Board Office Use: Leg	gislative File Info.
File ID Number	15-0639
Introduction Date	4-22-2015
Enactment Number	15-0502
Enactment Date	4/22/15 0



Memo	
То	Board of Education
From	Antwan Wilson, Superintendent and Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Lance Jackson, Interim Deputy Chief, Facilities Planning and Management
Board Meeting Date	April 22, 2015
Subject	Independent Consultant Agreement for Professional Services - AON Fire Protection and Engineering Corp Joaquin Miller Elementary School Fire Alarm Project
Action Requested	Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with AON Fire Protection and Engineering Corp. for Design Services on behalf of the District at the Joaquin Miller Elementary School Fire Alarm Project, in an amount not-to exceed \$25,372.00. The term of this Agreement shall commence on April 22, 2015 and shall conclude no later than February 1, 2017.
Background	The scope of the project is to redesign an existing fire alarm design to alter the non-voice communication fire alarm system to a voice communication fire alarm system.
Discussion	After the design of the non voice communication fire alarm system the State of California now requires per California State Fire Marshal's code Interpretation 14-004 to have the voice communication system.
LBP	0.00% (Specialty Service)
Recommendation	Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with AON Fire Protection and Engineering Corp. for Design Services on behalf of the District at the Joaquin Miller Elementary School Fire Alarm Project, in an amount not-to exceed \$25,372.00. The term of this Agreement shall commence on April 22, 2015 and shall conclude no later than February 1, 2017.
Fiscal Impact	Measure B, Fund 21
Attachments	<ul> <li>Independent Consultant Agreement including scope of work</li> <li>Certificate of Insurance</li> <li>Consultant Proposal</li> </ul>

# AUTHORIZATION FOR REQUESTED ADDITIONAL SERVICES CHANGE NO. 1

Date: January 26, 2015

Project Name: Joaquin Miller Elementary School

Project Location: Oakland, California

Aon FPE Project No.: 1611034-000

Original Contract Dated: April 28, 2011

Client: Oakland Unified School District

Contact: John Esposito

# Description of Additional Services

Our understanding of the requested additional services is as follows:

# **Basic Services**

The Basic Services to be provided by Aon FPE for the referenced project are as follows:

- Conduct a site visit to revisit areas that may be questionable for audibility levels for speakers.
- Redesign the non-voice fire alarm system to a voice communication system.
- Revise fire alarm drawing sheets, including floor plan layouts, wiring, wire counts, riser diagram, battery and voltage drop calculations, and details.

# **Professional Fee**

Aon FPE's fee for Basic Services will be a fixed fee of \$25,372.00, which includes Reimbursable Expenses.

The fee for Basic Services does not include Additional Services described herein.

## **Reimbursable Expenses**

Reimbursable Expenses are included in the fee for Basic Services.

# **Additional Services**

This proposal contemplates a scope of service based upon one project scheme. Major project revisions outside of Aon FPE's control or responsibility that will require rework of completed work or more extensive work than originally agreed upon will be considered Additional Services.

Additional Services also include all work (such as additional consultation, meetings, or revisions) not outlined in Basic Services including, but not limited to:

- Additional system design revisions beyond those defined in basic services.
- Additional DSA submittals beyond those defined in basic services.
- Additional meetings or surveys beyond those defined in basic services.

Net Increase for these Additional Services	\$ 25,372.		
Original Contract Sum	\$	68,938.00	
Net Change by Previously Authorized Additional Services	\$	0.00	
Contract Sum Prior to this Additional Services Request	\$	68,938.00	
Net Increase for Additional Services described herein	\$	25,372.00	
New Contract Sum	\$	94,310.00	

To initiate our services, please sign and return this proposal at your earliest convenience; or provide a written (email) notice to proceed agreeing with the scope, pricing, and terms and conditions stated herein.

If you have any questions regarding this Additional Services/Fee Increase Request, please contact me at **925**,826-0647 or at manuelita.david@aon.com.

# Submitted By:

Aon Fire Protection Engineering

Manuelita

Manuelita E. David Leader, San Francisco Office

## Accepted By:

Oakland Unified School District

Signature:

Name:

Title:

Date:

#### OAKLAND UNIFIED SCHOOL DISTRICT

#### INDEPENDENT CONTRACTOR AGREEMENT FOR PROFESSIONAL SERVICES

#### Joaquin Miller Elementary School Fire Alarm Project

This Independent Contractor Agreement for Special Services ("Agreement") is made as of the **13th** day of March in the year 2015, between the Oakland Unified School District ("District") and AON Fire Protection Engineering Corporation ("Contractor") (referred to herein individually as a "Party" and collectively as the "Parties").

**WHEREAS**, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required;

**WHEREAS**, the District is in need of such services and advice and the Contractor warrants that it is specially trained, licensed and experienced and competent to perform the services required by the District;

**WHEREAS**, the Contractor agrees to perform the Services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. Services. The Contractor shall furnish to the District the services as described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work"):

The scope of the project is to redesign an existing fire alarm design to alter the non-voice communication fire alarm system to a voice communications fire alarm system.

- Term. Contractor shall commence providing services under this Agreement on April 22, 2015, and will diligently perform as required or requested by District as applicable. The term for these services shall expire on February 1, 2017. This Agreement may be extended upon mutual approval of both parties on an annual basis to the extent permissible under applicable law.
- Submittal of Documents. The Contractor shall not commence the Work under this Contract until the Contractor has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:

#### x Signed Agreement

x Workers' Compensation Certificate

- x Insurance Certificates & Endorsements
- N/A Bonds (as requested by District)
- x \_\_\_\_ Debarment Certificate
- 4. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement, at the rates indicated and as more specifically described in Exhibit "A," on an hourly basis and a per-item basis, as applicable, and up to a maximum amount not-to-exceed <u>Twenty-five thousand, three hundred seventy-two dollars and no cents</u> (\$25,372.00). District shall pay Contractor only for all undisputed amounts in installment payments within thirty (30) days after the Contractor submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of

Independent Contractor Agreement - Environmental Services - OUSD & AON Fire Protection Engineering Corporation - Joaquin Miller Elementary School Fire Alarm Project Page 1 the Work for which payment is to be made.

- 5. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Work. Expenses will not be charged on the Work above the maximum not-to-exceed amount of <u>NA</u> (\$ 0.00). Rates for expenses are included on the Schedule of Fees and Charges attached hereto as Exhibit "B".
- 6. **Materials**. Contractor shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
- 7. **Independent Contractor**. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
- 8. **Standard of Care**. Contractor's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession for services to California school districts.
- 9. **Originality of Services**. Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such services.
- 10. **Copyright/Trademark/Patent**. Contractor understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Contractor consents to use of Contractor's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

#### 11. Termination.

- 11.1. Without Cause by District. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.
- 11.2. Without Cause by Contractor. Contractor may, upon sixty (60) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Contractor for services satisfactorily rendered to the date of termination. Written notice by Contractor shall be sufficient to stop further performance of services to District. Contractor acknowledges that this sixty (60) day notice period is acceptable so that the District can attempt to procure the Services from another source.

- 11.3. With Cause by District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
  - 11.3.1. material violation of this Agreement by the Contractor; or
  - 11.3.2. any act by Contractor exposing the District to liability to others for personal injury or property damage; or
  - 11.3.3. Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation ceases, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of such termination, the District may secure the required services from another Contractor. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Contractor shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expenses, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

- 11.4. Upon termination, Contractor shall provide the District with all documents produced maintained or collected by Contractor pursuant to this Agreement, whether or not such documents are final or draft documents.
- 12. Indemnification. To the furthest extent permitted by California law, Contractor shall, at its sole expense, defend, indemnify, and hold harmless the District, the State of California, and their agents, representatives, officers, employees, trustees, and volunteers (the "Indemnified Parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "Claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and reasonable attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, to the extent caused by the negligence or willful misconduct of Contractor, its employees or subcontractors. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the Indemnified Parties. In recognition of the relative risks and benefits of the project to both the District and the Consultant, the risks have been allocated such that the District agrees, to the fullest extent permitted by law, to limit the liability of the Consultant and the Consultant's parent, affiliated and subsidiary companies (the Consultant's companies) for any and all claims, losses, costs, damages of any nature whatsoever or claims expenses from any cause or causes, including attorneys' fees and costs and expert witness fees and costs, so that the aggregate liability of the Consultant and the Consultant's companies shall not exceed \$2,500,000 for services rendered on the project. It is intended that this limitation apply to any and all liability or cause of actions however alleged or arising, unless otherwise prohibited by law.

#### 13. Insurance.

- 13.1. The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
  - 13.1.1. Commercial General Liability and Automobile Liability Insurance. Commercial General Liability Insurance and Any Auto Automobile Liability

Independent Contractor Agreement - Environmental Services – OUSD & AON Fire Protection Engineering Corporation – Joaquin Miller Elementary School Fire Alarm Project Pa Insurance that insure against all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from Contractor's performance of any portion of the Services. (Form CG 0001 and CA 0001)

- 13.1.2. **Workers' Compensation and Employers' Liability Insurance**. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Contractor shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
- 13.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Contractor's profession.

Type of Coverage	Minimum Requirement	
Commercial General Liability Insurance,	including	
Bodily Injury, Personal Injury, Property	Damage,	
Advertising Injury, and Medical Payments		\$ 1,000,000
Each Occurrence		\$ 1,000,000
General Aggregate		
Automobile Liability Insurance - Any Auto		
Each Occurrence		\$ 1,000,000
General Aggregate		\$ 1,000,000
Professional Liability		\$ 1,000,000
Workers Compensation		Statutory Limits
Employer's Liability		\$ 1,000,000

- 13.2. **Proof of Carriage of Insurance.** The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage's have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
  - 13.2.1. If required, Consultant shall provide a letter stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
  - 13.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
  - 13.2.3. An endorsement stating that the District and the State and their representatives, employees, trustees, officers, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

- 13.2.4. All policies shall be written on an occurrence form, except for Professional Liability which shall be on a claims-made form.
- 13.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 14. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.
- 15. **Compliance with Laws**. Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.
- 16. **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this agreement.
- 17. **Safety and Security.** Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 18. **Employment with Public Agency**. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 20. **Fingerprinting of Employees**. The Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1. The Contractor's responsibility shall extend to all employees, subcontractors, agents, and employees or agents of subcontractors regardless of whether those individuals are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Contractor. Verification of compliance with this section shall be provided in writing to the District prior to each individual's commencement of employment or performing any portion of the Services and prior to permitting contact with any student.

Independent Contractor Agreement - Environmental Services – OUSD & AON Fire Protection Engineering Corporation – Joaquin Miller Elementary School Fire Alarm Project Pa

- 21. Audit. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter. Contractor shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Contractor and shall conduct audit(s) during Contractor's normal business hours, unless Contractor otherwise consents.
- 22. District's Evaluation of Contractor and Contractor's Employees and/or Subcontractors. The District may evaluate the Contractor in any manner which is permissible under the law. The District's evaluation may include, without limitation:
  - 22.1. Requesting that District employee(s) evaluate the Contractor and the Contractor's employees and subcontractors and each of their performance.
  - 22.2. Announced and unannounced observance of Contractor, Contractor's employee(s), and/or subcontractor(s).
- 23. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 24. **Disputes**. In the event of a dispute between the parties as to performance of Work, Agreement interpretation, or payment, the Parties shall attempt to resolve the dispute by negotiation and/or mediation, if agreed to by the Parties. Pending resolution of the dispute, Contractor shall neither rescind the Agreement nor stop Work.
- 25. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 26. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

Oakland Unified School District 955 High Street Oakland, CA 94583 Attn: Tadashi Nakadegawa Tel: 510-535-7038

#### Contractor

5000 Executive Parkway Suite 340 San Ramon, CA 94583 **Attn: Manuelita David** Tel: 925-827-5858

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 27. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE Program). Contractor shall comply with the requirements of the District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Agreement. A copy of the District's L/SL/SLRBE Program can be obtained on the District website, at www.ousd.k12.ca.us, under the Facilities Planning & Management Department drop down menu, Bids and Requests for Proposals.
- 28. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 29. California Law. This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administration offices are located.
- 30. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 31. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 32, Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

more Builles

Susie Butler-Berkley **Contract Analyst** 

File ID Number: 15-2639Introduction Date: 9/22/15Enactment Number: 15-0502Enactment Date: 9/22/15By: 0

**OUSD** Facilities Legal Counsel

APPROVED AS TO FORM:

CONTRACTOR

Its: COO, West and International Regions

By: Christopher S. Prueher, P.E.

James Harris, President, Board of Education 4

OAKLAND UNIFIED SCHOOL DISTRICT

Antwan Wilson, Superintendent & Secretary, Board of Education

ACCEPTED AND AGREED on the date indicated below:

Lance Jackson, Interim Deputy Chief, Facilities Planning and Management

3/19/2015

3-24-2015 Date

15

Information	Aon Fire Protection Engineering
Contractor:	Corporation
License No.:	FP1580 - California
Address:	5000 Executive Parkway, Suite 340 San Ramon, CA 94583
Telephone:	925-827-5858
Facsimile:	925-983-4210
E-Mail:	chris.prueher@aon.com
Type of Busin Individu Proprietorship Partnership Limited X Corpora Other:	Jal Sole

EIN 36-253-1450 Employer Identification and/or Social Security Number

NOTE: Federal Code of Regulations sections 6041 and 6209 require noncorporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

#### WORKERS' COMPENSATION CERTIFICATION

Labor Code Section 3700 in relevant part provides that every employer except the State shall secure the payment of compensation in one or more of the following ways:

- By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State.
- By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to its employees.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	3/19/2015	
Proper Name of Contractor:	Aon Fire Protection Engineering Corporation	
Signature:	Ca	
Print Name:	Christopher S. Prueher, P.E.	
Title:	COO - West and International Regions	

(In accordance with Article 5 – commencing at Section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the District prior to performing any Work under this Contract.)

#### EXHIBIT A Scope of Services

Contractor shall perform the following Services: (See Attached)

See attached Aon FPE Proposal 15-0140.

 Independent Contractor Agreement - Environmental Services - OUSD & AON Fire Protection

 Engineering Corporation - Joaquin Miller Elementary School Fire Alarm Project
 Page 10



# EXHIBIT A

January 26, 2015

Via Email john.esposito@ousd.k12.ca.us

Mr. John Esposito Project Manager Oakland Unified School District 955 High Street Oakland, CA 94601

Re: Fire and Intrusion Alarm System Design Services Joaquin Miller Elementary School Oakland, California OUSD Project No. 07120 Aon FPE Proposal No. 15-0140

Dear Mr. Esposito:

Aon Fire Protection Engineering Corporation (Aon FPE) is pleased to submit this proposal to provide additional services to Oakland Unified School District (Client) for the referenced project.

Aon FPE submitted a non-voice fire alarm system replacement submittal to DSA. Upon receipt of DSA comments of the submittal, DSA stated that a voice system is required per the California State Fire Marshal's Code Interpretation 14-004. Aon FPE must redesign the non-voice fire alarm system to a voice communication system and resubmit the submittal package.

To initiate our services, please sign and return this proposal at your earliest convenience; or provide a written (email) notice to proceed agreeing with the scope, pricing, and terms and conditions stated herein.

Very truly yours,

#### **Aon Fire Protection Engineering**

Manuelita E.

Manuelita E. David Leader, San Francisco Office

Aon Fire Protection Engineering Corporation 5000 Executive Parkway, Suite 340 | San Ramon, CA 94583 t +1.925.827.5858 | f +1.925.983.4210 | aonfpe.com

#### FINGERPRINTING/CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

One of the three boxes below **must** be checked, with the corresponding certification provided, and this form attached to the Independent Consultant Agreement for Independent Contractor Agreement- Special Services ("Agreement"):

**[TO BE COMPLETED BY AUTHORIZED DISTRICT EMPLOYEE ONLY.]** Consultant's employees will have only limited contact, if any, with District pupils and the District will take appropriate steps to protect the safety of any pupils that may come in contact with Consultant's employees so that the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Consultant for the services under this Agreement. As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District. (Education Code § 45125.1 (c))

Date:

District Representative's Name and Title: \_\_\_\_\_ Signature:

The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to Consultant's services under this Agreement and Consultant certifies its compliance with these provisions as follows: "Consultant certifies that the Consultant has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all Consultant's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Consultant, who may have contact with District pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of all Employees who may come in contact with District pupils during the course and scope of the Agreement is attached hereto."

Consultant's services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility and although all Employees will have contact, other than limited contact, with District pupils, pursuant to Education Code section 45125.2 District shall ensure the safety of the pupils by at least one of the following as marked:

\_\_\_\_\_ The installation of a physical barrier at the worksite to limit contact with pupils.

- X Continual supervision and monitoring of all Consultant's on-site employees of Consultant by an employee of Consultant, <u>Manuelita E. David</u>, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony.
- Surveillance of Employees by District personnel. [TO BE COMPLETED BY
  AUTHORIZED DISTRICT EMPLOYEE ONLY.]
  Date:
  District Representative's Name and Title:
  Signature:

<u>Megan's Law (Sex Offenders)</u>. I have verified and will continue to verify that the employees of Contractor that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are <u>not</u> listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

**[MUST BE COMPLETED BY CONSULTANT'S AUTHORIZED REPRESENTATIVE.]** I am a representative of the Consultant entering into this Agreement with the District and I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Date:

r,

3/19/2015

Name of Consultant or Company:

Signature:

Print Name and Title:

Aon Fire Protection Engineering Corporation

Christopher S. Prueher, P.E.

COO - West and International Regions

#### CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

#### Aon Fire Protection

I am aware of and hereby certify that neither <u>Engineering Corporation</u> [Type name of Contractor] nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. I further agree that I will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts and subcontracts.

Where the Contractor or any lower participant is unable to certify to this statement, it shall attach an explanation hereto.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal of the above named Contractor on the \_\_\_\_\_\_ day of \_\_\_\_\_\_ March \_\_\_\_\_ 2015 for the purposes of submission of this Agreement.

By: Signature

Christopher S. Prueher, P.E. Typed or Printed Name

COO - West and International Regions

Title

C	ORD CERT	IFIC	CATE OF LI	ABILIT	YIN	SURA	NCE	DATE(MM/DD/YYYY) 02/11/2015
EF	CERTIFICATE IS ISSUED AS A M TIFICATE DOES NOT AFFIRMATI OW. THIS CERTIFICATE OF INSU RESENTATIVE OR PRODUCER, AM	VELY (	OR NEGATIVELY AMEN E DOES NOT CONSTIT	ND, EXTEND	OR ALTE	R THE COV	ERAGE AFFORDED	BY THE POLICIES
e	ORTANT: If the certificate holder in terms and conditions of the policy, ficate holder in lieu of such endors	certain	policies may require an					
_	ER	Jointoint	(0).	CONTACT NAME:				
	isk Services Central, Inc.			PHONE (A/C, No. Ext	. (866) 2	83-7122	FAX (A/C. No.): (800)	363-0105
	go IL Office ast Randolph			E-MAIL			(140. 110.).	
a	go IL 60601 USA			ADDRESS:				
					INSU	JRER(S) AFFOR	NDING COVERAGE	NAIC #
RE	0			INSURER A:			ualty Company	20443
	orporation and its Subsidiarie Subsidiary Information Below)	5		INSURER B:			ty Co. of Reading P	
E	. Randolph			INSURER C:	Trans	portation	Insurance Co.	20494
a	go IL 60601 USA			INSURER D:				
				INSURER E:				
				INSURER F:				
	IS TO CERTIFY THAT THE POLICIES		TE NUMBER: 57005679				VISION NUMBER:	
DI	CATED. NOTWITHSTANDING ANY RE TIFICATE MAY BE ISSUED OR MAY F LUSIONS AND CONDITIONS OF SUCH	QUIRE	MENT, TERM OR CONDITION N, THE INSURANCE AFFC	ON OF ANY CO DRDED BY THE HAVE BEEN RE	POLICIES EDUCED B	OR OTHER D S DESCRIBEI Y PAID CLAIN	DOCUMENT WITH RESP	ECT TO WHICH THIS
	TYPE OF INSURANCE	ADDU SI INSD V		ER (MI	OLICY EFF WDD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIM	TS
	COMMERCIAL GENERAL LIABILITY		GL4014103835	06	/01/2014	06/01/2015	EACH OCCURRENCE	\$1,000,000
	CLAIMS-MADE X OCCUR						PREMISES (Ea occurrence)	\$1,000,000
							MED EXP (Any one person)	\$10,000
							PERSONAL & ADV INJURY	\$1,000,000
4	SEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$2,000,000
	OTHER:						PRODUCTS - COMP/OP AGG	\$2,000,000
	UTOMOBILE LIABILITY		BUA 4014103656	06	01/2014	06/01/2015	COMBINED SINGLE LIMIT (Ea accident)	\$1,000,000
-	ANY AUTO						BODILY INJURY ( Per person)	
ŀ	ALL OWNED SCHEDULED						BODILY INJURY (Per accident)	
-	AUTOS AUTOS NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	
+							EACH OCCURRENCE	
┝	UMBRELLA LIAB OCCUR						AGGREGATE	
ŀ	EXCESS LIAB CLAIMS-MADE						AGGNEONTE	
	DED RETENTION WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		WC414100059 WC4014100014			06/01/2015 06/01/2015	X PER OTH	1-
	ANY PROPRIETOR / PARTNER / EXECUTIVE N OFFICER/MEMBER EXCLUDED?	N/A	WC4014100014			06/01/2015	E.L. EACH ACCIDENT	\$1,000,000
	(Mandatory in NH)						E.L. DISEASE-EA EMPLOYEE	\$1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE-POLICY LIMIT	\$1,000,000
tita	PTION OF OPERATIONS / LOCATIONS / VEHIC ficate Holder: Oakland Unifi- iction Engineering Corporation in Miller Es. Oakland Unifie ditional Insured in accordanc ral Liability policy evidenced only in accordance with the po- dance with the policy provision TFICATE HOLDER	ed Sch , 5000 d Scho	ool District Departme Executive Parkway, S ol District its direc the policy provision n is Primary and Non- provisions. A waive the Workers' Compens	ent of Facil Suite 340, s ctors, offic ns of the Ge	ities Pl an Ramon ers, emp neral Li y to oth ation is y. The	anning and , CA 94583 loyees, ag ability an	Management, RE: ; Aon FPE Project N ents and representa d Automobile Liabil	o. 1611034 - tives are included ity policies.
n I				SHOULD ANY EXPIRATION I	OF THE		IBED POLICIES BE CANCE	
			L	POLICY PROV				
	Oakland Unified School Dist Attn: Timothy E. White	rict		AUTHORIZED REP	RESENTATIV	E		

ACORD 25 (2014/01)

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GENCY	CUSTOMER ID:	10224227
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Page \_ of \_

LOC #:



# ADDITIONAL REMARKS SCHEDULE

1

GENCY		NAMED INSURED
Aon Risk Services Central, Inc.		Aon Corporation and its Subsidiaries
POLICY NUMBER		
See Certificate Number: 570056798216		
CARRIER	NAIC CODE	
See Certificate Number: 570056798216		EFFECTIVE DATE:
ADDITIONAL REMARKS		

#### THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: ACORD 25 FORM TITLE: Certificate of Liability Insurance

Additional Description of Operations / Locations / Vehicles: contract.

ACORD 101 (2008/01)



# INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

	Project Info	rmation	
Project Name	Joaquin Miller Elementary School Fire Alarm	Site	142
	Basic Direc	ctions	
Ser	vices cannot be provided until the contract is fully a	approved and a F	Purchase Order has been issued.
Attachment Checklist	Proof of general liability insurance, including certific Workers compensation insurance certification, unless		

	Contract	or Information						
Contractor Name	AON Fire Protection Engineering Corp.	Agency's Cont	act	Manuelita	David			
OUSD Vendor ID #	V053604	Title		Project M	anager			
Street Address	5000 Executive Parkway, Suite 340	City	San Ramon		State	CA	Zip	94583
Telephone	925-827-5858	Policy Expires		5	-1-2	DE	,	
Contractor History	Previously been an OUSD contractor?	Yes No	N	/orked as a	n OUSD er	nploye	e? 🗌 Y	es 🗌 No
OUSD Project #	07120							

		Term	
Date Work Will Begin	4-22-2015	Date Work Will End By (not more than 5 years from start date)	2-1-2017

1			Compensation				
Total Contract Amount		\$	Total Contract Not To Exceed		\$25,372.00		
Pay Rate Per Hour (If Hourly)		\$	If Amendment, Chang	If Amendment, Changed Amount		\$	
Other Expenses			Requisition Number	Requisition Number			
lf you are plai	nning to multi-fu		Budget Information funds, please contact the State and	Federal Office <u>befo</u>	re completing requis	ition.	
Resource #	Fundi	ng Source	Org Key	Object Co	Code Amou		
9350 Measure		B, Fund 21	1429901890	6215	\$25,372.	\$25,372.00	

Approval and Routing (in order of approval steps)									
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.									
	Division Head Phone	510-535-7038	Fax	510-535-7082					
1.	Director, Facilities Planning and Management								
	Signature	Date Approved	5 23 1	5					
2.	General Counsel, Department of Facilities Planning and Management								
	Signature MMM	Date Approved	3.24	. 2015					
	Interim Deputy Chief, Facilities Planning and Management								
3.	Signature	Date Approved	32	4 15					
	Chief Operations Officer, Board of Education	1	-						
4.	Signature ////////////////////////////////////	Date Approved	3/3	0/15					
	President, Board of Education		10	'					
5.	Signature	Date Approved							

THIS FORM IS NOT A CONTRACT