File ID Number	14-0984		
Introduction Date	5-28-2014		
Enactment Number	10-0910		
Enactment Date	5/20/10		



Community Schools, Thriving Students

Memo

To

Board of Education

From

Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education

By: Vernon Hal, Deputy Superintendent, Business Operations Timothy White, Associate Superintendent, Facilities Planning and

Management

Board Meeting Date

May 28, 2014

Subject

Small Architectural Design Contract - HY Architects - Melrose Elementary

School Roof Improvement Project

Action Requested

Approval by the Board of Education of an Small Architectural Design Contract with HY Architects for Design Services on behalf of the District at the Melrose Elementary School Roof Improvement Project, in an amount not-to exceed \$41,500.00. The term of this Agreement shall commence on May 28, 2014 and

shall conclude no later than May 28, 2015.

Background

To improve existing roofing systems at Bridges Academy in Melrose Elementary

School.

Local Business Participation Percentage 100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible

opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland



Community Schools, Thriving Students

Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of an Small Architectural Design Contract with HY Architects for Design Services on behalf of the District at the Melrose Elementary School Roof Improvement Project, in an amount not-to exceed \$41,500.00. The term of this Agreement shall commence on May 28, 2014 and shall conclude no later than May 28, 2015.

Fiscal Impact

General Obligation Bond-Measure J, Fund 21

Attachments

- Independent Consultant Agreement including scope of work
- Certificate of Insurance

INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES (CONSTRUCTION RELATED)

Melrose Elementary School Roof Replacement Project

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the **22nd day of April. 2014** by and between the Oakland Unified School District, Oakland, California ("District") and **HY Architects** ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

Services. The Consultant shall provide the services as described in **Exhibit "A,"** attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on Exhibit "A."

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope of the project is to provide design and construction documents for the capital improvements on the existing roofing in the Main Classroom/Administration Building at Bridges Academy in Melrose Elementary School. Scope also include design and construction supports from preparing bidding documents, construction administrative and construction review supports to the district representatives.

2. **Term**. The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.

The project will commence May 28, 2014 and conclude no later than May 28, 2015.

3.	Submittal of Documents	. The Consi	uitant sha	all not co	mme	nce the W	ork u	inder this Con	itraci
	until the Consultant has	submitted	and the	District	has	approved	the	certificate(s)	and
	affidavit(s), and the endor	sement(s) of	f insurand	e require	ed as	indicated	belov	w:	

X	Signed Agreement
X	Workers' Compensation Certification
X	Fingerprinting/Criminal Background Investigation Certification
Χ	Insurance Certificates and Endorsements

- 4. Compensation. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in Exhibit "B" (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Forty-one thousand, five hundred doilars (\$41,500,00). District shall pay Consultant according to the following terms and conditions:
 - 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the

portion of the Work for which payment is to be made.

- 5. **Expenses**. District shall not be liable to Consultant for any costs or expenses pald or incurred by Consultant in performing services for District, except as follows: Not applicable.
- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
- Materials. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable.</u>

8. Performance of Services.

- 8.1. Standard of Care. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 8.2. **Meetings.** Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
- 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of Inspection and supervision to secure the satisfactory completion thereof.
- 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used In connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or In part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's

name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause By Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. **With Cause By District**. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
 - 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. **Indemnification**. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any

and all claims, demands, causes of action, costs, expenses, liability, loss, damage or Injury of any kind, in law or equity ("Claim"), to property or persons, Including personal injury and/or death, to the extent that any of the above arise out of, pertain to, or relate to the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or Indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages.

14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times It performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 14.1.1. Commercial General Liability and Automobile Liability Insurance. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
 - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
 - 14.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, Including Bodily	
Injury, Personal Injury, Property Damage, Advertising Injury,	
and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

14.2. Proof of Carriage of Insurance. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and Insurance policies shall include the following:

- 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. **Acceptability of Insurers**. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. Compliance with Laws. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as Indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).

- 20. **Fingerprinting of Employees**. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's performing of any portion of the Services.
- 21. **Disabled Veteran Business Enterprises.** Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.pusd.k12.ca.us
- 23. **No Rights In Third Parties.** This Agreement does not create any rights In, or Inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
 - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
 - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, In no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, Indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as

follows:

District:

Oakland Unified School District 955 High Street Oakland, CA 94601 ATTN: Tadashi Nakadegawa, **Consultant:**

Marcus Hibser **HY Architects** 300-27th Street, 2nd Floor Oakland, CA 94612

Director of Facilities

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mall.

- 28.Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 29.California Law. This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- **30.Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 31.Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 32. Authority to Bind Parties. Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- 33.Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- 34.Captions and Interpretations. Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.
- 35.Calculation of Time. For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform

this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.

- **37.Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- **38.Incorporation of Recitals and Exhibits**. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Susie Butler-Berkley Contract Analyst IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

OAKLAND UNIFIED SCHOOL DISTRICT	
	Date: _ 5 29 14
David Kakashiba, President, Board of Education Dr. Gary Yee, Ed.D., Acting Superintendent, Secretary, Board of Education	Date:
Jedestary, board of Education	Date:
Timothy White, Associate Superintendent Facilities Planning and Management	
Marcus Hibser, Principal Hibser Yamauchi Architects, Inc.	4/28/14
APPROVED AS TO FORM: Catherine Boskoff, Facilities Counsel	Date: 5-6-14
	File ID Number: 14-6984 Introduction Date: 52814 Enactment Number: 14-6910 Enactment Date: 52814 By:

Information regarding Consultant:

Consultant: I	libser Yamauchi Architects	, Inc. 94-3170987 :
License No.:	C27362	Employer Identification and/or Social Security Number
Address:	300 27th Street	NOTE: Title 26, Code of Federal
	Oakland, CA 94612	Regulations, sections 6041 and
Telephone:	510-446-2222	6209 require non-corporate recipients of \$600.00 or more to
Facsimile:	510-446-2211	furnish their taxpayer identification number to the payer. The
E-Mail:	mhibser@hy-arch.com	regulations also provide that a penalty may be imposed for failure
	oal oprietorship ship	to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	4/28/14
Proper Name of Consultant:	Hibser Yamauchi Architects, Inc.
Signature:	\
Print Name:	Marcus Hibser
Title:	Principal

. . .

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Consultant certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):
The Consultant has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Consultant's employees and all of its sub-consultants' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of Consultant's employees and of all of its sub-consultants' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or
Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or
X Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Consultant's employees and its sub-consultants' employees is
Name: Marcus Hibser
Title: Principal
The Work on the Contract is at an unoccupied school site and no employee and/or sub-consultant or supplier of any tier of Contract shall come in contract with the District pupils.
Consultant's responsibility for background clearance extends to all of its employees, Sub-consultants, and employees of Sub-consultants coming into contact with District pupils regardless of whether they are designated as employees or acting as independent Consultants of the Consultant.
Date: 4/28/M
Proper Name of Consultant: Hibser Yamauchi Architects, Inc.
Signature:
Print Name: Marcus Hibser
Title: Principal

DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	4/28/14
Proper Name of Consultant:	Hibser Yamauchi Architects, Inc.
Signature:	774
Print Name:	Marcus H)bser
Title:	Principal

EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire	Proposal is	not made part	of this Agreement.
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(See HY Architects attached proposal)



April 8, 2014

Eric Sih Project Manager Oakland Unified School District 955 High Street Oakland, California 95601

Re: Bridges Academy at Melrose Gutter and Downspout Repairs Fee Proposal

#1315

Dear Eric:

Thank you for considering our consulting services for your project. We appreciate all opportunities to work with the Oakland Unified School District. Our understanding of the scope of work is based on the recent site visit conducted March 28th and subsequent clarification sent the week of March 31st.

SCOPE OF WORK:

Scope of work is for the existing Classroom/Admin wing and MPR roof areas and is as follows:

- 1. The existing main classroom wing roof and MPR roof remain in place except where patching is noted.
- 2. Gutters and downspouts will be replaced.
- 3. Additional downspouts will be added where existing field conditions indicate a need.
- 4. Splash blocks where missing will be included.
- 5. Details describing fascia repair at damaged locations are included
- Gutters at low roof areas near trees will be provided with leaf screens. All other gutters receive screens at the D.S. Downspouts.
- 7. Floating conduit blocks to be anchored to the roof.
- 8. An allowance for roof patching will be included in the bid documents.

DELIVERABLES AND SERVICES:

- Bid set of drawings and specifications addressing the scope of work described above. Details and systems will be reviewed by our roofing consultant.
- 2. One review meeting with the Districts project manager and M&O staff for feedback.
- 3. Two bid walks, one bid opening and six construction meetings are included.

CLARIFICATIONS AND ASSUMPTIONS

- 1. This project will be done in 1 phase over the summer of 2014.
- 2. This project will require 1 package for bid and construction.
- 3. Existing condition documents in CAD or PDF format will be made available for our use in the development of the project.

EXCLUSIONS

- 1. Work on portables, restroom building or the two story wing south of the main classroom building
- Cost estimating.
- 3. Structural, Mechanical, Electrical and Civil Engineering

300 – 27th Street, 2nd Floor | Oakland, CA 94612 | phone: (510) 446-2222 | fax: (510) 446-2211 Oakland Davis Los Angeles



Eric Sih
Oakland Unified School District – Bridges Academy at Melrose Roofing
Repairs
April 8, 2014

- 4. Site topographic surveys.
- 5. ADA upgrades
- 6. Interior improvements
- 7. Design documents for roof deck or roof structure repair.
- 8. Equipment curbs
- 9. Bid Alternates.
- 10. Plan check and/or permit fees
- 11. DSA review and approval (DSA review not required for roof replacement).

SCHEDULE:

We propose to have a 95% bid package ready for review Friday April 25th

PROPOSED FEE

For the above work we herein propose a lump sum fee of \$41,500.

Our project schedule and fee is based on the scope of work as described above. For any additional scope of work beyond what is described above we may submit a contract modification prior to commencement of the addition scope of work.

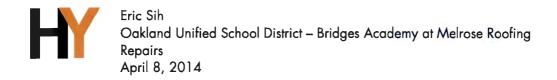
I hope that this proposal meets with your expectations. If you have any additional questions, please do not hesitate to call. Our current billing rates are attached for your reference. This proposal is valid for the next 60 days. We are available to begin work immediately upon receipt of your written approval. I look forward to working with you.

Very Truly Yours,

Jorge Rico, Senior Project Manager

/Enclosures: Current Billing Rates

300 – 27th Street, 2nd Floor | Oakland, CA 94612 | phone: (510) 446-2222 | fax: (510) 446-2211 Oakland Davis Los Angeles



2014 Billing Rates

Architectural

Interiors

Administrative Staff

Principal	\$275 per hour
Architect 3	\$170 per hour
Architect 2	\$160 per hour
Architect 1	\$150 per hour
Job Captain	\$130 per hour
Senior Draftsperson	\$120 per hour
Draftsperson	\$115 per hour
Jr. Draftsperson	\$105 per hour
Project Designer	\$130 per hour
Staff Designer	\$110 per hour

(rates subject to change annually)

\$85 per hour

300 – 27th Street, 2nd Floor | Oakland, CA 94612 | phone: (510) 446-2222 | fax: (510) 446-2211 | Cakland | Davis | Los Angeles

Eric Sih

From:

Jorge Rico < jrico@hy-arch.com>

Sent:

Wednesday, April 09, 2014 11:24 AM

To:

eric.sih@ousd.k12.ca.us

Cc:

'Marcus Hibser'; 'Craig Durand'

Subject:

Thornhill & Melrose 4/09 Phone Con Notes

Eric,

A brief summary of our phone conversation from a few minutes ago (my responses in italics):

1. Thornhill:

- a) M&O would like to swap out the rooftop units over the kitchen that serve the building with newer efficient combo units. OUSD can send information for our engineer to use to specify a replacement unit. If the swap impacts structure in terms of changing out framing then the project will need to go to DSA and will not be a summer job. Leave existing units as-is.
- b) Include swap out of existing ductwork in the scope. Will do and revise fees if necessary.

2. Melrose:

- a) How many hours allocated per CA visit? Roughly 4 hours each visit, includes meeting and review of work in place etc. Your fees identify 6 CA visits, if the CA takes 7 visits will I get an Add Service? No.
- b) What are your hours effort for doing the projects? Mainly drafting time ensuring that we are putting together details that reflect actual site conditions and then having our roofing consultant review.

3. All 3 School Sites:

c) Please provide a rough estimate for construction costs for each school. Does not have to be detailed but should have general breakouts. We'll look at what it would take in terms of effort and revise fees if necessary to provide estimates.

Thanks

Jorge Rico, AIA, LEED AP

HIBSER YAMAUCHI Architects, Inc.

300 - 27th St. Oakland, CA 94612 office 510.446.2222 ext 231

cell 510.672.0983 fax 510.446.2211 www.hy-arch.com Client#: 390

ACORD. CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY) 03/04/2014

PRODUCER Dealey, Renton & Associates P. O. Box 12675 Oakland, CA 94604-2675 510 465-3090

INSURED

Hibser Yamauchi Architects.Inc. 300 - 27th Street, 2nd Floor Oakland, CA 94612

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION AND CONFERS NO RIGHTS UPON THE CERTIFICATE ER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ONLY HOLDER. ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

INSURERS AFFORDING COVERAGE

INSURER A: Hartford Casualty Insurance Co.

INSURER B: Travelers Property Casualty Co

INSURER C: U.S. Specialty Insurance Compan

INSURER D: Sentinel Insurance Co. LTD

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

NSR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMIT	S
A	GENERAL LIABILITY	57SBWLZ9809	12/09/13	12/09/14	EACH OCCURRENCE	\$2,000,000
	X COMMERCIAL GENERAL LIABILITY	GENERAL LIAB			FIRE DAMAGE (Any one fire)	\$300,000
	CLAIMS MADE X OCCUR	EXCLUDES CLAIMS			MED EXP (Any one person)	\$10,000
		ARISING OUT OF			PERSONAL & ADV INJURY	\$2,000,000
		THE PERFORMANCE			GENERAL AGGREGATE	\$4,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:	OF PROFESSIONAL			PRODUCTS - COMP/OP AGG	\$4,000,000
	POLICY X PRO- JECT LOC	SERVICES.				
D	AUTOMOBILE LIABILITY	57UEGAT0886	12/09/13	12/09/14	COMBINED SINGLE LIMIT	
	X ANY AUTO				(Ea accident)	\$1,000,000
	ALL OWNED AUTOS				BODILY INJURY	
	SCHEDULED AUTOS				(Per person)	\$
	X HIRED AUTOS				BODILY INJURY	
	X NON-OWNED AUTOS				(Per accident)	\$
					PROPERTY DAMAGE	
					(Per accident)	\$
	GARAGE LIABILITY			1	AUTO ONLY - EA ACCIDENT	\$
	ANY AUTO				OTHER THAN EA ACC	\$
					AUTO ONLY: AGG	\$
A	EXCESS LIABILITY	57SBWLZ9809	12/09/13	12/09/14	EACH OCCURRENCE	\$1,000,000
	X OCCUR CLAIMS MADE				AGGREGATE	\$1,000,000
						\$
	DEDUCTIBLE					\$
	X RETENTION \$10000					\$
В	WORKERS COMPENSATION AND	UB7086Y501	09/01/13	09/01/14	X WC STATU- TORY LIMITS ER	
	EMPLOYERS' LIABILITY				E.L. EACH ACCIDENT	\$1,000,000
					E.L. DISEASE - EA EMPL OYEE	\$1,000,000
					E.L. DISEASE - POLICY LIMIT	\$1,000,000
С	OTHER Professional	USS1424711	03/07/14	03/07/15	\$2,000,000 per clain	1
	Liability				\$2,000,000 annl agg	r.

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/EXCLUSIONS ADDED BY ENDORSEMENT/SPECIAL PROVISIONS

All operations of the named insured. Oakland Unified School District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named as Additional Insured's to General and Auto Liability per policy form wording. Insurance is Primary and Non-contributory

CERTIFICATE HOLDER

ADDITIONAL INSURED; INSURER LETTER:

CANCELLATION

Oakland Unified School District 955 High Street Oakland, CA 94601-0000

#S906970/M906920

DATE THEREOF, THE ISSUING INSURER WILL THE WILL THE ISSUING INSURER WILL THE WILL THE ISSUING INSURER WILL THE W NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BYTROUX原文对多为方式及以此文义

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION

XIXX KTHADOGYAK KRAHUSAKK R HIR HOTHUK R HIN K HAK ROK KIH KURIK HORKOMOGNEKASHAGOK RAKOPAH

BMA

AUTHORIZED REPRESENTATIVE

Telson

-	ACORD. CERT	IFICATE OF L	IABILITY I	NSURA	NCE	03/04/2014			
De	ealey, Renton & Associates		ONLY A	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. INSURERS AFFORDING COVERAGE INSURER B: Travelers Property Casualty Co INSURER C: U.S. Specialty Insurance Compan INSURER D: Sentinel Insurance Co. LTD					
	O. Box 12675 kland, CA 94604-2675		ALTER T						
	0 465-3090								
INS	UREO		INSURER A. H						
	Hibser Yamauchi A	•	INSURER B: TI						
	300 - 27th Streat, 2r								
	Oakland, CA 94612		INSURER D: S						
			INSURER E:						
T	VERAGES RE POLICIES OF INSURANCE LISTED RY REQUIREMENT, TERM OR COR								
M. PC	AY PERTAIN, THE INSURANCE AFFI DLICIES. AGGREGATE LIMITS SHOW	ORDED BY THE POLICIES DESCR	RIBED HEREIN IS SUBJE AID CLAIMS.	CT TO ALL THE T	ERMS, EXCLUSIONS AND (CONDITIONS OF SUCI			
JA	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	ПМП	T			
A	GENERAL LIABILITY	57SBWLZ9809	12/09/13	12/09/14	EACH OCCURRENCE	\$2,000,000			
	X COMMERCIAL GENERAL LIABILITY				FIRE DAMAGE (Any one fire)	\$300,000			
	CLAIMS MADE X OCCUR	EXCLUDES CLAIMS			MED EXP (Any one person)	\$10,000			
		ARISING OUT OF			PERSONAL & ADV INJURY	\$2,000,000			
	GEN'L AGGREGATE LIMIT APPLIES PER:				GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	\$4,000,000			
		SERVICES.			THOUSEIS -COMPICE AGG	34,000,000			
)	AUTOMOBILE LIABILITY X ANY AUTO	57UEGAT0886	12/09/13	12/09/14	COMBINED SINGLE LIMIT (En accidant)	\$1,000,000			
	ALL OWNED AUTOS SCHEDULED AUTOS				BOOILY INJURY (Per parson)	s			
	X HIRED AUTOS X NON-OWNED AUTOS				BODILY INJURY (Per accident)	5			
					PROPERTY DAMAGE (Per accident)	5			
	GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	\$			
	OTUA YAA				OTHER THAN EA ACC	5			
4	EXCESS LIABILITY X OCCUR CLAIMS MADE DEDUCTIBLE	57SBWLZ9809	12/09/13	12/09/14	EACH OCCURRENCE	\$1,000,000			
					AGGREGATE	s1,000,000			
						\$			
	X REYENTION \$10000				I long	s			
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY	UB7086Y501	09/01/13	09/01/14	X WC STATU- OTH-				
	EMPERIOR ENGLY				E.L. EACH ACCIDENT	s1,000,000			
					EL DISEASE - EA EMPLOYEE				
	OTHER Professional	USS1424711	03/07/14	03/07/15	\$2,000,000 per claim \$2,000,000 anni aggr.				
	RIPTION OF OPERATIONS/LOCATIONS/VE								
Sid	Operations of the Named insu URED: The Certificate Holder the Certificate Holder. The co additional insureds When Rece Attached Descriptions)	red. BUSINESS LIABILITY, and any other person name overage afforded is pursuan	NON-OWNED and I ed in the written con nt to Section C., Who	IRED AUTOMO stract between to ls An Insured,	he Named Insured Sub Section	TIONAL			
P	TIFICATE HOLDER ADD	MONAL INSURED: INSURER LETTER:	CANCELLATI	ON		., ., ., ., ., ., ., .,			
Oakland Unified School District 1 Dept. of Facilities, Planning & Management/Ineda Adesanya 955 High Street			SHOULD ANY OPT DATE THEREOF, NOTICE TO THE CO	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL XNXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX					
			AUTHORIZED REP	AUTHORIZED REPRESENTATIVE					

DESCRIPTIONS (Continued from Page 1)										
ther Party of the Business Liability Coverage Form, Form No. SS 00 08. Primary coverage, severability of sterest, and waiver of subrogation per policy form wording. Waiver of subrogation (attached) applies for lorders' Comp.										

WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY

ENDORSEMENT WC 99 03 76 (00) --

POLICY NUMBER: UB7086Y501

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT - CALIFORNIA (BLANKET WAIVER)

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule.

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be % of the California workers' compensation premium otherwise due on such remuneration.

Schedule

Person or Organization:

Job Description:

All Operations of the Named Insured.

Oakland Unified School District 1 Dept. of Facilities, Planning & Management/Ineda Adesanya 955 High Street

DATE OF ISSUE: 09/01/13

Insured:

Hibser Yemauchi Architects.Inc.

Insurer:

Hartford Casualty Insurance Co.

Policy Number:

57SBWLZ9809

Policy Effective Date: 12/09/13

5/58WLZ98

Tollog Ellective Date: 1203

Oakland Unified School District

Additional Insured:

EXCERPTS FROM: Hartford Form SS 00 08 04 05

BUSINESS LIABILITY COVERAGE FORM

C. WHO IS AN INSURED

6. Additional Insureds When Required By Written Contract, Written Agreement Or Permit
The person(s) or organization(s) identified in Paragraphs a, through f, below are additional insureds when
you have agreed, in a written contract, written agreement or because of a permit issued by a state or
political subdivision, that such person or organization be added as an additional insured on your policy,
provided the injury or damage occurs subsequent to the execution of the contract or agreement, or the
issuance of the permit. A person or organization is an additional insured under this provision only for that
period of time required by the contract, agreement or permit.

f. Any Other Party

(1) Any other person or organization who is not an insured under Paragraphs a. through e. above, but only with respect to liability for "bodily injury, "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

(a) In the performance of your ongoing operations;

(b) In connection with your premises owned by or rented to you; or

(c) In connection with "your work" and Included within the "products- completed operations hazard, but only if

(i) The written contract or written agreement requires you to provide such coverage to such additional insured; and

(ii) This Coverage Part provides coverage for "bodily injury" or "property damage" included within the

"products-completed operations hazard,

(2) With respect to the insurance afforded to these additional insureds, this insurance does not apply to: "Bodily injury, "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including: inspection, or engineering

E.5. Separation of insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this policy to the first Named Insured, this insurance applies:

a. As if each Named Insured were the only Named Insured; and

b. Separately to each insured against whom a claim is made or "suit" is brought.

E.7.b.(7).(b) Primary And Non-Contributory To Other Insurance When Required By Contract If you have agreed in a written contract, written agreement or permit that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

E.8.b. Walver Of Rights Of Recovery (Walver Of Subrogation)

If the insured has walved any rights of recovery against any person or organization for all or part of any payment, including Supplementary Payments, we have made under this Coverage Part, we also waive that right, provided the insured waived their rights of recovery against such person or organization in a contract, agreement or permit that was executed prior to the injury or damage.

EXCERPT FROM Hartford Form SS 04 38 06 01 HIRED AUTO AND NON-OWNED AUTO

B. With respect to the operation of a "non-owned auto", WHO IS AN INSURED is replaced by the following: The following are "insureds":

d. Anyone liable for the conduct of an "insured", but only to the extent of that liability.



SMALL ARCHITECTURAL DESIGN CONTRACT ROUTING FORM

			Project Informatio	n				
Project Name	Melrose El	ementary School Ro	of Improvement	Site	235			
			Basic Directions		200			
Servic	es cannot be	provided until the con		ed and a P	urchase Orde	er has be	en issued.	
		al liability insurance, inc ensation insurance cer				act is ove	r \$15,000	
		Co	ontractor Informat	ion				
Contractor Name	HY Archi	HY Architects		Agency's Contact Marcus Hibse				
OUSD Vendor ID# V015			Title	A	rchitect of Red	cord		
Street Address 300-27 th S		Street, 2 nd Floor	City		Dakland State CA Zip			
Telephone 510-446			Policy Expires 12-9-2014					
Contractor Histor	-	sly been an OUSD con	tractor? X Yes No	Worl	red as an OU	SD emple	oyee? Yes X No	
OUSD Project #	13153							
			Term	- 100				
Date Work Wi	II Begin	5-28-2014		Date Work Will End By (not more than 5 years from start date)			5-28-2015	
			Compensation		-			
Total Common	4 Amount	6	Total Cantus	of Not To D	veced	C44	500.00	
Total Contract		\$	Total Contract Not To Excee					
Pay Rate Per Hour (If Hourly)		\$	If Amendment, Changed A		a Amount	mount \$		
Other Expens	es		Requisition I					
If you are pl	lanning to multi-fu	ınd a contract using LEP t	Budget Information funds, please contact the		ederal Office <u>be</u>	efore comp	oleting requisition.	
Resource #	Fund	ing Source	Org Key	Org Key		Code	Amount \$41,500.00	
9350	Me	asure B	2359905890		621	15		
		Approval and	Routing (in order of	approval e	tone			
		the contract is fully appro-	ved and a Purchase Ord			cument at	firms that to your	
Division He		ed before a PO was issue	Pho:	ne 5	10-535-7038	Fax	510-535-7082	
D'	Director, Facilities Planning and Management							
•				T		4 18	116	
	Signature			Date A	pproved	1100	117	
2.	General Counsel, Department of Facilities Planning and Management			Date A	pproved	5.	6.14	
	Signature Date Approved 3 6 17 Associate Superintendent, Facilities Planning and Management							
Signature	aperintendent, i	S and a state of the state of t	A	Date	Approved	5/12/	ากเป	
	erintendent. Bus	siness Operations	11.11			olis	MIT	
4. Signature				Date	Approved			
President, E	Board of Educati	on	M					
5. Signature		1		Date	Approved			