gislative File Info.
17-0107
1-25-2017
17-0141
125117 00



Memo	
_	
То	Board of Education
From	Antwan Wilson, Superintendent and Secretary, Board of Education By: Vernon Hal, Senior Business Officer VEN Joe Dominguez, Deputy Chief, Facilities Planning and Management
Board Meeting Date	January 25, 2017
Subject	Independent Contractor (Consultant) Agreement Under \$87,700 -Ninyo & Moore - Laurel Finishing Kitchen Upgrade Project
Action Requested	Approval by the Board of Education of an Independent Contractor (Consultant) Agreement Under \$87,700 between the District and Ninyo & Moore, Oakland, CA, for the latter to provide geotechnical observation, materials testing and special inspection services, in conjunction with the Laurel Finishing Kitchen Upgrade Project, more specifically delineated in the scope of services in Exhibit "A", incorporated herein by reference as though fully set forth, commencing June 13, 2017 and concluding no later than December 31, 2018, in an amount not-to exceed \$19,672.00.
Discussion	Special testing & Inspection Lab is required on DSA projects.
LBP (Local Business Participation Percentage)	100.00%
Procurement Method	Professional Services Agreement - Formal - Advertised RFP / Awarded to entity following OUSD competitive solicitation process.
Recommendation	Approval by the Board of Education of an Independent Contractor (Consultant) Agreement Under \$87,700 between the District and Ninyo & Moore, Oakland, CA, for the latter to provide geotechnical observation, materials testing and special inspection services, in conjunction with the Laurel Finishing Kitchen Upgrade Project, more specifically delineated in the scope of services in Exhibit "A", incorporated herein by reference as though fully set forth, commencing June 13, 2017 and concluding no later than December 31, 2018, in an amount not-to exceed \$19,672.00.
Fiscal Impact	Fund 21, Measure J
Attachments	<ul> <li>Independent Contractor (Consultant) Agreement including scope of work</li> <li>Certificate of Insurance</li> <li>Consultant Proposal</li> </ul>



# CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

Legislative File ID No. 17-0107								
Department:		ng and Management						
Vendor Name:	Ninyo & Moore							
Project Name:	Laurel Finishing	Kitchen Upgrade	Projec	et No.:	13179			
Contract Term:	Intended Start:	6/13/2017	Intended End:	12/3	1/2018			
Annual (if annual	l contract) or To	tal (if multi-year agr	eement) Cost:	\$19,672	.00			
Approved by:	Tadashi Nakadeg	gawa						
Is Vendor a local Oakland Business or have they meet the requirements of the								
Local Business Po	olicy?	Yes (No if Unchecked)						

# How was this Vendor selected?

Request for Proposals were solicited from the list of Pre-Qualified testing & inspection labs. This vendor is an Oakland based company.

## Summarize the services this Vendor will be providing.

Scope includes geotechnical observation, materials testing and special inspection services. Scope is based on the DSA approved plans and specifications, the DSA-103 form and the California Building Code.

#### Was this contract competitively bid?

Yes (No if Unchecked)

 $\checkmark$ 

If No, please answer the following:

1) How did you determine the price is competitive?

2) Please check the competitive bid exception relied upon:

# **Educational Materials**

Special Services contracts for financial, economic, accounting, legal or administrative services

CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)

**Professional Service Agreements** of less than \$86,000 (increases a small amount on January 1 of each year)

**Construction related Professional Services** such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitve selection process)

**Energy** conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)

**Emergency** contracts

Technology contracts

electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitvely advertised, but any one of the three lowest responsible bidders may be selected

contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process

Western States Contracting Alliance Contracts (WSCA)

California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]

Piggyback" Contracts with other governmental entities

#### **Perishable Food**

**Sole Source** 

**Change Order for Material and Supplies** if the cost agreed upon in writing does not exceed ten percent of the original contract price

Other, please provide specific exception

3) Not Applicable - no exception - Project was competitively bid

#### INDEPENDENT CONSULTANT Less Than \$87,700

This Independent Contractor Agreement ("Agreement" or "Contract") is made as of the **6th day of December** in the year **2016**, between the **Oakland Unified School District** ("District") and **Ninyo & Moore** ("Consultant"). The District and Consultant may be individually referred to herein as a "Party" or collectively referred to herein as the "Parties."

**WHEREAS**, the District is authorized to contract with and employ any persons for the furnishing of special and professional services and advice if those persons are specially trained and experienced and competent to perform the services required;

**WHEREAS**, the District is in need of such services and advice and the Consultant warrants that it is specially trained, licensed and experienced and competent to perform the services required by the District;

**WHEREAS**, the Consultant agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. Services. Consultant shall furnish to the District the following services, as more fully described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work"):

Scope of the project includes geotechnical observation, materials testing and special inspection services. Scope is based on the DSA approved plans and specifications, the DSA -103 form and the California Building Code.

- Term. Consultant shall commence providing Services under this Agreement on June 13, 2017, and will diligently perform as required or requested by District as applicable. The term for these Services shall expire on December 31, 2018. This Agreement may be extended upon mutual approval of both parties in writing on an annual basis to the extent permissible under applicable law.
- Submittal of Documents. The Consultant shall not commence the Work under this Contract until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:
  - X Signed Agreement
  - X Insurance Certificates & Endorsements X Workers' Compensation Certificate
- X W-9 Form X Workers' Compensation Certificate Other:
  - X Debarment Certification
  - X Fingerprinting/Criminal Background Investigation Certification
- 4. Compensation. District agrees to pay the Consultant for Services satisfactorily rendered pursuant to this Agreement, at the rates indicated and as more specifically described in Exhibit "B," on an hourly basis and a per-item basis, as applicable, and up to a maximum amount not-to-exceed Nineteen thousand, six hundred seventy-two dollars and no cents (\$19,672.00) ("Contract Price"). District shall pay Consultant only for all undisputed amounts in installment payments within thirty (30) days after the Consultant submits an involce to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. Expenses. District shall not be liable to Consultant for any costs or expenses paid or incurred

Contract #11: Independent Consultant Less Than \$87,700 – OUSD- Ninyo & Moore – Laurel Finishing Kitchen Upgrade - \$19,672.00 Revised 8/01/2016 by Consultant in performing the Work. Expenses will not be charged on this Work above the maximum not-to-exceed amount of the Contract Price. Rates for expenses are included on the Schedule of Fees and Charges attached hereto as **Exhibit "B**".

- 6. **Materials**. Consultant shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
- 7. Local, Small Local and Small Local Resident Business Enterprise (L/SL/SLRBE) Program: Consultant shall comply with the requirements of District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Agreement. A copy of the District's Local Business Participation Policy can be obtained on the District's website, at www.ousd.k12.ca.us, under District Services, Facilities Planning & Management Department, Bids and Requests for Proposals.
- 8. **Independent Contractor**. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that he/she and all of his/her employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees.

#### 9. Standard of Care.

- 9.1. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts. Consultant's Services will be performed with accordance with applicable law, code, rule, regulation, and/or ordinance.
- 9.2. Consultant hereby represents that it possesses the necessary professional capabilities, qualifications, licenses, skilled personnel, experience, expertise, and financial resources, and it has available and will provide the necessary equipment, materials, tools, and facilities to perform the Services in an efficient, professional, and timely manner in accordance with the terms and conditions of the Agreement.
- 9.3. Consultant shall be responsible for the professional quality, technical accuracy, completeness, and coordination of the Services, and Consultant understands that the District relies upon such professional quality, accuracy, completeness, and coordination by Consultant in performing the Services.
- 9.4. Consultant shall ensure that any individual performing work under the Agreement requiring a California license shall possess the appropriate license required by the State of California. All personnel shall have sufficient skill and experience to perform the work assigned to them.
- 10. **Originality of Services**. Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.

11. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced

Contract #11: Independent Consultant Less 'I'nan \$87,7ზზ – ზსSD- Winyo & Moore – Laurei Finishing Kitchen Upgrade - \$19,672.ზზ Revised 8/01/2016 under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

### 12. Termination.

- 12.1. Without Cause by District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause by Consultant. Consultant may, upon sixty (60) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this sixty (60) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. With Cause by District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
  - 12.3.1. material violation of this Agreement by the Consultant; or
  - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
  - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and, unless within three (3) calendar days after that notice the condition or violation shall cease or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required Services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the Services pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

- 12.4. Upon termination, Consultant shall provide the District with all documents produced maintained or collected by Consultant pursuant to this Agreement, whether or not such documents are final or draft documents.
- 13. **Indemnification**. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity, including without limitation the payment of all consequential damages ("Claim"), arising out of, pertaining to or relating to, in whole or in part, the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services or from any activity, work, or thing done, permitted, or suffered by the Consultant in conjunction with this Agreement. The District shall have the right to accept or reject any legal representation that Consultant proposes to defend the indemnified parties.

#### 14. Insurance.

14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

- 14.1.1. **Commercial General Liability and Automobile Liability Insurance**. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that insure against all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from Consultant's performance of any portion of the Services. (Form CG 0001 and CA 0001)
- 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
- 14.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including	
Bodily Injury, Personal Injury, Property Damage,	
Advertising Injury, and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 2,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 2,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

- 14.2. **Proof of Carriage of Insurance**. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage's have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
  - 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
  - 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
  - 14.2.3. An endorsement stating that the District and the State and their representatives, employees, trustees, officers, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or selfinsurance maintained by District.
  - 14.2.4. All policies shall be written on an occurrence form, except for Professional Liability which shall be on a claims-made form.
- 14.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. **Compliance with Laws**. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. **Permits/Licenses**. Consultant and all Consultant's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this agreement.
- 18. **Safety and Security.** Consultant is responsible for maintaining safety in the performance of this Agreement. Consultant shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 19. **Employment with Public Agency**. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 20. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).
- 21. Fingerprinting of Employees. The Consultant shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees. The Consultant shall not permit any employee to have any contact with District pupils until such time as the Consultant has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1. The Consultant's responsibility shall extend to all employees, subcontractors, agents, and employees or agents of subcontractors regardless of whether those individuals are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Consultant. Verification of compliance with this section shall be provided in writing to the District prior to each individual's commencement of employment or performing any portion of the Services and prior to permitting contact with any student.
- 22. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and

systems of account during the Term of this Agreement and for three (3) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

- 23. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any manner which is permissible under the law. The District's evaluation may include, without limitation:
  - 23.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
  - 23.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 24. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 25. **Disputes**: In the event of a dispute between the parties as to performance of Work, Agreement interpretation, or payment, the Parties shall attempt to resolve the dispute by negotiation and/or mediation, if agreed to by the Parties. Pending resolution of the dispute, Consultant shall neither rescind the Agreement nor stop Work.
- 26. **Confidentiality**. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 27. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

Oakland Unified School District	C
955 High Street	N
Oakland, CA 94601	19
Tel: 510-535-7038; Fax: 510-535-7082	Û
ATTN: Tadashi Nakadegawa	Т

Consultant Ninyo & Moore. 1956 Webster Street, Suite 400 Oakland CA 94612 Tel: 408-829-0702- Fax: ATTN: Mark Hahle

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

28. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

- 29. **California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the California county in which the District's administration offices are located.
- **30. Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 31. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 32. **Incorporation of Recitals and Exhibits**. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor dons not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Susie Batler-Berkley Contract Analyst

ACCEPTED AND AGREED on the date indicated belo	w:
OAKLAND UNIFIED SCHOOL DISTRICT	
and	1/26117
James Harris, President, Beard of Education	Date
Antwor Wilson Surethandont & Constant Pound of	1/26/12
Antwan Wilson, Superintendent & Secretary, Board of	Education
Joe Dominguez, Deputy Chief, Facilities Planning and	Management Date
APPROVED AS TO FORM:	1 2 1 2
MIMM	1-3-17
OUSD Facilities Legal Counsel	Date
CONSULTANT Motolul	12 28/16 Date
Information regarding Consultant:	
Consultant: Nizyo Maare	33-0269828
License No.:	Employer Identification and/or
Address: 1956 Webster St	Social Security Number
OPILIANO, CA 94612	NOTE: United States Code, title 26, sections 6041 and 6109 require non-corporate recipients of \$600 or
Telephone: 510 - 343 - 3000	more to furnish their taxpayer
Facsimile: 510 - 343 - 3001	identification number to the payer. The United States Code also
E-Mail: <u>Akayee Ninyagna Moore. Com</u>	provides that a penalty may be imposed for failure to furnish the taxpayer identification number. In
Type of Business Entity: Individual Sole Proprietorship Partnership Limited Partnership Corporation, State:CA Limited Liability Company Other:	order to comply with these rules, the District requires your federal tax Identification number or Social Security number, whichever is applicable.

Contract #11: Independent Consultant Less Than \$87,700 - OUSD- Ninyo & Moore - Laurel Finishing Kitchen Upgrade - \$19,672.00 Revised 8/01/2016

#### WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to selfinsure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	2-28-16
Proper Name of Consultant:	Ninyo Moore
Signature:	N. John
Print Name:	Mark Hable
Title:	Principal

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

### CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

I am aware of and hereby certify that neither  $M_1 \rightarrow 4 \rightarrow 4$  [Type name of Consultant] nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. I further agree that I will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts and subcontracts.

Where the Consultant or any lower participant is unable to certify to this statement, it shall attach an explanation hereto.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal of the above named Consultant on the  $28^{\frac{12}{12}}$  day of 20 for the purposes of submission of this Agreement.

By:	Moh	
	Signature	
	Mark Hahle	
	Typed or Printed Name	
	Principal Title	

### CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant. Consultant has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

- Consultant has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Consultant's employees and all of its subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Consultant's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or
- Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or
  - Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Consultant's employees and its subcontractors' employees is

Name: Mark Hank M. J Title: Principal

The Work on the Contract is at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of Contract shall come in contact with the District pupils.

**Megan's Law (Sex Offenders).** I have verified and will continue to verify that the employees of Consultant that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are **not** listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

Consultant's responsibility for background clearance extends to all of its employees, Subcontractors, and employees of Subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Consultant.

Date:	12-28-16
Proper Name of Consultant:	Ninyo & Moore
Signature:	N.J.C.
Print Name:	Mare Hable
Title:	Principal

# EXHIBIT "A" Scope of Services

Consultant shall perform the following Services:

# [INCLUDE/ATTACH A DETAILED SCOPE OF WORK (DO NOT INCLUDE ANY TERMS FROM CONTRACTOR'S PROPOSAL]



Georectivities and Environmental Sciences Consultants

# EXHIBIT A

November 30, 2016 Proposal No.: P08SJO-00341

Ms. Mary Ledezma Oakland Unified School District 955 High Street Oakland, CA 94601

Subject: Proposal for Geotechnical Observation, Materials Testing and Special Inspection Services Laurel School Finishing Kitchen 3750 Brown Avenue, Oakland, California OUSD Project No. 13179

Dear Ms. Ledezma:

In accordance with your request, Ninyo & Moore is pleased to provide this proposal to provide geotechnical observation, materials testing and special inspection services for the Laurel School Finishing Kitchen project in Oakland, California. This proposal provides cost estimates based on our review of the project plans, specifications, DSA 103 sheet and our previous experience with similar projects of this nature.

The purpose of our services will be to provide you with field and laboratory data and information in order to assess compliance with the project plans and specifications. Included in this proposal is a discussion of our understanding of the project, the scope of services we can provide, and the associated fees.

### PROJECT UNDERSTANDING AND PROPOSED CONSTRUCTION

We understand that this project will include construction of a new finishing kitchen addition to the exterior of the existing multi-purpose building and seismic upgrades to strengthen the existing building.

# SCOPE OF SERVICES

Specific to this contract, Ninyo & Moore is capable and experienced in providing the needed testing and inspection services. Based on our review of the project documents we will provide the following scope of services.



- Provide project management to include client liaison, work scheduling, quality review, and semi-monthly distribution of test data and daily field inspection reports.
- Preparation of daily field reports documenting items inspected.
- Coordinate inspections and testing requests with the project inspector.
- Perform geotechnical observation of foundations.
- Perform field observation and in-place density testing for subgrade, backfill, etc.
- Perform laboratory testing of selected samples of soil including proctor density test and expansion index test.
- Perform sampling and tagging of reinforcing steel.
- Perform laboratory tensile and bend testing of reinforcing steel.
- Perform concrete batch plant inspection.
- Perform slump, air content and temperature tests of concrete and cast compressive strength test specimens (1 set / 50 cubic yards) on site.
- Perform visual inspection during the installation of post-installed anchors.
- Perform load testing of post-installed anchors (Pull & Torque Testing).
- Perform glu-lam beam inspection in the shop.
- Perform structural steel welding inspection in the shop and field.
- Perform high strength bolting inspection.
- Perform sample pickups for soil samples and concrete cylinders.
- Prepare daily reports and test data sheets.
- Compilation, review, and distribution progress report including field and laboratory test data.
- Prepare a Final Affidavit at the completion of project.

# SCOPES OF LABORATORY SERVICES

- Proctor Maximum Density Tests of soil
- Expansion Index Tests of soil
- Tensile and Bend tests of reinforcing steel

- Compressive strength tests of concrete
- Conformance test for high strength bolts nuts and washers.

#### BASIS OF PROPOSAL AND ASSUMPTIONS

- Our services will be scheduled and coordinated by the District's Project Inspector.
- The contractor and subcontractors will maintain a 40-hour work week during normal daytime work hours. Weekend and overtime work has not been included in this cost proposal.
- Our services are subject to California prevailing wage law.
- Field Technician and special inspector rates are based on a 4-hour minimum for the first 4 hours and an 8-hour minimum for hours exceeding 4 hours. Show up time will be charged as 2-hour minimum. Field personnel are charged portal to portal from our Oakland office.
- The DSA Project Inspector will perform inspection services including:
  - Placement of reinforcing steel, formwork and embedded elements.
  - Placement of concrete.
- Masonry placement inspection and testing, shoring and waterproofing observation and testing services to be provided by others or not part of this project and are not included in the cost estimate.
- Services that are not included will be provided upon the District's written request based on the attached fee schedule.

### PROPOSED ESTIMATED COST

We propose to perform the scope of services described above, subject to the listed assumptions, on a time-and-materials basis in accordance with the attached Schedule of Fees. A summary of our estimated fee per task is presented below.

Task No.	Summary of Estimated Fees for Geotechnical Observation, Materials Testing & Inspection Services	Estimated Fees
1	On-Site Testing & Special Inspection	\$14,934
2	Laboratory Testing	\$2,810
3	Project Management	\$1,928
	Total Estimated Fee	\$19,672

Our proposed time-and-materials fee estimate for the scope of services described is **\$19,672** (Nineteen Thousand Six Hundred and Seventy-Two Dollars). Detailed estimate of fees are attached under Table 1.

Please note that detailed construction schedule was not available at the time of our cost estimate. Should the construction schedule require a lesser or greater amount of services than that estimated herein, the cost will vary accordingly. The actual cost of our services will depend largely on the requested site visits for our services, as well as impact of weather and work stoppages, all of which are beyond our control. When possible, we will combine inspection and testing services to reduce the cost of our services.

We will provide services on an as-needed basis and will require 24 hours notice for scheduling inspection and testing visits.

We sincerely appreciate the opportunity to provide a proposal for our materials testing and special inspection services, and very much look forward to the opportunity to work with you on this project.

Sincerely, NINYO & MOORE

ennefer

Lothus Hennefer Staff Engineer

LMH/MJH/jf

Mark J. Hahle Director of Construction Services

Attachments: Table 1 – Breakdown of Estimated Fees Schedule of Fees Distribution: (1) Addressee .

	TASK 1 - ON SITE TESTING & SPECIAL INSPECTION		_	_			
Field Technician	Geotechnical Observation & Compaction Testing (Foundation, Retaining Wall, Backfill Material)	20 hours	@	\$	85	/hour	\$ 1,700
Field Technician	Sampling and Tagging of Rebar	8 hours	@	\$	85	/hour	\$ 680
Field Technician	Concrete Batch Plant Inspection	8 hours	@	\$	85	/hour	\$ 680
Field Technician	Concrete Sampling and Testing in the Field	16 hours	@	\$	85	/hour	\$ 1,360
Special Inspector	Post-Installed Anchor Bolts / Epoxy Dowels Installation Inspection	20 hours	@	\$	85	/hour	\$ 1,700
Field Technician with Equipment	Pull & Torque Testing of Post-Installed Anchors / Epoxy Dowels	16 hours	@	\$	89	/hour	\$ 1,424
Special Inspector	Glu-Lamimated Timber / Open-Web Trusses & Metal Plate Inspection in the Shop	16 hours	@	\$	85	/hour	\$ 1,360
Special Inspector	Structural Steel Welding Inspection in the Shop and Field	20 hours	@	\$	85	/hour	\$ 1,700
Special Inspector	High Strength Bolts Placement Inspection and Sampling	16 hours	@	\$	85	/hour	\$ 1,360
Sample Pick up	Soil Samples and Concrete Cylinders	14 hours	@	\$	85	/hours	\$ 1,190
Nuclear Gauge Charges	Equipment Charges	20 hours	@	\$	12	/hours	\$ 240
Vehicle Charge	Field Vehicle Usage	154 hours	@	\$	10	/hours	\$ 1,540
	Subtotal						\$ 14,934
	TASK 2 - LABORATORY TESTING						 
Proctor Density, D1557, D698, CT216, T180	For Soil Compaction Testing	3 tests	@	\$ 2	260	/test	\$ 780
Expansion Index, D4829, UBC 18-2	For Soil Conformance Testing	2 tests	@	\$ 2	240	/test	\$ 480
Compression Test, 6x12 Cylinder, C39	1 Set of 4 Cylinders / 50 Yards	16 tests	@	\$	30	/test	\$ 480
Reinforcing Tensile & Bend Tests, A615, A706	Up to No. 11 bar	6 tests	@	\$ 1	110	/test	\$ 660
High Strength Bolt, Nut & Washer, A32 Conform	a Conformance Test	2 sets	@	\$ 2	205	/set	\$ 410
	Subtotal						\$ 2,810
	TASK 3 - PROJECT MANAGEMENT						
Principal Engineer	Consultation & Interim and Final Verified Reports	4 hours	@	\$ 1	155	/hour	\$ 620
Project Engineer	Meetings, Project Co-ordination, Report Review & Distribution	6 hours	@	\$ 1	133	/hour	\$ 798
Administrative Assistant	Data Compilation & Report Preparation	6 hours	@	\$	85	/hour	\$ 510
	Subtotal						\$ 1,928

#### EXHIBIT "B" Hourly Personnel Rates and Schedule of Fees and Charges

# [INCLUDE/ATTACH CONSULTANT'S RATE SCHEDULE (DO NOT INCLUDE ANY TERMS FROM CONTRACTOR'S PROPOSAL]

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De	aley	, Renton & Asso	ociates			Pł	HONE (C, No, Ext): 510 46	5-3090	FAX (A/C, No)	510 4	52-2193		
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# **DESCRIPTIONS (Continued from Page 1)**

Subrogation applies to Commercial General Liability, Automobile Liability and Workers Compensation. Cancellation provisions are solely as shown on this certificate. Cancellation: 30 Day/10 Day for Non Payment of Premium.

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ARCHITECTS, ENGINEERS AND SURVEYORS INDUSTRYEDGE<sup>™</sup> ENDORSEMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

**GENERAL DESCRIPTION OF COVERAGE** This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to this Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Limitations and exclusions may apply to these coverages. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- A. Broadened Named Insured
- B. Incidental Medical Malpractice
- C. Reasonable Force Bodily Injury Or Property Damage
- D. Non-Owned Watercraft Increased To Up To 75 feet
- E. Aircraft Chartered With Pilot
- F. Extension Of Coverage Damage To Premises Rented To You
- **G.** Personal Injury Assumed by Contract
- H. Increased Supplementary Payments
- I. Additional Insured Owner, Manager Or Lessor Of Premises
- J. Additional Insured Lessor Of Leased Equipment
- K. Additional Insured State Or Political Subdivisions Permits Relating To Premises
- L. Additional Insured State Or Political Subdivisions Permits Relating To Operations

#### PROVISIONS

# A. BROADENED NAMED INSURED UNNAMED SUBSIDIARIES

The Named Insured in Item 1. of the Declarations is amended as follows:

The person or organization named in Item 1. of the Declarations and any organization, other than a partnership, joint venture, limited liability company or trust, of which you are the sole owner or in which you maintain the majority ownership interest on the effective date of the policy. How-

- M. Who Is An Insured Newly Acquired Or Formed Organizations
- N. Injury To Co-Employees And Co-Volunteer Workers
- **O.** Medical Payments Limit
- P. Knowledge And Notice Of Occurrence Or Offense
- Q. Other Insurance Condition
- R. Unintentional Omission
- S. Waiver Of Transfer Of Rights Of Recovery Against Others To Us When Required By Contract
- T. Amended Bodily Injury Definition
- U. Amended Insured Contract Definition Railroad Easement
- V. Additional Definition Written Contract Requiring Insurance

ever, coverage for any such additional organization will cease as of the date, if any, during the policy period, that you no longer are the sole owner of, or maintain the majority ownership interest in, such organization.

### **B. INCIDENTAL MEDICAL MALPRACTICE**

1. The following is added to the definition of "occurrence" in the **DEFINITIONS** Section:

Unless you are in the business or occupation of providing professional health care services, "occurrence" also means an act or omission

committed by any of your "employees" who is employed by you as a registered nurse, licensed practical nurse, emergency medical technician or paramedic, in providing or failing to provide "incidental medical services" or "Good Samaritan services" to a person.

- 2. The following is added to the **DEFINITIONS** Section:
  - a. "Incidental medical services" means medical, surgical, dental, laboratory, x-ray or nursing service, treatment, advice or instruction; the related furnishing of food or beverages; the furnishing or dispensing of drugs or medical supplies or appliances; or first aid.
  - b. "Good Samaritan services" means those medical services rendered or provided in an emergency and for which no remuneration is demanded or received.
- 3. The following is added to Paragraph 2.a.(1) of SECTION II WHO IS AN INSURED

Paragraphs (1) (a), (b), (c) and (d) above do not apply to any of your "employees" who are employed by you as a registered nurse, licensed practical nurse, emergency medical technician or paramedic but only while performing the services described in Paragraph 1. above and while acting within the scope of their employment by you. Any such "employees" rendering "incidental medical services" or "Good Samaritan services" will be deemed to be acting within the scope of their employment by you.

4. The following exclusion is added to Paragraph 2. Exclusions of SECTION I ■ COV-ERAGES ■ COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY:

#### Sale of Pharmaceuticals

"Bodily injury" or "property damage" arising out of the willful violation of a penal statute or ordinance relating to the sale of pharmaceuticals committed by or with the knowledge or consent of the insured.

5. The following is added to Paragraph 4.b., Excess Insurance, of SECTION IV ■ COM-MERCIAL GENERAL LIABILITY CONDI-TIONS:

This insurance is excess over any valid and collectible "other insurance", whether primary, excess, contingent or on any other basis, that is available to you or any of your "employees"

for "bodily injury" that arises out of providing or failing to provide "incidental medical services" or "Good Samaritan services", except for insurance purchased specifically by you to apply in excess of the Limits of Insurance shown in the Declarations for this Coverage Part.

6. The following is added to Paragraph 5. of SECTION III ■ LIMITS OF INSURANCE:

For the purposes of determining the applicable Each Occurrence Limit, all related acts or omissions committed by any of your "employees" in providing or failing to provide "incidental medical services" or "Good Samaritan services" to any one person will be deemed to be one "occurrence".

C. REASONABLE FORCE PROPERTY DAMAGE ■ EXCEPTION TO EXPECTED OR INTENDED IN-JURY EXCLUSION

The following replaces Exclusion a., Expected Or Intended Injury, in Paragraph 2. of SECTION I COVERAGES COVERAGE A BODILY IN-JURY AND PROPERTY DAMAGE LIABILITY:

#### a. Expected Or Intended Injury Or Damage

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect any person or property.

#### D. NON-OWNED WATERCRAFT INCREASED TO UP TO 75 FEET

- The following replaces Paragraph (2) of Exclusion g., Aircraft, Auto Or Watercraft, in Paragraph 2. of SECTION I COVERAGES
   COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY:
  - (2) A watercraft you do not own that is:
    - (a) Less than 75 feet long; and
    - (b) Not being used to carry any person or property for a charge.
- The following is added to SECTION II WHO IS AN INSURED:

Any person who, with your expressed or implied consent, either uses or is responsible for the use of a nonowned watercraft that is less than 75 feet and not being used to carry person or property for a charge is included as an insured under this Coverage Part.

#### E. AIRCRAFT CHARTERED WITH PILOT

The following is added to Exclusion g., Aircraft, Auto Or Watercraft, in Paragraph 2. of SECTION I ■ COVERAGES ■ COVERAGE A BODILY IN-JURY AND PROPERTY DAMAGE LIABILITY:

This exclusion does not apply to an aircraft that is:

- (a) Chartered with a pilot to any insured; and
- (b) Not owned by any insured.

F. EXTENSION OF COVERAGE DAMAGE TO PREMISES RENTED TO YOU

 The following replaces the last paragraph of SECTION I COVERAGES COVERAGE A BODILY INJURY AND PROPERTY DAM-AGE LIABILITY:

Exclusions **c**. through **n**. do not apply to damage to premises while rented to you, or temporarily occupied by you with permission of the owner, caused by:

- a. Fire;
- b. Explosion;
- c. Lightning;
- d. Smoke resulting from such fire, explosion, or lightning; or
- e. Water.

A separate limit of insurance applies to this coverage as described in SECTION III LIM-ITS OF INSURANCE

- The insurance under this Provision F. does not apply to damage to premises while rented to you, or temporarily occupied by you with permission of the owner, caused by:
  - a. Rupture, bursting, or operation of pressure relief devices;
  - Rupture or bursting due to expansion or swelling of the contents of any building or structure, caused by or resulting from water; or
  - c. Explosion of steam boilers, steam pipes, steam engines, or steam turbines.
- 3. The following replaces Paragraph 6. of SEC-TION III LIMITS OF INSURANCE

Subject to 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for the sum of all damages because of "property damage" to any one premises while rented to you, or temporarily occupied by you with permission of the owner, caused by: fire; explosion; lightning; smoke resulting from such fire, explosion, or lightning; or water. The Damage To Premises Rented To You Limit will apply to all "property damage" proximately caused by the same "occurrence", whether such damage results from: fire; explosion; lightning; smoke resulting from such fire, explosion, or lightning; or water; or any combination of any of these causes.

The Damage To Premises Rented To You Limit will be the higher of:

- a. \$300,000; or
- b. The amount shown for the Damage To Premises Rented To You Limit in the Declarations for this Coverage Part.
- The following replaces Paragraph a. of the definition of "insured contract" in the DEFINI-TIONS Section:
  - a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage to premises while rented to you, or temporarily occupied by you with permission of the owner, caused by: fire; explosion; lightning; smoke resulting from such fire, explosion, or lightning; or water is not an "insured contract";

#### G. PERSONAL INJURY ASSUMED BY CON-TRACT

The following replaces Exclusion e., Contractual Liability in Paragraph 2. of SECTION I COV-ERAGES COVERAGE B PERSONAL AND ADVERTISING INJURY LIABILITY:

"Advertising injury" for which the insured has assumed liability in a contract or agreement. This exclusion does not apply to liability for damages that the insured would have in the absence of the contract or agreement.

#### H. INCREASED SUPPLEMENTARY PAYMENTS

- The following replaces Paragraph 1.b. of SUPPLEMENTARY PAYMENTS ■ COVER-AGES A AND B of SECTION I ■ COVER-AGES:
  - b. Up to \$2,500 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.

- 2. The following replaces Paragraph 1.d. of SUPPLEMENTARY PAYMENTS COVER-AGES A AND B of SECTION I COVER-AGES:
  - d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.

#### I. ADDITIONAL INSURED ■ OWNER, MANAGER OR LESSOR OF PREMISES

 The following is added to SECTION II WHO IS AN INSURED:

Any person or organization that you have agreed in a "written contract requiring insurance" to include as an additional insured on this Coverage Part is an insured, but:

- a. Only with respect to liability for "bodily injury" or "property damage" that occurs, or "personal injury" caused by an offense committed, after you have entered into that "written contract requiring insurance"; and
- b. Only if the "bodily injury", "property damage" or "personal injury" is caused, in whole or in part, by acts or omissions of you or any person or organization performing operations on your behalf, and arises out of the ownership, maintenance or use of that part of any premises leased to you under that "written contract requiring insurance".
- The insurance provided to such additional insured under this Provision I. is subject to the following provisions:
  - a. The limits of insurance afforded to such additional insured shall be the limits which you agreed to provide in the "written contract requiring insurance", or the limits shown in the Declarations for this Coverage Part, whichever are less; and
  - **b.** The insurance afforded to such additional insured does not apply to:
    - Any "bodily injury" or "property damage" that occurs, or "personal injury" caused by an offense committed, after you cease to be a tenant in that premises;
    - (2) Any structural alterations, new construction or demolition operations

performed by or on behalf of such additional insured; or

- (3) Any premises for which coverage is excluded by another endorsement to this Coverage Part.
- This Provision I. does not apply on any basis to any person or organization for which coverage as an additional insured specifically is added by another endorsement to this Coverage Part.

#### J. ADDITIONAL INSURED ■ LESSOR OF LEASED EQUIPMENT

 The following is added to SECTION II ■ WHO IS AN INSURED:

Any person or organization that you have agreed in a "written contract requiring insurance" to include as an additional insured on this Coverage Part is an insured, but:

- a. Only with respect to liability for "bodily injury" or "property damage" that occurs, or "personal injury" caused by an offense committed, after you have entered into that "written contract requiring insurance"; and
- b. Only if the "bodily injury", "property damage" or "personal injury" is caused, in whole or in part, by acts or omissions of you or any person or organization performing operations on your behalf, in the maintenance, operation or use of equipment leased to you by such additional insured.
- The insurance provided to such additional insured under this Provision J. is subject to the following provisions:
  - a. The limits of insurance afforded to such additional insured shall be the limits which you agreed to provide in the "written contract requiring insurance", or the limits shown in the Declarations for this Coverage Part, whichever are less; and
  - **b.** The insurance afforded to such additional insured does not apply:
    - (1) To any "bodily injury" or "property damage" that occurs, or "personal injury" caused by an offense committed, after the equipment lease expires; or
    - (2) If the equipment is leased with an operator.

- This Provision J. does not apply on any basis to any person or organization for which coverage as an additional insured specifically is added by another endorsement to this Coverage Part.
- K. ADDITIONAL INSURED STATE OR POLITI-CAL SUBDIVISIONS ■ PERMITS RELATING TO PREMISES

The following is added to SECTION II  $\blacksquare$  WHO IS AN INSURED:

Any state or political subdivision that has issued a permit in connection with premises owned or occupied by, or rented or loaned to, you, is an insured, but only with respect to "bodily injury", "property damage", "personal injury" or "advertising injury" ansing out of the existence, ownership, use, maintenance, repair, construction, erection or removal of advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoist away openings, sidewalk vaults, elevators, street banners or decorations for which that state or political subdivision has issued such permit.

L. ADDITIONAL INSURED STATE OR POLITI-CAL SUBDIVISIONS PERMITS RELATING TO OPERATIONS

The following is added to SECTION II WHO IS AN INSURED:

Any state or political subdivision that has issued a permit is an insured, but only with respect to "bodily injury", "property damage", "personal injury" or "advertising injury" arising out of operations performed by you or on your behalf for which that state or political subdivision has issued such permit. However, no such state or political subdivision is an insured for:

- "Bodily injury", "property damage", "personal injury" or "advertising injury" arising out of operations performed for that state or political subdivision; or

M. WHO IS AN INSURED NEWLY ACQUIRED OR FORMED ORGANIZATIONS

The following replaces Paragraph 4.a. of SEC-TION II WHO IS AN INSURED:

a. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier. Any such newly acquired or formed organization that you report in writing to us within 180 days after you acquire or form the organization will be covered under this provision until the end of the policy period, even if there are more than 180 days remaining until the end of the policy period.

### N. INJURY TO CO-EMPLOYEES AND CO-VOLUNTEER WORKERS

The following is added to SECTION II WHO IS AN INSURED:

- Your "employees" are insureds with respect to "bodily injury" to a co-"employee" in the course of the co-"employee's" employment by you, or to your "volunteer workers" while performing duties related to the conduct of your business, provided that this coverage for your "employees" does not apply to acts outside the scope of their employment by you or while performing duties unrelated to the conduct of your business.
- 2. Your "volunteer workers" are insureds with respect to "bodily injury" to a co-"volunteer worker" while performing duties related to the conduct of your business, or to your "employees" in the course of the "employee's" employment by you, provided that this coverage for your "volunteer workers" does not apply while performing duties unrelated to the conduct of your business.
- Subparagraphs 2.a.(1)(a), (b) and (c) and
   a. of SECTION II WHO IS AN INSURED do not apply to "bodily injury" for which insurance is provided by paragraph 1. or 2. above.

# O. MEDICAL PAYMENTS LIMIT

The following replaces paragraph 7. of SECTION III LIMITS OF INSURANCE:

Subject to 5. above, the Medical Expense Limit is the most we will pay under Coverage C for all medical expenses because of "bodily injury" sustained by any one person, and will be the higher of:

- a. \$10,000; or
- **b.** The amount shown on the Declarations for Medical Expense Limit.
- P. KNOWLEDGE AND NOTICE OF OCCUR-RENCE OR OFFENSE

The following is added to Paragraph 2. Duties In The Event of Occurrence, Offense, Claim Or

# Suit of SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS:

Notice of an "occurrence" or of an offense which may result in a claim must be given as soon as practicable after knowledge of the "occurrence" or offense has been reported to you, one of your "executive officers" (if you are a corporation), one of your partners who is an individual (if you are a partnership), one of your managers (if you are a limited liability company), one of your trustees who is an individual (if you are a trust), or an "employee" (such as an insurance, loss control or risk manager or administrator) designated by you to give such notice.

Knowledge by any other "employee" of an "occurrence" or offense does not imply that you also have such knowledge.

Notice of an "occurrence" or of an offense which may result in a claim will be deemed to be given as soon as practicable to us if it is given in good faith as soon as practicable to your workers' compensation, accident, or health insurer. This applies only if you subsequently give notice of the "occurrence" or offense to us as soon as practicable after you, one of your "executive officers" (if you are a corporation), one of your partners who is an individual (if you are a partnership), one of your managers (if you are a limited liability company), one of your trustees who is an individual (if you are a trust), or an "employee" (such as an insurance, loss control or risk manager or administrator) designated by you to give such notice discovers that the "occurrence" or offense may involve this policy.

#### **Q. OTHER INSURANCE CONDITION**

1. The following replaces Paragraph 4., Other Insurance of SECTION IV ■ COMMERCIAL GENERAL LIABILITY CONDITIONS:

#### 4. Other Insurance

If valid and collectible "other insurance" is available to the insured for a loss we cover under Coverages **A** or **B** of this Coverage Part, our obligations are limited as follows:

#### a. Primary Insurance

This insurance is primary except when **b**. below applies. If this insurance is primary, our obligations are not affected unless any of the "other insurance" is also primary. Then, we will share with all that "other insurance" by the method described in c. below.

#### b. Excess Insurance

This insurance is excess over any of the "other insurance", whether primary, excess, contingent or on any other basis:

- That is Fire, Extended Coverage, Builder's Risk, Installation Risk, or similar coverage for "your work";
- (2) That is Fire insurance for premises rented to you or temporarily occupied by you with permission of the owner;
- (3) That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises rented to you or temporarily occupied by you with permission of the owner; or
- (5) That is available to the insured when the insured is an additional insured under any other policy, including any umbrella or excess policy.

When this insurance is excess, we will have no duty under Coverages **A** or **B** to defend the insured against any "suit" if any provider of "other insurance" has a duty to defend the insured against that "suit". If no provider of "other insurance" defends, we will undertake to do so, but we will be entitled to the insured's rights against all those providers of "other insurance".

When this insurance is excess over "other insurance", we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

(1) The total amount that all such "other insurance" would pay for the loss in the absence of this insurance; and (2) The total of all deductible and self-insured amounts under that "other insurance".

We will share the remaining loss, if any, with any "other insurance" that is not described in this Excess Insurance provision.

#### c. Method Of Sharing

If all of the "other insurance" permits contribution by equal shares, we will follow this method also. Under this approach each provider of insurance contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the "other insurance" does not permit contribution by equal shares, we will contribute by limits. Under this method, the share of each provider of insurance is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all providers of insurance.

# 2. The following definition is added to SECTION V ■ DEFINITIONS:

"Other insurance":

- Means insurance, or the funding of losses, that is provided by, through or on behalf of:
  - (1) Another insurance company;
  - (2) Us or any of our affiliated insurance companies, except when the Non cumulation of Each Occurrence Limit section of Paragraph 5. of LIMITS OF INSURANCE (Section III) or the Non cumulation of Personal and Advertising Injury limit sections of Paragraph 4. of LIMITS OF INSURANCE (Section III) applies;
  - (3) Any risk retention group;
  - (4) Any self-insurance method or program, other than any funded by you and over which this Coverage Part applies; or
  - (5) Any similar risk transfer or risk management method.
- b. Does not include umbrella insurance, or excess insurance, that you bought specifically to apply in excess of the Limits of

Insurance shown on the Declarations of this Coverage Part.

#### R. UNINTENTIONAL OMISSION

1. The following is added to Paragraph 6. Representations of SECTION IV ■ COMMER-CIAL GENERAL LIABILITY CONDITIONS:

The unintentional omission of, or unintentional error in, any information provided by you which we relied upon in issuing this policy shall not prejudice your rights under this insurance.

 This Provision R. does not affect our right to collect additional premium or to exercise our right of cancellation or nonrenewal in accordance with applicable insurance laws or regulations.

#### S. WAIVER OF TRANSFER OF RIGHTS OF RE-COVERY AGAINST OTHERS TO US WHEN REQUIRED BY CONTRACT

The following is added to Paragraph 8. Transfer of Rights of Recovery Against Others to Us of SECTION IV COMMERCIAL GENERAL LI-ABILITY CONDITIONS:

We waive any rights of recovery we may have against any person or organization because of payments we make for "bodily injury", "property damage", "personal injury" or "advertising injury" arising out of:

- Premises owned by you, temporarily occupied by you with permission of the owner, or leased or rented to you;
- Ongoing operations performed by you, or on your behalf, under a contract or agreement with that person or organization;
- 3. "Your work"; or
- 4. "Your products".

We waive these rights only where you have agreed to do so as part of a "written contract requiring insurance" entered into by you before, and in effect when, the "bodily injury" or "property damage" occurs, or the "personal injury" offense or "advertising injury" offense is committed.

#### T. AMENDED BODILY INJURY DEFINITION

The following replaces the definition of "bodily injury" in the **DEFINITIONS** Section:

"Bodily injury" means bodily injury, mental anguish, mental injury, shock, fright, disability, humiliation, sickness or disease sustained by a per-

son, including death resulting from any of these at any time.

#### U. AMENDED INSURED CONTRACT DEFINITION RAILROAD EASEMENT

- Subparagraph c. of the definition of "insured contract" in the DEFINITIONS Section is replaced by the following:
  - c. Any easement or license agreement;
- 2. Subparagraph f.(1) of the definition of "insured contract" in the **DEFINITIONS** Section is deleted.

#### V. ADDITIONAL DEFINITION WRITTEN CON-TRACT REQUIRING INSURANCE

The following definition is added to the **DEFINI**-TIONS Section:

"Written contract requiring insurance" means that part of any written contract or written agreement under which you are required to include a person or organization as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- a. After the signing and execution of the contract or agreement by you;
- **b.** While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.

Insured:

Ninyo & Moore Geotechnical &

**Policy Number:** WZP81032192

Effective Date: 05/01/2016

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# WAIVER OF OUR RIGHT TO RECOVER FROM **OTHERS ENDORSEMENT - CALIFORNIA**

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be otherwise due on such remuneration.

% of the California workers' compensation premium

#### SCHEDULE

#### **Person or Organization**

#### **Job Description**

SCHEDULE CONTINUATION: Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives

Oakland Unified School District

Attn: Susie Butler Berkley

955 High Street

Oakland, CA 94601-0000

Countersigned by Michele C

Authorized Representative

Form WC 04 03 06 Process Date:

(1) Printed in U.S.A.

**Policy Expiration Date:** 



# INDEPENDENT CONTRACTOR AGREEMENT FOR PROFESSIONAL SERVICES ROUTING FORM

Project Information						
Project Name	Laurel Finishing Kitchen Upgrade	Site	131			
	Basic Dire	ections				
Serv	ices cannot be provided until the contract is fully	approved and a F	Purchase Order has been issued.			
Attachment Checklist	Proof of general liability insurance, including certifi	cates and endorser ess vendor is a sole	ments, if contract is over \$15,000 e provider			

	Contr	actor Information	1					
Contractor Name	Ninyo & Moore	Agency's Contact		Mark Hahle				
OUSD Vendor ID #	V058012	Title	Project Manager		anager			
Street Address	1956 Webster Street, Suite 400	City	Oak	land	State	CA	Zip	94612
Telephone	408-829-0702	Policy Expires		5-	1-201	7		
Contractor History	Previously been an OUSD contractor? x Yes No Worked as an OUSD employee?			e? 🗌	Yes x No			
OUSD Project #	13177							

The West	*	Term	
Date Work Will Begin	6-13-2017	Date Work Will End By (not more than 5 years from start date)	12-31-2018

			Compensation		
Total Contract Ar	mount \$		Total Contract Not To	Exceed	\$19,672.00
Pay Rate Per Ho	UI (If Hourly) \$		If Amendment, Chang	ed Amount	\$
Other Expenses			Requisition Number		
If you are plann	ing to multi-fund a	contract using LE	Budget Information P funds, please contact the State and	Federal Office <u>befor</u>	e completing requisition.
Resource #	Funding	Source	Org Key	Object Co	de Amount
9350	Fund 21, M	easure J	1319905890	6265	\$19,672.00

	Approval and Routing (in order o	f approval steps)		and the						
Servi	rices cannot be provided before the contract is fully approved and a Purchase O vledge services were not provided before a PO was issued.	rder is issued. Signing this	document affir	ms that to your						
	Division Head Pho	one 510-535-7038	Fax	510-535-7082						
1.	Director, Facilities Planning and Management									
	Signature	Date Approved	131:	7						
	General Counsel, Department of Facilities Planning and Management	Counsel, Department of Facilities Planning and Management								
2.	Signature	Date Approved	1-3-	-17						
	Deputy Chief, Facilities Planning and Management									
3.	Signature / / /	Date Approved								
	Senior Business Officer, Board of Education									
4.	Signature	Date Approved								
	President, Board of Education									
1										

Signature

5.

THIS FORM IS NOT A CONTRACT

Date Approved