



Board Office Use: Legislative File Info.	
File ID Number	16-2469
Introduction Date	11/30/16
Enactment Number	16-1849
Enactment Date	11/30/16 2:22

Memo

To Board of Education
From Vernon Hal, Senior Business Officer
Sondra Aguilera, Deputy Chief Student Services
Board Meeting Date November 30, 2016
Subject **Amendment to the Agreement between the District and American Logistics Company, LLC**

Action Requested **Approval of Amendment to the Agreement between the District and American Logistics Company, LLC**

Background and Discussion By Enactment No. 14-1196, the Board approved an agreement with American Logistics Company, LLC to provide transportation services to special education students as provided in the student's IEP or alternative arrangements with the family. The purpose of the amendment is to extend the term of the Agreement to cover the period from July 21, 2014 through June 30, 2018. The Amendment is retroactive to July 2014 because no contract was in place for the 2014-15 and 2015-16 school years and invoices cannot be processed. There are no further changes in the Agreement.

Recommendation **Approval of Amendment to the Agreement between the District and American Logistics Company, LLC**

Fiscal Impact Resource – Special Education Fund

Attachments

- Amendment
- Agreement



CONTRACT JUSTIFICATION FORM
This Form Shall Be Submitted to the Board Office
With *Every* Consent Agenda Contract.

Legislative File ID No. 16-2469

Department: Fiscal Services

Vendor Name: American Logistics Company, LLC

Contract Term: Start Date: July 21, 2014 End Date: June 30, 2018

Annual Cost: \$ not to exceed \$200,000

Approved by: Senior Business Officer

Is Vendor a local Oakland business? Yes ☐ No ☒

Why was this Vendor selected?

American Logistics Company, LLC was selected to provide transportation services to special education students because they specialize in transporting students with special needs.

Summarize the services this Vendor will be providing.

This vendor will provide transportation services to special education students as provided in the student's IEP or alternative arrangements.

Was this contract competitively bid? Yes ☐ No ☒

If No, answer the following:

1) How did you determine the price is competitive?

2) Please check the competitive bid exception relied upon:

- ☐ **Educational Materials**
- ☒ **Special Services** contracts for financial, economic, accounting, legal or administrative services
- ☐ **CUPCCAA exception** (Uniform Public Construction Cost Accounting Act)
- ☐ **Professional Service Agreements** of less than \$87,800 (increases a small amount on January 1 of each year)
- ☐ **Construction related Professional Services** such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
- ☐ **Energy** conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
- ☐ **Emergency** contracts [requires Board resolution declaring an emergency]
- ☐ **Technology** contracts
 - ☐ electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$87,800 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
 - ☐ contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
 - ☐ Western States Contracting Alliance Contracts (WSCA)
 - ☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
- ☐ **"Piggyback" Contracts** with other governmental entities
- ☐ **Perishable Food**
- ☐ **Sole Source**
- ☐ **Change Order for Material and Supplies** if the cost agreed upon in writing does not exceed ten percent of the original contract price
- ☐ **Other, please provide specific exception**

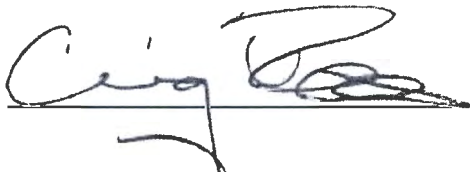
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**AMENDMENT TO THE
AGREEMENT
Between
OAKLAND UNIFIED SCHOOL DISTRICT
and
AMERICAN LOGISTICS COMPANY, LLC**

1. By Enactment 14-1196 the Board approved an agreement with AMERICAN LOGISTICS COMPANY, LLC to provide transportation services to special education students as provided in the student's IEP or alternative arrangements with the family. The purpose of the amendment is to extend the term of the Agreement to cover the period from July 21, 2014 through June 30, 2018.
2. This Amendment is incorporated by reference into the Agreement, which is attached hereto.
3. Except as expressly provided above, the Agreement is unchanged.
4. **Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion:** The Parties certify to the best of their knowledge and belief, that they are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or CONTRACTOR according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, verifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>
5. All understandings, agreements, covenants, and representations express or implied, oral or written between the Parties are contained and merged herein. No other agreements, covenants, or representations, express or implied, oral or written, have been made by or between the Parties concerning the subject of this Amendment. This is an integrated agreement. It may not be altered, modified or otherwise changed in any respect except in a writing signed by each party.

IN WITNESS WHEREOF, the parties hereto agreed to be bound and have executed this Amendment to the Agreement.

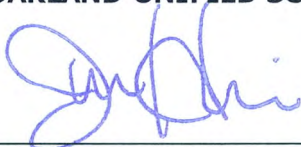
AMERICAN LOGISTICS COMPANY, LLC

A handwritten signature in black ink, appearing to read 'Craig Puckett', written over a horizontal line.

Craig Puckett, President

Print Name and Title

OAKLAND UNIFIED SCHOOL DISTRICT

A handwritten signature in blue ink, appearing to read 'S. P. Davis', written over a horizontal line.

President, Board of Education
Oakland Unified School District

A handwritten signature in black ink, appearing to read 'R. Williams', written over a horizontal line.

Superintendent and Secretary, Board of Education
Oakland Unified School District

Approved As to Form

A handwritten signature in blue ink, appearing to read 'Marion McWilliams', written over a horizontal line.

Marion McWilliams
General Counsel

Board Office Use: Legislative File Info.	
File ID Number	14-1280
Introduction Date	6/25/14
Enactment Number	14-1196
Enactment Date	6/25/14



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Memo

To

Board of Education
Gary Yee Ed.D., Superintendent

From

By: Maria Santos, Deputy Superintendent, Instruction, Leadership &
Equity-in-Action
Vernon Hal, Deputy Superintendent, Business & Operations

Board Meeting Date
(To be completed by
Procurement)

Subject

Professional Services Contract Amendment - 1
American Logistics Company, LL Santa Ana CA (Contractor, City/State) -
Programs for Exceptional Children (site/department)

Action Requested

Approval by the Governing Board of the amendment to the professional services contract between the District and American Logistics Company, LLC. Services to be primarily provided to Programs for Exceptional Children for the period of 7/20/13 through 07/20/2014, in an amount not to exceed \$200,000.00.

Background

A one paragraph explanation of why an amendment is needed.

Some students' Free and Appropriate Public Education requires accessing special education services/programs in another district. In these cases, the district of residence is responsible for transporting students to the recommended school site. The District's contract with the school bus company only covers transport to school with the Oakland Unified School District. A contract with a company that provides an alternative transportation method ensures that all students are provided transportation to their special education program in the most cost effective manner possible.

Discussion

One paragraph summary of the amended scope of work.

The Contractor and the District entered into an Agreement for the Provision of Transportation Management and Logistics Services Date July 20, 2012 ("the Agreement"). The District and the Contractor now desire to amend the Agreement by extending the term until July 20, 2014.

Recommendation

Approval by the Governing Board of the amendment to the professional services contract between the District and American Logistics Company, LLC. Services to be primarily provided to Programs for Exceptional Children for the period of 7/20/13 through 07/20/2014, in an amount not to exceed \$200,000.00.

Fiscal Impact

Funding resource name (please spell out) Special Education
not to exceed \$ 200,000.00

Attachments

- Contract Amendment
- Copy of original contract

**AMENDMENT 1
TO
AGREEMENT FOR THE PROVISION OF TRANSPORTATION MANAGEMENT
AND LOGISTICS SERVICES**

THIS AMENDMENT __ TO THE AGREEMENT FOR THE PROVISION OF TRANSPORTATION MANAGEMENT AND LOGISTICS SERVICES ("AMENDMENT") is effective as of **July 21, 2013**, by and between **American Logistics Company, LLC** ("Contractor"), and **Oakland Unified School District** (the "District"), with respect to the following facts:

RECITALS:

- A. The Contractor and the District entered into an Agreement for the Provision of Transportation Management and Logistics Services dated July 20, 2012 ("the Agreement"). Words and phrases as used in this Amendment shall have the same meaning as set forth in the Agreement except as otherwise defined herein. While not attached hereto, the provisions of the Agreement are incorporated herein by this reference.
- B. The District and the Contractor now desire to amend the Agreement on the terms and conditions set forth below.

NOW, THEREFORE, the parties agree to the following amendments to the Contract:

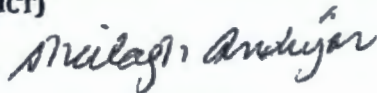
- 1. The term of the Agreement is hereby extended until July 20, 2014

Except as set forth in this Amendment, the Agreement shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the parties have executed this Amendment 1.

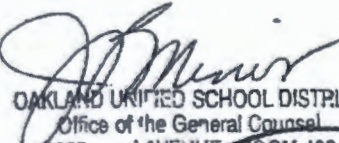
(DISTRICT)

Signed:



Print Name: Sheilagh Andujar

Title: Associate Superintendent


OAKLAND UNIFIED SCHOOL DISTRICT
Office of the General Counsel
1025 - 2nd AVENUE - ROOM 436
OAKLAND, CA 94608

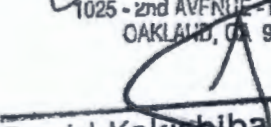
AMERICAN LOGISTICS COMPANY, LLC (CONTRACTOR)


Signed:



Print Name: Craig Puckett

Title: President


David Kakishiba
President, Board of Education


Gary Yee, Ed.D.
Secretary, Board of Education



INDEPENDENT CONTRACTOR AGREEMENT FOR THE PROVISION OF TRANSPORTATION SERVICES

THIS INDEPENDENT CONTRACTOR AGREEMENT ("Agreement") is entered into as of July 20th, 2012 between American Logistics Company, LLC ("Contractor") and Oakland Unified School District (the "District"), with the following facts:

- A. Certain student(s) of the District require transportation to and from school and/or other transportation services as requested by the District.
- B. The District will reimburse the Contractor for the provision of such services, in accordance with the terms and provisions of this Agreement.

NOW THEREFORE, for a valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. Contractor Services

District may request, from time to time, that Contractor perform transportation services, which Contractor may agree to perform. To the extent accepted by Contractor, Contractor agrees to provide such transportation services and District agrees to pay Contractor in accordance with the provisions of this Agreement. The Contractor's services provided pursuant to this Agreement are sometimes referred to herein as the "Services."

2. Term

The term of this agreement shall commence on July 20th 2012, and shall terminate July 20th, 2013. With the possibility of extending yearly agreed upon by both parties.

3. Fees for Service

The Contractor shall be paid the agreed sum based on fees outlined on Attachment 1. The Contractor shall invoice the District for the provision of the Services on a monthly basis and shall be paid therefore within thirty (30) days after the District's receipt of the Contractor's invoice for the provision of the Services for the relevant month. Any payment not received by Contractor within said thirty (30) day period shall accrue interest at the rate of one and one-half percent per month commencing with the date of the invoice until payment is actually received by Contractor.

4. Vehicles



The Contractor agrees to supply, at its sole cost and expense, such vehicles, (the "Vehicles") as may be necessary to lawfully perform the Services. All such Vehicles shall fully comply with all applicable laws and regulations. The Contractor shall be solely responsible for all Vehicles used in transporting students.


5. Contractors Personnel

The Contractor shall, at its sole cost and expense, provide qualified and properly licensed personnel as required by laws and regulations and as deemed appropriate by the Contractor to perform the Services. While Contractor may use independent contractor drivers to provide Services under this Agreement, Contractor shall at all times remain responsible for the provision of Services under this Agreement. The Contractor expressly represents and warrants to the District that its personnel, including independent contractor drivers, are trained, tested and properly licensed to perform the Services.

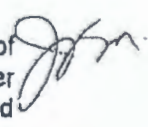
6. Contractors Insurance

The Contractor shall at its sole cost and expense obtain and maintain in full force and effect during the term of this agreement general liability and automobile (common carrier) insurance issued by insurance companies licensed to do business with minimum limits of One Million Dollars (\$1,000,000), Combined Single Limit. The District shall be named as an additionally insured of the policy or policies and shall be furnished with a certificate of insurance (COI) requiring notice to District of at least thirty (30) days prior to cancellation of any such policy or policies (except 10 days for non-payment).

7. Fingerprint Clearance

~~To the extent required under applicable law, rule or regulation applicable to the provision of Services,~~ The Contractor shall require each employee or independent contractor driver in a position requiring contact with students to be fingerprinted and cleared by the state Department of Justice (DOJ) and Federal Bureau of Investigations (FBI) verifying that none of its employees and independent contractor drivers has been convicted of or pleaded nolo contendere to a felony or any sex offense. 

8. Health and Safety (Tuberculosis Testing)

~~To the extent required under applicable law, rule or regulation applicable to the provision of Services,~~ the Contractor shall require that all independent contractor drivers and other individuals who may come in contact with student(s) provide verification of having been tested for tuberculosis (TB) and cleared to work with students, as evidenced by a state licensed medical doctor's signature. The Contractor shall keep a copy of said information in the independent contractor driver or employee file. 



9. Drug and Alcohol Testing

~~To the extent allowed under applicable law, rule or regulation applicable to the provision of Services,~~ The Contractor shall require that all employees and independent contractor drivers and other individuals who may come in contact with student(s) shall be subjected to pre-employment or pre-contract, just cause and on-going random drug and alcohol testing in accordance with the requirements of federal law. Contractor agrees to immediately dismiss any employee or independent contractor driver who tested positive for drugs or alcohol in violation of applicable law, rule or regulation.

10. Assignment of Contractor's Rights

Except as it relates to the hiring of independent contractor drivers, the Contractor shall have no right to assign its rights or obligations under this Agreement, it being understood that this is a personal services agreement.

11. Indemnity of the District

The Contractor hereby agrees to indemnify defend and hold the District, its Board Members, employees, agents, officers and assigns, free and harmless from and against all claims, causes of action, liabilities, damages, expenses and costs (including, but not limited to, attorney fees and court costs) arising out of (a) any injury to any person or property sustained by the District and/or the Contractor and/or any student(s), in connection with the provision of the Services, however caused, and (b) any injury to any person or property sustained by any person or entity which is caused or alleged to be caused by any act, neglect, fault or omission on the part of the Contractor in connection with the provisions of the Services, whether or not said injury or damage occurs on or off District property.

12. Independent Contractor

In providing the Services, the Contractor shall be and act as an independent contractor in all respects and shall not, for any purpose hereunder, be or act as an employee or agent of the District. Nothing contained in this Agreement shall be deemed to create a partnership or joint venture between either of the parties to this Agreement with each other. The Contractor understands and agrees that as an independent contractor, it will not be eligible to participate in any benefits or privileges given or extended by the District to its employees. The Contractor shall be solely responsible for the payment when due to appropriate taxing authorities of all federal and state income taxes and related obligations of any nature whatsoever on any consideration paid pursuant to this Agreement, as well as any interest, penalties or other sums



due thereon and shall indemnify, defend and hold the District, its Board Members, Officers, employees and agents free and harmless therefrom.

13. Non-Solicitation

District agrees during the term of this Agreement and for a period of twelve (12) months following the termination of this Agreement, District will not, directly or indirectly, or by acting in concert with others, employ, attempt to employ, or solicit for employment, any employee, independent contractor or other person who has performed services for Contractor during the one (1) year period preceding the date of this Agreement and thereafter.

14. Notices

All notices or other communication required or permitted hereunder shall be in writing, and shall be personally delivered (including by means of professional messenger service) or sent by registered or certified mail, postage prepaid, return receipt requested, or by facsimile or email transmission followed by delivery of a "hard" copy, and shall be deemed received upon the date of receipt thereof.

To District: Katy Babcock
Oakland Unified School District
2850 West Street, Oakland CA 94608

To Contractor: Craig Puckett, President
American Logistics Company, LLC
520 W Dyer Road, Santa Ana, CA 92707
Ph (866) 999-3371 Fax (714) 891-2502

Notice of change of address shall be given by written notice in the manner detailed in this paragraph 14.

15. Entire Agreement

This Agreement and the attached proposal constitute the entire Agreement between the parties with respect to the provision of the Service and may not be amended except by a writing signed by each of the parties.

16. Waivers

The waiver by either party of a breach or violation of any provisions of this agreement shall not operate as, or be construed to be, a waiver of any subsequent breach of this Agreement.



17. Attorney Fees

~~In the event that either party brings an action against the other to enforce any condition or covenant of this Agreement, the prevailing party in such action shall be entitled to recover the court costs and reasonable attorney fees in the judgment rendered in such action.~~ *JSN*

18. Severability

In the event any of the provisions, or portions, or portions thereof, of this Agreement is held to be unenforceable or invalid, by any court of competent jurisdiction, the validity and enforceability of the remaining provision or portion of it shall not be affected.

19. Further Acts

Each party shall perform any further acts and sign and deliver any further documents that are reasonably necessary to carry out the provisions of this Agreement.

20. Counterparts

This Agreement may be signed in one (1) or more counterparts, each of which shall constitute an original but all of which together shall be one (1) and the same document.

DISTRICT

By: Sheilagh Andujar
Its: Associate Superintendent

Signed: *Sheilagh Andujar*

CONTRACTOR

By: Craig Puckett
Its: President

Signed: *Craig Puckett*

OAKLAND UNIFIED SCHOOL DISTRICT
Office of General Counsel
APPROVED FOR FORM & SUBSTANCE

By: *[Signature]*
Attorney at Law

OUSD or the District verifies that
the Contractor does not appear on
the Excluded Parties List at
www.epls.gov/eplis/search.do.



The Oakland Unified School District

David Kakishiba
President, Board of Education

12/12/13

Dr. Gary Yee,
Acting Superintendent and Secretary, Board of Education

12/12/13



ATTACHMENT 1 - Fees for Service

1. Contractor shall be paid per **one-way** route in accordance with the following pricing formula:
 - a. \$35.00 Trip fee*; plus
 - b. \$2.50 per mile; plus
 - c. \$25.00 per wheelchair (if needed); plus
 - d. \$5.00 per car seat (if needed); plus
 - e. \$60.00 trip minimum applies; plus
 - f. \$60.00 Wait fee per hour (if needed)

* A trip could be one student or up to 7 students in a vehicle

Example: 7 students going to school, 25 miles

1. Trip fee (1 X \$ 35.00)	= \$ 35.00
2. Mileage (25 X \$ 2.50)	= \$ 62.50
3. Wheelchair (0 X \$ 25.00)	= \$ 0.00
Route Cost (one-way)	= \$ 97.50
Roundtrip x 2	=\$ 195.00
Cost per student per day	=\$ 27.86

Mileage charges are based on actual miles as determined by MapQuest®. The mileage is based on the route from the pickup farthest away from the destination to the next pick up and so on. The Contractor shall be responsible for plotting the routes collectively, and individually using Contractor's proprietary School Dispatch Software. The routes shall be plotted in the most efficient sequence using the MapQuest's fastest route directions to determine miles for each leg of the trip. Each leg of the trip shall be rounded up to the nearest quarter mile. All trip legs shall be totaled and rounded up to the nearest whole mile for the purpose of determining the mileage for each trip.

Under no circumstances will the District be required to pay for mileage to a pick up or destination other than those authorized by the District.