| Board Office Use: Legislative File Info. | | | | |
|--|---------|--|--|--|
| File ID Number | 18-1241 | | | |
| Introduction Date 6-13-2018 | | | | |
| Enactment Number 18-0972 | | | | |
| Enactment Date 6/13/18 lf | | | | |



Memo

To

Board of Education

From

Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education

Timothy White, Deputy Chief, Facilities Manning and Management

Board Meeting Date

June 13, 2018

Subject

Amendment No. 1, Independent Consultant Agreement - AEKO Consulting -

Edna Brewer Middle School Fire & Intrusion Alarm Upgrade

Action Requested

Approval by the Board of Education of Amendment No. 1, for an Independent Consultant Agreement between the District and AEKO Consulting, Oakland, CA, for the latter to provide changes to the fire and intrusion alarm work, in conjunction with the Edna Brewer Middle School Fire & Intrusion Alarm Upgrade Project, in an amount of \$83,160.00, increasing the Contract not-to-exceed amount from \$844,000.00 to \$927,160.00. All other terms and

conditions of the contract remain in full force and effect.

* Agreement approved June 29, 2017; File No. 17-1407; Enactment No.

17-1054

Discussion

Hazmat work and design changes required during the installation.

LBP (Local Business Participation Percentage) 97.00%

Recommendation

Approval by the Board of Education of Amendment No. 1, for an Independent Consultant Agreement between the District and AEKO Consulting, Oakland, CA, for the latter to provide changes to the fire and intrusion alarm work, in conjunction with the Edna Brewer Middle School Fire & Intrusion Alarm Upgrade Project, in an amount of \$83,160.00, increasing the Contract not-to-exceed amount from \$844,000.00 to \$927,160.00. All other terms and conditions of the contract remain in full force and effect.

* Agreement approved June 29, 2017; File No. 17-1407; Enactment No.

17-1054

Fiscal Impact

Fund 21, Measure B

Attachments

- Amendment No. 1, including scope of work
- Consultant Proposal
- Certificate of Insurance

CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

| distribution. | With Every Consent Agenda Contract. |
|---------------------|--|
| Legislative File II | D No. 18-1241 |
| Department: | Facilities Planning and Management |
| Vendor Name: | AEKO CONSULTING |
| Project Name: | Edna Brewer Fire & Intrusion Alarm Upgra Project No.: 13143 |
| Contract Term: | Intended Start: 5/22/2018 Intended End: 6/20/2018 |
| Annual (if annua | contract) or Total (if multi-year agreement) Cost: \$83,160.00 |
| Approved by: | Tadashi Nakadegawa |
| Is Vendor a local | Oakland Business or have they meet the requirements of the |
| Local Business Po | olicy? Yes (No if Unchecked) |
| How was this Ver | ndor selected? |
| Competative biddi | ng |
| | |
| | >· |
| | |
| | |
| | |
| Summarize the se | rvices this Vendor will be providing. |
| Changes to the fire | and intrusion alarm work. |
| | |
| | |
| | |
| | |
| | |
| Was this contract | competitively bid? Yes (No if Unchecked) |
| If No, please answ | |
| | termine the price is competitive? |
| | |
| | |
| | |
| | |
| | |
| | |

- 1-

| 2) Please check the competitive bid exception relied upon: |
|---|
| ☐ Educational Materials |
| ☐ Special Services contracts for financial, economic, accounting, legal or administrative services |
| ☐ CUPCCAA Exception (Uniform Public Construction Cost Accounting Act) |
| ☐ Professional Service Agreements of less than \$90,200 (increases a small amount on January 1 of each year) |
| Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process) |
| ☐ Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources) |
| ☐ Emergency contracts |
| ☐ Technology contracts |
| electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected |
| contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process |
| ☐ Western States Contracting Alliance Contracts (WSCA) |
| ☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software] |
| ☐ Piggyback" Contracts with other governmental entities |
| ☐ Perishable Food |
| |
| ☐ Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price |
| Other, please provide specific exception |
| 3) Vot Applicable - no exception - Project was competitively bid |

- 2-



AMENDMENT NO. 1 TO AN INDEPENDENT CONSULTANT AGREEMENT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>AEKO Consulting.</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>June 14, 2017</u> and the parties agree to amend that Agreement as follows:

| 1,3 | Services | Th | e scope of w | ork is <u>unchanged</u> | <u>i</u> . | X The sc | ope of work ha | s <u>change</u> | <u>l</u> . |
|--------------------------|---------------------------------|--|--|---------------------------------------|--------------------------------------|------------------------------|---|---------------------------|--|
| | If sco such a | pe of work char as services, mate | i ged: Provid rials, product | e brief descriptions, and/or reports; | on of revised so ; attach additio | cope of work nal pages as | including desci necessary. <u>At</u> | ription of extach revised | spected final results, d scope of work. |
| | | ONTRACTOR action alarm work. | | de the following a | amended servi | ces: <u>The sc</u> | ope of work to | include ch | anges to the fire & |
| 2. | Terms (de | uration): 🔲 Th | e term of the | contract is <u>uncha</u> | anged. | X The te | rm of the contra | ct has <u>char</u> | nged. |
| | | m is changed: ation date is <u>J</u> u | | | ended by an | additional | 1 Month | | and the amended |
| 3. | Compens | | · · · · · · | ice is <u>unchanged</u> | _ | X The co | ontract price has | changed. | |
| | If the | compensation | | | , | | | | |
| | | X increase of | of \$ 83,160 | .00 to the orig | ginal contract | amount | | | |
| | | ☐ Decrease | e of \$ | to o | original contra | ct amount | | | |
| | and th | ne contract total | l is Nine hu | ndred twenty-s | seven thous | and, One h | undred Sixty | NO/100 (| \$927,160.00) |
| 4 . 5 . | unchange Amendm | ng Provisions: ed and in full for ent History: ere are no previo | ce and effec | ct as originally s | stated. | | | | any, shall remain |
| | × | | | | | | | | Amount of |
| | No. | Date | | General Descri | iption of Reaso | n for Amend | ment | Incr | ease (Decrease) |
| | | | | | | | | | |
| 6. | Approval: | This Agreemen by the Board of | t is not effec Education, a | tive and no payn and the Superin | ment shall be r ntendent as th | nade to Cor eir designe | ntractor until it is | s approved | . Approval requires |
| • | DAKLAND L | INIFIED SCHOO | L DISTRICT | | CON | TRACTOR | | | |
| | Sime Es | ng | | 6/14/18 | CON | IRACIOR | Dy . | | |
| | Aimee Eng, F | 0 | | Date | | (-16) | gami | | 5/21/18 |
| | Board of Edu | ıcation | | | Cont | ractor Signa | fure | | Date |
| | 9419-h | æ | | 6/14/18 | | yega Alade | egbami | | |
| K | yla Johnson- | Trammell, Super | intendent | Date | Print | Name, Title | | | |
| 5 | Secretary, Bo | pard of Education | | | | | | | |
| | | 190 | | 5/22/18 | я. | | | | |
| ×- | Γimothy Whit Facilities, Pla | te, Deputy Chief unning and Manag | gement | Date | 2 | | | | |
| | | - | tract No. | | ¬ |). No. | | 7 | |



EXHIBIT "A" Scope of Work

Contractor Name: AEKO Consulting

Billing Rate: <u>\$83,160.00</u>

1. Description of Services to be Provided

The scope of work to include changes to the fire & intrusion alarm work.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

| 0 Ensure a high quality instructional core | 0 Prepare students for success in college and careers |
|---|---|
| 0 Develop social, emotional and physical health | 0Safe, healthy and supportive schools |
| X Create equitable opportunities for learning | x Accountable for quality |
| 0 High quality and effective instruction | 0 Full service community district |

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List https://www.sam.gov/portal/public/SAM

Tadashi Nakadedawa

Director of Facilities Planning & Management



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 10/19/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must have ADDITIONAL INSURED provisions or be endorsed.

| _ | ils certificate does not confer rights to | the c | ertifi | cate holder in lieu of such | CONTAC NAME: | sement(s). | ynolds-Brown | | | | |
|--|--|----------------|---|---|-------------------------|--|------------------------------|--|-----------------|-----------|-------|
| PRODUCER | | | | PHONE (510) 437-1900 FAX (A/C, No. Ext): (510) 437-1979 | | | | | | | |
| Cook, Disharoon & Greathouse, Inc. 1942 Embarcadero | | | | PHONE (A/C, No. Ext): (510) 437-1900 FAX (A/C, No.): (510) 437-1979 E-MAIL: Ibrown@cdginsurance.com | | | | | | | |
| 101 | | | | | ADDRES | | | | | NAIC # | |
| Oak | land | | | CA 94606 | INSURE | * | | rance Co of Americ | :8 | | 1000 |
| NSU | | | | | INSURE | - 1 | s Property Cas | ualty Ins Co of Ame | rice | | 36161 |
| | AEKO Consulting, Inc. | | | | INSURE | | | | | | |
| | 1939 Harrison Street, 420 | | | | INSURE | | | | | | |
| | (000) (000) | | | | INSURE | | | | | | |
| | Oakland | | | CA 94612-3532 | INSURE | | | | | n | |
| CO | | | | NUMBER: CL171019073 | | | | REVISION NUMB | | | |
| IN | HIS IS TO CERTIFY THAT THE POLICIES OF I DICATED. NOTWITHSTANDING ANY REQUI ERTIFICATE MAY BE ISSUED OR MAY PERTA KCLUSIONS AND CONDITIONS OF SUCH PO | REME AIN. T | NT, T | ERM OR CONDITION OF ANY ISURANCE AFFORDED BY TH | CONTR | ACT OR OTHE CIES DESCRIBE | R DOCUMENT ED HEREIN IS S | WITH RESPECT TO | WHICH TH | OD IIS | |
| NSR | | ADDL | SUBR | | | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | | LIMITS | | |
| -11 | COMMERCIAL GENERAL LIABILITY | mou | 1110 | | | | | EACH OCCURRENCE | | 1,000, | |
| | CLAIMS-MADE X OCCUR | | | | | | | DAMAGE TO RENTED PREMISES (Es occurre | | 500,00 | |
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| Α | | Υ | | 6804G99208A | | 10/25/2017 | 10/25/2018 | PERSONAL & ADV INJ | | 4.000 | 000 |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | | | | 2,000, | 000 |
| | X POLICY PRO- LOC | | | | | | | PRODUCTS - COMP/C | 2,000.0 | | 000 |
| | OTHER: | | | | | | | Hired/Non-Owned | Auto \$ | Include | ∍d |
| | AUTOMOBILE LIABILITY | | | | | | | COMBINED SINGLE LI (Ea accident) | SINGLE LIMIT \$ | | |
| | ANY AUTO | | | | | | | BODILY INJURY (Per person) \$ | | | |
| Α | OWNED SCHEDULED AUTOS ONLY | | | 6804G99208A | 10/25/20 | 10/25/2017 | 10/25/2018 | BODILY INJURY (Per accident) \$ | | | |
| | HIRED NON-OWNED | | | | | | | PROPERTY DAMAGE (Per accident) | \$ | | |
| | AUTOS ONLY AUTOS ONLY | | | | | | | The state of the s | \$ | | |
| _ | X UMBRELLA LIAB OCCUR | | | | EACH OCCURRENCE | s | 4,000, | 000 | | | |
| В | EXCESS LIAB CLAIMS-MADE | | | CUP4G99232A | 10/25/2017 | 10/25/2017 | 10/25/2018 | AGGREGATE | s | | |
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| WORKERS COMPENSATION | | | | | | PER STATUTE | OTH- ER | | | | |
| | AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE | | | | | | | E.L. EACH ACCIDENT | s | | |
| ANY PROPRIETOR/PARTNER/EXECUTIVE N/A (Mandatory in NH) | | | | | E.L. DISEASE - EA EM | PLOYEE \$ | | | | | |
| If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | E.L. DISEASE - POLIC | Y LIMIT \$ | | | | | |
| _ | DESCRIPTION OF CITATIONS SOLET | | | | | | | | | | |
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| DE8 | CRIPTION OF OPERATIONS / LOCATIONS / VEHICLE | ES (A | ORD | 101, Additional Remarks Schedule | , may be a | ittached If more a | pace is required) | | | | |
| | Project No. 13143 - Edna Brewer Fire Alam | | | | | | | | | | |
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| CE | RTIFICATE HOLDER | _ | | | CANC | I I I I I I I I I I I I I I I I I I I | | | | | |
| Oakland Unified School District | | | THE | EXPIRATION D | DATE THEREO | SCRIBED POLICIES F, NOTICE WILL BE Y PROVISIONS. | | | BEFORE | | |
| | 955 High Street | | | | AUTHO | RIZED REPRESEI | NTATIVE | | | | |
| | Oakland | | | CA 94601 | Lynda S. Reynolds Brown | | | | | | |
| | | | © 1988-2015 ACORD CORPORATION. All rights reserved. | | | | | | | | |

Oakland Unified School District, its directors, officers, employees, agents and representatives are Additional Insured under General Liability per attached endorsement #CGD417 0112, when required in a written contract between the Named Insured and Additional Insured.

COMMENTS/REMARKS

COPYRIGHT 2000, AMS SERVICES INC.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

TECHNOLOGY XTEND ENDORSEMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

GENERAL DESCRIPTION OF COVERAGE – This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to this Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Limitations and exclusions may apply to these coverages. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- A. Reasonable Force Property Damage Exception To Expected Or Intended Injury Exclusion
- B. Non-Owned Watercraft Less Than 75 Feet
- C. Aircraft Chartered With Pilot
- D. Damage To Premises Rented To You
- E. Increased Supplementary Payments
- F. Who Is An Insured Employees And Volunteer Workers First Aid
- G. Who Is An Insured Employees Supervisory Positions
- H. Who Is An Insured Newly Acquired Or Formed Organizations
- Blanket Additional Insured Owners, Managers Or Lessors Of Premises
- J. Blanket Additional Insured Lessors Of Leased Equipment

- K. Blanket Additional Insured Persons Or Organizations For Your Ongoing Operations As Required By Written Contract Or Agreement
- Blanket Additional Insured Broad Form Vendors
- M. Who Is An Insured Unnamed Subsidiaries
- N. Who Is An Insured Liability For Conduct Of Unnamed Partnerships Or Joint Ventures
- O. Medical Payments Increased Limits
- P. Contractual Liability Railroads
- Q. Knowledge And Notice Of Occurrence Or Offense
- R. Unintentional Omission
- S. Blanket Waiver Of Subrogation

PROVISIONS

A. REASONABLE FORCE PROPERTY DAMAGE – EXCEPTION TO EXPECTED OR INTENDED IN-JURY EXCLUSION

The following replaces Exclusion a., Expected Or Intended Injury, in Paragraph 2., of SECTION I – COVERAGES – COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY:

a. Expected Or Intended Injury Or Damage

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect any person or property.

B. NON-OWNED WATERCRAFT LESS THAN 75 FEET

The following replaces Paragraph (2) of Exclusion g., Aircraft, Auto Or Watercraft, in Paragraph 2. of SECTION I – COVERAGES – COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY:

- (2) A watercraft you do not own that is:
 - (a) Less than 75 feet long; and
 - **(b)** Not being used to carry any person or property for a charge.

C. AIRCRAFT CHARTERED WITH PILOT

The following is added to Exclusion g., Alrcraft, Auto Or Watercraft, in Paragraph 2. of SECTION

I – COVERAGES – COVERAGE A BODILY IN-JURY AND PROPERTY DAMAGE LIABILITY:

This exclusion does not apply to an aircraft that is:

- (a) Chartered with a pilot to any insured:
- (b) Not owned by any insured; and
- (c) Not being used to carry any person or property for a charge.

D. DAMAGE TO PREMISES RENTED TO YOU

- The first paragraph of the exceptions in Exclusion j., Damage To Property, in Paragraph 2. of SECTION I COVERAGES COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY is deleted.
- The following replaces the last paragraph of Paragraph 2., Exclusions, of SECTION I — COVERAGES — COVERAGE A BODILY IN-JURY AND PROPERTY DAMAGE LIABIL-ITY:

Exclusions c., g. and h., and Paragraphs (1), (3) and (4) of Exclusion J., do not apply to "premises damage". Exclusion f.(1)(a) does not apply to "premises damage" caused by fire unless Exclusion f. of Section I — Coverage A — Bodily Injury And Property Damage Liability is replaced by another endorsement to this Coverage Part that has Exclusion - All Pollution Injury Or Damage or Total Pollution Exclusion in its title. A separate limit of insurance applies to "premises damage" as described in Paragraph 6. of Section III — Limits Of Insurance.

- 3. The following replaces Paragraph 6. of SECTION III LIMITS OF INSURANCE:
 - Subject to 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "premises damage" to any one premises.

The Damage To Premises Rented To You Limit will be:

- a. The amount shown for the Damage To Premises Rented To You Limit on the Declarations of this Coverage Part; or
- \$300,000 if no amount is shown for the Damage To Premises Rented To You Limit on the Declarations of this Coverage Part.

- The following replaces Paragraph a. of the definition of "insured contract" in the DEFINI-TIONS Section:
 - a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for "premises damage" is not an "insured contract";
- 5. The following is added to the **DEFINITIONS**Section:

"Premises damage" means "property damage" to:

- Any premises while rented to you or temporarily occupied by you with permission of the owner; or
- b. The contents of any premises while such premises is rented to you, if you rent such premises for a period of seven or fewer consecutive days.
- 6. The following replaces Paragraph 4.b.(1)(b) of SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS:
 - (b) That is insurance for "premises damage"; or
- Paragraph 4.b.(1)(c) of SECTION IV COMMERCIAL GENERAL LIABILITY CON-DITIONS is deleted.

E. INCREASED SUPPLEMENTARY PAYMENTS

- The following replaces Paragraph 1.b. of SUPPLEMENTARY PAYMENTS - COVER-AGES A AND B of SECTION I - COVER-AGES:
 - b. Up to \$2,500 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.
- The following replaces Paragraph 1.d. of SUPPLEMENTARY PAYMENTS – COVER-AGES A AND B of SECTION I – COVER-AGES:
 - d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.

F. WHO IS AN INSURED - EMPLOYEES AND VOLUNTEER WORKERS - FIRST AID

 The following is added to the definition of "occurrence" in the **DEFINITIONS** Section:

Unless you are in the business or occupation of providing professional health care services, "occurrence" also means an act or omission committed by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor, in providing or failing to provide first aid or "Good Samaritan services" to a person.

2. The following is added to Paragraph 2.a.(1) of SECTION II – WHO IS AN INSURED:

Unless you are in the business or occupation of providing professional health care services, Paragraphs (1)(a), (b), (c) and (d) above do not apply to "bodily injury" arising out of providing or failing to provide first aid or "Good Samaritan services" by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor. Any of your "employees" or "volunteer workers" providing or failing to provide first aid or "Good Samaritan services" during their work hours for you will be deemed to be acting within the scope of their employment by you or performing duties related to the conduct of your business.

3. The following is added to Paragraph 5. of SECTION III - LIMITS OF INSURANCE:

For the purposes of determining the applicable Each Occurrence Limit, all related acts or omissions committed by any of your "employees" or "volunteer workers" in providing or failing to provide first aid or "Good Samaritan services" to any one person will be deemed to be one "occurrence".

4. The following is added to the **DEFINITIONS**Section:

"Good Samaritan services" means any emergency medical services for which no compensation is demanded or received.

G. WHO IS AN INSURED - EMPLOYEES - SU-PERVISORY POSITIONS

The following is added to Paragraph 2.a.(1) of SECTION II - WHO IS AN INSURED:

Paragraphs (1)(a), (b) and (c) above do not apply to "bodily injury" or "personal injury" to a co"employee" in the course of the co-"employee's" employment by you arising out of work by any of

your "employees" who hold a supervisory position.

H. WHO IS AN INSURED - NEWLY ACQUIRED OR FORMED ORGANIZATIONS

The following replaces Paragraph 4. of SECTION II — WHO IS AN INSURED of the Commercial General Liability Coverage Form, and Paragraph 3. of SECTION II — WHO IS AN INSURED of the Global Companion Commercial General Liability Coverage Form, to the extent such coverage forms are part of your policy:

Any organization you newly acquire or form, other than a partnership or joint venture, of which you are the sole owner or in which you maintain the majority ownership interest, will qualify as a Named Insured if there is no other insurance which provides similar coverage to that organization. However:

- a. Coverage under this provision is afforded only:
 - (1) Until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier, if you do not report such organization in writing to us within 180 days after you acquire or form it; or
 - (2) Until the end of the policy period, when that date is later than 180 days after you acquire or form such organization, if you report such organization in writing to us within 180 days after you acquire or form it, and we agree in writing that it will continue to be a Named Insured until the end of the policy period;
- Coverage A does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
- c. Coverage B does not apply to "personal injury" or "advertising injury" arising out of an offense committed before you acquired or formed the organization.
- I. BLANKET ADDITIONAL INSURED OWNERS, MANAGERS OR LESSORS OF PREMISES

The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that is a premises owner, manager or lessor is an insured, but only with respect to liability arising out of the ownership, maintenance or use of that part of any premises leased to you.

The insurance provided to such premises owner, manager or lessor does not apply to:

- a. Any "bodily injury" or "property damage" caused by an "occurrence" that takes place, or "personal injury" or "advertising injury" caused by an offense that is committed, after you cease to be a tenant in that premises; or
- Structural alterations, new construction or demolition operations performed by or on behalf of such premises owner, manager or lessor.

J. BLANKET ADDITIONAL INSURED – LESSORS OF LEASED EQUIPMENT

The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that is an equipment lessor is an insured, but only with respect to liability for "bodily injury", "property damage", "personal injury" or "advertising injury" caused, in whole or in part, by your acts or omissions in the maintenance, operation or use by you of equipment leased to you by such equipment lessor.

The insurance provided to such equipment lessor does not apply to any "bodily injury" or "property damage" caused by an "occurrence" that takes place, or "personal injury" or "advertising injury" caused by an offense that is committed, after the equipment lease expires.

K. BLANKET ADDITIONAL INSURED – PERSONS OR ORGANIZATIONS FOR YOUR ONGOING OPERATIONS AS REQUIRED BY WRITTEN CONTRACT OR AGREEMENT

The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that is not otherwise an insured under this Coverage Part and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury" or "property damage" that:

- a. Is caused by an "occurrence" that takes place after you have signed and executed that contract or agreement; and
- b. Is caused, in whole or in part, by your acts or omissions in the performance of your ongoing operations to which that contract or agreement applies or the acts or omissions of any person or organization performing such operations on your behalf.

The limits of insurance provided to such insured will be the limits which you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.

L. BLANKET ADDITIONAL INSURED - BROAD FORM VENDORS

The following is added to SECTION II - WHO IS AN INSURED:

Any person or organization that is a vendor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury" or "property damage" that:

- a. Is caused by an "occurrence" that takes place after you have signed and executed that contract or agreement; and
- b. Arises out of "your products" which are distributed or sold in the regular course of such vendor's business.

The insurance provided to such vendor is subject to the following provisions:

- a. The limits of insurance provided to such vendor will be the limits which you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.
- The insurance provided to such vendor does not apply to:
 - Any express warranty not authorized by you;
 - (2) Any change in "your products" made by such vendor;
 - (3) Repackaging, unless unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
 - (4) Any failure to make such inspections, adjustments, tests or servicing as vendors agree to perform or normally undertake to perform in the regular course of business, in connection with the distribution or sale of "your products";
 - (5) Demonstration, installation, servicing or repair operations, except such operations performed at such vendor's premises in connection with the sale of "your products"; or
 - (6) "Your products" which, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or on behalf of such vendor.

Coverage under this provision does not apply to:

- Any person or organization from whom you have acquired "your products", or any ingredient, part or container entering into, accompanying or containing such products; or
- Any vendor for which coverage as an additional insured specifically is scheduled by endorsement.

M. WHO IS AN INSURED - UNNAMED SUBSIDI-ARIES

The following is added to SECTION II - WHO IS AN INSURED:

Any of your subsidiaries, other than a partnership or joint venture, that is not shown as a Named Insured in the Declarations is a Named Insured if:

- You maintain an ownership interest of more than 50% in such subsidiary on the first day of the policy period; and
- Such subsidiary is not an insured under similar other insurance.

No such subsidiary is an insured for "bodily injury" or "property damage" that occurred, or "personal injury" or "advertising injury" caused by an offense committed:

- a. Before you maintained an ownership interest of more than 50% in such subsidiary; or
- After the date, if any, during the policy period that you no longer maintain an ownership interest of more than 50% in such subsidiary.

N. WHO IS AN INSURED -- LIABILITY FOR CON-DUCT OF UNNAMED PARTNERSHIPS OR JOINT VENTURES

The following replaces the last paragraph of SECTION II – WHO IS AN INSURED:

No person or organization is an insured with respect to the conduct of any current or past partnership or joint venture that is not shown as a Named Insured in the Declarations. This paragraph does not apply to any such partnership or joint venture that otherwise qualifies as an insured under Section II — Who Is An Insured.

O. MEDICAL PAYMENTS - INCREASED LIMITS

The following replaces Paragraph 7. of SECTION III – LIMITS OF INSURANCE:

- 7. Subject to 5. above, the Medical Expense Limit is the most we will pay under Coverage C for all medical expenses because of "bodily injury" sustained by any one person, and will be the higher of:
 - (a) \$10,000; or

(b) The amount shown on the Declarations of this Coverage Part for Medical Expense Limit.

P. CONTRACTUAL LIABILITY - RAILROADS

- The following replaces Paragraph c, of the definition of "insured contract" in the DEFINI-TIONS Section:
 - c. Any easement or license agreement;
- Paragraph f.(1) of the definition of "insured contract" in the DEFINITIONS Section is deleted.

Q. KNOWLEDGE AND NOTICE OF OCCUR-RENCE OR OFFENSE

The following is added to Paragraph 2., Duties In The Event of Occurrence, Offense, Claim or Suit, of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS:

- e. The following provisions apply to Paragraph a. above, but only for the purposes of the insurance provided under this Coverage Part to you or any insured listed in Paragraph 1. or 2. of Section II – Who Is An Insured:
 - (1) Notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known to you (if you are an individual), any of your partners or members who is an individual (if you are a partnership or joint venture), any of your managers who is an individual (if you are a limited liability company), any of your trustees who is an individual (if you are a trust), any of your "executive officers" or directors (if you are an organization other than a partnership, joint venture, limited liability company or trust) or any "employee" authorized by you to give notice of an "occurrence" or offense.
 - (2) If you are a partnership, joint venture, limited liability company or trust, and none of your partners, joint venture members, managers or trustees are individuals, notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known by:
 - (a) Any individual who is:
 - (i) A partner or member of any partnership or joint venture;
 - (ii) A manager of any limited liability company;

Page 5 of 6

- (iii) A trustee of any trust; or
- (iv) An executive officer or director of any other organization;

that is your partner, joint venture member, manager or trustee; or

- (b) Any "employee" authorized by such partnership, joint venture, limited liability company, trust or other organization to give notice of an "occurrence" or offense.
- (3) Notice to us of such "occurrence" or offense will be deemed to be given as soon as practicable if it is given in good faith as soon as practicable to your workers' compensation insurer. This applies only if you subsequently give notice to us of the "occurrence" or offense as soon as practicable after any of the persons described in Paragraphs e. (1) or (2) above discovers that the "occurrence" or offense may result in sums to which the insurance provided under this Coverage Part may apply.

However, if this policy includes an endorsement that provides limited coverage for "bodily injury" or "property damage" or pollution costs arising out of a discharge, release or escape of "pollutants" which contains a requirement that the discharge, release or escape of "pollutants" must be reported to us within a specific number of days after its

abrupt commencement, this Paragraph e. does not affect that requirement.

R. UNINTENTIONAL OMISSION

The following is added to Paragraph 6., Representations, of SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS:

The unintentional omission of, or unintentional error in, any information provided by you which we relied upon in issuing this policy will not prejudice your rights under this insurance. However, this provision does not affect our right to collect additional premium or to exercise our rights of cancellation or nonrenewal in accordance with applicable insurance laws or regulations.

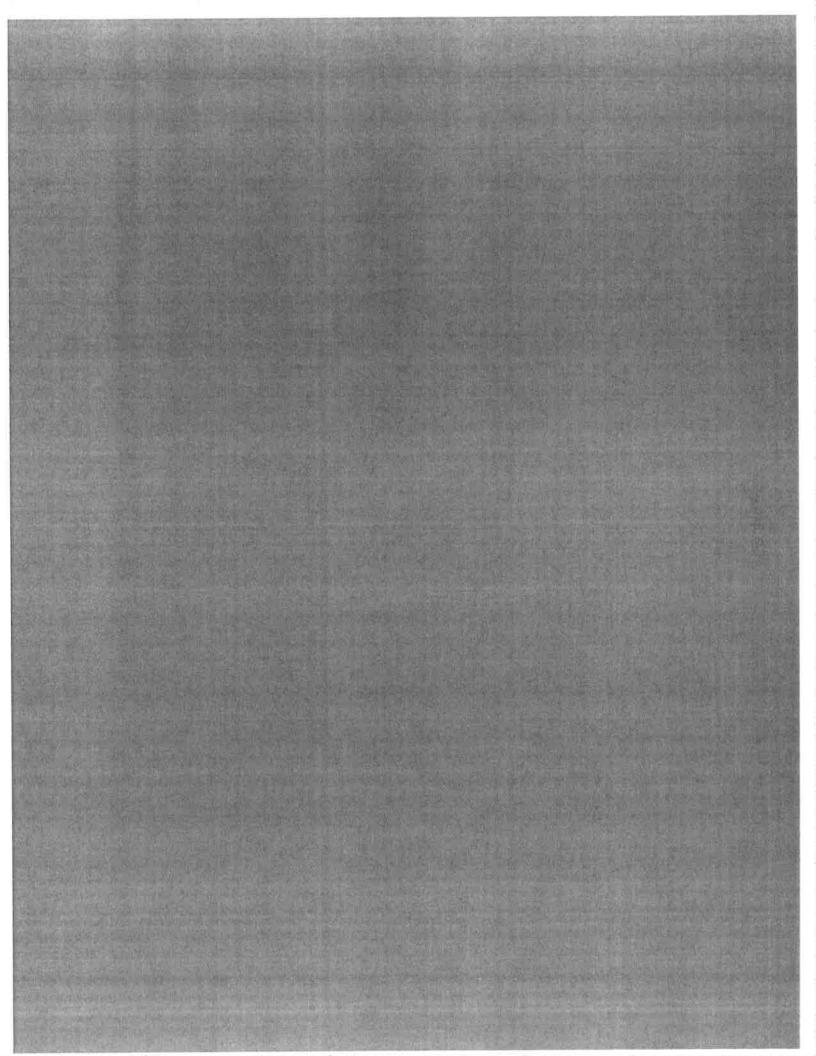
S. BLANKET WAIVER OF SUBROGATION

The following is added to Paragraph 8., Transfer Of Rights Of Recovery Against Others To Us, of SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS:

If the insured has agreed in a contract or agreement to waive that insured's right of recovery against any person or organization, we waive our right of recovery against such person or organization, but only for payments we make because of:

- a. "Bodily injury" or "property damage" caused by an "occurrence" that takes place; or
- b. "Personal injury" or "advertising injury" caused by an offense that is committed:

subsequent to the execution of the contract or agreement.



| Board Office Use: Le | gislative File Info. |
|----------------------|----------------------|
| File ID Number | 17-140 F |
| Introduction Date | 6-14-2017 |
| Enactment Number | 17-1054 |
| Enactment Date | 6/29/17 |



Memo

To

Board of Education

From

Devin Dillon, Interim Superintendent and Secretary, Board of Education

By: Vernon Hal, Senior Business Officer

Joe Dominguez, Deputy Chief, Facilities Planning and management

Board Meeting Date

June 14, 2017

Subject

Award of Bid Agreement- AEKO Consulting - Edna Brewer Fire & Intrusion

Upgrade Project

Action Requested

Authorize the President and Secretary of the Board to enter into and execute Resolution No. 1617 - 0154, Award of Bid Agreement and Construction Contract on behalf of the District for the Edna Brewer Fire & Intrusion Upgrade Project to AEKO Consulting, Oakland, CA., in the amount of \$844,000.00, as the lowest responsive, responsible bidder, and rejecting all other bids if any and authorizing the President and Secretary of the Board to enter into and execute an Agreement for same with the successful bidder. The Work will be conducted in one (1) phase. Contract Duration: (60) days Calendar Days, commencing June 15, 2017, and ending on May 31, 2018.

Discussion

Services are needed to update existing fire alarm system to meet DSA voice notification standards.

LBP (Local Business Participation Percentage) 97.00%

Recommendation

Authorize the President and Secretary of the Board to enter into and execute Resolution No. 1617 - 0154, Award of Bid Agreement and Construction Contract on behalf of the District for the Edna Brewer Fire & Intrusion Upgrade Project to AEKO Consulting, Oakland, CA., in the amount of \$844,000.00, as the lowest responsive, responsible bidder, and rejecting all other bids if any and authorizing the President and Secretary of the Board to enter into and execute an Agreement for same with the successful bidder. The Work will be conducted in one (1) phase. Contract Duration: (60) days Calendar Days, commencing June 15, 2017, and ending on May 31, 2018.

Fiscal Impact

Fund 21, Measure B

Attachments

- · Award of Bid including scope of work
- Certificate of Insurance
- · Payment and Performance Bonds

1



CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

| Legislative File II | O No. | | | | | | | | |
|---|---|--|--|--|--|--|--|--|--|
| Department: Facilities Planning and Management | | | | | | | | | |
| Vendor Name: | Vendor Name: AEKO CONSULTING | | | | | | | | |
| Project Name: | Edna Brewer Fire & Intrusion Alarm Upgra Project No.: 13143 | | | | | | | | |
| Contract Term: | Intended Start: 6-15-2017 Intended End: 5/31/2018 | | | | | | | | |
| Annual (if annual contract) or Total (if multi-year agreement) Cost: \$844,000.00 | | | | | | | | | |
| Approved by: Tadashi Nakadegawa | | | | | | | | | |
| Is Vendor a local | Oakland Business or have they meet the requirements of the | | | | | | | | |
| Local Business P | plicy? ✓ Yes (No if Unchecked) | | | | | | | | |
| How was this Ve | ador selected? 3) bids received. It was confirmed that they were all based on the same scope. The low bidder was selected. | | | | | | | | |
| | ervices this Vendor will be providing. and Intrusion Alarm systems at Edna Brewer Middle School. | | | | | | | | |
| If No, please answ | t competitively bid? Yes (No if Unchecked) The ref the following: Stermine the price is competitive? | | | | | | | | |
| Bid price was dete | ermined to be compreable to other OUSD projects with similar size and scope. | | | | | | | | |

| Please check the competitive bid exception relied upon: |
|---|
| ☐ Educational Materials |
| □ Special Services contracts for financial, economic, accounting, legal or administrative services |
| ☐ CUPCCAA Exception (Uniform Public Construction Cost Accounting Act) |
| ☐ Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year) |
| Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process) |
| Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources) |
| □ Emergency contracts |
| ☐ Technology contracts |
| electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected |
| contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process |
| ☐ Western States Contracting Alliance Contracts (WSCA) |
| ☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software] |
| ☐ Piggyback" Contracts with other governmental entities |
| Perishable Food |
| □ Sole Source |
| ☐ Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price |
| Other, please provide specific exception |
| What Applicable no expention - Project was competitively hid |

- 2-

1



RESOLUTION OF THE BOARD OF EDUCATION OAKLAND UNIFIED SCHOOL DISTRICT

RESOLUTION NO. 1617 - 0154

AWARD OF BID AND CONTRACT FOR CONSTRUCTION SERVICES FOR THE EDNA BREWER FIRE & INTRUSION UPGRADE PROJECT

WHEREAS, the District has heretofore requested bids, for installation of an Fire Intrusion Alarm system.

WHEREAS, three (3) bids were received via Division of Facilities Planning and Management in response to the said request as follows, and

| Contractor: | Location | Bid Amount | | |
|-----------------|-------------|----------------|--|--|
| AEKO Consulting | Oakland, CA | \$844,000.00 | | |
| Ray's Electric | Oakland, CA | \$847,000.00 | | |
| Digital Design | Oakland, CA | \$1,200,000.00 | | |
| Communications | , | , ,, | | |

WHEREAS, the responsive bidder has either met the goals for the local business for a "good-faith" effort to do so as required by the District Policy for such participation;

NOW, THEREFORE, BE IT RESOLVED, that the bid of the lowest responsive, responsible bidder, AEKO CONSULTING for the performance of the bid work, in the amount of EIGHT HUNDRED FORTY-FOUR THOUSAND DOLLARS AND NO CENTS (\$844,000.00) shall be and is hereby accepted; all other bids are rejected, if any; and

BE IT FURTHER RESOLVED, that the President and Secretary of this Board be hereby authorized to enter into a contract, subject to form and content approval by the General Counsel, with **AEKO CONSULTING** for the performance of bid work.



RESOLUTION OF THE BOARD OF EDUCATION OAKLAND UNIFIED SCHOOL DISTRICT

RESOLUTION NO. 1617-0154

AWARD OF BID AND CONTRACT FOR CONSTRUCTION SERVICES FOR THE EDNA BREWER FIRE & INTRUSION UPGRADE PROJECT

Page 2 of 2

Passed by the following vote:

AYES:

Jody London, Aimee Eng, Jumoke Hinton Hodge, Roseann Torres, Shanthi Gonazles, Vice Presidnet

Nina Senn, President James Harris

NOES:

None

ABSTAINED: None

ABSENT:

None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on June 29, 2017.

Devin Dillon, Superintendent and Secretary, Board of Education

DOCUMENT 00 52 13 (FORMERLY DOCUMENT 00530)

AWARD OF BID AGREEMENT

THIS AGREEMENT IS MADE AND ENTERED INTO THIS 1 st day of May, 2017, by and between the Oakland Unified School District ("District" or "Owner") and AEKO Consulting. ("Contractor") ("Agreement").

WITNESSETH: That the parties hereto have mutually covenanted and agreed, and by these presents do covenant and agree with each other, as follows:

1. The Work: Contractor agrees to furnish all tools, equipment, apparatus, facilities, labor, and material necessary to perform and complete in a good and workmanlike manner, the work of the following project:

PROJECT: Edna Brewer Fire Alarm Upgrade

PROJECT NO .: 13143

RESOLUTION NUMBER: 1617 - 0154

It is understood and agreed that the Work shall be performed and completed as required in the Contract Documents including, without limitation, the Drawings and Specifications, under the direction and supervision of, and subject to, the approval of the District or its authorized representative.

2. The Contract Documents:

- a. The complete Contract consists of all Contract Documents as defined in the General Conditions and incorporated herein by this reference. Any and all obligations of the District and Contractor are fully set forth and described in the Contract Documents. All Contract Documents are intended to cooperate so that any Work called for in one and not mentioned in the other or vice versa is to be executed the same as if mentioned in all Contract Documents.
- b. Interpretation of Contract Documents: Should any question arise concerning the intent, precedence, or meaning of Contract Documents, including the Drawings or Specifications, the question shall be submitted to the District for interpretation. If a conflict exists in the Contract Documents, the following order of precedence shall prevail:
 - (i) District-approved modifications, beginning with the most recent (if any);
 - (ii) The Agreement;
 - (iii) The Special Conditions (if any);
 - (iv) Any Supplemental Conditions (if any);
 - (v) The General Conditions;
 - (vi) The remaining Division 0 documents:
 - (vii) The Division 1 Documents (Specifications General Conditions):
 - (viii) The Division 2 through Division 32 documents (Technical Specifications);
 - (ix) Figured dimensions;
 - (x) Large-scale drawings;
 - (xi) Small-scale drawings.

In no case shall a document calling for lower quality and/or quantity material or workmanship control. The decision of the District in the matter shall be final.

3. Time For Completion: It is hereby understood and agreed that the work under this contract shall be completed within 60 consecutive calendar days ("Contract Time") commencing June 15, 2017, and concluding no later than May 31, 2018, from the date specified in the District's Notice to Proceed. The District shall not entertain

an early completion schedule by Contractor. A schedule showing the work completed in less than the Time for Completion indicated in the Contract, shall be considered to have Project Float.

- 4. Completion-Extension Of Time: Should the Contractor fail to complete this Contract, and the Work provided herein, within the time fixed for completion, due allowance being made for the contingencies provided for herein, the Contractor shall become liable to the District for all loss and damage that the District may suffer on account thereof. The Contractor shall coordinate its work with the Work of all other contractors. The District shall not be liable for delays resulting from Contractor's failure to coordinate its Work with other contractors in a manner that will allow timely completion of Contractor's Work. Contractor shall be liable for delays to other contractors caused by Contractor's failure to coordinate its Work with the work of other contractors.
- 5. Liquidated Damages: Time is of the essence for all work under this Agreement. It is hereby understood and agreed that it is and will be difficult and/or impossible to ascertain and determine the actual damage that the District will sustain in the event of and by reason of Contractor's delay; therefore, Contractor shall forfeit to the District the following sum(s) ("Liquidated Damages"):
 - Project Completion: One thousand dollars and no cents (\$1,000.00) per day as Liquidated Damages for each and every day's delay beyond the time herein prescribed in finishing the Work of the Project.
 - a. Each portion of the Liquidated Damages shall be calculated cumulatively. For example, if the Contractor is late in completing two milestones and the entire Project, it will be forfeiting three separate Liquidated Damages amounts.
 - b. It is hereby understood and agreed that neither the total cumulative Liquidate Damages amount nor any portion of the Liquidated Damage amount are penalties.
 - c. The District may deduct any portion of these liquidated damages from any money due or that may become due the Contractor under this Agreement. The Contractor's forfeit of liquidated damages to the District, and the District's right to retain those liquidated damages, are as indicated in Government Code section 53069.85 and as indicated herein and in the General Conditions.
 - d. Any amount of the Liquidated Damage(s) are automatically and without notice of any kind forfeited by Contractor upon the accrual of each day of delay. Neither the District's failure or delay in deducting Liquidated Damages from payments otherwise due the Contractor, nor the District's failure or delay in notifying Contractor of the forfeiture of Liquidated Damages, shall be deemed a waiver of the District's right to Liquidated Damages.
 - e. The Contractor and the Surety shall be liable for and pay to the District the entire amount of Liquidated Damages including any portion that exceeds the amount of the Contract Price then held, retained or controlled by the District.
 - f. The Liquidated Damages shall be in addition, and not in lieu of, the District's right to charge Contractor with the cost of completing or correcting such items of the Work.
 - g. The time during which the Contract is delayed for cause as hereinafter specified may extend the time of completion for a reasonable time as the District may grant. This provision does not exclude the recovery of damages for delay by either party under other provisions in the Contract Documents.
- 6. Loss Or Damage: The District and its authorized representatives shall not in any way or manner be answerable or suffer loss, damage, expense, or liability for any loss or damage that may happen to the Work, or any part thereof, or in or about the same during its construction and before acceptance, and the Contractor shall assume all liabilities of every kind or nature arising from the Work, either by accident, negligence, theft, vandalism, or any cause whatever; and shall hold the District and its authorized representatives harmless from all liability of every kind and nature arising from accident, negligence, or any cause whatever.

f.

- 7. Insurance and Bonds: Contractor shall provide all required certificates of insurance, and payment and performance bonds as evidence thereof.
- 8. Prosecution Of Work: If the Contractor should neglect to prosecute the Work properly or fail to perform any provisions of this contract, the District, may, pursuant to the General Conditions and without prejudice to any other remedy it may have, make good such deficiencies and may deduct the cost thereof from the payment then or thereafter due the Contractor.
- 9. Authority of Architect, Project Inspector, and DSA: Contractor hereby acknowledges that the Architect(s), the Project Inspector(s), and the Division of the State Architect have authority to approve and/or stop Work if the Contractor's Work does not comply with the requirements of the Contract Documents, Title 24 of the California Code of Regulations, and all applicable laws. The Contractor shall be liable for any delay caused by its non-compliant Work.
- 10. Assignment Of Contract: Neither the Contract, nor any part thereof, nor any moneys due or to become due thereunder, may be assigned by the Contractor without the written approval of the District, nor without the written consent of the Surety on the Contractor's Performance Bond (the "Surety"), unless the Surety has waived in writing its right to notice of assignment.
- 11. Classification Of Contractor's License: Contractor hereby acknowledges that it currently holds valid Type C10 Contractor's license(s) issued by the State of California, Contractor's State Licensing Board, in accordance with division 3, chapter 9, of the Business and Professions Code and in the classification called for in the Contract Documents.
- 12. Payment of Prevailing Wages: The Contractor and all Subcontractors under the Contractor shall pay all workers on all Work performed pursuant to this Contract not less than the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work as determined by the Director of the Department of Industrial Relations, State of California, for the type of work performed and the locality in which the work is to be performed within the boundaries of the District, pursuant to sections 1770 et seq. of the California Labor Code.
- 13. Labor Compliance Program: If a labor compliance program is implemented for the Project, Contractor specifically acknowledges and understands that it shall perform the Work of this Agreement while complying with all the applicable provisions of the labor compliance program administered by the District, the District's designee and/or the California Department of Industrial Relations. Compliance shall include, without limitation, the requirement that the Contractor and all of its Subcontractors shall timely submit complete and accurate certified payroll records with each application for payment, or the District cannot issue payment.

Contract #5: Award of Bid Agreement - AEKO Consulting - Edna Brewer Fire Alarm Upgrade - \$\$844,000.00

14. Contract Price: In consideration of the foregoing covenants, promises, and agreements on the part of the Contractor, and the strict and literal fulfillment of each and every covenant, promise, and agreement, and as compensation agreed upon for the Work and construction, erection, and completion as aforesaid, the District covenants, promises, and agrees that it will well and truly pay and cause to be paid to the Contractor in full, and as the full Contract Price and compensation for construction, erection, and completion of the Work hereinabove agreed to be performed by the Contractor, the following price:

| Seven | Seven hundred ninety-four thousand, dollars and no cents | | | |
|-------|--|--|--|--|
| | (\$794,000.00 (Base Contract Amount) | | | |
| + | \$Fifty thousand dollars | | | |
| | (\$50,000.00), (Contingency Allowance Amount) | | | |

= Eight hundred forty-four thousand dollars and no cents

(\$ 844,000,00), ("Contract Price")

- a. The above Allowances are within the Contract Price only to the extent Contractor has performed Work encompassed by the Allowance description, Contractor has appropriately invoiced for that Work, and the District has approved that invoice. The Contractor is permitted to invoice only for components of the Work encompassed by the Allowance description, in the identical structure as a Change Order. The unused portion of the each Allowance shall be retained by the District at the end of the Project.
- b. The Contract Price shall be paid in lawful money of the United States.
- c. The Contract Price shall be paid according to the schedule provided by the Contractor and accepted by the District and subject to additions and deductions as provided in the Contract. This amount supersedes any previously stated and/or agreed to amount(s).
- 15. Authority of Contractor's Representative: Contractor hereby certifies that its legal representative as defined in the General Conditions and the person(s) it employees on the Project at or above the level of project superintendent, each have the authority to legally bind the Contractor.
- 16. Severability: If any term, covenant, condition, or provision in any of the Contract Documents is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions in the Contract Documents shall remain in full force and effect and shall in no way be affected, impaired, or invalidated thereby.

Certification Regarding Debarment, Suspension, Incligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared incligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List, https://www.sun.gov/pnga/public/SAM

Susie Butler-Berkley Contract Analyst

Contract #5: Award of Bid Agreement - AEKO Consulting - Edna Brewer Fire Alarm Upgrade - \$\$844,000.00

thereof made as therein provided, on its part to be kept and performed at the time and in the intent and meaning, including all contractual guarantees and warrantees of materials and workmanship, and shall indemnify and save harmless the District, its trustees, officers and agents, as therein stipulated, then this obligation shall become null and void, otherwise it shall be and remain in full force and virtue.

Surety expressly agrees that the District may reject any contractor or subcontractor proposed by Surety to fulfill its obligations in the event of default by the Principal. Surety shall not utilize Principal in completing the Work nor shall Surety accept a Bid from Principal for completion of the Work if the District declares the Principal to be in default and notifies Surety of the District's objection to Principal's further participation in the completion of the Work.

As a condition precedent to the satisfactory completion of the Contract, the above obligation shall hold good for a period equal to the warranty and/or guarantee period of the Contract, during which time Surety's obligation shall continue if Contractor shall fail to make full, complete, and satisfactory repair and replacements and totally protect the District from loss or damage resulting from or caused by defective materials or faulty workmanship. The obligations of Surety hereunder shall continue so long as any obligation of Contractor remains. Nothing herein shall limit the District's rights or the Contractor or Surety's obligations under the Contract, law or equity, including, but not limited to, California Code of Civil Procedure section 337.15.

The Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the contract or to the work to be performed thereunder or the specifications accompanying the same shall in any way affect its obligation on this bond. The Surety also stipulates and agrees that it shall not be exonerated or released from the obligation of this bond by any overpayment or underpayment by the District that is based upon estimates approved by the Architect. The Surety does hereby waive notice of any such change, extension of time, alteration, or addition to the terms of the Contract or to the work or to the specifications.

IN WITNESS WHEREOF, two (2) identical counterparts of this instrument, each of which shall for all purposes be deemed an original thereof, have been duly executed by the Principal and Surety above named, on the <u>23rd</u> day of <u>May</u>, 20<u>17</u>.

| AEKO Consulting, Inc. | Atlantic Specialty Insurance Company |
|-----------------------|--|
| Principal Asam | Surety Land |
| By Glogego Aladegham | By Steven Swartz, Attorney-in-fact |
| J-3 Tribley Barri | Steven Swartz |
| | Name of California Agent of Surety |
| | 1100 Via Callejon Suite A, San Clemente, CA 92673 Address of California Agent of Surety |
| | (949) 361-1692 |
| | Telephone No. of California Agent of Surety |

Contractor must attach a Notarial Acknowledgment for all Surety's signatures and a Power of Attorney and Certificate of Authority for Surety. The California Department of Insurance must authorize the Surety to be an admitted surety insurer.

END OF DOCUMENT

1

California All-Purpose Certificate of Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

| State of California | The state of the s |
|---|--|
| County of Orange | S.S. |
| On May 23, 2017 before me,Debbie McG | illigan, Notary Public |
| On may 20, 2011 | Name of Notary Public, Title |
| personally appeared Steven Swartz | lame of Signer (1) |
| N/A | tarrie or district (1) |
| Name of Signer (2) | |
| who proved to me on the basis of satisfactory evider s/are subscribed to the within instrument and acknothe same in his/rec/their authorized capacity(ies), and instrument the person(s), or the entity upon behalf of instrument. | wledged to me that he/ske/tkey execute ad that by his/ker/their signature(s) on th |
| certify under PENALTY OF PERJURY under the la | |
| of the State of California that the foregoing paragrap | h is DEBBIE MCGILLIGAN |
| rue and correct. | Notary Public - California |
| WITNESS my hand and official seal. | Orange County Commission # 2164883 |
| 10 | Commission # 2104883 |
| Deleting In Sulleson | My Comm. Expires Oct 14, 2020 |
| Dellie Me Silger | My Comm. Expires Oct 14, 2020 Seal |
| Although the information in this section is not required by law, it couthis acknowledgment to an unauthorized document and may prove to | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. |
| OPTIONAL INFORMA Although the information in this section is not required by law, it cou this acknowledgment to an unauthorized document and may prove t escription of Attached Document | My Comm. Expires Oct 14, 2020 Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. Additional Information |
| OPTIONAL INFORMA Although the information in this section is not required by law, it cou this acknowledgment to an unauthorized document and may prove t escription of Attached Document are preceding Certificate of Acknowledgment is attached to a | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. |
| OPTIONAL INFORMA Although the information in this section is not required by law, it cou this acknowledgment to an unauthorized document and may prove to escription of Attached Document are preceding Certificate of Acknowledgment is attached to a cument titled/for the purpose of Executed in Duplicate | My Comm. Expires Oct 14, 2020 Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. Additional Information. Method of Signer Identification |
| OPTIONAL INFORMAL Although the information in this section is not required by law, it count this acknowledgment to an unauthorized document and may prove to escription of Attached Document the preceding Certificate of Acknowledgment is attached to a cument titled/for the purpose of Executed in Duplicate erformance Bond No. 800022005 | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. Additional Information. Method of Signer Identification Proved to me on the basis of satisfactory evidence: |
| OPTIONAL INFORMAL Although the information in this section is not required by law, it count this acknowledgment to an unauthorized document and may prove the escription of Attached Document The preceding Certificate of Acknowledgment is attached to a secure titled/for the purpose of | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. Additional Information. Method of Signer Identification Proved to me on the basis of satisfactory evidence: ☐ form(s) of identification ☐ credible witness(es) |
| OPTIONAL INFORMAL Although the information in this section is not required by law, it count this acknowledgment to an unauthorized document and may prove the escription of Attached Document The preceding Certificate of Acknowledgment is attached to a secure titled/for the purpose ofExecuted in Duplicate the enformance Bond No. 800022005 Intaining2 pages, and datedMay 23, 2017 The signer(s) capacity or authority is/are as: | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document. Additional Information. Method of Signer Identification Proved to me on the basis of satisfactory evidence: ☐ form(s) of identification ☐ credible witness(es) Notarial event is detailed in notary Journal on: |
| OPTIONAL INFORMAL Although the information in this section is not required by law, it count this acknowledgment to an unauthorized document and may prove the scription of Attached Document see preceding Certificate of Acknowledgment is attached to a secument titled/for the purpose ofExecuted in Duplicate enformance Bond No. 800022005 Intaining2 pages, and dated May 23, 2017 see signer(s) capacity or authority is/are as: Individual(s) Attorney-in-fact | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document Additional Information Method of Signer Identification Proved to me on the basis of satisfactory evidence: form(s) of identification credible witness(es) Notarial event is detailed in notary Journal on: Page # Entry # Notary contact: |
| OPTIONAL INFORMAL Although the information in this section is not required by law, it count this acknowledgment to an unauthorized document and may prove to escription of Attached Document see preceding Certificate of Acknowledgment is attached to a secument titled/for the purpose ofExecuted in Duplicate enformance Bond No. 800022005 Intaining2 pages, and dated May 23, 2017 see signer(s) capacity or authority is/are as: Individual(s) | Seal ATION Id prevent fraudulent removal and reattachment of useful to persons relying on the attached document Additional Information Method of Signer Identification Proved to me on the basis of satisfactory evidence: form(s) of identification credible witness(es) Notarial event is detailed in notary journal on: Page # Entry # Notary contact: Other |
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Power of Attorney

KNOW ALL MEN BY THESE PRESENTS, that ATLANTIC SPECIALTY INSURANCE COMPANY, a New York corporation with its principal office in Plymouth, Minnesota, does hereby constitute and appoint: Steven Swartz, Kelly Specht, each individually if there be more than one named, its true and lawful Attorney-in-Fact, to make, execute, seal and deliver, for and on its behalf as surety, any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof; provided that no bond or undertaking executed under this authority shall exceed in amount the sum of: sixty million dollars (\$66,000,000) and the execution of such bonds, provided state to bollow the Additional Section of the Company and sealed with the Company seal. This Power of Attorney is made and executed by authority of the following resolutions adopted by the Board of Directors of ATLANTIC SPECIALTY INSURANCE COMPANY on the twenty-fifth day of September, 2012:

Resolved: That the President, any Senior Vice President or Vice-President (each an "Authorized Officer") may execute for and in behalf of the Company any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, and affix the seal of the Company thereto; and that the Authorized Officer may appoint and authorize an Attorney-in-Fact to execute on behalf of the Company and all such instruments and to affix the Company seal thereto; and that the Authorized Officer may at any time remove any such Attorney-in-Fact and revoke all power and authority given to any such Attorney-in-

Resolved: That the Attorney-in-Fact may be given full power and authority to execute for and in the name and on behalf of the Company any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, and any such instrument executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed and scaled by an Authorized Officer and, further, the Attorney-in-Fact is hereby authorized to verify any affidavit required to be attached to bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof.

This power of attorney is signed and sealed by facsimile under the authority of the following Resolution adopted by the Board of Directors of ATLANTIC SPECIALTY INSURANCE COMPANY on the twenty-fifth day of September, 2012:

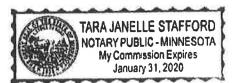
Resolved: That the signature of an Authorized Officer, the signature of the Secretary or the Assistant Secretary, and the Company seal may be affixed by facsimile to any power of attorney or to any certificate relating thereto appointing an Attorney-in-Fact for purposes only of executing and sealing any bond, undertaking, recognizance or other written obligation in the nature thereof, and any such signature and seal where so used, being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed

IN WITNESS WHEREOF, ATLANTIC SPECIALTY INSURANCE COMPANY has caused these presents to be signed by an Authorized Officer and the seal of the Company to be affixed this eighth day of December, 2014.

RPORATE

Paul J. Brehm, Senior Vice President

On this eighth day of December, 2014, before me personally came Paul J. Brehm, Senior Vice President of ATLANTIC SPECIALTY INSURANCE COMPANY, to me personally known to be the individual and officer described in and who executed the preceding instrument, and he acknowledged the execution of the same, and being by me duly sworn, that he is the said officer of the Company aforesaid, and that the seal affixed to the preceding instrument is the seal of said Company and that the said seal and the signature as such officer was duly affixed and subscribed to the said instrument by the authority and at the direction of the Company.



Notary Public

I, the undersigned, Assistant Secretary of ATLANTIC SPECIALTY INSURANCE COMPANY, a New York Corporation, do hereby certify that the foregoing power of attorney is in full force and has not been revoked, and the resolutions set forth above are now in force.

day of May Signed and sealed. Dated 23rd

2017

This Power of Attorney expires October I, 2017

STATE OF MINNESOTA

HENNEPIN COUNTY

James G. Jordan, Assistant Secretary

DOCUMENT 00 61 13.16

PAYMENT BOND Contractor's Labor & Material Bond (100% Of Contract Price)

(Note: Contractor must use this form, NOT a surety company form.) KNOW ALL PERSONS BY THESE PRESENTS: WHEREAS, the governing board ("Board") of the Oakland Unified School District, ("District") and AEKO Consulting, Inc. _, ("Principal") have entered into a contract for the furnishing of all materials and labor, services and transportation, necessary, convenient, and proper to perform the following project: Project #13143 - Edna Brewer Fire Alarm Upgrade __, 20<u>17</u> , and all of ("Project" or "Contract") which Contract dated May 1 the Contract Documents attached to or forming a part of the Contract, are hereby referred to and made a part hereof; and WHEREAS, pursuant to law and the Contract, the Principal is required, before entering upon the performance of the work, to file a good and sufficient bond with the body by which the Contract is awarded in an amount equal to one hundred percent (100%) of the Contract price, to secure the claims to which reference is made in sections 9000 through 9510 and 9550 through 9566 of the Civil Code, and division 2, part 7, of the Labor Code.

NOW, THEREFORE, the Principal and Atlantic Specialty Insurance Company

("Surety")
are held and firmly bound unto all laborers, material men, and other persons referred to in said statutes in the sum of Eight hundred forty-four thousand 00/100

Dollars (\$ 844,000.00), lawful money of the United States, being a sum not less than the total amount payable by the terms of Contract, for the payment of which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors, or assigns, jointly and severally, by these presents.

The condition of this obligation is that if the Principal or any of its subcontractors, or their heirs, executors, administrators, successors, or assigns of any, all, or either of them shall fail to pay for any labor, materials, provisions, or other supplies, used in, upon, for or about the performance of the work contracted to be done, or for any work or labor thereon of any kind, or for amounts required to be deducted, withheld, and paid over to the Employment Development Department from the wages of employees of the Principal or any of his or its subcontractors of any tier under Section 13020 of the Unemployment Insurance Code with respect to such work or labor, that the Surety will pay the same in an amount not exceeding the amount herein above set forth, and also in case suit is brought upon this bond, will pay a reasonable attorney's fee to be awarded and fixed by the court, and to be taxed as costs and to be included in the judgment therein rendered.

It is hereby expressly stipulated and agreed that this bond shall inure to the benefit of any and all persons, companies, and corporations entitled to file claims under section 9100 of the Civil Code, so as to give a right of action to them or their assigns in any suit brought upon this bond.

OAKLAND UNIFIED SCHOOL DISTRICT

PAYMENT BOND DOCUMENT 00 61 13.16-1 Should the condition of this bond be fully performed, then this obligation shall become null and vold; otherwise it shall be and remain in full force and affect.

And the Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of Contract or the specifications accompanying the same shall in any manner affect its obligations on this bond, and it does hereby waive notice of any such change, extension, alteration, or addition.

IN WITNESS WHEREOF, two (2) identical counterparts of this instrument, each of which shall for all purposes be deemed an original thereof, have been duly executed by the Principal and Surety above named, on the <u>23rd</u> day of <u>May</u>, 20<u>17</u>.

| AEKO Consulting, Inc. | Atlantic Specialty Insurance Company |
|-----------------------|--|
| Principal (M) | Surety |
| By (1) Aladal and | By Steven Swartz, Attorney-in-fact |
| by Obogego Hladegbami | Steven Swartz |
| 500 : 20' 20' | Name of California Agent of Surety |
| | 1100 Via Callejon Suite A, San Clemente, CA 9267 |
| | Address of Callfornia Agent of Surety |
| | (949) 361-1692 |
| | Telephone No. of California Agent of Surety |

Contractor must attach a Notarial Acknowledgment for all Surety's signatures and a Power of Attorney and Certificate of Authority for Surety. The California Department of Insurance must authorize the Surety to be an admitted surety insurer.

END OF DOCUMENT

California All-Purpose Certificate of Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

| State of California | | To the second | | |
|--|---|--|---|---|
| County of Orange | | | s.s. | |
| | | | | |
| On <u>May 23, 2017</u> | before me, _ | Debbie McGillig | ian, Notary Publi Name of Notary P | |
| | am Cissanta | | Name of Notary 1 | oblic, Title |
| personally appeared <u>Ste</u> | even Swartz | Name | e of Signer (1) | |
| N/A | | | | |
| who proved to me on the is/are subscribed to the withe same in his/brec/bbeir anstrument the person(s), nstrument. | basis of satisfa rithin instrumen authorized capa | t and acknowle acity(ies), and t | edged to me th hat by his/hæn/ | at he/skoe/tkoey execute thosir signature(si) on th |
| I certify under PENALTY of the State of California t true and correct. WITNESS my hand and of | hat the foregoir | | | DEBBIE MCGILLIGAN Notary Public - California Orange County Commission # 2154883 |
| Although the information in this sthis acknowledgment to an unau | OPTION section is not require | NAL INFORMATION TO THE PROPERTY OF THE PROPERT | ON ———————————————————————————————————— | Seat Seat Seat and reattachment of the attached document |
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| ne preceding Certificate of Ack | nowledgment is att | acned to a Inlicate | Wethod of Signer | Toditinoation |
| cument titled/for the purpose of | | | | basis of satisfactory evidence: |
| ayment Bond No. 800022005 | | | form(s) of idea | ntification |
| ntaining 2 pages, and dat | ed May 23, 2017 | · | Notarial event is d | etalled in notary journal on: |
| ne signer(s) capacity or authori | | | Page# | Entry # |
| Individual(s) | .g .s.a, o ao. | | Notary contact: | <u> </u> |
| | | | Other | |
| Corporate Officer(s) | Tille(s) | | | er Signer(s) Thumbprints(s) |
| ☐ Guardlan/Conservator | | | | |
| Partner - Limited/General Trustee(s) Other: | | | (4) | |
| ☐ Trustee(s) ☐ Other: presenting: Atlantic Specialty | / Insurance Comp | any | * | |



Power of Attorney

KNOW ALL MEN BY THESE PRESENTS, that ATLANTIC SPECIALTY INSURANCE COMPANY, a New York corporation with its principal office in Plymouth, Minnesota, does hereby constitute and appoint: Steven Swartz, Kelly Specht, each individually if there be more than one named, its true and lawful Attorney-in-Fact, to make, execute, seal and deliver, for and on its behalf as surety, any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof; provided that no bond or undertaking executed under this authority shall exceed in amount the sum of: sixty million dollars (\$60,000,000) and the execution of such bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof in pursuance of these presents, shall be as binding upon said Company as if they had been fully signed by an authorized officer of the Company and sealed with the Company seal. This Power of Attorney is made and executed by authority of the following resolutions adopted by the Board of Directors of ATLANTIC SPECIALTY INSURANCE COMPANY on the twenty-fifth day of September, 2012:

Resolved: That the President, any Senior Vice President or Vice-President (each an "Authorized Officer") may execute for and in behalf of the Company any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, and affix the seal of the Company thereto; and that the Authorized Officer may appoint and authorize an Attorney-in-Fact to execute on behalf of the Company any and all such instruments and to affix the Company seal thereto; and that the Authorized Officer may at any time remove any such Attorney-in-Fact and revoke all power and authority given to any such Attorney-in-Fact

Resolved: That the Attorney-in-Fact may be given full power and authority to execute for and in the name and on behalf of the Company any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, and any such instrument executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed and scaled by an Authorized Officer and, further, the Attorney-in-Fact is hereby authorized to verify any affidavit required to be attached to bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof.

This power of attorney is signed and sealed by facsimile under the authority of the following Resolution adopted by the Board of Directors of ATLANTIC SPECIALTY INSURANCE COMPANY on the twenty-fifth day of September, 2012:

Resolved: That the signature of an Authorized Officer, the signature of the Secretary or the Assistant Secretary, and the Company seal may be affixed by facsimile to any power of attorney or to any certificate relating thereto appointing an Attorney-in-Fact for purposes only of executing and sealing any bond, undertaking, recognizance or other written obligation in the nature thereof, and any such signature and seal where so used, being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed.

IN WITNESS WHEREOF, ATLANTIC SPECIALTY INSURANCE COMPANY has caused these presents to be signed by an Authorized Officer and the seal of the Company to be affixed this eighth day of December, 2014.

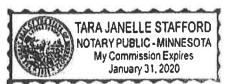
CORPORATO SEAL 1986 CO

Ву

Paul J. Brehm, Senior Vice President

STATE OF MINNESOTA HENNEPIN COUNTY

On this eighth day of December, 2014, before me personally came Paul J. Brehm, Senior Vice President of ATLANTIC SPECIALTY INSURANCE COMPANY, to me personally known to be the individual and officer described in and who executed the preceding instrument, and he acknowledged the execution of the same, and being by me duly sworn, that he is the said officer of the Company aforesaid, and that the seal affixed to the preceding instrument is the seal of said Company and that the said seal and the signature as such officer was duly affixed and subscribed to the said instrument by the authority and at the direction of the Company.



Notary Public

I, the undersigned, Assistant Secretary of ATLANTIC SPECIALTY INSURANCE COMPANY, a New York Corporation, do hereby certify that the foregoing power of attorney is in full force and has not been revoked, and the resolutions set forth above are now in force.

Signed and sealed. Dated 23rd day of May , 2017

This Power of Attorney expires October 1, 2017 SEAL 1988 S

James G. Jordan, Assistant Secretary

DOCUMENT 00 45 00

NON-COLLUSION DECLARATION (Public Contract Code Section 7106)

| The undersigned declares | |
|--|--|
| [Title] The bld is not made in the company, association, orgsham. The bidder has not a false or sham bid. The bor agreed with any bidder. The bidder has not in any communication, or conferbidder, or to fix any overhother bidder. All statement indirectly, submitted his or divulged information or association, organization, | of AEKO Consulting , the party making the foregoing bid. [Name of Firm] Interest of, or on behalf of, any undisclosed person, partnership, anization, or corporation. The bid is genuine and not collusive or directly or indirectly induced or solicited any other bidder to put in idder has not directly or indirectly colluded, conspired, connived, or anyone else to put in a sham bid, or to refrain from bidding. manner, directly or indirectly, sought by agreement, ence with anyone to fix the bid price of the bidder or any other lead, profit, or cost element of the bid price, or of that of any its contained in the bid are true. The bidder has not, directly or r her bid price or any breakdown thereof, or the contents thereof, data relative thereto, to any corporation, partnership, company, bid depository, or to any member or agent thereof, to effectuate a has not paid, and will not pay, any person or entity for such |
| partnership, joint venture | declaration on behalf of a bidder that is a corporation, limited liability company, limited liability partnership, or any sents that he or she has full power to execute, and does execute, of the bidder. |
| I declare under penalty of foregoing is true and corre | perjury under the laws of the State of California that the ect and that this declaration is executed on04/13/17, |
| at Oakland | CA [Date] |
| [City] | , <u>CA</u> . [State] |
| Date: | 04/13/17 |
| Proper Name of Bidder: | AEKO Consulting |
| Signature: | Bur |
| Print Name: | Gboyega Aladegbami |
| Title: | Principla Consultant |
| | END OF DOCUMENT |

OAKLAND UNIFIED SCHOOL DISTRICT

Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 NON-COLLUSION DECLARATION DOCUMENT 00 45 00

DOCUMENT 00 45 01

IRAN CONTRACTING ACT CERTIFICATION (Public Contract Code Sections 2202-2208)

| District ("District") and <u>AEKO Consulting</u> ("Contractor" or "Bidder") ("Contract" or "Project"). | |
|---|--|
| Prior to bidding on or submitting a proposal for a contra \$1,000,000 or more, the bidder/proposer must submit Contract Code section 2204. | |
| The bidder/proposer must complete ONLY ONE of the formal | the certification below. To complete |
| OPTION 1. Bidder/Proposer is not on the currinvestment activities in Iran created by the Califo Services ("DGS") pursuant to Public Contract Confinancial institution extending twenty million doll to another person, for 45 days or more, if that of provide goods or services in the energy sector in list of persons engaged in investment activities in | ornia Department of General de section 2203(b), and we are not a ars (\$20,000,000) or more in credit ther person will use the credit to I Iran and is Identified on the current |
| OPTION 2. Bidder/Proposer has received a wr certification requirement pursuant to Public Cont A copy of the written documentation demonstrat included with our bid/proposal. | ract Code sections 2203(c) and (d). |
| CERTIFICATION: | |
| I, the official named below, CERTIFY UNDER PENALTY O authorized to legally bind the bidder/proposer to the OP certification is made under the laws of the State of Calif | TION selected above. This |
| Vendor Name/Financial Institution (Printed) | Federal ID Number (or n/a) |
| AEKO Consulting | 26-001-2252 |
| By (Authorized Signature) | |
| Printed Name and Title of Person Signing | Date Executed |

END OF DOCUMENT

OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143

Gboyega Aladegbami

March 20, 2017

PROJECT/CONTRACT NO.: 13143

IRAN CONTRACTING ACT CERTIFICATION DOCUMENT 00 45 01

4/12/17

______ between Oakland Unified School

Oakland Unified School District Division of Facilities Planning and Management

BID OPENING TABULATION SHEET

| School: | Edna Brewer Middle School | | | Date: | Thursday, April 13, 2017 | |
|---|--|-----------------------------------|---|---------------------------|--|----------------------|
| Project: | Fire & Intrusion | | = | Time: | 2:00 PM | |
| Project #: | 13143 | | | Project Nigr: | Rico Dawson-Velez | |
| Estimate: | \$680,000 | | - | Arthrech: | 7440 50770011 74702 | |
| Signature of W | 206 | | Signature of Bid Opener | X. | | |
| Company: | AEKO Consulting | Base Bid: | \$794,000.00 | 77 | Required Day of Bld: | 1 |
| | - Philippine - The state of the | | | -/-/ | | - |
| Address: | 1934 Harrision Street | Allowance: | \$.50,000.00 \$844,000.00 | | Signed Bid Form Addendum Acknow. | > |
| City/State: | Oakland, CA | TOTAL: | \$644,000,00 | 1/ | | - |
| Phone: | 510-593-6164 | Alternates: | | // | Bid Bond | X |
| Fax: | 510-763-0720 | | | | Non-Collusion | > |
| | | × - | 1 | | Iran Contracting Certification | X |
| | | | Time Submitted | Date Submitted | Site Visit Certification | X |
| | | | 1;46 PM | 1/13/2017 | Contractor's Sub List | _L× |
| | <u> </u> | | - | | Required Doc's within 24 hrs | _ |
| | | | Time Opened | Date Opened | Debarment Suspension & Schd Z | × |
| | 4 | | 2:05.PM | 4/13/2017 | Local Business Participation Form | Î |
| | | | - APANI | MACIALAI. | DVBE Forms | X |
| CHA PARILE | 发出的 是实际都是以外的。 | HANGE STREET | ARX 65 20 0 30 10 10 10 10 10 10 10 10 10 10 10 10 10 | 三人名萨 为重约法 | | 异构的 |
| Company: | Ray's Electric | Base Bld: | \$797,000.00 | | Required Day of Bld: | |
| Address: | 411 B Pendleton Way | Allowance: | \$50,000.00 | | Signed Bid Form | X |
| City/State: | Oakland, Ca | TOTAL: | \$847,000.00 | | Addendum Acknow, | _X |
| Phone: | 510-577-7700 | Alternates: | | | Bid Bond | _ X |
| Fax: | 510-577-7706 | | | | Non-Collusion | -X -X -X -X |
| | L | | | | Iran Contracting Certification | _ X |
| | | | Time Submitted | Date Submitted | Site Visit Certification | - X |
| | | | 1:49 PM | 4/13/2017 | Contractor's Sub List | 1 ^ |
| | | | · | | Required Doc's within 24 hrs | - |
| | | | Time Opened | Date:Opened | Debarment Suspension & Schill 2 | × |
| | | | 2:05:PM | 4/13 2017 | Local Business Participation Form | X |
| | | | - Market | | DVBE Forms | X |
| THE STATE OF | 在原设体的成果设计的 | | 有规则的规模的操作的设计 | | | , V |
| Company: | Digital Design Communication | Base Bid; | \$1,150,000.00 | | Required Day of Bid: | |
| Address: | 8135 Capwell Dr | Allowance: | \$50,000.00 | | Signed Bid Form | Х |
| Oty/State: | Oakland, CA | TOTAL: | 1,200,00.00 | | Addendum Acknow. | X |
| Phone: | 510-632-0650 | Alternates: | | | Bid Bond | X X X X |
| Faxt | 510-632-6999 | | | | Non-Collusion | X |
| | | | Time Submitted | Date Submitted | Iran Contracting Certification Site Visit Certification | - |
| | | | L:51 PM | 4/13/2017 | Contractor's Sub List | X |
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| | | | | | Required Doc's within 24 hrs | |
| | | | | | Debarment Suspension & Schd Z | _ |
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| -tr-ah-aton | Farmer and the second | | Time Opened 2:05 PM | Date Opened 4/12/2017 | Local Business Participation Form | - |
| ar ah am | | | Z:05 PM | 4/12/2017 | Local Business Participation Form | |
| | | | | 4/12/2017 | Local Business Participation Form DVBE Forms | ER |
| Company: | Supplies Person (Inc. 200) | Base Bid; | 2:05 PM | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: | EW |
| Company: Address: | | Base Bid; Allowance: | Z:05 PM | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bid Form | EW |
| Company: Address: Olty/State: | | Base Bid; Allowance: TOTAL: | 2:05 PM | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bid Form Addendum Acknow. | EW |
| Company: Address: Oty/State: Phone: | | Base Bid; Allowance: | 2:05 PM | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bid Form Addendum Acknow. Bid Bond | EN |
| Company: Address: Oty/State: Phone: | | Base Bid; Allowance: TOTAL: | 2:05 PM | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bid Form Addendum Acknow. Bid Bond Non-Collusion | EW |
| Company: Address: Oty/State: Phone: | | Base Bid; Allowance: TOTAL: | \$ 50,000.00 | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bld Form Addendum Acknow. Bid Bond Non-Collusion Iran Contracting Certification | EN |
| Company: Address: Oty/State: Phone: | | Base Bid; Allowance: TOTAL: | 2:05 PM | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid; Signed Bld Form Addendum Acknow. Bid Bond Non-Collusion Iran Contracting Certification Site Visit Certification | EIS |
| Company: Address: Oty/State: Phone: | | Base Bid; Allowance: TOTAL: | \$ 50,000.00 | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bld Form Addendum Acknow. Bid Bond Non-Collusion Iran Contracting Certification | £18 |
| Company: Address: Oty/State: Phone: | | Base Bid; Allowance: TOTAL: | \$ 50,000.00 | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bid Form Addendum Acknow. Bid Bond Non-Collusion Iran Contracting Certification Site Visit Certification Contractor's Sub List | EIS |
| Company: Address: Olty/State: Phone: | | Base Bid; Allowance: TOTAL: | 2:05 PM \$ 50,000.00 | 4/12/2017 Date Submitted | Local Business Participation Form DVBE Forms Required Day of Bid; Signed Bld Form Addendum Acknow. Bid Bond Non-Collusion Iran Contracting Certification Site Visit Certification | EIS |
| Company: Address: City/State: Phone: Fax: | | Base Bid; Allowance: TOTAL: | \$ 50,000.00 | 4/12/2017 | Local Business Participation Form DVBE Forms Required Day of Bid: Signed Bid Form Addendum Acknow. Bid Bond Non-Collusion Iran Contracting Certification Site Visit Certification Contractor's Sub List Required Doc's within 24 hrs | EW |

DOCUMENT 00 40 01

BID FORM AND PROPOSAL

| Oakland Unified School District ("District" or "Owner") | | |
|--|--|---|
| From: AEKO Consulting (Proper Name of Bldder) | Mary Comment | |
| The undersigned declares that Bidder has read and under including, without limitation, the Notice to Bidders and tagrees and proposes to furnish all necessary labor, material furnish all work in accordance with the terms and conduction of the Drawings of | he Instruction erials, and equal anditions of th | ns to Bidders, and uipment to perform ne Contract |
| PROJECT: EDNA BREWER MIDDLE SCHOOL - | FIRE AND I | NTRUSION ALARM |
| ("Project" or "Contract") and will accept in full payment lump sum amount, all taxes included: | for that Work | the following total |
| Seven hundred and priviley-four thousand Base Bid Amount | dollars | \$ 794,000.00 |
| Fifty thousand Contingency Allowance Amount | dollars | \$ 50,000.00 |
| Eight hundred and forty-four thousand Total Bid Amount | dollars | \$ 844,00.00 |
| Bidder acknowledges and agrees that the Base Bid Allowance(s), Total Cost for Unit Prices, and OCIP | | |
| Additive/Deductive Alternates: Alternate #1 N/A | | |
| Additive/Deductive | dollars | \$ |
| | | |

Descriptions of alternates are primarily scope definitions and do not necessarily detail the full range of materials and processes needed to complete the construction.

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OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm

Project No. 13143 March 20, 2017 BID FORM AND PROPOSAL DOCUMENT 00 40 01-1

Oakland Unified School District Division of Facilities Planning and Management

BID OPENING TABULATION SHEET

| School: | Edna Brewer Middle School | | | Date: | Thursday, April 13, 2017 | |
|--|--|-------------------------|--|--|--|-------------------------------|
| Project: | Fire & Intrusion | | | Time: | 2:00 PM | _ |
| Project #: | 13143 | | | Project Ngr: | Rico Dawson-Velez | - |
| Estimate: | \$680,000 | | | Arthitecy: | Seliminate Soft Botus House | |
| WEST STREET, LE SAL | 106 | | Signature of Bid Opener | X | | =34 |
| Signature of W Company: | AEKO Consulting | Base Bid: | \$794,000.00 | H | Required Day of Bid: | 7 |
| | THE SALE DESCRIPTION OF THE SALE OF THE SA | | | | | - |
| Address: | 1934 Harrision Street | Allowance: | \$ 50,000.00 | | Signed Bid Form | > |
| City/State: | Oakland, CA | TOTAL: | \$844,000.00 | 9.11 | Addendum Acknow. | \rightarrow |
| Phone: | 510-593-6164 | Alternates: | | _1/ | Bid Bond | X |
| Fax: | 510-763-0720 | | | V | Non-Collusion | X |
| | | | | | Iran Contracting Certification | X |
| | | | Time Submitted | Date Submitted | Site Visit Certification | X |
| | | | 1:46 PM | 4/13/2017 | Contractor's Sub List | × |
| | | | | | | |
| | | | | | Required Doc's within 24 hrs | |
| | | | Time Opened | Date Opened | Debarment Suspension & Schd Z | X |
| | | | 2:05 PM | 4/13/2017 | Local Business Participation Form | -X |
| | | | | | DVBE Forms | |
| | | | | | | ENG |
| Company: | Ray's Electric | Base Bid: | \$797,000.0 | 0 | Required Day of Bid: | |
| Address: | 411 B Pendleton Way | Allowance: | \$50,000.0 | | Signed Bid Form | LX |
| City/State: | Oakland, Ca | TOTAL: | \$847,000.0 | 0 | Addendum Acknow. | X |
| Phone: | 510-577-7700 | Alternates: | | | Bid Bond | X |
| Fax: | 510-577-7706 | | | | Non-Collusion | X |
| | | | | anii saad ka saa | Iran Contracting Certification | X X X X X |
| | | | Time Submitted | Date Submitted | Site Visit Certification | _ X |
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| が正ない。 | NAME OF THE PARTY | | | Managara Managara | Required Day of Bid: | 12960 |
| Company: | Digital Design Communication | Base Bid: Allowance: | \$1,150,000.00 | | Signed Bid Form | |
| Address: | 8135 Capwell Dr | TOTAL: | \$50,000.00 1,200,00.00 | 0 | Addendum Acknow. | X |
| City/State: | Oakland, CA | Alternates: | 1,200,00.00 | | Bid Bond | x |
| Phone: | 510-632-0650 | Atternates. | | | Non-Collusion | X |
| Fax: | 510-632-6999 | | | | Iran Contracting Certification | X |
| | | | Time Submitted | Date Submitted | Site Visit Certification | X |
| | | | 1:51 PM | 4/13/2017 | Contractor's Sub List | X |
| | | | 152.17 | _4,101.041 | CONTROLLOR & OUR CON | 1 |
| | | | | | Required Doc's within 24 hrs | 1 |
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| Company: | The state of the s | Base Bid; | | | Required Day of Bid: | 1 |
| Address: | | Allowance: | \$ 50,000.00 | | Signed Bid Form | |
| AND THE PARTY OF T | | TOTAL: | - Amprila | | Addendum Acknow. | |
| City/State: | | | | | | |
| | | Alternates: | | | Bid Bond | |
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| Phone: | | | Time Submitted | Date Submitted | Non-Collusion | |
| Phone: | | | Time Submitted | Date Submitted | Non-Collusion Iran Contracting Certification | |
| Phone: | | | Time Submitted | Date Submitted | Non-Collusion Iran Contracting Certification Site Visit Certification Contractor's Sub List | |
| Phone: | | | Time Submitted | Date Submitted | Non-Collusion Iran Contracting Certification Site Visit Certification Contractor's Sub List Required Doc's within 124 hrs | |
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| Phone: | | | | | Non-Collusion Iran Contracting Certification Site Visit Certification Contractor's Sub List Required Doc's within 124 hrs | |





LOCAL BUSINESS PARTICIPATION WORKSHEET

PRIME: AEKO Consulting

Project: Edna Brewer MS Fire & Intrusion Alarm

Project #:13143

Estimate: \$680,000

Based Bid

Date: Thursday, April 13, 2017

Time: 2:00 pm

Project Mgr: Rico Dawson-Velez

Architect:

794,000.00

31,760.00

4.0%

Verified Local Business Participation

Based Bid W/ LBP Discount

762,240.00

LBU Credit Based on Policy: 70.0%

requirement and receives 4% bid discount toward its based minimum 50% LBU

This firm does meets the

| | | | | pid |
|---|---|--|--------------------------------|---------------------------------------|
| | LBE | SLB | SLBR | COMMENTS: |
| Company: AEKO Consulting | | | - | 4- |
| Address: 1939 Harrison Street, Ste. 420 | | | | 5 |
| City/State: Oakland, CA | | 92,00% | | ო |
| Phone:(510) 763-2356 | | | | 4 |
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| Сотрапу: | | | | _ |
| Address: | | | | ~ ~ |
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| 0.00% | |
|---------------------|--|
| 92.00% | |
| %00.0 | |
| TOTAL PARTICIPATION | |

97.00%

* Total LBU % Proposed

DOCUMENT 00 40 01

BID FORM AND PROPOSAL

| Oakland Unified School District ("District" or "Owner") | | 8 |
|--|--|---|
| From: AEKO Consulting | | |
| (Proper Name of Bidder) | | |
| The undersigned declares that Bidder has read and unde including, without limitation, the Notice to Bidders and the agrees and proposes to furnish all necessary labor, mate and furnish all work in accordance with the terms and condocuments, including, without limitation, the Drawings a | ne Instruction rials, and equ nditions of th | s to Bidders, and lipment to perform e Contract |
| PROJECT: EDNA BREWER MIDDLE SCHOOL - | FIRE AND I | NTRUSION ALARM |
| ("Project" or "Contract") and will accept in full payment f lump sum amount, all taxes included: | or that Work | the following total |
| Soven hundred and princip-four thousand | dollars | \$ 794,000.00 |
| Base Bld Amount | | |
| Fifty thousand Contingency Allowance Amount | dollars | \$ 50,000.00 |
| Contingency Allowance Amount | | Sun - |
| Eight hundred and forty-four thousand | dollars | \$ 844,00.00 |
| Bidder acknowledges and agrees that the Base Bid | accounts for | r any and all |
| Allowance(s), Total Cost for Unit Prices, and OCIP | excluded cos | its. |
| Additive/Deductive Alternates: | | |
| Alternate #1 N/A | | |
| | dollars | \$ |
| Additive/Deductive | v. – | 1 |
| | | |

Descriptions of alternates are primarily scope definitions and do not necessarily detail the full range of materials and processes needed to complete the construction.

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OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 BID FORM AND PROPOSAL DOCUMENT 00 40 01-1

1

Additional Detail Regarding Calculation of Base Bid

1. <u>Unit Prices</u>. The Bidder's Base Bid includes the following unit prices, which the Bidder must provide and the District may, at its discretion, utilize in valuing additive and/or deductive change orders (Unit Prices shall include all labor, materials, services, profit, overhead, insurance, bonds, taxes, and all other incidental costs of Contractor, subcontractors, and suppliers):

SCHEDULE OF UNIT PRICES

| <u>Item</u> No. | Description | <u>Unlt of</u> <u>Measure</u> | Estimated Quantity | Unit Price | Total Cost = Unit Price x Estimated Quantity (Included in Base Bid) |
|--------------------|--------------------|----------------------------------|-----------------------|------------|---|
| | Panels (Fire Hlin) | L/S 10, 000 | 1 | \$ 210,000 | \$ 210,000 |
| | , | 1 | | \$ | \$ |

Where scope of Work is decreased, all Work pertaining to the item, whether specifically stated or not, shall be omitted, and where scope of Work is increased, all work pertaining to that item required to render same ready for use on the Project in accordance with intentions of the Drawings and Specifications shall be included in the above agreed-upon price amount.

2. <u>Allowance</u>. The Bidder's Base Bid and each alternate shall include a ten percent (10%) allowance for unforeseen items.

The above allowance shall only be allocated for unforeseen items relating to the Work. Contractor shall not bill for or be due any portion of this allowance unless the District has identified specific work, Contractor has submitted a price for that work or the District has proposed a price for that work, the District has accepted the cost for that work, and the District has prepared a change order incorporating that work. Contractor hereby authorizes the District to execute a unilateral deductive change order at or near the end of the Project for all or any portion of the allowance not allocated.

3. OCIP. Bidder specifically acknowledges and understands that if it is awarded the Contract, that it and its subcontractors shall participate in and comply with the owner-controlled or wrap-up insurance program (OCIP). Bidder and all of its subcontractors are required to exclude the cost of insurance provided by the OCIP from its bid price for the proposed scope of work, including subcontracted work whether or not the subcontractor is identified at the time of the bid. The excluded amount must be shown separately below:

| | _ | _ | | |
|------|------|--------|---------|----------|
| | | 4 6 | - F T - | surance |
| FYCI | HADA | I COST | OT IN | SUFAINCE |
| | | | | |

| | | in | | | GA |
|--------------|----|-------|---------|---------|---|
| One thousand | ad | three | hundred | dollars | \$ 1.38000 |
| Deductive | | 9 | | | 36.55.55.55.55.55.55.55.55.55.55.55.55.55 |
| | | | | | |
| | | | | | |

- 4. The undersigned has reviewed the Work outlined in the Contract Documents and fully understands the scope of Work required in this Proposal, understands the construction and project management function(s) is described in the Contract Documents, and that each Bidder who is awarded a contract shall be in fact a prime contractor, not a subcontractor, to the District, and agrees that its Proposal, if accepted by the District, will be the basis for the Bidder to enter into a contract with the District in accordance with the intent of the Contract Documents.
- 5. The undersigned has notified the District in writing of any discrepancies or omissions or of any doubt, questions, or ambiguities about the meaning of any of the Contract Documents, and has contacted the Construction Manager before bid date to verify the Issuance of any clarifying Addenda.
- 6. The undersigned agrees to commence work under this Contract on the date established in the Contract Documents and to complete all work within the time specified in the Contract Documents.
- 7. The liquidated damages clause of the General Conditions and Agreement is hereby acknowledged.
- 8. It is understood that the District reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of ninety (90) days.
- 9. The following documents are attached hereto:
 - · Bid Bond on the District's form or other security
 - Designated Subcontractors List
 - Site Visit Certification
 - Non-Collusion Declaration
 - Iran Contracting Act Certification
 - OCIP Insurance forms

OAKLAND UNIFIED SCHOOL DISTRICT

Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 BID FORM AND PROPOSAL DOCUMENT 00 40 01-3

| 10. | Receipt and acceptance of the following Ad | ddenda is hereby acknowledged: |
|-----|--|---|
| | No, Dated | No, Dated |
| | No, Dated | No, Dated |
| | No, Dated | No, Dated |
| 11. | Bidder acknowledges that the license requi | lred for performance of the Work is a C10 |
| 12. | The undersigned hereby certifies that Bidd harmony with all other elements of labor e | |
| 13. | Bidder specifically acknowledges and under that it shall perform the Work of the Project the Department of Industrial Relations [and Labor Agreement]. | t while complying with all requirements of |
| 14. | Bidder specifically acknowledges and under that it shall perform the Work of the Project Act, applicable reporting requirements, and for federal funding. If a conflict exists, the | t while complying with the Davis Bacon I any and all other applicable requirements |
| 15. | The Bidder represents that it is competent, with respect to the nature, extent, and inhoperformed. Bidder further acknowledges the conditions existent in the construction of the unusual or peculiar unsafe conditions hazar | erent conditions of the Work to be nat there are certain peculiar and inherent ne Work that may create, during the Work, |
| 16. | Bidder expressly acknowledges that it is aw the skill and experience to foresee and to a and safely perform the Work with respect t | dopt protective measures to adequately |
| 17. | Bidder expressly acknowledges that it is aw submitted (as the terms "claim" and "know Claims Act, Gov. Code, § 12650 et seq.), the set forth in the California False Claim Act. Contractor may be subject to criminal prose | ingly" are defined in the California False ne District will be entitled to civil remedies It may also be considered fraud and the |
| 18. | The undersigned Bidder certifies that it is, a throughout the period of the Contract, licentype of work required under the terms of the public works contractor with the Departm certifies that it is regularly engaged in the other Contract Documents. | sed by the State of California to do the le Contract Documents and registered as ent of Industrial Relations. Bidder further |

OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 BID FORM AND PROPOSAL DOCUMENT 00 40 01-4

Furthermore, Bidder hereby certifies to the District that all representations, certifications, and statements made by Bidder, as set forth in this bid form, are true and correct and are

END OF DOCUMENT

Public Works Contractor Registration No.: __1000011856______

OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 BID FORM AND PROPOSAL DOCUMENT 00 40 01-5

DOCUMENT 00 43 13

BID BOND

(Note: If Bidder is providing a bid bond as its bid security, Bidder must use this form, NOT a surety company form.)

That the undersigned, AEKO Consulting, Inc. , as Principal ("Principal"), and Atlantic Specialty Insurance Company , as Surety ("Surety"), a corporation organized and existing under and by virtue of the laws of the State of California and authorized to do business as a surety in the State of California, are held and firmly bound unto the Oakland Unified School District ("District") of Alameda County, State of California, as Obligee, in an amount equal to ten percent (10%) of the Base Bid plus alternates, in the sum of

Ten (10) percent of the total bid amount.

Dollars (\$ _-10%--_____)

lawful money of the United States of America, for the payment of which sum well and truly to be made, we, and each of us, bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted a bid to the District for all Work specifically described in the accompanying bid for the following project: Edna Brewer Middle School - Fire and* ("Project" or "Contract"). *Intrusion Alarm

NOW, THEREFORE, if the Principal is awarded the Contract and, within the time and manner required under the Contract Documents, after the prescribed forms are presented to Principal for signature, enters into a written contract, in the prescribed form in accordance with the bid, and files two bonds, one guaranteeing faithful performance and the other guaranteeing payment for labor and materials as required by law, and meets all other conditions to the Contract between the Principal and the Obligee becoming effective, or if the Principal shall fully reimburse and save harmless the Obligee from any damage sustained by the Obligee through failure of the Principal to enter into the written contract and to file the required performance and labor and material bonds, and to meet all other conditions to the Contract between the Principal and the Obligee becoming effective, then this obligation shall be null and void; otherwise, it shall be and remain in full force and effect. The full payment of the sum stated above shall be due immediately if Principal fails to execute the Contract within seven (7) days of the date of the District's Notice of Award to Principal.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract or the call for bids, or to the work to be performed thereunder, or the specifications accompanying the same, shall in any way affect its obligation under this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the Contract or the call for bids, or to the work, or to the specifications.

OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 BID BOND DOCUMENT 00 43 13-1 In the event suit is brought upon this bond by the Obligee and judgment is recovered, the Surety shall pay all costs incurred by the Obligee in such suit, including a reasonable attorneys' fee to be fixed by the Court.

If the District awards the bld, the security of unsuccessful bidder(s) shall be returned within sixty (60) days from the time the award is made. Unless otherwise required by law, no bidder may withdraw its bld for ninety (90) days after the date of the bld opening.

IN WITNESS WHEREOF, this instrument has been duty executed by the Principal and Surety above named, on the 6th day of April , 2017.

Principal

By Chozega Alady ami

Atlantic Specialty Insurance Company

Surety

By Steven Swartz, Attorney-in-fact

AEKO Consulting, Inc.

Michael Lahn, One Beacon Surety

Name of California Agent of Surety

6303 Owensmouth Avenue, Suite 1010, Woodland Hills 91367

Address of California Agent of Surety

(212) 440-6523

Telephone Number of California Agent of Surety

Bidder must attach Power of Attorney and Certificate of Authority for Surety and a Notarial Acknowledgment for all Surety's signatures. The California Department of Insurance must authorize the Surety to be an admitted Surety Insurer.

END OF DOCUMENT

OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 BID BOND DOCUMENT 00 43 13-2

California All-Purpose Certificate of Acknowledgment A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. State of California County of Orange _____ before me, _____Debbie McGilligan, Notary Public On April 6, 2017 Name of Notary Public, Title personally appeared Steven Swartz Name of Signer (1) N/A Name of Signer (2) who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/axe subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/hep/thexir authorized capacity(iexs), and that by his/hep/thexir signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is DEBBIE MCGILLIGAN true and correct. Notary Public - California Orange County WITNESS my hand and official seal. Commission # 2164883 fy Comm. Expires Oct 14, 2020 Seal OPTIONAL INFORMATION -Although the information in this section is not required by law, it could prevent fraudulent removal and reattachment of this acknowledgment to an unauthorized document and may prove useful to persons relying on the attached document. Description of Attached Document Additional Information Method of Signer Identification The preceding Certificate of Acknowledgment is attached to a document titled/for the purpose of _____ Proved to me on the basis of satisfactory evidence: form(s) of identification credible witness(es) Bid Bond containing 2 pages, and dated April 6, 2017 Notarial event is detailed in notary journal on: Page # ____ Entry # ____ The signer(s) capacity or authority is/are as: Notary contact: ☐ Individual(s) X Attorney-in-fact ☐ Corporate Officer(s) ____ ☐ Additional Signer ☐ Signer(s) Thumbprints(s) ☐ Guardian/Conservator ☐ Partner - Limited/General ☐ Trustee(s) ☐ Other: ... representing: Atlantic Specialty Insurance Company Name(a) of Person(a) Entity(les) Signer is Representing NOVERHINDEN AUTONOMIC REPORTED AND ANTICE PROPERTY OF A CONTRACTOR OF A CONTRA

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Power of Attorney

KNOW ALL MEN BY THESE PRESENTS, that ATLANTIC SPECIALTY INSURANCE COMPANY, a New York corporation with its principal office in Plymouth, Minnesota, does hereby constitute and appoint: Steven Swartz, Kelly Specht, each individually if there be more than one named, its true and lawful Attorney-in-Fact, to make, execute, seal and deliver, for and on its behalf as surety, any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, provided that no bond or undertaking executed under this authority shall exceed in amount the sum of: sixty million dollars (\$60,000,000) and the execution of such bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof in pursuance of these presents, shall be as binding upon said Company as if they had been fully signed by an authorized officer of the Company and sealed with the Company seal. This Power of Attorney is made and executed by authority of the following resolutions adopted by the Board of Directors of ATLANTIC SPECIALTY INSURANCE COMPANY on the twenty-fifth day of September, 2012:

Resolved: That the President, any Senior Vice President or Vice-President (each an "Authorized Officer") may execute for and in behalf of the Company any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, and affix the seal of the Company thereto; and that the Authorized Officer may appoint and authorize an Attorney-in-Fact to execute on behalf of the Company any and all such instruments and to affix the Company seal thereto; and that the Authorized Officer may at any time remove any such Attorney-in-Fact and revoke all power and authority given to any such Attorney-in-Fact.

Resolved: That the Attorney-in-Fact may be given full power and authority to execute for and in the name and on behalf of the Company any and all bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof, and any such instrument executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed and sealed by an Authorized Officer and, further, the Attorney-in-Fact is hereby authorized to verify any affidavit required to be attached to bonds, recognizances, contracts of indemnity, and all other writings obligatory in the nature thereof.

This power of attorney is signed and sealed by facsimile under the authority of the following Resolution adopted by the Board of Directors of ATLANTIC SPECIALTY INSURANCE COMPANY on the twenty-fifth day of September, 2012:

Resolved: That the signature of an Authorized Officer, the signature of the Secretary or the Assistant Secretary, and the Company seal may be affixed by facsimile to any power of attorney or to any certificate relating thereto appointing an Attorney-in-Fact for purposes only of executing and sealing any bond, undertaking, recognizance or other written obligation in the nature thereof, and any such signature and seal where so used, being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed.

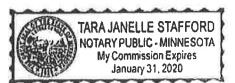
IN WITNESS WHEREOF, ATLANTIC SPECIALTY INSURANCE COMPANY has caused these presents to be signed by an Authorized Officer and the seal of the Company to be affixed this eighth day of December, 2014.

ORPORATOR SEAL 1986 8

Ву

Paul J. Brehm, Senior Vice President

On this eighth day of December, 2014, before me personally came Paul J. Brehm, Senior Vice President of ATLANTIC SPECIALTY INSURANCE COMPANY, to me personally known to be the individual and officer described in and who executed the preceding instrument, and he acknowledged the execution of the same, and being by me duly sworn, that he is the said officer of the Company aforesaid, and that the seal affixed to the preceding instrument is the seal of said Company and that the said seal and the signature as such officer was duly affixed and subscribed to the said instrument by the authority and at the direction of the Company.



Notary Public

I, the undersigned, Assistant Secretary of ATLANTIC SPECIALTY INSURANCE COMPANY, a New York Corporation, do hereby certify that the foregoing power of attorney is in full force and has not been revoked, and the resolutions set forth above are now in force.

Signed and sealed. Dated 6th

STATE OF MINNESOTA

HENNEPIN COUNTY

day of April

2017

This Power of Attorney expires October 1, 2017



James G. Jordan, Assistant Secretary

DOCUMENT 00 43 37

SITE VISIT CERTIFICATION

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID IF SITE VISIT WAS MANDATORY

PROJECT: EDNA BREWER MIDDLE SCHOOL - FIRE AND INTRUSION ALARM

| Check option that applies | : |
|--|---|
| with the conditions relating | ted the Site of the proposed Work and became fully acquainted ag to construction and labor. I fully understand the facilities, as attending the execution of the Work under contract. |
| of the proposed Work and construction and labor. T | del Okunade (Bidder's representative) visited the Site became fully acquainted with the conditions relating to he Bidder's representative fully understood the facilities, attending the execution of the Work under contract. |
| Construction Manager, an consultants from any dam | de Oakland Unified School District, its Architect, its Engineer, its dail of their respective officers, agents, employees, and lage, or omissions, related to conditions that could have been and/or the Bidder's representative's visit to the Site. |
| I certify under penalty of is true and correct. | perjury under the laws of the State of Callfornia that the foregoing |
| Date: | 04/13/17 |
| Proper Name of Bldder: | AEKO Consulting |
| Signature: | Mani |
| Print Name: | Gboyega Aladegbami |
| Title: | Principla Consultant |
| (60) | |

END OF DOCUMENT

OAKLAND UNIFIED SCHOOL DISTRICT Edna Brewer Middle School Fire and Intrusion Alarm Project No. 13143 March 20, 2017 SITE VISIT CERTIFICATION DOCUMENT 00 43 37

1



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 5/23/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in flet of such endorsement(s).

| PRODUCER | nou of enert and or something of | CONTACT Lynda Reynolds-Brown | |
|-----------------|----------------------------------|---|----------|
| | & Greathouse, Inc. | PHONE (A/C, No. Ext): (510) 437-1900 FAX (A/C, No): (510) | 637-1979 |
| 1900 Embarcader | 0 | E-MAIL ADDRESS: lbrown@cdginsurance.com | |
| Suite 206 | | INSURER(S) AFFORDING COVERAGE | NAIC # |
| Oakland | CA 94606 | INSURER A: Travelers Casualty Ins. Co | |
| INSURED | | INSURER B: Travelers Property Casualty Ins Co | 36161 |
| AEKO Consulting | , Inc. | INSURER C: | 1 |
| 1939 Harrison S | treet, 420 | INSURER D: | |
| | | INSURER E : | |
| Oakland | CA 94612-3532 | INSURER F : | |
| COVERAGES | CERTIFICATE NUMBER: | REVISION NUMBER: | |

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| NSR TR | TYPE OF INSURANCE | ADDL SUBF | POLICY NUMBER | POLICY EFF | POLICY EXP (MM/DD/YYYY) | LIMIT | 8 | |
|-----------|--|-----------|---------------|------------|----------------------------|--|---------|-----------|
| -IK | X COMMERCIAL GENERAL LIABILITY | INGG HXD | | | | EACH OCCURRENCE DAMAGE TO RENTED | \$ | 1,000,000 |
| A | CLAIMS-MADE X OCCUR | | | | | PREMISES (Ea occurrence) | \$ | 500,000 |
| | | X | 6804G99208A | 10/25/2016 | 10/25/2017 | MED EXP (Any one person) | \$ | 5,000 |
| | | | 1 | | | PERSONAL & ADV INJURY | \$ | 1,000,000 |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | } | | | GENERAL AGGREGATE | \$ | 2,000,000 |
| | X POLICY PRO- | | | - | | PRODUCTS - COMP/OP AGG | S | 2,000,000 |
| | | | | | | Hired/Non-Owned Auto | \$ | Included |
| - | OTHER: AUTOMOBILE LIABILITY | | | | | COMBINED SINGLE LIMIT (Es accident) | \$ | |
| | - | | | | | BODILY INJURY (Per person) | \$ | |
| | ANY AUTO ALL OWNED SCHEDULED | | | 1 | li i | BODILY INJURY (Per accident) | \$ | |
| | AUTOS AUTOS NON-OWNED | | | | | PROPERTY DAMAGE | \$ | |
| | HIRED AUTOS AUTOS | | | | | (Per accident) | \$ | , |
| | X UMBRELLA LIAB X OCCUR | | | | | EACH OCCURRENCE | 3 | 4,000,000 |
| _ | EXCESS LIAB CLAIMS-MADE | | | 1 | | AGGREGATE | \$ | 4,000,000 |
| В | DED RETENTION \$ | | CUP4G99232A | 10/25/2016 | 10/25/2017 | | 5 | |
| - | WORKERS COMPENSATION | | | | 1 | PER OTH- | | |
| | AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE | | | | | E.L. EACH ACCIDENT | \$ | |
| | OFFICER/MEMBER EXCLUDED? | N/A | | i | | E.L. DISEASE - EA EMPLOYEE | 5 | |
| | (Mandatory In NH) If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | E.L. DISEASE - POLICY LIMIT | 5 | |
| | DESCRIPTION OF OPERATIONS below | | P | | | CHILDREN CO TOPICS TOTAL | ALL CO. | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space in required)
RE: Project No. 13143 — Edna Brewer Fire Alarm Upgrade

| CERTIFICATE HOLDER | CANCELLATION |
|--|--|
| Oakland Unified School District Attn: Juantina Hunter | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |
| 955 High Street Oakland, CA 94601 | AUTHORIZED REPRESENTATIVE |
| | L Reynolds-Brown/AN |

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COMMENTS/REMARKS

| Oakland Unified School Distr representatives are Addition #CGD417 0112, when required Insured. | eict, its directors hal Insured under G in a written contr | , officers, empl eneral Liability act between the | oyees, agents per attached Named Insured | and endorsement and Additional |
|---|--|---|--|--------------------------------------|
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| | | | 94 | |

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

TECHNOLOGY XTEND ENDORSEMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

GENERAL DESCRIPTION OF COVERAGE – This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to this Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Limitations and exclusions may apply to these coverages. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- A. Reasonable Force Property Damage Exception To Expected Or Intended Injury Exclusion
- B. Non-Owned Watercraft Less Than 75 Feet
- C. Aircraft Chartered With Pilot
- D. Damage To Premises Rented To You
- E. Increased Supplementary Payments
- F. Who Is An Insured Employees And Volunteer Workers First Aid
- G. Who Is An Insured Employees Supervisory Positions
- H. Who Is An Insured Newly Acquired Or Formed Organizations
- Blanket Additional Insured Owners, Managers Or Lessors Of Premises
- J. Blanket Additional Insured Lessors Of Leased Equipment

- K. Blanket Additional Insured Persons Or Organizations For Your Ongoing Operations As Required By Written Contract Or Agreement
- Blanket Additional Insured Broad Form Vendors
- M. Who Is An Insured Unnamed Subsidiaries
- N. Who Is An Insured Liability For Conduct Of Unnamed Partnerships Or Joint Ventures
- O. Medical Payments Increased Limits
- P. Contractual Liability Railroads
- Q. Knowledge And Notice Of Occurrence Or Offense
- R. Unintentional Omission
- S. Blanket Waiver Of Subrogation

PROVISIONS

A. REASONABLE FORCE PROPERTY DAMAGE - EXCEPTION TO EXPECTED OR INTENDED IN-JURY EXCLUSION

The following replaces Exclusion a., Expected Or Intended Injury, in Paragraph 2., of SECTION I – COVERAGES – COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY:

a. Expected Or Intended Injury Or Damage

"Bodily Injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect any person or property.

B. NON-OWNED WATERCRAFT LESS THAN 75 FEET

The following replaces Paragraph (2) of Exclusion g., Aircraft, Auto Or Watercraft, in Paragraph 2. of SECTION I — COVERAGES — COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY:

- (2) A watercraft you do not own that is:
 - (a) Less than 75 feet long; and
 - (b) Not being used to carry any person or property for a charge.
- C. AIRCRAFT CHARTERED WITH PILOT

The following is added to Exclusion g., Aircraft, Auto Or Watercraft, in Paragraph 2, of SECTION

I - COVERAGES - COVERAGE A BODILY IN-JURY AND PROPERTY DAMAGE LIABILITY:

This exclusion does not apply to an aircraft that is:

- (a) Chartered with a pilot to any insured:
- (b) Not owned by any insured; and
- (c) Not being used to carry any person or property for a charge.

D. DAMAGE TO PREMISES RENTED TO YOU

- The first paragraph of the exceptions in Exclusion j., Damage To Property, in Paragraph 2. of SECTION I COVERAGES COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY is deleted.
- The following replaces the last paragraph of Paragraph 2., Exclusions, of SECTION I – COVERAGES – COVERAGE A BODILY IN-JURY AND PROPERTY DAMAGE LIABIL-ITY:

Exclusions c., g. and h., and Paragraphs (1), (3) and (4) of Exclusion J., do not apply to "premises damage". Exclusion f.(1)(a) does not apply to "premises damage" caused by fire unless Exclusion f. of Section I — Coverage A — Bodily Injury And Property Damage Liability is replaced by another endorsement to this Coverage Part that has Exclusion - All Pollution Injury Or Damage or Total Pollution Exclusion in its title. A separate limit of insurance applies to "premises damage" as described in Paragraph 6. of Section III — Limits Of Insurance.

- 3. The following replaces Paragraph 6. of SECTION III LIMITS OF INSURANCE:
 - 6. Subject to 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "premises damage" to any one premises.

The Damage To Premises Rented To You Limit will be:

- a. The amount shown for the Damage To Premises Rented To You Limit on the Declarations of this Coverage Part; or
- b. \$300,000 if no amount is shown for the Damage To Premises Rented To You Limit on the Declarations of this Coverage Part.

- The following replaces Paragraph a. of the definition of "insured contract" in the DEFINI-TIONS Section:
 - a. A contract for a lease of premises, However, that portion of the contract for a lease of premises that indemnifies any person or organization for "premises damage" is not an "insured contract":
- The following is added to the DEFINITIONS Section:

"Premises damage" means "property damage" to:

- a. Any premises while rented to you or temporarily occupied by you with permission of the owner; or
- b. The contents of any premises while such premises is rented to you, if you rent such premises for a period of seven or fewer consecutive days.
- The following replaces Paragraph 4.b.(1)(b) of SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS:
 - (b) That is insurance for "premises damage"; or
- Paragraph 4.b.(1)(c) of SECTION IV COMMERCIAL GENERAL LIABILITY CON-DITIONS is deleted.

E. INCREASED SUPPLEMENTARY PAYMENTS

- The following replaces Paragraph 1.b. of SUPPLEMENTARY PAYMENTS - COVER-AGES A AND B of SECTION I - COVER-AGES:
 - b. Up to \$2,500 for cost of ball bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.
- The following replaces Paragraph 1.d. of SUPPLEMENTARY PAYMENTS — COVER-AGES A AND B of SECTION I — COVER-AGES:
 - d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.

F. WHO IS AN INSURED - EMPLOYEES AND VOLUNTEER WORKERS - FIRST AID

 The following is added to the definition of "occurrence" in the DEFINITIONS Section:

Unless you are in the business or occupation of providing professional health care services, "occurrence" also means an act or omission committed by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor, in providing or failing to provide first aid or "Good Samaritan services" to a person.

2. The following is added to Paragraph 2.a.(1) of SECTION II – WHO IS AN INSURED:

Unless you are in the business or occupation of providing professional health care services, Paragraphs (1)(a), (b), (c) and (d) above do not apply to "bodily injury" arising out of providing or failing to provide first aid or "Good Samaritan services" by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor. Any of your "employees" or "volunteer workers" providing or failing to provide first aid or "Good Samaritan services" during their work hours for you will be deemed to be acting within the scope of their employment by you or performing dutles related to the conduct of your business.

3. The following is added to Paragraph 5. of SECTION III - LIMITS OF INSURANCE:

For the purposes of determining the applicable Each Occurrence Limit, all related acts or omissions committed by any of your "employees" or "volunteer workers" in providing or failing to provide first aid or "Good Samaritan services" to any one person will be deemed to be one "occurrence".

4. The following is added to the **DEFINITIONS**Section:

"Good Samaritan services" means any emergency medical services for which no compensation is demanded or received.

G. WHO IS AN INSURED - EMPLOYEES - SU-PERVISORY POSITIONS

The following is added to Paragraph 2.a.(1) of SECTION II – WHO IS AN INSURED:

Paragraphs (1)(a), (b) and (c) above do not apply to "bodily injury" or "personal injury" to a co-"employee" in the course of the co-"employee's" employment by you arising out of work by any of your "employees" who hold a supervisory position.

H. WHO IS AN INSURED - NEWLY ACQUIRED OR FORMED ORGANIZATIONS

The following replaces Paragraph 4. of SECTION II – WHO IS AN INSURED of the Commercial General Liability Coverage Form, and Paragraph 3. of SECTION II – WHO IS AN INSURED of the Global Companion Commercial General Liability Coverage Form, to the extent such coverage forms are part of your policy:

Any organization you newly acquire or form, other than a partnership or joint venture, of which you are the sole owner or in which you maintain the majority ownership interest, will qualify as a Named Insured if there is no other insurance which provides similar coverage to that organization. However:

- a. Coverage under this provision is afforded only:
 - (1) Until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier, if you do not report such organization in writing to us within 180 days after you acquire or form it; or
 - (2) Until the end of the policy period, when that date is later than 180 days after you acquire or form such organization, if you report such organization in writing to us within 180 days after you acquire or form it, and we agree in writing that it will continue to be a Named Insured until the end of the policy period;
- Coverage A does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
- c. Coverage B does not apply to "personal injury" or "advertising injury" arising out of an offense committed before you acquired or formed the organization.
- I. BLANKET ADDITIONAL INSURED OWNERS, MANAGERS OR LESSORS OF PREMISES

The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that is a premises owner, manager or lessor is an insured, but only with respect to liability arising out of the ownership, maintenance or use of that part of any premises leased to you.

The insurance provided to such premises owner, manager or lessor does not apply to:

- a. Any "bodily injury" or "property damage" caused by an "occurrence" that takes place, or "personal injury" or "advertising injury" caused by an offense that is committed, after you cease to be a tenant in that premises; or
- Structural alterations, new construction or demolition operations performed by or on behalf of such premises owner, manager or lessor.

J. BLANKET ADDITIONAL INSURED – LESSORS OF LEASED EQUIPMENT

The following is added to SECTION II - WHO IS AN INSURED:

Any person or organization that is an equipment lessor is an insured, but only with respect to liability for "bodily injury", "property damage", "personal injury" or "advertising injury" caused, in whole or in part, by your acts or omissions in the maintenance, operation or use by you of equipment leased to you by such equipment lessor.

The insurance provided to such equipment lessor does not apply to any "bodily injury" or "property damage" caused by an "occurrence" that takes place, or "personal Injury" or "advertising injury" caused by an offense that is committed, after the equipment lease expires.

K. BLANKET ADDITIONAL INSURED - PERSONS OR ORGANIZATIONS FOR YOUR ONGOING OPERATIONS AS REQUIRED BY WRITTEN CONTRACT OR AGREEMENT

The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that is not otherwise an insured under this Coverage Part and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury" or "property damage" that:

- Is caused by an "occurrence" that takes place after you have signed and executed that contract or agreement; and
- b. Is caused, in whole or in part, by your acts or omissions in the performance of your ongoing operations to which that contract or agreement applies or the acts or omissions of any person or organization performing such operations on your behalf.

The limits of insurance provided to such insured will be the limits which you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.

L. BLANKET ADDITIONAL INSURED - BROAD FORM VENDORS

The following is added to SECTION II - WHO IS AN INSURED:

Any person or organization that is a vendor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury" or "property damage" that:

- a. Is caused by an "occurrence" that takes place after you have signed and executed that contract or agreement; and
- Arises out of "your products" which are distributed or sold in the regular course of such vendor's business.

The insurance provided to such vendor is subject to the following provisions:

- a. The limits of insurance provided to such vendor will be the limits which you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.
- b. The insurance provided to such vendor does not apply to:
 - Any express warranty not authorized by you;
 - (2) Any change in "your products" made by such vendor;
 - (3) Repackaging, unless unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
 - (4) Any failure to make such inspections, adjustments, tests or servicing as vendors agree to perform or normally undertake to perform in the regular course of business, in connection with the distribution or sale of "your products";
 - (5) Demonstration, installation, servicing or repair operations, except such operations performed at such vendor's premises in connection with the sale of "your products"; or
 - (6) "Your products" which, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or on behalf of such vendor.

Coverage under this provision does not apply to:

- Any person or organization from whom you have acquired "your products", or any ingredient, part or container entering into, accompanying or containing such products; or
- Any vendor for which coverage as an additional insured specifically is scheduled by endorsement.

M. WHO IS AN INSURED - UNNAMED SUBSIDI-ARIES

The following is added to SECTION II — WHO IS AN INSURED:

Any of your subsidiaries, other than a partnership or joint venture, that is not shown as a Named Insured in the Declarations is a Named Insured if:

- You maintain an ownership interest of more than 50% in such subsidiary on the first day of the policy period; and
- Such subsidiary is not an insured under similar other insurance.

No such subsidiary is an insured for "bodily injury" or "property damage" that occurred, or "personal injury" or "advertising injury" caused by an offense committed:

- a. Before you maintained an ownership interest of more than 50% in such subsidiary; or
- b. After the date, if any, during the policy period that you no longer maintain an ownership interest of more than 50% in such subsidiary.

N. WHO IS AN INSURED - LIABILITY FOR CON-DUCT OF UNNAMED PARTNERSHIPS OR JOINT VENTURES

The following replaces the last paragraph of SECTION II – WHO IS AN INSURED:

No person or organization is an insured with respect to the conduct of any current or past partnership or joint venture that is not shown as a Named Insured in the Declarations. This paragraph does not apply to any such partnership or joint venture that otherwise qualifies as an insured under Section II — Who Is An Insured.

O. MEDICAL PAYMENTS - INCREASED LIMITS

The following replaces Paragraph 7. of SECTION III – LIMITS OF INSURANCE:

- Subject to 5. above, the Medical Expense Limit is the most we will pay under Coverage C for all medical expenses because of "bodliy injury" sustained by any one person, and will be the higher of:
 - (a) \$10,000; or

(b) The amount shown on the Declarations of this Coverage Part for Medical Expense Limit.

P. CONTRACTUAL LIABILITY - RAILROADS

- The following replaces Paragraph c. of the definition of "insured contract" in the DEFINI-TIONS Section:
 - c. Any easement or license agreement;
- Paragraph f.(1) of the definition of "insured contract" in the DEFINITIONS Section is deleted.

Q. KNOWLEDGE AND NOTICE OF OCCUR-RENCE OR OFFENSE

The following is added to Paragraph 2., Duties In The Event of Occurrence, Offense, Claim or Suit, of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS:

- e. The following provisions apply to Paragraph a. above, but only for the purposes of the insurance provided under this Coverage Part to you or any Insured listed in Paragraph 1. or 2. of Section II – Who Is An Insured:
 - (1) Notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known to you (if you are an individual). any of your partners or members who is an individual (if you are a partnership or joint venture), any of your managers who is an individual (if you are a limited liability company), any of your trustees who is an individual (if you are a trust), any of your "executive officers" or directors (if you are an organization other than a partnership, joint venture, limited liability company or trust) or any "employee" authorized by you to give notice of an "occurrence" or offense.
 - (2) If you are a partnership, joint venture, limited liability company or trust, and none of your partners, joint venture members, managers or trustees are individuals, notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known by:
 - (a) Any individual who is:
 - A partner or member of any partnership or joint venture;
 - (ii) A manager of any limited liability company;

- (III) A trustee of any trust; or
- (Iv) An executive officer or director of any other organization:

that is your partner, joint venture member, manager or trustee; or

- (b) Any "employee" authorized by such partnership, joint venture, limited liability company, trust or other organization to give notice of an "occurrence" or offense.
- (3) Notice to us of such "occurrence" or offense will be deemed to be given as soon as practicable if it is given in good faith as soon as practicable to your workers' compensation insurer. This applies only if you subsequently give notice to us of the "occurrence" or offense as soon as practicable after any of the persons described in Paragraphs e. (1) or (2) above discovers that the "occurrence" or offense may result in sums to which the insurance provided under this Coverage Part may apply.

However, if this policy includes an endorsement that provides limited coverage for "bodlly injury" or "property damage" or pollution costs arising out of a discharge, release or escape of "pollutants" which contains a requirement that the discharge, release or escape of "pollutants" must be reported to us within a specific number of days after its abrupt commencement, this Paragraph e. does not affect that requirement.

R. UNINTENTIONAL OMISSION

The following is added to Paragraph 6., Representations, of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS:

The unintentional omission of, or unintentional error in, any information provided by you which we relied upon in issuing this policy will not prejudice your rights under this insurance. However, this provision does not affect our right to collect additional premium or to exercise our rights of cancellation or nonrenewal in accordance with applicable insurance laws or regulations.

S. BLANKET WAIVER OF SUBROGATION

The following is added to Paragraph 8., Transfer Of Rights Of Recovery Against Others To Us, of SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS:

If the insured has agreed in a contract or agreement to waive that insured's right of recovery against any person or organization, we waive our right of recovery against such person or organization, but only for payments we make because of:

- a. "Bodily Injury" or "property damage" caused by an "occurrence" that takes place; or
- b. "Personal injury" or "advertising injury" caused by an offense that is committed;

subsequent to the execution of the contract or agreement.



| | DIVISIO | JI OF F | ACILITIES P | | t Information | MA | GEMENT K | 3011 | ING FORM |
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| Pro | ect Name E | dna Brau | or Fine & Intrusia | n Alean | | Cita | | | |
| 110 | cot Name | dna brew | er Fire & Intrusio | | | Site | 210 | -9-108- | =W-W450 |
| | | | | | Directions | | | | |
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| | chment ☐Pro | of of genera rkers compe | al liability insurance, in ensation insurance ce | ncluding ertification | certificates and on the control of the certificates and of the certificates are certificates and of the certificates and of th | endors is a s | sements, if contract ole provider | t is ove | er \$15,000 |
| W. | i e Maria | 1 7 7 7 | | Contract | tor Informatio | n | W 70 T | | The Table of |
| Con | tractor Name | AEKO Co | | | Agency's Con | | Ismael Okunade |), | |
| | SD Vendor ID# | 1011006 | | | Title | | Project Manager | - | |
| _ | et Address | | ison Street, Suite 42 | 20 | City | Oak | land Sta | te (| CA Zip 94612 |
| | phone | 510-763-2 | | | Policy Expires | | | | |
| | tractor History | | ly been an OUSD co | ntractor? | X Yes No | V | orked as an OUS | D emp | loyee? Yes X No |
| ous | SD Project # | 13143 | | | | | | | |
| | | 7 . 10 | er in law or the | | Term | | | | STEEN STEEN |
| | | | | | بداره والتبار | di i | | | |
| Da | te Work Will Be | egin | 6-15-2017 | | Date Work Will (not more than 5 y | | | 5-31 | -2018 |
| | | 100 | ALCOHOL MAIN | Comp | ensation | Ţį v | | - "" | |
| To | tal Contract Am | nount | \$ | | Total Contract | Not T | o Exceed | \$84/ | 1,000.00 |
| Pa | y Rate Per Hou | If (if Hourly) | \$ | | f Amendment, | | | \$ | 7,000.00 |
| | ner Expenses | the transfer | <u> </u> | | Requisition Nur | | ged Amount | Ψ | |
| | | NIST V | | | Information | HOC | | | |
| | If you are plannir | ng to multi-fun | d a contract using LEP | | | ate and | d Federal Office befo | ore comi | oletina requisition |
| Re | source # | | ng Source | | Org Key | 201 | Object Co | | Amount |
| | 9699 | Fund 21, | Measure B | | 2109901830 | | 5825 | | \$658,590.00 |
| | 9599 | Fund 21, | Measure B | | 2109901831 | | 8525 | | \$185,410.00 |
| | | | | | | | ine all | | 7.55,775,05 |
| Service | ces cannot be provedge services were | ided before the not provided | Approval and te contract is fully appro t before a PO was issue | ved and a | (in order of app Purchase Order is | | d. Signing this docu | | |
| 1. | Director, Facilitie | Planning a | nd Management | | Pilone | - | 510-535-7038 | Fax | 510-535-7082 |
| ' | Signature | | 7 1 | | | | | | |
| | | Department | of Facilities Planning | and Mah | agement | Date | Approved | | |
| 2. | Signature | all | 12000 | ario man | -goment | Date | Approved 6 | / W/ | 2 |
| | Deputy Chief, Fac | ilities Plann | ing and Management | | | | | <u> </u> | <u> </u> |
| _ | Signature / | myrm | Greyor Pamagre | ZAN | | Dat | e Approved | | |
| | Senior Business | Officer, Boar | d of Education | MIX | | 1 | | | |
| - | Signature President, Board | ed Education | | HA | 1 | Dat | e Approved | | |
| - | | y Education | | 1 V | \ | | | - > | |
| 5. | Signature | | | | | Date | e Approved | | |



DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM

| Project Nam | | | ver Middle Scho rade Project | ool Fire & | Intrusion | Site | 21 | 0 | | | |
|--|--|--|--|---|---|---------------------------------------|--|--------------------------------|--------------|---------------------------|---------|
| | | | | | Directions | | | | . " | | |
| Se | ervices | cannot be p | provided until the | contract is | fully approved | and a | a Purchas | e Order | has bee | n issue | d. |
| ttachment hecklist | □Pro □Wo | of of genera rkers compe | al liability insurance ensation insurance | e, including certification | certificates and on, unless vendor | endors is a s | sements, if ole provide | contract | is over \$ | 15,000 | |
| (45a) | | | | Contract | or Informatio | n | 3500 | | | 114 | 116 |
| ontractor N | | AEKO Co | nsulting | | Agency's Con | | Ismal Ok | unade | | | |
| USD Vendo | | 1011006 | 2000 | | Title | | Project M | | V | | |
| reet Addres | SS | | ison Street, Suite 4 | 120 | City | Oak | land | State | CA | Zip | 9461 |
| lephone | | 510-763-2 | | | Policy Expires | 3 | | | | | |
| ontractor Hi | | | ly been an OUSD | contractor? | X Yes 🗌 No | N | orked as a | n OUSD | employe | ee? | Yes X N |
| JSD Projec | ct# | 13143 | | | | | | | | | |
| | | 3,13 | | 4,00 | Гегт | i - | | J T | . 1 | 1.00 | - T-8 |
| Onto Mark | A A GIL Da | ain. | | | Date Work Will | End | Rv | | | | |
| Date Work | VVIII BE | egin | 6-14-2018 | | not more than 5 y | ears fro | טע om start date | e) | 6-29-20 |)18 | |
| | | - 100 | | | | | | - | | | |
| | | | | Comp | ensation | | | | | | |
| otal Contr | ract Am | ount | \$844,000.00 | 1 | otal Contract I | Not To | Exceed | | \$927,16 | 30.00 | |
| ay Rate F | Per Hou | f (If Hourly) | ¢ | | | | | | + , , | | |
| | | . () | \$ | | f Amendment, | Chan | ged Amou | | \$83 160 | 0.00 | |
| Other Expe | | () | Ψ | | f Amendment, Requisition Nur | | ged Amou | | \$83,160 | 0.00 | |
| Other Expe | enses e plannin | g to multi-fun | d a contract using LE | Budget | Requisition Nur Information | nber | | ınt | | | sition. |
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| Other Expe | enses e plannin | g to multi-fun Fundi n | d a contract using LE | Budget | Requisition Nur Information ase contact the Sta | nber | Federal Off | int fice <u>befor</u> e | completi | ng requi | nount |
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| Vices cannot wledge served Division Director, Signature General C | t be provinces were Head Facilities | g to multi-fun Fundin Fund 21, ded before the not provided | d a contract using LE g Source Measure B Approval an e contract is fully apple to before a PO was issued to be a point of Facilities Planning | Budget F funds, please d Routing proved and a sued. | Requisition Nur Information ase contact the Sta Org Key 2109901831 (in order of app Purchase Order is | oroval s issued | steps) d. Signing the state of | int fice before bject Cod 5825 | completi | An 83,160 | your |
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