Board Office Use: Legislative File Info.			
File ID Number	24-0869		
Introduction Date	4/10/24		
Enactment Number	24-0644		
Enactment Date	4/10/2024 os		



Board Cover Memorandum

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Sondra Aguilera, Acting Superintendent

Nikki Williams, Principal, Oakland Academy of Knowledge

Meeting Date April 10, 2024

Subject Student Travel – Philadelphia Convention Center – American Education Research

Association (AERA) – Oakland Academy of Knowledge

Action Requested

Approval of Board Resolution No. 2324-0032, authorizing student travel by school site Oakland Academy of Knowledge to the Philadelphia Convention Center, Philadelphia, PA, where select 5th grade students will prepare, participate and present at the American Education Research Association (AERA) in an invited presidential session, for the period of April 11, 2024 through April 14, 2024, at no cost to the District.

Educational Purpose of Trip

Students will have conducted critical research regarding the quality of education and examine OUSD's Black Reparations Initiative. This trip is the culmination of their project which involves: Informational and Persuasive Writing (W.5.1 and W.5.2), conducting research (W.5.7, W.5.8, W.5.9), critical reading and analysis of informational texts (RI.5.10, RI.5.9, RI.5.8, RI.5.7, RI.5.6, RI.5.4, RI.5.3, RI.5.2, RI.5.1) while developing their claims and providing evidence from varying high level texts. Students will produce a SLIDE presentation and create a MEDIA piece as part of their presentation which covers a wide range of listening and speaking, as well as technology standards (SL.5.1, SL.5.2, SL.5.3, SL.5.4, SL.5.5). This trip also builds upon our ELEd units of Human Rights and Athletes for Social Change by connecting the concepts of equity, Declaration of Human Rights and what everyone deserves, leadership, taking a stand, characteristics and actions of leaders for change, and the idea that BIPOC communities have and are able to make great contributions for their community and beyond.

Itinerary and Activities

Students will prepare, participate, and present at the American Education Research Association (AERA) in an invited presidential session on Friday, 4/12. They will present their YPAR (Youth Participatory Action Research) project and participate in other scholarly sessions. Prior to the trip, students will conduct critical academic research, create a digital slideshow, and digital media project.

Other activities on itinerary would include final edits on their projects and practicing their presentation for the conference.

Teachers Attending Trip

Laurence Tan, Destiny Andrews

Site Administrator Affirms

- Parental permission forms will be on file for all students participating and school has emergency communication protocol.
- There will be sufficient and appropriate chaperones for this field trip (including at least one OUSD certificated employee and non-OUSD chaperones, if any, will meet criminal background check requirements).
- School will address financial or accessibility issues that might prevent students from participating.

Recommendation

Approval of Board Resolution authorizing student travel described above.

Fiscal Impact

No Fiscal Impact

Legislative File Info.	
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RESOLUTION OF THE BOARD OF EDUCATION OF THE OAKLAND UNIFIED SCHOOL DISTRICT

Resolution No. <u>2324-0032</u>

AUTHORIZATION FOR APPROVAL OF STUDENT TRAVEL

WHEREAS, the Board of Education believes that field trips and other travel opportunities for students are a valuable tool in supporting classroom instruction and promoting students' awareness of places and events;

WHEREAS, Board Policy 6153 requires the Board of Education of the Oakland Unified School District to approve all trips involving out-of-state and out of country travel; and

WHEREAS, pursuant to Board Policy 6153, the Superintendent requests the Board of Education to authorize student travel for the period of <u>April 11, 2024</u> to <u>April 14, 2024</u>.

NOW, THEREFORE, BE IT RESOLVED, the Board of Education of the Oakland Unified School District does hereby approve the following request for student travel:

School: Oakland Academy of Knowledge

Destination: Philadelphia Convention Center - American Education Research Association (AERA)

Departure Date: April 11, 2024 Return Date: April 14, 2024

Passed by the following vote:

Jennifer Brouhard, VanCedric Williams, Valerie Bachelor, Jorge Lerma, Clifford Thompson,

AYES: President Benjamin Davis

NAYS: None

ABSTAINED: None

ABSENT: Vida Mendoza (Student Director), Anevay Cruz (Student Director), Vice President Mike Hutchinson

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted by the Governing Board of the Oakland Unified School District at a Regular Meeting held on April 10, 2024.

By:_	of affichmed
	Kyla Johnson-Trammell
_	Secretary, Board of Education
Ē	Benjamin Davis, President, BOE



OUT OF STATE FIELD TRIPS APPROVAL PROCESS

Permission Slip
Health Services Form
Driver Declaration Form
Certificate of Insurance
Adult Participant Chaperone

REQUEST APPROVAL:

Teacher/Coach

Submit completed Out of State Field Trip-Excursion Request Form to Site Administrator for approval

Site Administrator

- 1. Approve/disapprove trip request
- 2. Notify School Nurse/Health Services at least two weeks in advance of trip to ensure student safety
- 3. Submit Out of State Field Trip/Excursion Request and required documents to Network Superintendent

Network Superintendent

- Approve/disapprove trip request and notify Site
- If restricted funds are used, forward Request Form to Office of Accountability Partners for review or
- 3. Forward Request Form and required documents to Risk Management

Office of Accountability Partners

(only if restricted funds are used)

- 1. Approve/disapprove use of funds and notify Site
- 2. Forward paperwork to Risk Management

Risk Management

- 1. Forward Board Approval Memo to the Board Office
- 2. After Board approval, notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)

Board of Education

Approve/disapprove request and Educational Organization Contract, if any, and authorize Superintendent to approve trip conditioned upon receipt of the completed Checklist Prior to Trip Departure (and attachments)

TRIP APPROVAL:

Site Administrator

- 1. Complete Checklist Prior to Departure
- 2. Forward Checklist to Risk Management
- 3. Maintain all field trip documents at site for 2 years after trip completion

Risk Management

- 1. Approve/disapprove trip and notify Site
- 2. Forward to Superintendent for approval
- 3. When returned, notify site of trip approval/disapproval

Superintendent

- 1. Approve/disapprove trip
- 2. Return Request Form to Risk Management



Required Documents

for Request

OUT-OF-STATE FIELD TRIP/EXCURSION REQUEST

Basic Directions

This packet is available on the Intranet (School Operations Library) as a fillable-saveable pdf file. If typed, similar fields will populate throughout the packet making it quicker and easier to complete.

- 1. Requests must be submitted to Network Superintendent no later than 120 days prior to departure
- 2. Board approval is required for all out of state trips.
- 3. Return Health Services Notification Form to the School Nurse or Health Services at the time you are requesting approval for a field trip
- 4. Use of Restricted Funds requires additional approval by Office of Accountability Partners
- 5. Obtain fingerprint clearance and complete TB risk assessment (requirements per OUSD AR 1240) for all non-District employee chaperones. (Arrange through <u>ousd.org/volunteers</u> or email <u>volunteers@ousd.org</u>. Continuing volunteer chaperones must be fingerprint cleared at least once every 3 years.)
- 6. Generally 1:10 Adult to Student ratio is required as provided in OUSD Board Policy 6153

Program (attach copy unless publicly owned and operated)

7. Check the Pre-Approved Vendor List for contract and insurance requirements

☐ Certificate of insurance from all private vendors:

8. Out-of-state trips have a bifurcated approval system (1) to approve the request and (2) to approve the trip since not all information for the trip approval may available by the deadline for the request. When possible, submit the required documents for the trip approval along with the initial trip request to make the full approval process faster.

All facility, program or vendor agreements/contracts, including OUSD Educational Organization Contract

Copy of program/vendor information describing vendor and scheduled activities

Approval	l ` `	ch copy unless publicly ow val Memo and Board Reso	ned and operated or commercial loc lution	lging e.g. Holiday Inn)
Required Documents for Trip Approval	List of studer	ior to Trip Departure" its and adults attending trip of Driver" and required atta	chments, completed by each driver	of private or rental vehicle
		BE COMPLETED BY 1 y of Knowledge (OAK)	TEACHER:	Site Number:169
Address:1101	Philadelphia Conventi Arch St., Philadelphia	a, PA 19107		
Return - Date:			Place of Departure: Place of Return:	
	(s):5_ vising Trip:Laurenc	# of Students: ¹ 3	# of Adults: ⁵	
• •	ontact # During Tri eacher's Email Ad	p:dress: ^{Laurence.} Tan@ousd.org		



Site: _	169/Oakland Academy of Knowledge
Teach	ner Supervising Trip:
Destir	nation:
Date o	of Departure:

Describe itinerary and activities:	Students will prepare, participate, and present at the American Education Research Association (AERA) in an invited presidential session on Friday, 4/12. They will present their YPAR (Youth Participatory Action Research) project and participate in other scholarly sessions.
(Trip will include swim or water activities)	Prior to the trip, students will conduct critical academic research, create a digital slideshow, and digital media project. Other activities on itinerary would include final edits on their projects and practicing their presentation for the conference.
Names of teachers and	Teachers: Laurence Tan and Destiny Andrews
staff attending trip:	none Staff:
	Non-OUSD Chaperones: Jeff Duncan Andrade, Raphael Wade, Nicole Kaipust
Describe mode of transportation for each leg of the trip:	Airplane Van rental
Describe educational purpose of trip, including how it aligns with grade level standards, supports the teaching and learning and/or parent ed/training component of site plan, including related activities prior to trip and student follow-up activities that will occur after the field trip/excursion:	Students will have conducted critical reserach regarding the quality of education and examine OUSD's Black Reparations Innitiative. This trip is the culmination of their project which involves: Informational and Persuasive Writing (W.5.1 and W.5.2), conducting research (W.5.7, W.5.8, W.5.9), critical reading and analysis of informational texts (RI.5.10, RI.5.9, RI.5.9, RI.5.7, RI.5.6, RI.5.4, RI.5.3, RI.5.2, RI.5.1) while developing their claims and providing evidence from varying high level texts. Students will produce a SLIDE presentation and create a MEDIA piece as part of their presentation which covers a wide range of listening and speaking, as well as, technology standards (SL.5.1, SL.5.2, SL.5.3, SL.5.4, SL.5.5). This trip also builds upon our ELEd units of Human Rights and Athletes for Social Change by connecting the concepts of equity, Declaration of Human Rights and what everyone deserves, leadership, taking a stand, characteristics and actions of leaders for change, and the idea that BIPOC communities have and are able to make great contributions for their community and beyond.

TRIP COSTS

District funds may be used to pay transportation costs for out of state trips or direct educational program costs. Transportation costs include airfare, bus fare, car fare, etc. related to transportation to/from the out-of-state destination and the transportation costs for the school sponsored activities during the trip. Direct educational program costs include admission fees for visits which are part of the program (e.g. museum).

District funds may NOT be used to pay for non-travel pupil expenses for out of state trips. Non-travel pupil expenses include meals, sundries, lodging, etc.

If you want to use District funds to pay for non-travel pupil expenses on an out of state trip, you must first obtain approval for a waiver of Education Code 35330 from the OUSD Board of Education and the State Board of Education.

Laacatto	. 0000 0000	,	0 0000 .	30a.a 0. <u>2</u> aa	oanon ana n	io Giaio i				
Amount	of District fu	nds to I	oe used f	or trip costs	s will be \$ <u>0</u>	ı		_		
Funding	source for t	he trip v	will be:	☐ Gene	eral Funds		Restricted fu	nds 🗓	No Distric	t funds will be used
				Re	source #: _					
Fund	Resource	Year	Goal	Function	Object	Site	Manager	Program	LCAP	Optional
	1									



WESTERS. OAKLAND UNIFIED	Site:					
OAKLAND UNIFIED SCHOOL DISTRICT	Site: Teacher Supervising Trip:					
Community Schools, Thriving Students						
Community Schools, Hirving Stadents						
PROGRAM/ADMISSION COSTS						
Total Cost of Program/Admission: \$	Soul	rce: 🔲 C	Seneral Funds	Restri	cted 🗵 No	District Funds
Cost per student: \$1200 Cost p	er adult: \$ <u>1</u>	.200				
Fund Resource Year Goal Function	Object	Site	Manager	Program	LCAP	Optional
			;			
TRANSPORTATION/CHARTER BUSES	Click here	for approve	d bus company l	ist		
Note: If buses will be used, the approved bus co					Field Trip in	formation.
Bus Company:	_				·	
# of buses ordered: Size of bus ordered	l:		W	heelchair a	ccessible n	eeded? <u>No</u>
Cost of transportation: \$ So	ource: 🔲 G	eneral F	unds 🗌 Rest	ricted Fund	ls 🗌 No 🛭	istrict Funds
Res	ource #					
Fund Resource Year Goal Function	Object	Site	Manager	Program	LCAP	Optional
HEALTH CONDITIONS/MEDICATION						
Will there be any students participating in the fiel	d trip with th	ne followii	ng conditions?	Yes		
☐ Severe Allergy ☐ Student has an Epi-pe	n at school					
☐ Diabetes ☐ Student has medication ☐ Seizures ☐ Student has medication						
☐ Sickle Cell Anemia ☐ Student has medication						
Other condition(s):				Student	has medic	ation at school
Will any students need medications during the tri	p? ^{No}					
If the answer is yes, please fax the attached Hea	alth Services	s Notifica	tion Form to 8	79-4605.		
CERTIFICATES OF INSURANCE						
Facility/Program Insurance: Attach copies of Properated).	of of Insura	nce from	all private ver	ndors (exce	pt publicly o	owned and
District Insurance: Has vendor requested that Old If yes, attach the written requirements provide be faxed to the contact person at the facility and school site contact and will be given to the facility.	ed by the F the schools	acility . (site conta	Once the Cer	tificate of Ir	surance is	
OFFICE OF ACCOUNTABILITY PARTI	NERS					

C

If restricted funds are used for this field trip/excursion, Office of Accountability Partners approval is required to ensure compliant use of resources and alignment with the Single Plan for Student Achievement (SPSA). List the relevant SPSA Tracking Numbers to indicate alignment.

SPSA Tracking #:_

- 1. Attach a copy of the site plan, if modified. Modified SPSA Date: _
- 2. Documentation of the follow up activities is to be maintained at the site for State and Federal compliance review.



Site:	
Teacher Supervising Trip: _	
Destination:	
Date of Departure:	

ADDDOVAL OF DECUEST	Cianatura	Check	Dete	
APPROVAL OF REQUEST	Signature	Approved	Denied	Date
Site Administrator Trip aligns with grade level standards Trip purpose, supervision plan, transportation, safety parameters and funding are appropriate Reviewed agreements/contracts with any facility, program or vendor (attach copies) Organization(s) involved in the trip have expertise in operating student trips	Nikki Williams	Approved		03/14/2024
Network Superintendent ☐ Trip purpose, transportation, and funding are appropriate ☐ Organization(s) involved in the trip have expertise in operating student trips	Monica Thomas	Approved		03/14/2024
Office of Accountability Partners (if restricted funds) Compliant use of resources and in alignment with school site plan (SPSA)				
Risk Management Business contracts, insurance, safety and policy compliance are sufficient Notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)	Rebecca Littlejohn	Approved		03/18/2024

APPROVAL OF TRIP	Signature	Check Approved	One Denied	Date
Site Administrator Forward the completed: (1) Checklist Prior to Trip Departure; (2) list of students and adults attending trip; (3) "Declaration of Driver" and required attachments, completed by each driver of private or rental vehicle	Nikki Williams	Approved	Berneu	03/14/2024
Risk Management) Confirm receipt of completed Checklist, list of students/adults, and Declarations of Driver Notify Site of Trip Approval once approved by Superintendent	Rebecca Littlejohn	Approved		03/18/2024
Superintendent Approve/disapprove trip Returns Request Form to Risk Management	Sondra Aguilera	Approved		03/18/2024



Site:
Teacher Supervising Trip:
Destination:
Date of Departure:

CHECKLIST TO BE COMPLETED BY SITE ADMINISTRATOR PRIOR TO TRIP DEPARTURE (initial each item certifying completion)

	, 5 · · · , 5 · · · · · · · · · · · · ·
lt	"OUSD Student Out of State Field Trip/Excursion Permission Slip" has been signed by parent(s)/guardian(s) of all student participants.
lt	"Adult Participant Field Trip/Excursion Chaperone Agreement" signed by all non-District employee chaperones.
<u>lt</u>	OUSD Fingerprint and TB risk assessment per OUSD AR 1240 have been obtained for all non-District employee chaperones.
lt	No student has been prevented from making a trip due to lack of sufficient funds.
lt	No District funds will be used to pay for "pupil expenses" on out of state trips unless waiver of Education Code 35330(b)(3) is granted by OUSD Board of Education and the State Board of Education. Pupil expenses include meals, sundries, lodging, etc. (District funds may be used to pay transportation costs or direct educational program costs.)
<u>lt</u>	Meeting held for staff, noncertificated adults, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions as required by OUSD AR 6153. Meeting date:
l t ——	Health Conditions/Medication: School nurse or Health Services has been consulted at least two weeks prior to any field trip. Trip participant health information has been gathered and reviewed and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (e.g., food allergies). A plan has been developed by a school nurse to collect, secure, and dispense prescription medications from their original containers and consistent with physician's instructions. (See OUSD AR 5141.21)
<u>t</u>	Supervision is by certificated personnel and assisted by other school employees, parent(s)/guardian(s), or other authorized chaperones who are at least 21 years old. Site Administrator and Teacher/lead trip staff are satisfied all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group and responding effectively in the event of an emergency.
lt	Adult to Student Ratio is at least 1:10 as required by OUSD BP 6153 (or higher if high risk activities).
lt	Sleeping arrangements and night supervision are safe and appropriate.
lt	Safety requirements have been met (e.g., first aid kits, emergency contact and health info, instructions for chaperones, cell phones). At least one adult has current First Aid/CPR training.
<u>lt</u>	Confirm that: (1) arrangements have been made for use of a vehicle in event of illness or emergency and (2) students received instruction in safe conduct on bus or other transport.
lt	OUSD Declaration of Driver form completed and signed by driver and registered owners of any private vehicles used on trip and copy of proof of insurance and California driver's license are on file and secured at school site. The same forms may be used for multiple trips or for entire school year as long as insurance proof on file is updated. This requirement does not apply to licensed bus companies on the District's approved bus list or for public transportation entities, airlines or AMTRAK.
t	☐ Swim/Water Activities: OUSD "Procedures for Fields Trips including Swim or Water Activities" have been met.
lt	Site and trip leader has a list of students and adults attending trip.
lt	Staff and students will wear masks while indoors (including transportation) during the trip. **IF MANDATED***
	""IF IVIANDATED""

TRIP APPROVAL IS CONDITIONED ON COMPLETION OF THIS CHECKLIST