Board Office Use: Legislative File Info.					
File ID Number: 14-1176					
Introduction Date: 06/25/2014					
Enactment Number:					
Enactment Date:					



# Memo

To:

Board of Education

From: GARY YEE, EdD, ACTING SUPERINTENDENT; By: MARIA SANTOS, Deputy Superintendent

Board Meeting Date: 06/25/2014

Subject:

Contractor: Niroga Institute of Oakland, CA

Services for: 922-FAMILY, SCHOOL AND COMMUNITY PARTNERSHIPS

**Professional Service Contract** 

**Board Action Requested** and Recommendation: Ratification by the Board of Education of a Professional Services Contract between the District and Niroga Institute, Oakland, CA, for the latter to provide: Transformative Live Skills (TLS); resulting in improving classroom climate and enhancing a positive school-wide learning environment. TLS is a multi-modality intervention integrating Mindful Yoga, Breathing Techniques and Meditation for the period of 02/03/2014 through 05/30/2014 in an amount not to exceed \$15,000.00.

# **Background:**

(A one paragraph explanation of why the consultant's services are needed.) OUSD Staff are overwhelmed by the unsustainable pace of work, lack of resources, high turnover and poor systems. Those who work at or with school sited consistently talk about the impact of violence and vicarious trauma on staff and students. Niroga's dynamic mindfulness will help address some of this stress. A training in Transformative Life Skills (TLS) and follow-on coaching will equip staff for their own stress management, resilience, self-care and healing from vicarious trauma.

Discussion:

(QUANTIFY what is being purchased.)

Transformative Live Skills (TLS); resulting in improving classroom climate and enhancing a positive school-wide learning environment. TLS is a multi-modality intervention integrating Mindful Yoga, Breathing Techniques and Meditation

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06/25/2014					



Fiscal Impact:Funding resources below not to exceed \$15,000.00

\$5,000.00 Kaiser Health&Wellness w/EBCF

\$10,000.00 General Purpose-Unrestricted

# Attachments: Professional Services Contract including Scope of Work Waiver Summary Resume / Statement of Qualifications EPLS Search Results Page Insurance Certification (if no Waiver was granted)

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# **PROFESSIONAL SERVICES CONTRACT 2013-2014**

- 1. Services: CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference.
- Terms: CONTRACTOR shall commence work on \_\_\_\_\_02/03/2014 \_\_\_\_, or the day immediately following approval by the Superintendent if the aggregate amount CONTRACTOR has contracted with the District is below \_\_\_\_\_\_ in the current fiscal year; or, approval by the Board of Education if the total contract(s) exceed \_\_\_\_\_\_\_\_, whichever is later. The work shall be completed no later than 05/30/2014
- 3. **Compensation**: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement. The compensation under this Contract shall not exceed fifteen thousand

full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to,

labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.

If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.

OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows: \_\_\_\_\_\_\_

Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.

The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.

4. Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this Agreement *except*: \_\_\_\_\_\_\_,

which shall not exceed a total cost of \$0.00

## 5. CONTRACTOR Qualifications / Performance of Services:

**CONTRACTOR Qualifications**: CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.

**Standard of Care**: CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

- 6. Invoicing: Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD. Invoices shall include, but not be limited to: Contractor name, Contractor address, invoice date, invoice number, purchase order number, name of school or department service was provided to, period of service, name of the person performing the service, date service was rendered, brief description of services provided, number of hours of service, hourly rate, total payment requested.
- 7. **Notices**: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Requisition No.

P1410790 P.O. No.

#### **Professional Services Contract**

OUSD Rep	presentative:	CONTRACTOR:			
iname.	JOANNA LOCKE	Name:	Angela Urata		
Site /Dept.:	922-FAMILY, SCHOOL AND COMMUNITY PARTNERSHIF	Title:	Officer (Business)		
Address:	746 Grand Ave	Address:	111 Fairmount Ave		
	Oakland, CA 94610		Oakland, CA 94611		
Phone:	5102731523	Phone:	510-451-3004		

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address.

8. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

### 9. Insurance:

- 1. Unless specifically waived by OUSD, the following insurance is required:
  - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- □ CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 10. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
- 11. **Assignment**: The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 12. Non-Discrimination: It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age; therefore, CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, CONTRACTOR agrees to require like compliance by all its subcontractor(s). CONTRACTOR shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.

#### Professional Services Contract

- Drug-Free / Smoke Free Policy: No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use controlled substances, alcohol or tobacco on these sites.
- 14. **Indemnification**: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 15. Copyright/Trademark/Patent/Ownership: CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 16. **Waiver**: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 17. **Termination**: OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 18. **Conduct of CONTRACTOR**: CONTRACTOR will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, which include:
  - 1. **Tuberculosis Screening**: CONTRACTOR is required to screen employees who will be working at OUSD sites for more than six hours. CONTRACTOR affirms that each employee has current proof of negative TB testing on file and TB results are monitored.
  - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONTRACTOR related persons, employee, representative or agent from an OUSD school site and, or property, CONTRACTOR shall immediately, upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 19. No Rights in Third Parties: This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 20. **OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors**. OUSD may evaluate CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
  - 1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - 2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
- 21. Limitation of OUSD Liability: Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 22. Confidentiality: CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted

#### **Professional Services Contract**

access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.

23. **Conflict of Interest**: CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.

CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 24. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: CONTRACTOR certifies to the best of his/her/its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (https://www.epls.gov/epls/search.do)
- 25. Litigation: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 26. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 27. Integration/Entire Agreement of Parties: This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 28. **Counterparts**: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 29. **Signature Authority**: Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 30. Contract Contingent on Governing Board Approval: OUSD shall not be bound by the terms of this Agreement until it has been formally approved by OUSD's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.

## OAKLAND UNIFIED SCHOOL DISTRICT

## CONTRACTOR

MARIA SANTOS	05/16/2014	Angela Urata	05/25/2014
<ul> <li>President, Board of Education</li> <li>Superintendent or Designee</li> </ul>	Date	Contractor eSignature	Date
		Angela Urata, Office	r (Business)
Secretary, Board of Education	Date	Print Name, Title	· · · ·

## **EXHIBIT "A" SCOPE OF WORK**

[IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES MAY BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what *this* Contractor will do.

Niroga Institute will provide a 6-hour course named Transformative Life Skills (TLS) for up to 50 OUSD staff from three schools. The course will meet one day for 6 hours. The course will focus on self-care. Participants will learn optimal tools and skills for their own stress management, resilience, self-care and healing from vicarious trauma. Additionally, participants will learn how to integrate a 15-minute Transformative Life Skills (TLS) protocal as a dynamic mindfulness module in classrooms, improving classroom climate, and enhancing a positive school-wide learning environment. TLS is a multi-modality intervention integrating Mindful Yoga, Breathing Techniques and Meditation,

In conjunction with the training, Niroga will provide weekly sessions at each of the three schools (reaching about 120 staff), leading TLS at staff meetings for all staff at Oakland HS, Garfield Elementary, and Acorn Woodland Elementary. Additionally, Niroga will provide weekly in-person coaching for up to 30 staff across the three schools so that may become fluent in leading the TLS practice to other school faculty and staff members.

2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

From this course, we expect to reach about 120 staff members across the three schools on a weekly (elementary schools) or bi-weekly basis (HS). We will be leading the TLS practice during weekly professional development time and during staff meetings.

We expect about 30 individuals from the 3 schools to participate in deepening their skills to become advocates and leaders of TLS at their school sites. We hope that this group of TLS advocates in each school will have an impact in how they teach and interact with students, especially in high stress moments. We hope that up to 90% of all participants will say that they have experienced increased attention and calm though the program. We also hope that more than 75% of participants will be able to articulate how they will use this in their school, with their peers and in the classroom with the students.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract: (Check all that apply.)

- Ensure a high quality instructional core
- EX Develop social, emotional and physical health
- Create equitable opportunities for learning
- Image: High quality and effective instruction

- Prepare students for success in college and careers
- Safe, healthy and supportive schools
- Accountable for quality
- Full service community district
- 4. Alignment with Community School Strategic Site Plan CSSSP (required if using State or Federal Funds): Please select:
  - Action Item included in Board Approved CSSSP: (no additional documentation required)
    - Item Number(s): Not Applicable

No Restricted Funds

Action Item added as modification to Board Approved CSSSP – Submit the following documents to the Resource Manager either electronically via email of scanned documents, fax or drop off.

- 1. Relevant page of CSSSP with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date.
- 2. Meeting announcement for meeting in which the CSSSP modification was approved.
- 3. Minutes for meeting in which the CSSSP modification was approved indicating approval of the modification.
- 4. Sign-in sheet for meeting in which the CSSSP modification was approved.



# ContractsOnline: Contract Waiver Summary

# Site Number-Name: 922-FAMILY, SCHOOL AND COMMUNI

# Principal / Department Head: JOANNA LOCKE

**Contractor Name: Angela Urata** 

**Business Name: Niroga Institute** 

**Contract Type: Standard** 

Anticipated Start Date: 02/03/2014

Contract End Date: 05/30/2014

Rate Type: FLAT

Contract Amount: \$15,000.00

# Applicable Waivers

Approved by Risk Management

**Insurance-Reduction Waiver Status: NA** 

Waiver-Reduction Type: \$1,000,000 Required

**Other Reduction Amount: NA** 

**Approval Date:** 

**Approved by Deputy Superintendent** 

**Billing Waiver Status: Approved** 

**Approval Date: 05/15/2014** 

**Fingerprint Waiver Status: Approved** 

**Approval Date: 05/15/2014** 

**TB Test Waiver Status: NA** 

**Approval Date:** 



**GET INVOLVED** 

## About Niroga Institute

Niroga Institute is a non-profit 501(c)(3) organization that strives to foster health and well being for individuals, families, and communities through the practice of Mindful Yoga. The Sanskrit word, Niroga, means 'freedom from disease' or integral health health of body, mind, and spirit.

The healing benefits of Mindful Yoga have been shown to extend to our physical, emotional, psychological, and spiritual well being. The practice of Mindful Yoga induces positive transformation in a natural, holistic, organic, and integrated way. Its health and fitness benefits extend to all our major physical systems, and leads to increased flexibility, endurance, balance, and strength. Its psychological benefits include stress reduction, anger management, enhanced self-esteem and increased self-confidence. Its spiritual benefits include self-awareness, mindfulness, and introspection, with increased ability to act rather than to react, and that too from a principled conscience.

The purpose of Niroga Institute is three-fold:

- <u>Direct Service</u> through Yoga Corps<sup>TM</sup>, bring the benefits of Yoga to underserved communities, including children with special needs, at-risk youth, and the elderly.
- Yoga Education develop and disseminate Yoga Therapy protocols and educational materials for chronic medical conditions, including chronic back pain, asthma, arthritis, osteoporosis, and repetitive strain injuries (RSI).
- <u>Yoga Therapeutics Research</u> scientifically document the health benefits of Yoga for chronic medical conditions, and understand the underlying principles of Yoga Therapeutics based on science.

#### Niroga Institute is a 501(c)(3) CA-registered nonprofit, IRS tax-exempt.

Learn more about Niroga's Programs by watching this brief video introduction:



Home | Contact Us | Community Programs | Training | Research | Contribute | Niroga Store About Niroga | Media | Events | Funders © Copyright 2009 - 2014 Niroga Institute. All rights reserved. studio simple Niroga Institute is a nonprofit 501(c)(3) organization.

Home > About Niroga

Change the World One Breath at a Time Donate Now

Other ways to support

## POLICY CHANGE DOCUMENT

**POLICY NO:** PHPK567133-003

Philadelphia Indemnity Insurance Company		PRODUCER	PRODUCER: Maguire Insurance Agency, Inc.			
NAMED INSURED:	Niroga Institute					
MAILING ADDRESS	111 Fairmount Ave Oakland, CA 94611-					
POLICY PERIOD:	FROM 06/22/201 12:01 A.M. Standard Ti	•	06/22/2014 ng address showr	at n above.		

## DESCRIPTION:

In consideration of the premium reflected, the policy is amended as indicated below: Added 1 Additional Insured.

Total Annual Additional/Return Premium	\$0.00	Total Prorate Additional/Return Premium	\$0.00
Total Annual Additional/Return Tax/Surcharge/Fee	\$0.00	Total Prorate Additional/Return Tax/Surcharge/Fee	\$0.00

CORD

# **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 04/01/2014

PRODUCER Maguire Insurance Agency, Inc. 27101 Puerta Real Suite 200 Mission Viejo, CA 92691- 877.438.7459	THIS CERTIFICATION IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.			
	INSURERS AFFORDING COVERAGE	NAIC #		
INSURED	INSURER A: Philadelphia Indemnity Insurance Company	18058		
Niroga Institute	INSURER B:			
111 Fairmount Ave	INSURER C:			
Oakland, CA 94611-	INSURER D:			
	INSURER E:			

## COVERAGES

AN) MA	Y REQUI	S OF INSURANCE LISTED BELOW HAVE BE REMENT, TERM OR CONDITION OF ANY O IN, THE INSURANCE AFFORDED BY THE P GGREGATE LIMITS SHOWN MAY HAVE BE	CONTRACT OR O OLICIES DESCRIE	THER DOCUMENT W BED HEREIN IS SUBJE	ITH RESPECT TO WI	HICH THIS CERIFICATION MAY	BE ISSUED OR
INSR LTR	ADD'L INSRD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YYYY)	POLICY EXPIRATION DATE (MM/DD/YYYY)	LIMITS	
A	Х	GENERAL LIABILITY     X     COMMERCIAL GENERAL LIABILITY	PHPK567133-003	06/22/2013	06/22/2014	EACH OCCURENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS – COMP/OP AGG	\$2,000,000 \$100,000 \$2,500 \$2,000,000 \$4,000,000 \$4,000,000
A	Х	AUTOMOBILE LIABILITY ANY AUTO ALL OWNED AUTOS SCHEDULED AUTOS ) HIRED AUTOS ) NON-OWNED AUTOS	PHPK567133-003	06/22/2013	06/22/2014	COMBINED SINGLE LIMIT (EA accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	\$1,000,000
	ANY PF OFFICER	GARAGE LIABILITY ANY AUTO EXCESS / UMBRELLA LIABILITY OCCUR CLAIMS MADE DEDUCTIBLE RETENTION SCOMPENSATION AND ERS' LIABILITY V/N OPRIETOR/PARTNER/EXECUTIVE MEMBER EXCLUDED?				AUTO ONLY – EA ACCIDENT OTHER THAN AUTO ONLY: EA AGG EACH OCCURENCE AGGREGATE WC STATU- TORY LIMITS E.L. EACH ACCIDENT	
DESCEPT	if yes, de SPECIAL OTHER	ory in NH) scribe under PROVISIONS below PERATIONS / LOCATIONS/ VEHICLES / EXCLUSIONS ADD	ED RY ENDORSEMENT	/ SDFCIAL DROVISIONS		E.L. DISEASE – EA AMPLOYEE E.L. DISEASE – POLICY LIMIT	

It is understood and agreed that the following entity is added as an additional insured but only with respect(s) to the operations of the named insured except that liability resulting from the additional insured's sole negligence.

CERTIFICATE HOLDER	CANCELLATION
Oakland Unifed School District, Attn Risk Management 900 High St Oakland, CA 94601-	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 10 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE Robust Off

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## IMPORTANT

If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

## DISCLAIMER

This Certificate of Insurance does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend or alter the coverage afforded by the policies listed thereon.

Certificate of Insurance

(page 1 of 1) 04/02/2014 04:51:34 PM

ACORD <sup>®</sup> CERT	<b>IFIC</b>	ATE OF LIA	BILITY IN	SURA	NCE		(MM/DD/YYYY) 2/2014
THIS CERTIFICATE IS ISSUED AS A M CERTIFICATE DOES NOT AFFIRMATI BELOW. THIS CERTIFICATE OF INS REPRESENTATIVE OR PRODUCER, AM	VELY OF	R NEGATIVELY AMEND, DOES NOT CONSTITUT	EXTEND OR ALT	ER THE CO	VERAGE AFFORDED	BY THE	POLICIES
IMPORTANT: If the certificate holder i the terms and conditions of the policy, certificate holder in lieu of such endors	certain p	oolicies may require an er					
PRODUCER	ement(3)	•	CONTACT				
Heffernan Insurance Brokers/SelectSolutior	ns Insurar	nce Services	NAME: PHONE (A/C, No, Ext): 866-50	0-6359	FAX (A/C No)	. (855) 8	04-8449
1350 Carlback Avenue Walnut Creek, CA 94596			E-MAIL ADDRESS: PRODUCER			. () -	
			CUSTOMER ID #:				
INSURED							NAIC #
			INSURER A : State C	ompensation			Indin
Niroga Institute 111 Fairmount Ave			INSURER B : INSURER C :				
Oakland, CA 94611			INSURER D :				
			INSURER E :				
			INSURER F :				
COVERAGES CER	TIFICATE	E NUMBER:			REVISION NUMBER:		
THIS IS TO CERTIFY THAT THE POLICIES	OF INSU	RANCE LISTED BELOW HAV		THE INSURE	ED NAMED ABOVE FOR		
INDICATED. NOTWITHSTANDING ANY RE CERTIFICATE MAY BE ISSUED OR MAY F EXCLUSIONS AND CONDITIONS OF SUCH I	PERTAIN,	THE INSURANCE AFFORD	ED BY THE POLICIE	S DESCRIBE	D HEREIN IS SUBJECT 1		
	ADDL SUBR		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIM	ITS	
GENERAL LIABILITY					EACH OCCURRENCE	\$	
					PREMISES (Ea occurrence) MED EXP (Any one person)	\$	
					PERSONAL & ADV INJURY	\$	
					GENERAL AGGREGATE	\$	
GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG		
POLICY PRO- JECT LOC					FRODUCTS - COMPTOF AGG	\$	
					COMBINED SINGLE LIMIT (Ea accident)	\$	
ANY AUTO					BODILY INJURY (Per person)	\$	
ALL OWNED AUTOS					BODILY INJURY (Per accident		
SCHEDULED AUTOS					PROPERTY DAMAGE	,	
HIRED AUTOS					(Per accident)	\$	
NON-OWNED AUTOS						\$	
						\$	
UMBRELLA LIAB OCCUR					EACH OCCURRENCE	\$	
EXCESS LIAB CLAIMS-MADE					AGGREGATE	\$	
DEDUCTIBLE						\$	
RETENTION \$					WC STATU- OTH	\$	
WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N					TORY LIMITS ER		
A OFFICER/MEMBER EXCLUDED?	N / A	9091834-14	3/12/2014	3/12/2015	E.L. EACH ACCIDENT	\$ 1,000	
(Mandatory in NH)					E.L. DISEASE - EA EMPLOYE		
DÉSÉRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$ 1,000	1,000
	F0 (44)		Pahadula If				
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICL	.⊑S (Attach	ACORD 101, Additional Remarks	scriedule, if more space is	s required)			
Certificate serves as Evidence Only							
CERTIFICATE HOLDER							
Oakland Unified School Distric	ct				ESCRIBED POLICIES BE ( EREOF, NOTICE WILL		
Attn: Risk Management			ACCORDANCE W				
900 High St			AUTHORIZED REPRESE	NTATIVE	0 -		
Oakland, CA 94601				Y	ettara Di	m	ing
				X	your of		
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