

Board Office Use: Legislative File Info.	
File ID Number	15-1461
Introduction Date	8-12-2015
Enactment Number	15-124
Enactment Date	8/12/15 <i>EX</i>



OAKLAND UNIFIED
SCHOOL DISTRICT

Continuously Improving... (faint text)

Memo

To Board of Education

From Antwan Wilson, Superintendent and Secretary, Board of Education
By: Vernon Hal, Senior Business Officer *VEH*
LJS Lance Jackson, Interim Deputy Chief, Facilities Planning and Management

Board Meeting Date August 12, 2015

Subject Amendment No. 1, Small Architectural Design Contract - Murakami Nelson Architectural Corp. - Kaiser Finishing Kitchen Upgrade Project

Action Requested Approval by the Board of Education of Amendment No. 1, Small Architectural Design Contract with Murakami Nelson Architectural Corp. for Design Services on behalf of the District at Kaiser Finishing Kitchen Upgrade Project, in an amount not-to exceed \$63,855.00 increasing previous contract amount from \$83,585.00 to a not to exceed amount of \$147,440.00 and revising the end date from October 23, 2014 through December 31, 2015 to December 31, 2017. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background The additional scope of works includes preparing of construction documents to implement agency regulations for structural seismic retrofit, fire alarm upgrades & health department requirements. Scope also includes attending community engagement meetings and a reimbursable allowance of \$15,000.00 to cover Division of State Architect (DSA) and Health Department plan check fees.

Discussion Currently the MPR is a makeshift kitchen serving pre-packaged food delivered to the school. The project scope includes a new building addition (918 square feet) with a fully equipped finishing kitchen containing a service line of hot foot, salad bar and milk coolers. Hot food will be prepared, cooked and served in the new kitchen.

LBP (Local Business Participation) 100.00%

Recommendation Approval by the Board of Education of Amendment No. 1, Small Architectural Design Contract with Murakami Nelson Architectural Corp. for Design Services on behalf of the District at Kaiser Finishing Kitchen Upgrade Project, in an amount not-to exceed \$63,855.00 increasing previous contract amount from \$83,585.00 to a not to exceed amount of \$147,440.00 and revising the end date from October 23, 2014 through December 31, 2015 to December 31, 2017. All remaining portions of the agreement shall remain in full force and effect as originally stated.



OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools, Thriving Students

Fiscal Impact

Measure J

Attachments

- Independent Contractors Agreement including scope of work
- Certificate of Insurance
- Architect Proposal

AMENDMENT NO. 1 TO SMALL ARCHITECTURAL DESIGN CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Murakami / Nelson. OUSD entered into an Agreement with CONTRACTOR for services on October 23, 2014, and the parties agree to amend that Agreement as follows:

1. Services:	<input type="checkbox"/> The scope of work is <u>unchanged</u> .	<input checked="" type="checkbox"/> The scope of work has <u>changed</u> .
<p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work.</u></p> <p>The CONTRACTOR agrees to provide the following amended services: <u>The additional scope of works includes preparing of construction documents to implement agency regulations for structural seismic retrofit, fire alarm upgrades & health department requirements. Scope also includes attending community engagement meetings and a reimbursable allowance of \$15,000.00 to cover Division of State Architect (DSA) and Health Department plan check fees.</u></p>		
2. Terms (duration):	<input type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input checked="" type="checkbox"/> The term of the contract has <u>changed</u> .
<p>If term is changed: The contract term is extended by an additional <u>Eighteen (18) months</u>, and the amended expiration date is <u>June 1, 2017</u>.</p>		
3. Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input checked="" type="checkbox"/> The contract price has <u>changed</u> .
<p>If the compensation is changed: The contract price is amended by</p> <p style="margin-left: 40px;"><input checked="" type="checkbox"/> Increase of <u>\$63,855.00</u> to original contract amount</p> <p style="margin-left: 40px;"><input type="checkbox"/> Decrease of \$ _____ to original contract amount</p> <p style="margin-left: 40px;">and the new contract total is <u>One hundred forty-seven thousand, four hundred forty dollars and no cents (\$147,440.00)</u></p>		

4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

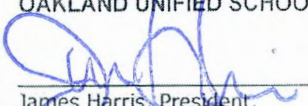
5. Amendment History:

☒ There are no previous amendments to this Agreement. ☐ This contract has previously been amended as follows:

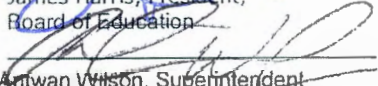
No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
			\$

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT


James Harris, President,
Board of Education

Date


8/13/15
Antwan Wilson, Superintendent
Secretary, Board of Education

Date

8/13/15_____
Lance Jackson, Interim Deputy Chief
Facilities, Planning and Management

Date

CONTRACTOR


Contractor Signature

Date


7/7/15John S. Nelson President
Print Name, TitleFile ID Number: 15-1461
Introduction Date: 8/12/13
Enactment Number: 15-1214
Enactment Date: 8/12/13
By: 

EXHIBIT "A" Scope of Work**Contractor Name:** Murakami / Nelson**Billing Rate:** Sixty-three thousand, eight hundred fifty-five dollars and no cents (\$63,855.00)**1. Description of Services to be Provided**

The additional scope of works includes preparing of construction documents to implement agency regulations for structural seismic retrofit, fire alarm upgrades & health department requirements. Scope also includes attending community engagement meetings and a reimbursable allowance of \$15,000.00 to cover Division of State Architect (DSA) and Health Department plan check fees.

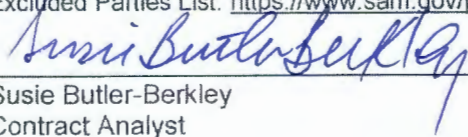
2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> Ensure a high quality instructional core	<input type="checkbox"/> Prepare students for success in college and careers
<input type="checkbox"/> Develop social, emotional and physical health	<input type="checkbox"/> Safe, healthy and supportive schools
<input checked="" type="checkbox"/> Create equitable opportunities for learning	<input checked="" type="checkbox"/> Accountable for quality
<input type="checkbox"/> High quality and effective instruction	<input type="checkbox"/> Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>


 Susie Butler-Berkley
 Contract Analyst

May 15, 2015

EXHIBIT A

Department of Facilities Planning and Management
Oakland Unified School District
955 High Street
Oakland, CA 94604

Attention: Mary Ledezma, Project Manager

Re: Contract Amendment for Finishing Kitchen at the Kaiser Elementary School

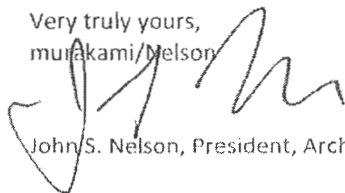
Dear Mary,

I have revised our fee proposal based upon our discussion of May 14th and your email regarding the District's position on additional design fee for the Kaiser Elementary School Finishing Kitchen project. We will accept a 12% fee for the project based upon an \$897,000 construction cost. This means our base fee for the project will be \$107,640. The District will compensate murakami/Nelson and R. P. Gallagher Associates \$6,000 to meet with DSA and design the structural strengthening of the MPR wall abutting the new kitchen and \$4,800 to participate in the community engagement process for Kaiser. The base fee for the project will now be \$118,440. We are accepting this fee with the understanding that there will be no DD phase and the next submittal will be 50% CD's and that we can continue to use the estimating format that we started on Kaiser and will not have to switch to the new OUSD format.

Additionally, the contract amendment should have an allowance of \$14,000 for electrical design, site investigations, preparing a reflected ceiling plan and coordination of fire alarm upgrades to the MPR should they be required and \$13,000 for evaluation of "path of travel" compliance from the public way to the kitchen including parking, walkway slope and cross-slope, MPR restrooms, signage, and door closing pressure in compliance with the DSA IR 11B-10 dated April 25, 2015. The path of travel work may involve modifying walkways, modifying restroom layouts, providing door openers etc. and may include services of our mechanical, electrical and cost estimating consultants as well as murakami/Nelson. The allowances will be billed at our standard hourly rates and identified separately on our invoices. After the fire alarm meeting on May 19th we will have a better idea of what work will need to be done. I expect a follow up meeting with DSA may be necessary to confirm our approach to complying with the access and fire alarm regulations. We will keep you informed about what we learn about the extent of fire alarm and access work

The total contract amount will be \$145,440 less the \$83,585 previously authorized; therefore, the amendment will be for \$61,855. Our proposed fee breakdown without having a Design Development phase is as follows: Predesign 9%, Schematics 28%, CD's 40%, Bid 2%, CA 20% and Closeout 1%. Please contact me if you have any questions.

Very truly yours,
murakami/Nelson



John S. Nelson, President, Architect, AIA, LEED AP

CC: Accounting
File

Kaiser Finishing Kitchen #13177

Revised May 18,2015

Pre-Design Phase	9%	\$9,688
Schematic Design Phase	28%	\$30,139
Construction Documents Phase	40%	\$43,056
Bid Phase	2%	\$2,153
Construction Administration Phase	20%	\$21,528
Close-Out Phase	1%	\$1,076
12% of \$897,000 Construction Estimate	100%	\$107,640

Extra Services

Community Engagement Meetings	\$4,800
Structural Design for Kitchen Wall to MPR	\$6,000
Fire Alarm Upgrade for Emergency Voice Evacuation	\$14,000
Reimbursables for DSA & Health Dept Plan Check Fees	\$15,000
total	\$39,800

total fee \$147,440

Client#: 175

MURAKNELS

ACORD™

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

9/22/2014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Dealey, Renton & Associates P. O. Box 12675 Oakland, CA 94604-2675 510 465-3090		CONTACT NAME: PHONE (A/C, No, Ext): 510 465-3090 E-MAIL ADDRESS: FAX (A/C, No): 510 452-2193	
INSURED Murakami/Nelson Architectural Corporatn 100 Filbert Street Oakland, CA 94607		INSURER(S) AFFORDING COVERAGE	
		INSURER A: Sentinel Insurance Co. LTD	
		INSURER B: Hartford Ins. Co of Midwest	
		INSURER C: Liberty Insurance Underwriters,	
		INSURER D:	
		INSURER E:	
		INSURER F:	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC.		57SBWBG8743	08/18/2014	08/18/2015	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS		57SBWBG8743	08/18/2014	08/18/2015	COMBINED SINGLE LIMIT (Ea accident) \$2,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$ EACH OCCURRENCE \$ AGGREGATE \$ \$
	UMBRELLA LIAB EXCESS LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$					\$ \$ \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	57WEGGC7737	04/01/2014	04/01/2015	<input checked="" type="checkbox"/> WC STATUTORY LIMITS E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
C	Professional Liability		AEA1015860002	09/22/2014	09/22/2015	\$1,000,000 per claim \$2,000,000 annl aggr.


DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

PROJECT: KaiserES Finishing Kitchen Upgrade /13177

Oakland Unified School District, its directors, officers, employees, agents, and representatives and the State and their agents, representatives, employees, trustees, officers, consultants and volunteers are additional insureds for General and Non Owned & Hired Auto Liability per policy form wording.
 30 days notice of cancellation provisions apply per policy form wording.

CERTIFICATE HOLDER

CANCELLATION

Oakland Unified School District 955 High Street Oakland, CA 94601	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

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Insured: Murakami/Nelson Architectural Corporati
Insurer: Sentinel Insurance Co. LTD
Policy Number: 57SBWBG8743
Policy Effective Date: 08/18/2014

Additional Insured: PROJECT: KaiserES Finishing Kitchen Upgrade /13177 Oakland Unified School District, its directors, officers, employees, agents, and representatives and the State and their agents, representatives, employees, trustees, officers, consultants and volunteers

EXCERPTS FROM: Hartford Form SS 00 08 04 05

BUSINESS LIABILITY COVERAGE FORM

C. WHO IS AN INSURED

6. Additional Insureds When Required By Written Contract, Written Agreement Or Permit

The person(s) or organization(s) identified in Paragraphs a. through f. below are additional insureds when you have agreed, in a written contract, written agreement or because of a permit issued by a state or political subdivision, that such person or organization be added as an additional insured on your policy, provided the injury or damage occurs subsequent to the execution of the contract or agreement, or the issuance of the permit. A person or organization is an additional insured under this provision only for that period of time required by the contract, agreement or permit.

f. Any Other Party

(1) Any other person or organization who is not an insured under Paragraphs a. through e. above, but only with respect to liability for "bodily injury," "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

(a) In the performance of your ongoing operations;

(b) In connection with your premises owned by or rented to you; or

(c) In connection with "your work" and included within the "products- completed operations hazard, but only if

(i) The written contract or written agreement requires you to provide such coverage to such additional insured; and

(ii) This Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard.

(2) With respect to the insurance afforded to these additional insureds, this insurance does not apply to: "Bodily injury," "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including: inspection, or engineering

E.5. Separation of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this policy to the first Named Insured, this insurance applies:

a. As if each Named Insured were the only Named Insured; and

b. Separately to each insured against whom a claim is made or "suit" is brought.

E.7.b.(7).(b) Primary And Non-Contributory To Other Insurance When Required By Contract

If you have agreed in a written contract, written agreement or permit that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

E.8.b. Waiver Of Rights Of Recovery (Waiver Of Subrogation)

If the insured has waived any rights of recovery against any person or organization for all or part of any payment, including Supplementary Payments, we have made under this Coverage Part, we also waive that right, provided the insured waived their rights of recovery against such person or organization in a contract, agreement or permit that was executed prior to the injury or damage.

EXCERPT FROM Hartford Form SS 04 38 06 01

HIRED AUTO AND NON-OWNED AUTO

B. With respect to the operation of a "non-owned auto", WHO IS AN INSURED is replaced by the following: The following are "insureds":

d. Anyone liable for the conduct of an "insured", but only to the extent of that liability.

Board Office Use: Legislative File Info.	
File ID Number	14- 2097
Introduction Date	10-22-2014
Enactment Number	14-1789
Enactment Date	10/22/14 <i>AS</i>



OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools, Thriving Students

Memo

To Board of Education

From Antwan Wilson, Superintendent and Secretary, Board of Education
 By: Mia Settles-Tidwell, Chief Operations Officer *MST*
 Timothy White, Deputy Chief, Facilities Planning and Management *AW*

Board Meeting Date October 22, 2014

Subject Small Architectural Design Contract - Murakami Nelson Architectural Corporation - Kaiser ES Finishing Kitchen Upgrade Project

Action Requested Approval by the Board of Education of an Small Design Contract with Murakami Nelson Architectural Corporation for Design Services on behalf of the District at the Kaiser ES Finishing Kitchen Upgrade Project, in an amount not-to exceed \$83,585.00. The term of this Agreement shall commence on October 23, 2014 and shall conclude no later than December 31, 2015.

Background The finishing kitchen is in need of upgrade and Murakami Nelson has been retained by the District to provide design services.

Local Business Participation Percentage 100.00%

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland



OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools Thriving Students

Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of an Small Design Contract with Murakami Nelson Architectural Corporation for Design Services on behalf of the District at the Kaiser ES Finishing Kitchen Upgrade Project, in an amount not-to exceed \$83,585.00. The term of this Agreement shall commence on October 23, 2014 and shall conclude no later than December 31, 2015.

Fiscal Impact

Measure J

Attachments

- Independent Consultant Agreement including scope of work
- Consultant Proposal
- Certificate of Insurance

**INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES
(CONSTRUCTION RELATED)**

Kaiser Elementary School Finishing Kitchen Upgrade

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the **18th day of September, 2014** by and between the Oakland Unified School District, Oakland, California ("District") and **Murakami/Nelson Architectural Corporation** ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

Services. The Consultant shall provide the services as described in **Exhibit "A,"** attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on **Exhibit "A."**

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope of the project is to provide basic design services fee at 13.5% of estimated construction cost including: Pre-design, Schematic Design, Design Development, Construction Documents, Bidding Phase, Construction Administration and Closeout.

2. **Term.** The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.

The project will commence October 23, 2014 and conclude no later than December 31, 2015.

3. **Submittal of Documents.** The Consultant shall not commence the Work under this Contract until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:

<u> X </u>	Signed Agreement
<u> X </u>	Workers' Compensation Certification
<u> X </u>	Fingerprinting/Criminal Background Investigation Certification
<u> X </u>	Insurance Certificates and Endorsements

4. **Compensation.** Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in **Exhibit "B"** (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eighty-three thousand, five hundred eighty-five dollars and no cents (\$83,585.00)** District shall pay Consultant according to the following terms and conditions:

4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the

portion of the Work for which payment is to be made.

5. **Expenses.** District shall not be liable to Consultant for any costs or expenses paid or incurred by Consultant in performing services for District, except as follows: Not applicable.
6. **Independent Contractor.** Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
7. **Materials.** Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: Not applicable.
8. **Performance of Services.**
 - 8.1. **Standard of Care.** Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
 - 8.2. **Meetings.** Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
 - 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
 - 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
9. **Originality of Services.** Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
10. **Copyright/Trademark/Patent.** Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's

name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. **Audit.** Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

12. **Termination.**

- 12.1. **Without Cause By District.** District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. **Without Cause By Consultant.** Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. **With Cause By District.** District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
- 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. **Indemnification.** To the fullest extent permitted by California law and in accordance with California Civil Code section 2782.8, Architect shall indemnify, protect, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees

and members ("Indemnified Parties") from any and all actions, assessments, counts, citations, claims, costs, damages, demands, judgments, liabilities (legal, administrative or otherwise), losses, notices, expenses, fines, penalties, proceedings, responsibilities, violations, attorney's and consultants' fees and causes of action to property or persons, including personal injury and/or death ("Claim(s)"), to the extent that the Claim(s) arises out of, pertains to, or relates to the negligent errors or omissions (active or passive, ordinary or gross), recklessness (ordinary or gross), , or willful misconduct of Architect, its directors, officials, officers, employees, contractors, subcontractors, consultants, subconsultants or agents arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement. This indemnity excludes Architect's liability as to the active or sole negligence or willful misconduct of the District.

14. Insurance.

14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

14.1.1. Commercial General Liability and Automobile Liability Insurance.

Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)

14.1.2. Workers' Compensation and Employers' Liability Insurance.

Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.

14.1.3. Professional Liability (Errors and Omissions). Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance , including Bodily Injury, Personal Injury, Property Damage, Advertising Injury, and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

14.2. **Proof of Carriage of Insurance.** The Consultant shall not commence performing any

portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:

- 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. **Acceptability of Insurers.** Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
15. **Assignment.** The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
16. **Compliance with Laws.** Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
17. **Certificates/Permits/Licenses.** Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
18. **Employment with Public Agency.** Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. **Anti-Discrimination.** It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not

limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).

20. **Fingerprinting of Employees.** The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's performing of any portion of the Services.
21. **Disabled Veteran Business Enterprises.** Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
22. **Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE):** There is a fifty percent (50%) minimum participation requirement for all construction related professional service contracts over the informal bidding threshold (Public Contract Code Section 20111). The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the fifty percent (50%) participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us Under the Facilities Department drop down menu, Bids and Requests for Proposals.
23. **No Rights In Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
24. **District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors.** The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
- 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
- 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
25. **Limitation of District Liability.** Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
26. **Confidentiality.** The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

27. **Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District:

Oakland Unified School District
955 High Street
Oakland, CA 94601
ATTN: **Tadashi Nakadegawa,**
Director of Facilities

Consultant:

~~Kearny Chun~~ **John Nelson** 
Murakami/Nelson Architectural
Corporation
100 Filbert Street
Oakland, CA 94607

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

28. **Integration/Entire Agreement of Parties.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
29. **California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
30. **Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
31. **Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
32. **Authority to Bind Parties.** Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
33. **Attorney Fees/Costs.** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
34. **Captions and Interpretations.** Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.

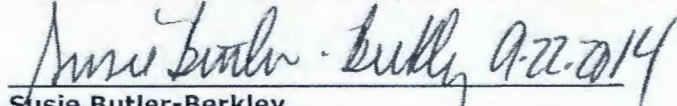
35. Calculation of Time. For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.

36. Signature Authority. Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.

37. Counterparts. This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.

38. Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>


Susie Butler-Berkley
Contract Analyst

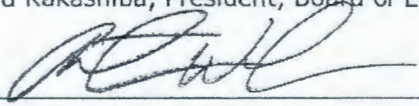
IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

OAKLAND UNIFIED SCHOOL DISTRICT



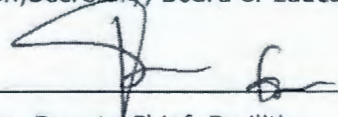
David Kakashiba, President, Board of Education

Date: 10/23/14



Antwan Wilson, Secretary, Board of Education

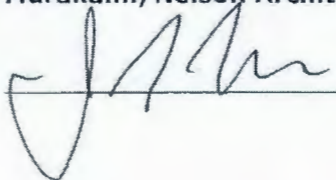
Date: 10/23/14



Timothy White, Deputy Chief, Facilities
Planning and Management

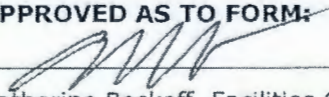
Date: 10/22/14

Murakami/Nelson Architectural Corporation



Date: 9/22/14

APPROVED AS TO FORM:



Catherine Boskoff, Facilities Counsel

Date: 9-22-14

File ID Number: 14-2097
Introduction Date: 10/22/14
Enactment Number: 14-1789
Enactment Date: 10/22/14
By: OB

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Consultant certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

 X The Consultant has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Consultant's employees and all of its sub-consultants' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of Consultant's employees and of all of its sub-consultants' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

 Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or

 Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Consultant's employees and its sub-consultants' employees is

Name: _____

Title: _____

 The Work on the Contract is at an unoccupied school site and no employee and/or sub-consultant or supplier of any tier of Contract shall come in contract with the District pupils.

Consultant's responsibility for background clearance extends to all of its employees, Sub-consultants, and employees of Sub-consultants coming into contact with District pupils regardless of whether they are designated as employees or acting as independent Consultants of the Consultant.

Date: September 22, 2014

Proper Name of Consultant: murakami/Nelson, An Architectural Corp.

Signature: 

Print Name: John Nelson

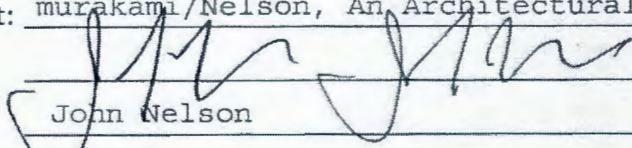
Title: President

DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date: September 22, 2014

Proper Name of Consultant: murakami/Nelson, An Architectural Corp.

Signature: 

Print Name: John Nelson

Title: President

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

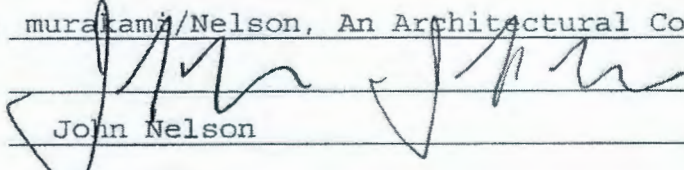
Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date: September 22, 2014

Proper Name of Consultant: murakami/Nelson, An Architectural Corp.

Signature: 

Print Name: John Nelson

Title: President

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

Information regarding Consultant:

Consultant: murakami/Nelson
License No.: _____
Address: 100 Filbert Street
Oakland, CA 94607
Telephone: (510) 444-7959 x214
Facsimile: (510) 893-5244
E-Mail: jnelson@murakaminelson.com

Type of Business Entity:
☐ Individual
☐ Sole Proprietorship
☐ Partnership
☐ Limited Partnership
☒ Corporation, State: California
☐ Limited Liability Company
☐ Other: _____

95-3193937:
Employer Identification and/or Social
Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

EXHIBIT "A"
DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire Proposal is made part of this Agreement.

(SEE ATTACHED PROPOSAL FROM CONSULTANT)

Department of Facilities Planning and Management
Oakland Unified School District
955 High Street
Oakland, CA 94604
Attention: Tadashi Nakadegawa, Director

September 17, 2014

Re: Revised Fee Proposal for Architectural Services to Renovation Existing Food Service Facilities to Finishing Kitchens and Provide Accessible Staff Restrooms for twenty school sites

Dear Mr. Nakadegawa,

The following is our revised fee proposal to provide design services for the conversion/addition of Finishing Kitchens at twenty school sites over a phased three year period. The scope of services as described in the Request for Proposal originally left us with many questions and an incomplete understanding of the scope services required by our Design Team. After numerous conversations with Colland Jang and Maria Denny, we have a more comprehensive understanding of the scope of services required. Two schools have been identified by OUSD, due to the limitations of the building will require that we provide an Addition to the building adjacent the Cafeteria/Multi-Use room. These Additions will require us to add a structural engineer. In addition, OUSD will need to hire the services of a civil engineer, a geotechnical engineer, a soils characterization engineer, and an underground utilities locator service. These Additions will also increase the efforts of the Design Team. As directed by OUSD, we will provide basic design services fees for the priority schools only. Topographical Surveyor, Geotechnical Engineer, Soils Characterization Consultant, Underground Utilities, and Peer Reviewers are excluded from our basis design services, but will be required for the project. We have enclosed our breakdown of our design services fee to substantiate the effort that will be required of us. We would be open to discuss line items where you identify services that may not be necessary. We would like to thank you for this opportunity to submit this proposal for your review and consideration. We look forward to continuing our working relationship with you and the Oakland Unified School District.

PROJECTION DESCRIPTION

Finishing kitchens at 20 school sites with auxiliary spaces as required (dry storage, restrooms and lockers) divided into six priority groups as follows:

- Priority 1: Kaiser, Laurel, Burckhalter
- Priority 2: Hillcrest, Piedmont Avenue, Melrose Leadership, Markham
- Priority 3: Redwood Heights, Sequoia
- Priority 4: Chabot, Cleveland
- Priority 5: Peralta, Crocker Highlands
- Priority 6: Lafayette, Fruitvale, Joaquin Miller, Thornhill, Brookfield, Parker, Reach Academy

The work to be accomplished over a three year period with selected schools as determined by OUSD to done each year.

SCOPE OF SERVICES

We have reviewed the Exhibit A, "Responsibilities and Services of Architect", dated June 13, 2014. Paragraphs referenced herein correlate with Exhibit A numbering. The scope of services is limited to the following:

I. BASIC SERVICES

- a. Architectural, Mechanical, Plumbing, Electrical and Civil service design and engineering services

- b. Cost estimating services
- c. Structural engineer is included for the two Additions. R.P. Gallagher would be our structural engineer. His qualifications and experience is included within our Request for Proposal response.
- d. Landscaping is not anticipated at this time.

2. MASTERPLANNING SERVICE

Not included.

3. PRE-DESIGN SERVICES

- a. Develop Project Schedule in conjunction with OUSD.
- b. Develop Architectural Program
- c. Develop preliminary CHPS scorecard
- d. Develop Existing Conditions Site Plan from OUSD existing topographical survey information from past projects
- e. Review OUSD's In-House Cost Budget and comment
- f. Meet with OUSD representative and Nutritionist
- g. Visit site
- h. Provide Deliverables as per 3.4

4. SCHEMATIC DESIGN PHASE

- a. Prepare Work Plan
- b. Architectural drawings with maximum two alternative approaches
- c. MEP drawings with fixture locations only
- d. Food service drawings (may be within the Architectural drawings)
- e. Meeting with OUSD and Nutritionist
- f. Outline specs
- g. Schematic level cost estimate
- h. Updated program document
- i. Notes of substantive meetings
- j. Updated CHPS scorecard
- k. Summary of changes to Program and Schedule
- l. Whole Building Energy Analysis and Daylighting Analysis not included or required by CHPS for minor renovations and minor modernizations.
- m. Provide Deliverables as per 4.12

5. DESIGN DEVELOPMENT PHASE

- a. Architectural drawings with select approach
- b. MEP drawings
- c. Food service drawings
- d. Updated outline specs
- e. Review and comments on District's Division "01" & "11" documents
- f. Construction cost estimate
- g. Updated program document
- h. Notes of substantive meetings
- i. Copy of USA information file
- j. Updated CHPS scorecard
- k. Summary of changes to Program and Schedule
- l. Site verification visit
- m. Provide Deliverables as per 5.9

6. CONSTRUCTION DOCUMENTS PHASE (50%, 90%, & Final)

- a. Architectural drawings with select approach

- b. MEP drawings
- c. Food service drawings
- d. Specifications
- e. 50% and 90% construction cost estimate
- f. Updated & final program document
- g. Meeting with OUSD and Nutritionist
- h. Notes of substantive meetings
- i. Copy of DSA information file
- j. Updated CHPS scorecard
- k. Summary of changes to Program and Schedule
- l. Site verification visit
- m. Provide Deliverables as per 6.1.10, 6.2.9, & 6.3.2
- n. Address OUSD review comments
- o. Obtain Health Department review and approval
- p. Obtain DSA review and approval

7. BIDDING PHASE

- a. Attend bid walk
- b. Respond to RFI's
- c. Issue clarifications and addenda, if required
- d. Conformed set is excluded

8. CONSTRUCTION ADMINISTRATION PHASE

- a. Attend kick-off and job meetings (10 meetings max) and issue observation reports. Contractor or SGI to maintain meeting notes.
- b. Review submittals
- c. Respond to RFI's
- d. Issue clarification and change orders as required. Changes to the scope of work are additional services.
- e. Provide electronic media to Contractor for as-built drawings

9. CLOSEOUT PHASE

- a. Perform punchlist review and issue list of deficiencies
- b. Perform punchlist backcheck
- c. Record drawings (conformed set) are not included and will be provided as additional services, if requested.
- d. Review As-Built Drawings, O&M manual, warranties, etc submitted by Contractor and turnover to District.
- e. Assist Project Team with preparation and submission of DSA required documentations and forms
- f. Obtain DSA certification.

ASSUMPTIONS

- 1. Our fee proposal is based on award of four priority schools (Kaiser ES, Laurel ES, Hillcrest ES, and Piedmont Ave ES) in the first year. The remaining priority schools in the second and third years will be negotiated at a later date.
- 2. The four schools will be done as separate packages for review by DSA, but will be bid as one package. We have provided a separate fee that reflects the added effort if the schools are bid separately.
- 3. Architectural wall changes at all but two schools are assumed to be to non-load bearing walls only. If structural engineering service is required, we will request additional services for structural engineering.
- 4. Mechanical and Plumbing systems are assumed adequate to accept renovation changes with only localized duct or piping revisions.
- 5. Fire Alarm System is assumed current and the capacity for new work and accurate existing drawings are available. A new system is not required.

6. Adequate power is assumed to exist at the site and a service upgrade is not required.
7. We assume minimal low voltage work: data/telephone to desk/office; added security devices.
8. Record Drawings are assumed available for architectural, structural, mechanical & plumbing systems, electrical systems including power, lighting, and low voltage systems.
9. We based our fee on only two school sites that may require an addition to accommodate the finishing kitchen. The sites are Henry Kaiser and Laurel.
10. Extension of Utilities required beyond the building footprint is not included and is considered additional services, if required.
11. Health Department and DSA Fees are paid by OUSD.
12. The two additions will be authorized and the design and structural engineering will be done concurrently.
13. All kitchen finishes will be the same, though color selection may vary.

EXCLUSIONS

1. Whole Building Energy Analysis is not included. California Building Code does not require one be performed. CHPS does not require one for modernizations and renovation projects.
2. Daylighting Analysis is not included. CHPS does not require one for modernizations and renovation projects.
3. CHPS certification is not possible for minor modernization project and is excluded. We will comply with individual CHPS points applicable using best practices and provide the required documentation in support of the points achieved as a part of OUSD's goals to achieve CHPS certifiable school. Per CHPS, this can be done incrementally until a level is reached that qualifies the project for consideration as a major modernization/renovation.
4. Public Presentation Renderings are not included. We understand from Addendum No. 4, that no public meetings are anticipated.
5. Grease Receptacle and Hot Water Heater Sizing is excluded.
6. Any project management services including scheduling or coordination of equipment procurement & installation and any services typically provided by the General Contractor and/or the food service equipment contractor is excluded.
7. Testing/inspection fees are excluded.
8. Third party review engineer per California Energy Efficiency Standard is excluded.
9. Commissioning is excluded, but we can provide as an additional service.
10. Design of additional rooms or spaces to replace rooms or spaces displaced by the kitchen/restroom expansions.

DESIGN TEAM

We have assembled a strong design team for this project. We have worked with many of these consultants on a regular basis and each is highly regarded in their field of expertise.

Structural Engineering:	R.P. Gallagher and Associates
Mechanical & Plumbing Engineering:	H&M Mechanical Group
Electrical Engineering:	BWF Consulting Engineers
Food Service Consulting:	RAS Design Group
Cost Estimating:	TBD Consultants

COMPENSATION

Based on the above scope of services, assumptions, and exclusions, the following is our proposal for the four priority schools indicated above to be designed this first year. Our fee is as follows:

Total Fee - bid as one package: \$229,006

Tadashi Nakadegawa
September 17, 2014
Page 5

Added Fee for Separate Bid Jobs:	\$64,425
Total Fee for Separate Bid Jobs:	\$293,431

As per our discussion with Colland Jang, the revised fee proposal reflects an economy of savings for the design team when the projects are grouped.

Thank you for your consideration.

Very truly yours,

Kearny Chun Signature of Kearny Chun
Printed Name: Kearny Chun
Title: President, Architect, AIA, LEED AP
California Registration No.: C9692 for John Nelson

John S. Nelson, President, Architect, AIA, LEED AP
California Registration No.: C9692

murakami/Nelson Architectural Corporation
100 Filbert Street
Oakland, CA 94607
Phone: (510) 444-7959
Fax: (510) 893-5244

EXHIBIT A



100 Fifth Street • Oakland, CA 94607 • Phone 510.444.7959 • Fax 510.893.5244

Department of Facilities Planning and Management
Oakland Unified School District
955 High Street
Oakland, CA 94604
Attention: Tadashi Nakadegawa, Director

September 17, 2014

Re: Revised Fee Proposal for Architectural Services to Renovation Existing Food Service Facilities to Finishing Kitchens and Provide Accessible Staff Restrooms for twenty school sites

Dear Mr. Nakadegawa,

The following is our revised fee proposal to provide design services for the conversion/addition of Finishing Kitchens at twenty school sites over a phased three year period. The scope of services as described in the Request for Proposal originally left us with many questions and an incomplete understanding of the scope services required by our Design Team. After numerous conversations with Colland Jang and Maria Denny, we have a more comprehensive understanding of the scope of services required. Two schools have been identified by OUSD, due to the limitations of the building will require that we provide an Addition to the building adjacent the Cafeteria/Multi-Use room. These Additions will require us to add a structural engineer. In addition, OUSD will need to hire the services of a civil engineer, a geotechnical engineer, a soils characterization engineer, and an underground utilities locator service. These Additions will also increase the efforts of the Design Team. As directed by OUSD, we will provide basic design services fees for the priority schools only. Topographical Surveyor, Geotechnical Engineer, Soils Characterization Consultant, Underground Utilities, and Peer Reviewers are excluded from our basis design services, but will be required for the project. We have enclosed our breakdown of our design services fee to substantiate the effort that will be required of us. We would be open to discuss line items where you identify services that may not be necessary. We would like to thank you for this opportunity to submit this proposal for your review and consideration. We look forward to continuing our working relationship with you and the Oakland Unified School District.

PROJECTION DESCRIPTION

Finishing kitchens at 20 school sites with auxiliary spaces as required (dry storage, restrooms and lockers) divided into six priority groups as follows:

- Priority 1: Kaiser, Laurel, Burckhalter
- Priority 2: Hillcrest, Piedmont Avenue, Melrose Leadership, Markham
- Priority 3: Redwood Heights, Sequoia
- Priority 4: Chabot, Cleveland
- Priority 5: Peralta, Crocker Highlands
- Priority 6: Lafayette, Fruitvale, Joaquin Miller, Thornhill, Brookfield, Parker, Reach Academy

The work to be accomplished over a three year period with selected schools as determined by OUSD to done each year.

SCOPE OF SERVICES

We have reviewed the Exhibit A, "Responsibilities and Services of Architect", dated June 13, 2014. Paragraphs referenced herein correlate with Exhibit A numbering. The scope of services is limited to the following:

I. BASIC SERVICES

- a. Architectural, Mechanical, Plumbing, Electrical, and Food Service design and engineering services

- b. Cost estimating services
- c. Structural engineer is included for the two Additions. R.P. Gallagher would be our structural engineer. His qualifications and experience is included within our Request for Proposal response
- d. Landscaping is not anticipated at this time.

2. MASTERPLANNING SERVICE

Not included.

3. PRE-DESIGN SERVICES

- a. Develop Project Schedule in conjunction with OUSD.
- b. Develop Architectural Program
- c. Develop preliminary CHPS scorecard
- d. Develop Existing Conditions Site Plan from OUSD existing topographical survey information from past projects
- e. Review OUSD's In-House Cost Budget and comment
- f. Meet with OUSD representative and Nutritionist
- g. Visit site
- h. Provide Deliverables as per 3.4

4. SCHEMATIC DESIGN PHASE

- a. Prepare Work Plan
- b. Architectural drawings with maximum two alternative approaches
- c. MEP drawings with fixture locations only
- d. Food service drawings (may be within the Architectural drawings)
- e. Meeting with OUSD and Nutritionist
- f. Outline specs
- g. Schematic level cost estimate
- h. Updated program document
- i. Notes of substantive meetings
- j. Updated CHPS scorecard
- k. Summary of changes to Program and Schedule
- l. Whole Building Energy Analysis and Daylighting Analysis not included or required by CHPS for minor renovations and minor modernizations.
- m. Provide Deliverables as per 4.12

5. DESIGN DEVELOPMENT PHASE

- a. Architectural drawings with select approach
- b. MEP drawings
- c. Food service drawings
- d. Updated outline specs
- e. Review and comments on District's Division "0" & "1" documents
- f. Construction cost estimate
- g. Updated program document
- h. Notes of substantive meetings
- i. Copy of DSA information file
- j. Updated CHPS scorecard
- k. Summary of changes to Program and Schedule
- l. Site verification visit
- m. Provide Deliverables as per 5.9

6. CONSTRUCTION DOCUMENTS PHASE (50%, 90%, & Final)

- a. Architectural drawings with select approach

- b. MEP drawings
 - c. Food service drawings
 - d. Specifications
 - e. 50% and 90% construction cost estimate
 - f. Updated & final program document
 - g. Meeting with OUSD and Nutritionist
 - h. Notes of substantive meetings
 - i. Copy of DSA information file
 - j. Updated CHPS scorecard
 - k. Summary of changes to Program and Schedule
 - l. Site verification visit
 - m. Provide Deliverables as per 6.1.10, 6.2.9, & 6.3.2
 - n. Address OUSD review comments
 - o. Obtain Health Department review and approval
 - p. Obtain DSA review and approval
7. BIDDING PHASE
- a. Attend bid walk
 - b. Respond to RFI's
 - c. Issue clarifications and addenda, if required
 - d. Conformed set is excluded
8. CONSTRUCTION ADMINISTRATION PHASE
- a. Attend kick-off and job meetings (10 meetings max) and issue observation reports. Contractor or SGI to maintain meeting notes.
 - b. Review submittals
 - c. Respond to RFI's
 - d. Issue clarification and change orders as required. Changes to the scope of work are additional services.
 - e. Provide electronic media to Contractor for as-built drawings
9. CLOSEOUT PHASE
- a. Perform punchlist review and issue list of deficiencies
 - b. Perform punchlist backcheck
 - c. Record drawings (conformed set) are not included and will be provided as additional services, if requested.
 - d. Review As-Built Drawings, O&M manual, warranties, etc submitted by Contractor and turnover to District.
 - e. Assist Project Team with preparation and submission of DSA required documentations and forms
 - f. Obtain DSA certification.

ASSUMPTIONS

- 1. Our fee proposal is based on award of four priority schools (Kaiser ES, Laurel ES, Hillcrest ES, and Piedmont Ave. ES) in the first year. The remaining priority schools in the second and third years will be negotiated at a later date.
- 2. The four schools will be done as separate packages for review by DSA, but will be bid as one package. We have provided a separate fee that reflects the added effort if the schools are bid separately
- 3. Architectural wall changes at all but two schools are assumed to be to non-load bearing walls only. If structural engineering services are required, we will request additional services for structural engineering.
- 4. Mechanical and Plumbing systems are assumed adequate to accept renovation changes with only localized duct or piping revisions.
- 5. Fire Alarm System is assumed current and has capacity for new work and accurate existing drawings are available. A new system is not required.

6. Adequate power is assumed to exist at the site and a service upgrade is not required.
7. We assume minimal low voltage work; data/telephone to desk/office; added security devices.
8. Record Drawings are assumed available for architectural, structural, mechanical & plumbing systems, electrical systems including power, lighting, and low voltage systems.
9. We based our fee on only two school sites that may require an addition to accommodate the finishing kitchen. The sites are Henry Kaiser and Laurel.
10. Extension of Utilities required beyond the building footprint is not included and is considered additional services, if required.
11. Health Department and DSA Fees are paid by OUSD.
12. The two additions will be authorized and the design and structural engineering will be done concurrently.
13. All kitchen finishes will be the same, though color selection may vary

EXCLUSIONS

1. Whole Building Energy Analysis is not included. California Building Code does not require one be performed. CHPS does not require one for modernizations and renovation projects.
2. Daylighting Analysis is not included. CHPS does not require one for modernizations and renovation projects.
3. CHPS certification is not possible for minor modernization project and is excluded. We will comply with individual CHPS points applicable using best practices and provide the required documentation in support of the points achieved as a part of OUSD's goals to achieve CHPS certifiable school. Per CHPS, this can be done incrementally until a level is reach that qualifies the project are consideration as a major modernization/renovation.
4. Public Presentation Renderings are not included. We understand from Addendum No. 4, that no public meetings are anticipated.
5. Grease Receptacle and Hot Water Heater Sizing is excluded.
6. Any project management services including scheduling or coordination of equipment procurement & installation and any services typically provided by the General Contractor and/or the food service equipment contractor is excluded.
7. Testing/inspection fees are excluded.
8. Third party review engineer per California Energy Efficiency Standard is excluded.
9. Commissioning is excluded, but we can provide as an additional service.
10. Design of additional rooms or spaces to replace rooms or spaces displaced by the kitchen/restroom expansions.

DESIGN TEAM

We have assembled a strong design team for this project. We have work with many these consultants on a regular basis and each is highly regarded in their field of expertise.

Structural Engineering:	R.P. Gallagher and Associates
Mechanical & Plumbing Engineering:	H&M Mechanical Group
Electrical Engineering:	BWF Consulting Engineers
Food Service Consulting:	RAS Design Group
Cost Estimating:	TBD Consultants

COMPENSATION

Based on the above scope of services, assumptions, and exclusions, the following is our proposal for the four priority school indicated above to be designed this first year. Our fee is as follows:

Total Fee - bid as one package:	\$229,006
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Tadashi Nakadegawa
September 17, 2014
Page 5

Added Fee for Separate Bid Jobs:	\$64,425
Total Fee for Separate Bid Jobs:	\$293,431

As per our discussion with Colland Jang, the revised fee proposal reflects an economy of savings for the design team when the projects are grouped.

Thank you for your consideration.

Very truly yours,

Kearny Chun Digitaly signed by Kearny Chun
DN: cn=Kearny Chun, o=murakami/nelson.com,
email=KearnyChun@murakami-nelson.com, c=US
Date: 2014.09.17 17:01:24+07:00 for John Nelson

John S. Nelson, President, Architect, AIA, LEED AP
California Registration No.: C9692

murakami/Nelson Architectural Corporation
100 Filbert Street
Oakland, CA 94607
Phone: (510) 444-7959
Fax: (510) 893-5244

	A	B	C	D	E	F	G
1	FINISHING KITCHENS		Henry Kaiser ES	Hillcrest ES	Piedmont Avenue ES	Laurel ES	Totals for Group
2							
3	OUSD Const. Estimates	\$562,857	\$304,719	\$263,536	\$544,184	\$1,675,296	
4	BASE SERVICES						
5	murakami/Nelson	\$32,409	\$17,832	\$12,068	\$30,138	\$92,446	
6	R.P. Gallagher	\$18,500	\$0	\$0	\$18,500	\$37,000	
7	H&M Mechanical	\$7,291	\$7,291	\$7,290	\$7,290	\$29,162	
8	BWF Consulting Engrs	\$6,379	\$6,379	\$6,379	\$6,379	\$25,516	
9	RAS Design	\$4,116	\$3,868	\$3,868	\$3,868	\$15,720	
10	TBD cost estimating	\$7,291	\$7,291	\$7,290	\$7,290	\$29,162	
11	current fee proposal	\$75,986	\$42,661	\$36,895	\$73,465	\$229,006	
12	verification on %	\$75,986	\$42,661	\$36,895	\$73,465	\$229,006	
13	fee %	13.5%	14.0%	14.0%	13.5%		
14	Total Design Fee if bid as one groups :						\$229,006
15							
16	Additive Amt. for Bid/CA if each school is a separate job:						\$64,425
17	Total Design Fee if each school bid separately:						\$293,431
18							



OAKLAND UNIFIED
SCHOOL DISTRICT

SMALL DESIGN CONTRACT ROUTING FORM

Project Information

Project Name	Kaiser ES Finishing Kitchen Upgrade	Site	171
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Basic Directions

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
----------------------	---

Contractor Information

Contractor Name	Murakami Nelson Architectural Corp.	Agency's Contact	Kearny Chun		
OUSD Vendor ID #	V050197	Title	Architect of Record		
Street Address	100 Filbert Street	City	Oakland	State	CA Zip 94607
Telephone	510-444-7959	Policy Expires			
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
OUSD Project #	13177				

Term

Date Work Will Begin	10-23-2014	Date Work Will End By (not more than 5 years from start date)	12-31-2015
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Compensation

Total Contract Amount	\$	Total Contract Not To Exceed	\$83,585.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$
Other Expenses		Requisition Number	

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9350	Measure J	1719905890	6215	\$83,585.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Director, Facilities Planning and Management				
	Signature	Date Approved	9/23/14		
2.	General Counsel, Department of Facilities Planning and Management				
	Signature	Date Approved	9-23-14		
3.	Deputy Chief, Facilities Planning and Management				
	Signature	Date Approved	9/23/14		
4.	Chief Operations Officer, Business Operations				
	Signature	Date Approved	9/26/14		
5.	President, Board of Education				
	Signature				



AMENDMENT SMALL ARCHITECTURAL DESIGN ROUTING FORM

Project Information			
Project Name	Kaiser Finishing Kitchen Upgrade	Site	171
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	Murakami/Nelson Architectural Corp.	Agency's Contact	Kearny Chun				
OUSD Vendor ID #	V050197	Title	Project Manager				
Street Address	100 Filbert Street	City	Oakland	State	CA	Zip	94607
Telephone	510-444-7959	Policy Expires	8-18-2015				
Contractor History	Previously been an OUSD contractor? X Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes x No				
OUSD Project #	13177						

Term			
Date Work Will Begin	10-23-2014	Date Work Will End By (not more than 5 years from start date)	6-1-2017

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$147,440.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ 63,855.00
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
9350	Measure J	1719905890	6215	\$63,855.00

Approval and Routing (in order of approval steps)					
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.					
	Division Head		Phone	510-535-7038	Fax 510-535-7082
1.	Director, Facilities Planning and Management				
	Signature			Date Approved	7/7/15
2.	General Counsel, Department of Facilities Planning and Management				
	Signature			Date Approved	7-9-15
3.	Interim Deputy Chief, Facilities Planning and Management				
	Signature			Date Approved	7/9/15
4.	Chief Operations Officer Facilities Planning and Management				
	Signature			Date Approved	
5.	President, Board of Education				
	Signature			Date Approved	