



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Budget Recommendations for Fiscal Year 2017-18 (Continued)



January 18, 2017

v5

The net impact of the Governor's January budget proposal is an *increase* in required investments.

No additional Gap funding
for LCFF:

96 cents on the dollar
funded in 16-17, same for
17-18 > No state
requirement to increase
S&C

Proposal to fund COLA of
1.48% ~\$5M:

Due to estimated 500
ADA lower, LCFF funding
will be flat

Some one-time
discretionary funding:
Estimated / ADA ~\$48 =
\$1.7M

No additional funds to
pay for increase in
retirement rates:
STRS & PERS increase ~15
to 17%, respectively >
Cost to unrestricted GF is
\$4M

Revised investments:

| INVESTMENTS | | | | | | |
|-------------------------------------|----------------|--------------|---------------|---------------|---------------|---------------|
| Investment Item | Before Gov Bgt | Adj | After Gov Bgt | Have To | Want To | TOTAL |
| Incr Suppl & Concentr Funding | \$1.6 | \$(1.6) | \$- | \$0 | | \$0 |
| Incr Transportation Cost | \$1.0 | | \$1.0 | \$1.0 | | \$1.0 |
| Incr Utilities | \$0.3 | | \$0.3 | \$0.3 | | \$0.3 |
| Special Ed Support | \$7.5 | | \$7.5 | \$7.5 | | \$7.5 |
| Measure G to Charters | \$1.0 | | \$1.0 | \$0 | \$1.0 | \$1.0 |
| Incr ECE Support | \$0.8 | | \$0.8 | \$0.8 | | \$0.8 |
| Innovation | \$2.5 | | \$2.5 | \$0 | \$2.5 | \$2.5 |
| Incr Food Serv Support | \$0.4 | | \$0.4 | \$0.4 | | \$0.4 |
| 3% Reserve | \$5.0 | | \$5.0 | \$0 | \$5.0 | \$5.0 |
| 4% Reserve | \$5.0 | | \$5.0 | \$0 | \$5.0 | \$5.0 |
| Incr in Retirement Cost (STRS/PERS) | | \$4.0 | \$4.0 | \$4.0 | | \$4.0 |
| Total | \$25.1 | \$2.4 | \$27.5 | \$14.0 | \$13.5 | \$27.5 |

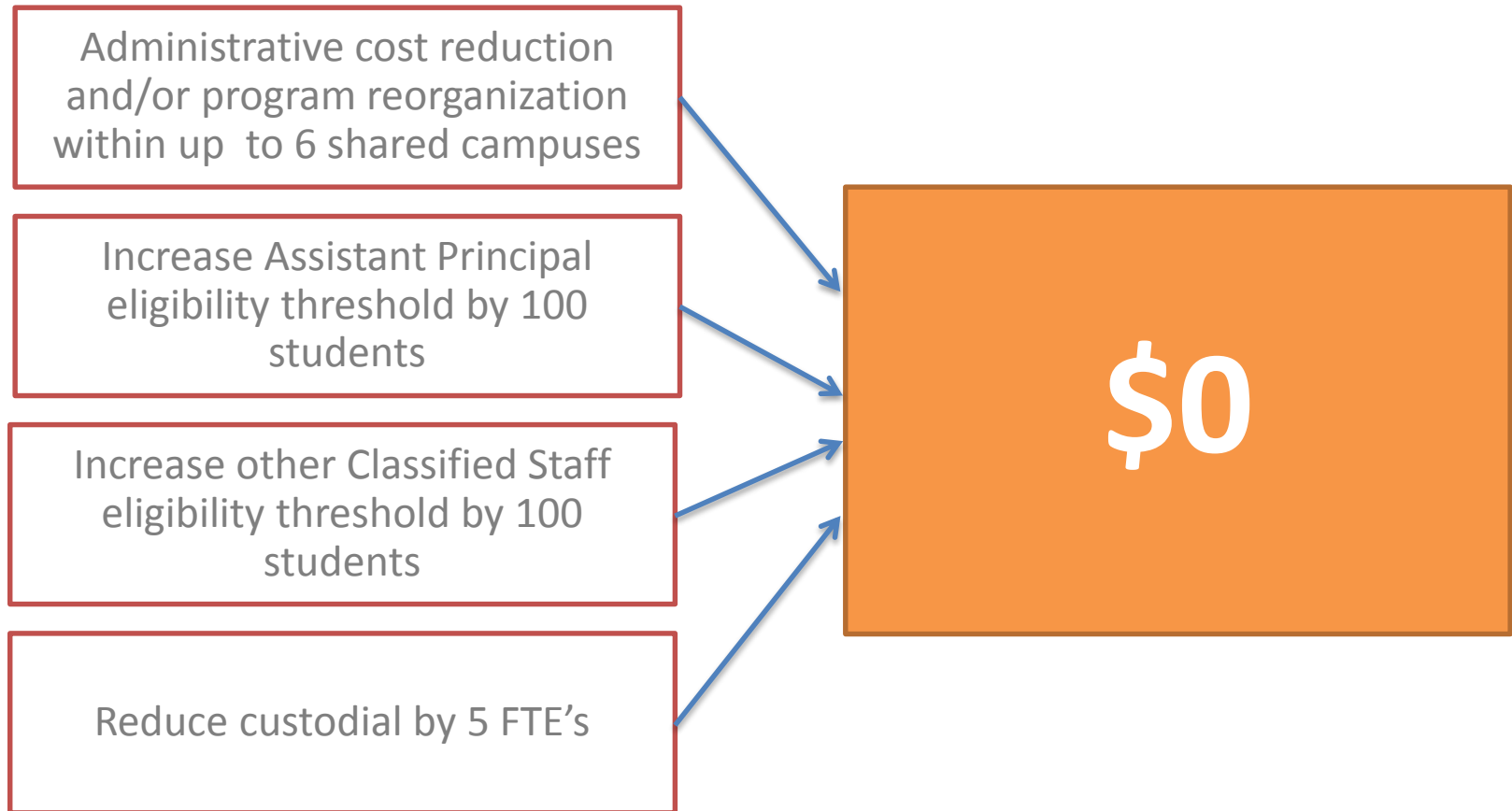
Overall revised reductions:

| Reductions | Before Governor's Budget | Adjustment | After Governor's Budget |
|--------------------|--------------------------|----------------|-------------------------|
| Reduced Enrollment | \$5.5 | | \$5.5 |
| Schools Reductions | \$4.5 | \$(4.5) | \$0 |
| Central /DW | \$11.6 | \$(3.1) | \$8.5 |
| TOTAL CUTS | \$21.6 | \$(7.6) | \$14.0 |

Impact on School Sites: Unrestricted Base

Superintendent's Recommendations

Revised Recommendations



Central Office Reductions: Unrestricted General Fund

Superintendent's Recommendations

\$11.6M

Revised Recommendations

\$8.5M

- Positions \$4M
 - > Management \$3.2M
 - > Support \$0.8M
- Services \$4M
- Supplies \$0.5M

Impact on Supplemental & Concentration

Supt's Recommendations: \$6.6M

New Investments \$4.7M

Reduce SSO's by 20 FTE's \$1M

Reduce appeals from \$5M to
\$2.5M

"District-wide" Music Teachers to
be funded by S&C Dollars \$1.8M

Increase to S&C Dollars at Schools
\$3.6M*

Revised Recommendations: \$0.1M

New Investments \$4.2M

Reduction in SSO's from 20 to 10,
all of which are vacancies \$0.5M

Reduction in appeals** to save
\$3.6M > From 101 positions to 60

No required increase in S&C

\$0

* Increase was slated to come from a re-definition and reduction of base discretionary funds at schools.

** Appeals refers to reconsideration of additional teacher allocations above enrollment based upon school site need

New Investments in ASEL & OPSR to school sites:

Superintendent's Recommendations

\$4.7M

Revised Recommendations

\$4.2M

- Foster Youth Support
- CCTL's
- ELL Materials and Personnel
- New Teacher Support
- Instructional Materials
- College and career readiness and credit recovery

These recommendations:

- Achieve the \$14M of “HAVE TO” investments and
- Defer the remaining \$13.5M “WANT TO” investments to future years or partially reconciled through the FY16-17 Spending Limitations Protocol.
- **We strongly recommend managing the \$10M reserve through the Spending Limitations Protocol.**