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**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent
Joshua R. Daniels, General Counsel
Tadashi Nakadegawa, Acting Deputy Chief of Facilities Planning and Management
Jody Talkington, Senior Director of Strategic Projects

Meeting Date August 1, 2020

Subject Revised Proposed November 2020 G.O. Bond Measure

Action Approve Resolution No. 2021-0001A - *Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith*, which would place the same \$735 million bond approved on June 29, 2020 on the November 2020 ballot but with (non-substantive) technical adjustments to the 75-word ballot question

Background On June 29, 2020, after an extensive process involving staff and community, the Board discussed, amended, and then unanimously approved Resolution No. 2021-0001 - *Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith*, which placed a \$735 million bond on the November 2020 ballot.

Discussion Elections Code section 13119(a) states, in relevant part, that the 75-word ballot question for “a measure proposed by a local governing body . . . , including a measure authorizing the issuance of bonds or the incurrence of debt, shall have printed on them the words ‘Shall the measure (stating the nature thereof) be adopted?’” The Alameda County Registrar of Voters has previously not strictly enforced this statute by requiring the 75-word ballot question take this form; and there was not yet been any indication that the Alameda County Registrar of Voters will do so for this upcoming election.

However, since the June 29 vote by the School Board, a lawsuit out of San Diego County (*McConnell et al. v. Maland et al.*, 37-2019-00065808-CU-WM-CTL, SD Sup. Ct.) has come to staff’s attention which challenges

a measure on the basis that it does not conform to the structure required by Elections Code section 13119(a). Rather than risk a similar challenge, staff is proposing to make technical changes to the 75-word ballot question out of an abundance of caution. **These technical changes do not change anything substantive about the measure, including the bond project list.**

More specifically, in comparison to the Resolution from June 29, 2020, this Resolution contains the new 75-word ballot question, a few additional WHEREAS clauses, and the addition of Section 8 to the “Now, Therefore, Be It Resolved” portion. Exhibit A (the Full Text of the Bond Measure) and Exhibit B (the Tax Rate Statement) of the Resolution are exactly the same.

In effect, approval of this Resolution would place the same G.O. Bond Measure on the November 2020 ballot as approved by the Board on June 29, 2020, except that this Resolution includes the adjusted 75-word ballot question.

Fiscal Impact

See the Tax Information Statement, which is Exhibit B to the Resolution, which is found in the attached Resolution.

Attachment

Resolution No. 2021-0001A - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith

OFFICE OF THE BOARD OF EDUCATION

1000 Broadway, Suite 300

Oakland, CA 94607-4033

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**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools. Thriving Students.

BOARD OF EDUCATION 2020

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RECEIVED
Alameda County

August 3, 2020

AUG 03 2020

Reg. of Voters

HAND DELIVERED; ENDORSED COPY REQUESTED

Tim Dupuis
Registrar of Voters
County of Alameda
1225 Fallon Street, Rm. G-1
Oakland, CA 94612

Anika Campbell-Belton
Clerk, Board of Supervisors
County of Alameda
1221 Oak Street, Suite 536
Oakland, CA 94612

Dear Mr. Dupuis and Ms. Campbell-Belton:

Re: Oakland Unified School District Resolution No. 2021-0001A - Ordering A School Bond Election, And Authorizing Necessary Actions In Connection Therewith [\$735 Million – November 3, 2020]

Enclosed please find copy with original signatures of Oakland Unified School District Board of Education Resolution No. 2021-0001A, adopted August 1, 2020, Ordering A School Bond Election for up to \$735 Million for the District on the Tuesday, November 3, 2020 General Election Ballot. The particulars are stated in the Resolution.

Also enclosed in the letter packet for you, Mr. Dupuis, on a flash drive, is a Microsoft Word copy of the Resolution.

The District respectfully requests each of you to take any and all necessary official actions, required by law, to cause this matter to be placed before District voters on the November 3, 2020 Ballot.

I also will serve as liaison to your respective office as you prepare this Measure for the Ballot.

Tim Dupuis, Registrar of Voters

Anika Campbell-Belton, Clerk, Board of Supervisors

**Re: Oakland Unified School District Resolution No. 2021-0001A - Ordering A School Bond Election,
And Authorizing Necessary Actions In Connection Therewith [\$735 Million – November 3, 2020]**

August 3, 2020

Page 2 of 2

If I may respond to any questions or queries that you may have regarding the District's request, please feel free to communicate with me at 510/455-0797 (cell), or in my unavailability, Josh Daniels, General Counsel, at 510/842-5227 (cell).

Sincerely,



Edgar Rakestraw, Jr.

Executive Assistant & Parliamentarian, Governing Board

Manager, Legislative Operations

Form 700 Filing Officer

Oakland Unified School District (OUSD)

1000 Broadway, Suite 300

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Edgar.Rakestraw@ousd.org

ER:st

Enclosure: Oakland Unified School District Board of Education Resolution No. 2021-0001A

cc: Josh Daniels, General Counsel (w/o enclosure)

President Jody London and Members, Board of Education (w/o enclosure)

Kyla Johnson Trammell, Secretary, Board of Education (w/o enclosure)



BALLOT MEASURE SUBMITTAL FORM

RECEIVED
Official Use Only: Date Stamp
Alameda County

AUG 03 2020

Reg. of Voters

All fields with an * are required.

BALLOT MEASURE QUESTION

Jurisdiction Name *: Oakland Unified School District

Election Date *: 11/3/2020

Note: The information as it appears within the text box will be printed on the ballot and voter guide.

Insert ballot question text here *:

Shall Oakland Unified School District's measure to issue \$735 million in bonds for: classroom repair and school safety improvements including upgrading classrooms, science labs, and technology; improving student safety and security; repairing bathrooms, electrical systems, and plumbing/sewers; and improving energy efficiency/earthquake safety; at legal rates, levying about \$60 per \$100,000 of assessed value, raising an average of \$48.5 million annually for approximately 30 years, with citizens' oversight, audits, and no money for administrator salaries be adopted?

9
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76 ✓

TYPE OF MEASURE *

- ☐ Regular Measure ☐ Parcel Tax
☒ Bond Measure ☐ Charter Amendment

PERCENTAGE NEEDED TO PASS *

- ☐ 50% + 1 ☐ 66.6667% ☐ 2/3
☒ Other: 55%

FULL-TEXT OPTION *

Full Text to be printed in the Voter Information Pamphlet:

☒ YES (note: must provide an MS Word file)

☐ NO – Do not print, but it's accessible at: _____

AUTHORIZED REPRESENTATIVE/CONTACT PERSON *

(office use)

Print Name: Edgar Rakestraw, Jr.
Executive Assistant and Parliamentarian,
Governing Board

Signature:

Phone #: 510/455-0797 (cell)
510/879-8658 office - direct line

Email: Edgar.Rakestraw@ousd.org

CONTACT INFORMATION

(public use)

Phone #: 510/879-8658

Email: Edgar.Rakestraw@ousd.org

Website: <https://www.ousd.org>



NOE LUCIO

CANDIDATE AND NOMINATION SERVICES
REGISTRAR OF VOTERS, ALAMEDA COUNTY

COURT HOUSE
1225 FALLON ST., RM. G-1
OAKLAND, CA 94612

Tel (510) 272-6985
Fax (510) 272-6982
noe.lucio@acgov.org

RECEIVED
Alameda County

RESOLUTION OF THE
BOARD OF EDUCATION
OAKLAND UNIFIED SCHOOL DISTRICT

AUG 03 2020

RESOLUTION NO. 2021-0001A

Reg. of Voters

ORDERING A SCHOOL BOND ELECTION, AND AUTHORIZING NECESSARY ACTIONS IN CONNECTION
THEREWITH

WHEREAS, the Board of Education ("Board") of the Oakland Unified School District ("District"), located in the County of Alameda ("County"), is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code ("Education Code");

WHEREAS, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether general obligation bonds ("bonds") of the District shall be issued and sold for the purpose of raising money for the purposes authorized pursuant to Education Code Sections 15100 *et seq.*;

WHEREAS, pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, and Section 15266 of the Education Code, school districts may seek approval of bonds and levy an *ad valorem* tax to repay those bonds upon a 55% vote of those voting on a proposition for the purposes hereinafter specified, provided certain accountability requirements are included in the proposition, including (a) that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses, (b) that a list of the specific school facilities projects to be funded be included, (c) that the school district board has certified that it has evaluated safety, class size reduction and information technology needs in developing, and (d) that performance and financial audits be required and there be oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters;

WHEREAS, the Board deems it necessary and advisable to submit such a bond proposition to the electors, which, if approved by 55% of the votes cast, would permit the District to issue its bonds;

WHEREAS, the Board has prepared a Facilities Master Plan in order to evaluate and address the facilities needs of the District and to help determine which projects to finance from a local bond at this time;

WHEREAS, the Board deems it necessary and advisable to fund the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" in the bond proposition contained in Exhibit A attached hereto ("Bond Project List");

WHEREAS, the Board has determined that the projects listed on the Bond Project List are authorized to be financed with bonds of the District under subsection (a) of Sections 15100 and 15264 *et seq.* of the Education Code and are for purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses;

WHEREAS, in accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board has evaluated safety, class size reduction and information technology needs in developing the Bond Project List;

WHEREAS, in accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board deems it necessary and advisable to require that performance and financial audits be required as part of the bond proposition and there be oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters;

WHEREAS, such a bond election must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election at which all of the electors of the District are entitled to vote, as required by Section 15266 of the Education Code;

WHEREAS, such a statewide general election is scheduled to be conducted throughout the District on November 3, 2020;

WHEREAS, subsection (c) of Section 15100 of the Education Code provides that, before the governing board of a school district may order an election pursuant to Education Code Sections 15100 *et seq.*, it shall obtain reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the county assessor;

WHEREAS, although the County Assessor does not make projections of assessed property valuations, the Board has been presented with projections of assessed property valuations of the property within the boundaries of the District in connection with developing the bond proposition that take into consideration, among other things, the long-term historical average growth rates of assessed property valuations of the property within the boundaries of the District and the Board finds those projections to be reasonable and informed;

WHEREAS, based upon such projections of assessed property valuation, if approved by voters, the Board estimates that the tax rate levied to meet the debt service requirements of the bonds proposed to be issued will not exceed the maximum tax rate permitted by Section 15270 of the Education Code;

WHEREAS, Section 9400 *et seq.* of the Elections Code ("Elections Code") requires that a tax information statement be contained in all official materials, including any voter information guide prepared, sponsored or distributed by the District, relating to the election, and this statement is contained in Exhibit B attached hereto and incorporated herein;

WHEREAS, the Board desires to authorize the filing of a ballot argument in favor of the bond proposition to be submitted to the voters at the election;

WHEREAS, the Board previously approved Resolution No. 2021-0001 - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith, which contained all the necessary information to place the proposed G.O. Bond Measure on the November 2020 Ballot, including the language for the 75-word ballot question;

WHEREAS, the language of the 75-word ballot question requires a technical adjustment to ensure that it complies with State law; and

WHEREAS, the G.O. Bond Measure proposed by this Resolution is exactly the same as the G.O. Bond Measure proposed by Resolution No. 2021-0001 - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith except for the technical adjustments to the language of the 75-word ballot question.

NOW, THEREFORE, BE IT RESOLVED, the Board determines and orders as follows:

Section 1. **Recitals.** All of the above recitals are true and correct.

Section 2. **Specifications of Election Order; Required Certification.** Pursuant to Education Code Sections 5304, 5322, 15100 *et seq.*, and 15266, and Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the Board hereby submits the bond proposition, contained in Exhibit A attached hereto and incorporated herein, for the statewide general election to be held within the boundaries of the District on November 3, 2020. In accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the bond project list set forth in the bond proposition.

Section 3. **Conduct of Election.** (a) *Request to County Officers.* Pursuant to Section 5303 of the Education Code, the Registrar of Voters of the County ("Registrar of Voters") is required to, and is hereby requested to, take all steps to hold the election in accordance with law and these specifications.

(b) *Abbreviation of Proposition.* Pursuant to Sections 13119 and 13247 of the Elections Code, Sections 5322 and 15122 of the Education Code, the Board hereby directs the Registrar of Voters to use the following statement of the bond proposition on the ballot ("ballot statement"):

Shall Oakland Unified School District's measure to issue \$735 million in bonds for: classroom repair and school safety improvements including upgrading classrooms, science labs, and technology; improving student safety and security; repairing bathrooms, electrical systems, and plumbing/sewers; and improving energy efficiency/earthquake safety; at legal rates, levying about \$60 per \$100,000 of assessed value, raising an average of \$48.5 million annually for approximately 30 years, with citizens' oversight, audits, and no money for administrator salaries be adopted?

As provided above, the Registrar of Voters is hereby requested to include the phrase "See voter guide for tax rate information" in the statement of the proposition.

(c) *Voter Pamphlet.* The Registrar of Voters is hereby requested to reprint the full text of the bond proposition as set forth in Exhibit A in its entirety in the voter information pamphlet to be distributed to voters.

(d) *Consolidation Requirement.* Pursuant to Section 15266(a) of the Education Code, the election shall be consolidated with the statewide election on November 3, 2020, and pursuant to Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the Registrar of Voters and the Board of Supervisors of the County are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same

territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the Elections Code.

(e) *Canvass of Results.* The Board of Supervisors of the County is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the Elections Code.

(f) *Required Vote.* Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond proposition shall become effective upon the affirmative vote of at least 55% of the voters of the District voting on the proposition.

(g) *Election Costs.* The District shall pay all allocable costs of the election approved by the Board of Supervisors of the County pursuant to Education Code Section 5421.

Section 4. Delivery of Order of Election to County Officers. The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than August 7, 2020 (which date is not fewer than 88 days prior to the date set for the election), one copy of this Resolution to the Registrar of Voters, including the full text of the measure attached hereto as Exhibit A, and the tax information statement attached hereto as Exhibit B, containing the information required by Elections Code Section 9400 *et seq.*, completed and signed by the Superintendent of the District, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of the County. With respect to the tax information statement attached hereto as Exhibit B, the Board hereby adopts the procedures set forth in Election Code Section 9405.

Section 5. Ballot Arguments. The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with the Registrar of Voters a ballot argument in favor of the bond proposition, within the time established by the Registrar of Voters, which shall be considered the official ballot argument of the Board as sponsor of the bond proposition.

Section 6. Further Authorization. The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

Section 7. Effective Date. This Resolution shall take effect upon its adoption by a two-thirds vote of the Board.

Section 8. Replacement of Prior Resolution. This Resolution replaces and supersedes Resolution No. 2021-0001 - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith.

PASSED AND ADOPTED this 1st day, August, 2020, by the following vote:


AYES: Aimee Eng, Jumoke Hinton Hodge, Gary Yee, Roseann Torres, James Harris,
President Jody London

NOES: None

ABSTAIN: None


ABSENT: Vice President Shanthi Gonzales

APPROVED:



Jody London
President of the Board of Education of the
Oakland Unified School District

Attest:



Kyla Johnson Trammell
Secretary of the Board of Education of the
Oakland Unified School District

AUG 03 2020

EXHIBIT A
FULL TEXT OF BOND PROPOSITION

OAKLAND UNIFIED SCHOOL DISTRICT

Reg. of Voters

This bond proposition ("proposition") may be known and referred to as the "Oakland Unified School District Classroom Repair/Safety Improvement Measure" or as "Measure ____". *[designation to be assigned by County Registrar of Voters]*

BOND AUTHORIZATION

By approval of this proposition by at least 55% of the voters of the Oakland Unified School District ("District") voting on the proposition, the District shall be authorized to issue and sell general obligation bonds ("bond") of up to \$735,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" below ("Bond Project List"), subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific school facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code ("Education Code")).

Evaluation of Needs. The Board of Education of the District ("Board") has prepared a Facilities Master Plan in order to evaluate and address the facilities needs of the District, and to determine which projects to finance from a local bond at this time. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Limitations on Use of Bonds. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. More specifically, the Bond Project List provides for the specific projects the District proposes to finance with proceeds from the sale of bonds authorized by this proposition and such proceeds shall be applied only to those specific purposes.

Independent Citizens' Oversight Committee. In accordance with and pursuant to Education Code Section 15278 *et seq.*, the Board shall establish an independent citizens' oversight committee, to ensure proceeds from the sale of bonds authorized by this proposition are expended only for the school facilities projects listed in the Bond Project

List. The committee shall be established within 60 days of the date that the Board enters the election results on its minutes pursuant to Section 15274 of the Education Code. In accordance with Section 15282 of the Education Code, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

Annual Performance Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(C) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent performance audit to ensure that the proceeds from the sale of bonds authorized by this proposition have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

Annual Financial Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(D) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent financial audit of the proceeds from the sale of bonds authorized by this proposition until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

Special Bond Proceeds Account; Annual Report to Board. In compliance with the requirements of California Government Code ("Government Code") Section 53410 and following, upon approval of this proposition and the sale of any bonds approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds authorized by this proposition shall be deposited. In compliance with the requirements of Government Code Section 53411, as long as any proceeds of the bonds remain unexpended, the chief business officer (or other officer designated by the Board) of the District shall cause a report to be filed with the Board no later than January 1 of each year, commencing on the first January 1 after the sale of the first series of bonds, stating (a) the amount of funds collected and expended in that year, and (b) the status of any project required or authorized to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the chief business officer (or other officer designated by the Board) of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Joint-Use Projects. The District may enter into agreements with other public agencies or nonprofit organizations for joint use of the school facilities financed with the proceeds from the sale of bonds authorized by this proposition in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law, and this proposition hereby specifies and acknowledges that, subject to the limitations on the uses provided for herein, the proceeds from the sale of bonds authorized by this proposition will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board shall determine.

Single Purpose. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and the proceeds from the sale of bonds authorized by this proposition shall be spent only for such purpose, pursuant to Government Code Section 53410.

Bonds may be Issued in Excess of Statutory Bonding Limit. Issuance of all of the authorized bonds might require the outstanding debt of the District to exceed its statutory bonding limit of 2.50% of the total assessed valuation of taxable property in the District. In that event, the Board reserves the right to seek a waiver of its bonding limit from the State Board of Education, which has the power to waive certain requirements of the Education Code applicable to the District. By approval of this proposition, the voters have authorized the District to seek such a waiver, and to issue authorized bonds in excess of the 2.50% limit as the State Board of Education may approve. No such waiver has yet been sought or granted.

Other Terms of the Bonds. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.

BOND PROJECT LIST

The Bond Project List below lists the specific (types of) projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of this bond proposition and shall be reproduced in any official document required to contain the full statement of the bond proposition. Listed projects will be completed as needed at a particular school or school facility site according to priorities established by the Board from time to time, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. To the extent permitted by law, each project is assumed to include its share of costs of the election, bond issuance costs, construction-related costs, such as project and construction management, architectural, engineering, inspection and similar planning and testing costs, demolition and interim housing costs, legal, litigation, insurance, accounting and

similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and construction costs, and other costs incidental to or necessary for the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain construction funds expected from non-bond sources have not yet been secured. Alternatively, if the District obtains unexpected funds from non-bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval.

Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available). The Board has found and determined that all projects listed below are capital expenditures. Any project listed below may be accomplished by construction, reconstruction, rehabilitation or replacement, as applicable and as determined by the Board, and includes furniture or equipment related thereto. The District may also undertake demolition at a school facility. The District may acquire or replace furniture and equipment in connection with each project listed below as necessary. Headings and subheadings in the Bond Project List are the types of projects the District intends to undertake and the projects that may be undertaken are not limited to the specifically enumerated projects listed thereunder.

The specific projects authorized to be financed with proceeds from the sale of bonds authorized by this proposition are as follows:

SITE-SPECIFIC PROJECTS

The following projects are authorized at the specific site(s), are supplemental to, and do not limit the authorization set forth elsewhere such as in the District-Wide Projects section below:

- Coliseum College Prep Academy (1390 66th Avenue)
 - Site expansion
 - Additional classrooms
- Claremont Middle School (5750 College Avenue)
 - New kitchen
 - New cafeteria/multipurpose room
- Elmhurst United Middle School (1800 98th Avenue)
 - Site modernization
- Garfield Elementary School (1640 22nd Avenue)
 - Site renovation or replacement (partial or total)
- Hillcrest Elementary School (30 Marguerite Drive)
 - New kitchen

- Laurel Child Development Center (3825 California Street)
 - Site renovation or replacement (partial or total)
- Marcus Foster Educational Leadership Center (1025 2nd Avenue)
 - Site plan
 - Site replacement
 - Facilities for alternative education and career technical education programing
 - Community service facilities
 - Central administration facilities, including but not limited to student and family facing services
- McClymonds High School (2607 Myrtle Street)
 - Site renovation or replacement (partial or total)
 - Site expansion to accommodate additional grade levels
- Melrose Leadership Academy/Maxwell Park Elementary School (5328 Brann Street and 4730 Fleming Avenue)
 - Site renovation (partial or total)
 - Site expansion/school consolidation at 4730 Fleming Avenue
- Piedmont Avenue Elementary School (4314 Piedmont Avenue)
 - New kitchen
- Roosevelt Middle School (1926 East 19th Street)
 - Site renovation or replacement (partial or total)
- Skyline High School (12250 Skyline Blvd)
 - ADA compliance
 - Bathrooms
 - Remove, replace, or acquire portables
 - Seismic

DISTRICT-WIDE PROJECTS

In addition to the site-specific projects listed above, the following projects are also authorized at all current and future District locations:

- Facilities and technology improvements, including, but not limited to:
 - accommodation of more grade levels
 - acquisition of real property
 - addition of portables
 - athletic facilities and fields, such as gyms, turf, lighting, seating, fencing, pools, and courts, and including but not limited to Title IX compliance
 - central, on-site, and community kitchens
 - classroom and instructional technology (e.g., internet-connected devices and portable Wi-Fi equipment to connect to the internet) and technology infrastructure including but not limited to technology

- infrastructure required for distance learning
 - classroom and instructional technology including, but not limited to technology infrastructure for 21st century student learning and/or teaching
 - classrooms, labs, and specialized facilities including but not limited to facilities for career and vocational technology programs and alternative education program
 - early childhood development centers, family counseling rooms, school health centers
 - electrical infrastructure
 - electrical systems, including but not limited to power distribution
 - facility grounds and building systems
 - hardscape
 - HVAC systems
 - landscape
 - landscaping and paving
 - mechanical and structural elements of buildings, including, but not limited to, columns, trusses, beams, footers, building expansions, and additional structures
 - natural gas systems
 - plumbing, including, but not limited to hot water systems, wastewater systems, potable water systems, grey water systems, and sprinkler systems
 - removal of portables and replacement with permanent buildings
 - roofs,
 - sanitation
 - school playgrounds and educational gardens
- Health, safety, and security improvements including, but not limited to:
 - building accessibility
 - cameras
 - centralized clock systems
 - centralized door locking systems
 - facilities improvements and equipment purposes related or in response to the COVID-19 pandemic
 - fencing
 - large-scale disasters, climate change, or Acts of God, including, but not limited to, earthquakes and fires
 - Public Safety Power Shutoffs (PSPS)
 - security systems and fire alarm systems
 - seismic safety including, but not limited to seismic retrofits
 - wildfire safety
- Energy efficiency, resiliency and sustainability improvements, including, but not limited to:
 - automatic control systems
 - energy supply resiliency
 - facility insulation

- light pollution mitigation
 - lighting, lighting technology, and other lighting control systems
 - living schoolyards
 - photovoltaic panels
 - renewable power generation and storage equipment, infrastructure, and technology
 - resource usage reduction including, but not limited to water, electricity, and natural gas
 - storm water impacts including but not limited to drainage and retention
 - window shades, sun-shades, as well as other shade and daylighting enhancements
- Improved utilization of unused or under-used assets, including, but not limited to:
 - administrative sites and inactive sites
 - consolidation of schools
 - expansion of schools
 - inactive or unused sites for alternative uses including but not limited to employee housing, housing for unsheltered youth, alternative academics, and training
 - sites or parts of sites to house administrative functions
 - sites to host community partners

PROJECTS INVOLVING RENOVATION, REHABILITATION OR REPAIR

For any project involving renovation, rehabilitation, or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

MISCELLANEOUS

All listed bond projects include at least all of the following as needed:

- Removal of hazardous materials such as asbestos and lead paint as needed.
- Construction and/or installation of access improvements for disabled persons, as required by state and federal law.
- Associated onsite and offsite development, demolition and other improvements made necessary by listed bond projects.
- Planning, designing and providing (including leasing) temporary housing necessary for listed bond projects.
- Purchase of any rights-of-way and/or easements made necessary by listed bond projects.

- Acquisition of all or a portion of any school site or facility, or an interest therein, with respect to any school site or facility, encumbered in order to finance or refinance the listed school facilities projects, by prepaying lease payments related to the encumbrance.

GENERAL PROVISIONS

Interpretation. The terms of this bond proposition and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this proposition within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. Without limiting the generality of the foregoing, such words as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used in the Bond Project List to describe school facilities projects in plain English and are not intended to expand the nature of such projects beyond, or have an effect on, and shall be interpreted to only permit, what is authorized under Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. In this regard, the Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this proposition for current maintenance, operation or repairs.

Severability. The Board hereby declares, and the voters by approving this bond proposition concur, that every section and part of this bond proposition has independent value, and the Board and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this bond proposition by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond proposition are severable.

AUG 03 2020

EXHIBIT B
TAX INFORMATION STATEMENT

Reg. of Voters

An election will be held in the Oakland Unified School District ("District") on November 3, 2020, to authorize the sale of up to \$735,000,000 in general obligation bonds ("bond") of the District. If the bond proposition ("proposition") is approved, the District expects to issue the bonds in multiple series over time. The following information is provided in compliance with Sections 9400 through 9405 of the California Elections Code.

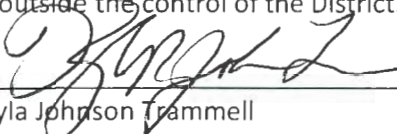
1. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The proceeds from the sale of bonds authorized by the proposition will benefit the community by providing financing for the school facilities projects described in the proposition.
2. The proposition imposes a tax on taxable property in the District. The tax rate to be levied for the bonds for any given year is generally equal to the debt service on the bonds in such year divided by the assessed value of taxable property within the District for such year.
3. The best estimate of the average annual tax rate that would be required to be levied to fund this bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is 5.3 cents per \$100 (\$53 per \$100,000) of assessed valuation.
4. The best estimate of the highest tax rate that would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is 6 cents per \$100 (\$60 per \$100,000) of assessed valuation in fiscal year 2027-28.
5. The final fiscal year in which the tax to be levied to fund this bond issue is anticipated to be collected is fiscal year 2049-50. The tax will expire upon the final payment of the bonded indebtedness.
6. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$1,400,000,000.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, not on the property's market value, which could be more or less than the assessed value, and that such estimated tax rates are in addition to taxes levied to pay bonds authorized under other measures and other taxes imposed by or on behalf of the District. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The projected tax rates, average annual tax rate, highest tax rate, final fiscal year in which the tax is anticipated to be collected, the average annual dollar amount of taxes collected during the ten-year period following the initial tax levy, and the actual total debt service may vary from those presently estimated for a variety of reasons, including, without limitation, due to variations in the timing of bond sales, the amount or amortization of bonds

sold, market conditions at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount or amortization of bonds sold at any given time will be determined by the District based on need for construction funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote. Market conditions, including, without limitation, interest rates, are affected by economic and other factors beyond the control of the District and will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process. The growth or decline in assessed valuation is the result of a number of economic and other factors outside the control of the District.

Dated: August 1, 2020



Kyla Johnson Trammell
Superintendent
Oakland Unified School District

RECEIVED

SECRETARY'S CERTIFICATE

I, Kyla Johnson-Trammell, Secretary of the Board of Education of the Oakland Unified School District, County of Alameda, California, hereby certify as follows:

The attached is a full, true and correct copy of a resolution duly adopted at a special meeting of the Board of Education of the District duly and properly held in accordance with applicable state law as modified, particularly by Executive Order No. N-29-20, on August 1, 2020, and entered in the minutes thereof, of which meeting all of the members of the Board of Education had due notice and at which a quorum thereof was present. The resolution was adopted by the following vote:

AYES: Aimee Eng, Jumoke Hinton Hodge, Gary Yee, Roseann Torres, James Harris,
President Jody London

NOES: None

ABSTAIN: None

ABSENT: Vice President Shanthi Gonzales

An agenda of the meeting was posted in accordance with applicable state law as modified, particularly by Executive Order No. N-29-20, and a brief description of the adopted resolution appeared on the agenda. A copy of the agenda is attached hereto. The resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESSED on this 1st day of August, 2020.

RECEIVED
Alameda County

AUG 03 2020

Reg. of Voters



Kyla Johnson-Trammell
Secretary of the Board of Education
Oakland Unified School District

Oakland Unified School District

Board of Education
1000 Broadway, Suite 300
Oakland, CA 94607-4033
(510) 879-8199 Voice
(510) 879-2299 eFax
(510) 879-2300 eTTY/TDD
boe@ousd.org E-Mail
<http://www.ousd.org>



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Alameda County

AUG 03 2020

Reg. of Voters

ACCESSIBILITY OF AGENDA AND AGENDA MATERIALS

Agenda and agenda materials are accessible at <http://www.ousd.org> or from any computer terminal in the Offices of the Board of Education and Superintendent, 1000 Broadway, Suite 300, Oakland, CA 94607-4099

AMERICANS WITH DISABILITIES ACT COMPLIANCE AND LANGUAGE SERVICES

Individuals requiring interpretation or translation services or a reasonable accommodation to participate in meetings should notify the Office of the Board of Education seventy-two (72) hours prior to the meeting at either (510)879-8199(VM); or boe@ousd.org (E-Mail); or (510) 879-2300 (eTTY/TDD); or (510) 879-2299 (eFax).

Meeting Agenda Long - Final

Saturday, August 1, 2020

9:15 AM

Special Meeting

INTERNET STREAMED - VIA ZOOM AND GRANICUS LIVE MANAGER;
KDOL-TV (Cable Channel 27); 28 DE ABRIL SUR 5 SAN ANTONIO, 37750 SAN
MIGUEL DE ALLENDE, GUANAJUATO, MEXICO

Board of Education

President Jody London

Vice President Shanthi Gonzales

Directors: Jumoke Hinton Hodge, Gary Yee, Roseann Torres, James Harris, Aimee
Eng

Student Directors: (Vacancy), (Vacancy)

Staff: Kyla Johnson-Trammell, Superintendent & Secretary

LEY CUMPLIMIENTO PARA AMERICANOS CON DISCAPACIDADES Y SERVICIO DE IDIOMAS

Personas que requieran servicios de traducción o interpretación o facilidades razonables para participar en juntas deberán notificar a la Oficina de la Mesa Directiva de Educación setenta y dos (72) horas antes de la junta ya sea al (510)879-8199(VM); o boe@ousd.org (E-Mail); o (510) 879-2300 (eTTY/TDD); o (510) 879-2299 (eFax).

美國殘障人士法案條例遵守及語言服務

個別人士需要傳譯及翻譯服務或有合理安排去參與會議的應該在舉行會議之前的七十二 (72) 小時通知教育委員會。請致電(510)879-8199 (留言) ; 或 boe@ousd.org (電郵) ; 或(510) 879-2300 (電子文字電話 聽障專用電信設備 (eTTY/TDD)) ; 或(510) 879-2299 (電子圖文傳真 (eFax))。

TUÂN HÀNH ĐẠO LUẬT NGƯỜI MỸ KHUYẾT TẬT VÀ DỊCH THUẬT

Những người nào cần thông ngôn hay phiên dịch hay một sắp xếp hợp lý nào để tham gia các buổi họp phải thông báo Văn phòng của Hội đồng Giáo dục bảy mươi hai (72) tiếng đồng hồ trước buổi họp, số điện thoại (510)879-8199 (VM), hay là boe@ousd.org (E-Mail); hay là (510) 879-2300 (eTTY/TDD); hay là số (510) 879-2299 (eFax).

សេវាបកប្រែភាសា និងការអនុលោមតាមច្បាប់ជនជាតិអាមេរិកាំងពិការ

អ្នកណាដែលត្រូវការសេវាបកប្រែភាសាដោយផ្ទាល់មាត់ ឬជាលាយលក្ខណ៍អក្សរ ឬត្រូវការការជួយសម្រួលសម្រាប់យ៉ាងសមស្រប មួយ ដើម្បីចូលរួមក្នុងកិច្ចប្រជុំនានានោះ ត្រូវផ្តល់ដំណឹងទៅកាន់ទីការិយាល័យនៃក្រុមប្រឹក្សាអប់រំ ឱ្យបានចិត្តសឹបពី (72) ម៉ោង មុនកិច្ចប្រជុំ តាមរយៈទូរស័ព្ទលេខ (510) 879-8199 ឬតាមរយៈអ៊ីម៉ែល boe@ousd.org ឬទូរស័ព្ទ eTTY/TDD លេខ (510) 879-2300 ឬទូរសារលេខ (510) 879-2299។

الامتثال لقانون الأمريكيين ذوي الإعاقات (ADA) وتوفير الخدمات اللغوية

من يحتاج إلى خدمات الترجمة المكتوبة أو خدمات الترجمة الفورية أو الترتيبات التيسيرية المعقولة لكي يساهم في الاجتماعات فالمرجو منه إبلاغ مكتب إدارة التعليم (سبعين و 72) ساعة قبل الاجتماع بواسطة من الوسائل التالية:

الهاتف الصوتي:	الهاتف للصم والبكم:	الفكس الإلكتروني:	البريد الإلكتروني:
510.879.8199	510.879.2300	510.879.2299	boe@ousd.org

NOTICE - COVID-19 PUBLIC HEALTH EMERGENCY BOARD MEMBERS TO ATTEND VIRTUALLY

Pursuant to the Governor's Executive Order Nos. N-25-20 and N-29-20, members of the Board of Education, as well as the Superintendent or designee and other designated staff, will join the meeting via phone/video conference and no teleconference locations need be posted.

*•To view the meeting by Zoom video conference, please click on **LINK** at the Noticed meeting time. Instructions on how to join a meeting by video conference are available at: <https://support.zoom.us/hc/en-us/articles/201362193-Joining-a-Meeting>.*

•To listen to the meeting by phone, please call at the Noticed meeting time (669) 900-9128, then enter Webinar ID 849 5732 4204, then press “#”. If asked for a participant id or code, press #. Instructions on how to join a meeting by phone are available at: <https://support.zoom.us/hc/en-us/articles/201362663-Joining-a-meeting-by-phone>.

•To view the Noticed meeting from the District's Home Page - Upcoming Events & Live Meeting Video, select the meeting name and click on the "In Progress" link under Video or go to the Legislative Information Center (under Board of Education on Home Page)>Calendar Tab>Calendar>Today>Board of Education>"In Progress" link under Video.

NOTICE - COVID-19 PUBLIC HEALTH EMERGENCY PUBLIC COMMENT @ THIS VIRTUAL MEETING

There are three ways to make public comment within the time allotted for public comment on an eligible Agenda item.

•To comment by Zoom video conference, click the "Raise Your Hand" button to request to speak when Public Comment is being taken on the eligible Agenda item. You will be called on (by the name you logged in with), unmuted and allowed to make public comment. After the allotted time, you will then be re-muted. Instructions on how to "Raise Your Hand" is available at:

<https://support.zoom.us/hc/en-us/articles/205566129-Raise-Hand-In-Webinar>.

*•To comment by phone, press "*9" to "Raise Your Hand" to request to speak when Public Comment is being taken on the eligible Agenda Item. You will be called on (by the Area Code and the last three digits of your phone number), unmuted and allowed to make public comment. After the allotted time, you will then be re-muted. Instructions of how to raise your hand by phone are available at:*

<https://support.zoom.us/hc/en-us/articles/201362663-Joining-a-meeting-by-phone>.

• eComment. To make a written comment, before or while a meeting is "In Progress," from the District's Home Page - Upcoming Events & Live Meeting Video, select the meeting name and click on the "eComment" link or go to the Legislative Information Center (under Board of Education on Home Page)>Calendar Tab>Calendar>Today>Board of Education>"eComment". Or click eComment in bold herein. Written comments made on an eligible Agenda item, upon clicking of the Submit Button, are immediately sent via email to all members of the legislative body and key staff supporting the legislative body. Each eComment is a

Public Record.

MEETING RULES OF ENGAGEMENT

- ☐ *Five (5) minute speaking limit for Board Members*
- ☐ *No mingling with the audience*
- ☐ *Address comments to other Board Members*
- ☐ *Focus on agenda items*
- ☐ *Don't repeat what's been said*
- ☐ *Always be respectful*
- ☐ *No interruptions*
- ☐ *Enforce norms*
- ☐ *Model desired behavior*

MEETING PROCEDURES

All Governing Board meetings shall begin on time and shall be guided by an Agenda prepared in accordance with Board Bylaws and posted and distributed in accordance with the Ralph M. Brown Act (open meeting requirements) and other applicable laws.

A. Call To Order

B. Roll Call

C. Adoption of General Consent Report

"Adoption of the General Consent Report" means that all items appearing on the Agenda under this topic are approved in one motion unless a Board Member requests that an item be removed and voted on separately or otherwise acted upon. Generally, these items are routine in nature, and are acted upon in one motion to conserve time and permit focus on other-than-routine items on the Agenda. An item on the General Consent Report which a Member has requested be removed, shall be removed, without debate for separate consideration and vote or other disposition. All items remaining on the General Consent Report, thereafter, shall be adopted in a single motion.



20-1399

Collective Bargaining Agreement Between the District and United Administrators of Oakland Schools (UAOS)

Adoption by the Board of Education of Tentative Agreement, as Agreement Between District and United Administrators of Oakland Schools (UAOS), representing Certificated and Classified Administrators, for the period July 1, 2019 through June 30, 2022, which includes a 5% on-going salary increase for unit non-retirees effective July 1, 2020, a 5% salary increase effective January 1, 2020 for unit employees at time of UAOS ratification who retire on or before June 30, 2020 and bonuses, as described therein.

Attachments: 20-1399 Collective Bargaining Agreement Between the District and United Administrators of Oakland Schools (UAOS) (8/1/2020)

Legislative History

6/29/20 Board of Education Withdrawn

**20-1400****Salary Adjustment - Unrepresented Employees,
Confidential Employees and Employees With Contracts
- Effective July 1, 2020**

Adoption by the Board of Education of Resolution No. 1920-0264 - Salary Adjustment Effective July 1, 2020 For Unrepresented Employees, Confidential Employees, and Employees With Employment Contracts, as delineated herein, i.e., a 5% one-time off schedule increase and a 5% ongoing increase effective July 1, 2020.

Attachments: 20-1400 Salary Adjustment - Unrepresented Employees, Confidential Employees and Employees With Contracts - Effective July 1, 2020

**20-1442****Collective Bargaining Agreement Between the District
and American Federation of State, County, and
Municipal Employees (AFSCME), Local 257**

Adoption by the Board of Education of Tentative Agreement, as Agreement Between District and American Federation of State, County, and Municipal Employees (AFSCME), Local 257, representing custodians, paraeducators, food services assistants, and 504 Techs, for the period July 1, 2019 through June 30, 2022, which includes a 5% on-going salary increase effective July 1, 2020, bonuses and other provisions, as stated therein.

Attachments: 20-1442 Collective Bargaining Agreement Between the District and American Federation of State, County, and Municipal Employees (AFSCME), Local 257

D. Unfinished Business**20-1474****Oakland Unified School District - Call of Election -
School Facilities General Obligation (GOB) Bond -
November 3, 2020 General Election (Revision)**

Adoption by the Board of Education of Resolution No. 2021-0001A - Ordering A School Bond Election*, and Authorizing Necessary Actions In Connection Therewith (November 3, 2020) (Revision).

*4/5 vote required.

Attachments: 20-1474 Oakland Unified School District - Call of Election - School Facilities General Obligation (GOB) Bond - November 3, 2020 General Election (Revision)

E New Business (Board Retreat)

**20-1472****2020-2021 School Year Work Plan - Superintendent of Schools (First Reading)**

Adoption by the Board of Education of the Superintendent of Schools 2020-2021 School Year Work Plan.

Attachments: 20-1472 Presentation - 2020-2021 School Year Work Plan - Superintendent of Schools
20-1472 Board Memorandum - 2020-2021 School Year Work Plan - Superintendent of Schools (First Reading)
20-1472 2020-2021 School Year Work Plan - Superintendent of Schools (First Reading - 8/1/2020)

**20-1473****2020-2021 School Year Work Plan - Board of Education (First Reading)**

Adoption by the Board of Education of its 2020-2021 School Year Work Plan.

Attachments: 20-1473 Presentation - 2020-2021 School Year Work Plan - Board of Education
20-1473 Board Memorandum - 2020-2021 School Year Work Plan - Board of Education (First Reading)
20-1473 2020-2021 School Year Work Plan - Board of Education (First Reading - 8/1/2020)

**20-1476****District's School Year 2020-2021 - Opening of School - Update - COVID-19 and Distance Learning**

Presentation to the Board of Education, and Public, by the Superintendent of Schools or designee(s) of an update on District's Opening of School - School Year 2020-2021 - COVID -19 and Distance Learning.

Attachments: 20-1476 Presentation - District's School Year 2020-2021 - Opening of School - Update - COVID-19 and Distance Learning (Excerpt)
20-1476 Board Memorandum - District's School Year 2020-2021 - Opening of School - Update - COVID-19 and Distance Learning

F. Adjournment

OFFICE OF THE BOARD OF EDUCATION

1000 Broadway, Suite 300

Oakland, CA 94607-4033

ousd.org/boe | boe@ousd.org

510.879.8199 w | 510.879.2299 f | 510.879.2300 TTY/TDD



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

BOARD OF EDUCATION 2020

Jody London, President, District 1

jody.london@ousd.org

Shanthi Gonzales, Vice President, District 6

shanthi.gonzales@ousd.org

Aimee Eng, District 2

aimee.eng@ousd.org

Jumoke Hinton Hodge, District 3

jumoke.hintonhodge@ousd.org

Gary Yee, District 4

gary.yee@ousd.org

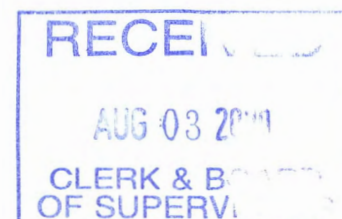
Roseann Torres, District 5

roseann.torres@ousd.org

James Harris, District 7

james.harris@ousd.org

August 3, 2020



HAND DELIVERED; ENDORSED COPY REQUESTED

Tim Dupuis
Registrar of Voters
County of Alameda
1225 Fallon Street, Rm. G-1
Oakland, CA 94612

Anika Campbell-Belton
Clerk, Board of Supervisors
County of Alameda
1221 Oak Street, Suite 536
Oakland, CA 94612

Dear Mr. Dupuis and Ms. Campbell-Belton:

Re: Oakland Unified School District Resolution No. 2021-0001A - Ordering A School Bond Election, And Authorizing Necessary Actions In Connection Therewith [\$735 Million – November 3, 2020]

Enclosed please find copy with original signatures of Oakland Unified School District Board of Education Resolution No. 2021-0001A, adopted August 1, 2020, Ordering A School Bond Election for up to \$735 Million for the District on the Tuesday, November 3, 2020 General Election Ballot. The particulars are stated in the Resolution.

Also enclosed in the letter packet for you, Mr. Dupuis, on a flash drive, is a Microsoft Word copy of the Resolution.

The District respectfully requests each of you to take any and all necessary official actions, required by law, to cause this matter to be placed before District voters on the November 3, 2020 Ballot.

I also will serve as liaison to your respective office as you prepare this Measure for the Ballot.

Tim Dupuis, Registrar of Voters

Anika Campbell-Belton, Clerk, Board of Supervisors

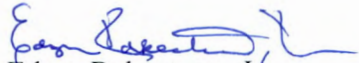
**Re: Oakland Unified School District Resolution No. 2021-0001A - Ordering A School Bond Election,
And Authorizing Necessary Actions In Connection Therewith [\$735 Million – November 3, 2020]**

August 3, 2020

Page 2 of 2

If I may respond to any questions or queries that you may have regarding the District's request, please feel free to communicate with me at 510/455-0797 (cell), or in my unavailability, Josh Daniels, General Counsel, at 510/842-5227 (cell).

Sincerely,



Edgar Rakestraw, Jr.

Executive Assistant & Parliamentarian, Governing Board

Manager, Legislative Operations

Form 700 Filing Officer

Oakland Unified School District (OUSD)

1000 Broadway, Suite 300

Oakland, CA 94607-4033

[\(510\) 879-8199](tel:5108798199)x24 Main

[\(510\) 879-8658](tel:5108798658) Direct Line

[\(510\) 879-2299](tel:5108792299) eFax

[\(510\) 879-2300](tel:5108792300) eTTY/TDD

(510) 455-0797 (cell)

<http://www.ousd.org>

Edgar.Rakestraw@ousd.org

ER:st

Enclosure: Oakland Unified School District Board of Education Resolution No. 2021-0001A

cc: Josh Daniels, General Counsel (w/o enclosure)

President Jody London and Members, Board of Education (w/o enclosure)

Kyla Johnson Trammell, Secretary, Board of Education (w/o enclosure)

**RESOLUTION OF THE
BOARD OF EDUCATION
OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 2021-0001A

**ORDERING A SCHOOL BOND ELECTION, AND AUTHORIZING NECESSARY ACTIONS IN CONNECTION
THEREWITH**

WHEREAS, the Board of Education ("Board") of the Oakland Unified School District ("District"), located in the County of Alameda ("County"), is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code ("Education Code");

WHEREAS, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether general obligation bonds ("bonds") of the District shall be issued and sold for the purpose of raising money for the purposes authorized pursuant to Education Code Sections 15100 *et seq.*;

WHEREAS, pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, and Section 15266 of the Education Code, school districts may seek approval of bonds and levy an *ad valorem* tax to repay those bonds upon a 55% vote of those voting on a proposition for the purposes hereinafter specified, provided certain accountability requirements are included in the proposition, including (a) that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses, (b) that a list of the specific school facilities projects to be funded be included, (c) that the school district board has certified that it has evaluated safety, class size reduction and information technology needs in developing, and (d) that performance and financial audits be required and there be oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters;

WHEREAS, the Board deems it necessary and advisable to submit such a bond proposition to the electors, which, if approved by 55% of the votes cast, would permit the District to issue its bonds;

WHEREAS, the Board has prepared a Facilities Master Plan in order to evaluate and address the facilities needs of the District and to help determine which projects to finance from a local bond at this time;

WHEREAS, the Board deems it necessary and advisable to fund the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" in the bond proposition contained in Exhibit A attached hereto ("Bond Project List");

WHEREAS, the Board has determined that the projects listed on the Bond Project List are authorized to be financed with bonds of the District under subsection (a) of Sections 15100 and 15264 *et seq.* of the Education Code and are for purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses;

WHEREAS, in accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board has evaluated safety, class size reduction and information technology needs in developing the Bond Project List;

WHEREAS, in accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board deems it necessary and advisable to require that performance and financial audits be required as part of the bond proposition and there be oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters;

WHEREAS, such a bond election must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election at which all of the electors of the District are entitled to vote, as required by Section 15266 of the Education Code;

WHEREAS, such a statewide general election is scheduled to be conducted throughout the District on November 3, 2020;

WHEREAS, subsection (c) of Section 15100 of the Education Code provides that, before the governing board of a school district may order an election pursuant to Education Code Sections 15100 *et seq.*, it shall obtain reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the county assessor;

WHEREAS, although the County Assessor does not make projections of assessed property valuations, the Board has been presented with projections of assessed property valuations of the property within the boundaries of the District in connection with developing the bond proposition that take into consideration, among other things, the long-term historical average growth rates of assessed property valuations of the property within the boundaries of the District and the Board finds those projections to be reasonable and informed;

WHEREAS, based upon such projections of assessed property valuation, if approved by voters, the Board estimates that the tax rate levied to meet the debt service requirements of the bonds proposed to be issued will not exceed the maximum tax rate permitted by Section 15270 of the Education Code;

WHEREAS, Section 9400 *et seq.* of the Elections Code ("Elections Code") requires that a tax information statement be contained in all official materials, including any voter information guide prepared, sponsored or distributed by the District, relating to the election, and this statement is contained in Exhibit B attached hereto and incorporated herein;

WHEREAS, the Board desires to authorize the filing of a ballot argument in favor of the bond proposition to be submitted to the voters at the election;

WHEREAS, the Board previously approved Resolution No. 2021-0001 - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith, which contained all the necessary information to place the proposed G.O. Bond Measure on the November 2020 Ballot, including the language for the 75-word ballot question;

WHEREAS, the language of the 75-word ballot question requires a technical adjustment to ensure that it complies with State law; and

WHEREAS, the G.O. Bond Measure proposed by this Resolution is exactly the same as the G.O. Bond Measure proposed by Resolution No. 2021-0001 - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith except for the technical adjustments to the language of the 75-word ballot question.

NOW, THEREFORE, BE IT RESOLVED, the Board determines and orders as follows:

Section 1. **Recitals.** All of the above recitals are true and correct.

Section 2. **Specifications of Election Order; Required Certification.** Pursuant to Education Code Sections 5304, 5322, 15100 *et seq.*, and 15266, and Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the Board hereby submits the bond proposition, contained in Exhibit A attached hereto and incorporated herein, for the statewide general election to be held within the boundaries of the District on November 3, 2020. In accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the bond project list set forth in the bond proposition.

Section 3. **Conduct of Election.** (a) *Request to County Officers.* Pursuant to Section 5303 of the Education Code, the Registrar of Voters of the County ("Registrar of Voters") is required to, and is hereby requested to, take all steps to hold the election in accordance with law and these specifications.

(b) *Abbreviation of Proposition.* Pursuant to Sections 13119 and 13247 of the Elections Code, Sections 5322 and 15122 of the Education Code, the Board hereby directs the Registrar of Voters to use the following statement of the bond proposition on the ballot ("ballot statement"):

Shall Oakland Unified School District's measure to issue \$735 million in bonds for: classroom repair and school safety improvements including upgrading classrooms, science labs, and technology; improving student safety and security; repairing bathrooms, electrical systems, and plumbing/sewers; and improving energy efficiency/earthquake safety; at legal rates, levying about \$60 per \$100,000 of assessed value, raising an average of \$48.5 million annually for approximately 30 years, with citizens' oversight, audits, and no money for administrator salaries be adopted?

As provided above, the Registrar of Voters is hereby requested to include the phrase "See voter guide for tax rate information" in the statement of the proposition.

(c) *Voter Pamphlet.* The Registrar of Voters is hereby requested to reprint the full text of the bond proposition as set forth in Exhibit A in its entirety in the voter information pamphlet to be distributed to voters.

(d) *Consolidation Requirement.* Pursuant to Section 15266(a) of the Education Code, the election shall be consolidated with the statewide election on November 3, 2020, and pursuant to Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the Registrar of Voters and the Board of Supervisors of the County are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same

territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the Elections Code.

(e) *Canvass of Results.* The Board of Supervisors of the County is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the Elections Code.

(f) *Required Vote.* Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond proposition shall become effective upon the affirmative vote of at least 55% of the voters of the District voting on the proposition.

(g) *Election Costs.* The District shall pay all allocable costs of the election approved by the Board of Supervisors of the County pursuant to Education Code Section 5421.

Section 4. Delivery of Order of Election to County Officers. The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than August 7, 2020 (which date is not fewer than 88 days prior to the date set for the election), one copy of this Resolution to the Registrar of Voters, including the full text of the measure attached hereto as Exhibit A, and the tax information statement attached hereto as Exhibit B, containing the information required by Elections Code Section 9400 *et seq.*, completed and signed by the Superintendent of the District, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of the County. With respect to the tax information statement attached hereto as Exhibit B, the Board hereby adopts the procedures set forth in Election Code Section 9405.

Section 5. Ballot Arguments. The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with the Registrar of Voters a ballot argument in favor of the bond proposition, within the time established by the Registrar of Voters, which shall be considered the official ballot argument of the Board as sponsor of the bond proposition.

Section 6. Further Authorization. The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

Section 7. Effective Date. This Resolution shall take effect upon its adoption by a two-thirds vote of the Board.

Section 8. Replacement of Prior Resolution. This Resolution replaces and supersedes Resolution No. 2021-0001 - Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith.

PASSED AND ADOPTED this 1st day, August, 2020, by the following vote:

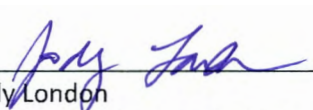
AYES: Aimee Eng, Jumoke Hinton Hodge, Gary Yee, Roseann Torres, James Harris,
President Jody London

NOES: None

ABSTAIN: None


ABSENT: Vice President Shanthi Gonzales

APPROVED:



Jody London
President of the Board of Education of the
Oakland Unified School District

Attest:



Kyla Johnson Trammell
Secretary of the Board of Education of the
Oakland Unified School District

EXHIBIT A
FULL TEXT OF BOND PROPOSITION

OAKLAND UNIFIED SCHOOL DISTRICT

This bond proposition ("proposition") may be known and referred to as the "Oakland Unified School District Classroom Repair/Safety Improvement Measure" or as "Measure ____". *[designation to be assigned by County Registrar of Voters]*

BOND AUTHORIZATION

By approval of this proposition by at least 55% of the voters of the Oakland Unified School District ("District") voting on the proposition, the District shall be authorized to issue and sell general obligation bonds ("bond") of up to \$735,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" below ("Bond Project List"), subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific school facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code ("Education Code")).

Evaluation of Needs. The Board of Education of the District ("Board") has prepared a Facilities Master Plan in order to evaluate and address the facilities needs of the District, and to determine which projects to finance from a local bond at this time. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Limitations on Use of Bonds. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. More specifically, the Bond Project List provides for the specific projects the District proposes to finance with proceeds from the sale of bonds authorized by this proposition and such proceeds shall be applied only to those specific purposes.

Independent Citizens' Oversight Committee. In accordance with and pursuant to Education Code Section 15278 *et seq.*, the Board shall establish an independent citizens' oversight committee, to ensure proceeds from the sale of bonds authorized by this proposition are expended only for the school facilities projects listed in the Bond Project

List. The committee shall be established within 60 days of the date that the Board enters the election results on its minutes pursuant to Section 15274 of the Education Code. In accordance with Section 15282 of the Education Code, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

Annual Performance Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(C) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent performance audit to ensure that the proceeds from the sale of bonds authorized by this proposition have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

Annual Financial Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(D) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent financial audit of the proceeds from the sale of bonds authorized by this proposition until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

Special Bond Proceeds Account; Annual Report to Board. In compliance with the requirements of California Government Code ("Government Code") Section 53410 and following, upon approval of this proposition and the sale of any bonds approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds authorized by this proposition shall be deposited. In compliance with the requirements of Government Code Section 53411, as long as any proceeds of the bonds remain unexpended, the chief business officer (or other officer designated by the Board) of the District shall cause a report to be filed with the Board no later than January 1 of each year, commencing on the first January 1 after the sale of the first series of bonds, stating (a) the amount of funds collected and expended in that year, and (b) the status of any project required or authorized to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the chief business officer (or other officer designated by the Board) of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Joint-Use Projects. The District may enter into agreements with other public agencies or nonprofit organizations for joint use of the school facilities financed with the proceeds from the sale of bonds authorized by this proposition in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law, and this proposition hereby specifies and acknowledges that, subject to the limitations on the uses provided for herein, the proceeds from the sale of bonds authorized by this proposition will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board shall determine.

Single Purpose. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and the proceeds from the sale of bonds authorized by this proposition shall be spent only for such purpose, pursuant to Government Code Section 53410.

Bonds may be Issued in Excess of Statutory Bonding Limit. Issuance of all of the authorized bonds might require the outstanding debt of the District to exceed its statutory bonding limit of 2.50% of the total assessed valuation of taxable property in the District. In that event, the Board reserves the right to seek a waiver of its bonding limit from the State Board of Education, which has the power to waive certain requirements of the Education Code applicable to the District. By approval of this proposition, the voters have authorized the District to seek such a waiver, and to issue authorized bonds in excess of the 2.50% limit as the State Board of Education may approve. No such waiver has yet been sought or granted.

Other Terms of the Bonds. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.

BOND PROJECT LIST

The Bond Project List below lists the specific (types of) projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of this bond proposition and shall be reproduced in any official document required to contain the full statement of the bond proposition. Listed projects will be completed as needed at a particular school or school facility site according to priorities established by the Board from time to time, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. To the extent permitted by law, each project is assumed to include its share of costs of the election, bond issuance costs, construction-related costs, such as project and construction management, architectural, engineering, inspection and similar planning and testing costs, demolition and interim housing costs, legal, litigation, insurance, accounting and

similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and construction costs, and other costs incidental to or necessary for the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain construction funds expected from non-bond sources have not yet been secured. Alternatively, if the District obtains unexpected funds from non-bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval.

Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available). The Board has found and determined that all projects listed below are capital expenditures. Any project listed below may be accomplished by construction, reconstruction, rehabilitation or replacement, as applicable and as determined by the Board, and includes furniture or equipment related thereto. The District may also undertake demolition at a school facility. The District may acquire or replace furniture and equipment in connection with each project listed below as necessary. Headings and subheadings in the Bond Project List are the types of projects the District intends to undertake and the projects that may be undertaken are not limited to the specifically enumerated projects listed thereunder.

The specific projects authorized to be financed with proceeds from the sale of bonds authorized by this proposition are as follows:

SITE-SPECIFIC PROJECTS

The following projects are authorized at the specific site(s), are supplemental to, and do not limit the authorization set forth elsewhere such as in the District-Wide Projects section below:

- Coliseum College Prep Academy (1390 66th Avenue)
 - Site expansion
 - Additional classrooms
- Claremont Middle School (5750 College Avenue)
 - New kitchen
 - New cafeteria/multipurpose room
- Elmhurst United Middle School (1800 98th Avenue)
 - Site modernization
- Garfield Elementary School (1640 22nd Avenue)
 - Site renovation or replacement (partial or total)
- Hillcrest Elementary School (30 Marguerite Drive)
 - New kitchen

- Laurel Child Development Center (3825 California Street)
 - Site renovation or replacement (partial or total)
- Marcus Foster Educational Leadership Center (1025 2nd Avenue)
 - Site plan
 - Site replacement
 - Facilities for alternative education and career technical education programing
 - Community service facilities
 - Central administration facilities, including but not limited to student and family facing services
- McClymonds High School (2607 Myrtle Street)
 - Site renovation or replacement (partial or total)
 - Site expansion to accommodate additional grade levels
- Melrose Leadership Academy/Maxwell Park Elementary School (5328 Brann Street and 4730 Fleming Avenue)
 - Site renovation (partial or total)
 - Site expansion/school consolidation at 4730 Fleming Avenue
- Piedmont Avenue Elementary School (4314 Piedmont Avenue)
 - New kitchen
- Roosevelt Middle School (1926 East 19th Street)
 - Site renovation or replacement (partial or total)
- Skyline High School (12250 Skyline Blvd)
 - ADA compliance
 - Bathrooms
 - Remove, replace, or acquire portables
 - Seismic

DISTRICT-WIDE PROJECTS

In addition to the site-specific projects listed above, the following projects are also authorized at all current and future District locations:

- Facilities and technology improvements, including, but not limited to:
 - accommodation of more grade levels
 - acquisition of real property
 - addition of portables
 - athletic facilities and fields, such as gyms, turf, lighting, seating, fencing, pools, and courts, and including but not limited to Title IX compliance
 - central, on-site, and community kitchens
 - classroom and instructional technology (e.g., internet-connected devices and portable Wi-Fi equipment to connect to the internet) and technology infrastructure including but not limited to technology

- infrastructure required for distance learning
 - classroom and instructional technology including, but not limited to technology infrastructure for 21st century student learning and/or teaching
 - classrooms, labs, and specialized facilities including but not limited to facilities for career and vocational technology programs and alternative education program
 - early childhood development centers, family counseling rooms, school health centers
 - electrical infrastructure
 - electrical systems, including but not limited to power distribution
 - facility grounds and building systems
 - hardscape
 - HVAC systems
 - landscape
 - landscaping and paving
 - mechanical and structural elements of buildings, including, but not limited to, columns, trusses, beams, footers, building expansions, and additional structures
 - natural gas systems
 - plumbing, including, but not limited to hot water systems, wastewater systems, potable water systems, grey water systems, and sprinkler systems
 - removal of portables and replacement with permanent buildings
 - roofs,
 - sanitation
 - school playgrounds and educational gardens
- Health, safety, and security improvements including, but not limited to:
 - building accessibility
 - cameras
 - centralized clock systems
 - centralized door locking systems
 - facilities improvements and equipment purposes related or in response to the COVID-19 pandemic
 - fencing
 - large-scale disasters, climate change, or Acts of God, including, but not limited to, earthquakes and fires
 - Public Safety Power Shutoffs (PSPS)
 - security systems and fire alarm systems
 - seismic safety including, but not limited to seismic retrofits
 - wildfire safety
- Energy efficiency, resiliency and sustainability improvements, including, but not limited to:
 - automatic control systems
 - energy supply resiliency
 - facility insulation

- light pollution mitigation
 - lighting, lighting technology, and other lighting control systems
 - living schoolyards
 - photovoltaic panels
 - renewable power generation and storage equipment, infrastructure, and technology
 - resource usage reduction including, but not limited to water, electricity, and natural gas
 - storm water impacts including but not limited to drainage and retention
 - window shades, sun-shades, as well as other shade and daylighting enhancements
- Improved utilization of unused or under-used assets, including, but not limited to:
 - administrative sites and inactive sites
 - consolidation of schools
 - expansion of schools
 - inactive or unused sites for alternative uses including but not limited to employee housing, housing for unsheltered youth, alternative academics, and training
 - sites or parts of sites to house administrative functions
 - sites to host community partners

PROJECTS INVOLVING RENOVATION, REHABILITATION OR REPAIR

For any project involving renovation, rehabilitation, or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

MISCELLANEOUS

All listed bond projects include at least all of the following as needed:

- Removal of hazardous materials such as asbestos and lead paint as needed.
- Construction and/or installation of access improvements for disabled persons, as required by state and federal law.
- Associated onsite and offsite development, demolition and other improvements made necessary by listed bond projects.
- Planning, designing and providing (including leasing) temporary housing necessary for listed bond projects.
- Purchase of any rights-of-way and/or easements made necessary by listed bond projects

- Acquisition of all or a portion of any school site or facility, or an interest therein, with respect to any school site or facility, encumbered in order to finance or refinance the listed school facilities projects, by prepaying lease payments related to the encumbrance.

GENERAL PROVISIONS

Interpretation. The terms of this bond proposition and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this proposition within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. Without limiting the generality of the foregoing, such words as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used in the Bond Project List to describe school facilities projects in plain English and are not intended to expand the nature of such projects beyond, or have an effect on, and shall be interpreted to only permit, what is authorized under Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. In this regard, the Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this proposition for current maintenance, operation or repairs.

Severability. The Board hereby declares, and the voters by approving this bond proposition concur, that every section and part of this bond proposition has independent value, and the Board and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this bond proposition by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond proposition are severable.

EXHIBIT B
TAX INFORMATION STATEMENT

An election will be held in the Oakland Unified School District ("District") on November 3, 2020, to authorize the sale of up to \$735,000,000 in general obligation bonds ("bond") of the District. If the bond proposition ("proposition") is approved, the District expects to issue the bonds in multiple series over time. The following information is provided in compliance with Sections 9400 through 9405 of the California Elections Code.

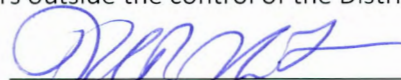
1. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The proceeds from the sale of bonds authorized by the proposition will benefit the community by providing financing for the school facilities projects described in the proposition.
2. The proposition imposes a tax on taxable property in the District. The tax rate to be levied for the bonds for any given year is generally equal to the debt service on the bonds in such year divided by the assessed value of taxable property within the District for such year.
3. The best estimate of the average annual tax rate that would be required to be levied to fund this bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is 5.3 cents per \$100 (\$53 per \$100,000) of assessed valuation.
4. The best estimate of the highest tax rate that would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is 6 cents per \$100 (\$60 per \$100,000) of assessed valuation in fiscal year 2027-28.
5. The final fiscal year in which the tax to be levied to fund this bond issue is anticipated to be collected is fiscal year 2049-50. The tax will expire upon the final payment of the bonded indebtedness.
6. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$1,400,000,000.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, not on the property's market value, which could be more or less than the assessed value, and that such estimated tax rates are in addition to taxes levied to pay bonds authorized under other measures and other taxes imposed by or on behalf of the District. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The projected tax rates, average annual tax rate, highest tax rate, final fiscal year in which the tax is anticipated to be collected, the average annual dollar amount of taxes collected during the ten-year period following the initial tax levy, and the actual total debt service may vary from those presently estimated for a variety of reasons, including, without limitation, due to variations in the timing of bond sales, the amount or amortization of bonds

sold, market conditions at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount or amortization of bonds sold at any given time will be determined by the District based on need for construction funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote. Market conditions, including, without limitation, interest rates, are affected by economic and other factors beyond the control of the District and will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process. The growth or decline in assessed valuation is the result of a number of economic and other factors outside the control of the District.

Dated: August 1, 2020



Kyla Johnson Trammell
Superintendent
Oakland Unified School District

SECRETARY'S CERTIFICATE

I, Kyla Johnson-Trammell, Secretary of the Board of Education of the Oakland Unified School District, County of Alameda, California, hereby certify as follows:

The attached is a full, true and correct copy of a resolution duly adopted at a special meeting of the Board of Education of the District duly and properly held in accordance with applicable state law as modified, particularly by Executive Order No. N-29-20, on August 1, 2020, and entered in the minutes thereof, of which meeting all of the members of the Board of Education had due notice and at which a quorum thereof was present. The resolution was adopted by the following vote:

AYES: Aimee Eng, Jumoke Hinton Hodge, Gary Yee, Roseann Torres, James Harris,
President Jody London

NOES: None

ABSTAIN: None

ABSENT: Vice President Shanthi Gonzales

An agenda of the meeting was posted in accordance with applicable state law as modified, particularly by Executive Order No. N-29-20, and a brief description of the adopted resolution appeared on the agenda. A copy of the agenda is attached hereto. The resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESSED on this 1st day of August, 2020.



Kyla Johnson Trammell
Secretary of the Board of Education
Oakland Unified School District

Oakland Unified School District

Board of Education
1000 Broadway, Suite 300
Oakland, CA 94607-4033
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ACCESSIBILITY OF AGENDA AND AGENDA MATERIALS

Agenda and agenda materials are accessible at <http://www.ousd.org> or from any computer terminal in the Offices of the Board of Education and Superintendent, 1000 Broadway, Suite 300, Oakland, CA 94607-4099

AMERICANS WITH DISABILITIES ACT COMPLIANCE AND LANGUAGE SERVICES

Individuals requiring interpretation or translation services or a reasonable accommodation to participate in meetings should notify the Office of the Board of Education seventy-two (72) hours prior to the meeting at either (510)879-8199(VM); or boe@ousd.org (E-Mail); or (510) 879-2300 (eTTY/TDD); or (510) 879-2299 (eFax).

Meeting Agenda Long - Final

Saturday, August 1, 2020

9:15 AM

Special Meeting

**INTERNET STREAMED - VIA ZOOM AND GRANICUS LIVE MANAGER;
KDOL-TV (Cable Channel 27); 28 DE ABRIL SUR 5 SAN ANTONIO, 37750 SAN
MIGUEL DE ALLENDE, GUANAJUATO, MEXICO
Board of Education**

President Jody London

Vice President Shanthy Gonzales

Directors: Jumoke Hinton Hodge, Gary Yee, Roseann Torres, James Harris, Aimee Eng

Student Directors: (Vacancy), (Vacancy)

Staff: Kyla Johnson-Trammell, Superintendent & Secretary

LEY CUMPLIMIENTO PARA AMERICANOS CON DISCAPACIDADES Y SERVICIO DE IDIOMAS

Personas que requieran servicios de traducción o interpretación o facilidades razonables para participar en juntas deberán notificar a la Oficina de la Mesa Directiva de Educación setenta y dos (72) horas antes de la junta ya sea al [\(510\)879-8199](tel:(510)879-8199)(VM); o boe@ousd.org (E-Mail); o [\(510\) 879-2300](tel:(510)879-2300) (eTTY/TDD); o [\(510\) 879-2299](tel:(510)879-2299) (eFax).

美國殘障人士法案條例遵守及語言服務

個別人士需要傳譯及翻譯服務或有合理安排去參與會議的應該在舉行會議之前的七十二 (72) 小時通知教育委員會。請致電 [\(510\)879-8199](tel:(510)879-8199) (留言) ; 或 boe@ousd.org (電郵) ; 或 [\(510\) 879-2300](tel:(510)879-2300) (電子文字電話/聽障專用電信設備 (eTTY/TDD)) ; 或 [\(510\) 879-2299](tel:(510)879-2299) (電子圖文傳真 (eFax))。

TUÂN HÀNH ĐẠO LUẬT NGƯỜI MỸ KHUYẾT TẬT VÀ DỊCH THUẬT

Những người nào cần thông ngôn hay phiên dịch hay một sắp xếp hợp lý nào để tham gia các buổi họp phải thông báo Văn phòng của Hội đồng Giáo dục bảy mươi hai (72) tiếng đồng hồ trước buổi họp, số điện thoại [\(510\)879-8199](tel:(510)879-8199) (VM); hay là boe@ousd.org (E-Mail), hay là [\(510\) 879-2300](tel:(510)879-2300) (eTTY/TDD); hay là số [\(510\) 879-2299](tel:(510)879-2299) (eFax).

សេវាបកប្រែភាសា និងការអនុលោមតាមច្បាប់ជនជាតិអាមេរិកាំងពិការ

អ្នកណាដែលត្រូវការសេវាបកប្រែភាសាដោយផ្ទាល់មាត់ ឬជាលាយលក្ខណ៍អក្សរ ឬត្រូវការការជួយសម្រួលសម្រាប់សម្រួលយ៉ាងសមរម្យ មួយ ដើម្បីចូលរួមក្នុងកិច្ចប្រជុំណាមួយនោះ ត្រូវផ្តល់ដំណឹងទៅកាន់ទីការិយាល័យនៃក្រុមប្រឹក្សាអប់រំ ឱ្យបានចិតសិបពី (72) ម៉ោង មុនកិច្ចប្រជុំ តាមរយៈទូរស័ព្ទលេខ [\(510\) 879-8199](tel:(510)879-8199) ឬតាមរយៈអ៊ីមែល boe@ousd.org ឬទូរស័ព្ទ eTTY/TDD លេខ [\(510\) 879-2300](tel:(510)879-2300) ឬទូរសារលេខ [\(510\) 879-2299](tel:(510)879-2299)។

الامتثال لقانون الأمريكيين ذوي الإعاقات (ADA) وتوفير الخدمات اللغوية

من يحتاج إلى خدمات الترجمة المكتوبة أو خدمات الترجمة الفورية أو الترتيبات التيسيرية المعقولة لكي يساهم في الاجتماعات فالمرجو منه إبلاغ مكتب إدارة التعليم إثنين وسبعين (72) ساعة قبل الاجتماع بوسيلة من الوسائل التالية:

البريد الإلكتروني:	الفكس الإلكتروني:	الهاتف للصم والبكم:	الهاتف الصوتي:
boe@ousd.org	510.879.2299	510.879.2300	510.879.8199

NOTICE - COVID-19 PUBLIC HEALTH EMERGENCY BOARD MEMBERS TO ATTEND VIRTUALLY

Pursuant to the Governor's Executive Order Nos. N-25-20 and N-29-20, members of the Board of Education, as well as the Superintendent or designee and other designated staff, will join the meeting via phone/video conference and no teleconference locations need be posted.

•To view the meeting by Zoom video conference, please click on [LINK](#) at the Noticed meeting time. Instructions on how to join a meeting by video conference are available at: <https://support.zoom.us/hc/en-us/articles/201362193-Joining-a-Meeting>.

•To listen to the meeting by phone, please call at the Noticed meeting time (669) 900-9128, then enter Webinar ID 849 5732 4204, then press “#”. If asked for a participant id or code, press #. Instructions on how to join a meeting by phone are available at: <https://support.zoom.us/hc/en-us/articles/201362663-Joining-a-meeting-by-phone>.

•To view the Noticed meeting from the District's Home Page - Upcoming Events & Live Meeting Video, select the meeting name and click on the "In Progress" link under Video or go to the Legislative Information Center (under Board of Education on Home Page)>Calendar Tab>Calendar>Today>Board of Education>"In Progress" link under Video.

NOTICE - COVID-19 PUBLIC HEALTH EMERGENCY PUBLIC COMMENT @ THIS VIRTUAL MEETING

There are three ways to make public comment within the time allotted for public comment on an eligible Agenda item.

•*To comment by Zoom video conference, click the "Raise Your Hand" button to request to speak when Public Comment is being taken on the eligible Agenda item. You will be called on (by the name you logged in with), unmuted and allowed to make public comment. After the allotted time, you will then be re-muted. Instructions on how to "Raise Your Hand" is available at:*

<https://support.zoom.us/hc/en-us/articles/205566129-Raise-Hand-In-Webinar>.

•*To comment by phone, press "*9" to "Raise Your Hand" to request to speak when Public Comment is being taken on the eligible Agenda Item. You will be called on (by the Area Code and the last three digits of your phone number), unmuted and allowed to make public comment. After the allotted time, you will then be re-muted. Instructions of how to raise your hand by phone are available at:*

<https://support.zoom.us/hc/en-us/articles/201362663-Joining-a-meeting-by-phone>.

• *eComment. To make a written comment, before or while a meeting is "In Progress," from the District's Home Page - Upcoming Events & Live Meeting Video, select the meeting name and click on the "eComment" link or go to the Legislative Information Center (under Board of Education on Home Page)>Calendar Tab>Calendar>Today>Board of Education>"eComment". Or click **eComment** in bold herein. Written comments made on an eligible Agenda item, upon clicking of the Submit Button, are immediately sent via email to all members of the legislative body and key staff supporting the legislative body. Each eComment is a*

Public Record.

MEETING RULES OF ENGAGEMENT

- ☐ *Five (5) minute speaking limit for Board Members*
- ☐ *No mingling with the audience*
- ☐ *Address comments to other Board Members*
- ☐ *Focus on agenda items*
- ☐ *Don't repeat what's been said*
- ☐ *Always be respectful*
- ☐ *No interruptions*
- ☐ *Enforce norms*
- ☐ *Model desired behavior*

MEETING PROCEDURES

All Governing Board meetings shall begin on time and shall be guided by an Agenda prepared in accordance with Board Bylaws and posted and distributed in accordance with the Ralph M. Brown Act (open meeting requirements) and other applicable laws.

A. Call To Order

B. Roll Call

C. Adoption of General Consent Report

"Adoption of the General Consent Report" means that all items appearing on the Agenda under this topic are approved in one motion unless a Board Member requests that an item be removed and voted on separately or otherwise acted upon. Generally, these items are routine in nature, and are acted upon in one motion to conserve time and permit focus on other-than-routine items on the Agenda. An item on the General Consent Report which a Member has requested be removed, shall be removed, without debate for separate consideration and vote or other disposition. All items remaining on the General Consent Report, thereafter, shall be adopted in a single motion.



20-1399

Collective Bargaining Agreement Between the District and United Administrators of Oakland Schools (UAOS)

Adoption by the Board of Education of Tentative Agreement, as Agreement Between District and United Administrators of Oakland Schools (UAOS), representing Certificated and Classified Administrators, for the period July 1, 2019 through June 30, 2022, which includes a 5% on-going salary increase for unit non-retirees effective July 1, 2020, a 5% salary increase effective January 1, 2020 for unit employees at time of UAOS ratification who retire on or before June 30, 2020 and bonuses, as described therein.

Attachments: [20-1399 Collective Bargaining Agreement Between the District and United Administrators of Oakland Schools \(UAOS\) \(8/1/2020\)](#)

Legislative History

6/29/20 Board of Education Withdrawn

**20-1400****Salary Adjustment - Unrepresented Employees, Confidential Employees and Employees With Contracts - Effective July 1, 2020**

Adoption by the Board of Education of Resolution No. 1920-0264 - Salary Adjustment Effective July 1, 2020 For Unrepresented Employees, Confidential Employees, and Employees With Employment Contracts, as delineated herein, i.e., a 5% one-time off schedule increase and a 5% ongoing increase effective July 1, 2020.

Attachments: [20-1400 Salary Adjustment - Unrepresented Employees, Confidential Employees and Employees With Contracts - Effective July 1, 2020](#)

**20-1442****Collective Bargaining Agreement Between the District and American Federation of State, County, and Municipal Employees (AFSCME), Local 257**

Adoption by the Board of Education of Tentative Agreement, as Agreement Between District and American Federation of State, County, and Municipal Employees (AFSCME), Local 257, representing custodians, paraeducators, food services assistants, and 504 Techs, for the period July 1, 2019 through June 30, 2022, which includes a 5% on-going salary increase effective July 1, 2020, bonuses and other provisions, as stated therein.

Attachments: [20-1442 Collective Bargaining Agreement Between the District and American Federation of State, County, and Municipal Employees \(AFSCME\), Local 257](#)

D. Unfinished Business**20-1474****Oakland Unified School District - Call of Election - School Facilities General Obligation (GOB) Bond - November 3, 2020 General Election (Revision)**

Adoption by the Board of Education of Resolution No. 2021-0001A - Ordering A School Bond Election*, and Authorizing Necessary Actions In Connection Therewith (November 3, 2020) (Revision).

*4/5 vote required.

Attachments: [20-1474 Oakland Unified School District - Call of Election - School Facilities General Obligation \(GOB\) Bond - November 3, 2020 General Election \(Revision\)](#)

E New Business (Board Retreat)



[20-1472](#)

2020-2021 School Year Work Plan - Superintendent of Schools (First Reading)

Adoption by the Board of Education of the Superintendent of Schools 2020-2021 School Year Work Plan.

Attachments: [20-1472 Presentation - 2020-2021 School Year Work Plan - Superintendent of Schools](#)
[20-1472 Board Memorandum - 2020-2021 School Year Work Plan - Superintendent of Schools \(First Reading\)](#)
[20-1472 2020-2021 School Year Work Plan - Superintendent of Schools \(First Reading - 8/1/2020\)](#)



[20-1473](#)

2020-2021 School Year Work Plan - Board of Education (First Reading)

Adoption by the Board of Education of its 2020-2021 School Year Work Plan.

Attachments: [20-1473 Presentation - 2020-2021 School Year Work Plan - Board of Education](#)
[20-1473 Board Memorandum - 2020-2021 School Year Work Plan - Board of Education \(First Reading\)](#)
[20-1473 2020-2021 School Year Work Plan - Board of Education \(First Reading - 8/1/2020\)](#)



[20-1476](#)

District's School Year 2020-2021 - Opening of School - Update - COVID-19 and Distance Learning

Presentation to the Board of Education, and Public, by the Superintendent of Schools or designee(s) of an update on District's Opening of School - School Year 2020-2021 - COVID -19 and Distance Learning.

Attachments: [20-1476 Presentation - District's School Year 2020-2021 - Opening of School - Update - COVID-19 and Distance Learning \(Excerpt\)](#)
[20-1476 Board Memorandum - District's School Year 2020-2021 - Opening of School - Update - COVID-19 and Distance Learning](#)

F. Adjournment