

LEGISLATIVE FILE

File ID No. 14-2496
Introduction Date 3-11-2015
Enactment No. 15-0290
Enactment Date 3/11/15
By AD



OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education
March 11, 2015

To: Board of Education
From: Antwan Wilson, Superintendent and Secretary, Board of Education
By: Mia Settles-Tidwell, Chief Operations Officer **MAST**
Timothy E. White, Deputy Chief, Facilities Planning and Management
Subject: **Authorizing and Approving the Project Budget Increase for the Whittier Expansion (Greenleaf) New Classroom Building Project in the amount of \$3,000,000.00, increasing the current amount of \$3,000,000.00 to \$6,000,000.00**

ACTION REQUESTED

Approval by the Board of Education of Resolution No. 1415-0142 - Authorizing and approving the Project Budget Increase for the Whittier Expansion (Greenleaf) New Classroom Building Project in the amount of \$3,000,000.00, increasing the current amount of \$3,000,000.00 to \$6,000,000.00.

BACKGROUND

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach



is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

FISCAL IMPACT

The funding source for this project budget is Measure J.

RECOMMENDATION

Approval by the Board of Education of Resolution No. 1415-0142 - Authorizing and approving the Project Budget Increase for the Whittier Expansion (Greenleaf) New Classroom Building Project in the amount of \$3,000,000.00, increasing the current amount of \$3,000,000.00 to \$6,000,000.00.

ATTACHMENTS

Resolution No. 1415-0142 - Authorizing and approving the Project Budget Increase for the Whittier Expansion (Greenleaf) New Classroom Building Project in the amount of \$3,000,000.00, increasing the current amount of \$3,000,000.00 to \$6,000,000.00.

<u>Site</u>	<u>Measure</u>	<u>Project Number</u>	<u>Project Budget</u>	<u>Project Budget Increase 1</u>	<u>Total Project Budget</u>
Whittier Expansion New Classroom Building	Measure J	13126	\$3,000,000.00	\$3,000,000.00	\$6,000,000.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1415-0142

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR
WHITTIER EXPANSION (GREENLEAF) NEW CONSTRUCTION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed New Project Budget with an attached detailed explanation of the budget component costs; and

WHEREAS, Pre-Construction Budget for Whittier Expansion (Greenleaf) including new kindergarten buildings, multipurpose building and new two-story classroom and admin building. Seismic upgrade of existing two-story building; and

WHEREAS, the following table represents the Project Budget Increase for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget Increase:

<u>Project Name</u>	<u>Measure</u>	<u>Project Number</u>	<u>Project Budget</u>	<u>Project Budget Increase 4</u>	<u>Total Project Budget</u>
Whittier Expansion (Greenleaf) New Construction	Measure J	13126	\$3,000,000.00	\$3,000,000.00	\$6,000,000.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1415-0142

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR
WHITTIER EXPANSION (GREENLEAF) NEW CONSTRUCTION PROJECT**

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NOW, THEREFORE, BE IT RESOLVED, that the Project Budget Increase for the Whittier Expansion (Greenleaf) New Construction Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:

AYES: Roseann Torres, Jumoke Hinton Hodge, Aimee Eng, Nina Senn, Shanthi Gonzales, Vice President Jody London, President James Harris

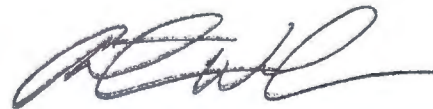
NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on March 11, 2015.

File ID Number: 14-2496
Introduction Date: 3/11/15
Enactment Number: 15-0290
Enactment Date: 3/11/15
By: 0.2



Antwan Wilson, Superintendent and
Secretary, Board of Education

**OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

BUDGET INCREASE AUTHORIZATION FORM

FORM INITIATION DATE: December 5, 2014

PROJECT NAME: Whittier Expansion

PROJECT TYPE: New Classroom Building and Modernization

FUNDING SOURCE: Measure J

PROJECT NUMBER: 13126

SITE NUMBER: 112

PROJECT MANAGER: Kenya Chatman

REASON FOR BUDGET INCREASE:

Pre-Construction Budget for Whittier Expansion including new Kindergarten buildings, Multipurpose Building and New 2 Story Classroom and Admin building. Seismic Upgrade of existing 2 story building.

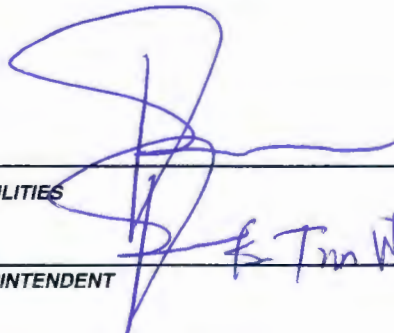
INITIAL PROJECT BUDGETS:

<small>(For Accounting Use Only)</small>	BUDGET		
BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT
	6271	Construction	\$2,300,000.00
	6222	DSA Fees	\$ 50,000.00
	6235	Inspector of Record	\$ 500,000.00
	6180	Utilities	\$ 150,000.00
		Subtotal	\$ 3,000,000.00

Original Budget \$ 3,000,000.00
 Budget Increase (# 1) \$ 3,000,000.00

 Revised Budget Amount \$ 6,000,000.00

AUTHORIZED SIGNATURES:



_____ 2/9/15
 DIRECTOR OF FACILITIES DATE

_____ 2/9/15
 ASSISTANT SUPERINTENDENT DATE

BOARD APPROVAL:

_____ DATE
 CONTRACT ADMINISTRATOR

CC CONTRACT ADMINISTRATION FOR SUBMITTAL TO BOARD
 ACCOUNTING FOR BUDGET LOADING
 SGI FOR INPUT INTO PROJECT TOOL

LEGISLATIVE FILE

File ID No. 13-2851
Introduction Date 1-15-14
Enactment No. 14-0111
Enactment Date 1-15-14
By _____

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education
January 8, 2014

To: Board of Education
From: Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education
By: Vernon Hal, Deputy Superintendent, Business Operations *VBA*
Timothy E. White, Associate Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services *JEW*
Subject: **Authorizing and Approving the New Project Budget, Key Code and Project Number for the Whittier Expansion New Construction Project in the amount of \$3,000,000.00**

ACTION REQUESTED

Approval by the Board of Education of Resolution No. 1314-0089- Authorizing and approving the New Project Budget, Key Code and Project Number for Whittier Expansion New Construction Project in the amount of \$3,000,000.00.

BACKGROUND

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

FISCAL IMPACT

The funding source for this project budget is Measure J.

RECOMMENDATION

Approval by the Board of Education of Resolution No. 1314-0089- Authorizing and approving the New Project Budget, Key Code and Project Number for Whittier Expansion New Construction Project in the amount of \$3,000,000.00.

ATTACHMENTS

Resolution No. 1314-0089- Authorizing and approving the New Project Budget, Key Code and Project Number for Whittier Expansion New Construction Project in the amount of \$3,000,000.00.

Site	Measure	Project Number	Key Code	Project Budget	Total Project Budget
Whittier Expansion New Construction	Measure J	13126	1639905820	\$3,000,000.00	\$3,000,000.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1314-0089

**AUTHORIZING AND APPROVING THE PROJECT BUDGET FOR WHITTIER
EXPANSION NEW CONSTRUCTION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed New Project Budget, Project Number and Key Code with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the scope of work to provide new construction to support grade expansion from grades K-5 to grades pre K-8. Final design pending completion of programming phase. This project authorization includes Design through Division of State Architect only. Funding the balance of the project, including construction costs pending Measure J, 2nd Draw. Full Program Budget: \$28M. Construction Budget: \$19.6M; and

WHEREAS, the following table represents the New Project Budget, Key Code and Project Number for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget Increase:

Site	Measure	Project Number	Key Code	Project Budget	Total Project Budget
Whittier Expansion New Construction	Measure J	13126	1639905820	\$3,000,000.00	\$3,000,000.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1314-0089

**AUTHORIZING AND APPROVING THE PROJECT BUDGET FOR WHITTIER
EXPANSION NEW CONSTRUCTION PROJECT**

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NOW, THEREFORE, BE IT RESOLVED, that the Governing Board hereby approves the New Project Budget, Project Number and Key Code for the Whittier Expansion New Construction Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:


AYES: Jody London, Jumoke Hinton Hodge, Roseann Torres,
Vice President James Harris and President David Kakishiba

NOES: None

ABSTAINED: None

ABSENT: Anne Campbell Washington and Christopher Dobbins

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on January 15, 2014.



Dr. Gary Yee
Acting Superintendent and
Secretary, Board of Education

File ID Number: 13-2851
Introduction Date: 1-15-14
Enactment Number: 14-0111
Enactment Date: 1-15-14
By: [Signature]

**OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

NEW PROJECT AUTHORIZATION FORM

FORM INITIATION DATE: 1-Nov-13

PROJECT NAME: Whittier Expansion

PROJECT TYPE: New Construction

FUNDING SOURCE: Measure J

PROJECT NUMBER: ~~14104~~ 13126

SITE NUMBER: 112

PROJECT MANAGER: Kenya Chatman

DETAILED PROJECT DESCRIPTION:

1314-0089

Project includes new construction to support grade expansion from grades k-5 to grades preK-8. Final design pending completion of programming phase. This project authorization includes Design through DSA only. Funding the balance of the project, including construction costs pending Measure J, 2nd Draw. Full Program Budget: \$28M. Construction Budget: \$19.6M.


INITIAL PROJECT BUDGETS:

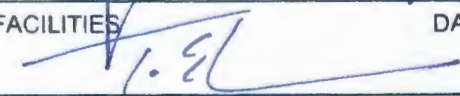
(For Accounting Use Only)

BUDGET KEY CODE	BUDGET OBJECT CODE:	DESCRIPTION	AMOUNT
	6215	Architect/Engineering Costs	\$ 2,254,000.00
	6262	Environmental Engineering	\$ 500,000.00
	6271	Construction	\$ -
	6235	Inspections	\$ -
	6265	Testing	\$ -
	6190	DSA Fees	\$ 147,000.00
	6274	Interim Housing	\$ -
	6299	Contingency	\$ 99,000.00

TOTAL INITIAL BUDGET: \$ 3,000,000.00

AUTHORIZED SIGNATURES:

 11/13/13
 DIRECTOR OF FACILITIES DATE

 _____
 ASSISTANT SUPERINTENDENT DATE

BOARD APPROVAL:

 CONTRACT ADMINISTRATOR DATE

CC CONTRACT ADMINISTRATION
 ACCOUNTING
 SGI

FOR SUBMITTAL TO BOARD
 FOR BUDGET LOADING