| Board Office Use: Le | gislative File Info. |
|----------------------|----------------------|
| File ID Number | 17-1370 |
| Introduction Date | 6-28-2017 / |
| Enactment Number | 17-0959 |
| Enactment Date | 62917 |
| | 1 en |



OAKLAND UNIFIED SCHOOL DISTRICT Community Schools, Thriving Students

| Memo | |
|--|--|
| То | Board of Education |
| From | Devin Dillon, Superintendent and Secretary, Board of Education By: Vernon Hal, Senior Business Officer Joe Dominguez, Deputy Chief, Facilities Planning and Management |
| Board Meeting Date | June 28, 2017 |
| Subject | Amendment No. 2 Independent Contractor Agreement - Anthonio, Inc Burbank Site Improvement Project |
| Action Requested | Approval by the Board of Education of Amendment No. 2, for an Independent Contractor Agreement between the District and Anthonio, Inc., Oakland, CA, for the latter to provide additional fees for ramp repairs, fence repairs and additional punch list walks to close out project, in conjunction with the Burbank Site Improvement Project, in an amount of \$6,750.00, increasing the previous contract amount from \$78,750.00 to a not-to-exceed amount of \$85,500.00. All remaining portions of the agreement shall remain in full force and effect. |
| Discussion | Inspector of Record services are needed to inspect and oversee work being performed to close out project. |
| LBP (Local business participation percentage) | 100.00% |
| Recommendation | Approval by the Board of Education of Amendment No. 2, for an Independent Contractor Agreement between the District and Anthonio, Inc., Oakland, CA, for the latter to provide additional fees for ramp repairs, fence repairs and additional punch list walks to close out project, in conjunction with the Burbank Site Improvement Project, in an amount of \$6,750.00, increasing the previous contract amount from \$78,750.00 to a not-to-exceed amount of \$85,500.00. All remaining portions of the agreement shall remain in full force and effect. |
| Fiscal Impact | Fund 21, Measure J |
| Attachments | Amendment No. 2, including scope of work Consultant Proposal Updated Insurance |
| | |

| OAKLAND UNIFIED SCHOOL DISTRICT | T |
|------------------------------------|-----------------|
| | SCHOOL DISTRICT |

CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

| Legislative File I | D No. | |
|---------------------|--|--------------------|
| Department: | Facilities Planning and Management | |
| Vendor Name: | Anthonio Inc. | |
| Project Name: | Burbank Site Improvements Projec | t No.: 13194 |
| Contract Term: | Intended Start: 11/16/2016 Intended End: | 12/31/2017 5/26/17 |
| Annual (if annua | l contract) or Total (if multi-year agreement) Cost: | \$6,750.00 |
| Approved by: | Tadashi Nakadegawa | |
| Is Vendor a local | Oakland Business or have they meet the requirement | s of the |
| Local Business P | olicy? Yes (No if Unchecked) | |
| How was this Ve | ndor selected? | |
| Inspector of recor | ervices this Vendor will be providing. d additional fees for ramp repairs, fence repairs and ist walks to close out project. | |
| If No, please answ | et competitively bid? | |
| Similar rates of in | spectors of record. | |

2) Please check the competitive bid exception relied upon:

Educational Materials

Special Services contracts for financial, economic, accounting, legal or administrative services

CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)

□ Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year)

Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process)

Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)

Emergency contracts

Technology contracts

electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitvely advertised, but any one of the three lowest responsible bidders may be selected

□ contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process

□ Western States Contracting Alliance Contracts (WSCA)

□ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]

Piggyback'' Contracts with other governmental entities

Perishable Food

□ Sole Source

Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price

Other, please provide specific exception

3) 🗆 Not Applicable - no exception - Project was competitively bid



AMENDMENT NO. 2 TO INDEPENDENT CONTRACTOR AGREEMENT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Anthonio, Inc.</u>. OUSD entered into an Agreement with CONTRACTOR for services on <u>May 26, 2017</u>, and the parties agree to amend that Agreement as follows:

| 1. | Services: The scope of work is <u>unchanged</u> . x The scope of work has <u>changed</u> . |
|----|--|
| | If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work. |
| | The CONTRACTOR agrees to provide the following amended services: The scope of the project is to request for additional fess for ramp repairs, fence repairs and additional punch list walks to close out project. |
| 2. | Terms (duration): The term of the contract is <u>unchanged</u> . |
| | If term is changed: The contract term is extended by an additional, and the amended expiration date is |
| 3. | Compensation: The contract price is <u>unchanged</u> . X The contract price has <u>changed</u> . |
| | If the compensation is changed: The contract price is amended by |
| | X Increase of \$6,750.00 to original contract amount |
| | Decrease of \$ to original contract amount |
| | and the new contract total is Eighty-five thousand, five hundred dollars (\$85,500.00) |

 Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. Amendment History:

X There are no previous amendments to this Agreement.
This contract has previously been amended as follows:

| No. | Date | General Description of Reason for Amendment | Amount of Increase (Decrease) |
|-----|-----------|--|----------------------------------|
| 1 | 11-9-2016 | To provide additional Inspector of Record Services | \$ 19,350.00 |
| | | | |
| | | | |

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT James Harris, President, Date of Education Boa

Devin Dillon, Superintendent Secretary, Board of Education

CONTRACTOR Date Contractor Signature Print Name, Title

Contract No.

P.O. No.

Amendment to Professional Services Contract

Joe Dominguez, Deputy Ch Date Facilities, Planning and Manag

Marion McWilliams, Cel 6(6 Date

General Counsel, Facilities, Planning and Management

EXHIBIT "A" Scope of Work

Contractor Name: Anthonio, Inc.

Billing Rate: Six thousand, seven hundred fifty dollars.(\$6,750.00)

1. Description of Services to be Provided

The scope of the project is to request for additional fees for ramp repairs, fence repairs and additional punch list walks to close out project.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

 Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

| 0 Ensure a high quality instructional core | 0 Prepare students for success in college and careers |
|---|---|
| 0 Develop social, emotional and physical health | 0Safe, healthy and supportive schools |
| X Create equitable opportunities for learning | x Accountable for quality |
| 0 High quality and effective instruction | 0 Full service community district |

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <u>https://www.sam.gov/portal/public/SAM</u>

Susie Butler-Berkley Contract Analyst





| | | | 11 DOMAST 444 |
|--|--------------------|--------------------------------------|-----------------------------|
| | | DATE: | e # BSY017.009 04-Apr-17 |
| 70 | | | |
| TO: Oakland Unified School District (OUSD) | | | |
| 955 High Street, | | Remit Payment To: | |
| Oakland, California 94601 | | <u>rtonic r uj nonc r or</u> | |
| ATTN: MO LEE CIMO DM | | ANTHONIO, INC | |
| ATTN: MS. LEE SIMS, PM | | 574 Blossom Way Hayward, CA 94541 | |
| Invoice Period: NOVEMBER 1, 2016 throug | gh JANUARY 31, 201 | | |
| PROJECT: BURBANK SCHOOL - YAF Project #: 01-115241 | | ITS Project | |
| Professional Services | | | |
| Consultant | Hours | Hourly Rate | Amount |
| Russell Strong, Inspector (IOR) Inspection Period: 11/1/2016 To 1/31/2017 | 75 | \$90.00 | \$6,750.00 |
| | | \$135.00 | \$0.00 |
| | | Services Total | \$6,750.00 |
| <u>Reimbursable Expenses</u> N/A | | | \$0.00 |
| | D : 1 | | |
| | Reimi | oursable Expenses Total | \$0.00 |
| | | Invoice Total | \$6,750.00 |
| CREDIT: | | | \$0.00 |
| | | Net Invoice Total | \$6,750.00 |
| Project Billing Summary : | | | |
| Additional Inspection Services cove | ering the followin | g scope of work: | 1" |

1. Punchlist work at Burbank ES & Parker ES.

2. Ramp repairs at Burbank ES.

3. Fence repairs at Burbank ES.

I certify that the rates invoiced herein reflect those amounts actually earned by employee for the time period shown per company records.

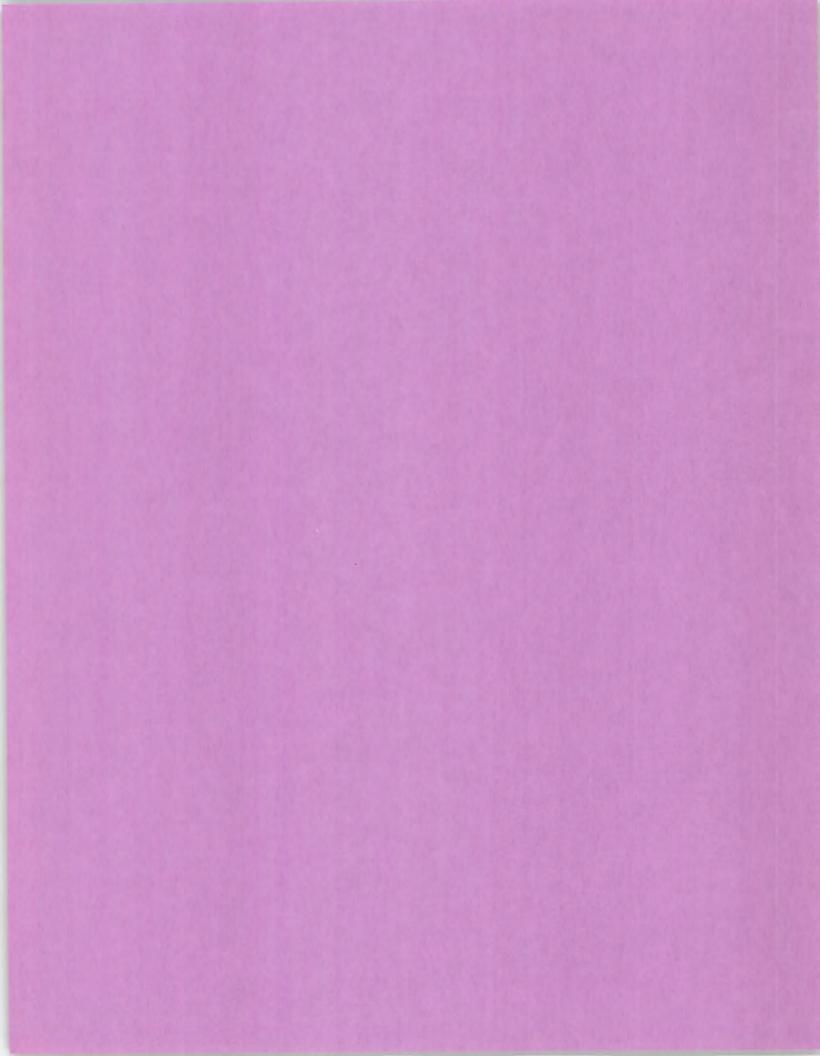
seide

Principal, Tony Ogbeide

Date:

| | | - | | | | | | | | ANTHING | -01 | NICKB |
|-------------------------|--------------------------------|---|--|---------------------------|-------------------------------|--|-------------------------------------|---|--|---|-----------------|--|
| A | C | ORD | C | ER | TIF | ICATE OF LIA | BILIT | Y INS | URANC | E | D | ATE (MM/DD/YYYY) 3/16/2017 |
| C B R IM th | ERT ELC EPF | W. THIS CERTI RESENTATIVE OR RTANT: If the o | NOT AFFIRMAT FICATE OF INS PRODUCER, A certificate holded | ND T or is | ANCE HE C an A rtain | R OF INFORMATION ON R NEGATIVELY AMEND, E DOES NOT CONSTITU ERTIFICATE HOLDER. DDITIONAL INSURED, the policies may require an e | , EXTEN | ID OR ALT | BETWEEN | THE ISSUING INSUF | ED BY ER(S), | HOLDER. THIS THE POLICIES AUTHORIZED |
| - | | R License # 050 | | serrie | inu(s) | | CONTAC NAME: | T | · · · | | | |
| | | Diversified Insural | | | | | PHONE | _{Ext):} (925) 6 | 86-2860 | FAX (A/C, | | |
| 925 | -686 | -2860 gory Lane Bldg A | | | | | E-MAIL ADDRES | | 00-2000 | (A/C, | 10): | |
| Plea | asan | t Hill, CA 94523 | | | | | AUDRES | | | RDING COVERAGE | | NAIC # |
| | | | | | | | INSURER | | | rance Company | | 24082 |
| INSL | IRED | | | | | | INSURER | B: State C | ompensati | on Ins Fund | | 35076 |
| | | ANTHONIO, | INC | | | | INSURER | c:Lloyds | Of London | | | 10043 |
| | | 333 Hegenbe | erger Rd. | | | | INSURER D : | | | | | |
| | | Oakland, CA | 94621 | | | | INSURER | E : | | | | |
| | | | | | | | INSURER | F: | | | | |
| | | AGES | | | | E NUMBER: | | | | REVISION NUMBER | | DOLLOY DEDIOD |
| IN C E | ERT | ATED. NOTWITHS | TANDING ANY R | PEF | IREM TAIN ICIES | SURANCE LISTED BELOW ENT, TERM OR CONDITION , THE INSURANCE AFFOR LIMITS SHOWN MAY HAVE | DED BY | THE POLIC | CT OR OTHER IES DESCRIE PAID CLAIMS | R DOCUMENT WITH RE | SPECT | TO WHICH THIS |
| INSR | | TYPE OF INSU | | | SUBR | | | POLICY EFF MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | | IMITS | |
| A | X | COMMERCIAL GENER | | | | | | | | EACH OCCURRENCE | \$ | 1,000,000 |
| | - | CLAIMS-MADE | X OCCUR | X | | BKS56027948 | | 04/01/2017 | 04/01/2018 | DAMAGE TO RENTED PREMISES (Ea occurrence | | 300,000 |
| | - | | | | | | | | | MED EXP (Any one person | | 15,000 |
| | |] | | | | | | | | PERSONAL & ADV INJUR | | 2,000,000 |
| | GE | N'L AGGREGATE LIMIT | X LOC | | | | | | | GENERAL AGGREGATE PRODUCTS - COMP/OP A | GG \$ | 2,000,000 |
| | | 1 | | | | | | | | PRODUCTS - COMPICE A | \$ | 2,000,000 |
| | OTHER: AUTOMOBILE LIABILITY | | | | | | | COMBINED SINGLE LIMIT (Ea accident) | \$ | | | |
| | ANY AUTO | | | | | | 2 | | | BODILY INJURY (Per pers | on) \$ | |
| | - | ALL OWNED AUTOS | SCHEDULED AUTOS | | | | | | | BODILY INJURY (Per accid | ent) \$ | |
| | | HIRED AUTOS | NON-OWNED AUTOS | | | | | | | PROPERTY DAMAGE (Per accident) | \$ | |
| | | | | | | | | | | | \$ | |
| | | UMBRELLA LIAB | OCCUR | | | | | | | EACH OCCURRENCE | \$ | |
| | | EXCESS LIAB | CLAIMS-MADE | | | | | | | AGGREGATE | \$ | |
| | 14/01 | DED RETENTI | | | | | | | | V PER OT | \$ H- | |
| - | AND | RKERS COMPENSATION EMPLOYERS' LIABILIT | Y Y/N | | 9147386-16 | | | 07/04/2016 | 07/01/2017 | ▲ STATUTE ER | | 1,000,000 |
| в | OFF | PROPRIETOR/PARTNEI | ED? | N/A | 914/386-16 | | 07/01/2016 | 07/01/2017 | E.L. EACH ACCIDENT | \$ | 1,000,000 | |
| | If ye | ndatory in NH) s, describe under | | | | | | | | E.L. DISEASE - EA EMPLO | | 1,000,000 |
| С | | ORIPTION OF OPERATI | UNS DEIOW | | | ANE104270416 | | 11/29/2016 | 11/29/2017 | | Ψ | 1,000,000 |
| Ŭ | | | | | | | | | | | | |
| RE: As r insu | Oak equi red | land Unified Schoo red by signed writt with respects to ge FICATE HOLDER | ol District (OUSD ten contract: Oal eneral liability pe fied School Dist eet |) - DI kland r atta | STRI Unif | D 101, Additional Remarks Schedu CT WIDE ied School District and its I endorsement CG88 10 04 | CANC CANC SHOL THE ACCC | S, Officers, I ELLATION JLD ANY OF EXPIRATIO | Employees, A THE ABOVE D N DATE TH TH THE POLIC | | ECANC | CELLED BEFORE |
| | | | | | | | Nuck | © 1988 | -2014 ACOF | RD CORPORATION. | All ric | thts reserved |
| | | | | | | | | 0 1000 | 1014 4001 | | | |

The ACORD name and logo are registered marks of ACORD



| gislative File Info. |
|----------------------|
| 16-2254 |
| 11-15-16 |
| 16-1783 |
| 11-15-14 11 |
| |



OAKLAND UNIFIED SCHOOL DISTRICT Community Schools, Thriving Students

| Memo | |
|---|--|
| То | Board of Education |
| From | Antwan Wilson, Superintendent and Secretary, Board of Education By: Vernon Hal, Senior Business Officer Joe Dominguez, Deputy Chief, Facilities Planning and Management |
| Board Meeting Date | November 9, 2016 |
| Subject | Amendment No. 1, Independent Consultant Agreement - Anthonio, Inc Burbank Elementary School Site Improvements Project |
| Action Requested | Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement between the District and Anthonio, Inc., Oakland, CA, for the latter to provide additional Inspector of Record services, in conjunction with the Burbank Elementary School Site Improvements Project, in an additional amount not to exceed \$19,350.00, increasing the Contract not to exceed amount from \$59,400.00 to \$78,750.00. All other terms and conditions of the Contract remain in full force and effect. |
| Discussion | Project is past original completion date, inspection services are required until the end of the project. |
| LBP (Local business participation percentage) | 100.00% |
| Procurement Method | Professional Services Agreement - Formal - Advertised RFP/Awarded to entity following OUSD competitive solicitation process |
| Recommendation | Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement between the District and Anthonio, Inc., Oakland, CA, for the latter to provide additional Inspector of Record services, in conjunction with the Burbank Elementary School Site Improvements Project, in an additional amount not to exceed \$19,350.00, increasing the Contract not to exceed amount from \$59,400.00 to \$78,750.00. All other terms and conditions of the Contract remain in full force and effect. |
| Fiscal Impact | Fund 21, Measure J |
| Attachments | Amendment including scope of work Certificate of Insurance Consultant Proposal |

| OAKLAND UNI SCHOOL DIST | FIED | This Form Shall B | e Submitted to Consent Agenda | the Boan | rd Office | |
|----------------------------|-------------------|------------------------|----------------------------------|-----------|--------------------------------|-----------------|
| Legislative File I | D No. 16 | - 2254 | | | | |
| Department: | Facilities Planni | ing and Management | 1449 49 49 a | | | |
| Vendor Name: | Anthonio Inc. | | | | | |
| Project Name: | Burbank Site In | provements | Projec | ct No.: | 13194 | ur ou a standar |
| Contract Term: | Intended Start: | 2/24/2016 | Intended End: | 12/3 | 1/2017 | |
| Annual (if annua | I contract) or To | otal (if multi-year ag | reement) Cost: | \$78,750 | 0.00 | |
| Approved by: | Tadashi Nakade | gawa | | | And and a second second second | |
| Is Vendor a local | Oakland Busine | ess or have they meet | the requiremen | ts of the | | |
| Local Business P | olicy? | Yes (No if Unchecked) | | | | |

CONTRACT INSTITICATION FORM

How was this Vendor selected?

There was a RFQ process for inspection services for OUSD projects. The inspector was selected from that pool after submitting a proposal for this project based on their credentials and past work with the district.

Summarize the services this Vendor will be providing.

Project inspection services, required by DSA. This amendment increases the hours by 215 hours (Not to exceed). The original contract was for \$59,400.00 This amendment increases the total contract amount to \$78,750.00

Was this contract competitively bid?

Yes (No if Unchecked)

If No, please answer the following: 1) How did you determine the price is competitive?

- 1-

2) Please check the competitive bid exception relied upon:

Educational Materials

- Special Services contracts for financial, economic, accounting, legal or administrative services
- CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)
- Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year)
- Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process)
- Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)
- Emergency contracts
- □ Technology contracts
 - electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitvely advertised, but any one of the three lowest responsible bidders may be selected
 - contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
 - U Western States Contracting Alliance Contracts (WSCA)
 - California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
- **Piggyback**" Contracts with other governmental entities
- Perishable Food
- □ Sole Source
- Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price
- Other, please provide specific exception
- 3) 🗆 Not Applicable no exception Project was competitively bid



AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Anthonio, Inc.</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>February 24, 2016</u> and the parties agree to amend that Agreement as follows:

| 1. | Services: | | | | |
|----|--|--|--|--|--|
| | If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work. | | | | |
| | The CONTRACTOR agrees to provide the following amended services: The project is pass the original completion date, inspection services are required until the end of the project. This amendment increases the hours by 215. | | | | |
| 2. | Terms (duration): X The term of the contract is <u>unchanged</u> . The term of the contract has <u>changed</u> . | | | | |
| | If term is changed: The contract term is extended by an additional, and the amended expiration date is | | | | |
| 3. | Compensation: The contract price is <u>unchanged</u> . x The contract price has <u>changed</u> . | | | | |
| | If the compensation is changed: The contract price is amended by | | | | |
| | X Increase of \$19,350.00 to original contract amount | | | | |
| | Decrease of \$to original contract amount | | | | |
| | and the new contract total is Seventy-eight thousand, seven hundred fifty dollars and no cents (\$78,750.00) | | | | |

- 4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.
- 5. Amendment History:

X There are no previous amendments to this Agreement.
This contract has previously been amended as follows:

| No. Date | General Description of Reason for Amendment | Amount of Increase (Decrease) |
|----------|---|----------------------------------|
| | | \$ |

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT

James Harris, President Board of Education

11/15/1

Date

CONTRACTOR Contractor Signature

10/6/16 Date

Date

Antwah Wilson, Superintendent Secretary, Board of Education

K999069.002 Rev. 8/1/2016

Joe Dominguez, Deputy Chief Facilities, Planning and Management

Contract No. #17

Print Name, Title

File ID Number: 14-225-Introduction Date: 11-15-16 Enactment Number: 16-1783 Enactment Date: 11-15-16 By: P.O. No.

EXHIBIT "A" Scope of Work

Contractor Name: Geosphere Consultants, Inc.

Billing Rate: Nineteen thousand, three hundred fifty dollars and no cents (\$19,350.00)

1. Description of Services to be Provided

The project is pass the original completion date inspection services are required until the end of the project. This amendment increases the hours by 215.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

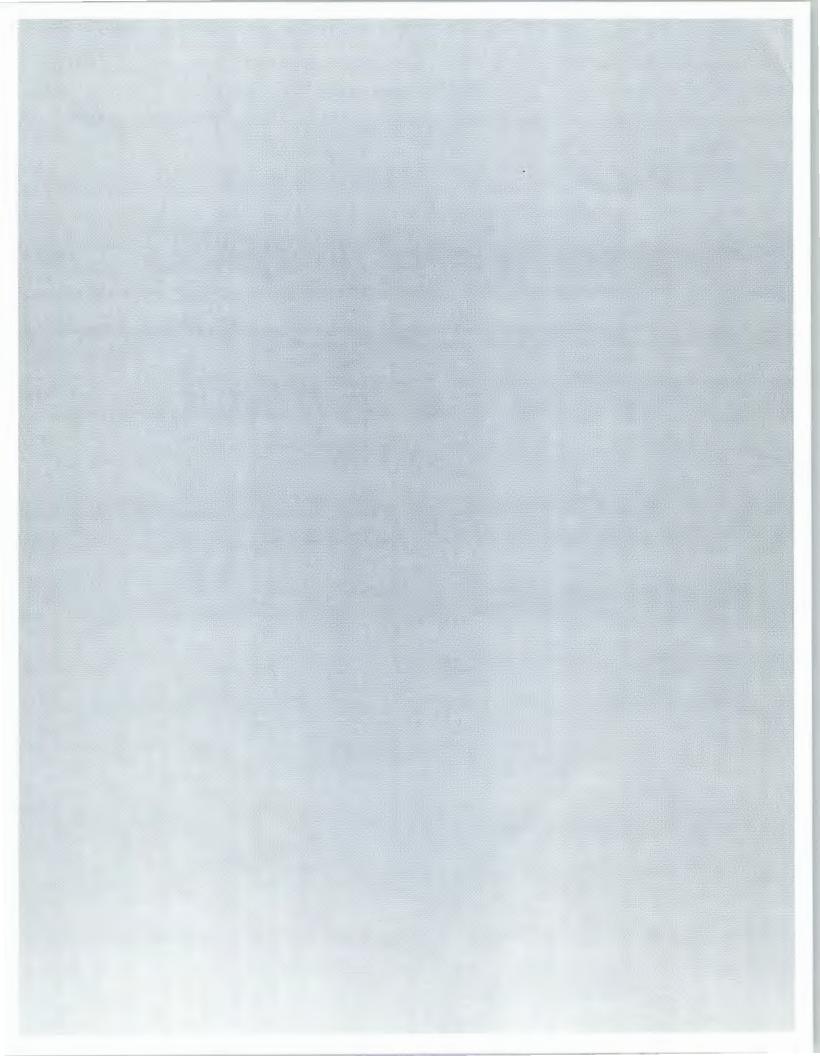
| 0 Ensure a high quality instructional core | 0 Prepare students for success in college and careers |
|---|---|
| 0 Develop social, emotional and physical health | 0 Safe, healthy and supportive schools |
| X Create equitable opportunities for learning | x Accountable for quality |
| 0 High quality and effective instruction | 0 Full service community district |

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

10-6-2016 Susie Butler-Berkley Contract Analyst

| | | | | | | ANTHINC-(| _ | CHALYCE |
|--|-------------|--|----------------|---|----------------------------|---|---------|-----------------------------|
| ACORD C | ERTI | FICATE OF LIA | BILI | TY INS | URANC | E | | E (MM/DD/YYYY) 5/17/2016 |
| THIS CERTIFICATE IS ISSUED AS A CERTIFICATE DOES NOT AFFIRMAT BELOW. THIS CERTIFICATE OF IN REPRESENTATIVE OR PRODUCER, A | TIVELY O | R NEGATIVELY AMENDE DOES NOT CONSTITU | , EXTE | ND OR AL | TER THE C | OVERAGE AFFORDED | ATE HO | DLDER. THIS |
| IMPORTANT: If the certificate hold the terms and conditions of the polic certificate holder in lieu of such endo | y, certain | policies may require an | | | | | | |
| PRODUCER License # 0B63315 | sements | ·/· | CONTA NAME: | CT | | | | |
| Pacific Diversified Insurance, Inc. 200 Gregory Lane Bidg A Pleasant Hill, CA 94523 | | | | o, Ext): (925) (SS: | 86-2860 | FAX (A/C, No |): | |
| | | | | | SURER(S) AFFO | RDING COVERAGE | | NAIC # |
| | | | | | | urance Company | | 24082 |
| INSURED | | | | | | on Ins Fund | | 35076 |
| ANTHONIO, INC. | | | | The second se | Of London | | | -i |
| 333 Hegenberger Rd. Oakland, CA 94621 | | | INSURE | | | | | |
| Containa, Driving P | | | INSURE | | | | | 1 |
| COVERAGES CER | TIFICAT | E NUMBER: | INSURE | RF: | | REVISION NUMBER: | | |
| THIS IS TO CERTIFY THAT THE POLICI | ES OF IN | SURANCE LISTED BELOW | HAVE B | EEN ISSUED | TO THE INSU | RED NAMED ABOVE FOR | THE PO | DLICY PERIOD |
| INDICATED. NOTWITHSTANDING ANY I CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCH | PERTAIN | ENT, TERM OR CONDITIO | N OF A | THE POLIC | CT OR OTHER | R DOCUMENT WITH RESP BED HEREIN IS SUBJECT | PECT TO | WHICH THIS |
| LTR TYPE OF INSURANCE | ADDL SUBI | | | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIM | ITS | |
| A X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR | x | BKS56027948 | | 04/01/2016 | | EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) | 5 | 1,000,00 |
| | | | | | | MED EXP (Any one person) | 5 | 15,00 |
| | : | | | | | PERSONAL & ADV INJURY | \$ | 1,000,00 |
| GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | GENERAL AGGREGATE | 5 | 2,000,00 |
| POLICY PRO- JECT X LOC | i | | - | | | PRODUCTS - COMP/OP AGG | | 2,000,00 |
| OTHER: | | | | | - | COMBINED SINGLE LIMIT | 5 | |
| AUTOMOBILE LIABILITY | : | | 1 | | | (Ea accident) | 5 | |
| ANY AUTO | 1 | | | | | BODILY INJURY (Per person) BODILY INJURY (Per accident | S | |
| AUTOS AUTOS NON-OWNED | | | | | | PROPERTY DAMAGE | 15 | |
| HIRED AUTOS | | 1 | | | | (Per accident) | s | |
| UMBRELLA LIAB OCCUR | | | | | | EACH OCCURRENCE | s | |
| EXCESS LIAB CLAIMS-MADE | | | | | | AGGREGATE | s | |
| DED RETENTION \$ | | | - | | | | 5 | |
| WORKERS COMPENSATION | | | , | | | X STATUTE OTH- | | |
| B ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? | N/A | 9147386-16 | | 07/01/2016 | 07/01/2017 | E.L. EACH ACCIDENT | \$ | 1,000,00 |
| (Mandatory in NH) If yes, describe under | | | | | | E.L. DISEASE - EA EMPLOYE | ES | 1,000,00 |
| DÉSCRIPTION OF OPERATIONS below | | | 1 | | | E.L. DISEASE - POLICY LIMIT | 15 | 1,000,00 |
| C Errors & Omissions | | ANE104270415 | | 11/29/2015 | 11/29/2016 | Limit | | 1,000,00 |
| | | | 1 | | | | | |
| DESCRIPTION OF OPERATIONS / LOCATIONS / VEHIC RE: Oakland Unified School District (OUSD As required by signed written contract: Oal Insured with respects to general liability pe |) - DISTRIC | CT WIDE led School District and its | Director | | | | ves are | additional |
| CERTIFICATE HOLDER | | | CANC | ELLATION | | | | |
| Oakland Unified School Dist Attn: Susie Butler-Berkley | rict | | THE | EXPIRATION | DATE TH | ESCRIBED POLICIES BE C EREOF, NOTICE WILL Y PROVISIONS. | | |
| 955 High Street Oakland, CA 94601 | | | AUTHOR | ZEO REPRESE | TATIVE | | | |
| | | | Oc | 3 | | | | |
| | | | Jul | 0 | | | | |
| | | | | © 1988- | 2014 ACOR | D CORPORATION. A | I right | s reserved. |

The ACORD name and logo are registered marks of ACORD



| Board Office Use: Leg | sislative File Info. |
|-----------------------|----------------------|
| File ID Number | 16-0307 |
| Introduction Date | 2-24-2016 |
| Enactment Number | 16-10284 |
| Enactment Date | 1 7 Dullo Br |



Memo Board of Education To From Antwan Wilson, Superintendent and Secretary, Board of Education By: Vernon Hal, Senior Business Officer Management February 24, 2016 **Board Meeting Date** Subject Independent Contractor Agreement for Professional Services - Anthonio, Inc. -Burbank Elementary School Asphalt Paving Project **Action Requested** Approval by the Board of Education of an Independent Contractor Agreement for Professional Services with Anthonio, Inc. for Inspector of Record Services on behalf of the District at the Burbank Elementary School Asphalt Paving Project. in an amount not-to exceed \$59,400.00. The term of this Agreement shall commence on February 24, 2016 and shall conclude no later than December 31, 2017. Background The State of California mandates that an Inspector of Record be on all Division of State Architect projects. Discussion All Division of State Architect Project require inspection services of a statecertified inspector. LBP (Local Business 100.00% Participation Percentage) Procurement RFP issued February 28, 2014. Method Recommendation Approval by the Board of Education of an Independent Contractor Agreement for Professional Services with Anthonio, Inc. for Inspector of Record Services on behalf of the District at the Burbank Elementary School Asphalt Paving Project, in an amount not-to exceed \$59,400.00. The term of this Agreement shall commence on February 24, 2016 and shall conclude no later than December 31, 2017. Measure J **Fiscal Impact** Attachments Independent Contractor Agreement including scope of work * **Consultant Proposal** Certificate of Insurance

Board Preparation – Bullet points (Burbank – Anthonio Inc.) Business Operations:

Department: OUSD Facilities Board Date:

What is this for? Project inspection services for the Burbank Site Improvements project.

Why is this item necessary? Project inspection services are required by DSA.

Approximate cost:

History of the purchase of this item/service:

- ? What did we do last year? N/A
- ? Are we doing it differently this year? If yes, then why? N/A
- ? Are there any savings or efficiencies? N/A

Issues:

- ? Are there any issues that we need to be aware of? No
- ? Are we aware of any prior issues with the Board Members on this item? No

Miscellaneous:

- ? Is there any communication plan necessary for this item? No
- ? Any key statistics on this item? No
- ? Is there anything else I need to know about/beware of for this item? No

Responses:



CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

| Department: Oakland Unified School District - Facilities Vendor Name: Anthonio Inc. Contract Term: Start Date: 2/3//16 End Annual Cost: \$59,400.00 Approved by: Tadashi Nakadegawa/Lamce Jackson Is Vendor a local Oakland business? Yes 🚺 No | d Date: <u>12/31/17</u> |
|--|--|
| L4 Ell End Contract Term: Start Date: 2/3/116 End Annual Cost: \$59,400.00 Approved by: Tadashi Nakadegawa/Lamce Jackson | d Date: <u>12/31/17</u> |
| Contract Term: Start Date: 2/34/16 End Annual Cost: \$ 59,400.00 End Approved by: Tadashi Nakadegawa/Lamce Jackson End | d Date: <u>12/31/17</u> |
| Approved by: Tadashi Nakadegawa/Lamce Jackson | |
| | |
| Is Vendor a local Oakland business? Yes 🖌 No 🗌 | |
| the second shife Manufacture and a shade | |
| Why was this Vendor selected? There was an RFQ process for inspection services for OUSD projects. This inspecto proposal for this project based on their credentials and past work with the district. | r was selected from that pool after submitting a |
| | |

Provide project inspector services for the Burbank Site Improvements project as required by DSA.

Was this contract competitively bid? Yes 🗸 No 🗌

If No, answer the following:

1) How did you determine the price is competitive?

Legal 10/27/15

| 2) | Please check the competitive bid exception relied upon: | | | | |
|----|--|--|--|--|--|
| | Educational Materials | | | | |
| | | Special Services contracts for financial, economic, accounting, legal or administrative services | | | |
| | | CUPCCAA exception (Uniform Public Construction Cost Accounting Act) | | | |
| | | Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year) | | | |
| | | Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process) | | | |
| | Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources) | | | | |
| | Emergency contracts | | | | |
| | Technology contracts | | | | |
| | | electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected | | | |
| | | contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process | | | |
| | | Western States Contracting Alliance Contracts (WSCA) | | | |
| | | California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software] | | | |
| | | Piggyback" Contracts with other governmental entities | | | |
| | | Perishable Food | | | |
| | | Sole Source | | | |
| | | Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price | | | |
| | \Box | Other, please provide specific exception | | | |

• , • •

OAKLAND UNIFIED SCHOOL DISTRICT

INDEPENDENT CONTRACTOR AGREEMENT FOR PROFESSIONAL SERVICES

Inspector of Record

This Independent Contractor Agreement for Professional Services ("Agreement") is made as of the 5th day of January in the year 2016, between the Oakland Unified School District ("District") and Anthonio, Inc. ("Contractor") (referred to herein Individually as a "Party" and collectively as the "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, the District is in need of such services and advice and the Contractor warrants that it is specially trained, licensed and experienced and competent to perform the services required by the District;

WHEREAS, the Contractor agrees to perform the Services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. Services. The Contractor shall furnish to the District the services as described in Exhibit "A," attached hereto and Incorporated herein by this reference ("Services" or "Work"):

The scope of the project is to provide Inspector of Record (IOR) services for the Burbank Elementary School Asphalt Paving Project

- Term. Contractor shall commence providing services under this Agreement on February 24, , 2016, and will diligently perform as required or requested by District as applicable. The term for these services shall expire on December 31, 2017. This Agreement may be extended upon mutual approval of both parties on an annual basis to the extent permissible under applicable law.
- Submittal of Documents. The Contractor shall not commence the Work under this Contract until the Contractor has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:
 - x_____ Signed Agreement

Workers' Compensation Certificate

x Insurance Certificates & Endorsements ______ W-9-Form

N/A Bonds (as requested by District) Other: Fingerprinting

- x____ Debarment Certificate
- _____
- 4. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement, at the rates indicated and as more specifically described in Exhibit "A," on an hourly basis and a per-item basis, as applicable, and up to a maximum amount not-to-exceed Fifty-nine thousand, four numbered dollars and no cents (\$59,400.00). District shall pay Contractor only for all undisputed amounts in installment payments within thirty (30) days after the Contractor submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.

- Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Work. Expenses will not be charged on the Work above the maximum not-to-exceed amount of <u>Zero (\$0.00</u>). Rates for expenses are included on the Schedule of Fees and Charges attached hereto as Exhibit "B".
- Materials. Contractor shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
- 7. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
- 8. Standard of Care. Contractor's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession for services to California school districts.
- 9. Originality of Services. Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Contractor understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Contractor consents to use of Contractor's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Termination.

- 11.1. Without Cause by District. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.
- 11.2. Without Cause by Contractor. Contractor may, upon sixty (60) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Contractor for services satisfactorily rendered to the date of termination. Written notice by Contractor shall be sufficient to stop further performance of services to District. Contractor acknowledges that this sixty (60) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 11.3. With Cause by District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:

Independent Contractor Agreement - Inspection Services- OUSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 2

- 11.3.1. material violation of this Agreement by the Contractor; or
- 11.3.2. any act by Contractor exposing the District to liability to others for personal injury or property damage; or
- 11.3.3. Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation ceases, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of such termination, the District may secure the required services from another Contractor. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Contractor shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expenses, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

- 11.4. Upon termination, Contractor shall provide the District with all documents produced maintained or collected by Contractor pursuant to this Agreement, whether or not such documents are final or draft documents.
- 12. Indemnification. To the furthest extent permitted by California law, Contractor shall, at its sole expense, defend, indemnify, and hold harmless the District, the State of California, and their agents, representatives, officers, employees, trustees, and volunteers (the "Indemnified Parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "Claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and reasonable attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, to the extent caused by the negligence or willful misconduct of Contractor, its employees or subcontractors. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the Indemnified Parties.

13. Insurance.

- 13.1. The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 13.1.1. Commercial General Liability and Automobile Liability Insurance. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that insure against all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from Contractor's performance of any portion of the Services. (Form CG 0001 and CA 0001)
 - 13.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Contractor shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under

Independent Contractor Agreement – Inspection Services– OUSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 3 this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.

13.1.3. **Professional Liability (Errors and Omissions).** Professional Liability (Errors and Omissions) Insurance as appropriate to the Contractor's profession.

| Type of Coverage | Minimum Requirement |
|---|------------------------|
| | luding |
| | mage, |
| Advertising Injury, and Medical Payments | \$ 1,000,000 |
| Each Occurrence | \$ 1,000,000 |
| General Aggregate | |
| Automobile Liability Insurance - Any Auto | |
| Each Occurrence | \$ 1,000,000 |
| General Aggregate | \$ 1,000,000 |
| Professional Liability | \$ 1,000,000 |
| Workers Compensation | Statutory Limits |
| Employer's Liability | \$ 1,000,000 |

- 13.2. Proof of Carriage of Insurance. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage's have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
 - 13.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
 - 13.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
 - 13.2.3. An endorsement stating that the District and the State and their representatives, employees, trustees, officers, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.
 - 13.2.4. All policies shall be written on an occurrence form, except for Professional Liability which shall be on a claims-made form.
- 13.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 14. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.
- 15. Compliance with Laws. Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule and

regulation bearing on conduct of the Work as indicated or specified. If Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

- 16. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this agreement.
- 17. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 18. Employment with Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 20. Fingerprinting of Employees. The Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1. The Contractor's responsibility shall extend to all employees, subcontractors, agents, and employees or agents of subcontractors regardless of whether those individuals are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Contractor. Verification of compliance with this section shall be provided in writing to the District prior to each individual's commencement of employment or performing any portion of the Services and prior to permitting contact with any student.
- 21. Audit. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter. Contractor shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Contractor and shall conduct audit(s) during Contractor's normal business hours, unless Contractor otherwise consents.

Independent Contractor Agreement – Inspection Services– OUSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 5

- 22. District's Evaluation of Contractor and Contractor's Employees and/or Subcontractors. The District may evaluate the Contractor in any manner which is permissible under the law. The District's evaluation may include, without limitation:
- 22.1. Requesting that District employee(s) evaluate the Contractor and the Contractor's employees and subcontractors and each of their performance.
 - 22.2. Announced and unannounced observance of Contractor, Contractor's employee(s), and/or subcontractor(s).
- 23. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, Indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 24. Disputes. In the event of a dispute between the parties as to performance of Work, Agreement interpretation, or payment, the Parties shall attempt to resolve the dispute by negotiation and/or mediation, if agreed to by the Parties. Pending resolution of the dispute, Contractor shall neither rescind the Agreement nor stop Work.
- 25. Confidentiality. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 26. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

Oakland Unified School District 955 High Street Oakland, CA 94601 Attn: Tadashi Nakadegawa Tel: 510-535-7038 Contractor 333 Hegenberger Road, Suite 304 Oakland, CA 94621 Attn: Tony Ogbeide Tel: 510-798-4202

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 27. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE Program). Contractor shall comply with the requirements of the District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Agreement. A copy of the District's L/SL/SLRBE Program can be obtained on the District website, at <u>www.ousd.k12.ca.us</u>, under the Facilities Planning & Management Department drop down menu, Bids and Requests for Proposals.
- 28. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a

Independent Contractor Agreement – Inspection Services– OUSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 6

ACCEPTED AND AGREED on the date indicated below:

OAKLAND UNIFIED SCHOOL DISTRICT 2125/16 Date Beard of Education Jame esident ric 125716 Date Antwan Wilson, Superintendent & Secretary, Board of Education Lance Jackson, Interim Deputy Chief, Facilities Planning and Mana ement Date CONTRACTOR 15/2016 BEIDE By: Its: APPROVED AS TO FORM 1.28.14 **OUSD** Facilities Legal Counsel Date

File ID Number: 16-032 Introduction Date: 2/2141 Enactment Number: 16 Enactment Date: _____ By: Charles

| Information regarding Contractor: |
|---|
| Contractor: ANTHONID,INC |
| License No.: |
| Address: 333 HEGENBERGER RE #304, OPTICANP, 94621 |
| STATED 1200 S |
| Telephone: $510 770 - 4202$ Facsimile: $510 86 - 1243$ t |
| E-Mail: togber de la Que - ihi lom |
| Type of Business Entity: |
| Individual Sole |
| Partnership Limited |
| Limited Liability Company |
| Other: |
| |

94-3404921

Employer Identification and/or Social Security Number

NOTE: Federal Code of Regulations sections 6041 and 6209 require noncorporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

WORKERS' COMPENSATION CERTIFICATION

Labor Code Section 3700 in relevant part provides that every employer except the State shall secure the payment of compensation in one or more of the following ways:

- By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State.
- By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to its employees.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

| performance of the work of th | |
|-------------------------------|---------------|
| Date: | 1/15/2018 |
| Proper Name of Contractor: _ | MNIHONID, INC |
| Signature: | 1 Duy Berde |
| Print Name: | TONY NOGBEIDE |
| Title: | PRINCIPAL |

(In accordance with Article 5 – commencing at Section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the District prior to performing any Work under this Contract.)

EXHIBIT A Scope of Services

.

.

.

See the attached Proposal from the Contractor:

Independent Contractor Agreement – Inspection Services- OJSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 10 333 Hegenberger Road, Suite 304, OAKLAND, CA 94621
 Tel: (510) 798 - 4202 Fax: (510) 886 - 1243:

PROPOSAL FOR INSPECTION SERVICES

Client: Oakland Unified School District (OUSD) PROJECT NAME: SCHOOLYARD & ACCESSIBILITY IMPROVEMENTS PROJECT

PROJECT NO.: TBD DSA APPLICATION NO.: TBD FILE No.: NA

LOCATION: BURBANK PRESCHOOL 3550 64TH AVE. Oakland, CA

SERVICES: Inspection Services for all construction activities.

| Estimated COST | Not To Exceed): | \$59,400 |
|------------------|-----------------|----------|
| Estimated COST (| Not-To-Exceed): | 339,400 |

PROPOSAL DETAILS

| Hourly Rate = \$90/ | hr. (Fully-Loaded Rate) |
|------------------------------------|--|
| Duration of Project (Estimate) | = 6 Months (132 Work Days) |
| Total Schedule of Work (Estimate): | = 660 Hours (5 hrs./day X 132 work days) |
| Total Cost | = 660 hrs. X \$90/hr. <u>\$59,400</u> |

Close- Out/Punchlist TOTAL COST = Included= \$59,400

REIMBURSABLE (Receipts only): NONE

NOTE:

- 1. Mr. Bruce Mansell will be proposed Project Inspector.
- 2. OverTime Rate covers Weekend & Over 8 hrs./day (\$90 X 1.5 Base = \$135/hr.)

Prepared by: Tony Ogbeide, (12/3/2015)

Toglaide

CC: Lee Sims, Project Manager

ANTHONIO

333 Hegenberger Road, Suite 304, OAKLAND, CA 94621
 Tel: (510) 798 - 4202 Fax: (510) 886 - 1243:

Scope of Work

DEMOLISH:

• ASPHALT CONCRETE, PAVING, AGGREGATE BASE, REINFORCED CONCRETE RAMP, HANDRAILS, PLAYGROUND EQUIPMENT, CHAINLINK FENCE, RESTROOM FIXTURES AND ACCESSORIES AND STAFF RESTROOMS FLOORING.

SITEWORK:

PLAYGROUND, PARKING AND TRASH ENCLOSURE IMPROVEMENTS.
 UPGRADE TO EXISTING ACCESSIBLE PATH OF TRAVEL AND ACCESSIBLE PARKING WHICH
INCLUDES GRADING AND PAVING, CONCRETE RAMP AND HANDRAIL STORM DRAINAGE, SYNTHETIC
TURF AND IRRIGATION, STROM SHED, BASKETBALL HOOP, SHADE UMBRELLAS, BENCHES,
STRIPING, SIGNAGE AND CHAINLINK FENCE.

BUILDING:

 BOYS AND GIRLS RESTROOM REMODEL FOR ACCESSIBILITY UPGRADE INCLUDING PLUMBING, FIXTURES, AND ACCESSORIES.
 STAFF RESTROOM REMODEL FOR ACCESSIBILITY UPGRADE INCLUDING NEW FLOORING, RELOCATION OF FIXTURES AND TOILET ROOM ACCESSORIES
 MODIFICATION TO DOOR CLOSERS AND DOOR HARDWARE.

FINGERPRINTING/CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

One of the three boxes below <u>must</u> be checked, with the corresponding certification provided, and this form attached to the Independent Consultant Agreement for Independent Contractor Agreement- Special Services ("Agreement"):

[TO BE COMPLETED BY AUTHORIZED DISTRICT EMPLOYEE ONLY.] Consultant's employees will have only limited contact, if any, with District pupils and the District will take appropriate steps to protect the safety of any pupils that may come in contact with Consultant's employees so that the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Consultant for the services under this Agreement. As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District. (Education Code § 45125.1 (c))

Date:

District Representative's Name and Title: ________ Signature:

Signature:

The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to Consultant's services under this Agreement and Consultant certifies its compliance with these provisions as follows: "Consultant certifies that the Consultant has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all Consultant's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Consultant, who may have contact with District pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of all Employees who may come in contact with District pupils during the course and scope of the Agreement is attached hereto."

Consultant's services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility and although all Employees will have contact, other than limited contact, with District pupils, pursuant to Education Code section 45125.2 District shall ensure the safety of the pupils by at least one of the following as marked:

_____ The installation of a physical barrier at the worksite to limit contact with pupils.

- Continual supervision and monitoring of all Consultant's on-site employees of Consultant by an employee of Consultant, ______, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony.
- Surveillance of Employees by District personnel. [TO BE COMPLETED BY
 AUTHORIZED DISTRICT EMPLOYEE ONLY.]
 Date:
 District Representative's Name and Title:

<u>Megan's Law (Sex Offenders)</u>. I have verified and will continue to verify that the employees of Contractor that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are <u>not</u> listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

[MUST BE COMPLETED BY CONSULTANT'S AUTHORIZED REPRESENTATIVE.] I am a representative of the Consultant entering into this Agreement with the District and I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Independent Contractor Agreement – Inspection Services– OUSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 12 Date:

ANC BEIDE, PRINCIPAL 19

Name of Consultant or Company:

Signature:

Print Name and Title:

Independent Contractor Agreement – Inspection Services:- OLJSD & Anthonio, Inc.- Burbank Elementary School Asphalt Paving Project Page 13

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

I am aware of and hereby certify that neither <u>ANTHONIO</u> [Type name of Contractor] nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. I further agree that I will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts and subcontracts.

Where the Contractor or any lower participant is unable to certify to this statement, it shall attach an explanation hereto.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal of the above named Contractor on the _______ day of _______ 2016 for the purposes of submission of this Agreement.

By: Dongholune TONY DGBEIDE Typed or Printed Name Pound (1) MAI

Title

| ACORD | CERTIE | CATE OF LL | ABILITY INS | | ANTHINC-C | DATE | CHALYCE |
|--|---|---|---|---|--|-------------------|---|
| THIS CERTIFICATE IS ISSUED CERTIFICATE DOES NOT AFF BELOW. THIS CERTIFICATE | AS A MATTER | OF INFORMATION NEGATIVELY AMEN | ONLY AND CONFERS | NO RIGHTS | UPON THE CERTIFICA | BY TH | E POLICIES |
| REPRESENTATIVE OR PRODUC IMPORTANT: If the certificate | ER, AND THE CE | RTIFICATE HOLDER | | | | | |
| the terms and conditions of the certificate holder in lieu of such | | olicies may require a | n endorsement. A sta | tement on th | is certificate does not | confer | rights to the |
| PRODUCER License # 0504035 Pacific Diversified Insurance, Inc. 200 Gregory Lane Bldg A Pleasant Hill, CA 94523 | | | CONTACT NAME: PHONE (A/C, No, Ext): (925) E E-MAIL ADDRESS: | 86-2860 | FAX (A/C, No |): (925) | 686-6118 |
| | | | INS | | DING COVERAGE | | NAIC # |
| | · · · · · · · · · · · · · · · · · · · | a y tananananan inti amangkitit suyangkan a | tene al ales, chere aprovedent month & a realized of the second processing from the | and the second se | Irance Company | | 24082 |
| ANTHONIO, INC. | | | INSURER B : State C INSURER C : Lloyds | | on ins runa | | 35076 |
| 333 Hegenberger Rd. Oakland, CA 94621 | | | INSURER D : INSURER E : | | | | |
| COVERAGES | CERTIFICATE | NUMBER: | INSURER F : | | REVISION NUMBER: | | |
| THIS IS TO CERTIFY THAT THE INDICATED. NOTWITHSTANDING CERTIFICATE MAY BE ISSUED O EXCLUSIONS AND CONDITIONS OF NSR TYPE OF INSURANCE | ANY REQUIREMEN | THE INSURANCE AFFO | ION OF ANY CONTRA ORDED BY THE POLIC VE BEEN REDUCED BY POLICY EFF | CT OR OTHER IES DESCRIB PAID CLAIMS. POLICY EXP | ED HEREIN IS SUBJECT | PECT TO TO ALL | WHICH THIS |
| A X COMMERCIAL GENERAL LIABILIT CLAIMS-MADE X OCCU | Y | BKS56027948 | | 04/01/2016 | EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) | . S S | 1,000,0 |
| | | | | | MED EXP (Any one person) | s | 15,0 |
| | | | | | PERSONAL & ADV INJURY | \$ | 1,000,0 |
| GENL AGGREGATE LIMIT APPLIES PE | | | | | GENERAL AGGREGATE | 5 | 2,000,0 |
| POLICY PRO- X LOC OTHER: | and the second se | | | | PRODUCTS - COMP/OP AGG | 5 | 2,000,0 |
| AUTOMOBILE LIABILITY | | | | | COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) | 5 5 | |
| ALL OWNED SCHEDUL AUTOS AUTOS HIRED AUTOS AUTOS | | | | | BODILY INJURY (Per accident PROPERTY DAMAGE (Per accident) | \$ \$ | |
| UMBRELLA LIAB OCCU | R | | | | EACH OCCURRENCE | \$ | |
| EXCESS LIAB CLAIM | S-MADE | | | | AGGREGATE | \$ \$ | |
| WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | | | X PER OTH- | | an ann a faraich dh'air do ann a' far an ann an a stà |
| ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? | Y/N 9 | 147386-15 | 11/24/2015 | 07/01/2016 | E.L. EACH ACCIDENT | \$ | 1,000,00 |
| (Mandatory in NH) If yes, describe under | | | | | E.L. DISEASE - EA EMPLOYE | E \$ | 1,000,00 |
| DESCRIPTION OF OPERATIONS below | ۵ | NE104270415 | 11/29/2015 | 11/29/2016 | E.L. DISEASE - POLICY LIMIT | \$ | 1,000,00 |
| ; Errors & Omissions | ~ | | 1120/2010 | | | | 1,000,00 |
| ESCRIPTION OF OPERATIONS / LOCATIONS E: Burbank School s required by signed written contra sured with respects to general liabl | ct: Oakland Unified | School District and it | s Directors, Officers, E | | | ves are a | additional |
| ERTIFICATE HOLDER | | | CANCELLATION | | | | |
| Oakland Unified Schoo Attn: Susie Butler-Ber | | | | DATE TH | ESCRIBED POLICIES BE C EREOF, NOTICE WILL Y PROVISIONS. | | |
| 955 High Street Oakland, CA 94601 | | | AUTHORIZEO REPRESEN | TATIVE | | | |
| | | | C. Car | | | | |
| | | | 0 1988- | 2014 ACOR | D CORPORATION. A | Irights | teserved |

The ACORD name and logo are registered marks of ACORD

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

COMMERCIAL GENERAL LIABILITY EXTENSION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

INDEX

| SUBJECT | PAGE |
|---|------|
| NON-OWNED AIRCRAFT | 2 |
| NON-OWNED WATERCRAFT | 2 |
| PROPERTY DAMAGE LIABILITY - ELEVATORS | 2 |
| EXTENDED DAMAGE TO PROPERTY RENTED TO YOU (Tenant's Property Damage) | 2 |
| MEDICAL PAYMENTS EXTENSION | 3 |
| EXTENSION OF SUPPLEMENTARY PAYMENTS - COVERAGES A AND B | 3 |
| ADDITIONAL INSUREDS - BY CONTRACT, AGREEMENT OR PERMIT | 3 |
| PRIMARY AND NON-CONTRIBUTORY- ADDITIONAL INSURED EXTENSION | 5 |
| ADDITIONAL INSUREDS - EXTENDED PROTECTION OF YOUR "LIMITS OF INSURANCE" | 6 |
| WHO IS AN INSURED - INCIDENTAL MEDICAL ERRORS/MALPRACTICE AND WHO IS AN INSURED - FELLOW EMPLOYEE EXTENSION - MANAGEMENT EMPLOYEES | 6 |
| NEWLY FORMED OR ADDITIONALLY ACQUIRED ENTITIES | 7 |
| FAILURE TO DISCLOSE HAZARDS AND PRIOR OCCURRENCES | 7 |
| KNOWLEDGE OF OCCURRENCE, OFFENSE, CLAIM OR SUIT | '7 |
| LIBERALIZATION CLAUSE | 7 |
| BODILY INJURY REDEFINED | 7 |
| EXTENDED PROPERTY DAMAGE | 8 |
| WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US - WHEN REQUIRED IN A CONTRACT OR AGREEMENT WITH YOU | 8 |

With respect to coverage afforded by this endorsement, the provisions of the policy apply unless modified by the endorsement.

A. NON-OWNED AIRCRAFT

Under Paragraph 2. Exclusions of Section I - Coverage A - Bodily Injury And Property Damage Liability, exclusion g. Aircraft, Auto Or Watercraft does not apply to an aircraft provided:

- 1. It is not owned by any insured;
- 2. It is hired, chartered or loaned with a trained paid crew;
- 3. The pilot in command holds a currently effective certificate, issued by the duly constituted authority of the United States of America or Canada, designating her or him a commercial or airline pilot; and
- 4. It is not being used to carry persons or property for a charge.

However, the insurance afforded by this provision does not apply if there is available to the insured other valid and collectible insurance, whether primary, excess (other than insurance written to apply specifically in excess of this policy), contingent or on any other basis, that would also apply to the loss covered under this provision.

B. NON-OWNED WATERCRAFT

Under Paragraph 2. Exclusions of Section I - Coverage A - Bodily Injury And Property Damage Liability, Subparagraph (2) of exclusion g. Aircraft, Auto Or Watercraft is replaced by the following:

This exclusion does not apply to:

- (2) A watercraft you do not own that is:
 - (a) Less than 52 feet long; and
 - (b) Not being used to carry persons or property for a charge.

C. PROPERTY DAMAGE LIABILITY - ELEVATORS.

- Under Paragraph 2. Exclusions of Section I Coverage A Bodily Injury And Property Damage Liability, Subparagraphs (3), (4) and (6) of exclusion j. Damage To Property do not apply if such "property damage" results from the use of elevators. For the purpose of this provision, elevators do not include vehicle lifts. Vehicle lifts are lifts or hoists used in automobile service or repair operations.
- 2. The following is added to Section IV Commercial General Liability Conditions, Condition 4. Other Insurance, Paragraph b. Excess Insurance:

The insurance afforded by this provision of this endorsement is excess over any property insurance, whether primary, excess, contingent or on any other basis.

D. EXTENDED DAMAGE TO PROPERTY RENTED TO YOU (Tenant's Property Damage)

If Damage To Premises Rented To You is not otherwise excluded from this Coverage Part:

- 1. Under Paragraph 2. Exclusions of Section 1 Coverage A Bodily Injury and Property Damage Liability:
 - a. The fourth from the last paragraph of exclusion j. Damage To Property is replaced by the following:

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" (other than damage by fire, lightning, explosion, smoke, or leakage from an automatic fire protection system) to:

- (i) Premises rented to you for a period of 7 or fewer consecutive days; or
- (ii) Contents that you rent or lease as part of a premises rental or lease agreement for a period of more than 7 days.

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" to contents of premises rented to you for a period of 7 or fewer consecutive days.

A separate limit of insurance applies to this coverage as described in Section III - Limits of Insurance.



b. The last paragraph of subsection 2. Exclusions is replaced by the following:

Exclusions c. through n. do not apply to damage by fire, lightning, explosion, smoke or leakage from automatic fire protection systems to premises while rented to you or temporarily occupied by you with permission of the owner. A separate limit of insurance applies to Damage To Premises Rented To You as described in Section III - Limits Of Insurance.

- 2. Paragraph 6. under Section III Limits Of Insurance is replaced by the following:
 - 6. Subject to Paragraph 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "property damage" to:
 - a. Any one premise:
 - (1) While rented to you; or
 - (2) While rented to you or temporarily occupied by you with permission of the owner for damage by fire, lightning, explosion, smoke or leakage from automatic protection systems; or
 - b. Contents that you rent or lease as part of a premises rental or lease agreement.
- 3. As regards coverage provided by this provision D. EXTENDED DAMAGE TO PROPERTY RENTED TO YOU (Tenant's Property Damage) - Paragraph 9.a. of Definitions is replaced with the following:
 - 9.a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire, lightning, explosion, smoke, or leakage from automatic fire protection systems to premises while rented to you or temporarily occupied by you with the permission of the owner, or for damage to contents of such premises that are included in your premises rental or lease agreement, is not an "insured contract".

E. MEDICAL PAYMENTS EXTENSION

If Coverage C Medical Payments is not otherwise excluded, the Medical Payments provided by this policy are amended as follows:

Under Paragraph 1. Insuring Agreement of Section I - Coverage C - Medical Payments, Subparagraph (b) of Paragraph a. is replaced by the following:

(b) The expenses are incurred and reported within three years of the date of the accident; and

F. EXTENSION OF SUPPLEMENTARY PAYMENTS - COVERAGES A AND B

- 1. Under Supplementary Payments Coverages A and B, Paragraph 1.b. is replaced by the following:
 - b. Up to \$3,000 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.
- 2. Paragraph 1.d. is replaced by the following:
 - d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.

G. ADDITIONAL INSUREDS - BY CONTRACT, AGREEMENT OR PERMIT

- Paragraph 2. under Section II Who Is An Insured is amended to include as an insured any person or organization whom you have agreed to add as an additional insured in a written contract, written agreement or permit. Such person or organization is an additional insured but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused in whole or in part by:
 - a. Your acts or omissions, or the acts or omissions of those acting on your behalf, in the performance of your on going operations for the additional insured that are the subject of the written contract or written agreement provided that the "bodily injury" or "property damage" occurs, or the "personal and advertising injury" is committed, subsequent to the signing of such written contract or written agreement; or

- b. Premises or facilities rented by you or used by you; or
- The maintenance, operation or use by you of equipment rented or leased to you by such person or organization; or
- d. Operations performed by you or on your behalf for which the state or political subdivision has issued a permit subject to the following additional provisions:
 - (1) This insurance does not apply to "bodily injury", "property damage", or "personal and advertising injury" arising out of the operations performed for the state or political subdivision;
 - (2) This insurance does not apply to "bodily injury" or "property damage" included within the "completed operations hazard".
 - (3) Insurance applies to premises you own, rent, or control but only with respect to the following hazards:
 - (a) The existence, maintenance, repair, construction, erection, or removal of advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoist away openings, sidewalk vaults, street banners, or decorations and similar exposures; or
 - (b) The construction, erection, or removal of elevators; or
 - (c) The ownership, maintenance, or use of any elevators covered by this insurance.

However:

- 1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
- If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

With respect to Paragraph 1.a. above, a person's or organization's status as an additional insured under this endorsement ends when:

- (1) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- (2) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

With respect to Paragraph 1.b. above, a person's or organization's status as an additional insured under this endorsement ends when their written contract or written agreement with you for such premises or facilities ends.

With respects to Paragraph 1.c. above, this insurance does not apply to any "occurrence" which takes place after the equipment rental or lease agreement has expired or you have returned such equipment to the lessor.

The insurance provided by this endorsement applies only if the written contract or written agreement is signed prior to the "bodily injury" or "property damage".

We have no duty to defend an additional insured under this endorsement until we receive written notice of a "suit" by the additional insured as required in Paragraph b. of Condition 2. Duties In the Event Of Occurrence, Offense, Claim Or Suit under Section IV - Commercial General Liability Conditions.



2. With respect to the insurance provided by this endorsement, the following are added to Paragraph 2. Exclusions under Section I - Coverage A - Bodily Injury And Property Damage Liability:

This insurance does not apply to:

- a. "Bodily injury" or "property damage" arising from the sole negligence of the additional insured.
- b. "Bodily injury" or "property damage" that occurs prior to you commencing operations at the location where such "bodily injury" or "property damage" occurs.
- c. "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:
 - (1) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
 - (2) Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of, or the failure to render, any professional architectural, engineering or surveying services.

d. "Bodily injury" or "property damage" occurring after:

- (1) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- (2) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.
- e. Any person or organization specifically designated as an additional insured for ongoing operations by a separate ADDITIONAL INSURED -OWNERS, LESSEES OR CONTRACTORS endorsement issued by us and made a part of this policy.
- 3. With respect to the insurance afforded to these additional insureds, the following is added to Section III Limits Of Insurance:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

- a. Required by the contract or agreement; or
- b. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declaratio ns.

H. PRIMARY AND NON-CONTRIBUTORY ADDITIONAL INSURED EXTENSION

This provision applies to any person or organization who qualifies as an additional insured under any form or endorsement under this policy.

Condition 4. Other Insurance of SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS is amended as follows:

a. The following is added to Paragraph a. Primary Insurance:

If an additional insured's policy has an Other Insurance provision making its policy excess, and you have agreed in a written contract or written agreement to provide the additional insured coverage on a primary and noncontributory basis, this policy shall be primary and we will not seek contribution from the additional insured's policy for damages we cover.

b. The following is added to Paragraph b. Excess Insurance:

When a written contract or written agreement, other than a premises lease, facilities rental contract or agreement, an equipment rental or lease contract or agreement, or permit issued by a state or political subdivision between you and an additional insured does not require this insurance to be primary or primary and non-contributory, this insurance is excess over any other insurance for which the additional insured is designated as a Named Insured.

Regardless of the written agreement between you and an additional insured, this insurance is excess over any other insurance whether primary, excess, contingent or on any other basis for which the additional insured has been added as an additional insured on other policies.

I. ADDITIONAL INSUREDS - EXTENDED PROTECTION OF YOUR "LIMITS OF INSURANCE"

This provision applies to any person or organization who qualifies as an additional insured under any form or endorsement under this policy.

1. The following is added to Condition 2. Duties In The Event Of Occurrence, Offense, Claim or Suit:

An additional insured under this endorsement will as soon as practicable:

- a. Give written notice of an "occurrence" or an offense that may result in a claim or "suit" under this insurance to us;
- b. Tender the defense and indemnity of any claim or "suit" to all insurers whom also have insurance available to the additional insured; and
- c. Agree to make available any other insurance which the additional insured has for a loss we cover under this Coverage Part.
- d. We have no duty to defend or indemnify an additional insured under this endorsement until we receive written notice of a "suit" by the additional insured.
- 2. The limits of insurance applicable to the additional insured are those specified in a written contract or written agreement or the limits of insurance as stated in the Declarations of this policy and defined in Section III Limits of Insurance of this policy, whichever are less. These limits are inclusive of and not in addition to the limits of insurance available under this policy.

J. WHO IS AN INSURED - INCIDENTAL MEDICAL ERRORS / MALPRACTICE WHO IS AN INSURED - FELLOW EMPLOYEE EXTENSION - MANAGEMENT EMPLOYEES

Paragraph 2.a.(1) of Section II - Who Is An Insured is replaced with the following:

(1) "Bodily injury" or "personal and advertising injury":

- (a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer workers" while performing duties related to the conduct of your business;
- (b) To the spouse, child, parent, brother or sister of that co-"employee" or "volunteer worker" as a consequence of Paragraph (1) (a) above;
- (c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraphs (1) (a) or (b) above; or
- (d) Arising out of his or her providing or failing to provide professional health care services. However, if you are not in the business of providing professional health care services or providing professional health care personnel to others, or if coverage for providing professional health care services is not otherwise excluded by separate endorsement, this provision (Paragraph (d)) does not apply.

Paragraphs (a) and (b) above do not apply to "bodily injury" or "personal and advertising injury" caused by an "employee" who is acting in a supervisory capacity for you. Supervisory capacity as used herein means the "employee's" job responsibilities assigned by you, includes the direct supervision of other "employ-ees" of yours. However, none of these "employees" are insureds for "bodily injury" or "personal and

advertising injury" arising out of their willful conduct, which is defined as the purposeful or willful intent to cause "bodily injury" or "personal and advertising injury", or caused in whole or in part by their intoxication by liquor or controlled substances.

The coverage provided by provision J. is excess over any other valid and collectable insurance available to your "employee".

K. NEWLY FORMED OR ADDITIONALLY ACQUIRED ENTITIES

Paragraph 3. of Section II - Who Is An Insured is replaced by the following:

- 3. Any organization you newly acquire or form and over which you maintain ownership or majority interest, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:
 - a. Coverage under this provision is afforded only until the expiration of the policy period in which the entity was acquired or formed by you;
 - b. Coverage A does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
 - c. Coverage B does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.
 - d. Records and descriptions of operations must be maintained by the first Named Insured.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations or qualifies as an insured under this provision.

L. FAILURE TO DISCLOSE HAZARDS AND PRIOR OCCURRENCES

Under Section IV - Commercial General Liability Conditions, the following is added to Condition 6. Representations:

Your failure to disclose all hazards or prior "occurrences" existing as of the inception date of the policy shall not prejudice the coverage afforded by this policy provided such failure to disclose all hazards or prior "occurrences" is not intentional.

M. KNOWLEDGE OF OCCURRENCE, OFFENSE, CLAIM OR SUIT

Under Section IV - Commercial General Liability Conditions, the following is added to Condition 2. Duties In The Event of Occurrence, Offense, Claim Or Suit:

Knowledge of an "occurrence", offense, claim or "suit" by an agent, servant or "employee" of any insured shall not in itself constitute knowledge of the insured unless an insured listed under Paragraph 1. of Section II - Who Is An Insured or a person who has been designated by them to receive reports of "occurrences", offenses, claims or "suits" shall have received such notice from the agent, servant or "employee".

N. LIBERALIZATION CLAUSE

If we revise this Commercial General Liability Extension Endorsement to provide more coverage without additional premium charge, your policy will automatically provide the coverage as of the day the revision is effective in your state.

O. BODILY INJURY REDEFINED

Under Section V - Definitions, Definition 3. is replaced by the following:

 "Bodily Injury" means physical injury, sickness or disease sustained by a person. This includes mental anguish, mental injury, shock, fright or death that results from such physical injury, sickness or disease.

P. EXTENDED PROPERTY DAMAGE

Exclusion a. of COVERAGE A. BODILY INJURY AND PROPERTY DAMAGE LIABILITY is replaced by the following:

a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

Q. WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US - WHEN REQUIRED IN A CONTRACT OR AGREEMENT WITH YOU

Under Section IV - Commercial General Liability Conditions, the following is added to Condition 8. Transfer Of Rights Of Recovery Against Others To Us:

We waive any right of recovery we may have against a person or organization because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard" provided:

- 1. You and that person or organization have agreed in writing in a contract or agreement that you waive such rights against that person or organization; and
- 2. The injury or damage occurs subsequent to the execution of the written contract or written agreement.



OAKLAND UNIFIED

| | Project Informat | ion | |
|-------------------------|---|--------------------------------|---|
| Project Name | Burbank Elementary School Asphalt Paving | Site | 104 |
| | Basic Direction | IS | |
| Ser | vices cannot be provided until the contract is fully appr | oved and a F | Purchase Order has been issued. |
| Attachment Checklist | Proof of general liability insurance, including certificates Workers compensation insurance certification, unless ve | and endorser ndor is a sole | nents, if contract is over \$15,000 e provider |

| | Contra | ctor Information | r de | 1. A. A. | | | | |
|--------------------|-----------------------------------|---------------------------|------|-----------|-----------|--------|--------|----------|
| Contractor Name | Anthonio, Inc. | Agency's Cont | act | Tony Og | gbeide | | | |
| OUSD Vendor ID # | V054447 | Title Inspector of Record | | | | | | |
| Street Address | 333 Hegenberger Road, Suite 304 | City | Oak | land | State | CA | Zip | 94621 |
| Telephone | 510-798-4202 | Policy Expires | | | 4-1- | 201 | 6 | _ |
| Contractor History | Previously been an OUSD contracto | r? X Yes 🗌 No | ٧ | Vorked as | an OUSD e | mploye | e? 🗌 ' | Yes X No |
| OUSD Project # | 13194 | | | | | | | |

| | | Term | |
|----------------------|-----------|--|------------|
| Date Work Will Begin | 2-24-2016 | Date Work Will End By (not more than 5 years from start date) | 12-31-2017 |

| | | | Compensation | | | | |
|-------------------|-----------------|------------------------|---|------------------------------|---------|--------------------|--|
| Total Contract Am | nount | \$ | Total Contract Not To | Exceed | \$59,4 | 00.00 | |
| Pay Rate Per Hou | Uf (If Houriy) | \$ | If Amendment, Chang | If Amendment, Changed Amount | | | |
| Other Expenses | | | Requisition Number | Requisition Number | | | |
| lf you are planni | ng to multi-fut | nd a contract using LE | Budget Information P funds, please contact the State and | Federal Office <u>befo</u> | ve comp | leting requisition | |
| Resource # | Fundi | ng Source | Org Key | Object Co | ode | Amount | |
| 9350 | Me | asure J | 1049905890 | 6235 | | \$59,400.00 | |

| | Approval and Rout | ting (in order of app | roval steps) | | and the second |
|----|---|-------------------------|-------------------------|-------------|------------------|
| | vices cannot be provided before the contract is fully approved a wledge services were not provided before a PO was issued. | and a Purchase Order is | issued. Signing this do | cument affi | rms that to your |
| | Division Head | Phone | 510-535-7038 | Fax | 510-535-7082 |
| 1. | Director, Facilities Planning and Management | | | .1 | 1 |
| | Signature | | Date Approved | 10 | 16 |
| | General Counsel, Department of Facilities Planning and | Management | | | * |
| 2. | Signature | | Date Approved | 1.0 | 8.18 |
| | Interim Deputy Chief, Facilities Planning and Manageme | nt A | | | |
| 3. | Signature | / | Date Approved | 21 | 16 |
| | Senior Business officer | | | 1. | 1.4 |
| 4. | Signature | | Date Approved | | |
| | President, Board of Education | A | | | |
| 5. | Signature | | Date Approved | | |



Department of Facilities Planning and Management

ROUTING FORM

| | | | Projec | t Information | | | |
|-----------------|--|------------------------------------|---|--|--|-------------------|---|
| Proj | ject Name Bu | rbank Site Improve | ements | | and a complete second sec | Site 1 |)4 |
| | 2 | | Basi | c Directions | Υ. | | Sonag |
| | Services | cannot be provid | ed until the contract i | s fully approved and | a Purchase | Order has l | been issued. |
| Attacl Check | hment | | lity insurance, including ce on insurance certification, | | | ct is over \$15,0 | 00 |
| | | | Contrac | tor Information | | | |
| Contra | actor Name | Anthonio Inc. | | Agency's Contact | Tony O | gbeide | |
| OUSE | D Vendor ID # | V054447 | | Vendor Title: | Inspecto | or of Record | |
| Addre | ess | 333 Hegenberger Oakland, CA 646 | | Telephone Policy Expires: | 5107984 L | 4202 | 17 |
| Contra | actor History | Previously been a | n OUSD contractor? | | 4 | SD employee | 1.15.421. vv-40: 42604/228 .184228 |
| OUSE | D Project # | 13194 | para secondar que a construir a se | | and and a first second | | tanaangermanyon, oppose digenerative to a hybridgetaning a generative to the state of the state |
| 915 | 10.02 | | | Term | | | |
| Date | Work Will Be | gin | 2/24/2016 | Date Work Will En (not more than 5 ye | | art date) | 12/31/2017 |
| - | | | Co | mpensation | -31 | | |
| Total | Contract Amo | ount | \$19,350.0 | 0 Total Contract Not | To Exceed | | \$78,750.00 |
| Pay R | Rate Per Hour | (if Hourly) | anacalatarata (kertensinging anacalamanan anat | If Amendment, Ch | anged Amou | int | \$19,350.00 |
| Other | Expenses | | | Requisition Number | er | 4 | |
| | | | | et Information | | | |
| | f you are planni | ng to multi-fund a co | ontract using LEP funds. [| please contact the State a | nd Federal O | ffice before co | mpleting requisition. |
| | Resource | | Funding Source | Org K | ··· · | Object | Amount |
| 9350 | | Fund 2 | 21 Measure J | 1049905890 | 6 | 135 | \$19,350.00 |
| | | A | pproval and Routin | g (in order of appr | oval steps) | | |
| | | | e contract is fully appro not provided before a P | | rder is issued | d. Signing thi | is document affirms |
| that to | Division He | | ice provided before a P | e e e erspin | -535-7038 | Fax | 510-535-7082 |
| 1. | | | cilities Planning an | | -555-1050 | TAX | 510-555 7002 |
| | Diffector, D | epartment of 12 | 2 | and the second se | pproved | voldte | |
| | Signature | | | all and a second s | | MOL | |
| | General Co | unsel, Departm | ent of Faeilines Pla | nning and Manage | | MOINT | |
| 2. | General Co Signature | MIN | N/ | nning and Manage Date A | pproved | 10.11. | 2016 |
| | General Co Signature Deputy Ch | MIN | ent of Faeilitics Pla of Facilities Planni | nning and Manage Date A ng and Managemen | pproved / | 10.11. | 2016 |
| 2. | General Co Signature | MIN | N/ | nning and Manage Date A ng and Managemen | pproved | 10.11. | 2016 |
| 3. | General Co Signature Deputy Ch Signature | iet Dephylakent | N/ | nning and Manage Date A ng and Managemen | pproved / | 10.11. | 2016 |
| | General Co Signature Deputy Ch Signature | iet Dephylakent | of Facilities Planni | nning and Manage Date A ng and Managemer Date A | pproved / | 10.11. | 2016 |
| 3. | General Co Signature Deputy Ch Signature Senior Bus Signature | iet Dephylakent | of Facilities Planni pard of Education | nning and Manage Date A ng and Managemer Date A | pproved nt pproved | 10.11. : | 2016 |



DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM

4210, p924

| | Project Ir | formation | |
|-------------------------|--|----------------------|--------------------------------|
| Project Name | Burbank Site Improvements | Site | 104 |
| | Basic D | irections | |
| Ser | vices cannot be provided until the contract is fu | lly approved and a P | urchase Order has been issued. |
| Attachment Checklist | Proof of general liability insurance, including cer Workers compensation insurance certification, u | | |

| | Contrac | ctor Informati | on | | | | | |
|--------------------|------------------------------------|--|--------|---------------|----------|--------|--------|----------|
| Contractor Name | Anthonio, Inc. | Agency's C | ontact | Tony Ogb | eide | | | |
| OUSD Vendor ID # | V054447 | Title Project Manager | | | | | | |
| Street Address | 333 Hegenberger Road, Suite 304 | City | Oal | Dakland State | | CA | Zip | 94621 |
| Telephone | 510-798-4202 | Policy Expir | es | 7. | 1-20 | 18 | | |
| Contractor History | Previously been an OUSD contractor | Previously been an OUSD contractor? X Yes No | | Vorked as a | n OUSD e | mploye | e? 🗌 ` | Yes X No |
| OUSD Project # | 13194 | | | | | | | |

| | | Term | |
|----------------------|------------|--|------------|
| Date Work Will Begin | 11-16-2016 | Date Work Will End By (not more than 5 years from start date) | 12-31-2017 |

| | | Compensation | | | |
|------------------------------|---------------------------|---|---------------------|-----------------------|--|
| Total Contract Amount | \$ | Total Contract Not To Exceed | \$85 | ,500.00 | |
| Pay Rate Per Hour (If Hourly | \$ | If Amendment, Changed Amount \$ 6,750.00 | | | |
| Other Expenses | - | Requisition Number | | | |
| If you are planning to multi | fund a contract using LEP | Budget Information I funds, please contact the State and Federal Offic | e <u>before</u> con | npleting requisition. | |
| Resource # Fui | ding Source | Org Key Obj | Object Code | | |
| 9350 Fund | 21, Measure J | 1049905890 | 3235 | \$6,750.00 | |

| Approval and Routing (in order of approval steps) | | | | |
|---|---|---------------|-------|--------------|
| Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued. | | | | |
| | Division Head Phone | 510-535-7038 | Fax | 510-535-7082 |
| 1. | Director, Facilities Planning and Management | | | |
| | Signature | Date Approved | | |
| 2. | General Counsel, Department of Facilities Planning and Management | | | |
| | Signature Aluillo mi | Date Approved | 6/6/1 | 7 |
| | Deputy Chief, Facilities Planning and Management | | | |
| 3. | Signature / Signature | Date Approved | | |
| | Senior Business Officer, Board of Education | | | |
| 4. | Signature | Date Approved | | |
| | President, Board of Education | | | |
| 5. | Signature | Date Approved | | |