Board Office Use: Le	gislative File Info.
File ID Number	12-2828
Introduction Date	11-14-12
<b>Enactment Number</b>	12-2733,1
<b>Enactment Date</b>	11-14-124



Community Schools, Thriving Students

# Memo

То	
From	

The Board of Education

From	By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action  Vernon Hal, Deputy Superintendent, Business & Operations								
Board Meeting Date (To be completed by Procurement)	11-14-12								
Subject	Professional Service	ces Contract -							
•	Luna Kids Dance	Berkeley	CA	(contractor, City State)					
		New Highland Academy		(site/department)					
Action Requested	District and Luna K be primarily provi			tween Oakland Unified Schoo Services to for the period o					
Background A one paragraph explanation of why the consultant's services are needed.	Highland Academy. The meeting for planning an	is project includes various d	eliverables ting; profess	oment and instruction for New throughout the year. They include sional development with multiple					
Discussion	Luna Kids Dance will pr	ovide teaching, modeling ar	nd coaching	and artist/teacher partnership for					

One paragraph summary of the scope of work.

each classroom involved in the program. The standards-based, creative dance curricula will be tied to arts, literacy and community-building goals. Professional development in the dance regarding instructional methods, connections between literacy and dance and standards-based instruction will be provided. Luna Kids Dance will also support strategic planning, consultation, curriculum design, project coordination and development & evaluation for teachers.

Recommendation Ratification of professional services contract between Oakland Unified School District and Luna Kids Dance . Services to be primarily provided to New Highland Academy for the period of \_\_ through 06/30/2013 09/24/2012

Fiscal Impact Funding resource name (please spell out) Measure G Art

not to exceed \$ 15,120.00

**Attachments** 

- Professional Services Contract including scope of work
- Fingerprint/Background Check Certification
- Commercial General Liability Insurance Certification
- TB screening documentation
- Statement of qualifications

Board Office Use: Legi	slative File Info.
File ID Number	12-2828
Introduction Date	11-14-12
Enactment Number	12-2733
Enactment Date	11-14-1201



#### **PROFESSIONAL SERVICES CONTRACT 2012-2013**

This Agreement is entered into between the Oakland Unified School District (OUSD) and Luna Kids Dance

ina o I	ancial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent perform such services. CONTRACTOR warrants it is specially trained, experienced, and competent to provide such services. The ties agree as follows:
۱.	Services: The CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference.
2.	Terms: CONTRACTOR shall commence work on <u>09/24/2012</u> , or the day immediately following approval by the Superintendent if the aggregate amount CONTRACTOR has contracted with the District is below \$81,000 in the current fiscal year; or, approval by the Board of Education if the total contract(s) exceed \$81,000, whichever is later. The work shall be completed no later than <u>06/30/2013</u> .
3.	Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement, a total fee not to exceed <u>fifiteen thousand one hundred twenty dollars</u> Dollars (\$ 15,120,00). This sum shall be for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.
	If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.
	OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows:
	Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.
	The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.
1.	<b>Submittal of Documents</b> : CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved evidence of the following:
	<ol> <li>Individual consultants:</li> <li>Tuberculosis Clearance – Documentation from health care provider showing negative TB status within the last four years.</li> </ol>
	Completion of Pre-Consultant Screening Process – Attach letter from Human Resources Support Services showing completion of Pre-Consultant Screening for this current fiscal year.
	☐ Insurance Certificates and Endorsements – General Liability insurance in compliance with section 9 herein.
	2. Agencies or organizations:
	■ Insurance Certificates and Endorsements – Workers' Compensation insurance in compliance with section 9 herein.
5.	Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this Agreement except:which shall not exceed a total cost of \$
ô.	CONTRACTOR Qualifications / Performance of Services.
	CONTRACTOR Qualifications. CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of

equired by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.

Standard of Care. CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

Notices: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Professional Services Contract OUSD Representative:	CONTRACTOR:
Name: Liz Ozol	Name: Nancy NG
Site /Dept.:New Highland Academy	Title: Director of Community Development
Address: 8521 A Street	Address: 605 Addison St.
Oakland, CA 94612	Berkeley CA 94710

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

Phone: (510) 428-1155

#### 8. Invoicing

Phone: (510) 729-7723

Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

- Invoices shall include, but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, total payment requested.
- 2. Invoices from Agencies or Organizations must include evidence of compliance with section 19 herein:
  - i. Fingerprinting of Employees and Agents: Agency or organization must provide a current list of all employees, agents and volunteers working at an OUSD site when invoicing, and must include the Department of Justice ATI number for each person, and at statement that subsequent arrest records have been requested for each person listed.
  - ii. Tuberculosis Screening: The list must also include a statement that TB Clearance is on file for each person.
- 9. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

#### 10. Insurance:

- 1. Commercial General Liability Insurance: Unless specifically waived by OUSD, the following insurance is required:
  - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- iii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

#### OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 11. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

- 12. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 13. Anti-Discrimination. It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s). Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.
- 14. **Drug-Free / Smoke Free Policy**. No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.
- 15. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 16. Copyright/Trademark/Patent/Ownership. CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 17. Waiver: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 18. **Termination:** OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 19. Conduct of Consultant. CONSULTANT will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8, which include:
  - 1. Tuberculosis Screening
  - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

Contractor initial:

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 20. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 21. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
  - Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - 2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).

- 22. Limitation of OUSD Liability. Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 23. Confidentiality. The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.
- 24. Conflict of Interest. CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.

CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 25. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 26. Litigation: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 27. Contract Contingent on Governing Board Approval: The District shall not be bound by the terms of this Agreement until it has been formally approved by the District's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 28. **Signature Authority:** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 29. Counterparts: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 30. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 31. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (https://www.epls.gov/epls/search.do)

Summary of terms and compensation: Anticipated start date: 09/24/2012 Work shall be completed by: 06/30/2013 Total Fee: \$ 15,120.00 OAKLAND UNIFIED SCHOOL DISTRICT CONTRACTOR President, Board of Education Date Superintendent or Designee Nancy NG Director of Community Development Secretary, Board of Education Date Print Name, Title Certified: File ID Number: 12-28 Introduction Date: //-/4-

Board of Education

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Enactment Number: 12-Enactment Date: 11-14

By:

#### **EXHIBIT "A" Scope of Work**

#### DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR'S entire Proposal is <u>not</u> made part of this Agreement. [IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

Summary for Board Memo and Board Agenda - Must accurately align with scope of work below.

Luna Kids Dance will provide teaching, modeling and coaching and artist/teacher partnership for each classroom involved in the program. The standards-based, creative dance curricula will be tied to arts, literacy and community-building goals. Professional development in the dance regarding instructional methods, connections between literacy and dance and standards-based instruction will be provided. Luna Kids Dance will also support strategic planning, consultation, curriculum design, project coordination and development & evaluation for teachers.

		Scope	OF WORK	
Lu	na Kids Dance	will provide a max	imum of 151.20 hou	rs of services at a rate of \$ 100.00 per hour for a
tota	I not to exceed \$15,120.00	Services are anticipated to b	pegin on 09/24/2012	and end on <u>06/30/2013</u>
1.		es to be Provided: Provided provided is purchasing and what this Co		ervice(s) the contractor will provide. Be specific
	standards-based, creative of coordination, curriculum de- component of this scope and between participating teach with NHA staff, professional Luna will also facilitate/coor provide a family dance ever	dance curricula will be tied to art sign, implementation, document ad teacher participation is a cond ters and Luna staff; side-by-side I learning communities, and professionate/broker dance relationship	s, literacy and communication and assessment dition of the project. Accordance professional development development and the NHA and the NHA Arts Expoland communication.	by-side professional development. The nity-building goals for the school, Includes. Professional development is a key ctivities for 2012-2013 include: communication nent, curriculum design meetings and coaching workshops offered at Luna Dance Institute. The greater Oakland and dance communities, other community activities. (For the complete
2.	result of the service(s): 1) children are attending school many more Oakland children	How many more Oakland chilol 95% or more? 3) How many len have access to, and use, the	dren are graduating to more students have me health services they	of this Contract? Be specific. For example, as a from high school? 2) How many more Oakland eaningful internships and/or paying jobs? 4) How need? Provide details of program participation THE GOALS OF THE SITE OR DEPARTMENT.
	learning. 100% of students w appropriate developmental le grade level proficiency in dar will participate in Profession working together to expand in	ill participate in weekly standards- evel; 85% wi II improve social skills noe learning in accordance with Ca al Learning Communities centered	-based dance instruction s and English language alifornia's Visual and Pe d around arts learning al	nt through comprehensive, rigorous arts n; 90% will demonstrate dance literacy at skills through dance literacy and achieve rforming Arts standards. 100% of teachers and artists, with teachers and administrators r abi lity to respect themselves, their peers
3.	Alignment with Distri (Check all that apply.)  I Ensure a high quality in Develop social, emotion Create equitable opport High quality and effective	structional core nal and physical health unities for learning	✓ Prepare ✓ Safe, he ✓ Account	supported by the services of this contract: students for success in college and careers althy and supportive schools able for quality ice community district
	E riigii quality and ellectiv	o mondonom	1	and dominating district

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# Alignment with Single Plan for Student Achievement (required if using State or Federal Funds) Please select: Action Item included in Board Approved SPSA (no additional documentation required) – Action Item Number: Action Item added as modification to Board Approved SPSA – Submit the following documents to the Resource Manager either electronically via email of scanned documents, fax or drop off. Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date. Meeting announcement for meeting in which the SPSA modification was approved. Minutes for meeting in which the SPSA modification was approved of the modification.

4. Sign-in sheet for meeting in which the SPSA modification was approved.

## LUNA DANCE INSTITUTE

creativity · community · change

#### NEW HIGHLAND ACADEMY SCOPE OF WORK 2012-13

Luna Dance Institute will provide the following services to New Highland Academy during 2012-13:

#### Dance Instruction/Model Classes

Luna Dance Institute will provide 30 weeks of weekly dance instruction with side-by-side professional development for 14 classes (teaching, modeling, coaching, artist/teacher partnership). The standards-based, creative dance curricula will be tied to arts, literacy and community-building goals for the school. Includes coordination, curriculum design, implementation, documentation and assessment.

#### Professional Development Dance (PD)\*

Professional development is a key component of this scope and teacher participation is a condition of the project. PD activities build strong relationships between teachers and dance teaching artists to support the dance learning of all children, as well as strengthen instructional methods, connections between literacy and dance, cross-curricular learning and more. Activities for 2012-13 include:

- Ongoing communication between participating teachers and Luna staff; sideby-side professional development during model class times.
- Specific curriculum design meetings and coaching with NHA staff: Coaching
  with New Highland staff who choose to also teach independently to align their
  teaching with state standards and OUSD blueprint.
- Professional Learning Community in Dance—Luna facilitate beginning, middle
  and end of year opportunities whole school community to customize dance
  curriculum, deepen theoretical understanding of dance, address issues of
  practice, and assess progress. To Be Scheduled.
- All NHA staff may take any Professional Learning workshops or teaching activity at no cost.

#### Parent & Community Involvement

Luna will facilitate/coordinate/broker dance relationships between NHA and the greater Oakland and dance communities. This may include performances by High School, Community or Professional Dance companies, field trips or dance shares between and among OUSD school groups. May also include family dance events, participation in Arts Expo and other community activities.

#### Fees:

Total for 2012-13 project:	\$55,945
OUSD Arts Anchor School Contribution	\$15,120
NHA School Contribution (arts anchor required school match)	\$ 2,880
Funds from contributed grants provided by Luna	\$34,300
Net	<\$ 4,930>**

**New Highland Payment Schedule:** 15% retainer upon contract signing; 40% due November 1, 2012; 25% due January 3, 2012; balance due April 4, 2012.

<sup>\*</sup>Does not include stipends to NHA teachers to attend Luna PD activities, CEU credit fees, nor sub release time.

<sup>\*\*</sup> If shortfall is not replaced by 2/28/13, 12 classes will receive model classes in 2<sup>nd</sup> semester.

4.	Pleas	se se	ent with Single Plan for Student Achievement (required if using State or Federal Funds) lect: In Item included in Board Approved SPSA (no additional documentation required) – Action Item Number:
			on Item added as modification to Board Approved SPSA – Submit the following documents to the Resource Manager electronically via email of scanned documents, fax or drop off.
			Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification late, school site name, both principal and school site council chair initials and date.
	:	2. 1	Meeting announcement for meeting in which the SPSA modification was approved.

- 3. Minutes for meeting in which the SPSA modification was approved indicating approval of the modification.
- 4. Sign-in sheet for meeting in which the SPSA modification was approved.



#### mission

The mission of Luna Dance Institute is to bring creativity, equity and community to every child's life through the art of dance. Luna uses active inquiry to deepen the learning experience of children and adults to improve teaching practice and to build high quality arts programs. As we bring dance to all children, we develop future choreographers, leaders and visionaries

#### founder

Patricia Reedy, Director of Teaching and Learning

#### directors

Nancy Ng, Director of Community Development Patricia Reedy, Director of Teaching and Learning

#### staff

Leila Anglin, Executive Assistant & Teaching Artist
Cherie Hill, Public Relations Associate & Teaching Artist
Ashley Kirby, SCA Lead & Teaching Artist
Erin Lally, Family Services Manager & Teaching Artist
Alisa Rasera, Professional Learning Coordinator & Teaching Artist
Jochelle Perena, Studio Manager & Teaching Artist
Luna Dance Institute directors and staff teach and administer programs

#### contact

lunadanceinstitute.org 605 Addison St., Berkeley, CA 94710-1972 510-883-1118 Nancy Ng nng@lunadanceinstitute.org

#### date established

March 8, 1992

## **Programs and Services**

**Professional Learning** is a teaching and learning resource for dance artists, teacher and social workers. This is the only dance resource in California which solely focusses on dance pedagogy and instruction for those artists and teachers working with children and youth ages 3-17; and also provides model programs for artists, teachers and policymakers to view, so they can learn from best practices in dance teaching. Professional learning resources and services include entry level through continuing education PD workshops; arts education forums and roundtables; Summer Institutes; Professional Learning Communities; coaching; an extensive resource library; curriculum book; internship opportunities, and certificate program.

**School & Community Alliances** uses a unique side-by-side professional development model to work with schools and districts to build sustainable, high quality, standards-based dance programs for children pre-K through 12th grade. Through model dance classes, coaching, onsite in-services, in-depth PD through and family dance events, Luna artists work with teachers, site administrators and parent councils to make dance education part of every child's core educational experience. Our work is currently focussed in Oakland Unified School District where we are piloting the district's Dance Learning in the 21st Century: Blueprint for Teaching and Learning Dance K-12.

**MPACT** (Moving Parents & Children Together) brings relationship-based curriculum and embodied parent education to families with young children ages 0-8 in the child welfare system. We partner with social service agecnies to bring parent-child dance classes to families in the process of reunification; including incarcerated women, women living in domestic violence or homeless shelters, women in residential treatment facilities, and immigrant families. MPACT also houses an internship prorgam which develops dance artists as they bring parent-child dance into their communities.

**Studio Lab** is the only dance studio program on the west coast that focusses solely on building the dance-making skills of young choreographers ages 5-17. Using the elements of dance, the body (whole and part) moving in space, energy and time students create their own dance, revise and edit their work and perform these dances for their peers. As students progress through the program they learn more advanced choreographic devices and forms, and move from choreographing solos to choreographing duets and group work. Advanced students share their dances at Luna's annual Celebration of Dance Learning event.

#### Clients & Partnerships

#### numbers served

800-1200 students annually through SCA and Studio Lab 300-400 families annually through MPACT 200-350 artists and teachers annually through professional learning 18,000-24,499 students annually by professional learning participants

#### School, Districts and Colleges

Albany Unified School District Berkeley Unified School District California Department of Education Del Norte County District Los Angeles Unified School District Marin City Sausalito Unified School District Mills College (Dance and Education Depts.) Oakland Unified School District Piedmont Unified School District San Francsico Unified School District Santa Cruz County Arts Alliance

#### Early Childhood

St. Vincent's Day Home

Alice Street Learning Center Arroyo Viejo Berkeley Y Headstart Centers **Brookfield Child Development Center** California Department of Education Preschool Learning Foundations Chabot Community College City of Oakland Early Headstart De Colores Headstart First Five Alameda County Kidango, Alameda County Las Positas Community College Marcus Foster Education Fund Merritt College OUSD Early Education Department (17 child development centers) Siskiyou College ECE Summit

#### Performing Arts Companies and Organizations

AXIS Dance Company, Oakland, CA Canyon Dance Company, Flagstaff, Arizona California Dance Education Association Dance IS Festival National Dance Education Organization Opera Piccola San Francisco Ballet



## CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 10/11/2012

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to

	e terms and conditions of the policy, ertificate holder in lieu of such endors			lorsement. A sta	tement on th	is certificate does not	confer	rights to the	
_	DUCER		10	ONTACT Kim Hut	chinson				
JD	Fulwiler & Co. Insuranc	e, :	Inc.	PHONE (A/C, No. Ext): (503) 293-8325 FAX (A/C, No): (503) 293-5418 E-MAIL ADDRESS: khutchinson@jdfulwiler.com					
	27 SW Macadam Ave		E	-MAIL	nson@jdf	ulwiler.com			
PO	Box 69508					RDING COVERAGE		NAIC #	
Po	rtland OR 97	239	10	SURER A :River				IIIII W	
INSU	RED			NSURER B :	0010 10				
Lui	na Kids Dance, Inc., DBA	: L1	Danes	NSURER C :					
	Addison Street		<u> </u>	NSURER D :					
				NSURER E :					
Be	rkeley CA 94	710		NSURER F :					
			ATE NUMBER:2012 to 201			REVISION NUMBER:			
IN CI EX	IIS IS TO CERTIFY THAT THE POLICIES DICATED. NOTWITHSTANDING ANY RE ERTIFICATE MAY BE ISSUED OR MAY (CLUSIONS AND CONDITIONS OF SUCH	PERTA POLIC	EMENT, TERM OR CONDITION O AIN, THE INSURANCE AFFORDEI CIES. LIMITS SHOWN MAY HAVE E	F ANY CONTRACT  D BY THE POLICIE  BEEN REDUCED BY	T OR OTHER ES DESCRIBE PAID CLAIMS	DOCUMENT WITH RESP D HEREIN IS SUBJECT	ECT T	O WHICH THIS	
INSR LTR	TYPE OF INSURANCE	ADDL S		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMI	rs		
	X COMMERCIAL GENERAL LIABILITY					EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	1,000,000	
A	CLAIMS-MADE X OCCUR X RICOG		RIC0012592	9/19/2012	9/19/2013	MED EXP (Any one person)	\$	5,000	
						PERSONAL & ADV INJURY	\$	1,000,000	
						GENERAL AGGREGATE	\$	3,000,000	
	GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG	\$	3,000,000	
	X POLICY PRO- JECT LOC						\$		
A	AUTOMOBILE LIABILITY				9/19/2013	COMBINED SINGLE LIMIT (Ea accident)	\$	1,000,000	
	ANY AUTO					BODILY INJURY (Per person)	\$		
	ALL OWNED SCHEDULED AUTOS	X	RIC0012592	9/19/2012		BODILY INJURY (Per accident)	\$		
	X HIRED AUTOS X NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	\$		
-	UMBRELLA LIAB OCCUR					FACULOCOURRENCE	\$		
	EXCESS LIAB CLAIMS-MADE					EACH OCCURRENCE	\$		
	TODAINS-INADE					AGGREGATE	\$		
_	DED   RETENTION \$   WORKERS COMPENSATION					WC STATU- OTH-	-		
	AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE						1		
	OFFICER/MEMBER EXCLUDED?	N/A				E.L. EACH ACCIDENT	\$		
	If yes, describe under					E.L. DISEASE - EA EMPLOYE			
	DÉSCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	1 \$		
DEC	CRIPTION OF OPERATIONS / LOCATIONS / VEHIC	1 56 //	Attach ACORD 404 Additional Bounds S	Schodule if man accord	ie mauleed)				
The	e certificate holder is an	Add	itional Insured.						
CE	RTIFICATE HOLDER		(	CANCELLATION					
								***	
						ESCRIBED POLICIES BE			

ACORD 25 (2010/05)

INS025 (201005) 01

900 High St

Oakland, CA 94601

Oakland Unified School District Attn: Contract Administrator

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Kim Hutchinson

ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Kim Hutchinson/KIMH



## CERTIFICATE OF LIABILITY INSURANCE

OP ID: MF

DATE (MM/DD/YYYY) 10/11/12

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

BPI Insu	DUCER A Business Professional urance Associates 9 South B Street 1 Mateo, CA 94402		)-341-4484 )-341-4465	CONTACT NAME: PHONIF (A) No, Ext): MAIL ADDRESS: PRODUCER CUSTOMER ID #: LUNAK-1						
	and Lune Kide Deves Inc						DING COVERAGE		NAIC#	
INSU	Luna Kids Dance Inc. 605 Addison Street			INSURE	RA: New Yo	ork Marine &	Gen. Ins. Co			
	Berkeley, CA 94710			INSURE	RB:					
	zemoloj, emen			INSURE	RC:					
				INSURE	RD:					
				INSURE	RE:			_		
				INSURE	RF:					
TI IN C	HIS IS TO CERTIFY THAT THE POLICIE IDICATED. NOTWITHSTANDING ANY " ERTIFICATE MAY BE ISSUE" OR MAY	S OF INSU	THE INSURANCE AFF. LIMITS SHOWN MAY F	ORDED BY	CONTRACT THE POLICIE REDUCED BY	OR OTHER IS DESCRIBED PAID CLAIMS.	COCUMENT WITH RESPECT TO	CT TO	WHICH THIS	
LTR	TYPE OF INSURANCE	INSR WVD	POLICY NUMBE	ER	POLICY EFF (MM/DD/YYYY)	(MM/DD/YYYY)	LIMITS	3		
	GENERAL LIABILITY  COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$		
	CLAIMS-MADE OCCUR						MED EXP (Any one person)	\$		
		_					PERSONAL & ADV INJURY	\$		
							GENERAL AGGREGATE	\$		
	GEN'L AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG	\$		
	POLICY PRO- JECT LOC							\$		
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$		
	ANY AUTO						BODILY INJURY (Per person)	\$		
1	ALL OWNED AUTOS						BODILY INJURY (Per accident)	\$		
. '	SCHEDULED AUTOS HIRED AUTOS						PROPERTY DAMAGE (Per accident)	\$		
	NON-OWNED AUTOS							\$		
								\$		
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	\$		
	EXCESS LIAB CLAIMS-MAD	E					AGGREGATE	\$		
	DEDUCTIBLE	7						\$		
	RETENTION \$							s		
	WORKERS COMPENSATION						X WC STATU- TORY LIMITS OTH- ER	*	(	
A	AND EMPLOYERS' LIABILITY  ANY PROPRIETOR/PARTNER/EXECUTIVE		WC201200001630		06/01/12	06/01/13	TORY LIMITS   ER	\$	1,000,000	
	OFFICER/MEMBER EXCLUDED?	N/A	1.020120001030		00.01712		E.L. DISEASE - EA EMPLOYEE	-	1,000,000	
	If yes, describe under								1,000,000	
_	DÉSCRIPTION OF OPERATIONS below	+ +					E.L. DISEASE - POLICY LIMIT	Þ	1,000,000	
DES Pro	CRIPTION OF OPERATIONS / LOCATIONS / VEHI of of Insurance	CLES (Attach	ACORD 101, Additional Ren	marks Schedule	, if more space is	s required)				
CE	RTIFICATE HOLDER			CANO	CELLATION					
	Oakland Unified School			SHO	OULD ANY OF	THE ABOVE D	DESCRIBED POLICIES BE CEREOF, NOTICE WILL I			

District Attn: Contract Administrator AUTHORIZED REPRESENTATIVE

900 High Street Oakland, CA 94601

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ACCORDANCE WITH THE POLICY PROVISIONS.



#### Search - Current Exclusions

- > Advanced Search
- > Multiple Names
- > Exact Name and SSN/TIN
- > My EPLS
- > Recent Updates
- > Brow se All Records

# View Cause and Treatment Code Descriptions

- > Reciprocal Codes
- > Procurement Codes
- > Nonprocurement Codes

#### Agency & Acronym Information

- > Agency Contacts
- > Agency Descriptions
- > State/Country Code Descriptions

#### OFFICIAL GOVERNMENT USE ONLY

- > Debar Maintenance
- > Administration
- > Upload Login

#### EPLS Search Results

## Search Results for Parties Excluded by

Firm, Entity, or Vessel: Luna Kids Dance, Inc.
As of 10-Oct-2012 5:51 PM EDT
Save to MyEPLS

Your search returned no results.

Back New Search Printer-Friendly

#### Resources

- > Search Help
- > Advanced Search Tips
- > Public User's Manual
- >FAQ
- > Acronyms
- > Privacy Act Provisions
- > New s
- System for Aw ard Management (SAM)

#### Reports

- > Advanced Reports
- > Recent Updates
- > Dashboard

#### Archive Search - Past Exclusions

- > Advanced Archive Search
- > Multiple Names
- > Recent Updates
- > Browse All Records

#### Contact Information

> For Help: Federal Service Desk



## Community Schools, Thriving Students PROFESSIONAL SERVICES CONTRACT ROUTING FORM 2012-2013

Additi	onal directio	ons and rela	ated docum	Basic ents are in th	Directi e Schoo		ns Libr	ary (http://i	ntranet.ou:	sd.k12.c	a.us)	
Contractor     Ensure con     Contractor	and OUSD of tractor meet and OUSD o	contract origits the consultant	ginator (prir Itant requir ginator com	e contract is cipal or managements (include blete the contract OUSD contract	ger) reach ling The E ract pack	n agreemer Excluded Po et togethe	nt about arty Lis er and a	scope of w t, Insurance ttach requir	ork and cor e and HRSS red attachn	mpensati 5 Consult ments.	on. ant Ve	
Attachment Checklist	For individua For individua For All Cons For All Cons For All Cons For All Cons	al consultan al consultan sultants: Res sultants: Sta sultants: Pro sultants with	nts: HRSS nts: Proof of sults page atement of of oof of Common employee	Pre-Consultant negative tule of the Exclud qualifications mercial Genes: Proof of W	int Scree berculos ed Party (organiz ral Liabil Vorkers'	ening Lette is status v List ( <u>https</u> ation); or ity insurar Compensa	er for the vithin pa s://www resume nce nan ation In	e current fi ast 4 years 7.epls.gov/e e (individua ning OUSD surance. (F	scal year. epis/search consultar as an Ado	n.do) nt). ditional l	nsured	ł.
OUSD Staff Contact	Emails abou	ut this contra	ct should be	sent to: (require	Matil	de.Flores	@ousd	.k12.ca.us				
				Contract	or Info	rmation						
Contractor Name		ds Dance				y's Contac		ancy Ng				
OUSD Vendor ID#	1.0200.0				Title	In the		irector of C				10.710
Street Address	605 Add				City	Berkele	1	lunadanaa		CA	Zip	94710
Telephone	(510) 42		OUC	contractor?		(required)	-	lunadance orked as a			2 🗆	/oc ■ No
Contractor History	Pre	viously bee	n an Oost	Contractor?	res	_ NO	VV	orkeu as a	11 003D e	Прюуев	31	140
	Cor	npensatio	on and Te	rms - Must	t be wit	hin the (	DUSD	Billing G	uidelines			
Anticipated start da	ate	09/24/2	012 D	ate work will	end	06/30/2	2013	Other E	xpenses	\$		
Pay Rate Per Hour	(required)	\$100.00	N	umber of Hou	JIS (require	ed)	151.20					
If you are	planning to m		ontract using	LEP funds, ple	t Inforn ease cont org Key		te and F		e <u>before</u> cor Object Cod		-	ion. mount
0089	Measure (	3 Art		125	1118199	118199			5825	\$	15,120	.00
									5825	\$		
									5825	\$		
Requisition N	O. (required)	R03043	330			Total Co	ntract	Amount		\$	15,120	.00
			Approval	and Routing	(in ord	er of app	roval s	teps)				
Services cannot be			act is fully a service		Purchase vided befo	Order is is ore a PO w	sued. S as issue	Signing this o				
Administrator	/ Manager (	Originator)	Name	Liz Ozol				Phone	(510) 729	9-7723		
1. Site / Depa	rtment	0	New	Highland Aca	demy			Fax	(510) 729	9-7725		
Signature	Ly ()	il					Date	Approved	9/2	1/1	2	
Resource Ma	nager, of using	funds mana	aged by: DS	tate and Federal	☐Quality,	Community, S	chool Dev	velopment DF	amily, Schools	s, and Com	munity P	artnerships
□Scope of wo	ork indicates of	compliant use	e of restricte	d resource and	is in aligi	nment with	school s	site plan (SP	SA)			
2. Signature							Date	Approved				
Signature (if us	ing multiple restr	icted resources	)				Date	Approved				
Regional Exe	cutive Office	r										
3. Consultant				needs of depa ed in the scope		school site			70	1.1	10	
Signature	VIV	17		10-4 1 0	mint -	t D: t	_	Approved	16	110	10	Our Flore see
4.	intendent	structional l	Leadership	/ Deputy Supe	rintende	nt Busines			onsultant Agg	regate Un	der ∐,	Over □\$50,000
Signature	110	mon	TA	1214	a/	2	Date	Approved				
				the legal cont	ract	-		T		-		
Legal Required if no			Appro	oved	-	Denied -		+	DIA	Date	191	)
: Frocurement   )	Procurement Date Received PO Number											

7221