

LEGISLATIVE FILE

File ID No.

14-0836

Introduction Date

5-14-2014

Enactment No.

14-0799

Enactment Date

5/14/14

By

OAKLAND UNIFIED SCHOOL DISTRICT

Office of the Board of Education

May 14, 2014

To: Board of Education

From: Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education

By: Vernon Hal, Deputy Superintendent, Business Operations

Timothy E. White, Associate Superintendent of Planning & Management

Subject: Change Order No. 4 with ADCO/Turner/Alten JV for Havenscourt New Cafeteria & Classroom Building Project in an amount of \$7,431.00 increasing the current contract from \$11,667,896.00 to \$11,675,327.00

ACTION REQUESTED

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 4 on behalf of the District with ADCO / Turner / Alten JV for additional work due to District requested improvements and DSA or Agency requested changes to Havenscourt New Cafeteria & Classroom Building Project in the amount not to exceed \$7,431.00, increasing the current contract amount from \$11,667,896.00 to \$11,675,327.00.

BACKGROUND

The scope of work for the original contract was to provide modernization construction services for the **Havenscourt New Cafeteria & Classroom Building Project**. Funding for the project is County School Facilities Fund.

All costs associated with this change order have been thoroughly monitored and documented by the Architect, Inspector of Record, and Project Manager.

All changes pertaining to this change order, amount to 0.32% of original contract sum, have been categorized as to source. Percentage figures relate amount of change (by source), to the original contract sum of \$11,464,656.00.

Changes Due to Owner Requested Change		
(Preliminary Change Order No. 42)	(\$756.00)	0.00%
Design Omission		
(Preliminary Change Order Nos. 13 and 29)	\$ 5,892.00	0.04%

Design Error		
<i>(Preliminary Change Order No. 38)</i>	\$2,295.00	0.02
<i>TOTAL</i>	\$7,431.00	0.06%

DISCUSSION

Under a separate series of actions not related to this change order approval, the District will review and adjust the consultant fees to acknowledge costs resulting from their errors and omissions.

Original Contract Sum:	\$11,464,656.00
Sum of previously approved Change Orders:	\$ 203,240.00
Contract sum prior to this Change Order:	\$11,667,896.00
Cost of current Change Order No. 3	\$ 7,431.00
New Contract Sum:	\$11,675,327.00
Current Change Order(s) as % of contract	0.06%
Contract completion date as of this No Change	8/29/2013

RECOMMENDATION

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 4 on behalf of the District with ADCO / Turner / Alten JV for additional work due to District requested improvements and DSA or Agency requested changes to Havenscourt New Cafeteria & Classroom Building Project in the amount not to exceed \$7,431.00, increasing the current contract amount from \$11,667,896.00 to \$11,675,327.00.

All remaining portions of the agreement shall remain in full force and effect as originally stated.

FUNDING SOURCE

The funding source for this change order is the County School Facilities Fund. The scope of work is included in the Board of Education approved total budget for the Havenscourt Cafeteria & Classroom Building Project. The total budget for this project is \$11,675,327.00.

ATTACHMENT

Change Order No. 4 which includes: Havenscourt New Cafeteria & Classroom Building Project. PCO (Preliminary Change Order) Number: 13, 29, 38, and 42.

Key Codes: 2079003835-6271

OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-535-2728 - FAX 510-535-7040

CHANGE ORDER NO. 04

PROJECT: Havenscourt
New Cafeteria & Classroom Building

DATE: 12/23/2013

OWNER: Oakland Unified School District

DSA FILE NO.: 1-29

CONTRACTOR: ADCo/Turner/Alten JV
720 12th Street
Richmond, CA 94801

DSA APP NO.: 01-111714

OUSD PROJECT#: 07030

PROJECT MGR.: ic Scheuermann

The Contractor is authorized to make the changes listed in the **Summary** and described in **Change Order Attachment** when this Change Order has been approved.

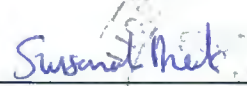
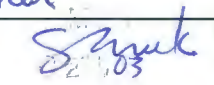
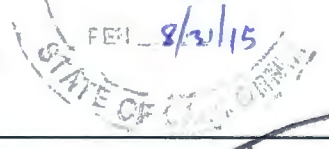


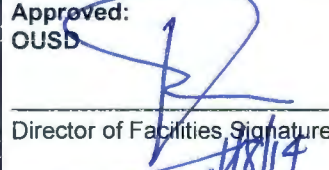
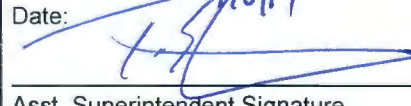
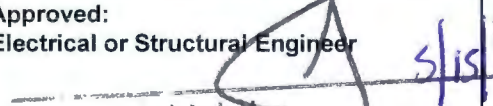
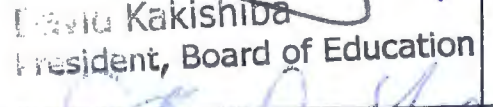




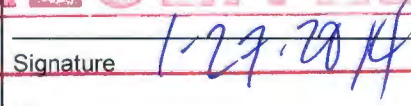
Original Contract Sum	\$11,464,656.00
Net Change by previously authorized Change Orders	\$203,240.00
The Contract sum prior to this change order	\$11,667,896.00
The Contract sum will be increased/decreased	\$7,431.00
The New Contract Sum including the Change Order will be	\$11,675,327.00
Change Order percentage of base contract	0.06%
The Contract is changed by (0) Zero Calendar Days	0 days
Contract completion date as of this Change Order therefore is:	8/29/2013

Summary reference attached items : 13 29 38 42

Reviewed by: 

Bond Program Director

Date: 1/14/14

Approved: Architect of Record  Signature:  Date: 1/17/14 	Approved: General Contractor  Signature:  Date: 1-17-14	Approved: OUSD  Director of Facilities Signature Date: 1/18/14  Asst. Superintendent Signature Date:
Approved: Electrical or Structural Engineer  David Kakishiba President, Board of Education  Signature:  Date: 5/15/14	Approved: Mechanical Engineer  Signature:  Date: 5/15/14	Approved: Division of the State Architect  Signature:  Date: FACILITIES PLANNING & MGMT ACCOUNTING DEPARTMENT

OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-535-2728 - FAX 510-535-7040

SUMMARY OF CHANGE ORDER NO. 04

PROJECT:	Havenscourt New Cafeteria & Classroom Building	DATE:	12/23/2013
OWNER:	Oakland Unified School District	DSA FILE NO.:	1-29
CONTRACTOR:	ADCo/Turner/Alten JV 720 12th Street Richmond, CA 94801	DSA APP NO.:	01-111714
		OUSD PROJECT#:	07030
		PROJECT MGR.:	ic Scheuermann

1	PCO # 13	ADD	\$1,272.00
		ADD/DEDUCT	

Description: Additional smoke detector at Room 33A.
Reason: Contract documents did not include necessary number of smoke detectors.
Requested By: 4 Omission
DSA Prelim approval date:

2	PCO # 29	ADD	\$4,620.00
		ADD/DEDUCT	

Description: Fee for elevator operator.
Reason: Elevator inspection was missed due to RFI 315.
Requested By: 4 Omission
DSA Prelim approval date:

3	PCO # 38	ADD	\$2,295.00
		ADD/DEDUCT	

Description: Condensate pump for HVAC unit.
Reason: Design layout/fixtures did not allow proper slope.
Requested By: 5 Design Error
DSA Prelim approval date:

4	PCO # 42	DEDUCT	(\$756.00)
		ADD/DEDUCT	

Description: Allowance Credit
Reason: Unused allowance funds belong to owner.
Requested By: 2 Owner Requested Change
DSA Prelim approval date:

CO #4 (4 PCO's)	
Total:	\$7,431.00

CHANGE ORDER ROUTING FORM


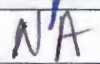
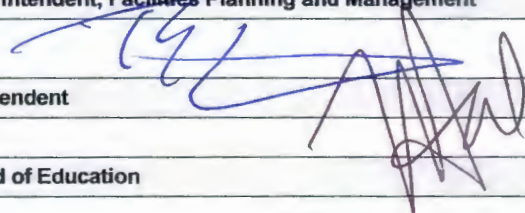
Project Information			
Project Name	Havenscourt New Cafeteria & Classroom Building	Site	207
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	ADCO / Turner / Alten JV	Agency's Contact	Len Turner				
OUSD Vendor ID #	V060279	Title	Contractor				
Street Address	720 - 12 th Street	City	Richmond	State	CA	Zip	94801
Telephone	510-253-5337	Policy Expires					
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
OUSD Project #	07030						

Term			
Date Work Will Begin	5-28-2012	Date Work Will End By (not more than 5 years from start date)	8-16-2013

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$11,675,327.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ 7,431.00
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
7710	County School Facilities	2079003835	6271	\$7,431.00

Approval and Routing (in order of approval steps)				
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.				
	Division Head	Phone	510-535-7038	Fax 510-535-7082
1.	Director, Facilities Planning and Management			
	Signature 	Date Approved	4/16/14	
2.	General Counsel, Department of Facilities Planning and Management			
	Signature 	Date Approved		
	Associate Superintendent, Facilities Planning and Management			
3.	Signature 	Date Approved	4/28/14	
	Deputy Superintendent			
4.		Date Approved		
	President, Board of Education			
5.		Date Approved		