any additional insured pursuant to this endorsement will as soon as practicable:

- 1. give the Insurer written notice of any claim, or any occurrence or offense which may result in a claim;
- 2. send the Insurer copies of all legal papers received, and otherwise cooperate with the Insurer in the investigation, defense, or settlement of the claim; and
- 3. make available any other insurance, and tender the defense and indemnity of any claim to any other insurer or self-insurer, whose policy or program applies to a loss that the Insurer covers under this coverage part. However, if the written contract requires this insurance to be primary and non-contributory, this paragraph 3. does not apply to insurance on which the additional insured is a named insured.

The Insurer has no duty to defend or indemnify an additional insured under this endorsement until the Insurer receives written notice of a **claim** from the additional insured.

VII. Solely with respect to the insurance granted by this endorsement, the section entitled **DEFINITIONS** is amended to add the following definition:

Written contract means a written contract or written agreement that requires you to make a person or organization an additional insured on this **coverage part**, provided the contract or agreement:

- A. is currently in effect or becomes effective during the term of this policy; and
- B. was executed prior to:
 - 1. the bodily injury or property damage; or
 - 2. the offense that caused the **personal and advertising injury**;

for which the additional insured seeks coverage.

Any coverage granted by this endorsement shall apply solely to the extent permissible by law.

All other terms and conditions of the Policy remain unchanged.

This endorsement, which forms a part of and is for attachment to the Policy issued by the designated Insurers, takes effect on the effective date of said Policy at the hour stated in said Policy, unless another effective date is shown below, and expires concurrently with said Policy.

CNA75079XX (10-16) Page 2 of 2

Nat'l Fire Ins Co of Hartford

Insured Name: JENSEN HUGHES HOLDINGS CORPORATION

Endorsement No: 10 **Effective Date**: 01/11/2020

6079891560

Policy No:

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	DIV	ISIO	N OF FAC	ILITIES P				GEMENT	Rou	TING	Fo	RM
					Project	Information						
Proj		Fruit	vale Elemer	ntary School F	ire and li	ntrusion	Site		11	17		
Nam	16	Alarm	n Replaceme	ent Project								
						Directions						
Sei	rvices ca	nnot be	e provided un	til the contract auth		by the Board pated by the B		entered by t	he Sup	erinten	dent p	ursuant to
	chment cklist			ability insurance, ation insurance					ontract i	is over \$	315,00	0
					Contracto	r Informatio	n .					
Cont	tractor Na	ame	Jensen Hug		Contracto	Agency's Co		David Sec	nda			
	SD Vendo		V053604	1100		Title	maot	Project Ma				
Stree	et Addres	SS	1220 Concor	d Avenue, Suite	400	City	Coi	ncord	State	CA	Zip	94520
Tele	phone		925-208-059	8		Policy Expire	es					
Conf	tractor Hi	story	Previously I	been an OUSD o	contractor?	X Yes 🗌 No	V	Vorked as an	OUSD	employe	e? 🗌	Yes X No
OUS	SD Projec	t#	15125									
				Term of	Original	/Amended	d Cor	ntract				
	ite Work ective date			10-13-2016		rk Will End E						
ene	ective date	OI COILIE	act)	10-13-2010		nstruction contre e of Contract			mpletior	i date)	8-1-2	2020
					11011 But	o or oornado	C E I I G	(11 7 11 1 7)			0 . 2	020
				Compens	sation/R	levised Co	mpe	nsation				
If N	New Cor	ntract, T	otal			If New Con	tract,	Total Contra	act			
			ımp Sum)	\$		Price (Not				\$0.0	0	
Pa	y Rate F	Per Hou	Ir (If Hourly)	\$		If Amendm	ent, C	hange in Pr	ice	\$		
Otl	her Expe	enses				Requisition	Numl	ber				
						Information						
			_	contract using LE	P funds, plea		State ar	nd Federal Offi	ce <u>before</u>			
	ource #		ding Source			Org Key				Object		Amount
95	99/9668	Fund 2	21, Measure B	210-9399-0-9	9668-8500	-6215-117-9	180-9	901-9999-9	9999	621	5	\$0.00
				Approval an	d Routing	(in order of a	pprova	al steps)				
				contract is fully apperfore a PO was is:		Purchase Orde	er is issi	ued. Signing t	nis docur	nent affin	ms that	to your
	Division	Head				Phone)	510-535-703	8	Fax	5	10-535-7082
1.	Acting E	Director,	Facilities Plann	ing and Managen	nent							
	Signatu	re					Da	ate Approved				
	General	Counsel	l, Department o	f Facilities Planni	ing and Man	agement			•			
2.	Signatu	re					Da	ate Approved				
	Interim I	Deputy C	hief, Facilities	Planning and Mai	nagement							
3.	Signatu	re					П	ate Approved				
	Chief Fi	nancial C	Officer									
4.	Signatu	re						ate Approved				
	Preside	nt, Board	l of Education									
5.	Signatu	re					С	ate Approved				

Board Office Use: Le	gislative File Info.
File ID Number	19-2117
Introduction Date	11-13-2019
Enactment Number	19-1629
Enactment Date	11/13/19 lf



Memo

To

Board of Education

From

Kyla Johnson-Trammell, Superintendent

Timothy White, Deputy Chief, Facilities Planning and Management

Board Meeting Date

November 13, 2019

Subject

Amendment No. 4, Independent Consultant - Jensen Hughes, for Professional

Services for the Fruitvale Elementary School Fire and Intrusion Alarm

Replacement Project

Action Requested

Approval by the Board of Education of Amendment No. 4, Independent Consultant Agreement for Professional Services between the District and Jensen Hughes, Concord, CA, for the Fruitvale Elementary School Fire and Intrusion Alarm Replacement Project, and authorizing the President and Secretary of the Board to sign the Amendment for same with said Consultant with the time extension to commence on December 20, 2019, and schedule to last until April 30, 2020 pursuant to the Amendment. The revised term end date is April 30, 2020.

Discussion

This Amendment is for time extension only. No change to scope of work.

LBP (Local business participation percentage)

100.00%

Recommendation

Approval by the Board of Education of Amendment No. 4, Independent Consultant Agreement for Professional Services between the District and Jensen Hughes, Concord, CA, for the Fruitvale Elementary School Fire and Intrusion Alarm Replacement Project, and authorizing the President and Secretary of the Board to sign the Amendment for same with said Consultant with the time extension to commence on December 20, 2019, and schedule to last until April 30, 2020 pursuant to the Amendment. The revised term end date is April 30, 2020.

Fiscal Impact

Fund 21, Measure B

Attachments

- Amendment No. 4
- Insurance Certificate



AMENDMENT NO. 4 TO

INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Jensen Hughes</u>. OUSD entered into an agreement with CONTRACTOR for services on **October 13**, **2016** ("Agreement"), and the parties agree to amend the Agreement for the **Fruitvale Elementary School Fire Alarm Replacement Project** as follows:

1.	such	ope of work cha as services, mate	he scope of work is <u>unchanged</u> . The scope of work has nged: Provide brief description of revised scope of work including description erials, products, and/or reports; attach additional pages as necessary. grees to provide the following amended services: No Change to Scope of work has	on of expected final results
2.	If ter	100	The term of the contract is <u>unchanged</u> . X The term of the contract is The contract term is extended by an additional (4) months , and 20.	
3.	If the	Increase	he contract price is unchanged.	
	and in full Amendme	force and effecent History:	All other provisions of the Agreement, and prior Amendment(s) if any, t as originally stated. ous amendments to this Agreement. X This contract has previously bee General Description of Reason for Amendment Term of contract Compensation Term Contract	
		12-12-2010	Tom Contact	

6. Approval: This Amendment is not effective, and no payment shall be made to Contractor based on this Amendment, until it is signed by Contractor and approved by the Board of Education.

Amendment No. 4 – Jensen Hughes. – Frutivale Elementary School Fire & Intrusion Alarm Replacement Project -\$0	99069.002 Rev. 10/30/08
Contract No. P.O. No.	

OAKLAND UNIFIED SCHOOL DISTRICT

Sime Eng

Aimee Eng, President, Board of Education

HA House

11/14/19

Date

11/14/19

Date

CONTRACTOR

nemelia & Drie

Manuelita E. David mdavid@jensenhughes.com 2019.10.02 12:53:10-07'00'

Contractor Signature

Date

Print Name, Title

Timothy White, Deputy Chief

Facilities, Planning and Management

Kyla Johnson-Trammell, Superintendent Secretary, Board of Education

Approval as to form:

Acres Santhern

EXHIBIT "A" Scope of Work for Amendment

Contractor Name: Jensen Hughes.

Detailed Description of Services to be Provided: No change to scope of work. Term extension only for the Fruitvale Elementary School Fire & Intrusion Alarm Replacement Project.

- 2. Specific Outcomes:
- 3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	X Safe, healthy and supportive schools
X Create equitable opportunities for learning	x Accountable for quality
0 High quality and effective instruction	0 Full service community district

SGONZALEZ

ACORÉ

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 01/08/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES

BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT Jeremy Martin PRODUCER License # 0757776 HUB International Insurance Services Inc. 456 Montgomery Street, Suite 1200 San Francisco, CA 94104 FAX (A/C, No): (951) 231-2572 PHONE (A/C, No, Ext): (415) 874-7131 E-MAIL ADDRESS: cal.cpu@hubinternational.com INSURER(S) AFFORDING COVERAGE NAIC# INSURER A: The Continental Insurance Company 35289 INSURER B: Continental Casualty Company 20443 INSURED INSURER C: Starr Surplus Lines Insurance Company 13604 Jensen Hughes, Inc. 3610 Commerce Drive, #817 INSURER D : Baltimore, MD 21227 INSURER E : INSURER F : CERTIFICATE NUMBER: REVISION NUMBER: COVERAGES THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP (MM/DD/YYYY) (MM/DD/YYYY) ADDL SUBR INSD WVD LIMITS TYPE OF INSURANCE POLICY NUMBER 1,000,000 Х COMMERCIAL GENERAL LIABILITY EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) 1.000.000 CLAIMS-MADE X OCCUR 6045826132 01/11/2019 01/11/2020 X X 15,000 MED EXP (Any one person) 1,000,000 PERSONAL & ADV INJURY 2.000,000 GENERAL AGGREGATE GEN'L AGGREGATE LIMIT APPLIES PER: 2,000,000 POLICY X PEC PRODUCTS - COMP/OP AGG OTHER; COMBINED SINGLE LIMIT (Ea accident) 1.000,000 AUTOMOBILE LIABILITY 01/11/2019 01/11/2020 X ANY AUTO 6045826129 BODILY INJURY (Per person) OWNED AUTOS ONLY SCHEDULED AUTOS BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) HIRED ONLY NON-OWNED AUTOS ONLY Comp/Coll Dec-\$1,000 Х 5,000,000 В X Х UMBRELLA LIAB OCCUR EACH OCCURRENCE 6045826177 01/11/2019 01/11/2020 5,000,000 EXCESS LIAB CLAIMS-MADE **AGGREGATE** 10,000 DED X RETENTIONS X PER STATUTE WORKERS COMPENSATION AND EMPLOYERS' LIABILITY 01/11/2019 01/11/2020 1,000,000 WC 6 45826163 ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E.L. EACH ACCIDENT Ν N/A 1,000,000 E.L. DISEASE - EA EMPLOYEE If yes, describe under DESCRIPTION OF OPERATIONS below 1,000,000 E.L. DISEASE - POLICY LIMIT 01/11/2019 01/11/2020 Ret:\$250k Per Claim: 1000600146191 5,000,000 Professional DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Project No. 13184 Oakland Unified School District and its Governing Board, agents, representatives, employees, trustees, officers, consultants, and volunteers are Additional Insureds with regard to General Liability when required by written contract per the attached endorsement forms CNA74858XX 01/15 and CNA75079XX 10/16, Walver of Subrogation included. Additional Insureds with regard to Auto Liability when required by written contract per the attached endorsement form CA2048 10/13. Waiver of Subrogation with regard to Auto Liability applies when required by written contract per the attached endorsement form CA0444 10/13. Waiver of Subrogation with regard to Workers Compensation applies when required by written contract per the attached endorsement form G19160B 11/97. Umbrella follows form of underlying General, Auto and Employers Liability. SEE ATTACHED ACORD 101 **CERTIFICATE HOLDER** CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. Oakland Unified School District 955 High Street Oakland, CA 94601 AUTHORIZED REPRESENTATIVE

ACORD 25 (2016/03)

LOC#: 0



ADDITIONAL REMARKS SCHEDULE

Page <u>1</u> of 1

AGENCY HUB International Insurance Services Inc.	License # 075777	6 NAMED INSURED Jensen Hughes, Inc. 3610 Commerce Drive, #817 Baltimore, MD 21227	
POLICY NUMBER SEE PAGE 1		Daltinore, MD 21227	
CARRIER	NAIC CODE		
SEE PAGE 1	SEE P1	EFFECTIVE DATE: SEE PAGE 1	
ADDITIONAL REMARKS		SELFAGE	

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

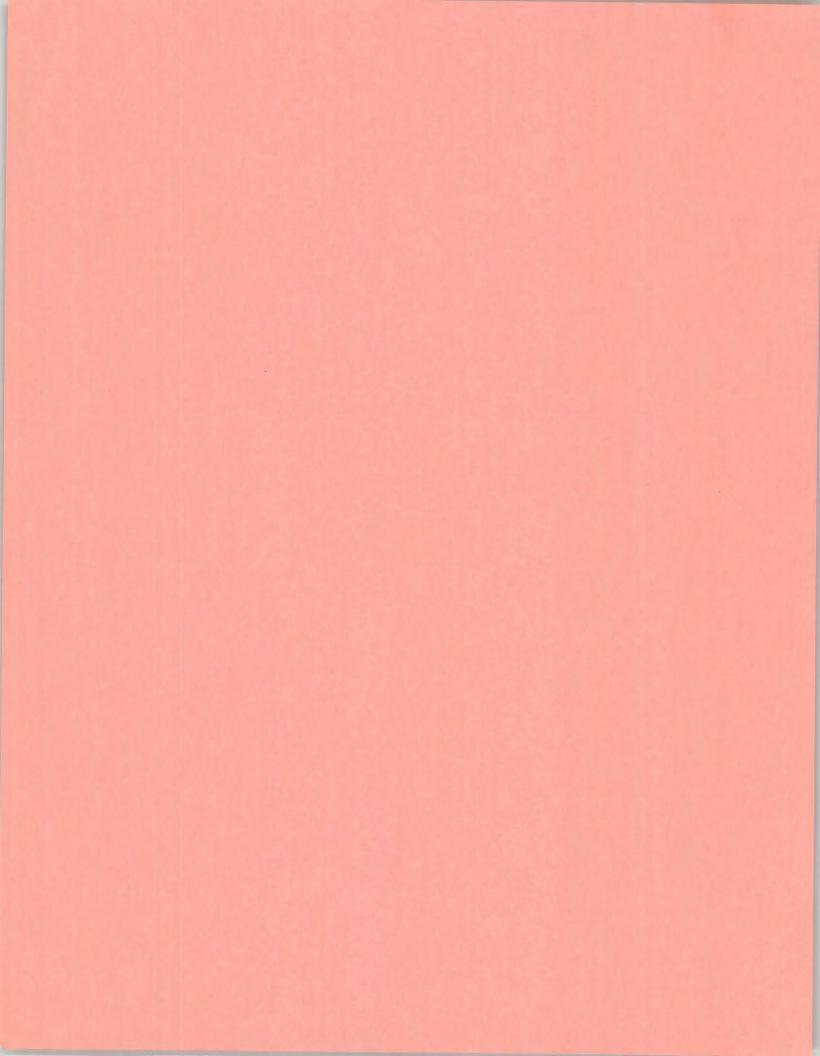
FORM NUMBER: ACORD 25 FORM TITLE: Certificate of Liability Insurance

Description of Operations/Locations/Vehicles:

30 Day Notification of Cancellation (except 10 days for non-payment) applies with regard to General Liability, Auto Liability and Employers Liability per schedule on file with carrier.



	DIV	SIO	N OF FAC	CILITIES	PLANNI	NG & MA	NAC	SEMENT RO	UTING	s Fo	RM
					Project	Information					
Project Name				ntary School ent Project	Fire and I	ntrusion	Site		117		
						Directions					SE ESTA
Servi	ices ca		•	au	thority deleg	gated by the B	oard.				
Attach Check		x Prod x Wor	of of general I kers compen	iability insurance sation insurance	e, including of certification	ertificates and , unless vendo	endor r is a s	sements, if contrac sole provider	t is over	\$15,00	
					Contracto	or Informatio	n	San Park			
	actor Na		Jensen Hug	ghes		Agency's Co	ntact	David Secoda			
	Vendo		V053604			Title	7 -	Project Manager	-	T ==	0.4500
Street	Addres	S		rd Avenue, Suit	e 400	City		ncord State	CA	Zip	94520
Teleph			925-208-059			Policy Expire					W W M
	actor Hi			been an OUSD	contractor?	X Yes L No	M	Vorked as an OUSI) employe	ee?	Yes X No
OUSD	Projec	1#	15125								
				Term o	f Original	/Amended	Con	tract			
Date	Work	Will Be	gin (i.e.,		Date Wo	rk Will End B	V (not	more than 5 years fro	m start		
		of contra		6-7-2018	date; for co	enstruction contra	acts, er	nter planned completi			0-2019
					New Dat	e of Contract	End ((If Any)		4-30	-2020
越				Compe	nsation/R	Revised Co	mpe	nsation			
		tract, T	otal imp Sum)	\$ 0.00		If New Cont Price (Not T		Total Contract	\$0.0	20	
				\$ 0.00				hange in Price	\$		
			If (If Hourly)	1.0		Requisition	-				
Otne	er Expe	enses			Dodgat	THE RESERVE OF THE PARTY OF THE	NUITI				
	ll vou an	planan	a to male find.	a contract using t		Information is a contact the S	taté ei	id Federal Office Left	ne conste	ing (e.,	just on
Resou	irce#	Fund	ling Source			Org Key			Object	Code	Amount
9599	9	Fund 2	1, Measure B	210-9599-0	-9668-8500	-6215-117-91	80-9	901-9999-99999	621	15	\$0.00
		dell'e monte dell'e									
						(in order of ap	AND DESCRIPTIONS	THE RESIDENCE OF THE PERSON OF			
Service	s canno	t be prov	ided before the	contract is fully a	pproved and a	Purchase Order	r is issu	ed. Signing this doc	ument affi	rms tha	t to your
-	A A PROPERTY AND ADDRESS OF THE PARTY AND ADDR	Management for the last construction in	e not provided	before a PO was	issued.	9 1		740 SOF 7000	Fast		10-535-7082
	Division	-				Phone		510-535-7038	Fax		10-535-7062
1. 0	Director	Facilitie	s Planning an	d Management							
S	Signatur	· FC	Datm	an the	T.Naka	degawa	Da	ate Approved	10/21	1//	9
9	3eneral	Counsel	, Department	of Facilities Plan	ning and Man	agement /	1				
2. 8	Signatur	e (12	ally 1	las to	Form only	Da	ate Approved (1	0/18/1	19	
С	Deputy (Chief. Fa	cilities Plannin	ng and Managem	ent		Communication of the Communica		1 1		
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		nancial C	THE RESERVE THE PERSON NAMED IN COLUMN 2 I	1 / 4					0	/	
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-	Signatur		nace of the contract of the co	The Procedure of the Process of the	errecon castrolica places removemen			ora Uhhinang		CONTRACTOR OF THE PARTY	
P	resider	nt, Board	of Education		er om andre o on de des desente des des de de 1840 (Novi Orde)						
5. 8	Signatur	e					D	ate Approved			



Board Office Use: Legisi	ative File Info.
File ID Number	18-2455
Introduction Date	12-12-2018
Enactment Number	18-1821
Enactment Date	12/12/18 os



Memo

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		•

From	Kyla Johnson-Trammell, Superintendent	
	Timothy White, Deputy Chief, Facilities Planning & Management	
Board Meeting Date	12-12-2018	
Subject	Amendment No. 3 to AN INDEPENDENT CONSULTANT AGREEMENT	
	Contractor: Jensen Hughes	
	Services For: Fruitvale Elementary School Fire Alarm Project	
Action Requested	Approval by the Board of Education of Amendment No3_ to	
and	AN INDEPENDENT CONSULTANT AGREEMENT	between
Recommendation	Oakland Unified School District and <u>Jensen Hughes</u>	
	Oakland, CA, for the latter to	
	To provide continued services of carbon monoxide detection design to the agreement according to DSA requirements.	original design

	for the period of $\underline{10}$ -14-2016 through $\underline{12}$ -20-2019 in an amount not to exceed
	114,500
Prior Contract	The Agreement was previously approved by the Board on5-9-2018 (Enactment No18-0807).
Modification	This amendment modifies the term of the contract. All other provisions remain the same.
Competitively Bid	Was this contract competitively bid? Yes
	If no, exception:
Fiscal Impact	Funding resource(s): Fund 21, Measure B
Attachments	Contract Amendment
	 Copy of original contract and all prior amendments (if any)

Board Office Use: Legislative File Info.					
File ID Number	18-2455				
ntroduction Date	12-12-2018				
Enactment Number	18-1821				
Enactment Date	12/12/18 o s				

18-0807

scope of work and compensation.

2

Rev. 6/28/18



\$9,800

\$

		AMENDMENT NO. 3 TO	
		AN INDEPENDENT CONSULTANT AGREEMENT	_
	mendment amend		between Oakland
(Contr	d School District (0 actor) entered int ment as follows:	OUSD) and <u>Jensen Hughes</u> o on <u>10-14-2016</u> (OUSD Enactment No. <u>16-1637</u>). The parties	agree to amend that
1. S	ervices:	✓ The scope of work is <u>unchanged</u> . The scope of work has	changed.
	•	s changed: Provide brief description of revised scope of work including messuch as services, materials, products, and/or reports; attach additional pag	•
	Revised sco	pe of work attached. OR 🗸 CONTRACTOR agrees to provide the followin	g amended services:
	ovide continued ser ements.	rvices of carbon monoxide detection design to the original design agreement ac	cording to DSA
2. T	erm (duration):	☐ The term of the contract is <u>unchanged</u> .	t has <u>changed</u> .
If the exter	term has changed and the contract thr	d: The contract term began on $\frac{-10-14-2016}{-12-20-2019}$ and expires on $\frac{-12-31-2018}{-12-20-2019}$	—. The parties agree to
з. С	ompensation:	▼ The contract price is <u>unchanged</u> . ☐ The contract price has <u>c</u>	hanged.
If the	compensation ha	s changed: The contract price is amended by	
		rease of \$ to original contract amount.	
	∐ De	crease of \$ to original contract amount.	
The n	ew contract total	is Dollars ()
an	•	s: Ali other provisions of the Agreement, and prior Amendment(s) if any, sheffect as originally stated.:	nall remain unchanged
	-	ous amendments to this Agreement. $igsqcup$ This contract has previously been	amended as follows:
No.	OUSD Enactment No.	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	18-0202	term of the contract.	\$

- 6. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: CONTRACTOR certifies to the best of his/her/its knowledge and belief, that it and its principals are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/).
- 7. Approval: Approval requires signature by the Board of Education and/or the Superintendent as its designee. This

OAKLAND UNIFIED SCHOOL DISTRICT	12/13/18	CONTRACTOR JENSEN HUG	HES	November 16, 2018
X President, Board of Education	Date	Contractor Signatur	e	Date
☐ Superintendent ☐ Chief or Deputy Chief	12/13/18	Manuelita E. Da Print Name, Title	avid, Director	
Secretary, Board of Education	Date			
Form approved by OUSD General Counsel for 2 FOR OUSD PURPOSES ONLY – The following info		t of the Contract.		
Services above original contract cannot be pro	OUSD Inter		royed and the PO amou	at is Increased by
Procurement.	Wided Delote tile a	mendment is runy app	NOVEL BING THE PO BINDO	it is increased by
	Signatu	Approved	Denled - Reason	Date

		OUSD Internal Routing		
	vices above original contract cannot be provide ocurement.	d before the amendment is fully a	pproved and the PO amou	int is increased by
		Signature Approved	Denied - Reason	Date
1.	Administrator/Manager			14/12/18
2.	Resource Manager (if restricted funds)	V		171
3,	Network Superintendent/Executive Director	-		
4.	Chief/Deputy Chief	186		
5.	Legal (if Increase takes contract above \$90,200)	blai pooni		0/19/18
6.	Superintendent, Board of Education	Signature on the legal contract		

		Alignment with Single Plan for Student Achievement - SPSA (required if using State or Federal Funds)
Plea	se sel	ect:
	Acti	on Item Included in Board Approved SPSA (no additional documentation required)—Item Number:
		on Item added as modification to Board Approved SPSA — Submit the following documents to the Resource Manager either tronically via email of scanned documents, fax or drop off.
	a.	Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date.
	b.	Meeting announcement for meeting in which the SPSA modification was approved.
	c.	Minutes for meeting in which the SPSA modification was approved indicating approval of the modification.
	d.	Sign-in sheet for meeting in which the SPSA modification was approved.

EXHIBIT "A" SCOPE OF WORK

[IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES MAY BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be

Vendor agreed to provide continued services of carbon monoxide detection design to the original design agreement

specific about what service(s) OUSD is purchasing and what this Contractor will do.

PO No.

Rev. 6/28/18

according to DSA requirements.

Reg No.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 01/24/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER License # 0D21146	CONTACT Partners Service Group		
San Francisco, CA - Equity Risk Partners - HUB International California		5) 874-7170	
456 Montgomery Street Suite 1200	E-MAIL ADDRESS: psg@equityrisk.com		
San Francisco, CA 94104	INSURER(S) AFFORDING COVERAGE	NAIC#	
	INSURER A: The Continental Insurance Company	35289	
INSURED	INSURER B : Continental Casualty Company	20443	
Jensen Hughes, Inc.	INSURER C: Starr Surplus Lines Insurance Company	13604	
3610 Commerce Drive, #817	INSURER D :		
Baltimore, MD 21227	INSURER E :		
	INSURER F:		

CERTIFICATE NUMBER: REVISION NUMBER: COVERAGES THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS,

EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY NUMBER LIMITS TYPE OF INSURANCE 1,000,000 X COMMERCIAL GENERAL LIABILITY EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) 1.000.000 CLAIMS-MADE X OCCUR 6045826132 01/11/2018 01/11/2019 \$ 15.000 \$ MED EXP (Any one person) 1,000,000 \$ PERSONAL & ADV INJURY 2,000,000 GEN'L AGGREGATE LIMIT APPLIES PER: GENERAL AGGREGATE \$ 2,000,000 POLICY X PRO-PRODUCTS - COMP/OP AGG \$ OTHER COMBINED SINGLE LIMIT (Ea accident) 1,000,000 AUTOMOBILE LIABILITY 01/11/2018 01/11/2019 6045826129 ANY AUTO BODILY INJURY (Per person) SCHEDULED AUTOS OWNED AUTOS ONLY BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) HIRED ONLY NON-SWNED S Х Comp/Coll Ded-\$1,000 4,000,000 B UMBRELLA LIAB X OCCUR EACH OCCURRENCE 01/11/2018 01/11/2019 6045826177 4,000,000 **EXCESS LIAB** CLAIMS-MADE AGGREGATE \$ 10,000 DED X RETENTION\$ PER WORKERS COMPENSATION AND EMPLOYERS' LIABILITY 01/11/2018 01/11/2019 1,000,000 6045826163 ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E.L. EACH ACCIDENT Ν 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below 1,000,000 E.L. DISEASE - POLICY LIMIT 1000600146181 01/11/2018 01/11/2019 Ret: \$250,000 5,000,000 C Professional / Poll.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
RE: Fruitvale Elementary School, Project No.: 1616063-000

Oakland Unified School District and the State and their representatives, employees, trustees, officers and volunteers are included as Additional Insureds on primary and noncontributory basis as required by written contract per the General Liability and Auto Liability policies. The Umbrella follows form.

CERTIFICATE HOLDER	CANCELLATION
CONTROL OF THE CONTROL OF THE PROPERTY OF THE	

Oakland Unified School District Attn: Juanita Hunter 955 High Street Oakland, CA 94601

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

It is understood and agreed as follows:

- I. The WHO IS AN INSURED section is amended to add as an Insured any person or organization whom the Named Insured is required by written contract to add as an additional insured on this coverage part, including any such person or organization, if any, specifically set forth on the Schedule attachment to this endorsement. However, such person or organization is an Insured only with respect to such person or organization's liability for:
 - A. unless paragraph B. below applies,
 - bodily injury, property damage, or personal and advertising injury caused in whole or in part
 by the acts or omissions by or on behalf of the Named Insured and in the performance of such
 Named Insured's ongoing operations as specified in such written contract; or
 - 2. bodily injury or property damage caused in whole or in part by your work and included in the products-completed operations hazard, and only if
 - a. the written contract requires the Named Insured to provide the additional insured such coverage; and
 - b. this coverage part provides such coverage.
 - B. bodily injury, property damage, or personal and advertising injury arising out of your work described in such written contract, but only if:
 - this coverage part provides coverage for bodily injury or property damage included within the products completed operations hazard; and
 - 2. the written contract specifically requires the Named Insured to provide additional insured coverage under the 11-85 or 10-01 edition of CG2010 or the 10-01 edition of CG2037.
- II. Subject always to the terms and conditions of this policy, including the limits of insurance, the Insurer will not provide such additional insured with:
 - A. coverage broader than required by the written contract; or
 - B. a higher limit of insurance than required by the written contract.
- III. The insurance granted by this endorsement to the additional insured does not apply to **bodily injury**, **property damage**, or **personal and advertising injury** arising out of:
 - **A.** the rendering of, or the failure to render, any professional architectural, engineering, or surveying services, including:
 - 1. the preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
 - 2. supervisory, inspection, architectural or engineering activities; or
 - **B.** any premises or work for which the additional insured is specifically listed as an additional insured on another endorsement attached to this **coverage part**.

CNA75079XX (1-15)

Page 1 of 3

Policy No: 6045826132

Endorsement No:

Effective Date: 1/11/2017

Insured Name:



- IV. Notwithstanding anything to the contrary in the section entitled COMMERCIAL GENERAL LIABILITY CONDITIONS, the Condition entitled Other Insurance, this insurance is excess of all other insurance available to the additional insured whether on a primary, excess, contingent or any other basis. However, if this insurance is required by written contract to be primary and non-contributory, this insurance will be primary and non-contributory relative solely to insurance on which the additional insured is a named insured.
- V. Solely with respect to the insurance granted by this endorsement, the section entitled **COMMERCIAL GENERAL LIABILITY CONDITIONS** is amended as follows:

The Condition entitled **Duties In The Event of Occurrence**, **Offense**, **Claim or Suit** is amended with the addition of the following:

Any additional insured pursuant to this endorsement will as soon as practicable:

- 1. give the Insurer written notice of any claim, or any occurrence or offense which may result in a claim;
- 2. except as provided in Paragraph IV. of this endorsement, agree to make available any other insurance the additional insured has for any loss covered under this **coverage part**;
- **3.** send the Insurer copies of all legal papers received, and otherwise cooperate with the Insurer in the investigation, defense, or settlement of the **claim**; and
- 4. tender the defense and indemnity of any claim to any other insurer or self insurer whose policy or program applies to a loss that the Insurer covers under this coverage part. However, if the written contract requires this insurance to be primary and non-contributory, this paragraph (4) does not apply to insurance on which the additional insured is a named insured.

The Insurer has no duty to defend or indemnify an additional insured under this endorsement until the Insurer receives written notice of a **claim** from the additional insured.

VI. Solely with respect to the insurance granted by this endorsement, the section entitled **DEFINITIONS** is amended to add the following definition:

Written contract means a written contract or written agreement that requires the **Named Insured** to make a person or organization an additional insured on this **coverage part**, provided the contract or agreement:

- A. is currently in effect or becomes effective during the term of this policy; and
- B. was executed prior to:
 - 1. the bodily injury or property damage; or
 - 2. the offense that caused the personal and advertising injury

for which the additional insured seeks coverage.

Any coverage granted by this endorsement shall apply solely to the extent permissible by law.

All other terms and conditions of the Policy remain unchanged.

CNA75079XX (1-15)

Page 2 of 3

Policy No: 6045826132

Endorsement No:

Effective Date: 1/11/2017

Insured Name:



This endorsement, which forms a part of and is for attachment to the Policy issued by the designated Insurers, takes effect on the effective date of said Policy at the hour stated in said Policy, unless another effective date is shown below, and expires concurrently with said Policy.

CNA75079XX (1-15) Page 3 of 3 Policy No: 6045826132

Endorsement No:

Effective Date: 1/11/2017



AMENDMENT ROUTING FORM 2018-2019

Amendment No. 3 to AN INDEPENDENT CONSULTANT AGREEMENT

Directions

Services beyond the original contract cannot be provided until the amendment is fully approved and PO is Increased by Procurement.

- 1. To be eligible for an amendment, term end date of the contract cannot not be expired. If expired, a new contract is necessary.
- 2. Insert the amendment number (i.e. if this is the first amendment enter "1," second enter "2," etc.) at the top of the amendment.
- 3. If contract total amount has increased, the scope of work must change.
- 4. OUSD contract originator creates new requisition with the original PO number referenced in the item description.

When the contract amendment is approved, Procurement will add additional funds to the original Purchase Order.

Attachment Checklist

- Contract amendment packet including Board Memo and Amendment Form
- Board approved copy of the original contract and any prior Amendments.

	Con	ntractor Information				
Contractor Name	Jensen Hughes	Contractor's Contac	t David Secoda			
OUSD Vendor ID#	002281	Title		Manager		
Street Address	2950 Buskirk Ave, Suite 225	City, State	Oakland, CA	Zip Code	94621	
Telephone	510-737-8677	Email (required)				

Compensation and Terms						
Current Contract Amount	\$114,500.00	OUSD Vendor ID #	002281	Start Date of Original Contract	10-14-2016	
Amount of Increase	0	Original PO#		Current Term End Date	12-31-2018	
Amount of Decrease		New Requisition #		New Term End Date*	12-20-2019	
New Total Contract Amount 114,500		% Change		*Must be no more than five years fro	m the start date	

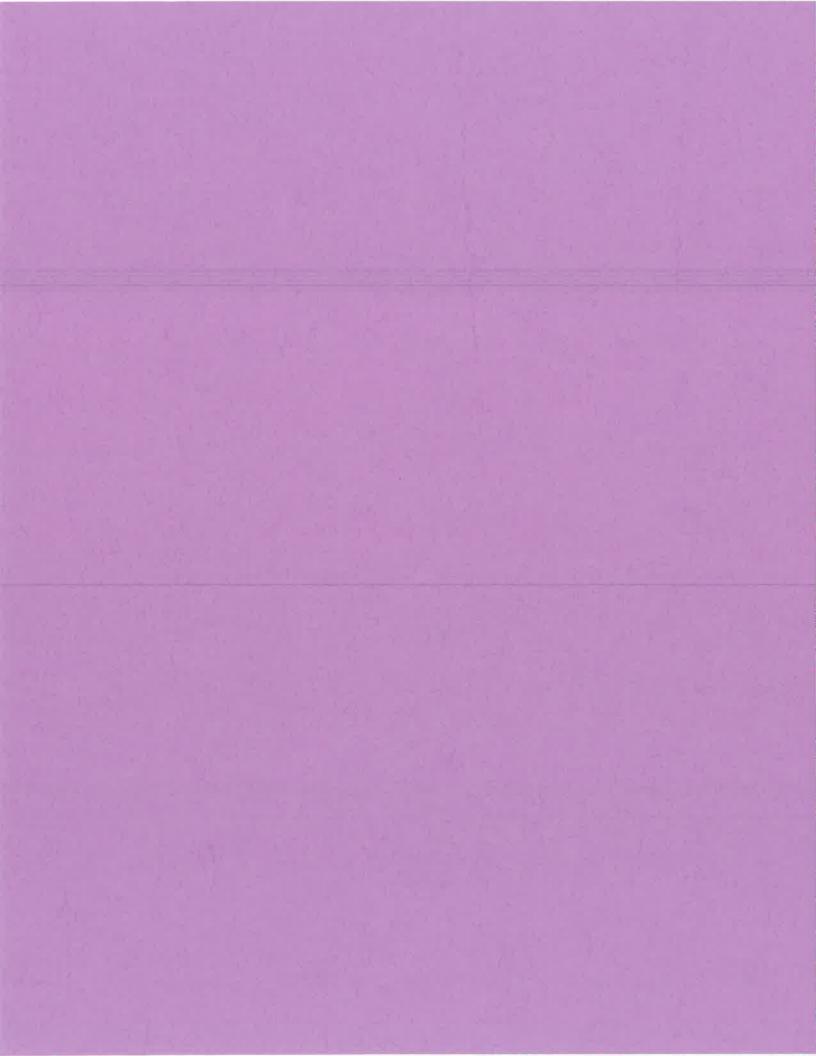
Budget Information (If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office bafore completing requisition)

Requisition No.	Budget Number	Resource Name	Amount
	210-9399-0-9668-8500-6215-117-9180-9901-9999-99999	9399 9668	\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00

		Contract History	
	OUSD Enactment #	Exact Name of Contract	Contract Amount
Agreement	16-1637	Fruitvale Elementary School Fire Alarm	\$104,700.00
Amend #	OUSD Enactment #	General Description of Reason for Amendment	Revised Contract Amount
1	18-0202	Extend contract date	0
2	18-0807	Increase amount	\$9,800.00

OUSD Contract Originator Information							
Name of OUSD Contact	Tadashi Nakadegawa		Em	all	tadashi.	nakadega	iwa @ousd.org
Site/Dept. Name	Department of Facilities Planning and Management	Site	#	918		Phone	510-535-7038

	Approva	and Routing (in order of approva	steps)	
Sen	vices above original contract cannot be provided be	fore the amendment is fully approved a	and the PO amount is increas	ed by Procurement.
		Signature Approved	Denled - Reason	Date
1.	Administrator/Manager			JU 17/18
2.	Resource Manager (if restricted funds)	V		
3.	Network Superintendent/Executive Director	-		
4,	Chief/Deputy Chief	7.186		1
5.	Legal (if Increase takes contract above \$90,200)	Mulloni		11/19/18
6.	Superintendent, Board of Education	Signature on the legal contract		



Board Office Use: Le	gislative File Info.
File ID Number	18-0922
Introduction Date	5-9-2018
Enactment Number	18-0807
Enactment Date	5-9-2018 er



Memo

To

Board of Education

From

Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education Roland Broach, Interim Deputy Chief, Facilities Planning and Management

Board Meeting Date

May 9, 2018

Subject

Amendment No. 2 Independent Consultant Agreement - Jensen Hughes -

Fruitvale Elementary School Fire Alarm Project

being an old system and is in need of a new system

Action Requested

Approval by the Board of Education of Amendment No. 2, for an Independent Consultant Agreement between the District and Jensen Hughes, Walnut Creek, CA, for the latter to provide addition of carbon monoxide detection design services to the original design agreement per comments returned by Division of the State Architect (DSA) not included in the original proposal, in conjunction with the Fruitvale School Fire Alarm Project, in an amount of \$9,800.00, increasing the contract not-to-exceed amount from \$104,700.00 to \$114,500.00. All other terms and conditions of the contract remain in full force and effect.

* Agreement approved February 14, 2018; File No. 18-0101; Enactment No. 18-0202

The existing system has been experiencing issues, false alarms, etc., due to it

Discussion

0.00%

LBP (Local business participation percentage)

Recommendation

Approval by the Board of Education of Amendment No. 2, for an Independent Consultant Agreement between the District and Jensen Hughes, Walnut Creek, CA, for the latter to provide addition of carbon monoxide detection design services to the original design agreement per comments returned by Division of the State Architect (DSA) not included in the original proposal, in conjunction with the Fruitvale School Fire Alarm Project, in an amount of \$9,800.00, increasing the contract not-to-exceed amount from \$104,700.00 to \$114,500.00. All other terms and conditions of the contract remain in full force and effect.

* Agreement approved February 14, 2018; File No. 18-0101; Enactment No. 18-0202

1

Fiscal Impact

Fund 21, Measure B

Attachments

• Amendment No. 1, including scope of work



- Consultant Proposal Certificate of Insurance



AMENDMENT NO. 2 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Jensen Hughes.</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>October 13, 2016</u>, and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is <u>unchanged</u> . If scope of work changed: Provide brief description of revised scope of work including description of expected final result such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.	s,				
	The CONTRACTOR agrees to provide the following amended services: The scope of work to provide addition of carbo monoxide detection design services to the original design agreement per comments returned by Division of the Sta Architect (DSA) not included in the original proposal.	te				
2.	Terms (duration): X The term of the contract is <u>unchanged</u> . The term of the contract has <u>changed</u> .	-V				
	If term is changed: The contract term is extended by an additional and the amended expiration date is	nc				
3.	Compensation: The contract price is unchanged. X The contract price has changed.					
	If the compensation is changed: The contract price is					
	X increase of \$9,800.00 to the original contract amount					
	Decrease of \$ to original contract amount					
	and the contract total is One Hundred Fourteen Thousand Five Hundred and No/100 (\$114,500.00).					

- 4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.
- 5. Amendment History:

. There are no previous amendments to this Agreement. This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	02-14-18	Extension of contract ending date	N/A

6.	Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved.	Approval requires
	signature by the Board of Education, and the Superintendent as their designee.	

999069:002 Rev. 10/30/08	Contract No.	P.O. No.	

OAKL	AND	LINIFIED	SCHOOL	DISTRICT
UANL	AND.	UNITIED	SCHOOL	DISTRICT

Aime Eng

5/10/18

Aimee Eng, President, Board of Education

Date

If the have

5/10/18

Kyla Johnson-Trammell, Superintendent Secretary, Board of Education

Date

CONTRACTOR

April 4, 2018

Manuelita E. David, Director

Print Name, Title

Roland Broach, Interim Deputy Chief Facilities, Planning and Management Date

Marton McWilliams

General Counsel, Facilities, Planning and Management

EXHIBIT "A" Scope of Work

Contractor Name: Jensen Hughes

Billing Rate: \$9,800.00

1. Description of Services to be Provided

> The scope of work to provide addition of carbon monoxide detection design services to the original design agreement per comments returned by Department of State Architects (DSA) not included in the original proposal.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this 3. contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	0Safe, healthy and supportive schools
X Create equitable opportunities for learning	X Accountable for quality
0 High quality and effective instruction	0 Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Cesar Monterrosa

Director of Facilities Planning & Management

1



CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

Legislative File I								
Department:	Facilities Planning and Management							
Vendor Name:	Jensen Hughes							
Project Name:	Fruitvale Fire Alarm Project No.: 15125							
Contract Term:	Intended Start: 10/13/2016 Intended End: 12/21/2018							
Annual (if annua	al contract) or Total (if multi-year agreement) Cost: \$9,800.00							
Approved by:	Tadashi Nakadegawa							
Is Vendor a loca	l Oakland Business or have they meet the requirements of the							
Local Business P How was this Ve								
This is the Distric	et's fire alarm consultant.							
Summarize the s	ervices this Vendor will be providing.							
The amendment is by DSA.	s to add Carbon Monoxide detection design services to the original design agreement per comments returned							
Was this contrac	et competitively bid? Yes (No if Unchecked)							
If No, please answ 1) How did you d	ver the following: etermine the price is competitive?							
Their quote is bas	sed on T&M and only exact hours are billed.							
1								

()	Please check the competitive bid exception refled upon:
	☐ Educational Materials
	☐ Special Services contracts for financial, economic, accounting, legal or administrative services
	☐ CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)
	☐ Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year)
	Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process)
	☐ Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)
	☐ Emergency contracts
	☐ Technology contracts
	electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitvely advertised, but any one of the three lowest responsible bidders may be selected
	contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
	☐ Western States Contracting Alliance Contracts (WSCA)
	☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
	☐ Piggyback" Contracts with other governmental entities
	☐ Perishable Food
	✓ Sole Source
	☐ Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price
	Other, please provide specific exception
)	□ Not Applicable - no exception - Project was competitively bid



April 9, 2018

RE:

Oakland Unified School District

Authorized Signatories

To whom it may concern:

JENSEN HUGHES, Inc. hereby authorizes employees with the title Director, San Francisco; Operational Vice President, West Region; or President to sign all proposals, contracts, and similar binding agreements with the Oakland Unified School District on behalf of the firm.

Sincerely,

JENSEN HUGHES, Inc.

Rajeev Arora

President, Strategy & Business Development



EXHIBIT A

January 22, 2018

John Howell Oakland Unified School District 955 High Street Oakland, CA 94601

Re:

Additional Services – Carbon Monoxide Detection Design Services

Fruitvale Elementary School

3200 Boston Avenue Oakland, California 94601

DSA Application No. 01-117173

Dear Mr. Howell:

Enclosed is our Authorization for Requested Additional Services for the referenced project, presented to Oakland Unified School District (Client) for approval.

The Fruitvale Elementary School fire and intrusion alarm design was submitted to the California Division of the State Architect (DSA) for review and approval on December 7, 2017. DSA has returned the submittal to us with fire/life safety review comments. One significant comment is to provide carbon monoxide detection in the classrooms in accordance with the requirements of the California Building Code.

We are requesting additional fees to revise our submittal for the requested design services.

To initiate our services, please sign and return this proposal at your earliest convenience; or provide a written (email) notice to proceed agreeing with the scope, pricing, and terms and conditions stated herein.

Very truly yours,

JENSEN HUGHES

David M. Secoda Senior Consultant

DMS/MED:rs

Client Email: john.howell@ousd.org

Client Phone: 510-535-2750

1

John Esposito, OUSD, john.esposito@ousd.org

AUTHORIZATION FOR REQUESTED ADDITIONAL SERVICES CHANGE NO. 01

Date:	January 22, 2018
Project Name:	Fruitvale Elementary School
Project Location:	Oakland, California
Project No.:	1MED16063.000
Original Contract Dated:	August 20, 2016
Client:	Oakland Unified School District
Contact:	John Howell

DESCRIPTION OF ADDITIONAL SERVICES

JENSEN HUGHES proposes to perform the following additional scope of services. The services are described in detail as follows:

- Conduct one survey of the existing campus buildings and review record drawings to determine appropriate locations for carbon monoxide devices.
- Revise our DSA submittal drawings to include carbon monoxide detection in accordance with the 2016 California Building Code (CBC). Drawings shall be stamped by JENSEN HUGHES' professional engineer designated on the original Division of the State Architect (DSA) application.
- Submit the revised drawings to DSA for review and approval.
- Witness the testing of the carbon monoxide detection system with the DSA Project Inspector.
 Two, 4-hour site visits are anticipated for carbon monoxide detection system testing.

Net Increase for these Additional Services	\$ 9,800.00
Original Contract Sum	\$ 104,700.00
Net Change by Previously Authorized Additional Services	\$ 0.00
Contract Sum Prior to this Additional Services Request	\$ 104,700.00
Net Increase for Additional Services described herein	\$ 9,800.00
New Contract Sum	\$ 114,500.00

The Client agrees to reimburse JENSEN HUGHES for any transportation and/or living expenses incurred by JENSEN HUGHES as a result of the Client cancelling or rescheduling a meeting or site visit. These expenses will be billed at cost plus 15 percent.

This agreement shall be subject to the terms and conditions of the original agreement for this project, dated August 20, 2016, between JENSEN HUGHES and the Client.

To initiate our services, please sign and return this proposal at your earliest convenience; or provide a written (email) notice to proceed agreeing with the scope, pricing, and terms and conditions stated herein.

JENSEN HUGHES:

January 22, 2018

Date

JENSEN HUGHES appreciates the opportunity to assist the Oakland Unified School District. If you have any questions regarding this Additional Services/Fee Increase Request, please contact me at 925-938-3550 or dsecoda@jensenhughes.com.

OAKLAND UNIFIED SCHOOL DISTRICT:

By: Da Oan Level	By:	
Signature	Signature	
David M. Secoda Printed name	Printed name	
Senior Consultant Title	Title	

Date

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 04/04/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on

PRODUCER License # 0D21146	CONTACT Partners Service Group	
San Francisco, CA - Equity Risk Partners - HUB International California		3) 874-7170
456 Montgomery Street Suite 1200	E-MAIL ADDRESS: psg@equityrisk.com	
San Francisco, CA 94104	INSURER(S) AFFORDING COVERAGE	NAIC#
	INSURER A: The Continental Insurance Company	35289
INSURED	INSURER B : Continental Casualty Company	20443
Jensen Hughes, Inc.	INSURER C : Starr Surplus Lines Insurance Company	13604
3610 Commerce Drive, #817	INSURER D:	
Baltimore, MD 21227	INSURER E :	
	INSURER F:	
COVERAGES CERTIFICATE NUMBER:	DEVISION NUMBED:	

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

NSR LTR		TYPE OF INSURANCE	GE	ADDL SUBR	POLICY NUMBER	POLICY EFF	POLICY EXP (MM/DD/YYYY)	LIMIT	s	
A	Х	COMMERCIAL GENERAL L		1110		1000000113311		EACH OCCURRENCE	ŝ	1,000,0
		CLAIMS-MADE X	OCCUR		6045826132	01/11/2018	01/11/2019	DAMAGE TO RENTED PREMISES (Ea occurrence)	5	1,000,0
i								MED EXP (Any one person)	s	15,0
								PERSONAL & ADV INJURY	s	1,000,0
	GEN	V'L AGGREGATE LIMIT APPL	IES PER:					GENERAL AGGREGATE	s	2,000,0
		POLICY X PRO-	LOC					PRODUCTS - COMPIOP AGG	5	2,000,0
		OTHER:							5	
Α	AUT	OMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$	1,000,0
	X	ANY AUTO	e distribution of a little and		6045826129	01/11/2018	01/11/2019	BODILY INJURY (Per person)	\$	
		OWNED SC AUTOS ONLY AU	HEDULED TOS					BODILY INJURY (Per accident)	\$	
		HIRED NO AUTOS ONLY AU	N-OWNED TOS ONLY					PROPERTY DAMAGE (Per accident)	s	
	X	Comp/Coll Ded-\$1,000							\$	
В	X	UMBRELLA LIAB X	OCCUR					EACH OCCURRENCE	S	4,000,0
		EXCESS LIAB	CLAIMS-MADE		6045826177	01/11/2018	01/11/2019	AGGREGATE	S	4,000,0
		DED X RETENTION\$	10,000						s	
Α	WOR	KERS COMPENSATION EMPLOYERS' LIABILITY						X PER OTH-		
	ANY	PROPRIETOR/PARTNER/EXE	CUTIVE Y/N	NI CA	6045826163	01/11/2018	01/11/2019	E.L. EACH ACCIDENT	\$	1,000,0
		CER/MEMBER EXCLUDED?	N	N/A				E.L. DISEASE - EA EMPLOYEE	\$	1,000,0
	If yes	, describe under CRIPTION OF OPERATIONS	below					E.L. DISEASE - POLICY LIMIT	s	1,000,0
		fessional			1000600146181	01/11/2018	01/11/2019	Ret: \$250,000		5,000,0

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Fruitvale Elementary School, Project No.: 1616063-000

Oakland Unified School District and the State and their representatives, employees, trustees, officers and volunteers are included as Additional Insureds on primary and noncontributory basis as required by written contract per the General Liability and Auto Liability policies. The Umbrella follows form.

CERTIFICATE H	OLDER
---------------	-------

CANCELLATION

Oakland Unified School District Attn: Juanita Hunter 955 High Street Oakland, CA 94601

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Herre Cherry

LOC #: 0



ADDITIONAL REMARKS SCHEDULE

Page 1 of

AGENCY San Francisco, CA - Equity Risk Partne	License # 0D2114 ers - HUB International California	Jensen Hughes, Inc. 3610 Commerce Drive. #817
POLICY NUMBER SEE PAGE 1		Baltimore, MD 21227
CARRIER	NAIC CODE	
SEE PAGE 1	SEE P 1	EFFECTIVE DATE: SEE PAGE 1

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM, FORM NUMBER: ACORD 25 FORM TITLE: Certificate of Liability Insurance

Workers Compensation (CA)

18-19 WC (CA)

Workers' Compensation (CA) Coverage:

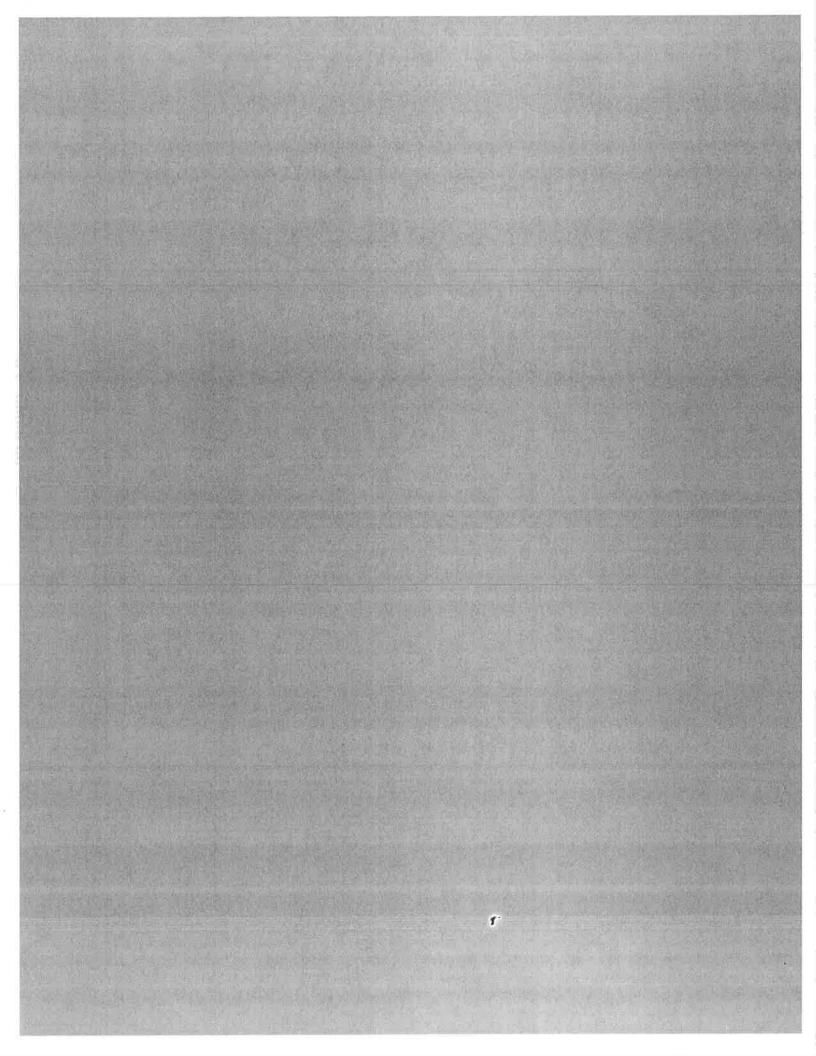
Policy #6045826146

Effective: 1/11/2018 - 1/11/2019

Writing Company: American Casualty Company of Reading, Pennsylvania

Limits:

Bodily Injury by Accident (Each Accident) - \$1,000,000 Bodily Injury by Disease (Policy Limit) - \$1,000,000 Bodily Injury by Disease (Each Employee) - \$1,000,000



Board Office Use: Le	gislative File Info.
File ID Number	18-0101
Introduction Date	2-14-2018
Enactment Number	18-0202.
Enactment Date	2-14-18 4



Memo

To

Board of Education

From

Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education

By: Vernon Hal, Senior Business Officer

Joe Dominguez, Deputy Chief, Facilities Planning and Management

Board Meeting Date

February 14, 2018

Subject

Amendment No. 1 Independent Consultant Agreement - Jensen Hughes -

Fruityale Fire Alarm Project

Action Requested

Amendment by the Board of Education of Amendment No. 1, for an Independent Consultant Agreement between the District and Jensen Hughes, Walnut Creek, CA, for the latter to provide designing of a DSA approved and installation of a new fire alarm system, in conjunction with the Fruitvale Fire Alarm Project, and to extend the ending date from November 20, 2017 to December 31, 2018. All other terms and conditions of the contract remain in

full force and effect.

Discussion

The end date of original contract needed to be extend additional 13 months, due to changes in project scope of work.

LBP (Local business participation percentage)

0.00%

Recommendation

Amendment by the Board of Education of Amendment No. 1, for an Independent Consultant Agreement between the District and Jensen Hughes, Walnut Creek, CA, for the latter to provide designing of a DSA approved and installation of a new fire alarm system, in conjunction with the Fruitvale Fire Alarm Project, and to extend the ending date from November 20, 2017 to December 31, 2018. All other terms and conditions of the contract remain in full force and effect.

Tatt

Fiscal Impact

Fund 21, Measure B

Attachments

- Amendment No. 1, including scope of work
- Consultant Proposal
- Updated Insurance



CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

18-0101 Legislative File ID No. Department:

Facilities Planning and Management

Vendor Name:

Jensen Hughes

Project Name:

Fruitvale Fire Alarm

Project No .:

15125

Contract Term:

Intended Start: 10/13/2016

Intended End:

Annual (if annual contract) or Total (if multi-year agreement) Cost:

\$0.00

Approved by:

Tadashi Nakadegawa

Is Vendor a local Oakland Business or have they meet the requirements of the

Local Business Policy?

Yes (No if Unchecked)

How was this Vendor selected?

This is the District's fire alarm consultant.

Summarize the services this Vendor will be providing.

This Amendment is to extend the contract date only due to the design process is taking longer than originally expected.

to additional.

Design, DSA approval and installation of a new Fire Alarm system.

Was this contract competitively bid?

Yes (No if Unchecked)

If No, please answer the following:

1) How did you determine the price is competitive?

Their quote is based on T&M and only exact hours are billed.

2) Please check the competitive bid exception relied upon:

Educational Materials

Special Services contracts for financial, economic, accounting, legal or administrative services

CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)

Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year)

Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process)

Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)

Emergency contracts

Technology contracts

electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected

contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process

Western States Contracting Alliance Contracts (WSCA)

California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]

Piggyback" Contracts with other governmental entities

Perishable Food

✓ Sole Source

Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price

Other, please provide specific exception

3) Not Applicable - no exception - Project was competitively bid



AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Jensen Hughes</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>October 13, 2016</u>, and the parties agree to amend that Agreement as follows:

1.	If scope of work charsuch as services, mate	erials, products, and/or reports; attac	The scope of work has revised scope of work including descript ch additional pages as necessary. Attached services: The scope of work alarm system.	don of expected final results the revised scope of work.
2.	If term is changed:	the term of the contract is <u>unchanged</u> . The contract term is extended December 31, 2018	d. X The term of the contract he d by an additional 13 months	
3.	If the compensatio	e contract price is <u>unchanged</u> . n is changed: The contract price of to the original is No Change to contract price.	ginal contract amount	hanged.
4. 5.	unchanged and in full fo Amendment History:	rce and effect as originally stated	e Agreement, and prior Amendmend. Hent. This contract has previously been of Reason for Amendment	
6.	Approval: This Agreeme	nt is not effective and no payment Education, and the Superintend	shall be made to Contractor until it is a	
	OAKLAND UNIFIED SCHOOL		contractor Contractor Contractor Signature	12/18/2018 Date

Marion McWilliams,
General Counsel, Facilities, Planning and Management

File ID Number: 18 -0101 introduction Date: 2-14-18 Enactment Number: 18-0202 Enactment Date: 2-14-1801 By:

EXHIBIT "A" Scope of Work

Contractor Name: Jensen Hughes

Billing Rate: -0-

1. Description of Services to be Provided

The scope of work to provide designing and installation of a new DSA approved fire and intrusion alarm system.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	0Safe, healthy and supportive schools
X Create equitable opportunitles for learning	x Accountable for quality
0 High quality and effective instruction	0 Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List, https://www.sam.gov/portal/public/SAM

Cesar Monterrosa

Director of Facilities Planning & Management

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MNIXON

ACORD

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 12/19/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER. AND THE CERTIFICATE HOLDER.

REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on

PRO	DUCE	ertificate does not confer rights t _R License # 0D21146			CONTACT Part	lners	Service G	roup		
San 456	Frai	ncisco, CA - Equity Risk Partners atgomery Street	- HUB Int	ternational California	PHONE (AJC, No, Ext): (415) 874-7168 FAX (AJC, No): (415) 874-7170					
Suit	e 12	00			E-MAIL ADDRESS: PSG	@eq	uityrisk.com	n		-
San Francisco, CA 94104					INSURER(S) AFFORDING COVERAGE				NAIC #	
		SVENTER CONTROL						surance Company		35289
INSURED					to the second second second			ilty Company		20443
		Jensen Hughes, Inc.		INSURER C : TO	nsh	ore Specialt	y Company		25445	
		3610 Commerce Drive, #817			INSURER D:				J.	
Baltimore, MD 21227					INSURER E :					
	_		unit had		INSURER F:	_				
				E NUMBER:			أوسانيك سابك	REVISION NUMBER:	_	
IN CE	ERTI XCLI	IS TO CERTIFY THAT THE POLICI ATED. NOTWITHSTANDING ANY F IFICATE MAY BE ISSUED OR MAY USIONS AND CONDITIONS OF SUCH	PERTAIN, POLICIES.	ENT, TERM OR CONDIT , THE INSURANCE AFFO LIMITS SHOWN MAY HAY	ON OF ANY CO RDED BY THE I E BEEN REDUCE	NTRA POLIC D BY	CT OR OTHER CIES DESCRIB PAID CLAIMS	R DOCUMENT WITH RESPE IED. HERFIN IS SUBJECT T	CTT	O WHICH THIS
INSR		TYPE OF INSURANCE	ADDL SUBR	POLICY NUMBER	POLICY (MM/DD	YYYY	POLICY EXP	LIMIT	S	
A	X	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	5	1,000,00
		CLAIMS-MADE X OCCUR		6045826132	01/11/	2017	01/11/2018	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	1,000,00
								MED EXP (Any one person)	\$	15,00
								PERSONAL & ADV INJURY	3	1,000,00
	GE	YL AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$	2,000,00
	-	POLICY X PROT LOC						PRODUCTS - COMPIOP AGG	\$	2,000,0
A								COMBINED SINGLE LIMIT (Ea accident)	s	1,000,00
				6045826129	01/11/	2017	01/11/2018	BODILY INJURY (Per person)	9	
							BODILY INJURY (Per accident)	\$		
		HIRED NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	3	12-41-8110 210 1044000
	X	Comp/Coll						p-Maria 2371973197	5	let
В	X	UMBRELLA LIAB X OCCUR						EACH OCCURRENCE	5	4,000,0
		EXCESS LIAB CLAIMS-MADE		6045826177	01/11/2017	01/11/2018	AGGREGATE	3	4,000,0	
		DED X RETENTIONS 10,000						\$		
A	WOF	RKERS COMPENSATION EMPLOYERS' LIABILITY		01/11/2017	01/11/2018	X PER OTH-				
			6045826163			E.L. EACH ACCIDENT	\$	1,000,0		
		ndatory in NH)	N/A	The second second			E.L. DISEASE - EA EMPLOYEE	\$	1,000,0	
	If yes	s, describe under CRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$	1,000,0	
C		fessional / Poll.		000811106	01/11/	2017	01/11/2018	Ret: \$250,000		5,000,0
				100						
DES	CRIP'	TION OF OPERATIONS / LOCATIONS / VEHIC tvale Elementary School, Project N	LES (ACORI o.: 161606	D 101, Additional Remarks Sche 3-000	idule, may be attache	d if mo	re space is requi	red)		
DES RE:	Pro	s, describe under CRIPTION OF OPERATIONS below fessional / Poll. FION OF OPERATIONS / LOCATIONS / VEHIC	o.: 161606 ite and the	3-000 eir representatives, empl	odule, may be attache	d if mo	ore space is requi	Ret: \$250,000	\$ Itlona	5,
CE	RTIF	FICATE HOLDER			CANCELLA	HON	()			
Oakland Unified School District Attn: Juanita Hunter				THE EXPIR	RATIO	N DATE TH	ESCRIBED POLICIES BE C HEREOF, NOTICE! WILL CY PROVISIONS.			
		955 High Street Oakland, CA 94601			Authorized Representative Action Dienes					

LOC#:



ADDITIONAL REMARKS SCHEDULE

Page 1 of 1

AGENCY San Francisco, CA - Equity Risk Partne	License # 0D2114 rs - HUB International California	Jensen Hughes, Inc. 3610 Commerce Drive, #817		
POLICY NUMBER SEE PAGE 1		Baltimore, MD 21227		
CARRIER	NAIC CODE			
SEE PAGE 1	SEE P 1	EFFECTIVE DATE: SEE PAGE 1		

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,
FORM NUMBER: ACORD 25 FORM TITLE: Gertificate of Liability Insurance

17-18 WC (CA)

Workers' Compensation (CA) Coverage:

Policy #WC645826146

Effective: 1/11/2017 - 1/11/2018

Writing Company: American Casualty Company of Reading, Pennsylvania

Limits:

Bodily Injury by Accident (Each Accident) - \$1,000,000 Bodily Injury by Disease (Policy Limit) - \$1,000,000 Bodily Injury by Disease (Each Employee) - \$1,000,000

Board Office Use: Leg	islative File Info.		
File ID Number	16-208		
Introduction Date	10-13-2016		
Enactment Number	16-1637		
Enactment Date	10-13-16 0		



Memo

To

Board of Education

From

Antwan Wilson, Superintendent and Secretary, Board of Education
By: Vernon Hal, Senior Business Officer
Joe Dominguez, Deputy Chief, Facilities Planning and Management

Board Meeting Date

October 13, 2016

Subject

Independent Consultant Agreement - Jensen Hughes - Fruitvale Elementary School Fire Alarm Project

Action Requested

Approval by the Board of Education of an Independent Consultant Agreement between the District and Jensen Hughes, Walnut Creek, CA, for the latter to provide designing of a DSA approved and installation of a new fire alarm system, in conjunction with the Fruitvale Elementary School Fire Alarm Project, more specially delineated in the Scope of Services in Exhibit "A", incorporated herein by reference as though fully set forth, for the period commencing October 14, 2016 and concluding no later than November 20, 2017, in an amount not-to exceed \$104,700.00.

Discussion

The existing system is old causing multiple false alarms and requiring excessive time and expense to repair. Spare parts will soon no longer be available.

LBP (Local Business
Participation Percentage)

0.00% Sole Source

Procurement Procedure

Professional Services Agreement - Formal - Advertised RFP / Awarded to entity following OUSD competitive solicitation process.

Recommendation

Approval by the Board of Education of an Independent Consultant Agreement between the District and Jensen Hughes, Walnut Creek, CA, for the latter to provide designing of a DSA approved and installation of a new fire alarm system, in conjunction with the Fruitvale Elementary School Fire Alarm Project, more specially delineated in the Scope of Services in Exhibit "A", incorporated herein by reference as though fully set forth, for the period commencing October 14, 2016 and concluding no later than November 20, 2017, in an amount not-to exceed \$104,700.00.

Fiscal Impact

Fund 21, Measure B

Attachments

- Independent Consultant Agreement including scope of work
- Certifidate of Insurance
- · Consultant Proposal



CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

%	DNO. 16-2081	
Legislative File I Department:	Facilities Planning and Management	
Vendor Name:	AON	
Project Name:	Fruitvale Fire Alarm Project No.: 15125	
Contract Term:	Intended Start: 7/27/2016 Intended End: 11/20/2017	
Annual (if annua	al contract) or Total (if multi-year agreement) Cost: \$104,700.00	
Approved by:	Tadashi Nakadegawa	
Is Vendor a local	l Oakland Business or have they meet the requirements of the	
Local Business P	Policy? Yes (No if Unchecked)	
How was this Ve	endor selected?	- 0
This is the Distric	t's fire alarm consultant.	
Summarize the s	ervices this Vendor will be providing.	
Design, DSA appr	roval and installation of a new Fire Alarm system.	
Was this contract	et competitively bid?	
If No, please answ 1) How did you de	etermin the price is competitive?	
Their quote is bas	ed on T&M and only exact hours are billed.	
	1 [∞]	

2) Please check the competitive bid exception relied upon:
☐ Educational Materials
☐ Special Services contracts for financial, economic, accounting, legal or administrative services
☐ CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)
Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year)
Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process)
Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)
☐ Emergency contracts
☐ Technology contracts
electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitvely advertised, but any one of the three lowest responsible bidders may be selected
Contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
☐ Western States Contracting Alliance Contracts (WSCA)
☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
☐ Piggyback" Contracts with other governmental entities
☐ Perishable Food
✓ Sole Source
☐ Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price
Other, please provide specific exception
3)

Board Preparation - Bullet points Business Operations:

Department: Facilities Planning and Management

Project Name: 1512 Fruitvale Fire Alarm

Project Manager: John Esposito

Legislative File # (Contract Analyst):

Board Date (Contract Analyst):

What is this for?

Design, DSA approval and installation of a new Fire Alarm system.

Why is this item necessary?

The existing system has been experiencing issues, false alarms, etc. due to it being an old system and is in need of a new system with a new alarm panel.

Approximate cost: \$104,700.00

History of the purchase of this item/service:

- ? What did we do last year?
 This was not an issue last year.
- ? Are we doing it differently this year? If yes, then why?
 no
- ? Are there any savings or efficiencies?
 no

Issues:

? Are there any issues that we need to be aware of?

no

? Are we aware of any prior issues with the Board Members on this item?
no

Miscellaneous:

? Is there any communication plan necessary for this item?

ne

? Any key statistics on this item?

no

? Is there anything else I need to know about/beware of for this item?

no

Responses:

1



INDEPENDENT CONSULTANT Greater Than \$87,700

This Independent Contractor Agreement ("Agreement" or "Contract") is made as of the <u>30th</u> day of <u>August</u> in the year <u>2016</u>, between the <u>Oakland Unified School District</u> ("District") and <u>Jensen Hughes</u>. The District and Consultant may be individually referred to herein as a "Party" or collectively referred to herein as the "Parties."

WHEREAS, absent an exception or exclusion, competitive solicitation is required when contracting for Goods and Services in excess of the State bid limit, adjusted annually for inflation;

WHEREAS, the District is authorized to contract with and employ any persons for the furnishing of special and professional services and advice if those persons are specially trained and experienced and competent to perform the services required;

WHEREAS, the District is in need of such services and advice and the Consultant warrants that it is specially trained, licensed and experienced and competent to perform the services required by the District;

WHEREAS, the Consultant agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

 Services. Consultant shall furnish to the District the following services, as more fully described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work"):

Scope of services to design a DSA approved and installation of a new fire alarm system.

- 2. Term. Consultant shall commence providing Services under this Agreement on <u>October 14</u>, <u>2016</u>, and will diligently perform as required or requested by District as applicable. The term for these Services shall expire on <u>November 20</u>, <u>2017</u>. This Agreement may be extended upon mutual approval of both Parties in writing on an annual basis to the extent permissible under applicable law.
- 3. Submittal of Documents. The Consultant shall not commence the Work under this Agreement until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of Insurance required as indicated below:

X	Signed Agreement	X	W-9 Form
X	Insurance Certificates & Endorsements	X	Workers' Compensation Certificate
N/A	Bonds (as requested by District)	X	Debarment Certification
_ X	Fingerprinting/Criminal Background		Other:
	Investigation Certification		

4. Compensation. District agrees to pay the Consultant for Services satisfactorily rendered pursuant to this Agreement, at the rates indicated and as more specifically described in Exhibit "B," on an hourly basis and a per-item basis, as applicable, and up to a maximum amount not-to-exceed One hundred four thousand, seven hundred Dollars and no cents (\$104,700.00). District shall pay Consultant only for all undisputed amounts in installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of

Contract #2: Independent Consultant Greater Than \$87,700 - OUSD & Jensen Hughes -Fruitvale Elementary School - Fire Alarm Project
Revised 08/01/2016 Page 1

the Work for which payment is to be made.

- 5. Expenses. District shall not be liable to Consultant for any costs or expenses paid or incurred by Consultant in performing the Work. Expenses will not be charged on this Work above the maximum not-to-exceed amount of the Contract Price. Rates for expenses are included on the Schedule of Fees and Charges attached hereto as Exhibit "B".
- Materials. Consultant shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
- 7. Local, Small Local and Small Local Resident Business Enterprise (L/SL/SLRBE) Program: Consultant shall comply with the requirements of District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Agreement. A copy of the District's Local Business Participation Policy can be obtained on the District's website, at www.ousd.k12.ca.us, under District Services, Facilities Planning & Management Department, Bids and Requests for Proposals.
- 8. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that he/she and all of his/her employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees.

9. Standard of Care.

- 9.1. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District, Consultant's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts. Consultant's Services will be performed with due care and in accordance with applicable law, code, rule, regulation, and/or ordinance.
- 9.2. Consultant hereby represents that it possesses the necessary professional capabilities, qualifications, licenses, skilled personnel, experience, expertise, and financial resources, and it has available and will provide the necessary equipment, materials, tools, and facilities to perform the Services in an efficient, professional, and timely manner in accordance with the terms and conditions of the Agreement.
- 9.3. Consultant shall be responsible for the professional quality, technical accuracy, completeness, and coordination of the Services, and Consultant understands that the District relies upon such professional quality, accuracy, completeness, and coordination by Consultant in performing the Services.
- 9.4. Consultant shall ensure that any individual performing work under the Agreement requiring a California license shall possess the appropriate license required by the State of California. All personnel shall have sufficient skill and experience to perform the work assigned to them.
- 10. Originality of Services. Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or

Revised 08/01/2016

in part from any other source, except that submitted to Consultant by District as a basis for such services.

11. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

12. Termination.

- 12.1. Without Cause by District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause by Consultant. Consultant may, upon sixty (60) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this sixty (60) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. With Cause by District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause, Cause shall include:
 - 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and, unless within three (3) calendar days after that notice the condition or violation shall cease or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required Services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the Services pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

- 12.4. Upon termination, Consultant shall provide the District with all documents produced maintained or collected by Consultant pursuant to this Agreement, whether or not such documents are final or draft documents.
- 13. Indemnification. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity, arising out of, pertaining to or relating to, in whole or in part, the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performation of the Services or from any activity, work, or thing done, permitted, or suffered by the Consultant in conjunction with this Agreement. The

thing done, permitted, or suffered by the Consultant in conjunction with this Agreement. The District shall have the right to accept or reject any legal representation that Consultant proposes to defend the Indemnified parties.

14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 14.1.1. Commercial General Liability and Automobile Liability Insurance.
 Commercial General Liability Insurance and Any Auto Automobile Liability
 Insurance that insure against all claims of bodily injury, property damage,
 personal injury, death, advertising injury, and medical payments arising from
 Consultant's performance of any portion of the Services. (Form CG 0001 and
 CA 0001)
 - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
 - 14.1.3. Professional Liability (Errors and Omissions). Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily Injury, Personal Injury, Property Damage, Advertising Injury, and Medical Payments Each Occurrence General Aggregate	\$ 1,000,000 \$ 1,000,000
Automobile Liability Insurance - Any Auto Each Occurrence General Aggregate	\$ 1,000,000 \$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

- 14.2. Proof of Carriage of Insurance. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage's have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
 - 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
 - 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
 - 14.2.3. An endorsement stating that the District and the State and their representatives, employees, trustees, officers, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance,

Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.

14.2.4. All policies shall be written on an occurrence form, except for Professional Liability which shall be on a claims-made form.

- 14.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. Assignment. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. Compliance with Laws. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Labor Code Requirements. Consultant and its subcontractors shall comply with all applicable provisions of the California Labor Code sections 1720-1861, without limitation, the payment of the general prevailing per diem wage rates for public work projects (Including repairs and maintenance, where applicable) of more than one thousand dollars (\$1,000). Copies of the prevailing rate of per diem wages are on file with the District/COE. In addition, the Consultant and each subcontractor shall comply with Sections 1735, 1777.5 and 1777.6, forbidding discrimination, and Sections 1776, 1777.5 and 1777.6 concerning the employment of apprentices by Consultant or subcontractors. Willful failure to comply may result in penalties, including loss of the right to bid on or receive public works contracts. Registration: As applicable, Consultant and its subcontractors shall comply with the registration and qualification requirements pursuant to sections 1725.5 and 1771.1 of the California Labor Code. Certified Payroli Records: Consultant and its subcontractor(s) shall keep accurate certified payroli records of employees, as applicable, and shall make them available to the District/COE immediately upon request.
- 18. Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this agreement.
- 19. Safety and Security. Consultant is responsible for maintaining safety in the performance of this Agreement. Consultant shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 20. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 21. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because if race, religious creed, color, national origin, ancestry, physical disability, mental disability,

medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).

- 22. Fingerprinting of Employees. The Consultant shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees. The Consultant shall not permit any employee to have any contact with District pupils until such time as the Consultant has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1. The Consultant's responsibility shall extend to all employees, subcontractors, agents, and employees or agents of subcontractors regardless of whether those individuals are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Consultant. Verification of compliance with this section shall be provided in writing to the District prior to each individual's commencement of employment or performing any portion of the Services and prior to permitting contact with any student.
- 23. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any manner which is permissible under the law. The District's evaluation may include, without limitation:
 - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
 - 24.2, Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s),
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Disputes: In the event of a dispute between the parties as to performance of Work, Agreement interpretation, or payment, the Parties shall attempt to resolve the dispute by negotiation and/or mediation, if agreed to by the Parties. Pending resolution of the dispute, Consultant shall neither rescind the Agreement nor stop Work.
- 27. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the

termination of this Agreement.

28. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

Oakland Unifled School District

955 High Street Oakland, CA 94601

Tel: 510-535-7038; Fax: 510-535-7082

ATTN: Tadashi Nakadegawa

Consultant

Jensen Hughes 2950 Buskirk Ave

Walnut Creek, CA. 94597

Tel: 925-938-3550; Fax: 925-938-3818

ATTN: Mannie David

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 29. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 30. California Law. This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the California county in which the District's administration offices are located.
- 31. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 32. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 33, Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4 and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List, https://www.sam.gov/portal/public/SAM

Susie Butler-Berkley

Contract Analyst

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ACCEPTED /	AND AGREED on the date indicated be	elow:
OAKLAND U	INTELED SCHOOL DISTRICT	
(in	all ha	Jolish
James Harris	, President, Board of Education	10/13/16 Date
ST	210	inter to
Alexwan Wilso	on, Superintendent & Secretary, Board	
AHCHO!	Jil, Soul Sincerident & Secretary, Board	or Education.
La Davingu	uez, Deputy Chief Facilities Planning an	nd Management Date
Joe Domingo	lez, Deputy Ciney, Exclinies Planning an	id Management Date
APPROVED	AS TO FORM:	0 12 11
//	1/1/1/1/	9.12.16
OUSD Facilit	les Legal Counsel	Date
CONSULTAI	NT Jensen Hughes	
Man	welita E. Dries	August 31, 2016
	E. David, Director	Date
Informatio	n regarding Consultant:	
Consultant:	Jensen Hughes	
Manage Na		<u>52-1199515</u> Employer Identification and/or
License No.:		Social Security Number
Address:	2950 Buskirk Avenue, Suite 225	
	Walnut Creek, CA 94597	NOTE: United States Code, title 26, sections 6041 and 6109 require
		non-corporate recipients of \$600 or
Telephone:	925-938-3550	more to furnish their taxpayer identification number to the
Facsimile:	925-938-3818	payer. The United States Code also
i desimiles		provides that a penalty may be
E-Mail:	mdavid@jensenhughes.com	imposed for failure to furnish the taxpayer identification number. In
Type of Bust	Iness Entity:	order to comply with these rules,
Individ		the District requires your federal
Sole Pi	roprietorship	tax identification number or Social
Partne	ership	Security number, whichever is
Umite	d Partnership	applicable.
	ration, State: Maryland	
	d Liability Company	File ID Number: 16 - 2081
Other:		Introduction Date: 10-13-16
		Enactment Number: 16-16-37
		Enactment Date: 10-13-161/
	1	By:

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	August 31, 2016
Proper Name of Consultant:	Jensen Hughes
Signature:	Manuelita E. Druid
Print Name:	Manuelita E. David
Title:	Director

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

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CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

		401	ONTAK! EXCEODION		(%
Consultan ineligible, or agency	 t] nor its principals are or voluntarily exclude I further agree th 	e present ed from p at I will	hat neither Jensen H ly debarred, suspended, articipation in this trans include this clause wit tracts and subcontracts.	proposed for de saction by any Fe hout modification	ederal department
	e Consultant or any logation hereto.	wer parti	cipant is unable to certif	fy to this statem	ent, it shall attach
named Co		<u> </u>	t has been duly execut day of <u>August</u>		
			-10	0, 0.	
		By:	Manuelita ?	. Homes	
			Manuelita &		
			Manuelita E. David		
			Typed or Printe	nd Name	
			2000	d Harrie	
			Director		
			Title		

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

Distric execu follow	ct; that I am fam te this certificate	ative of the Consultant currently under contract ("Contract") with the illar with the facts herein certified, and am authorized and qualified to on behalf of Consultant. Consultant has taken at least one of the respect to the construction Project that is the subject of the Contract
	45125.1 with remployees who pursuant to the none of those enducation Code employees and	complied with the fingerprinting requirements of Education Code section espect to all Consultant's employees and all of its subcontractors' may have contact with District pupils in the course of providing services Contract, and the California Department of Justice has determined that employees has been convicted of a felony, as that term is defined in section 45122.1. A complete and accurate list of Consultant's of all of its subcontractors' employees who may come in contact with uring the course and scope of the Contract is attached hereto; and/or
	to commenceme	cation Code section 45125.2, Consultant has installed or will install, prior ent of Work, a physical barrier at the Work Site, that will limit contact ant's employees and District pupils at all times; and/or
X	be under the cor who the Californ violent or seriou	cation Code section 45125.2, Consultant certifies that all employees will ntinual supervision of, and monitored by, an employee of the Consultant la Department of Justice has ascertained has not been convicted of a s felony. The name and title of the employee who will be supervising ployees and its subcontractors' employees is
	Name: Mar	uelita E. David
	Title: Dire	
	subcontractor or pupils.	e Contract is at an unoccupied school site and no employee and/or supplier of any tier of Contract shall come in contact with the District ders). I have verified and will continue to verify that the employees of
Consultan on the		the Project site and the employees of the Subcontractor(s) that will be are <u>not</u> listed on California's "Megan's Law" Website
Subcontra	ctors, and empl of whether they	for background clearance extends to all of its employees, loyees of Subcontractors coming into contact with District pupils are designated as employees or acting as independent contractors of
Date:		August 31, 2016
Proper Na	me of Consultant:	Jensen Hughes
Signature		nanuelita E. Druis
Print Nam	e:	Manuelita E. David
Title:	1	Director

Contract #2: Independent Consultant Greater Than \$87,700 - OUSD & Jensen Hughes -Fruitvale Elementary School - Fire Alarm Project
Revised 08/01/2016 Page 11

EXHIBIT "A" Scope of Services

Consultant shall perform the following Services:

JENSEN HUGHES proposes to provide the following scope of services. The services are described in detail as follows:

1. Phase I: Drawing Development Services and Design Services

- Prepare AutoCAD drawings from Client-supplied hard copies.
- Conduct a site visit.
- Prepare fire alarm and intrusion systems drawings, and project specifications in accordance with OUSD standards, Division of the State Architect (DSA) and Oakland Fire Department (OFD) requirements.
- Prepare fire alarm and intrusion systems drawings in AutoCAD.
- Quality assurance review by a registered professional engineer.
- · Submit three sets of final drawings and specifications to DSA, OUSD, and SimplexGrinnell.
- Attend a meeting with the Client to review the construction drawings and design intent.
- Revise the construction drawings to incorporate appropriate comments received from DSA.
- P.E. review, approval, and stamping of documents by a registered professional engineer.
- Submit three sets of construction drawings to DSA.
- Revise drawings from DSA comments.
- Submit approved DSA documents to OUSD for their use for bidding purposes.

2. Phase II: Bid Services

 Attend a pre-bid meeting to discuss the project with bidders and provide clarification and technical assistance regarding contractors' questions. JENSEN HUGHES to prepare bid addendum or ASI's if necessary.

3. Phase III: Construction Administration Services

- Attend a pre-construction meeting.
- Provide general consulting regarding the project. This consulting may be used for:
 - Providing clarifications RFI responses to the contractor.
 - Mitigating contractor problems and/or conflicts.
 - Providing recommendations/solutions.
 - Assisting with requests for Change Orders.
- Attend weekly project meetings (16 meetings budgeted).
- Perform two construction observation surveys at the pre-wiring and device connections stages of construction. JENSEN HUGHES will provide written observation comments reflecting items reviewed at the site.
- Witness the final acceptance test of the fire alarm system with the Client, contractor, and AHJ. Results of the test will be recorded and submitted to the Client.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYY) 09/02/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must be endorsed. If SUBROGATION (S WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Sara Gulotta					
DSP Insurance 1900 E. Golf Road Suite 650	PHONE (AIC, No. Ext): (847) 934-2690 (AIC, No.); (847) 934-6					
Schaumburg IL 60173	E-MAIL ADDRESS: sgulotta@dspins.com					
50.700mg 2 2 442/5	INSURER(S) AFFORDING COVERAGE	NAIC#				
	INSURERA: Travelers Prop Casualty Co of Am	25674				
INSURED JENSEN HUGHES, INC., Hughes Associates, Inc.,	MSURERB: Travelers Ind. Co of America	25666				
The RJA Group, Inc. and Its Subsidiaries	MSURERC; Tronshore Speciality Insurance	25445				
3610 Commerce Drive #817	INSURER O:					
Baltimore MD 21227-1652	INSURER E :					
	INSURER F :					

-		-	-			-
CC	W	1-	Ю	A (·	i۲	5

CERTIFICATE NUMBER: Cert ID 17911

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

NSR	TYPE OF INSURANCE		TYPE OF INSURANCE		TYPE OF INSURANCE INSU WYD POLICY NUMBER (MM/D)		POLICY EFF (MIM/DD/YYYY)	POLICY EXP	LIMITS		
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR			P6305009X462TIL16	01/11/2016	01/11/2017	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Fa occurrence)	1,000,000 1,000,000			
							MED EXP (Any one poreon)	\$ 10,000			
1	х						PERSONAL & ADVINJURY	3 1,000,000			
	GEN	TL AGGREGATE UMIT APPLIES PER:					GENERAL AGGREGATE	\$ 2,000,000			
		POUCY X PRO-					PRODUCTS - COMPIOP AGG	s 2,000,000			
	AUTOMOBILE DABILITY						COMBINED SINGLE LIMIT [Es accident]	\$ 1,000,000			
8	X	ANY AUTO		BA5009X46216CAG 01/11/2016		01/11/2017	BODILY INJURY (Per person)	\$			
		AUTOS SCHEDULED					BOOILY INJURY (Per accident)	\$			
	x	HIRED AUTOS X NON-OWNED AUTOS					PHOPERTY DANAGE (Per gooldent)	3			
								\$			
A	х	UMBRELLA-LIAD X OCCUR		ZUP1587802116NF	01/11/2016	01/11/2017	EACH OCCURRENCE	\$ 4,000,000			
		EXCESS LIAB CLAIMS-MADE	3				AGGREGATE	\$ 4,000,000			
		DED X RETENTIONS 10,000						2			
		KERS COMPENSATION EMPLOYERS' LIABILITY		PJUB5009X46216	01/11/2016	01/11/2017	X STATUTE SR				
	ANY	PROPRIETOR/PARTNER/EXECUTIVE	PRIETOR/PARTNER/EXECUTIVE N N/A		E L EACH ACCIDENT	\$ 1,000,000					
- 1	(Man	datory in NH)			E L DISEASE - EA EMPLOYEE	1,000,000					
	DES!	s, describe under CRIPTION OF OPERATIONS below					E L DISEASE - POLICY LIMIT	\$ 1,000,000			
c	Professional Liability Including Pollution			000812105	11/17/2015		Limit Each Occ/Aggregate Per Claim Dad.	\$ 5,000,000 \$ 250,000			

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached If more space is required)
RE: Fruitvale Elementary School, Project No.: 1616063-000
Oakland Unified School District and the State and their representatives, employees, trustaes, officers, and volunteers are included as Additional Insureds on the General Liability and Auto Liability when required by written contract.

CERTIFICATE HOLDER	CANCELLATION
Oakland Unified School District	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
955 High Street Oakland CA 94601	AUTHORIZED REPRESENTATIVE

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INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

		/							
			Project Information			200 A			
Project Name	Fruitvale E	ementary School Fir	e Alarm		Site	117	2000		
	V 7 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1								
Samula Samula		10 July 10 Jul	Basic Directions	D. D. Sandar	o Oudes				
			ntract is fully approved			STEEL STREET,			
			cluding certificates and rtification, unless vendo			IS OVER \$ 15,000			
		C	ontractor Informatio	n					
Contractor Name	And the second second second second	lughes	Agency's Cor	ntact Mannie	David	THE COLUMN TWO IS CALLED AND ADDRESS.	District Hospitalist on a		
OUSD Vendor ID			Title		Manager				
Street Address	The state of the s	kirk Avenue, Sulte 225	The second secon	Walnut Creek			94597		
Telephone	925-827-		Policy Explre		11-20				
Contractor Histor	y Previou	sly been an OUSD cor	ntractor? X Yes No	Worked as	an OUSD	employee? Y	es X No		
OUSD Project #	15125								
		SINDLE TO STREET			problem at		TO HOUSE		
			Term		i jed				
Date Work Wi	II Pogin		Date Work Wi	I End By		11-20-2017			
Date AADIK AAI	ıı beyin	10-14-2016	(not more than 5)	(not more than 5 years from start do					
			Compensation				6 38 50		
Total Contract	Amount	\$	Total Contract Not To Ex						
Pay Rate Per	Hour (If Hourly)	\$	\$ If Amendment, C			Changed Amount \$			
Other Expense	98		Requisition Nu	mber					
			Budget Information						
Commence of the Commence of th	Annual Contraction of the Contra	Annual Contraction of the Contract of the Cont	lunds, please contact the S	THE REAL PROPERTY AND PERSONS ASSESSED.		Section of the Section of the Section	-		
Resource #	Fund	Ing Source	Org Key		Object Code		Amount		
9599	Fund 21	, Measure B	1179901890		6215 \$104,70		0.00		
		Approval and	Routing (in order of a	proval steps)			pho in		
		the contract is fully appro	ved and a Purchase Order	is issued. Signing	this docum	nent affirms that to	your		
Division Hea	d		Phone	510-535-	7038	Fax 510-5	35-7082		
Director, Fac	Ilities Planning	and Management							
Signature		1/-		Date Approve	d	8/6			
General Cou	nsel, Departme	nt of Facilities Planning	and Management	- Lycania		<u> </u>			
2. Signature	1911	1/11		Date Approve	d 7.	12.16			
Deputy Chie	Facilities Plan	ning and Management							
3. Signature		1 Ty	1	Date Approve	ed				
Chief Operat	ions Officer, Bo	ard of Education	1////	,					
4. Signature			11/10	Date Approve	d				
Provident B	oard of Education)n	1171		1				

Date Approved

Signature

5.



	J. W. W. J. F. S.		Project Information		17 EVENT - 12 - 1, 12 - 12 - 12 - 12 - 12 - 12 -		
			rojece illionnation				
roject Name	Fruitvale F	ire Alarm Project		Site	117		
V a factor balls			Basic Directions	MA.			Yuk nji
Services	s cannot be p	rovided until the con	tract is fully approved	and a	Purchase Order	has b	een issued.
tachment DP	roof of genera	I liability insurance, inc	luding certificates and e	ndorse	ements, if contrac	t is ove	r \$15,000
hecklist	Vorkers compe	ensation insurance cert	ification, unless vendor i	s a so	le provider		
						-	
		Co	entractor Information				
ontractor Name	Jensen Hu	ighes	Agency's Cont	act	David Secoda		
JSD Vendor ID #			Title		Project Manager		
eet Address		kirk Avenue Ste. 225	City	Waln	ut Creek Sta	te C	CA Zip 94597
lephone	925-938-3	the second secon	Policy Expires		1 1 - 6116		
ontractor History		sly been an OUSD cont	tractor? X Yes No	W	orked as an OUS	D emp	loyee? Yes X N
JSD Project #	15125						
	WEEK.		Term	W			and the second
	-	A CONTRACTOR OF THE PARTY OF TH	D. C. MI. J. MED	C		P-0-0	وعاليت والمرا
Date Work Will	Begin	10-13-2016	Date Work Will (not more than 5 ye			12-3	1-2018
Section 1					m sansy		
			Compensation				
Fatal Cantanat (Tatal Castronia	I-A To		\$-0-	· · · · · · · · · · · · · · · · · · ·
Fotal Contract A		\$	Total Contract Not To Exceed			-	
Pay Rate Per H		\$	If Amendment, Changed Amount \$ -0- Requisition Number				
Other Expenses			THE RESERVE AND PERSONS ASSESSMENT OF THE PE	noer		-	
If you are olan	anino to multi-fu		Budget Information unds, please contact the Sta	ala ann	l Federal Office hef	ana cam	nleting requisition
Resource #		ng Source	Org Key	ale and	Object C		Amount
9599		, Measure B	1179901890		6215		\$-0-
3333	1 4114 21	, weasure b	1175501050		0213	-	3-0-
		Approval and F	Routing (in order of app	oroval	steps)		
ervices cannot be p	rovided before t		red and a Purchase Order is	*		ument a	ffirms that to your
		d before a PO was issued		-		,	·
Division Head			Phone	1	510-535-7038	Fax	510-535-7082
Director, Facil	ities Planning	and Management		-			
Signature	~			Date	Approved	1/10	0/18
General Coun	sel, Departmen	t of Facilities Planning	and Management				
Signature	1	Nobha		Date	Approved	125	118
- le - disease - settend	Facilities Plan	ning and Management	$\neg \cup$,	-1.10
				Dat	te Approved		
Signature	1000 6		\rightarrow	Da	re Approved		
	os Unicer, Boa	ard of Education		1.			
Signature				Dat	te Approved	-	
President, Box	ard of Education	on			1		



DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM Project Information

-roj		Fruitvale E Project	lementary School Fi	re Alarm	Site	117			
	THE THE	WITTER TO		Basic Directions		Williams.		518	W = 5
	Services	cannot be p	rovided until the contra	act is fully approved	and a Pur	chase Orde	er has bee	n issued	1.
			l liability insurance, inclu ensation insurance certific				ct is over \$	315,000	
m			Con	tractor Information		ark mee			
Ш						rid Secoda		-	4 111
	stractor Name	Jensen Hi V053604	ugnes	Agency's Cont Title		ect Manage	or .		
			kirk Avenue Suite 225	City	Walnut C				94597
	ephone	925-938-3		Policy Expires	VValitatio	reek Or	ato on	Zip	01001
		A STATE OF THE PARTY OF THE PAR	sly been an OUSD contra		Morko	d as an OU	SD amplay	002 🗆 \	OF Y No
_	tractor History SD Project #	07130	siy been an OOSD contra	ICIOI / X TES [] NO	yvorke	o as an oo	SD employ	ee: 🗀	1 C 8 X 140
									177 - II-
				Term					
D.	ato Mark Mill D	ogin		Date Work Will	End By				
Ue	ate Work Will B	eyın	5-10-2018	(not more than 5 ye	ears from st	art date)	12-31-	2018	
Œ,			C	ompensation	HEE		2.7		
To	otal Contract A	mount	\$104,700.00	Total Contract N	let To Ev	ceed	\$114,5	00.00	
-									
	ay Rate Per Ho	UF (If Hourly)	\$	If Amendment, Changed Amount			\$ 9,000.00		
Ot	ther Expenses			Requisition Nur	nber		1		التحدث
	If you are plant	nina to multi-fu	Bរ nd a contract using LEP fun	idget Information ds. please contact the St	ate and Fed	leral Office be	efore comple	ting requ	isition.
R	Resource #		ng Source			Object C			
	9599	Fund 21	, Measure B	1179901890		6215		\$9,800.	00
			Approval and Ro	outing (in order of app	aroval ste	ne)	100	T. 8	
erv	vices cannot be pro	ovided before t	the contract is fully approved before a PO was issued.		In case of Real Property lies		cument affir	ms that to	your
1101	T	or or not provide	70 00,010 0 1 0 1100 1000001	Phone	510	-535-7038	Fax	510-	535-7082
	Division Head								
le:		ies Planning	and Management						
1.		ies Planning	and Management	Elica Land	Date Ap	proved	4/19/1	x	
1.	Director, Facilit		1/2	nd Management	Date Ap	proved	4/19/1	8	
	Director, Facilit		and Management It of Facilities Planning an	nd Management	Date Ap		4/19/1	8	
	Director, Facilit Signature General Couns Signature	el, Departmer	1/2	nd Management			4/19/1	8	
2.	Director, Facilit Signature General Couns Signature	el, Departmer	nt of Facilities Planning an	nd Management		proved 9	4/19/1	8 / 18	
2.	Director, Facilification Signature Signature Deputy Chief, Facilification Signature Signature	el, Departmen	nt of Facilities Planning an	nd Management	Date Ap	proved 5	4/19/1	8 / 18	
1. 2. 3.	Director, Facilification Signature Signature Deputy Chief, Facilification Signature Signature	el, Departmen	nt of Facilities Planning an	d Management	Date Ap	proved 9	4/19/1 4/2	8/18	
2.	Director, Facilit Signature General Couns Signature Deputy Chief, F Signature Senior Busines	el, Departmer Facilities Plan es Officer, Bo	nt of Facilities Planning and Management ard of Education	nd Management	Date Ap	proved 5	4/19/1	8 / 18	