

# LEGISLATIVE FILE

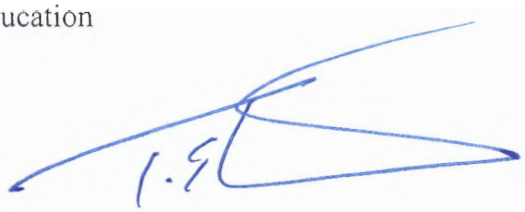
File ID No. 12-1299  
Introduction Date 5-23-2012  
Enactment No. 12-1429  
Enactment Date 5-23-12  
By 82

OAKLAND UNIFIED SCHOOL DISTRICT  
Office of the Board of Education  
May 23, 2012

To: Board of Education

From: Tony Smith, Ed.D., Superintendent  
Timothy E. White, Associate Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services

Subject: **Authorizing and Approving the Project Budget Increase for the Lockwood ES Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$, 161,300.00, increasing the current amount from \$542,700.00 to \$704,000.00.**



## ACTION REQUESTED

Approval by the Board of Education of Resolution No. 1112-0261 on behalf of the District authorizing and approving the Project Budget Increase for Lockwood ES Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$161,300.00, increasing the current amount from \$542,700 to \$704,000.00.

## BACKGROUND

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

## STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

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The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

**FISCAL IMPACT**

The funding source for this project budget is General Obligation Bond-Measure B.

**RECOMMENDATION**

Approval by the Board of Education of Resolution No. 1112-0261 on behalf of the District authorizing and approving the Project Budget Increase for Lockwood ES Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$161,300.00, increasing the current amount from \$542,700 to \$704,000.00.

**ATTACHMENTS**

Resolution No. 1112-0261 on behalf of the District authorizing and approving the Project Budget Increase for Lockwood ES Fire Alarm & Intrusion Alarm Replacement Project in the amount of \$161,300.00, increasing the current amount from \$542,700.00 to \$704,000.00.

<u>Site</u>	<u>Measures</u>	<u>Project Number</u>	<u>Project Budget</u>	<u>Project Budget Increase</u>	<u>Total Project Budget</u>
Lockwood ES Fire Alarm & Intrusion Alarm Replacement	Measure B	07098	\$542,700.090	\$161,300.00	\$704,000.00

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0261**

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR  
LOCKWOOD ES FIRE ALARM AND INTRUSION ALARM REPLACEMENT  
PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed New Project Budget, Project Code and Key Code with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Project Budget Increase will provide for the additional cost for the Lockwood ES Fire Alarm & Intrusion Alarm Replacement. There was only one bidder and the bid was over the engineers estimate by \$135,000.00 dollars, also including costs for different inspection of \$119,000.00; and

WHEREAS, the following table represents the Project Budget Increase for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget Increase:

<u>Site</u>	<u>Measures</u>	<u>Project Number</u>	<u>Project Budget</u>	<u>Project Budget Increase</u>	<u>Total Project Budget</u>
Lockwood ES Fire Alarm & Intrusion Alarm Replacement	Measure B	07098	\$542,700.090	\$161,300.00	\$704,000.00

RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT

RESOLUTION NO. 1112-0261

AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR  
LOCKWOOD ES FIRE ALARM AND INTRUSION ALARM REPLACEMENT  
PROJECT

Page 2

**NOW, THEREFORE, BE IT RESOLVED**, that the Governing Board hereby approves the Project Budget Increase for the Lockwood ES Fire Alarm & Intrusion Alarm Replacement Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:

AYES: **David Kakishiba, Gary Yee, Christopher Dobbins, Noel Gallo, Vice President Jumoke Hinton Hodge and President Jody London**

NOES: **Alice Spearman**

ABSTAINED: **None**

ABSENT: **None**

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on May 23, 2012.



Edgar Rakestraw, Jr.  
Secretary, Board of Education

File ID Number: 12-1299  
Introduction Date: 5-23-12  
Enactment Number: 12-1429  
Enactment Date: 5-23-12  
By: 82

# ATTACHMENT A

## Resolution No. 1112-0261

### *Lockwood ES Fire Alarm & Intrusion Alarm Replacement*

Project No.: 07098

Key Code: 1349901890

Project Description: Additional budget required due to only one bidder and the bidder was over the engineers estimate by \$135,000.00, also including cost for a different inspector of \$119,000.00

<u>Number</u>	<u>Description</u>	<u>Board Approved Budget</u>	<u>Project Budget Increase</u>	<u>Total</u>
4400	Cap Exp over \$500 but under	\$0.00		\$0.00
5826	Fire Prevention/Weed Abater	\$0.00		\$0.00
6105	Site Purchase	\$0.00		\$0.00
6112	Appraisals	\$0.00		\$0.00
6132	Escrow Costs	\$0.00		\$0.00
6160	Surveying Costs	\$0.00		\$0.00
6150	Site Support Costs	\$0.00		\$0.00
6145	Relocation Assistance	\$0.00		\$0.00
6170	Hazardous Waste	\$0.00		\$0.00
6175	Demolition	\$0.00		\$0.00
6180	Utility Hookup Fees	\$0.00		\$0.00
6190	Other Site Costs	\$0.00		\$0.00
6200	Building and Improvement of	\$0.00		\$0.00
6215	Architect/Engineering Costs	\$77,700.00		\$77,700.00
6222	DSA Fees	\$0.00		\$0.00
6232	CDE Fees	\$0.00		\$0.00
6242	Energy Analysis	\$0.00		\$0.00
6252	Preliminary Tests	\$0.00		\$0.00
6262	Other Planning Costs	\$0.00		\$0.00
6271	Main Construction	\$440,000.00	\$161,300.00	\$601,300.00
6272	Construction Management	\$0.00		\$0.00
6274	Other Construction	\$0.00		\$0.00
6276	Moving Expenses	\$0.00		\$0.00
6278	Interim Housing	\$0.00		\$0.00
6265	Testing	\$0.00		\$0.00
6235	Inspections	\$25,000.00		\$25,000.00
6299	Contingency (Budget Use On	\$0.00		\$0.00
6410	Furniture and Equipment	\$0.00		\$0.00
6411	Equipment, Furniture	\$0.00		\$0.00
6414	Desktop Computers	\$0.00		\$0.00
6415	Network Equipment	\$0.00		\$0.00
6416	Printers	\$0.00		\$0.00
6417	Video Equipment	\$0.00		\$0.00
6418	Computer Servers	\$0.00		\$0.00
6420	Other Technology Equipment	\$0.00		\$0.00
	Totals	\$542,700.00	\$161,300.00	\$704,000.00

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

**BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: April 10, 2012  
 PROJECT NAME: Lockwood ES  
 PROJECT TYPE: New Fire & Intrusion Alarm Repl'mt  
 FUNDING SOURCE: Measure B  
 PROJECT NUMBER: 07098  
 SITE NUMBER: 149  
 PROJECT MANAGER: John Esposito

**REASON FOR BUDGET INCREASE:**

1112-0261  
 Only one bidder and was over the engineers estimate by \$135,000 dollars, also including costs for different inspection of \$119,000.00.

**INITIAL PROJECT BUDGETS:**

<small>(For Accounting Use Only)</small>	<b>BUDGET</b>		
<b>BUDGET KEY CODE</b>	<b>OBJECT CODE:</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
<u>1349901891</u>	6271	Fire & Intrusion Alarm Replace'mt	\$542,700.00
Subtotal			\$ 542,700.00

Original Budget \$ 542,700.00  
 Budget Increase (# --) \$ 161,300.00  
 Revised Budget Amount \$ 704,000.00

**AUTHORIZED SIGNATURES:**

[Signature] 4/16/12  
 DIRECTOR OF FACILITIES DATE  
[Signature] \_\_\_\_\_  
 ASSISTANT SUPERINTENDENT DATE

**BOARD APPROVAL:**

17 APR 19 6 27  
 CONTRACT ADMINISTRATOR DATE

CC CONTRACT ADMINISTRATION  
 ACCOUNTING  
 SGI

RECEIVED  
 DEPARTMENT OF FINANCE  
 FOR SUBMITTAL TO BOARD  
 FOR BUDGET LOADING  
 FOR INPUT INTO PROJECT TOOL

**RECEIVED**  
4-19-2012