

**DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM**

**Project Information**

<b>Project Name</b>	<b>CAL SHAPE and Energy Upgrades Solutions, Inc.</b>	<b>Site</b>	<b>918</b>
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**Basic Directions**

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

<b>Attachment Checklist</b>	<input checked="" type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input checked="" type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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**Contractor Information**

<b>Contractor Name</b>	Syserco, Inc.	<b>Agency's Contact</b>	Alana Ash				
<b>OUSD Vendor ID #</b>	004166	<b>Title</b>	Project Account Manager				
<b>Street Address</b>	215 Fourier Avenue	<b>City</b>	Fremont	<b>State</b>	CA	<b>Zip</b>	94539
<b>Telephone</b>	510-498-1171	<b>Policy Expires</b>					
<b>Contractor History</b>	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>OUSD Project #</b>	23140						

**Term of Original/Amended Contract**

<b>Date Work Will Begin (i.e., effective date of contract)</b>	4-25-2024	<b>Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)</b>	6-30-2026
		<b>New Date of Contract End (If Any)</b>	

**Compensation/Revised Compensation**

<b>If New Contract, Total Contract Price (Lump Sum)</b>	\$ 20,890,566.00	<b>If New Contract, Total Contract Price (Not to Exceed)</b>	\$
<b>Pay Rate Per Hour (if Hourly)</b>	\$	<b>If Amendment, Change in Price</b>	\$
<b>Other Expenses</b>		<b>Requisition Number</b>	

**Budget Information**

*If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.*

Resource #	Funding Source	Org Key	Object Code	Amount
9028/9961	Fund 40 Special Reserve Capital Fund 21 Building Fund Measure Y OBF Funding	400-9028-0-9961-8500-6271-918-9180-9000-9999-99999	6271	\$7,346,916.00
9655/9961		210-9655-0-9961-8500-6271-918-9180-9906-9999-23140	6271	\$9,543,650.00
		010-0000-0-9961-8500-5520-918-9180-9000-9999-23140	6271	\$4,000,000.00

**Approval and Routing (in order of approval steps)**

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

1.	<b>Division Head</b>	<b>Phone</b>	510-535-7038	<b>Fax</b>	510-535-7082
	<b>Executive Director, Facilities Planning and Management</b>				
	<b>Signature</b>	<b>Date Approved</b>	4.2.2024		
2.	<b>General Counsel, Facilities</b>	<b>Date Approved</b>	4/2/2024		
	<b>Signature</b>				
3.	<b>Chief Systems &amp; Services Officer, Facilities Planning and Management</b>	<b>Date Approved</b>	4.2.2024		
	<b>Signature</b>				
4.	<b>Chief Financial Officer</b>	<b>Date Approved</b>			
	<b>Signature</b>				
5.	<b>President, Board of Education</b>	<b>Date Approved</b>			
	<b>Signature</b>				