File ID Number	15-2105
Introduction Date	11-18-2015
Enactment Number	15-1821
Enactment Date	11-18-1501



Memo

To

Board of Education

From

Antwan Wilson, Superintendent and Secretary, Board of Education

By: Vernon Hal, Senior Business Officery &

ance Jackson, Interim Deputy Chief, Facilities Planning and

Management

Board Meeting Date

November 18, 2015

Subject

Amendment No. 1, Independent Contractor Agreement for Professional Services - ZFA Structural Engineers - Laurel Finishing Kitchen Project

Action Requested

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement for Professional Services with ZFA Structural Engineers for Structural Services on behalf of the District at the Laurel Finishing Kitchen Project, in an amount not-to exceed \$8,000.00, increasing previous contract amount from \$7,000.00 to a not to exceed amount of \$15,000.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background

The scope of the project is to include site survey of Steel Trusses in Multi-Purpose Room, material testing, Steel Truss analysis and coordination, develop retro-fit scope and provide a report.

Discussion

Structural per review services by ZFA are required to develop seismic scope for Kitchen and Multi-Purpose Room (MPR).

LBP (Local Business Participation Percentage) 0.00%

Procurement Method

Materials, Supplies, Equipment and/or Services <u>under</u> the bid limit. \$86,000

(2015)

Recommendation

Approval by the Board of Education of Amendment No. 1, Independent Contractor Agreement for Professional Services with ZFA Structural Engineers for Structural Services on behalf of the District at the Laurel Finishing Kitchen Project, in an amount not-to exceed \$8,000.00, increasing previous contract amount from \$7,000.00 to a not to exceed amount of \$15,000.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

Measure J

Attachments

- Independent Contractor Agreement including scope of work
 Certificate of Insurance
- Consultant Proposal

EXHIBIT "A" Scope of Work

Contractor Name: ZFA Structural Engineers

Billing Rate: Eight thousand dollars and no cents (\$8,000.00)

Description of Services to be Provided

The scope of the project is to include site survey of Steel Trusses in Multi-Purpose Room, material testing, Steel Truss analysis and coordination, develop retro-fit scope and provide a report.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

Ensure a high quality instructional core	0 Prepare students for success in college and careers		
0 Develop social, emotional and physical health	0Safe, healthy and supportive schools		
X Create equitable opportunities for learning	x Accountable for quality		
0 High quality and effective instruction	0 Full service community district		

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Susie Butler-Berkley Contract Analyst

K999069.001



AMENDMENT NO. 1, INDEPENDENT CONTRACTOR AGREEMENT FOR PROFESSIONAL SERVICES

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>ZFA Structural Engineers</u> OUSD rentered into an Agreement with CONTRACTOR for services on <u>April 22, 2015</u>, and the parties agree to amend that Agreement as follows:

1.	Services:	The scope of work is unchanged.	x The scope of work has ch	anged.
	If scope of work cha such as services, mat	inged: Provide brief description denials, products, and/or reports; a	of revised scope of work including description additional pages as necessary. Attach	on of expected final results, revised scope of work.
		Multi-Purpose Room, material	mended services: <u>The scope of the projec</u> I testing, Steel Truss analysis and coor	
2.	Terms (duration): X Th	ne term of the contract is uncha	anged. The term of the contract ha	s changed.
		1: The contract term is exten	nded by an additional:	, and the amended
3.	Compensation:	he contract price is unchanged.	☐ The contract price has ch	anged.
	If the compensation	on is changed: The contract p	price is amended by	
		of \$8,000.00 to original cont		
	☐ Decrea	se of \$ to ori	iginal contract amount	
				•
	and the new contra	ct total is Fifteen thousand de	ollars and no cents - \$15,000.00	
5.	,		ement. This contract has previously bee	Amount of
	No. Date	Ocheral Descript	non or reason to Americane	Increase (Decrease)
				\$
		f Education, and the Superinte	ent shall be made to Contractor until it is a endent as their designee. CONTRACTOR	pproved. Approval requires
	James Harris, President, Board of Education	Date	Contractor Signature	09/29/2015 Date
		//////////////////////////////////////		Date



ZFA STRUCTURAL ENGINEERS

san francisco sacramento san carlos santa rosa

August 31, 2015

Mary Ledezma Project Manager Facilities Planning & Management Oakland Unified School District 955 High Street Oakland, CA 94601

RE: Finishing Kitchen – Laurel #13179

Structural Peer Review Professional Services Proposal: Add Service Request

Mary,

Offered by

Our scope for the Laurel site was expanded to included site survey, existing material testing, steel truss retrofit analysis and coordination of the same with stakeholders. Our actions and deliverables are broadly defined as follows:

- 1. Field measure steel member sizes and their configuration
- 2. Determine steel coupon locations and retrieve samples for testing
- 3. Coordinate testing (testing is a direct expense with is to be borne by OUSD)
- 4. Develop retrofit scope based on the above and provide report
- 5. Continue coordination and review of the design based on the new information

Our add service fee for the above services is on a Time and Materials, with an estimated limit of \$8,000, which excludes cost of materials testing. Total Amended Contract Value: \$15,000 plus expenses.

Thank you for providing us the opportunity to be considered to join your team.

Offered by.	Accepted by:
M Moore.	
ZFA STRUCTURAL ENGINEERS	
Mark A. Moore	Name/ Title:
Executive Principal August 31, 2015	Date:
	Company:

OAKLAND UNIFIED SCHOOL DISTRICT Department of Facilities Planning and Management AGREEMENT REQUEST FORM

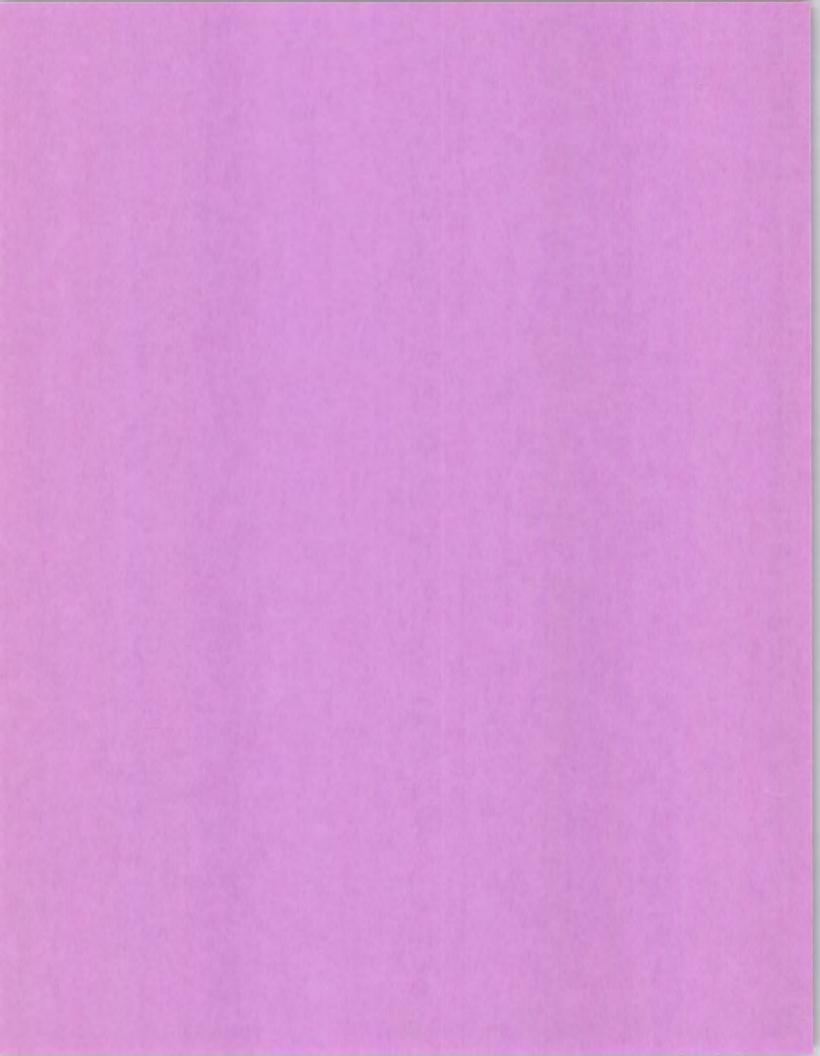
SECTION IV. L/LS/LSRBE - RATIONAL FOR NON COMPLIANCE CHECK LIST

1.)	Specialty Service: This contractor provides a unique / specialty service that is currently not available from a certified L/S/SLRBE. Government Code § 53060 / school districts may contract without bidding for, "special services and advice in financial, economic, accounting, legal, or administrative matters if such persons are specially trained and experienced and competent to perform the special services required."	
2.)	District Discretion under L/SL/SLRBE due to lack of certified firms at time of bid: If at least three L/SL/SLRBEs are not certified, then the requirement may, subject to the discretion of the District, be waived, or the 20% requirement may be re-set from 19 % to 0%, depending on the particular circumstances at time of bid.	
3.)	Futility: It would be futile to require that the contract be subjected to the L/SL/SLRBE due to (circle one) COST / TIME CONSTRAINTS / NO CERTIFIED BIDDERS. California law provides that "[w]here competitive proposals work an incongruity and are unavailing as affecting the final result or where they do not produce any advantagethe statute requiring competitive bidding does not apply." (Hiller v. City of Los Angeles (1961) 197 Cal. App. 2d 685, 694.)	
4.)	Field Test / (1) In order that a field test or experiment may be made to determine the product's suitability for future use. PUBLIC CONTRACT CODE SECTION 3400-3410	
5.)	Product Match/(2) In order to match other products in use on a particular public improvement either completed or in the course of completion. PUBLIC CONTRACT CODE SECTION 3400-3410	
6.)	Sole Source / (3) In order to obtain a necessary item that is only available from one source. PUBLIC CONTRACT CODE SECTION 3400-3410	
7.)	Emergency Repair / (4) (A) In order to respond to an emergency declared by a local agency, but only if the declaration is approved by a four-fifths vote of the governing board of the local agency issuing the invitation for bid or request for proposals. PUBLIC CONTRACT CODE SECTION 3400-3410 / See also: Public Contract Code Section 1102. "Emergency," as used in this code, means a sudden, unexpected occurrence that poses a clear and imminent danger, requiring immediate action to prevent or mitigate the loss or impairment of life, health, property, or essential public services.	



AMENDMENT INDEPENDENT CONSULTANT FOR PROFESSIONAL SERVICES ROUTING FORM

				Projec	t Information					
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USD Vende		V060441	tural Engineers		Title	illact	Project Ma			
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Board Office Use: Leg	gislative File Info.
File ID Number	15-0648
Introduction Date	4-22-2015
Enactment Number	15-0509
Enactment Date	4/22/15 01



Memo

To

Board of Education

From

Antwan Wilson, Superintendent and Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management and Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operations Officer Management Secretary, Board of Education By: Mia Settles-Tidwell, Chief Operation By: Mia Settles-Tidwell,

Management

Board Meeting Date

April 22, 2015

Subject

Independent Consultant Agreement for Professional Services - ZFA Structural

Engineers - Laurel Finishing Kitchen Upgrade Project

Action Requested

Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with ZFA Structural Engineers for Engineering Services on behalf of the District at the Laurel Finishing Kitchen Upgrade Project, in an amount not-to exceed \$7,000.00. The term of this Agreement shall commence on April 22, 2015 and shall conclude no later than December 30, 2016.

Background

The scope of the project is to provide oversight and guidance pertaining to the seismic safety to the Architect/Engineer design team for the Laurel Finishing Kitchen Upgrade project. Includes meeting with the Division of State Architect, review geotechnical report, review structural concept and provide recommendations to design team.

Discussion

The overarching approach is to insert or append a relatively small building footprint area to afford food warming and discribution to children brought to a common area at the school site.

LBP (Local Business Participation)

0.00% (Specialty Source)

Recommendation

Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with ZFA Structural Engineers for Engineering Services on behalf of the District at the Laurel Finishing Kitchen Upgrade Project, in an amount not-to exceed \$7,000.00. The term of this Agreement shall commence on April 22, 2015 and shall conclude no later than December 30, 2016.

Fiscal Impact

Measure J

Attachments

- Independent Consultant Agreement including scope of work
- Certificate of Insurance
- Consultant Proposal

OAKLAND UNIFIED SCHOOL DISTRICT

INDEPENDENT CONTRACTOR AGREEMENT FOR PROFESSIONAL SERVICES

This Independent Contractor Agreement for Professional Services ("Agreement") is made as of the 13th day of March in the year 2015, between the Oakland Unified School District ("District") and ZFA Structural Engineers ("Contractor") (referred to herein individually as a "Party" and collectively as the "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, the District is in need of such services and advice and the Contractor warrants that it is specially trained, licensed and experienced and competent to perform the services required by the District;

WHEREAS, the Contractor agrees to perform the Services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. Services. The Contractor shall furnish to the District the services as described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work"):

The scope of the project is to provide oversight and guidance pertaining to the seismic safety to the Architect/Engineer design team for the Laurel Finishing Kitchen Upgrade project. Includes meeting with the Division of State Architect, review geotechnical report, review structural concept and provide recommendations to design team.

- Term. Contractor shall commence providing services under this Agreement on April 22, 2015, and will diligently perform as required or requested by District as applicable. The term for these services shall expire on December 31, 2017. This Agreement may be extended upon mutual approval of both parties on an annual basis to the extent permissible under applicable law.
- Submittal of Documents. The Contractor shall not commence the Work under this Contract
 until the Contractor has submitted and the District has approved the certificate(s) and
 affidavit(s), and the endorsement(s) of insurance required as indicated below:

X Signed Agreement
X Insurance Certificates & Endorsements
N/A Bonds (as requested by District)
X Debarment Certificate

X Workers' Compensation Certificate
W-9 Form
Other: Fingerprinting

4. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement, at the rates indicated and as more specifically described in Exhibit "A," on an hourly basis and a per-item basis, as applicable, and up to a maximum amount not-to-exceed Seven thousand dollars (\$7,000.00). District shall pay Contractor only for all undisputed amounts in installment payments within thirty (30) days after the Contractor submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.

- 5. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Work. Expenses will not be charged on the Work above the maximum not-to-exceed amount of (\$0.00). Rates for expenses are included on the Schedule of Fees and Charges attached hereto as Exhibit "B".
- Materials. Contractor shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
- 7. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
- 8. **Standard of Care**. Contractor's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession for services to California school districts.
- 9. Originality of Services. Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Contractor understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Contractor consents to use of Contractor's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Termination.

- 11.1. Without Cause by District. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.
- 11.2. Without Cause by Contractor. Contractor may, upon sixty (60) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Contractor for services satisfactorily rendered to the date of termination. Written notice by Contractor shall be sufficient to stop further performance of services to District. Contractor acknowledges that this sixty (60) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 11.3. With Cause by District. District may terminate this Agreement upon giving of written

notice of intention to terminate for cause. Cause shall include:

- 11.3.1. material violation of this Agreement by the Contractor; or
- 11.3.2. any act by Contractor exposing the District to liability to others for personal injury or property damage; or
- 11.3.3. Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation ceases, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of such termination, the District may secure the required services from another Contractor. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Contractor shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expenses, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

- 11.4. Upon termination, Contractor shall provide the District with all documents produced maintained or collected by Contractor pursuant to this Agreement, whether or not such documents are final or draft documents.
- 12. Indemnification. To the furthest extent permitted by California law, Contractor shall, at its sole expense, defend, indemnify, and hold harmless the District, the State of California, and their agents, representatives, officers, employees, trustees, and volunteers (the "Indemnified Parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "Claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and reasonable attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, to the extent caused by the negligence or willful misconduct of Contractor, its employees or subcontractors. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the Indemnified Parties.

13. Insurance.

- 13.1. The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 13.1.1. Commercial General Liability and Automobile Liability Insurance. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that insure against all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from Contractor's performance of any portion of the Services. (Form CG 0001 and CA 0001)
 - 13.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Contractor shall be required to secure workers' compensation coverage for its employees. If any class of

employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.

13.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Contractor's profession.

Type of Coverage	Minimum Requirement	
Commercial General Liability Insurance, including		
Bodily Injury, Personal Injury, Property Damage,		
Advertising Injury, and Medical Payments	\$ 1,000,000	
Each Occurrence	\$ 1,000,000	
General Aggregate		
Automobile Liability Insurance - Any Auto		
Each Occurrence	\$ 1,000,000	
General Aggregate	\$ 1,000,000	
Professional Liability	\$ 1,000,000	
Workers Compensation	Statutory Limits	
Employer's Liability	\$ 1,000,000	

- 13.2. Proof of Carriage of Insurance. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage's have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
 - 13.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
 - 13.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
 - 13.2.3. An endorsement stating that the District and the State and their representatives, employees, trustees, officers, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.
 - 13.2.4. All policies shall be written on an occurrence form, except for Professional Liability which shall be on a claims-made form.
- 13.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 14. **Assignment**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.
- 15. Compliance with Laws. Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and

regulations. Contractor shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

- 16. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this agreement.
- 17. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 18. Employment with Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 20. Fingerprinting of Employees. The Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1. The Contractor's responsibility shall extend to all employees, subcontractors, agents, and employees or agents of subcontractors regardless of whether those individuals are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Contractor. Verification of compliance with this section shall be provided in writing to the District prior to each individual's commencement of employment or performing any portion of the Services and prior to permitting contact with any student.
- 21. Audit. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter. Contractor shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Contractor and shall conduct audit(s) during Contractor's normal business hours, unless Contractor otherwise consents.

- 22. District's Evaluation of Contractor and Contractor's Employees and/or Subcontractors. The District may evaluate the Contractor in any manner which is permissible under the law. The District's evaluation may include, without limitation:
 - 22.1. Requesting that District employee(s) evaluate the Contractor and the Contractor's employees and subcontractors and each of their performance.
 - 22.2. Announced and unannounced observance of Contractor, Contractor's employee(s), and/or subcontractor(s).
- 23. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 24. **Disputes**. In the event of a dispute between the parties as to performance of Work, Agreement interpretation, or payment, the Parties shall attempt to resolve the dispute by negotiation and/or mediation, if agreed to by the Parties. Pending resolution of the dispute, Contractor shall neither rescind the Agreement nor stop Work.
- 25. Confidentiality. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 26. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

Oakland Unified School District

955 High Street Oakland, CA 94551

Attn: Tadishi Nakadegawa

Tel: 510-535-7038

Contractor

ZFA Structural Engineers 100 Bush Street, Suite 1850 San Francisco, CA 94104

Attn: Mark Moore Tel: 415-243-4091

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

27. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE Program). Contractor shall comply with the requirements of the District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Agreement. A copy of the District's L/SL/SLRBE Program can be obtained on the District website, at www.ousd.k12.ca.us, under the Facilities Planning & Management Department drop down menu, Bids and Requests for Proposals.

- 28. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 29. California Law. This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administration offices are located.
- 30. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 31. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 32. Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Susie Butler-Berkley Contract Analyst

ACCEPTED AND AGREED on the date indicated below: OAKLAND UNIFIED SCHOOL DISTRICT President, Board of Education James Harris Antwan Wilson, Superintendent & Secretary, Board of Education Lance Jackson, Interim Deputy Chief, Facilities Planning and Management CONTRACTOR Malon. 3/16/2015 By: Mark A. Moore Date Its: Principal APPROVED AS TO FORM: 3.24.2015 **OUSD Facilities Legal Counsel** Date File ID Number: 15 de

Introduction Date: 41 Enactment Number: 15 Enactment Date: 41 >

Information regarding Contractor: ZFA Structural Engineers, Inc. Contractor: EIN 94-2518496 0945166 Employer Identification and/or Social License No.: Security Number 100 Bush Street, Suite 1850 Address: **NOTE: Federal Code of Regulations** San Francisco, CA 94104 sections 6041 and 6209 require non-415-243-4091 Telephone: corporate recipients of \$600.00 or more to furnish their taxpayer identification Facsimile: number to the payer. The regulations MarkM@zfa.com E-Mail: also provide that a penalty may be imposed for failure to furnish the Type of Business Entity: taxpayer identification number. In Individual Sole order to comply with these regulations, Proprietorship the District requires your federal tax Partnership Limited identification number or Social Security Partnership number, whichever is applicable. Limited Liability Company Corporation, State: California Other: **WORKERS' COMPENSATION CERTIFICATION**

Labor Code Section 3700 in relevant part provides that every employer except the State shall secure the payment of compensation in one or more of the following ways:

- By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State.
- By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to its employees.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	
Proper Name of Contractor:	was a second of the second of
Signature:	
Print Name:	
Title:	

(In accordance with Article 5 – commencing at Section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the District prior to performing any Work under this Contract.)

EXHIBIT A Scope of Services

Contractor shall perform the following Services: (SEE ATTACHED PROPOSAL)	

FINGERPRINTING/CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

One of the three boxes below <u>must</u> be checked, with the corresponding certification provided, and this form attached to the Independent Consultant Agreement for Independent Contractor Agreement- Special Services ("Agreement"):

[TO BE COMPLETED BY AUTHORIZED DISTRICT EMPLOYEE ONLY.] Consultant's employees will have only limited contact, if any, with District pupils and the District will take appropriate steps to protect the safety of any pupils that may come in contact with Consultant's employees so that the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Consultant for the services under this Agreement. As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District. (Education Code § 45125.1 (c))

Megan's Law (Sex Offenders). I have verified and will continue to verify that the employees of Contractor that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are not listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

[MUST BE COMPLETED BY CONSULTANT'S AUTHORIZED REPRESENTATIVE.] I am a representative of the Consultant entering into this Agreement with the District and I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Date:	3,16,2019
Name of Consultant or Company:	ZFA STRUCTURAL ENG. MARK MOONE
Signature:	Mar.
Print Name and Title:	PRINCIPAL

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

I am aware of and hereby certify that neither <u>EFA STAMETRAL EMS</u>Type name of Contractor] nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. I further agree that I will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts and subcontracts.

Where the Contractor or any lower participant is unable to certify to this statement, it shall attach an explanation hereto.

By:

Signature

Typed or Printed Name

RINCIPAL.

Title

EXHIBIT B Hourly Personnel Rates and Schedule of Fees and Charges

ZFA STRUCTURAL ENGINEERS

san francisco sacramento san carlos santa rosa

EXHIBIT A

March 2, 2015

Mary Ledezma
Project Manager
Facilities Planning & Management
Oakland Unified School District
955 High Street
Oakland, CA 94601

RE: Finishing Kitchen - Laurel #13179

Structural Peer Review Professional Services Proposal

Mary,

We are pleased to present our proposal for peer review services for the Laurel site whereby a Finishing Kitchen is to be provided at an existing common area. It is identified herein and is based on the drawings received and discussion had on February 25, 2015.

This proposal is between ZFA Structural Engineers (Consultant) and the Oakland Unified School District (Client).

The overarching approach is to insert or append a relatively small building footprint area to afford food warming and distribution to children brought to a common area at the school site.

Our scope for the Laurel site is to review, augment and support the recommendations provided by the design team. In particular, address the seismic retrofit requirements from a regulatory and OUSD policy standpoint. Our actions and deliverables are broadly defined as follows:

- Discovery phase to understand rational and recommendations to date. This includes one site visit and a short working meeting with the design team.
- 2. Review of Geotechnical and Geologic Hazard reports and provide regulatory requirements; i.e. recommended procedural steps to take.
- 3. Review archive's for Laurel drawings
- 4. Determine if sufficient existing engineering materials exist to meet the regulatory requirements as administered by the Division of the State Architect (DSA).
- Ascertain impacts and triggers to existing buildings, site walls, etc., and provided recommendations to the design team as to how most efficiently address those.
- 6. Attend DSA pre-application and plan check meetings.
- Meet as required with OUSD staff and/or design team to review progress and go over findings and recommendations.

Our fee for the above services is on a Time and Materials, with an estimated limit of \$7,000.

EXCLUSIONS

This agreement does not include preparation of Construction Documents.

Thank you for providing us the opportunity to be considered to join your team.

Offered by:

Accepted by:

ZFA STRUCTURAL ENGINEERS
Mark A. Moore
Executive Principal
March 2, 2015

Date:

Company:

CERTIFICATE NUMBER:

REVISION NUMBER:

ACCRD.

COVERAGES

CERTIFICATE OF LIABILITY INSURANCE

3/19/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	NAME: Nancy Ferrick				
Dealey, Renton & Associates	PHONE (AIC, No, Ext): 510 465-3090	FAX (A/C, No): 51	10 452-2193		
P. O. Box 12675	E-MAIL ADDRESS: nferrick@insdra.com				
Oakland, CA 94604-2675	INSURER(\$) AFFORDIN	NAIC#			
510 465-3090	INSURER A: Travelers Indemnity Co.	25682			
INSURED	INSURER B : Travelers Property Casu	25674			
ZFA Structural Engineers	INSURER C : Berkley Insurance Com	32603			
1212 4th Street, Suite Z	INSURER D:	The second secon			
Santa Rosa, CA 95404	INSURER E:				
	INSURER F:				

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD

R	TYPE OF INSURANCE		SUBR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
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					Tariff San Carlot		MED EXP (Any one person)	\$10,000	
							PERSONAL & ADV INJURY	\$2,000,000	
							GENERAL AGGREGATE	\$4,000,000	
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WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		1	X	UB5283Y562	02/01/2015	02/01/2016	X WC STATU- OTH-		
		1414	2				E.L. EACH ACCIDENT	\$1,000,000	
		N/A	An visitoria				E.L. DISEASE - EA EMPLOYEE	s1,000,000	
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Professional		-	1	AEC900261801	02/01/2015	02/01/2016	\$2,000,000 per Clair	n	

General Liability Policy excludes claims arising out of the performance of professional services.

30 Days Notice of Cancellation (10 Days for Non-Payment of Premium).

Ref: Laurel Finishing Kitchen Upgrade Project. The Oakland Unified School District, its Directors,

Officers, Employees, Agents and Representatives are included as Additional Insured for General and

Automobile Liability. Primary insurance and severability of interests apply per policy form. A

(See Attached Descriptions)

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERT	IFICATE HOLDER	CANCELLATION
	Oakland Unified School District Attn: Susie Butler-Berkley 955 High Street	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	Oakland, CA 94601	AUTHORIZED REPRESENTATIVE
		Separdelli- , CPCII

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Valver of Subrogation applies t	 PTIONS (Corpensation.		

WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY

ENDORSEMENT WC 99 03 76 (00) --

POLICY NUMBER: UB5283Y562

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT - CALIFORNIA (BLANKET WAIVER)

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule.

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be % of the California workers' compensation premium otherwise due on such remuneration.

Schedule

Person or Organization:

Oakland Unified School District Attn: Susie Butler-Berkley 955 High Street Oakland, CA 94601

Job Description:

Ref: Laurel Finishing Kitchen Upgrade Project. A Walver of Subrogation applies in favor of The Oakland Unified School District, its Directors, Officers, Employees, Agents and Representatives.

DATE OF ISSUE: 02/01/2015



INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES ROUTING FORM

				P	roject Information					
roje	ct Name	La	urel Finish	ing Kitchen Upgrade	3	Site 1	31			
					Basic Directions					
	Service	ces c	annot be pr	rovided until the contr	ract is fully approved	and a Purcha	se Order h	as be	en issued.	
ltach heck	nment C				uding certificates and er ication, unless vendor i			s over	\$15,000	
				Cor	ntractor Information					
ontr	actor Name	e	ZFA Struct	ural Engineers	Agency's Conta		loore			
USE	Vendor II	D#	V060441		Title		ive Principa	ıl		
treet	Address		100 Bush	Street, Suite 1850	City	San Francisco	State	C	A , Zip 9410	
elep	hone		415-243-4	091	Policy Expires		2-1-	u	10	
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	Chief Oper	ations	Officer, Bo	and of Education						
-	Signature	11	1/1/1	BINI	20	Date Appro	oved	4/	1/15	
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	President,	Board	of Education	on Total		non-, mindean				