



BUDGET DEVELOPMENT 2012-13: BOARD STUDY SESSION

May 30, 2012

DRAFT

v.6



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GOVERNOR'S BUDGET: MAY REVISE



The California Economy

- The California economy is recovering slowly as well
 - The state leads the nation in exports, especially to the “Pacific Rim” countries, with total exports increasing 11% in 2011
 - The high-tech sector is also a strong advantage for California
 - The Facebook initial public offering (IPO) alone could add \$1.5 billion in tax revenues in 2011-12 and 2012-13
 - The state’s housing market, however, continues to be a drag on growth
- Like the nation, California’s employment growth has sputtered this spring
 - In March, the state added 18,200 jobs and the unemployment rate increased slightly to 11%, up from 10.9% one month earlier
 - The state has added about 385,900 jobs since the recovery began almost three years ago
 - Remember: the recession wiped out about 1.3 million jobs



What is new in the May Revision?



Themes for the May Revision

- **It's all about the economics**
 - Revenues are improving at a much slower rate than expected in January
 - Immense pressure on the State Budget and competition for limited resources
 - The revised Budget has a lot of moving parts again this year
 - Bottom line: Best case is flat funding for education – and maybe a lot worse
- **In January, the Governor's tax initiative was expected to fill the revenue gap**
 - In May, revenues have fallen, and, if the initiative passes, it fills only half the gap
- **Education policy, expectations for student performance, and funding for schools are not aligned**
- **Today's funding level may be our new reality for the foreseeable future**



What is new in the May Revision?



The May Revision

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- **The May Revision first recognizes that January's projected \$9.2 billion State Budget shortfall has grown to \$15.7 billion in May**
 - **Even if the Governor's tax measure passes in November, there will still be a significant State Budget problem**
- **As a result, the Governor proposes:**
 - **More cuts to the non-Proposition 98 side of the Budget**
 - **More manipulations to reduce Proposition 98 actual funding**
 - **But, in the end, planned K-12 funding is much like the January proposal**
 - **Flat funding if the taxes pass**
 - **Big cuts if they don't**
 - **2012-13 will not be a good year for education funding**
 - **And failure of the taxes would make it a disaster**

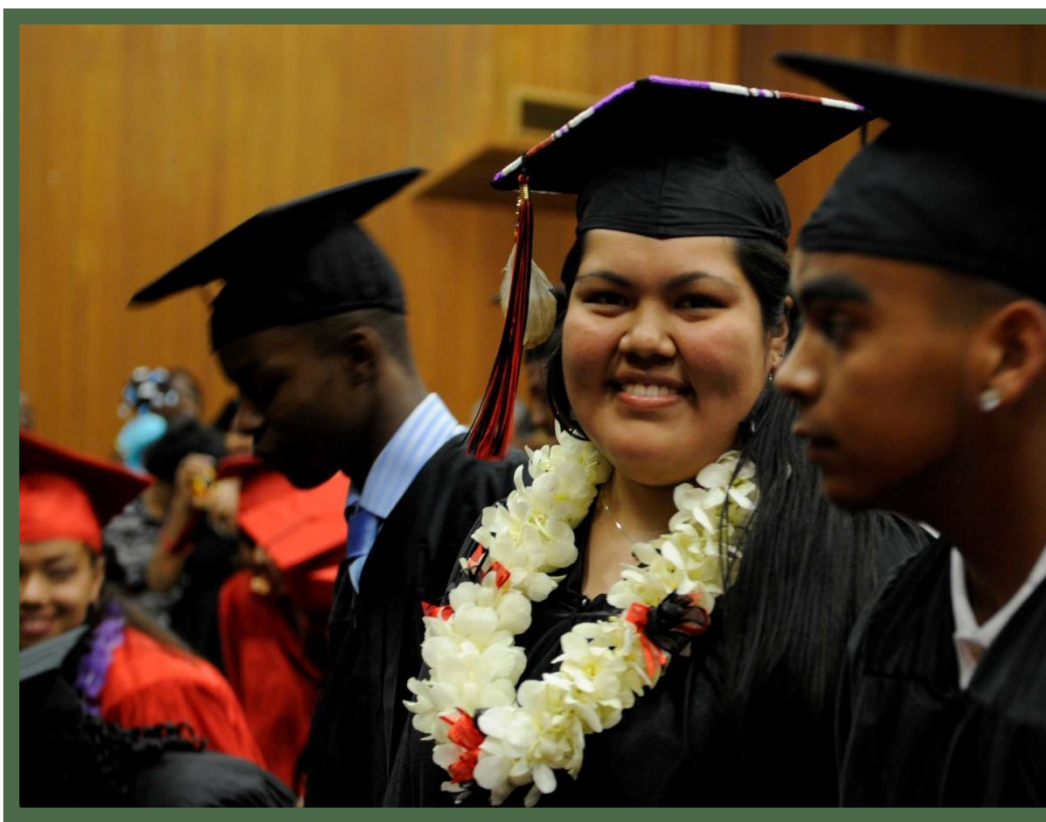


What is new in the May Revise?



The Governor's Major Proposals

- **Temporary taxes**
 - More reliance on temporary taxes than ever
- **Cash deferrals**
 - Deferrals are the balancer; Proposition 98 gains disappear by reducing deferrals
- **Redevelopment agencies (RDA)**
 - State counts RDA money as property taxes, offsetting General Fund costs
- **Weighted Student Formula (WSF)**
 - Grade span adjustments and additional revised add-ons
- **Flexibility proposals**
 - Still alive – no changes from January
- **Transitional Kindergarten (TK)**
 - Governor reduces savings estimate, but still proposes elimination of the mandate



FINANCIAL IMPACT OF GOVERNOR'S BUDGET ON OUSD



Current-Year Revenue Limits

- For 2011-12, revenue limits were reduced as a result of the midyear “trigger” reductions
 - 0.198% reduction to districts’ undeficited revenue limit, or about \$13 per ADA on average
 - 0.65% reduction to districts’ undeficited revenue limit, or about \$42 per ADA for all school districts, related to the \$248 million cut to home-to-school and special education transportation
 - This change was enacted by Senate Bill 81 (Chapter 2/2012)
 - The 2011 Budget Act originally would have eliminated one-half of districts’ transportation funding for 2011-12
- The midyear “trigger” reductions were one-time and these funds are restored for 2012-13

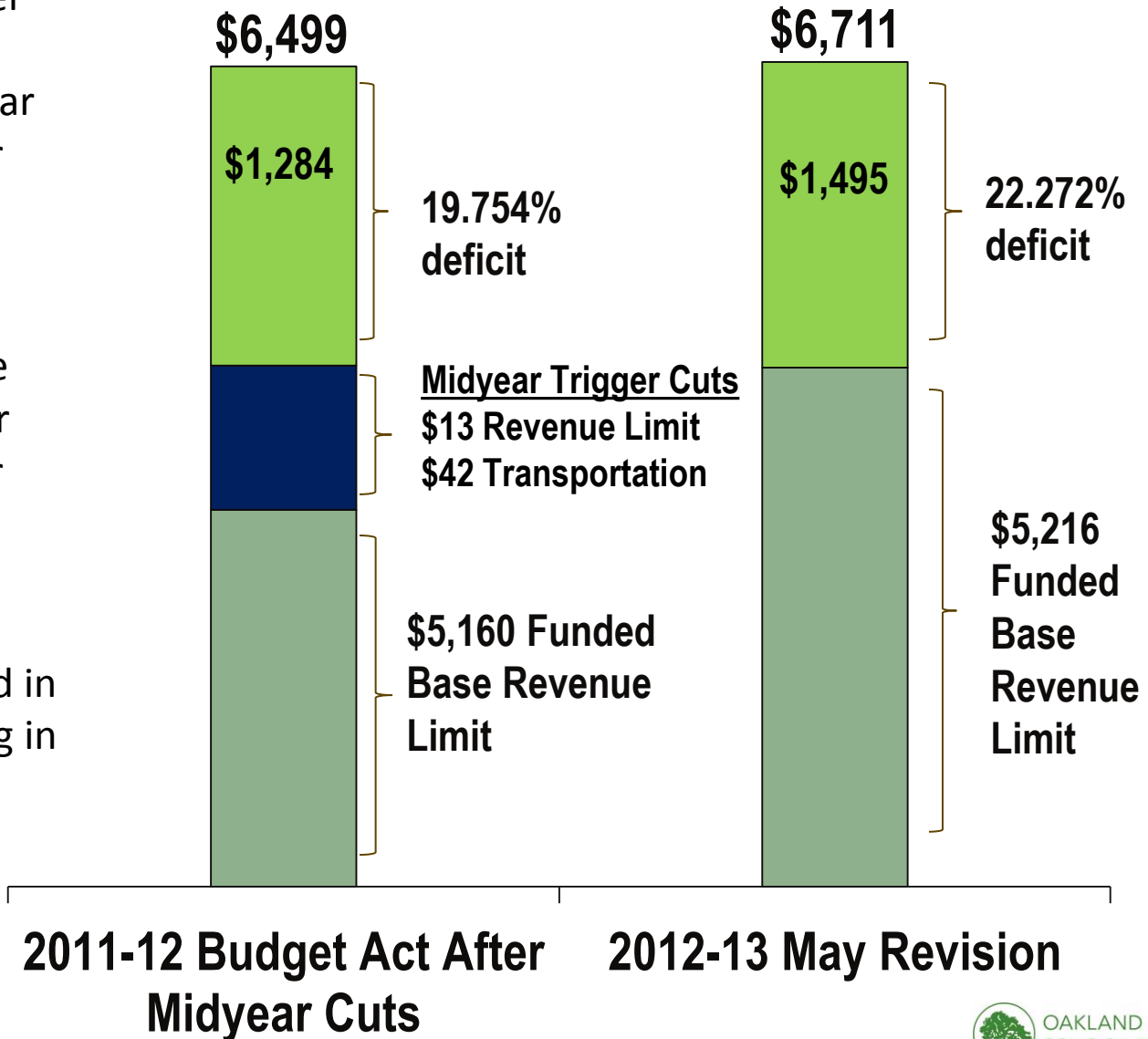
Summary

2011-12 Funded Revenue Limit vs. 2012-13 May Revision for the Average Unified District

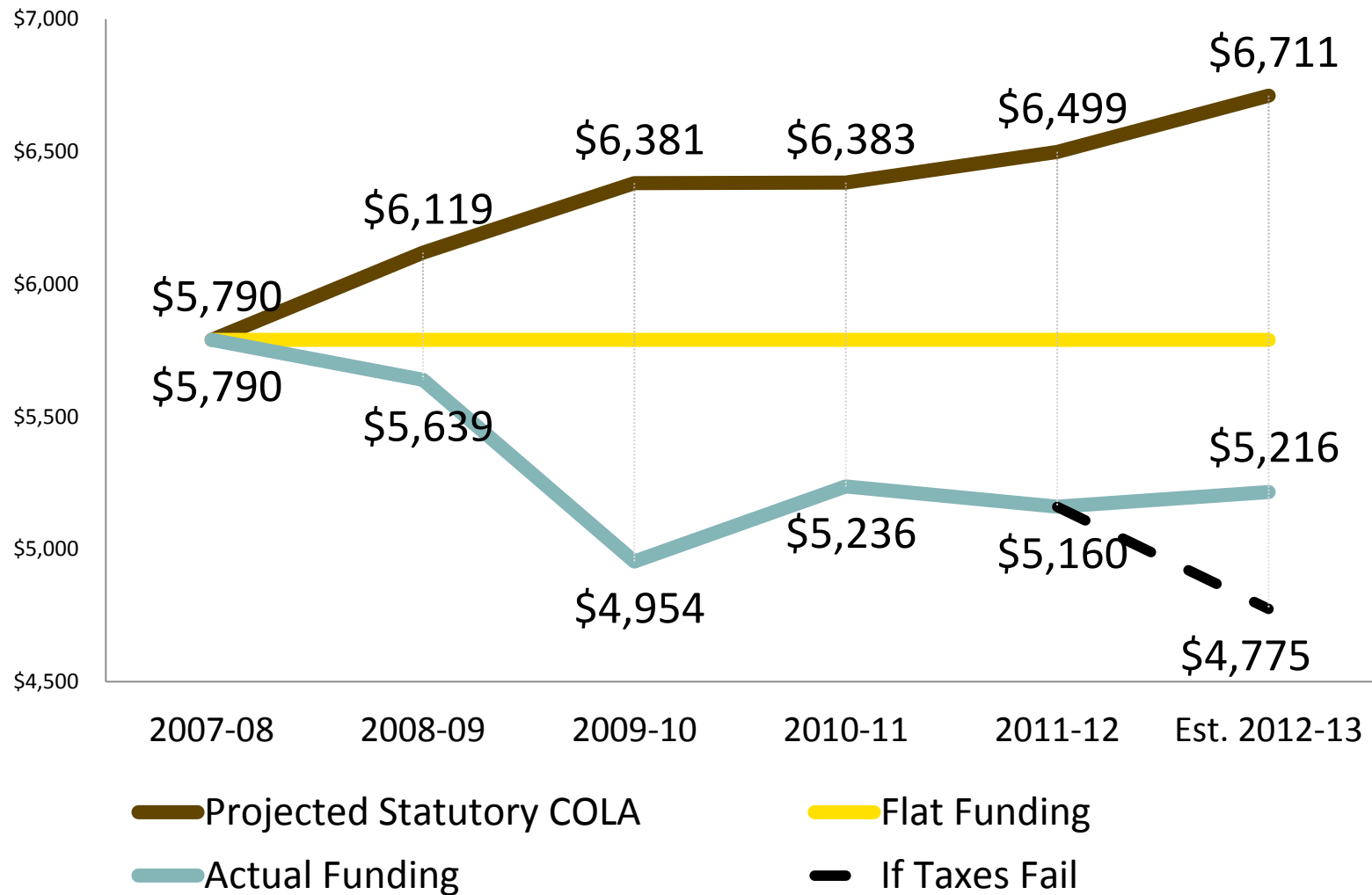
The 2011-12 revenue limit after the deficit, but before the midyear cuts is \$5,215 per ADA

The amount received after the one-time midyear cuts is \$5,160 per ADA

The midyear cuts are to be restored in 2012-13, resulting in flat funding



Funding Per ADA – Actual vs. Statutory Level



OUSD's Budgeting Assumptions: Unrestricted General Fund 2012-13

Budget Adoption 2012-13 Unrestricted General Fund Assumptions					Explanations
	2012-13	2011-12			
	Bgt Dev.	3rd Interim	Diff		
Rev for Student Attendance (Rev Limit)					
Rev / ADA	\$ 5,217	\$ 5,160	\$ 56.24		Add back mid-year cuts for 2011-12
Avg Daily Attendance (ADA)	35,243	36,024	(781)		Est. Charter conversion ADA (Ascend & Learning Without Limits)
Other State Revenue					
K-3 Class Size Reduction (CSR)	\$ 11,135,299	\$ 11,502,272	\$ (366,973)		Loss of Rev due to Charter Conversions
Other State-Mainly Tier 3 Flex (Excluding Adult Ed Flex)	\$ 29,364,179	\$ 29,364,179	\$ -		
Adult Ed Flex	\$ 11,824,699	\$ 11,824,699	\$ -		
Lottery	\$ 4,786,905	\$ 4,892,986	\$ (106,081)		Loss of Rev due to Charter Conversions
Mandated Cost Reimbursement	\$ -	\$ 570,332	\$ (570,332)		Budgeted based on actual cash received.
Charter Pass Through	\$ 3,360,301	\$ 3,360,301	\$ -		
Local					
Measure G Parcel Tax	\$ 20,706,214	\$ 20,706,214	\$ -		
Interagency	\$ 522,278	\$ 522,278	\$ -		
Transfer from ROP	\$ -	\$ 528,241	\$ (528,241)		One time excess transfer
E-Rate Reimbursement	\$ 3,730,634	\$ 3,730,634	\$ -		
Lease and Rental Income	\$ 1,427,519	\$ 927,519	\$ 500,000		Lease income from lease of Santa Fe to Emery Unified School Dist.
Other Local (Ind Charter Schl Rev)	\$ 6,504,088	\$ 5,671,181	\$ 832,907		Charter Schl fees offset by Elim of Advance Path Reimbursement
Interest Income	\$ 156,752	\$ 156,752	\$ -		
Transfer In					
State Loan Draw down from Fund 17	\$ 589,193	\$ 2,094,903	\$ (1,505,710)		Based on remaining balance of unspent cash from State Loan
Adult Education (Tier 3 Flex)	\$ -	\$ 2,570,393	\$ (2,570,393)		One-time in 2011-12 to help pay for the Early Retirement Pgm
Self Insur Fund (Fund 67) to cover Prop & Legal	\$ 470,000	\$ 457,905	\$ 12,095		

OUSD's Budgeting Assumptions: Unrestricted General Fund 2012-13

Budget Adoption 2012-13 Unrestricted General Fund Assumptions				Explanations
	2012-13	2011-12		
	Bgt Dev.	3rd Interim	Diff	
Other Outgo				
Charter Transfers	\$ 3,360,301	\$ 3,360,301	\$ -	
Debt Service (State Loan)	\$ 5,985,477	\$ 5,985,477	\$ -	
Transfers Out				
Adult Ed Transfer	\$ 1,000,000	\$ 1,322,416	\$ (322,416)	Reduction in transfer to Adult Ed fund (Fund 11)
Net Adult Ed Maintained in the General Fund	\$ 10,824,699	\$ 10,502,283	\$ 322,416	
Contributions				
Special Ed Program	\$ (24,128,796)	\$ (24,128,796)	\$ -	OPEN - Reviewing Program for Possible Expenditure Reductions
Special Ed Transportation	\$ (7,219,432)	\$ (7,219,432)	\$ -	OPEN - Reviewing Program for Possible Expenditure Reductions
RRMA (Bldgs & Grounds)	\$ (4,515,267)	\$ (7,225,267)	\$ 2,710,000	OPEN - Reviewing Program for Possible Expenditure Reductions

OUSD's Budgeting Assumptions: Unrestricted General Fund 2012-13

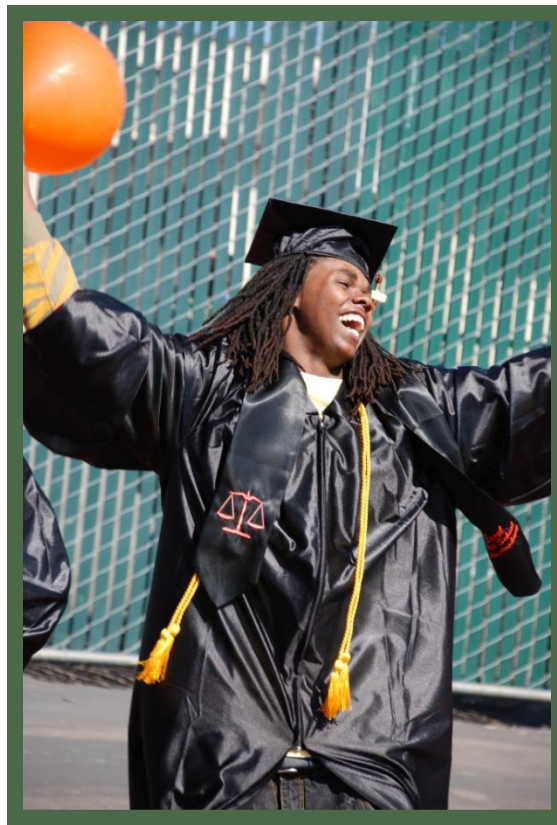
Budget Adoption 2012-13 Unrestricted General Fund Assumptions				Explanations
	2012-13 Bgt Dev.	2011-12 3rd Interim	Diff	
Expenses				
School Site Bgts	\$ 162,998,782	\$ 160,182,086	\$ 2,816,696	Add'l allocations to schls net of dosures and charter conversions
Bgtd Centrally for Schools (Site 998)	\$ 7,393,177	\$ 8,137,162	\$ (743,985)	Elim one-time costs; offset by incr in Meas G Art, EL stipends & Contingency
Net Schools Related Budgets	\$ 170,391,959	\$ 168,319,248	\$ 2,072,711	
Central Bgts	\$ 48,681,654	\$ 47,448,738	\$ 1,232,915	Distwide Measure G alloc to HR; 10 add'l SSO's; Communications
Indirect Cost (Central Bgt offset)	\$ (3,792,993)	\$ (4,986,333)	\$ 1,193,340	OPEN - Estimate based on budget adoption for 2011-12
Net Central Bgts	\$ 44,888,661	\$ 42,462,405	\$ 2,426,255	
District Wide Bgts (Site 999)	\$ 8,067,210	\$ 12,251,852	\$ (4,184,642)	Elim Early Retirement Pmt, Alloc Meas G to HR; Offset by incr in Tech Lic & Conting
Health Benefits increase	8%	10%	-2%	Increase to Kaiser 11.5%, Healthnet 0%; Kaiser is 70% of the cost
Pmt for Early Retirement				
Federal Jobs Bill		\$ 7,095,923	\$ (7,095,923)	Pmt for Early Retirement is in 2011-12 Only
Adult Ed Beginning Balance (Flex- TIER 3)		\$ 2,570,393	\$ (2,570,393)	Pmt for Early Retirement is in 2011-12 Only
Designated General Fund-Fund Balance		\$ 774,974	\$ (774,974)	Pmt for Early Retirement is in 2011-12 Only
Total Cost of Early Retirement	\$ -	\$ 10,441,290	\$ (10,441,290)	

Proposed Allocation of Unrestricted General Fund Resources 2012-13

# of schls	Type of School	Unrestricted 2012-13 Budgets			Enrollment (Incl SDC)		
		2012-13	2011-12	Diff	2012-13	2011-12	Diff
53	Elementary	\$ 91,261,348	\$ 83,270,848	\$ 7,990,500	20,300	19,128	1,172
16	Middle	\$ 31,367,822	\$ 29,334,830	\$ 2,032,992	7,571	7,638	(67)
17	High	\$ 40,369,612	\$ 37,895,619	\$ 2,473,994	9,328	9,317	11
86	Subtotal	\$ 162,998,782	\$ 150,501,296	\$ 12,497,486	37,199	36,083	1,116
2	Charter Conversion	\$ -	\$ 3,489,149	\$ (3,489,149)	814	813	1
5	Closed Schools	\$ -	\$ 5,740,430	\$ (5,740,430)	-	1,144	(1,144)
7	Subtotal	\$ -	\$ 9,229,579	\$ (9,229,579)	814	1,957	(1,143)
93	TOTAL	\$ 162,998,782	\$ 159,730,876	\$ 3,267,907	38,013	38,040	(27)

This chart does not include TSA investment of \$600K at 3 High Schools for 2012-13 or Measure G Art for 2011-12 and 2012-13

See Appendix for detail on each school's budget and enrollment projections.



OUSD'S PROGRAM PRIORITIES & INVESTMENTS

OUSD Board's Budget Priorities

For 2012-13 Budget Development, the Board identified five primary budget priorities:

1. Invest in student health and safety
2. Invest in high schools (specifically McClymonds)
3. Eliminate the structural deficit
4. Maintain employee stability by attracting and retaining high quality, effective staff
5. Increase compensation for all employees

Board Budget Priority : Invest in student health & safety

Investment: School-based Health Centers & Custodial

- In 2011-12, OUSD and its partners operate 14 school-based health centers. In 2012-13, an additional health center will open serving La Escuelita, MetWest, Dewey, and 2 CDCs and existing centers will increase service capacity as appropriate. Additionally, four centrally-funded custodian positions will be added to provide additional service to the health centers.

Investment: Caring School Communities

- In 2011-12, nearly 7,000 K-5 students participate in this program to build community and promote positive school climate across Oakland. Teachers and principals participate in professional development. In 2012-13, 10 additional schools will join the program.

Investment: School Security Officers (SSOs)

- In 2011-12, an additional 10 SSOs provide supervision to students. In 2012-13, an additional 10 SSOs will be deployed to support positive school climate.

Investment: School Security Cameras

- In 2012-13, the cameras' maintenance will be coordinated centrally using an additional \$150,000.

Investment: Positive Behavioral Interventions and Supports (PBIS)

- This program is designed to reduce racially disproportionate referrals for discipline and emotional disturbance.

Board Budget Priority: Invest in high schools (specifically McClymonds)

Investment: Teachers on Special Assignment (TSAs) at Acceleration High Schools

- In 2012-13, the TSAs will radically improve the outcomes for students by providing high quality instruction in every classroom. Specifically, we will hire a group of teachers dedicated to the mission and vision of the Acceleration High Schools and give them the dedicated time and Professional Development they need to prepare for success.

Investment: A-G and Linked Learning

- In 2011-12, we focused on identifying new pathways to graduation, increased usage of career navigator supports, creating new A-G courses, and using central counselors to ensure more students are on track to complete A-G requirements. In 2012-13, these workstreams will continue to reach more students (including middle school students) and we will work to develop additional workforce and economic development partners in Oakland.

Investment: Expanded Advanced Placement (AP) Course Offerings

- By expanding the number and quality of AP courses offered to students and by developing sufficient professional learning opportunities for teachers to deliver High Quality AP instruction, we will increase the number of trained teachers and opportunities for students to achieve post-graduate success. In 2012-13, we will expand course offerings to students and professional development opportunities to teachers.

Board Budget Priority: Invest in high schools (specifically McClymonds)

Investment: McClymonds High School

- Identified as one of three Acceleration High Schools - offered opportunity to staff school with Teachers on Special Assignment with extended work year, increased opportunity for collaborative planning in service of improved instruction, and to build faculty united around focus and priorities of the improvement strategies

- Although enrollment is projected to decrease by 12 students, received additional balancing pool and NExO-directed allocations totaling \$361,271 to support:
 - Assistant Principal position
 - Additional front office staff
 - Increased Advanced Placement course offerings from 1 to 6 courses (based on spring preliminary master scheduling)

2012-13 OUSD HS Unrestricted Per- Pupil Allocation	2012-13 McClymonds HS Unrestricted Per- Pupil Allocation	Difference
\$3,740/student	\$5,934/student*	\$2,194/student

* Does not include additional TSA investment

Board Budget Priority: Eliminate the structural deficit

A structural deficit occurs when on-going expenditures exceed on-going revenues.

We are continuing to manage our planned expenditures, specifically in Special Education.

A final analysis of the state of OUSD's structural deficit will be available for the first reading for Budget Adoption.

Board Budget Priority: Maintain employee stability

We have established the fiscal stability necessary to ensure consistent certificated and classified staffing levels in aggregate for 2012-13. As such, no statutory lay-offs were necessary.

Because of non-fiscal activities and systems-based decisions (site-based staffing decisions, school closures, TSAs, QEIA funding changes, and supplemental retirement plan offering), we are managing the implications of a ripple effect on staff assignments.

Board Budget Priority: Increase employee compensation

Though we consistently seek to increase employee salaries, for this year we have been able to increase the family health insurance cap. This increases the total compensation of our employees.



OTHER QUESTIONS FROM THE BOARD



Additional Discussion Questions

- Can we restore RRMA contributions to prior year levels?
- Can we accelerate the state loan payment schedule?
- What are the implications of a California Weighted Student Formula on OUSD?

Restoration of RRMA Contributions to Prior Year Levels

- The Routine Repair Maintenance Account (RRMA) pays for building maintenance, Buildings & Grounds staff, and related costs.
- To fully fund RRMA, we need to allocate approximately \$10M to this account. Currently, we allocate this amount across Fund 1 and Fund 25.

Accelerate State Loan Payment Schedule

- Currently, we are using revenues that could be used for this purpose to fund other board priorities.
- Though we anticipate additional revenues based on partnership charter schools and additional facility use fees from Emeryville USD, these resources are being allocated to support priority investments and fiscal solvency.
- When additional one-time funds become available, we will explore the most effective use of those resources.

See Appendix for detail on anticipated charter-related revenues for 2012-13.

Implications of a California Weighted Student Formula on OUSD

- A Weighted Student Formula is designed to accomplish three goals:
 - Simplify resource distribution
 - Provide supplemental resources to support high poverty (FRPL) and English learner (ELL) students
 - Provide additional resources to districts with high concentrations of high poverty (FRPL) and English learner (ELL) students
- Based on OUSD's 2011-12 student population, a WSF would generate nearly \$7M more for OUSD. This does not reflect projected enrollment for 2012-13.

Weighted Student Formula (WSF) - Based on 2011-12 Info			
Revenue / ADA			
	Base Grant	\$	5,421
	Supplemental Grant	\$	890
	Concentration Grant	\$	696
	Total Rev / ADA	\$	7,007 a
	ADA (3rd Interim 2011-12)		36,023.75 b
	Total Revenue for WSF (Estimate)	\$	252,405,808 a*b=c
	Current Revenue related to WSF	\$	245,455,072 d
	Total Estimated Additional Revenue from WSF	\$	6,950,736 c-d=e

Implications of a California Weighted Student Formula on OUSD

Base Grant			
Base Grant	\$ 5,421		
Revenue/ADA Base	\$ 5,421		
Supplemental Grant			
Base Grant	\$ 5,421	a	
Percent for Calc	20%	b	
(1) Percent ELL & FRPL	82%	c	
Revenue/ADA Supplemental	\$ 890	a*b*c=d	
(1) % of <u>E</u> nglish <u>L</u> anguage <u>L</u> earners (not FRPL) and all <u>F</u> ree & <u>R</u> educed <u>P</u> riced <u>L</u> unch (FRPL) students			
Concentration Grant			
Base Grant	\$ 5,421	d	
Percent for Calc	40%	e	
Percent ELL & FRPL over 50%	32%	f	
Revenue/ADA Concentration	\$ 696	d*e*f=g	

This chart shows the three types and per-pupil amounts of revenues OUSD would generate under WSF.

See Appendix for detail on which state funds would be collapsed into the WSF.



OTHER IMPORTANT PROGRAM & INVESTMENT INFORMATION

Additional Investments

Over 50 initiatives and programs are in progress and planned for 2012-13. See appendix for detailed information on each initiative and program, data and outcomes, schools served, and planned outcomes for 2012-13.



APPENDIX

Appendices

- Schools and their budgets
- Projected revenues from charter schools
- Weighted Student Formula – Included resources
- Summary of Initiatives and Programs

Schools and their budgets – Elementary 1 of 2

Site #	Site Description	Unrestricted Budgets			Enrollment (Incl SDC)		
		2012-13	2011-12	Diff	2012-13	2011-12	Diff
1	101 ALLENDALE	\$ 2,050,634	\$ 1,790,096	\$ 260,539	475	427	48
2	102 BELLA VISTA	\$ 2,353,201	\$ 2,240,215	\$ 112,986	572	570	2
3	103 BROOKFIELD	\$ 1,714,771	\$ 1,554,339	\$ 160,431	383	385	(2)
4	105 BURCKHALTER	\$ 1,401,951	\$ 853,844	\$ 548,106	337	191	146
5	106 CHABOT	\$ 2,535,734	\$ 2,398,497	\$ 137,236	579	569	10
6	107 EAST OAKLAND PRIDE	\$ 1,859,647	\$ 2,072,160	\$ (212,512)	431	439	(8)
7	108 CLEVELAND	\$ 1,685,797	\$ 1,596,962	\$ 88,836	379	366	13
8	111 CROCKER HIGHLANDS	\$ 1,882,001	\$ 1,700,963	\$ 181,038	418	395	23
9	112 GREENLEAF	\$ 2,243,506	\$ 1,867,480	\$ 376,026	494	431	63
10	114 GLOBAL FAMILY	\$ 1,706,498	\$ 1,499,081	\$ 207,417	397	361	36
11	115 EMERSON	\$ 1,396,402	\$ 1,236,328	\$ 160,074	330	274	56
12	116 FRANKLIN	\$ 3,469,435	\$ 3,254,993	\$ 214,442	811	787	24
13	117 FRUITVALE	\$ 1,890,587	\$ 1,957,039	\$ (66,451)	443	470	(27)
14	118 GARFIELD	\$ 2,730,696	\$ 2,481,748	\$ 248,948	587	572	15
15	119 GLENVIEW	\$ 2,086,641	\$ 1,991,802	\$ 94,839	473	469	4
16	121 LA ESCUELITA	\$ 1,642,773	\$ 1,331,837	\$ 310,935	301	254	47
17	122 GRASS VALLEY	\$ 1,476,650	\$ 1,210,077	\$ 266,573	377	258	119
18	123 FUTURES	\$ 1,461,360	\$ 1,425,358	\$ 36,002	341	329	12
19	125 NEW HIGHLAND ACADEMY	\$ 1,408,438	\$ 1,261,760	\$ 146,678	294	297	(3)
20	127 HILLCREST	\$ 1,656,896	\$ 1,524,352	\$ 132,544	344	334	10
21	129 LAFAYETTE	\$ 1,295,352	\$ 1,239,929	\$ 55,423	291	310	(19)
22	131 LAUREL	\$ 2,445,037	\$ 2,206,719	\$ 238,318	553	513	40
23	133 LINCOLN	\$ 3,266,606	\$ 3,029,381	\$ 237,225	721	687	34
24	136 MANN	\$ 1,604,436	\$ 1,485,216	\$ 119,220	359	332	27
25	138 MARKHAM	\$ 1,736,747	\$ 1,591,441	\$ 145,305	364	356	8
26	142 MILLER	\$ 1,814,899	\$ 1,673,192	\$ 141,708	414	397	17
27	143 MONTCLAIR	\$ 2,200,616	\$ 1,969,238	\$ 231,378	491	452	39
28	144 PARKER	\$ 1,090,941	\$ 1,009,403	\$ 81,538	173	191	(18)

Schools and their budgets – Elementary 2 of 2

Site #	Site Description	Unrestricted Budgets			Enrollment (Incl SDC)		
		2012-13	2011-12	Diff	2012-13	2011-12	Diff
29	145 PERALTA	\$ 1,551,554	\$ 1,413,465	\$ 138,089	333	314	19
30	146 PIEDMONT AVE	\$ 1,795,626	\$ 1,600,815	\$ 194,812	417	377	40
31	148 REDWOOD HEIGHTS	\$ 1,536,796	\$ 1,456,408	\$ 80,387	369	346	23
32	149 COMMUNITY UNITED	\$ 1,678,862	\$ 1,567,762	\$ 111,100	379	353	26
33	151 SEQUOIA	\$ 1,837,537	\$ 1,631,824	\$ 205,712	425	393	32
34	154 SOBRANTE PARK	\$ 1,080,107	\$ 1,102,420	\$ (22,313)	234	247	(13)
35	157 THORNHILL	\$ 1,778,910	\$ 1,641,837	\$ 137,073	408	389	19
36	165 WOODLAND	\$ 1,133,473	\$ 1,049,995	\$ 83,478	249	237	12
37	166 HOWARD	\$ 884,626	\$ 943,324	\$ (58,698)	174	176	(2)
38	168 MUNCK	\$ 1,618,019	\$ 1,549,521	\$ 68,498	351	343	8
39	170 HOOVER	\$ 1,556,203	\$ 1,453,441	\$ 102,762	326	322	4
40	171 KAISER	\$ 1,331,828	\$ 1,225,614	\$ 106,214	294	274	20
41	172 FRED T. KOREMATSU	\$ 1,679,779	\$ 1,589,818	\$ 89,961	388	384	4
42	175 MANZANITA SEED	\$ 1,419,377	\$ 1,191,816	\$ 227,560	310	274	36
43	177 ESPERANZA ACADEMY	\$ 1,546,392	\$ 1,486,122	\$ 60,270	327	329	(2)
44	178 BRIDGES ACADEMY AT MELROSE	\$ 1,911,347	\$ 1,761,778	\$ 149,569	396	398	(2)
45	179 Manzanita Community School	\$ 1,429,701	\$ 1,315,063	\$ 114,638	342	326	16
46	181 ENCOMPASS	\$ 1,315,319	\$ 1,149,102	\$ 166,217	295	259	36
47	182 KING	\$ 1,241,593	\$ 1,090,546	\$ 151,047	270	289	(19)
48	183 PREPARATORY LITERARY ACADEMY	\$ 1,170,617	\$ 1,141,058	\$ 29,558	185	175	10
49	186 ICS	\$ 1,797,122	\$ 1,461,196	\$ 335,926	402	342	60
50	190 THINK COLLEGE NOW	\$ 1,351,969	\$ 1,306,255	\$ 45,714	300	298	2
51	191 SANKOFA	\$ 1,625,989	\$ 908,070	\$ 717,919	345	212	133
52	192 RISE	\$ 1,519,876	\$ 1,444,700	\$ 75,177	341	341	-
53	193 REACH	\$ 1,360,476	\$ 1,335,448	\$ 25,028	308	314	(6)
Elementary		\$ 91,261,348	\$ 83,270,848	\$ 7,990,500	20,300	19,128	1,172

Schools and their budgets - Middle

Site #	Site Description	Unrestricted Budgets			Enrollment (Incl SDC)		
		2012-13	2011-12	Diff	2012-13	2011-12	Diff
54	201 CLAREMONT	\$ 1,738,858	\$ 1,730,189	\$ 8,669	429	460	(31)
55	203 FRICK	\$ 1,799,140	\$ 1,667,682	\$ 131,458	430	431	(1)
56	204 WEST OAKLAND MIDDLE	\$ 1,092,878	\$ 993,996	\$ 98,883	156	155	1
57	206 BRET HARTE	\$ 2,653,349	\$ 2,668,807	\$ (15,458)	627	654	(27)
58	210 EDNA BREWER	\$ 3,074,681	\$ 2,843,412	\$ 231,269	815	804	11
59	211 MONTERA	\$ 3,761,161	\$ 3,411,792	\$ 349,370	915	919	(4)
60	212 ROOSEVELT	\$ 2,664,319	\$ 2,546,032	\$ 118,287	696	696	-
61	213 WESTLAKE	\$ 2,455,609	\$ 2,375,988	\$ 79,620	602	626	(24)
62	215 MADISON	\$ 1,662,550	\$ 1,356,997	\$ 305,553	347	340	7
63	221 ELMHURST COMMUNITY PREP	\$ 1,386,504	\$ 1,331,111	\$ 55,393	361	364	(3)
64	224 ALLIANCE ACADEMY	\$ 1,366,129	\$ 1,375,134	\$ (9,005)	343	366	(23)
65	226 ROOTS INTERNATIONAL ACADEMY	\$ 1,426,482	\$ 1,411,560	\$ 14,922	351	369	(18)
66	228 UNITED FOR SUCCESS ACADEMY	\$ 1,681,574	\$ 1,560,969	\$ 120,604	417	416	1
67	232 COLISEUM COLLEGE PREP ACADEMY	\$ 1,769,847	\$ 1,613,644	\$ 156,203	455	448	7
68	235 MELROSE LEADERSHIP AC	\$ 1,556,067	\$ 1,242,492	\$ 313,575	318	275	43
69	236 URBAN PROMISE	\$ 1,278,674	\$ 1,205,026	\$ 73,648	309	315	(6)
Middle		\$ 31,367,822	\$ 29,334,830	\$ 2,032,992	7,571	7,638	(67)

Schools and their budgets - High

Site #	Site Description	Unrestricted Budgets			Enrollment (Incl SDC)		
		2012-13	2011-12	Diff	2012-13	2011-12	Diff
70	301 CASTLEMONT	\$ 2,815,551	\$ 3,166,634	\$ (351,083)	658	703	(45)
71	302 FREMONT	\$ 3,640,896	\$ 3,468,509	\$ 172,388	964	972	(8)
72	304 OAKLAND HS	\$ 6,787,708	\$ 6,269,253	\$ 518,456	1,742	1,743	(1)
73	305 OAKLAND TECHNICAL HS	\$ 8,088,765	\$ 7,507,728	\$ 581,037	2,050	2,051	(1)
74	306 SKYLINE HS	\$ 7,119,800	\$ 6,560,729	\$ 559,071	1,881	1,890	(9)
75	309 BUNCHE HS	\$ 1,099,600	\$ 1,039,910	\$ 59,691	235	205	30
76	310 DEWEY HS	\$ 1,358,911	\$ 1,429,040	\$ (70,129)	225	251	(26)
77	311 Gateway to College	\$ 430,000	\$ 429,837	\$ 163	-	-	-
78	313 STREET ACADEMY	\$ 612,493	\$ 608,789	\$ 3,704	103	99	4
79	330 SOJOURNER TRUTH/Ind Study	\$ 1,183,442	\$ 773,685	\$ 409,757	204	137	67
80	333 Community Day/ Obama	\$ 1,453,462	\$ 1,338,751	\$ 114,711	89	57	32
81	335 LIFE ACADEMY	\$ 1,459,977	\$ 1,017,140	\$ 442,837	330	267	63
82	338 MET WEST	\$ 819,823	\$ 714,068	\$ 105,755	161	158	3
83	344 YES YOUTH EMPOWERMENT		\$ 51,482	\$ (51,482)	-	-	-
84	351 McClymonds	\$ 1,333,326	\$ 1,157,573	\$ 175,753	244	256	(12)
85	352 RUDSDALE CONTINUATION	\$ 944,954	\$ 822,162	\$ 122,791	150	142	8
86	353 OAKLAND INTERNATIONAL HIGH	\$ 1,220,903	\$ 1,155,145	\$ 65,759	292	289	3
87	355 ADVANCE PATH (Bgt Moved to Site 330)	\$ -	\$ 385,184	\$ (385,184)	-	97	(97)
High		\$ 40,369,612	\$ 37,895,619	\$ 2,473,994	9,328	9,317	11

Projected revenues from charter schools

Three new charter schools have partnership agreements with OUSD to contribute to the payment of the state loan. This table details the revenues generated by these contributions.

Type of Contribution	100 Black Men Community School	Ascend and Learning Without Limits	Total
Facility Use and Custodial Services	\$ 130,833	\$ 274,997	\$ 405,830
Contribution to Payment of State Loan	\$ 47,238	\$ 128,171	\$ 175,409
Contracted Services	\$ 127,242	\$ 371,536	\$ 498,778
Special Education Contribution	\$ 148,251	-	\$ 148,251
Total	\$ 453,564	\$ 774,704	\$ 1,228,268

Weighted Student Formula – Included resources

	Res #	Resource Name	Amount
1	0500	High School Class-Size Reduction	\$ 511,138
2	0502	Deferred Maintenance	\$ 1,552,828
3	0503	National Board Certification	\$ 90,601
4	0504	Community-Based English Tutoring	\$ 322,416
5	0505	Regional Occupational Centers and Programs	\$ 1,589,559
6	0506	Adult Education	\$ 11,502,283
7	0507	School Safety Block Grant	\$ 462,710
8	0508	Arts & Music Block Grant	\$ 576,190
9	0509	California High School Exit Exam	\$ 413,908
10	0510	Grade 7-12 Counseling	\$ 1,137,598
11	0511	Gifted and Talented Education	\$ 274,762
12	0512	Instructional Materials	\$ 2,147,046
13	0515	Certificated Staff Mentoring	\$ 65,022
14	0516	Professional Development Institutes for Math and English	\$ 182,379
15	0518	Principal Training	\$ 26,671
16	0519	Pupil Retention Block Grant	\$ 1,309,683
17	0520	Teacher Credentialing Block Grant	\$ 1,376,323
18	0521	Professional Development Block Grant	\$ 1,003,490
19	0523	School and Library Improvement Block Grant	\$ 3,456,068
20	0524	Civic Education	\$ -
21	0525	Alternative Credentialing	\$ 783,446
22	1300	K-3 Class-Size Reduction	\$ 11,544,041
23	7010	Agricultural Vocational Education	\$ 3,282
24	7090	Economic Impact Aid-SCE	\$ 7,008,148
25	7091	Economic Impact Aid-LEP	\$ 4,688,771
26	7220	Partnership Academies	\$ 801,376
27	8311	District revenue limits	\$ 192,625,333
			\$245,455,072

