

# LEGISLATIVE FILE

File ID No. 14-0723  
Introduction Date 4-23-2014  
Enactment No. 14-0690  
Enactment Date 4/23/14  
By [Signature]

## OAKLAND UNIFIED SCHOOL DISTRICT

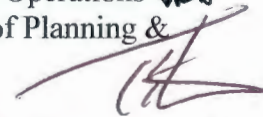
Office of the Board of Education

4-23-2014

To: Board of Education

From: Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education

By: Vernon Hal, Deputy Superintendent, Business Operations 

Timothy E. White, Associate Superintendent of Planning & Management 

Subject: Change Order No. 2 with ADCO/Turner/Alten JV for Havenscourt New Cafeteria & Classroom Building Project in an amount of \$37,043.00 increasing the current contract from \$11,534,681.00 to \$11,571,724.00.

### ACTION REQUESTED

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 2 on behalf of the District with ADCO / Turner / Alten JV for additional work due to District requested improvements and DSA or Agency requested changes to Havenscourt New Cafeteria & Classroom Building Project in the amount not to exceed \$37,043.00, increasing the current contract amount from \$11,534,681.00 to \$11,571,724.00.

### BACKGROUND

The scope of work for the original contract was to provide modernization construction services for the **Havenscourt New Cafeteria & Classroom Building Project**. Funding for the project is County School Facilities Fund.

All costs associated with this change order have been thoroughly monitored and documented by the Architect, Inspector of Record, and Project Manager.

All changes pertaining to this change order, amount to 0.32% of original contract sum, have been categorized as to source. Percentage figures relate amount of change (by source), to the original contract sum of \$11,464,656.00.

Changes due to Unforeseen Condition	Amount \$	Percent %
(Preliminary Change Order Nos. 18, 19, 20 and 23 )	\$11,863.00	0.13%
Changes Due to Owner Requested Change		
(Preliminary Change Order Nos. 24, and 27)	\$5,800.00	0.05%

Design Omission		
<i>(Preliminary Change Order No. 15 )</i>	\$7,475.00	0.01%
Design Error		
<i>(Preliminary Change Order No. 26)</i>	\$11,905.00	0.13%
<b>TOTAL</b>	<b>\$37,043.00</b>	<b>0.32%</b>

### **DISCUSSION**

Under a separate series of actions not related to this change order approval, the District will review and adjust the consultant fees to acknowledge costs resulting from their errors and omissions.

Original Contract Sum:	\$11,464,656.00
Sum of previously approved Change Orders:	<u>\$70,025.00</u>
Contract sum prior to this Change Order:	\$11,534,681.00
Cost of current Change Order No. 2	<u>\$37,043.00</u>
New Contract Sum:	\$11,571,724.00
Current Change Order(s) as % of contract	0.32%
Contract completion date as of this No Change	8/29/2013

### **RECOMMENDATION**

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 2 on behalf of the District with ADCO / Turner / Alten JV for additional work due to District requested improvements and DSA or Agency requested changes to Havenscourt New Cafeteria & Classroom Building Project in the amount not to exceed \$37,043.00, increasing the current contract amount from \$11,534,681.00 to \$11,571,724.00.

All remaining portions of the agreement shall remain in full force and effect as originally stated.

### **FUNDING SOURCE**

The funding source for this change order is the County School Facilities Fund. The scope of work is included in the Board of Education approved total budget for the Havenscourt Cafeteria & Classroom Building Project. The total budget for this project is \$11,571,724.00.

### **ATTACHMENT**

Change Order No. 2 which includes: Havenscourt New Cafeteria & Classroom Building Project. PCO (Preliminary Change Order) Number: 15, 18, 19, 20, 23, 24, 26 and 27.

Key Codes: 2079003835-6271



# OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-535-2728 - FAX 510-535-7040

## CHANGE ORDER NO. 02

VO 60279

**PROJECT:** Havenscourt  
New Cafeteria & Classroom Building

**DATE:** 10/28/2013

**OWNER:** Oakland Unified School District

**DSA FILE NO.:** 1-29

**CONTRACTOR:** ADCo/Turner/Alten JV  
720 12th Street  
Richmond, CA 94801

**DSA APP NO.:** 01-111714

**OUSD PROJECT#:** 07030

**PROJECT MGR.:** ic Scheuermann

The Contractor is authorized to make the changes listed in the **Summary** and described in **Change Order Attachment** when this Change Order has been approved.

Original Contract Sum  
Net Change by previously authorized Change Orders  
The Contract sum prior to this change order  
The Contract sum will be increased/decreased  
The New Contract Sum including the Change Order will be  
Change Order percentage of base contract  
The Contract is changed by ~~#~~ *Zero days*  
Contract completion date as of this Change Order therefore is:

\$11,464,656.00  
\$70,025.00  
\$11,534,681.00  
\$37,043.00  
\$11,571,724.00  
0.32%  
days  
8/29/2013


RECEIVED

12-3-2013

Summary reference attached items : 15 18 19 20 23 24 26 27

Reviewed by:

*11/12/13*  
Bond Program Director      Date

<p><b>Approved:</b> Architect of Record</p> <div style="text-align: center;">  </div> <p>Signature: <i>[Signature]</i> Date: <i>11/20/13</i></p>	<p><b>Approved:</b> General Contractor</p> <p>Signature: <i>[Signature]</i> Date: <i>11-12-13</i></p>	<p><b>Approved:</b> OUSB</p> <p>Director of Facilities Signature: <i>[Signature]</i> Date: <i>10/31/13</i></p> <p>Asst. Superintendent Signature: <i>[Signature]</i> Date: _____</p>
<p><b>Approved:</b> Electrical or Structural Engineer</p> <p><i>David Kakishiba</i> President, Board of Education</p> <p>Signature: <i>[Signature]</i> Date: <i>8/31/13</i></p> <p><b>Gary Yee, Ed.D.</b> Secretary, Board of Education</p>	<p><b>Approved:</b> Mechanical Engineer</p> <p><i>4/24/14</i></p> <p>Signature: _____ Date: <i>4/24/14</i></p>	<p><b>Approved:</b> Division of the State Architect</p> <p>Signature: _____ Date: _____</p>

Fund 35  
RES 7710

2079003835-6271

# OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-535-2728 - FAX 510-535-7040

## SUMMARY OF CHANGE ORDER NO. 02

**PROJECT:** Havenscourt  
New Cafeteria & Classroom Building

**DATE:** 10/28/2013

**OWNER:** Oakland Unified School District

**DSA FILE NO.:** 1-29

**CONTRACTOR:** ADCo/Turner/Alten JV  
720 12th Street  
Richmond, CA 94801

**DSA APP NO.:** 01-111714

**OUSD PROJECT#:** 07030

**PROJECT MGR.:** ic Scheuermann

1	PCO # 15	ADD	\$7,475.00
		ADD/DEDUCT	

Description: Added FS under stair and added drywall under stair.  
Reason: Contract documents did not include the necessary number of fire sprinklers.  
Requested By: 4 Omission  
DSA Prelim approval date:

2	PCO # 18	ADD	\$5,301.00
		ADD/DEDUCT	

Description: Added disposal fees for non-clean fill.  
Reason: The soil testing did not satisfy the protocol required by the dumping facilities. The soil was found to be non-clean fill.  
Requested By: 1 Unforeseen Conditions  
DSA Prelim approval date:

3	PCO # 19	ADD	\$2,229.00
		ADD/DEDUCT	

Description: Additional compaction at stair subgrade.  
Reason: Subgrade could not reach necessary compaction per the contract instructions.  
Requested By: 1 Unforeseen Conditions  
DSA Prelim approval date:

4	PCO # 20	ADD	\$4,051.00
		ADD/DEDUCT	

Description: OT to mitigate site related delays.  
Reason: Subgrade underneath stairs, in addition to additional asphalt scope resulted in delays. Overtime was needed in order to keep the project on schedule.  
Requested By: 1 Unforeseen Conditions  
DSA Prelim approval date:

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5	PCO # 23	ADD ADD/DEDUCT	\$282.00
	Description:	Added removal of unforeseen asphalt in driveway.	
	Reason:	Unforeseen asphalt was discovered in the planter area.	
	Requested By:	1 Unforeseen Conditions	
	DSA Prelim approval date:		
6	PCO # 24	ADD ADD/DEDUCT	\$5,306.00
	Description:	Added perforate panel at main stair.	
	Reason:	Site requested additional panels for safety reasons.	
	Requested By:	2 Owner Requested Change	
	DSA Prelim approval date:		
7	PCO # 26	ADD ADD/DEDUCT	\$11,905.00
	Description:	Modification of bio-swale curb.	
	Reason:	Curb detail was revised in order to make it more structurally sound.	
	Requested By:	5 Design Error	
	DSA Prelim approval date:		
8	PCO # 27	ADD ADD/DEDUCT	\$494.00
	Description:	Added door alarm.	
	Reason:	Owner requested.	
	Requested By:	2 Owner Requested Change	
	DSA Prelim approval date:		
CO #2 (8 PCO's)			
Total:			\$37,043.00



## CHANGE ORDER ROUTING FORM

Project Information			
Project Name	Havenscourt New Cafeteria & Classroom Building	Site	207
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	ADCO / Turner / Alten JV	Agency's Contact	Len Turner				
OUSD Vendor ID #	V060279	Title	Contractor				
Street Address	720 - 12 <sup>th</sup> Street	City	Richmond	State	CA	Zip	94801
Telephone	510-253-5337	Policy Expires					
Contractor History	Previously been an OUSD contractor? X Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes x No				
OUSD Project #	07030						

Term			
Date Work Will Begin	5-28-2012	Date Work Will End By (not more than 5 years from start date)	8-16-2013

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$11,571,724.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ 37,043.00
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office <u>before</u> completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
7710	County School Facilities	2079003835	6271	\$37,043.00

Approval and Routing (in order of approval steps)				
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.				
1.	Division Head	Phone	510-535-7038	Fax 510-535-7082
	Director, Facilities Planning and Management			
2.	Signature	Date Approved 3/24/14		
	General Counsel, Department of Facilities Planning and Management			
3.	Signature	Date Approved 4/4/14		
	Associate Superintendent, Facilities Planning and Management			
4.	Signature	Date Approved 4/8/14		
	Deputy Superintendent			
5.	Signature	Date Approved		
	President, Board of Education			