Board Office Use: Le	gislative File Info.
File ID Number	13-1051
Introduction Date	6/12/13
Enactment Number	13-0965
Enactment Date	0/12/13 0



Community Schools, Thriving Students

Memo

Mellio	
То	The Board of Education
From	Tony Smith, Ph.D., Superintendent By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action Vernon Hal, Deputy Superintendent, Business & Operations
Board Meeting Date (To be completed by Procurement)	
Subject	Professional Services Contract -
	Matthew Morrish Oakland CA (contractor, City State)
	213 /Westlake Middle School (site/department)
Action Requested	Ratification of a professional services contract between Oakland Unified Scho
	be primarily provided to 213 /Westlake Middle School for the period
	01/07/2013 through <u>06/13/2013</u> .
Background A one paragraph explanation of why the consultant's services are needed.	Mr. Morrish will help assure that all students begin playing their instruments correctly form day 1 with nobody falling through the cracks.
Discussion One paragraph summary of the scope of work.	Mr. Morrish will help teach flute, clarinet and saxophone students. He will also teach small groups of woodwind players in concert band and jazz ensembles
Recommendation	Ratification of professional services contract between Oakland Unified School District and Matthew Morrish
	be primarily provided to 213 /Westlake Middle School for the period
	01/07/2013 through <u>06/13/2013</u> .
Fiscal Impact	Funding resource name (please spell out) Measure G Arts
	not to exceed \$ 3,850.00
Attachments	 Professional Services Contract including scope of work
	Fingerprint/Background Check Certification
	 Commercial General Liability Insurance Certification

TB screening documentationStatement of qualifications

Board Office Use: Legi	slative File Info.
File ID Number	13-10.51
Introduction Date	6/12/13
Enactment Number	1318965
Enactment Date	6/12/13



PROFESSIONAL SERVICES CONTRACT 2012-2013

(CC fina to p	NTR ncial perfor	eement is entered into between the Oakland Unified School District (OUSD) and Matthew Morrish (ACTOR). OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in , economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent rm such services. CONTRACTOR warrants it is specially trained, experienced, and competent to provide such services. The agree as follows:
1.		vices: The CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated ein by reference.
2.	if the Boa	ms: CONTRACTOR shall commence work on <u>01/07/2013</u> , or the day immediately following approval by the Superintendent e aggregate amount CONTRACTOR has contracted with the District is below \$81,000 in the current fiscal year; or, approval by the order of Education if the total contract(s) exceed \$81,000, whichever is later. The work shall be completed no later than 13/2013
3.	exce be f	npensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement, a total fee not to seed Three thousand eight hundred fifty dollars and no cents Dollars (\$3,850.00). This sum shall for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited abor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.
	If C atta	ONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," ched hereto, the specific scope of services to be delivered on an hourly basis to OUSD.
	OU	SD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for SD, except as follows: <u>none</u> .
	CO	ment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the NTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the tion of the Work for which payment is to be made.
	to c	egranting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR for correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a ment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that e must be replaced by CONTRACTOR without delay.
4.	OU	pmittal of Documents: CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and SD has approved evidence of the following: Individual consultants:
	1.	Tuberculosis Clearance – Documentation from health care provider showing negative TB status within the last four years.
		Completion of Pre-Consultant Screening Process – Attach letter from Human Resources Support Services showing completion of Pre-Consultant Screening for this current fiscal year.
		■ Insurance Certificates and Endorsements – General Liability insurance in compliance with section 9 herein.
	2.	Agencies or organizations: Insurance Certificates and Endorsements – Workers' Compensation insurance in compliance with section 9 herein.
5.		uipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this element except: None which shall not exceed a total cost of \$ 0.00
6.	CO	NTRACTOR Qualifications / Performance of Services.

CONTRACTOR Qualifications. CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.

Standard of Care. CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

Notices: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Professional Services Contract OUSD Representative:

CONTRACTOR:

OUSD Representative.		OOM MAO TOK.							
Name: Misha K	arigaca	Name: Matthew Morrish							
Site /Dept.:	213 /Westlake Middle School	Title: Assistant Music Teacher							
Address: 2629 H	Harrison Street	Address: 600 Washington Street							
	id, CA 94612	Oakland	CA	94612					
Phone: (510) 87	9-2130	Phone: (510) 908-4418							

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

Invoicing

Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

- Invoices shall include, but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, total payment requested.
- 2. Invoices from Agencies or Organizations must include evidence of compliance with section 19 herein:
 - Fingerprinting of Employees and Agents: Agency or organization must provide a current list of all employees, agents and volunteers working at an OUSD site when invoicing, and must include the Department of Justice ATI number for each person, and at statement that subsequent arrest records have been requested for each person listed.
 - ii. Tuberculosis Screening: The list must also include a statement that TB Clearance is on file for each person.
- 9. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

10. Insurance:

- 1. Commercial General Liability Insurance: Unless specifically waived by OUSD, the following insurance is required:
 - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 11. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

Professional Services Contract

- 12. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 13. Anti-Discrimination. It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s). Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.
- 14. **Drug-Free / Smoke Free Policy**. No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.
- 15. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 16. Copyright/Trademark/Patent/Ownership. CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 17. **Waiver:** No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 18. **Termination:** OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 19. Conduct of Consultant. CONSULTANT will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8, which include:
 - 1. Tuberculosis Screening
 - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

Contractor initial: ________

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 20. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 21. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
 - 1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
 - Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).

Rev. 4/11/12 v1 Page 3 of 6

Professional Services Contract

- 22. **Limitation of OUSD Liability**. Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 23. Confidentiality. The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.
- 24. **Conflict of Interest.** CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.

CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 25. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 26. **Litigation:** This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 27. Contract Contingent on Governing Board Approval: The District shall not be bound by the terms of this Agreement until it has been formally approved by the District's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 28. **Signature Authority:** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 29. Counterparts: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 30. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 31. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (https://www.epls.gov/epls/search.do)

Summary of terms and compensation: Work shall be completed by: 06/13/2013 Total Fee: \$ 3,850.00 Anticipated start date: 01/07/2013 CONTRACTOR OAKLAND UNIFIED SCHOOL DISTRICT President, Board of Education Superintendent or Designe Assistant Music Teacher Matthew Morrish Secretary, Board of Education Print Name, Title Edgar Rakestraw, Jr., Secretary File ID Number: 13 Board of Education Introduction Date: **Enactment Number:** Enactment Date:

Rev 4/11/12 v1 Page 4 of 6

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR'S entire Proposal is <u>not</u> made part of this Agreement. [IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

Summary for Board Memo and Board Agenda - Must accurately align with scope of work below.

Mr. Morrish will help teach flute, clarinet and saxophone students. He will also teach small groups of woodwind players in concert band and jazz ensembles

		SCOPE OF	VVORK	
M	atthew Morrish v	will provide a maximum	of 110.00	hours of services at a rate of \$35.00 per hour for a
tota	al not to exceed \$3,850.00 Services a	re anticipated to begin o	on 01/07/2	013 and end on 06/13/2013
1.	Description of Services to be Proabout what service(s) OUSD is purchasing			f the service(s) the contractor will provide. Be specific
	Mr. Morrish will assist teaching woodwind	s in band classed at We	stlake Mid	ldle School.
				yers. He will run sectional and instill good habits. Porter can work with individuals and small groups.
2.	result of the service(s): 1) How many m children are attending school 95% or more many more Oakland children have acces	nore Oakland children a e? 3) How many more s is to, and use, the heal	are gradua tudents ha th services	vices of this Contract? Be specific. For example, as a ating from high school? 2) How many more Oakland ave meaningful internships and/or paying jobs? 4) How s they need? Provide details of program participation NOT THE GOALS OF THE SITE OR DEPARTMENT.
	Mr Morrish is being hired in order to more enrollment (80 plus students) in two band	fully meet content stand classes it will be possib ing students will meet o	dards 1.0 to	through 2.7 or the CA state frame work. With high e students to meet and exceed the standards with standards 1.0 to 2.7 for the 6th grade. 80% of concert
3.	Alignment with District Strategic (Check all that apply.)	Plan: Indicate the go	oals and vis	sions supported by the services of this contract:
	Ensure a high quality instructional core			epare students for success in college and careers
	Develop social, emotional and physica		_	fe, healthy and supportive schools
	Create equitable opportunities for learn	nina	✓ Acc	countable for quality

Full service community district

Rev. 6/22/11 v3 Page 5 of 6

✓ High quality and effective instruction

Professional Services Contract

4. Alignment with Single Plan for Student Achievement (required if using State or Federal Funds) Please select: Action Item included in Board Approved SPSA (no additional documentation required) – Action Item Number: Action Item added as modification to Board Approved SPSA – Submit the following documents to the Resource Manager either electronically via email of scanned documents, fax or drop off. 1. Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date. 2. Meeting announcement for meeting in which the SPSA modification was approved. 3. Minutes for meeting in which the SPSA modification was approved indicating approval of the modification. 4. Sign-in sheet for meeting in which the SPSA modification was approved.

Rev. 6/22/11 v3 Page 6 of 6



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 04/09/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	Khoe & Associates	CONTACT NAME:					
	328 15th St	PHONE (A/C, No. Ext):	FAX (A/C, No):	191 -			
	Oakland CA 94612	E-MAIL ADDRESS:					
	DI 540 405 0000 5 540 500 0 470	INSURER(S) AFFORDIN	IG COVERAGE	NAIC #			
****************	Phone: 510-465-3993 Fax: 510-580-9470	INSURER A: THE HARTFORD INS	T				
INSURED	MATT MORRISH	INSURER B :					
	600 WILLIAMS ST, #533	INSURER C: INSURER E: INSURER F:					
	OAKLAND, CA 94612						
	0, 11, 11, 11, 11, 11, 11, 11, 11, 11, 1						
COVERA	CES CERTIFICATE NUMBER.	DE	WOLON AUTHORD				

00	VERNOLO CEI	THEICHIE	INDIVIDER.			KENISION NOMBEK:		
T	HIS IS TO CERTIFY THAT THE POLICIE	S OF INSUR	RANCE LISTED BELOW HAVE B	EEN ISSUED TO	THE INSURE	D NAMED ABOVE FOR	THE PO	LICY PERIOD
11	DICATED. NOTWITHSTANDING ANY R	EQUIREME	NT, TERM OR CONDITION OF	ANY CONTRACT	OR OTHER	DOCUMENT WITH RESPI	ECT TO	WHICH THIS
	ERTIFICATE MAY BE ISSUED OR MAY							
	KCLUSIONS AND CONDITIONS OF SUCH							
INSR LTR	TYPE OF INSURANCE	ADDL SUBR		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIM	ITS	-
	GENERAL LIABILITY					EACH OCCURRENCE	\$	1,000,000
	X COMMERCIAL GENERAL LIABILITY					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	300,000
Λ	CLAIMS-MADE X OCCUR					MED EXP (Any one person)	\$	10,000
H		X	57SBMBE9618	04/09/2013	04/09/2014	PERSONAL & ADV INJURY	\$	1,000,000
	White commissions and delicated the commission of the commission o					GENERAL AGGREGATE	\$	2,000,000

00 00 2,000,000 GEN'L AGGREGATE LIMIT APPLIES PER: PRODUCTS - COMP/OP AGG | \$ PRO-JECT POLICY LOC AUTOMOBILE LIABILITY COMBINED SINGLE LIMIT ANY AUTO BODILY INJURY (Per person) ALL OWNED AUTOS SCHEDULED AUTOS BODILY INJURY (Per accident) \$ NON-OWNED PROPERTY DAMAGE HIRED AUTOS AUTOS (Per accident) \$ UMBRELLA LIAB OCCUR EACH OCCURRENCE \$ **EXCESS LIAB** CLAIMS-MADE AGGREGATE RETENTION \$ WORKERS COMPENSATION WC STATU-TORY LIMITS AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E L EACH ACCIDENT NIA E L DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

THE OAKLAND UNIFIED SCHOOL DISTRICT IS NAMED AS AN ADDITIONAL INSURED WITH RESPECT TO CONTRACT FOR SERVICES(MANAGMENT CONSULTANT)

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT OF PREMIUM

CERTIFICATE HOLDER	0	E	ΕF	31	IF	ICA	TE	H	DL	DEF	?
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THE OAKLAND UNIFIED SCHOOL DISTRICT 1025 2ND AVENUE RISK MANAGEMENT DEPT ROOM 115A OAKLAND, CA 94606 CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

TH

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Search Results

Current Search Terms: matthew* morrish*

No records found for current search.

SAM | System for Award Management 1.0

Note to all Users: This is a Federal Government computer system. Use of this system constitutes consent to monitoring at all times.

IBM v1.863.2<u>013041</u>2-1616







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Control thy Schools, Thriving Students PROFESSIONAL SERVICES CONTRACT ROUTING FORM 2012-2013

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	Ensure c	ontractor mee	ts the <u>cons</u>	ultant regu	<u>irements</u> (inclu	iding The	Excluded P	arty Lis	st, Insurance	and HRSS	Consul	tant Ve	rification)
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For All Consultants: Statement of qualifications (organization); or resume (individual consultant). For All Consultants: Proof of Commercial General Liability insurance naming OUSD as an Additional Insured.													
		For All Cons	sultants wit	h employe	es: Proof of	Workers'	Compensa	ation Ir	surance. (F	Ref. to Sec	tion 10	of the	Contract)
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	phone	(510) 90					(required)		ewmorrish@			~ 🗆	· -
Cont	ractor Histor	y Pre	viously bee	en an OUS	SD contractor	? 🔳 Yes	∐ No	M	/orked as a	n OUSD er	mploye	e? 📙 `	res ■ No
		Co	mpensati	on and T	erms – Mus	st be wi	thin the C	DUSD	Billing Gu	uidelines			
Antic	cipated start	date	01/07/2	2013	Date work wil	lend	06/13/2	2013	Other E	xpenses	\$	0.00	
	Rate Per Ho		\$ 35.00		Number of Ho	OUI'S (requir		110.00)				
			7 55.05								-		
						et Inforr							
	If you ar	re planning to m	nulti-fund a c	ontract usir	ng LEP funds, p	lease con	tact the Stat	e and F	ederal Office	before con	npleting	requisit	ion.
R	esource #	Resource	Name			Org Key			(Object Cod	е	.Aı	mount
	0089	Measure C	G Arts		21	3111819	9	582			\$	3,850.0)0
										5825	\$		
										5825	\$		
R	Requisition	No. (required)	R0316	688			Total Co	ntract	Amount		\$	3,850.0	00
					al and Routin	a (in ord	ler of app	roval s	tens)			,	
0-		he partided had	fore the cont		approved and a					ocument af	firme the	et to you	r knowledge
Sei	rvices cannot	be provided be	iore the cont	servic	ces were not pro	ovided bef	fore a PO wa	as issue	ed.	ocument an	initio tite	it to you	Riowicage
	7 OUSD A	dministrator ve	erifies that	this vendo	or does not ap	near on t	he Exclude	ed Pari	ties List (htt	ns://www.e	enls an	v/epls/s	earch.do)
V							TO EXOLUGI	Ja i ai	Phone				
	Administrat	or/Manager	Originator)	Name	Misha Karig	aca				-			
1.	Site / Dep	partment	2	213 /V	Vestlake Midd	lle Schoo			Fax	(510) 885			
	Signature	1/11	12					Date	Approved	4/22	113		
	Resource N	lanager, if usin	g funds man	aged by:	State and Federal	☐Quality,	Community, S	chool De	velopment DF	amily, Schools	, and Con	nmunity P	artnerships
	☐Scope of	work indicates	compliant us	e of restrict	ted resource an	d is in alig	nment with	school s	site plan (SP	SA)			
2.	Signature							Date	Approved				
		using multiple restr	ricted resources	s)			Date Approved						
		cecutive Office											
				ork align wit	th needs of dep	artment o	r school site						
3.	Consultar	nt is qualified to	provide serv	ices descri	ibed in the scop	e of work					,		
	Signature	Sod	1 H	5				Date	Approved	5/	9/1	3	
	Deputy Sup	erintendent In	structional	Leadershij	p / Deputy Sup	erintende	nt Busines	s Oper					
4.	Signature Maria Date Approve							Approved	red 5-23-2013				
5.	Superintend	dent, Board of	Education		on the legal con	tract							
		not using stand			roved		Denied - F	Reason			Date	9_	
		Date Received					PO Numb	er		Pr	311	XI	

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