Board Office Use: Le	
File ID Number	13-0691
Committee	Facilities
Introduction Date	4-20-2013
Enactment Number	13-0695
Enactment Date	4/24/13 02



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Memo

То	Board of Education
From	Tony Smith, Ph.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
Board Meeting Date	April 24/2013
Subject	Amendment No. 2, Small Design Contract - Byrens Kim Design Works - Roosevelt Middle School Modernization Project
Action Requested	Approval by the Board of Education of Amendment No. 2, Independent Contractor Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the District at Roosevelt Middle School Modernization Project, in an amount not-to exceed \$1,900.00 increasing previous contract amount from \$27,900.00 to a not to exceed amount of \$29,800.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.
Background	The restroom portable is needed at Roosevelt Middle School.
Local Business Participation Percentage	100.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,

OAKLAND UNIFIED SCHOOL DISTRICT

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process. The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction. Approval by the Board of Education of Amendment No. 2, Independent Recommendation Contractor Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the District at Roosevelt Middle School Modernization Project, in an amount not-to exceed \$1,900.00 increasing previous contract amount from \$27,900.00 to a not to exceed amount of \$29,800.00. All remaining portions of the agreement shall remain in full force and effect as originally stated. Measure B **Fiscal Impact** • Small Design Contract including scope of work **Attachments** 



File ID Number: 13-069 Introduction Date: L Enactment Number: Enactment Date: By:

# AMENDMENT NO. 2 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Byrens Kim Design Works</u>. OUSD entered into an Agreement with CONTRACTOR for services on <u>September 12, 2013</u>, and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is <u>unchanged</u> . x The scope of work has <u>changed</u> .				
	If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.				
	The CONTRACTOR agrees to provide the following amended services: The scope of the work has changed to provide for Division of State Architect fees and fees for the City of Oakland additional review of plans after changing design to include one (1) hour rated walls.				
2.	Terms (duration): X The term of the contract is <u>unchanged</u> .				
	If term is changed: The contract term is extended by an additional				
	(days/weeks/months), and the amended expiration date is, 20				
3.	Compensation: The contract price is <u>unchanged</u> . x The contract price has <u>changed</u> .				
	If the compensation is changed: The contract price is amended by				
	x Increase of \$1,900.00 to original contract amount				
	Decrease of \$ to original contract amount				
	and the new contract total is <u>Twenty-nine thousand, eight hundred and no cents dollars (\$29,800.00)</u>				

4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

#### 5. Amendment History:

There are no previous amendments to this Agreement. X This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	2-27-2013	The scope of the project is for converting the existing restroom portable walls to 1 hour rated allow for it to be located within 3 feet of the existing gymnasium.	\$8,450.00

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT

3/13/2013 Date

Dong E. Kim, President Print Name, Title

Edgar Rakestraw, Jr., Secretary **Board of Education** 

David Kakashiba, President,

Board of Education

Timothy White, Associate Superintendent Facilities, Planning and Management

K999069.002 Rev. 10/30/08

Contract No.

P.O. No.

CONTRACTOR

**Contractor Signature** 

### EXHIBIT "A" Scope of Work

Contractor Name: Byrens Kim Design Works

## Billing Rate: One thousand, nine hundred dollars and no cents (\$1,900.00)

### 1. Description of Services to be Provided

Amendment to include DSA fees and fees for City of Oakland additional review of plans after changing design to include one (1) hour rated walls.

### 2. Specific Outcomes:

Create an equitable opportunity for learning

**3.** Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core 0 Prepare students for success in college and	
0 Develop social, emotional and physical health x Safe, healthy and supportive schools	
x Create equitable opportunities for learning x Accountable for quality	
0 High quality and effective instruction	0 Full service community district

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at <u>www.epls.gov/epls/search.do</u>.

3-13.2013 10

Śusie Butler-Berkley Contract Analyst

EXHIBIT A



December 4, 2012

Kenya Chatman Oakland Unified School District 955 High Street Oakland, CA 94601

#### RE: Proposed Amendment 2

Proposal for DSA and Local Fire Authority Review Fees for Roosevelt Middle School Restroom Portable Relocation Project.

Dear Kenya,

I am providing this amendment #2 proposal to cover our direct expenses to the Division of the State Architect and City of Oakland Local Fire Authority Review for Plan Review Fees. These fees were not included in our original proposal.

Division of the State Architect Plan Review Fees	\$1,650.00
Local Fire Authority Plan Review Fee	\$_250.00
Total	\$1,900.00

As requested by you, we paid the revised plan review fee to expedite the project progress.

Please amend our contract to add \$1,900

	TOTAL	\$29,800.00
Proposed Amendment No. 2		\$1,900.00
Amendment No. 1		\$8,450
Original Contract Amount		\$19,450

Cordially,

Dong E Kim, AIA, LEED AP Vice President

Board Office Use: Le File ID Number	13-0527
Committee	Facilities "
Introduction Date	3-27-2013
Enactment Number	13-0584
Enactment Date	3122113



Memo

То	Board of Education	
From	Tony Smith, Ph.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management	
Board Meeting Date       Marra 27, 2013         Subject       Amendment No. 1, Independent Contractor Agreement for Professional Se         Byrens Kim Design Works - Roosevelt Middle School Modernization Project		
Background	Additional restrooms are needed for the site.	
Local Business Participation Percentage	80.00 %	
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student educator, and community member using our facilities the best possible opportunity for learning.	
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,	

www.ousd.k12.ca.us

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

OAKLAND UNIFIED

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation Approval by the Board of Education of Amendment No. 1, Independent Contractor Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the District at Roosevelt Middle School Modernization, in an amount not-to exceed \$8,450.00 increasing previous contract amount from \$19,450.00 to a not to exceed amount of \$27,900.00 and revising the end date from August 12, 2012 through May 13, 2013 to November 1, 2013. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

Measure B

Attachments

Independent Contractors Agreement including scope of work



File ID Number: 13-0527
ntroduction Date: 3/27 (3-01)
Enactment Number: 13-0589
Enactment Date: 3/27/13
By: 0/>

# AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Byrens Kim Design Works</u>. OUSD entered into an Agreement with CONTRACTOR for services on <u>September 12, 2012</u>, and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is <u>unchanged</u> . x The scope of work has <u>changed</u> . If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work</u> .			
	The CONTRACTOR agrees to provide the following amended services: The scope of the project is for converting the existing restroom portable walls to 1 hour rated allow for it to be located within 3 feet of the existing gymnasium.			
2.	Terms (duration): The term of the contract is unchanged. x The term of the contract has changed.			
	If term is changed: The contract term is extended by an additional <u>Six months</u> , and the amended expiration date is <u>November 1, 2013.</u>			
3.	Compensation: The contract price is <u>unchanged</u> . x The contract price has <u>changed</u> .			
	If the compensation is changed: The contract price is amended by			
	x Increase of \$8,450.00 to original contract amount			
	Decrease of \$ to original contract amount			
	and the new contract total is Twenty-seven thousand, nine hundred dollars and no cents (\$27,900.00)			

- 4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.
- 5. Amendment History:

X There are no previous amendments to this Agreement. 
This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
			\$

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT	CONTRACTOR
David Kakashiba, President,     312403       David Kakashiba, President,     Date       Board of Education     32113       Edgar Rakestraw, Jr., Secretary     32113       Board of Education     Jate       Timothy White, Associate Superintendent     Date	Contractor Signature Date DeNG KIM, PKESIDENT Print Name, Title
K999069.002 Rev. 10/30/08 Contract No.	P.O. No.

Contractor Name: Byrens Kim Design Works

Billing Rate: Eight thousand, four hundred fifty dollars and no cents (\$8,450.00)

### 1. Description of Services to be Provided

Conversion of the existing restroom portable walls to 1 hour rated to allow for it to be located within 3 feet of the existing gymnasium.

2. Specific Outcomes:

Safe, health and supportive schools for the students and staff.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
x Develop social, emotional and physical health	x Safe, healthy and supportive schools
0 Create equitable opportunities for learning	0 Accountable for quality
0 High quality and effective instruction	0 Full service community district

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at www.epis.gov/epis/search.do.

ez 1-3020B

Susie Butler-Berkley Contract Analyst

# **EXHIBIT A**



October 31, 2012

Kenya Chatman Oakland Unified School District 955 High Street Oakland, CA 94601

RE: Proposal for Increased scope of work for Architectural and Structural Engineering services For Roosevelt Middle School Restroom Portable Relocation

Dear Kenya,

I am providing this amendment proposal to cover our direct expenses for converting the existing restroom portable walls to 1-hour rated to allow for it to be located within 3' of the existing gymnasium building and the related structural engineering. This project may not be an over the counter review at DSA. Also, I need the local fire authority to review the revised site plan showing the new portable location based on our meeting with you and the school Principal.

Revisions to Construction Documents for converting walls to 1 hour rated in order	
to locate the portable 3' from the existing gym building.	\$4,000.00
Structural Engineering	\$4,200.00
Local Fire Authority Review Fee	\$ 250.00
Total	\$8,450.00

As requested by you, we paid the revised plan review fee to expedite the project progress.

Please amend our contract to add \$8,450.00

Original Contract Amount	\$19,450
Amendment No. 1 – Revisions to construction documents for submittal to DSA and DSA Plan Review	\$8,450
TOTAL	\$27,900

Cordially,

Dong E Kim, AIA, LEED AP Vice President

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POLICY NUMBER:

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# **DESIGNATED INSURED**

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM GARAGE COVERAGE FORM MOTOR CARRIER COVERAGE FORM TRUCKERS COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" under the Who Is An Insured Provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Endorsement effective	
Named Insured Byrens Kim Design Works	Countersigned by Michaele Cing

(Authorized Representative)

#### SCHEDULE

# Name of Person(s) or Organization(s):

NAME OF ADDITIONAL INSURED PERSON(S) OR ORGANIZATIONS CONT'D: Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to the endorsement.)

Each person or organization shown in the Schedule is an "insured" for Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured Provision contained in Section II of the Coverage Form.

CA 20 48 02 99

POLICY NUMBER: 6808718N839

COMMERICAL GENERAL LIABILITY ISSUE DATE: 09/01/12

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

NAME OF PERSON(S) OR ORGANIZATION(S): Oakland Unified School District

Attn: Susie Butler-Berkley Division of Facilities, Planning & Management

955 High Street

#### **PROJECT/LOCATION OF COVERED OPERATIONS:**

NAME OF ADDITIONAL INSURED PERSON(S) OR ORGANIZATIONS CONT'D: Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives

#### PROVISIONS

A The following is added to WHO IS AN INSURED (Section II):

The person or organization shown in the Schedule above is an additional insured on this Coverage Part, but only with respect to liability for bodily injury", 'property damage" or 'personal injury caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- a. In the performance of your ongoing operations;
- b. In connection with premises owned by or rented to you; or
- C. In connection with your work and included within the "products-completed operations hazard."

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury' for which that person or organization has assumed liability in a contract or agreement. The insurance provided to such additional insured is limited as follows:

- d. This insurance does not apply to the rendering of or failure to render any "professional services".
- e. The limits of insurance afforded to the additional insured shall be the limits which you agreed in that 'contract or agreement requiring insurance' to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF INSURANCE (Section III) for this Coverage Part.

B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV): However, if you specifically agree in a contract or agreement requiring insurance that, for the additional insured shown in the Schedule, the insurance provided to that additional insured under this

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# COMMERICAL GENERAL LIABILITY

Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- The "bodily injury" or "property damage" for which coverage is sought occurs; and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed;

after you have entered into that "contract or agreement requiring insurance" for such additional insured. But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the additional insured when the additional insured is also an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against the additional insured shown in the Schedule above because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" on or for the project, or at the location, shown in the Schedule above, performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that additional insured. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with that additional insured entered into by you before, and in effect when, the "bodily injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include the person or organization shown in the Schedule as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- a. After you have entered into that contract or agreement;
- b. While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.

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Board Office Use: Legislative File Info.		
File ID Number	12-2371	
Committee	Facilities	
Introduction Date	9-12-2012	
Enactment Number	12-2431	
Enactment Date	9/2/12	
	1 1 <u>2</u>	



CARLAND LARED

# Memo

То	Board of Education
From	Tony Smith, Ph.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
Board Meeting Date	September 12, 2012
Subject	Small Architectural Design Contract -Byrens Kim Design Works - Roosevelt Middle School Modernization Project
Action Requested	Approval by the Board of Education of an Small Architectural Design Contract with Byrens Kim Design Works for Design on behalf of the District at Roosevelt Middle School Modernization Project, in an amount not-to exceed \$19,450.00. The term of this Agreement shall commence on September 12, 2012 and shall conclude no later than May 1, 2013.
Background	Roosevelt Middle School needs an additional restroom portable for the site.
Local Business Participation Percentage	50.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for
www.ousd.k12.ca.us	an sangan managan managangan antaranan ang kana sarawa na kana na kana na arawa na kana kana kana kana kana kan

Board Office Use: Leg	gislative File Info.
File ID Number	12-2371
Committee	Facilities
Introduction Date	9-12-2012
Enactment Number	12-2431
Enactment Date	9/2/2
	11.1.2

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# OAKLAND UNIFIED SCHOOL DISTRICT

# Memo

То	Board of Education
From	Tony Smith, Ph.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
Board Meeting Date	September 12, 2012
Subject	Small Architectural Design Contract -Byrens Kim Design Works - Roosevelt Middle School Modernization Project
Action Requested	Approval by the Board of Education of an Small Architectural Design Contract with Byrens Kim Design Works for Design on behalf of the District at Roosevelt Middle School Modernization Project, in an amount not-to exceed \$19,450.00. The term of this Agreement shall commence on September 12, 2012 and shall conclude no later than May 1, 2013.
Background	Roosevelt Middle School needs an additional restroom portable for the site.
Local Business Participation Percentage	50.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for

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OAKLAND UNIFIED

all individuals participating in the learning process. The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction. Approval by the Board of Education of an Small Architectural Design Contract Recommendation with Byrens Kim Design Works for Design on behalf of the District at Roosevelt Middle School Modernization Project, in an amount not-to exceed \$19,450.00. The term of this Agreement shall commence on September 12, 2012 and shall conclude no later than May 1, 2013. Fiscal Impact Measure B Attachments • Independent Consultant Agreement including scope of work

### INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES (CONSTRUCTION RELATED)

#### **ROOSEVELT MIDDLE SCHOOL MODERNIZATION**

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the 25th day of June, 2012 by and between the Oakland Unified School District, Oakland, California ("District") and Byrens Kim Design Works ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

Services. The Consultant shall provide the services as described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on Exhibit "A."

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope for the project is to provide Architectural and Engineering services for adding restroom portable to Roosevelt existing site. Provide design of electrical, plumbing and utility design to service the portable building. The services will include design, agency approval, bidding support, construction administration and project closeout.

- 2. Term. The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time,
- 3. Submittal of Documents. The Consultant shall not commence the Work under this Contract until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:
  - Signed Agreement
    - Workers' Compensation Certification
    - Fingerprinting/Criminal Background Investigation Certification X
    - Insurance Certificates and Endorsements
- 4. Compensation. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in Exhibit "B" (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Nineteen thousand, four hundred fifty dollars and no cents (\$19,450.00). District shall pay Consultant according to the following terms and conditions; HIS.
  - 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. Expenses. District shall not be liable to Consultant for any costs or expenses paid or incurred by Consultant in performing services for District, except as follows: Not applicable.

- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
- Materials. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable.</u>

#### 8. Performance of Services.

- 8.1. **Standard of Care**. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 8.2. **Meetings.** Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
- 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
- 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. **Copyright/Trademark/Patent**. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

### 12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause By Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. With Cause By District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
  - 12.3.1. material violation of this Agreement by the Consultant; or
  - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
  - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. Indemnification. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity ("Claim"), to property or persons, including personal injury and/or

death, to the extent that any of the above arise out of, pertain to, or relate to the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages.

#### 14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
  - 14.1.1. **Commercial General Liability and Automobile Liability Insurance**. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
  - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
  - 14.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily	
Injury, Personal Injury, Property Damage, Advertising Injury,	
and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

14.2. **Proof of Carriage of Insurance**. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:

- 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. Assignment. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. **Compliance with Laws**. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).

- 20. Fingerprinting of Employees. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's performing of any portion of the Services.
- 21. Disabled Veteran Business Enterprises. Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us
- 23. No Rights In Third Parties. This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
  - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
  - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed

to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District: Oakland Unified School District 955 High Street Oakland, CA 94601 ATTN: Tadashi Nakadegawa, Director of Facilities Consultant:

Dong Kim Byrens Kim Design Works 361-17<sup>th</sup> Street Oakland, CA 94612

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- **28.Integration/Entire Agreement of Parties.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- **29.California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- **30.Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- **31.Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- **32.Authority to Bind Parties.** Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- **33.Attorney Fees/Costs.** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- **34.Captions and Interpretations.** Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.

- **35.Calculation of Time.** For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.
- **37.Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- **38.Incorporation of Recitals and Exhibits**. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at <u>www.epls.govepls/search.do</u>

w. berkley 5.82012 Susie Butler-Berkley Contract Analyst

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

# OAKLAND UNIFIED SCHOOL DISTRICT

Jody London, President, Board of Education

Edgar Rakestra ..., Jr., Secretary, Board of Education

Date: 9/13/1× Date: 9/13/12

Date: Date:

Timothy White, Associate Superintendent Facilities Planning and Management

### BYRENS KIM DESIGN WORKS

Dong E. Kim, Vice President

271

APPROVED AS TO FORM: mn

Date: 8-6-12

Catherine Boskoff, Facilities Counsel



May 15, 2012

Donald Chew Oakland Unified School District 955 High Street Oakland, CA 94601

RE: Proposal for Architectural and Engineering Services For Roosevelt Middle School Restroom Portable Relocation

#### Dear Don,

Thank you for the opportunity to provide this Architectural and Engineering service proposal for the above mentioned project. Based on our telephone conversation, I understand the scope of services to be included as follows:

#### Roosevelt MS Restroom Portable

- Provide design and construction documents for installation of 1 district owned restroom portable being relocated from Lowell to Roosevelt.
- Provide design of electrical, data, intercom, fire alarm, and intrusion alarm system per the district standard.
- Existing electrical and data/telecom systems are understood to be in conditions capable of
  receiving the new restroom portable.
- Provide plumbing and utility design to serve the portable building.
- The services will include design, agency approval, bidding support, construction administration, and project closeout.

Based on the information provided by the district, we propose the following design fees to complete the task.

DISCIPLINE	PROPOSED FEE
Architect	\$9,550.00
Mechanical	\$1,500.00
Electrical	\$3,900.00
TOTAL	\$14,950.00
Sewage Pump Design*	\$4,500.00

\*We will coordinate with the district maintenance to connect to the existing waste as a part of the base scope; however, if a new sewage pump system is required due to the site elevations, then the additional fee will be requested.

Proposal for Roosevelt MS Restroom Portable

Page 2 of 2 5/15/12

We understand that the portable building to be placed on the site have proper DSA documentation and closeout status to be utilized in this project.

We are ready to initiate the contract upon your review and approval. Thank you once again for your consideration.

Cordially,

- ( lugi

Dong E Kim, Al<mark>A</mark>, LEED AP Vice President

### Information regarding Consultant:

Consultant:	BYRENS KIM DESIGN WORKS					
License No.:	C-30987					
Address:	361 17th Street Oakland, CA 94612					
Telephone:	510-452-3224					
Facsimile:	510-452-2744					
E-Mail:	dongk@byrenskim.com					
Partner Limited X Corpora	ual oprietorship					

27-1659543

Employer Identification and/or Social Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure furnish to the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

#### WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to selfinsure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	July 27, 2012
Proper Name of Consultant:	BYRENS KIM DESIGN WORKS
Signature:	La Land
Print Name:	Dong E. Kim
Title:	Vice President

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

#### CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Consultant certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

- The Consultant has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Consultant's employees and all of its sub-consultants' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of Consultant's employees and of all of its sub-consultants' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or
- Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or
- X Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Consultant's employees and its sub-consultants' employees is

Name:	Dong E.	Kim

Title: <u>Vice President</u>

\_\_\_\_The Work on the Contract is at an unoccupied school site and no employee and/or subconsultant or supplier of any tier of Contract shall come in contract with the District pupils.

Consultant's responsibility for background clearance extends to all of its employees, Subconsultants, and employees of Sub-consultants coming into contact with District pupils regardless of whether they are designated as employees or acting as independent Consultants of the Consultant.

Date:	July 27, 2012
Proper Name of Consultant:	BYRENS KIM DESIGN WORKS
Signature:	LALA'
Print Name:	Dong E. Kim
Title:	Vice President

#### DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	July 27, 2012
Proper Name of Consultant:	BYRENS KIM DESIGN WORKS
Signature:	
Print Name:	Dong E. Kim
Title:	Vice President

#### EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

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Consultant's entire Proposal is <u>not</u> made part of this Agreement. [IF A CONSULTANT PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

	С	lient#: 51		BYRE	ENASSO	
	CORD CERTI	FICATE OF LI				DATE (MM/DD/YY) 7/27/2012
)ea P. C	uley, Renton & Associates ). Box 12675 (land, CA 94604-2675		ONLY AN HOLDER.	D CONFERS N THIS CERTIFIC.	JED AS A MATTER O O RIGHTS UPON TH ATE DOES NOT AME AFFORDED BY THE P	E CERTIFICATE
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	Byrens Kim Design 361 - 17th Street	WUINS	INSURER B. EV	erest National I	ns Co	
	Oakland, CA 94612		INSURER C:			
	outraita, ort bronz		INSURER D:			
	/ERAGES		INSURER E:			
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5	GENERAL LIABILITY	6808718N839	09/01/11	DATE (MM/DD/YY) 09/01/12	EACH OCCURRENCE	\$2,000.000
and the second second	X COMMERCIAL GENERAL LIABILITY		03/01/11	00/01/12	FIRE DAMAGE (Any one fire)	\$1,000,000
	and a second s	EXCLUDES CLAIMS			MED EXP (Any one person)	\$10,000
		ARISING OUT OF			PERSONAL & ADV INJURY	\$2,000,000
		THE PERFORMANCE			GENERAL AGGREGATE	\$4,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER.				PRODUCTS - COMPIOP AGG	114
	PRO-	SERVICES.				
	AUTOMOBILE LIABILITY	BA8722N32A	09/01/11	09/01/12	COMBINED SINGLE LIMIT (Ea accident)	s1,000,000
	ALL OWNED AUTOS SCHEDULED AUTOS			· vaarman (frank)	BODILY INJURY (Per person)	S
	X HIRED AUTOS X NON-OWNED AUTOS				BODILY INJURY (Per actident)	S
					PROPERTY DAMAGE (Per accident)	5
	GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	
	ANY AUTO				OTHER THAN EA ACC	
-					AUG	
	EXCESS LIABILITY				EACH OCCURRENCE	5
	OCCUR CLAIMS MADE				AGGREGATE	\$
						5
	DEDUCTIBLE					-5
	RETENTION S			1	WC STATU- OTH	S
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY				TORY LIMITS   ER	
					E.L. EACH ACCIDENT	2
					E.L. DISEASE - EA EMPLOYE	
	OTHER Destandional	784 5001 5001 21	06/06/12	06/06/13	\$2,000,000 per clai	
5	OTHER Professional Liability	79AE001509121	06/06/12	00/00/13	\$2,000,000 per ciar \$2,000,000 annl ag	
a	CRIPTION OF OPERATIONS/LOCATIONS/ OJECT NAME: Roosevelt MS kland Unified School District Additional Insureds to Gener e Attached Descriptions)	Modernization , its Directors, Officers, Emp	loyees, Agents, an		ves are named	
		DODNAL BUCKNYN, BICKNYN I CYMPA	CANCELLA	TION		
5	RTIFICATE HOLDER	DITIONAL INSURED (INSURER LETTER:	1		ED POLICIES BE CANCELLED	REFORE THE EVOID AND
	Onbland Hulfind C-	hool Dist				
	Oakland Unified Sci				NER WILL SNOODSX C MA	
	Dept of Facilities Pl	anning & Mgt.			RNAMED TO THE LEFT, BY KN	
	955 High Street				EXPERIMENTAL CONTRACTOR OF STATES	KALINGKAN KKALINGKA SI A
	Oakland, CA 94601		AUTHORIZED R	EPRESENTATIVE		
			an m	1 all the game		

# DESCRIPTIONS (Continued from Page 1)

Insurance is Primary and Non-Contributory.

Byrens Kim Design Works

6808718N839

09/01/11

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# BLANKET ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

### This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

# A. The following is added to WHO IS AN INSURED (Section II):

Any person or organization that you agree in a "contract or agreement requiring insurance" to include as an additional insured on this Coverage Part, but only with respect to liability for "bodily injury", "property damage" or "personal injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- In the performance of your ongoing operations;
- b. In connection with premises owned by or rented to you; or
- c. In connection with "your work" and included within the "products-completed operations hazard".

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury" for which that person or organization has assumed liability in a contract or agreement.

The insurance provided to such additional insured is limited as follows:

- d. This insurance does not apply on any basis to any person or organization for which coverage as an additional insured specifically is added by another endorsement to this Coverage Part.
- e. This insurance does not apply to the rendering of or failure to render any "professional services".
- f. The limits of insurance afforded to the additional insured shall be the limits which you agreed in that "contract or agreement requiring insurance" to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF

**INSURANCE (Section III)** for this Coverage Part.

B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

However, if you specifically agree in a "contract or agreement requiring insurance" that the insurance provided to an additional insured under this Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- (1) The "bodily injury" or "property damage" for which coverage is sought occurs; and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed;

after you have entered into that "contract or agreement requiring insurance". But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the insured when the insured is an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CON-DITIONS (Section IV):

We waive any rights of recovery we may have against any person or organization because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that person or organization. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with such person or organization entered into by you before, and in effect when, the "bodily

#### COMMERCIAL GENERAL LIABILITY

injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include a person or organization as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- a. After you have entered into that contract or agreement;
- While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.

### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# DESIGNATED INSURED

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM GARAGE COVERAGE FORM MOTOR CARRIER COVERAGE FORM TRUCKERS COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" under the Who Is An Insured Provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Endorsement effective 09/01/11	
Named Insured Byrens Kim Design Works	Countersigned by Michele Cing

(Authorized Representative)

#### SCHEDULE

#### Name of Person(s) or Organization(s):

PROJECT NAME: Roosevelt MS Modernization\*\*\*\*\*Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to the endorsement.)

Each person or organization shown in the Schedule is an "insured" for Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured Provision contained in Section II of the Coverage Form.



# SMALL ARCHITECTURAL DESIGN CONTRACT ROUTING FORM

			oject Information						
<b>Project Nar</b>	ne F	Roosevelt Middle School Moderni	zation	Site	Ro	osevelt Mi	ddle S	chool	
			Basic Directions			West and	100		
Se	rvices	cannot be provided until the contr	act is fully approve	d and a	Purchas	e Order ha	s been	issue	1.
Attachment Checklist		of of general liability insurance, inclu rkers compensation insurance certifi					over \$1	5,000	
				WITTE					
Contractor N	ame		tractor Informatio		Dong Kir	n a state a st			
		Con Byrens Kim Design Works 1009281	tractor Informatic Agency's Co Title		Dong Kir Architect	m t of Record		3	
OUSD Vendo	or ID #	Byrens Kim Design Works	Agency's Co		Architect		CA	, Zip	94612
OUSD Vendo	or ID #	Byrens Kim Design Works 1009281	Agency's Co Title	ntact Oak	Architect	t of Record	CA	Žip	94612
Contractor N OUSD Vendo Street Addres Telephone Contractor H	or ID # ss	Byrens Kim Design Works 1009281 361-17 <sup>th</sup> Street	Agency's Co Title City Policy Expire	Oak S	Architect and 9-1-2012	t of Record			1

		Term	
Date Work Will Begin	9-12-2012	Date Work Will End By (not more than 5 years from start date)	5-1-2013

			Compensation			
Total Contract Am	nount \$	an a tha in the second seco	Total Contract Not To	Exceed	\$19	450.00
Pay Rate Per Hou	IF (If Houriy) \$		If Amendment, Chang	ed Amount	\$	THE CONTRACT OF LOCAL CONTRACT OF
Other Expenses			Requisition Number			
lf you are plannir	ng to multi-fund a	contract using LE	Budget Information P funds, please contact the State and	Federal Office <u>be</u>	fore con	pleting requisition.
Resource #	Funding S	ource	urce Org Key		Code	Amount
9299, 9399, 9499, Mea 9599, 9699		re B	2129901810	621	5	\$19,450.00

		Approval and Routing (in	order of app	oroval steps)	THE ALL	
	vices cannot be provided before the con wledge services were not provided befo		Irchase Order is	s issued. Signing this do	cument affir	ms that to your
	Division Head	Charles Love	Phone	510-535-7081	Fax	510-535-7082
1.	Capital Program Contract & Accou Manager	nting				
	Signature	L		Date Approved	8-	9-12
	General Counsel, Department of Fa	cilities Planning and Manage	ement			
2.	Signature	-		Date Approved	8.6	.12
	Associate Superintendent, Facilitie	s Planning and Management				
3.	Signature	4		Date Approved		
	President, Board of Education					
4.	Signature			Date Approved		

THIS FORM IS NOT A CONTRACT

6	CORD					TE OF LIA					03/	14/2013
	RTIFICATE DO	ES NOT	AFFIRMATI	VELI	OR N	EGATIVELY AMEND	EXTEN	ID OR ALT	er the Co	UPON THE CERTIFICA VERAGE AFFORDED I THE ISSUING INSURER	BY TH	e policies
M	DODTANT. IF	e certific ons of t	ate holder is	an /	DDITIO	NAL INSURED the m	iclicy(ies idorsem	s) must be e ent. A state	ndorsed. If a ment on this	SUBROGATION IS WAIN certificate does not c	/ED, si onfer r	ights to the
-			CANESSA				CONTAC	Steohanie	Canessa			
	SIEFIL			, 10	ICI41		and a db a data	Ext: 510-339	and a second	FAX (A/C, No):	510-33	9.4446
	LICENS									@statefarm.com		
3	teFarm 6228 M									DING COVERAGE		NAIC #
	OAKLA	ND, CA	94611				INSURE	RA: State Fan	m Fire and Ca	sualty Company		25143
υ	NED BYRE	S KIM	DESIGN V	VOR	KS		INSURE	R B : State Fan	m Mutual Auto	mobile Insurance Company	(	25178
		THST					INSURE	RC:				
			94612-3	1226			INSURE	RD:				
	UAKL	AND CA	94012-0	1330			INSURE	RE:				
							INSURE	RF:				
5	VERAGES					UMBER:				REVISION NUMBER: ED NAMED ABOVE FOR 1		
Rt	CLUSIONS AND	CONDITIC IF INSURAN	NS OF SUCH	POLN	CIES. LIN	NTS SHOWN MAY HAVI POLICY NUMBER	E BEEN R	EDUCED BY	PAID CLAIMS. POLICY EXP (MM/DE/YYYY)	D HEREIN IS SUBJECT 1		
	-		TADIL (The							DAMAGE TO RENTED PREMISES (En occurrence)	\$	
	COMMERCIAL		1							MED EXP (Any one person)	5	
	CLAIMS		OCCUR							PERSONAL & ADV INJURY	s	
							-			GENERAL AGGREGATE	\$	
										PRODUCTS - COMP/OP AGG	\$	
	GENL AGOREGAT	PRD-								PRODUCTS - COMPLET ADS	s	
	POLICY AUTOMOBILE LIAE	JECT	LOC			974 2020 004 05	P	09/01/2012	09/01/2013	COMBINED SINGLE LIMIT (Ea accident)	s	2.000.00
		ILEI Y		Y		274 3628-C01-05	в	09/01/2012	08/01/2013	(Ea accident) BODILY INJURY (Per person)	\$	2,000,00
	ANY AUTO	S	CHEDULED							BODILY INJURY (Per accident)		
	AUTOS	XN	ON-OWNED							PROPERTY DAMAGE (Per accident)	s	
	X HIRED AUTOS	<b>^</b>	UTOS								15	
	LIMBRELLAL	AB	OCCUR							EACH OCCURRENCE	\$	
	EXCESS LIAB		CLAIMS-MADE							AGGREGATE	\$	
	DED F	ETENTION		1							5	
	WORKERS COMPE	NSATION	*	1		97-BK-L176-1		00/04/2042	09/01/2013	X WC STATU- TORY LIMITS OTH- ER		
	AND EMPLOYERS	DADTNER	XECUTIVE YIN	Y/N;			16-1	09/01/2012	03/01/2013	E.L. EACH ACCIDENT	s	1,000,00
	OFFICE/MEMBER E (Mandatory In NH)	MBER EXCLUDED?				1		E.L. DISEASE - EA EMPLOYER	\$	1,000,04		
	If yes, describe unde							E.L. DISEASE - POLICY LIMIT	\$	1,000,0		
•	DESCRIPTION OF			T				1				
				-								
				1					2			
1 93	CRIPTION OF OPER/	TIONS / LO	CATIONS / VEHIC	LES (	Attach AC	DRD 101, Additional Ressark	s Schedule	, If more space i	s required)			
1	B: ROOSEVELT	MS MOD	FICATION R	OOFI	NG							
1	KLAND UNIFIED	SCHOO	L DISTRICT,	AND	ITS DIR	ECTORS, OFFICERS,	EMPLO	YEES, AGE	NTS & REPR	SENTATIVES ARE LISTE	DAS	DITIONA
5	URED'S ON TH	AUTOI	NSURANCE	PER	THE AT	ACHED ENDORSEM	ENT.					
E	RTIFICATE HO	LDER		-			CAN	CELLATION				
	AKLAND UN 55 HIGH STR		SCHOOL D	IST	RICT		THE	EXPIRATIO	N DATE TH	DESCRIBED POLICIES BE IEREOF, NOTICE WILL CY PROVISIONS.	CANCE BE D	LLED BEFOI
-												
U	AKLAND, CI	04001					AUTHO	RIZED REDRES	ENTATIVE	0		
								Xt	-0	(		
								10	effore	messe		
							1			ORD CORPORATION.		

Page 1 of 1

Customer name:BYRENS KIM DESIGN WORKS Address: 361 17TH ST OAKLAND, CA 94612-3336 Policy: 274 3628-C01-05B Status: PAID IN FULL Company: SF Mutual Servicing Agent: STEPHANIE CANESSA Eff date: 09-24-2012 to 09-01-2013 Description: NON-OWNED AUTOS SFPP #: POLICY NOT ON SFPP

## **Coverage Details**

.

Code	Description	Amount
	•	
A	Bodily Injury/Property Damage Liability	167.70
	Limit of Liability-Coverage A	
	\$2,000,000 Each Accident	
L250	\$250 Deductible Physical Damage	40.00
U	Uninsured Motor Vehicle	10.20
	Limits of Liability-U	
	Each Person, Each Accident	
	\$250,000 \$500,000	
		Total: 217.90

### **Additional Interests**

Lienholders NONE

Additional Insured/Lessors

OAKLAND UNIFIED SCHOOL DISTRICT, AND ITS DIRECTORS, OFFICERS, EMPLOYEES, AGENTS & REPRESENTATIVES 955 HIGH STREET OAKLAND,CA 94601

#### 6028AU ADDITIONAL INSURED (Prior Notice of Termination)

This endorsement is a part of *your* policy. Except for the changes it makes, all other terms of the policy remain the same and apply to this endorsement. It is effective at the same time as *your* policy unless a different effective date is specified by us in writing.

It is agreed that LIABILITY — COVERAGE A of your policy is extended to the party named on the declarations page as an Additional Insured. The Additional Insured is subject to the provisions of the policy granting coverage to an *insured* other than you. The Additional Insured:

- 1. has the same right of recovery under this policy as before;
- 2. is not liable for any premium or other expense under this policy;
- 3. is not a member of the State Farm Mutual Automobile Insurance Company of Bloomington, Illinois.

This policy will not be changed or terminated as to the interest of the Additional Insured unless we give such insured notice. The number of days' notice we will give is ten unless another number is shown on the declarations page.

6028AU



# INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

	Projec	t Information	
Project Name	Roosevelt MS Modernization	Site	Roosevelt MS
	Basic	Directions	
Sei	vices cannot be provided until the contract is	fully approved and a P	Purchase Order has been issued.
Attachment Checklist	Proof of general liability insurance, including Workers compensation insurance certification	certificates and endorsen n, unless vendor is a sole	nents, if contract is over \$15,000 e provider

	Co	ntractor Information	h					
Contractor Name	Byrens Kim Design Works	Agency's Cont	tact	Dong Kir	n	-		
OUSD Vendor ID #	1009281	Title Architect of Record						
Street Address	361-17 <sup>th</sup> Street	City	Oak	land	State	CA	Zip	94612
Telephone	510-452-3224	Policy Expires		G	1-1-2	01	2	1
Contractor History Previously been an OUSD contractor? X Yes No			V	Vorked as	an OUSD e	mplove	en'n	Yes X No
OUSD Project #	07135							

		Term	
Date Work Will Begin	9-12-2012	Date Work Will End By (not more than 5 years from start date)	10-1-3013

			Compensation		
Total Contract Ar	mount \$		Total Contract Not To	Exceed \$	29,800.00
Pay Rate Per Ho	ay Rate Per Hour (If Hourly) \$ If Amendment, Changed Amount		ed Amount \$	\$ 1,900.00	
Other Expenses			Requisition Number		
lf you are plann	ing to multi-fund a	contract using LE	Budget Information P funds. please contact the State and	Federal Office <u>before</u> c	ompleting requisition.
Resource #	Funding S	ource	Org Key	Object Code	Amount
9399	Measu	e B	2129901810 621		\$1,900.00

		Approval and Routing (in	order of app	roval steps)					
Sen	rices cannot be provided before the over wledge services were not provided be	contract is fully approved and a Pu efore a PO was issued.	Irchase Order is	issued. Signing this d	ocument affir	ms that to your			
1.	Division Head	Charles Love	Phone	510-535-7081	Fax	510-535-7082			
	Capital Program Contract & Accounting Manager								
	Signature	KI		Date Approved	3-18	-13			
	General Counsel, Department of Facilities Planning and Management								
2.	Signature	M		Date Approved	3.20	. 13			
	Associate Superintendent, Facil	ities Planning and Management							
3.	Signature	1		Date Approved					
	President, Board of Education								
4.	Signature			Date Approved					