



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools, Thriving Students

Update: One-Time COVID Funds



iam OUSD

Board of Education Meeting
October 13, 2021

Today's Outcomes

- Review key information from 9/29 (PSAC) and 9/30 Budget & Finance Committee Presentation
- Clarify information provided at the two previous meetings and address any additional questions

[9/29 - PSAC Meeting Presentation](#)

[9/30 - B&F Committee](#)



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LCAP Parent & Student Advisory Committee Meeting
Sept 29, 2021

Budget & Finance Committee Meeting
Sept 30, 2021

Majority of OUSD's COVID Funds are Planned or Spent

\$283.1

COVID Funds allocated to OUSD

- \$65.3

We spent \$65M in 2020-21 primarily adapting and adjusting to remote learning and a brief spring reopening. Plans were approved through the [LCP](#) and the [LCP Annual Update](#).

Planned/spent*

March 2020 -
June 2022

- \$100.7

We have invested \$100M in 2021-22 toward safety, academic supports, engagement, mental health and maintaining staffing/operations. In service of our existing LCAP goals, our intent was many of the academic, engagement and mental health supports would continue through 23-24 (initially estimated at \$192M over 3 years).

- \$11.6

Since 2021-22 began, we have allocated an additional \$11.6M primarily to respond to safety concerns, hiring challenges and student support needs consistent with our existing plans or Board directives (e.g., expanded COVID testing).

\$105.5

Amount of COVID Funds currently unallocated

Planned

July 2022 -
June 2024

- \$93.9

Year 2 and 3 estimated costs, primarily academic and mental health supports aligned to our [Expanded Learning Opportunity Plan](#) (ELO) and [Local Control and Accountability](#) (LCAP).

\$11.6

COVID Funds not currently budgeted or planned

* data as of 9/15/2021

\$65 Million in COVID Resources Spent Through 2020-21

Resource Information				2020-21 Data	
Resource	Resource Number	Spending Deadline	Total Award	Spent (\$M) 2020-21*	Remaining at 20-21 Close
SB117 - COVID-19 LEA Response	7388	None	\$0.4	\$0.4	\$0.0
State LLMF - General Fund	7420	6/2021	\$3.3	\$3.3	\$0.0
GEER	3215	9/2022	\$2.6	\$2.6	\$0.0
Coronavirus Relief	3220	5/2021	\$33.2	\$33.2	\$0.0
ESSER I	3210	9/2022	\$14.5	\$10.6	\$3.9
In-Person Instruction (IPI)	7422	9/2024	\$11.6	\$11.8	-\$0.2
Expanded Learning (ELO)	7425	9/2024	\$24.4	\$0.0	\$24.4
Expanded Learning (ELO - paras)	7426	8/2022	\$2.6	\$0.0	\$2.6
ESSER II - Res 3212	3212	9/2023	\$57.9	\$3.4	\$54.5
ESSER III	3213	9/2024	\$103.7	\$0.0	\$103.7
ESSER III (Learning Loss)	3214	9/2024	\$25.9	\$0.0	\$25.9
CA Community Partnerships	3211	9/2022	\$3.0	\$0.0	\$3.0
Totals			\$283.1	\$65.3	\$217.8
updated 9/15/2021 * based on 2020-21 unaudited actuals					

\$217.8M remained to be spent at close of 2020-21

\$94 Million in COVID Spending Planned for 2022-24

In addition to the ~\$100M in 2021-22 spending, the intent of both the ELO Plan and LCAP is a 3-year investment of COVID Funds aligned to the District's LCAP Goals. These investments can also be categorized in the 4 broad categories below.

Academic Supports

- Professional Development for teacher/principals
- Expanded Learning Opportunities (e.g. Credit Recovery)
- Distance Learning Supports (e.g. Staff and Technology)
- Literacy Improvements (e.g. Reading Tutors)

COVID Health & Safety

- Symptom Checks, COVID Testing, PPE, Air Purification
- Additional Custodial Supports
- Safety Leads at Schools

Engagement & Mental Health

- Community-focused positions at all schools
- Teacher Home Visits
- Mental Health & Case Management Services
- Attendance Incentives

Maintaining Staff/Operations

- Restoration of potential staff reductions
- Compensation increases for increased responsibilities
- Support to continue existing and modified operations

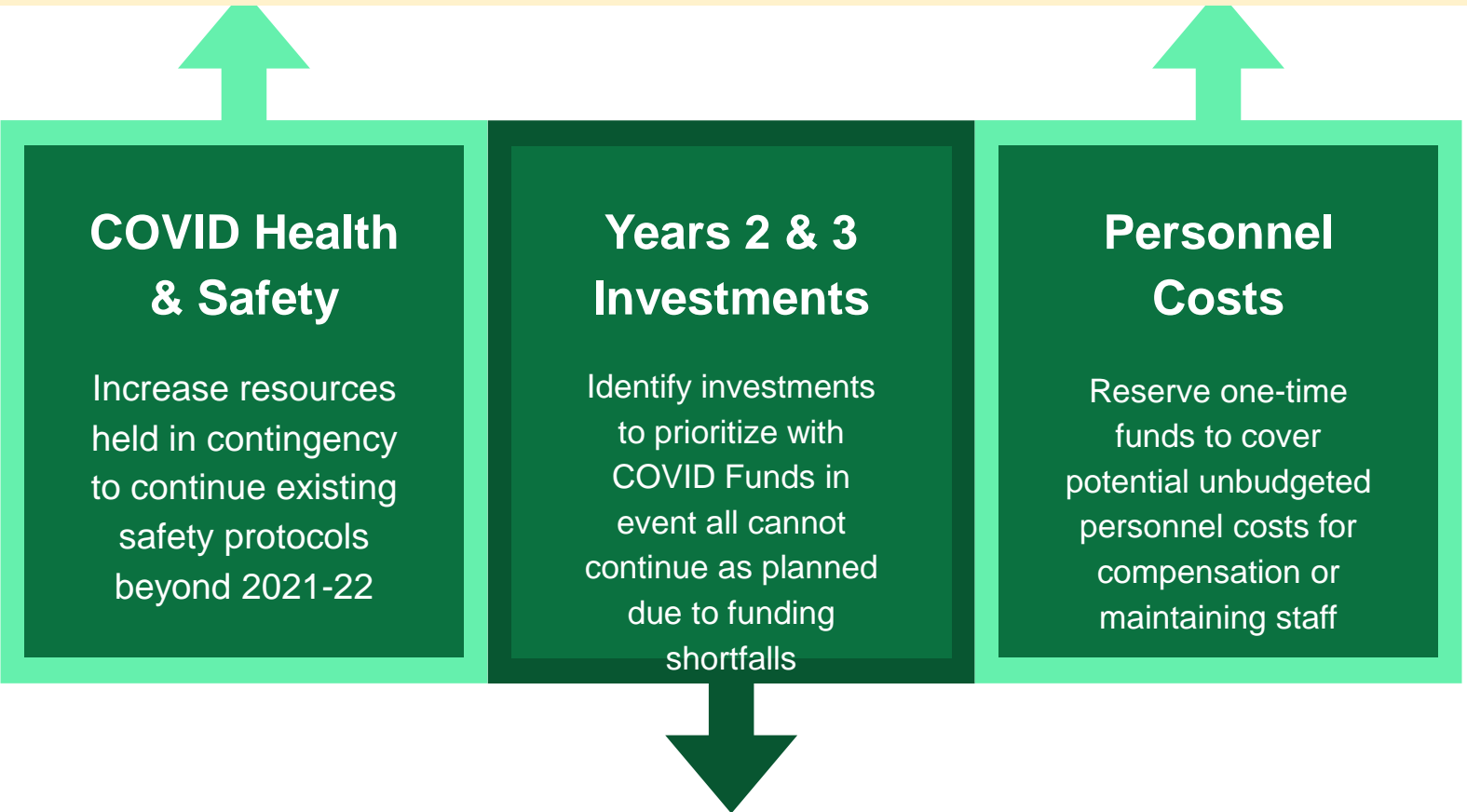
3-Year Plan

Spending Category	Expected		
	2021-22	2022-23	2023-24
Academic Supports	\$34.6	\$31.7	\$24.7
COVID Health & Safety	\$10.9	\$2.0	\$1.3
Engagement & Mental Health	\$15.9	\$15.9	\$12.5
Maintaining Staff/Operations	\$36.6	\$3.0	\$2.9
Grand Total	\$98.0	\$52.6	\$41.4

These [proposed investments](#) reflect priorities expressed across engagements with multiple stakeholder groups conducted in development of both the [Expanded Learning Opportunities Plan](#) and a 3-year [Local Control and Accountability Plan](#).

Moving forward - What's needed for our ESSER III Plan?

Given that our underlying priorities haven't changed, we don't need a new plan, but recommended modifications that incorporate our current and projected reality for this year and the remaining years of ESSER III.



We've added many positions - Many remain unfilled



● FTE FILLED 225.1 ● FTE VACANT 270.8

As of early September, a total of 495.9 FTE were created using COVID Funds for the 2021-22 school year.

- 225.1 were filled
- 270.8 remained vacant

Appendix

Today's Outcomes

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- Clarify information provided at the two previous meetings and address any additional questions

[9/29 - PSAC Meeting Presentation](#)

[9/30 - B&F Committee](#)

One Time COVID Funds Clarifications



During the Budget & Finance Meeting on September 30, 2021 *several* questions stemmed from the presentation of Slide 6.

- *How much was voted on in the 2021-22 budget?*
- *Who made the decisions to spend and when did they occur?*
 - *How did we get to \$100.7M?*
 - *How do we only have 11.6M left?*

Majority of OUSD's COVID Funds are Planned or Spent		
	\$283.1	COVID Funds allocated to OUSD
	- \$65.3	We spent \$65M in 2020-21 primarily adapting and adjusting to remote learning and a brief spring reopening. Plans were approved through the LCP and the LCP Annual Update .
Planned/spent* March 2020 - June 2022	- \$100.7	We have invested \$100M in 2021-22 toward safety, academic supports, engagement, mental health and maintaining staffing/operations. In service of our existing LCAP goals, our intent was many of the academic, engagement and mental health supports would continue through 23-24 (initially estimated at \$192M over 3 years).
	- \$11.6	Since 2021-22 began, we have allocated an additional \$11.6M primarily to respond to safety concerns, hiring challenges and student support needs consistent with our existing plans or Board directives (e.g., expanded COVID testing).
	\$105.5	Amount of COVID Funds currently unallocated
Planned July 2022 - June 2024	- \$93.9	Year 2 and 3 estimated costs, primarily academic and mental health supports aligned to our Expanded Learning Opportunity Plan (ELO) and Local Control and Accountability (LCAP).
	\$11.6	COVID Funds not currently budgeted or planned

* data as of 9/15/2021

How much was voted on in the bud



COVID-19 Allocation At Budget Adoption

Slide 5

Oakland Unified School District Budget Allocation Summary Budget Model 19 for 2021-22 Budget Adoption
General Fund COVID-19 Resources - Does not include Expanded Learning Site Based One Time Money Allocations - To be revised after budget adoption

Fund	General Fund	▼
Resource Type	(Multiple Items)	▼
Site Type	(Multiple Items)	▼

Sum of 2021-22 Budget Allocation		
Resource Code	Object Classification	Total
3210 Elem&Scdry Schl EmgncyRelief	1 - Certificated Salaries	\$99,790
	2 - Classified Salaries	\$1,493,452
	3 - Benefits	\$689,746
	4 - Books & Supplies	\$1,768,443
	7 - Other Outgo	\$170,970
3212 ESSER II Elem & Sec Emerg Rel	1 - Certificated Salaries	\$7,205,248
	2 - Classified Salaries	\$663,219
	3 - Benefits	\$2,727,026
	4 - Books & Supplies	\$30,087,829
	5 - Other Services and Operating Expenditures	\$500,000
7425 Expanded Learning Oppor	7 - Other Outgo	\$2,213,602
	2 - Classified Salaries	\$570,987
	3 - Benefits	\$322,141
	4 - Books & Supplies	\$22,406,872
Grand Total		\$70,919,325

Slide 4

** Resources in Red are included in the 2021-22 Budget*

Resource	Spending Deadline	Funding Available	
		2020-21*	2021-22
SB117 - Res 7388	None	\$0.4	
State - Res 7420	6/2021	\$3.3	
CR - Res 3220	12/2020	\$33.2	
GEER - Res 3215	9/2022	\$0.6	\$2.0
ESSER I - Res 3210	9/2022	\$8.5	\$6.0
In-Person Instruction - Res 7422*	8/2022	\$11.6	\$0.0
Expanded Learning - Res 7425	8/2022		\$24.3
Expanded Learning (paras) - Res 7426	8/2022		\$2.7
ESSER II - Res 3212	9/2023	\$3.0	
ESSER III - Res 3213,3214	9/2024		
Totals		\$60.6	\$35.0

Slide from 2021-22 Budget Adoption Presentation Board Agenda Item [21-1645](#)

Who made the decisions to spend and when?



At budget adoption staff indicated,

“We will have a significant wave of budget development with the details for one time money that will continue in June through August.” [Slide 6](#)

Most 2021-22 COVID investments reflect the ELO and LCAP planning processes.

[See detailed list with estimated costs](#)

response to Board resolutions, labor agreements and changed

Description of Investment	Categorization			Local Control Accountability Plan (LCAP)	Expanded Learning Opportunities Plan (ELO)	Board, Senior Leadership, Labor-Related	Estimated Cost 2021-22 (May 2021)
	Category	LCAP Goal					
Outside counsel support	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$500,000
Additional Food for Breakfast and Super Snack to support in-person instruction	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$400,000
1.0 FTE Senior Director, School Operations to support COVID-19 pandemic response	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$258,366
Nutrition Services (Bridge)	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$829,000
Transportation Budget Adj (Spring 2021)	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$1,200,000
Re-Opening MOUs (Spring 2021)	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$14,600,000
Restoration of Teaching positions that have been lost based on enrollment declines	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y	Y		\$3,346,527
Restoration of Assistant Principals that have been lost based on enrollment declines	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y	Y		\$1,090,200
2.0 FTE Tech Support Positions	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$333,777
COVID Grants Coordinator	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$200,000
0.5 Admin Assistant III to support monitoring and implementation of COVID grants	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$100,000
0.5 FTE to support Oakland Undivided Coordination	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$103,125
4.0 FTE additional School Technology Specialists to ensure adequate support for devices and operations at school sites	Maintaining Staff/Operations	Goal 5: Pandemic Response		Y			\$440,000
Ensuring Access to Social-Emotional and Academic Supports for Students with Disabilities	Academic Supports	Goal 2: Targeted Student Supports				2021-0159	\$1,000,000
Additional Air Purifiers for large spaces (e.g. cafeterias)	COVID Health & Safety	Goal 5: Pandemic Response				Senior Leadership	\$1,000,000

Timeline of COVID Resource Allocation Notification

→ **Fall 2020 Announcements**

- Coronavirus Aid, Relief and Economic Security (CARES) Act
- Elementary and Secondary School Emergency Relief (ESSER) I

→ **Spring 2021 Announcements**

- January 2021 – Federal American Rescue Plan Announced
- February 2021
 - ESSER II Announced
 - Senate Bill 86 Announced
- May 2021
 - ESSER III Announced

Each of these funding streams included applications, assurances, and spending plan requirements. Most allowed multi-year investments; some with spending deadlines through 23-24.

Engagement Cycle for Decisions

- **January 2021** – [Budget Development Calendar](#)
- **March 2021** – [Special Board Study Session](#)
 - [List of Priorities](#) from the Special Session to established desired priorities for COVID one time money investments
- **March – June 2021** – See Appendix
 - Community engagement regarding investing COVID funds were part of larger LCAP Engagement efforts and helped align our COVID investments to our ELO, LCAP and Strategic Plan. (See [Community Engagement Details](#))
- **May 2021** – Draft LCAP Shared PSAC/Board
 - First Read AB 86 Expanded Learning Plan
 - Adoption AB 86 Expanded Learning Plan
- **June 2021**
 - Site Planning Meetings on Expanded Learning Plan Investment strategies
 - Public Hearing Budget & LCAP
 - Adoption Budget & LCAP
- **July 2021 – October ...**
 - Developing detailed COVID Budgets based on adopted plans