LINKED LEARNING HIGH SCHOOL OFFICE

Legislative File Id. 23-2469
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By er

To: Measures N and H Commission
From: Vanessa Sifuentes, High School Network Superintendent
Subject: **Measures N and H Recommendations for 2022-2023 Carryover Funds**
Date: November 15, 2023

OVERVIEW & OBJECTIVE

Sixteen OUSD district schools, ten charter schools and the Measures N and H Administrative 10% have unspent Measures N and H funds from the 2022-2023 fiscal year. Of these 27 sites, 27 submitted their 2022-2023 Measures N and H Carryover Plans at the November 15, 2023 Measures N and H Commission meeting. For the November 15, 2022 Measures N and H Commission meeting, 26 sites have submitted their 2022-2023 Measures N and H Carryover Plans that articulate the context that contributed to the carryover, the amount of carryover, the percentage of Measures N and H funds that are being carried over, and a clear budget for the carryover funds.

Per Measures N and H Commission policy, Measures N and H Commission approval is required for all Carryover Plans. Measures N and H staff have reviewed the submitted 2022-2023 Measures N and H Carryover Plans and provided feedback to school sites that were addressed before submission to the Measures N and H Commission.

SUMMARY

Staff recommendations are as follows:

Legislative File ID No.	School	Staff Recommendation for 2022-2023 Measures N and H Carryover Plan	Percentage of Carryover to Total Measures N and H Funds Received	2022-2023 Measures N and H Carryover Total Amount
23-2458	Ralph J. Bunche Academy/309	Approve	33.4%	$71,410.39
23-2465	Dewey Academy/310	Approve	28.4%	$120,907.39
23-2466	OEZ Street Academy/313	Approve	22.0%	$42,632.23
23-2467	Sojourner Truth Independent Study/330	Approve	37.8%	$244,836.07
23-2470	Rudsdale Continuation and Rudsdale Newcomer/352	Approve	30.1%	$122,596.75
23-2462	McClymonds High School/303	Approve	39.1%	$120,977.35
23-2464	Oakland Technical High School/305	Approve	18.3%	$432,102.01
23-2471	Oakland International High School/353	Approve	12.5%	$54,030.14
23-2459	Madison Park Academy (Upper)/215	Approve	22.9%	$123,238.68

23-2460	Coliseum College Preparatory Academy/232	Approve	39.1%	$194,651.20
23-2461	Castlemont High School/302	Approve	20.3%	$157,926.83
23-2463	Oakland High School/304	Approve	12.7%	$201,757.04
23-2469	MetWest High School/338	Approve	45.3%	$127,515.47
23-2468	Life Academy of Health and BioScience /335	Approve	52.6%	$287,711.55
23-2473	ARISE High School/9121	Approve	2.0%	$7,703.05
23-2474	Aspire Lionel Wilson College Preparatory Academy/9123	Approve	21.2%	$136,532.00
23-2475	Envision Academy of Arts and Technology/9125	Approve	31.%	$99,709.40
23-2476	Lighthouse Community Charter High School/9127	Approve	25.3%	$90,745.34
23-2477	Leadership Public Schools Oakland R&D/9126	Approve	57.8%	$308,684.68
23-2478	Oakland Unity High School/9129	Approve	12.8%	$64,069.66
23-2479	Aspire Golden State College Preparatory Academy/9122	Approve	63.2%	$226,471.42
23-2480	East Bay Innovation Academy/9124	Approve	24.6%	$122,483.30
23-2481	Oakland School for the Arts/9128	Approve	23.1%	$73,953.86
23-2482	Lodestar: A Lighthouse Community Charter Public School/9130	Approve	19.1%	$105,718.35
23-2472	Measure N/H Administrative 10%	Approve	38.3%	$713,029.97
23-2483	Skykine High School/306	Approve	31.3%	$678,229.88
23-2484	Fremont High School/302	Approve	22.9%	$248,698.12

2022-2023 Measures N and H Carryover Funds	**$5,178,322.13**

MEASURE N 2022-2023 CARRYOVER PLAN

School Name	METWEST HIGH SCHOOL	Site Number	338
Why were you unable to expend all your funds in the 2022-2023 school year?	Due to the timing of specific expenditures needing to be paid and/or services expedited we had to use non-restrictive funds for allocated expenditures for Measure N.		

Total Measure N Funds Received in Fiscal Year 2022-2023 *(including accumulated carryover from previous years)*	$281,567.30	**Projected Carryover Amount from Fiscal Year 2022-2023**	**$127,515.47**
Projected Carryover Amount from Fiscal Year 2022-2023	$127,515.47	**Total Budgeted Amount**	$127,515.47
Percentage of 2022-2023 Carryover to Measure N Funds	45.3%	**Remaining Amount**	$0.00

NOTE:	Measure N funds are to be expended during the fiscal year for which the Measure N Education Improvement Plan was approved. Expenses from previous fiscal years cannot be paid for from Carryover funds.
Directions:	Please provide a detailed explanation as to how the carryover amount will be used to help you achieve your theory of action, address your root cause analysis, and how it supports and aligns to specific parts of your Measure N Education Improvement Plan (EIP) to support students and pathway development. **Proper justification is required below and should be used when creating an Escape Purchase Order request, Budget Transfer, Journal Entry request, HRA request, Consultant Contracts online, etc. Examples that can be used are available in the Measure N/H Justification Examples - A Resource for EIP Development document linked below.
Resources:	2023-2024 Measures N and H Permissible Expenses
	Measures N and H Justification Examples - A Resource for EIP Development

BUDGET JUSTIFICATION **For All Budget Line Items,** enter 3-5 sentences to create a Proper Justification that answers the below questions. **For Object Codes 1120, 5825 and all FTE,** please also make sure to respond to the additional Budget Justification questions outlined in the **Budget Expenditure Instructions** - What is the specific expenditure or service type? Please provide a brief description (no vague language or hyperlinks) and quantify if applicable. - How does the specific expenditure impact students in the pathway and support your 2022-23 pathway goals/strategic actions? We encourage you to refer to this list of **OUSD's Object Codes** if you have questions about which object codes to use. *Please note that this is a comprehensive list of all OUSD's object codes and not all of them are permissible uses of Measure N funds. Please refer to the Measures N and H Permissible Expenses document to confirm permissibility.*	**COST**	**OBJECT CODE**	**OBJECT CODE DESCRIPTION**	**POSITION TITLE & NUMBER**	**FTE %**	**WHOLE SCHOOL OR PATHWAY NAME**	**Which Linked Learning pillar does this support?**
Teacher Salaries Stipend: Extended Contract to pay 8 Teachers to assist with Learning Through Interest work (advisor tasks) as well as additional integrated student supports, through June 30, 2024. THe additional support will increase the amount of the students who are on track to graduate that happen outside of the contractual hours, to support the work of expanding our mentorship network, and college and career preparation. These opportunities enable students to access experiential learning; learn about careers, college programs, financial aid admission, meet and interact with professionals in different organizations aligned with our social entrepreneurship theme. Budget: 18 hours at $38.50 per hour + 25% benefits costs x 8 teachers = $6,930.00	$7,000.00	1120	Teacher Salary Stipends			Social Entrepreneurship	Work-Based Learning
Professional Contracted Bus Services: Charter Bus rental for students to attend college visits, career exploration visits, trips and integrated learning opportunities. The opportunities enable students to access experiential learning about careers, college programs, financial aid and organizations aligned with our social entrepreneurship pathway theme. This expenditure increases scholar's exposure to pathway-specific post secondary opportunities.	$8,000.00	5826	Professional Contracted Bus Services			Social Entrepreneurship	Rigorous Academics (Integrated Program)

Consultant Contracts: Contract with East Bay Consortium (EBC) to support our post-secondary work by increasing students' access to post-secondary educational opportunities, through June 30, 2024. EBC will provide 2 College Advisors to assist students with college applications, FAFSA, and college and career exploration. This expenditure supports students in our pathway by ensuring all staff can support students as they explore career and college programs and internships by pushing into Advisory classes. It also supports the our goals to reduce academic outcome disaparties for LCAP focal students groups by ensuring all students have access to college and career advising in their core classes. (Admin Fees Included)	$55,000.00	5825	Consultant Contracts			Social Entrepreneurship	Integrated Student Supports
BART & Bus Passes: Purchase AC Transit and BART Passes to provide public transportation for students enrolled in internships and attending college and career exploration visits, field trips and integrated learning opportunities. These opportunities enable students to access experiential learning; learn about careers, college programs, financial aid and admission, meet and interact with professionals in different organizations aligned with our social entrepreneurship pathway theme. This expenditure aligns with our 23-24 SY strategic goal to increase the amount students on track to graduate.	$2,500.00	5820	BART & Bus Passes			Social Entrepreneurship	Career Technical Education (Integrated Program)
Conference Expenses: Conference & Travel expenses for staff to attend the Linked Learning Conference 2024. These opportunities enable staff (teachers and/or administrators) to grow professionally and build their capacity to effectively implement key components our learning model and Linked Learning. This expenditure supports students in our pathway by ensuring all staff can support students as they explore career and college programs and internships. It also supports the strategic action goal to reduce academic disaparties based on race or ELL status and support exposure to post-secondary experiences.	$4,000.00	5220	Conference Expenses			Social Entrepreneurship	Career Technical Education (Integrated Program)
Correcting Negatives in Measure N & H accounts: These funds are to offset all of the negatives in Measure N - Resource 9333 & Measure H - Resource 9339. The negatives are usually the result of cost differences between what was initially budgeted by the site and the actual Salary & Benefit Costs, as well as Mid-Year Salary Adjustments. This justification is to cover negatives in the 1xxx-3xxx object codes only, throughout the 2023-24 fiscal year.	$0.21	1xxx-3xxx	Salary & Benefit Costs Negatives			Whole School	
Strategic Carryover for Fiscal Year 2024-2025: Funds will be strategically carried over and used in fiscal year 2024-25, via the budget development and Education Improvement Plan approval process, to support expenditures identified as needs at the beginning of the school year.	$51,015.26	4390	Carryover - Future			Whole School	Integrated Student Supports