Board Office Use: Le	gislative File Info.
File ID Number	16-0666
Introduction Date	4-13-2016
Enactment Number	16-0504
Enactment Date	4/13/16 25



Memo	
То	Board of Education
From	Antwan Wilson, Superintendent and Secretary, Board of Education By: Vernon Hal, Senior Business Officer Vernon Roland Broach, Executive Director, Buildings, Custodial & Grounds, Facilities Planning and Management
Board Meeting Date	April 13, 2016
Subject	Amendment No. 2, Independent Consultant Agreement - Anthonio, Inc Madison Portable Installation Project
Action Requested	Approval by the Board of Education of Amendment No. 2, Independent Consultant Agreement between the District and Anthonio, Inc. for Inspection Services at Madison Portable Installation Project, revising Agreement term of March 13, 2014 to September 25, 2015, and extending through September 25, 2016. All other terms and conditions of agreement remain in full force and effect.
Background	Inspection of services of all construction activities, including the Fire Hydrant Installation.
Discussion	Extension of contract duration, changing the end date from September 25, 2015 to September 25, 2016.
LBP (Local Business Participation Percentage)	100.00%
Procurement Method	Professional Services Agreement - Formal - Advertised RFP / Awarded to entity following OUSD competitive solicitation process.
Recommendation	Approval by the Board of Education of Amendment No. 2, Independent Consultant Agreement between the District and Anthonio, Inc. for Inspection Services at Madison Portable Installation Project, revising Agreement term of March 13, 2014 to September 25, 2015, and extending through September 25, 2016. All other terms and conditions of agreement remain in full force and effect.
Fiscal Impact	Fund 21, Measure B
Attachments	 Independent Contractors Agreement including scope of work Certificate of Insurance Consultant Proposal



File ID Number: 16-0666	
Introduction Date: 4/13/16	
Enactment Number: 16-0504	
Enactment Date: 4/13/16	
By: CO	

AMENDMENT NO. 2 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Anthonio, Inc. OUSD entered into an Agreement with CONTRACTOR for services on March 27, 2013, and the parties agree to amend that Agreement as follows:

1.	Services: x The scope of work is <u>unchanged</u> .				
	If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work.</u>				
	The CONTRACTOR agrees to provide the following amended services: The scope of the project is to Extend the Time only.				
2.	Terms (duration): The term of the contract is <u>unchanged</u> . X The term of the contract has <u>changed</u> .				
	If term is changed: The contract term is extended by an additional Twelve months, and the amended expiration date is September 25, 2016.				
3.	Compensation: X The contract price is <u>unchanged</u> .				
	If the compensation is changed: The contract price is amended by				
	X Increase of \$0.00 to original contract amount				
	Decrease of \$ to original contract amount				
	and the contract total is Nineteen thousand, forty dollars and no cents (\$19,040.00)				

- Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain 4. unchanged and in full force and effect as originally stated.
- **Amendment History:** 5.

There are no previous amendments to this Agreement. X This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	3-13-2014	Inspection services of all construction activities, including the Fire Hydrant Installation	\$7,050.00
2	3-9-2016	Extension of contract duration, changing the end date from 9-25-2015 to 9-25-2016	0.00

Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires 6. signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT

James Harris, President,

Board of Education

Antwan Wilson, Superintendent

Secretary, Bpard of Education

24-16 Date

ЧІМІЕ

Date

Roland Broach, Executive Director, Buildings, Custodial & Grounds Facilities, Planning and Management Contract No.

K999069.002 Rev. 10/30/08

Contractor Signature

oide

Print Name, Title

CONTRACTOR

P.O. No.

16

EXHIBIT "A" Scope of Work

Contractor Name: Anthonio, Inc.

Billing Rate: Zero dollars (\$0.00)

1. Description of Services to be Provided

The scope of the project is to extend time only.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers		
0 Develop social, emotional and physical health	0Safe, healthy and supportive schools		
X Create equitable opportunities for learning	x Accountable for quality		
0 High quality and effective instruction	0 Full service community district		

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <u>https://www.sam.gov/portal/public/SAM</u>

Susie Butler-Berkley Contract Analyst



OAKLAND UNIFIED SCHOOL DISTRICT Community Schools, Thriving Students

CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Consent Agenda Contract.

Legislative File ID No.	
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Department: Facilities Planning and Management

Vendor Name: Anthonio Inc.

Project Name: Madison Portables

Contract Term: Start Date: 3/15/16

Project No.: 13102 End Date: 9/25/16

Annual (if annual contract) or Total (if multi-year agreement) Cost: \$0.00

Approved by: Wil Newby

Is Vendor a local Oakland Business or have they meet the requirements of the Local Business Policy? Yes 🗹 No

Why was this Vendor selected?

This construction was initially intended to occur in 2013 or 2014, so inspection services were built into this contract. Coordinating with EBMUD to meet requirements for being added to their queue, and subsequently waiting in the queue, have delayed this work significantly. Contract duration is being extended since work will be done summer 2016. There is no cost associated with this amendment - contract duration extension only.

Summarize the services this Vendor will be providing.

Inspection services for all construction activities associated with the installation of a new onsite fire hydrant in summer 2016.

Was this contract competitively bid? Yes 🗔 No 🗹

If No, answer the following:-

1) How did you determine the price is competitive?

There is no cost associated with this amendment - contract duration extension only.

2)	Pleas	se check the competitive bid exception relied upon:
		Educational Materials
		Special Services contracts for financial, economic, accounting, legal or administrative services
		CUPCCAA exception (Uniform Public Construction Cost Accounting Act)
		Professional Service Agreements of less than \$86,000 (increases a small amount on January 1 of each year)
	 Image: A start of the start of	Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
		Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
		Emergency contracts
		Technology contracts
		electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
		contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
		Western States Contracting Alliance Contracts (WSCA)
		California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
		Piggyback" Contracts with other governmental entities
		Perishable Food
		Sole Source
		Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price

Other, please provide specific exception

Board Office Use: Le	gislative File Info.
File ID Number	14-1170
Introduction Date	10-8-2014
Enactment Number	14-1717
Enactment Date	10/8/14 12/2



OAKLAND UNIFIED SCHOOL DISTRICT

Memo

То	Board of Education
From	Antwan Wilson, Superintendent and Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Timothy White, Deputy Chief, Facilities Planning and Management
Board Meeting Date	October 8, 2014
Subject	Amendment No. 1, Independent Consultant Agreement - Anthonio, Inc Madison Portable Installation Project
Action Requested	Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement with Anthonio, Inc. for Inspection Services on behalf of the District at Madison Portable Installation Project, in an amount not-to exceed \$7,650.00 increasing previous contract amount from \$11,390.00 to a not to exceed amount of \$19,040.00 and revising the end date from March 27, 2013 through March 13, 2014 to September 25, 2015. All remaining portions of the agreement shall remain in full force and effect as originally stated.
Background	Inspection services of all construction activities, including the Fire Hydrant Installation.
Local Business Participation Percentage	100.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,
	number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for



OAKLAND UNIFIED SCHOOL DISTRICY

all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement with Anthonio, Inc. for Inspection Services on behalf of the District at Madison Portable Installation Project, in an amount not-to exceed \$7,650.00 increasing previous contract amount from \$11,390.00 to a not to exceed amount of \$19,040.00 and revising the end date from March 27, 2013 through March 13, 2014 to September 25, 2015. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact County School Facilities Fund

Attachments

- Independent Contractors Agreement including scope of work
- Certificate of Insurance
- Consultant Proposal



OAKLAND UNIFIED SCHOOL DISTRICT Openetunely Starto

File ID Number: 14-Introduction Date: Enactment Number: 14 Enactment Date: BV: O.S.

AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Anthonio, Inc.</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>March 27, 2013</u>, and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is unchanged. X The scope of work has changed. If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work. The CONTRACTOR agrees to provide the following amended services: The scope of work is to provide additional language in the scope of work is to provide additional language.			
2.	. Terms (duration): The term of the contract is <u>unchanged</u> . X The term of the contract has <u>changed</u> . If term is changed: The contract term is extended by an additional <u>One year, six months and twelve days</u> and the amended expiration date is <u>September 25, 2015</u> .			
3.	Compensation: The contract price is <u>unchanged</u> . X The contract price has <u>changed</u> . If the compensation is changed: The contract price is amended by X Increase of \$7,650.00 to original contract amount Decrease of \$			

- 4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.
- 5. Amendment History:

X There are no previous amendments to this Agreement.
This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)	
			\$	

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT David Kakashiba, President, Board of Education Date

Artfwan Wilson, Superintendent Secretary, Board of Education

Timothy White, Associate Superintendent Facilities, Planning and Management

K999069.002 Rev. 10/30/08

Contract No.

P.O. No.

CONTRACTOR

Contractor Signature

Print Name, Title

EXHIBIT "A" Scope of Work

Contractor Name: Anthonio, Inc.

Billing Rate: Seven thousand, six hundred fifty dollars and no cents (\$7,650.00)

1. Description of Services to be Provided

The scope of work is to provide additional Inspector of Record (IOR) services for all construction activities, including the (Fire Hydrant Installation).

2. Specific Outcomes:

Create equitable opportunities for learning and have accountability for quality.

 Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	0Safe, healthy and supportive schools
X Create equitable opportunities for learning	x Accountable for quality
0 High quality and effective instruction	0 Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

6-26-2014 Mar Dullal Engl 18

Susie Butler-Berkley Contract Analyst

EXHIBIT A



333 HEGENBERGER ROAD, SUITE 304, OAKLAND, CA 94621 Tel: (510) 798 - 4202 Fax: (510) 886 - 1243

AMENDMENT #1 FOR INSPECTION SERVICES

Client: Oakla	nd Unified School District (OUSD)
PROJECT NAME:	Madison Middle School - Portables (Fire Hydrant Installation)
PROJECT NO.:	
DSA APPL. NO.:	01-113258
FILE No.:	1-29
SERVICES:	Inspection Services for all construction Activities.

Estimated Fee to Complete Project (Not-To-Exceed):

ADDITIONAL SERVICES - DETAILS

Estimated Hours to Complete overall Projects (Not Billed)	= \$7,650
Total hours = 90 hours (15 hrs./week X 6 weeks)	
Estimated Cost = $\$85 \times 90 \text{ hrs} = \$7,650$	

COST (Estimate): To Complete (Adjustment to Contract): =	\$	1.	6	51	J	
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Prepared by: Tony Ogbeide, 1/17/2014

Tougheicle

\$7,650

CC: William Newby, Project Manager

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		Oakland Unified School Dist Attn: Susie Butler-Berkley 955 High Street	trict			THE	EXPIRATIO	N DATE TH	DESCRIBED POLICIES BE C IEREOF, NOTICE WILL CY PROVISIONS.		
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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

COMMERCIAL GENERAL LIABILITY EXTENSION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

INDEX

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With respect to coverage afforded by this endorsement, the provisions of the policy apply unless modified by the endorsement.

A. NON-OWNED AIRCRAFT

Under Paragraph 2. Exclusions of Section I - Coverage A - Bodily Injury And Property Damage Liability, exclusion g. Aircraft, Auto Or Watercraft does not apply to an aircraft provided:

- 1. It is not owned by any insured;
- 2. It is hired, chartered or loaned with a trained paid crew;
- 3. The pilot in command holds a currently effective certificate, issued by the duly constituted authority of the United States of America or Canada, designating her or him a commercial or airline pilot; and
- 4. It is not being used to carry persons or property for a charge.

However, the insurance afforded by this provision does not apply if there is available to the insured other valid and collectible insurance, whether primary, excess (other than insurance written to apply specifically in excess of this policy), contingent or on any other basis, that would also apply to the loss covered under this provision.

B. NON-OWNED WATERCRAFT

Under Paragraph 2. Exclusions of Section I - Coverage A - Bodily Injury And Property Damage Liability, Subparagraph (2) of exclusion g. Aircraft, Auto Or Watercraft is replaced by the following:

This exclusion does not apply to:

- (2) A watercraft you do not own that is:
 - (a) Less than 52 feet long; and
 - (b) Not being used to carry persons or property for a charge.

C. PROPERTY DAMAGE LIABILITY - ELEVATORS

- Under Paragraph 2. Exclusions of Section I Coverage A Bodily Injury And Property Damage Liability, Subparagraphs (3), (4) and (6) of exclusion j. Damage To Property do not apply if such "property damage" results from the use of elevators. For the purpose of this provision, elevators do not include vehicle lifts. Vehicle lifts are lifts or hoists used in automobile service or repair operations.
- 2. The following is added to Section IV Commercial General Liability Conditions, Condition 4. Other Insurance, Paragraph b. Excess Insurance:

The insurance afforded by this provision of this endorsement is excess over any property insurance, whether primary, excess, contingent or on any other basis.

D. EXTENDED DAMAGE TO PROPERTY RENTED TO YOU (Tenant's Property Damage)

If Damage To Premises Rented To You is not otherwise excluded from this Coverage Part:

- 1. Under Paragraph 2. Exclusions of Section I Coverage A Bodily Injury and Property Damage Liability:
 - a. The fourth from the last paragraph of exclusion j. Damage To Property is replaced by the following:

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" (other than damage by fire, lightning, explosion, smoke, or leakage from an automatic fire protection system) to:

- (i) Premises rented to you for a period of 7 or fewer consecutive days; or
- (ii) Contents that you rent or lease as part of a premises rental or lease agreement for a period of more than 7 days.

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" to contents of premises rented to you for a period of 7 or fewer consecutive days.

A separate limit of insurance applies to this coverage as described in Section III - Limits of Insurance.

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b. The last paragraph of subsection 2. Exclusions is replaced by the following:

Exclusions c. through n. do not apply to damage by fire, lightning, explosion, smoke or leakage from automatic fire protection systems to premises while rented to you or temporarily occupied by you with permission of the owner. A separate limit of insurance applies to Damage To Premises Rented To You as described in Section III - Limits Of Insurance.

- 2. Paragraph 6. under Section III Limits Of Insurance is replaced by the following:
 - 6. Subject to Paragraph 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "property damage" to:
 - a. Any one premise:
 - (1) While rented to you; or
 - (2) While rented to you or temporarily occupied by you with permission of the owner for damage by fire, lightning, explosion, smoke or leakage from automatic protection systems; or
 - b. Contents that you rent or lease as part of a premises rental or lease agreement.
- 3. As regards coverage provided by this provision D. EXTENDED DAMAGE TO PROPERTY RENTED TO YOU (Tenant's Property Damage) - Paragraph 9.a. of Definitions is replaced with the following:
 - 9.a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire, lightning, explosion, smoke, or leakage from automatic fire protection systems to premises while rented to you or temporarily occupied by you with the permission of the owner, or for damage to contents of such premises that are included in your premises rental or lease agreement, is not an "insured contract".

E. MEDICAL PAYMENTS EXTENSION

If Coverage C Medical Payments is not otherwise excluded, the Medical Payments provided by this policy are amended as follows:

Under Paragraph 1. Insuring Agreement of Section I - Coverage C - Medical Payments, Subparagraph (b) of Paragraph a. is replaced by the following:

(b) The expenses are incurred and reported within three years of the date of the accident; and

F. EXTENSION OF SUPPLEMENTARY PAYMENTS - COVERAGES A AND B

- 1. Under Supplementary Payments Coverages A and B, Paragraph 1.b. is replaced by the following:
 - b. Up to \$3,000 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.
- 2. Paragraph 1.d. is replaced by the following:
 - d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.

G. ADDITIONAL INSUREDS - BY CONTRACT, AGREEMENT OR PERMIT

- Paragraph 2. under Section II Who Is An Insured is amended to include as an insured any person or organization whom you have agreed to add as an additional insured in a written contract, written agreement or permit. Such person or organization is an additional insured but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused in whole or in part by:
 - a. Your acts or omissions, or the acts or omissions of those acting on your behalf, in the performance of your on going operations for the additional insured that are the subject of the written contract or written agreement provided that the "bodily injury" or "property damage" occurs, or the "personal and advertising injury" is committed, subsequent to the signing of such written contract or written agreement; or



- b. Premises or facilities rented by you or used by you; or
- c. The maintenance, operation or use by you of equipment rented or leased to you by such person or organization; or
- **d.** Operations performed by you or on your behalf for which the state or political subdivision has issued a permit subject to the following additional provisions:
 - (1) This insurance does not apply to "bodily injury". "property damage", or "personal and advertising injury" arising out of the operations performed for the state or political subdivision;
 - (2) This insurance does not apply to "bodily injury" or "property damage" included within the "completed operations hazard".
 - (3) Insurance applies to premises you own, rent, or control but only with respect to the following hazards:
 - (a) The existence, maintenance, repair, construction, erection, or removal of advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoist away openings, sidewalk vaults, street banners, or decorations and similar exposures; or
 - (b) The construction, erection, or removal of elevators; or
 - (c) The ownership, maintenance, or use of any elevators covered by this insurance.

However

- 1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
- 2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

With respect to Paragraph **1.a.** above, a person's or organization's status as an additional insured under this endorsement ends when:

- (1) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- (2) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

With respect to Paragraph 1.b. above, a person's or organization's status as an additional insured under this endorsement ends when their written contract or written agreement with you for such premises or facilities ends.

With respects to Paragraph 1.c. above, this insurance does not apply to any "occurrence" which takes place after the equipment rental or lease agreement has expired or you have returned such equipment to the lessor.

The insurance provided by this endorsement applies only if the written contract or written agreement is signed prior to the "bodily injury" or "property damage".

We have no duty to defend an additional insured under this endorsement until we receive written notice of a "suit" by the additional insured as required in Paragraph b. of Condition 2. Duties In the Event Of Occurrence, Offense, Claim Or Suit under Section IV - Commercial General Liability Conditions.

2. With respect to the insurance provided by this endorsement, the following are added to Paragraph 2. Exclusions under Section I - Coverage A - Bodily Injury And Property Damage Liability:

This insurance does not apply to:

- a. "Bodily injury" or "property damage" arising from the sole negligence of the additional insured.
- **b.** "Bodily injury" or "property damage" that occurs prior to you commencing operations at the location where such "bodily injury" or "property damage" occurs.
- c. "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:
 - (1) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
 - (2) Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of, or the failure to render, any professional architectural, engineering or surveying services.

- d. "Bodily injury" or "property damage" occurring after:
 - (1) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
 - (2) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.
- e. Any person or organization specifically designated as an additional insured for ongoing operations by a separate ADDITIONAL INSURED -OWNERS, LESSEES OR CONTRACTORS endorsement issued by us and made a part of this policy.
- 3. With respect to the insurance afforded to these additional insureds, the following is added to Section III Limits Of Insurance:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

a. Required by the contract or agreement; or

b. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

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This endorsement shall not increase the applicable Limits of Insurance shown in the Declaratio ns.

H. PRIMARY AND NON-CONTRIBUTORY ADDITIONAL INSURED EXTENSION

This provision applies to any person or organization who qualifies as an additional insured under any form or endorsement under this policy.

Condition 4. Other Insurance of SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS is amended as follows:

a. The following is added to Paragraph a. Primary Insurance:

If an additional insured's policy has an Other Insurance provision making its policy excess, and you have agreed in a written contract or written agreement to provide the additional insured coverage on a primary and noncontributory basis, this policy shall be primary and we will not seek contribution from the additional insured's policy for damages we cover.

b. The following is added to Paragraph b. Excess Insurance:

When a written contract or written agreement, other than a premises lease, facilities rental contract or agreement, an equipment rental or lease contract or agreement, or permit issued by a state or political subdivision between you and an additional insured does not require this insurance to be primary or primary and non-contributory, this insurance is excess over any other insurance for which the additional insured is designated as a Named Insured.

Regardless of the written agreement between you and an additional insured, this insurance is excess over any other insurance whether primary, excess, contingent or on any other basis for which the additional insured has been added as an additional insured on other policies.

I. ADDITIONAL INSUREDS - EXTENDED PROTECTION OF YOUR "LIMITS OF INSURANCE"

This provision applies to any person or organization who qualifies as an additional insured under any form or endorsement under this policy.

1. The following is added to Condition 2. Duties In The Event Of Occurrence, Offense, Claim or Suit:

An additional insured under this endorsement will as soon as practicable:

- a. Give written notice of an "occurrence" or an offense that may result in a claim or "suit" under this insurance to us;
- b. Tender the defense and indemnity of any claim or "suit" to all insurers whom also have insurance available to the additional insured; and
- c. Agree to make available any other insurance which the additional insured has for a loss we cover under this Coverage Part.
- d. We have no duty to defend or indemnify an additional insured under this endorsement until we receive written notice of a "suit" by the additional insured.
- 2. The limits of insurance applicable to the additional insured are those specified in a written contract or written agreement or the limits of insurance as stated in the Declarations of this policy and defined in Section III Limits of Insurance of this policy, whichever are less. These limits are inclusive of and not in addition to the limits of insurance available under this policy.

J. WHO IS AN INSURED - INCIDENTAL MEDICAL ERRORS / MALPRACTICE WHO IS AN INSURED - FELLOW EMPLOYEE EXTENSION - MANAGEMENT EMPLOYEES

Paragraph 2.a.(1) of Section II - Who Is An Insured is replaced with the following:

- (1) "Bodily injury" or "personal and advertising injury":
 - (a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer workers" while performing duties related to the conduct of your business;
 - (b) To the spouse, child, parent, brother or sister of that co-"employee" or "volunteer worker" as a consequence of Paragraph (1) (a) above;
 - (c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraphs (1) (a) or (b) above; or
 - (d) Arising out of his or her providing or failing to provide professional health care services. However, if you are not in the business of providing professional health care services or providing professional health care personnel to others, or if coverage for providing professional health care services is not otherwise excluded by separate endorsement, this provision (Paragraph (d)) does not apply.

Paragraphs (a) and (b) above do not apply to "bodily injury" or "personal and advertising injury" caused by an "employee" who is acting in a supervisory capacity for you. Supervisory capacity as used herein means the "employee's" job responsibilities assigned by you, includes the direct supervision of other "employ-ees" of yours. However, none of these "employees" are insureds for "bodily injury" or "personal and

advertising injury" arising out of their willful conduct, which is defined as the purposeful or willful intent to cause "bodily injury" or "personal and advertising injury", or caused in whole or in part by their intoxication by liquor or controlled substances.

The coverage provided by provision J, is excess over any other valid and collectable insurance available to your "employee".

K. NEWLY FORMED OR ADDITIONALLY ACQUIRED ENTITIES

Paragraph 3. of Section II - Who Is An Insured is replaced by the following:

- 3. Any organization you newly acquire or form and over which you maintain ownership or majority interest, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:
 - a. Coverage under this provision is afforded only until the expiration of the policy period in which the entity was acquired or formed by you;
 - b. Coverage A does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
 - c. Coverage B does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.
 - d. Records and descriptions of operations must be maintained by the first Named Insured.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations or qualifies as an insured under this provision.

. FAILURE TO DISCLOSE HAZARDS AND PRIOR OCCURRENCES

Under Section IV - Commercial General Liability Conditions, the following is added to Condition 6. Representations:

Your failure to disclose all hazards or prior "occurrences" existing as of the inception date of the policy shall not prejudice the coverage afforded by this policy provided such failure to disclose all hazards or prior "occurrences" is not intentional.

M. KNOWLEDGE OF OCCURRENCE, OFFENSE, CLAIM OR SUIT

Under Section IV - Commercial General Liability Conditions, the following is added to Condition 2. Duties In The Event of Occurrence, Offense, Claim Or Suit:

Knowledge of an "occurrence", offense, claim or "suit" by an agent, servant or "employee" of any insured shall not in itself constitute knowledge of the insured unless an insured listed under Paragraph 1. of Section II - Who Is An Insured or a person who has been designated by them to receive reports of "occurrences", offenses, claims or "suits" shall have received such notice from the agent, servant or "employee"

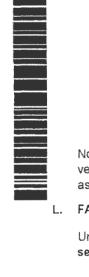
N. LIBERALIZATION CLAUSE

If we revise this Commercial General Liability Extension Endorsement to provide more coverage without additional premium charge, your policy will automatically provide the coverage as of the day the revision is effective in your state.

O. BODILY INJURY REDEFINED

Under Section V - Definitions, Definition 3. is replaced by the following:

 "Bodily Injury" means physical injury, sickness or disease sustained by a person. This includes mental anguish, mental injury, shock, fright or death that results from such physical injury, sickness or disease.



P. EXTENDED PROPERTY DAMAGE

Exclusion a. of COVERAGE A. BODILY INJURY AND PROPERTY DAMAGE LIABILITY is replaced by the following:

a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

Q. WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US - WHEN REQUIRED IN A CONTRACT OR AGREEMENT WITH YOU

Under Section IV - Commercial General Liability Conditions, the following is added to Condition 8. Transfer Of Rights Of Recovery Against Others To Us:

We waive any right of recovery we may have against a person or organization because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard" provided:

- 1. You and that person or organization have agreed in writing in a contract or agreement that you waive such rights against that person or organization; and
- 2. The injury or damage occurs subsequent to the execution of the written contract or written agreement.

	AKLAND UNIFIED	AMENDMENT INDEP		ONTRACT
		Project Inform	nation	
Project Name	Madison F	Installation Project	Site	215
and the second sec		Basic Direc	tions	
Ser	vices cannot be pro	til the contract is fully a	pproved and a F	Purchase Order has been issued.
Attachment Checklist	Proof of general liat			nents, if contract is over \$15,000 e provider

	Contra	ctor Information				18 (N		
Contractor Name	Anthonio, Inc.	Agency's Con	tact	Tony Og	peide			
OUSD Vendor ID #	V054447	Title		Inspecto	or of Record			
Street Address	333 Hegenberger Road, Suite 304	City	Oal	dand	State	CA	Zip	94621
Telephone	510-798-4202	Policy Expires		4-1-2015				
Contractor History	Previously been an OUSD contracto	r? X Yes 🗌 No	1	Norked as	an OUSD e	mploye	e? []	Yes x No
OUSD Project #	13102	and the second						

		Term	
Date Work Will Begin	3-27-2013	Date Work Will End By (not more than 5 years from start date)	9-25-2015

		a series and a series of a	Compensation			
Total Contrac	t Amount	\$	Total Contract Not To	Exceed	\$19,	040.00
Pay Rate Per Hour (If Hourly)		\$	If Amendment, Chang	If Amendment, Changed Amount		650.00
Other Expens	ses		Requisition Number			
lf you are p	lanning to multi-fu		Budget Information Inds, please contact the State and	Federal Office <u>befo</u>	r <u>e</u> com	pleting requisition.
Resource #	Fund	ing Source	Org Key	Object Co	ode	Amount
7710	County Scho	ol Facilities Fund	2159003890	6235		\$7,650.00

	Approval and Rou	iting (in order of ap	proval steps)		
	vices cannot be provided before the contract is fully approved wledge services were not provided before a PO was issued.	and a Purchase Order	is issued. Signing thi	is document	affirms that to your
	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Director, Facilities Planning and Management		÷	1	
	Signature		Date Approved	726	14
2	General Counsel, Department of Facilities Planning and	Management		1	1.1
2.	Signature		Date Approved	9.	3.14
	Deputy Chief, Facilities Planning and Management				
3.	Signature	and the second second	Date Approved	91	3/14
	Chief Operations Officer	A STORE STORE STORE		/	1
4.	Signature A A A A A A A A A A A A A A A A A A A		Date Approved	9/1	2/14
	President, Board of Education			(//	1 1
5.	Signature		Date Approved		

Board Office Use: Le	gislative File Info.
File ID Number	13-0537
Committee	Facilities
Introduction Date	3-23-2013
Enactment Number	13-0593
Enactment Date	3127/13



OAKLAND UNIFIED SCHOOL DISTRICT

Community Schools, Thriving Students

Memo

Board of Education
Tony Smith, PH.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
March 23, 2013
Independent Consultant Agreement for Professional Services - Anthonio, Inc Washington Elementary School (Sankofa) Portable Installation Project
Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with Anthonio, Inc. for Division of State Architect Inspection Services on behalf of the District at the Washington Elementary School (Sankofa) Portable Installation Project, in an amount not-to exceed \$11,390.00. The term of this Agreement shall commence on March 3 ; 2013 and shall conclude no later than March 13, 2014.
To accommodate increased enrollment at the Washington school site.
100.00%
Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the

www.ousd.k12.ca.us



Community Schools, Thriving Students

planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with Anthonio, Inc. for Division of State Architect Inspection Services on behalf of the District at the Washington Elementary School (Sankofa) Portable Installation Project, in an amount not-to exceed \$11,390.00. The term of this Agreement shall commence on March **1**, 2013 and shall conclude no later than March 13, 2014.

Fiscal Impact

County School Facilities Fund

Attachments

Independent Consultant Agreement including scope of work

INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES

Madison Middle School Portable Installation Project

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the **28th day of January, 2013** by and between the Oakland Unified School District, Oakland, California ("District") and **Anthonio, Inc.** ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

Services. The Consultant shall provide the services as described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on Exhibit "A."

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope of the project is to provide Division of State Architect Inspection for the fire alarm test, punchlist items and closeout.

2. **Term.** The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.

The contract will commence March 13, 2013 and conclude no later than March 13, 2014.

- 3. Submittal of Documents. The Consultant shall not commence the Work under this Contract until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:
 - X Signed Agreement
 - X Workers' Compensation Certification
 - X Insurance Certificates and Endorsements
- 4. Compensation. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in Exhibit "B" (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed <u>Eleven thousand, three hundred ninety dollars and no cents</u> (\$11,390.00). District shall pay Consultant according to the following terms and conditions:
 - 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. Expenses. District shall not be liable to Consultant for any costs or expenses paid or incurred

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 by Consultant In performing services for District, except as follows: Not applicable.

- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment Insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
- Materials. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable.</u>

8. Performance of Services.

- 8.1. Standard of Care. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 8.2. **Meetings.** Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
- 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
- 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

purpose and in any medium.

11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause By Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. With Cause By District. District may terminate this Agreement upon giving of written notice of Intention to terminate for cause. Cause shall include:
 - 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal Injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. Indemnification. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives,

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity ("Claim"), to property or persons, including personal injury and/or death, to the extent that any of the above arise out of, pertain to, or relate to the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages.

14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 14.1.1. Commercial General Liability and Automobile Liability Insurance. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodly Injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
 - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
 - 14.1.3. Professional Liability (Errors and Omissions). Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance , including Bodily Injury, Personal Injury, Property Damage, Advertising Injury, and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

14.2. Proof of Carriage of Insurance. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:

- 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- **15. Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. **Compliance with Laws.** Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall be arall costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).

- 20. Fingerprinting of Employees. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's performing of any portion of the Services.
- 21. Disabled Veteran Business Enterprises. Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us
- 23. No Rights In Third Parties. This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
 - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
 - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District: Oakland Unified School District 955 High Street Oakland, CA 94601 ATTN: Tadashi Nakadegawa, Director of Facilities Consultant: Tony Ogbeide Anthonio, Inc. 333 Hegenberger Road, Suite 304 Oakland, CA 94621

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- **28.Integration/Entire Agreement of Parties.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- **29.California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- **30.Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- **31.Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- **32.Authority to Bind Parties.** Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- **33.Attorney Fees/Costs.** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- **34.Captions and Interpretations.** Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.

- **35.Calculation of Time.** For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.
- **37.Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.

38.Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

OAKLAND UNIFIED SCHOOL DISTRICT OR THE DISTRICT VERIFIES THAT THE CONTRACTOR DOES NOT APPEAR ON THE EXCLUDED PARTIES LIST AT www.epls.gov/epls/search.do.

erkten 2-12-2013 Susie Butler-Berkley

Contract Analyst

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 Page 7

File ID Number: Enactment Number: Enactment Date: ____ BY:O.A

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

OAKLAND UNIFIED SCHOOL DISTRICT

David Kakas President, Board of Education

A Finderson S. 9

Date: 3/28/13

Edgar Rakestraw, Jr., Secretary, Board of Education

Date:

Timothy White, Associate Superintendent Facilities Planning and Management

Anthonio, Inc.

Beide OGBEIDE

APPROVED AS TO FORM:

Date: 2.13.13

17/2013

Catherine Boskoff, Facilities Counsel

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 Page 8

333 Hegenberger Road, Suite 304, OAKLAND, CA 94621
 Tel: (510) 798 - 4202 Fax: (510) 886 - 1243:

EXHIBIT A FOR INSPECTION SERVICES

Client: Oakland Unified School District (OUSD) PROJECT NAME: Madison Middle School – Interim Housing Portables Project PROJECT NO.: 13102 DSA APPLICATION #.: TBD FILE No.:1-29 LOCATION: Madison Middle School Oakland, CA 94605

SERVICES: Inspection Services for all Construction Activities.

COST (Estimate to Perform Inspection work - Not-To-Exceed):

PROPOSAL DETAILS

Hourly Rate (Class-3)	= $\$$ 5/hr. (Fully-Loaded Rate – Class 3)
Duration of Project	= 6/19 to $\$$ /26/2012 (Summer Period)
Daily Schedule of Work:	= 3hours/day
TOTAL HOURS	=134 Hours (3hrs X 44 work days)

COST (Estimate):

Cost Estimate \$85/ Hrs. X 134 Hours Include: Fire Alarm Test/Punchlist/Closeout

Total Cost Estimate for Inspection

= \$11,390

= \$11,390

\$11.390

REIMBURSABLE (Receipts only): NONE

NOTES:

- 1. Tony Ogbeide, will be proposed Project Inspector on this project.
- 2. Premium Time: Overtime and Weekends: \$127.5/hr (Based on \$85/hr X 1.5 hours) Rate.

Prepared by: Tony Ogbeide, 1/13/2012

CC: Wil Newby, Project Manager

mybeide

1

xinoi mation regardin
Consultant: ANTHONIO, INC
License No.:
Address: 333 HEGENBERGER KD, #304, DAICLAND
Telephone: (510) 798-4202
Facsimile: (510) 886-1243
Telephone: (510) 798-4202 Facsimile: (510) 886-1243 E-Mail: 2096eide@909-inc.com
Type of Business Entity: Individual Sole Proprietorship Partnership Limited Partnership Corporation, State: Limited Liability Company Other:

Information regarding Consultant:

Employer Identification and/or Social Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure furnish the taxpayer to identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 Page 9

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to selfinsure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	2/7/2013	
Proper Name of Consultant:	ANTHONIO, INC.	
Signature:	tongbeide	
Print Name:	TONG OGBEIDE	
Title:	PRINCIPAL	

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 Page 10

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Consultant certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

- The Consultant has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Consultant's employees and all of its sub-consultants' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of Consultant's employees and of all of its sub-consultants' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or
- Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or

Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Consultant's employees and its sub-consultants' employees is

Name: Title:

The Work on the Contract is at an unoccupied school site and no employee and/or subconsultant or supplier of any tier of Contract shall come in contract with the District pupils.

Consultant's responsibility for background clearance extends to all of its employees, Subconsultants, and employees of Sub-consultants coming into contact with District pupils regardless of whether they are designated as employees or acting as independent Consultants of the Consultant.

	2/7/2013
Date:	1 1
Proper Name of Consultant:	ANTHONID, INC.
Signature:	Tongfleide
Print Name:	TONY OGBEIDE
Title:	PRINCIPAL

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	2/7/2013
Proper Name of Consultant:	ANTHONIO, INC.
Signature:	Tougheide
Print Name:	TONY OGBEIDE
Title:	PRINCIPAL

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102 Page 12

EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire Proposal is not made part of this Agreement.

(PLEASE SEE THE ATTACHED PROPOSAL FROM ANTHONIO, INC.)

Anthonio, Inc. Madison Middle School Portable Installation Project No.: 13102

RODUC	ER (415) 978-3800 FAX:	(415) 978-3825			UED AS A MATTER O	2/7/2013 F INFORMATION
	nder-Robinson Company,		ONLY AN	D CONFERS N	O RIGHTS UPON TH	E CERTIFICATE
	67063				AFFORDED BY THE PO	
	Montgomery St., Suite					
San I	Francisco CA 94	104		FFORDING COV	And a second sec	NAIC #
	ONIO INC.	* .		ntinel insu	rance Co., LTD	11000
	MARKET ST STE 503		INSURER B:			
			INSURER D:			
BAN)	FRANCISCO CA 94	105	INSURER E:			
OVE	RAGES					
ANY MAY POLIC	POLICIES OF INSURANCE LISTED BEL REQUIREMENT, TERM OR CONDITIO PERTAIN, THE INSURANCE AFFORDE DIES. AGGREGATE LIMITS SHOWN M	N OF ANY CONTRACT OR C D BY THE POLICIES DESCRI	THER DOCUMENT WITH BED HEREIN IS SUBJEC PAID CLAIMS.	HRESPECT TO WI	ICH THIS CERTIFICATE I	AAY BE ISSUED OR
SA ADD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YYYY)	POLICY EXPIRATION DATE (HM/DD/YYYY)	LIMIT	5
	GENERAL LIABILITY			1	EACH OCCURRENCE	\$ 1,000,00
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	CLIVING MADE A OCCUP	J1058789374	10/7/2012 .	10/7/2013	MED EXP (Any one person) PERSONAL & ADV INJURY	\$ 1,000,00
	A				GENERAL AGGREGATE	\$ 2,000,00
	GEN'L AGGREGATE LIMIT APPLIES PER:				PRODUCTS - COMPAOP AGG	\$ 2,000,00
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	AUTOMOBILE LIABILITY				COMBINED SINGLE LIMIT (En accident)	\$
	ALL OWNED AUTOS				BODILY INJURY (Per person)	\$
	HIRED AUTOS				BODILY INJURY (Per accident)	\$
					PROPERTY DAMAGE (Per accident)	\$
	GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	3
	ANY AUTO				OTHER THAN EA AOC AGO	\$
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	Oakland Unified School	District			NAMED TO THE LEFT, BUT FA	
	Attn: Susie Butler-Ber	ckley			Y OF ANY KIND UPON THE INS	WHER, IT'S AGENTS OF
	955 High Street Oakland, CA 94601		AUTHORIZED REP	and the second s		
	Cantonia, CH 22001		1 m A	IAA ()		
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POLICY NUMBER: 57SBAZE4574 COMMERCIAL GENERAL LIABILITY

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED ---- DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Person or Organization:

Oakland Unified School District and its Directors, Officers, Employees, Agents and Representatives

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

WHO IS AN INSURED (Section II) is amended to include as an insured the person or organization shown in the Schedule as an insured but only with respect to liability arising out of your work, operations or premises owned by or rented to you.

Copyright, Insurance Services Office, Inc. 1984



Cammunity Schools, Thiking Students INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

	- Project In	formation	
Project Nam	e Madision Portable Installation	Site	Madison Middle School
	Basic Di	irections	
Se	rvices cannot be provided until the contract is fu	lly approved and a F	Purchase Order has been issued.
Attachment Checklist	Proof of general liability insurance, including cert Workers compensation insurance certification, u	tificates and endorser nless vendor is a sole	nents, if contract is over \$15,000 e provider

Contractor Name	Anthonio, Inc.	Agency's Cont	act	Tony Og	jbeide	202		
OUSD Vendor ID #	V054447	Title		Inspecto	or of Record			
Street Address	333 Hegenberger Road, Suite 304	City	Oak	land	State	CA	Zip	94621
Telephone	510-798-4202	Policy Expires			10 - 7	21	013	and an an outfit of the stand of the stand of the stand
Contractor History	Previously been an OUSD contracto	r? x Yes 🗌 No	V	Vorked as	an OUSD e	mploye	e?□	Yes x No
OUSD Project #	13102							

		Term	
Date Work Will Begin	3-13-2013	Date Work Will End By (not more than 5 years from start date)	3-13-2014

4		Compensation		
Total Contract Amount	\$	Total Contract Not To Exce	ed \$11	,390.00
Pay Rate Per Hour (If Hourly	\$	If Amendment, Changed Ar	mount \$	
Other Expenses		Requisition Number		
The set in the second	fund a contract using LEP fo	Budget Information unds, please contact the State and Federa	and the second se	
in the second	iding Source	Org Key	Object Code	Amount
7710 County S	School Facilities Fund	2159003890	6235	\$11,390.00

	Approval and Routing (in order of app	proval steps)					
	vices cannot be provided before the contract is fully approved and a Purchase Order is wledge services were not provided before a PO was issued.	s issued. Signing this	document affirms that to your				
	Division Head Phone Phone	510-535-7081	Fax 510-535-7082				
1.	Capital Program Contract & Accounting. Manager						
	Signature The	Date Approved	2-13-13				
all dear and all	General Counsel, Department of Facilities Planning and Management						
2.	Signature MA	Date Approved	2.13.13				
	Associate Superintendent, Facilities Planning and Management	a.,5 **					
3.	Signature (A	Date Approved					
	President, Board of Education						
4.	Signature	Date Approved					
400	9069 P001 Rev 2/12/2013 THIS FORM IS NOT A CONTRA	ACT					



AMENDMENT No. 2 INDEPENDENT CONSULTANT FOR PROFESSIONAL SERVICES ROUTING FORM

	Projec	ct Information	
Project Name	Madison Portable Installation	Site	215
Servi	Basi ces cannot be provided until the contract i	c Directions s fully approved and a P	Purchase Order has been issued.
Attachment Checklist	Proof of general liability insurance, including Workers compensation insurance certification	certificates and endorsen on, unless vendor is a sole	nents, if contract is over \$15,000 e provider

Contractor Information									
Contractor Name Anthonio, Inc. Agency's Contact Tony Ogbeide								-	
					Inspector of Record				
Street Address 333 Hegenberger Road, Suite 304 City C		Oal	kland	State	CA	Zip	94621		
Telephone	510-798-4202	Policy Expires	Policy Expires April 1, 2016						
Contractor History	Previously been an OUSD contractor? Yes No Worked as an OUSD employee?					? 🗌 Y	es 🗌 No		
OUSD Project #	13102								

		Term					
Date Work Will Begin	4-13-2016	Date Work Will End By (not more than 5 years from start date)	9-25-2016				

			Compensation			
Total Contract	Amount	\$	Total Contract Not To E	Exceed	\$19	,040.00
Pay Rate Per	Hour (If Hourly)	\$	If Amendment, Change	d Amount	\$	0.00
Other Expenses			Requisition Number			
If you are pl	anning to multi-fund	a contract using LE	Budget Information P funds, please contact the State and Fe	ederal Office <u>bef</u>	ore com	pleting requisition.
Resource # Funding		Funding Source Org Key Object		Object C	ect Code A	
9599	Measure B	14	2159901890	623.	5	\$0.00

	Approval and Routing (in order of ap	proval steps)						
	Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.								
	Division Head Phone		510-535-7038	Fax		510-535-7082			
1.	Director, Facilities Planning and Management								
	Signature	Date Approved	3	H	14				
2.	General Counsel, Department of Facilities Planning and Management								
	Signature		Date Approved	1.	3	.17.16			
	Interim Deputy Chief, Facilities Planning and Management								
3.	Signature		Date Approved		3-	2416			
	Senior Business Officer								
4.	Signature		Date Approved						
	President , Board of Education								
5	Signature		Date Approved						

A999069.P001 Rev. 3/9/2016

THIS FORM IS NOT A CONTRACT