Board Office Use: Leg	gislative File Info.
File ID Number	16-1978
Introduction Date	16/13/16
Enactment Number	16-1629
Enactment Date	10/13/16 @



Memo	
То	Board of Education
From	Antwan Wilson, Superintendent and Secretary, Board of Education By: Vernon Hal, Senior Business Officer JEH Joe Dominguez, Deputy Chief, Facilities Planning and Management
Board Meeting Date	October 13, 2016
Subject	Construction Work for Construction Services Over \$45,000 and Under \$175,000 Awarded Pursuant to CUPCCAA, Contract No. 15123 - Summerhill Electric - Bret Harte Lighting Upgrades Project
Action Requested	Approval by the Board of Education of a Construction Work for Construction Services over \$45,000 and under \$175,000 - Awarded Pursuant to CUPCCAA, Contract No. 15123, by and between the District and Summerhill Electric, Oakland, CA, for the latter to provide Prop 39 exterior lighting replacement in conjunction with the Bret Harte Lighting Upgrades Project, more specifically delineated in the scope of services in Exhibit "A", incorporated herein by reference as though fully set forth, commencing September 29, 2016 and concluding no later than December 31, 2016, in an amount not-to exceed \$120,000.00.
Discussion	This contract is for the implementation of a lighting upgrade energy efficiency project per Proposition 39 - The California Clean Energy and Jobs Act.
LBP (Local Business Participation Percentage)	100.00%
Recommendation	Approval by the Board of Education of a Construction Work for Construction Services over \$45,000 and under \$175,000 - Awarded Pursuant to CUPCCAA, Contract No. 15123, by and between the District and Summerhill Electric, Oakland, CA, for the latter to provide Prop 39 exterior lighting replacement in conjunction with the Bret Harte Lighting Upgrades Project, more specifically delineated in the scope of services in Exhibit "A", incorporated herein by reference as though fully set forth, commencing September 29, 2016 and concluding no later than December 31, 2016, in an amount not-to exceed \$120,000.00.
Fiscal Impact	Fund 01, General Fund
Attachments	 Contractor Work (CUPCCAA) including scope of work Certificate of Insurance Contractor Proposal Payment and Performance Bonds

OARLAND UNI SCHOOL DIST		the Board Office
Legislative File I	DNo. 16-1978	
Department:	Facilities Planning and Management	
Vendor Name:	Summerhill Electric	
Project Name:	Bret Harte Lighting Upgrades Proje	ect No.: 15123
Contract Term:	Intended Start: 11/10/2016 Intended End:	12/31/2016
Annual (if annua	l contract) or Total (if multi-year agreement) Cost:	\$120,000.00
Approved by:	Tadashi Nakadegawa	
Is Vendor a local	Oakland Business or have they meet the requirement	nts of the
Local Business P	olicy? Yes (No if Unchecked)	
How was this Ve	ndor selected?	
	elected through a CUPCCAA competitive bidding proc	ess,
Prop 39 exterior l	ighting replacement for Bret Harte.	

2

Yes (No if Unchecked) Was this contract competitively bid?

.

If No, please answer the following: 1) How did you determin the price is competitive?

- 2) Please check the competitive bid exception relied upon:
 - Educational Materials
 - Special Services contracts for financial, economic, accounting, legal or administrative services
 - CUPCCAA Exception (Uniform Public Construction Cost Accounting Act)
 - □ **Professional Service Agreements** of less than \$86,000 (increases a small amount on January 1 of each year)
 - Construction related Professional Services such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
 - Energy conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternative energy supply sources)
 - **Emergency** contracts
 - **Technology** contracts
 - electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$86,000 bid limit, must be competitvely advertised, but any one of the three lowest responsible bidders may be selected
 - □ contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
 - □ Western States Contracting Alliance Contracts (WSCA)
 - California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
 - **Piggyback'' Contracts** with other governmental entities
 - **Perishable Food**
 - Sole Source
 - Change Order for Material and Supplies if the cost agreed upon in writing does not exceed ten percent of the original contract price
 - Other, please provide specific exception
- 3) Not Applicable no exception Project was competitively bid

<u>CONSTRUCTION WORK – CUPCCAA</u> (\$45,000 to \$175,000)

CONTRACT NUMBER 15123

THIS CONTRACT is made and entered into and upon Board of Education approval as indicated below ('Contract'), by and between **<u>Summerhill Electric</u>** ('Contractor') and Oakland Unified School District ('District'). Contractor and District may be referred to herein individually as a "Party' or collectively as the "Parties."

1. **Contract Price & Services.** The Contractor shall furnish to the District for a total price of **One hundred twenty thousand dollars and no cents (\$120,000.00)** ('Contract Price'), the following repairs, maintenance or construction services ('Services' or 'Work'):

The scope of the project is to provide Prop 39 exterior lighting replacement for Bret Harte.

- Site. Contractor shall perform the Work at <u>Bret Harte Middle School</u> ('Premises' or 'Site'). The Project is the scope of Work performed at the Site.
- 3. **Payment**. Payment for the Work shall be made in accordance with the Terms and Conditions attached hereto.
- 4. Contract Time & Liquidated Damages. Work shall be completed within Forty-five (45) consecutive calendar days ('Contract Time') from the date commencing September 29, 2016 and concluding no later than December 31, 2016, specified in the District's Notice to Proceed following Board of Education approval. Contractor agrees that if the Work is not completed within the Contract Time and/or pursuant to the completion schedule, construction schedule, or project milestones developed pursuant to provisions of the Contract, it is understood, acknowledged, and agreed that the District will suffer damage which is not capable of being calculated. Pursuant to Government Code section 53069.85, Contractor shall pay to the District, as fixed and liquidated damages for these incalculable damages, the sum of One thousand dollars (\$1,000.00) per day for each and every calendar day of delay beyond the Contract Time or beyond any completion schedule, construction schedule, or Project milestones established pursuant to the Contract.
- 5. **Bonds, Certificates, Endorsements**. Contractor shall not commence the Work under this Contract until Contractor has submitted and District has approved the performance bond, payment (labor and material) bond(s), the certificate(s) and affidavit(s), and the endorsement(s) of insurance required under the Terms and Conditions and the District has issued a Notice to Proceed.
- 6. Project Oversight. Inspection and acceptance of the Work shall be performed by the District and/or the individual(s) retained by the District in accordance with Title 24 of the California Code of Regulations to monitor and inspect the Project ('Project Inspector'), and/or the District's retained architect(s) for the Project, and/or District's construction / project managers for the Project. The architect for the Project is Byrens Kim Design Works ('Architect') and the project manager on the Project is Kenya Chatman ('Project Manager').
- 7. Terms and Conditions. This Contract incorporates by this reference the Terms and

Contract #6: Construction Work – CUPCCAA (\$45,000 to \$175,000) – OUSD - Summerhill Electric – Bret Harte Middle School Lighting Upgrades Project Page 1 Revised 08/01/2016

- 7. **Terms and Conditions**. This Contract incorporates by this reference the Terms and Conditions attached hereto. The Contractor, by executing this Contract, agrees to comply with the Terms and Conditions.
- 8. **Contract Documents**. The Contract Documents include the following documents, as legally required:
 - <u>X</u> Bid Form and Proposal
 - X Notice to Proceed
 - X Terms and Conditions to Contract
 - <u>X</u> Prevailing Wage Certification
 - <u>X</u> Workers' Compensation Certification
 - X___ Non-collusion Affidavit
 - X Criminal Background Investigation Certification
 - X ____ Drug-Free Workplace Certification
 - X Asbestos & Other Hazardous Materials Certification

- <u>X</u> Lead-Product(s) Certification
- _X__ Debarment Certification
- <u>X</u> Insurance Certificates and Endorsements
- <u>X</u> Performance Bond
- X Payment Bond
- <u>X</u> Exhibit "A" ("Scope of Work")
- ____ Plans
- ____ Work Specifications
- ____ [Other] _____
- 9. **Warranty.** Contractor shall guarantee all labor and material used in the performance of this Contract for a period of one year from the date of the District's written approval of the Work.
- 10. By signing this Agreement, Contractor certifies, under penalty of perjury, that all the information provided in the Contract Documents is true, complete, and correct.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

with bulley 8.25.2016 **Susie Butler-Berkley Contract Analyst**

ACCEPTED AND AGREED on the date indicated below:

OAKLAND UNIFIED SCHOOL DISTRICT 10/14/16 James Harris, President, Board of Education Antwan Wilson, Superintendent & Secretary, Board of Education Joe Dominguez, Deputy Chief, Facilities Planning and Management Date APPROVED AS TO FORM:

29.16 Date

OUSD Facilities Legal Counsel

CONTRACTOR ous

Information regarding Contractor:

Contractor:	Summerhill Electric Inc.		
License No.:	793376		
Address:	5230 E-12th Street		
	Oakland, CA 94601		
Telephone:	510-536-1685		
Facsimile:	510-534-7167		
E-Mail:	summerhillelectricinc@yahoo.com		
Type of Business Entity: Individual Sole Proprietorship Partnership Limited Partnership Corporation, State: <u>California</u> Limited Liability Company Other:			

94-3384424 Employer Identification and/or Social Security Number

NOTE: United States Code, title 26, sections 6041 and 6109 require non-corporate recipients of \$600 or more to furnish their taxpayer identification number to the payer. The United States Code also provides that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these rules, the District requires your federal tax identification number or Social Security number, whichever is applicable.

Contract #6: Construction Work - CUPCCAA (\$45,000 to \$175,000) - OUSD - Summerhill Page 3 Electric - Bret Harte Middle School Lighting Upgrades Project Revised 08/01/2016

TERMS AND CONDITIONS TO CONTRACT

- 1. **NOTICE TO PROCEED:** District shall provide a Notice to Proceed to Contractor pursuant to the Contract at which time Contractor shall proceed with the Work.
- 2. **SITE EXAMINATION:** Contractor has examined the Site and certifies that it accepts all measurements, specifications and conditions affecting the Work to be performed at the Site. By submitting its quote, Contractor warrants that it has made all Site examination(s) that it deems necessary as to the condition of the Site, its accessibility for materials, workers and utilities, and Contractor's ability to protect existing surface and subsurface improvements. No claim for allowance of time or money will be allowed as to any other undiscovered condition on the Site.
- 3. **EQUIPMENT AND LABOR:** The Contractor shall furnish all tools, equipment, apparatus, facilities, transportation, labor, and material necessary to furnish the Services, the Services to be performed at such times and places as directed by and subject to the approval of the authorized District representative indicated in the Work specifications attached hereto.
- 4. LOCAL, SMALL LOCAL AND SMALL LOCAL RESIDENT BUSINESS ENTERPRISE (L/SL/SLRBE) PROGRAM: Contractor shall comply with the requirements of District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Contract. A copy of the District's Local Business Participation Policy can be obtained on the District's website, at www.ousd.k12.ca.us, under District Services, Facilities Planning & Management Department, Bids and Requests for Proposals.
- 5. SUBCONTRACTORS: Contractor shall comply with the Subletting and Subcontracting Fair Practices Act (Public Contract Code, section 4100 et. seq.) Contractor shall identify the name, the location of the place of business, the California contractor license number, and kind of work of each subcontractor who will perform work or labor or render service in or about the construction of the Project in an amount in excess of one-half of 1 percent of the Contractor's contract price or ten thousand dollars (\$10,000) whichever is greater. Subcontractors, if any, engaged by the Contractor for any Service or Work under this Contract shall be subject to the approval of the District. Contractor agrees to bind every subcontractor's work, including, without limitation, all indemnification, insurance, bond, and warranty requirements. If Contractor subcontracts any part of this Contract shall be fully responsible to the District for acts and omissions of its subcontractor and of persons either directly or indirectly employed by itself. Nothing contained in the Contract Documents shall create any contractual relations between any subcontractor and the District.
- 6. **TERMINATION:** If Contractor fails to perform the Services and Contractor's duties to the satisfaction of the District, or if Contractor fails to fulfill in a timely and professional manner Contractor's obligations under this Contract, or if Contractor violates any of the terms or provisions of this Contract, the District shall have the right to terminate this Contract effective immediately upon the District giving written notice thereof to the Contractor. District shall also have the right in its sole discretion to terminate the rights and obligations of the parties arising out of any transaction occurring prior to the effective date of termination.
- SAFETY AND SECURITY: Contractor is responsible for maintaining safety in the performance of this Contract. Contractor shall be responsible for complying with the District's the rules and regulations pertaining to safety, security, and driving on school

grounds, particularly when children are present.

- 8. CHANGE IN SCOPE OF WORK: Any change in the scope of the Work, method of performance, nature of materials or price thereof, or any other matter materially affecting the performance or nature of the Work shall not be paid for or accepted by District unless such change, addition, or deletion is approved in advance and in writing by a valid change order executed by the District. Contractor specifically understands, acknowledges, and agrees that the District shall have the right to request any alterations, deviations, reductions, or additions to the Project or Work, and the cost thereof shall be added to or deducted from the amount of the Contract Price by fair and reasonable valuations. Contractor also agrees to provide the District with all information requested to substantiate the cost of any change order and to inform the District whether the Work will be done by the Contractor or a subcontractor. In addition to any other information requested, Contractor shall submit, prior to approval of any change order, its request for a time extension (if any), as well as all information necessary to substantiate Contractor's belief that such change will delay the completion of the Work. If Contractor fails to submit its request for a time extension or the necessary supporting information, it shall be deemed to have waived its right to request such extension.
- 9. **TRENCH SHORING:** If this Contract is in excess of \$25,000 and is for the excavation of any trench deeper than five (5) feet, Contractor must submit and obtain District's approval and acceptance, in advance of excavation, of a detailed plan showing the design of shoring, bracing, sloping, or other provisions to be made for worker protection from the hazard of caving ground during the excavation of such trench or trenches. If the plan varies from the shoring system standards, the plan shall be prepared by a registered civil or structural engineer.
- 10. EXCAVATIONS OVER FOUR FEET: If this Contract includes excavations over four (4) feet, Contractor shall promptly, and before the following conditions are disturbed, notify the District, in writing, of any: (1) Material that the Contractor believes may be material that is hazardous waste, as defined in Section 25117 of the Health and Safety Code, that is required to be removed to a Class I, Class II, or Class III disposal site in accordance with provisions of existing law; (2) Subsurface or latent physical conditions at the Site differing from those indicated; or (3) Unknown physical conditions at the Site of any unusual nature, different materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract. The District shall promptly investigate the conditions, and if it finds that the conditions do materially so differ, or do involve hazardous waste, and cause a decrease or increase in the Contractor's cost of, or the time required for, performance of any part of the Work shall issue a change order under the procedures described in the Contract. In the event that a dispute arises between the District and the Contractor regarding whether the conditions materially differ, or involve hazardous waste, or cause a decrease or increase in the Contractor's cost of, or time required for, performance of any part of the work, the Contractor shall not be excused from any scheduled completion date provided for by the Contract, but shall proceed with all Work. Contractor shall retain any and all rights provided either by Contract or by law which pertain to the resolution of disputes and protests between the contracting parties.
- 11. **LEAD-BASED PAINT:** Pursuant to the Lead-Safe Schools Protection Act (Education Code Section 32240 et seq.) and other applicable law, no lead-based paint, lead plumbing and solders, or other potential sources of lead contamination shall be utilized on this Project, and only trained and state-certified contractors, inspectors and workers shall undertake any action to abate existing risk factors for lead. Contractor must execute the Lead-Based Paint Certification, if applicable.

12. WORKERS: Contractor shall at all times enforce strict discipline and good order amongContract #6: Construction Work - CUPCCAA (\$45,000 to \$175,000) - OUSD - SummerhillElectric - Bret Harte Middle School Lighting Upgrades ProjectPage 5Revised 08/01/2016

its employees and the employees of its subcontractors and shall not employ or work any unfit person or anyone not skilled in work assigned to him or her. Any person in the employ of the Contractor or a subcontractor whom the District may deem incompetent or unfit shall be dismissed from the Site and shall not again be employed at Site without written consent from the District.

- 13. **CORRECTION OF ERRORS:** Contractor shall perform, at its own cost and expense and without reimbursement from the District, any work necessary to correct errors or omissions which are caused by the Contractor's failure to comply with the standard of care required herein.
- 14. **SUBSTITUTIONS:** No substitutions of material from those specified in the Work Specifications shall be made without the prior written approval of the District.
- 15. **CONTRACTOR SUPERVISION:** Contractor shall provide competent supervision of personnel employed on the job Site, use of equipment, and quality of workmanship,
- 16. **CLEAN UP:** Debris shall be removed from the Premises. The Site shall be in order at all times when work is not actually being performed and shall be maintained in a reasonably clean condition.
- 17. ACCESS TO WORK: District representatives at all times shall have access to the Work wherever it is in preparation or in progress. Contractor shall provide safe and proper facilities for such access.
- 18. **PROTECTION OF WORK AND PROPERTY:** Contractor shall erect and properly maintain at all times, as required by conditions and progress of the Work, all necessary safeguards, signs, barriers, lights, and security persons for protection of workers and the public, and shall post danger signs warning against hazards created by the Work. In an emergency affecting life and safety of life or of Work or of adjoining property, Contractor, without special instruction or authorization from District, is permitted to act at his discretion to prevent such threatened loss or injury.
- 19. **ASSIGNMENT OF CONTRACT:** Contractor shall not assign or transfer in any way any or all of its rights, burdens, duties, or obligations under this Contract without the prior written consent of the District.
- 20. **TIME IS OF THE ESSENCE:** Time is of the essence in the performance of and compliance with each of the provisions and conditions of this Contract.
- 21. **OCCUPANCY:** District reserves the right to occupy buildings at any time before formal Contract completion and such occupancy shall not constitute final acceptance or approval of any part of the Work covered by this Contract, nor shall such occupancy extend the date specified for completion of the Work.
- 22. **FORCE MAJEURE CLAUSE:** Contractor shall be excused from performance hereunder during the time and to the extent that it is prevented from obtaining delivery, or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, product, plant, or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of Contractor.
- 23. INDEMNIFICATION / HOLD HARMLESS CLAUSE: To the furthest extent permitted by California law, Contractor shall defend, indemnify, and hold harmless the District, their agents, representatives, officers, consultants, employees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, attorneys' fees and costs, directly or indirectly arising from personal or bodily injuries, death, property damage, or otherwise arising out of, connected with, or resulting from

the performance of this Contract unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the District.

- 24. PAYMENT: On a monthly basis, Contractor shall submit an application for payment based upon the estimated value for materials delivered or services performed under the Contract as of the date of submission ("Application for Payment"). Within thirty (30) days after District's approval of the Application for Payment, Contractor shall be paid a sum equal to ninety percent (90%) of the value of the Work performed (as verified by Architect and Inspector and certified by Contractor) up to the last day of the previous month, less the aggregate of previous payments and amount to be withheld. The District may deduct from any payment an amount necessary to protect the District from loss because of: (1) liquidated damages which have accrued as of the date of the application for payment; (2) any sums expended by the District in performing any of Contractor's obligations under the Contract which Contractor has failed to perform or has performed inadequately; (3) defective Work not remedied; (4) stop notices as allowed by state law; (5) reasonable doubt that the Work can be completed for the unpaid balance of the Total Contract price or by the scheduled completion date; (6) unsatisfactory prosecution of the Work by Contractor; (7) unauthorized deviations from the Contract; (8) failure of the Contractor to maintain or submit on a timely basis proper and sufficient documentation as required by the Contract or by District during the prosecution of the Work; (9) erroneous or false estimates by the Contractor of the value of the Work performed; (10) any sums representing expenses, losses, or damages, as determined by the District, incurred by the District for which Contractor is liable under the Contract; and (11) any other sums which the District is entitled to recover from Contractor under the terms of the Contract or pursuant to state law, including section 1727 of the California Labor Code. The failure by the District to deduct any of these sums from a progress payment shall not constitute a waiver of the District's right to such sums. The District shall retain ten percent (10%) from all amounts owing as retention. Retention shall be paid pursuant to Public Contract Code sections 7107 and 7200.
 - 25. PERMITS AND LICENSES: Contractor and all of its employees, agents, and subcontractors shall secure and maintain in force, at Contractor's sole cost and expense, all licenses and permits as are required by law, in connection with the furnishing of materials, supplies, or Services herein listed.
 - 26. INDEPENDENT CONTRACTOR STATUS: While engaged in carrying out the Services of this Contract, the Contractor is an independent contractor, and not an officer, employee, agent, partner, or joint venture of the District. Contractor shall be solely responsible for its own Worker's Compensation insurance, taxes, and other similar charges or obligations. Contractor shall be liable for its own actions, including its negligence or gross negligence, and shall be liable for the acts, omissions, or errors of its agents or employees.
 - 27. **ANTI-DISCRIMINATION:** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of the race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status of such person, and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment Practice Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Contractor agrees to require like

compliance by all its subcontractor(s).

- 28. **DISABLED VETERAN BUSINESS ENTERPRISES:** Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building (SFP Funds) to have a participation of at least three percent (3%), per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). If this Contract uses School Facilities Program Funds, Contractor must submit, with its executed Contract, appropriate documentation to the District identifying the steps Contractor has taken to solicit DVBE participation in conjunction with this Contract.
- 29. **PAYMENT BOND AND PERFORMANCE BOND (For contracts over \$25,000):** Contractor shall not commence the Work until it has provided to the District a Payment (Labor and Material) Bond and a Performance Bond, in the forms attached hereto, each in an amount equivalent to one hundred percent (100%) of the Contract Price issued by a surety admitted to issue bonds in the State of California and otherwise acceptable to the District.
- 30. CONTRACTOR'S INSURANCE: Contractor shall have and maintain in force during the term of this Contract, with the minimum indicated limits, the following insurance: Commercial General Liability insurance: \$1,000,000 for each occurrence and general aggregate with Products and Completed Operations Coverage; Automobile Liability - Any Auto: combined single limit of \$1,000,000; Excess Liability insurance: \$2,000,000; Workers Compensation: Statutory limits; and Employers' Liability: \$1,000,000. Contractor shall provide to the District certificate(s) of insurance and endorsements satisfactory to the District. The policy(ies) shall not be amended or modified and the coverage amounts shall not be reduced without thirty (30) days written notice to the District prior to cancellation. Except for worker's compensation insurance, the District, the Architect, and the Project Manager shall be named as an additional insured on all policies. Contractor's policy(ies) shall be primary; any insurance carried by the District shall only be secondary and supplemental. Contractor shall not allow any subcontractor, employee, or agent to commence Work on this Contract or any subcontract until the insurance required of Contractor, subcontractor, or agent has been obtained.
- 31. WARRANTY/QUALITY: Unless a longer warranty is called for elsewhere in the Contract Documents, Contractor, manufacturer, or their assigned agents shall guarantee the workmanship, product or Services performed against defective workmanship, defects or failures of materials for a minimum period of one (1) year from District's written approval of the Work. All workmanship and merchandise must be warranted to be in compliance with applicable California energy, conservation, environmental, and educational standards.
- 32. **CONFIDENTIALITY:** Contractor shall maintain the confidentiality of all information, documents, programs, procedures, and all other items that Contractor encounters while performing the Contractor's Services to the extent allowed by law. This requirement shall be ongoing and shall survive the expiration or termination of this Contract and specifically includes all student, parent, and disciplinary information.
- 33. **COMPLIANCE WITH LAWS:** Contractor shall give all notices and comply with all laws, ordinance, rules and regulations bearing on conduct of the Work as indicated or specified. If Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in

writing, or this Contract shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

- 34. **DISPUTES**: In the event of a dispute between the Parties as to performance of the Work, the interpretation of this Contract, or payment or nonpayment for Work performed or not performed, the Parties shall attempt to resolve the dispute by those procedures set forth in Public Contract Code section 20104, et seq., if applicable. Pending resolution of the dispute, Contractor agrees it will neither rescind the Contract nor stop the progress of the Work, but will allow determination by the court of the State of California, in the county in which the District's administration office is located, having competent jurisdiction of the dispute. All claims over Three Hundred Seventy-Five Thousand Dollars (\$375,000), which are outside the scope of Public Contract Code section 20104, et seq., may be determined by independent arbitration if mutually agreeable, otherwise by litigation.
 - Notice of the demand for arbitration of a dispute shall be filed in writing with the other Party.
 - The demand for arbitration of any claim of over Three Hundred Seventy-five Thousand Dollars (\$375,000) shall be made within a reasonable time after written notice of the dispute has been provided to the other Party, but in no case longer than ninety (90) days after initial written notice, and the demand shall not be made later than the time of Contractor submission of the request for final payment.
- 35. **LABOR CODE REQUIREMENTS**: Provided that the Contract Price is more than \$1,000, and the Work is a "public works" under the Labor Code, the Parties agree as follows:
 - The Work is subject to compliance monitoring and enforcement by the Department of Industrial Relations.
 - District hereby provides notice of the requirements described in Labor Code §
 1771.1(a) that a contractor or subcontractor shall not be qualified to bid on, be listed
 in a bid proposal, or engage in the performance of any contract for public work,
 unless currently registered and qualified to perform public work pursuant to Labor
 Code § 1725.5.
 - Contractor acknowledges that all or a portion of the Services under this Contract are a public work, and that it and its subcontractors have complied with Labor Code § 1725.5, including, without limitation, the registration requirements thereof.
 - Contractor shall post all required job site notices and shall comply with all applicable requirements prescribed thereby, including but not limited to Labor Code § 1771.4.
 - Contractor shall comply with all applicable provisions of the Labor Code, Division 3, Part 7, Chapter 1, Articles 1-5, including, without limitation, the payment of the general prevailing per diem wage rates for public work projects of more than one thousand dollars (\$1,000).
 - Copies of the prevailing rate of per diem wages are on file with the District.
 - Contractor and each subcontractor shall comply with Chapter 1 of Division 2, Part 7 of the Labor Code, beginning with § 1720, and including §§ 1735, 1777.5 and 1777.6, forbidding discrimination, and §§ 1776, 1777.5 and 1777.6 concerning the employment of apprentices by Contractor or subcontractors. Willful failure to comply may result in penalties, including loss of the right to bid on or receive public works contracts.

36. CERTIFIED PAYROLL RECORDS: Contractor and its subcontractor(s) shall keep

Contract #6: Construction Work - CUPCCAA (\$45,000 to \$175,000) - OUSD - SummerhillElectric - Bret Harte Middle School Lighting Upgrades ProjectPage 9Revised 08/01/2016Page 9

accurate certified payroll records of employees and shall make them available to the District immediately upon request.

- 37. **ANTI-TRUST CLAIM**: Contractor and its subcontractor(s) agree to assign to the District all rights, title, and interest in and to all causes of action they may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commencing with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, services, or materials pursuant to the Contract or a subcontract. This assignment shall be made and become effective at the time the District tenders final payment to the Contractor, without further acknowledgment by the Parties.
- 38. **GOVERNING LAW:** This Contract shall be governed by and construed in accordance with the laws of the State of California with venue of any action in a in the county in which the District's administration office is located.
- 39. **PROVISIONS REQUIRED BY LAW DEEMED INSERTED:** Each and every provision of law and clause required by law to be inserted in this Contract shall be deemed to be inserted herein and this Contract shall be read and enforced as though it were included therein.
- 40. **BINDING CONTRACT:** This Contract shall be binding upon the Parties hereto and upon their successors and assigns, and shall inure to the benefit of the Parties and their successors and assigns.
- 41. **DISTRICT WAIVER:** District's waiver of any term, condition, covenant or waiver of a breach of any term, condition or covenant shall not constitute the waiver of any other term, condition or covenant or the waiver of a breach of any other term, condition or covenant.
- 42. **INVALID TERM:** If any provision of this Contract is declared or determined by any court of competent jurisdiction to be illegal, invalid or unenforceable, the legality, validity or enforceability of the remaining parts, terms and provisions shall not be affected thereby, and said illegal, unenforceable or invalid part, term or provision will be deemed not to be a part of this Contract.
- 43. **ENTIRE CONTRACT:** This Contract sets forth the entire Contract between the Parties hereto and fully supersedes any and all prior agreements, understanding, written or oral, between the Parties hereto pertaining to the subject matter thereof. This Contract may be modified only by a writing evidencing the Parties' mutual consent.

EXHIBIT "A" ("SCOPE OF WORK")

.

[INCLUDE/ATTACH A DETAILED SCOPE OF WORK (DO NOT INCLUDE ANY TERMS FROM CONTRACTOR'S PROPOSAL]

 $w_{0} = \dots = M_{n} = -\theta^{T}$

.

PLANS

[INCLUDE/ATTACH ALL PLANS DISTRICT POSSESSES THAT CONTRACTOR CAN USE TO PERFORM ITS WORK]

WORK SPECIFICATIONS

[INCLUDE/ATTACH ALL WORK SPECIFICATIONS IF THEY ARE PART OF THE DIRECTION TO THE CONTRACTOR]

PREVAILING WAGE CERTIFICATION

I hereby certify that I will conform to the State of California Public Works Contract requirements regarding prevailing wages, benefits, on-site audits with 48-hours notice, payroll records, and apprentice and trainee employment requirements, for all Work on the above Project.

	8/25/2016
Date:	
Proper Name of Contractor:	Summerhill Electric Inc.
Signature:	Dono Allef
Print Name:	Louis Summerhill
Title:	President

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake selfinsurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Deter	8/25/2016
Date:	
Proper Name of Contractor:	Summerhill Electric Inc.
Signature:	your full
Print Name:	Louis Summerhill
Title:	President

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

.

-

.

NON-COLLUSION AFFIDAVIT Public Contract Code § 7106

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

The undersigned declares:

I am the		Presid	ent	[PRINT YOUR TITLE]	
of	Sumi	nerhicl	ELECTRIC DIC.	[PRINT FIRM NAME],	

the party making the foregoing Contract.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on the following date:

Date:	8/25/20/6
Proper Name of Bidder:	Summerhill Electric Inc.
Signature: Jono	Auch
Print Name:Louis Sum	merhill
Title:	
(ATTACH NOTAF	RIAL ACKNOWLEDGMENT FOR THE ABOVE SIGNATURE

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

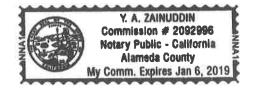
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)	
County of Alarnee	(a)	
On 8/25/2016	before me, Y.A. 2 anuddin, Notary Public	,
/ Date	Here Insert Name and Title of the Officer	
personally appeared	LOUIS SUMMERHILL	
	Name(s) of Signer(s)	

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

> I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature of Notary Public Signature /

Place Notary Seal Above

OPTIONAL -

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document Title or Type of Document:	Document Date:
Number of Pages: Signer(s) Other Than	Named Above:
Capacity(ies) Claimed by Signer(s) Signer's Name: Corporate Officer - Title(s): Partner - Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer Is Representing:	Signer's Name: Corporate Officer — Title(s): Partner — Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer Is Representing:

©2014 National Notary Association • www.NationalNotary.org • 1-800-US NOTARY (1-800-876-6827) Item #5907

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Contractor currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Contractor. Contractor has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

- Contractor has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Contractor's employees and all of its subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Contractor's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or
- Pursuant to Education Code section 45125.2, Contractor has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Contractor's employees and District pupils at all times; and/or
- X ____Pursuant to Education Code section 45125.2, Contractor certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Contractor who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Contractor's employees and its subcontractors' employees is

Name	Louis Summerhill	

Title: President

The Work on the Contract is at an unoccupied school site and no employee. and/or subcontractor or supplier of any tier of Contract shall come in contact with the District pupils.

Megan's Law (Sex Offenders). I have verified and will continue to verify that the employees of Contractor that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are not listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

Contractor's responsibility for background clearance extends to all of its employees, Subcontractors, and employees of Subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Contractor.

8/25/2016 _____ Date:

Contract #6: Construction Work – CUPCCAA (\$45,000 to \$175,000) – OUSD	- Summernill
Electric – Bret Harte Middle School Lighting Upgrades Project	Page 15
Revised 08/01/2016	

. . . .

Proper Name of Contractor:	Summerhill Electric Inc.
Signature:	Down Mul
Print Name:	Louis Summerhill
Title:	President

÷.

.

.

1000

.

DRUG-FREE WORKPLACE CERTIFICATION

between Oakland Unified School PROJECT/CONTRACT NO.: 15123 District (the "District" or the "Owner") and <u>Summerhill Electric Inc.</u> (the "Contractor" or the "Bidder") (the "Contract" or the "Project").

This Drug-Free Workplace Certification form is required from the successful Bidder pursuant to Government Code sections 8350 et seq., the Drug-Free Workplace Act of 1990. The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for the procurement of any property or service from any state agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a state agency may be subject to suspension of payments or termination of the contract or grant, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

The District is not a "state agency" as defined in the applicable section(s) of the Government Code, but the District is a local agency and public school district under California law and requires all contractors on District projects to comply with the provisions and requirements of Government Code sections 8350 et seq., the Drug-Free Workplace Act of 1990.

Contractor shall certify that it will provide a drug-free workplace by doing all of the following:

- Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited 1. in the person's or organization's workplace and specifying actions which will be taken against employees for violations of the prohibition;
- Establishing a drug-free awareness program to inform employees about all of the 2. following:
 - The dangers of drug abuse in the workplace. a.
 - The person's or organization's policy of maintaining a drug-free workplace.
 - The availability of drug counseling, rehabilitation, and employee-assistance b. c. programs.
 - The penalties that may be imposed upon employees for drug abuse violations. d.
- Requiring that each employee engaged in the performance of the contract or grant 3. be given a copy of the statement required above, and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of Government Code section 8355 listed above and will publish a statement notifying employees concerning (a) the prohibition of controlled substance at the workplace, (b) establishing a drug-free awareness program, and (c) requiring that each employee engaged in the performance of the contract be given a copy of the statement required by section 8355(a), and requiring that the employee agree to abide by the terms of that statement.

I also understand that if the District determines that I have either (a) made a false certification herein, or (b) violated this certification by failing to carry out the requirements of section 8355, that the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that, should I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of section 8350 et seq.

100 C 100

I acknowledge that I am aware of the provisions of Government Code sections 8350 et seq. and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990

1990.	8h5/7016
Date:	0103100
Proper Name of Contractor:	Summerhill Electric Inc.
Signature:	Lowsung
Print Name:	Louis Summerhill
Title:	President

ASBESTOS & OTHER HAZARDOUS MATERIALS CERTIFICATION

Contractor hereby certifies that no Asbestos, or Asbestos-Containing Materials, polychlorinated biphenyl (PCB), or any material listed by the federal or state Environmental Protection Agency or federal or state health agencies as a hazardous material, or any other material defined as being hazardous under federal or state laws, rules, or regulations "New Material Hazardous", shall be furnished, installed, or incorporated in any way into the Project or in any tools, devices, clothing, or equipment used to affect any portion of Contractor's work on the Project for District.

Contractor further certifies that it has instructed its employees with respect to the abovementioned standards, hazards, risks, and liabilities.

Asbestos and/or asbestos-containing material shall be defined as all items containing but not limited to chrysotile, crocidolite, amosite, anthophyllite, tremolite, and actinolite. Any or all material containing greater than one-tenth of one percent (.1%) asbestos shall be defined as asbestos-containing material.

Any disputes involving the question of whether or not material is New Hazardous Material shall be settled by electron microscopy or other appropriate and recognized testing procedure, at the District's determination. The costs of any such tests shall be paid by Contractor if the material is found to be New Hazardous Material.

All Work or materials found to be New Hazardous Material or Work or material installed with "New Hazardous Material" containing equipment will be immediately rejected and this Work will be removed at Contractor's expense at no additional cost to the District.

Contractor has read and understood the document Hazardous Materials Procedures & Requirements, and shall comply with all the provisions outlined therein.

	al cloud
Date:	8/25/2016
Proper Name of Contractor:	Summerhill Electric Inc.
Signature:	Louis Auch
Print Name:	Louis Summerhill
Title:	President

LEAD-PRODUCT(S) CERTIFICATION

California Occupational Safety and Health Administration (CalOSHA), Environmental Protection Agency (EPA), California Department of Health Services (DHS), California Department of Education (CDE), and the Consumer Product Safety Commission (CPSC) regulate lead-containing paint and lead products.

Because the Contractor and its employees will be providing services for the District, and because the Contractor's work may disturb lead-containing building materials, **CONTRACTOR IS HEREBY NOTIFIED** of the potential presence of lead-containing materials located within certain buildings utilized by the District. All school buildings built prior to 1993 are presumed to contain some lead-based paint until sampling proves otherwise.

The CDE mandates that school districts utilize DHS lead-certified personnel when a leadbased hazard is identified. Examples of lead-certified personnel include: project designers, inspectors, and abatement workers. Furthermore, since it is assumed by the district that all painted surfaces (interior as well as exterior) within the District contain some level of lead, it is imperative that the Contractor, its workers and subcontractors fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials **(Including Title 8, California Code of Regulations, Section 1532.1).** Any and all Work which may result in the disturbance of lead-containing building materials must be coordinated through the District.

The California Education Code also prohibits the use or import of lead-containing paint, lead plumbing and solders, or other potential sources of lead contamination in the construction of any new school facility or in the modernization or renovation of any existing school facility. The Contractor shall provide the District with any sample results prior to beginning Work, during the Work, and after the completion of the Work. The District may request to examine, prior to the commencement of the Work, the lead training records of each employee of the Contractor.

If failure to comply with these laws, rules, and regulations results in a site or worker contamination, the Contractor will be held solely responsible for all costs involved in any required corrective actions, and shall defend, indemnify and hold harmless the District, pursuant to the indemnification provisions of the Contract, for all damages and other claims arising therefrom. If lead disturbance is anticipated in the Work, only persons with appropriate accreditation, registrations, licenses and training shall conduct this Work.

It shall be the responsibility of the Contractor to properly dispose of any and all waste products, including but not limited to, paint chips, any collected residue, or any other visual material that may occur from the prepping of any painted surface. It will be the responsibility of the Contractor to provide the proper disposal of any hazardous waste by a certified hazardous waste hauler. This company shall be registered with the Department of Transportation (DOT) and shall be able to issue a current manifest number upon transporting any hazardous material from any school site within the District.

THE UNDERSIGNED HEREBY ACKNOWLEDGES, UNDER PENALTY OF PERJURY, THAT HE OR SHE HAS RECEIVED NOTIFICATION OF POTENTIAL LEAD-BASED MATERIALS ON THE OWNER'S PROPERTY, AS WELL AS THE EXISTENCE OF APPLICABLE LAWS, RULES AND REGULATIONS GOVERNING WORK WITH, AND DISPOSAL OF, SUCH MATERIALS WITH WHICH IT MUST COMPLY. THE UNDERSIGNED ALSO WARRANTS THAT HE OR SHE HAS THE

Contract #6: Construction Work – CUPCCAA (\$45,000 to \$175,000) – OUSD - Summerhill Electric – Bret Harte Middle School Lighting Upgrades Project Page 20 Revised 08/01/2016 AUTHORITY TO SIGN ON BEHALF OF AND BIND THE CONTRACTOR.

- 8

5 S M 1

-

	8/25/2016
Date:	
Proper Name of Contractor:	Summerhill Electric Inc.
·	& inthe of
Signature:	7 pull met
Print Name:	Louis Summerthill
Title:	President

10000

.

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

I am aware of and hereby certify that neither <u>Summerhill Electric Inc.</u> [Type name of Contractor] nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. I further agree that I will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts and subcontracts.

Where the Contractor or any lower participant is unable to certify to this statement, it shall attach an explanation hereto.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal of the above named Contractor on the 25 day of August 20_{16} for the purposes of submission of this Agreement.

By:

Signature

Louis Summerhill

Typed or Printed Name

President

Title

PERFORMANCE BOND

PERFORMANCE BOND (100% of Contract Price) (Note: Contractors must use this form, NOT a surety company form.)

KNOW ALL PERSONS BY THESE PRESENTS:

WHEREAS, the governing board ("Board") of the Oakland Unified School District ("District") and <u>Summerhill Electric, Inc.</u> ("Principal)" have entered into a contract for the furnishing of all materials and labor, services and transportation, necessary, convenient, and proper to perform the following project:

Contract Number 15123-Bret Harte Middle School Lighting Upgrades (Project Name) ("Project" or "Contract") Project at 3700 Coolidge Ave. Oakland, CA 94602

which Contract dated ______, 20____, and all of the Contract Documents attached to or forming a part of the Contract, are hereby referred to and made a part hereof, and

WHEREAS, said Principal is required under the terms of the Contract to furnish a bond for the faithful performance of the Contract;

NOW, THEREFORE, the Principal and <u>WESTERN SURETY COMPANY</u> ("Surety") are held and firmly bound unto the Board of the District In the penal sum of:

One Hundred Twenty Thousand and no/100

DOLLARS

(\$120.000.00), lawful money of the United States, for the payment of which sum well and truly to be made we bind ourselves, our heirs, executors, administrators, successors, and assigns jointly and severally, firmly by these presents, to:

- Perform all the work required to complete the Project; and
- Pay to the District all damages the District incurs as a result of the Principal's failure to perform all the Work required to complete the Project.

The condition of the obligation is such that, if the above bounden Principal, his or its heirs, executors, administrators, successors, or assigns, shall in all things stand to and abide by, and well and truly keep and perform the covenants, conditions, and agreements in the Contract and any alteration thereof made as therein provided, on his or its part to be kept and performed at the time and in the intent and meaning, including all contractual guarantees and warrantees of materials and workmanship, and shall indemnify and save harmless the District, its trustees, officers and agents, as therein stipulated, then this obligation shall become null and void, otherwise it shall be and remain in full force and virtue.

As a condition precedent to the satisfactory completion of the Contract, the above obligation shall hold good for a period equal to the warranty and/or guarantee period of the Contract, during which time Surety's obligation shall continue if Contractor shall fail to make full, complete, and satisfactory repair, replace, and totally protect the District from loss or damage resulting from or caused by defective materials or faulty workmanship. The obligations of Surety hereunder shall continue so long as any obligation of Contractor

remains. Nothing herein shall limit the District's rights or the Contractor's or Surety's obligations under the Contract, law or equity, including, but not limited to, California Code of Civil Procedure section 337.15.

The Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the Contract or to the Work to be performed thereunder shall in any way affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alteration, or addition to the Contract Documents or to the Work.

Any claims under this bond may be addressed to the Surety at the following address. This cannot be the Contractor's broker for this bond, but must be an employee of the Surety or the Surety's legal counsel:

333 S. Wabash Ave., 41st Floor

Chicago, IL 60604

Attention:	
Telephone No.:	(<u>605</u>) <u>336</u> - <u>0850</u>
Fax No.:	(<u>605</u>) <u>335</u> -0357

uwservices@cnasurety com E-mail Address:

IN WITNESS WHEREOF, two (2) identical counterparts of this instrument, each of which shall for all purposes be deemed an original thereof, have been duly executed by the Principal and Surety above named, on the <u>24th</u> day of <u>August</u> ____, 20<u>16</u>.

Principal

Summerhill Electric, Inc.

(Name of Principal) un

(Signature of Person with Authority)

nuis symmerkell

(Print Name)

Surety

WESTERN SURETY COMPANY

(Name of Surety)

(Signature of Person with Authority)

GREGORY KENNETH KOSICH (Print Name)

KOSICH FAMILY INSURANCE SERVICES, L L C (Name of California Agent of Surety)

643 S. MAIN ST., STE. A, UKIAH CA 95482 (Address of California Agent of Surety)

925-284-3911

(Telephone Number of California Agent of Surety)

Contractor must attach a Notarial Acknowledgment for all Surety's signatures and a Power of Attorney and Certificate of Authority for Surety. The California

Department of Insurance must authorize the Surety to be an admitted surety insurer.

PAYMENT BOND

<u>PAYMENT BOND -- Contractor's Labor & Material Bond (100% of Contract Price)</u> (Note: Contractors must use this form, NOT a surety company form.)

KNOW ALL PERSONS BY THESE PRESENTS:

WHEREAS, the governing board ("Board") of the <u>Oakland Unified School District</u>, (or "District") and <u>Summerhill Electric, Inc.</u>, ("Principal") have entered into a contract for the furnishing of all materials and labor, services and transportation, necessary, convenient, and proper to

Contract Number 15123-Bret Harte Middle School Lighting Upgrades (Project Name) ("Project" or "Contract") Project at 3700 Coolidge Ave. Oakland, CA 94602

which Contract dated ______, 20____, and all of the Contract Documents attached to or forming a part of the Contract, are hereby referred to and made a part hereof, and

WHEREAS, pursuant to law and the Contract, the Principal is required, before entering upon the performance of the work, to file a good and sufficient bond with the body by which the Contract is awarded in an amount equal to 100 percent (100%) of the Contract price, to secure the claims to which reference is made in sections 9000 *et seq.* of the Civil Code of California, and division 2, part 7, of the Labor Code of California.

NOW, THEREFORE, the Principal and <u>WESTERN SURETY COMPANY</u>, ("Surety") are held and firmly bound unto all laborers, material men, and other persons referred to in said statutes in the penal sum of:

One Hundred Twenty Thousand and no/100

DOLLARS

(\$120,000,00), lawful money of the United States, being a sum not less than the total amount payable by the terms of Contract, for the payment of which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors, or assigns, jointly and severally, by these presents.

The condition of this obligation is that if the Principal or any of his or its subcontractors, of the heirs, executors, administrators, successors, or assigns of any, all, or either of them shall fail to pay for any labor, materials, provisions, provender, or other supplies, used in, upon, for or about the performance of the work contracted to be done, or for any work or labor thereon of any kind, or for amounts due under the Unemployment Insurance Act with respect to such work or labor, that the Surety will pay the same in an amount not exceeding the amount herein above set forth, and also in case suit is brought upon this bond, will pay a reasonable attorney's fee to be awarded and fixed by the Court, and to be taxed as costs and to be included in the judgment therein rendered.

It is hereby expressly stipulated and agreed that this bond shall inure to the benefit of any and all persons, companies, and corporations entitled to file claims under sections 3179 through 3214 and 3247 through 3252 of the Civil Code, so as to give a right of action to them or their assigns in any suit brought upon this bond.

Should the condition of this bond be fully performed, then this obligation shall become null and void; otherwise it shall be and remain in full force and affect.

The Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the Contract or to the Work to be performed thereunder shall in any way affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alteration, or addition to the Contract Documents or to the Work.

IN WITNESS WHEREOF, two (2) identical counterparts of this instrument, each of which shall for all purposes be deemed an original thereof, have been duly executed by the Principal and Surety above named, on the <u>24th</u> day of <u>August</u>

____, **20**<u>16</u>_.

Principal

Summerhill Electric, Inc (Name of Principal)

(Signature of Person with Authority)

ameri

Print Name)

Surety

WESTERN SURETY COMPANY

(Name of Surety)

(Signature of Person with Authority)

GREGORY KENNETH KOSICH (Print Name)

KOSICH FAMILY INSURANCE SERVICES, L L C (Name of California Agent of Surety)

643 S. MAIN ST., STE. A, UKIAH CA 954820 (Address of California Agent of Surety)

925-284-3911

(Telephone Number of California Agent of Surety)

Contractor must attach a Notarial Acknowledgment for all Surety's signatures and a Power of Attorney and Certificate of Authority for Surety. The California Department of Insurance must authorize the Surety to be an admitted surety insurer.

END OF DOCUMENT

Western Surety Company

POWER OF ATTORNEY - CERTIFIED COPY

Bond No. _____71820786

Know All Men By These Presents, that WESTERN SURETY COMPANY, a corporation duly organized and existing under the laws of the State of South Dakota, and having its principal office in Sioux Falls, South Dakota (the "Company"), does by these presents make, constitute and appoint <u>GREGORY KENNETH KOSICH</u>

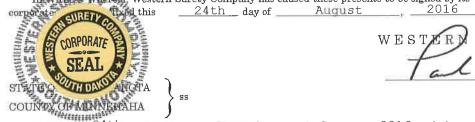
its true and lawful attorney(s)-in-fact, with full power and authority hereby conferred, to execute, acknowledge and deliver for and on its behalf as Surety, bonds for:

Principal:	Summerhill Electric, Inc.
Obligee:	Oakland Unified School District
Amount:	\$500,000.00

and to bind the Company thereby as fully and to the same extent as if such bonds were signed by the Senior Vice President, sealed with the corporate seal of the Company and duly attested by its Secretary, hereby ratifying and confirming all that the said attorney(s)-in-fact may do within the above stated limitations. Said appointment is made under and by authority of the following bylaw of Western Surety Company which remains in full force and effect.

"Section 7. All bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation shall be executed in the corporate name of the Company by the President, Secretary, any Assistant Secretary, Treasurer, or any Vice President or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys in Fact or agents who shall have authority to issue bonds, policies, or undertakings in the name of the Company. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation. The signature of any such officer and the corporate seal may be printed by facsimile."

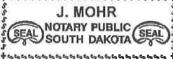
In without Whetherf Western Surety Company has caused these presents to be signed by its Vice President, Paul T. Bruflat, and its



Tau L. Brunat, Vice Treside

COMPANY

On this <u>24th</u> day of <u>August</u>, in the year <u>2016</u>, before me, a notary public, personally appeared Paul T. Bruflat, who being to me duly sworn, acknowledged that he signed the above Power of Attorney as the aforesaid officer of WESTERN SURETY COMPANY and acknowledged said instrument to be the voluntary act and deed of said corporation.



a.	Mohr		
0.	Notary Public .	South	Dako

SUREL

Notary Public - South Dakota

My Commission Expires June 23, 2021

I the undersigned officer of Western Surety Company, a stock corporation of the State of South Dakota, do hereby certify that the attached Power of Attorney is in full force and effect and is irrevocable, and furthermore, that Section 7 of the bylaws of the Company as set forth in the Power of Attorney is now in force.

In testimony whereof, I have hereunto set my hand and seal of West	ern Surety Company this	24th	day of
August <u>2016</u>	WESTER	SURETY	2000 TOB - 100
	T /	71/	11+

Paul T. Fruflat, Vice President

To validate bond authenticity, go to <u>www.cnasurety.com</u> > Owner/Obligee Services > Validate Bond Coverage.

Form F5306-1-2016

AC	ORD	
- au	Chu	

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 08/23/2016

-

C B	ERT ELO	IFICATE DOE: W. THIS CEI	S N RTIF	IOT AFFIRMAT		Y OR	OF INFORMATION ONLY NEGATIVELY AMEND, DOES NOT CONSTITUT ERTIFICATE HOLDER.	EXTE	ND OR ALT	ER THE CO	VERAGE AFFO	RDED B	Y TH	E POLICIES
l th	ie te	rms and condi	itior	rtificate holder ns of the policy I of such endors	cert	ain p	DITIONAL INSURED, the olicies may require an er	policy ndorse	(ies) must be ment. A sta	e endorsed. tement on th	If SUBROGATION IS certificate do	ON IS W	AIVE	D, subject to rights to the
PRO	DUCE	R	-	(* 15				CONTA NAME:	CT Kenr	heth R Kos	ich	1. 1. 1. 1. 1.		
		i Insurance it. Diablo B								5) 284-391		FAX (A/C, No):	(925)	284-3919
				,				E-MAIL	liber Constants	ekosich.co			the construction of the	
La	caye	tte CA 9454	9						INS	URER(S) AFFOR	DING COVERAGE			NAIC #
								INSURI	ERA: Travel	ers Cas In	s Co of Amer			19046
INSU		hill Electr:	ia	Inc			(510) 536-1685	INSURI	ERB: Travel	ers Proper	ty Casualty (Co		25674
				1.1.0 .				INSURI	ER C :					
523	10 E	. 12th Stree	et					INSUR	ER D :					
Oak	lan	d CA 94601						INSURE						
CO		AGES		CER	TIEI	ATE	NUMBER: Cert ID 37	INSURE	ER F :		REVISION NUM	DED.		L
			тна		a back a life on a life	and the second and	ANCE LISTED BELOW HAN		N ISSUED TO				IE PO	LICY PERIOD
	IDICA ERTII	TED. NOTWIT	hst E IS	anding any re Sued or may	EQUIF PERT	Remen Ain, 1	NT, TERM OR CONDITION THE INSURANCE AFFORDI LIMITS SHOWN MAY HAVE	OF AN ED BY	Y CONTRACT THE POLICIE	OR OTHER I	DOCUMENT WITH	I RESPEC	T TO	WHICH THIS
INSR LTR		TYPE OF I			ADDL	SUBR WVD				POLICY EXP (MM/DD/YYYY)		LIMITS	5	
в	x	COMMERCIAL GE	NER	AL LIABILITY							EACH OCCURRENC	E	\$	1,000,000
		CLAIMS-MAD	DE	X OCCUR	Y		6801244B831		11/24/2015	11/24/2016	DAMAGE TO RENTE PREMISES (Ea occu	ED rrence)	\$	300,000
											MED EXP (Any one p		\$	5,000
											PERSONAL & ADV I	NJURY	\$	1,000,000
		LAGGREGATE LI									GENERAL AGGREG	ATE	\$	2,000,000
	X'	POLICY PR	ČТ	LOC							PRODUCTS - COMP		\$	2,000,000
-	AUT	OTHER: OMOBILE LIABILIT	~								COMBINED SINGLE (Ea accident)		\$ \$	
A		ANY AUTO	•				BA1500P118	11/24/2015	11/24/2016	(Ea accident) BODILY INJURY (Pe		\$	1,000,000	
		ALL OWNED	x	SCHEDULED			51110001110		11/24/2013	11/24/2010	BODILY INJURY (Per		\$	
	x	AUTOS HIRED AUTOS	x	AUTOS NON-OWNED AUTOS							PROPERTY DAMAG (Per accident)	**	\$	
				10100							(i or accidently		\$	
в	x	UMBRELLA LIAB		X OCCUR			CUP4D837725		11/24/2015	11/24/2016	EACH OCCURRENC	E	\$	2,000,000
		EXCESS LIAB		CLAIMS-MADE							AGGREGATE		\$	2,000,000
		DED RETE									DED		\$	
		KERS COMPENSA EMPLOYERS' LIAB									PER STATUTE	OTH- ER		
	OFFI	PROPRIETOR/PART CER/MEMBER EXCL		R/EXECUTIVE	N/A						E.L. EACH ACCIDEN	п	\$	
	(Man If yes	datory In NH) describe under CRIPTION OF OPEF		· · · · · · · · · · · · · · · · · · ·							E.L. DISEASE - EA E			
-	DESC	CRIPTION OF OPER	-ATIC	UNS below							E.L. DISEASE - POLI		5	
													\$	
													\$	
							101, Additional Remarks Schedu	le, may b	e attached If mor	e space is requir	ed)			
Pro	jec			rior Lightin Middle Scho			es Coolidge Avenue, Oa	aklan	d. CA 9460	2.				
		d Unified So	cho	ol District,	the	Sta	te, and their repres	senta	tives, emp.	loyees, tr				
							additional insured: t form CGD2480805, :					ľ.		
	ding		•				,		5.	-	-			
CEI	RTIF	ICATE HOLDE	ER					CANC	ELLATION					
								SHC	UI D ANY OF "	THE ABOVE D	ESCRIBED POLICI	ES BE CA	NCEL	LED BEFORE
								THE	EXPIRATION	DATE THE	REOF, NOTICE			
Oak	lan	d Unified So	cho	ol District				ACC	ORDANCE WI					
955	Hi	gh Street						AUTHO	RIZED REPRESE	NTATIVE			-	
Oak	lan	d CA 94601						Æ	ale_					
			_		_		The second se	<u> </u>	© 19	88-2014 AC	ORD CORPORA	TION. A	Il ria	hts reserved.

The ACORD name and logo are registered marks of ACORD

CG D2 48 08 05 SUMMERHILL ELECTRIC 1-680-1244B831-TIL-12

CG D2 48 08 05

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

BLANKET ADDITIONAL INSURED (CONTRACTORS OPERATIONS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

- WHO IS AN INSURED (Section II) is amended to include any person or organization that you agree in a "written contract requiring insurance" to include as an additional insured on this Coverage Part; but:
 - a) Only with respect to liability for "bodily injury", "property damage" or "personal injury"; and
 - b) If, and only to the extent that, the injury or damage is caused by acts or omissions of you or your subcontractor in the performance of "your work" to which the "written contract requiring insurance" applies. The person or organization does not qualify as an additional insured with respect to the independent acts or omissions of such person or organization.
- 2. The insurance provided to the additional insured by this endorsement is limited as follows:
 - a) In the event that the Limits of Insurance of this Coverage Part shown in the Declarations exceed the limits of Itability required by the "written contract requiring insurance", the insurance provided to the additional insured shall be limited to the limits of liability required by that "written contract requiring insurance". This endorsement shall not increase the limits of insurance described in Section III Limits Of Insurance.
 - b) The insurance provided to the additional insured does not apply to "bodily injury", "property damage" or "personal injury" arising out of the rendering of, or failure to render, any professional architectural, engineering or surveying services, including:
 - The preparing, approving, or falling to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders or change orders, or the preparing, approving, or failing to prepare or approve, drawings and specifications; and
 - II. Supervisory, inspection, architectural or engineering activities.
 - c) The insurance provided to the additional insured does not apply to "bodily injury" or "property damage" caused by "your work" and included in the "products-completed operations hazard".
- 3. The insurance provided to the additional insured by this endorsement is excess over any valid and collectible "other insurance", whether primary, excess, contingent or on any other basis, that is available to the additional insured for a loss we cover under this endorsement. However, if the "written contract requiring insurance" specifically requires that this insurance apply on a primary basis or a primary and non-contributory basis, this insurance is primary to "other insurance" available to the additional insured which covers that person or organization as a named insured for such loss, and we will not share with that "other insurance". But the insurance provided to the additional insured by this endorsement still is excess over any valid and collectible "other insurance", whether primary, excess, contingent or on any other basis, that is available to the additional insured when that person or organization is an additional insured or on any other basis, that is available to the additional insured.
- 4. As a condition of coverage provided to the additional insured by this endorsement:
 - a) The additional insured must give us written notice as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, such notice should include:
 - I. How, when and where the "occurrence" or offense took place;
 - ii. The names and addresses of any injured persons and witnesses; and
 - til. The nature and location of any injury or damage arising out of the "occurrence" or offense.
 - b) If a claim is made or "suit" is brought against the additional insured, the additional Insured must:
 - I. Immediately record the specifics of the claim or "suit" and the date received; and

http://cforms.travclers.com/uxt/gateway.dll/fssforms1/general%20liability/cgd2480805.ht... 7/10/2008



P.O. BOX 8192, PLEASANTON, CA 94588

CERTIFICATE OF WORKERS' COMPENSATION INSURANCE

ISSUE DATE: 08-25-2016

GROUP: POLICY NUMBER: 9148360-2015 CERTIFICATE ID: 10 CERTIFICATE EXPIRES: 12-31-2016 12-31-2015/12-31-2016

NA

JOB: BRET HARTE MIDDLE SCHOOL

OAKLAND UNIFIED SCHOOL DISTRICT 955 HIGH ST OAKLAND CA 94601-4404

This is to certify that we have issued a valid Workers' Compensation insurance policy in a form approved by the California Insurance Commissioner to the employer named below for the policy period indicated.

This policy is not subject to cancellation by the Fund except upon 30 days advance written notice to the employer.

We will also give you 30 days advance notice should this policy be cancelled prior to its normal expiration.

This certificate of insurance is not an insurance policy and does not amend, extend or alter the coverage afforded by the policy listed herein. Notwithstanding any requirement, term or condition of any contract or other document with respect to which this certificate of insurance may be issued or to which it may pertain, the insurance afforded by the policy described herein is subject to all the terms, exclusions, and conditions, of such policy.

Tan

Authorized Representative President and CEO EMPLOYER'S LIABILITY LIMIT INCLUDING DEFENSE COSTS: \$1,000,000 PER OCCURRENCE.

ENDORSEMENT #0015 ENTITLED ADDITIONAL INSURED EMPLOYER EFFECTIVE 2018-07-26 IS ATTACHED TO AND FORMS A PART OF THIS POLICY. NAME OF ADDITIONAL INSURED: OAKLAND UNIFIED SCHOOL DISTRICT

ENDORSEMENT #1600 - SUMMERHILL SR, LOUIS ALLE PRESIDENT - EXCLUDED.

ENDORSEMENT #1600 - SUMMERHILL, TERESA LOUISE SECRETARY TREAS - EXCLUDED.

ENDORSEMENT #2065 ENTITLED CERTIFICATE HOLDERS' NOTICE EFFECTIVE 12-31-2015 IS ATTACHED TO AND FORMS A PART OF THIS POLICY.

EMPLOYER

SUMMERHILL ELECTRIC INC. 5230 E 12TH ST OAKLAND CA 94601

[CC5,CS]



CONSTRUCTION WORK (CUPCCAA) ROUTING FORM

	Project Info	rmation	
Project Name	Bret Harte Lighting Upgrades	Site	206
	Basic Dire	ctions	
Servi	ces cannot be provided until the contract is fully	approved and a P	urchase Order has been issued.
Attachment [Checklist [Proof of general liability insurance, including certific Workers compensation insurance certification, unle	ates and endorsem ss vendor is a sole	nents, if contract is over \$15,000 provider

	Contra	ctor Informatior	1					
Contractor Name Summerhill Electric Agency's Contact Louis Summerhill								
OUSD Vendor ID #	V060282 Title Project Manager							
Street Address	5230 E. 12 th Street	12 th Street City Oakland State			CA	Zip	94601	
Telephone	51 0-536-1685 Policy Expires 11/24/2016							
Contractor History Previously been an OUSD contractor? X Yes No Worked as an OUSD employee? Yes X No								
OUSD Project #	15123							

		Term	
Date Work Will Begin	9-29-2016	Date Work Will End By (not more than 5 years from start date)	12-31-2016

			Compensation		
Total Contract An	nount	\$	Total Contract Not To	Exceed	\$120,000.00
Pay Rate Per Hou	Jľ (If Hourly)	\$	If Amendment, Chang	If Amendment, Changed Amount	
Other Expenses			Requisition Number	28	
lf you are planni	ng to multi-fur		Budget Information funds, please contact the State and I	Federal Office <u>before</u>	e completing requisition
Resource #	Fundi	ng Source	Org Key	Object Coo	de Amount
6230	Fund 01, 0	General Fund	2069120890	6271	\$120,000.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head P	hone 510-535-7038	Fax 510-535-7082					
1.	Director, Department of Facilities Planning and Management							
	Signature	Date Approved	26 16					
2,	General Counsel, Department of Facilities Planning and Management							
	Signature MM	Date Approved	8.26.16					
	Deputy Chief Department of Facilities Planning and Management							
3.	Signature / / Signature	Date Approved						
	Senior Business Officer, Board of Education							
4.	Signature	Date Approved						
	President, Board of Education							
5.	Signature	Date Approved						