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# Board Cover Memorandum

**To** Measure G1 Districtwide Teacher Retention and Middle School Improvement Act Oversight Commission

**From** Middle School Network

**Meeting Date** January 24, 2023

**Subject** Revisiting Measure G1 Surplus of \$6,422,612.14

**Ask of the Commission** Approve the allocation of \$1,070,435.36 of the surplus annually for three years and revisit during the 2024-25 school year to make any adjustments to surplus distribution for the final three years of the measure.

**Background** The Middle School Network and staff are requesting that the G1 Commission revisits the proposal of spending down the \$6,422,612.14 dollar surplus that has accumulated during the first 6 years of Measure G1. Specifically, the request is to approve allocating \$1,070,435.36 of the surplus annually for the three years: 2022-23, 2023-24, and 2024-25 based on the same per pupil formula.

**Discussion** Middle School Network is open to questions from the commission regarding the spending down of the Measure G1 Surplus of \$6,422,612.14.

**Fiscal Impact** Measure G1 Surplus of \$6,422,612.14, Distribute \$1,070,435.36 of the surplus annually for the next three years.

Site	Site Name	January 2022 Calpads Enrollment, Column E	3-Year Avg UPP 19-20,20-21,21- 22 Column L	G1 Enrolled Gr6- 8 LCFF 22-23: 2022 enrollment x 3 year UPP	Total UPP students OUSD and Charter for 23-24 Allocations	23-24 Allocation @ \$487.86	Surplus Spend of 130.52	Total Allocation with Surplus Spend
	<b>DISTRICT SCHOOLS</b>							
210	Edna Brewer Middle	770	49.16%	379	8201	\$184,670.62	\$49,406.00	\$234,076.62
229	Elmhurst United Middle	733	97.20%	712	8201	\$347,588.54	\$92,992.37	\$440,580.91
215	Madison Park Academy 6-12	284	95.95%	272	8201	\$132,940.87	\$35,566.44	\$168,507.31
232	Coliseum College Prep Academy	371	96.85%	359	8201	\$175,294.68	\$46,897.60	\$222,192.28
235	Melrose Leadership Academy	183	52.82%	97	8201	\$47,156.84	\$12,616.14	\$59,772.98
211	Montera Middle	616	53.49%	329	8201	\$160,749.09	\$43,006.13	\$203,755.22
112	Greenleaf Elementary	175	95.57%	167	8201	\$81,593.37	\$21,829.14	\$103,422.51
212	Roosevelt Middle	571	94.61%	540	8201	\$263,553.24	\$70,509.92	\$334,063.16
206	Bret Harte Middle	480	84.22%	404	8201	\$197,220.33	\$52,763.49	\$249,983.83
201	Ciaremont Middle	479	41.64%	199	8201	\$97,306.41	\$26,032.94	\$123,339.35
335	LIFE Academy	176	94.24%	166	8201	\$80,917.63	\$21,648.36	\$102,565.99
228	United for Success Academy	383	97.38%	373	8201	\$181,954.90	\$48,679.44	\$230,634.34
236	Urban Promise Academy	371	96.53%	358	8201	\$174,715.50	\$46,742.64	\$221,458.14
219	Frick United Academy of Language	316	95.76%	303	8201	\$147,627.22	\$39,495.56	\$187,122.78
213	Westlake Middle	277	91.71%	254	8201	\$123,934.34	\$33,156.87	\$157,091.21
204	West Oakland Middle	188	94.65%	178	8201	\$86,810.78	\$23,224.99	\$110,035.77
330	Sojourner Truth	184	84.91%	156	8201	\$76,220.51	\$20,391.71	\$96,612.23
127	Hillcrest Middle School	90	12.54%	11		\$5,505.99	\$1,473.05	\$6,979.04
	<b>OUSD Total Enrollment</b>			5248		\$2,560,254.89	\$684,959.76	\$3,245,214.64
	<b>CHARTER SCHOOLS</b>			0		\$0.00	\$0.00	\$0.00
	American Indian Public Charter	235	0.692	163	8201	\$79,335.79	\$21,225.16	\$100,560.96
	American Indian Public Charter II	218	0.758	165	8201	\$80,615.94	\$21,567.65	\$102,183.58
	ASCEND	166	0.9033	150	8201	\$73,153.53	\$19,571.19	\$92,724.72
	Aspire Berkley Maynard Academy	157	0.7506	118	8201	\$57,491.47	\$15,381.02	\$72,872.50
	Aspire Golden State College Preparatory Academy	236	0.8865	209	8201	\$102,067.14	\$27,306.61	\$129,373.75
	Aspire Lionel Wilson College Preparatory Academy	197	0.888	175	8201	\$85,344.28	\$22,832.65	\$108,176.92
	Bay Area Technology	153	0.7261	111	8201	\$54,197.98	\$14,499.90	\$68,697.87
	Downtown Charter Academy	271	0.7796	211	8201	\$103,070.96	\$27,575.17	\$130,646.13
	East Bay Innovation Academy	317	0.3286	104	8201	\$50,818.52	\$13,595.77	\$64,414.29
	Francophone Charter School of Oakland	41	0.3303	14	8201	\$6,606.75	\$1,767.54	\$8,374.29
	KIPP Bridge Academy	190	0.8446	160	8201	\$78,288.85	\$20,945.07	\$99,233.91
	Lighthouse Community Charter	214	0.9132	195	8201	\$95,339.94	\$25,506.84	\$120,846.79
	Lodestar: A Lighthouse Community Charter Public	230	0.8177	188	8201	\$91,752.32	\$24,547.03	\$116,299.34
	Oakland Charter Academy	246	0.9204	226	8201	\$110,460.48	\$29,552.13	\$140,012.61
	Oakland Military Institute, College Preparatory Academy	205	0.7859	161	8201	\$78,598.88	\$21,028.01	\$99,626.89
	Oakland School for the Arts	348	0.1624	57	8201	\$27,571.51	\$7,376.36	\$34,947.87
	Community School for Creative Education	68	0.8415	57	8201	\$27,916.32	\$7,468.62	\$35,384.94
	Envision	92	0.7736	71	8201	\$34,721.58	\$9,289.27	\$44,010.85
	Lazear	164	0.8976	147	8201	\$71,816.11	\$19,213.38	\$91,029.49
	Oakland Unity	108	0.8917	96	8201	\$46,982.67	\$12,569.55	\$59,552.22
	Urban Montessori	77	0.3864	30	8201	\$14,515.20	\$3,883.34	\$18,398.54
	AURUM Preparatory	164	0.8729	143	8201	\$69,839.89	\$18,684.67	\$88,524.56
	Charter School Total Enrollment			2953		\$1,440,506.12	\$385,386.91	\$1,825,893.04
	<b>Total Allocations To Schools</b>					<b>\$4,000,761.01</b>	<b>\$1,070,346.67</b>	<b>\$5,071,107.68</b>
	<b>Total Allocations for Teachers Salaries</b>					<b>\$7,428,379.75</b>		<b>\$7,428,379.75</b>
	<b>Total Allocations Schools and Teachers</b>					<b>\$11,429,140.76</b>		<b>\$12,499,487.43</b>
	<b>Suprlus Spend Total</b>	<b>\$1,070,435.36</b>						
	<b>Surplus Spend Per Pupil: 8201 Students</b>	<b>\$130.52</b>						
	<b>Annual Allocation after 1% to OUSD and 1.8% county</b>	<b>\$11,429,140.76</b>						
	<b>Total Allocation 2023-24 with Surplus Spend of \$1070,436.36</b>	<b>\$12,499,487.43</b>						