Board Office Use: Legislative File Info. File ID Number 16-2465 2/22/17 Introduction Date **Enactment Number** 1)-0223 **Enactment Date** 



Memo	
То	Board of Education
From	Devin Dillon, Ph.D., Interim Superintendent
Board Meeting Date (To be completed by Procurement)	February 22, 2017
Subject	Professional Services Contract Amendment No1
	WestEd
	922/Community Schools & Student Services Dept. (site/department)
Action Requested	Approval by the Board of Education of Amendment No1 to the Professional Services Contract between Oakland Unified School District and WestEd Services to be primarily provided to
Background A one paragraph explanation of why an amendment is needed.	Longitudinal data from OUSD Programs for Exceptional Children Indicates that African American children are over identified for Emotional Disturbance (ED). It also confirms that students receiving this label remain in highly restrictive settings within Special Education throughout their secondary education years, often dropping out or otherwise failing to graduate from high school. The Teaching Pyramid is an evidence-based early childhood framework for PBIS (Positive Behavioral Intervention and Support) that has been shown to facilitate the conditions for learning needed in Pre-Kand TK to effectively prevent challenging behavior from becoming a barrier to learning in later grades.
Discussion One paragraph summary of the amended scope of work.	Approval by the Board of Education of a Amendment No. 1 to the Professional Services Contract between the District and WestEd, San Francisco, CA, for the latter to provide an additional 720 hours of service to facilitate ongoing professional development training and technical assistance in the Teaching Pyramid - Early Childhood PBIS framework to a cohort of up to 40 OUSD Early Childhood and Transitional Kindergarten classrooms with the goal of replacing punitive sanctions for behavior and the resulting racially disproportionate referral to Special Education, with a framework for teaching, modeling, and positively reinforcing behavioral throughout the school day, extending the term of the contract of February 29, 2016 through December 31, 2016 to June 30, 2017, in the amount of \$36,000.00, increasing the Contract from \$50,000.00 to an amount not to exceed \$86,000.00. All other terms and conditions of the Contract remain in full force and effect.
Recommendation	Approval by the Board of Education of Amendment No1_ to the Professional Services Contract between Oakland Unified School District and WestEd Services to be primarily provided to 922/Community Schools & Student Services Dept for
	the period of <u>02/29/16</u> through <u>06/30/17</u> .
Fiscal Impact	Funding resource name (please spell out) 3318/IDEA CEIS Pre-School \$31,000.00  3332/Local Entitle CEIS \$5,000.00 not to exceed \$ 36,000.00

**Attachments** 

Contract Amendment

· Copy of original contract and any prior amendments



# CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

Legislative File ID No. 16-2465	
Department: 922/Community Schools and Student Services Department	
Vendor Name: WestEd	
Contract Term: Start Date: 2/29/16 End Date: 6/30/17	
Annual Cost: \$ 36,000.00	
Approved by: Barbara McClung, Andrea Bustamante	
Is Vendor a local Oakland business? Yes  No ✓	
Why was this Vendor selected?	
WestEd will serve as trainer and technical assistance provider to 40 early childhood and TK sites through the develop implementation of Pyramid training to OUSD early childhood sites. Contractor will also provide professional developmently child staff and team to build capacity with in the district to enable district leadership to effectively support the implements at individual school sites. Contractor will assist in the development of a district leadership team to address displand leverage support for Teaching Pyramid implementation, outcome evaluation, resource allocation, and policy developments.	nent to district plementation proportionality
Summarize the services this Vendor will be providing.  Consultant will provide additional hours to facilitate ongoing professional development training and technical assistance Teaching Pyramid - Early Childhood PBIS framework to a cohort of up to 40 OUSD Early Childhood and Transitional It classrooms with the goal of replacing punitive sanctions for behavior and the resulting racially disproportionate referrated Education, with a framework for teaching, modeling, and positively reinforcing behavioral throughout the school day.	Kindergarten
Was this contract competitively bid? Yes No ✓	
If No, answer the following:	
How did you determine the price is competitive?	
We have used the services of WestEd in previous years and their services are competitively priced with other vendors	3.

2)	Pleas	se check the competitive bid exception relied upon:
	$\Box$	Educational Materials
	Ш	<b>Special Services</b> contracts for financial, economic, accounting, legal or administrative services
	$\sqsubseteq$	CUPCCAA exception (Uniform Public Construction Cost Accounting Act)
		<b>Professional Service Agreements</b> of less than \$87,800 (increases a small amount on January 1 of each year)
	Ц	<b>Construction related Professional Services</b> such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
	ᆜ	<b>Energy</b> conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
	$\sqsubseteq$	<b>Emergency</b> contracts [requires Board resolution declaring an emergency]
		Technology contracts
		electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$87,800 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
		contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
		Western States Contracting Alliance Contracts (WSCA)
	_	California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
	Ц	Piggyback" Contracts with other governmental entities
	Щ	Perishable Food
	Щ	Sole Source
	Ц	<b>Change Order for Material and Supplies</b> if the cost agreed upon in writing does not exceed ten percent of the original contract price
		Other, please provide specific exception

Legal 1/12/16 2

Board Office Use: Le	gislative File Info.
File ID Number	16-2465
Introduction Date	212217
Enactment Number	17-0223
Enactment Date	7172170



## AMENDMENT NO. \_\_1 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and WestEd  (CONTRACTOR). OUSD entered into an Agreement with CONTRACTOR for services on 02/29/18 and the parties agree to amend that Agreement as follows:  Services:		This Assess	learned in a section of last a feature at the C	Address I Justiced Cohered District	et (OUSD) and
and the parties agree to amend that Agreement as follows:  Services:	WestEd	Inis Amend	ment is entered into between the C	akiand Unified School Distri	ct (OOSD) and
If the scope of work has changed: Provide brief description of revised scope of work including measurable description expected final results, such as services, materials, products, and/or reports, attach additional pages as necessary.    Revised scope of work attached, OR   The CONTRACTOR agrees to provide the following amendes services:   Insulant will provide additional hours of services to facilitate the development of effective diseasons management and positive social relationship and provides additional hours of services to additional or feel of the development of effective diseasons management and positive social relationship and problems and problems of the development of effective diseasons management and positive social and employed additional positive social services are development of entering his provides additional page when the demands of their environment overshadow their social and emotional skills. Implementing the Teaching Pyramid will equip the Pre-K and TK teacher in OUSD with the tools needed to incorporate behavioral supports with academic instruction.    The term of the contract term is extended by an additional   6 months   (days/weeks/months and the amended expiration date is 06/30/17   The term of the contract has changed.   If the term of the contract has changed.   If the compensation:   The contract price is unchanged.   If the compensation has changed: The contract price is amended by   Increase of \$ 36,000.00   to original contract amount   Octave the provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and full force and effect as originally stated.    Amendment History:   There are no previous amendments to this Agreement.   This contract has previously been amended as follows:    No.   Date   General Description of Reason for Amendment   Amount of Increase (Decrease)   S   S   S   S   S   S   S   S   S	(CONTR	ACTOR). OUSI			n <u>02/29/16</u> ,
expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary.    Revised scope of work attached. OR   The CONTRACTOR agrees to provide the following amended services:   Insulant will provide additional hours of service to facilitate the development of effective classroom management and positive social relationship and provide the following amended services:   Insulant will provide additional hours of service to facilitate the development of effective classroom management and positive social relationship and provide the following amended services:   Insulant will provide additional hours of service to facilitate the development of effective classroom management and positive social relationship and provide the following amended services:   Insulant will provide additional pages are related for students who are al-risk for develop frendships, nage their feelings, and problem-scove conflicts. These skills are critical for students who are al-risk for developing more services behavioral supports with academic instruction.    The contract provide the demands of their environment overshadow their social and emotional skills. Implementing the result provide behavioral supports with academic instruction.    The term of the contract behavioral supports with academic instruction.    The term of the contract thas changed.   The term of the contract provide the contract and the memory of the contract to the contract term is extended by an additional	Services:	☐ The	scope of work is unchanged.	■ The scope of w	ork has <u>changed</u> .
insultant will provide additional hours of service to facilitate the development of affective classroom management and positive social relationship and yellohood, preschools must implement effective preventative products that footer the conditions for learning that prevent most behavioral blobms before they occur. Classroom preventative making the provisions of the product of th	If the sco	ope of work has final results, suc	s changed: Provide brief descript th as services, materials, products,	ion of revised scope of work and/or reports; attach addition	k including measurable description on a pages as necessary.
party childhood, preschools must implement effective preventative practices that foster the conditions for learning that prevent most behavioral beims before they occur. Classroom preventative strategies embedded within the Teaching Pyramid enable students to develop friendships, nage their feelings, and problem-scive conflicts. These skills are critical for students who are at-risk for developing more asirous behavioral islenges when the demands of their environment overshadow their social and emotional skills. Implementing the Treaching Pyramid will equip the Pre-K and TK teacher in OUSD with the tools needed to incorporate behavioral supports with academic instruction.  Terms (duration):  The term of the contract is unchanged.  The term of the contract has changed.  If the term has changed: The contract term is extended by an additional  6 months  (days/weeks/months and the amended expiration date is 08/30/17.  Compensation:  The contract price is 08/30/17.  Compensation:  The contract price is unchanged.  The contract price is amended by  Increase of \$36,000.00  to original contract amount  and the new contract total is Eighty Six Thousand  dollars (\$86,000.00  Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and full force and effect as originally stated.  Amendment History:  There are no previous amendments to this Agreement.  This contract has previously been amended as follows:  No.  Date  General Description of Reason for Amendment  Amount of Increase (Decrease)  \$  Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved.  Approval requising signature by the Board of Education and/or the Superintendent as their designee.  Contractor of Finance & Contracts  Print Name, Title  President, Board of Education  Date					-
If the term has changed: The contract term is extended by an additional 6 months (days/weeks/months and the amended expiration date is 06/30/17  Compensation: The contract price is unchanged. The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract amount If the contract of the compensation has changed: The contract amount If the contract of	early childhood, poblems before the anage their feeling allenges when the	preschools must in by occur. Classroogs, and problem-so e demands of their	nplement effective preventative practic om preventative strategies embedded v olve conflicts. These skills are critical i r environment overshadow their social	es that foster the conditions for within the Teaching Pyramid en for students who are at-risk for and emotional skills. Implemen	learning that prevent most behavioral lable students to develop friendships, developing more serious behavioral nting the Teaching Pyramid will equip
If the term has changed: The contract term is extended by an additional 6 months (days/weeks/months and the amended expiration date is 06/30/17  Compensation: The contract price is unchanged. The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract price is amended by If the compensation has changed: The contract amount If the contract of the compensation has changed: The contract amount If the contract of	Terms (dura	tion): The t	erm of the contract is unchanged.	The term of the	contract has changed.
If the compensation has changed: The contract price is amended by    Increase of \$ 36,000.00	If the te	rm has change	ed: The contract term is extend	_	
Increase of \$ 36,000.00 to original contract amount to original contract amount and the new contract total is Eighty Six Thousand dollars (\$ 86,000.00  Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and full force and effect as originally stated.  Amendment History:  In There are no previous amendments to this Agreement. This contract has previously been amended as follows:  No. Date General Description of Reason for Amendment Amount of Increase (Decrease)  \$ Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval signature by the Board of Education and/or the Superintendent as their designee.  CONTRACTOR  President, Board of Education  Date  Contractor Signature  Date  Mike Neuenfeldt, Director of Finance & Contracts  Print Name, Title	Compensat	ion: The c	contract price is unchanged.	The contract price	ce has <u>changed</u> .
and the new contract total is Eighty Six Thousand dollars (\$ 86,000.00    Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and full force and effect as originally stated.   Amendment History:			_	_	
and the new contract total is Eighty Six Thousand dollars (\$ 86,000.00  Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and full force and effect as originally stated.  Amendment History:  There are no previous amendments to this Agreement. This contract has previously been amended as follows:  No. Date General Description of Reason for Amendment Amount of Increase (Decrease)  \$  Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education and/or the Superintendent as their designate.  CONTRACTOR  President, Board of Education  Superintendent  Chief of Deputy Chief  Mike Neuenfeldt, Director of Finance & Contracts  Print Name, Titlie		Increase of	\$ 36,000.00 to original of	contract amount	
Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and full force and effect as originally stated.  Amendment History:  There are no previous amendments to this Agreement. This contract has previously been amended as follows:  No. Date General Description of Reason for Amendment Increase (Decrease)  \$  Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires in a signature by the Board of Education and/or the Superintendent as their designee.  CONTRACTOR  President, Board of Education  Date  Mike Neuenfeldt, Director of Finance & Contracts  Print Name, Title  Secretary, Board of Education  Date		Decrease of	of \$ to original	contract amount	
full force and effect as originally stated.  Amendment History:  There are no previous amendments to this Agreement. This contract has previously been amended as follows:  No. Date General Description of Reason for Amendment Amount of Increase (Decrease)  \$  Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requisignature by the Board of Education and/or the Superintendent as their designee.  CONTRACTOR  President, Board of Education  Superintendent  Contractor Signature  Date  Mike Neuenfeldt, Director of Finance & Contracts  Print Name, Title	and the	new contract to	ital is Eighty Six Thousand		dollars (\$ 86,000.00
Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires in the Board of Education and/or the Superintendent as their designee.  CONTRACTOR  CONTRACTOR  Contractor Signature  Date  Contractor Signature  Date  Mike Neuenfeldt, Director of Finance & Contracts Print Name, Title  Contractor Signature	full force and Amendmen  There	effect as original t History: e are no previous	ly stated. s amendments to this Agreement.	This contract has previous	sly been amended as follows:
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Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires in the Board of Education and/or the Superintendent as their designee.  CONTRACTOR  Date  Contractor Signature  Date  Mike Neuenfeldt, Director of Finance & Contracts  Print Name, Title  Contractor Until it is approved. Approval requires in the print in the print Name, Title					
Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education and/or the Superintendent as their designee.  CONTRACTOR  Contractor Signature  Date  Date  Mike Neuenfeldt, Director of Finance & Contracts  Print Name, Title  Secretary, Board of Education  Date					
Secretary, Board of Education and/or the Superintendent as their designee.  CONTRACTOR  CONTRACTOR  CONTRACTOR  Contractor Signature  Date  Contractor Signature  Date  Mike Neuenfeldt, Director of Finance & Contracts Print Name, Title  Contractor Signature  Date  Date					
Chief or Deputy Chief    Mike Neuenfeldt, Director of Finance & Contracts   Print Name, Title    Secretary, Board of Education   Date	signature by t	he Board of Ed	ucation and/or the Superintende	ent as their designee.	1.26.1
Print Name, Title  Secretary, Board of Education  Date  Print Name, Title				Miles Navanfaldt Diagram	or of Finance & Contracts
	Thum)	Dele	in 2/23/11		r of rinance & Contracts
	Secretary, Board		Date	P.O. No. P1609938	

#### **EXHIBIT "A" SCOPE OF WORK**

[IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES MAY BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what this Contractor will do.

Consultant will facilitate the development of effective classroom management and positive social relationships in early childhood, preschools must implement effective preventative practices that foster the conditions for learning that prevent most behavioral problems before they occur. Classroom preventative strategies embedded within the Teaching Pyramid enable students to develop friendships, manage their feelings, and problem-solve conflicts.

These skills are critical for students who are at-risk for developing more serious behavioral challenges when the demands of their environment overshadow their social and emotional skills.

Implementing the Teaching Pyramid will equip each Pre-K and TK teacher in OUSD with the tools needed to incorporate behavioral supports with academic instruction.

Legal - K999069.001 Rev. 6/6/16

2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

WestEd will continue to serve as trainer and technical assistance provider to 40 early childhood and Transitional Kindergarten sites through the development and implementation of Pyramid training to OUSD early childhood sites. Contractor will also provide professional development to district early child staff and team to build capacity within the district to enable district leadership to effectively support the implementation efforts at individual school sites. Contractor will assist in the development of a district leadership team to address disproportionality and leverage support for Teaching Pyramid implementation, outcome evaluation, resource allocation, and policy development.

3.	Alignment with District Strategic Plan: Indicate the (Check all that apply.)	goals and visions supported by the services of this contract:
	<ul> <li>Ensure a high quality instructional core</li> <li>Develop social, emotional and physical health</li> <li>Create equitable opportunities for learning</li> <li>High quality and effective instruction</li> </ul>	<ul> <li>□ Prepare students for success in college and careers</li> <li>■ Safe, healthy and supportive schools</li> <li>■ Accountable for quality</li> <li>□ Full service community district</li> </ul>
1.	Alignment with Community School Strategic Site P	lan – CSSSP (required if using State or Federal Funds):
	Please select:	
	Action Item included in Board Approved CSSSF Number:	(no additional documentation required) – Item
	Action Item added as modification to Board and Resource Manager either electronically via email or	<b>Approved CSSSP</b> – Submit the following documents to the f scanned documents, fax or drop off.
		lighted. Page must include header with the word "Modified", ipal and school site council chair initials and date.
	b. Meeting announcement for meeting in which th	e CSSSP modification was approved.

Legal - K999069.001 Rev. 6/6/16

d. Sign-in sheet for meeting in which the CSSSP modification was approved.

c. Minutes for meeting in which the CSSSP modification was approved indicating approval of the modification.

.....

### AMENDMENT ROUTING FORM 2016-2017 PROFESSIONAL SERVICES CONTRACT AMENDMENT No. \_\_\_\_\_\_



#### **Directions**

Services beyond the original contract cannot be provided until the amendment is fully approved and PO is increased by Procurement.

- Contractor and OUSD contract originator reach agreement on modification to original scope of work and compensation.
- 2. Insert the amendment number (i.e. if this is the first amendment enter "1," second enter "2," etc.) at the top of the amendment.
- 3. If contract total amount has increased, the scope of work must change. OUSD contract originator creates new requisition with the original PO number referenced in the item description.
- Contractor and OUSD contract originator complete the contract packet together and attach required attachments.

When	the	contract	amend	ment	is appr	oved,	Procu	urem	ent	will	add	addition	nal	funds	to	the	original	Purchase	Order.
			-														_		

- Attachment Checklist
- Contract amendment packet including Board Memo and Amendment Form
- Amended Scope of Work (Be specific as to what additional work is being done by this consultant.)
  - Board approved copy of the original contract and any prior Amendments.

OUSD Staff Contact Emails about this contract should be sent to: (required) Renee.McMearn@ousd.org

Contractor Name	WestEd	Agenc	,	Virgilio Ti	nio, Jr.			
OUSD Vendor ID#	V054918	Title	Contracts Manager					
Street Address	730 Harrison Street	City	San F	rancisco	State	CA	Zip	94107
Telephone	415-615-3136	Email (required	) с	ontracts@w	ested.org			

Cor	mpensation and	Terms – Must be wi	thin the OUS	D Billing Guidelines	
Original Contract Amount	\$ 50,000.00	Original PO#	P1609938	New Requisition #	R0171044
Amended Amount	\$ 36,000.00	Start Date	02/29/16	End Date	06/30/17
New Total Contract Amount	\$ 86,000.00	Pay Rate Per Hour	\$ 50.00	# of Hours	720.0

#### **Budget Information** If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition. Resource # Resource Name Org Key **Object Code** Amount 5825 \$ 31,000.00 9753318104 3318 IDEA CEIS Pre-Se 5825 \$5,000.00 3332 9753332102 Local Entitl CEIS 5825 Approval and Routing (in order of approval steps) Services above original contract cannot be provided before the amendment is fully approved and the PO amount is increased by Procurement. Administrator / Manager (Originator) Name Barbara McClung Phone 510-879-3636 1. Site/Department (Name & #) 922/Community Schools & Student Services Dept. Fax 510-879-4605 Date Approved Signature Resource Manager, if using funds managed by: State and Federal Quality, Community, School Development 🔳 Community Schools and Student Services Scope of work indicates compliant use of restricted resource and is in alignment with school site plan (CSSSP) 2. Date Approved Signature Date Approved Signature (if using multiple restricted resources) Network Superintendent/Deputy Network Superintendent 3. Signature Date Approved Chiefs / Deputy Chiefs Consultant Aggregate Under Over \$ Services described in the scope of work align with needs of department or school site 4. Consultant is qualified to provide services des cribed in the scope of work Date Approved Superintendent, Board of Education Signature on the legal contract 5. Denied -Reason Date Legal Required if not using standard contract Approved PO Number **Procurement** Date Received

#### SAM Search Results List of records matching your search for:

Search Term: wested\* Record Status: Active

ENTITY WESTED Status:Active

DUNS: 074653882 +4: CAGE Code: 084N1 DoDAAC:

Expiration Date: Apr 3, 2017 Has Active Exclusion?: No Delinquent Federal Debt?: No

Address: 730 HARRISON ST

City: SAN FRANCISCO State/Province: CALIFORNIA ZIP Code: 94107-1271 Country: UNITED STATES

Board Office Use: Le	gislative File Info.
File ID Number	16-1340
Introduction Date	6-22-16
<b>Enactment Number</b>	16-1179
Enactment Date	6-22-16 002



## Memo

Board of Education

From

Antwan Wilson, Superintendent

**Board Meeting Date** (To be completed by Procurement)

2216

Subject

Professional Services Contract - WestEd

- 922/Community Schools and Student Services Dept.

(site/department)

**Action Requested** 

Approval of professional services contract between Oakland Unified School . Services to

District and WestEd

be primarily provided to 922/Community Schools and Student Services Dept.

for the period of 02/29/16

through 12/31/2016

Background

A one paragraph explanation of why the consultant's services are needed. Longitudinal data from OUSD Programs for Exceptional Children indicates that African American children are over identified for Emotional Disturbance (ED). It also confirms that students receiving this label remain in highly restrictive settings within Special Education throughout their secondary education years, often dropping out or otherwise failing to graduate from high school. The Teaching Pyramid is an evidence-based early childhood framework for PBIS (Positive Behavioral Intervention and Support) that has been shown to facilitate the conditions for learning needed in Pre-K and TK to effectively prevent challenging behavior from becoming a barrier to learning in later grades.

Discussion One paragraph summary of the scope of work.

Approval by the Board of Education of a Professional Services Contract between the District and WestEd. San Francisco, CA, for the latter to facilitate ongoing professional development training and technical assistance in the Teaching Pyramid - Early Childhood PBIS framework to a cohort of up to 40 OUSD Early Childhood and Transitional Kindergarten classrooms with the goal of replacing punitive sanctions for behavior and the resulting racially disproportionate referral to Special Education, with a framework for teaching, modeling, and positively reinforcing behavioral throughout the school day for the period of February 29, 2016 through December 31, 2016, in an amount not to exceed \$50,000.00.

Recommendation

Approval of professional services contract between Oakland Unified School

District and WestEd

. Services to

be primarily provided to 922/Community Schools and Student Services Dept.

for the period of 02/29/16

through 12/31/2016

Fiscal Impact

Funding resource name (please spell out) 3318/IDEA PartB Sec 61 Preschool and

3332/IDEA PartB Sec 61 Preschool

not to exceed 50,000.00

**Attachments** 

- Professional Services Contract including scope of work
- Fingerprint/Background Check Certification
- Insurance Certification
- TB screening documentation
- Statement of qualifications



# CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

Legislative File ID No. 16-1340
Department: 922/Community Schools and Student Services Department
Vendor Name: WestEd, San Francisco, CA
Contract Term: Start Date: February 29, 2016 End Date: December 31, 2016
Annual Cost: \$ 50,000.00
Approved by: Barbara McClung
Is Vendor a local Oakland business? Yes ☐ No ✓
Why was this Vendor selected?
WestEd will serve as trainer and technical assistance provider to 40 early childhood and TK sites through the development and implementation of Pyramid training to OUSD early childhood sites. Contractor will also provide professional development to district early child staff and team to build capacity within the district to enable district leadership to effectively support the implementation efforts at individual school sites. Contractor will assist in the development of a district leadership team to address disproportionality and leverage support for Teaching Pyramid implementation, outcome evaluation, resource allocation, and policy development.
Summarize the services this Vendor will be providing.
Consultant to facilitate ongoing professional development training and technical assistance in the Teaching Pyramid – Early Childhood PBIS framework to a cohort of up to 40 OUSD Early Childhood and Transitional Kindergarten classrooms with the goal of replacing punitive sanctions for behavior and the resulting racially disproportionate referral to Special Education, with a framework for teaching, modeling, and positively reinforcing behavioral throughout the school day.
Was this contract competitively bid? Yes ✓ No ☐
If No, answer the following:
1) How did you determine the price is competitive?

2)	Pleas	se check the competitive bid exception relied upon:
		Educational Materials
		<b>Special Services</b> contracts for financial, economic, accounting, legal or administrative services
	$\sqsubseteq$	CUPCCAA exception (Uniform Public Construction Cost Accounting Act)
	V	<b>Professional Service Agreements</b> of less than \$87,800 (increases a small amount on January 1 of each year)
		<b>Construction related Professional Services</b> such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
		<b>Energy</b> conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
		Emergency contracts [requires Board resolution declaring an emergency]
		Technology contracts
		electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$87,800 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
		contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
		Western States Contracting Alliance Contracts (WSCA)
		California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
		Piggyback" Contracts with other governmental entities
		Perishable Food
		Sole Source
		Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price
		Other, please provide specific exception

Board Office Use: Leg	islative File Info.
File ID Number	16-1340
Introduction Date	(-22-16
Enactment Number	16-1179
Enactment Date	6/22/160)

profession for services to California school districts.

Rev. 7/17/2015 v1



#### PROFESSIONAL SERVICES CONTRACT 2015-2016

Thi	s Agreement is entered into between WestEd						
the	ONTRACTOR) and Oakland Unified School District (OUSD). OUSD is authorized by Government Code Section 53060 to contract for furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons ecially trained, experienced, and competent to perform such services. CONTRACTOR warrants it is specially trained, experienced, and inpetent to provide such services. The parties agree as follows:						
1.	Services: CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference.						
2.	Terms: CONTRACTOR shall commence work on 02/29/16, or the day immediately following approval by the Superintendent						
	if the aggregate amount CONTRACTOR has contracted with the District is below \$86,000. in the current fiscal year; or, approval by the						
	Board of Education if the total contract(s) exceed \$86,000, whichever is later. The work shall be completed no later than 12/31/2016						
3.	Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement. The compensation under this Contract shall not exceed Fifty Thousand						
	Dollars ( 50,000.00 ) [per fiscal year], at an hourly billing rate not to exceed per hour. This sum shall be for						
	full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to,						
	labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.						
	If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.						
	OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows: N/A						
	Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.						
	The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.						
4.	Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this						
	Agreement except: N/A						
	which shall not exceed a total cost of						
5.	CONTRACTOR Qualifications / Performance of Services:						
	CONTRACTOR Qualifications: CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.						
	Standard of Care: CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings						

6. Invoicing: Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD. Invoices shall include, but not be limited to: Contractor name, Contractor address, invoice date, invoice number, purchase order number, name of school or department service was provided to, period of service, name of the person performing the service, date service was rendered, brief description of services provided, number of hours of service, hourly rate, total payment requested.

obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its

7. Notices: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Requisition No.	R0165384	P.O. No
. raderamer. Lie.		

#### **OUSD Representative:**

Name: Barbara McClung@ousd.org

Site /Dept.: 922/Community Schools and Student Services Dept.

CA

94607

Address: 1000 Broadway, Suite 150

Oakland
Phone: 510-879-2380

Email: Barbara.McClung@ousd.org

#### CONTRACTOR:

Name: Virgilio F. Tinlo, Jr.

Title: Contracts Administrator

Address: 730 Harrison Street

San Francisco CA 94107

Phone: 415-615-3136

Email: contracts@wested.org

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address.

8. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

#### 9. Insurance:

- 1. Unless specifically waived by OUSD, the following insurance is required:
  - If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and
    maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of
    the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million
    Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- O CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- iii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

#### OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required from OUSD's Risk Management.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
- 11. **Assignment**: The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 12. Non-Discrimination: It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age; therefore, CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, CONTRACTOR agrees to require like compliance by all its subcontractor(s). CONTRACTOR shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.

- Drug-Free / Smoke Free Policy: No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use controlled substances, alcohol or tobacco on these sites.
- 14. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 15. Copyright/Trademark/Patent/Ownership: CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 16. Waiver: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 17. Termination: OUSD may at any time terminate this Agreement upon 30 days prior written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 18. Conduct of CONTRACTOR: By signing this Agreement, CONTRACTOR certifles compliance with the following requirements and will provide OUSD with evidence of staff qualifications, which include:
  - 1. Tuberculosis Screening: CONTRACTOR is required to screen employees who will be working at OUSD sites for more than six hours. CONTRACTOR affirms that each employee has current proof of negative TB testing on file and TB results are monitored.
  - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifles its compliance with these provisions as follows: "CONTRACTOR certifles that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONTRACTOR related persons, employee, representative or agent from an OUSD school site and, or property, CONTRACTOR shall immediately, upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 19. No Rights in Third Parties: This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 20. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
  - Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - 2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
- 21. Limitation of OUSD Liability: Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 22. Confidentiality: CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted

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access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.

23. Conflict of Interest: CONTRACTOR shall abide by and be subject to all applicable, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement without the prior approval of OUSD Human Resources.

CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 et seq. and section 87100 et seq. of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 24. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: CONTRACTOR certifies to the best of his/her/its knowledge and belief, that it and its principals are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/).
- 25. Litigation: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement.
- 26. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 27. Integration/Entire Agreement of Parties: This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 28. Counterparts: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 29. Signature Authority: Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 30. Contract Contingent on Governing Board Approval: OUSD shall not be bound by the terms of this Agreement until it has been formally approved by OUSD's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 31. W-9 Form: If CONTRACTOR is doing business with OUSD for the first time, complete and return with the signed Contract the W-9 form.

OAK AND UNIFIED SCHOOL DISTRICT	CONTRACTOR
President, Board of Education  Superintendent Chief or Deputy Chief	Contractor Signature  Virgina E. Tinio, Ir. Michael Mozenfeldt
Secretary, Board of Education	Contracts Administrator Director of Finance & Contracts Print Name, Title

Form approved by OUSD General Counsel for 2015-16 FY

File ID Number: 16-1340
Introduction Date: 6-22-16
Enactment Number: 16-1179
Enactment Date: 6-22-16
By: 9

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LAND UNIFIED SCHOOL DISTRICT
Office of General Counsel
ROVED FOR FORM & SUBSTANCE

#### **EXHIBIT "A" SCOPE OF WORK**

[IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES MAY BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what this Contractor will do.

Consultant will facilitate the development of effective classroom management and positive social relationships in early childhood, preschools must implement effective preventative practices that foster the conditions for learning that prevent most behavioral problems before they occur. Classroom preventative strategies embedded within the Teaching Pyramid enable students to develop friendships, manage their feelings, and problem-solve conflicts.

These skills are critical for students who are at-risk for developing more serious behavioral challenges when the demands of their environment overshadow their social and emotional skills.

Implementing the Teaching Pyramid will equip each PreK and TK teacher in OUSD with the tools needed to incorporate behavioral supports with academic instruction.

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2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

WestEd will serve as trainer and technical assistance provider to 40 early childhood and TK sites through the development and implementation of Pyramid training to OUSD early childhood sites. Contractor will also provide professional development to district early child staff and team to build capacity within the district to enable district leadership to effectively support the implementation efforts at individual school sites. Contractor will assist in the development of a district leadership team to address disproportionality and leverage support for Teaching Pyramid implementation, outcome evaluation, resource allocation, and policy development.

3.	-	nment with District Strategic Plan: Indicate the goals k all that apply.)	and visions supported by the services of this contract:						
	E	nsure a high quality instructional core	☐ Prepare students for success in college and careers						
	D	evelop social, emotional and physical health	Safe, healthy and supportive schools						
	C	reate equitable opportunities for learning	Accountable for quality						
	■ H	igh quality and effective instruction	☐ Full service community district						
		se select: Action Item included in Board Approved CSSSP (no add	litional documentation required) Item Number:						
	Action Item included in Board Approved CSSSP (no additional documentation required) Item Number:  Action Item added as modification to Board Approved CSSSP Submit the following documents to the Resource								
	1	Manager either electronically via email of scanned documents, fax or drop off.							
	1	<ol> <li>Relevant page of CSSSP with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date.</li> </ol>							
	2	2. Meeting announcement for meeting in which the CSSS	P modification was approved.						

Minutes for meeting in which the CSSSP modification was approved indicating approval of the modification.

Sign-in sheet for meeting in which the CSSSP modification was approved.

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#### **LEGISLATIVE FILE**

File ID Number 16-1340
Introduction Date 06/22/16
Enactment Number
Enactment Date

#### **ADDENDUM**

OUSD Professional Services Contract 2015-2016

#### WestEd

730 Harrison Street San Francisco, CA 94107

#### Section 15:

Copyright/Trademark/Patent/Ownership: CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.

**WestEd** requests that Section 15 of the standard OUSD Professional Services Contract for 2015-2016 be supplemented with the following two sentences:

"....Ail pre-existing Contractor data and materials provided to OUSD by Contractor to assist in the performance of this Contract shall remain Contractor's property. Upon expiration or termination of the Contract for any reason, OUSD shall request instructions form Contractor regarding whether OUSD should: (i) Erase or destroy any Contractor data and/or materials maintained by OUSD, or (ii) Return the data and/or materials to Contractor. This provision shall survive termination of this Contract."

Approved as to Form:

Jacaqueline P Minor, Esq.

General Counsel

ate: 5/27//

OUSD or the District verifies that the Contractor does not appear on the Excluded Parties List at https://www.sam.gov/



March 26, 2015

#### **Acknowledgement for Fingerprinting**

WestEd agrees that it will adhere to the requirements of Section 45125.1 and Section 49406 of the California Education Code and any requirements set forth by Oakland Unified School District, in this Contract.

That notwithstanding, WestEd meets the exception requirements under California Education Code 45125.1 subsection (c), which indicates that "[t]his section shall not apply to an entity providing any of the services listed in subdivision (a) to a school district when the school district determines that the employees of the entity will have limited contact with pupils." As WestEd will have little, if any, contact with pupils in providing these services, Section 45125.1 shall not apply.

Virgilio P. Tinio, Jr.

Contracts Administrator

#### SAM Search Results List of records matching your search for:

Search Term : WestEd\* Record Status: Active

ENTITY WESTED

Status:Active

DUNS: 074653882

+4:

CAGE Code: 084N1

DoDAAC:

Expiration Date: Apr 3, 2017

Has Active Exclusion?: No

Delinquent Federal Debt?: No

Address: 730 HARRISON ST

City: SAN FRANCISCO

State/Province: CALIFORNIA Country: UNITED STATES

ZIP Code: 94107-1271

#### AL VIIII

### ONAL SERVICES CONTRACT ROUTING FORM 2015-2016



#### **Basic Directions**

Additional directions and related documents are in the Knowledge Center on the Intranet and Contracts Online 2.0 Tool

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

Attachment   Gor All Consultants Authorization to Work, which indicates vendor has cleared the registration and background check   Gor All Consultants: Statement of qualifications (organization); or resume (individual consultant).  OUSD Staff Contact   Emails about this contract should be zent for requests   Renew McMearm@ousd.org   Contractor Information   Contractor Name   WestEd   Agency's Contact   Virgille F. Tinio, Jr.   Contractor Administrator   University   Contractor Name   WestEd   Cantractor Name   WestEd   Cantractor Name   WestEd   Cantractor Name   Virgille F. Tinio, Jr.   Contractor Administrator   Contractor Name   WestEd   Cantractor Name   Virgille F. Tinio, Jr.   Contractor Administrator   Contractor Name   Virgille F. Tinio, Jr.   Contractor Administrator   Contractor History   Previously been an OUSD contractor?   Ves   No   Worked as an OUSD employee?   Ves   No	Contractor and OUSD contract originator (principal or manager) reach agreement about scope of work and compensation.  Ensure contractor meets the <u>consultant requirements</u> (including the Excluded Party List, Insurance and HRSS Consultant Verification)  Contractor and OUSD contract originator complete the contract packet together and attach required attachments.  Within 2 weeks of creating the requisition the OUSD contract originator submits complete contract packet for approval to Procurement.													
Goral Consultants: Statement of qualifications (organization); or resume (individual consultant).    Contractor Name														
Contractor Name	Chec													
Contractor Name	oust						-							
Contractor Name						Contract	or Infor	mation						
OUSD Vendor ID # V0S4918	Cont	ractor Name	WestEd			Contract			ot Vir	rallio E Tinio	n Ir			
Street Address   730 Harrison Street   City   San Frencisco   State   CA   Zip   94107   Telephone   415-815-3138   Email (required)   ContractS@wested.org   No   Worked as an OUSD employee?   Yes   No   No														
Compensation and Terms — Must be within the OUSD Billing Guidelines  Anticipated start date 02/29/16 Date work will end 12/31/2018 Other Expenses  Pay Rate Per Hour (required) Number of Hours (required) Sudget Information    You are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.    Resource # Resource Name														
Compensation and Terms – Must be within the OUSD Billing Guidelines  Anticipated start date 02/29/16 Date work will and 12/31/2018 Other Expenses  Pay Rate Per Hour (required) Number of Hours (required)    Budget Information  If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.  Resource # Resource Name Org Key Object Code Amount  3332 IDEA Part B 9753318104 5825 \$25,000.00  3318 IDEA Part B 9753332102 5825 \$25,000.00  Services annot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.  OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/)  Administrator / Manager (originator) Name Barbara McClung@ousd.org Phone 510-879-2380    Signature   Manager (originator)   Name   Barbara McClung@ousd.org   Phone   510-879-2380	Telep	ohone	415-615-3	3136			Email	(required)	contrac	cts@wested	.org			
Anticipated start date Pay Rate Per Hour (required)    Number of Hours (required)	Cont	ractor History	Pre	viously	been an OU	SD contractor?	• Yes	□ No	Wo	orked as a	n OUSD em	ployee?	Yes	No
Anticipated start date Pay Rate Per Hour (required)    Number of Hours (required)			Cor	mpens	ation and	Terms - Must	be with	nin the O	USD B	illing Gu	idelines			
Resource # Resource Name   Org Key   Object Code   Amount	Antic	ipated start d						_						
Resource # Resource Name   Org Key   Object Code   Amount	Pay	Rate Per Hou	(required)			Number of Ho	Ul'S (require	ed)						
Resource # Resource Name   Org Key   Object Code   Amount   3332   IDEA Part B   9753318104   5825   \$25,000.00   3318   IDEA Part B   9753332102   5825   \$25,000.00   3318   IDEA Part B   9753332102   5825   \$25,000.00    Requisition No. (required)   R0165384   Total Contract Amount   \$50,000.00    Approval and Routing (in order of approval steps)  Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.  OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/)  Administrator / Manager (Originator)   Name   Barbara McClung@ousd.org   Phone   510-879-2380   Signature   Outspace   Signature   Date Approved    Resource Manager, if using finds managed by:   State and Federal   Quality, Community, School Development   Community Schools and Student Services   Risk														
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.    OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/)   Site/Department (Name 8 a) 922/Community Schools and Student Services Dept.   Fax   510-879-4805     Site/Department (Name 8 a) 922/Community Schools and Student Services Dept.   Fax   510-879-4805     Signature   Date Approved   Date Approved		If you are	e planning to m	ulti-fund	a contract us	_			and Fe	deral Office	<u>before</u> comp	leting requi	sition.	
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.    OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/)   Administrator / Manager (Originator)   Name   Barbara McClung@ousd.org   Phone   510-879-2380	R	esource #	Resource	Name		C	rg Key				Object Code		Amoun	t
Requisition No. (required) RO185384 Total Contract Amount Sponous Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.  OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/)  Administrator / Manager (Originator) Name Barbara McClung@ousd.org Phone 510-879-2380 Site/Department (Name 8 g) 922/Community Schools and Student Services Dept. Signature Date Approved  Resource Manager, if using funds managed by: State and Federal Quality, Community, School Development (CSSSP) Signature Date Approved Signature (if using multiple restricted resource and is in alignment with school site plan (CSSSP) Signature Date Approved  Retwork Superintendent/Deputy Network Superintendenty Signature Date Approved  Chiefs / Deputy Chiefs Consultant Aggregate Under Orer's Signature Date Approved  Chiefs / Deputy Chiefs Consultant Aggregate Under Orer's Signature Date Approved  Consultant is qualified to provide services described mine scope of work Signature Date Approved  5. Superintendent, Board of Education Signature on the legal contract Legal Required if not using standard contract Approved Denied - Reason Date		3332	IDEA Pa	rt B	9753318104					\$25,000.00				
Requisition No. (required)  R0165384  Total Contract Amount  Approval and Routing (in order of approval steps)  Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.  OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/)  Administrator / Manager (Originator)  Name Barbara McClung@ousd.org  Phone 510-879-2380  Site/Department (Name 8 s) 922/Community Schools and Student Services Dept.  Fax 510-879-4605  Signature  Date Approved  Resource Manager, if using funds managed by: State and Federal Quality, Community, School Development (CSSSP)  Signature (if using multiple restricted resources)  Network Superintengenup buty Network Superintendenty  Signature Date Approved  Chiefs / Deputy Chiefs  Consultant Aggregate Under Oser's  Signature Date Approved  Consultant is qualified to provide services described in the scope of work align with needs of department or school site  Consultant is qualified to provide services described in the scope of work Signature on the legal contract  Legal Required if not using standard contract  Approved  Date Approved  Date Approved		3318	IDEA Pa	rt B		9753332102				5825	\$ 25,0	\$ 25,000.00		
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1. Site/Department (Name & #) 922/Community Schools and Student Services Dept.  Signature    Date Approved		■ OU	SD Administ	rator ve							ist (https://v	ww.sam.	(\vor	
Signature  Resource Manager, if using funds managed by: State and Federal Quality, Community, School Development Community Schools and Student Services Risk    Scope of work indicates compliant use of restricted resource and is in alignment with school site plan (CSSSP)   Signature		Administrato	r / Manager (C	riginator)	Name	Barbara McClung@ousd.org			Phone	510-879-2380				
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Signature (if using multiple restricted resources)  Network Superintendent/Debuty Network Superintendent/ Signature  Chiefs / Deputy Chiefs Consultant Aggregate Under Over \$  Services described in the scope of work align with needs of department or school site Consultant is qualified to provide services described in the scope of work  Signature  Date Approved  Date Approved  Date Approved  5. Superintendent, Board of Education Signature on the legal contract  Legal Required if not using standard contract  Approved  Date Approved  Date Approved		Resource Manager, if using funds managed by: State and Federal Quality, Community, School Development 🗸 Community Schools and Student Services 📗 Risk												
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4. Services described in the scope of work align with needs of department or school site    Consultant is qualified to provide services described in the scope of work   Signature   Date Approved	3.	Signature Date Approved												
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