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File ID Number	15-0184			
Introduction Date	2-25-15			
Enactment Number	15-0253			
Enactment Date	2125/150-0			



# Memo

То	Board of Education			
From	Antwan Wilson, Superintendent			
Board Meeting Date (To be completed by Procurement) Subject	Memorandum of Agreement - Reading Partners - (contractor) - Community Partnerships 922/Community Schools and Student Services Department (site/department)			
Action Requested	Approval of a Memorandum of Agreement between the Oakland Unified School District and Reading Partners, Oakland, CA, to be primarily provided via the Community Schools and Student Services Department for the period of October 1, 2014 through June 30, 2015.			
<b>Background</b> A one paragraph explanation of why the consultant's services are needed.	The Full Service Community Schools Task Force recommended that OUSD create a Community Partnerships Workgroup. This Workgroup was charged with developing systems to more effectively and transparently manage district-partner and site-partner relationships. The Workgroup, composed of representatives from community-based organizations and OUSD staff, has been meeting since October of 2012. The group initially focused its efforts on developing systems and tools to make partnerships more intentional, and to better set site and partner(s) up for success. That work is now in the early stages of being piloted at a number of school sites. The Workgroup then went through a process to determine which additional topics it wanted to take on. Data and data sharing consistently rose to the top as an issue that affects virtually all partners and school sites as currently, there is no process in place to share OUSD's student-level data with partners, nor is there a way for the district or school to access partners' data about the students they serve. Without a two-way data sharing process in place, it is difficult to understand the impact partners' programming has on students. This MOU details the steps and procedures to open up student-level data sharing between OUSD and community partners by collecting parental consent to release a copy of the Comprehensive Student Data Roster to partners stripped of the information of students who don't have consent or those who don't participate in partner programs. OUSD will only share confidential information where a student's parent or guardian has provided prior written consent for OUSD to share confidential information to Reading Partners.			
<b>Discussion</b> One paragraph summary of the scope of work.	Approval by the Board of Education of a Memorandum of Agreement between the District and Reading Partners, Oakland, CA, for the latter as a community partner to work with OUSD to share defined information and data to improve its program and tailor instruction to the learning needs of particular students; follow procedures to access student-level data sharing between OUSD and community partners by collecting parental consent to release a copy of the Comprehensive Student Data Roster for the Community Schools and Student Services Department for the period of October 1, 2014 through June 30, 2015, at no cost to the District.			



**Recommendation** Approval of a Memorandum of Agreement between Oakland Unified School District and Reading Partners. Contractual services to be provided by the Community Schools and Student Services Department for the period of October 1, 2014 through June 30, 2015.

Fiscal Impact Funding resource name (please spell out): No Fiscal Impact

Attachments Memorandum of Agreement Certificate of Insurance Statement of Qualifications

#### AGREEMENT FOR CONFIDENTIAL DATA EXCHANGE BETWEEN OAKLAND UNIFIED SCHOOL DISTRICT AND READING PARTNERS

This Data Exchange and Confidentiality Agreement ("Agreement") between Oakland Unified School District (hereinafter referred to as OUSD) and Reading Partners describes the means to be used by Reading Partners to ensure the confidentiality and security of information and data exchanged between OUSD and Reading Partners for the purposes stated below.

## I. <u>GENERAL TERMS</u>

#### A. PURPOSE

Reading Partners provides tutoring programs in English and Language Arts on several OUSD campuses, including Sankofa Academy, International Community School, Think College Now, Brookfield Elementary School, and Allendale Elementary School. Under this agreement, OUSD will share defined information and data (defined herein) to Reading Partners in order for Reading Partners to improve its program and tailor instruction to the learning needs of particular students. OUSD will only share confidential information where a student's parent or guardian has provided prior written consent for OUSD to share confidential information to Reading Partners.

#### **B. NATURE OF DATA**

To further the achievement of the above stated purpose, OUSD will, at its discretion, provide Reading Partners with data extracts from the OUSD data systems to include data elements identified in **Attachment A**.

These data are expected to contain confidential information, the disclosure of which is restricted by a provision of law. Some examples of "confidential information" include, but are not limited to, "personal information" about individuals as defined in California Civil Code Section 1798.3 of the Information Practices Act and "personal information" about students as defined by the Code of Federal Regulations CFR Title 34 Volume 1 Part 99.3.

## C. TRANSFER OF DATA

OUSD and Reading Partners shall use OUSD's means and schedule for transferring confidential information.

OUSD will not share confidential information pertaining to any particular student with Reading Partners unless and until the parent/guardian of each student provides prior written consent for OUSD to release confidential information to Reading Partners.

Confidential information will never be e-mailed by OUSD or Reading Partners whether in aggregate or individual form.

Confidential information may only be shared via a password-protected, encrypted document via OUSD's official Google Apps Drive or through another method approved by OUSD Technology.

Reading Partners may only gain access to the document on the Google Drive via the organization's official e-mail addresses.

Reading Partners may not move, transmit, or copy files from the secure folder.

## **D. PERIOD OF AGREEMENT**

This Agreement shall be effective from October 1, 2014 until June 30, 2015.

#### E. Reading Partners RESPONSIBILITIES

Reading Partners agrees to the following confidentiality statements:

- 1. Reading Partners acknowledges that these data are confidential data and proprietary to OUSD, and agree to protect such information from unauthorized disclosures and comply with all applicable confidentiality laws, which may include but are not limited to, the Health Insurance Portability and Accountability Act (HIPAA), the California Education Code and the Family Education Rights and Privacy Act (FERPA) as set forth in this agreement. Reading Partners is responsible for complying with all District, Local, State and Federal confidentiality applicable laws and regulations.
- 2. Reading Partners will only access the confidential information of those students whose parents/guardians have given prior written consent for the release of such information to Reading Partners. Reading Partners will immediately notify OUSD if it mistakenly gains access to other confidential information.
- 3. Reading Partners will use appropriate safeguards to prevent the use or disclosure of the information other than as provided by this data use Agreement.
- 4. Reading Partners will grant access only to staff members who need access in order to further the purpose of this agreement.
- 5. Reading Partners shall (a) instruct all staff with access to confidential information about the requirements for handling confidential information and (b) notify staff of the sanctions against unauthorized disclosure or use of confidential and private information.
- 6. Reading Partners shall not assign this Agreement or any portion thereof to a third party without the prior written consent of OUSD, and any attempted assignment without such prior written consent in violation of this Section shall automatically terminate this Agreement.
- 7. Reading Partners will not use or further disclose the information accessed or received other than as permitted by this Data Use Agreement or as otherwise required by law.
- 8. Reading Partners will report only aggregate data and will not report any individual data, nor will data be reported in a manner that permits indirect identification of any individual. This paragraph will survive the termination of this Agreement.

- 9. Reading Partners agrees to obtain written approval from OUSD prior to engaging any subcontractors to perform any services requiring access to any individually identifiable information.
- 10. Reading Partners shall not re-disclose any individual-level data with or without identifying information to any other requesting individuals, agencies, or organizations.
- 11. Reading Partners shall use the data only for the purpose stated above. These data shall not be used for personal gain or profit.
- 12. Reading Partners shall only access the data furnished by OUSD in the secure location maintained by OUSD and shall take reasonable steps to prevent unauthorized access to it. Reading Partners shall not transfer the data to another electronic location. Reading Partners will not print or make hard copies of the data sets.
- 13. Reading Partners shall permit examination and on-site inspections by OUSD upon reasonable advance notice for the purpose of ascertaining whether the terms of this Agreement are being met.
- 14. Reading Partners shall destroy all confidential information when it is no longer needed or in use.

# F. TERMINATION

- 1. This Agreement may be terminated by OUSD without notice.
- 2. Upon ninety (90) days written notice from OUSD, Reading Partners shall delete all confidential and/or sensitive information promptly so that it is no longer accessible for analysis or use. In the absence of such notice, Reading Partners may continue to use such data for research, education or related purposes.

# G. GENERAL UNDERSTANDING

- 1. This Agreement contains the entire understanding of the parties and may only be amended in writing signed by the parties.
- 2. This Agreement shall be governed by and construed under the laws of the State of California.
- 3. Any waiver by any party of the violation of any provision of this Agreement shall not bar any action for subsequent violations of the Agreement.

Signed: FOR OAKLAND UNIFIED SCHOOL DISTRICT

**J**ames Harris President, Board of Education

Antwan Wilson Secretary, Board of Education

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OAKLAND UNIERO SCHOOL DISTRICT General Counsel

NCE

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. Attorney at Lay

Office /

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By:

**Reading Partners** 

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Reading Partners

12-3-14 Date

OUSD or District verifies that the Contractor does not appear on the Excluded Parties List at www.epis.gov/epis/ระสาวท่า.do

#### ATTACHMENT A: SPECIFIC DATA ELEMENTS

Period teachers
Grade
Ethnicity
Gender
School Enter Date
Special Ed Flag
Home Language
English Fluency
Attendance
District literacy benchmarks, including SRI, DIBELS, DRA and F&P
District math benchmarks
CELDT
2012-13 CST
SBAC
Period Grades (middle and high)

- 16) GPA (middle and high)
- 17) Early Warning English Math Fail (middle and high)

		Client#: 104		READPART					
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th	PORTANT: If the certificate ho e terms and conditions of the ertificate holder in lieu of such	policy, certain	policies may require an end	icy(ies) must be en dorsement. A state	dorsed. If SU ment on this	BROGATION IS WAIVE certificate does not con	D, subje fer righ	ect to its to the	
-	DUCER	endorsementq	<b>5</b> 7.	CONTACT Felicia	CArov		_		
Barney & Barney				PHONE (A/C, No, Ext): 510 273-88888 [A/C, No): (510) 273-8867					
1999 Harrison St., Suite 1230 CA License #0H18131				E-MAIL ADDRESS: felicia.mcaroy@barneyandbarney.com					
					INSURER(S) AF	FORDING COVERAGE			
Oakland, CA 94612				INSURER A : Philadelphia Indemnity Insuranc				18058	
				INSURER B : Technology Insurance Company				42376	
	Reading Partners 180 Grand Avenue			INSURER C :					
	Ste. 800			INSURER D :					
	Oakland, CA 94612			INSURER E :					
0		OFPTIEICAT		INSURER F :			_		
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SR		ADDL SU	BR /D POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	(MM/DD/YYYY)	LIMIT	S		
1	GENERAL LIABILITY		PHPK1063889	08/17/2013	02/17/2015			0,000	
	X COMMERCIAL GENERAL LIABILIT					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$500,0	000	
		JR				MED EXP (Any one person)	\$20,00		
						PERSONAL & ADV INJURY	\$1,000	_*.	
						GENERAL AGGREGATE	\$3,000		
	GEN'L AGGREGATE LIMIT APPLIES PE					PRODUCTS - COMP/OP AGG	\$3,000	),000	
-	X POLICY PRO- JECT LO	c	DUDKARCORO	00/47/0040	00/47/0045	COMBINED SINGLE LIMIT	s s1,000,000		
		DMOBILE LIABILITY PHPK1063		08/17/2013	02/17/2015	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person)	\$1,000	1,000	
	ANY AUTO ALL OWNED SCHEDU	LED				BODILY INJURY (Per accident)	-		
	AUTOS AUTOS X HIRED AUTOS X AUTOS	NED				PROPERTY DAMAGE	\$		
	A HIRED AUTOS					(Per accident)	\$		
	X UMBRELLA LIAB X OCCL	1D	PHUB431815	08/17/2013	02/17/2015	EACH OCCURRENCE	\$1,000	000	
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	DED RETENTION \$					s s		.,	
3	WORKERS COMPENSATION		TWC3405510	03/15/2014	03/15/2015	5 X WC STATU- TORY LIMITS ER			
	AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. EACH ACCIDENT	\$1,000	0,000	
						E.L. DISEASE - EA EMPLOYEE	\$1,000	0,000	
						E.L. DISEASE - POLICY LIMIT	\$1,000	0,000	
	CRIPTION OF OPERATIONS / LOCATION : Evidence of Insurance.	IS / VEHICLES (Atta	ach ACORD 101, Additional Remarks	Schedule, if more space	is required)				
E	RTIFICATE HOLDER			CANCELLATION					
Oakland Unified School District Attn: Risk Management 900 High St. Oakland, CA 94601			it	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE					
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#### Scope of Work

Reading Partners (Oakland, CA) will provide a tutoring program at the following OUSD schools: Allendale Elementary School, Brookfield Elementary School, International Community School, Sankofa Academy, and Think College Now. Tutoring will take place from approximately 9:00pm-5pm, Monday through Thursday for the period of October 1, 2014 through June 30, 2015. In collaboration with school leadership and school teaching staff Reading Partners will identify students based on school intervention planning needs. Reading Partners will place a full time Site Coordinator for school site to allow for strong coordination and communication between Reading Partners program and school staff. This Site Coordinator will be supported by a Program Manager, an experienced educator who manages a portfolio of approximately five school sites. Reading Partners will recruit, hire, and train tutors to work with identified students.

#### **Statement of Qualifications**

Reading Partners is a national education nonprofit that works with Title I elementary schools to support students who are reading six months to two-and-a-half years below grade-level. Reading Partners recruits and trains community volunteers to deliver a highly effective, research-validated curriculum that has helped thousands of children master the fundamental reading skills they need to prepare them for academic, social, and civic success. Our mission is to help children become lifelong readers by empowering communities to provide individualized instruction with measurable results.

SAM Search Results List of records matching your search for :						
Search Term : Reading* Partners* Record Status: Active						
ENTITY Reading Partners	Status:Active					
DUNS: 051079493 +4:	CAGE Code: 65NK7 DoDAAC:					
Expiration Date: Jan 5, 2016 Has Active Exclu	usion?: No Delinquent Federal Debt?: No					
Address: 180 Grand Ave Ste 800 City: Oakland ZIP Code: 94610-3748	State/Province: CALIFORNIA Country: UNITED STATES					
ENTITY 3D READING HOTEL PARTNERS, LLC Status:Active						
DUNS: 831756049 +4:	CAGE Code: 5NVD6 DoDAAC:					
Expiration Date: Jan 31, 2015 Has Active Exclu	usion?: No Delinquent Federal Debt?: No					
Address: 150 NORTH PARK RD City: READING ZIP Code: 19610-3009	State/Province: PENNSYLVANIA Country: UNITED STATES					