Board Office Use: Le	gislative File Info.
File ID Number	12-2707
Introduction Date	11/12/12
<b>Enactment Number</b>	12-2806
Enactment Date	11-14-1201
	D



Community Schools, Thriving Students

# Memo

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The Board of Education

Tony Smith Ph D Superintendent

FIOIII	By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action  Vernon Hal, Deputy Superintendent, Business & Operations					
Board Meeting Date (To be completed by Procurement)	11/14/12					
Subject	Professional Services Contract - Shirley Yee Oakland CA (contractor, City State) 957 - Alternative Education Office (site/department)					
Action Requested	Ratification of a professional services contract between Oakland Unified School District and Shirley Yee Services to be primarily provided to 957 - Alternative Education Office for the period of 09/01/2012 through 06/30/2013					
Background A one paragraph explanation of why	The City of Oakland Measure Y Grant provides funding for gang prevention efforts in the form of parent, staff, and community training and professional development. The grant requires a contract for services provided by a violence prevention consultant					

explanation of why the consultant's services are needed. ne form of s a contract

Discussion One paragraph summary of the scope of work.

Ratification by the Board of Education of a Professional Services Contract between the District and Shirley Yee of Oakland, California, for the latter to coordinate gang prevention professional development workshops for Oakland Unified School District staff and partner organizations. The scope of work consists of deliverables outlined in the Measure Y gang prevention grant for the period of September 1, 2012 through June 30, 2013 in an amount Not to Exceed \$23,400.00.

Recommendation	Ratification of professional services contract between Oakland	d Unified School
	District and Shirley Yee	. Services to
	be primarily provided to 957 - Alternative Education Office	for the period of
	09/01/2012 through 06/30/2013 .	
Fiscal Impact	Funding resource name (please spell out) Gang Intervention/Prevention	
	not to exceed \$ <u>23,400.00</u>	
Attachments	Professional Services Contract including scope of work	

Attachments

- Professional Services Contract including scope of work
- Fingerprint/Background Check Certification
- Commercial General Liability Insurance Certification
- TB screening documentation
- Statement of qualifications

Board Office Use: Legi	islative File Info.
File ID Number	12-2707
Introduction Date	11/14/17
Enactment Number	12-2806
Enactment Date	11-14-124



	PROFESSIONAL SERVICES CONTRACT 2012-2013							
(Co fina to	is Agreement is entered into between the Oakland Unified School District (OUSD) and Shirley Yee ONTRACTOR). OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in ancial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent perform such services. CONTRACTOR warrants it is specially trained, experienced, and competent to provide such services. The rties agree as follows:							
1.	Services: The CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorpor herein by reference.							
2.	<b>Terms:</b> CONTRACTOR shall commence work on <u>09/01/2012</u> , or the day immediately following approval by the Superintendent if the aggregate amount CONTRACTOR has contracted with the District is below \$81,000 in the current fiscal year; or, approval by the Board of Education if the total contract(s) exceed \$81,000, whichever is later. The work shall be completed no later than <u>06/30/2013</u> .							
3.	Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement, a total fee not to exceed <a href="Twenty Three Thousand">Twenty Three Thousand</a> , Four Hundred & No Cents Dollars (\$23,400.00). This sum shall be for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.							
	If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.							
	OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows:							
	Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.							
	The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.							
4.	Submittal of Documents: CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved evidence of the following:							
	1. Individual consultants:							
	■ Tuberculosis Clearance – Documentation from health care provider showing negative TB status within the last four years.							
	Completion of Pre-Consultant Screening Process – Attach letter from Human Resources Support Services showing completion of Pre-Consultant Screening for this current fiscal year.							
	■ Insurance Certificates and Endorsements – General Liability insurance in compliance with section 9 herein.							
	<ul> <li>Agencies or organizations:</li> <li>Insurance Certificates and Endorsements – Workers' Compensation insurance in compliance with section 9 herein.</li> </ul>							
5.	Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this Agreement except:which shall not exceed a total cost of \$							
6.	CONTRACTOR Qualifications / Performance of Services.							

the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.

CONTRACTOR Qualifications. CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide

Standard of Care. CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

Notices: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Page 1 of 6

## Professional Services Contract OUSD Representative:

#### CONTRACTOR:

Name: Monica Vau	ghan	Name: Shirley Yee							
Site /Dept.:	957 - Alternative Education Office	Title: Violence Prevention Consultant							
Address: 4521 Webster Street		Address: 47 Home Place E.							
Oakland, (	CA 94609	Oakland	CA	94610					
Phone: (510) 597-4	294	Phone: (510) 978-2648							

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

### 8. Invoicing

Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

- Invoices shall include, but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, total payment requested.
- 2. Invoices from Agencies or Organizations must include evidence of compliance with section 19 herein:
  - i. Fingerprinting of Employees and Agents: Agency or organization must provide a current list of all employees, agents and volunteers working at an OUSD site when invoicing, and must include the Department of Justice ATI number for each person, and at statement that subsequent arrest records have been requested for each person listed.
  - ii. Tuberculosis Screening: The list must also include a statement that TB Clearance is on file for each person.
- 9. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

#### 10. Insurance:

- 1. Commercial General Liability Insurance: Unless specifically waived by OUSD, the following insurance is required:
  - If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and
    maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of
    the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million
    Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- iii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

#### OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 11. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

#### **Professional Services Contract**

- 12. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 13. Anti-Discrimination. It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s). Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.
- 14. Drug-Free / Smoke Free Policy. No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.
- 15. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 16. Copyright/Trademark/Patent/Ownership. CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 17. Waiver: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 18. Termination: OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 19. Conduct of Consultant. CONSULTANT will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8, which include:
  - 1. Tuberculosis Screening
  - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

Contractor initial: (54)

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 20. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 21. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
  - Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).

#### **Professional Services Contract**

Edgar Rakestraw, Jr., Secretary

Board of Education

Rev. 4/11/12 v1

- 22. Limitation of OUSD Liability. Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 23. Confidentiality. The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.
- 24. Conflict of Interest. CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.

CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 et seq. and section 87100 et seq. of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 25. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 26. Litigation: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 27. Contract Contingent on Governing Board Approval: The District shall not be bound by the terms of this Agreement until it has been formally approved by the District's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 28. Signature Authority: Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 29. Counterparts: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 30. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 31. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (https://www.epls.gov/epls/search.do)

Summary of terms and compensation: Total Fee: \$ 23,400.00 Work shall be completed by: 06/30/2013 Anticipated start date: 09/01/2012 CONTRACTOR OAKLAND UNIFIED SCHOOL DISTRICT President, Board of Education ☐ Superintendent or Designee Shirley Yee Violence Prevention Consulta Secretary, Board of Education Date Print Name, Title File ID Number: 12-2 Introduction Date: 11-14-12 Enactment Number: 12-281Enactment Date: 1/-14-12

Page 4 of 6

Shirley Yee

### **EXHIBIT "A" Scope of Work**

### DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR'S entire Proposal is <u>not</u> made part of this Agreement. [IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

Summary for Board Memo and Board Agenda - Must accurately align with scope of work below.

Ratification by the Board of Education of a Professional Services Contract between the District and Shirley Yee of Oakland, California, for the latter to coordinate gang prevention professional development workshops for Oakland Unified School District staff and partner organizations. The scope of work consists of deliverables outlined in the Measure Y gang prevention grant for the period of September 1, 2012 through June 30, 2013 in an amount Not to Exceed \$23,400.00.

SCOPE OF WORK

will provide a maximum of 585.00 hours of services at a rate of \$40.00 per hour for a

Prepare students for success in college and careers

Safe, healthy and supportive schools

Accountable for quality

✓ Full service community district

tota	al not to exceed \$23,400.00 Services are anticipated to begin on 09/01/2012 and end on 06/30/2013
1.	<b>Description of Services to be Provided:</b> Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what <i>this</i> Contractor will do.
	Ms. Yee will be responsible for the overall project management of the Office of Alternative Education's Measure Y Gang Prevention grant. Specific duties include the following:  1. Outreach and coordination for 33 gang awareness trainings to Oakland schools and partner agencies.  2. Oversight, outreach, and coordination for Parent Workshop Series.  3. Data collection and reporting as required for program evaluation and grant reporting.  4. Coordination and facilitation of quarterly Interagency Gang Prevention Collaborative.  5. Quarterly presentations to local Neighborhood Crime Prevention Councils.
2.	Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will) and measurable outcomes (Participants will be able to). NOT THE GOALS OF THE SITE OR DEPARTMENT.
	<ol> <li>85% of school and partner agency participants will report they are better able to identify youth involved in gangs or at risk of gang involvement and are able to provide more effective interventions for gang involved youth as measured by pre-post surveys.</li> <li>85% of school and partner participants will report they have increased knowledge in the area of community resources and referral processes appropriate for gang involved youth as measured by pre-post surveys.</li> <li>85% of parent participants will report they are able to recognize gang involvement and are prepared to intervene in youth gang involvement, as measured by pre-post surveys.</li> <li>85% of parent participants will report they have gained the necessary tolls to prevent their children from becoming involved in gangs as measured by pre-post surveys.</li> <li>85% of parent participants will report having increased family communication and increased knowledge of their children's activities as measured by pre-post surveys.</li> </ol>
2	Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

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(Check all that apply.)

Ensure a high quality instructional core

High quality and effective instruction

Develop social, emotional and physical health

Create equitable opportunities for learning

### **Professional Services Contract**

### 4. Alignment with Single Plan for Student Achievement (required if using State or Federal Funds)

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	Plea	se s	select:						
		Action Item included in Board Approved SPSA (no additional documentation required) – Action Item Number:							
			ion Item added as modification to Board Approved SPSA – Submit the following documents to the Resource Manager er electronically via email of scanned documents, fax or drop off.						
		1.	Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date.						
		2.	Meeting announcement for meeting in which the SPSA modification was approved.						
		3.	Minutes for meeting in which the SPSA modification was approved indicating approval of the modification.						
		4.	Sign-in sheet for meeting in which the SPSA modification was approved.						

Rev. 6/22/11 v3 Page 6 of 6



### CERTIFICATE OF LIABILITY INSURANCE

RJS R001

DATE (MM/DD/YYYY) 09-06-2012

THIS CERTIFICATE ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONALINSURED, the policy(ies) must be endorsed. If SUBROGATIONIS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

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PROD				CONTACT NAME:					
	KLAND ASSOC OF INS AGN 1442 P:(866)467-8730 B	PHONE (A/C, No, Ext): (866) 467-8730 FAX (A/C, No): (877) 905-0457							
	BOX 33015	- (	,	ADDRESS:					
	N ANTONIO TX 78265				NSURER(S) AFFORD			NAIC#	
				INSURER A : Sent	inel Ins	Co LTD			
INSUF	RED			INSURER B:					
CII	IDIDY VED			INSURER C:					
	IRLEY YEE			INSURER D :					
	HOME PL E KLAND CA 94610			INSURER E :					
UA.	KLAND CA 94010			INSURER F :					
COV	/ERAGES CERTIFIC	ΛTE	NUMBER:		REV	ISION NUMBER:			
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IN	DICATED. NOTWITHSTANDING ANY REQU RTIFICATE MAY BE ISSUED OR MAY PER CLUSIONS AND CONDITIONS OF SUCH POL	REMI	ENT, TERM OR CONDITION THE INSURANCE AFFORD	OF ANY CONTRACTED BY THE POLICE	CT OR OTHER I	DOCUMENT WITH RESPEC	T TO	WHICH THIS	
INSR LTR		SUBR		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	s		
2///	GENERAL LIABILITY	****		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		EACH OCCURRENCE	\$ 1,	000,000	
	COMMERCIAL GENERAL LIABILITY					DAMAGE TO RENTED PREMISES (Ea occurrence)		000,000	
	CLAIMS-MADE X OCCUR					MED EXP (Any one person)		,000	
A	X General Liab X		57 SBM VA2551	00/15/2012	09/15/2013	PERSONAL & ADV INJURY		000,000	
	A General Hub	37 3BM	or obti vizooi	03/13/2012	03, 13, 2013	GENERAL AGGREGATE		000,000	
	GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG		000,000	
	PRO- X LOC					THOODOCTO - COMITION AGG	\$	000,000	
	AUTOMOBILE LIABILITY				09/15/2013	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,	000,000	
						BODILY INJURY (Per person)	\$		
A	ANY AUTO ALL OWNED SCHEDULED		57 SBM VA2551	09/15/2012		BODILY INJURY (Per accident)	\$		
	X HIRED AUTOS X NON-OWNED		37 SBN VR2331	03/13/2012		PROPERTY DAMAGE (Per accident)	\$		
	AUTOS						\$		
	UMBRELLA LIAB OCCUR					EACH OCCURRENCE	\$		
	EXCESS LIAB CLAIMS-MADE					AGGREGATE	\$		
	DED RETENTION \$						\$		
	WORKERS COMPENSATION	-				WC STATU- TORY LIMITS ER			
	AND EMPLOYERS' LIABILITY  Y / N					E.L. EACH ACCIDENT	Ś		
	ANY PROPRIETOR/PARTNER/EXECUTIVE					E.L. DISEASE - EA EMPLOYEE			
	(Mandatory in NH) If yes, describe under								
	DESCRIPTION OF OPERATIONS below	-				E.L. DISEASE - POLICY LIMIT	\$		
	RIPTION OF OPERATIONS / LOCATIONS / VEHICLES (At					dor is an Ada	14+4	onal	
TIN	ose usual to the Insu	ea	s operations	. Certific	late HOL	had to this	1111	Onal	
In	sured per the Busines	<i>э</i>	Tability Form	550008040	JJ allac	ned to this	OTI	Cy.	

CERTIFICATE HOLDER

CANCELLATION

OAKLAND UNIFIED SCHOOL DISTRICT 1025 2ND AVE OAKLAND, CA 94606 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE





**Excluded Parties List System** 

Search Results Excluded By Individual : Shirley Yee State : CALIFORNIA Country : UNITED STATES as of 21-Sep-2012 1:27 PM EDT

Your search returned no results.



# iny Schools, Thriving Students Professional Services Contract Routing Form 2012-2013

Basic Directions										
Additional directions and related documents are in the School Operations Library (http://intranet.ousd.k12.ca.us)										
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.  1. Contractor and OUSD contract originator (principal or manager) reach agreement about scope of work and compensation.  2. Ensure contractor meets the consultant requirements (including The Excluded Party List, Insurance and HRSS Consultant Verification)  3. Contractor and OUSD contract originator complete the contract packet together and attach required attachments.  4. Within 2 weeks of creating the requisition the OUSD contract originator submits complete contract packet for approval to Procurement.										
Attachment Checklist  For individual consultants: HRSS Pre-Consultant Screening Letter for the current fiscal year.  For individual consultants: Proof of negative tuberculosis status within past 4 years.  For All Consultants: Results page of the Excluded Party List ( <a href="https://www.epls.gov/epls/search.do">https://www.epls.gov/epls/search.do</a> )  For All Consultants: Statement of qualifications (organization); or resume (individual consultant).  For All Consultants: Proof of Commercial General Liability insurance naming OUSD as an Additional Insured.  For All Consultants with employees: Proof of Workers' Compensation Insurance. (Ref. to Section 10 of the Contract)  OUSD Staff Contact Emails about this contract should be sent to: (required)  Monica. Vaughan@ousd.k12.ca.us , Edy Contract										
OUSD Staff Contac	t Emails abou	it this contract s	should be sent to:	(required) Mor	ica.Vaugh	an@ous	d.k12.ca	us, EDY C	NAW for	18
			Con	tractor Info	rmation					
Contractor Name	Shirley Y	'ee			cy's Contac		rley Yee			
OUSD Vendor ID		Disea F		Title	Oakland		lence Pro	State CA		04640
Street Address	(510) 97	Place E.		City	Oakland (required)		etice@o	State CA	Zip	94610
Telephone Contractor History			an OUSD contrac			-		n OUSD empl	ovee?	Yes ■ No
Contractor History									o,00.	700 🖾 110
	Con	npensation	and Terms -	Must be wi	thin the C	DUSD B	illing G	uidelines		
Anticipated start d	ate	09/01/201	2 Date work	will end	06/30/2	2013	Other E	xpenses	\$	
Pay Rate Per Hou	(required)	\$40.00	Number of	of Hours (requi	red)	585.00				
If you are	planning to m	ulti-fund a conti	Bu ract using LEP fun	u <b>dget Infor</b> i ds, please con		e and Fed	deral Offic	e <u>before</u> comple	ting requis	sition.
Resource #	Resource N	lame		Org Key				<b>Object Code</b>		Amount
9180	Gang Interv	vention. 9573			3100399			5825	\$ 23,40	00.00
								5825	\$	
			-					5825	\$	
Requisition	No. (required)	R0304967	7		Total Co	ntract A	mount		\$ 23,40	00.00
		Α	pproval and Ro	outing (in or	er of app	roval ste	eps)			
			t is fully approved a services were n	ot provided be	fore a PO w	as issued.				
			vendor does no							/search.do)
	r / Manager (C			Vaughan				(510) 597-4294		
1. Site / Depa			957 - Alternative Education Office Fax  Date Approved				597-4296		2012	
Signature Ma	Marie M		ed by State and Fe	deral Douality	Community S			Sopt.		
			f restricted resource						Community	Tatticionipo
2.	ork indicates c	ompliant use o	restricted resourc	c and is in any	HITTOTIC WIGH		pproved	U. C.		
Signature	-1	(-tt				-				-
	Signature (if using multiple restricted resources)  Date Approved						pproved			
Regional Executive Officer  Services described in the scope of work align with needs of department or school site										
	Consultant is qualified to provide services described in the scope of work									
Signature	West of the state									
4.	rintendent Ins	structional Lea	adership / Deputy	Superintende	ent Busines	s Operat	ions C	onsultant Aggrega		, Over □\$50,000
Signature	Mari	a Do	intes			Date Ap	proved	10-12	-12	
			gnature on the lega	l contract	T -				- 1	
Legal Required if r		ard contract	Approved		Denied - I		0	1000	Date	
Procurement [	rocurement Date Received PO Number									

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