Board Office Use: Legislative File Info. File ID Number 16-1698 Introduction Date 8/3/2016 Enactment Number 16-1279 Enactment Date 8/8/16

OFFICE OF THE GENERAL COUNSEL



| Memo | | |
|---------------------------------------|--|--|
| То | Board of Education | |
| From Board Meeting Date Subject | Antwan Wilson, Superintendent Marion McWilliams, General Counsel | |
| | | |
| | August 3, 2016 (First Reading); August 8th, 2016 (Motion) | |
| Action Requested | Adoption of Resolution 1617-0030 Calling Parcel Tax Election | |
| Background | The Superintendent has recommended that the Board place on the November 2016 ballot a parcel tax at the rate of \$120 per parcel for twelve years. The proceeds from the parcel tax will be used to: | |
| | * Attract and retain school-site educators. | |
| | * Increase access to courses in arts, music, and world languages in grades 6-8. | |
| | * Improve student retention during the transition from elementary to middle school. | |
| | * Create a more positive and safe middle-school learning environment. | |
| Discussion | The Parcel tax will be known as "Districtwide Teacher Retention and Middle School Improvement Act." The 75 word ballot statement will read: "To provide a districtwide educator salary increase designed to attract/retain teachers; provide enhanced middle school art, music, languages/other programs in addition to core educational programs; improve academic achievement; provide safe, positive schools, and prepare students for college/careers; shall Oakland Unified School District levy a tax of \$120 per parcel, providing \$12.4 million annually, for 12 years, with exemptions for senior and low income residents, no money for Sacramento, and all money benefiting Oakland students?" | |
| | Key Terms: Parcel Tax is for 12 years Parcel Tax is \$120 per parcel flat rate Parcel Tax has a low income and senior citizen exemption After 1% is initially applied to reimburse administrative overhead, Parcel Tax revenues will be allocated 65% for school based educator pay increases and 35% for grades 6, 7, and/or 8, | |



| Recommendation | Adoption Of Resolution 1617-0030 Calling Parcel Tax Election | |
|----------------|---|--|
| Fiscal Impact | Revenue generating measure if approved by the voters | |
| Attachments | Resolution Full Text Ballot Summary | |

Execution Copy

BOARD OF EDUCATION OF THE OAKLAND UNIFIED SCHOOL DISTRICT COUNTY OF ALAMEDA, STATE OF CALIFORNIA

Res. No. 1617-0030

RESOLUTION CALLING PARCEL TAX ELECTION

WHEREAS, the Oakland Unified School District (the "District") is determined to provide excellent educational programs to all its students; and

WHEREAS, California is now experiencing its worst teacher shortage in a generation; and

WHEREAS, the District is committed to attracting and retaining excellent teachers; and

WHEREAS, the District acknowledges the importance of paying teachers and other educational staff enough money so they can continue to live in the community where they work; and

WHEREAS, to better attract and retain excellent teachers and other school educational staff, the District now wishes to give its school-site educators a salary increase; and

WHEREAS, the District now also desires to retain more students across the transition from elementary school to middle school; and

WHEREAS, to improve middle school safety, provide positive school environments, and expanded curriculum, the District now wishes to provide grants to each middle school in the District; and

WHEREAS, funding from the State of California (the "State") has not been adequate to meet these goals, and the District has no assurance that State funding will permit the District to meet these goals in the future; and

WHEREAS, funding from the Federal Government is insufficient to meet these goals, and the District has no assurance that Federal funding will permit the District to meet these goals in the future; and

WHEREAS, Section 4 of Article XIII A and Section 2(d) of Article XIII C of the California Constitution authorize a school district, by a two-thirds vote of the qualified electors, to impose special taxes other than ad valorem taxes on real property, and Government Code Section 50079 authorizes a school district to impose qualified special taxes meeting certain requirements upon approval of two-thirds of the electorate voting on the proposition; and

WHEREAS, all funds raised in these qualified special taxes are spent for the benefit of students residing in our local district; and

WHEREAS, Section 1000 of the California Elections Code authorizes the District to conduct such an election only on an established election date; and

WHEREAS, November 8, 2016, is an established election date; and

WHEREAS, this Board of Education has held a public hearing after due notice regarding the parcel tax proposed by this Resolution, as required by Government Code Section 50077; and

WHEREAS, the District's boundaries have not changed since the June 7, 2016 primary election; and

WHEREAS, the District is located entirely within the County of Alameda (the "County"), and the Alameda County Superintendent of Schools has jurisdiction over the District; and

NOW, THEREFORE, BE IT RESOLVED by the Board of Education of the Oakland Unified School District as follows:

1. <u>Recitals.</u> This Board of Education hereby finds and determines that the foregoing recitals are true and correct.

2. Order of Election; Specifications of Ballot Measure. This resolution shall stand as the order to the Alameda County Superintendent of Schools to call an election within the boundaries of the District on November 8, 2016, for the purpose of proposing to the electors of the District the proposition contained in Exhibit A hereto. The authority for the specifications of this election order is contained in Sections 5304 and 5322 of the California Education Code and Sections 50075-77 and 50079 of the California Government Code.

This Board of Education hereby requests the Registrar of Voters of the County of Alameda (the "Registrar of Voters") to submit to the voters of the District at said election the proposition as it appears in Exhibit A.

3. <u>Filing of Order of Election</u>. The Secretary of this Board of Education is ordered to cause certified copies of this resolution and order to be delivered not later than Wednesday, August 10, 2016, to the Alameda County Superintendent of Schools, and not later than Friday, August 12, 2016 to the Registrar of Voters and the Clerk of the Board of Supervisors of the County.

4. <u>Formal Notice</u>. The Alameda County Superintendent of Schools is hereby requested to prepare and execute a Formal Notice of Parcel Tax Election and consolidation order in substantially the form attached hereto as Exhibit B (the "Formal Notice"), and to call the election by causing the Formal Notice to be posted in every schoolhouse in the District and at three public places in the District, in accordance with Section 5362 of the Education Code, no later than Wednesday, August 10, 2016, or to otherwise cause the notice to be published as permitted by law. The Secretary of this Board of Education, on behalf of and as may be

requested by the County Superintendent of Schools, is authorized to cause all notices required by law in connection herewith to be published and posted, as the case may be.

5. <u>Conduct of Election</u>. (a) *Request to Registrar of Voters*. Pursuant to Section 5303 of the Education Code, the Registrar of Voters is required to, and is hereby requested to, take all steps to hold the election in accordance with law and these specifications.

(b) Ballot and Voter Pamphlet. The Registrar of Voters is requested to cause the exact wording of the Abbreviation of the Measure contained in Exhibit A-I to appear on the ballot, and to print the Full Text of the Measure contained in Exhibit A-II in the voter information pamphlet to be distributed to voters pursuant to the Elections Code. The full text of the measure is all that text in Appendix A hereto between the indicators "BEGINNING OF FULL TEXT OF MEASURE-------BND OF FULL TEXT OF MEASURE."

(c) *Consolidation*. The Alameda County Superintendent of Schools and the Board of Supervisors of the County are requested to order consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same, pursuant to Education Code Section 5342 and Section 10400 and following of the Elections Code.

(d) Canvass of Results. The Board of Supervisors of the County is authorized to canvass the returns of the election pursuant to Section 10411 of the Elections Code.

(e) *Required Vote.* The proposition shall become effective upon approval of twothirds of those voting thereon.

(f) *Election Costs.* This Board of Education shall pay all costs of the election approved by the Board of Supervisors of the County, pursuant to Education Code Section 5421.

6. <u>Appropriations Limit.</u> This Board of Education shall provide in each year (pursuant to Section 7902.1 of the Government Code or any successor provision of law) for any increase in the District's appropriations limit as shall be necessary to ensure that proceeds of the proposed tax may be spent for the authorized purposes.

7. <u>Ballot Argument</u>. The President of this Board of Education, or any member or members of this Board as the President shall designate, is hereby authorized, but not directed, to prepare and file with the Registrar of Voters a ballot argument in favor of the proposition contained in Exhibit A-II hereof, within the time established by the Registrar of Voters, which shall be considered the official ballot argument of this Board as sponsor of the proposition.

EXHIBIT A

MEASURE TEXT

I. ABBREVIATION OF THE MEASURE

[This summarizes, in 75 words or less, the full text of the proposition which appears below.]

"To provide a districtwide educator salary increase designed to attract/retain teachers; provide enhanced middle school art, music, languages/other programs in addition to core educational programs; improve academic achievement; provide safe, positive schools, and prepare students for college/careers; shall Oakland Unified School District levy a tax of \$120 per parcel, providing \$12.4 million annually, for 12 years, with exemptions for senior and low income residents, no money for Sacramento, and all money benefitting Oakland students?"

[74 Words]

II. FULL TEXT OF THE MEASURE

BEGINNING OF FULL TEXT OF MEASURE----->>>>

OAKLAND UNIFIED SCHOOL DISTRICT Districtwide Teacher Retention and Middle School Improvement Act

This Proposition may be known and referred to as the "Districtwide Teacher Retention and Middle School Improvement Act" (the "Act") or as "Measure G1*". [designation to be assigned by County Registrar of Voters]

KEY GOALS

- Attract and retain school-site educators.
- Increase access to courses in arts, music, and world languages in grades 6-8.
- Improve student retention during the transition from elementary to middle school.
- Create a more positive and safe middle-school learning environment.

FINDINGS

The Oakland Unified School District (the "District") is committed to teaching its middle school students in a safe environment and providing more time for activities such as music, art, and studying world languages.

Oakland teachers' and educational school staff salaries are currently among the lowest in the Bay Area, and the District is committed to paying its teachers competitively so they can continue to work where they live.

Funding from the State of California (the "State") has not been adequate to meet these goals, and the District has no assurance that State funding will permit the District to meet these goals in the future.

Funding from the Federal Government is insufficient to meet these goals, and the District has no assurance that Federal funding will permit the District to meet these goals in the future.

SPECIFIC PURPOSES

The Districtwide Teacher Retention and Middle School Improvement Act Fund is established to provide a salary increase to school-site educators district-wide, including charter schools in the District, and to provide Middle School grants which shall be allocated pursuant to the Education Improvement Plan submitted by each Middle School as further described below, and which shall be spent in furtherance of the goals set forth in the section entitled "GOALS" above.

*Designated by the Alameda County Registrar of Voters, Monday, August 15, 2016

EDUCATION SPENDING PLAN

Middle School grants shall be distributed to Middle Schools pursuant to the Local Control Funding Formula methodology upon the submission, review, and approval by the Board of Education of each school's annual Education Improvement Plan. Middle School grants shall be used to further any one or more of the goals set forth in the section entitled "GOALS" above. Middle School grants shall only be spent at Middle Schools. An approved education improvement plan shall include, at minimum:

- Completion of a diagnostic self-evaluation of the school's curricular and safety needs, including an assessment of community demand for arts, music, and language education.
- Annual and Three-Year accountability indicators toward achieving one or more of the stated goals of this Measure.
- Evidence-based strategies designed to meet the accountability indicators.
- Annual benchmarks for improved retention of students transitioning from elementary to middle school.
- Description of how school staff, time schedules, and budgets are coherently structured to implement the school improvement plan's strategies and activities.

ALLOCATION METHODOLOGY

At the end of each fiscal year, beginning with Fiscal Year 2017-18, the District shall determine the total revenue generated by the Act (such amount hereinafter referred to as "Total Revenues"). The District shall allocate:

- 1% of Total Revenues to reimbursing administrative overhead costs incurred by the District in connection with the administration of the Act.
- A percentage of Total Revenues to charter schools within the District equal to the number of students enrolled in charter Middle Schools within the District divided by the total number of students in the District attending District or Charter Middle Schools, multiplied by 100, as adjusted by the Local Control Funding Formula (such amount hereinafter referred to as "Total Charter Revenues").
- The remaining amounts left from Total Revenues after allocation of Total Charter Revenues to the District (such funds hereinafter be known as "Total District Revenues").

Total District Revenues and Total Charter Revenues shall each be further allocated according to the following percentages:

- 65% to provide raises to school site educators. The same percentage increase in salary shall apply to all school site educators; and
- 35% of Total Revenues to provide Middle School grants as further described in the section entitled "Education Spending Plan" above.

DEFINITIONS

"School Site Educator" shall mean all site based educators and all represented employees.

"Middle School" shall mean any district school or charter school within the District serving grades 6, 7, or 8, regardless of whether the school serves grades in addition to those grades.

SENIOR CITIZEN EXEMPTION

In order to provide tax relief to senior citizens in the community, any parcel owned and occupied by a person 65 years of age or older shall be exempt from the education parcel tax upon proper application to the District. The exemption shall be available pursuant to procedures to be prescribed by the Board of Education or otherwise as required by law or by the Alameda County Tax Collector.

LOW INCOME EXEMPTION

An exemption from this tax shall be made for owners of single family residential units in which they reside whose combined family income from all sources for the previous calendar year is at or below the income level qualifying as "very low income" for a family of such size under Section 8 of the United States Housing Act of 1937, 42 U.S.C.A. Sections 1437 et seq. for each year. Owners must apply for this exemption annually by petition to the Office of the Chief Financial Officer of the District in the manner and at the time set forth in procedures established by the District. Such petitions shall be on forms available from the Chief Financial Officer's office and must provide information sufficient to verify income including, but not limited to, federal income tax returns and W-2 forms of owner-occupants.

TERMS AND SUNSET

Upon approval of two thirds of those voting on this Districtwide Teacher Retention and Middle School Improvement Act, the Board of Education of the District shall be authorized to levy a qualified special tax on each parcel of taxable real property in the District, in the annual amount of \$120 for twelve years, commencing July 1, 2017.

ACCOUNTABILITY PROVISIONS

Oversight Commission. The Board of Education shall establish a Commission comprised of five (5) persons giving preference to persons who demonstrate extensive knowledge and expertise in middle school education, with a focus on arts, music, and world languages, school safety, and in compensation for K-12 educational professionals. The Commission shall advise and report to the Board of Education and shall be responsible for oversight, which includes (a) oversight of proper allocation and use of all parcel tax monies, (b) reviewing annual independent audit reports, and (c) submitting recommendations to the Board of Education for any new or modified policies and administrative regulations to ensure the Oakland Unified School District's compliance with the requirements and intent of this Measure. The

Board of Education shall provide by resolution for the composition, funding, staffing, and other necessary information regarding the Commission's formation and operation.

PUBLISHED INDEPENDENT ANNUAL AUDIT.

Upon the levy and collection of the education parcel tax, the Board of Education shall cause an account to be established for deposit of the proceeds, pursuant to Government Code Section 50075.1. For so long as any proceeds remain unexpended, the Superintendent or the Senior Business Officer of the District shall cause an independent financial auditor to prepare a report to be filed with the Board of Education and made publicly available no later than December 31 of each year, commencing December 31, 2017, stating (1) the amount collected and expended in such year; (2) the description of all programs funded, and a determination that the monies expended were for the allowable uses stated in this Measure; and (3) the determination that the revenues leftover after the raise provided to school-site educators generated by this Measure are being used to supplement, and not supplant, unrestricted general fund revenue so appropriated to schools to serve pupils in grades 6 through 8 based on fiscal year 2017-18 funding. The cost of said Independent Audit may be paid from the proceeds of the parcel tax. The report may relate to the calendar year, fiscal year, or other appropriate annual period, as said officer shall determine, and may be incorporated into or filed with the annual budget, audit, or other appropriate routine report to the Board of Education.

SECURITY FROM STATE SEIZURE OR USE

If, in any fiscal year during the term of the education parcel tax, the State Legislature or Governor shall approve any law or take any action the effect of which shall be to deprive the District of the benefit of any proceeds of the education parcel tax, whether by directly taking such proceeds for any State purpose or by taking such proceeds into account for purposes of calculating State support of the District under Section 8 of Article XVI of the State Constitution or under any program of categorical aid, special aid or other special programs, then the Board of Education shall reduce the rate of the education parcel tax commensurately.

LEVY AND COLLECTION

The education parcel tax shall be collected by the Alameda County Tax Collector at the same time and in the same manner and shall be subject to the same penalties as *ad valorem* property taxes collected by the Tax Collector. Unpaid taxes shall bear interest at the same rate as the rate for unpaid *ad valorem* property taxes until paid.

"Parcel of taxable real property" shall be defined as any unit of real property in the District which receives a separate tax bill for *ad valorem* property taxes from the Alameda County Tax Collector. "Parcel of taxable real property" shall exclude all parcels which are otherwise exempt from or on which are levied no *ad valorem* property taxes in any year, and all parcels which qualify for the senior citizen or low-income exemption provided by this Districtwide Teacher Retention and Middle School Improvement Act.

The District shall annually provide a list of parcels to the Alameda County tax collection officials which the District has approved for an exemption in accordance with this Act.

Eligibility for the senior citizen exemption and low income exemption shall be determined solely by the District, and any taxpayer wishing to challenge the District's determination, or claim a refund or reimbursement of taxes paid while eligible for the exemption, shall apply directly to the District.

The Alameda County Assessor's determination of exemption or relief for any reason of any parcel from taxation, other than through the senior citizen exemption and low-income exemption, shall be final and binding for the purposes of the education parcel tax. Taxpayers wishing to challenge the County Assessor's determination must do so under the procedures for correcting a misclassification of property pursuant to Part 9 of Division 1 of the California Revenue and Taxation Code or other applicable procedures. Taxpayers seeking a refund of any tax paid shall follow the procedures applicable to property tax refunds pursuant to the California Revenue and Taxation Code.

SEVERABILITY

The Board of Education hereby declares, and the voters, by approving this Districtwide Teacher Retention and Middle School Improvement Act, concur, that every section, paragraph, sentence and clause of this Act has independent value, and the Board of Education and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this Act by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law.

<<<<- END OF FULL TEXT OF MEASURE.

EXHIBIT B

FORM OF FORMAL NOTICE OF EDUCATION PARCEL TAX ELECTION

NOTICE IS HEREBY GIVEN to the qualified electors of the Oakland Unified School District of Alameda County, California, that in accordance with the provisions of the Education Code, the Elections Code, and the Government Code of the State of California, an election will be held on November 8, 2016, for the purpose of submitting to the qualified electors of the District the proposition summarized as follows:

To provide a districtwide educator salary increase designed to attract/retain qualified teachers; provide enhanced middle school art, music, languages/other programs in addition to core educational programs; improve academic achievement; provide safe, positive school environments, and prepare students for college/careers; shall Oakland Unified School District levy a tax of \$120 per parcel, providing \$12.4 million annually, for 12 years, with exemptions for senior and low income residents, no money for Sacramento, and all money benefitting Oakland students?

By execution of this formal Notice of Election the County Superintendent of Schools of Alameda County orders consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same.

The County Superintendent of Schools of Alameda County, by this Notice of Election, has called the election pursuant to a Resolution and Order of the Board of Education of the Oakland Unified School District adopted August 8, 2016 in accordance with the provisions of Education Code Sections 5302, 5325 and 5361.

IN WITNESS WHEREOF, I have hereunto set my hand this 9th day, August, 2016.

County Superintendent of Schools Alameda County, California

8. <u>Effective Date</u>. This resolution shall take effect from and after its adoption by a two-thirds vote of all of the members of this Board.

PASSED AND ADOPTED this 8th day of August, 2016 by the following vote:

AYES: Jody London, Jumoke Hinton Hodge, Roseann Torres, Shanthi Gonzales, Vice President Nina Senn, President James Harris

NOES: None

ABSTAINED: Aimee Eng

ABSENT: None APPROVED: James Harris President of the Board of Education Oakland Unified School District Attest Antwan Wilson

Secretary, Board of Education of the Oakland Unified School District

SECRETARY'S CERTIFICATE

I, Antwan Wilson, Secretary, Board of Education, of the Oakland Unified School District, County of Alameda, California, do hereby certify as follows:

The attached is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Education duly and regularly held at the regular meeting place thereof on August 8, 2016, and entered in the minutes thereof, of which meeting all of the members of said Board of Education had due notice and at which a quorum thereof was present, and said resolution was adopted by the following vote:

AYES: Jody London, Jumoke Hinton Hodge, Roseann Torres, Shanthi Gonzales, Vice President Nina Senn, President James Harris

NOES: None

ABSTAINED: Aimee Eng

ABSENT: None

An agenda of said meeting was posted at least 72 hours before said meeting at 1000 Broadway, Oakland, California, a location freely accessible to members of the public, and a brief description of said resolution appeared on said agenda. A copy of said agenda is attached hereto.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office. Said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESS my hand this 9th day of August, 2016.



Secretary, Board of Education Oakland Unified School District



LEY CUMPLIMIENTO PARA AMERICANOS CON DISCAPACIDADES Y SERVICIO DE IDIOMAS Personas que requieran servicios de traducción o interpretación o facilidades razonables para participar en juntas deberán notificar a la Oficina de la Mesa Directiva de Educación setenta y dos (72) horas antes de la junta ya sea al (510)879-8199(VM); o boe@ousd.org (E-Mail); o (510) 879-2300 (eTTY/TDD); o (510) 879-2299 (eFax).

美国残障人士法案僚例遵守及語言服務

個别人士需要傳譯及翻譯服務或有合理安排去參與會議的應該在舉行會議之前的七十二(72)小時通知教育委員 會。請致電<u>(510)879-8199</u>(留言);或 <u>boe@ousd.org</u>(電郵);或<u>(510) 879-2300</u>(電子文字電話/聽障專用電信 設備(eTTY/TDD));或<u>(510) 879-2299</u>(電子國文傳真(eFax))。

TUÂN HÀNH ĐẠO LUẬT NGƯỜI MỸ KHUYẾT TẬT VÀ DỊCH THUẬT

Những người nào cần thông ngôn hay phiên dịch hay một sắp xếp hợp lý nào để tham gia các buỗi họp phải thông báo Văn phòng của Hội đồng Giáo dục bảy mươi hai (72) tiếng đồng hồ trước buỗi họp, số điện thoại (<u>510)879-8199</u> (VM); hay là <u>boe@ousd.org</u> (E-Mail); hay là (<u>510) 879-2300</u> (eTTY/TDD); hay là số (<u>510) 879-2299</u> (eFax).

សេវាបកប្រែភាសា និងការអនុលោមតាមច្បាប់ជនជាតិអាមេរិកាំងពិការ

អ្នកណាដែលត្រវការសេវាបកច្រែភាសាដោយផ្ទាល់មាត់ ឬជាលាយលក្ខអក្សរ ឬត្រវការការជួយសម្រះសម្រលយ៉ាងសមរម្ភ មួយ ដើម្បីចូលរួមក្នុងកិច្ចប្រជុំនានានោះ ត្រវផ្តល់ដំណីងទៅកាន់ទីការិយាល័យនៃក្រមប្រឹក្សាអប់រំ ឱ្យបានចិតសិបពី (72) ម៉ោង មុនកិច្ចប្រជុំ តាមរយៈទូរស័ព្ទ:លេខ <u>(510) 879-8199</u> ឬតាមរយៈអ៊ីមែល <u>boe@ousd.ord</u> ឬទូរស័ព្ទ eTTY/TDD លេខ (510) 879-2300 ឬទូសារលេខ (510) 879-2299។

الامتثال لقانون الأمريكيين نوي الإعاقات (ADA) وتوفير الخدمات اللغوية من يحتاج إلى خدمات الترجمة المكتوبة أو خدمات الترجمة الفورية أو الترتيبات التيسيرية المعقولة لكي يساهم في الإجتماعات فالمرجو منه إبلاغ مكتب إدارة التعليم إثنين وسبعين (72) ساعة قبل الإجتماع بوسيلة من الوسائل التالية: الهاتف الصوتي: المهاتف للصم والبكم: الفلكس الإلكتروني: البريد الإلكتروني: الموتي boe@ousd.org 510.879.2299 510.879.2300

Board of Education

MEETING PROCEDURES

Board procedures do not permit: (1) persons in the audience to vocally express support or opposition to statements by Board Members or by other persons testifying; (2) ringing and use of cell phones, pagers, and similar sound-producing electronic devices; (3) bringing in or displaying signs in the meeting room; (4) eating in meeting room and (5) standing in the meeting room. PRESENTATIONS: Contact Board Office at (510) 879-8199 to coordinate the use of the laptop computer for presentations. AGENDA PACKET: Meeting Agenda are available online at https://ousd.legistar.com/. LANGUAGE INTERPRETERS: Requests must be received at least 72 hours in advance of the meeting to help ensure availability. Contact Edgar Rakestraw, Jr. at (510) 879-8199x24. CHILDCARE will be available during the Board meeting. SPEAKING AT BOARD MEETINGS. At a Regular Meeting, the public may Comment on an Agenda Item ("Item") as listed or on an Item not listed on the Agenda but within the subject matter jurisdiction of the District. At a Special Meeting, the public may address the Board only on an Item on the Agenda. An eComment - Sign In To Speak Card ("Card") may be submitted electronically by filing a Card on line not later than 30 Minutes prior to meeting noticed time or a manual Card at Board Meeting not later than prior to the Item being called by the Board President. No Card may be submitted after the Board President has called the Item. A Speaker may be allowed up to a maximum of three minutes or less to speak on an Item, depending on the number of registered speakers, the number of Items on Agenda and the time allocated for each Item. Each Speaker will be allotted the same maximum number of minutes to speak as set by the President at the beginning of each item for public comment, excluding District representatives. Public speakers using translation assistance will be allowed twice the amount of time.

MEETING NORMS

• Honor the Time – No Sidebars, Technology Aligned to Meeting Purpose, Start and End on Time

- Act as a Collective Body Honor Confidentiality
- Check for Understanding, Surface Assumptions
- Share Divergent Views Value as a Learning Opportunity
- Celebrate Successes and Each Other's Contributions
- Presume positive intent
- No personal attacks

MEETING RULES OF ENGAGEMENT

- Five (5) minute speaking limit for Board Members
- No mingling with the audience
- Address comments to other Board Members
- Focus on agenda items
- Don't repeat what's been said
- Always be respectful
- No interruptions
- Enforce norms
- Model desired behavior

A. Call To Order

B. Roll Call

C. New Business

⊠ 🗎 16-1698

Calling Parcel Tax Election - General Election - November 8, 2016

Public Hearing and Adoption by the Board of Education of Resolution No. 1617-0030 - "Oakland Unified School District District-wide Teacher Retention and Middle School Improvement Act", or Measure [""] [designation to be assigned by Alameda County Registrar of Voters]- General Election - November 8, 2016.

Attachments: 16-1698 Summary Presentation of Results From a Survey of Likely Voters in the Oakland Unified School District - July 2016

> <u>16-1698 Calling Parcel Tax Election - General Election - November 8,</u> 2016

Legislative History

8/3/16 Board of Education

First Reading

D. Adjournment

Oakland Unified School District

Oakland Tribune

1970 Broadway, Suite 100 Oakland, CA 94612 510-723-2850

2053027

OAKLAND USD EDGAR RAKESTRAW JR. 1000 BROADWAY #680 OAKLAND, CA 94607

PROOF OF PUBLICATION

FILE NO. Parcel Tax November 8, 2016

In the matter of

Oakland Tribune

The Oakland Tribune

I am a citizen of the United States; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the Legal Advertising Clerk of the printer and publisher of The Oakland Tribune, a newspaper published in the English language in the City of Oakland, County of Alameda, State of California.

I declare that The Oakland Tribune is a newspaper of general circulation as defined by the laws of the State of California as determined by this court's order, dated December 6, 1951, in the action entitled In the Matter of the Ascertainment and Establishment of the Standing of The Oakland Tribune as a Newspaper of General Circulation, Case Number 237798. Said order states that "The Oakland Tribune is a newspaper of general circulation within the City of Oakland, and the County of Alameda, and the State of California, within the meaning and intent of Chapter 1, Division 7, Title 1 [§§ 6000 et seq.], of the Government Code of the State of California." Said order has not been revoked, vacated, or set aside.

I declare that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

07/29/2016, 08/05/2016

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Dated: August 9, 2016

izehech & ejeghton

Public Notice Advertising Clerk

Legal No.

0005783682

OAKLAND UNIFIED SCHOOL DISTRICT 1000 Broadway, Suite 680 Oakland, CA 94607-4099

NOTICE OF PUBLIC HEARING

PROPOSING THE "TEACHER RETENTION AND MIDDLE SCHOOL IMPROVEMENT ACT", OR MEASURE "[]" [ALPHA DESIGNATION TO BE ASSIGNED BY THE ALAMEDA COUNTY REGIS-TRAR OF VOTERS], A PARCEL TAX FOR EDUCA-TION PROGRAMS IN OAKLAND UNIFIED SCHOOL DISTRICT, FOR SUBMISSION TO VOT-ERS IN THE GENERAL ELECTION, NOVEMBER 8, 2016

NOTICE IS HEREBY GIVEN that on Monday, August 8, 2016, at 6:00 PM., or as soon thereafter as the matter may be heard, in the Great Room, LaEscuellta Education Center, 1050 2nd Avenue, Oakland, CA 94606-2212, the Board of Education of the Oakland Unified School District ("District") will hold a Public Hearing on the proposed "Teacher Retention and Middle School Improvement Act", or Measure "[]" [Alpha designation to be assigned by the Alameda County Registrar of Voters], a proposed \$120 per parcel, special Parcel Tax Measure, which shall be levied for 12 years beginning July 1, 2017, for submission to District voters at the General Election to be held November 8, 2015.

The proposal is a request to District voters for approval (2/3 voter approval required) to levy a Parcel Tax on all taxable, non-exempt real property within the District, in order to support the specified education programs in the District. Exemptions will be granted on any parcel, upon application, for persons who are elther age 55 years or older or are low-income, as specified in the proposal. The Board will consider taking final action on the proposal at the meeting. Members of the public are invited to attend and make oral and/or written presentations at the hearing.

A copy of the Resolution containing the Abbreviated Text and the Full Text of the proposed "Teacher Retention and Middle School Improvement Act", or Measure "#], is available for public review via computer terminal prior to the Public Hearing in the Office of the Governing Board, 1000 Broadway, Suite 660, Oakland, CA 94607-4099 and on the World Wide Web at <u>http://www.ousd.org/domain/69</u> on or after July 29, 2015.

s/ Antwan Wilson Secretary, Governing Board Oakland Unified School District OT #5783682; Jul. 29; Aug. 5, 2016

OAKLAND UNIFIED SCHOOL DISTRICT 1000 Broadway, Suite 680 Oakland, CA 94607-4099

NOTICE OF PUBLIC HEARING

PROPOSING THE "DISTRICT-WIDE TEACHER RETENTION AND MIDDLE SCHOOL IMPROVEMENT ACT", OR MEASURE "[]" [ALPHA DESIGNATION TO BE ASSIGNED BY THE ALAMEDA COUNTY REGISTRAR OF VOTERS], A PARCEL TAX FOR EDUCATION PROGRAMS IN OAKLAND UNIFIED SCHOOL DISTRICT, FOR SUBMISSION TO VOTERS IN THE GENERAL ELECTION, NOVEMBER 8, 2016

NOTICE IS HEREBY GIVEN that on Monday, August 8, 2016, at 6:00 PM., or as soon thereafter as the matter may be heard, in the Great Room, LaEscuelita Education Center, 1050 2nd Avenue, Oakland, CA 94606-2212, the Board of Education of the Oakland Unified School District ("District") will hold a Public Hearing on the proposed "District-wide Teacher Retention and Middle School Improvement Act", or Measure "[]" [Alpha designation to be assigned by the Alameda County Registrar of Voters], a proposed \$120 per parcel, special Parcel Tax Measure, which shall be levied for 12 years beginning July 1, 2017, for submission to District voters at the General Election to be held November 8, 2016.

The proposal is a request to District voters for approval (2/3 voter approval required) to levy a Parcel Tax on all taxable, non-exempt real property within the District, in order to support the specified education programs in the District. Exemptions will be granted on any parcel, upon application, for persons who are either age 65 years or older or are low-income, as specified in the proposal. The Board will consider taking final action on the proposal at the meeting. Members of the public are invited to attend and make oral and/or written presentations at the hearing.

A copy of the Resolution containing the Abbreviated Text and the Full Text of the proposed "District-wide Teacher Retention and Middle School Improvement Act", or Measure "[]", is available for public review via computer terminal prior to the Public Hearing in the Office of the Governing Board, 1000 Broadway, Suite 680, Oakland, CA 94607-4099 and on the World Wide Web at <u>http://www.ousd.org/domain/69</u> on or after July 29, 2016.

s/Antwan Wilson Secretary, Governing Board Oakland Unified School District OFFICE OF THE BOARD OF EDUCATION 1000 Broadway, Suite 680 Oakland, CA 94607-4099 510.879.8199 w • 510.879.2299 f • 510.879.2300 TTY / TDD www.ousd.org e-mail: boe@ousd.org



OAKLAND UNIFIED SCHOOL DISTRICT

James Harris, President, District 7 James.Harris@ousd.org

Aimee Sueko Eng, District 2 Aimee.Eng@ousd.org

Jumoke Hinton Hodge, District 3 Jumoke.HintonHodge@ousd.org

Roseann Torres, District 5 Roseann.Torres@ousd.org

Jody London, District 1 Jody.London@ousd.org

Shanthi Gonzales, District 6 Shanthi.Gonzales@ousd.org

HAND DELIVERED

August 9, 2016

BOARD OF EDUCATION 2016

Nina Senn, Vice President, District 4

Nina.Sennn@ousd.org

SUPERMIENSCHT'S LAMEDA Ms. L. Karen Monroe Alameda County Superintendent of Schools 313 West Winton Avenue Hayward, CA 94544-1198 Dear Ms. Monroe: RE: Oakland Unified School District Resolution 1617-0030 - Request for Call of Parce Tacelection -November 8, 2016 CE 5 SC

Enclosed please find Oakland Unified School District Resolution No. 1617-0030, adopted August 8, 2016, by the Board of Education, requesting that you formally Call a Parcel Tax Election for the District on November 8, 2016. The particulars of the request are stated in the Resolution.

The District requests that you act expeditiously on the Call so that it is transmitted to and received by Tim Dupuis, Registrar of Voters, Alameda County, no later than August 12, 2016. I volunteer, acting on behalf of the District's Secretary of the Board, who is authorized by the Resolution, if you so authorize, to cause a copy of your executed Formal Notice of Election to be published and posted as specified in said Resolution.

The District looks forward to receiving your formal Notice of the Call of the Election requested on its behalf and appreciates the anticipated action.

If I may respond to any questions or queries that you may have regarding this request or facilitate responses from others, please feel free to communicate with me using the contact information stated herein or at Edgar.Rakestraw@ousd.org (email) or by telephone at 510-455-0797 (cell).

Sincerely,

Edgar Rakestraw, Jr Executive Assistant, Board of Education

ER:lf

Enclosure: Oakland Unified School District Resolution 1617-0030

Cc: President James Harris and Members, Board of Education (w/o enclosure) Antwan Wilson, Superintendent of Schools and Secretary, Board of Education (w/o enclosure) Marion McWilliams, General Counsel (w/o enclosure)

OFFICE OF THE BOARD OF EDUCATION

1000 Broadway, Suite 680 Oakland, CA 94607-4099 510.879.8199 w • 510.879.2299 f • 510.879.2300 TTY / TDD www.ousd.org e-mail: boe@ousd.org



OAKLAND UNIFIED

Community Schools, Thriving Students

James Harris, President, District 7 James.Harris@ousd.org

Aimee Sueko Eng, District 2 Aimee.Eng@ousd.org Jumoke Hinton Hodge, District 3 Jumoke.HintonHodge@ousd.org Roseann Torres, District 5 Roseann.Torres@ousd.org Jody London, District 1 Jody.London@ousd.org

Shanthi Gonzales, District 6 Shanthi.Gonzales@ousd.org

HAND DELIVERED

August 9, 2016

BOARD OF EDUCATION 2016 Nina Senn, Vice President, District 4

Nina.Sennn@ousd.org

Alameda County AUG 09 2016 Reg. of Voters

Mr. Tim Dupuis, Registrar of Voters County of Alameda 1225 Fallon Street, Room G-1 Oakland, CA 94612-4283

Dear Mr. Dupuis:

RE: Oakland Unified School District Resolution 1617-0030 – Calling of Parcel Tax Election – November 8, 2016

Enclosed please find Oakland Unified School District Resolution No. 1617-0030, adopted August 8, 2016, by the Board of Education, including the Formal Notice of Education Parcel Tax Election signed by L. Karen Monroe, Alameda County Superintendent of Schools, Calling a Parcel Tax Election for the District on November 8, 2016. The particulars of the Call are stated in the Resolution. I also am providing a copy of the entire Resolution, with this filing, in Microsoft Word.

The District requests you, in your capacity as Registrar of Voters of the County of Alameda, to submit to the voters of the District the Measure as delineated in the Resolution.

If I may respond to any questions or queries that you may have regarding the District's Request or facilitate responses from others, please feel free to communicate with me using the contact information stated herein or at Edgar.Rakestraw@ousd.org (email) or by telephone at 510-455-0797 (cell).

Sincerely,

Eng Lakert

Edgar Rakestraw, Jr. Executive Assistant, Board of Education

ER:lf

Enclosure: Oakland Unified School District Resolution 1617-0030

Cc: President James Harris and Members, Board of Education (w/o enclosure) Antwan Wilson, Superintendent of Schools and Secretary, Board of Education (w/o enclosure) Marion McWilliams, General Counsel (w/o enclosure)



BALLOT MEASURE SUBMITTAL FORM

Official Use Only: Date Stamp RECEIVED Alameda County AUG 09 2016 Reg. of Voters

| Jurisdiction Name: | Election Date: | | | |
|---|--|--|--|--|
| BALLOT TITLE & QUESTION TO BE PRINTED Note: The information as it appears within the text boxes will be printed on the ballot. The 75 word count limit begins in the ballot title (if a title is provided); otherwise, the count begins in the ballot question. | | | | |
| Insert Ballot Title here (<i>if applicable</i>): | | | | |
| Insert Ballot Question here: | | | | |
| "To provide a districtwide educator salary increase designed to attract/retain teachers; 12 provide enhanced middle school art, music, languages/other programs in addition to core 13 educational programs; improve academic achievement; provide safe, positive schools, and 10 prepare students for college/careers; shall Oakland Unified School District levy a tax of \$120 per 13 parcel, providing \$12.4 million annually, for 12 years, with exemptions for senior and low 14 income residents, no money for Sacramento, and all money benefitting Oakland students?" 12 [74 Words] | | | | |
| TYPE OF MEASURE | PERCENTAGE NEEDED TO PASS | | | |
| X Regular Measure X Parcel Tax Bond Measure Charter Amendment | □ 50% + 1 X 2 66.6667% □ 2/3 □ Other: | | | |
| FULL TEXT OPTION Full Text to be printed in the Voter Information Pamphlet: | | | | |
| X Z YES (note: must submit separate copy of Full Text along with this form) NO – A Full Text was not submitted NO – Do not print, but it's available to the public at: | | | | |
| AUTHORIZED REPRESENTATIVE The authorized representative/contact person should be the person who will be receiving the typeset proofs | | | | |
| | ignature: Log Lefantin Date: 8/9/16 | | | |
| CONTACT INFORMATION (for office use) | CONTACT INFORMATION (for public) | | | |
| Phone #: 510/455-0797 cell 510/879-8658 | Phone #: 510/879-8199 | | | |
| E-Mail:Edgar.Rakestraw@ousd.org | E-Mail: boe@ousd.org Website: http://www.ousd.org | | | |

OFFICE OF THE BOARD OF EDUCATION 1000 Broadway, Suite 680 Oakland, CA 94607-4099 510.879.8199 w • 510.879.2299 f • 510.879.2300 TTY / TDD www.ousd.org e-mail: boe@ousd.org



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HAND DELIVERED

August 9, 2016

BOARD OF EDUCATION 2016

Nina Senn, Vice President, District 4

Nina.Sennn@ousd.org



Ms. Anika Campbell-Belton, Clerk Alameda County Board of Supervisors 1221 Oak Street, Suite 536 Oakland, CA 94612-4224

Dear Ms. Campbell-Belton:

RE: Oakland Unified School District Resolution 1617-0030 – Request for Call of Parcel Tax Election – November 8, 2016

Enclosed please find Oakland Unified School District Resolution No. 1617-0030, adopted August 8, 2016, by the Board of Education, including the Formal Notice of Education Parcel Tax Election signed by L. Karen Monroe, Alameda County Superintendent of Schools, Calling a Parcel Tax Election for the District on November 8, 2016. The particulars of the Call are stated in the Resolution. The Resolution also has been delivered to the Alameda County Registrar of Voters.

The District requests you, in your capacity as Clerk, Board of Supervisors, to schedule any and all action required by law of the Alameda County Board of Supervisors to effectuate the Parcel Tax Election on behalf of the District including but not limited to the Requests in District's Resolution

If I may respond to any questions or queries that you may have regarding the District's Request or facilitate responses from others, please feel free to communicate with me using the contact information stated herein or at Edgar.Rakestraw@ousd.org (email) or by telephone at 510-455-0797 (cell).

Sincerely,

Edgar Rakestraw, Jr.

Executive Assistant, Board of Education

ER:lf

Enclosure: Oakland Unified School District Resolution 1617-0030

Cc: President James Harris and Members, Board of Education (w/o enclosure) Antwan Wilson, Superintendent of Schools and Secretary, Board of Education (w/o enclosure) Marion McWilliams, General Counsel (w/o enclosure)