



OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools, Thriving Students

Superintendent's Report



Presented by Antwan Wilson, Superintendent

Presented to Board of Directors, OUSD

September 14, 2016

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Our Mission

Oakland Unified School District (OUSD) will build a Full Service Community District focused on high academic achievement while serving the whole child, eliminating inequity, and providing each child with excellent teachers, every day.

Our Vision

OUSD students will find joy in their academic experience while graduating with the skills to ensure they are caring, competent, fully-informed, critical thinkers who are prepared for college, career, and community success.

I Am Oakland Unified

Our belief is that significant improvement in student outcomes is driven at the school level. Our every action centrally is in the service of one purpose: building quality community schools that prepare students for college, career, and community success.



Superintendent's Report

- Goal 3a: LCAP/Budget Development Calendar - Next Fiscal year



**OAKLAND UNIFIED
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2017-18 Budget Development

Calendar and Overview for Board



Presented by Chief Financial Officer

September 14, 2016

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Superintendent Work Plan #3a



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Present a fiscally sound budget for the 2017-18 school year for approval to the Board of Education that aligns budget development and LCAP community engagement process (Board Policy 3100)



Plan for Success

Strategies to Ensure Work Plan Goal is Achieved:

- **Calendar** - Board calendar and operational calendar ensure sufficient time to complete the work with integrity and meet all required timelines.
- **Priority Setting** – Pathways to Excellence and the Local Control Accountability Plan (LCAP) set the direction for all budget decisions
- **Numbers** – Keep all eyes on the moving target of 2017-18 funding and the impact on OUSD.
- **Collaboration** – Community voices are included through a meaningful and transparent process.
- **Tools** – Tools used by schools and central staff to develop the budget are improved and integrated.
- **Communications & Training** – Training materials are easy to understand.

Calendar For 2016-17 Budget Development

Legend:
Completed
Current
Board Meeting

	Board Item	Activity Type	Date
1	LCAP Parent & Student Advisory Committee (PSAC) "Retreat"	Engagement	August 13, 2016
2	Review Calendar for 2017-18 LCAP and Budget Engagement	Supt's Rpt	September 14, 2016
3	Review Board Priorities for 2017-18 Budget	Discussion	October 13, 2016
4	LCAP PSAC General Meeting	Engagement	October 19, 2016
5	Executive Cabinet Prioritization Process	Staff Work	Oct. - Nov. 2016
6	LCAP Engagement for Staff & Labor	Engagement	October 20, 2016
7	Progress report on 2017-18 LCAP and Budget Development	Supt's Rpt	November 30, 2016
8	LCAP PSAC General Meeting	Engagement	December 7, 2016
9	Board review and approval of 1st Interim Financial Report for 2016-17 w/ multiyear projections	Action	December 14, 2016
10	Budget Guidelines and "One-Pagers" provided to Schools	Schools	Early January 2017
11	Budget Tool available to Schools & Central Offices	Schools	Early January 2017
12	Review Governor's Proposed 2017-18 State Budget	Staff Report	January 25, 2017
13	School Site Councils Review Site Budgets	Engagement	January & February 2017
14	Progress report on 2017-18 LCAP & Budget Development	Supt's Rpt	February 8, 2017
15	LCAP PSAC General Meeting	Engagement	February 15, 2017
16	Schools and Central Offices Lock-in 2017-18 Budgets	Schools	End of February 2017
17	Board review and approval of 2nd Interim Financial Report for 2016-17 w/ multiyear projections	Action	March 8, 2017
18	Superintendent submits potential 2017-18 Employee Additions, Reductions, Eliminations, or Reclassifications	Action	March 8, 2017
19	LCAP Engagement for Staff & Labor	Engagement	March 23, 2017
20	Progress report on 2017-18 LCAP & Budget Development	Supt's Rpt	April 12, 2017
21	LCAP PSAC General Meeting	Engagement	April 19, 2017
22	2017-18 LCAP and Budget Study Session	Discussion	May 10, 2017
23	LCAP PSAC General Meeting	Engagement	May 17, 2017
24	Review Governor's 2017-18 Revised State Budget	Staff Report	May 24, 2017
25	1st Reading of 2017-18 LCAP and Budget	Discussion	June 14, 2017
26	LCAP PSAC General Meeting	Engagement	June 21, 2017
27	Approve OUSD 2017-18 LCAP and Budget	Action	June 28, 2017



Priority Setting

Pathways to Excellence And Local Control Accountability Plan (LCAP)

September: Identify current investments in strategic priorities.

October: Confirm Board and Superintendent priorities for 2016-17.

November: Develop recommendations with Executive Cabinet for specific budget adjustments.



Numbers



Will we need to CUT or ADD?

September: Develop basic assumptions and overall budget numbers.

January: Revise assumptions and projections based on Governor's Budget Proposal.

May: Report on Governor's May Revise; assess for any necessary adjustments to budget assumptions.

Throughout Process:

- Be transparent and easy to understand
- Keep LCAP S&C numbers in the forefront.



Collaboration

**The LCAP
Engagement
Calendar is
designed to
allow
opportunities to
engage, inform,
and share.**

Meetings have been (or will be) scheduled with:

- ✓ Parent Student Advisory Committee (PSAC)
- ✓ English Learners' Sub-Committee
- ✓ Foster Youth Advisory Committee
- ✓ Labor Partners
- ✓ Superintendent's Forums
- ✓ District Budget Advisory Committee
- ✓ Community Advisory Committee for Special Education (dates not confirmed yet)

Tools

September – December: Upgrade existing tools used by School sites, central offices and the budget department staff to develop the budget with the goal of integrating and improving the process for all users.





Communication & Training

Monthly: Updates to the Board on the LCAP and budget development process.

December:

- Update Budget Handbook for school site budget planning.

January:

- Superintendent's Call-In on the Budget.
- Report to Board on the Governor's Proposed 2017-18 Budget.
- Training material for school and central staff on budget tool(s).



End Results

MAY 10, 2017 – Board Budget Workshop

JUNE 14, 2017 – LCAP and Budget First Reading

JUNE 28, 2017 – LCAP and Budget Final Adoption

EVERY STUDENT THRIVES!



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