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| Board Office Use: Legislative File Info. | |
| File ID Number | 15-0841 |
| Introduction Date | 5-27-2015 |
| Enactment Number | 150694 |
| Enactment Date | 5/27/15 |



Memo

To Board of Education

From Antwan Wilson, Superintendent and Secretary, Board of Education **MST**
 By: Mia Settles-Tidwell, Chief Operations Officer
LRJ Lance Jackson, Interim Deputy Chief, Facilities Planning and Management

Board Meeting Date May 27, 2015

Subject Authorizing and Approving the Project Budget Increase for the Bella Vista Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$187,200.00 increasing the current amount of \$621,000.00 to \$808,200.00

Action Requested Approval by the Board of Education of Resolution No. 1415-1129 - Authorizing and approving the Project Budget Increase for the Bella Vista Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$187,200.00, increasing the current amount of \$621,000.00 to \$808,200.00.

Background The project budget was developed in 2011, but was not bid until 2015. We had two bidders, and both bidders exceeded the approved budget of \$621,000. Since the original design, we also need to replace the kitchens ansul system, this is included in the budget increase.

Recommendation Approval by the Board of Education of Resolution No. 1415-1129 - Authorizing and approving the Project Budget Increase for the Bella Vista Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$187,200.00, increasing the current amount of \$621,000.00 to \$808,200.00.

Fiscal Impact The funding source for this project budget is Measure J, Fund 21

Attachments Resolution No. 1415-1129 - Authorizing and approving the Project Budget Increase for the Bella Vista Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$187,200.00, increasing the current amount of \$621,000.00 to \$808,200.00.

| <u>Site</u> | <u>Measure</u> | Project Number | Project Budget | Project Budget Increase 1 | Total Project Budget |
|---|----------------|-------------------|-------------------|------------------------------|-------------------------|
| Bella Vista Elementary School Fire Alarm and Intrusion Alarm Replacement Project | Measure J | 07125 | \$621,000.00 | \$187,200.00 | \$808,200.00 |



RESOLUTION OF THE BOARD OF EDUCATION OF THE OAKLAND UNIFIED SCHOOL DISTRICT

RESOLUTION NO. 1415-1129

AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR BELLA VISTA ELEMENTARY SCHOOL FIRE ALARM AND INTRUSION ALARM PROJECT

WHEREAS, in keeping with the Oakland Unified School District’s commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed New Project Budget with an attached detailed explanation of the budget component costs; and

WHEREAS, this project budget was developed in 2011, but was not bid until 2015. We had two bidders, and both bidders exceeded the approved budget of \$621,000. Since the original design, we also need to replace the kitchens ansul system, this is included in the budget increase; and

WHEREAS, the following table represents the Project Budget Increase for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget Increase:

| Site | Measure | Project Number | Project Budget | Project Budget Increase 1 | Total Project Budget |
|--|-----------|----------------|----------------|---------------------------|----------------------|
| Bella Vista Elementary School Fire Alarm and Intrusion Alarm Replacement Project | Measure J | 07125 | \$621,000.00 | \$187,200.00 | \$808,200.00 |

**BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1415-1133

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR
BELLA VISTA ELEMENTARY SCHOOL FIRE ALARM AND INTRUSION
ALARM PROJECT**

Page 2

NOW, THEREFORE, BE IT RESOLVED, that the Project Budget Increase for the Bella Vista Elementary School Fire Alarm and Intrusion Alarm Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:

AYES: Roseann Torres, Jumoke Hinton Hodge, Nina Senn, Aimee Eng, Shanthi Gonzales, Vice President Jody London, President James Harris

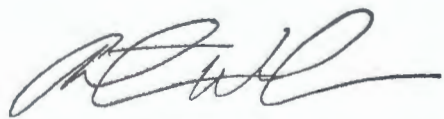
NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on May 27, 2015.

File ID Number: 15-0841
Introduction Date: 5/27/15
Enactment Number: 15-0694
Enactment Date: 5/27/15
By: AW



Antwan Wilson, Superintendent and
Secretary, Board of Education

**OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

BUDGET INCREASE AUTHORIZATION FORM

FORM INITIATION DATE: 4.14.15
 PROJECT NAME: Bella Vista Fire Alarm & Intrusion Alarm Replacement
 PROJECT TYPE: Fire Alarm & Intrusion Alarm
 FUNDING SOURCE: Measure B
 PROJECT NUMBER: 07125
 SITE NUMBER: 102
 PROJECT MANAGER: Rocky Borton

REASON FOR BUDGET INCREASE: This project budget was developed in 2011, but was not bid until 2015. We had (2) bidders, and both bidders exceeded the approved budget of \$621,000. Since the original design, we also need to replace the kitchens ansul system, this is included in the budget increase.

1415-1129

INITIAL PROJECT BUDGETS:

| <small>(For Accounting Use Only)</small> | | BUDGET | |
|--|--------------|-------------------|---------------|
| BUDGET KEY CODE | OBJECT CODE: | DESCRIPTION | AMOUNT |
| <i>1029901890</i> | | | |
| | 6235 | Main Construction | \$ 185,000.00 |
| | 6222 | DSA Fees | \$ 2,200.00 |
| | | | |
| | | Subtotal | \$ 187,200.00 |

RECEIVED
4-22-2015

Original Budget \$ 621,000.00
 Budget Increase (# 01) \$ 187,200.00
 Revised Budget Amount \$ 808,200.00

AUTHORIZED SIGNATURES:

 DIRECTOR OF FACILITIES *4/16/15*
DATE

 ASSISTANT SUPERINTENDENT *4/21/15*
DATE

FACILITIES PLANNING & MGMT
 ACCOUNTING DEPARTMENT

BOARD APPROVAL:

 CONTRACT ADMINISTRATOR DATE

CC CONTRACT ADMINISTRATION FOR SUBMITTAL TO BOARD
 ACCOUNTING FOR BUDGET LOADING
 SGI FOR INPUT INTO PM DATABASE

APR 22 2015 AM 10:06

Project Number: 07125

Project: Bella Vista ES Fire Alarm

| ID | Date | Vendor | NTE_Amount |
|------|-----------|----------------------------------|--------------|
| 1827 | 1/6/2011 | AON | \$78,172.00 |
| 3606 | 4/6/2015 | Del Monte Electric Company, Inc. | \$684,000.00 |
| 3561 | 3/11/2015 | KDI Consultants, Inc. | \$22,040.00 |
| 3557 | 3/5/2015 | Simplex Grinnell | \$3,738.00 |
| 3544 | 2/23/2015 | SimplexGrinnell | \$16,800.00 |

$$\begin{array}{r} \$ 804,750 - \\ - 621,000 - \\ \hline \textcircled{\$ 183,750} \end{array}$$
 INCREASE +

LEGISLATIVE FILE


File ID No. 11-0224
Introduction Date 2-15-2011
Enactment No. 11-0351
Enactment Date 2-23-11
By TS

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education
February 23, 2011

To: Board of Education

From: Tony Smith, Ed.D., Superintendent
Timothy E. White, Assistant Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services

Subject: **Authorizing and Approving the New Project Budget, Key Code and Project Number for the Bella Vista Elementary School Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$621,000.00**



ACTION REQUESTED

Approval by the Board of Education of Resolution No. 1011-0105 on behalf of the District authorizing and approving the New Project Budget, Key Code and Project Number for the Bella Vista Elementary School Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$621,000.00.

BACKGROUND

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

FISCAL IMPACT

The funding source for this project budget is General Obligation Bond-Measure B.

RECOMMENDATION

Approval by the Board of Education of Resolution No. 1011-0105 on behalf of the District authorizing and approving the New Project Budget, Key Code and Project Number for the Bella Vista Elementary School Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$621,000.00

ATTACHMENTS

Resolution No. 1011-0105 on behalf of the District authorizing and approving the New Project Budget, Key Code and Project Number for the Bella Vista Elementary School Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$621,000.00

| <u>SITE</u> | <u>MEASURES</u> | <u>PROJECT NUMBER</u> | <u>KEY CODES</u> | <u>PROJECT BUDGETS</u> |
|--|-----------------------------------|------------------------------|-------------------------|-------------------------------|
| Bella Vista Elementary School Fire Alarm and Intrusion Alarm Replacement | General Obligation Bond-Measure B | 07125 | 1029901890 | \$621,000.00 |
| GRAND TOTAL | | | | \$621,000.00 |

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1011-0105

**AUTHORIZING AND APPROVING NEW PROJECT BUDGET, KEY CODE
AND PROJECT NUMBER FOR BELLA VISTA ELEMENTARY SCHOOL FIRE
ALARM AND INTRUSION ALARM PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed New Project Budget, Project Code and Key Code with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the New Project Budget for the Bella Vista Elementary School Fire Alarm and Intrusion Alarm Replacement Project, the scope of the project is to provide design and installation of a new fire alarm system for the Bella Vista Elementary School site. Budget includes design, construction, inspections, and fire alarm technical supervision; and

WHEREAS, the following table represents the New Project Budget, Key Code and Project Code for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the New Project Budget:

| Site | Key Code | Project Number | Project Budget |
|--|-----------------|-----------------------|-----------------------|
| Bella Vista Elementary School Fire Alarm and Intrusion Alarm Replacement | 1029901890 | 07125 | \$621,000.00 |

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1011-0105

**AUTHORIZING AND APPROVING NEW PROJECT BUDGET, KEY CODE
AND PROJECT NUMBER FOR BELLA VISTA ELEMENTARY SCHOOL FIRE
ALARM AND INTRUSION ALARM PROJECT**

Page 2

NOW, THEREFORE, BE IT RESOLVED, that the New Project Budget, Key Code and Project Number for the Bella Vista Fire Alarm and Intrusion Alarm Replacement Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:

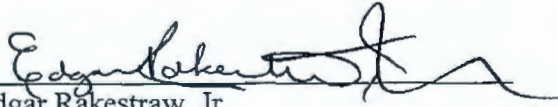
AYES: David Kakishiba, Jumoke Hodge, Noel Gallo, Christopher Dobbins,
Alice Spearman, Vice President Jody London and President Gary Yee

NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on February 23, 2011.


Edgar Rakestraw, Jr.
Secretary, Board of Education

File ID Number: 11-0224
Introduction Date: 2-15-11
Enactment Number: 11-0351
Enactment Date: 2-23-11
By: JO

ATTACHMENT A Resolution 1011-0105

Bella Vista ES Fire Alarm & Intrusion Alarm Replacement

Project Number: 07125

Key Code: 1029901890

Project Description: Design and installation of a new fire alarm and intrusion alarm system. Budget includes design, construction, inspections, and fire alarm technical supervision.

| Budget Code | Budget Description | Original Total | Total |
|-------------|--|----------------|---------------|
| 4400 | Cap Exp Over \$500 but under threshold | \$ - | \$ - |
| 6105 | Site Purchase | \$ - | \$ - |
| 6112 | Appraisals | \$ - | \$ - |
| 6132 | Escrow Costs | \$ - | \$ - |
| 6160 | Surveying Costs | \$ - | \$ - |
| 6150 | Site Support Costs | \$ - | \$ - |
| 6145 | Relocation Assistance | \$ - | \$ - |
| 6170 | Hazardous Waste | \$ - | \$ - |
| 6175 | Demolition | \$ - | \$ - |
| 6180 | Utility Hookup Fees | \$ - | \$ - |
| 6190 | Other Site Costs | \$ - | \$ - |
| 6215 | Architect/Engineering Costs | \$ 80,000.00 | \$ 80,000.00 |
| 6222 | DSA Fees | \$ - | \$ - |
| 6232 | CDE Fees | \$ - | \$ - |
| 6242 | Energy Analysis | \$ - | \$ - |
| 6252 | Preliminary Tests | \$ - | \$ - |
| 6262 | Other Planning Costs | \$ - | \$ - |
| 6271 | Main Construction | \$ 495,000.00 | \$ 495,000.00 |
| 6272 | Construction Management | \$ - | \$ - |
| 6274 | Other Construction | \$ - | \$ - |
| 6276 | Moving Expenses | \$ - | \$ - |
| 6278 | Interim Housing | \$ - | \$ - |
| 6265 | Testing | \$ - | \$ - |
| 6235 | Inspections | \$ 46,000.00 | \$ 46,000.00 |
| 6299 | Contingency (Budget Use Only) | \$ - | \$ - |
| 6410 | Furniture and Equipment | \$ - | \$ - |
| 6414 | Desktop Computers | \$ - | \$ - |
| 6415 | Network Equipment | \$ - | \$ - |
| 6416 | Printers | \$ - | \$ - |
| 6417 | Video Equipment | \$ - | \$ - |
| 6418 | Computer Servers | \$ - | \$ - |
| 6420 | Other Technology Equipment | \$ - | \$ - |
| | | \$ | \$ |
| | Totals | \$ 621,000.00 | \$ 621,000.00 |

**OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

NEW PROJECT AUTHORIZATION FORM

FORM INITIATION DATE: January 3, 2011

PROJECT NAME: Bella Vista ES Fire Alarm & Intrusion Alarm Replacement

PROJECT TYPE: Fire Alarm

FUNDING SOURCE: Measure B

PROJECT NUMBER: 07125

SITE NUMBER: 102

PROJECT MANAGER: April Chu

DETAILED PROJECT DESCRIPTION:


Design and installation of a new fire alarm & intrusion alarm system for the Bella Vista ES site.
Budget includes design, construction, inspections, and fire alarm technical supervision.

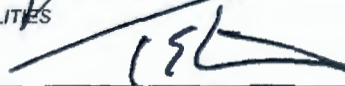
1011-0105

INITIAL PROJECT BUDGETS:

| <small>(For Accounting Use Only)</small> | BUDGET | | |
|--|---------------------|---------------------|----------------------|
| BUDGET KEY CODE | OBJECT CODE: | DESCRIPTION | AMOUNT |
| <u>1029901890</u> | 6215 | Architectural Fees | \$ 80,000.00 |
| | 6235 | Inspector of Record | \$ 46,000.00 |
| | 6271 | Main construction | \$ 495,000.00 |
| | | | |
| | | | |
| TOTAL INITIAL BUDGET: | | | \$ 621,000.00 |

AUTHORIZED SIGNATURES:

 1/4/11
 DIRECTOR OF FACILITIES DATE


 ASSISTANT SUPERINTENDENT DATE

BOARD APPROVAL:

 CONTRACT ADMINISTRATOR DATE

CC CONTRACT ADMINISTRATION
 ACCOUNTING
 GKK / McCARTHY

TO: FOR SUBMITTAL TO BOARD
FOR BUDGET LOADING
FOR INPUT INTO PM DATABASE

INVESTMENT
 PLANNING

RECEIVED
1-7-2011