passwordBoard Office Info.	Use: Legislative File
File ID Number	24-2408
Introduction Date	11-14-2024
Enactment Number	
Enactment Date	



COAKLAND UNIFIED

# Memo (Bid Award)

То	Facilities Committee
From	Kyla Johnson-Trammell, Superintendent; Preston Thomas, Chief Systems and Services Officer Management Kenya Chatman, Executive Director
<b>Board Meeting Date</b>	November 14, 2024
Subject	Award of a Lease-Leaseback Contract – Cahill Contractors LLC– Melrose Leadership Academy at Maxwell Park Campus New Classroom Building and Modernization Project– Division of Facilities Planning and Management
Action Requested	Approval by the Facilities Committee to award a Lease-Leaseback Contract by and between the <b>District</b> and <b>Cahill Contractors LLC</b> , Oakland, California, for the latter to provide preconstruction services for the <b>Melrose Leadership Academy at Maxwell Park</b> <b>Campus New Classroom Building and Modernization Project</b> , with work scheduled to commence on <b>December 12, 2024</b> , and anticipated to last until <b>December 31, 2025</b> . For each phase of construction, an amendment with the total sublease price for that phase will be brought to the Board for approval after the design for that phase is complete and before construction for that phase commences. The estimated total contract price is \$100,000.00.
Discussion	Cahill Contractors LLC was chosen through the statutory lease-leaseback selection process. (Public Contract Code §17406.).
LBP (Local Business Participation Percentage)	100.00%
Recommendation	Approval by the Facilities Committee to award a Lease-Leaseback Contract by and between the District and Cahill Contractors LLC, Oakland, California, for the latter to provide preconstruction services for the Melrose Leadership Academy at Maxwell Park Campus New Classroom Building and Modernization Project, with work scheduled to commence on October 24, 2024, and anticipated to last until December 31, 2025. For each phase of construction, an amendment with the total sublease price for that phase will be brought to the Board for approval after the design for that phase is complete and before construction for that phase commences. The estimated total contract price is \$100,000.00.
Fiscal Impact	Fund 21-Building Fund Measure Y
Attachments	<ul> <li>Lease Leaseback Agreement, Site Lease, Sublease, and other contract documents</li> <li>Contract Justification Form</li> <li>Routing Form</li> <li>Certificate of Insurance</li> </ul>



#### CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office with Every Agenda Contract.

Legislative File ID No.	<u>24-2408</u>	<u> </u>				
Department:	<u>Facilitie</u>	es Planning and Ma	nagement			
Vendor Name:	<u>Cahill (</u>	Contractors, LLC				
Project Name:	Melrose	e Leadership Acade	my at Maxwell Park Cam	<u>)us</u>	Projec	et No.: 22126
	New Cl	assroom Building ar	nd Modernization Project			
Contract Term: Intended	l Start:	December 12, 2024	<u>1</u>	Intend	led End:	<u>December 31, 2025</u>
Total Cost Over Contrac	et Term:	<u>\$100,000.00</u>				
Approved by:		Preston Thomas				
Is Vendor a local Oaklar	nd Busin	ess or has it met the	requirements of the			
Local Business I	Policy?	□ Yes (No if Unch	necked)			
How was this contractor	or vend	or selected?				
Cahill Construction, LI qualifications, Cahill C	,	0	statutory lease-leaseback he most points.	RFP proces	ss. Based	on price and
Cahill Construction LL	C will p	rovide preconstruct	r vendor will be providing. tion services for the Melro and Modernization Projec	ose Leaders	ship Acac	lemy at
Was this contract compe			neck box for "Yes" (If "No," leav	e box unchecl	ked)	
If "No," please answer the	e followir	ng questions:				
1) How did you determine	e the price	e is competitive?				
	e of worl	k, the District found	ction services in the past f d that the Contractor perfo			

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- $\Box$  Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Emergency contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Completion contract *contact legal counsel to discuss if applicable*
- ☑ Lease-leaseback contract RFP process *contact legal counsel to discuss if applicable*
- Design-build contract RFQ/RFP process contact legal counsel to discuss if applicable
- □ Energy service contract *contact legal counsel to discuss if applicable*
- □ Other: \_\_\_\_\_\_ contact legal counsel to discuss if applicable

Consultant Contract:

- □ Architect, engineer, construction project manager, land surveyor, or environmental services selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), <u>and</u> (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- Architect or engineer *when state funds being used* selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), <u>and</u> (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- □ Other professional or specially trained services or advice no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) *contact legal counsel to discuss if applicable*
- $\Box$  For services other than above, the cost of services is \$109,300 or less (as of 1/1/23)
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*

#### Purchasing Contract:

- $\Box$  Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- □ Certain instructional materials (Public Contract Code §20118.3)
- □ Data processing systems and supporting software choose one of three lowest bidders (Public Contract Code §20118.1)

□ Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – <i>contact legal counsel to discuss if applicable</i>
□ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) – <i>contact legal counsel to discuss if applicable</i>
Piggyback contract for purchase of personal property (Public Contract Code §20118) – contact legal counsel to discuss if applicable
□ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) – <i>contact legal counsel to discuss if applicable</i>
□ No advantage to bidding (including sole source) – <i>contact legal counsel to discuss if applicable</i>
□ Other:
Maintenance Contract:
$\Box$ Price is at or under bid threshold of \$109,300 (as of 1/1/23)
□ No advantage to bidding (including sole source) – <i>contact legal counsel to discuss</i>
□ Other:

3) Explain in detail the facts that support the applicability of the exception marked above:

• Cahill Construction LLC was chosen through an RFP process to provide preconstruction construction lease-leaseback services.

#### LEASE-LEASEBACK AGREEMENT

#### Dated as of December 12, 2024

#### Between

# Oakland Unified School District

and

Cahill Contractors, LLC

#### Melrose Leadership Academy at Maxwell Park Campus New Classroom Building and Modernization Project 4730 Fleming Ave Oakland, CA 94619

{SR788783}

#### LEASE-LEASEBACK AGREEMENT FOR THE Melrose Leadership Academy at Maxwell Park Campus New Classroom Building and Modernization Project

THIS LEASE-LEASEBACK AGREEMENT (this "Agreement") is entered into as of **December 12, 2024**, between the Oakland Unified School District, a California public school district (the "Owner"), and **CAHILL CONTRACTORS LLC**, a licensed general contractor (the "Contractor"). Owner and Contractor are each a "Party" and together are the "Parties" to this Agreement.

The Owner intends to make certain tenant improvements generally described in Section 1, below (the "Work") to its modifications on the campus of its <u>Melrose Leadership Academy at Maxwell</u> <u>Park Campus, located at 4730 Fleming Ave, Oakland, CA 94619</u>, such Work being performed pursuant to the Agreement and all incorporated documents (the "Contract" and "Contract Documents"), all of which is part of the Owner's <u>Melrose Leadership Academy at Maxwell</u> **Campus New Classroom Building and Modernization Project** (the "Project"). This Agreement includes and incorporates all of the Contract Documents identified in Section 1.1.1 of the General Conditions for this Contract.

This Agreement is entered into by the Parties pursuant to California Education Code section 17406, which permits the governing board of school district, without advertising for bids, to lease to any person, firm, or corporation any real property owned by the school district if the instrument by which such property is leased requires the lessee to construct on the leased premises, or provides for the construction thereon, of a building for the use of the school district during the term of the lease, and provides that title to that building shall vest in the school district at the expiration of the lease.

In connection with the approval of this Agreement, the Owner will enter into a site lease with Contractor (the "Site Lease"), under which it will lease the Contract site described and depicted in Exhibit A of the Site Lease (the "Site") to Contractor in order for Contractor to finance and construct the Contract as described in the Scope of Work set forth in Section 1, below (the "Scope of Work").

Contractor will lease the Site back to the Owner pursuant to a Sublease Agreement (the "Sublease"), under which the Owner will be required to make sublease payments to Contractor for the use and occupancy of the Site, including the Contract.

Contractor is experienced in the construction of the type of contract and type of work desired by the Owner and is willing to perform said construction Work for the Owner, all as more fully set forth in this Agreement.

The Owner and Contractor therefore agree as follows:

1. Scope of Work. The Contractor agrees to finance construction of the Contract and to furnish all labor, equipment and materials, including tools, implements, and appliances required, and to perform all of the Work, as that term is defined in Article 1.1.3 of the General Conditions, in a good

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and workmanlike manner, free from any and all liens and claims from mechanics, material suppliers, subcontractors, artisans, machinists, teamsters, freight carriers, and laborers required for the

#### Melrose Leadership Academy at Maxwell Park Campus New Classroom Building and Modernization Project

all in strict compliance with the Contract Documents, including but not limited to the plans, drawings, and specifications ("Plans and Specifications") for the Contract to be prepared by

#### HKIT Architects 538 Ninth Street, Suite 240 Oakland, CA 94607 (510) 626-9800

The Scope of Work shall include any revisions to the Plans and Specifications that are made as a result of DSA review or at the direction of DSA.

The Scope of Work does not include Contractor's performance of the preconstruction services as set forth in Section 2, below.

Until DSA approval of the plans, drawings and specifications for the Contract has been received by Owner, Contractor may not commence any work on the Contract for which a contractor's license is required and DSA approval is required.

In accordance with California Public Contract Code section 3300, Contractor has "Class A-General Engineering and Class B General Building" licenses that Contractor shall maintain in good standing for the duration of Contractor's work on the Contract.

During the Work, the Contractor shall ensure that all Work, including but not limited to Work performed by Subcontractors, is performed in compliance with all applicable legal, contractual, and local government requirements related to the novel coronavirus and COVID-19, including "social distancing," masks, and hygiene as may be ordered by the State or local authorities and as may be directed in the Contract Documents.

2. Preconstruction Services During the Design Phase. Contractor shall perform the following preconstruction services during the design phase, estimated to be completed by April 30, 2025, so that the architect may finalize its Plans and Specifications prior to submission to DSA for approval, and these services are Not to Exceed \$100,000 per section 2.g, of this Agreement.

a. *Site Evaluation*. Contractor shall perform an evaluation of the Site for the Contract and make recommendations relating to scope, constructability, and schedule of the Contract. Contractor shall also review the scope of necessary demolition work, if any, to develop a hazardous materials removal plan. The purpose of this evaluation is to improve the Contract's design and minimize unforeseen conditions. At Owner's request, Contractor shall provide the results of its evaluation in written form to the Owner.

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b. *Constructability Review*. Contractor shall provide at least three (3) constructability reviews with construction cost estimates of the Plans and Specifications before or at each of the following intervals of preconstruction: (i) One within two (2) weeks of the architect's completion of design development; and (ii) one within two (2) weeks of the architect's 50% construction documents and (iii) one within two (2) weeks of the architect's completion of the final Plans and Specifications that will ultimately be submitted to DSA for approval.

Contractor shall review the Plans and Specifications and related construction documents for errors and omissions, clarity, consistency, and coordination. Contractor's review shall emphasize ensuring that the Contract can be completed within the Owner's available budget to the level of quality and educational goals desired, and can be completed within the established schedule. Contractor shall specifically provide recommendations on construction feasibility, energy conservation, availability of materials and labor, time requirements for installation and construction, and factors related to cost, including costs of alternative designs of materials, preliminary budgets, and possible economies of scale. Contractor shall provide written reports, identifying by page and detail the issues to be discussed and resolved. As part of the constructability review, Contractor shall identify areas where value engineering principles could be applied (including potential cost savings and the schedule impact of such savings), and identify items requiring a long lead time before construction. Contractor shall assist the District in considering operating or maintenance costs with respect to selecting systems and products for the Contract.

Contractor's review of plans and specifications prepared by OUSD's design team shall be performed by Cahill Contractor in its capacity as a general building contractor and not as a design professional. Cahill shall not be responsible for errors or omissions in such plans and specifications, other than to ensure the Contract can be completed on time and on budget, but shall promptly report to OUSD any errors or omissions that it discovers.

- c. *Design/Coordination Meetings*. Contractor shall be responsible for facilitating all design/coordination meetings as needed. Such meetings shall include participation of design professionals and specialty subcontractors.
- d. Schedule. Contractor shall develop a master critical path method ("CPM") Contract schedule for the Contract that shall include all milestone dates for the Contract, completion of design development, submittal of all estimates contemplated by the Contract, re-submission of the Plans and Specifications to DSA (if necessary), anticipated re-approval by DSA (if any), finalization of Contract Documents, construction sequencing and durations, preparation and processing of shop drawings and samples, delivery of materials or equipment requiring long-lead time procurements, phasing, and Owner move-in. Contractor's schedule shall be submitted to the Owner for approval within 30 days of award of this Agreement; the Owner shall have the right to request reasonable changes and updates in the schedule. Contractor shall provide schedule updates with each estimate, or more often if reasonably requested by the Owner or if required in Contractor's judgment to communicate changes in market conditions.
- e. *Estimates*. Contractor shall provide estimates of total Contract cost, as well as necessary updates to the estimates. Contractor's estimates shall be due to the District along with the constructability
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reviews (as noted in Section 2b above).Updated cost estimates shall be given in accordance with the approved CPM Contract schedule. Contractor shall also provide an updated estimate upon the submission of the Plans and Specifications to DSA (and at any other time required or reasonably necessary pursuant to this Agreement). Contractor's cost estimate shall identify all trades and unit costs and shall also identify all allowable general condition costs and fees. If any cost estimate submitted to the Owner exceeds a previously approved estimate, the Contractor shall make appropriate recommendations to the Owner for reducing the estimated cost of the Contract. All estimates shall assume that construction of the Contract is subject to the payment of prevailing wages under the California Labor Code and applicable regulations, and that the Contract will be subject to compliance monitoring and enforcement by the California Department of Industrial Relations.

- f. Construction Planning. Contractor shall provide assistance to Owner in construction planning, including phasing, staging, site logistics, sequencing, fencing, office locations and means and methods of construction. The Contractor shall (1) provide a preliminary evaluation of the Owner's schedule, cost and design requirements for the Contract; (2) develop an anticipated construction schedule pursuant to Subsection (d) above; (3) develop a preliminary cost estimate for each type of work contemplated by the Contract pursuant to Subsection (e) above; (4) clarify and delineate the Architect's, the Contractor's, and the Owner's respective duties and responsibilities; and (5) set forth a plan for the administration and coordination of all Work on the Contract, including pre-construction meetings. The Architect and Owner shall review the above for acceptance. Contractor will also ensure that all Work complies with the guidelines established by the State of California Office of Public School Construction and any other Federal or State agencies having jurisdiction over the Contract. The objective of this step will be to develop an overall program strategy as relates to timing, budgets, construction materials, means and methods and the program interface during construction.
- g. Owner shall pay Contractor based on the following rates:

Sr. Project Manager/Estimator: \$200/hour

Project Manager/Estimator: \$150/hour

Project Engineer/Jr. Estimator: \$105/hour

for the above preconstruction services satisfactorily performed, but total payment for such services shall not exceed One Hundred Thousand Dollars and No Cents (\$100,000.00). Contractor may invoice for payment for such services as they are performed, but no more frequently than monthly.

**3. Contract Documents.** The Contractor and the Owner agree that this Agreement, and all of the documents listed in Article 1.1.1 of the General Conditions, together form the "Contract Documents," which form the "Contract." The Contractor and its subcontractors must use the Owner's program software (COLBI DOCS) for projects.

4. Time to Complete and Liquidated Damages. Time is of the essence in this Contract. Notwithstanding anything to the contrary, Contractor's preconstruction services during the design phase shall be completed no later than December 31, 2025. The time for Completion of the Work shall be ([to be finalized upon the DSA approval and completion of preconstruction services

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and at the time the Total Sublease Amount is confirmed pursuant to Section 5 below] (\_\_)) calendar days which shall start to run on the date of Owner's approval of the Total Sublease Amount (as set forth in Section 5 of this Agreement), pursuant to California Education Code section 17406(a)(3). The Contractor's deadline for Completion of the Work under the previous sentence shall be the "Date for Completion". Contractor and Owner acknowledge and agree that, after the DSA approval and completion of preconstruction services and concurrently with the Total Sublease Amount is confirmed pursuant to Section 5 below, Contractor and Owner shall amend this Contract to finalize the Date for Completion and the Total Sublease Amount.

The site for the Contract will not be available to the Contractor for construction on the following dates: N/A. The Contractor shall not be entitled to time extensions for lack of access to the site on these dates.

Failure to Complete the Work, or applicable milestones of Work, within the time and in the manner provided for by the Contract Documents, shall subject the Contractor to liquidated damages for each calendar day by which such Completion is delayed beyond the Date for Completion or Milestone Deadline. For purposes of liquidated damages, the concept of substantial completion shall not constitute Completion and is not part of the Contract Documents. The actual occurrence of damages and the actual amount of the damages which the Owner would suffer if the Work, or milestone of the Work, were not Completed by the Date for Completion or Milestone Deadline are dependent upon many circumstances and conditions which could prevail in various combinations and, from the nature of the case, it is impracticable and extremely difficult to fix the actual damages. Damages that the Owner would suffer if Completion is delayed include, but are not limited to, loss of the use of the Work or Project, disruption of activities, costs of administration, supervision and the incalculable inconvenience and loss suffered by the public.

Accordingly, the parties agree that \$2,000.00 per calendar day of delay shall be the damages which the Owner shall directly incur upon failure of the Contractor to Complete the Work within the Contract Time as described above.

If the Contractor becomes liable under this Section, the Owner, in addition to all other remedies provided by law, shall have the right to withhold sublease payments, and to collect the interest thereon, which would otherwise be or become due the Contractor until the liability of the Contractor under this Section has been finally determined. If the withheld sublease payments are not sufficient to discharge all liabilities of the Contractor incurred under this Section, then the Contractor and its sureties shall continue to remain liable to the Owner for such liabilities until all such liabilities are satisfied in full.

If the Owner accepts any work or makes any payment under this Agreement after a default by reason of delays, the payment or payments shall in no respect constitute a waiver or modification of any Agreement provisions regarding time of completion and liquidated damages.

**5.** Total Sublease Amount. For satisfactory performance of the Work, Owner shall pay Contractor a total amount ("Total Sublease Amount") which will be calculated after the following occurs: Contractor completes the required preconstruction services set forth above; the selection of

all subcontractors in accordance with Education Code section 17406(a)(4) and the Request for Sealed Proposals; and any required DSA approval of the Plans and Specifications for the Work.

Following the occurrence of all of the events set forth in the paragraph above, Contractor shall

provide Owner with objectively verifiable information of its costs to perform the Work and a written rationale for the proposed Total Sublease Amount, including documentation sufficient to support the calculation. The Total Sublease Amount shall be calculated based on (a) general conditions, (b) bonds and insurance, (c) the Contractor's subcontract prices, including allowances, (d) the Contractor's estimated material and equipment supplier costs, and (e) any portions of the Work to be self-performed by the Contractor. (See Section III.D.1 of the Request for Proposals, which is incorporated by reference into this Agreement and the Contract Documents.) The sum of (c) and (d)

above, multiplied by the Contractor's proposed percentage fee of **two and ¼ percent (2.25%, or** (.0225)); the "Percentage Fee") shall constitute the "Contractor Fee" which shall be added to (c), (d), (e), and any allowance or contingency desired by Owner (see next paragraph), thus arriving at the Total Sublease Amount detailed in Contractor's written rationale. The Percentage Fee may not be applied to the cost of any Work being performed by Contractor that it obtained through the subcontractor bid process since the Contractor's bid(s) through that process are intended to cover profit and all costs (including overhead) for such Work; nor may it be applied to any contingency. The material and equipment supplier costs may only include objectively verifiable information provided by Contractor to Owner.

Owner may elect to include a special allowance or general contingency allowance ("Allowance") in the Total Sublease Amount, from which the Owner may, in its sole discretion, elect to pay any additional amounts that are owed to the Contractor under the Contract Documents, rather than pay the Contractor by a Board-approved change order. Any payment from an Allowance is entirely at the discretion, and only with the advanced written approval, of the Owner. To request payment from an Allowance, the Contractor must fully comply with the Contract Documents' requirements related to Notice to Potential Changes, Change Order Requests, and Claims, including but not limited to Articles 4 and 7 of the General Conditions and its provisions regarding waiver of rights for failure to comply. If the Owner approves in writing a payment from an Allowance, no change order approved by Owner's governing body shall be required, but Contractor must sign an Allowance expenditure form, after which future sublease payments shall be adjusted as provided in the Contract Documents. Contractor's acceptance of a sublease payment that includes such payment shall act as a full and complete waiver by Contractor of all rights to recover additional money related to the underlying basis of such payment; and such waiver shall be in addition to any other waiver that applies under the Contract Documents (including Article 4 of the General Conditions). If Contractor requests a time extension or other consideration in connection with or related to a requested payment from an Allowance, Contractor must comply with the Contract Documents' requirements related to Notice to Potential Changes, Change Order Requests, and Claims, including but not limited to Articles 4, 7, and 8 of the General Conditions and their provisions regarding waiver of rights for failure to comply, and no such time extension or other consideration may be issued until a change order is approved by the Owner's governing body pursuant to the Contract Documents. The amount of an Allowance may only be increased by a change order approved by Owner's governing body. Once an Allowance is fully spent, the Contractor must request any additional compensation pursuant to the procedures

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in the Contract Documents for Notices of Potential Claim, Change Order Requests, and Claims, and payment must be made after a change order approved by the Owner's governing body pursuant to the General Conditions. Upon Completion of the Work, all amounts in an Allowance that remain unspent and unencumbered shall remain the property of the Owner, Contractor shall have no claim to such funds, the Owner shall be entitled to a credit for such unused amounts against the above contract price, and the Owner may withhold such credit from any sublease payment or release of retention.

Except as otherwise provided in the General Conditions, the Contractor shall assume the risk of all costs in excess of the Total Sublease Amount in the performance of such work and shall not be entitled to additional payments because of such excess costs.

Contractor shall finance the cost of construction of the Work. Contractor shall pay all subcontractors and suppliers as they perform Work or furnish supplies. The Owner shall pay Contractor sublease payments pursuant to the terms and conditions of the Contract Documents, including but not limited to Section 6 of the Sublease (the "Sublease Payments"). The sum of the Sublease Payments shall not exceed the Total Sublease Amount established under this Article 4.

To the extent that the Total Sublease Amount includes any amounts for allowances, the use of such funds is entirely at the discretion, and only with the advanced written approval, of the Owner. Contractor must establish entitlement to such an allowance payment pursuant to the Contract Documents' requirements for notices of potential change, change order requests, and claims, including but not limited to Section 4.5 of the General Conditions. The amount of any allowance may only be increased by a Board-approved change order. The unspent amount of the allowances shall be excluded from any calculations of Sublease Payments under the Contract Documents. If an allowance is fully spent or Owner elects to not spend remaining allowance funds, the Contractor must request any additional compensation pursuant to the procedures in the Contract Documents, including but not limited to Section 4.5 of the General Conditions regarding notices of potential change, change order requests, and claims. Upon Completion of the Work, all such allowance funds that are unspent and unencumbered shall remain the property of the Owner, Owner shall have no obligation to pay such funds to Contractor, and Contractor shall have no claim to such funds.

The proposed Total Sublease Amount shall be approved or rejected by the Owner at a public meeting before Contractor may proceed with any further Work under the Contract Documents. Once approved, the Parties shall execute *Exhibit A* of the Sublease, setting forth the Total Sublease Amount and Sublease Payments, whereupon *Exhibit A* shall be incorporated into, and become part of the Contract Documents. Contractor shall immediately commence the Work after approval of the Total Sublease Amounts by the Owner, and the time for Completion of the Work shall commence to run upon such approval by the Owner. If the Owner rejects the Total Sublease Amount and requests another calculation from Contractor, then Contractor shall submit another calculation complying with this Section's procedures. If the Owner rejects the Total Sublease Amount and does not request another calculation from Contractor, then such rejection will act as a Termination for Convenience pursuant to Article 14.3.2 of the General Conditions and the Owner may award a lease-leaseback contract for the Contract to the next highest best value contractor from the selection process used for the Contract.

6. Changes. Should the Contractor believe that it is entitled to an increase in the Total Sublease Amount or a time extension for completion, it must request such change pursuant to the procedures in the Contract Documents, including but not limited to Section 4.5 of the General Conditions regarding notices of potential change, change order requests, and claims. To be enforceable, any written amendment or change order must be signed by both parties and approved by the Owner's governing body.

7. Term and Termination. The term of the Contract (the "Lease Term") begins on December 12, 2024, and automatically ends on the date that the final Sublease Payment is due (as may be adjusted during the Contract) or on the date that the Contract is terminated, all in accordance with the Contract Documents. The Lease Term and the Sublease Payments may be extended as provided in the Sublease. All of the covenants, representations and warranties set forth in the Contract, including indemnification obligations, that are intended to bind the Parties after the Completion of the Work or termination of the Contract will survive such Completion or termination for the periods provided for in the Contract or otherwise allowed by law. The Site Lease and the Sublease each shall automatically end at the same time as this Agreement, with the Parties' respective leasehold interests thereunder automatically ended and released, and title to the Site and Work automatically and fully vested in the Owner.

#### 8. Prequalification of Contractor and Certain Contractors.

Prequalification is required as described in the Request for Sealed Proposals and Qualifications.

Selection of Subcontractors; DVBE Goals. All Work shall be let by Contractor to 9. subcontractors, except as otherwise permitted below. For each scope of Work that exceeds 0.5% of the Work, Contractor shall provide public notice of availability of work to be subcontracted in accordance with the District's competitive bidding process (including but not limited to Public Contract Code section § 22037), including a fixed date and time on which qualifications statements, bids, or proposals will be due. Contractor shall establish reasonable qualification criteria and standards and shall award each subcontract to the lowest responsive and responsible bidder. All subcontractors shall be afforded the protections of the Subletting and Subcontracting Fair Practices Act (commencing with Public Contract Code section 4100). If Contractor wishes to perform a portion of the Work itself rather than enter a subcontract for it (regardless of whether that portion exceeds 0.5% of the Work), it may only self-perform that Work if it uses the applicable subcontractor selection process under Education Code section 17406(a)(4), timely submits a bid for that portion of the Work that covers all of its profit and costs (including overhead), and "its bid is the lowest responsive and responsible bid" for that portion of the Work. Contractor's subcontractor selection process shall be subject to review by, and approval of Owner.

Compliance with Disabled Veteran Business Enterprise ("DVBE") contracting goals is required for this Contract. In accordance with Education Code section 17076.11 the Owner has a DVBE participation goal of 3% per year of the overall dollar amount of state funds allocated to the Owner pursuant to the Leroy F. Greene School Facilities Act of 1998, and expended each year by the Owner for this Contract. The Owner is seeking DVBE participation under this Agreement.

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The Contractor must make a good faith effort to contact and utilize DVBE subcontractors and suppliers in securing bids, in the manner set forth in this Section for performance of the Contract. Information regarding certified DVBE firms can be obtained from the State's Office of Small Business and DVBE Services (OSDS) at (916) 375-4940 as well as the OSDS website at www.bidsync.com/DPXBisCASB. Verification of DVBE status must be obtained from the OSDS by receiving an approved certification letter and reference number from that office. Contractor is required, as a material condition of this Agreement, to retain documentation of its good faith efforts in utilizing DVBEs for this Contract, for submission to the Owner or to the applicable state agency in the event such documentation is requested.

Good faith efforts are demonstrated by evidence of the following: (a) contact was made with the Owner regarding the identification of DVBEs; (b) contact was made with other state agencies and with local DVBE organizations to identify DVBEs; (c) advertising was published in trade papers and other papers focusing on DVBEs; (d) invitations to bid or proposal solicitations were submitted to potential DVBE contractors; and (e) available DVBEs were considered. Contractor shall certify, under penalty of perjury, that a good faith effort was made to include DVBE subcontractors and suppliers in the Contract.

Prior to, and as a condition precedent for the final Sublease payment made to Contractor by the Owner pursuant to Section 6 of the Sublease, the Contractor shall provide the Owner with written documentation identifying the amount paid to certified DVBE subcontractors and suppliers in performance of the Contract. The Contractor shall also provide the Owner with a copy of the DVBE Certification Letter issued by OSDS for each DVBE that has participated in the Contract. This documentation will be used by the Owner to evaluate its success in meeting its DVBE participation goal.

10. Prevailing Wages. The Contract is a public work, the Work shall be performed as a public work, and under California Labor Code section 1770 *et seq.*, the Director of the California Department of Industrial Relations ("DIR") has determined the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which the Work is to be performed, for each craft, classification or type of worker needed to execute this Contract. Per diem wages shall be deemed to include employer payments for health and welfare, pension, vacation, apprenticeship or other training programs, and similar purposes. Copies of the rates are on file at the Owner's principal office. The rate of prevailing wage for any craft, classification or type of workmanship to be employed on this Contract is the rate established by the applicable collective bargaining agreement which rate so provided is hereby adopted by reference and shall be effective for the life of this Agreement or until the Director of the DIR determines that another rate be adopted. It shall be mandatory upon the Contractor and on any subcontractor to pay not less than the said specified rates to all workers employed in the execution of this Agreement.

The Contractor and any subcontractor under the Contractor as a penalty to the Owner shall forfeit not more than Two Hundred Dollars (\$200.00) for each calendar day or portion thereof for each worker paid less than the stipulated prevailing rates for such work or craft in which such worker is employed. The difference between such stipulated prevailing wage rates and the amount paid to each worker for each calendar day or portion thereof for which each worker was paid less than the stipulated prevailing wage rate shall be paid to each worker by the Contractor.

Page 9 of 15

The Contractor and each Subcontractor shall keep or cause to be kept an accurate record for work on this Contract showing the names, addresses, social security numbers, work classification, straight time and overtime hours worked and occupations of all laborers, workers and mechanics employed by them in connection with the performance of this Contract or any subcontract thereunder, and showing also the actual per diem wage paid to each of such workers, which records shall be open at all reasonable hours to inspection by the Owner, its officers and agents and to the representatives of the Division of Labor Standards Enforcement of the DIR. Contractor and all subcontractors shall comply with Labor Code section 1776. In accordance with Labor Code section 1771.4(a)(1), the Contract is subject to compliance monitoring and enforcement by the DIR. The Contractor and each subcontractor shall furnish a certified copy of all payroll records directly to the Labor Commissioner on a monthly basis, unless directed by the Owner to furnish such records more often, and in the format prescribed by the Labor Commissioner.

As a public work, the Contract is subject to compliance monitoring and enforcement by the Department of Industrial Relations. For all projects over Twenty-Five Thousand Dollars (\$25,000), in order to be qualified to submit a bid or to be listed in a bid proposal subject to the requirements of Public Contract Code section 4104, or enter into, or engage in the performance of any contract of public work (as defined by Division 2, Part 7, Chapter 1 (§§1720 *et seq.*) of the Labor Code), a contractor or subcontractor must be currently registered and qualified under Labor Code section 1725.5 to perform public work as defined by Division 2, Part 7, Chapter 1 (§§1720 *et seq.*) of the Labor Code Labor Code.

11. Working Hours. Under California Labor Code sections 1810 to 1815, the time of service of any worker employed by the Contractor or a Subcontractor doing or contracting to do any part of the Work contemplated by this Agreement is limited and restricted to 8 hours during any one calendar day and 40 hours during any one calendar week, provided, that work may be performed by such employee in excess of said 8 hours per day or 40 hours per week provided that compensation for all hours worked in excess of 8 hours per day, and 40 hours per week, is paid at a rate not less than 1½ times the basic rate of pay. The Contractor and every Subcontractor shall keep an accurate record showing the name of and the actual hours worked each calendar day and each calendar week by each worker employed by them in connection with the Work. The Contractor and every Subcontractor shall keep the records open at all reasonable hours to inspection by representatives of the Owner and the Division of Labor Standards Enforcement. The Contractor shall as a penalty to the Owner forfeit \$25.00 for each worker employed in the execution of this Agreement by the Contractor or by any subcontractor for each calendar day during which such worker is required or permitted to work more than 8 hours in any one calendar day, and 40 hours in any one calendar week, except as herein provided.

12. Apprentices. The Contractor shall comply with California Labor Code sections 1777.5 and 1777.6. These sections require that contractors and subcontractors employ apprentices in apprenticeable occupations in a ratio of not less than 1 hour of apprentice's work for each 5 hours of work performed by a journeyman (unless an exemption is granted in accordance with Labor Code section 1777.5) and that contractors and subcontractors shall not discriminate among otherwise qualified employees as indentured apprentices on any public works solely on the ground of sex, race, religious creed, national origin, ancestry or color. Only apprentices as defined in Labor Code section

Page 10 of 15

3077, who are in training under apprenticeship standards and who have signed written apprentice agreements, will be employed on public works in apprenticeable occupations. The responsibility for compliance with these provisions is fixed with the Contractor for all apprenticeable occupations.

13. Skilled and Trained Workforce. The Contractor and its subcontractors at every tier shall comply with Education Code section 17407.5 and Public Contract Code sections 2600-2603, which require the Contractor and its subcontractors at every tier to employ a skilled and trained workforce, by complying with the District' Project Labor Agreement.

14. DSA Oversight Process. The Contractor must comply with the applicable requirements of the Division of State Architect ("DSA") Construction Oversight Process ("DSA Oversight Process"), including but not limited to (a) notifying the Inspector of Record ("IOR") upon commencement and completion of each aspect of the work as required under DSA Form 156; (b) coordinating the Work with the IOR's inspection duties and requirements; (c) submitting verified reports under DSA Form 6-C; and (d) coordinating with the Owner, Owner's Architect, any Construction Manager, any laboratories, and the IOR to meet the DSA Oversight Process requirements without delay or added costs to the Contract.

Contractor shall be responsible for any additional DSA fees related to review of proposed changes to the DSA-approved construction documents, to the extent the proposed changes were caused by Contractor's wrongful actions or omissions. If inspected Work is found to be in non-compliance with the DSA-approved construction documents or the DSA-approved testing and inspection program, then it must be removed and corrected. Any construction that covers unapproved or uninspected Work is subject to removal and correction, at Contractor's expense, in order to permit inspection and approval of the covered Work in accordance with the DSA Oversight Process.

15. Indemnification, Insurance, and Bonds. The Contractor will defend, indemnify and hold harmless the Owner, its governing board, officers, agents, trustees, employees and others as provided in the General Conditions.

By this statement the Contractor represents that it has secured the payment of Workers' Compensation in compliance with the provisions of the California Labor Code and during the performance of the work contemplated herein will continue so to comply with said provisions of said Code. The Contractor shall supply the Owner with certificates of insurance evidencing that Workers' Compensation Insurance is in effect and providing that the Owner will receive 30 days' notice of cancellation.

Contractor shall provide the insurance set forth in the General Conditions. The amount of general liability insurance shall be \$2,000,000 per occurrence for bodily injury, personal injury, and property damage, and the amount of automobile liability insurance shall be \$1,000,000 per accident for bodily injury and property damage combined single limit.

Contractor shall provide the bonds set forth in the General Conditions, including performance and payments bonds.

#### Page 11 of 15

16. Entire Agreement. The Contract constitutes the entire agreement between the Parties, and supersedes any prior or contemporaneous agreement between the Parties, oral or written, unless such agreement is expressly incorporated herein. The Owner makes no representations or warranties, express or implied, not specified in the Contract. The Contract is intended as the complete and exclusive statement of the Parties' agreement pursuant to California Code of Civil Procedure section 1856.

17. Execution of Other Documents. The Parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of the Contract.

18. Execution in Counterparts. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed Agreement.

19. Binding Effect. Contractor, by execution of this Agreement, acknowledges that Contractor has read this Agreement and the other Contract Documents, understands them, and agrees to be bound by their terms and conditions. The Contract shall inure to the benefit of and shall be binding upon the Contractor and the Owner and their respective successors and assigns.

20. Severability; Governing Law; Venue. If a court of competent jurisdiction shall hold any provision of the Contract invalid or unenforceable, then such holding shall not invalidate or render unenforceable any other provision hereof. The laws of the State of California, other than its laws regarding choice of law, shall govern the Contract. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by Owner.

**21.** Amendments. The terms of the Contract shall not be waived, altered, modified, supplemented, or amended in any manner whatsoever except by written agreement signed by the Parties and approved or ratified by the Owner's Governing Board.

**22.** Assignment of Contract. The Contractor shall not assign or transfer by operation of law or otherwise any of its rights, burdens, duties or obligations without the prior written consent of the surety on the payment bond, the surety on the performance bond, and the Owner.

23. Written Notice. Written notice shall be deemed to have been duly served if delivered in person to the individual or member of the firm or to an officer of the corporation for whom it was intended, or if delivered at or sent by registered or certified or overnight mail to the last business address known to the person who gives the notice.

24. Terms Not Defined. Capitalized terms used in this Agreement that are not otherwise defined have the same meaning as in the General Conditions or other Contract Documents.

**25.** Parties Bound by Agreement. Each person signing this Agreement below warrants and guarantees that he or she is legally authorized to execute this Agreement on behalf of the listed Party and that such execution binds that Party to the terms and conditions of this Agreement.

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26. Sanctions in Response to Russian Aggression. The Owner requires Contractor to comply with the Governor's March 4, 2022, Executive Order N-6-22 ("Order") relating to any existing sanctions imposed by the United States government and the State of California in response to Russia's actions in Ukraine, including additional requirements for contracts of \$5 million or more. Failure to comply may result in the termination of the Contract.

#### **OAKLAND UNIFIED SCHOOL DISTRICT**

Benjamin Davis, President, Board of Education

Kyla Johnson-Trammell, Superintendent Date

Nov 8, 2024 Date

11/06/2024

Date

Preston Thomas, Chief Systems & Services Officer, Facilities Planning and Management

James Traber, Esq. Date General Counsel, Facilities Planning and Management

CALIFORNIA CONTRACTOR'S LICENSE NO. 1011738

#### LICENSE EXPIRATION DATE: 03/31/2026

NOTE: Contractor must give the full business address of the Contractor and sign with Contractor's usual signature. Partnerships must furnish the full name of all partners and the Agreement must be signed in the partnership name by a general partner with authority to bind the partnership in such matters, followed by the signature and designation of the person signing. The name of the person signing shall also be typed or printed below the signature. Corporations must sign with the legal name of the corporation, followed by the name of the state of incorporation and by the signature and designation of the chairman of the board, president or any vice president, and then followed by a second signature by the secretary, assistant secretary, the chief financial officer or assistant treasurer. All persons signing shall also be typed or printed below the signature. Satisfactory evidence of the authority of the officer signing on behalf of a corporation shall be furnished.

<u>Certification Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion</u>: The undersigned certifies to the best of its knowledge and belief that it and its officials are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded

Page 13 of 15

Lease-Leaseback- Site Agreement -Cahill Contractors LLC-New Classroom Building and Modernization Project at Melrose Leadership Academy at Maxwell Park Campus

CAHILL CONTRACTORS, LLC

ARASH BARADARA Print Name, Title from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Kenya hatman (Nov 8, 2024 09:12 PST)

Nov 8, 2024

Director of Facilities Planning and Management Oakland Unified School District

Date

EXHIBIT A – Lease-Leaseback Agreement SITE AND SUBLEASE TEMPLATES

319-669/7075441.1

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#### **NONCOLLUSION DECLARATION**

Owner:Oakland Unified School DistrictProject:New Classroom Building and Modernization ProjectSite:Melrose Leadership Academy at the Maxwell Park Elementary School

The undersigned declares:

I am the <u>Vice President</u> of <u>Cahill Contractors LLC</u>, the party making the foregoing bid or proposal ("Bid").

The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The bidder or proposer ("Bidder") has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with any Bidder or anyone else to put in a sham Bid, or to refrain from bidding or proposing ("Bidding"). The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid price of the Bidder or any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, Bid depository, or to any member or agent thereof to effectuate a collusive or sham Bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on <u>August 15</u>, 2024, at <u>San Francisco</u> [*city*], <u>CA</u> [*state*].

Signature

Arash Baradaran

Print Name



#### WORKERS' COMPENSATION CERTIFICATE

Labor Code Section 3700, in relevant part, provides:

"Every employer except the state shall secure the payment of compensation in one or more of the following ways:

(a) By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this state.

(b) By securing from the Director of Industrial Relations a certificate of consent to self-insure either as an individual employer or as one employer in a group of employers. Said certificate may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his or her employees, ... "

I am aware of the provisions of the Labor Code Section 3700 which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this contract. I shall supply the Owner with certificates of insurance evidencing that Workers' Compensation Insurance is in effect and providing that the Owner will receive thirty (30) days' notice of cancellation.

Cahill Contractors LLC	
Name of Contractor	
Signature	
Arash Baradaran	August 15, 2024
Print Name	Date

(In accordance with Article 5 (commencing at Section 1860], Chapter 1, Part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any work under the contract.)

(SR787683)



#### IRAN CONTRACTING ACT CERTIFICATION (Public Contract Code sections 2202-2208) (To be Executed by Proposing Entity and Submitted With Proposal)

As required by Public Contract Code ("PCC") section 2204 for contracts of \$1,000,000 or more, please insert proposer's or financial institution's name and Federal ID Number (if available) and complete <u>one</u> of the options below. Please note that California law establishes penalties for providing false certifications, including civil penalties equal to the greater of \$250,000 or twice the amount of the contract for which the false certification was made; contract termination; and three-year ineligibility to bid on contracts. (PCC §2205.)

#### **OPTION #1 - CERTIFICATION**

I, the official named below, certify I am duly authorized to execute this certification on behalf of the proposer/financial institution identified below, and the proposer/financial institution identified below is **not** on the current list of persons engaged in investment activities in Iran created by California Department of General Services ("DGS") and is not a financial institution extending twenty million dollars (\$20,000,000) or more in credit to another person/proposer, for 45 days or more, if that other person/proposer will use the credit to provide goods or services in the energy sector in Iran and is identified on the current list of persons engaged in investment activities in Iran created by DGS. (PCC §2204(a).)

Proposer Name/Financial Institution Cahill Contractors LLC	(Printed)	<i>Federal ID Number (or n/a)</i> 47-3946807
By (Authorized Signature)	In	
Printed Name and Title of Person Sig Arash Baradaran, Vice President	gning	
<i>Date Executed</i> August 15, 2024	<i>Executed in</i> California	

#### **OPTION #2 – EXEMPTION**

Pursuant to Public Contract Code sections 2203(c) and (d), a public entity may permit a proposer/financial institution engaged in investment activities in Iran, on a case-by-case basis, to be eligible for, or to submit a proposal for, or enter into or renew, a contract for goods and services. If you have obtained an exemption from the certification requirement under the Iran Contracting Act, please fill out the information below, and attach documentation demonstrating the exemption approval.

Proposer Name/Financial Institution (Printed)	Federal ID Number (or n/a)
By (Authorized Signature)	
Printed Name and Title of Person Signing	Date Executed



#### SUFFICIENT FUNDS DECLARATION (Labor Code section 2810)

To Be Executed by Bidder and Submitted with Bid

Owner:Oakland Unified School DistrictProject:New Classroom Building and Modernization ProjectSite:Melrose Leadership Academy at the Maxwell Park Elementary School

I, <u>Arash Baradaran</u>, declare that I am the <u>Vice President</u> [insert title] of <u>Cahill Contractors LLC</u>, the entity making and submitting the bid for the above Project that accompanies this Declaration, and that such bid includes sufficient funds to permit <u>Cahill Contractors LLC</u> [insert name of entity] to comply with all local, state or federal labor laws or regulations during the Project, including payment of prevailing wage, and that <u>Cahill Contractors LLC</u> [insert name of entity] will comply with the provisions of Labor Code section 2810(d) if awarded the Contract.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and executed on <u>August 15 2024</u>, at <u>San Francisco [city]</u>, <u>CA</u> [state].

Date: August 15, 2024

 Signature

 Print Name:
 Arash Baradaran

 Print Title:
 Vice President

RFP OUSD | MELROSE LEADERSHIP ACADEMY PROJECT



#### **ROOF PROJECT CERTIFICATION**

(Public Contract Code §3006(a) and (b))

Owner: Oakland Unified School District Project New Classroom Building and Modernization Project Site: Melrose Leadership Academy at the Maxwell Park Elementary School

I, <u>Arash Baradaran</u> [*name*], <u>Cahill Contractors LLC</u> [*name of employer*], certify that I have not offered, given , or agreed to give, received, accepted, or agreed to accept, any gift, contribution, or any financial incentive whatsoever to or from any person in connection with the roof project contract. As used in this certification, "person" means any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals. Furthermore, I, <u>Arash Baradaran</u> [*name*], <u>Cahill Contractors LLC</u> [*name of employer*], certify that I do not have, and throughout the duration of the contract, I will not have, any financial relationship in connection with the performance of this contract with any architect, engineer, roofing, consultant, materials manufacturer, distributor, or vendor that is not disclosed below.

I, <u>Arash Baradar [hame]</u>, <u>Cahill Contractors LLC [name of employer]</u>, have the following financial relationships, with an architect, engineer, roofing consultant, materials manufacturer, distributor, or vendor, or other person in connection with the following roof project contract:

Melrose Leadership Academy at the Maxwell Park Elementary School, Date / Number TBD

[name and address of building, contract date and number]

[name and address of building, contract date and number]

[name and address of building, contract date and number]

[name and address of building, contract date and number]

I certify that to the best of my knowledge, the contents of this disclosure are true, or are believed to be true.

<sup>•</sup> Signature

<u>8/15/24</u> Date

Arash Baradaran

Print Name

Cahill Contractors LLC \_\_\_\_Print Name of Employer

{SR787591}



#### FINGERPRINTING NOTICE AND ACKNOWLEDGMENT FOR CONSTRUCTION CONTRACTS (Education Code Section 45125.2)

Business entities entering into contracts with the Owner for the construction, reconstruction, rehabilitation or repair of a facility may comply with Education Code section 45125.2, in which case it would not have to comply with Section 45125.1. If such an entity is not compliant with Section 45125.2, then it must comply with Section 45125.1. Such entities are responsible for ensuring full compliance with the law and should therefore review all applicable statutes and regulations. Therefore, the following information is provided simply to assist you with compliance with the law:

- 1. The Owner has determined that your employee(s), or you as a sole proprietor, will have more than limited contact with students, therefore the law requires that you must use one or more of the following methods to ensure the safety of pupils (Education Code §45125.2(a)):
  - a. Install a physical barrier at the worksite to limit contact with pupils.
  - b. If you are not a sole proprietorship, have one of your employees, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony (see *Attachment A* to this Notice and Acknowledgement), continually monitor and supervise all of your employees. For the Department of Justice to so ascertain, your employee may submit fingerprints to the Department of Justice pursuant to Education Code section 45125.1(a).
  - c. Arrange, with Owner's approval, for surveillance of your employees by Owner's personnel.

Prior to commencing the Work, you shall submit the Independent Contractor Student Contact Form (see *Attachment B* to this Notice and Acknowledgement) to the Owner, which will indicate which of the above methods you will use.

- 2. If you are providing services in an emergency or exceptional situation, you are not required to comply with Education Code section 45125.2, above. An "emergency or exceptional" situation is one in which pupil health or safety is endangered or when repairs are needed to make a facility safe and habitable. Owner shall determine whether an emergency or exceptional situation exists. (Education Code §45125.2(d).)
- 3. If you use one or more of the three methods in Section 1 (above), you are not required to comply with Education Code section 45125.1. (Education Code §45125.2(b).)



I have read the foregoing and agree to comply with the requirements of this notice and Education Code sections 45125.1 and 45125.2 as applicable.

Dated: \_\_\_\_\_

Signature

Name: Arash Baradaran

Title: Vice President



#### **DRUG-FREE WORKPLACE CERTIFICATION**

The Drug-Free Workplace Act of 1990 (Government Code sections 8350 *et seq.*) requires that every person or organization awarded a contract or grant for the procurement of any property or services from any State agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract awarded by a State agency may be subject to suspension of payments or termination of the contract, or both, and the contractor may be subject to debarment from future contracting if the state agency determines that specified acts have occurred.

Pursuant to Government Code Section 8355, every person or organization awarded a contract or grant from a State agency shall certify that it will provide a drug-free workplace by doing all of the following:

(a) Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in the person's or organization's workplace and specifying actions which will be taken against employees for violations of the prohibition;

(b) Establishing a drug-free awareness program to inform employees about all of the following:

- (1) The dangers of drug abuse in the workplace;
- (2) The person's or organization's policy of maintaining a drug-free workplace;
- (3) The availability of drug counseling, rehabilitation and employee-assistance programs;
- (4) The penalties that may be imposed upon employees for drug abuse Violations;

(c) Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required by subdivision (a) and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of Government Code Section 8355 listed above and will publish a statement notifying employees concerning (a) the prohibition of controlled substance at the workplace, (b) establishing a drug-free awareness program, and (c) requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required by Section 8355(a) and requiring that the employee agree to abide by the terms of that statement.

I also understand that if the Owner determines that I have either (a) made a false certification herein, or (b) violated this certification by failing to carry out the requirements of Section 8355, that the contract or grant awarded herein is subject to suspension of payments, termination, or both. I further understand that should I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of Section 8350 *et seq.* 

I acknowledge that I am aware of the provisions of Government Code Section 8350 *et seq.* and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Cahill Contractors LLC	
Name of Contractor	
Juli	_
Signature	
Arash Baradaran	
Print Name	_

August 15, 2024

Date



# 12.2.4.8

# For all projects over Twenty-Five Thousand Dollars (\$25,000), proof of public works contractor registration to perform public work under Labor Code section 1725.5.

Cahill's Department of Industrial Relations Number (DIR) is 1000037070.



#### SCHEDULE Z DOCUMENT 00 52 00

#### **CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION – LOWER TIER COVERED TRANSACTION**

Under the requirements of OMB Circular A-133 Supplement, part 3, Section 1, the District is required to obtain certifications that contractors and sub-grantees receiving awards exceeding \$25,000 have not been suspended or debarred from participating in federally funded procurement activities.

The undersigned company certifies to the best of its knowledge and belief that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any Federal department or agency; and that none of its subcontractors are presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any Federal department, declared ineligible or voluntarily excluded from participation in this transaction by any Federal department, declared ineligible or voluntarily excluded from participation in this transaction by any Federal department, declared ineligible or voluntarily excluded from participation in this transaction by any Federal department, department or agency.

If the undersigned company is unable to certify to the above statement, it shall attach an explanation to this proposal.

By signing and submitting this form the comp to the above stated conditions.	pany's authorized representative hereby certifies as
Cahill Contractors LLC Company Name	Signature of Authorized Representative
425 California Street, Suite 2200, San Francisco	Arash Baradaran, Vice President
Address	Type or Print Name
94104 (415) 986-0600 August 15, 2024	Arash Baradaran, Vice President
Area Code Phone Date	Type or Print Name

#### **END OF DOCUMENT**

AHILL

1





LOCAL BUSINESS PARTICIPATION WORKSHEET

Prime	Cahill Contractors LLC	Bid Opening Date
Project Name	OUSD Melrose Leadership Academy at Maxwell Park	Time:
Project Number	22126	Project Manager:
Proposed Total Contract Amount	\$ 100,000,00	Architect:
BASE BID AMOUNT		

08/15/24	
2:00pm	
Victor Manansala	
HKIT Architects	

Proposed Total LBU Amount (%)	100 **					
Stimull, Local Business Enterprise(s)/Small Emerging, Local Business	çing, Local Business Enterpise(s)	Total Amount of Contrast (as a 5 mount)	Local Budness Euterprise	(1.8E)	Small, Local Business Enterprise (SLBE)	Small, Local Resident Business Enterprise (SLRBE)
Company Name Cahill Contractors LLC Address, City/State 1111 Broadwey, Sule 1340, Californie 84607	Certifying Agency Port of Oakland Local Cert Certification No. (1/ available). 9673-22	\$ 100,000.00	100.00	*	*	*
Company Name Address, Ctty/State:	Cartifying Agency Cartification No. (1/ available)			%	*	*
Company Name Address, City/State	Certifying Agency Certification No. (If available)			*	*	24
Compary Name Address, ChylState	Certifying Agency Certification No. (If available)			%	%	\$6
Company Name Address, Chy/State	Certifying Agency Certification No. (If available)			*	*	%
Company Name Address, City/State	Certifying Agency: Certification No. (// available)			*	%	*
TOTAL PARTICIPATION		s \$100,000.00	100.00 *		0.00 *	0.00 **

NOTE: All Local Business Utilization documentation must be included with bid form at the time of bid opening.

TIFFANY KNUCKLES APPROVAL-LAUL COMPANIANCE OPECA

Sep 13,2024



### **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY)

THIS CERTIFICATE IS ISSUED AS A I CERTIFICATE DOES NOT AFFIRMATI BELOW. THIS CERTIFICATE OF INS DEDRESENTATIVE OF PRODUCED AN	VEL` URA	Y OR NCE	NEGATIVELY AMEND, DOES NOT CONSTITU	EXTE	ND OR ALT	ER THE CO	VERAGE AFFORDED E	re hol By the	POLICIES
REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).									
PRODUCER	o the	cert	incate holder in heu of si	CONTA	o <del>z</del>	/			
Woodruff-Sawyer & Co.				NAME: PHONE	Susan Lar		FAX		
50 California Street, Floor 12				(A/C, No	o, Ext): 415-40		(A/C, No):	415-989	9-9923
San Francisco CA 94111				ADDRE	ss: selane@	woodruffsawy	/er.com		
					INS	SURER(S) AFFOR	RDING COVERAGE		NAIC #
				INSURER A : Arch Insurance Company				11150	
INSURED Cahill Contractors LLC			CAHILL0-01	INSURE	кв: Indian H	arbor Insurar	ice Company		36940
425 California Street, Suite 2200				INSURE	R c : Zurich A	merican Insu	rance Company		16535
San Francisco, CA 94104				INSURE	RD:Arch Ind	emnity Insura	ance Company		30830
				INSURE	RE:				
				INSURE	RF:				
			NUMBER: 1099756986				REVISION NUMBER:		
THIS IS TO CERTIFY THAT THE POLICIES INDICATED. NOTWITHSTANDING ANY RE CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCH	QUIF PERT POLI	REMEI AIN,	NT, TERM OR CONDITION THE INSURANCE AFFORD LIMITS SHOWN MAY HAVE	OF AN ED BY	Y CONTRACT THE POLICIE REDUCED BY	OR OTHER	DOCUMENT WITH RESPE	ст то \	NHICH THIS
LTR TYPE OF INSURANCE	INSD	WVD	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	(MM/DD/YYYY)	LIMIT	S	
	Y	Y	ZAGLB9240404		7/1/2024	7/1/2025	EACH OCCURRENCE DAMAGE TO RENTED	\$ 2,000	, 
							PREMISES (Ea occurrence)	\$ 300,0	00
							MED EXP (Any one person)	\$ 10,00	0
							PERSONAL & ADV INJURY	\$ 2,000	,000
GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE	\$4,000	,000
POLICY X PRO- JECT LOC							PRODUCTS - COMP/OP AGG	\$4,000	,000
OTHER:								\$	
	Y	Y	BAP186479303		7/1/2024	7/1/2025	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000	,000
X ANY AUTO							BODILY INJURY (Per person)	\$	
OWNED SCHEDULED AUTOS ONLY AUTOS							BODILY INJURY (Per accident)	\$	
X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY							PROPERTY DAMAGE (Per accident)	\$	
								\$	
UMBRELLA LIAB OCCUR							EACH OCCURRENCE	\$	
EXCESS LIAB CLAIMS-MADE							AGGREGATE	\$	
DED RETENTION \$								\$	
D WORKERS COMPENSATION		Y	ZAWC19786200		7/1/2024	7/1/2025	X PER OTH- STATUTE ER		
AND EMPLOYERS' LIABILITY Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE							E.L. EACH ACCIDENT	\$ 1,000	.000
OFFICER/MEMBEREXCLUDED? (Mandatory in NH)	N / A						E.L. DISEASE - EA EMPLOYEE		
If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLICY LIMIT	\$ 1,000	
B Pollution-Professional Liab		Y	CEO744654207		7/1/2024	7/1/2025	Each Occurrence	\$2,00	0,000
							Aggregate	\$4,00	0,000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Re: The Modernization Project at Fremont High School, 4610 Foothill Boulevard, Oakland, California 94601 - Oakland Unified School District, its Board members, employees and agents, and others as required by contract and Hibser Yamauchi Architects, Inc., are included as additional insured per attached endorsements. Coverage is Primary and Non-Contributory per attached endorsements. Waiver of Subrogation applies per attached endorsements. Policies contain a 30 day notice of cancellation and a 10 day notice of cancellation for non-payment of premium.									
CERTIFICATE HOLDER				CANC	ELLATION				
1011 Union Street									
Oakland CA 94607					e Onel	benz			
					© 19	88-2015 AC	ORD CORPORATION.	All riat	nts reserved.

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#### **DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM**

Project Information									
Project Name	Melrose Leadership Academy at Maxwell Park Campus New Classroom Building and Modernization Project	Site	235						
Services cannot be provided until the contract is awarded by the Board <u>or</u> is entered by the Superintendent pursuant to authority delegated by the Board.									
Attachment Checklist	5 5 7 7 7 5								

Contractor Information									
Contractor Name	Cahill Contractors, LLC Agency's Contact Nick Misakian								
OUSD Vendor ID #	009054 Title Project Manager								
Street Address	1111 Broadway, Suite 1340 City Oa		Oak	land	State	CA	Zip	94607	
Telephone	415-328-5321 Policy Expires								
Contractor History	Previously been an OUSD contractor? 🛛 Yes 🗌 No 🛛 Worked as an OUSD employee? 🗌 Yes 🖾 No								
OUSD Project #	t# 22126								

Term of Original/Amended Contract								
Date Work effective date	om start ion date)	12-31-2025						
New Date of Contract End (If Any)           Compensation/Revised Compensation								
If New Contract, TotalIf New Contract, Total ContractContract Price (Lump Sum)Price (Not To Exceed)\$100,0					),000.00			
Pay Rate F	Per Hour (If Hourly)	\$ If Amendment, Change in Price			\$			
Other Expe	enses		Requisition Number					
<b>Budget Information</b> If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office <u>before</u> completing requisition.								
Resource #	Funding Source	Org Key			Amount			
9655/9891	9891 Fund 21,Measure Y 210-9655-0-9891-8500-6289-235-9180-9906-9999-22126			6289	\$100,000.00			

A	and Routing	(in and an	of an analysis	-+
A10101(0)Val	and Routing		(0)        0  0   (0) V	SIGOSI
		(	er apprera.	

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082				
1.	Executive Director, Facilities								
	Signation (Nov 8, 2024 09:12 PST)		Date Approved	Nov 8, 2024					
2	Counsel, Department of Facilities Planning and Management								
2.	Signature James Traber		Date Approved	11/05/2024					
	Chief Systems & Services Officer								
3.	Signature (Nov 8, 2024 09:17 PST)		Date Approved	Nov 8, 2024					
	Chief Financial Officer								
4.	Signature		Date Approved						
	President, Board of Education								
5.	Signature		Date Approved						